

Pandemic Recovery Indicators

Pitkin County, Colorado

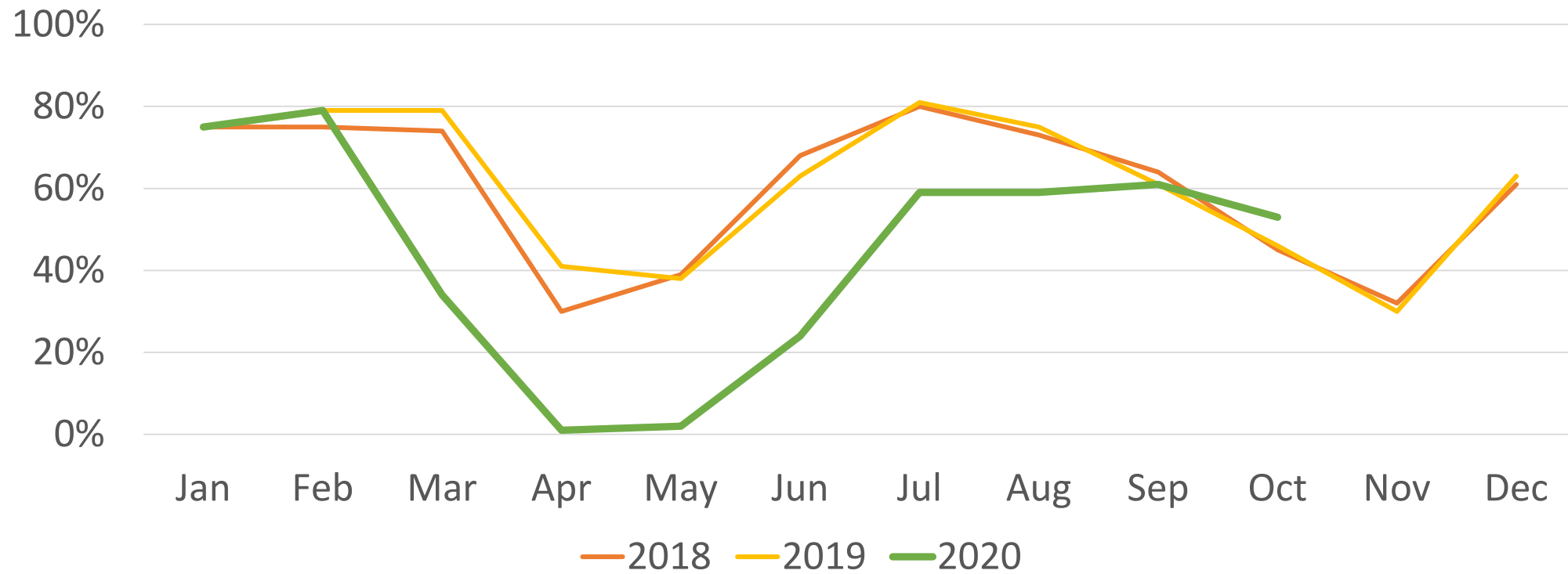
Prepared by: Gabe Preston, RPI Consulting

December 15, 2020

Visitation

Aspen Chamber Resort Association Historical Monthly Occupancy

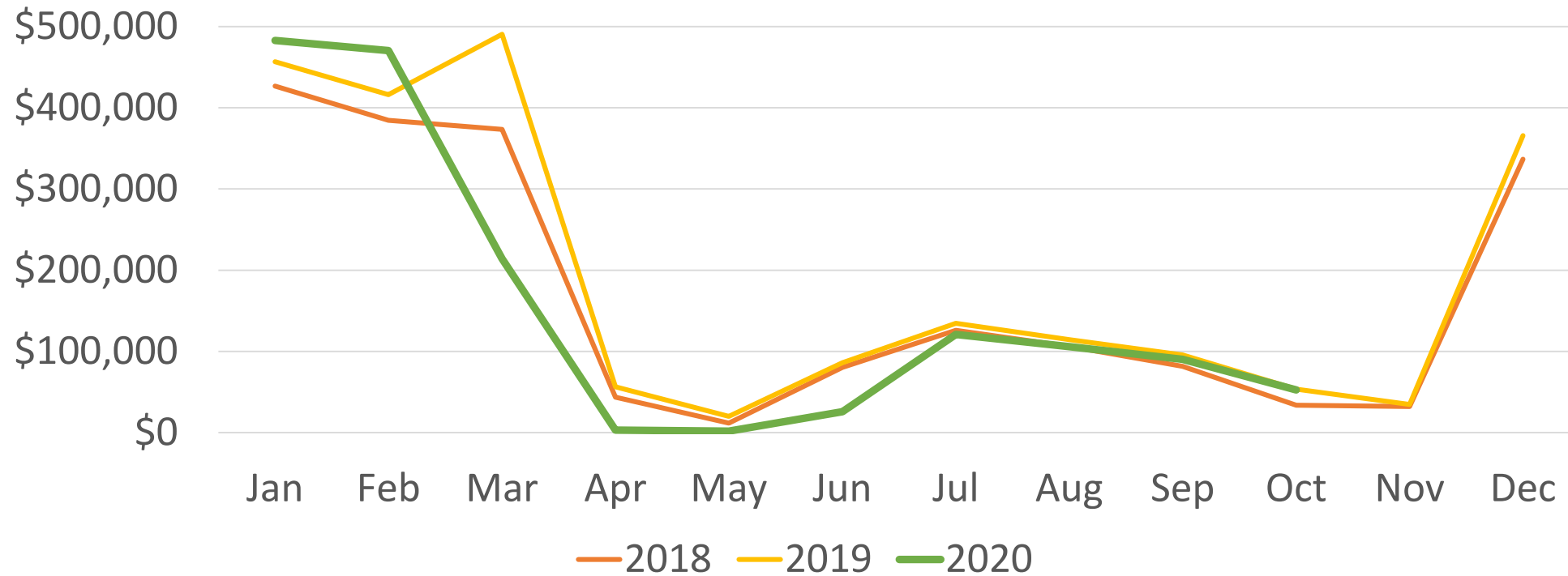
Aspen Chamber Resort Association Historical Monthly Occupancy



- Up 7% over October 2019

Town of Snowmass Village Lodging Tax Collections

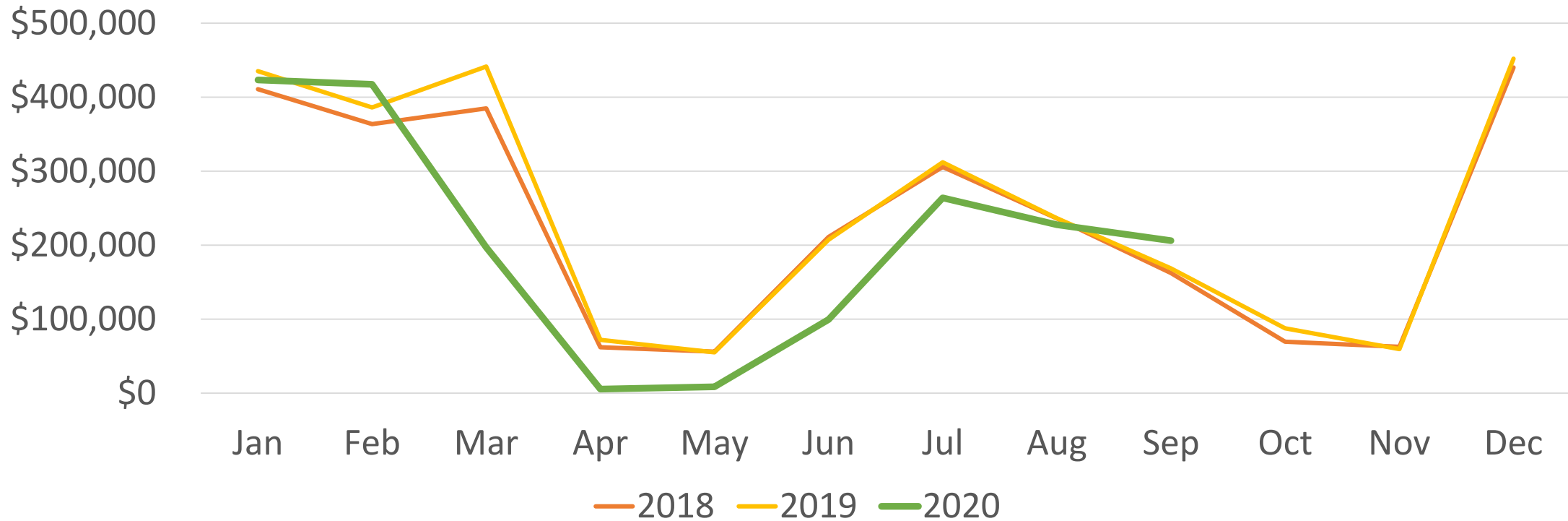
TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



- YOY % Difference Oct. vs. Last Year -2%
- YOY % Difference YTD vs. Last Year -19%

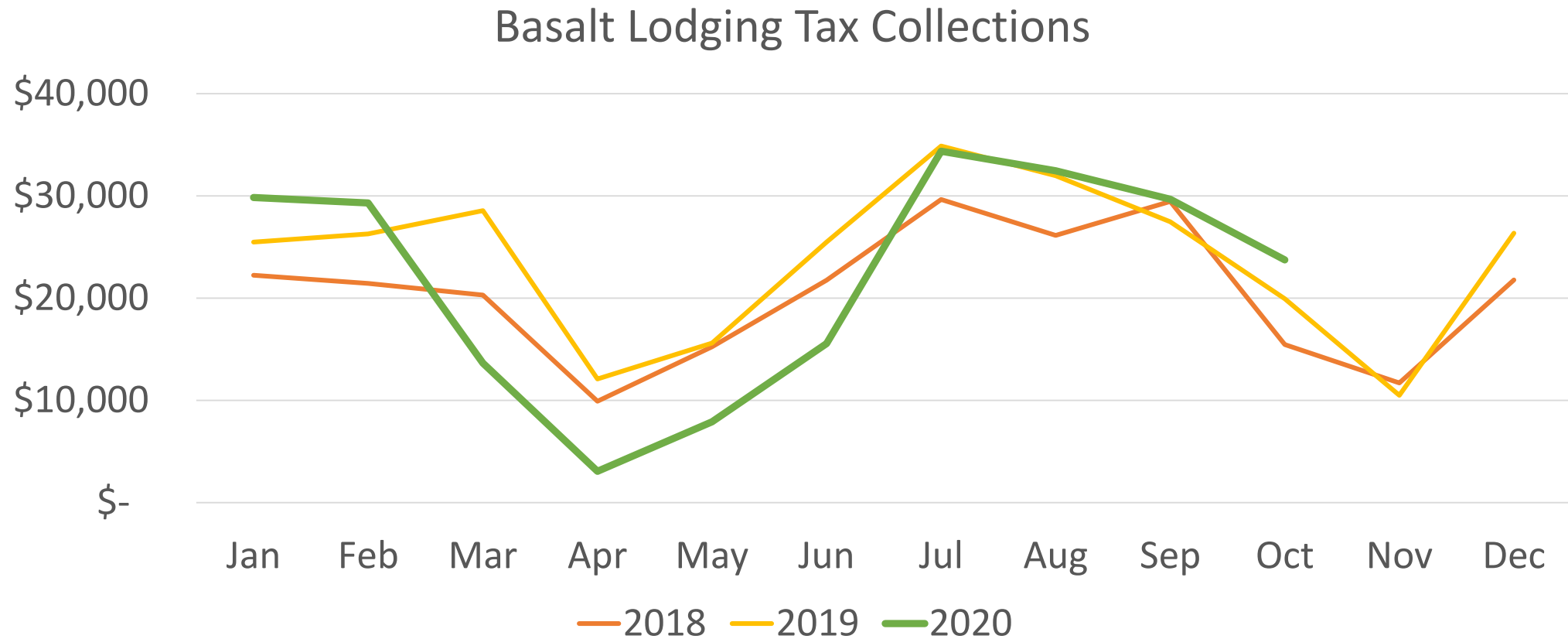
City of Aspen Lodging Tax Collections

City of Aspen Tourist Promotion 1.5% Lodging Tax



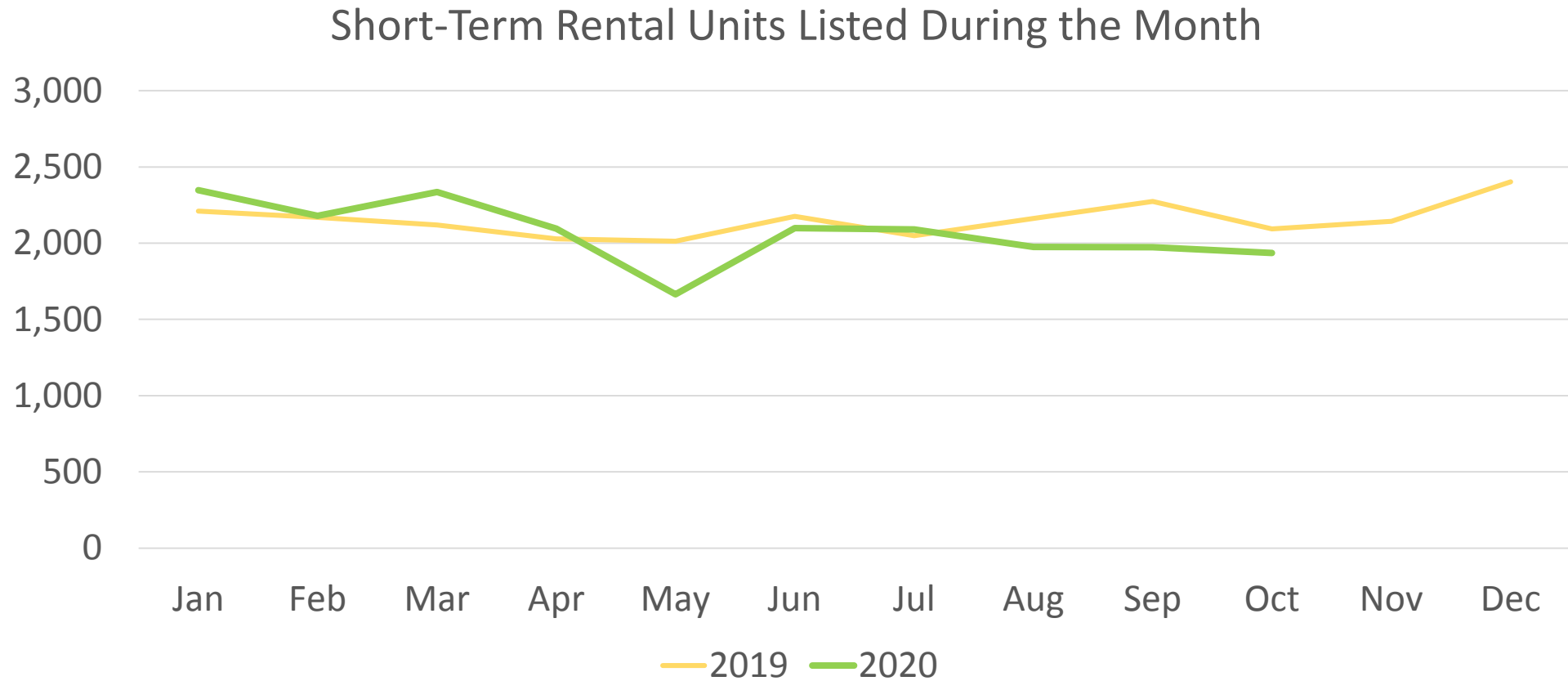
- YOY % Difference September vs. Last Year +22%
- YOY % Difference YTD vs. Last Year -20%

Town of Basalt Lodging Tax Collections by Month of Sale



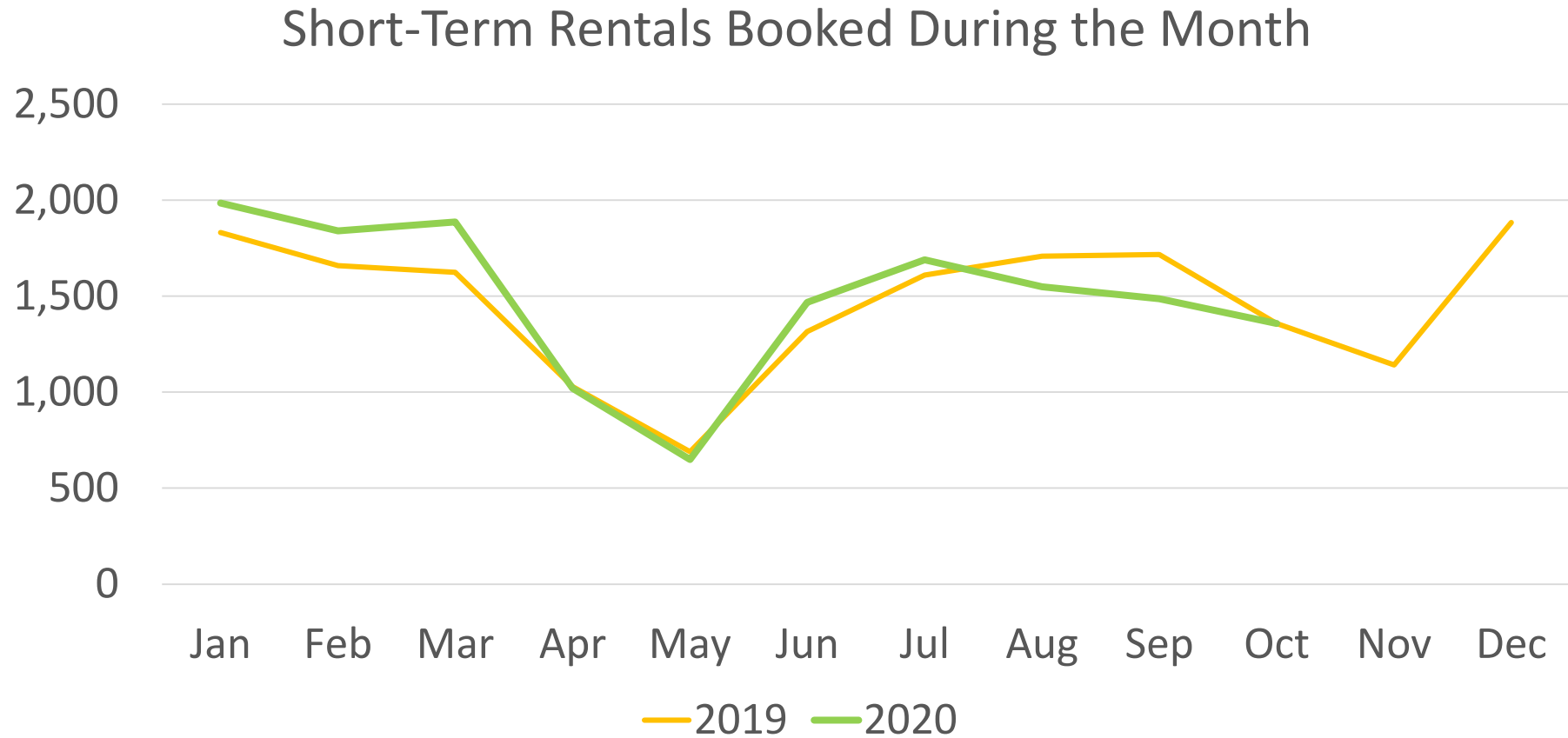
- YOY % Difference October vs. Last Year +19%
- YOY % Difference YTD vs. Last Year -11%

Short-Term Rental by Owner Unit Supply - Listings



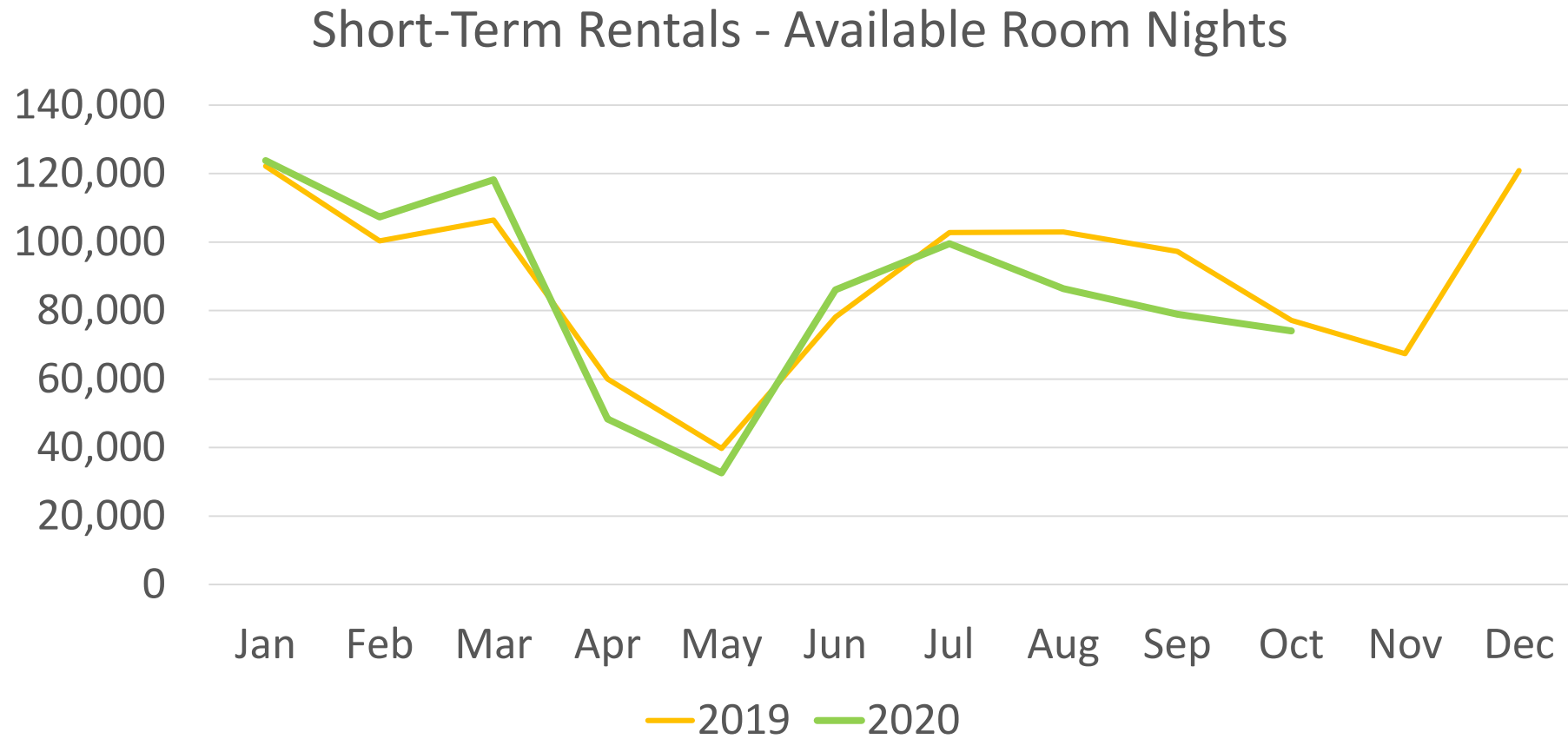
- YOY % Difference October vs. Last Year -8%

Short-Term Rental Unit by Owner Demand – Booked Listings



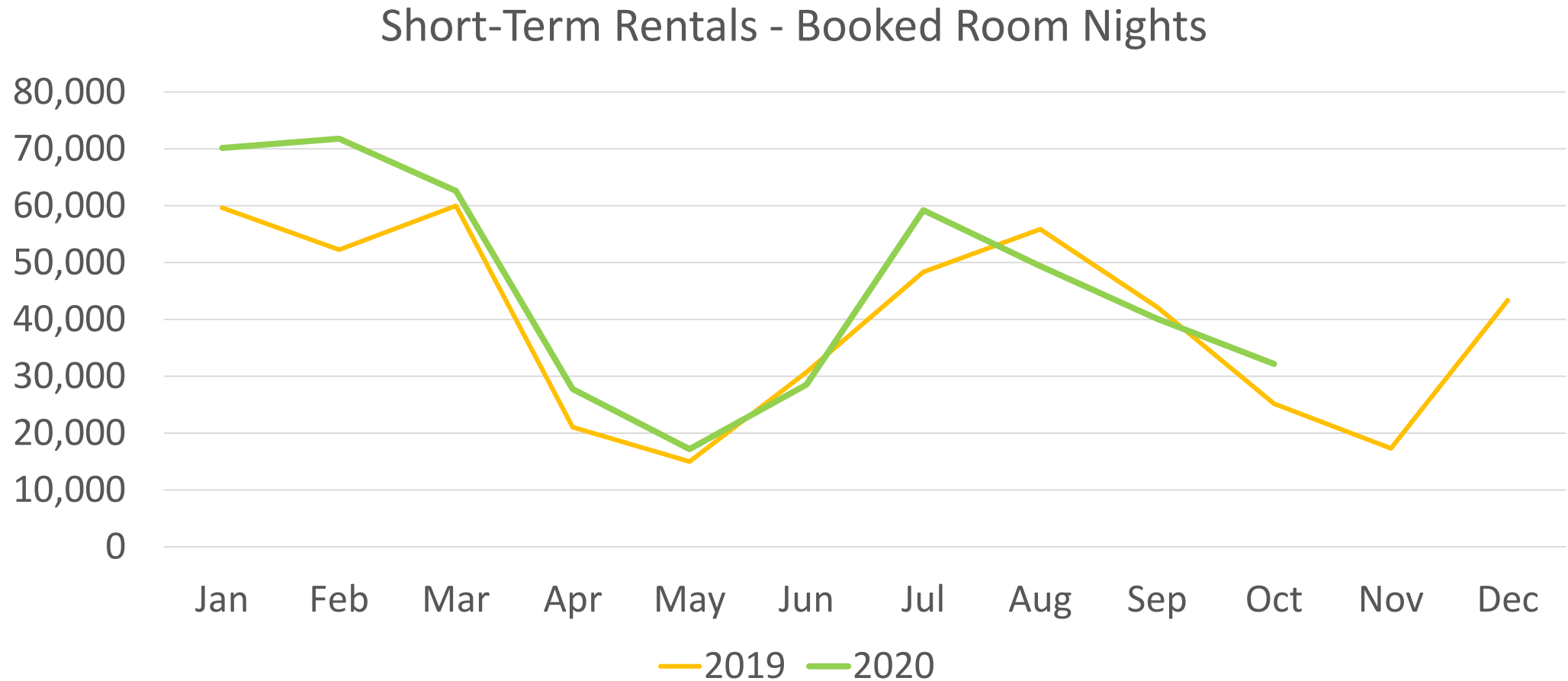
- YOY % Difference October vs. Last Year 0%

Short-Term Rental Unit by Owner Supply – Available Room Nights



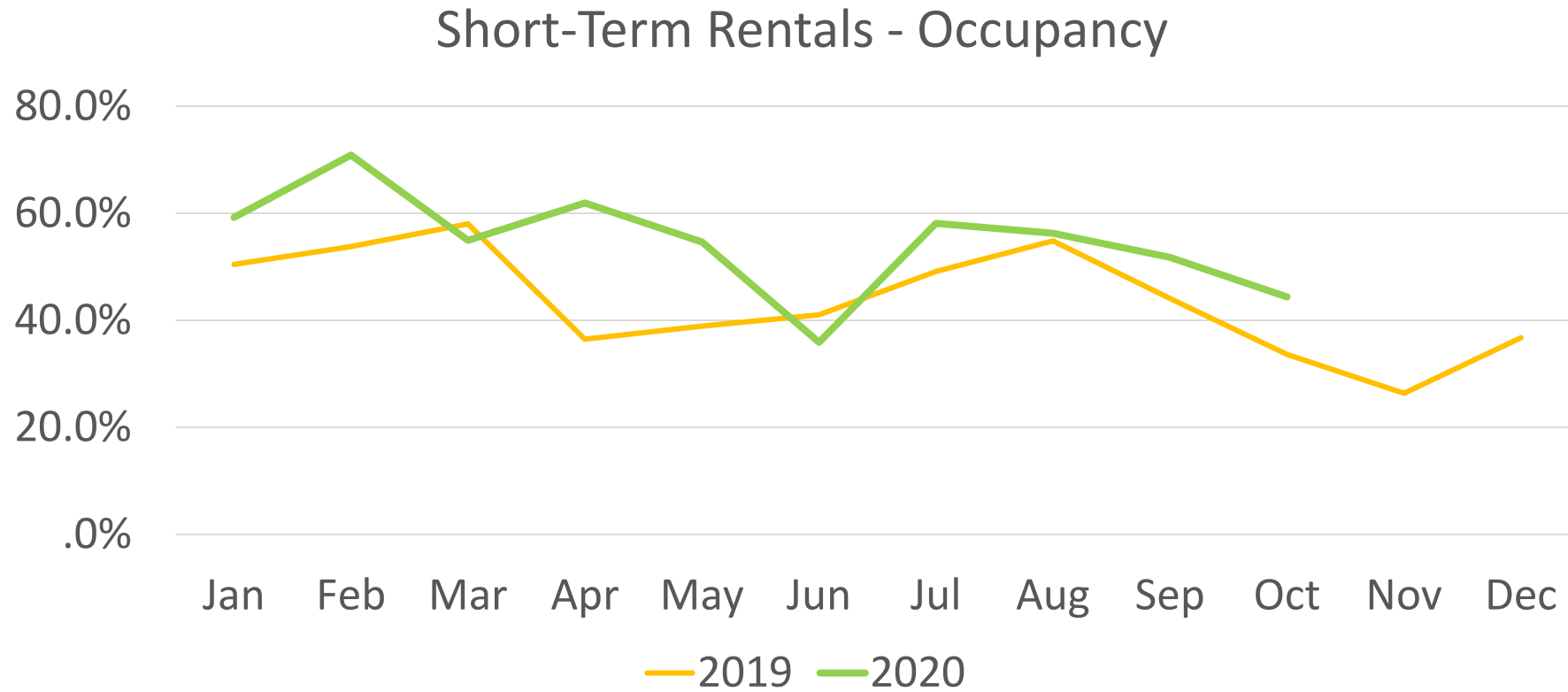
- YOY % Difference October vs. Last Year -4%

Short-Term Rental by Owner Demand – Booked Room Nights



- YOY % Difference October vs. Last Year 28%

Short-Term Rental by Owner Occupancy Rate



- September Occupancy up 10.8% vs. Last Year

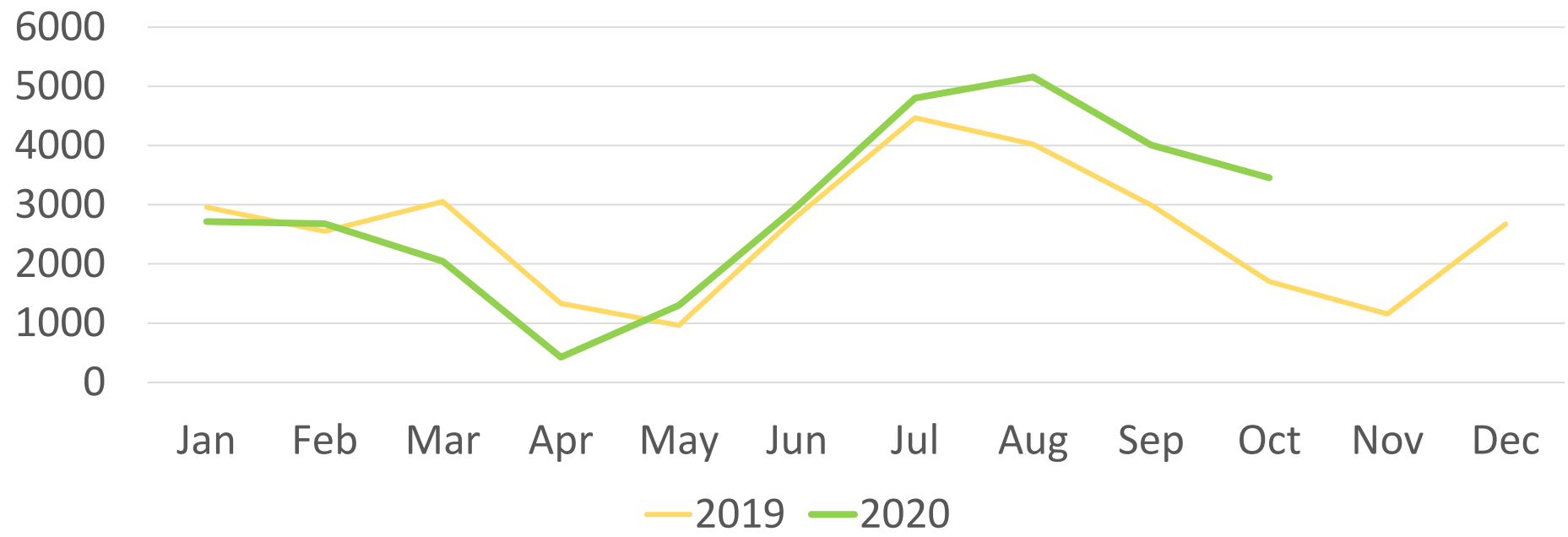
Commercial Airlines – Passengers Departing ASE



- YOY % Difference November vs. Last Year -25%
- YOY % Difference YTD vs. Last Year -39%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

General Aviation, Military, Non-Scheduled Commercial Flights

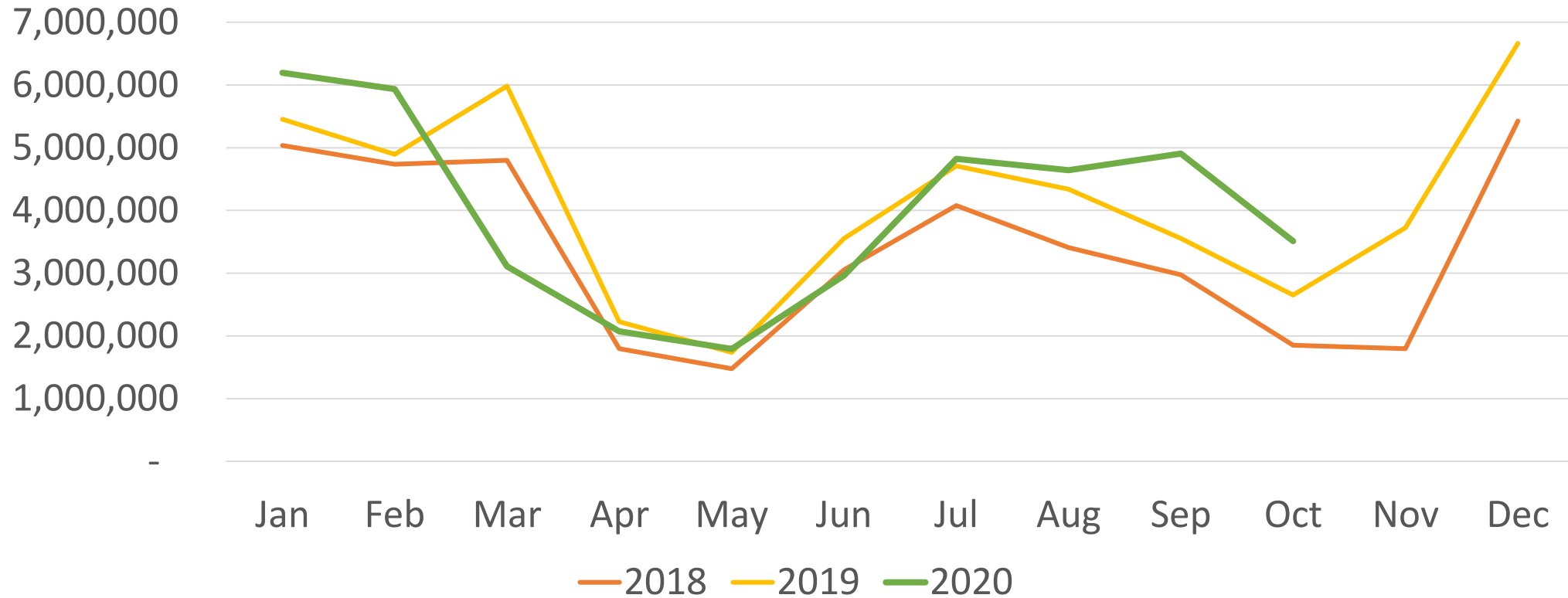


- YOY % Difference October vs. Last Year +103%

Retail Sales

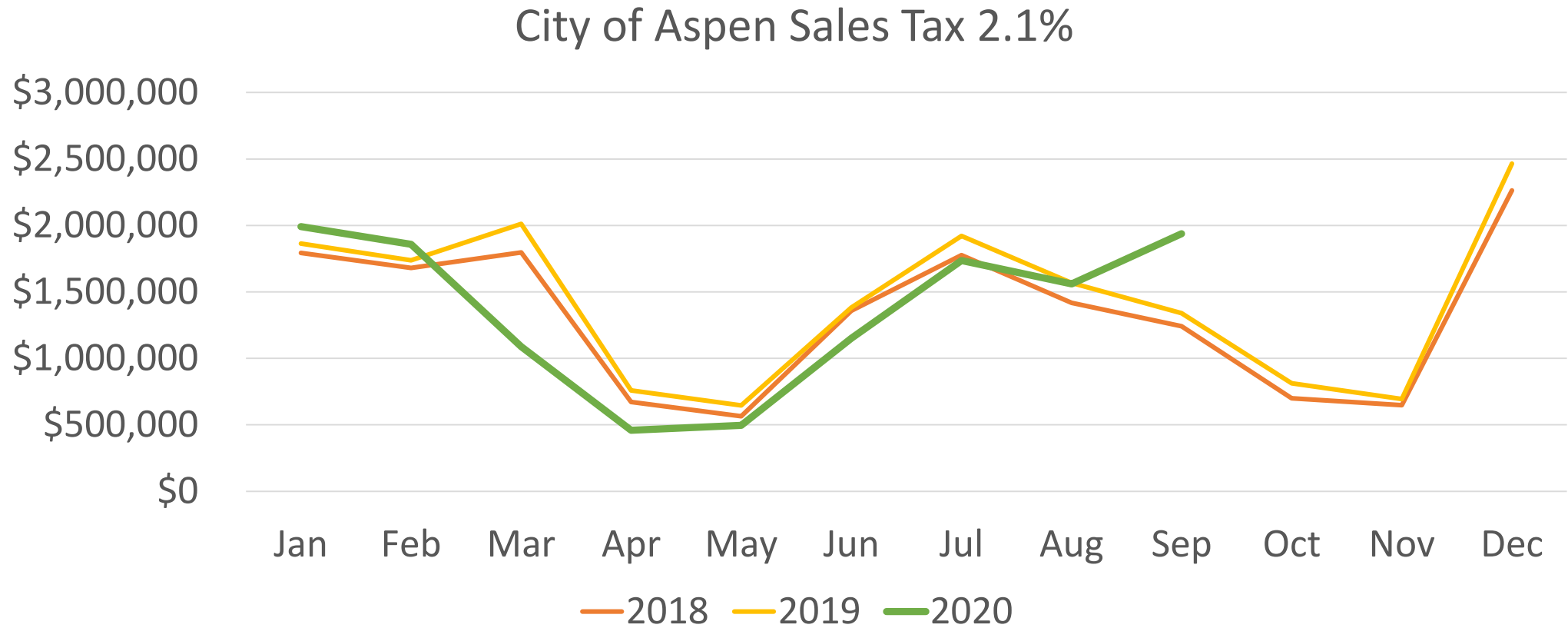
Pitkin County Total Sales Tax Collections

Pitkin County Sales Tax Collections - All Funds



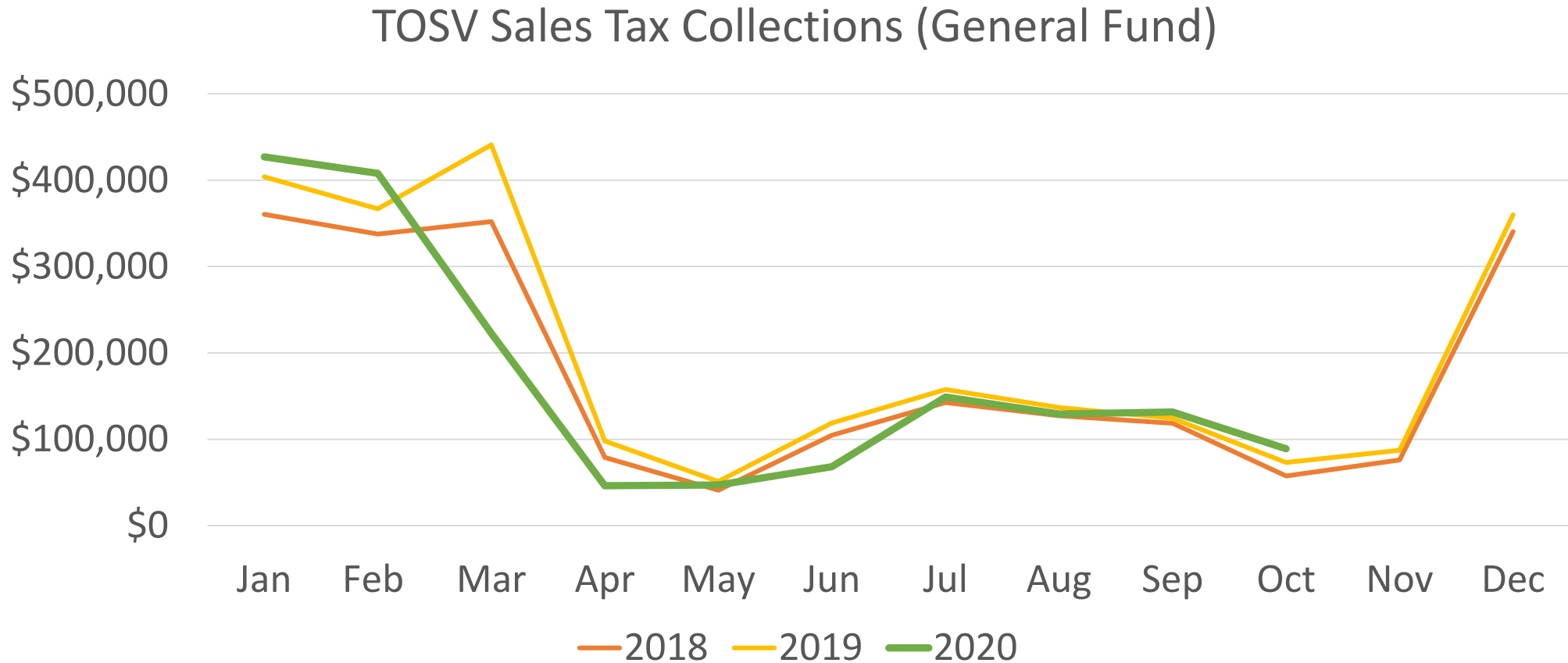
- YOY % Difference October vs. Last Year +32.5%
- YOY % Difference YTD vs. Last Year +2%

City of Aspen Sales Tax Collections



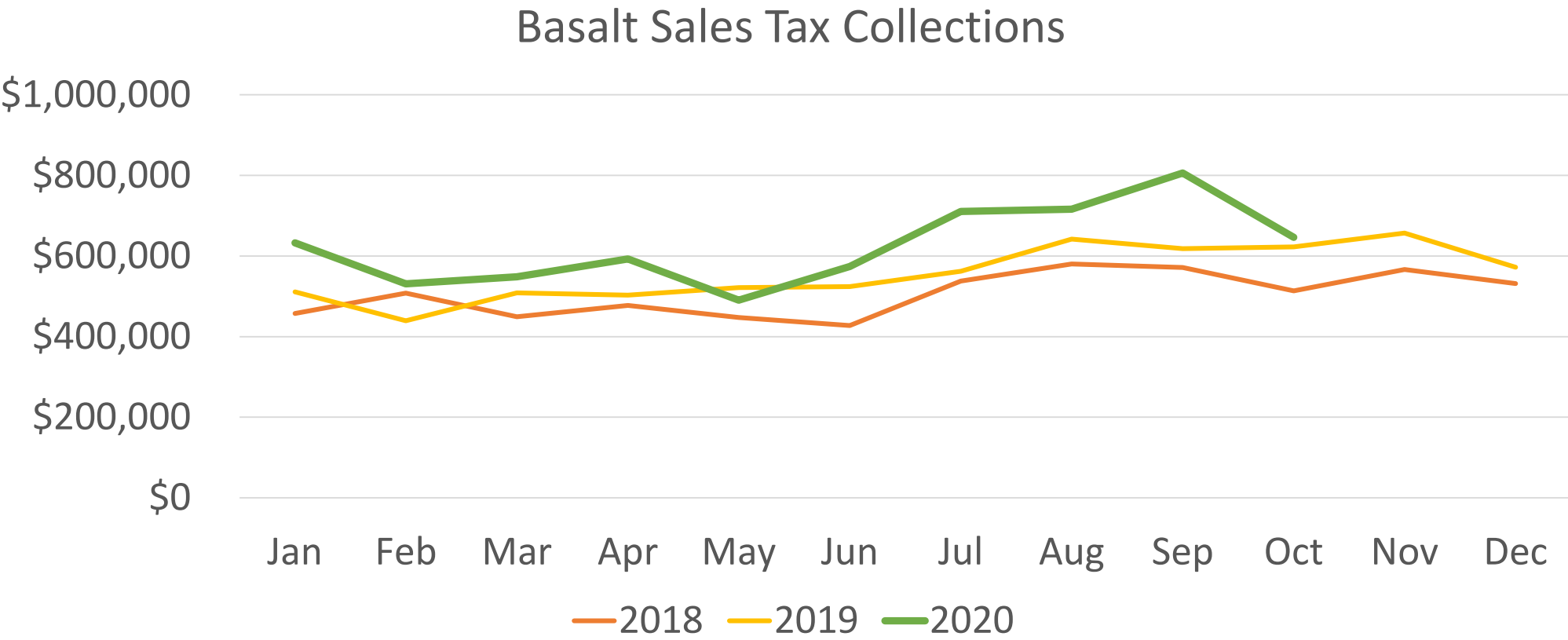
- YOY % Difference Sept vs. Last Year +45%
- YOY % Difference YTD vs. Last Year -7%

Town of Snowmass Village Sales Tax Collections



- YOY % Difference October vs. Last Year +22%
- YOY % Difference YTD vs. Last Year -13%

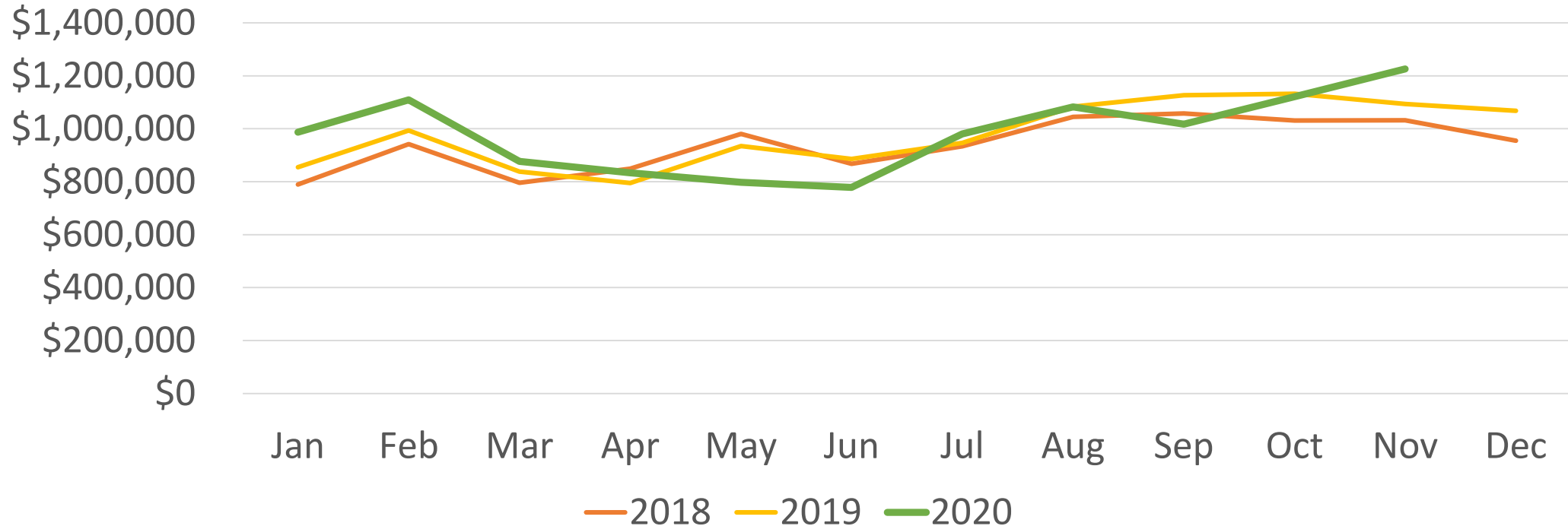
Basalt Sales Tax Collections



- YOY % Difference October vs. Last Year +4%
- YOY % Difference YTD vs. Last Year +15%

Garfield County Sales Tax Collections

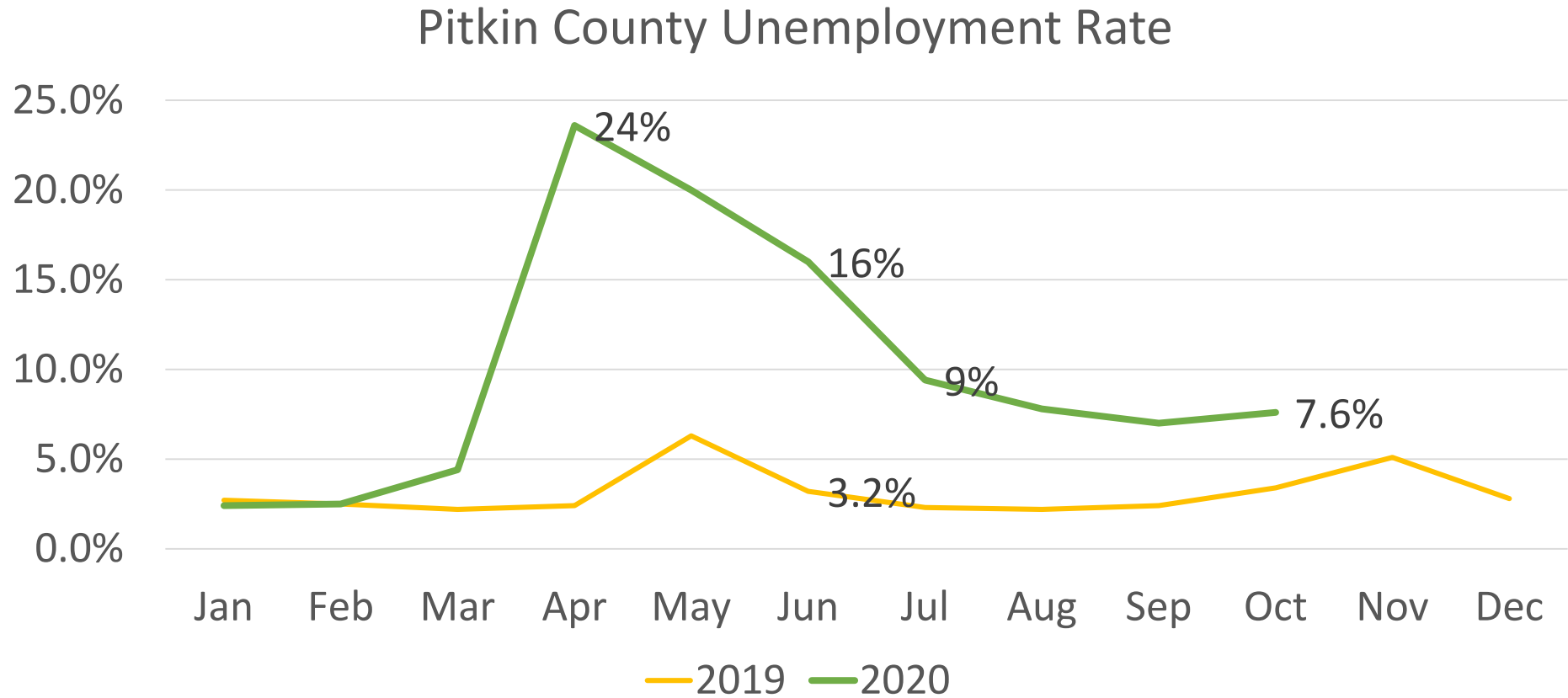
Garfield County Sales Tax Revenue (1%)



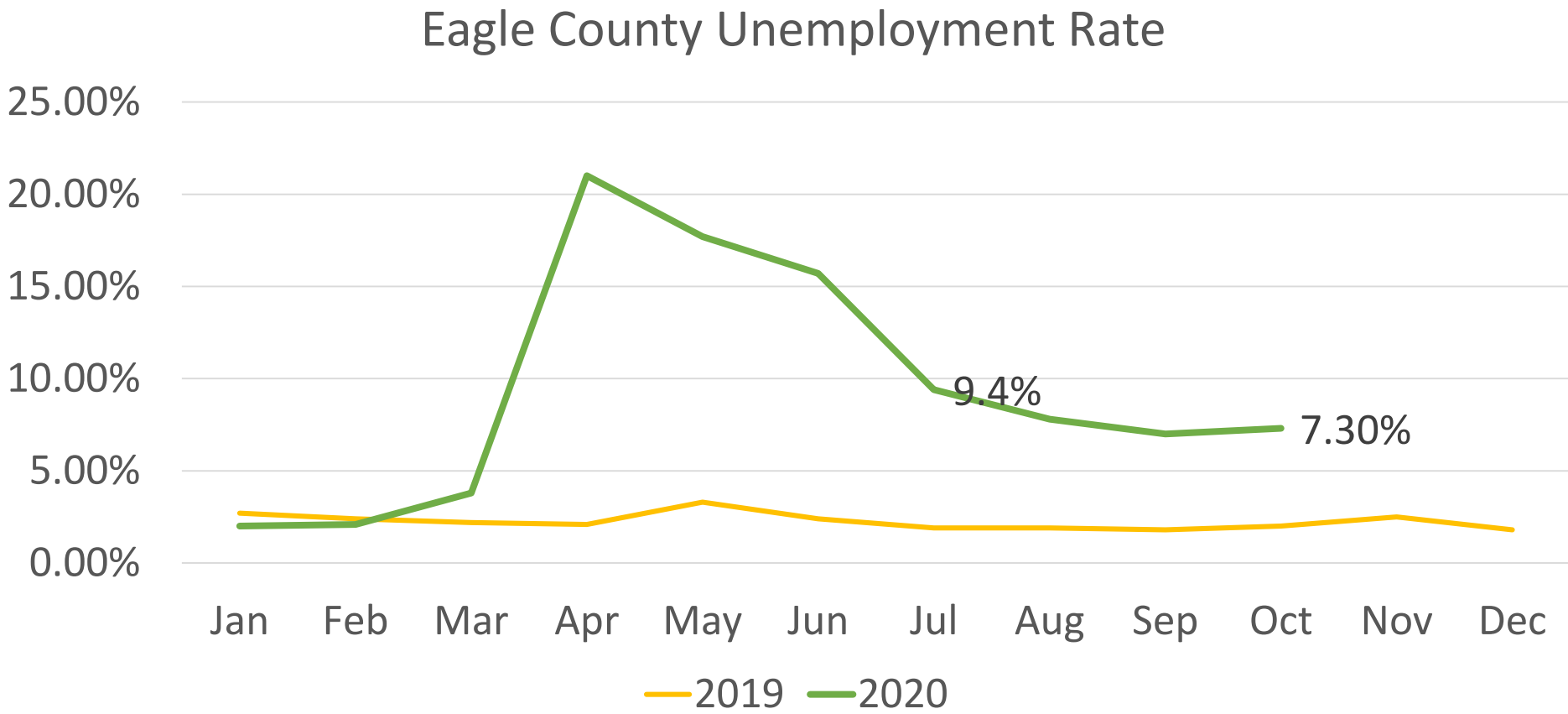
- YOY % Difference November vs. Last Year 12%
- YOY % Difference YTD vs. Last Year +1%
- Lag Time = 2 Months (For example July collections reflect May sales)

Employment

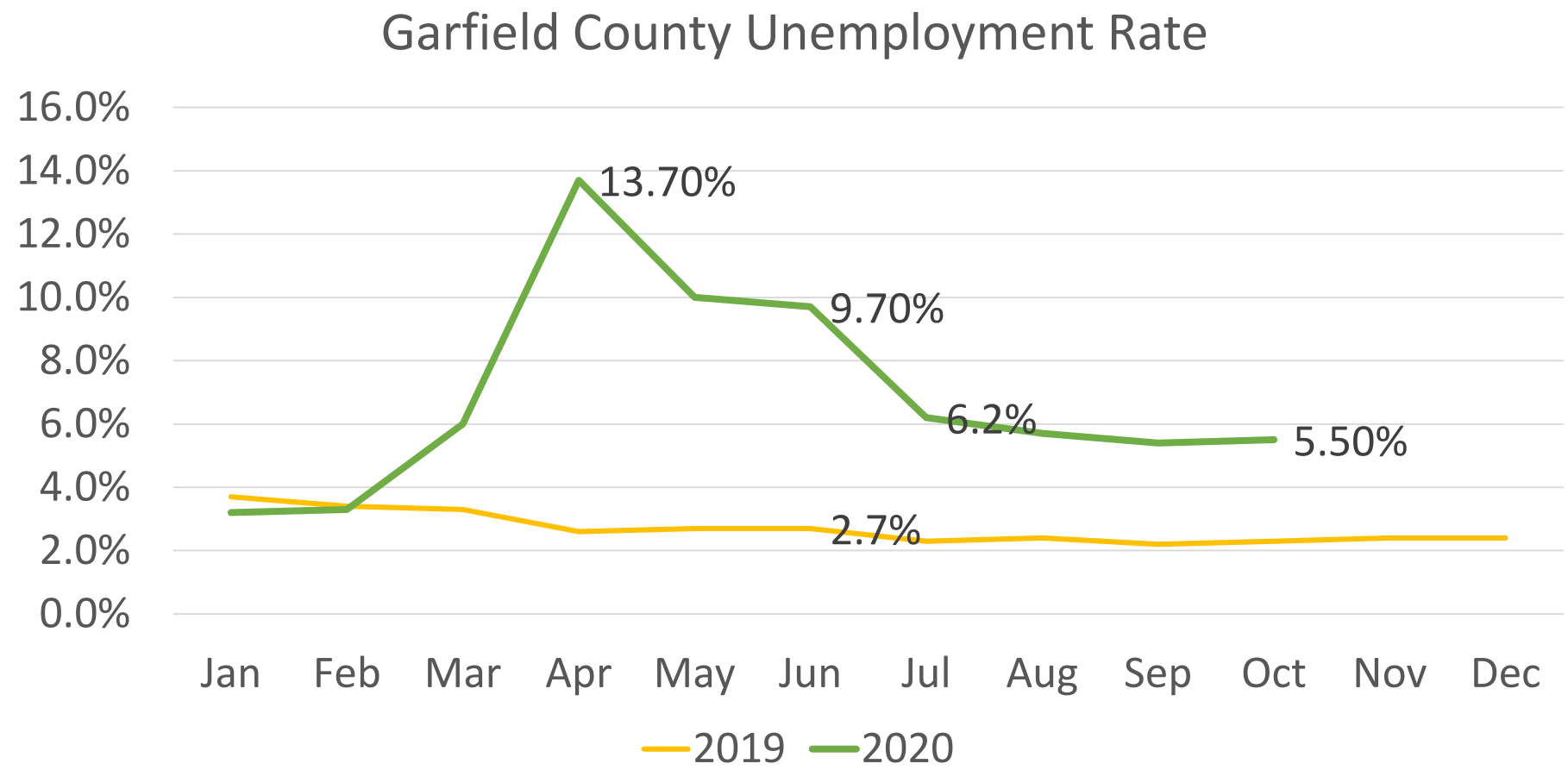
Pitkin County Unemployment Rate



Eagle County Unemployment Rate

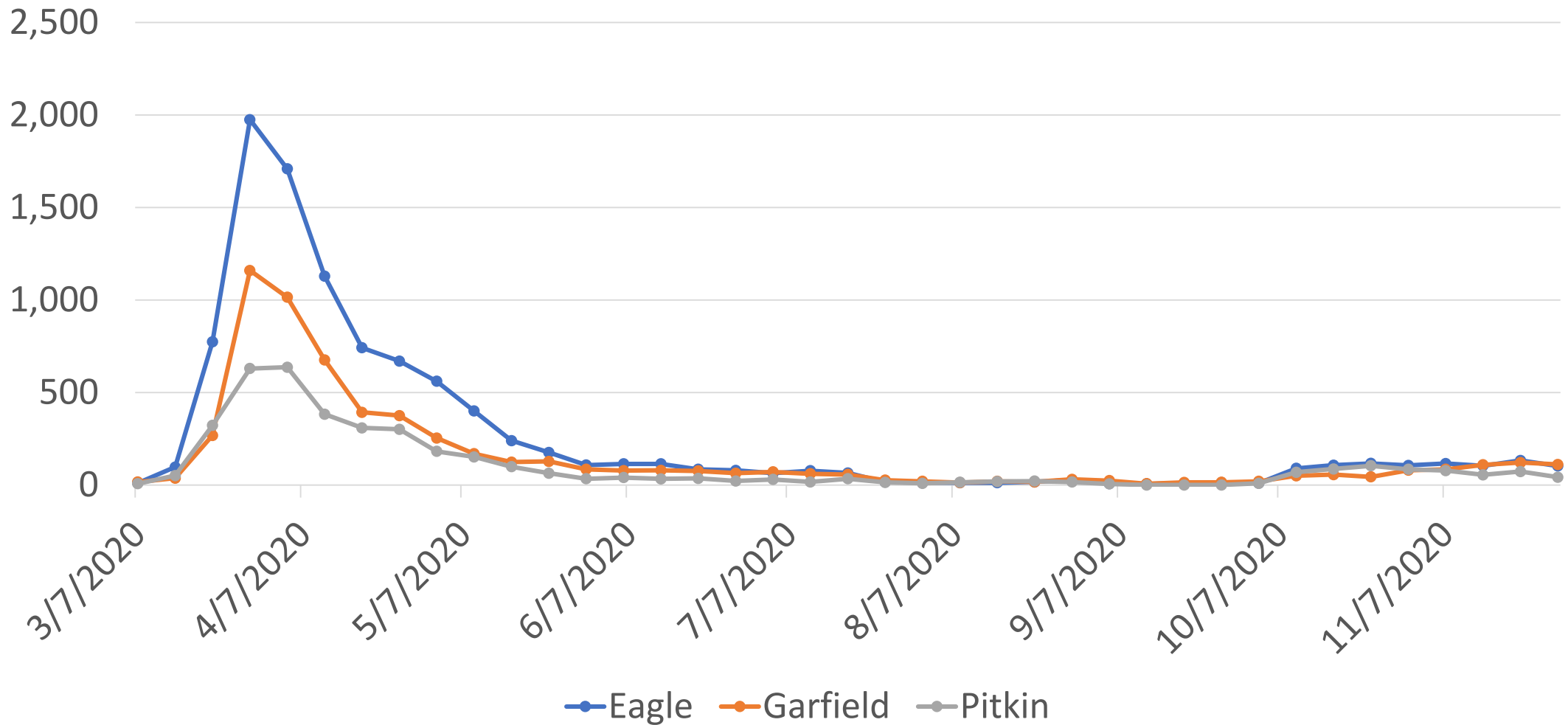


Garfield County Unemployment Rate

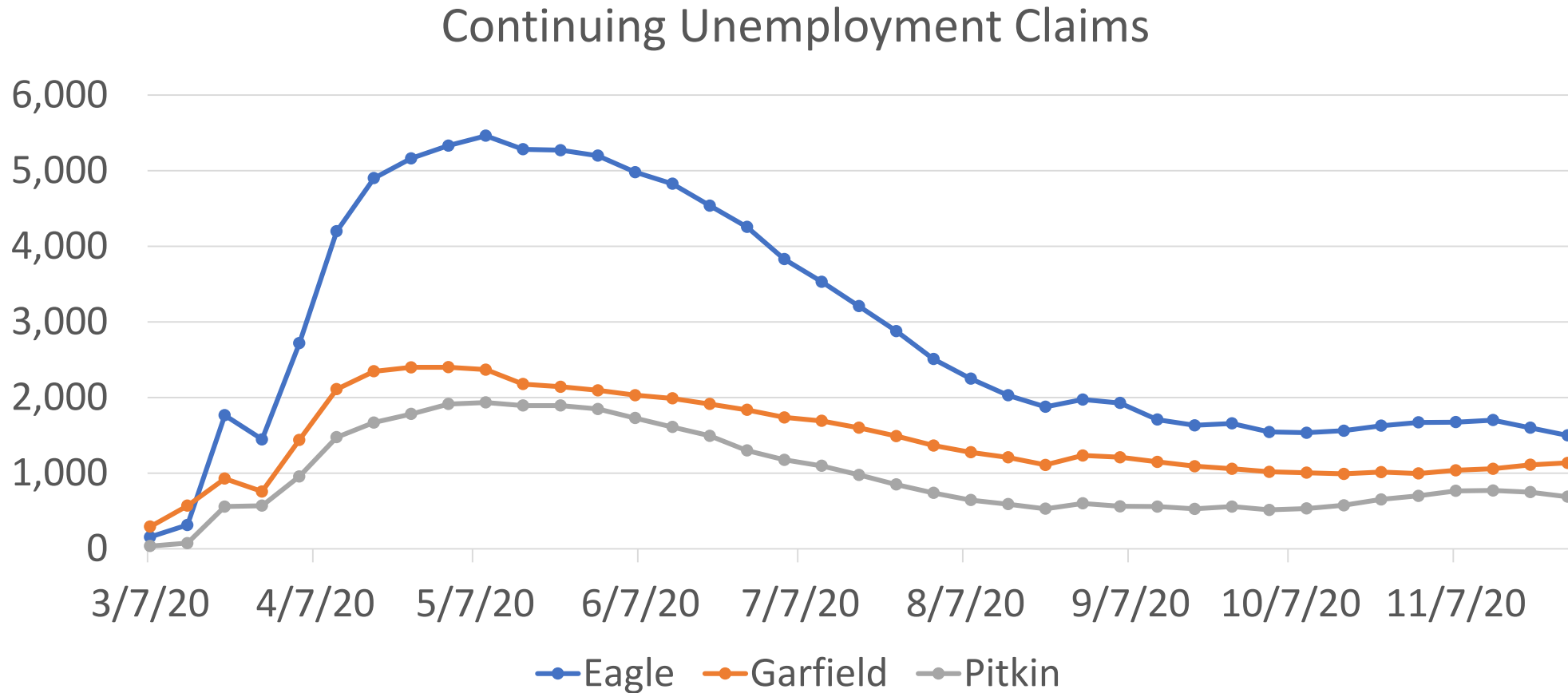


Initial Unemployment Claims

Initial Unemployment Claims



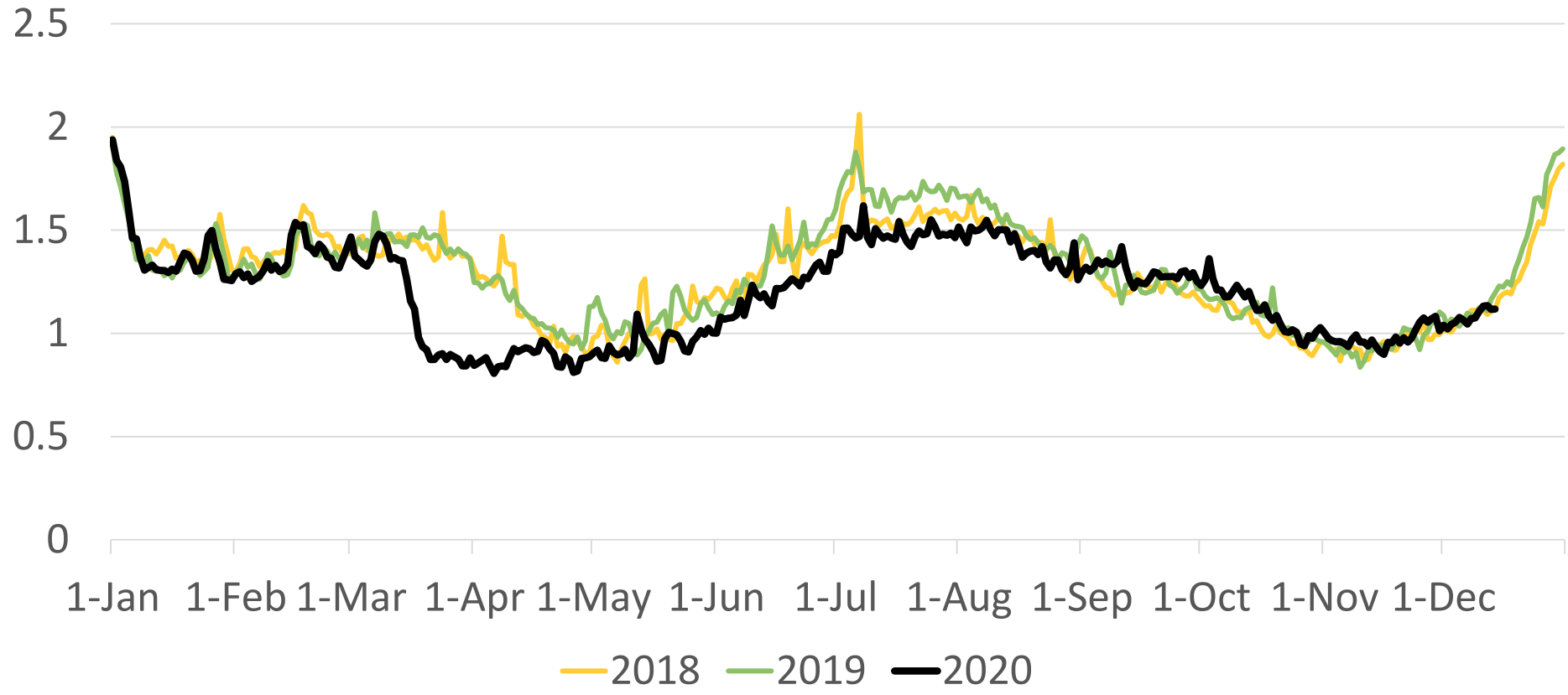
Continuing Unemployment Claims



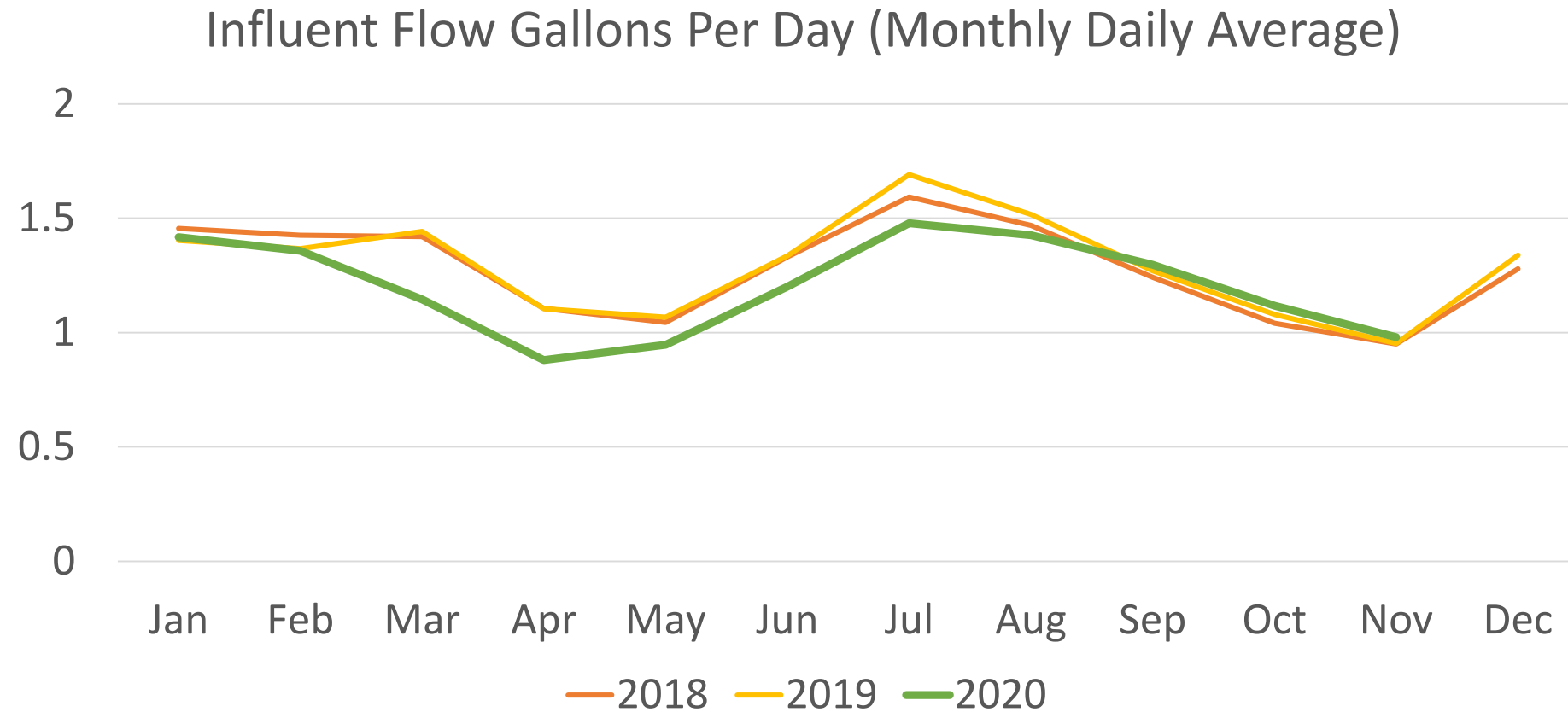
Indicators of Activity

ACSD Wastewater Influent Flows GPD

Influent Flow in Million Gallons per Day

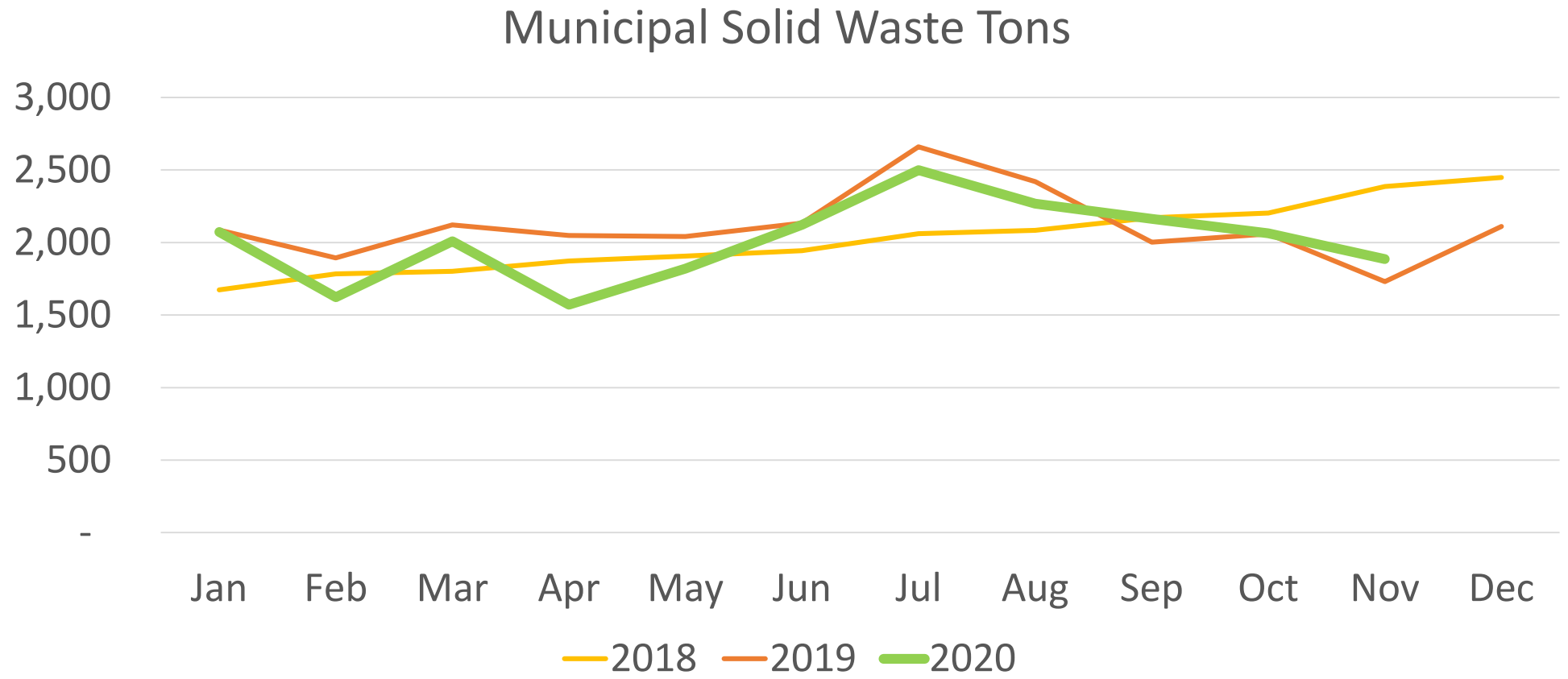


ACSD Wastewater Influent Flows Monthly Average GPD



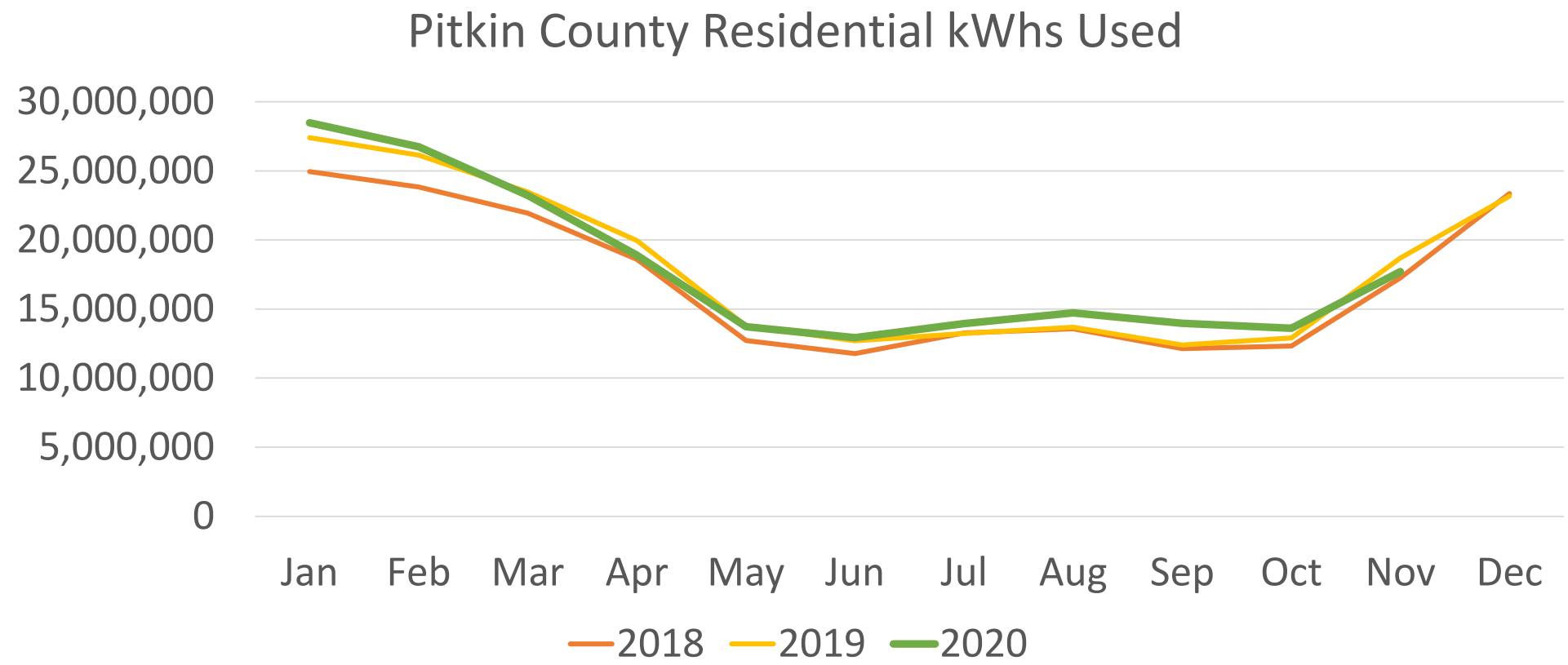
- YOY % Difference November vs. Last Year +3%

Pitkin County Solid Waste Intake – Municipal Waste



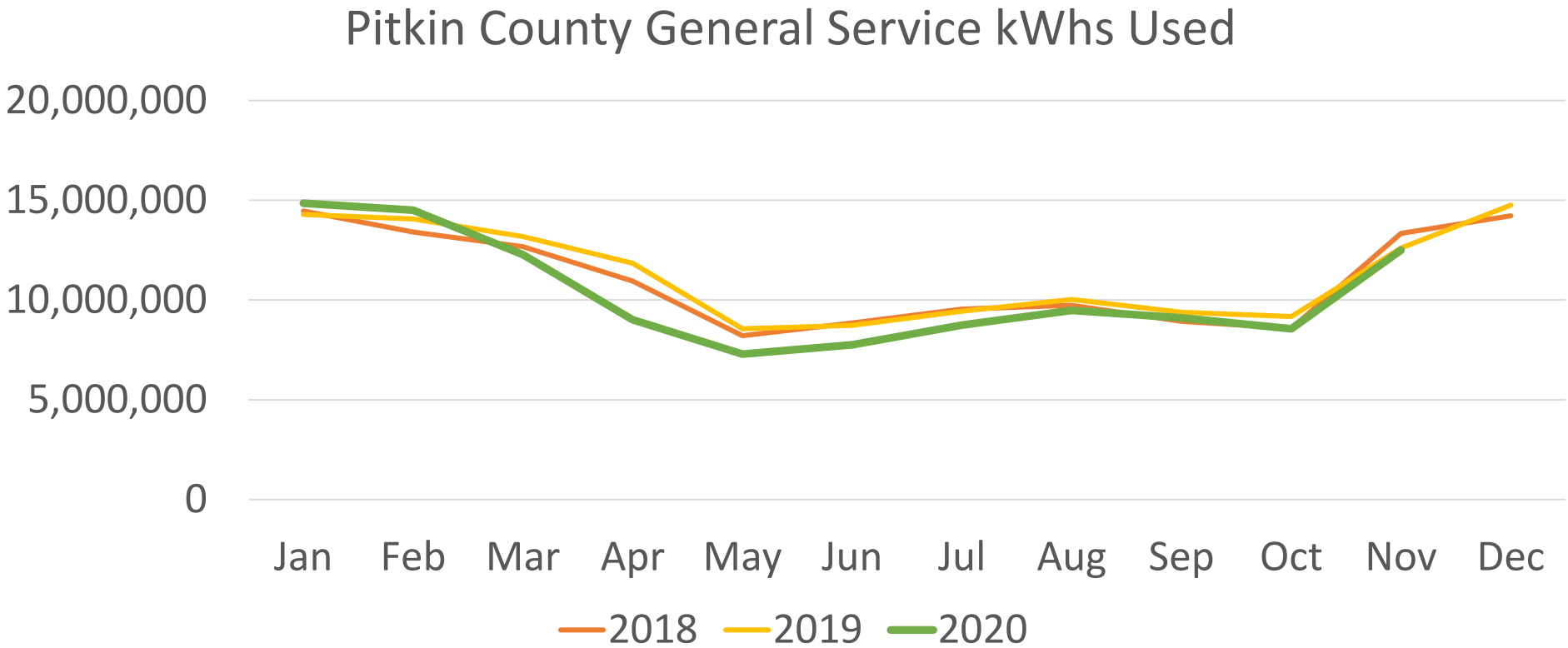
- YOY % Difference November vs. Last Year 9%
- YOY % Difference YTD vs. Last Year -5%

Pitkin County Electricity Use – Residential



- YOY % Difference November vs. Last Year -5%
- YOY % Difference YTD vs. Last Year +1.8%

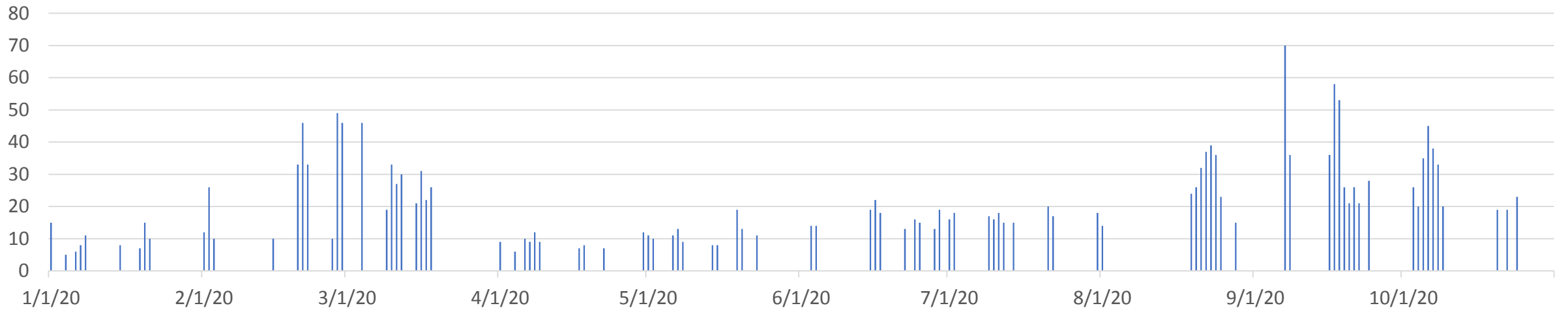
Pitkin County Electricity Use – General Service



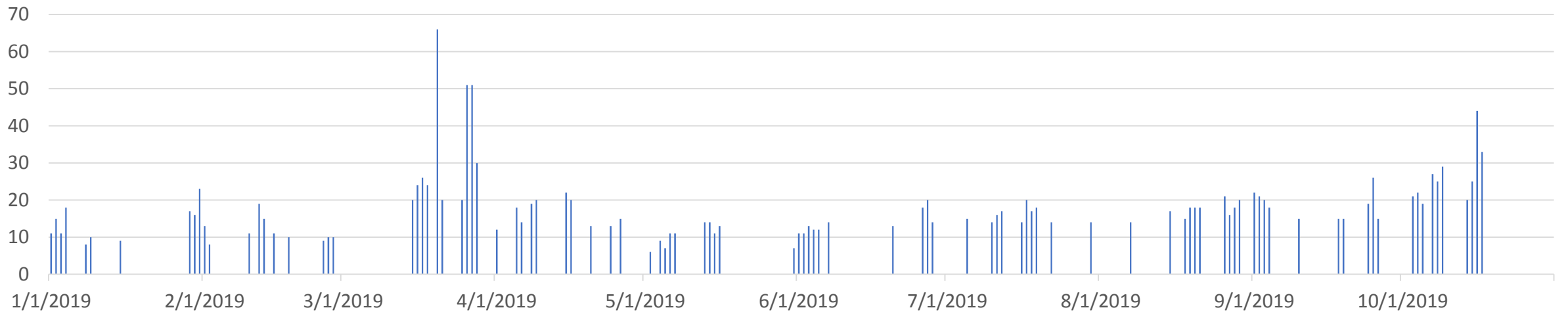
- YOY % Difference November vs. Last Year -1%
- YOY % Difference YTD vs. Last Year -6%

Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020

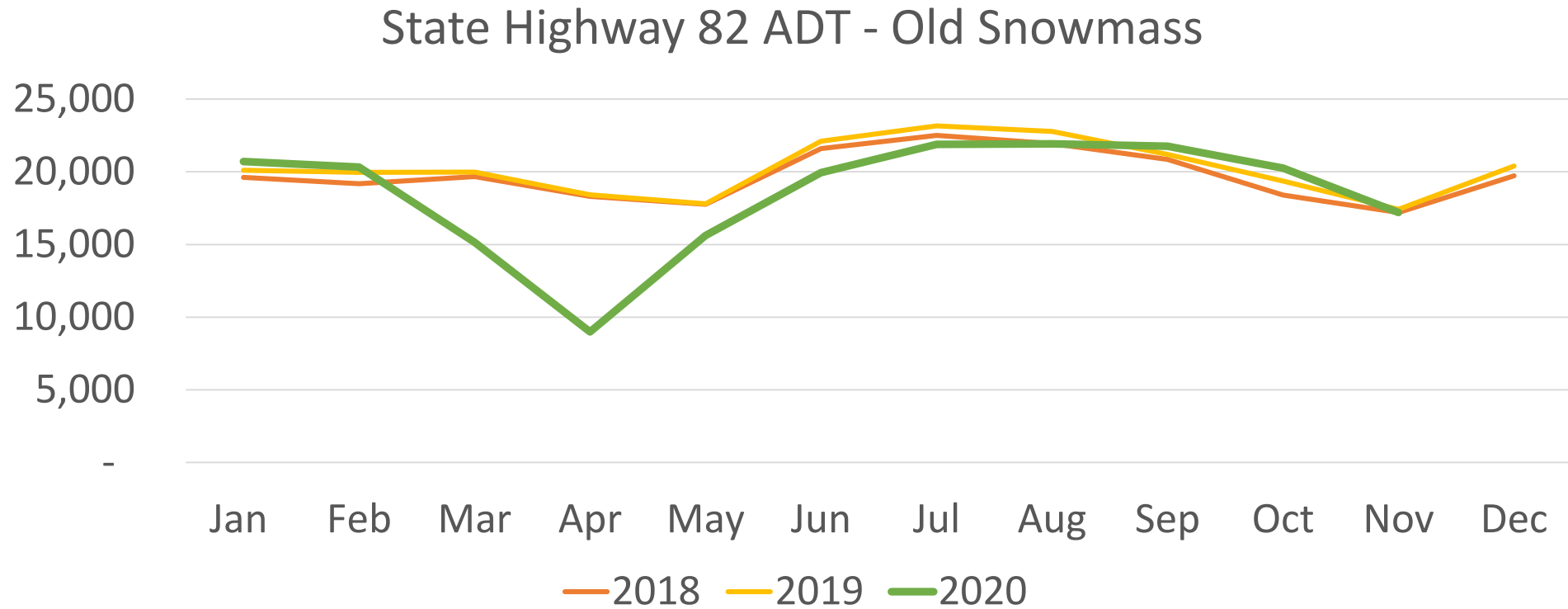


Ten Highest PM-10 by Month - 2019



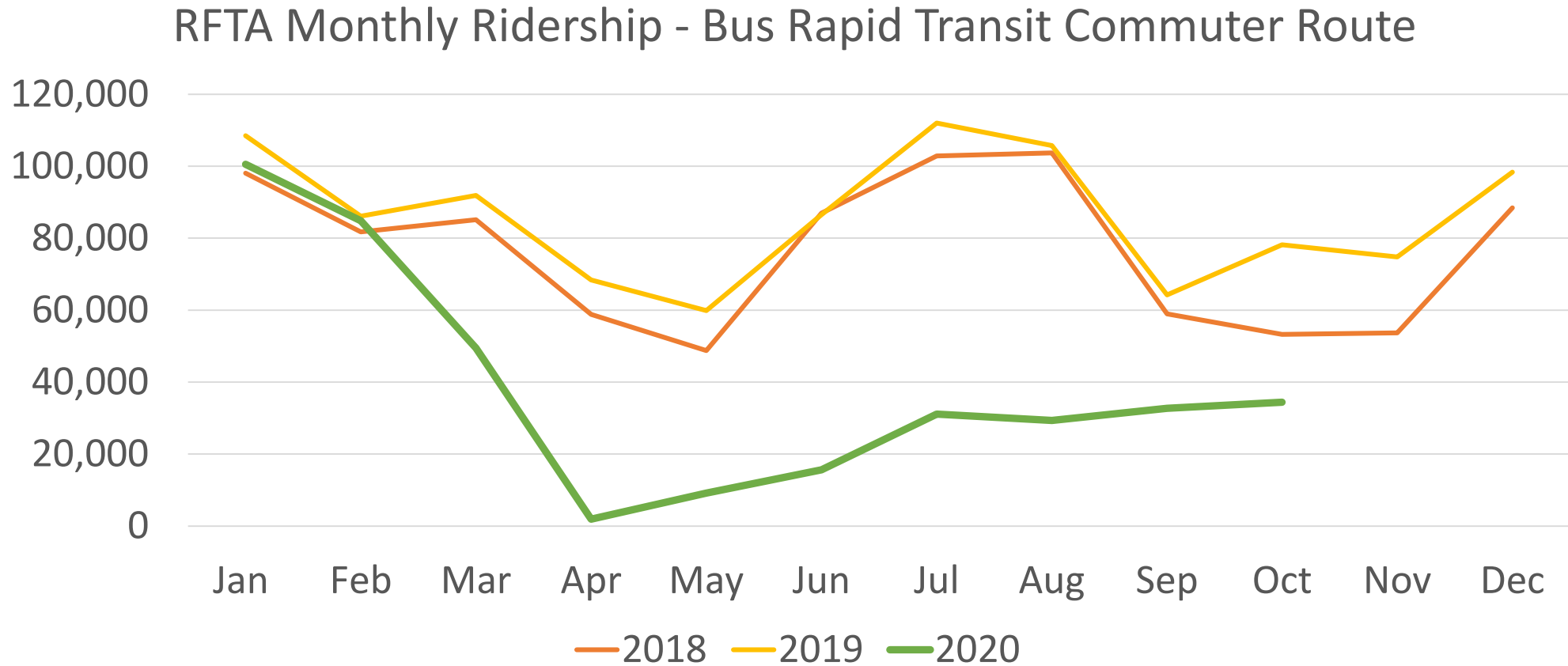
Regional Commuting

State Highway 82 ADT – Old Snowmass



- YOY % Difference November vs. Last Year -1%

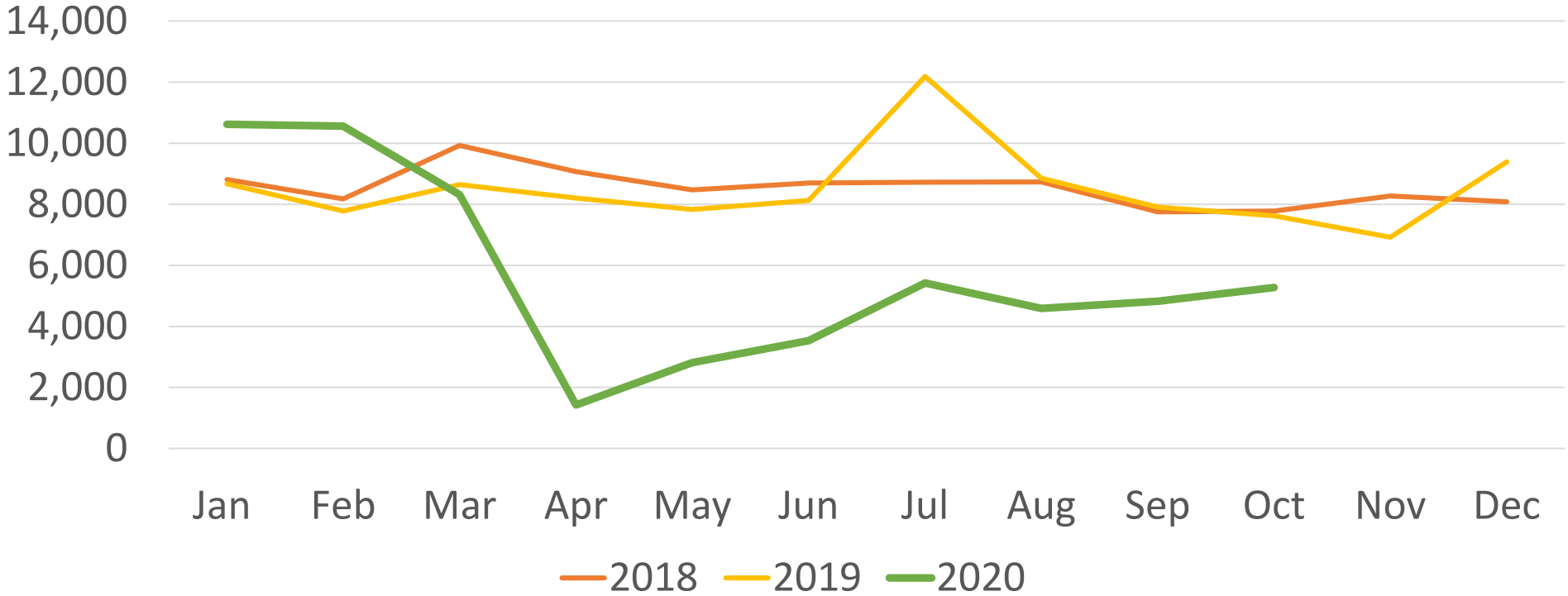
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference October vs. Last Year -56%

RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

RFTA Monthly Ridership - Grand Hogback Commuter Route

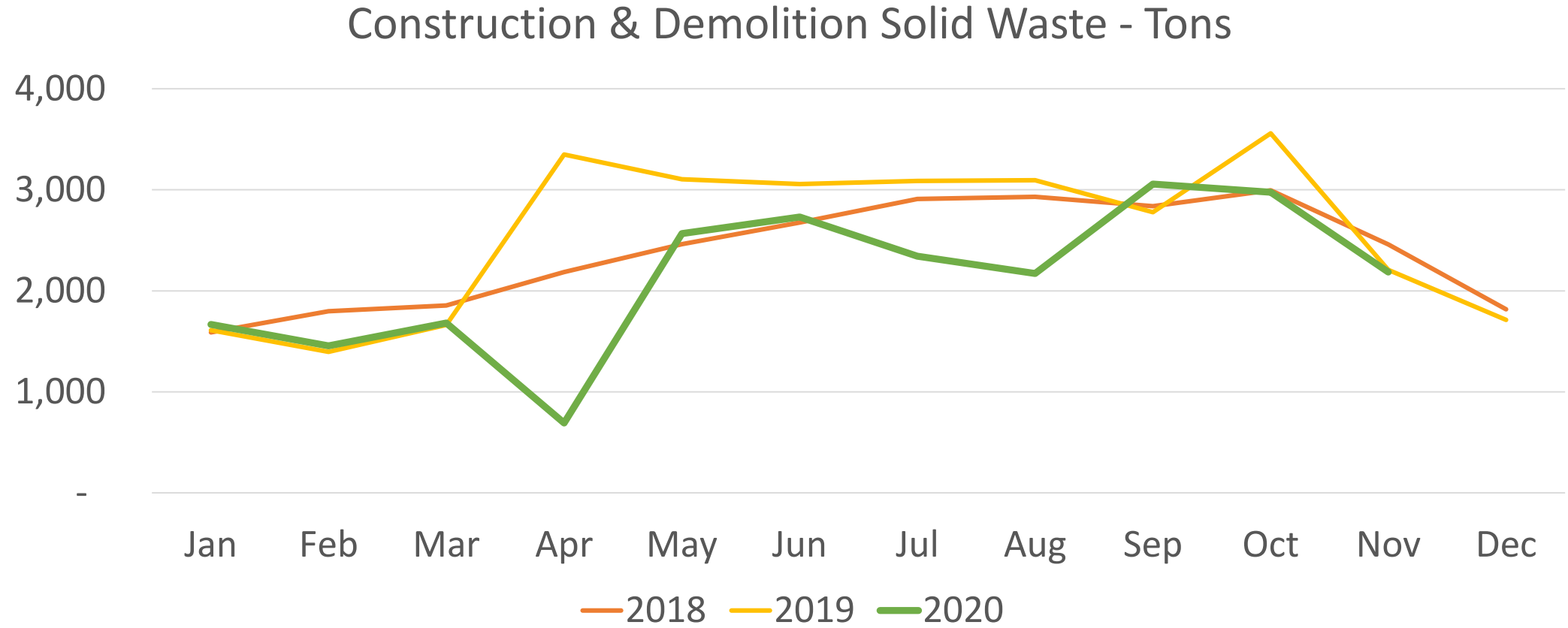


- % Difference October vs. Last Year -31%

Construction

Unincorporated County

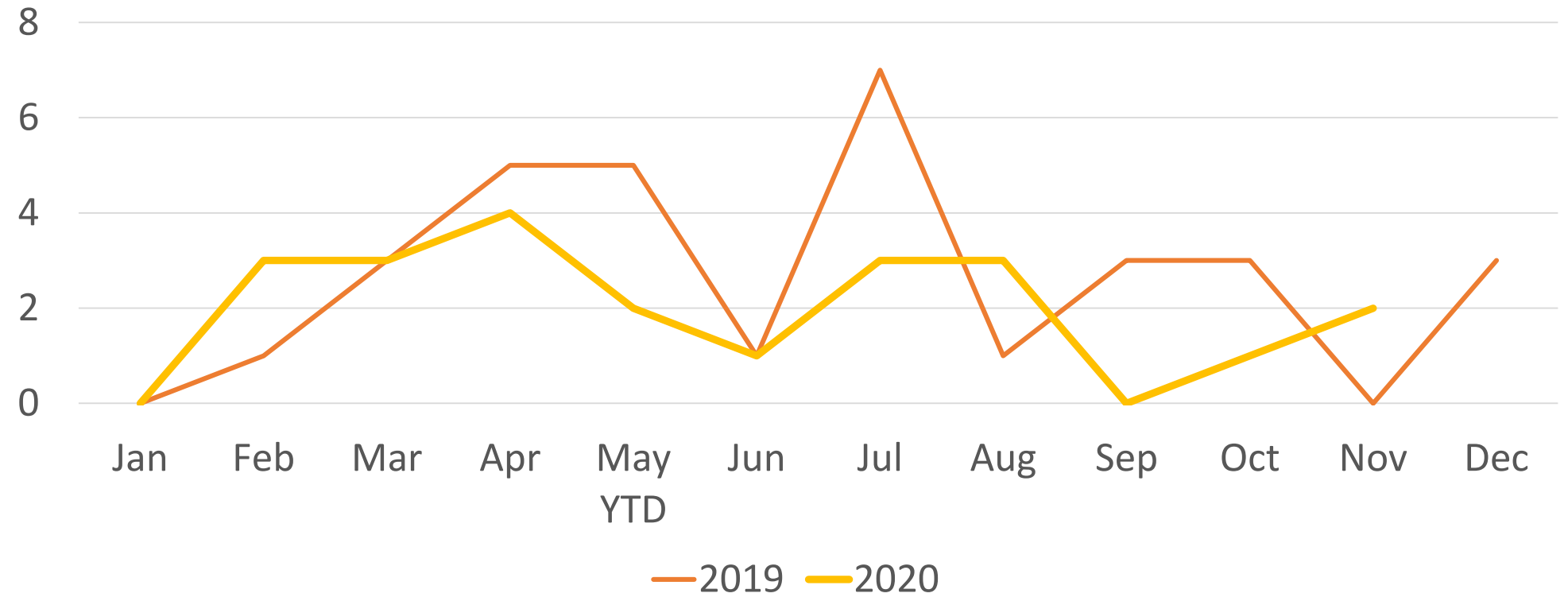
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference November vs. Last Year -1%
- YOY % Difference YTD vs. Last Year -19%

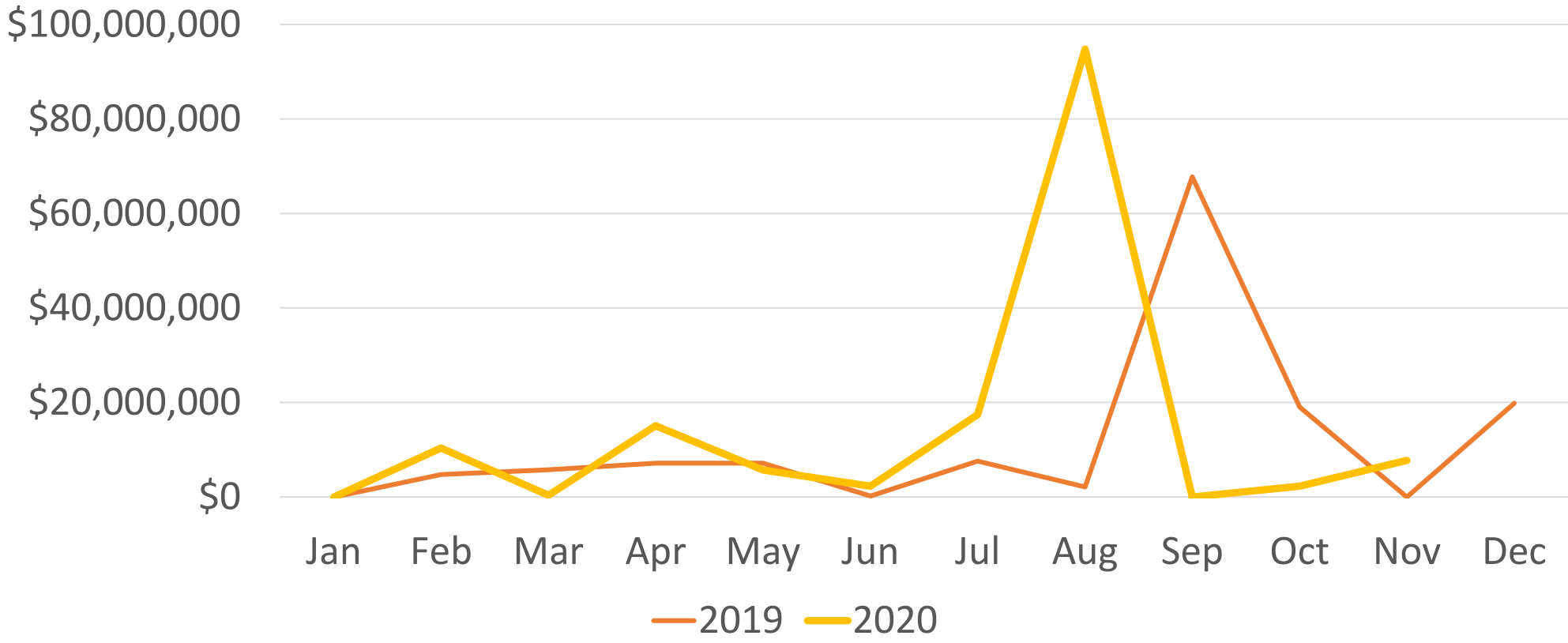
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



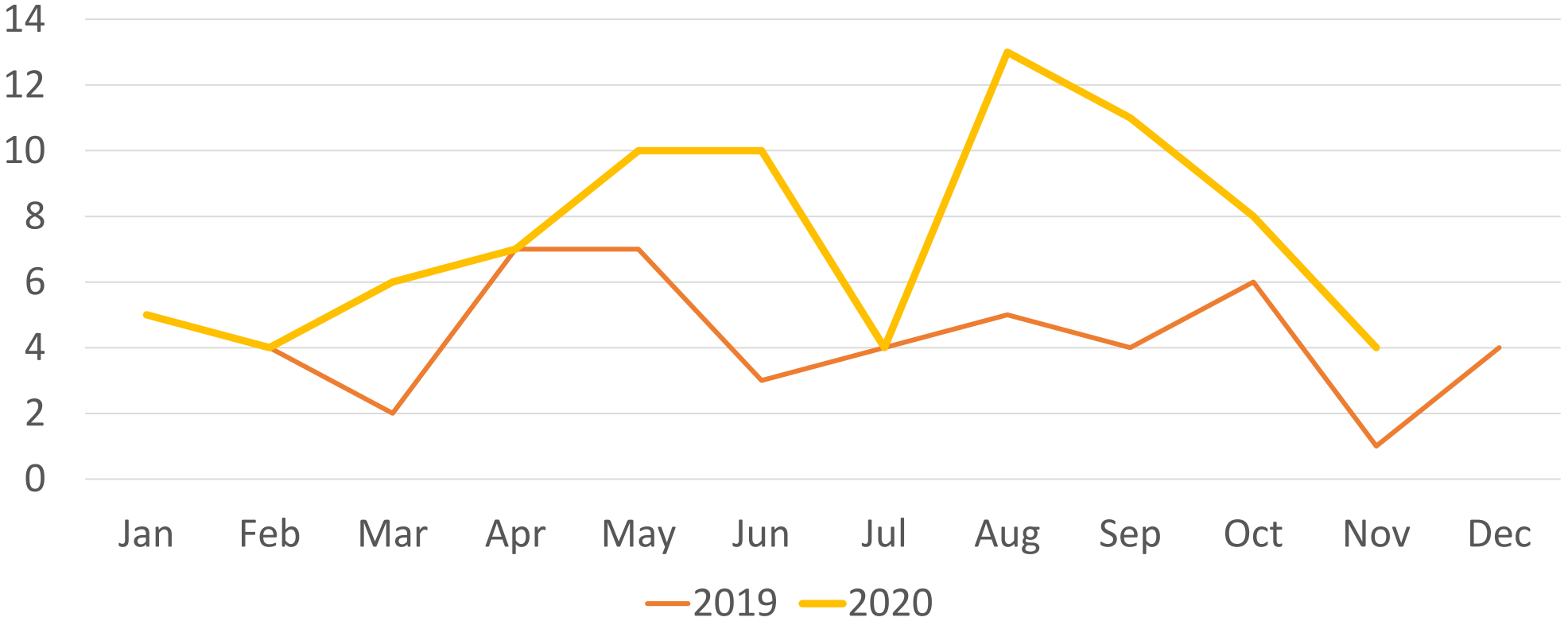
Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

