

Pandemic Recovery Indicators

Pitkin County, Colorado

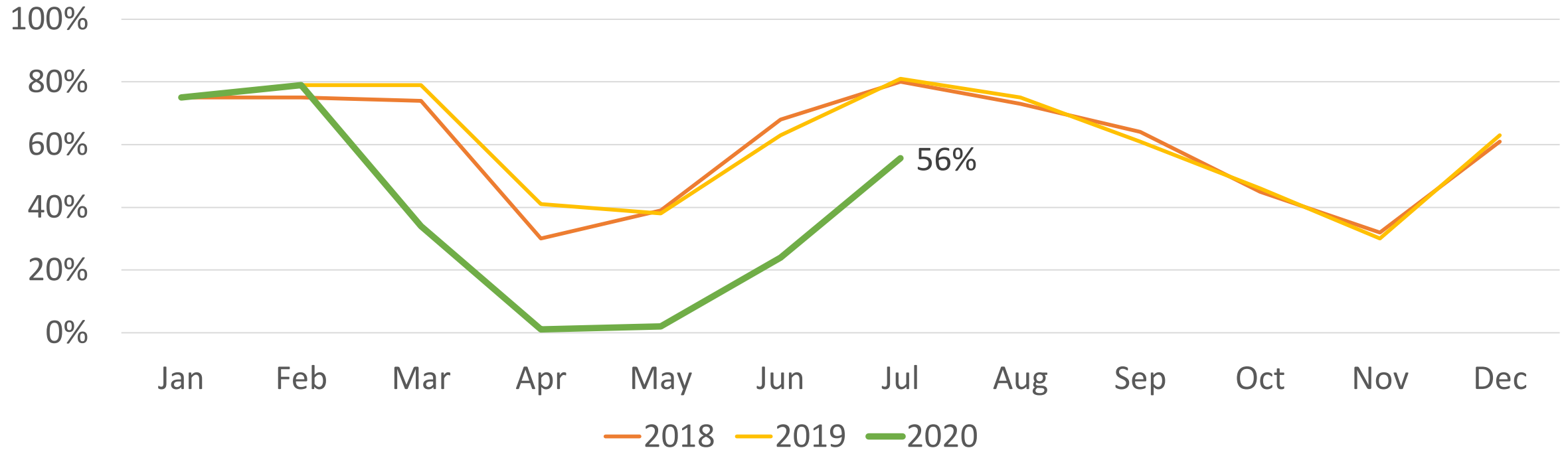
Prepared by: Gabe Preston, RPI Consulting

September 15, 2020

Visitation

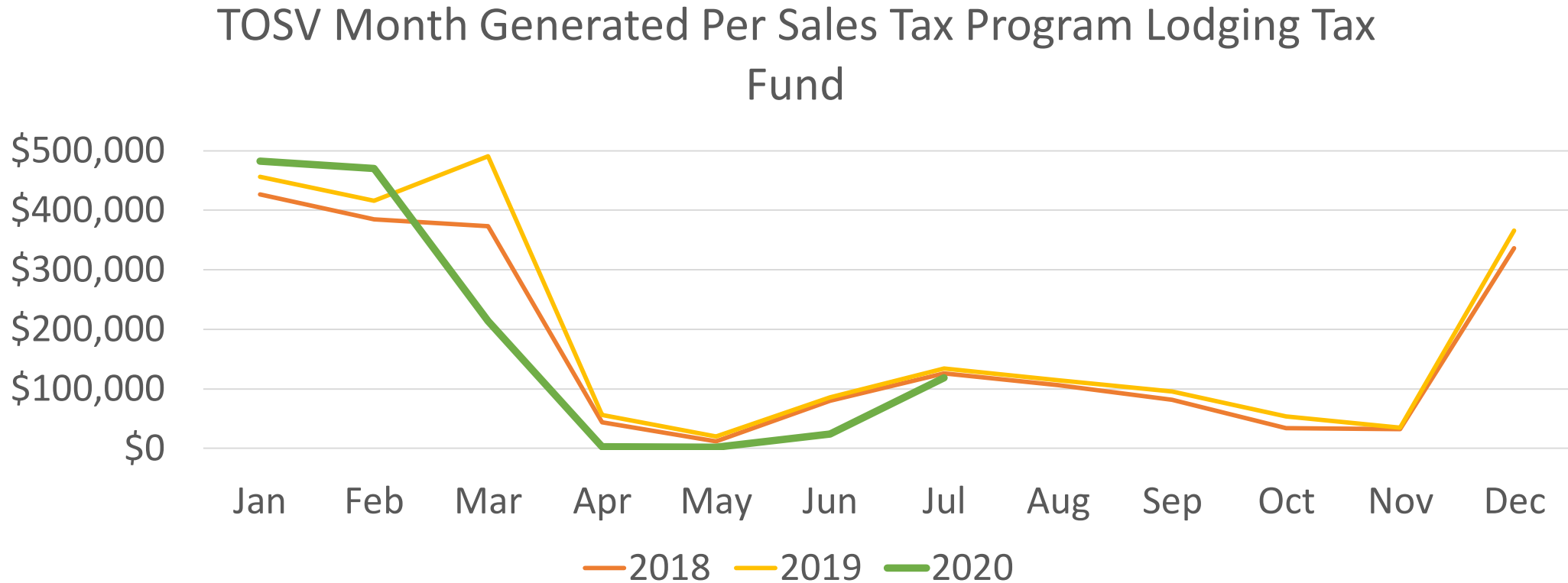
Aspen Chamber Resort Association Historical Monthly Occupancy

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- YOY % Difference July vs. Last Year -31%

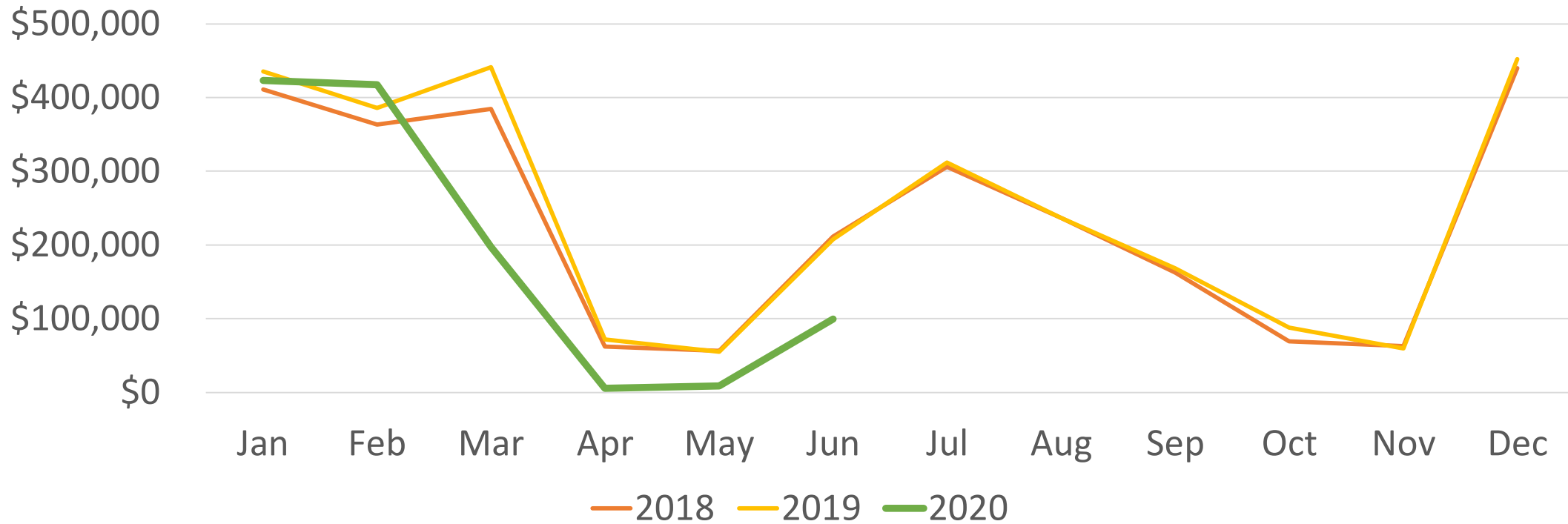
Town of Snowmass Village Lodging Tax Collections



- YOY % Difference July vs. Last Year -12%
- YOY % Difference YTD vs. Last Year -21%

City of Aspen Lodging Tax Collections

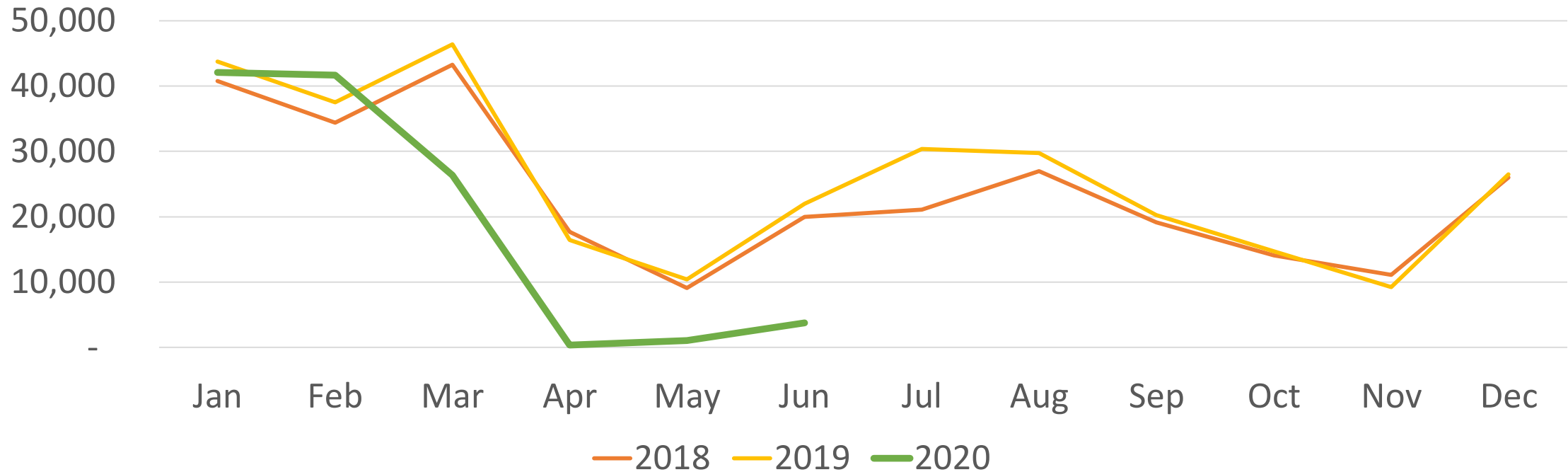
City of Aspen Tourist Promotion 1.5% Lodging Tax



- YOY % Difference June vs. Last Year -52%
- YOY % Difference YTD vs. Last Year -28%

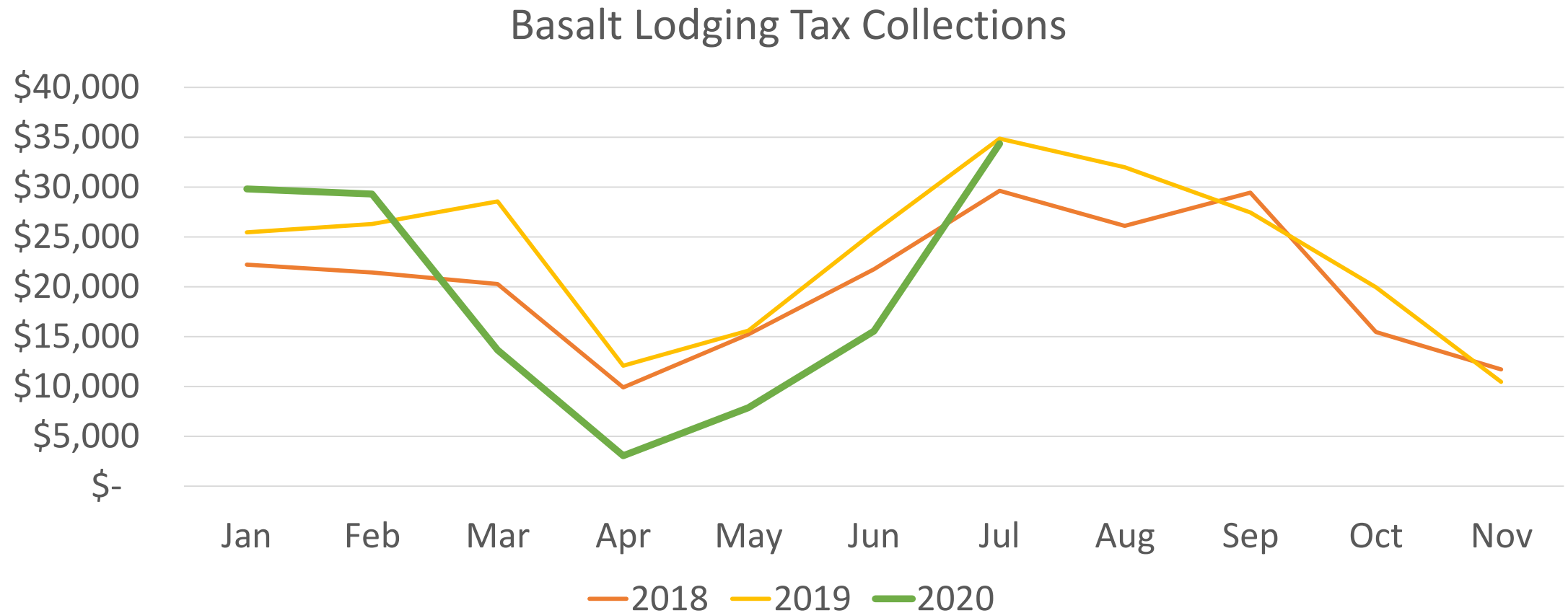
Commercial Airlines – Passengers Departing ASE

Commercial Airlines - Passengers Departing ASE



- YOY % Difference May vs. Last Year -83%
- YOY % Difference YTD vs. Last Year -35%

Town of Basalt Lodging Tax Collections by Month of Sale

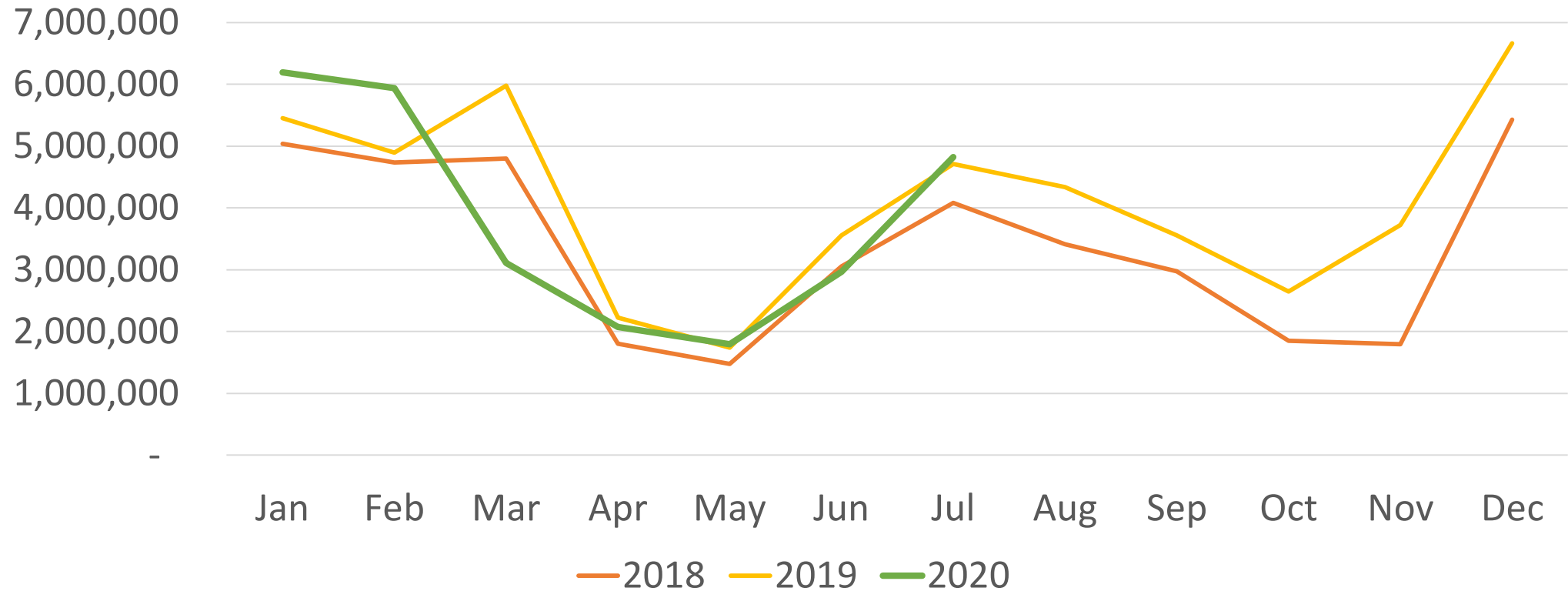


- YOY % Difference July vs. Last Year -1%
- YOY % Difference YTD vs. Last Year -21%

Retail Sales

Pitkin County Total Sales Tax Collections

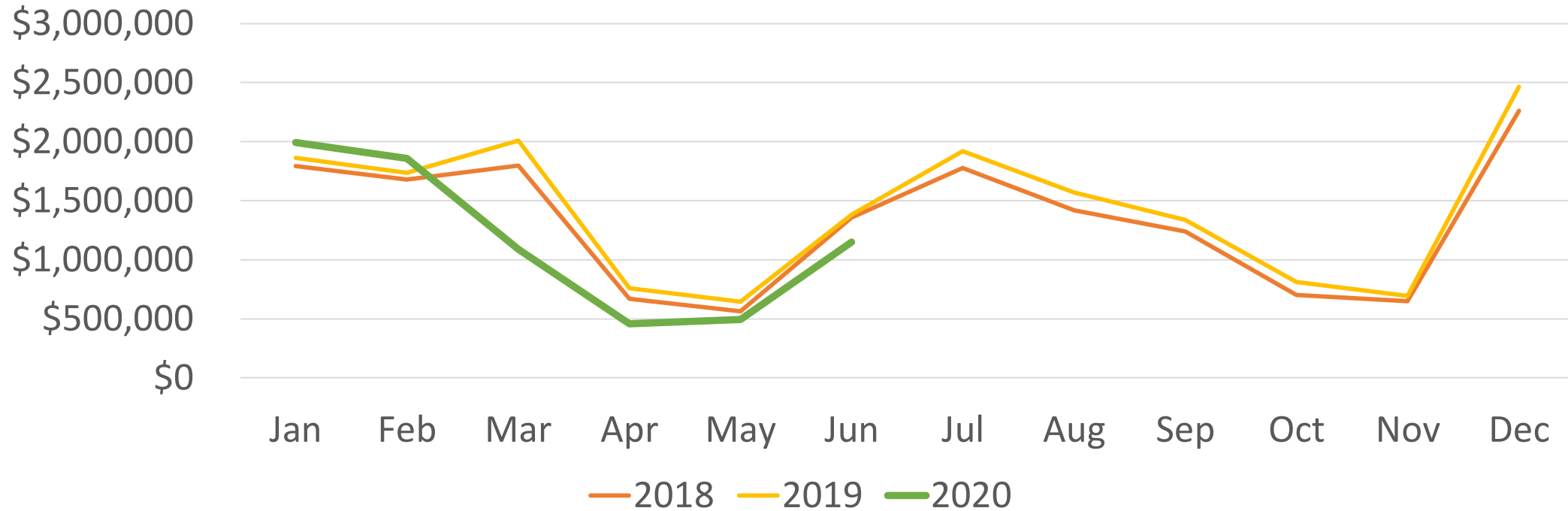
Pitkin County Sales Tax Collections - All Funds



- YOY % Difference July vs. Last Year 2%
- YOY % Difference YTD vs. Last Year -6%

City of Aspen Sales Tax Collections

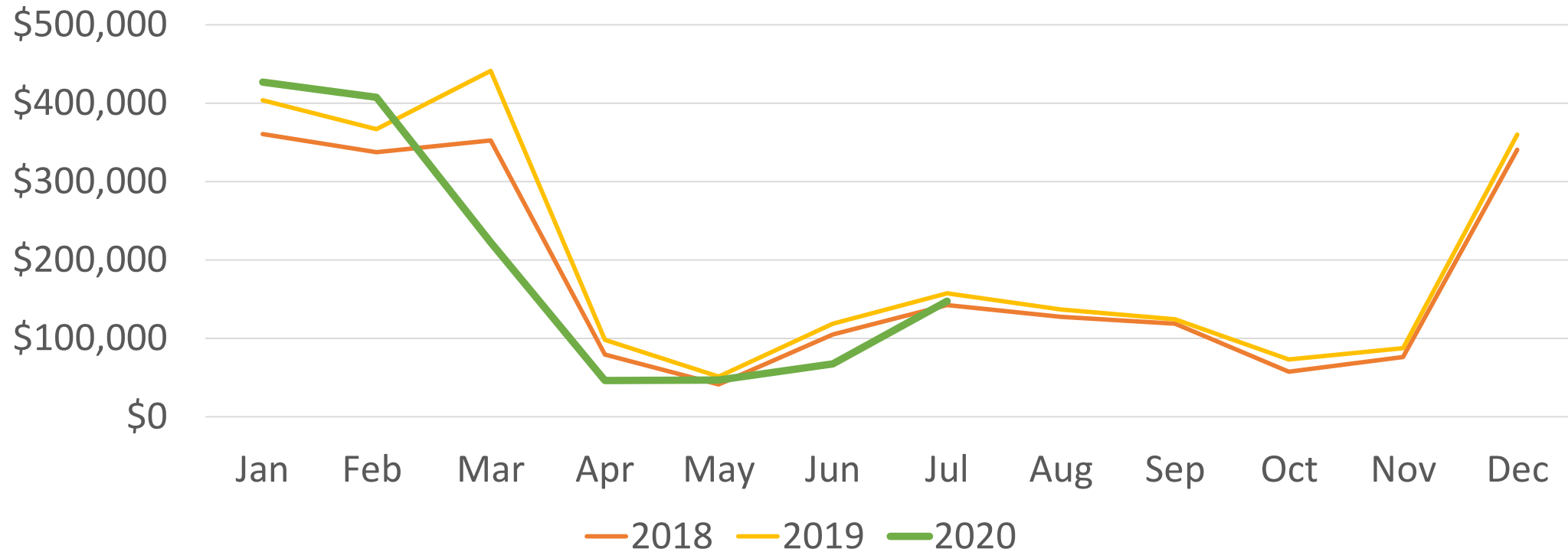
City of Aspen Sales Tax 2.1%



- YOY % Difference June vs. Last Year -17%
- YOY % Difference YTD vs. Last Year -16%

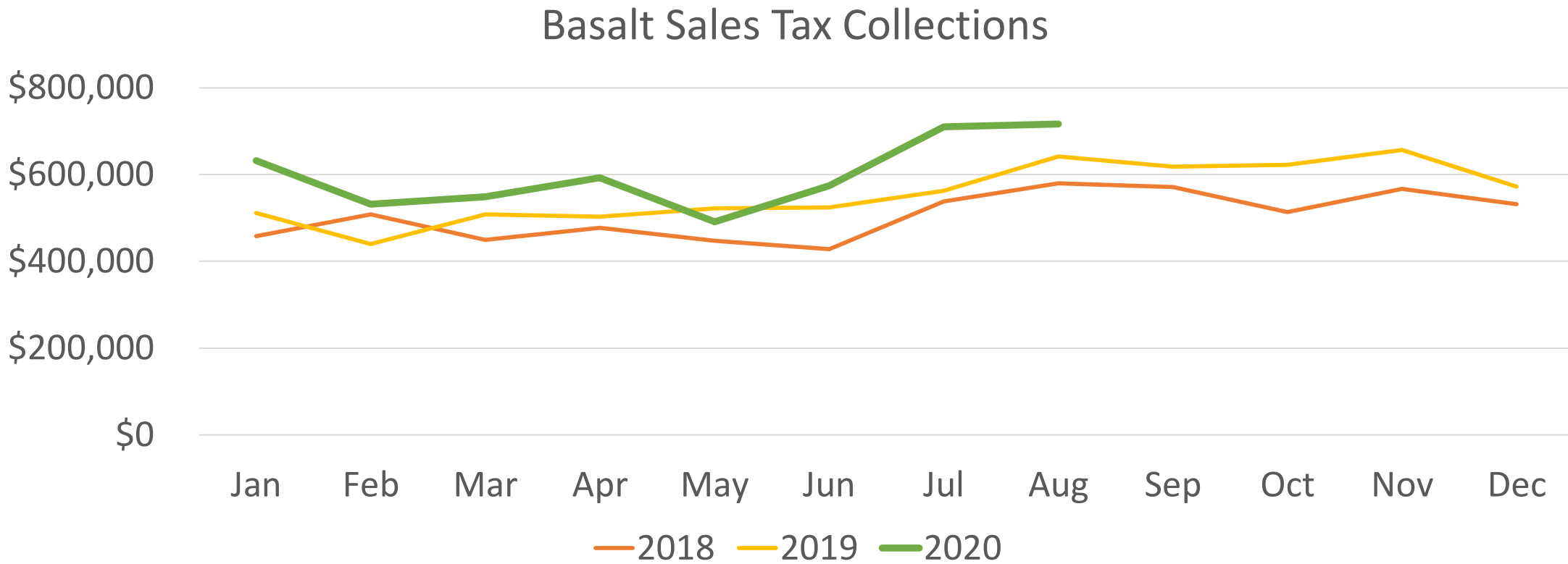
Town of Snowmass Village Sales Tax Collections

TOSV Sales Tax Collections (General Fund)



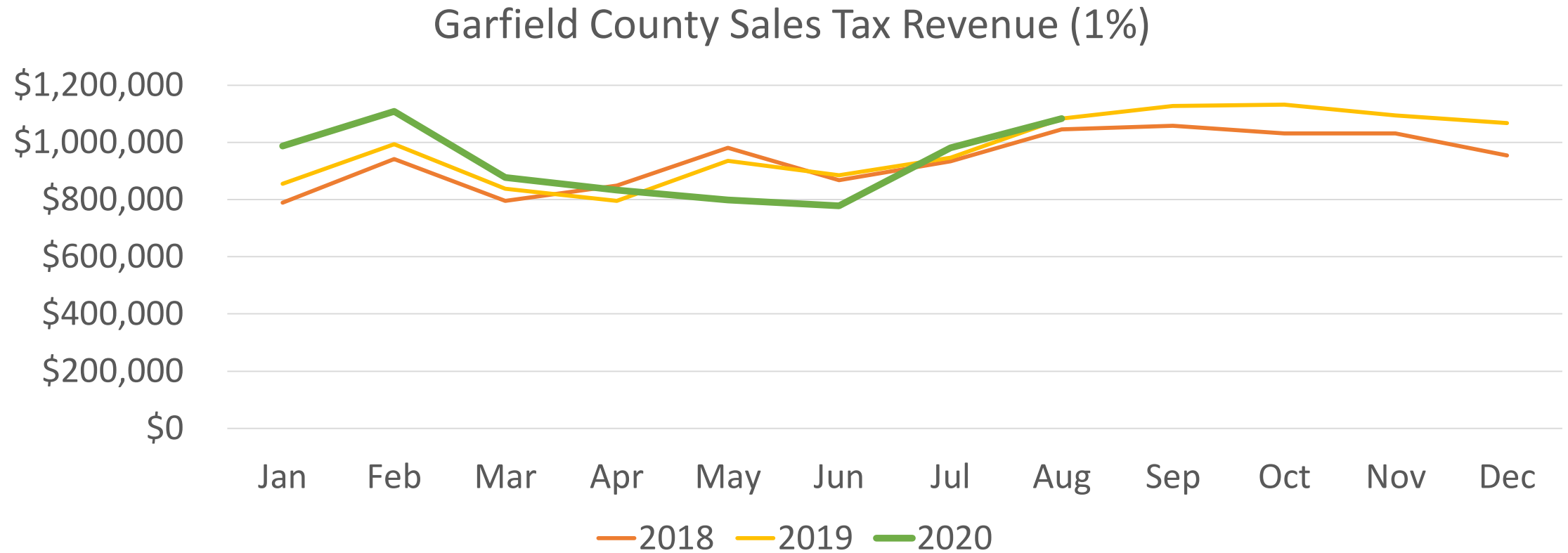
- YOY % Difference June vs. Last Year -6%
- YOY % Difference YTD vs. Last Year -17%

Basalt Sales Tax Collections



- YOY % Difference July vs. Last Year +12%
- YOY % Difference YTD vs. Last Year +14%
- Lag Time = 1 Month (For example July collections reflect June sales)

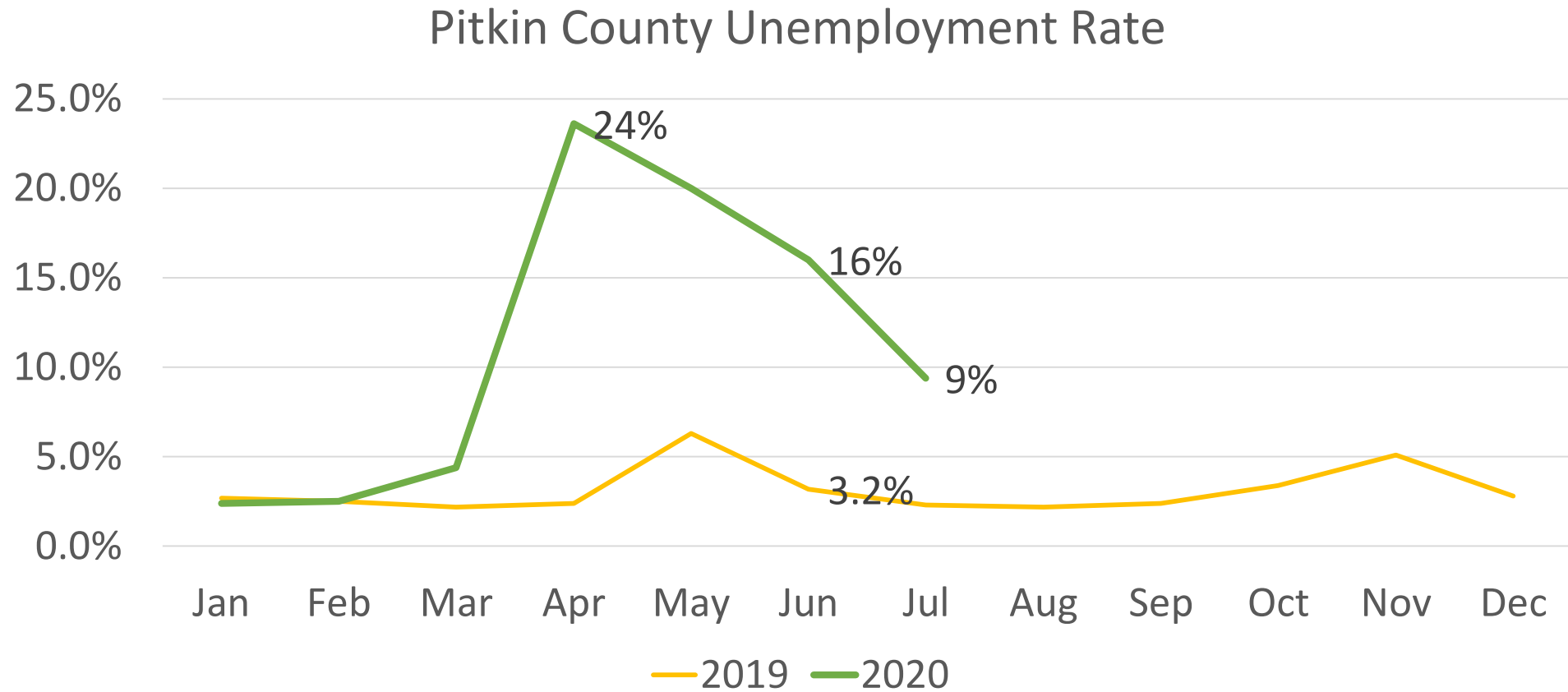
Garfield County Sales Tax Collections



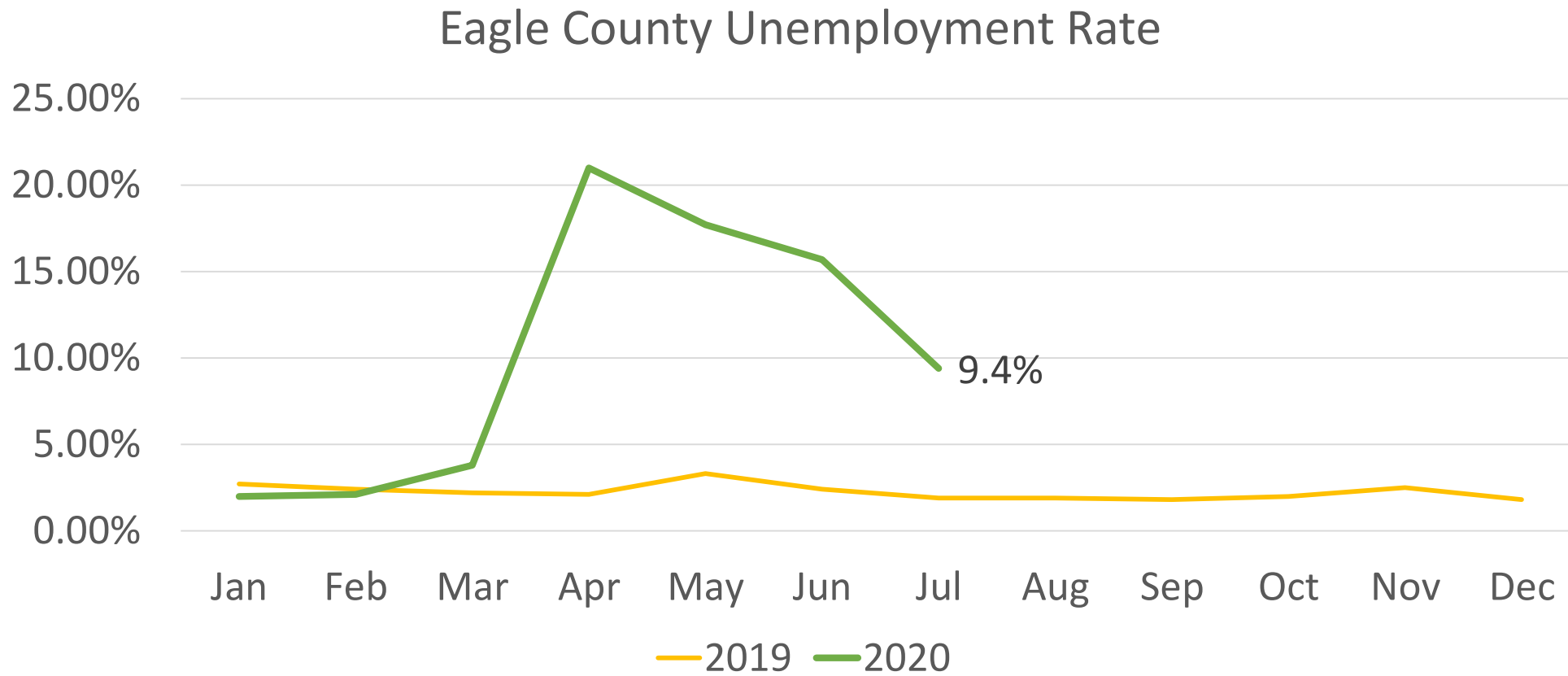
- YOY % Difference July vs. Last Year 0%
- YOY % Difference YTD vs. Last Year +2%
- Lag Time = 2 Months (For example July collections reflect May sales)

Employment

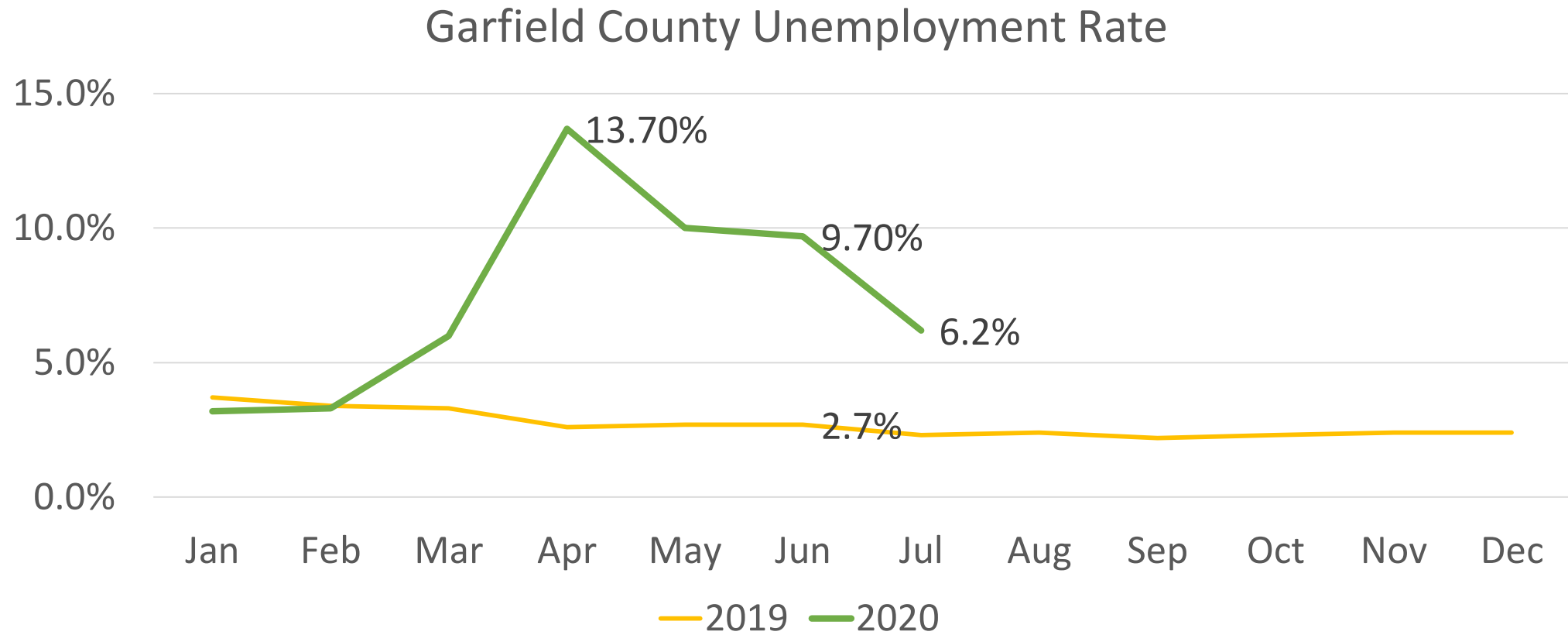
Pitkin County Unemployment Rate



Eagle County Unemployment Rate

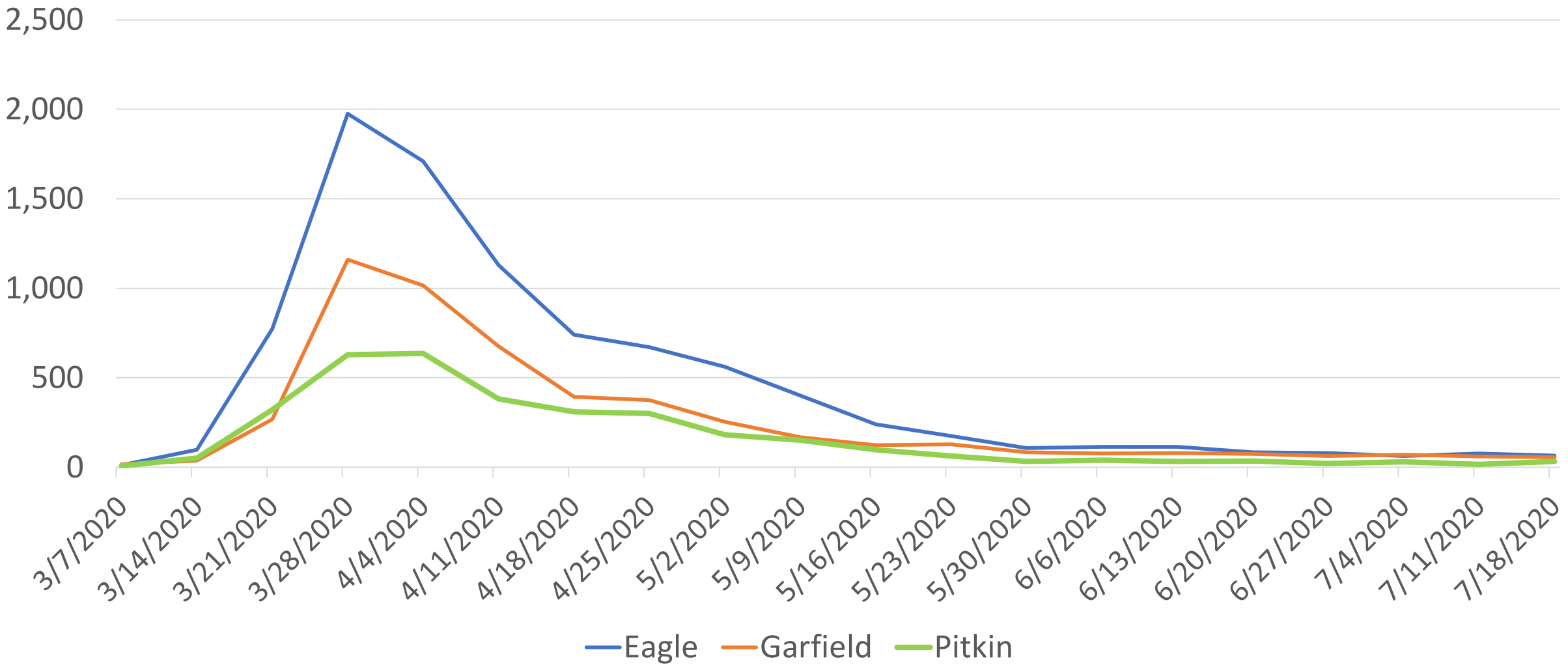


Garfield County Unemployment Rate



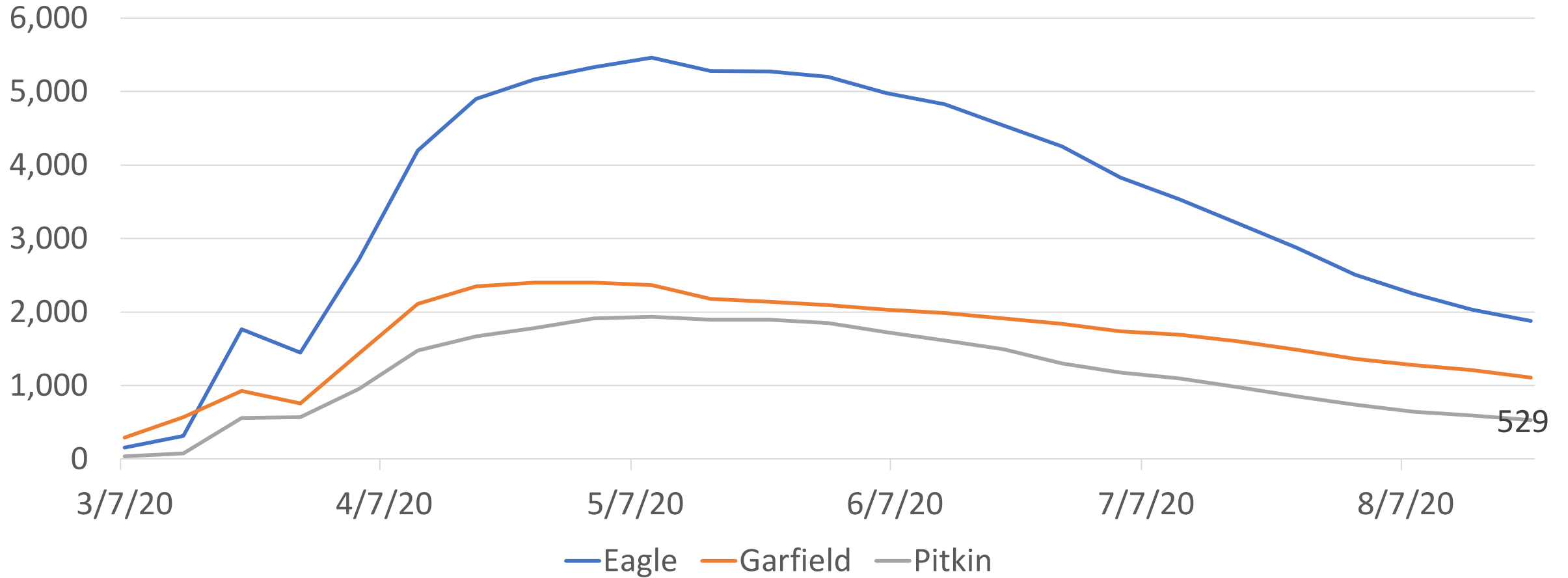
Initial Unemployment Claims

Initial Unemployment Claims



Continuing Unemployment Claims

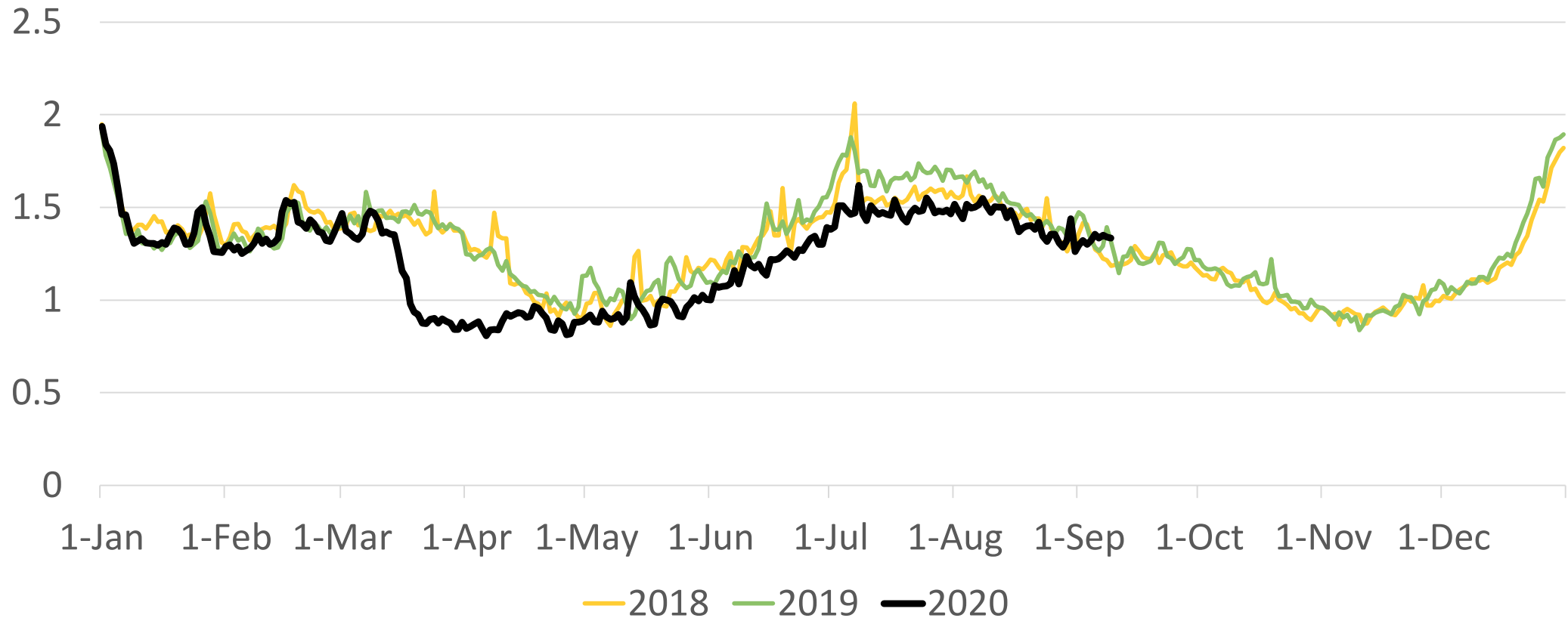
Continuing Unemployment Claims



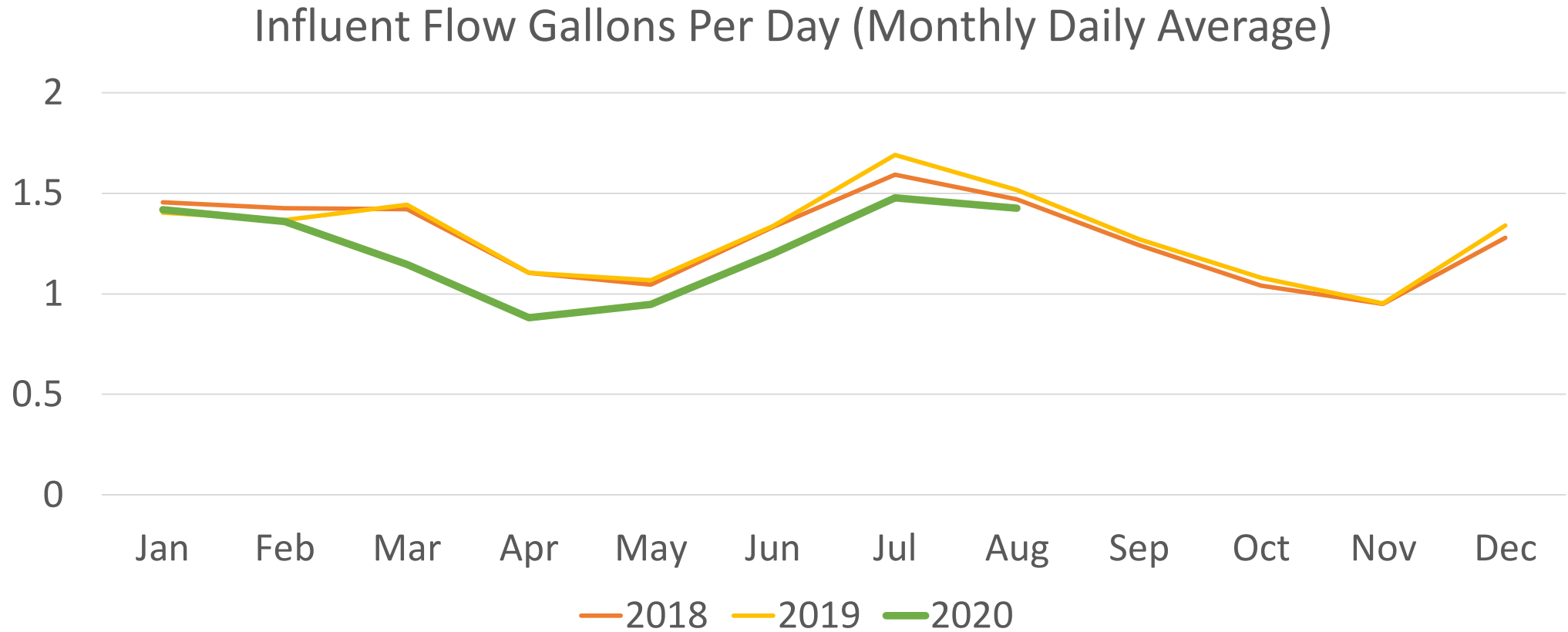
Indicators of Activity

ACSD Wastewater Influent Flows GPD

Influent Flow in Million Gallons per Day

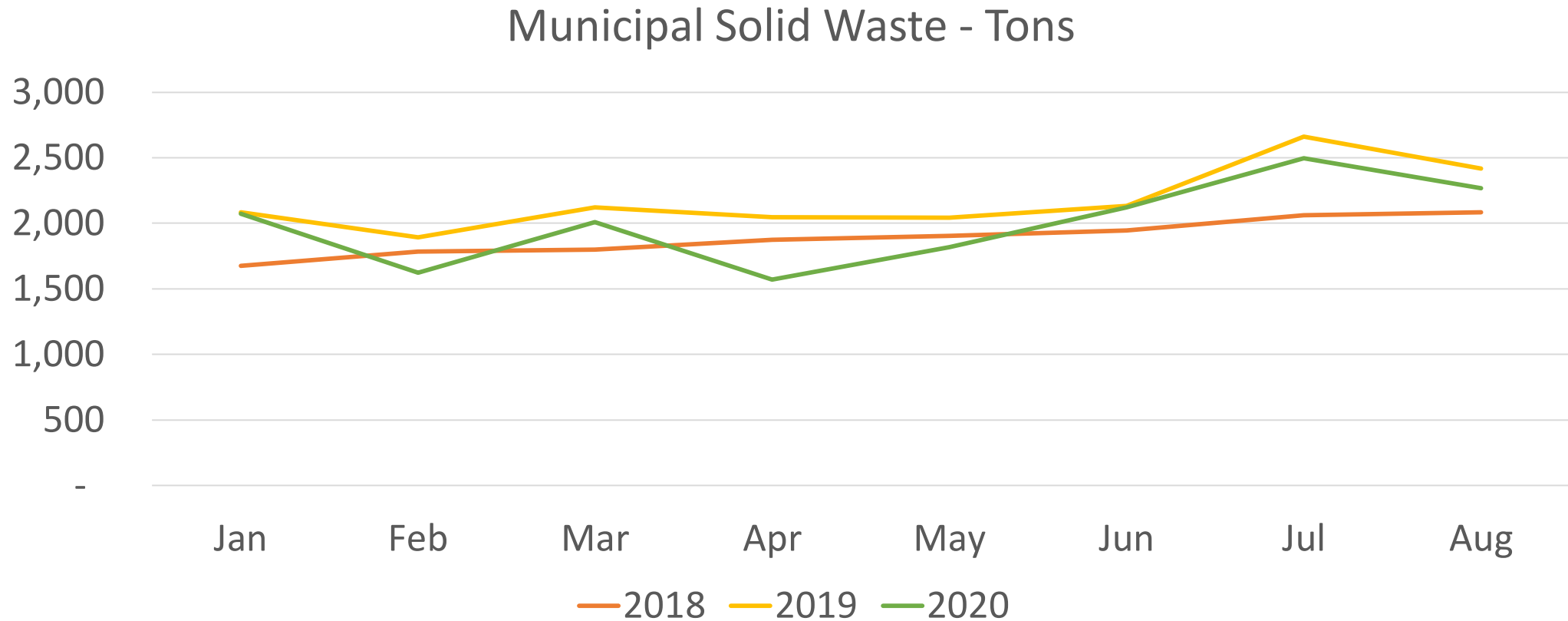


ACSD Wastewater Influent Flows Monthly Average GPD



- YOY % Difference August vs. Last Year -6%

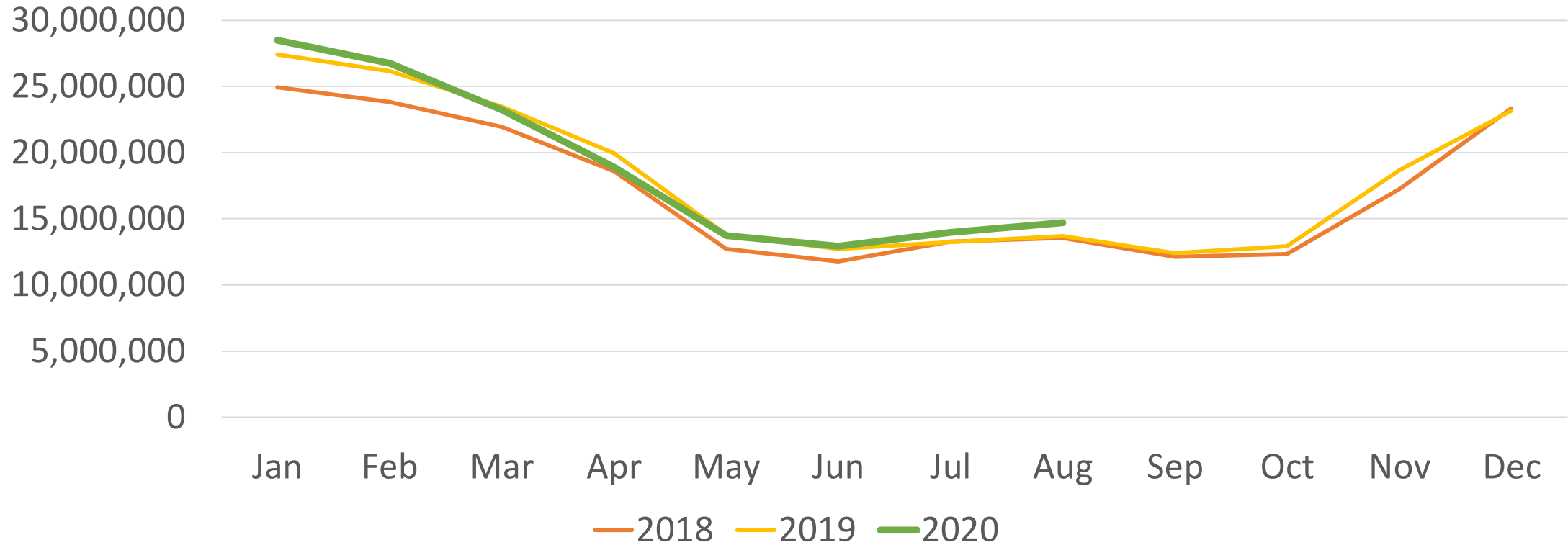
Pitkin County Solid Waste Intake – Municipal Waste



- YOY % Difference July vs. Last Year -6%
- YOY % Difference YTD vs. Last Year -8%

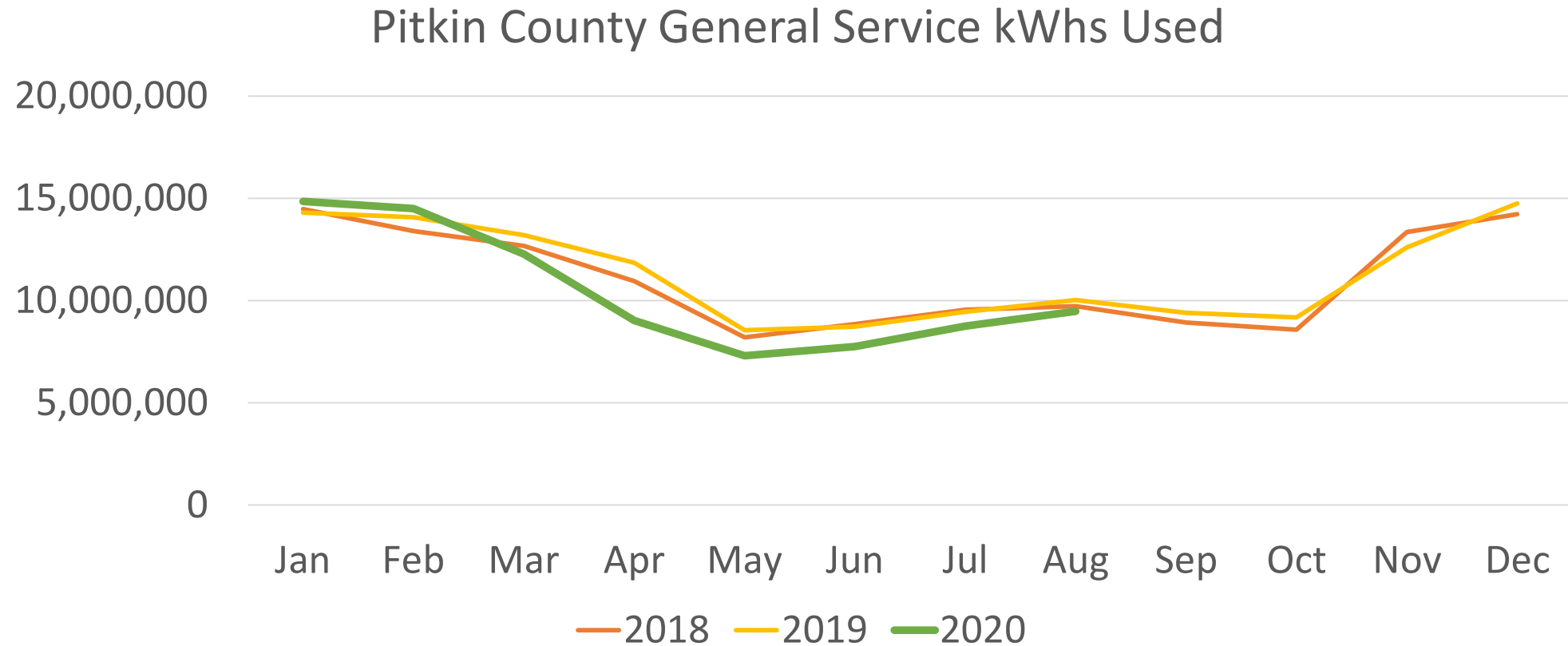
Pitkin County Electricity Use – Residential

Pitkin County Residential kWhs Used



- YOY % Difference July vs. Last Year +8%
- YOY % Difference YTD vs. Last Year +1.5%

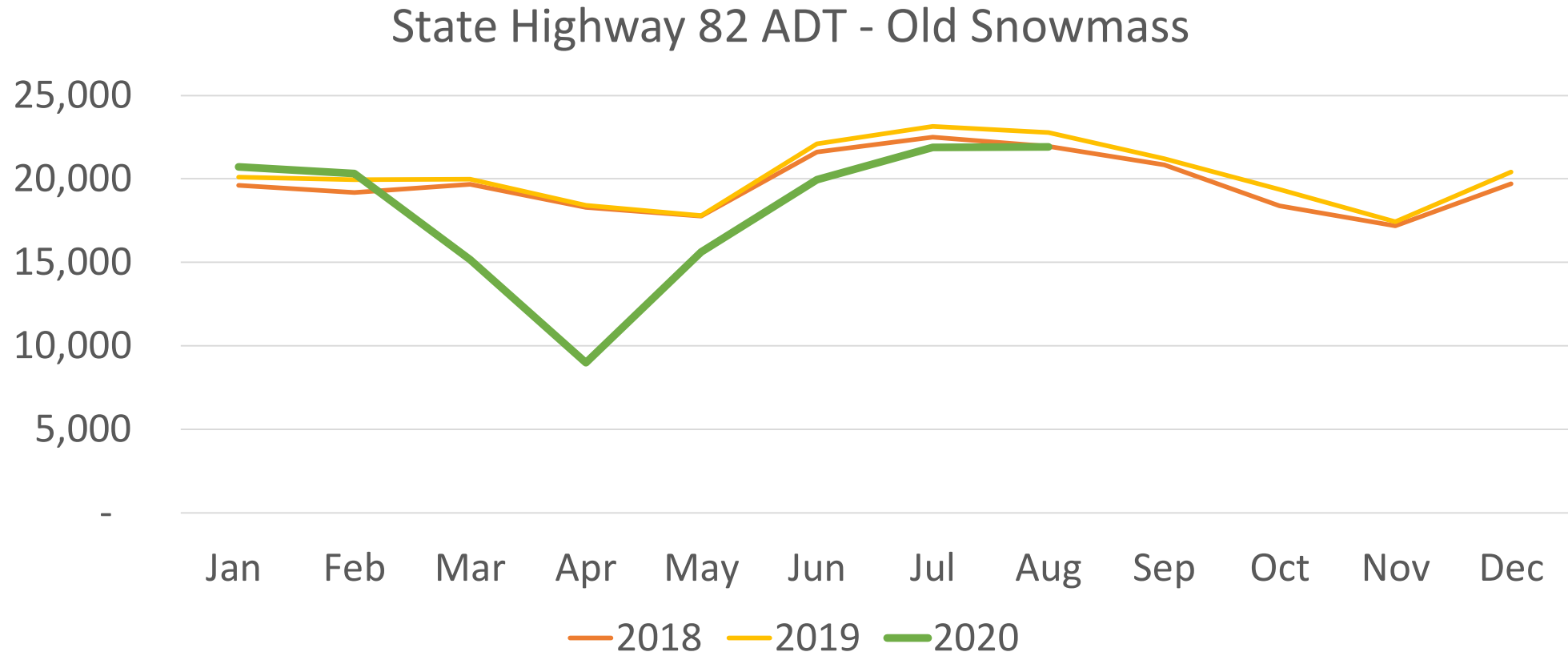
Pitkin County Electricity Use – General Service



- YOY % Difference July vs. Last Year -5%
- YOY % Difference YTD vs. Last Year -7%

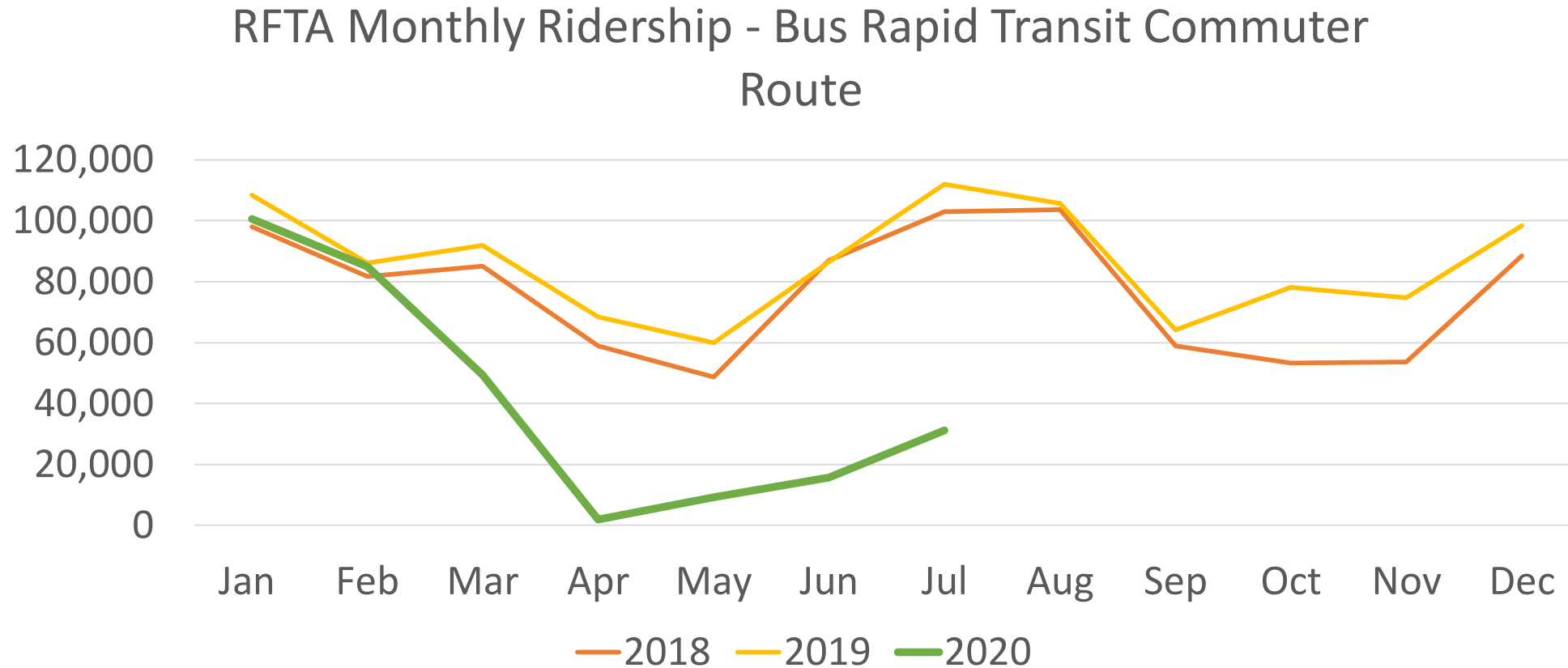
Regional Commuting

State Highway 82 ADT – Old Snowmass



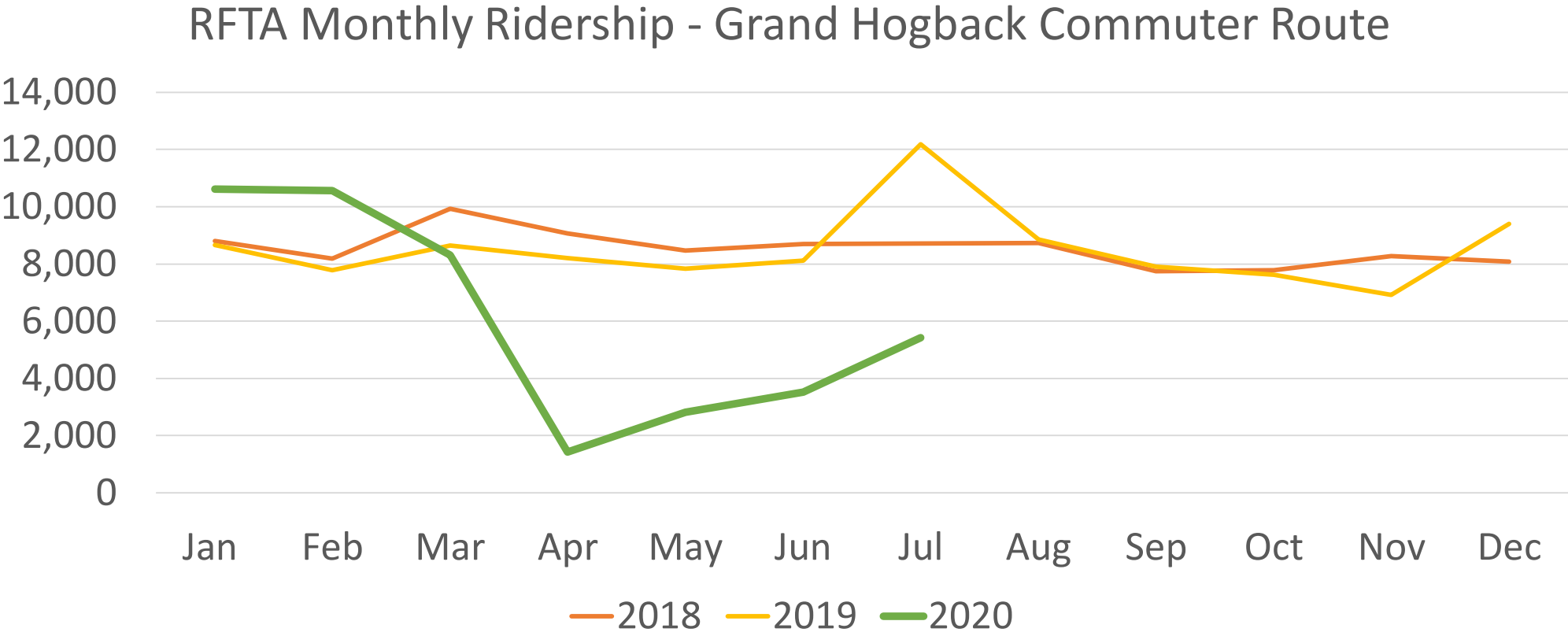
- YOY % Difference July vs. Last Year -4%

RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference June vs. Last Year -72%

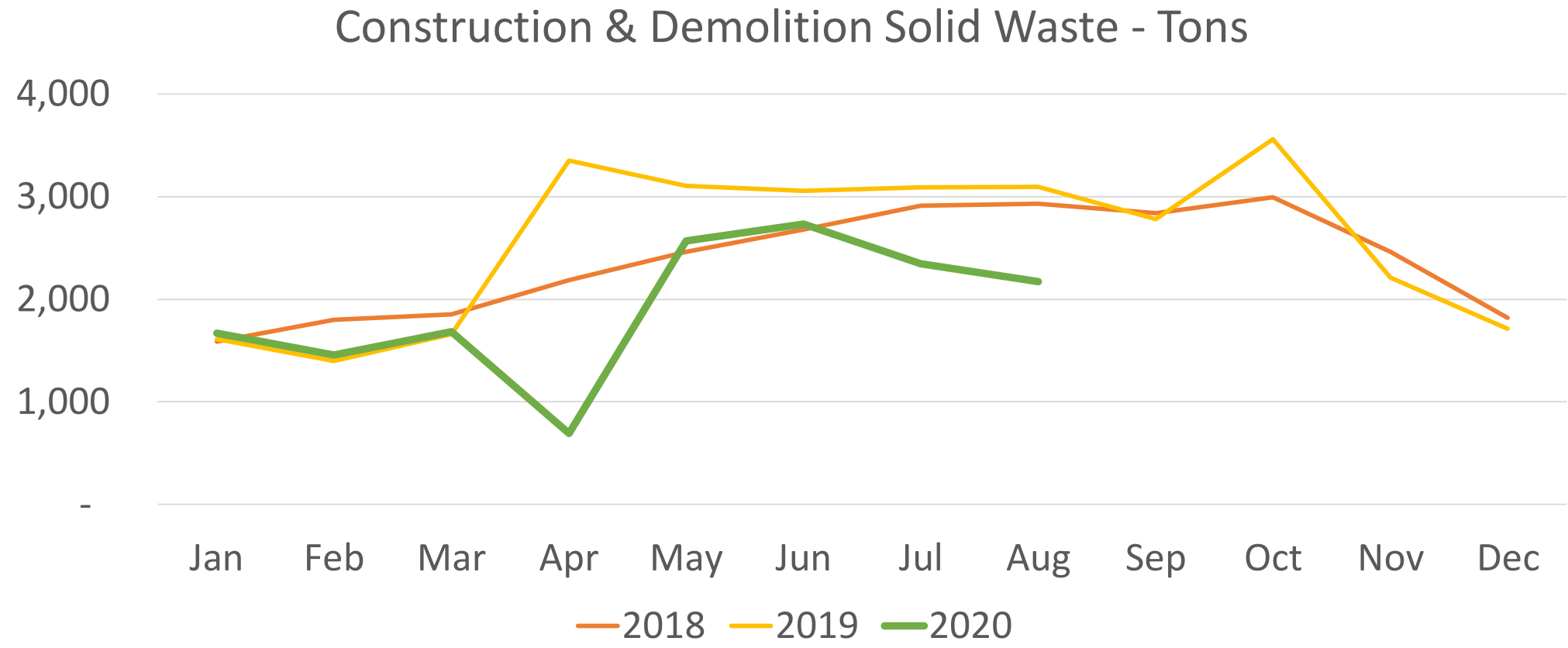
RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference June vs. Last Year -55%

Construction and Real Estate

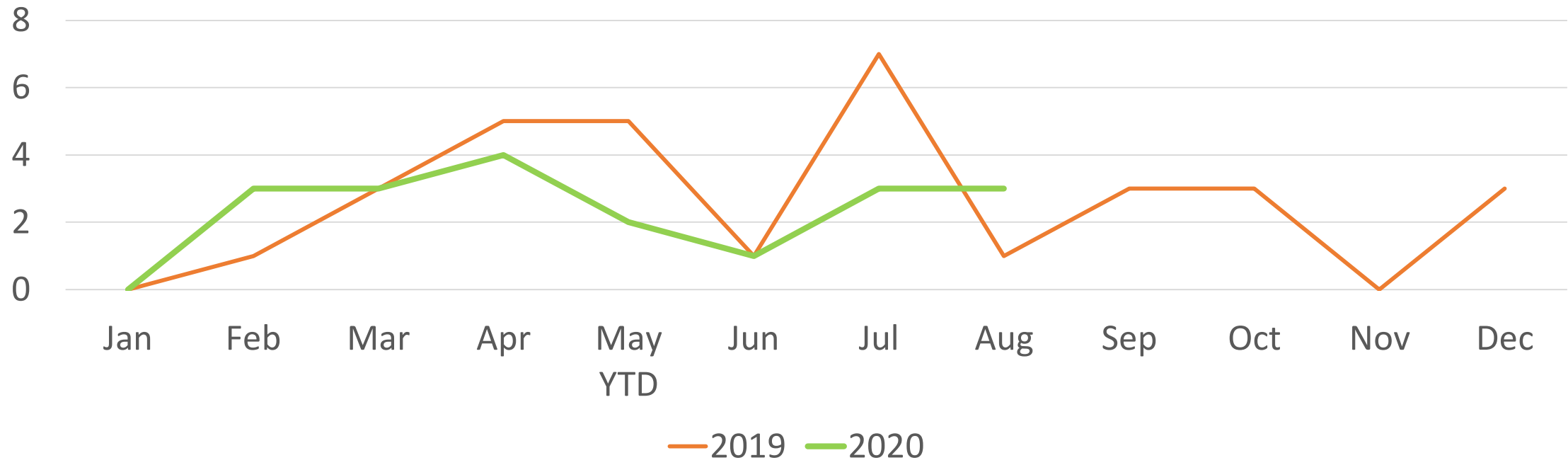
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference July vs. Last Year -30%
- YOY % Difference YTD vs. Last Year -25%

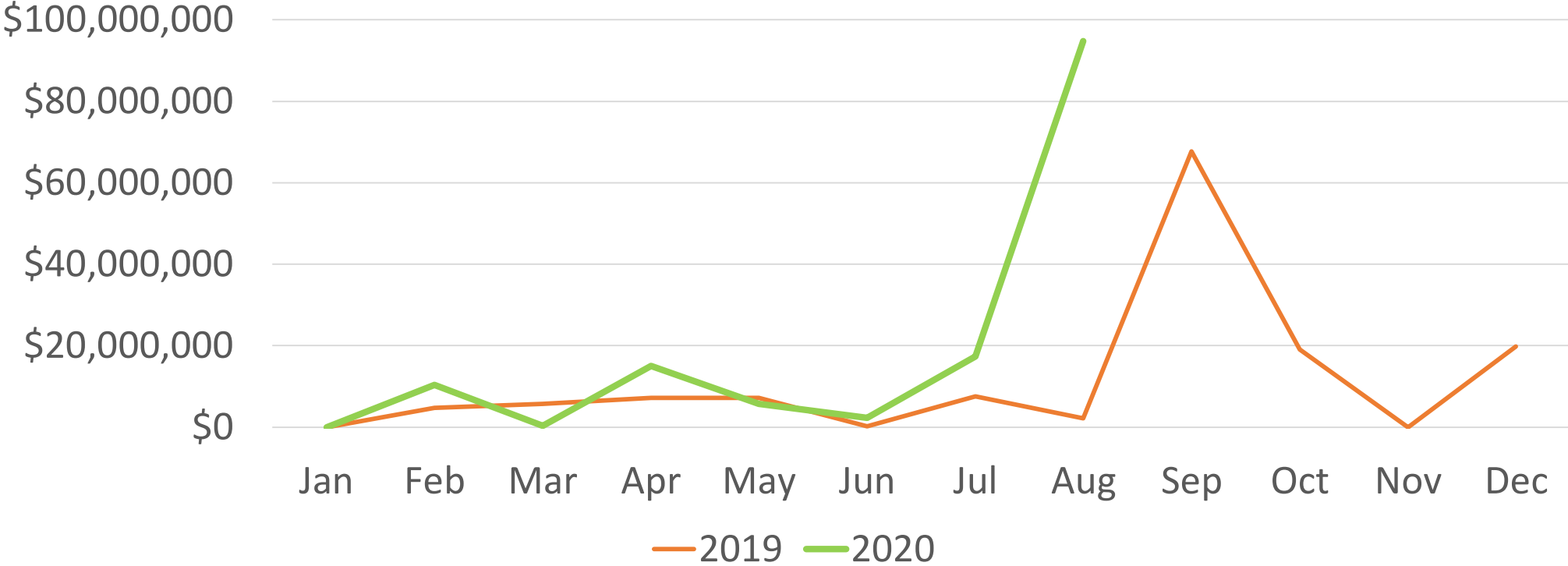
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



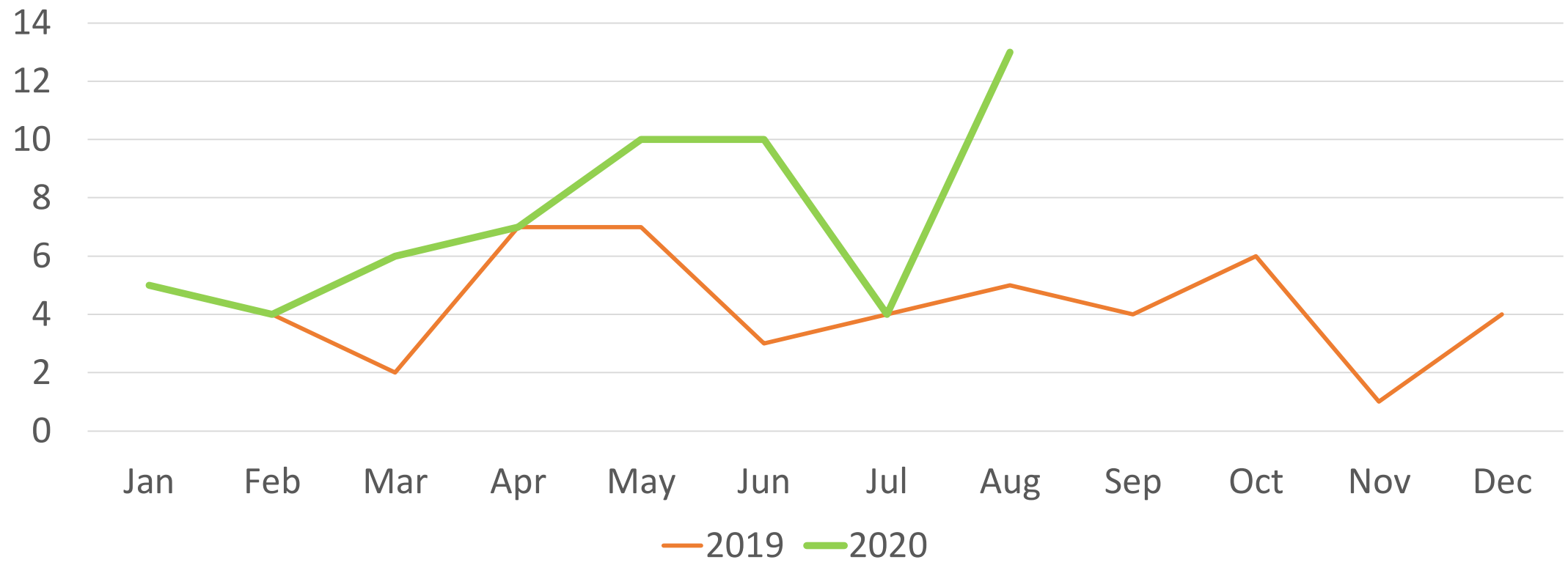
Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



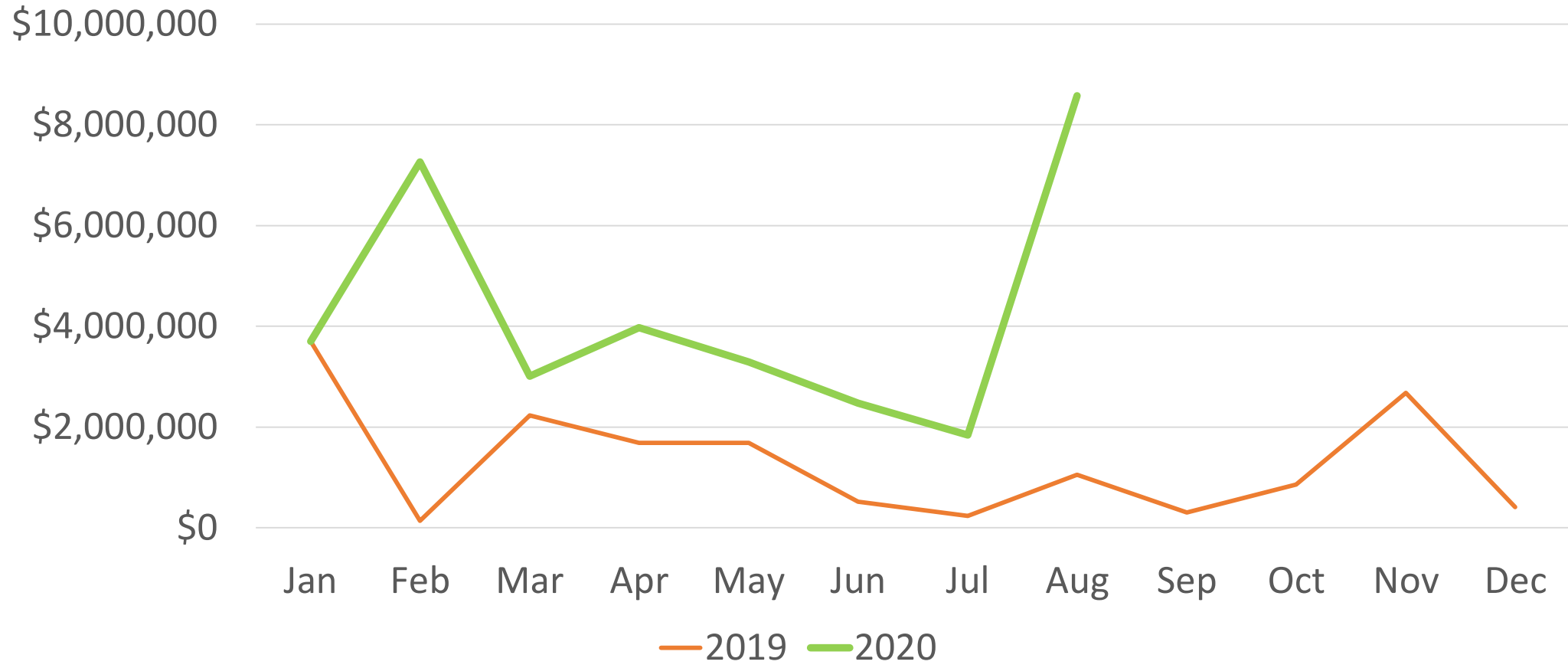
Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



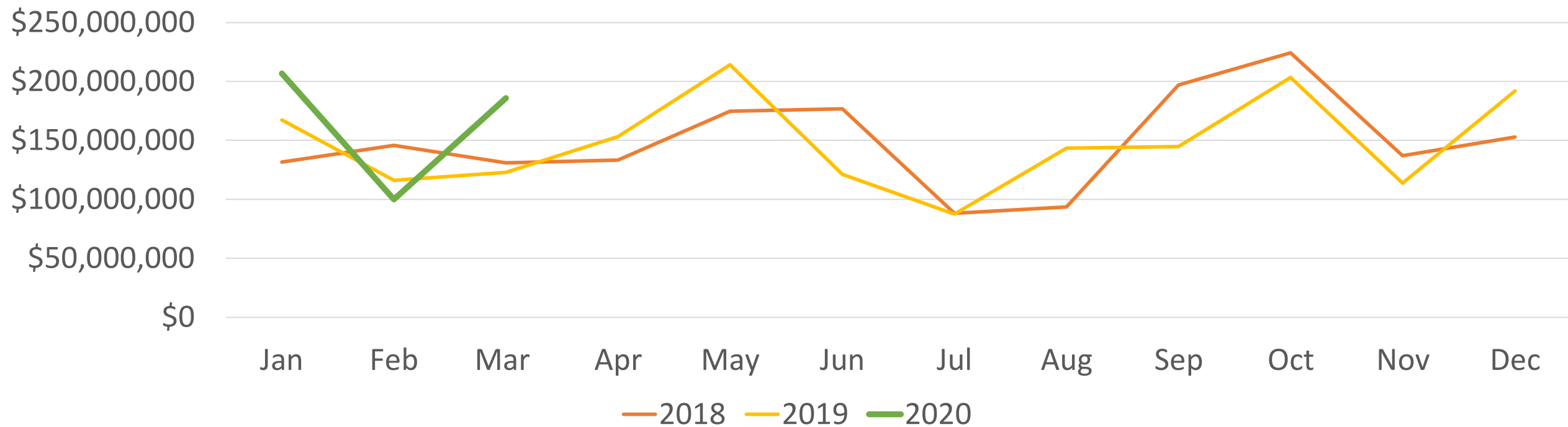
Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin



Real Estate Sales – Pitkin County

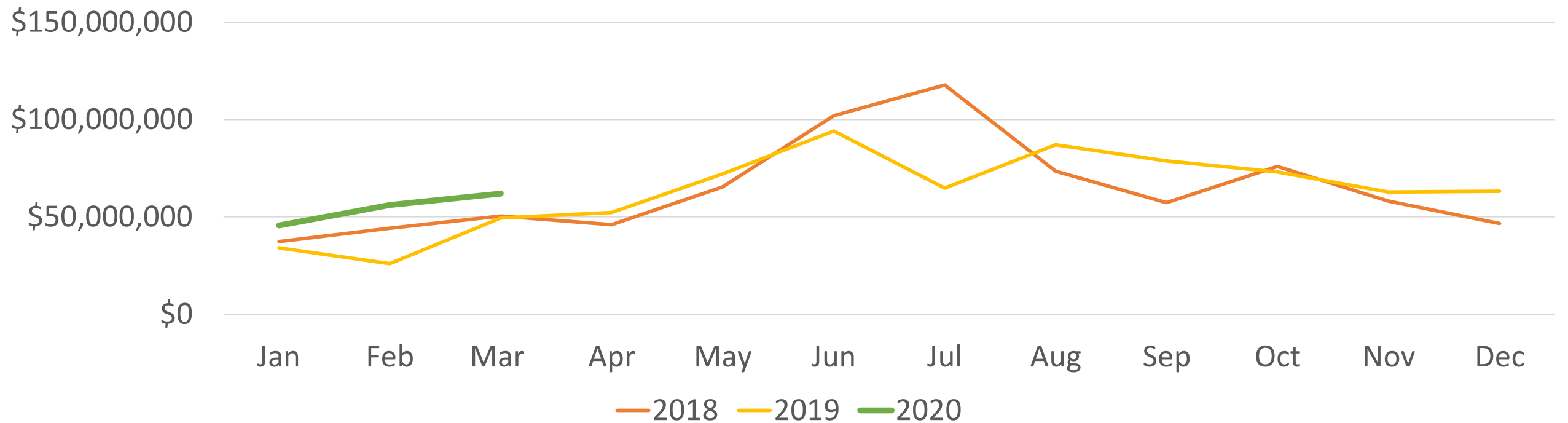
Real Estate Monthly Gross Volume Transactions
Pitkin County



- YOY % Difference March vs. Last Year 51%
- YOY % Difference YTD vs. Last Year 21%

Real Estate Sales – Garfield County

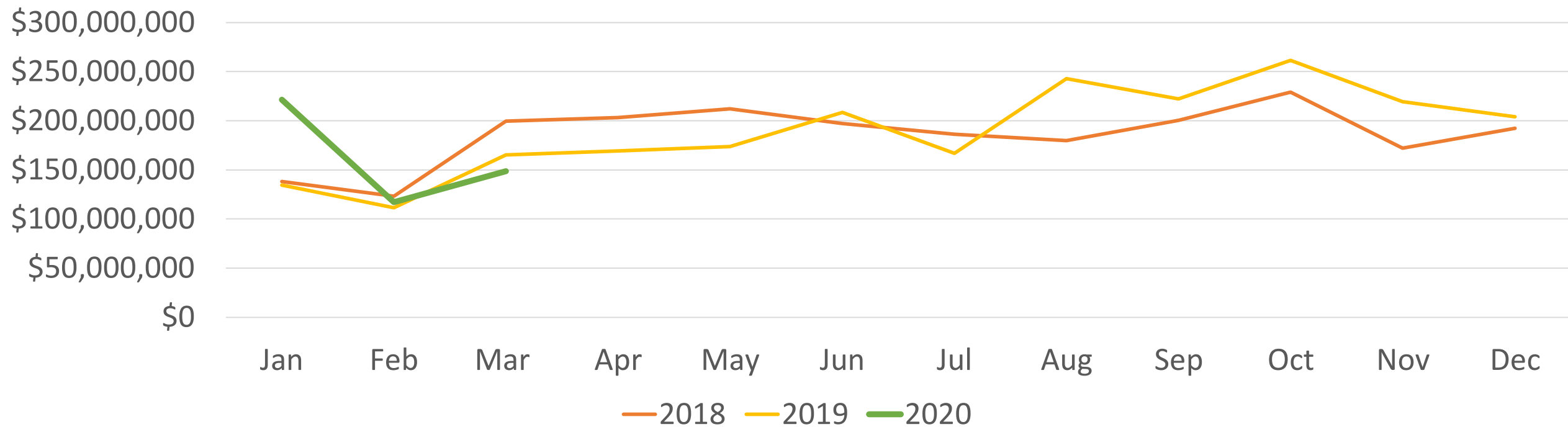
Real Estate Monthly Gross Volume Transactions
Garfield County



- YOY % Difference March vs. Last Year 25%
- YOY % Difference YTD vs. Last Year 49%

Real Estate Sales Eagle County

Real Estate Monthly Gross Volume Transactions
Eagle County



- YOY % Difference March vs. Last Year -10%
- YOY % Difference YTD vs. Last Year 19%