

# Pandemic Recovery Indicators

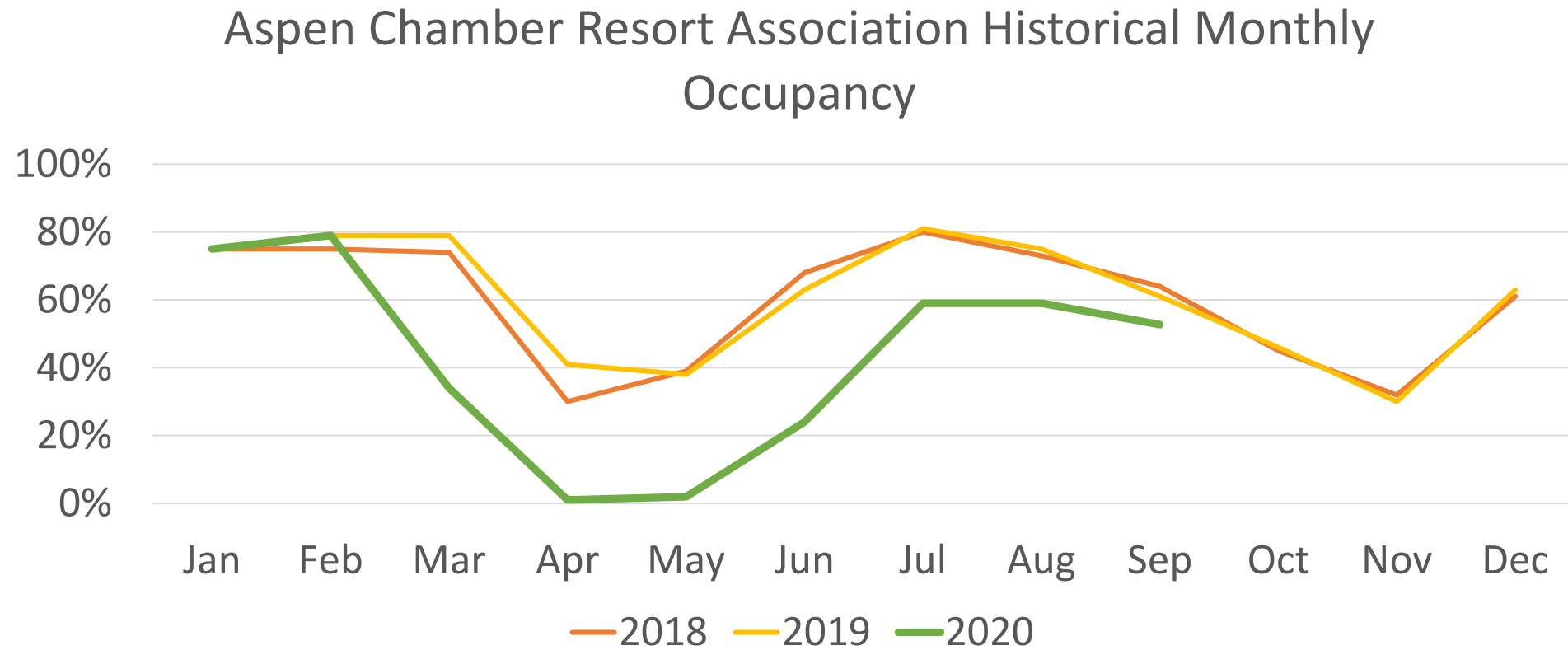
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

November 15, 2020

Visitation

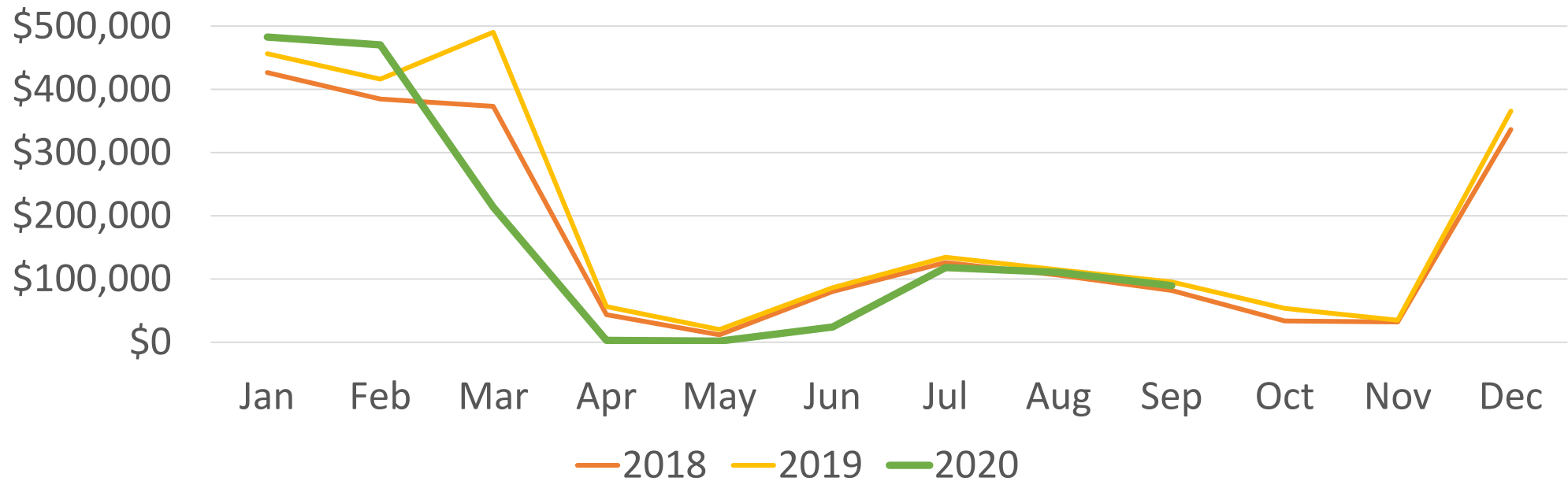
# Aspen Chamber Resort Association Historical Monthly Occupancy



- YOY % Difference September vs. Last Year -14%

# Town of Snowmass Village Lodging Tax Collections

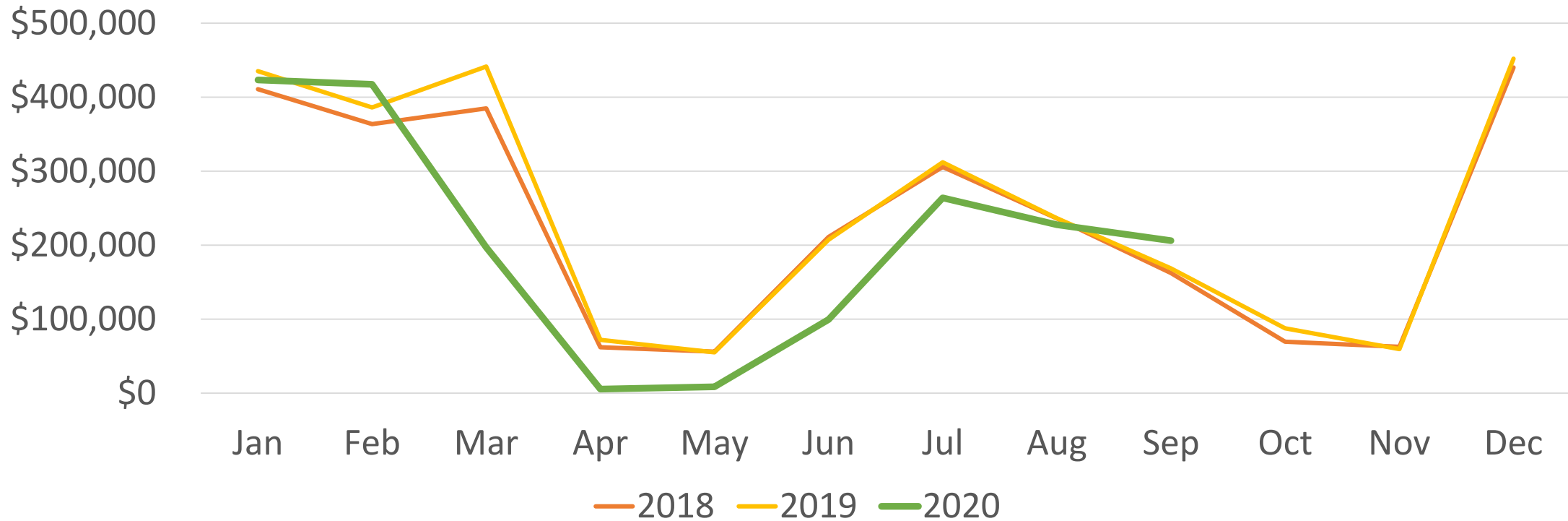
TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



- YOY % Difference Sept vs. Last Year -6%
- YOY % Difference YTD vs. Last Year -19%

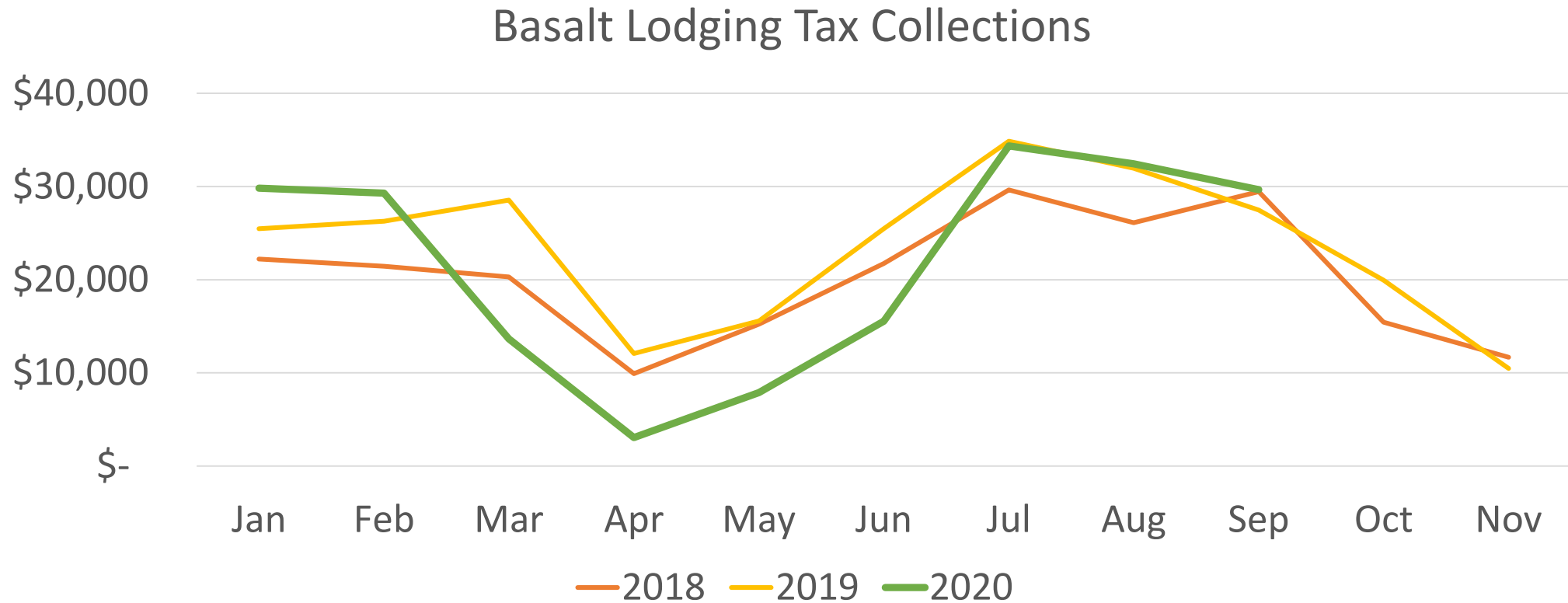
# City of Aspen Lodging Tax Collections

City of Aspen Tourist Promotion 1.5% Lodging Tax



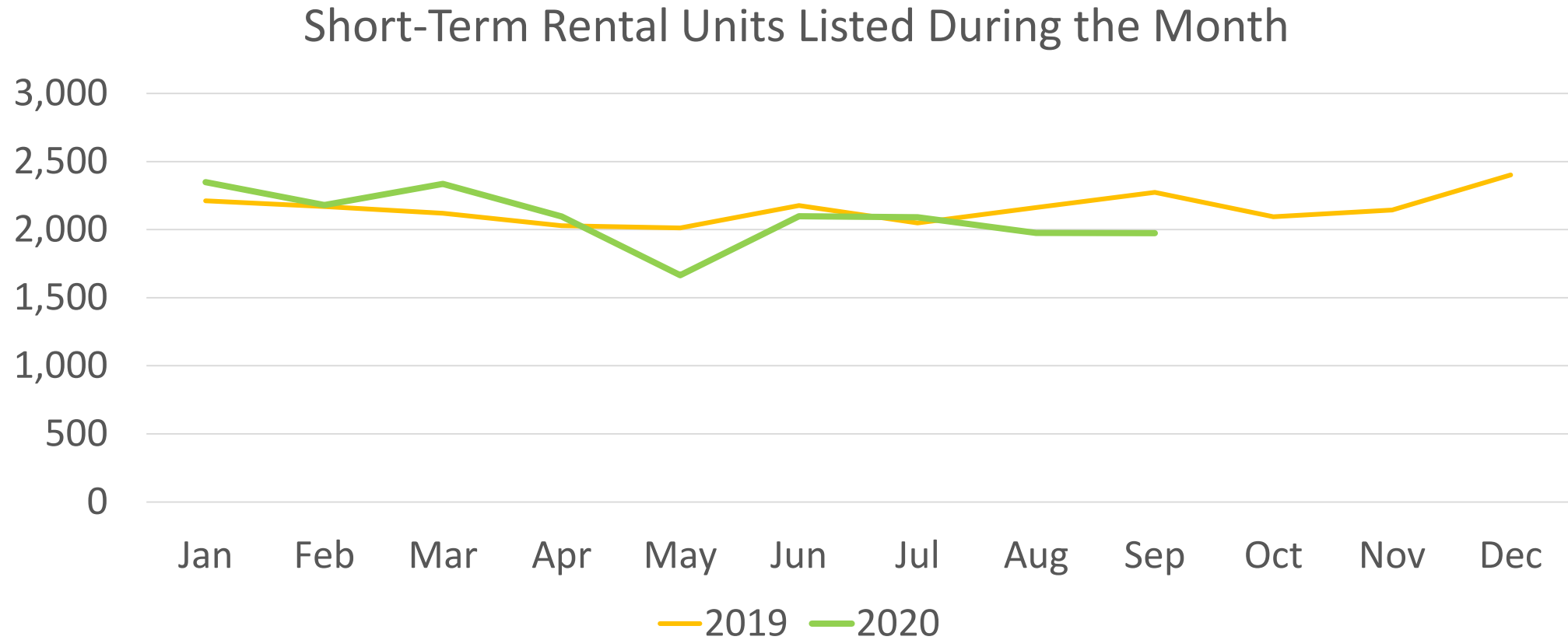
- YOY % Difference September vs. Last Year +22%
- YOY % Difference YTD vs. Last Year -20%

# Town of Basalt Lodging Tax Collections by Month of Sale



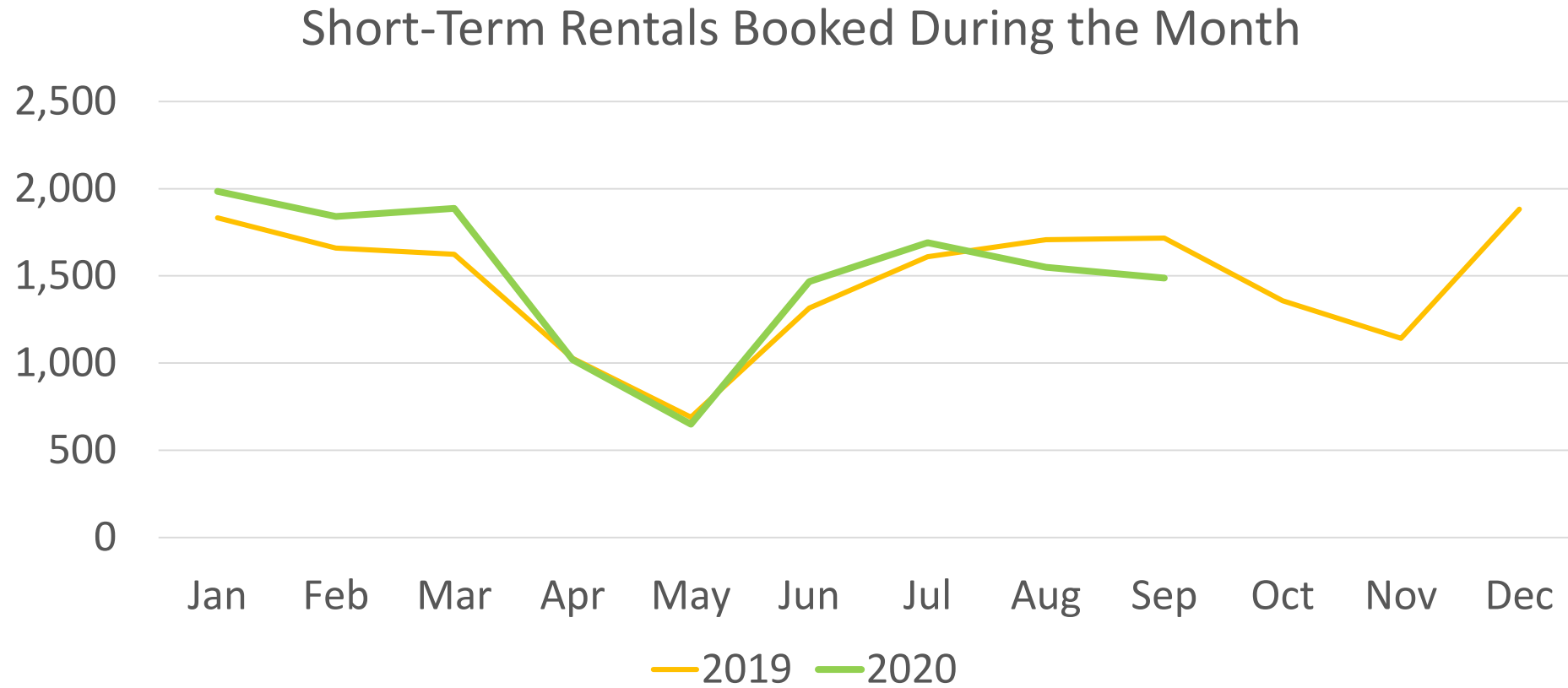
- YOY % Difference September vs. Last Year +1%
- YOY % Difference YTD vs. Last Year -17%

# Short-Term Rental by Owner Unit Supply - Listings



- YOY % Difference September vs. Last Year -13%

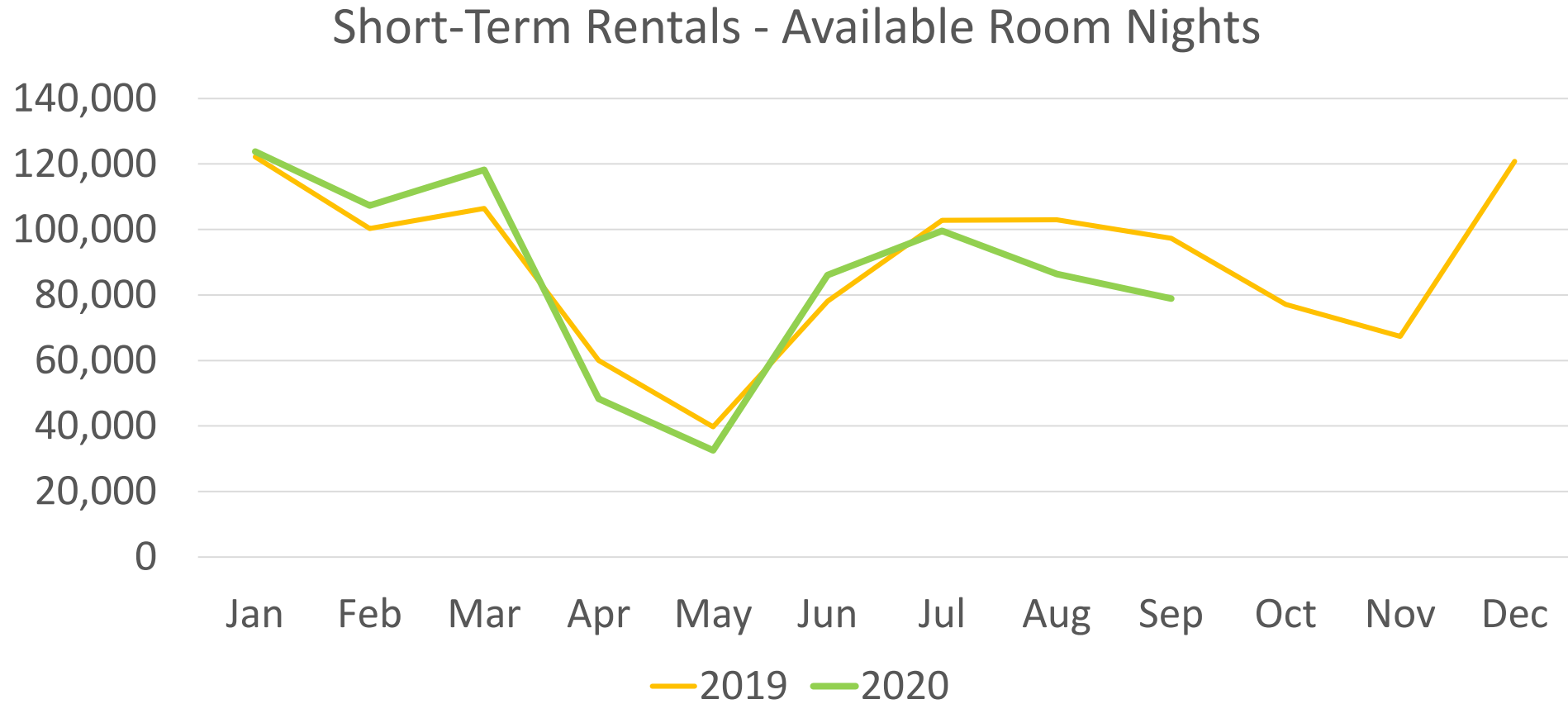
# Short-Term Rental Unit by Owner Demand – Booked Listings



- YOY % Difference September vs. Last Year -13%

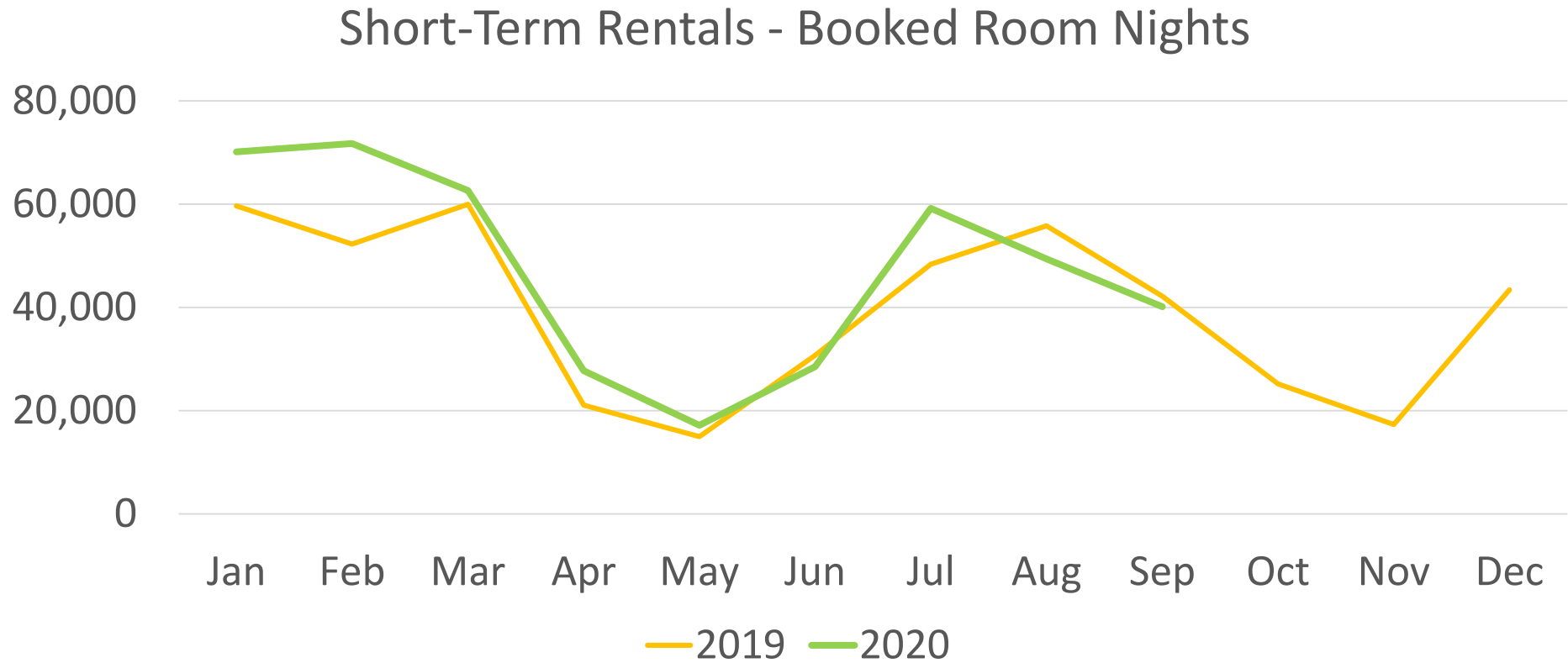


# Short-Term Rental Unit by Owner Supply – Available Room Nights



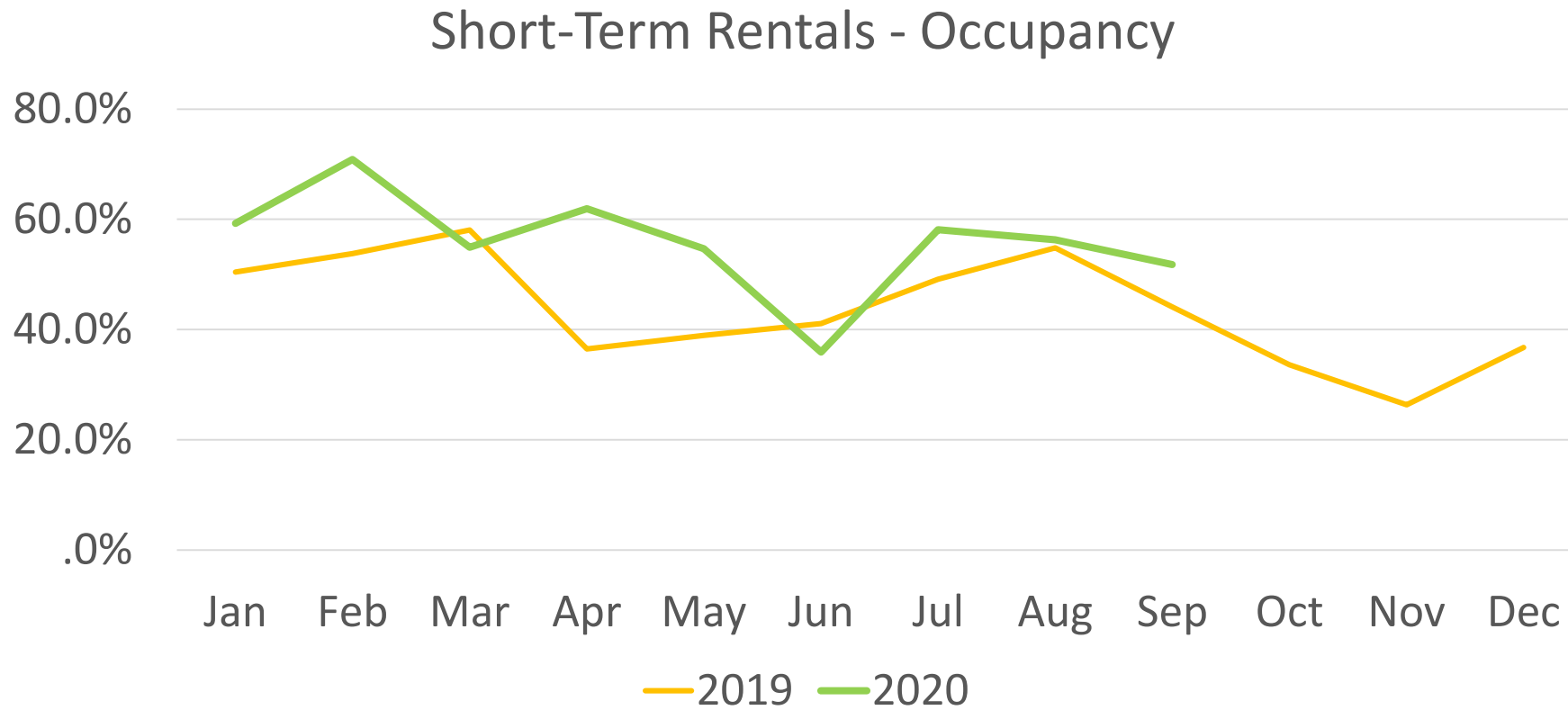
- YOY % Difference September vs. Last Year -19%

# Short-Term Rental by Owner Demand – Booked Room Nights



- YOY % Difference September vs. Last Year -5%

# Short-Term Rental by Owner Occupancy Rate



- September Occupancy up 7.7% vs. Last Year

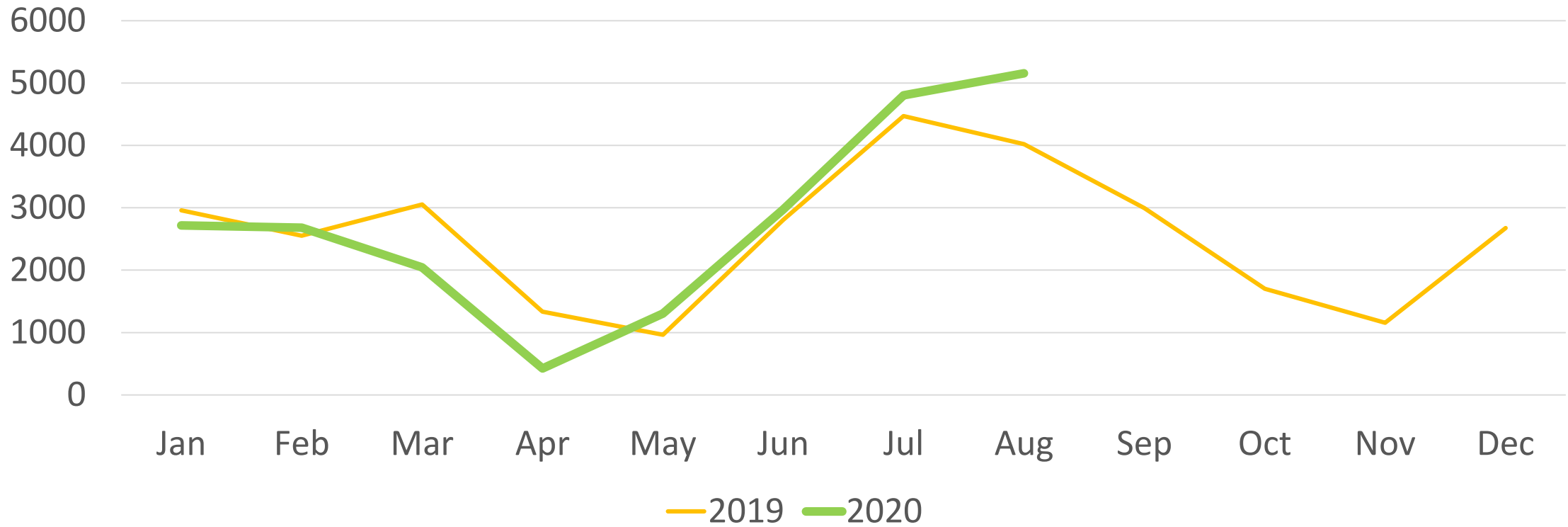
# Commercial Airlines – Passengers Departing ASE



- YOY % Difference October vs. Last Year -31%
- YOY % Difference YTD vs. Last Year -40%
- Based on reservations, not enplanements

# General Aviation, Military, Non-Scheduled Flights

General Aviation, Military, Non-Scheduled Commercial Flights

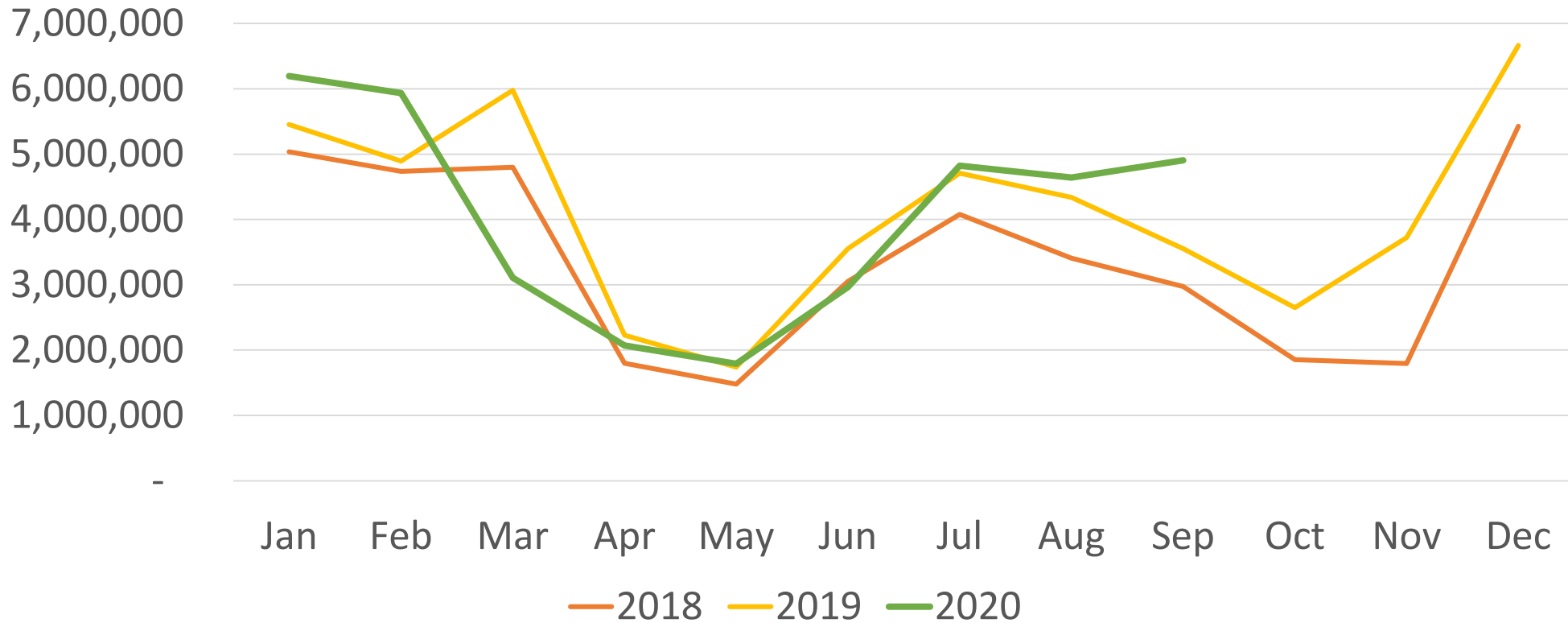


- YOY % Difference August vs. Last Year +28%

# Retail Sales

# Pitkin County Total Sales Tax Collections

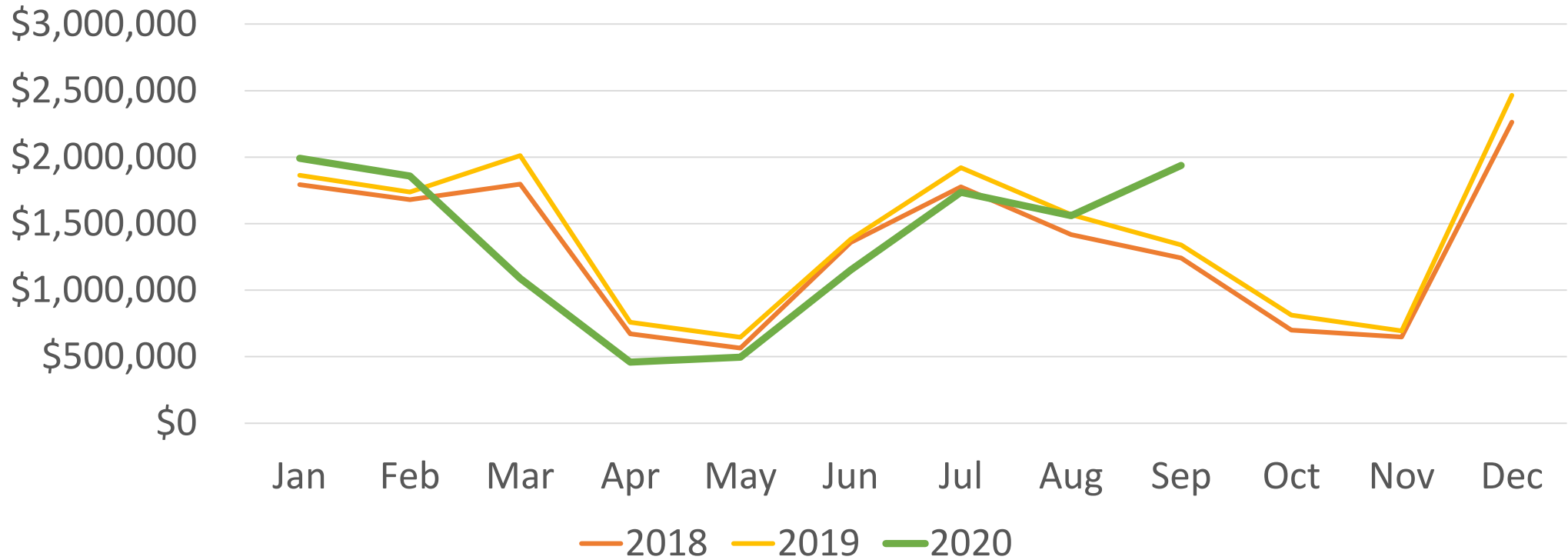
Pitkin County Sales Tax Collections - All Funds



- YOY % Difference August vs. Last Year +38%
- YOY % Difference YTD vs. Last Year 0%

# City of Aspen Sales Tax Collections

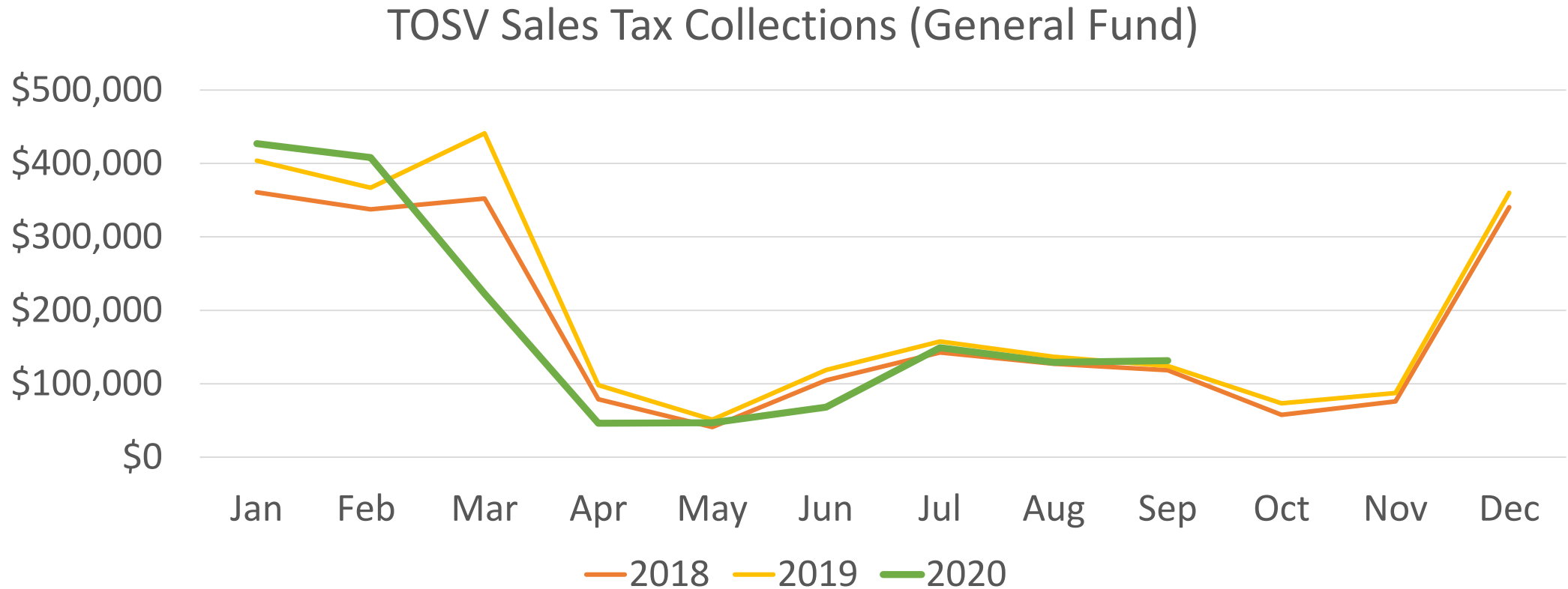
City of Aspen Sales Tax 2.1%



- YOY % Difference Sept vs. Last Year +45%
- YOY % Difference YTD vs. Last Year -7%

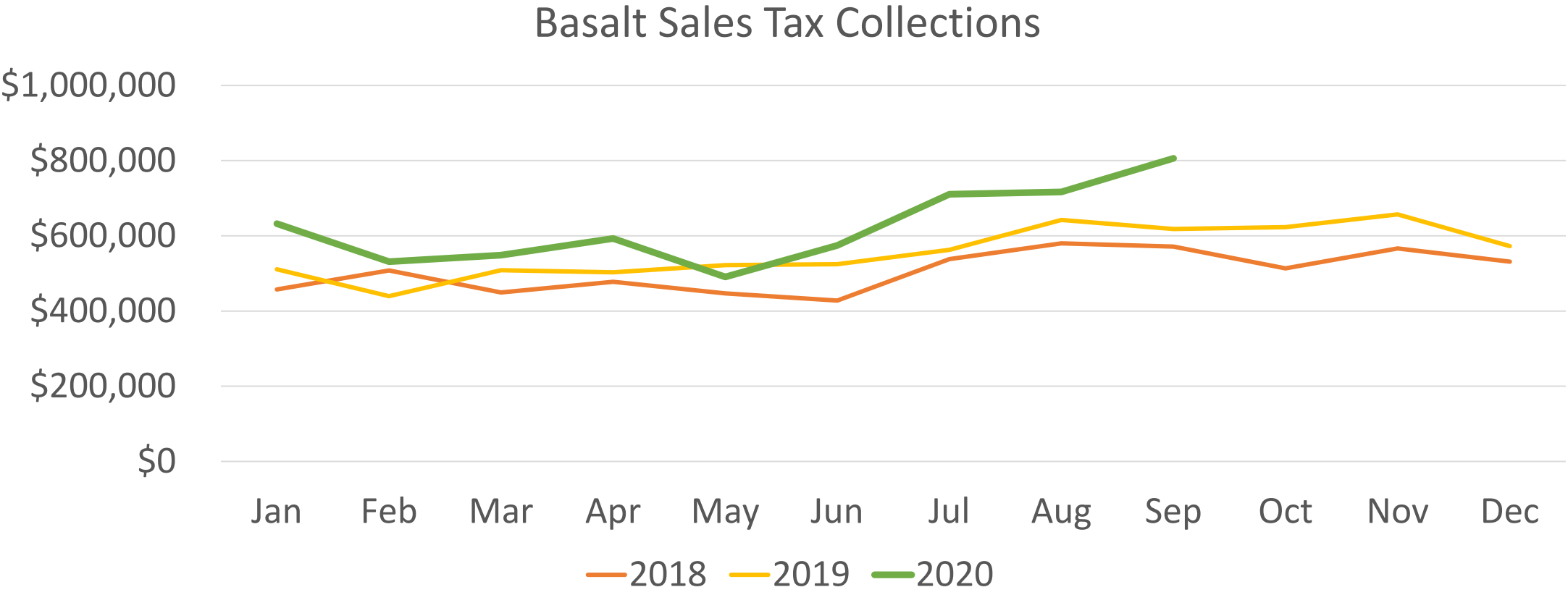


# Town of Snowmass Village Sales Tax Collections



- YOY % Difference September vs. Last Year +6%
- YOY % Difference YTD vs. Last Year -14%

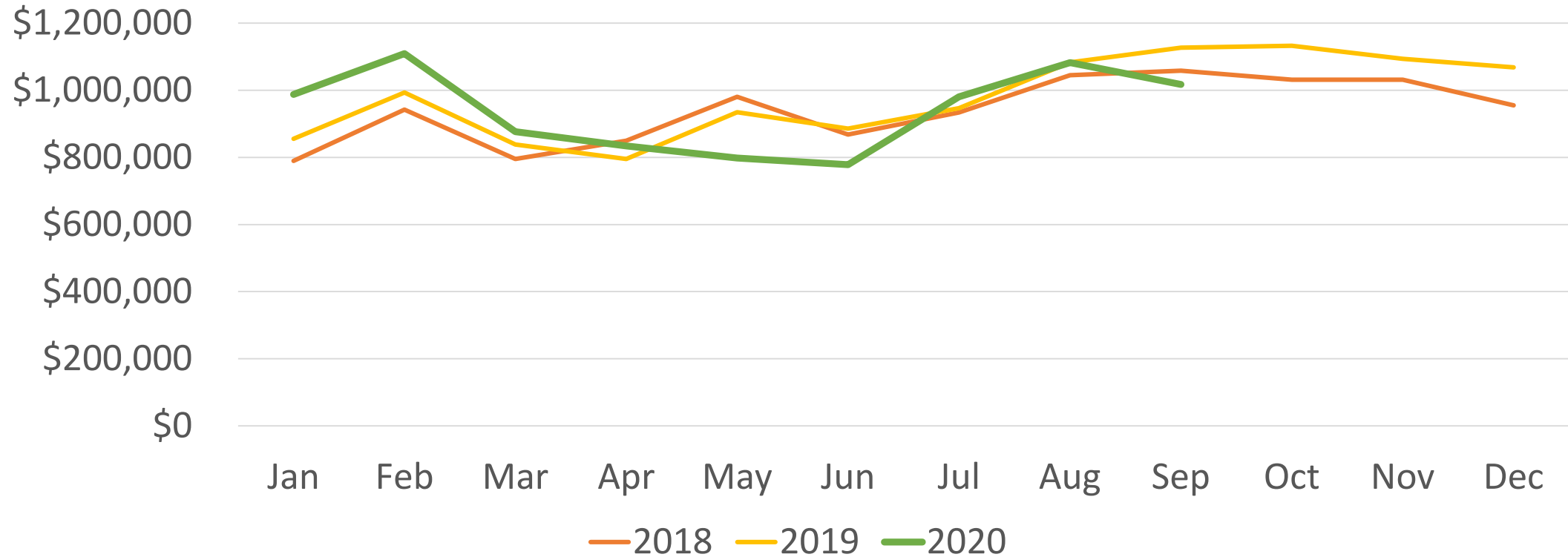
# Basalt Sales Tax Collections



- YOY % Difference September vs. Last Year +30%
- YOY % Difference YTD vs. Last Year +16%
- Lag Time = 1 Month (For example July collections reflect June sales)

# Garfield County Sales Tax Collections

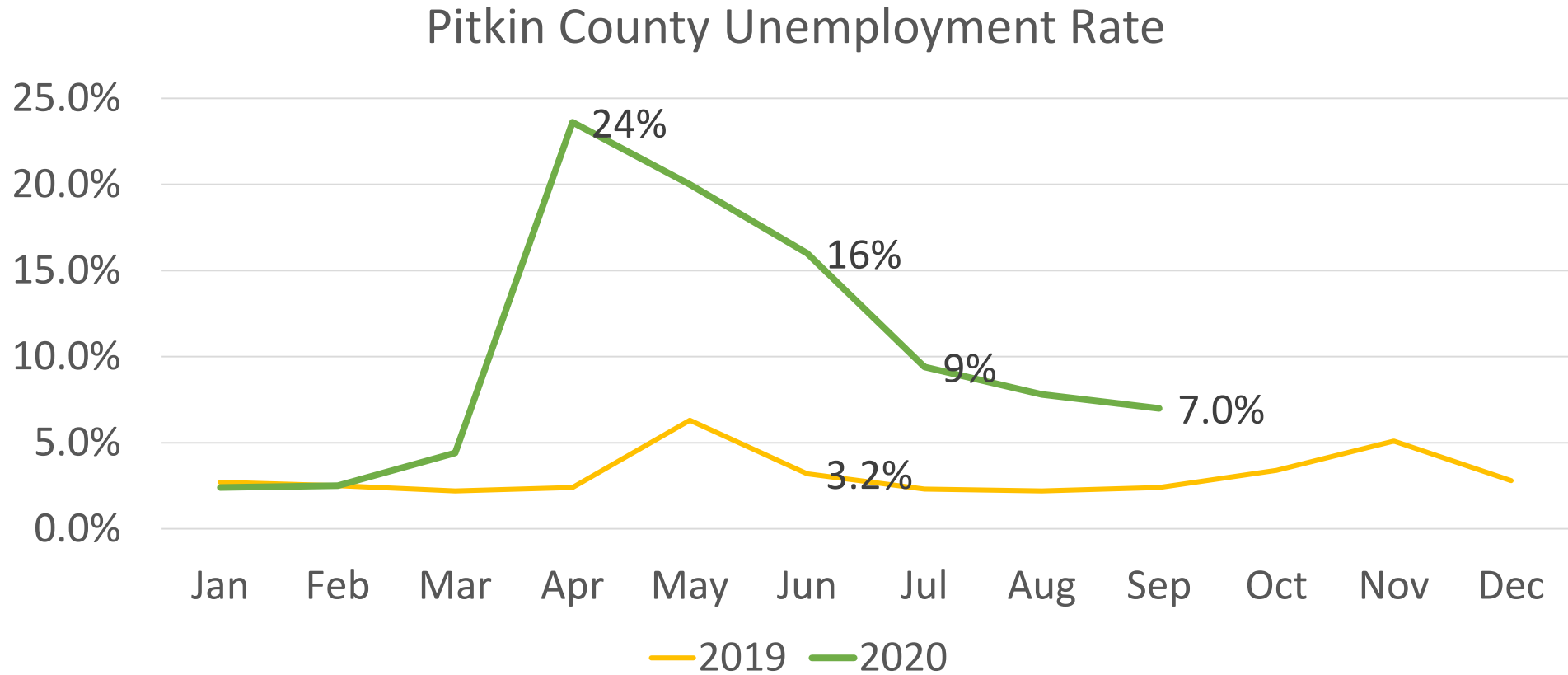
Garfield County Sales Tax Revenue (1%)



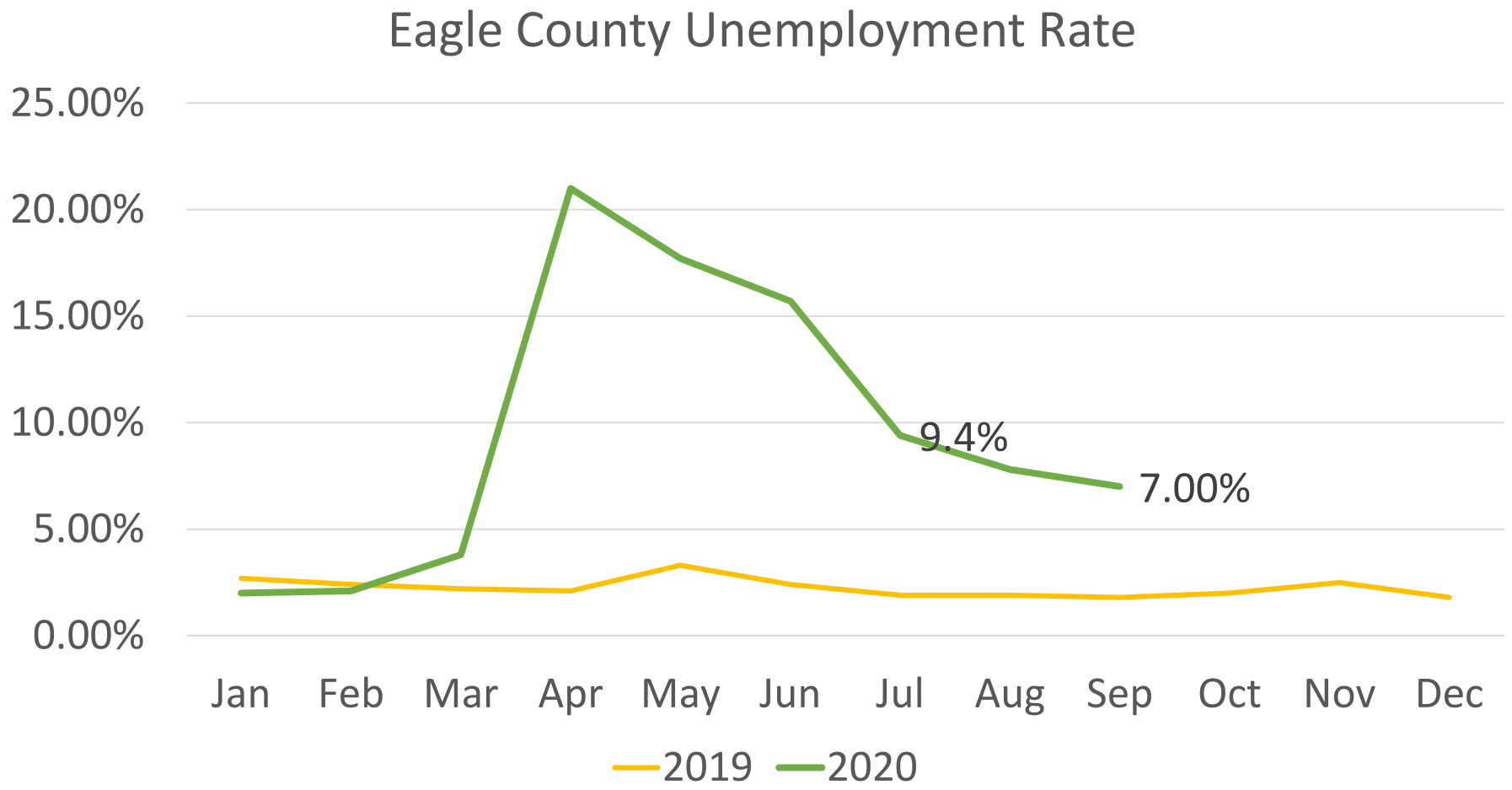
- YOY % Difference September vs. Last Year -10%
- YOY % Difference YTD vs. Last Year 0%
- Lag Time = 2 Months (For example July collections reflect May sales)

Employment

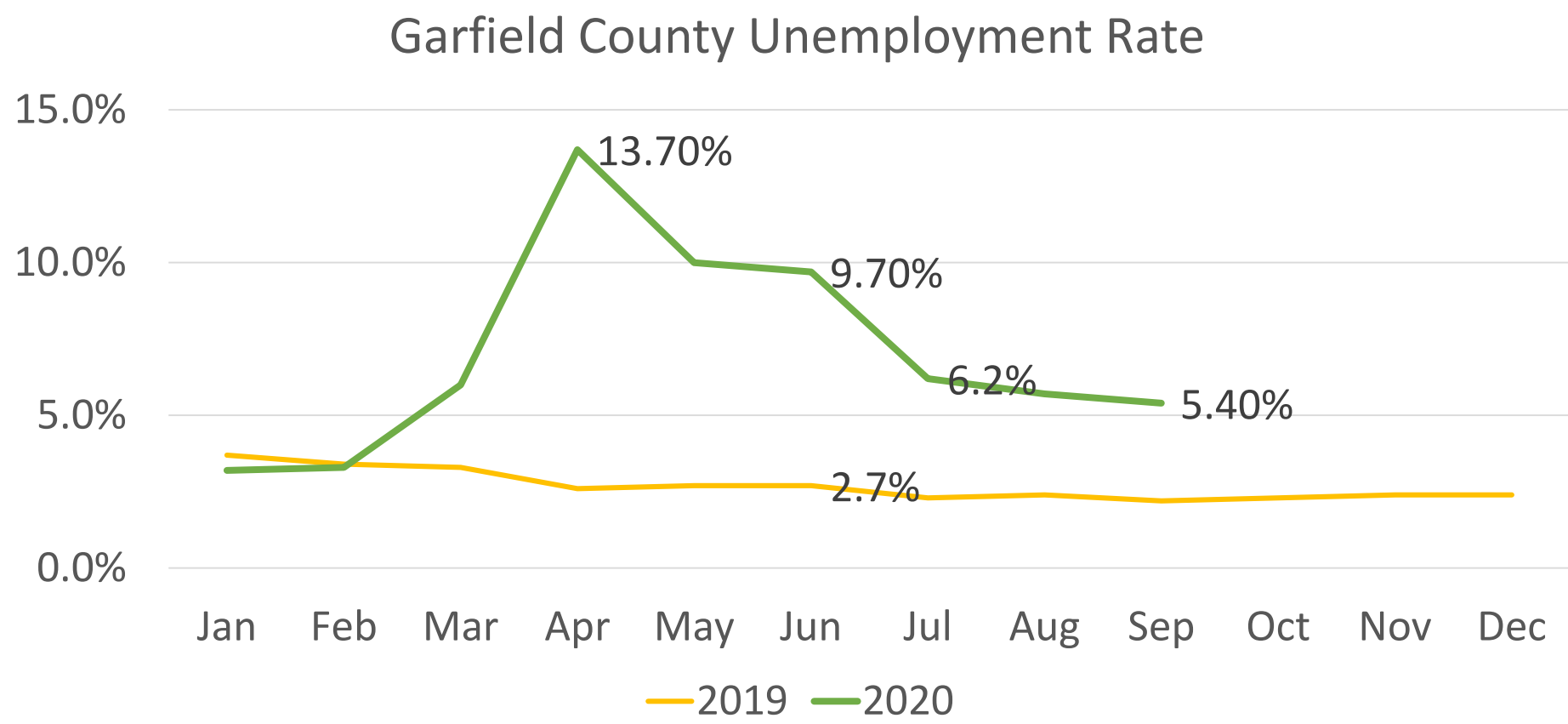
# Pitkin County Unemployment Rate



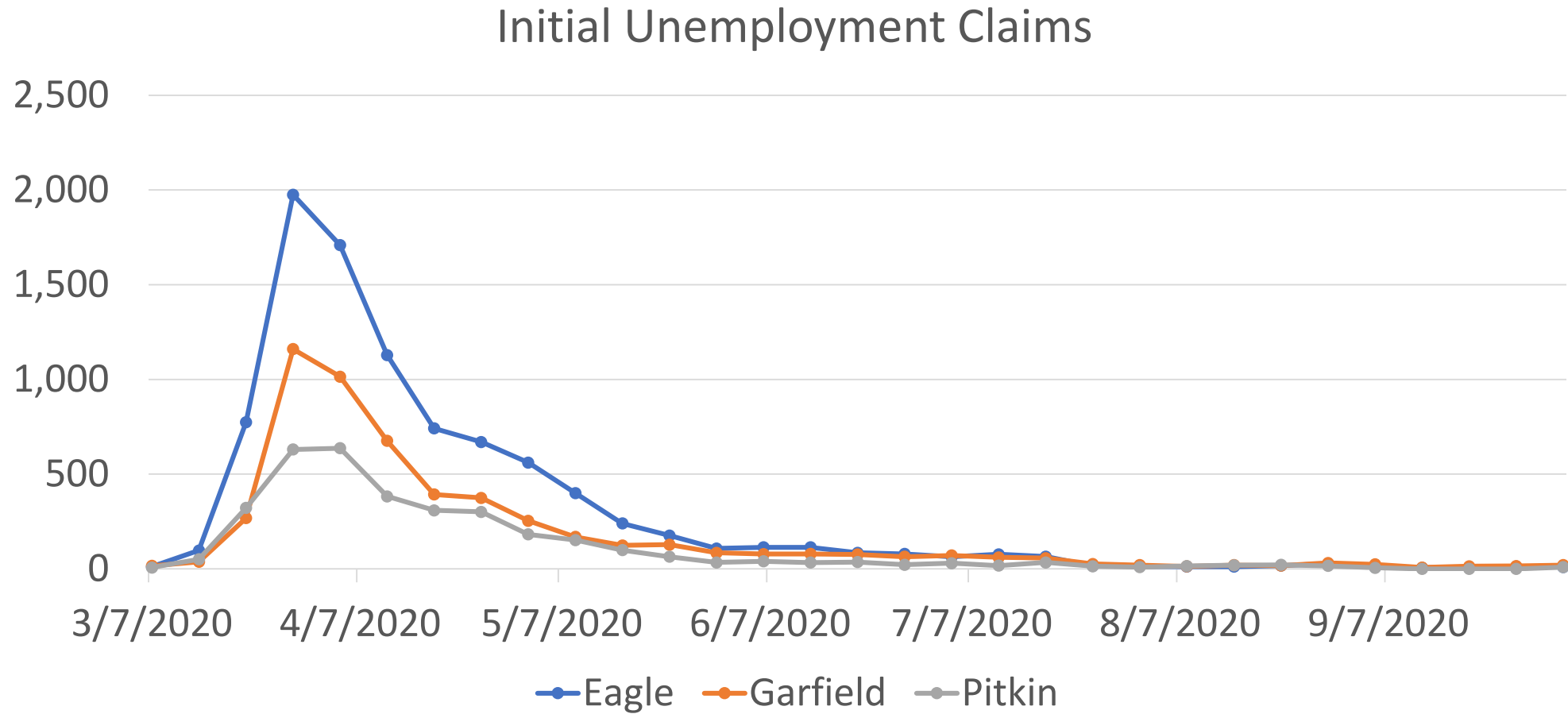
# Eagle County Unemployment Rate



# Garfield County Unemployment Rate



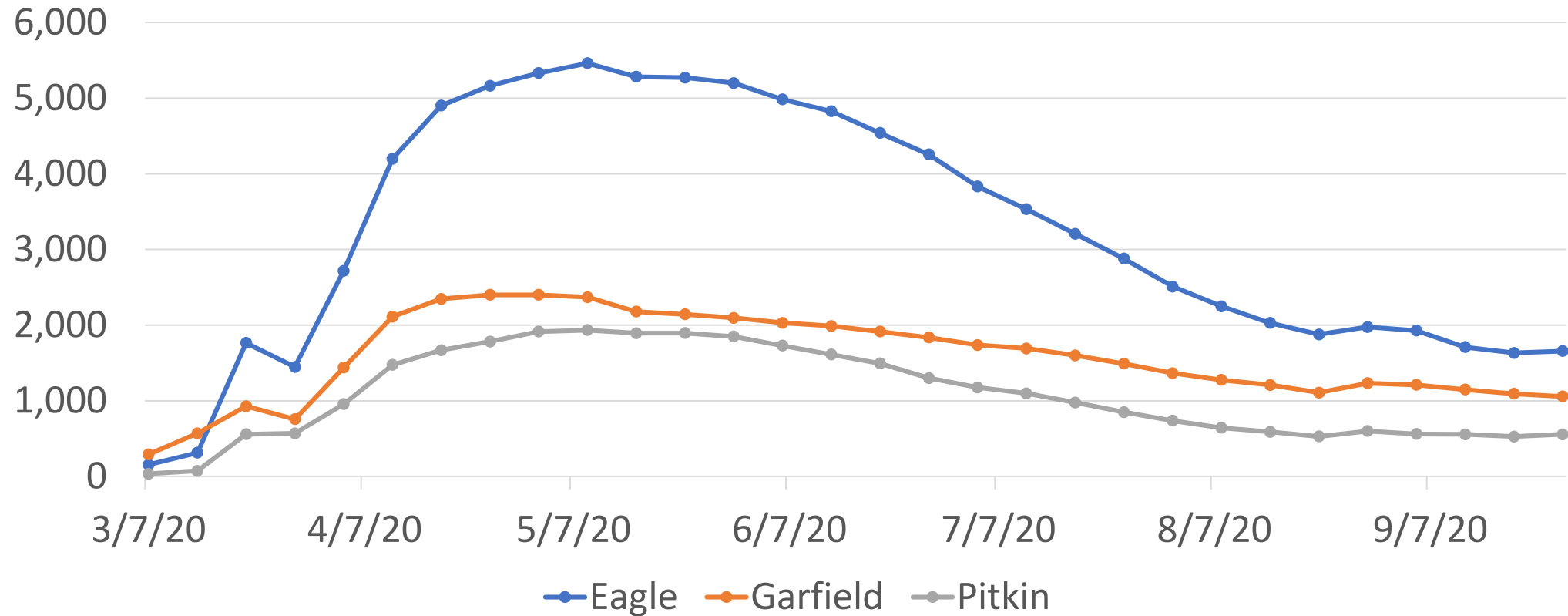
# Initial Unemployment Claims





# Continuing Unemployment Claims

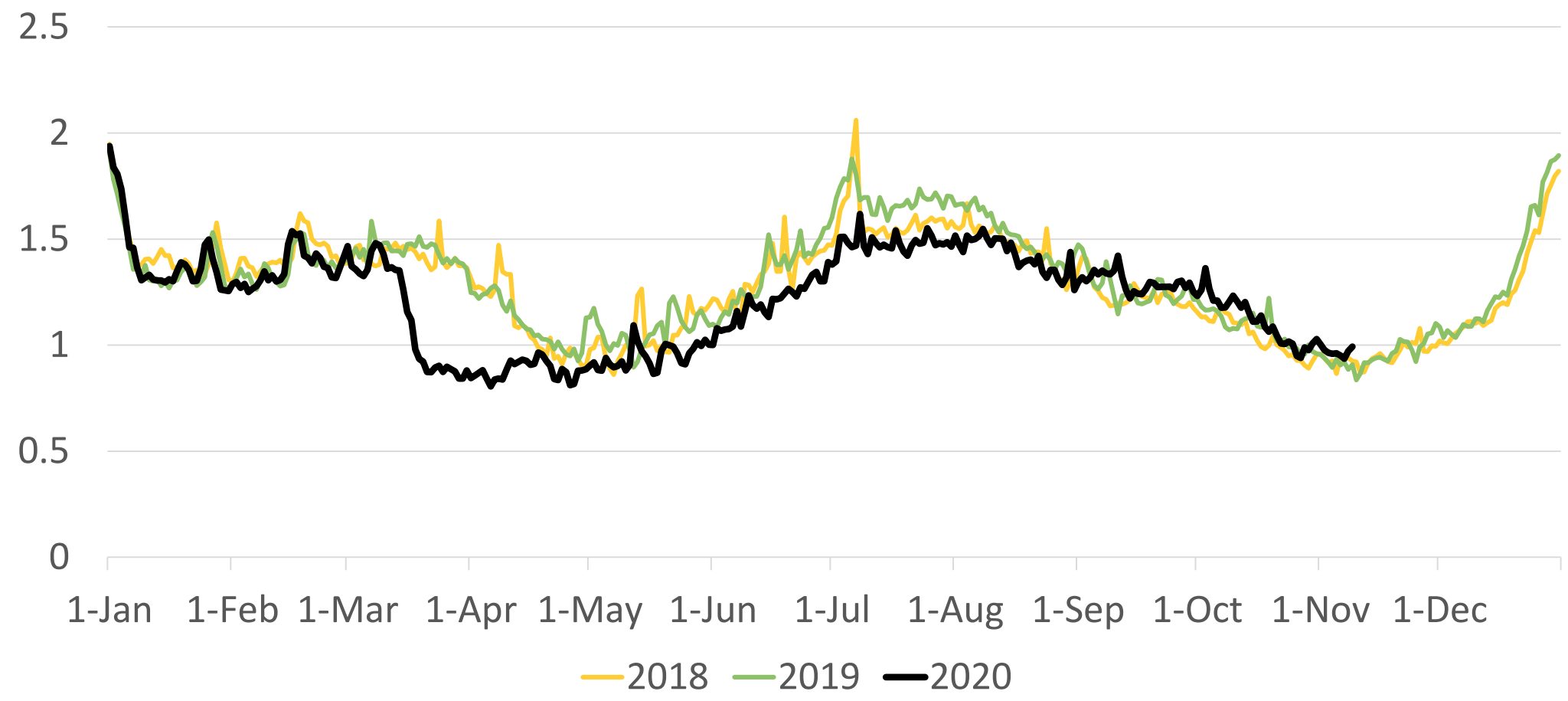
Continuing Unemployment Claims



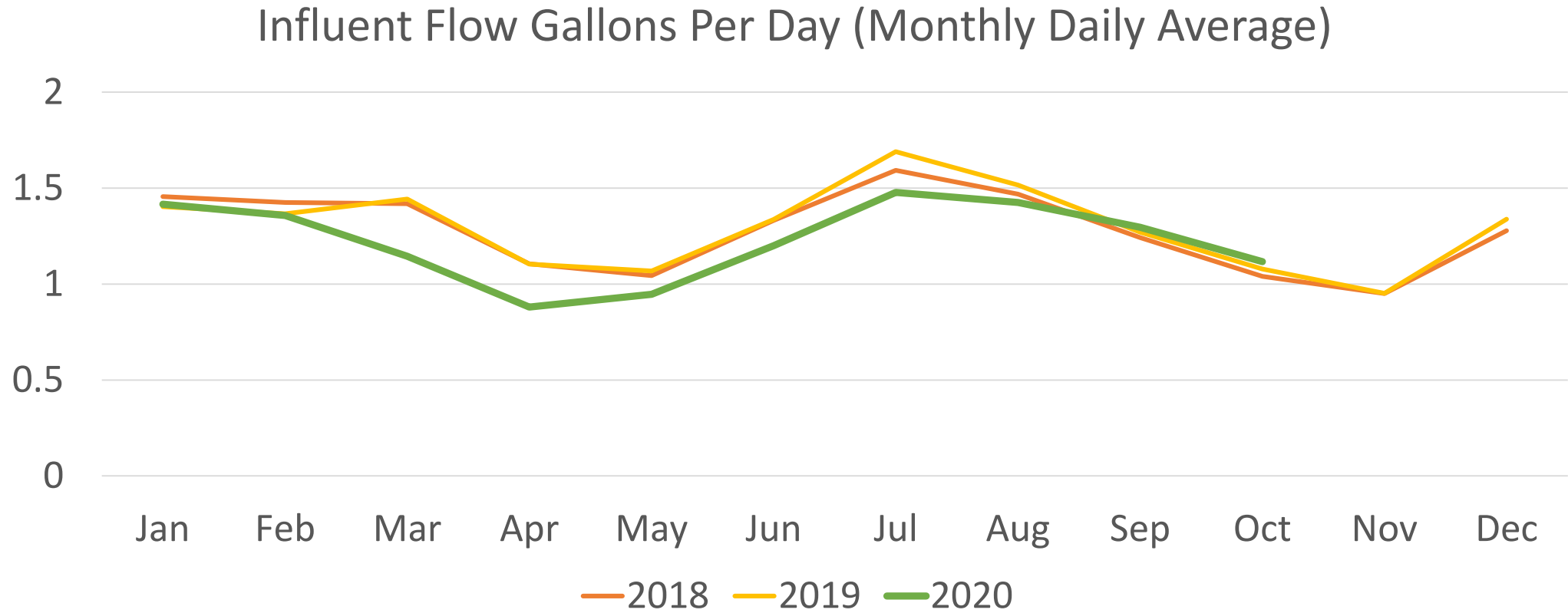
# Indicators of Activity

# ACSD Wastewater Influent Flows GPD

Influent Flow in Million Gallons per Day

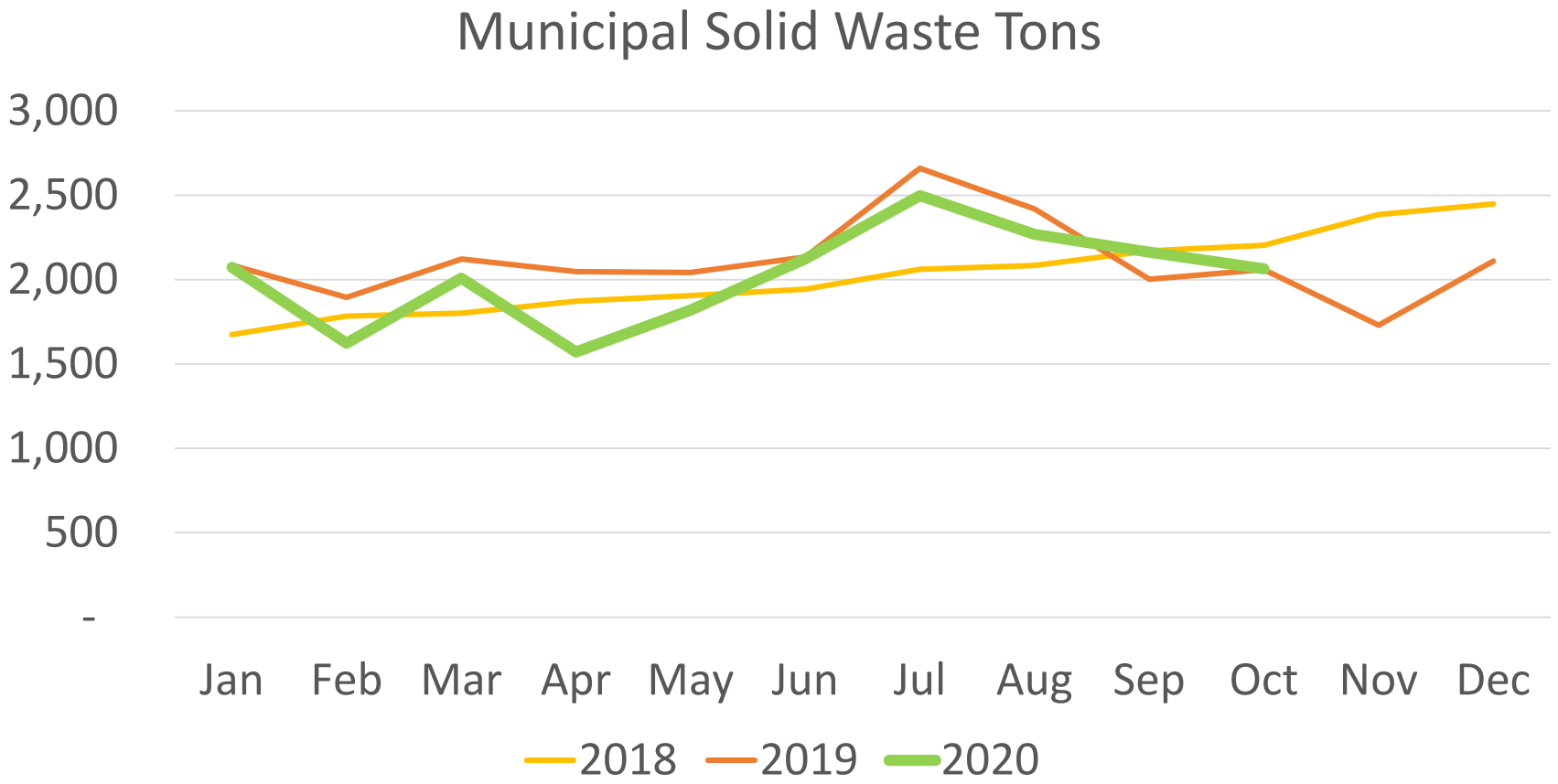


# ACSD Wastewater Influent Flows Monthly Average GPD



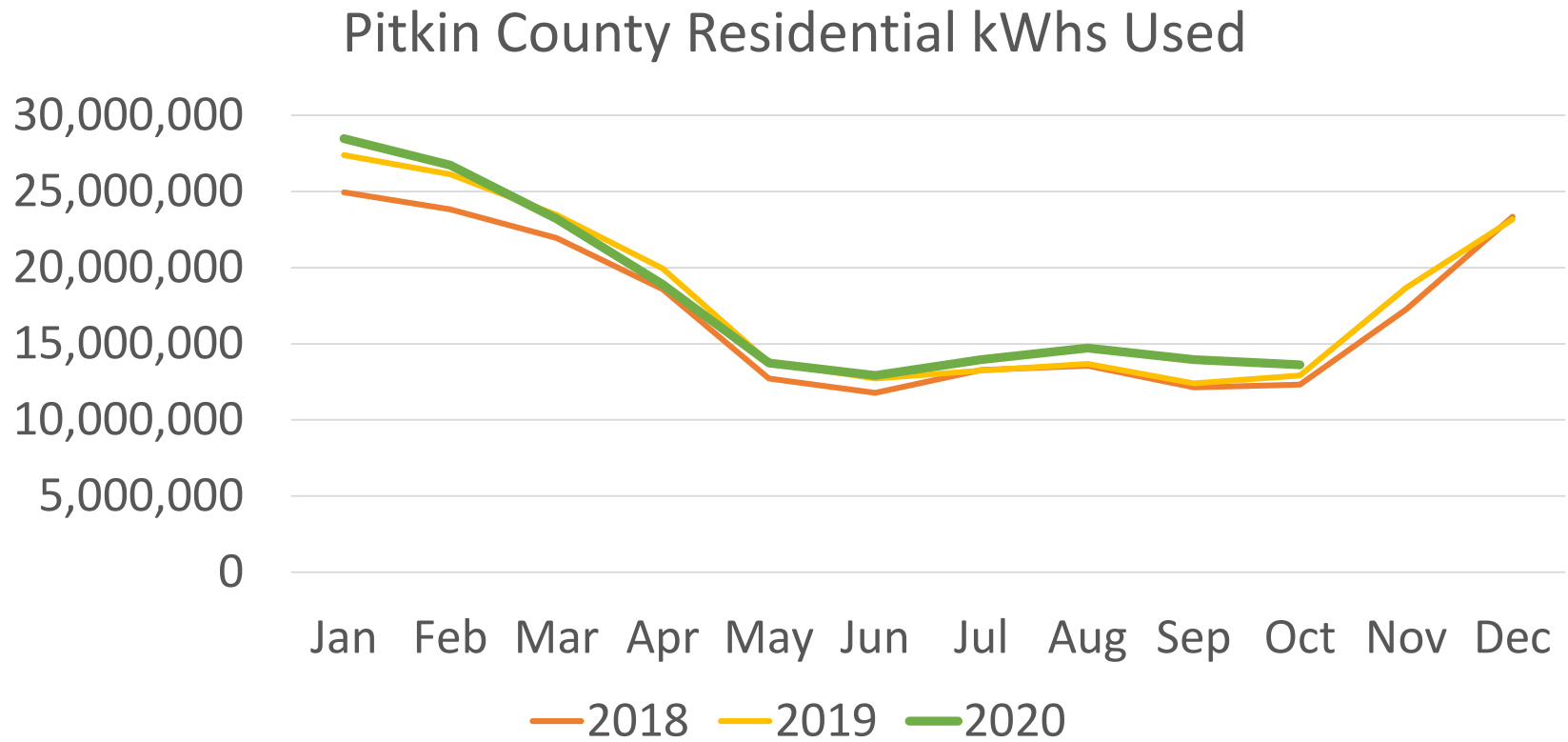
- YOY % Difference October vs. Last Year +4%

# Pitkin County Solid Waste Intake – Municipal Waste



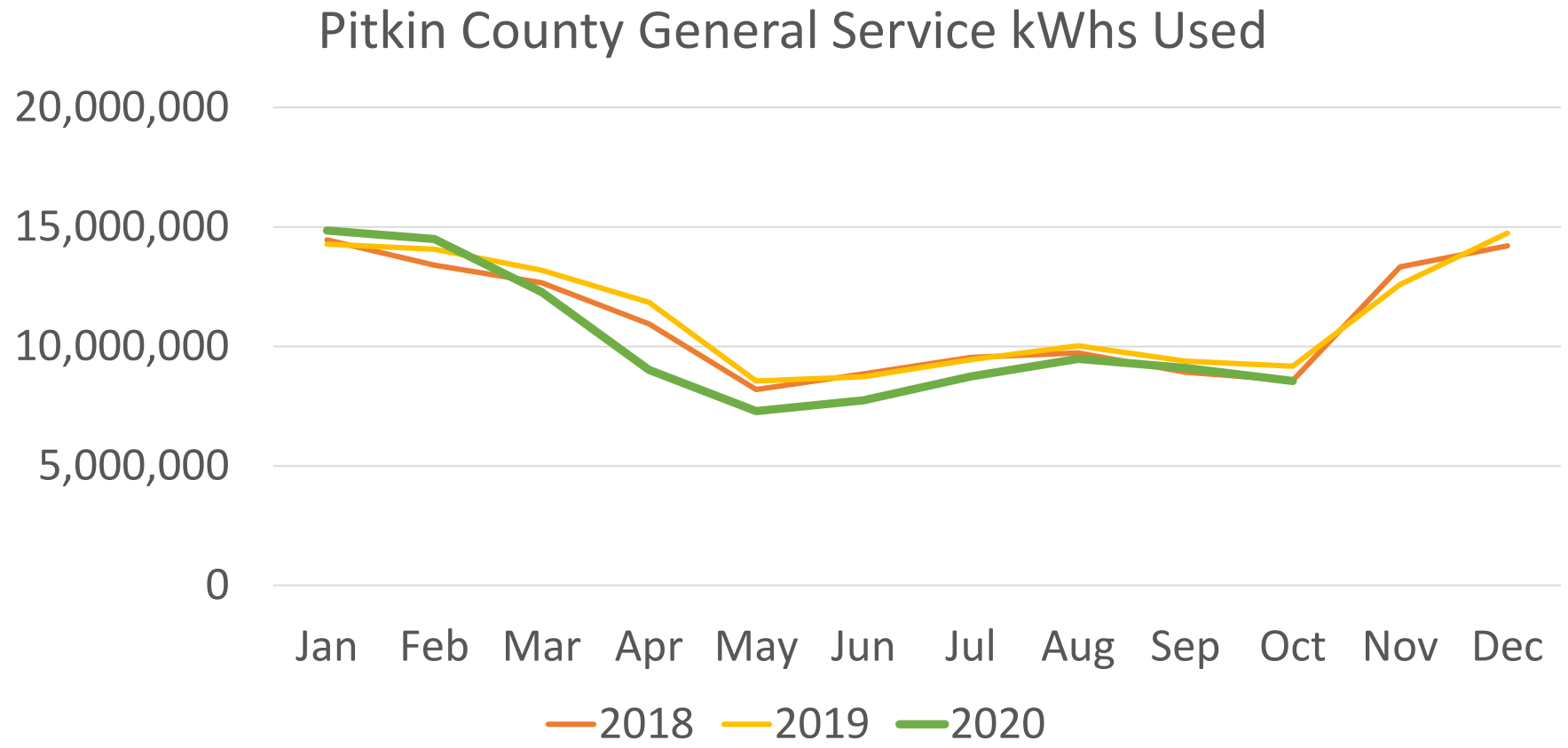
- YOY % Difference October vs. Last Year .2%
- YOY % Difference YTD vs. Last Year -6%

# Pitkin County Electricity Use – Residential



- YOY % Difference October vs. Last Year +5%
- YOY % Difference YTD vs. Last Year +2.6%

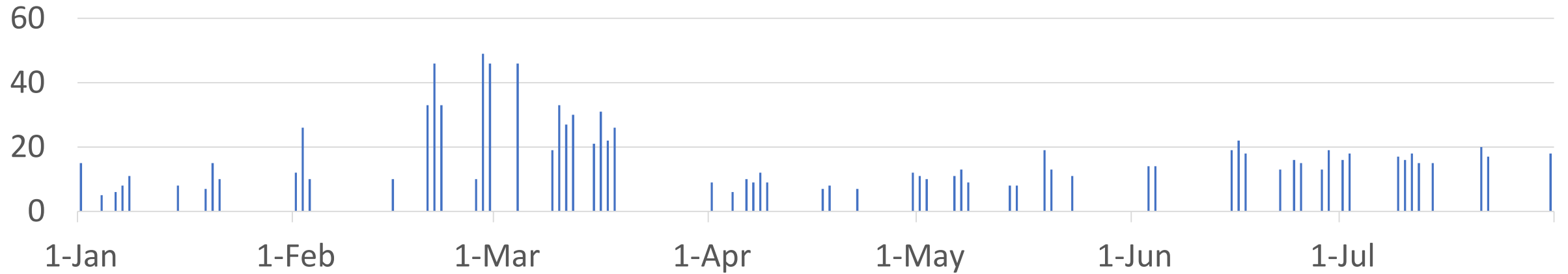
# Pitkin County Electricity Use – General Service



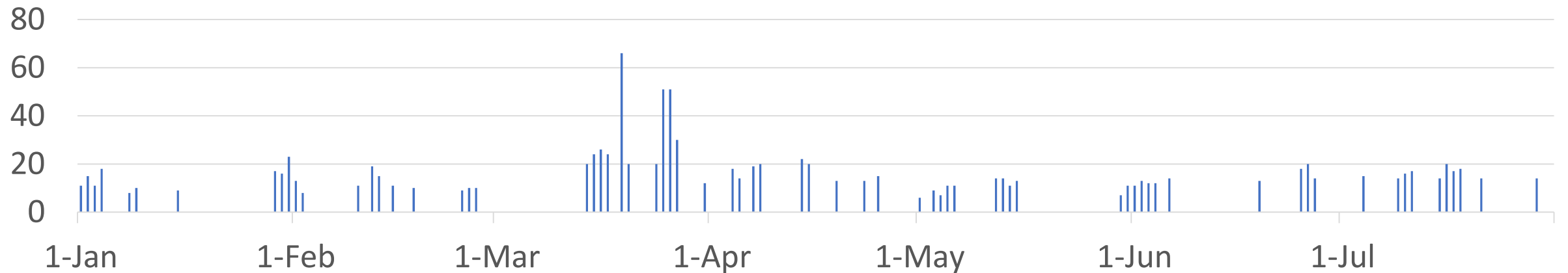
- YOY % Difference October vs. Last Year -7%
- YOY % Difference YTD vs. Last Year -7%

# Air Quality Ten Highest PM-10 Days by Month

## Ten Highest PM-10 by Month - 2020



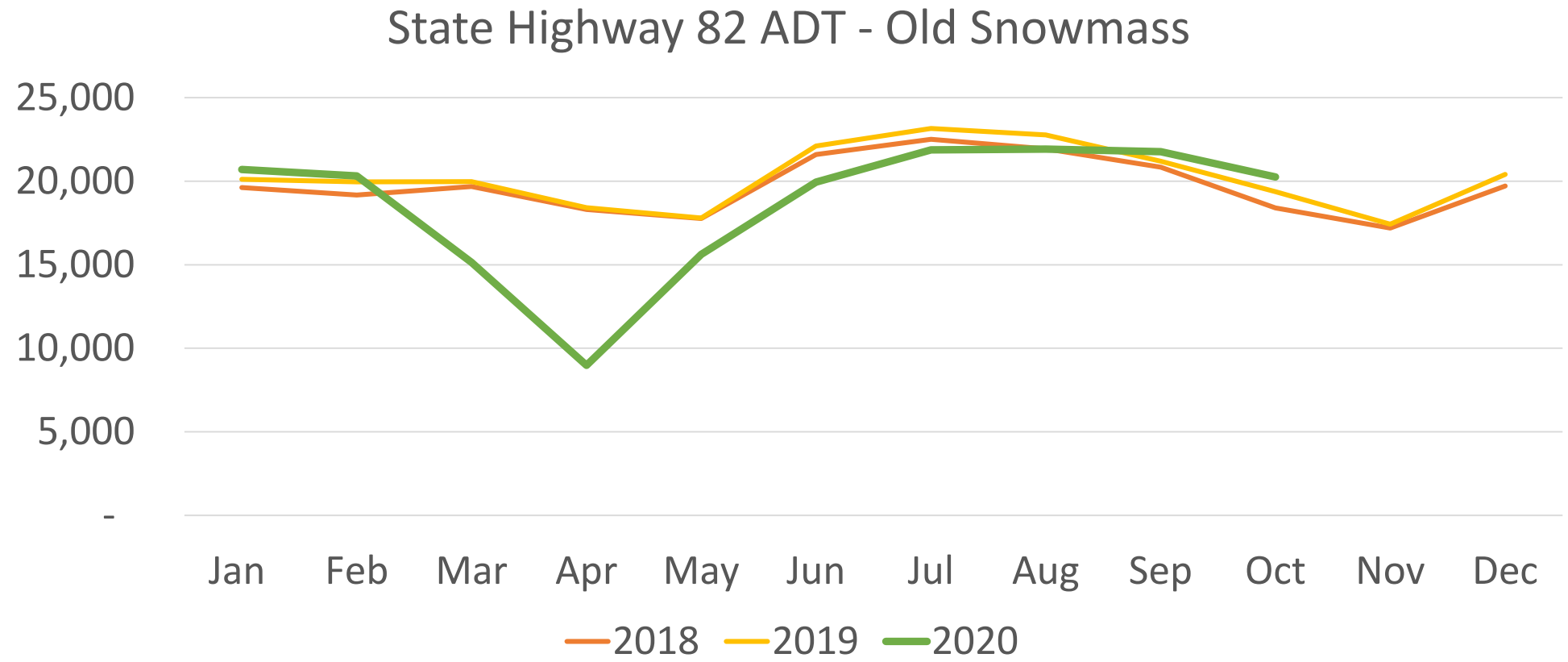
## Ten Highest PM-10 by Month - 2019





# Regional Commuting

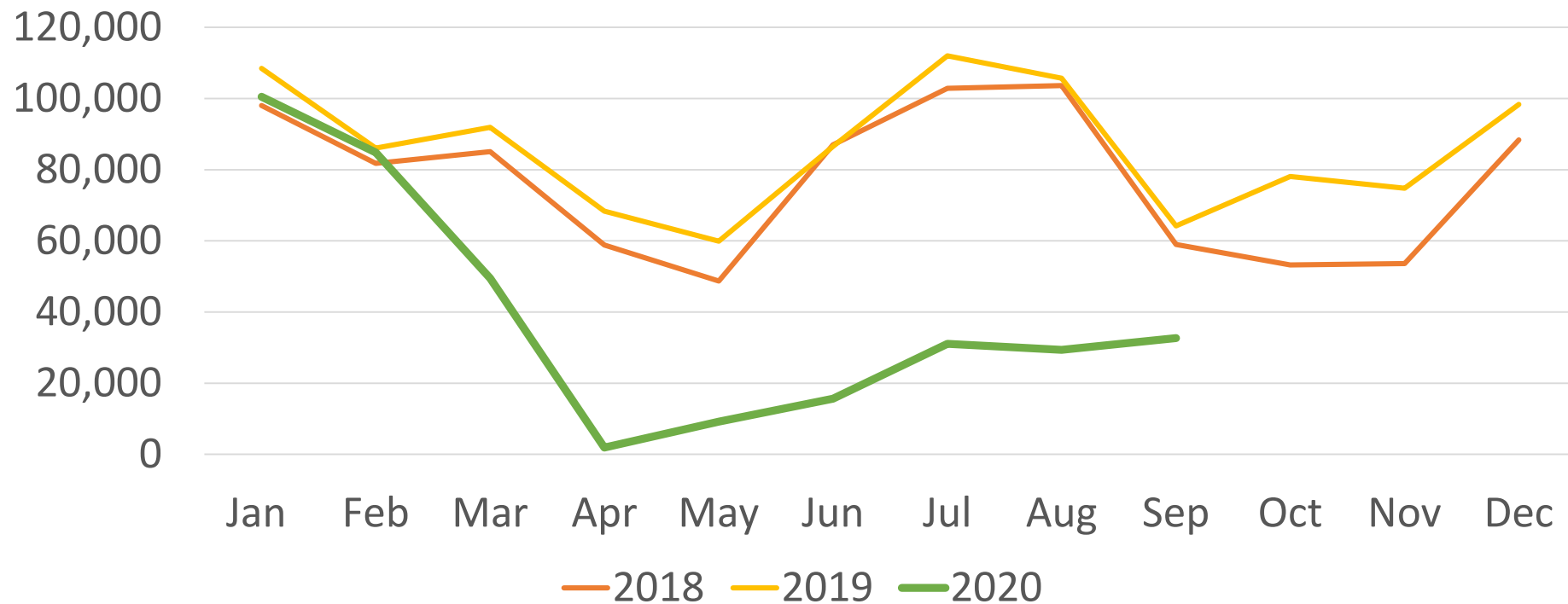
# State Highway 82 ADT – Old Snowmass



- YOY % Difference October vs. Last Year +5%

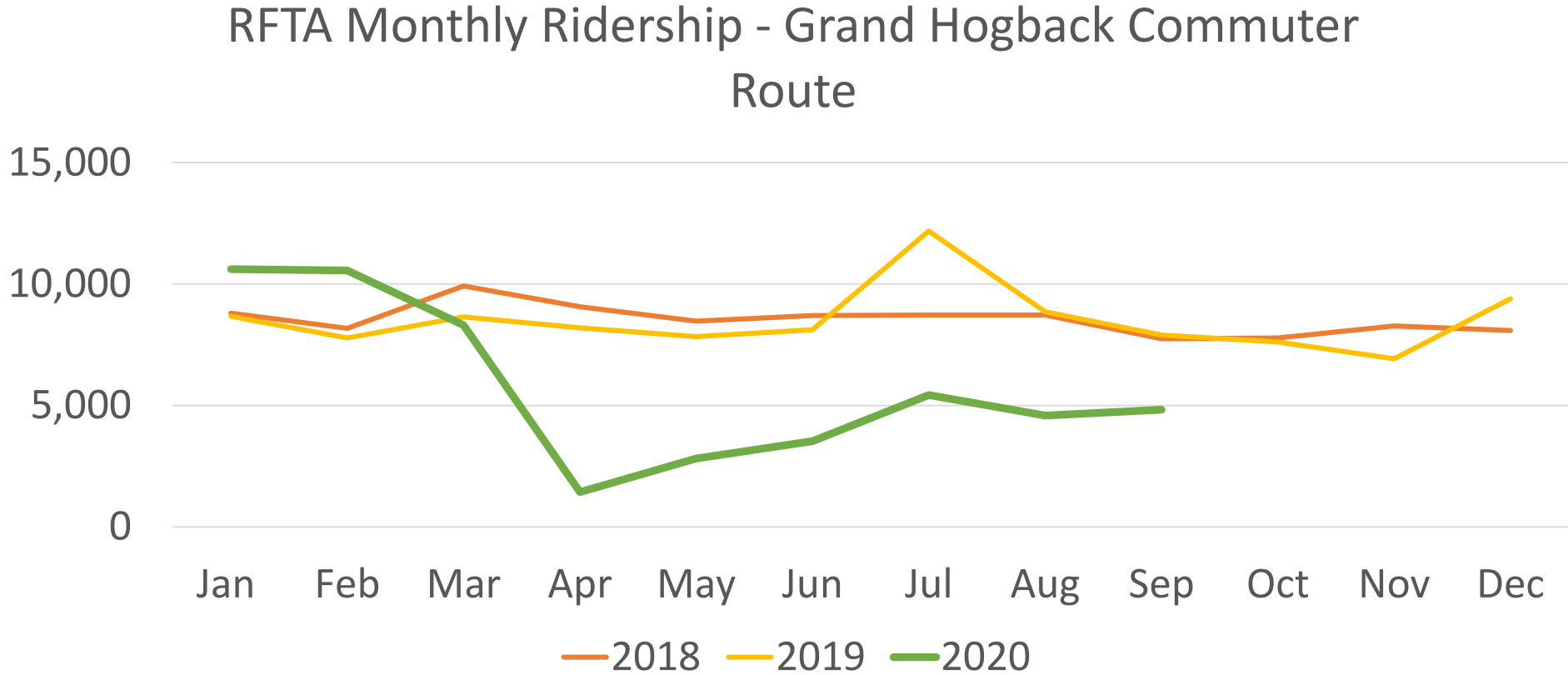
# RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

RFTA Monthly Ridership - Bus Rapid Transit Commuter Route



- YOY % Difference September vs. Last Year -49%

# RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

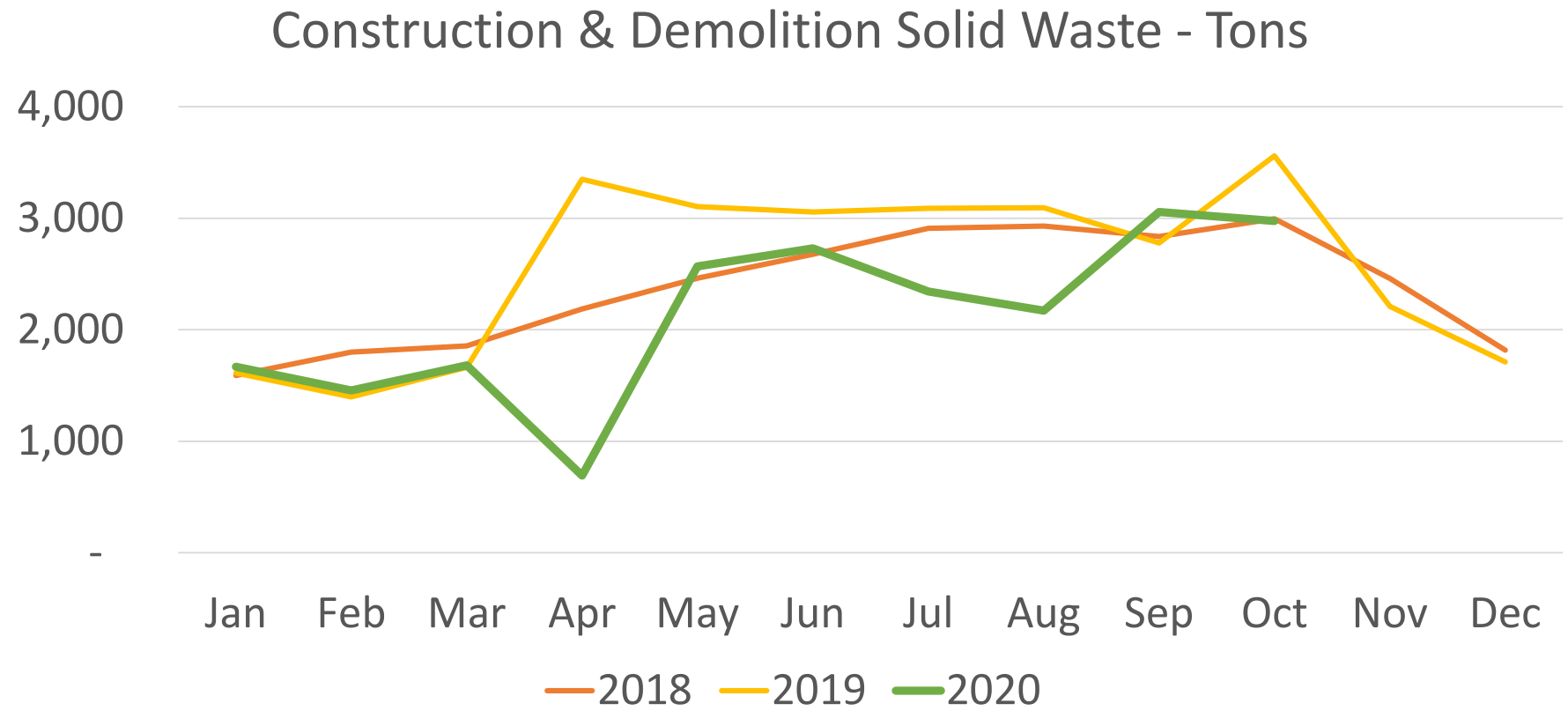


- % Difference September vs. Last Year -39%

# Construction

Unincorporated County

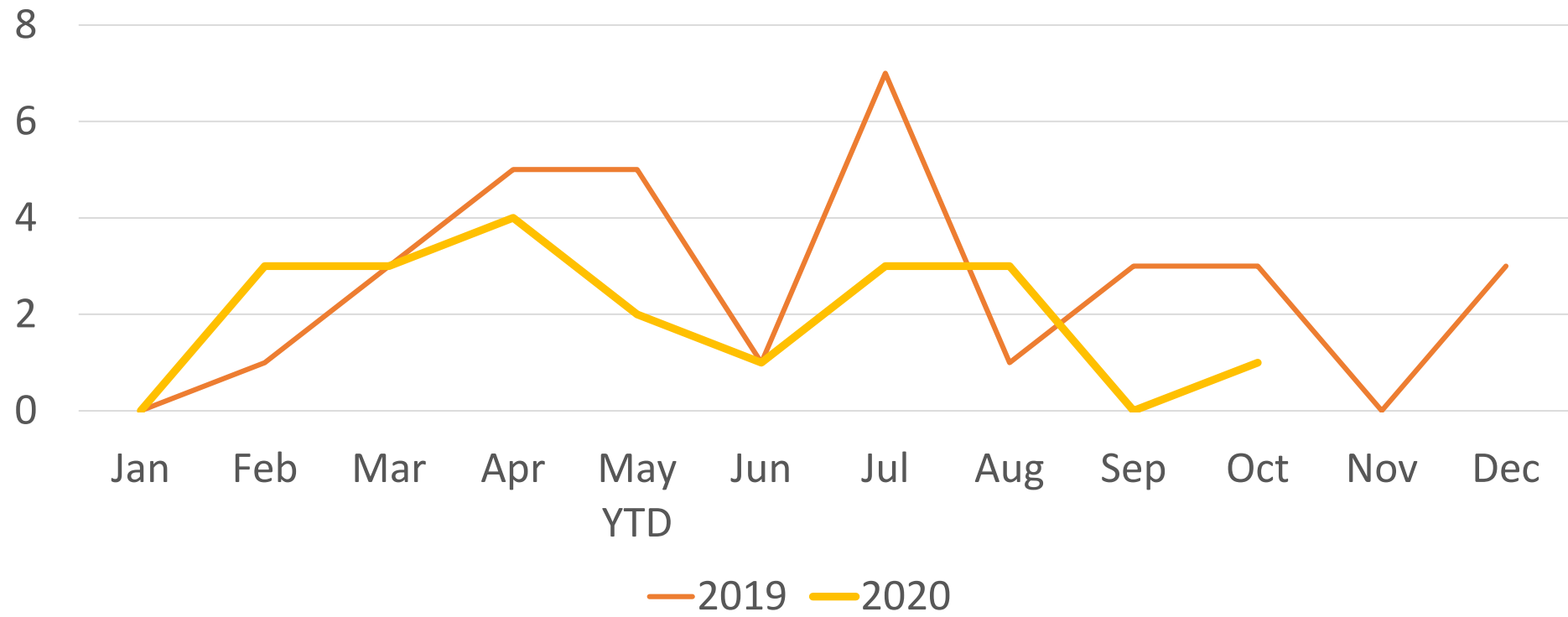
# Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference October vs. Last Year -15%
- YOY % Difference YTD vs. Last Year -18%

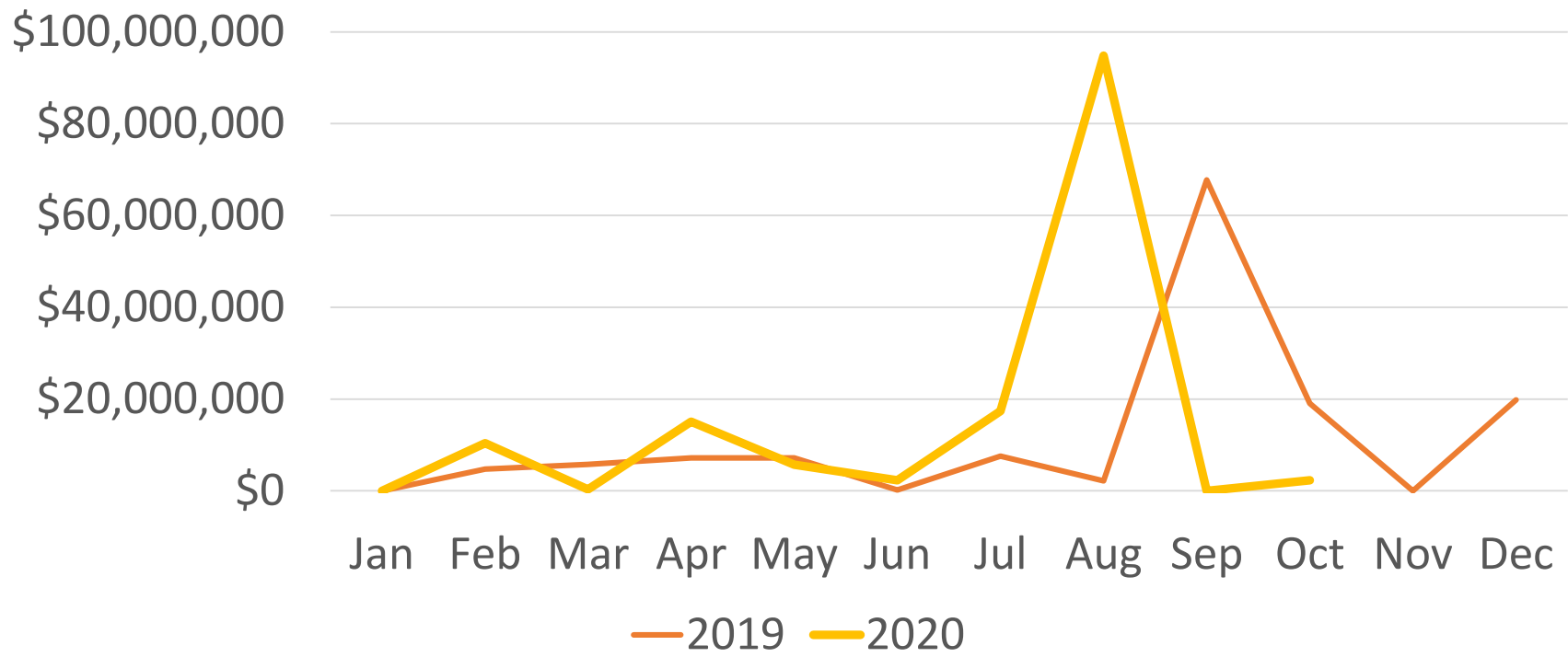
# Building Permits – Pitkin Unincorporated

# New Residential Permits - Pitkin



# Building Permits – Pitkin Unincorporated

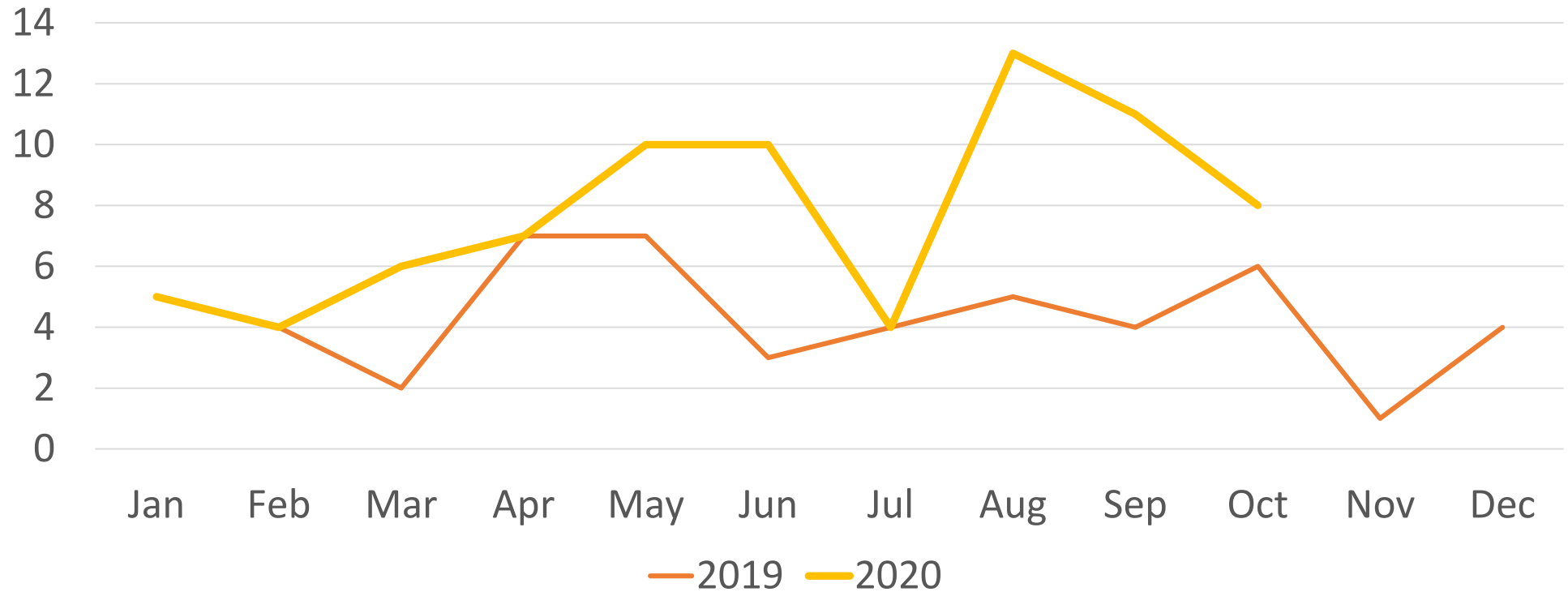
New Residential Permits Valuation - Pitkin





# Building Permits – Pitkin Unincorporated

# of Permits Issued Additions, Remodels, Garage - Pitkin



# Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

