

# Pandemic Recovery Indicators

Pitkin County, Colorado

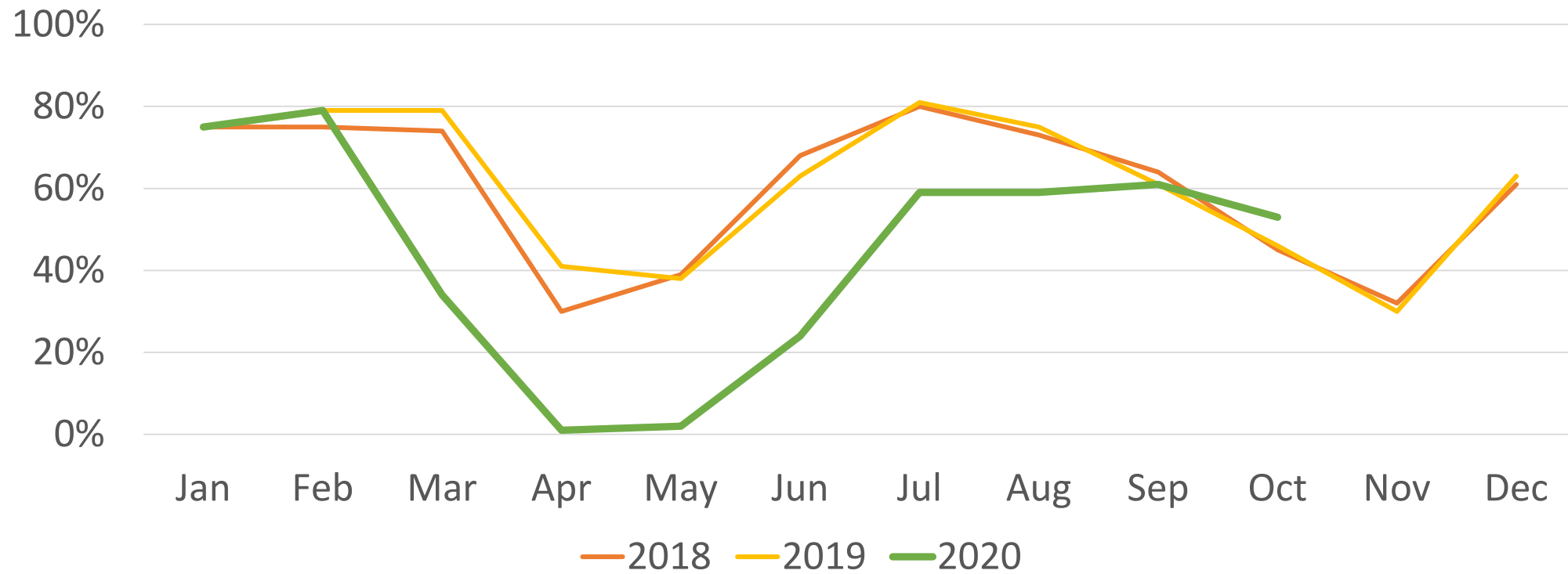
Prepared by: Gabe Preston, RPI Consulting

January 15, 2021

Visitation

# Aspen Chamber Resort Association Historical Monthly Occupancy

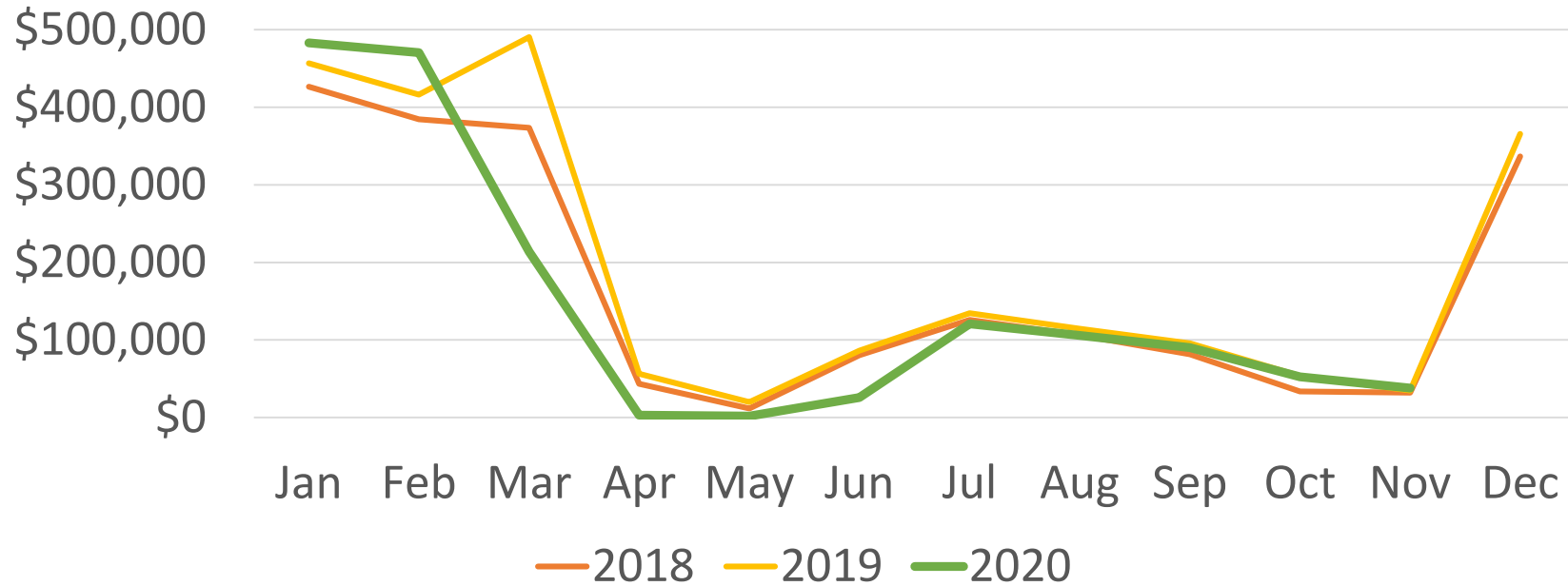
Aspen Chamber Resort Association Historical Monthly Occupancy



- Up 7% over October 2019

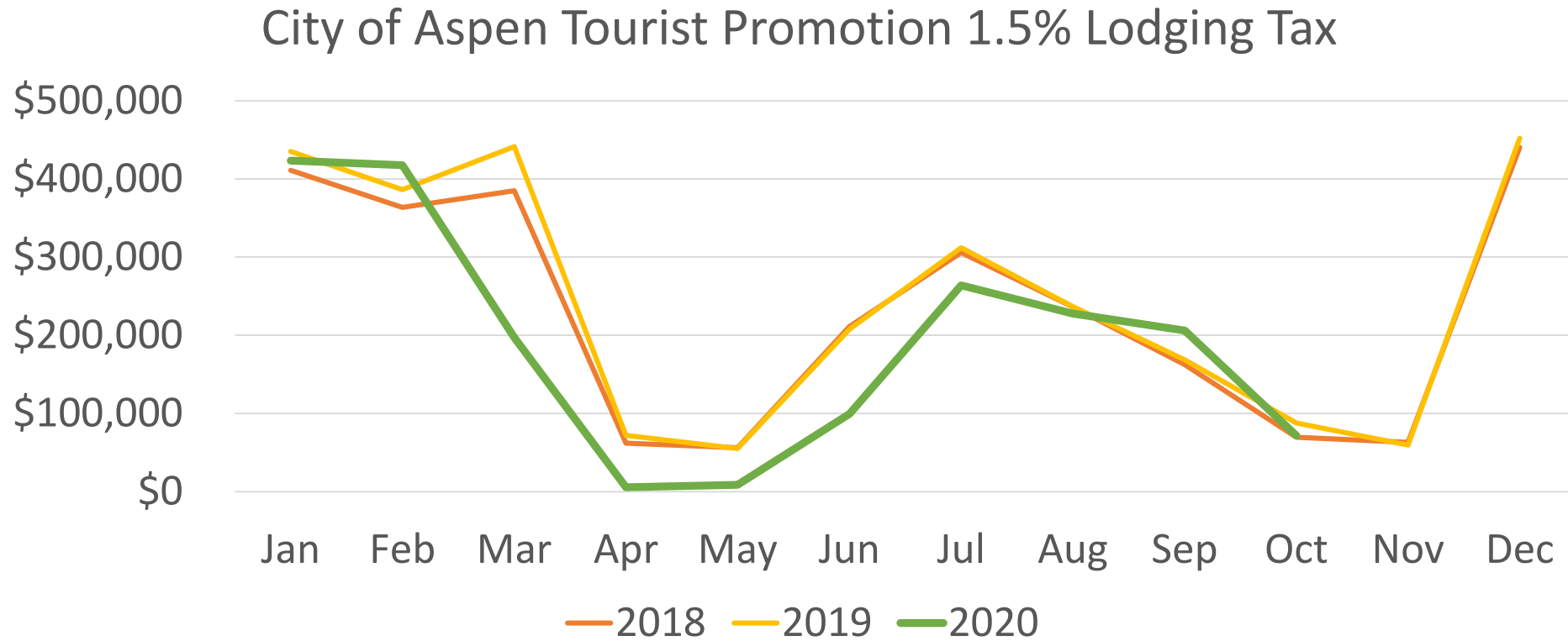
# Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program  
Lodging Tax Fund



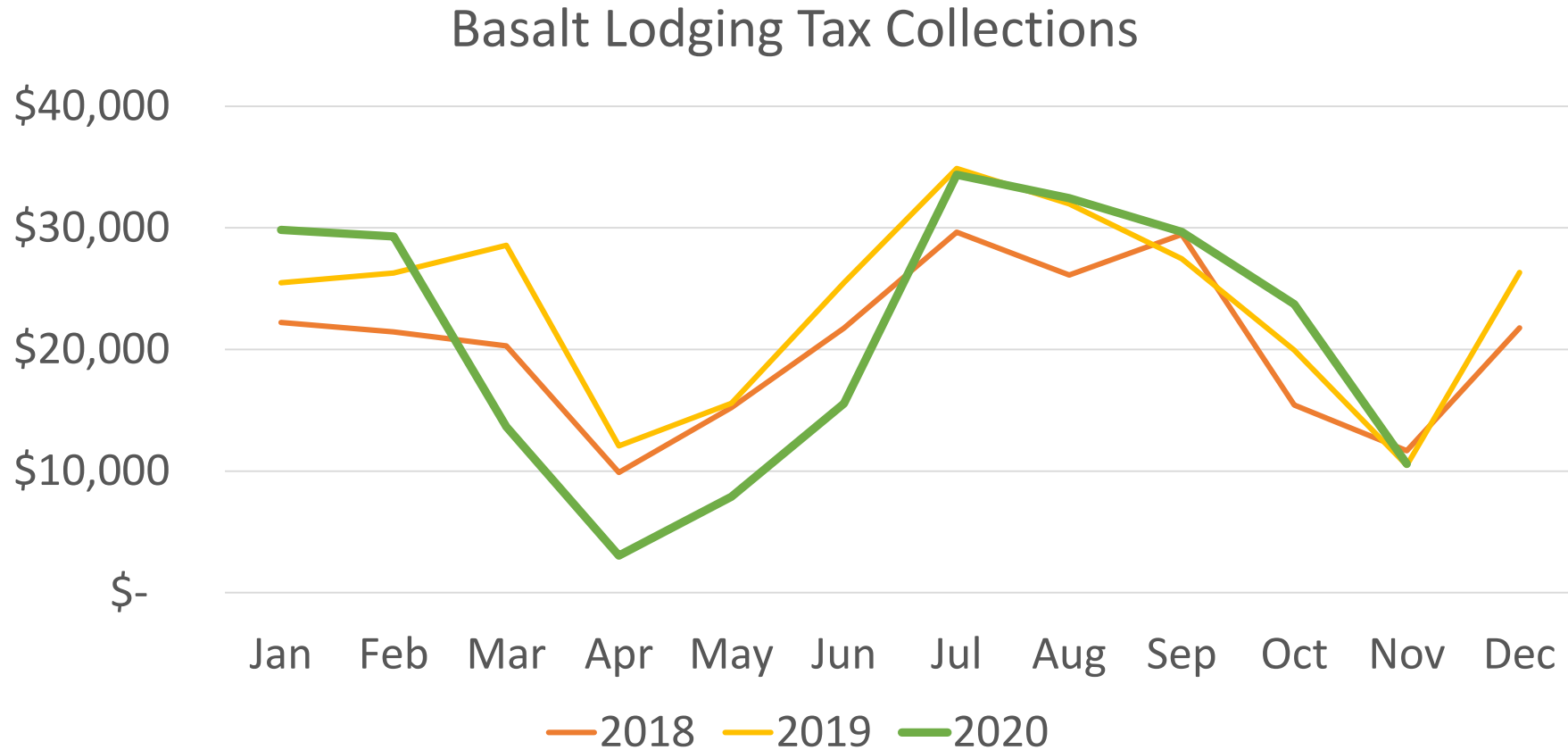
- YOY % Difference Nov. vs. Last Year 9%
- YOY % Difference YTD vs. Last Year -18%

# City of Aspen Lodging Tax Collections



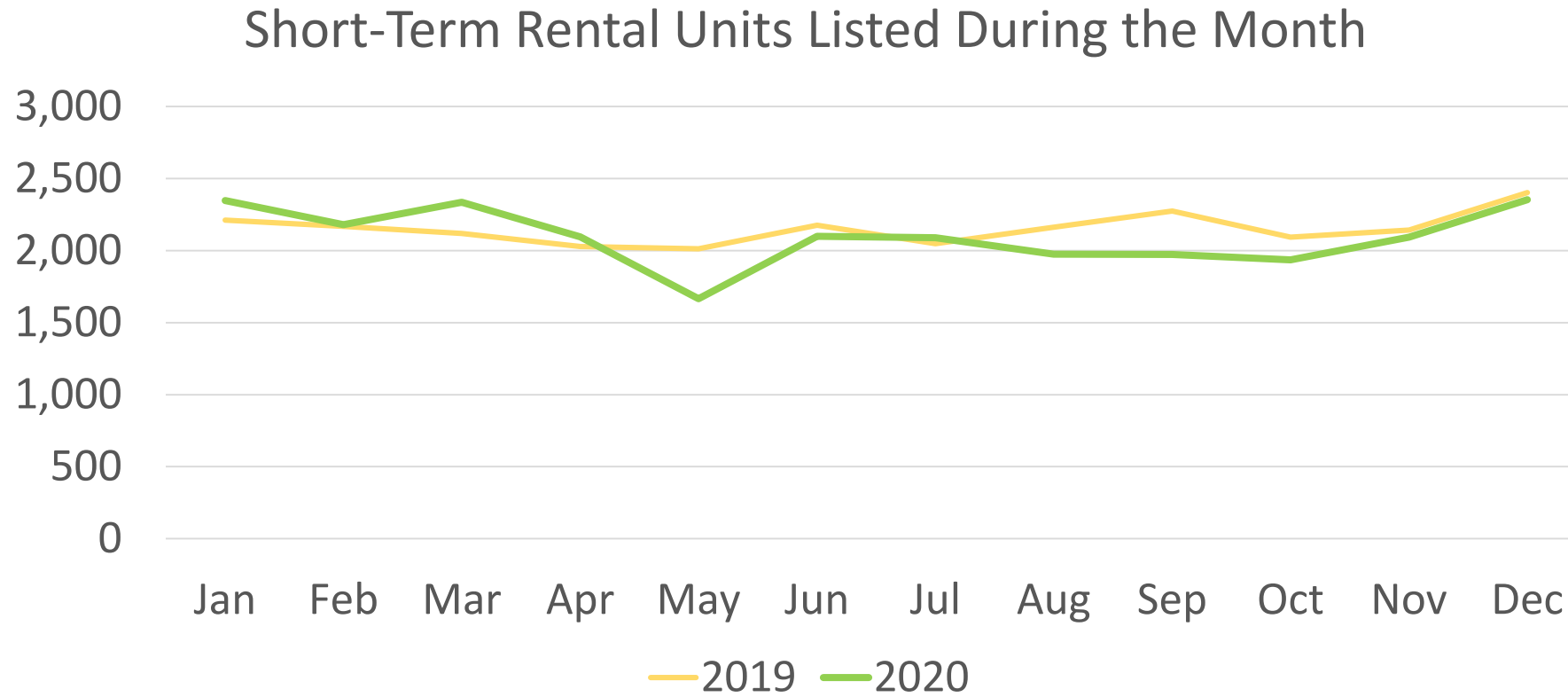
- YOY % Difference October vs. Last Year -18%
- YOY % Difference YTD vs. Last Year -20%

# Town of Basalt Lodging Tax Collections by Month of Sale



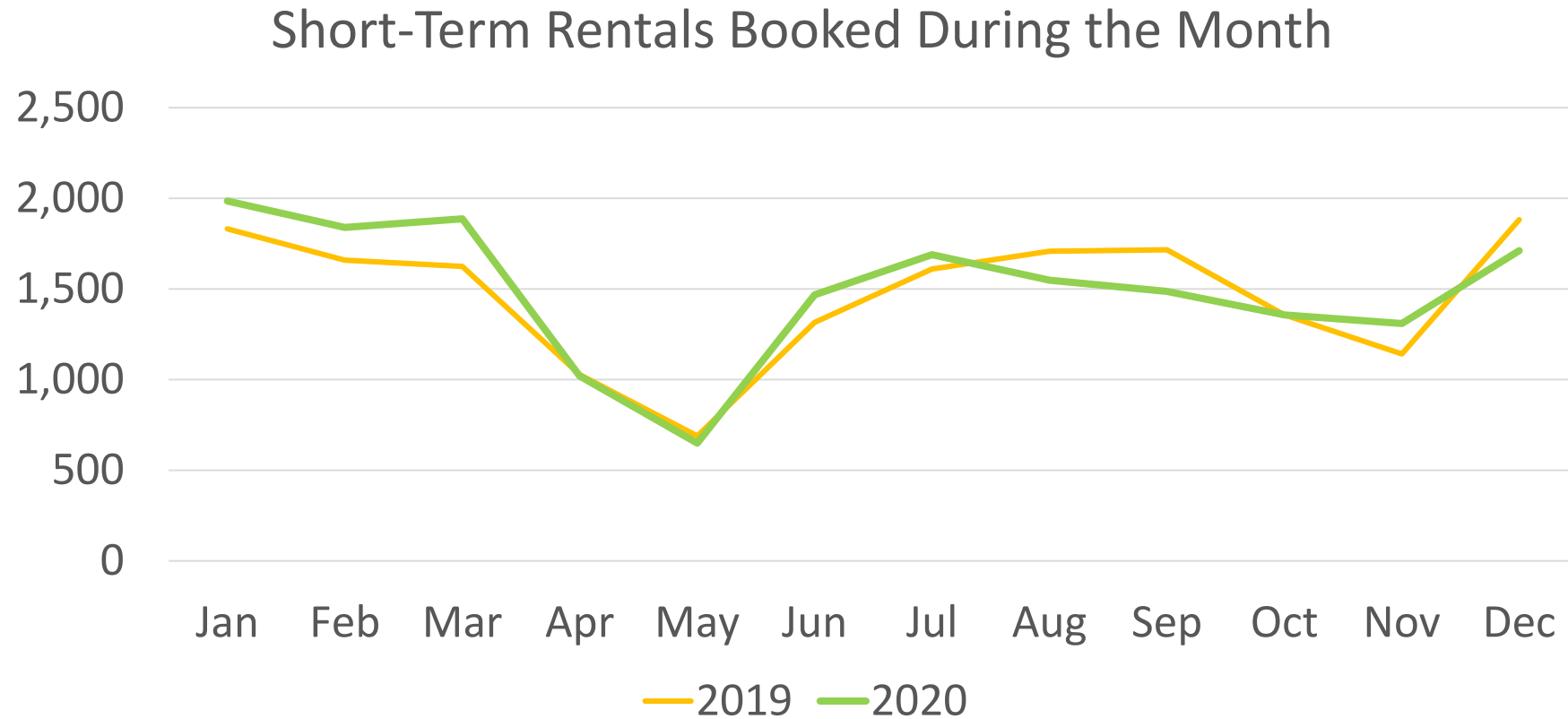
- YOY % Difference November vs. Last Year +1%
- YOY % Difference YTD vs. Last Year -11%

# Short-Term Rental by Owner Unit Supply - Listings



- YOY % Difference December vs. Last Year -2%

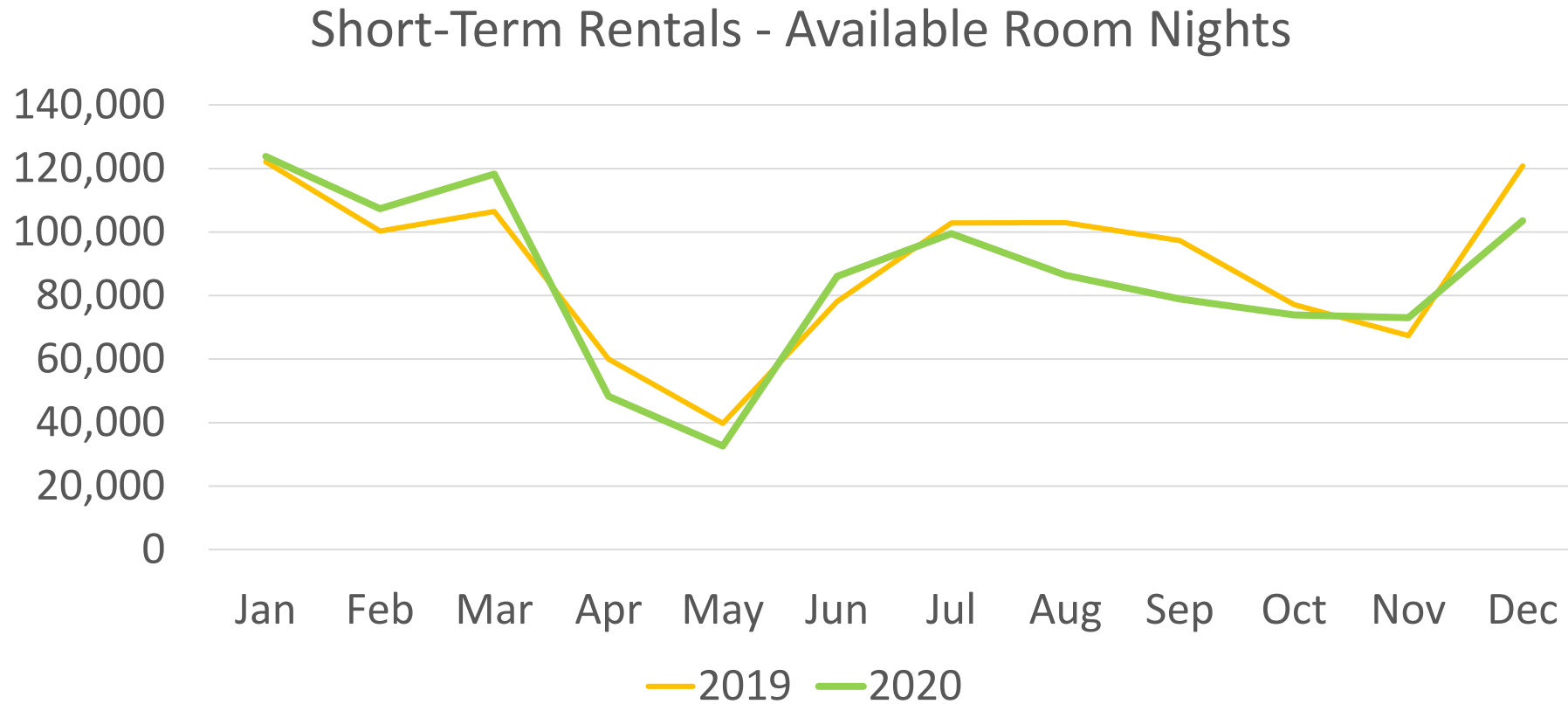
# Short-Term Rental Unit by Owner Demand – Booked Listings



- YOY % Difference December vs. Last Year -9%

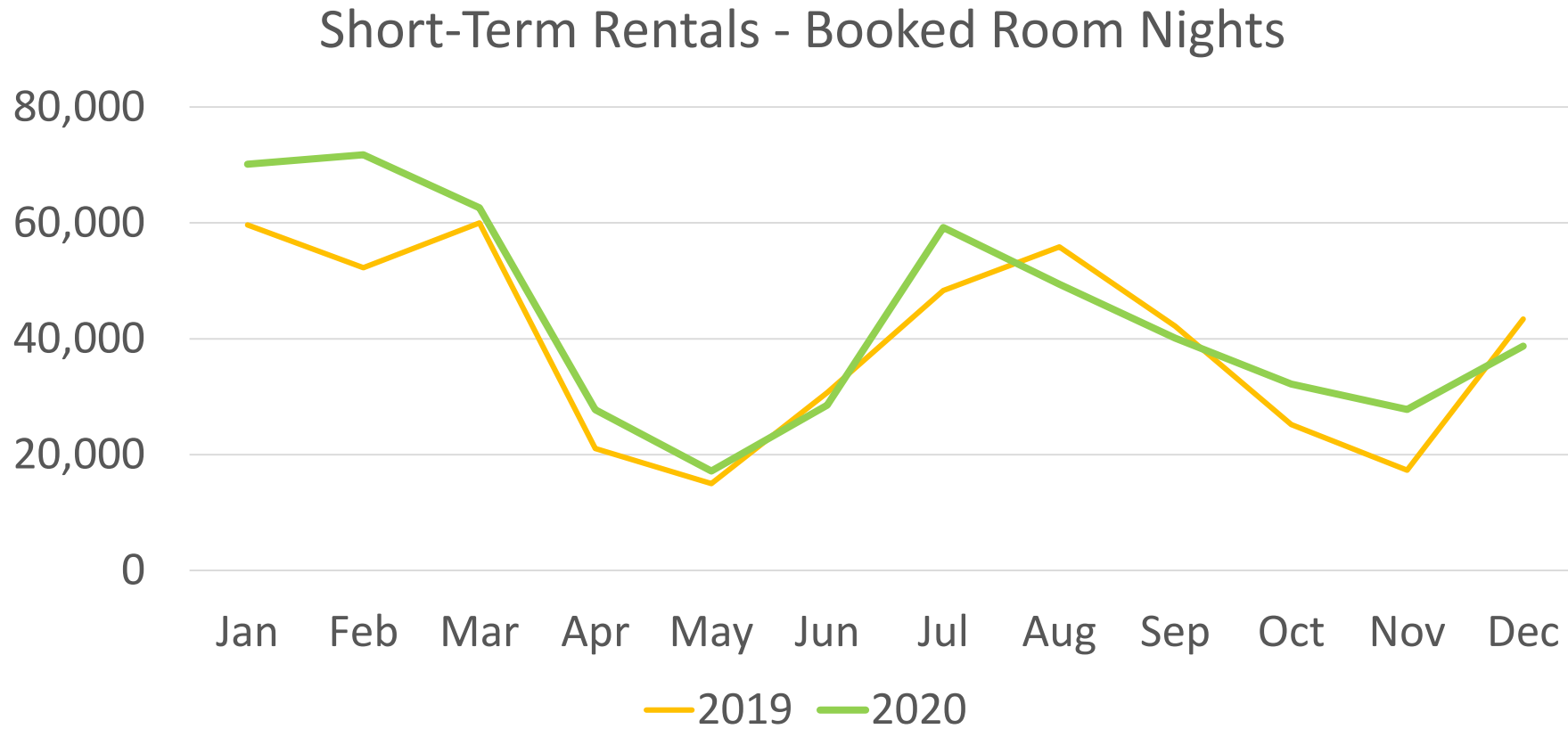


# Short-Term Rental Unit by Owner Supply – Available Room Nights



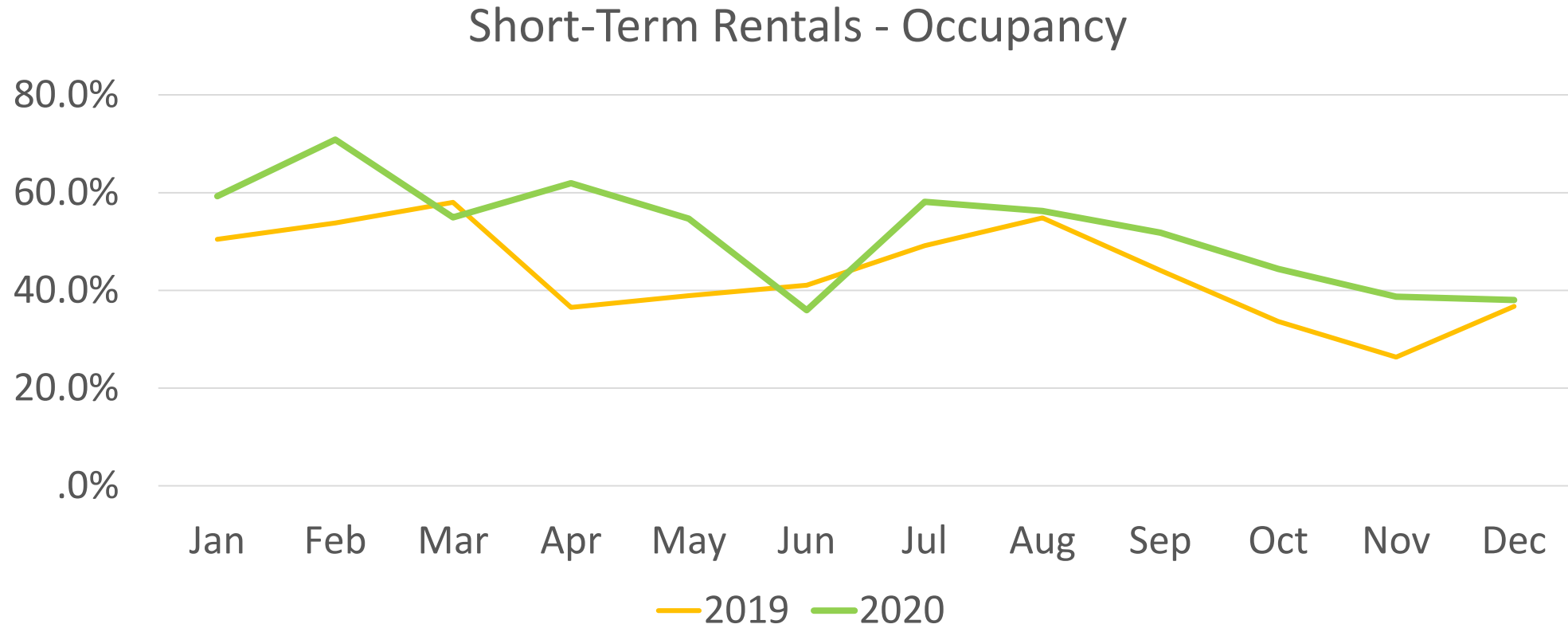
- YOY % Difference December vs. Last Year -14%

# Short-Term Rental by Owner Demand – Booked Room Nights



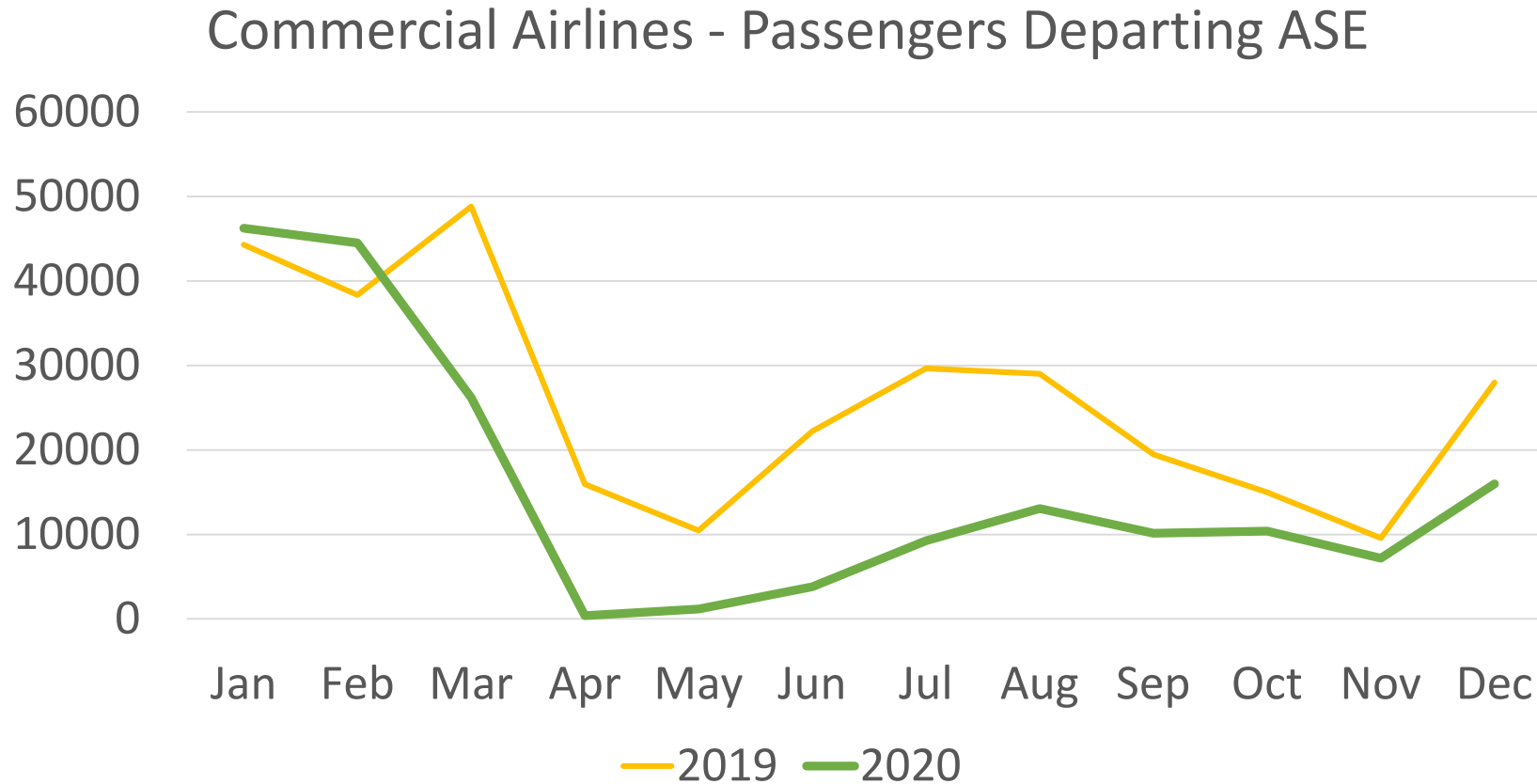
- YOY % Difference December vs. Last Year -11%

# Short-Term Rental by Owner Occupancy Rate



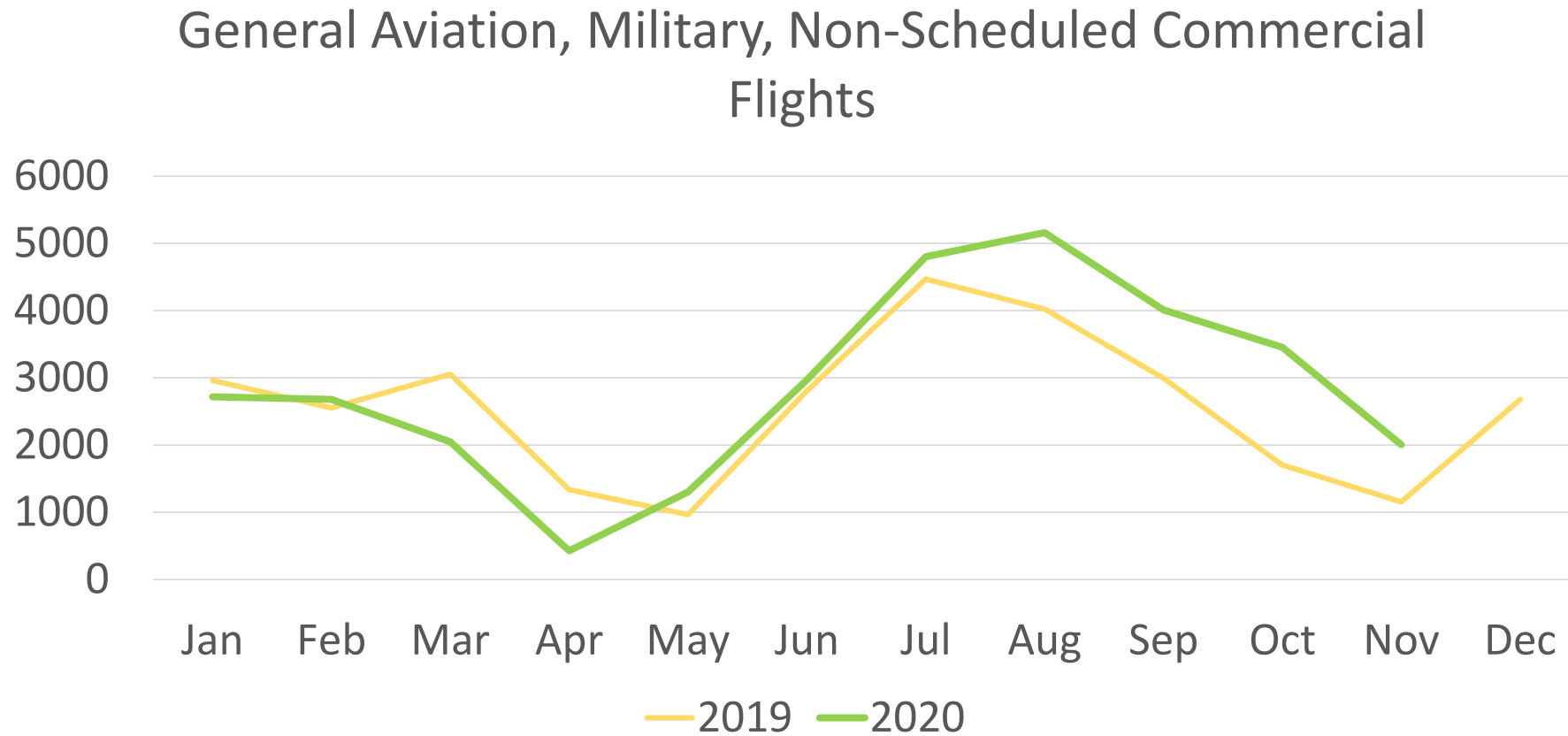
- December Occupancy up 1.4% vs. Last Year

# Commercial Airlines – Passengers Departing ASE



- YOY % Difference December vs. Last Year -43%
- YOY % Difference YTD vs. Last Year -39%
- Based on reservations, not enplanements

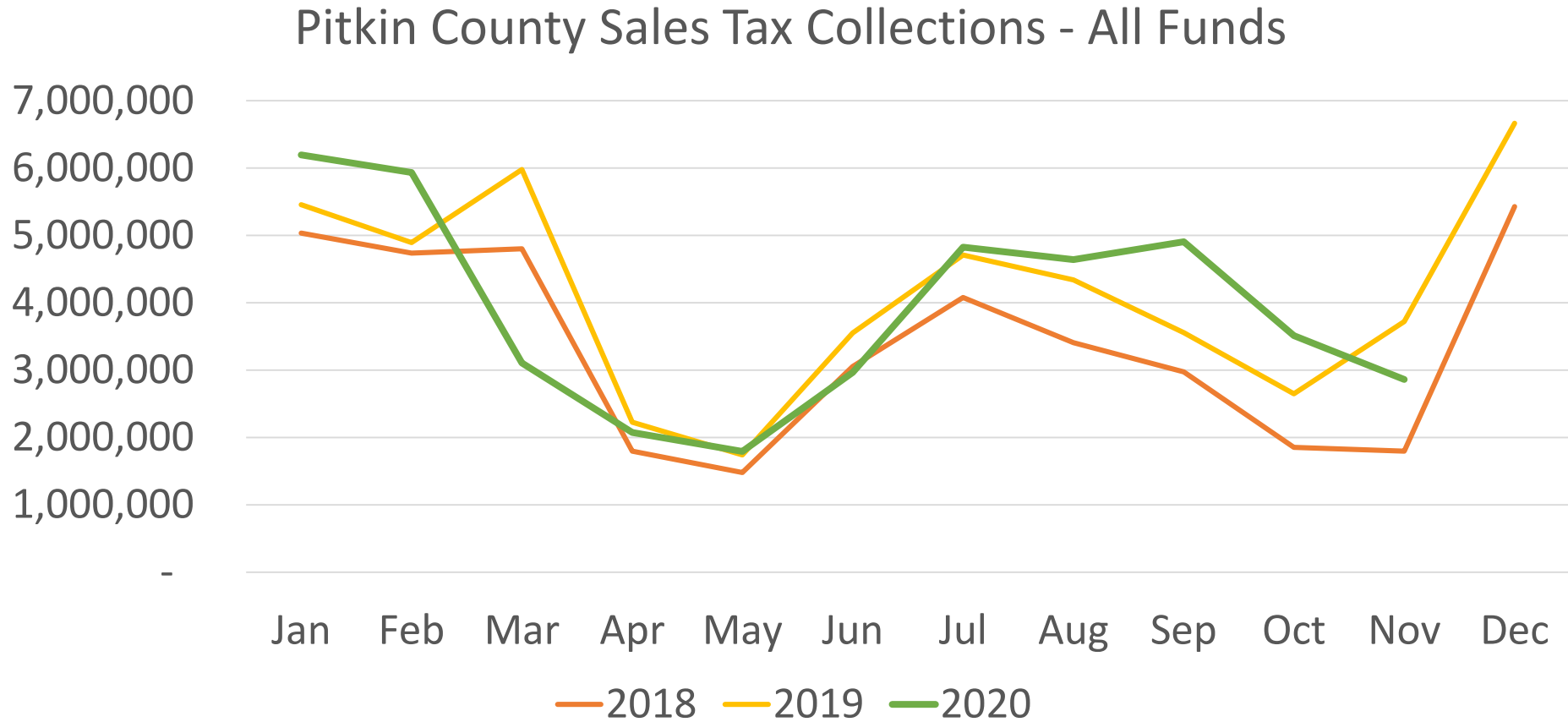
# General Aviation, Military, Non-Scheduled Flights



- YOY % Difference November vs. Last Year +74%

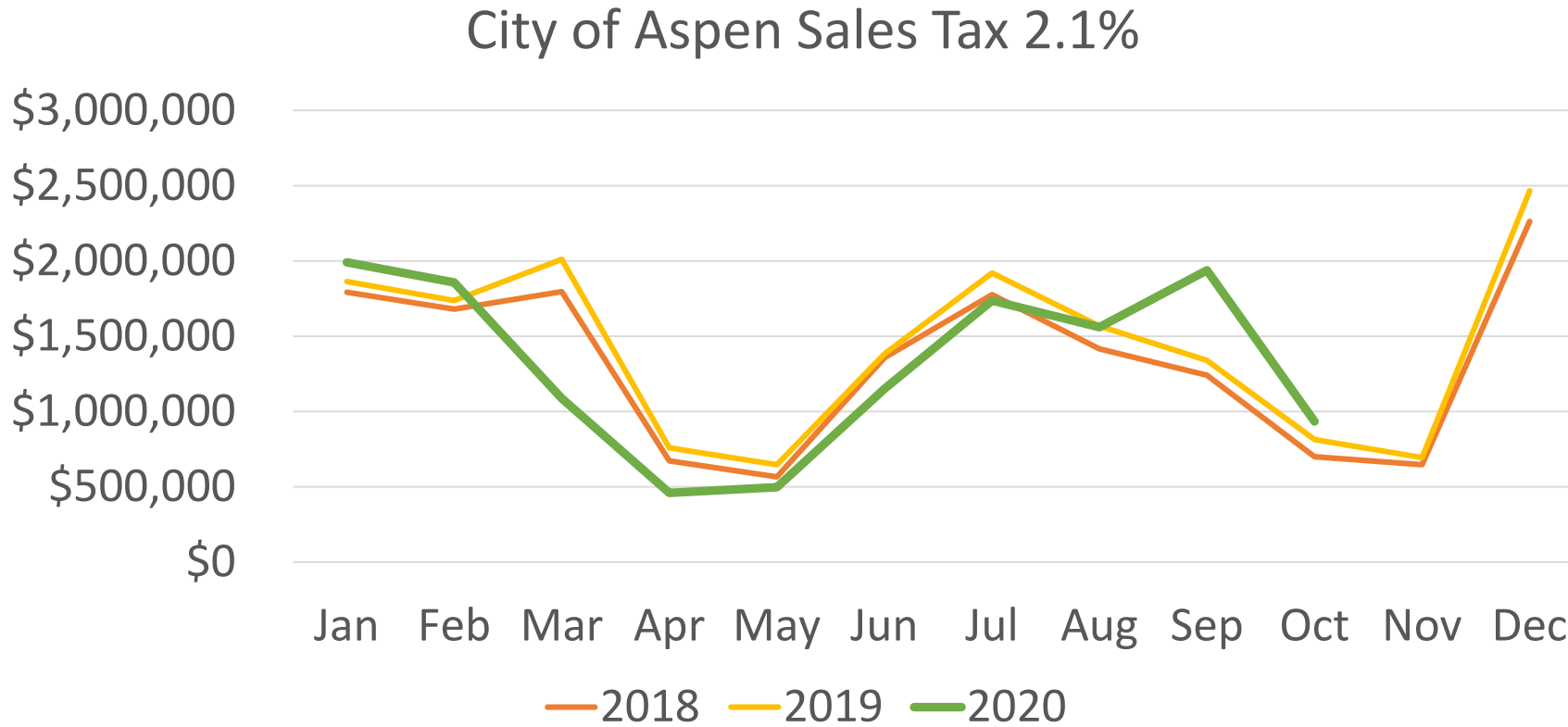
Retail Sales

# Pitkin County Total Sales Tax Collections



- YOY % Difference November vs. Last Year -23.1%
- YOY % Difference YTD vs. Last Year 0%

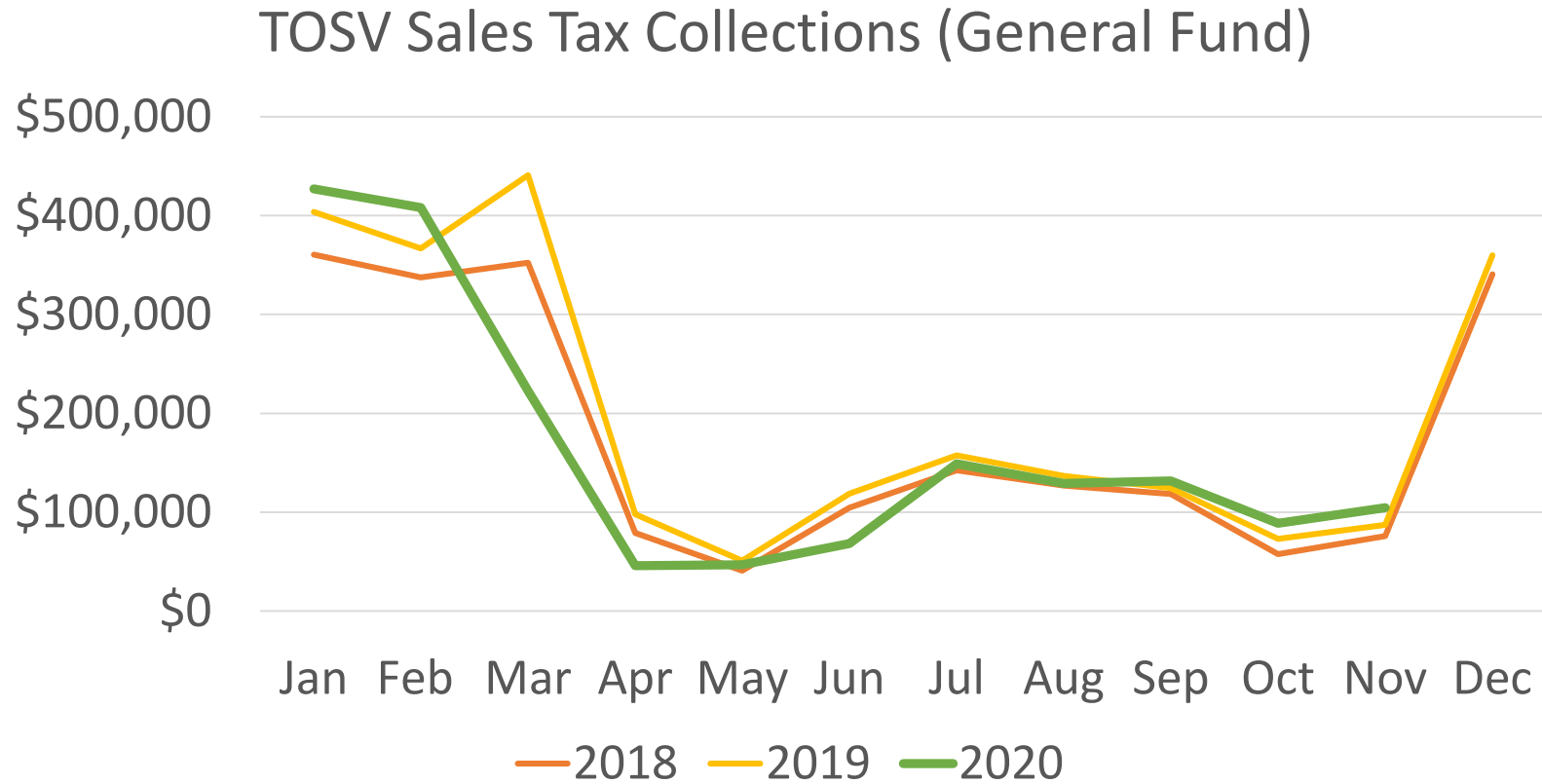
# City of Aspen Sales Tax Collections



- YOY % Difference Oct. vs. Last Year +15%
- YOY % Difference YTD vs. Last Year -6%

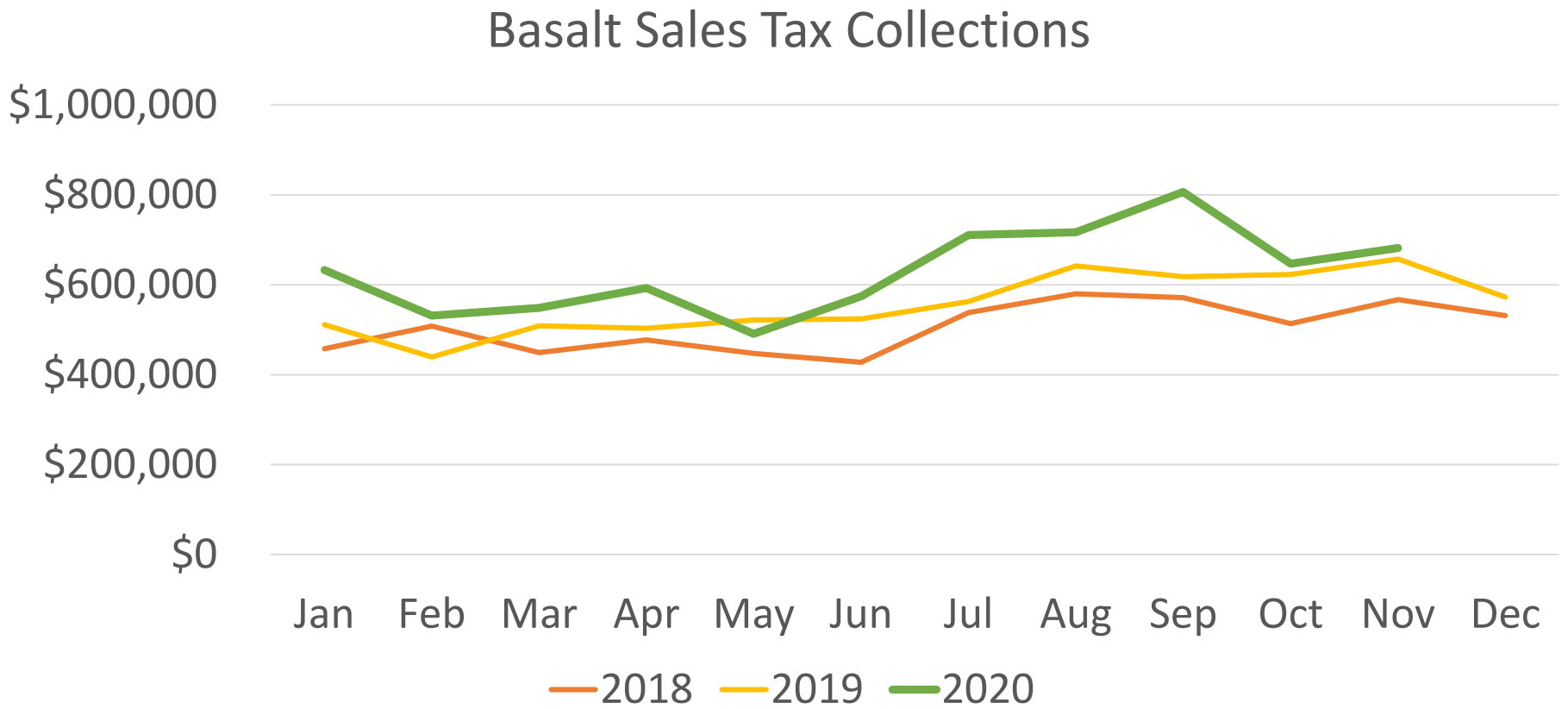


# Town of Snowmass Village Sales Tax Collections



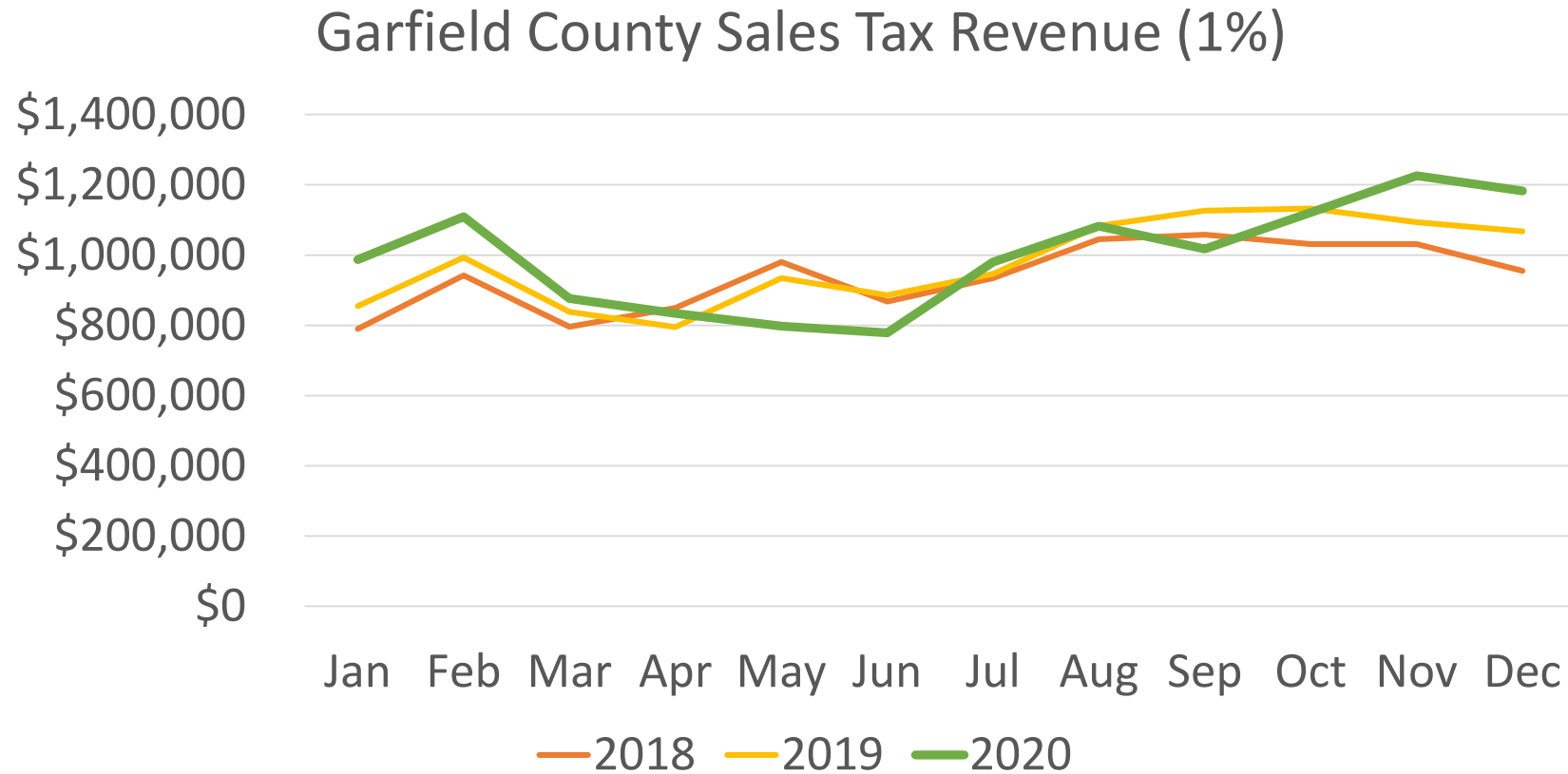
- YOY % Difference November vs. Last Year +20%
- YOY % Difference YTD vs. Last Year -11%

# Basalt Sales Tax Collections



- YOY % Difference November vs. Last Year +4%
- YOY % Difference YTD vs. Last Year +13%

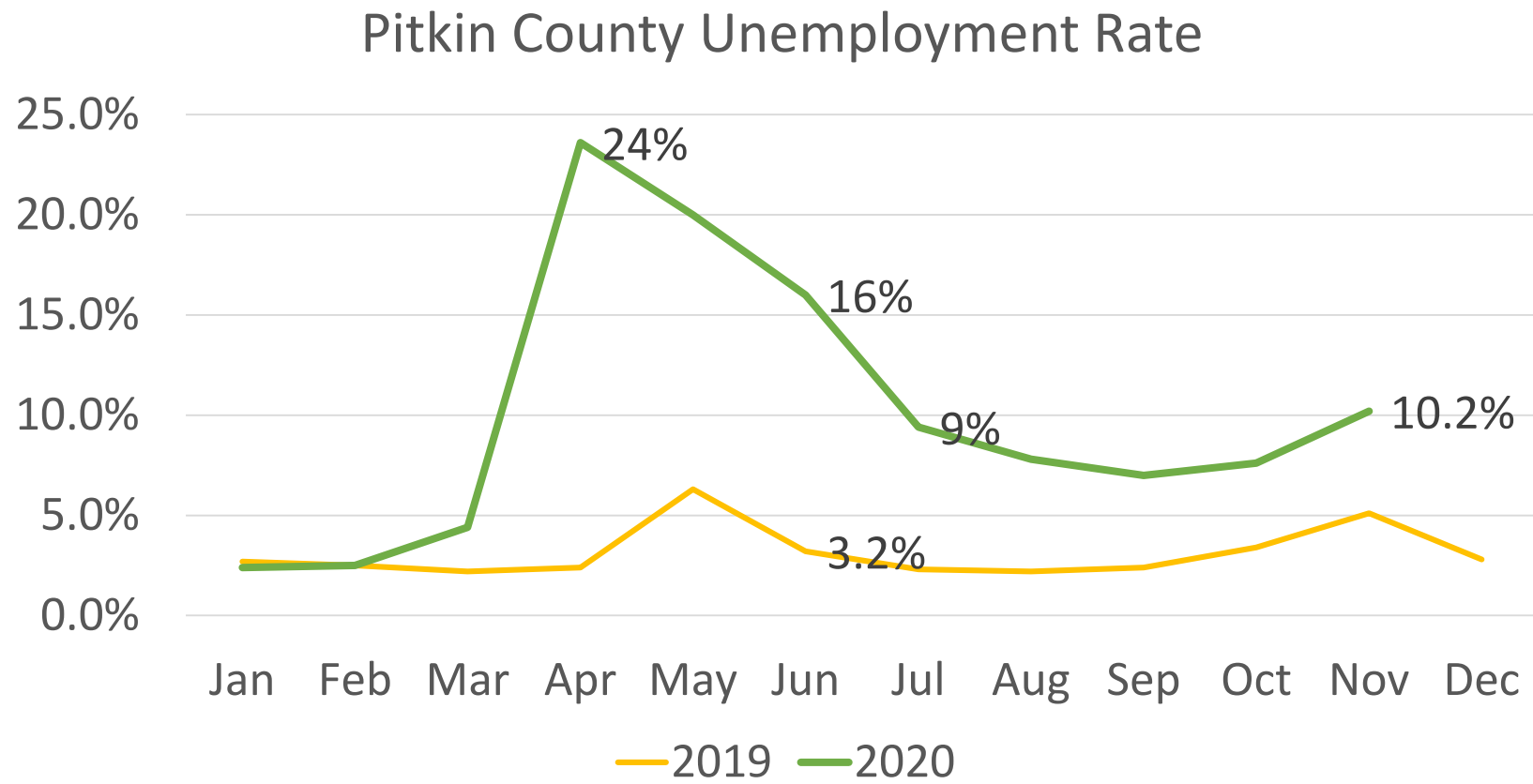
# Garfield County Sales Tax Collections



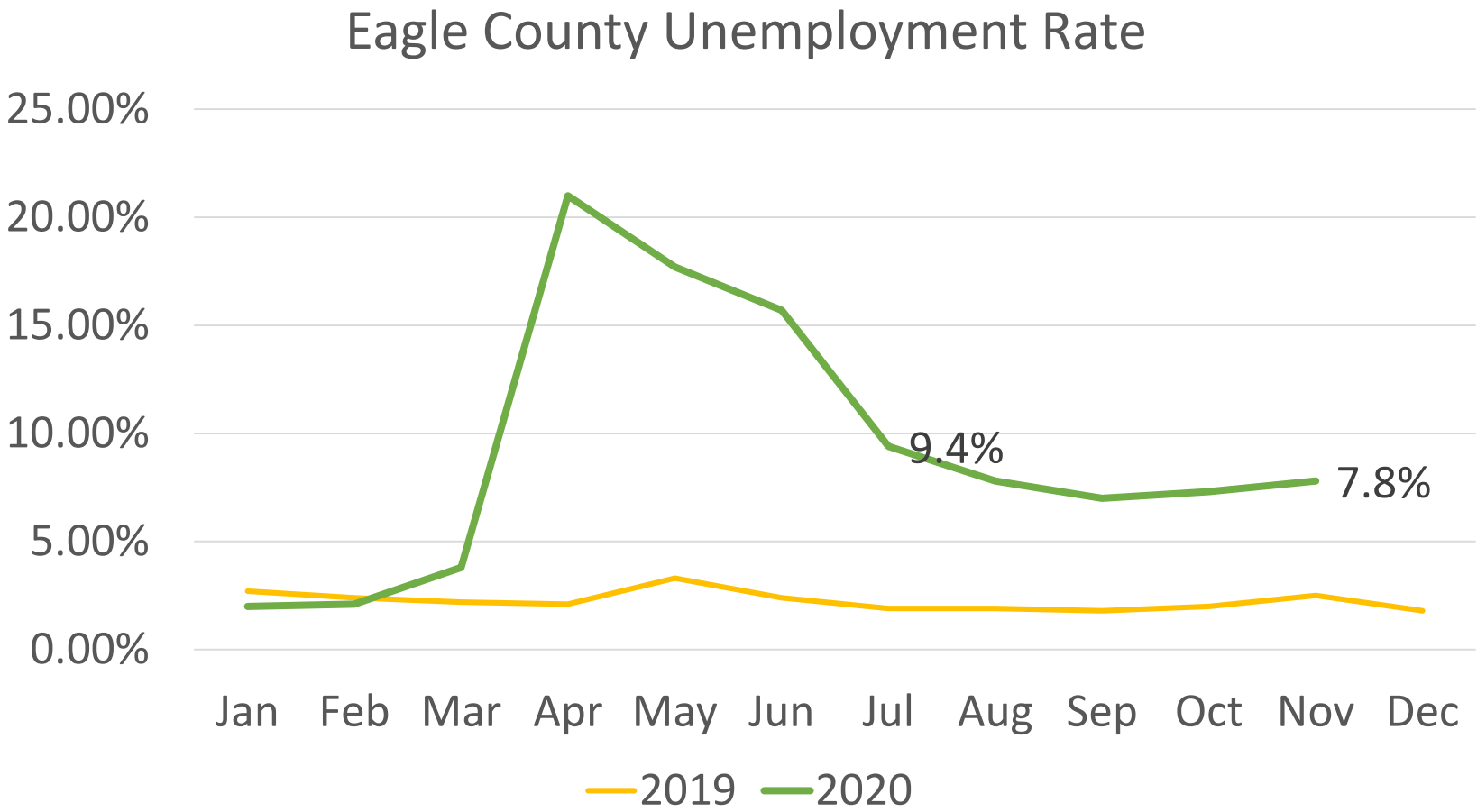
- YOY % Difference December vs. Last Year 11%
- YOY % Difference YTD vs. Last Year +2%
- Lag Time = 2 Months (For example July collections reflect May sales)

Employment

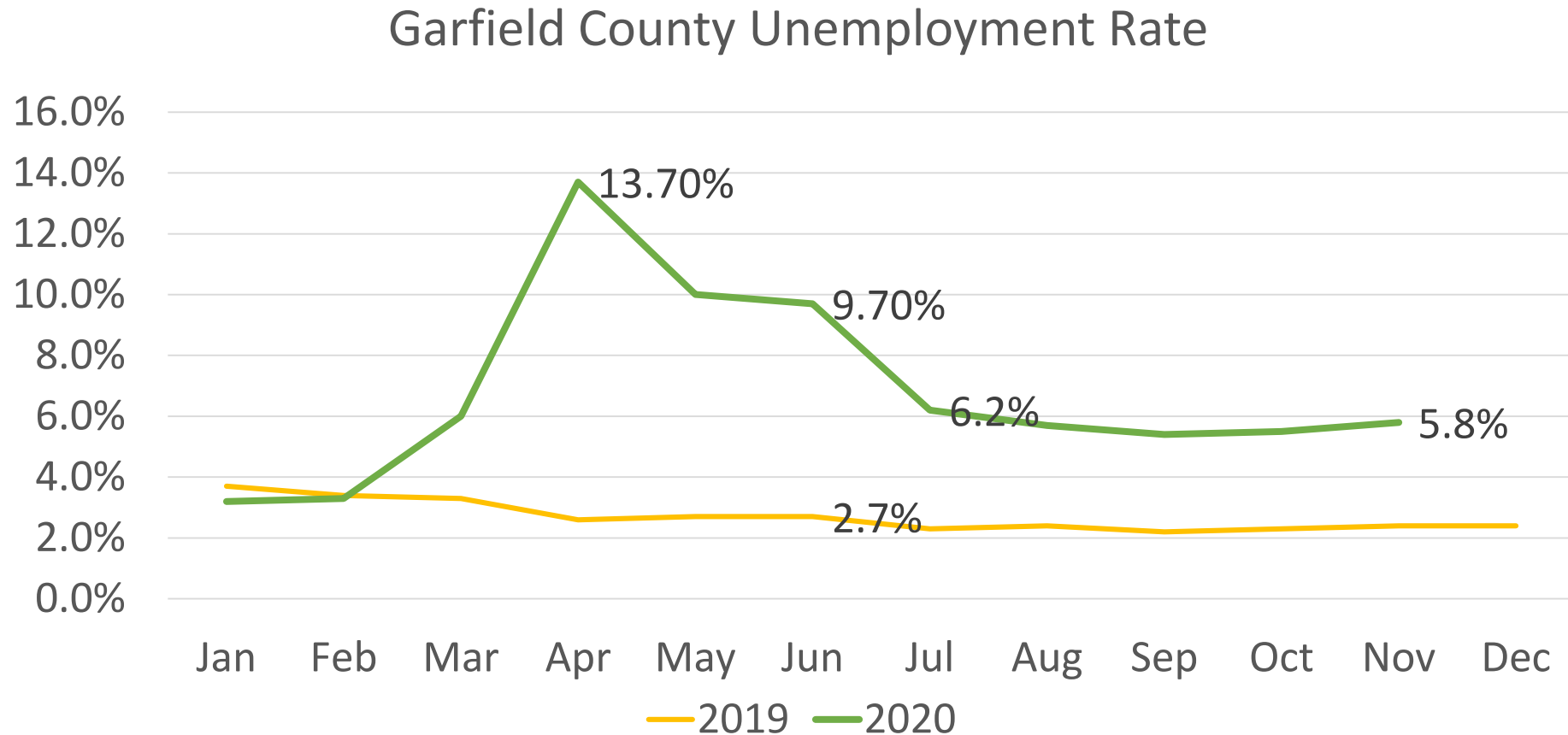
# Pitkin County Unemployment Rate



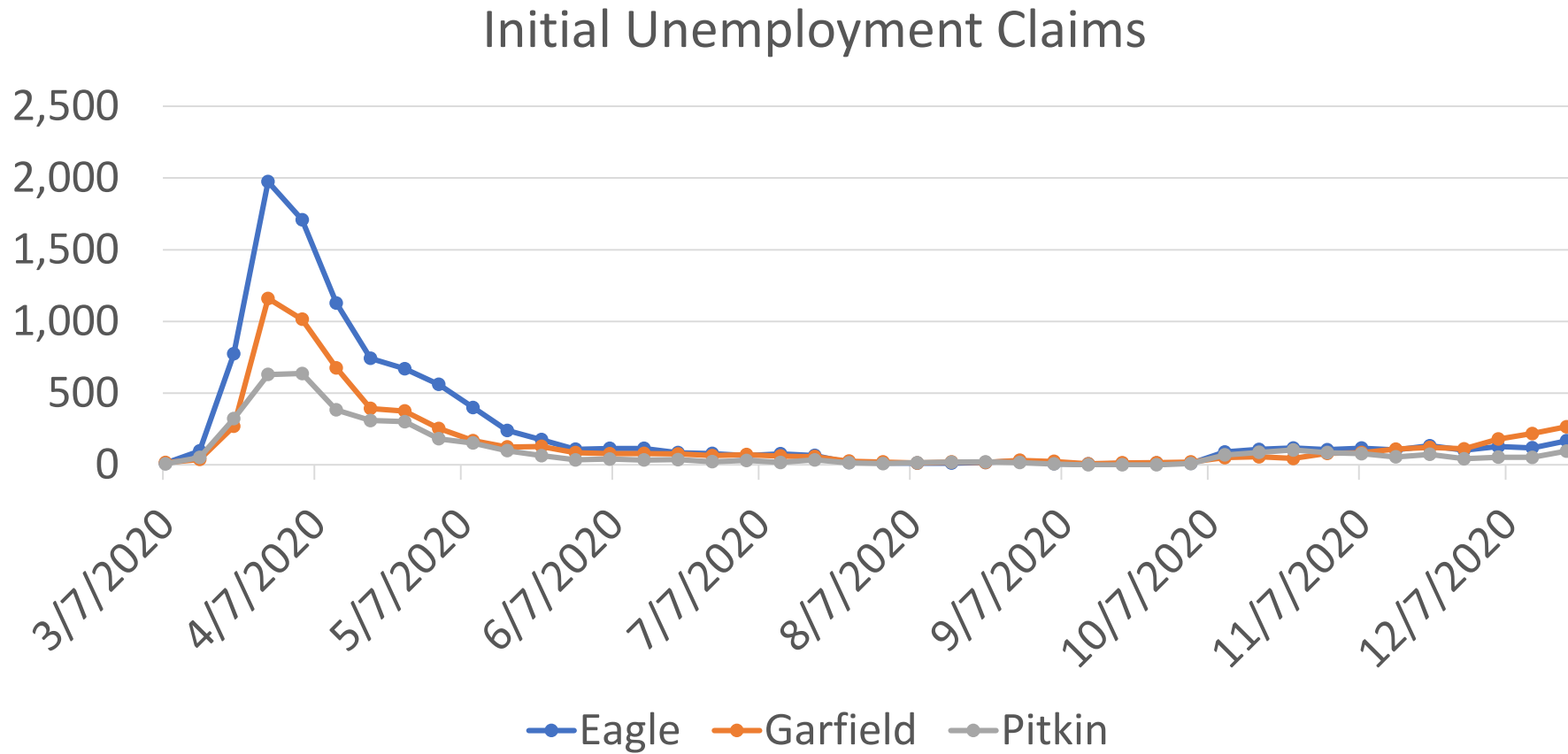
# Eagle County Unemployment Rate



# Garfield County Unemployment Rate

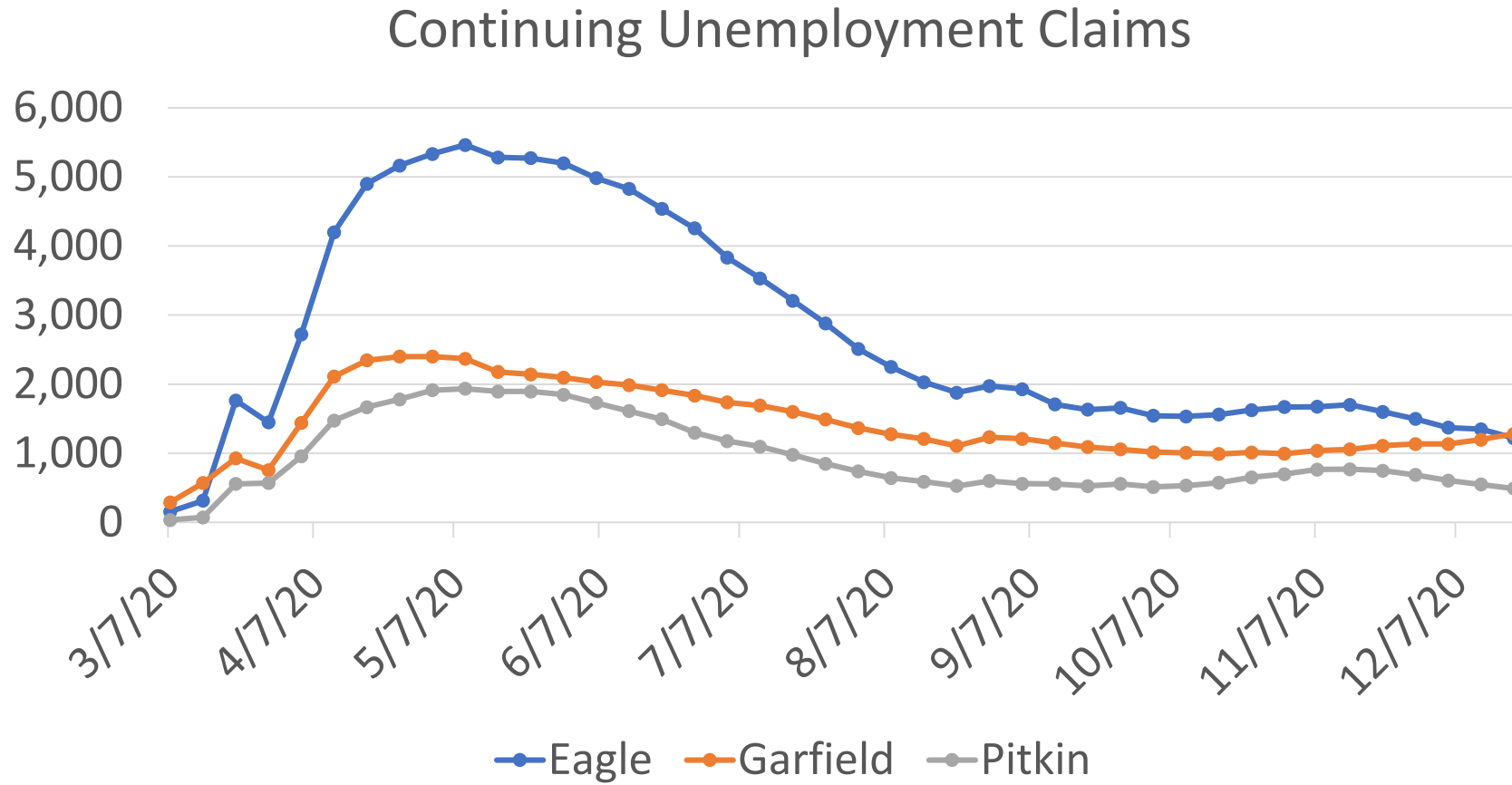


# Initial Unemployment Claims



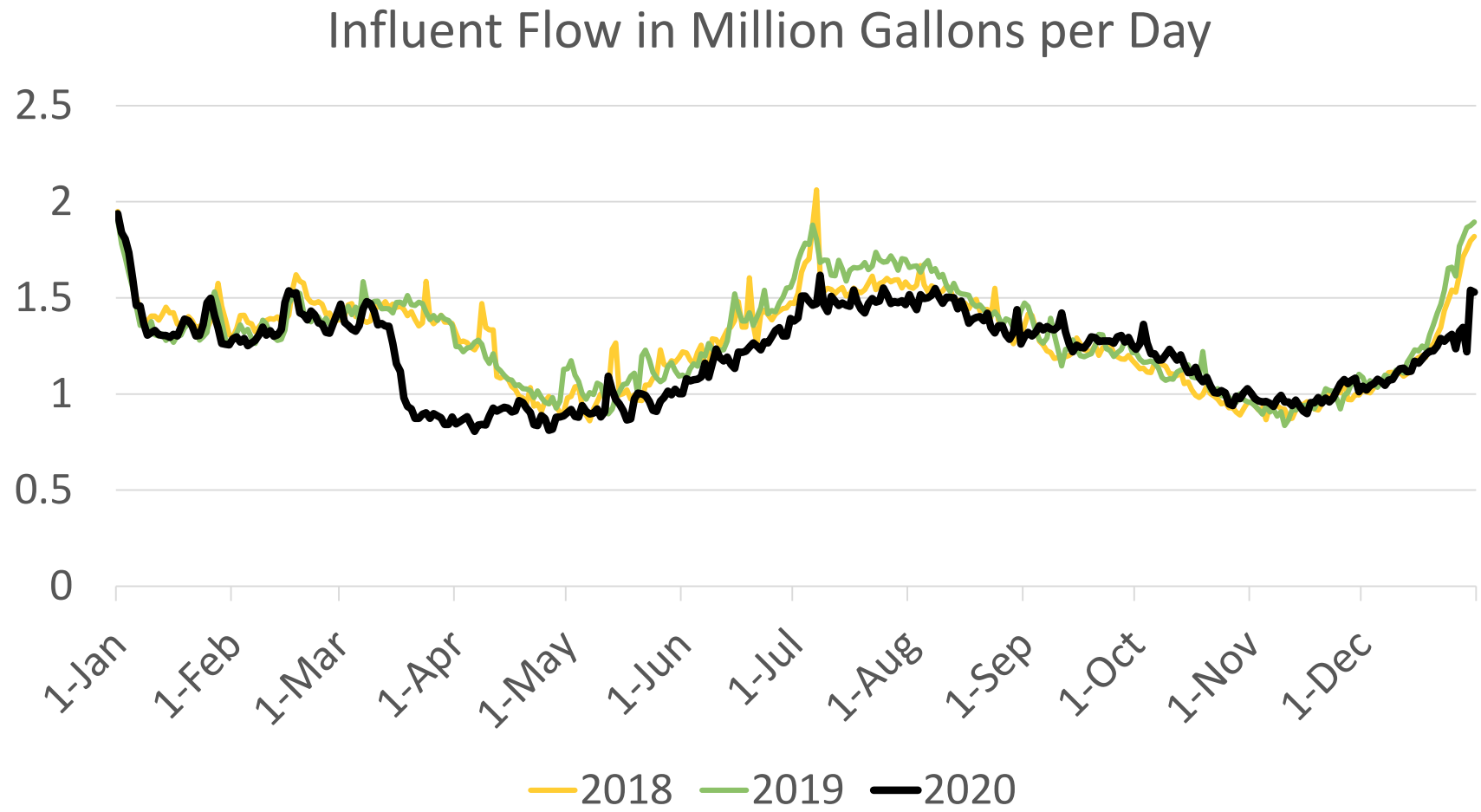


# Continuing Unemployment Claims

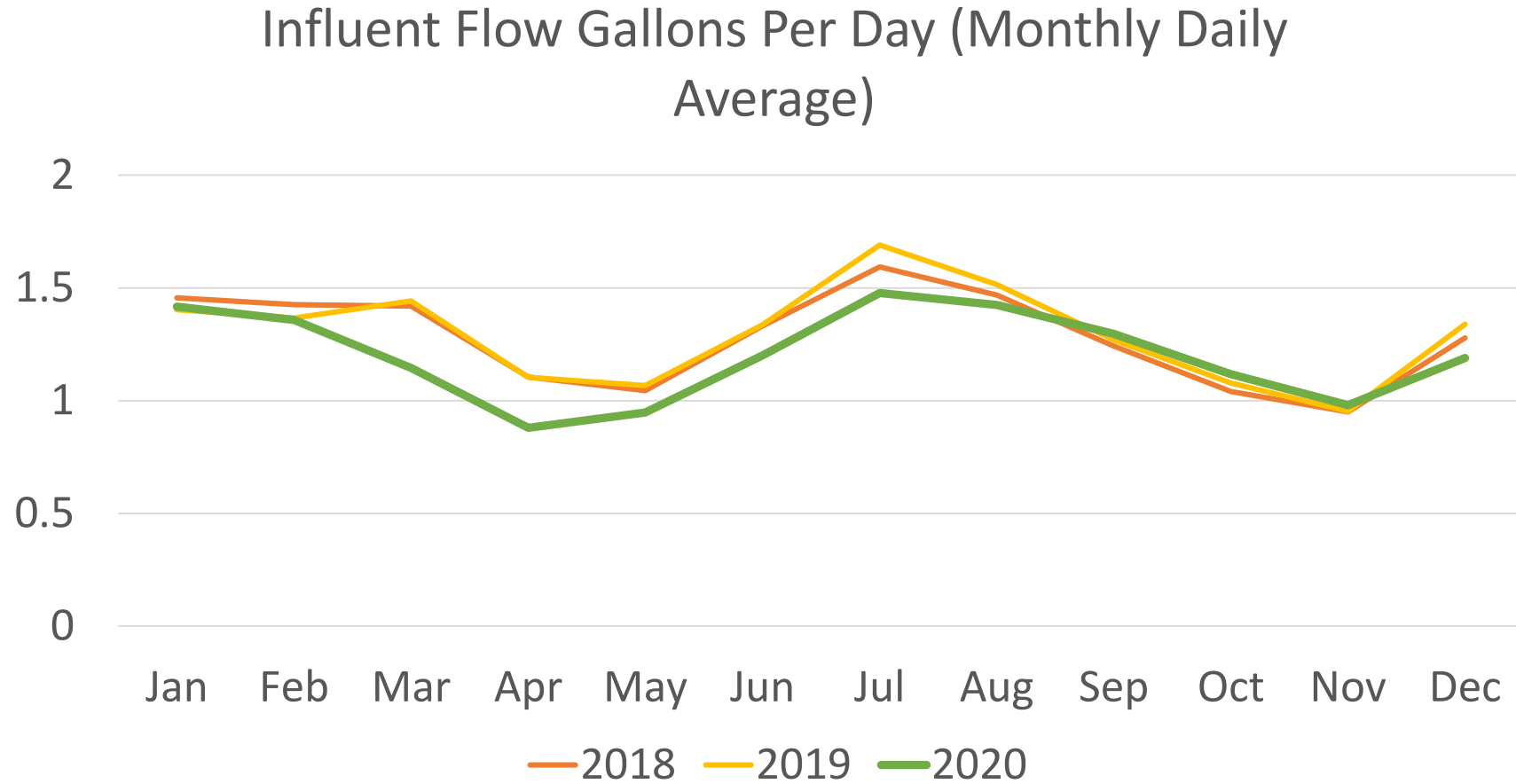


# Indicators of Activity

# ACSD Wastewater Influent Flows GPD

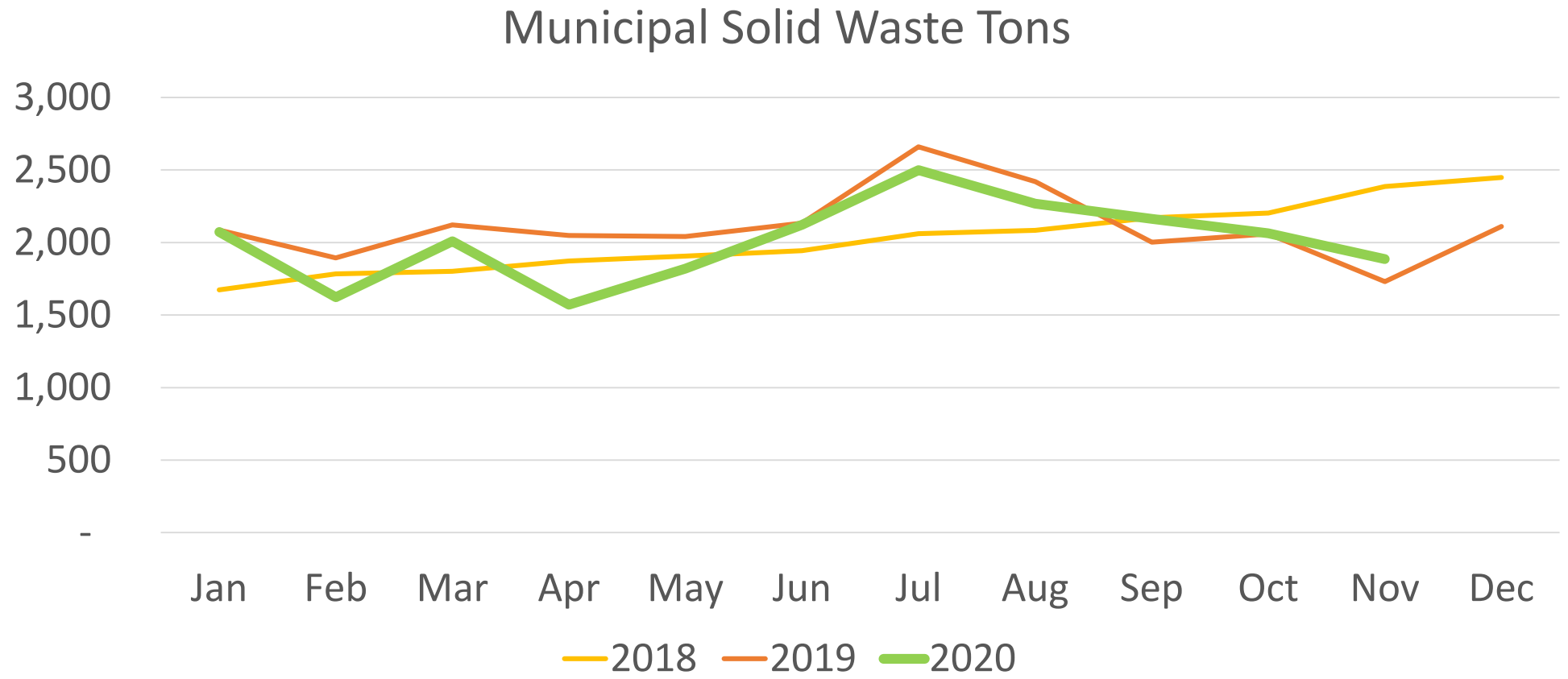


# ACSD Wastewater Influent Flows Monthly Average GPD



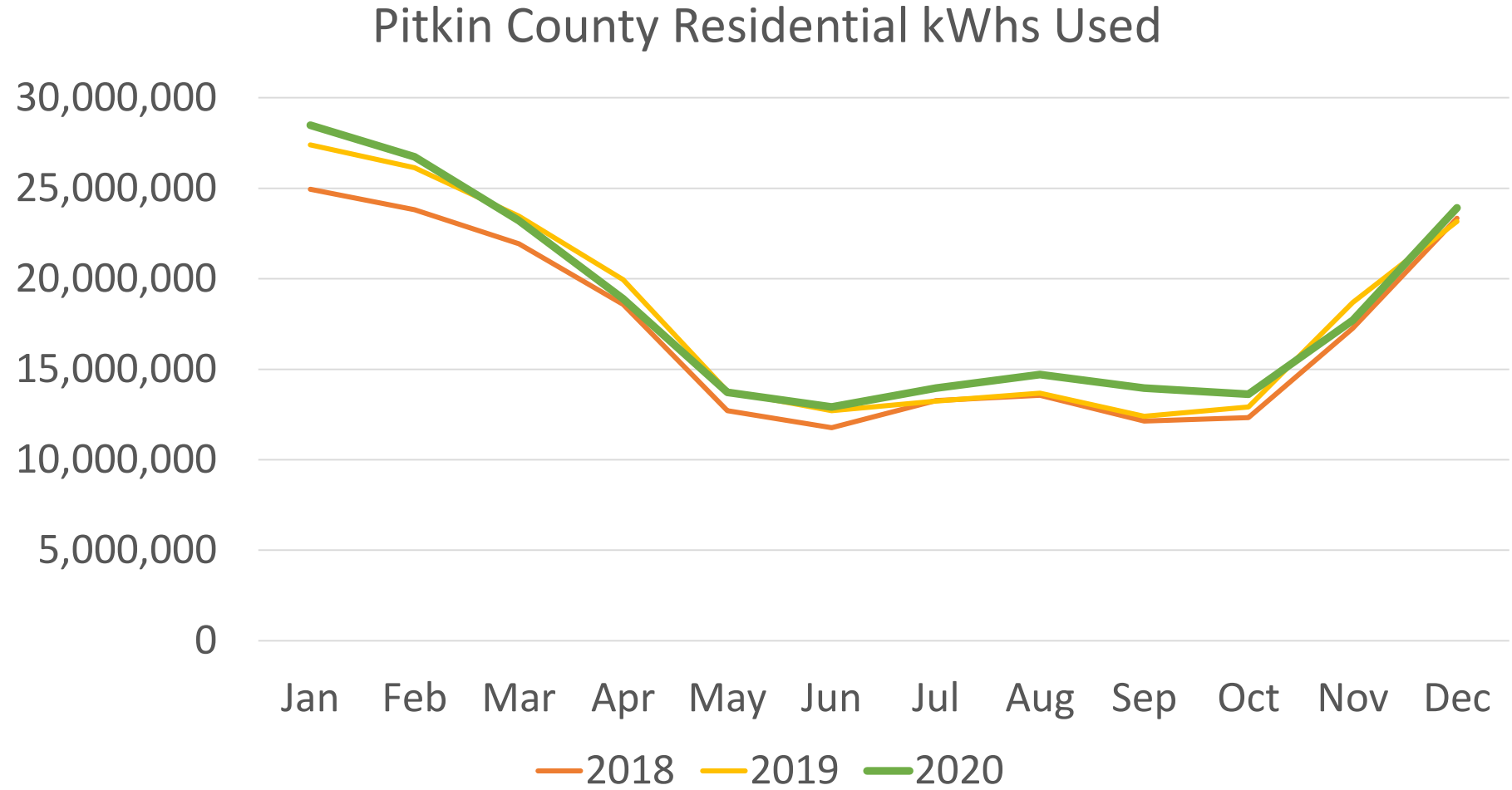
- YOY % Difference December vs. Last Year -11%

# Pitkin County Solid Waste Intake – Municipal Waste



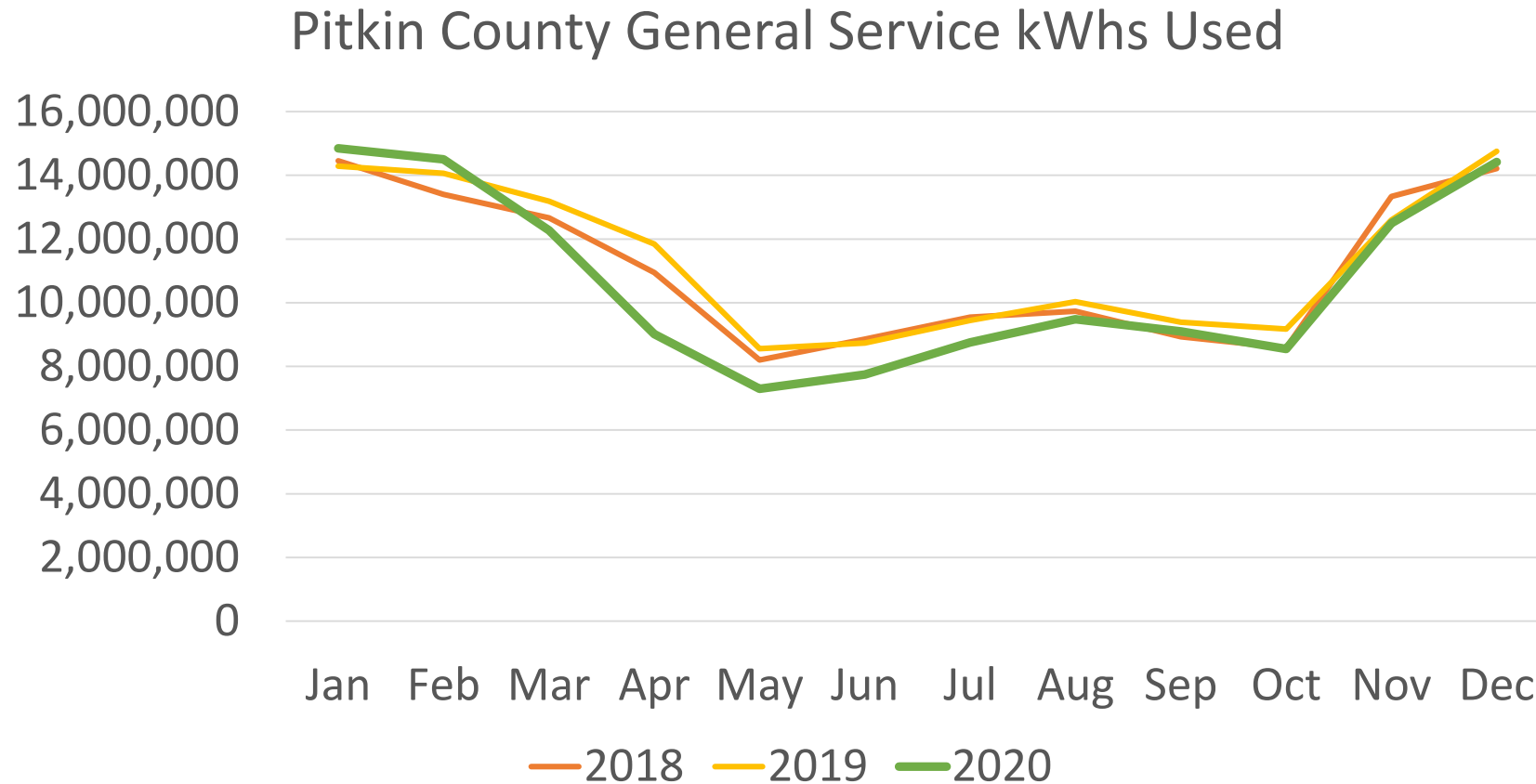
- YOY % Difference November vs. Last Year 9%
- YOY % Difference YTD vs. Last Year -5%

# Pitkin County Electricity Use – Residential



- YOY % Difference December vs. Last Year +3%
- YOY % Difference YTD vs. Last Year +2%

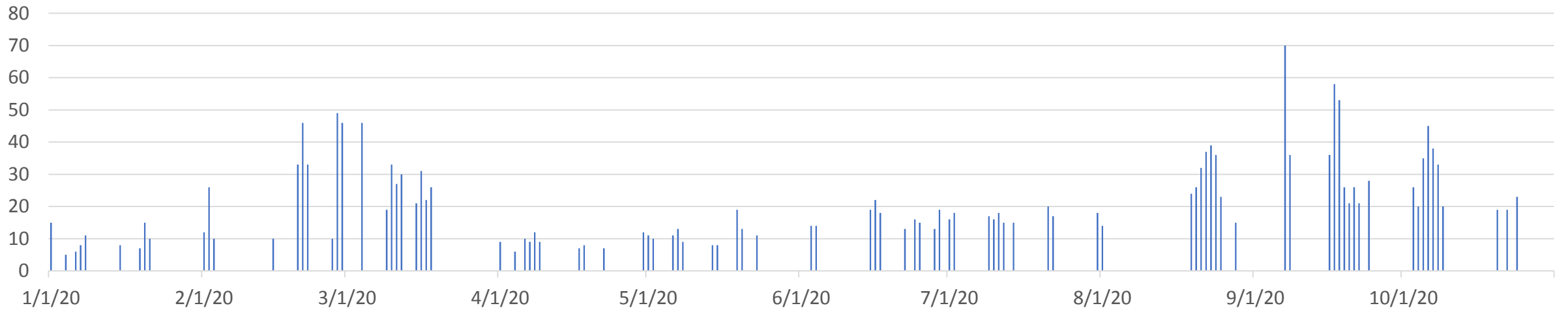
# Pitkin County Electricity Use – General Service



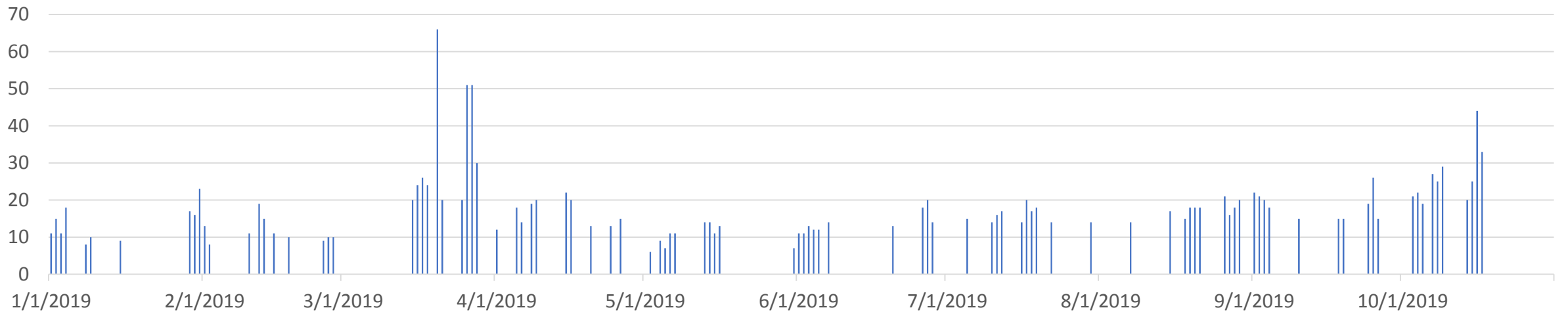
- YOY % Difference December vs. Last Year -2%
- YOY % Difference YTD vs. Last Year -6%

# Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020



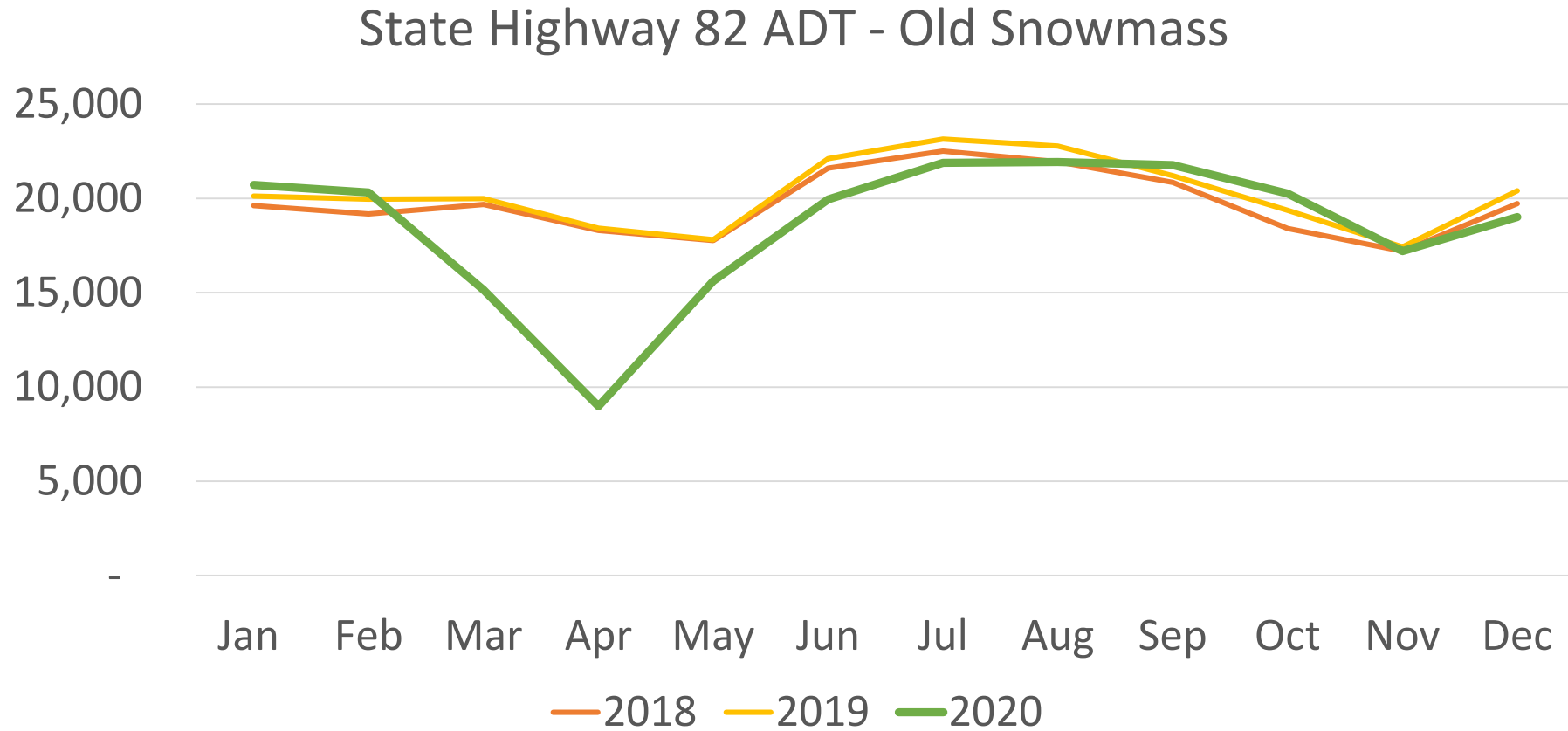
Ten Highest PM-10 by Month - 2019





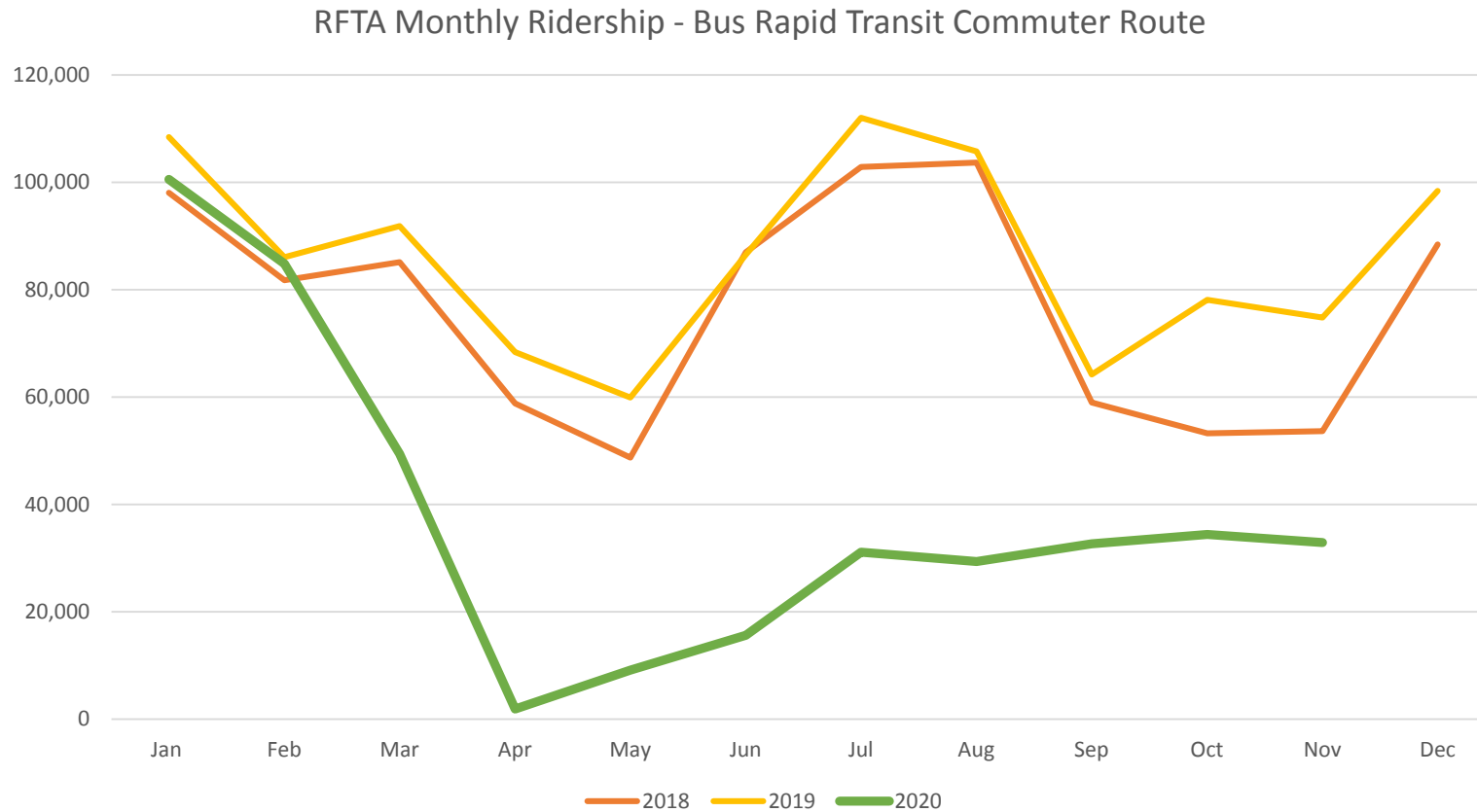
# Regional Commuting

# State Highway 82 ADT – Old Snowmass



- YOY % Difference December vs. Last Year -7%

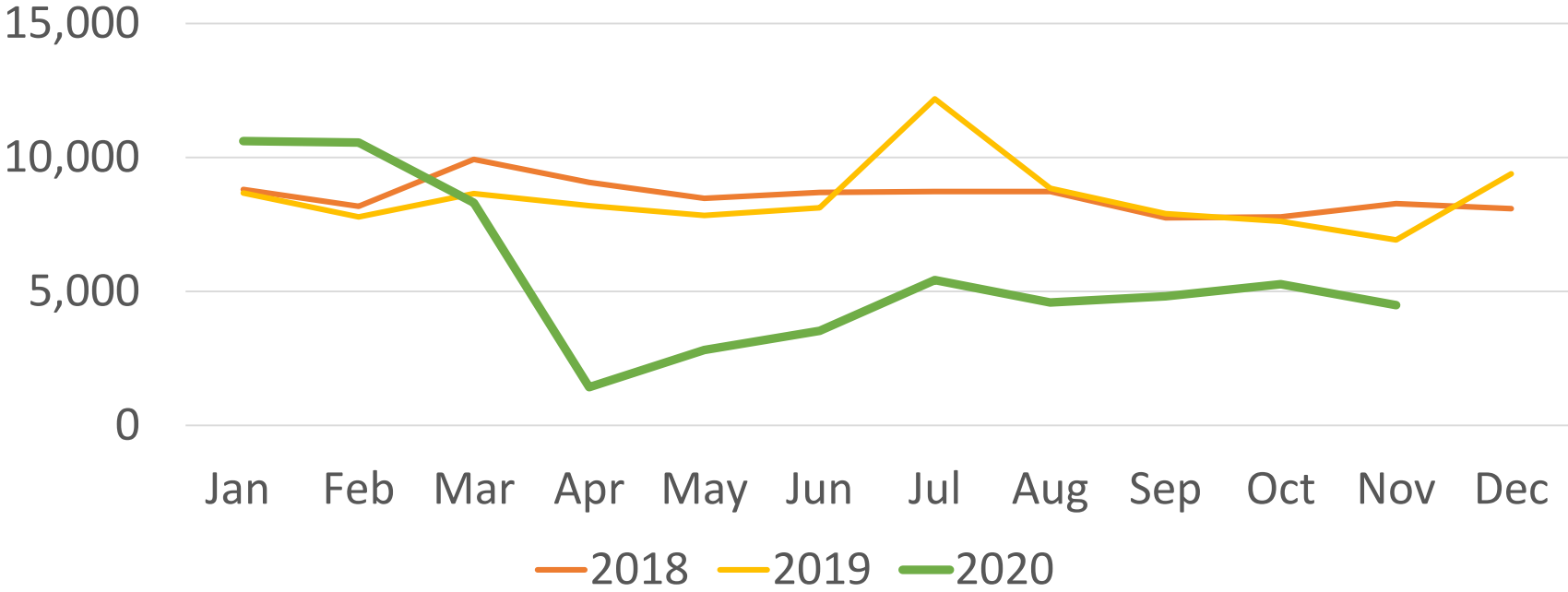
# RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference November vs. Last Year -56%

# RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

## RFTA Monthly Ridership - Grand Hogback Commuter Route

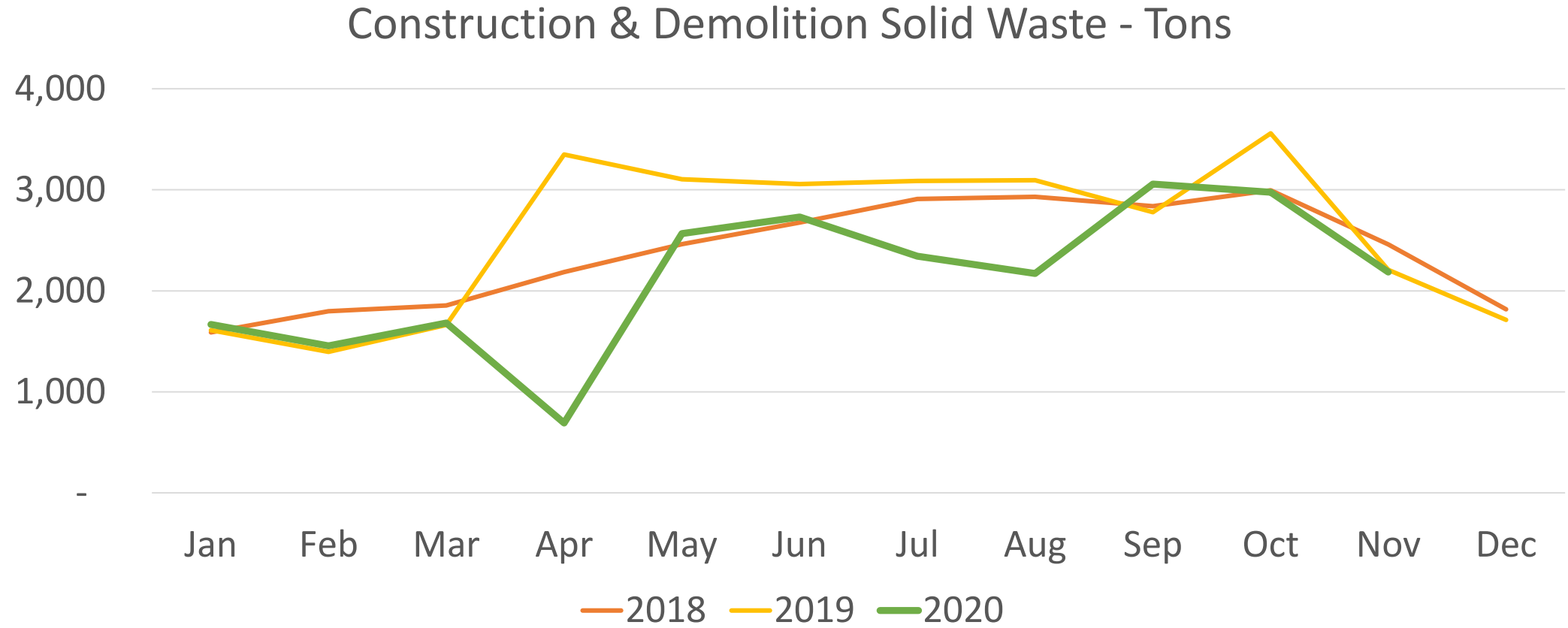


- % Difference November vs. Last Year -35%

# Construction

Unincorporated County

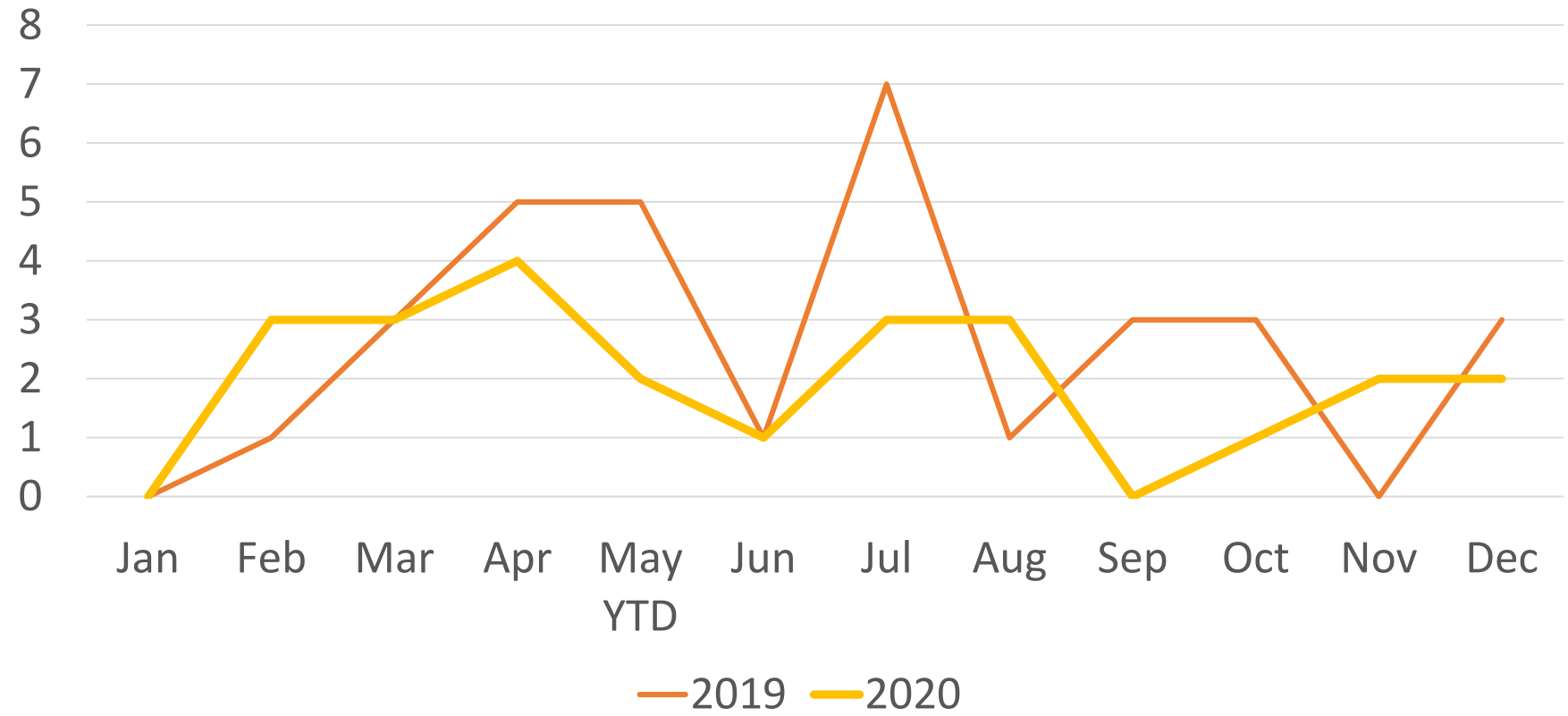
# Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference November vs. Last Year -1%
- YOY % Difference YTD vs. Last Year -19%

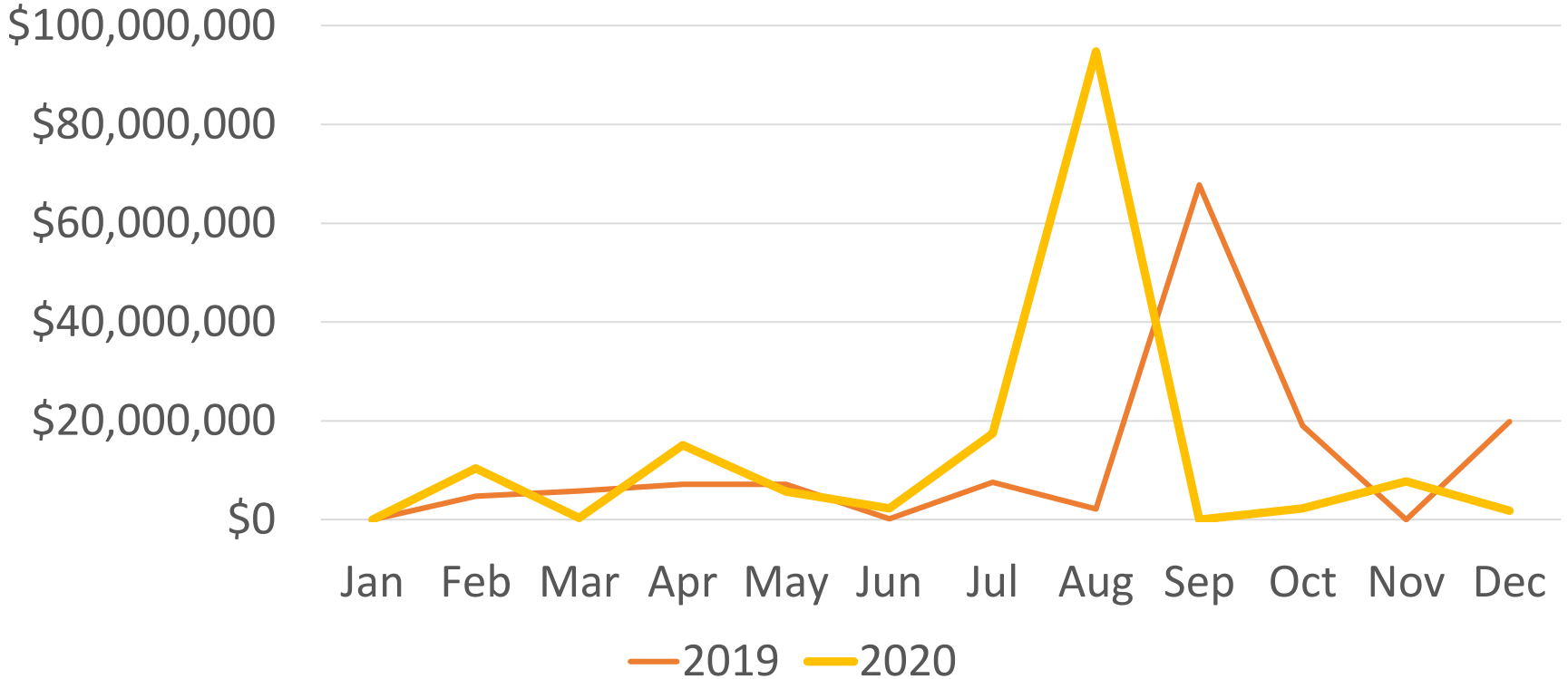
# Building Permits – Pitkin Unincorporated

# New Residential Permits - Pitkin



# Building Permits – Pitkin Unincorporated

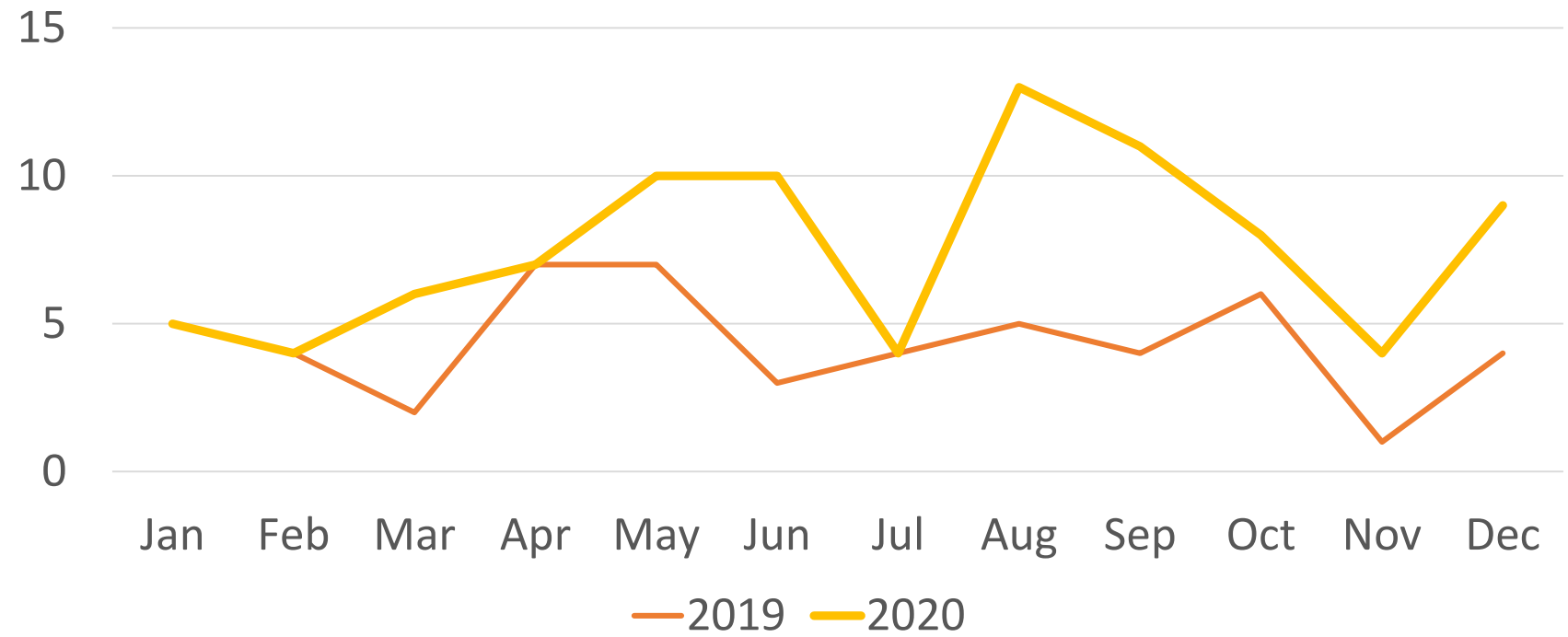
New Residential Permits Valuation - Pitkin





# Building Permits – Pitkin Unincorporated

# of Permits Issued Additions, Remodels, Garage - Pitkin



# Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

