

Pandemic Recovery Indicators

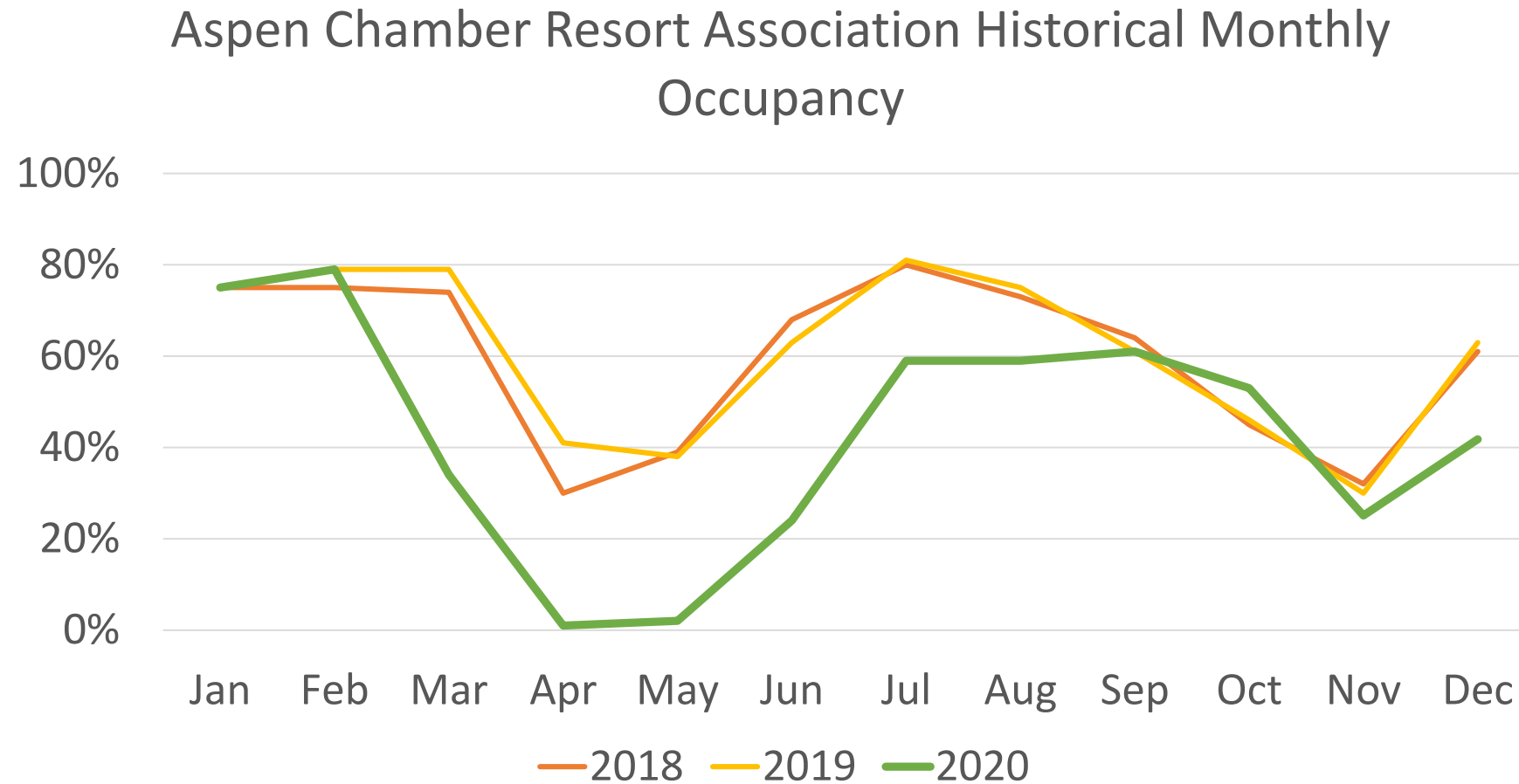
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

February 15, 2021

Visitation

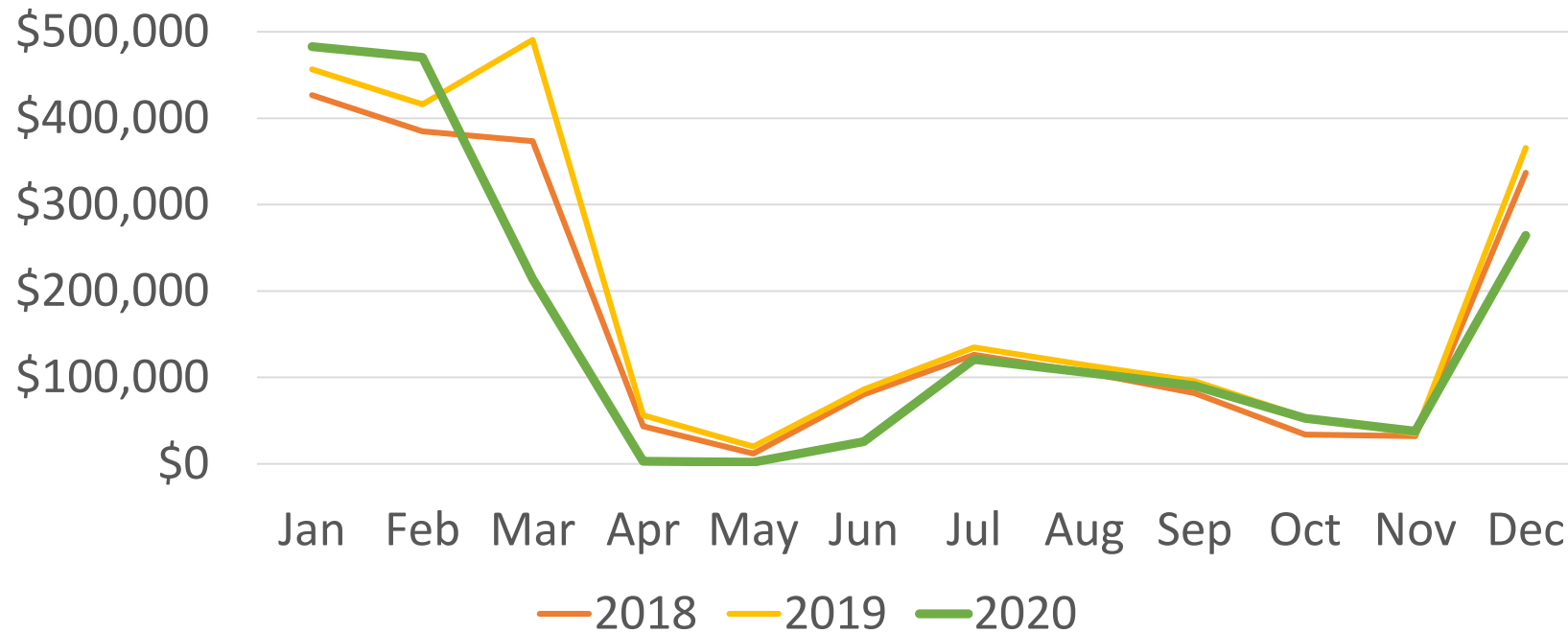
Aspen Chamber Resort Association Historical Monthly Occupancy



- Down -21% over December 2019 (Nov. and Dec. 2020 Source: DestiMetrics modeled occupancy based on participating properties)

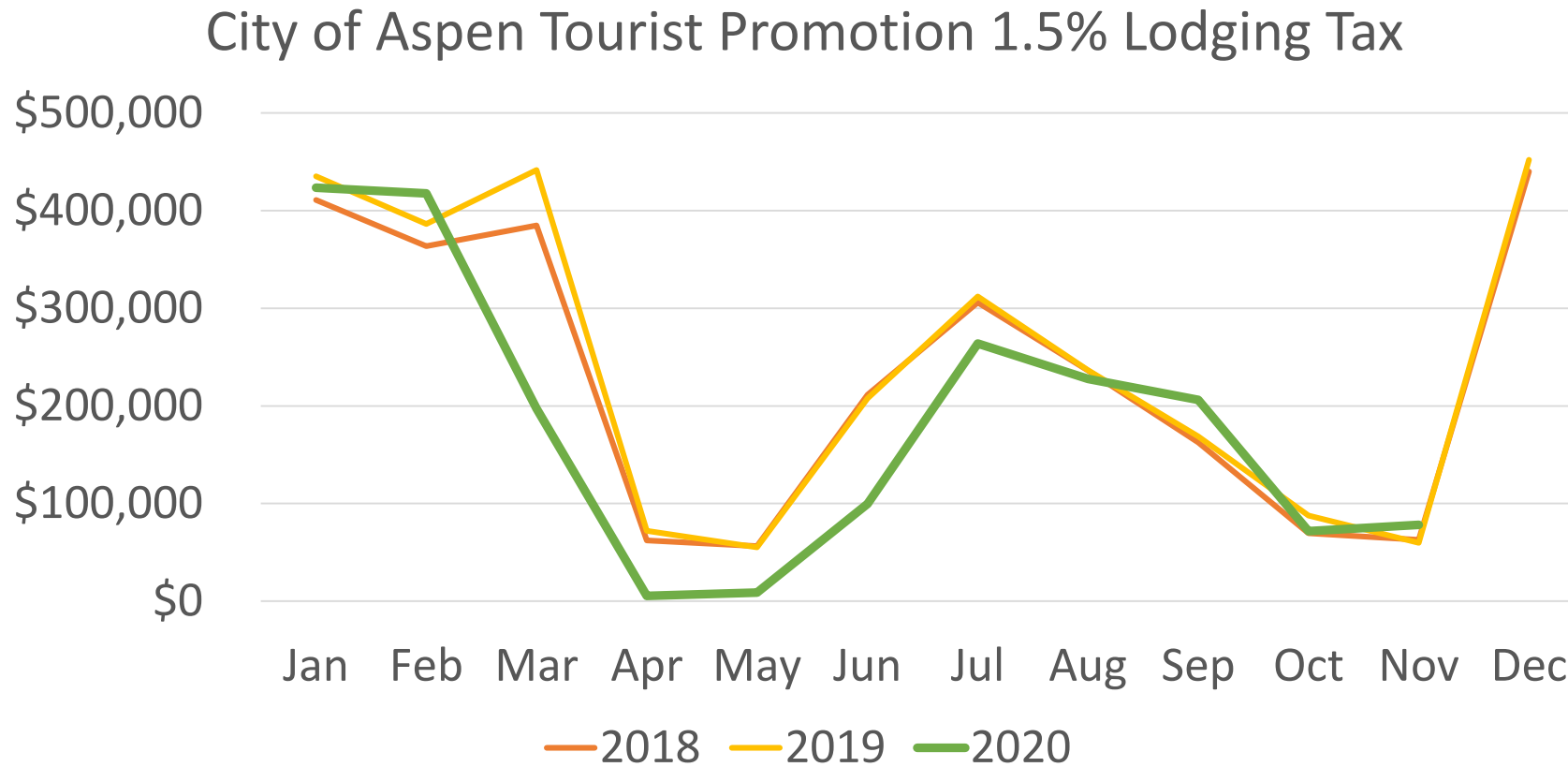
Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program
Lodging Tax Fund



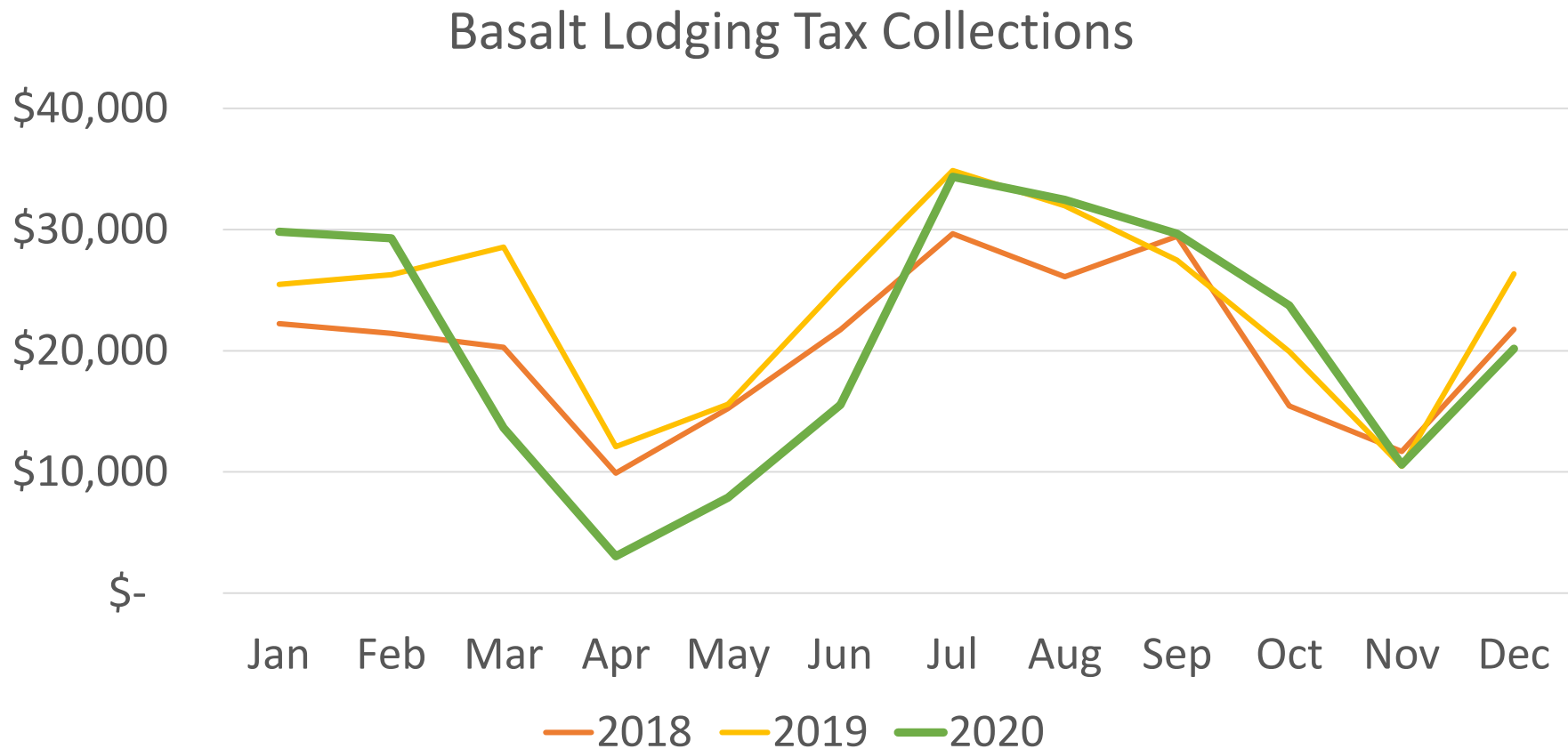
- YOY % Difference Dec. vs. Last Year -28%
- YOY % Difference YTD vs. Last Year -20%

City of Aspen Lodging Tax Collections



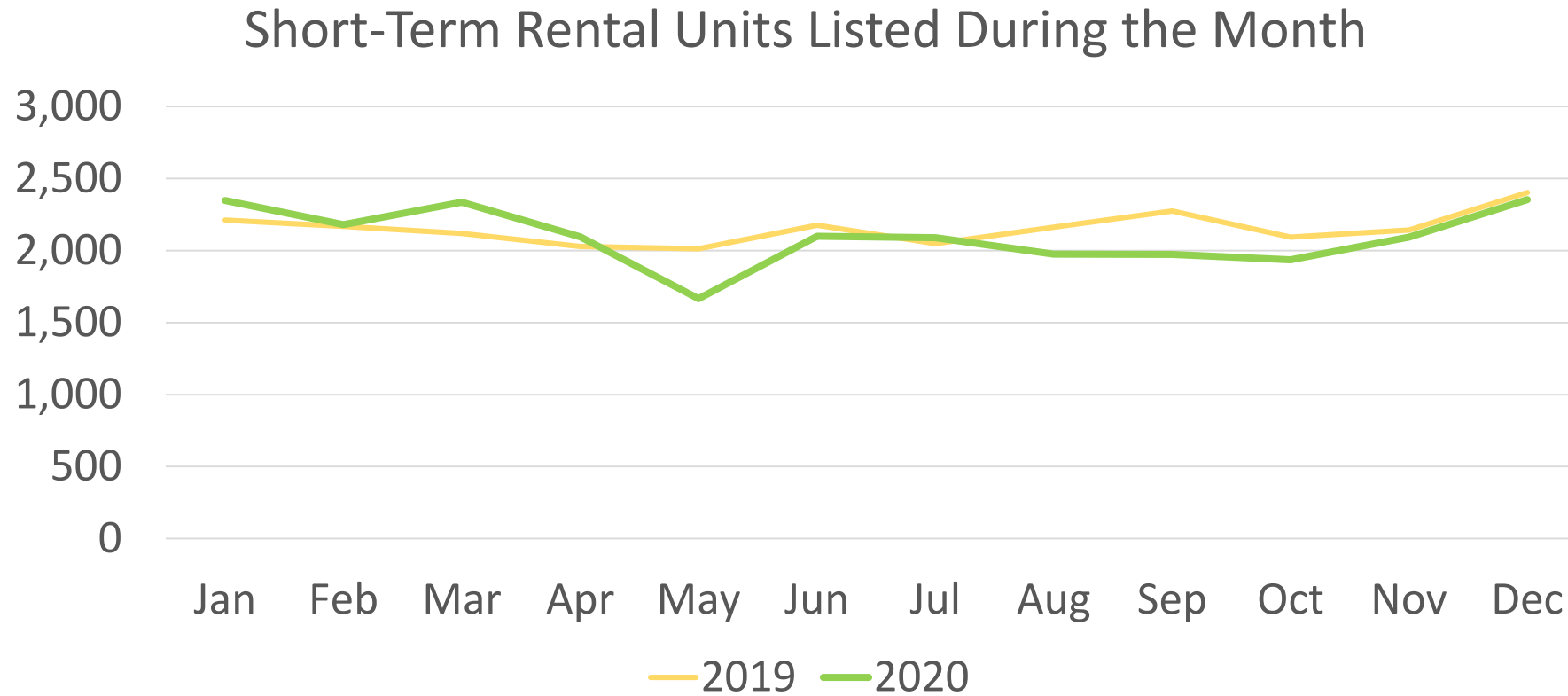
- YOY % Difference November vs. Last Year +31%
- YOY % Difference YTD vs. Last Year -19%

Town of Basalt Lodging Tax Collections by Month of Sale



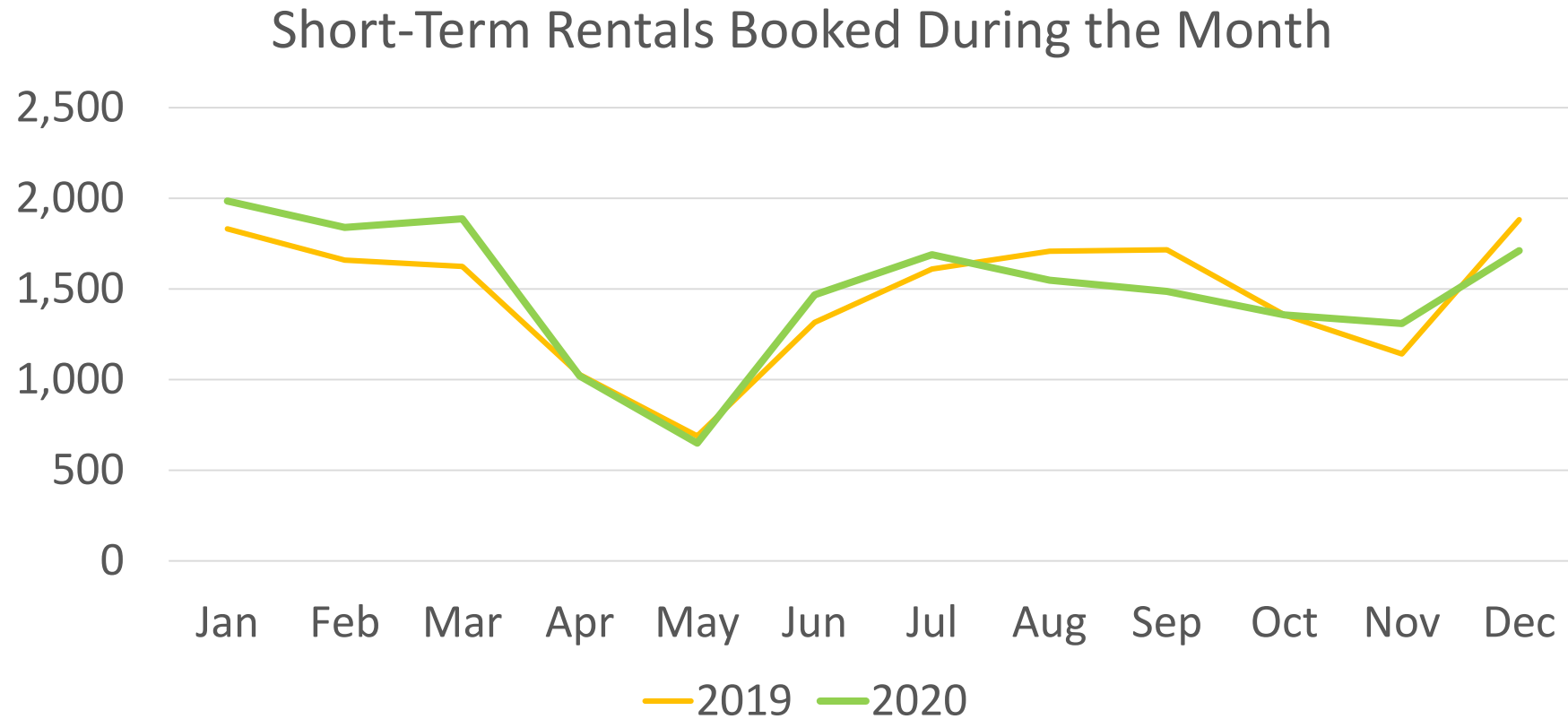
- YOY % Difference December vs. Last Year -23%
- YOY % Difference YTD vs. Last Year -12%

Short-Term Rental by Owner Unit Supply - Listings



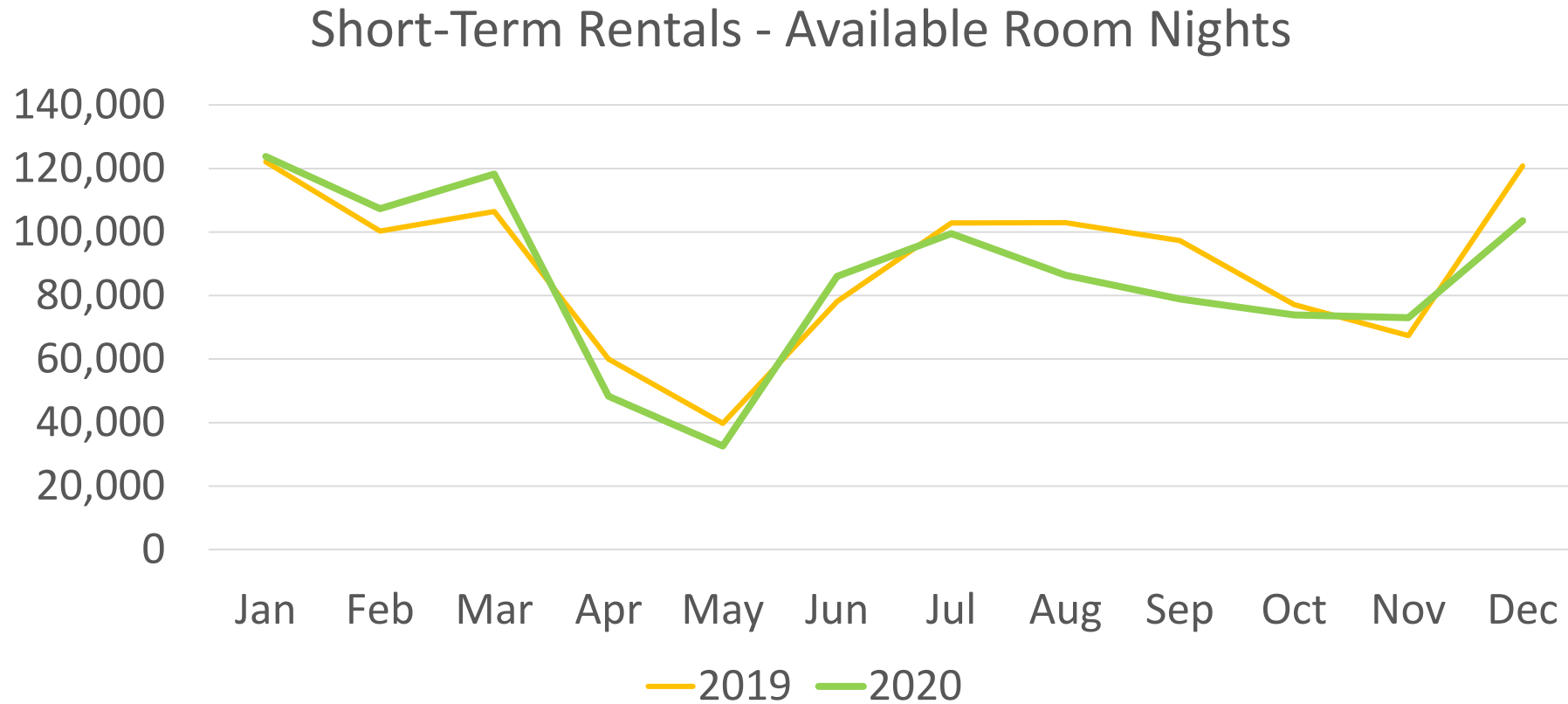
- YOY % Difference December vs. Last Year -2%

Short-Term Rental Unit by Owner Demand – Booked Listings



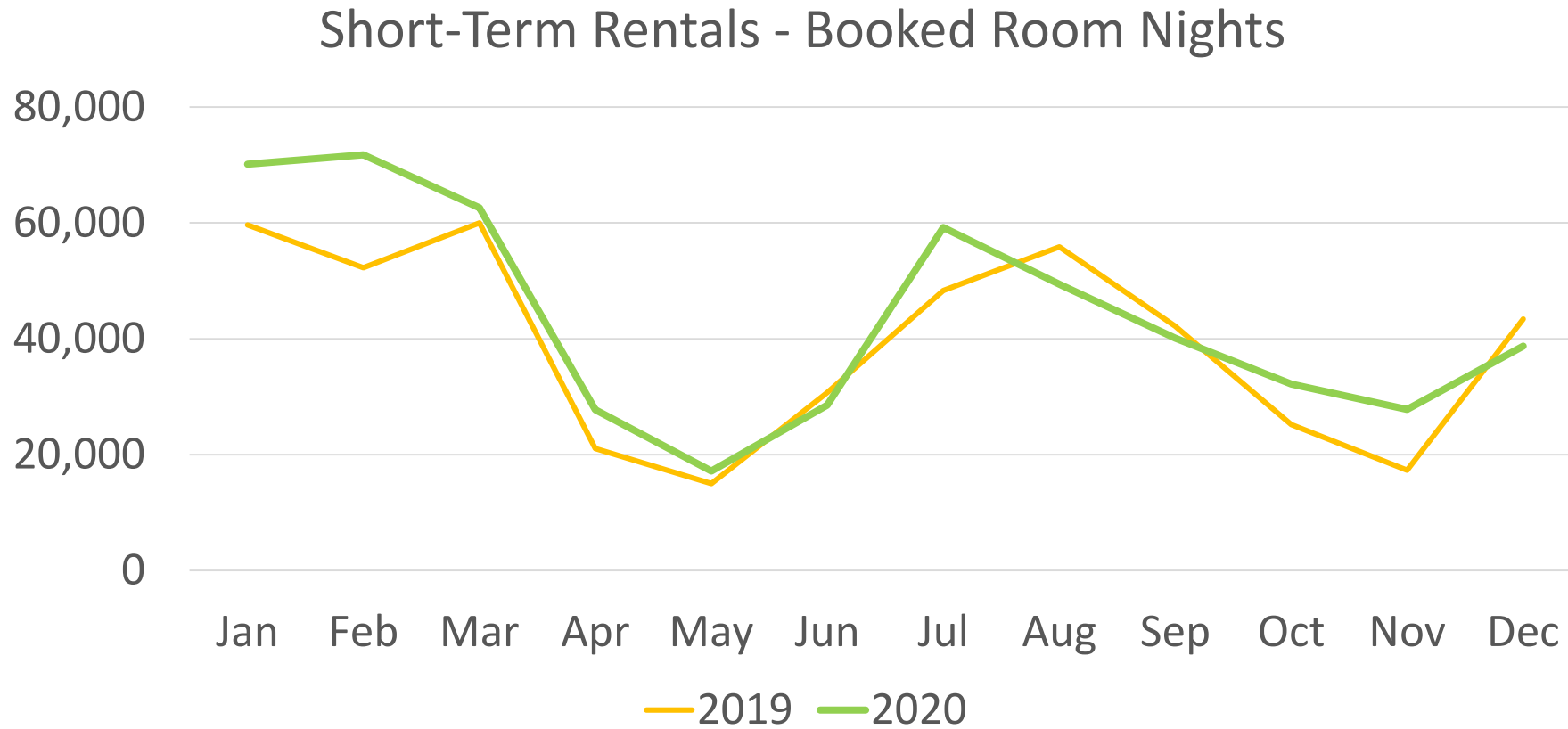
- YOY % Difference December vs. Last Year -9%

Short-Term Rental Unit by Owner Supply – Available Room Nights



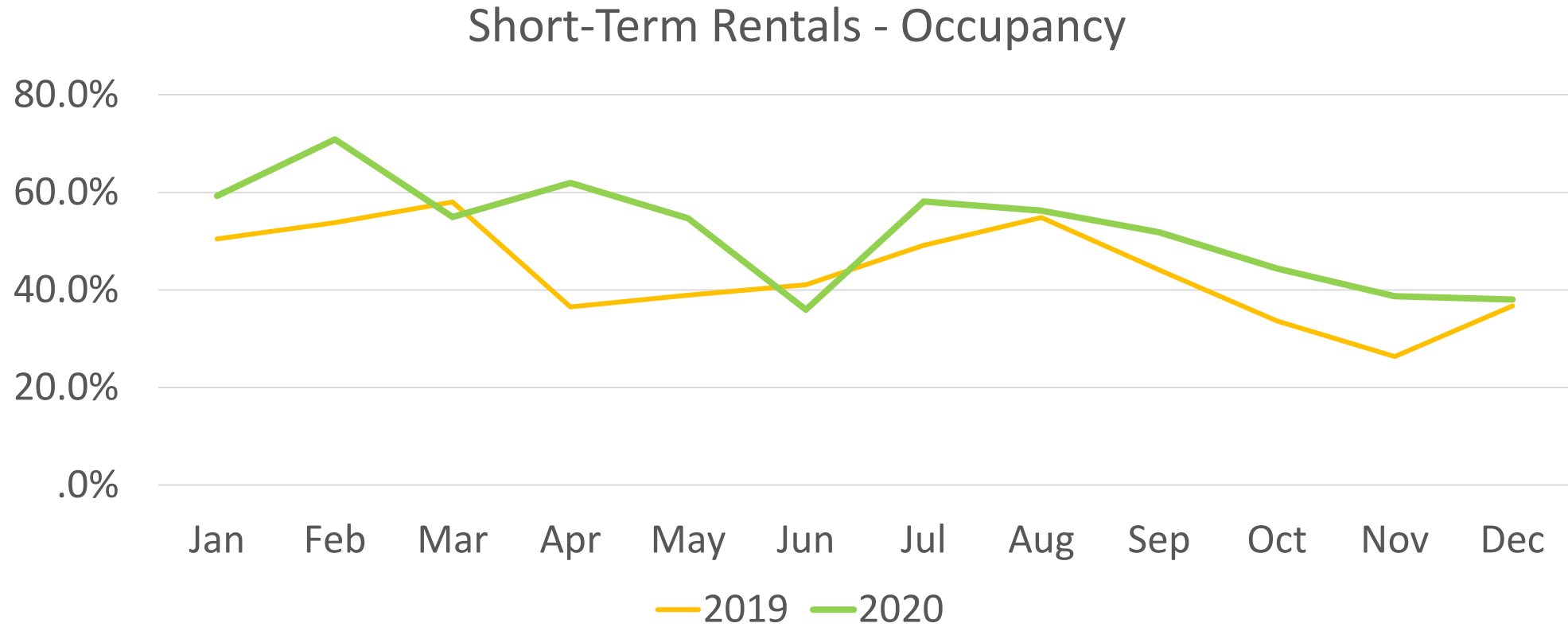
- YOY % Difference December vs. Last Year -14%

Short-Term Rental by Owner Demand – Booked Room Nights



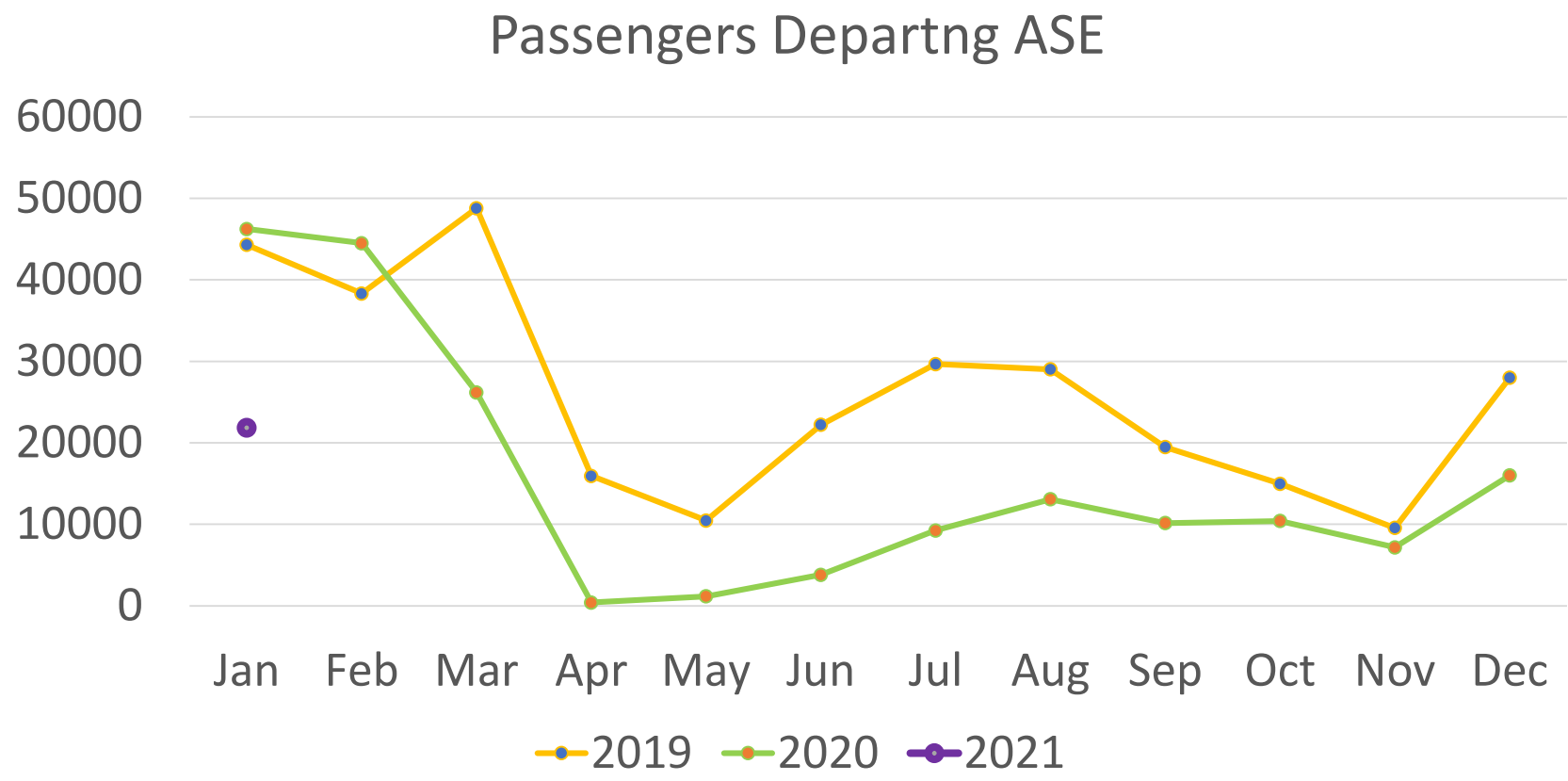
- YOY % Difference December vs. Last Year -11%

Short-Term Rental by Owner Occupancy Rate



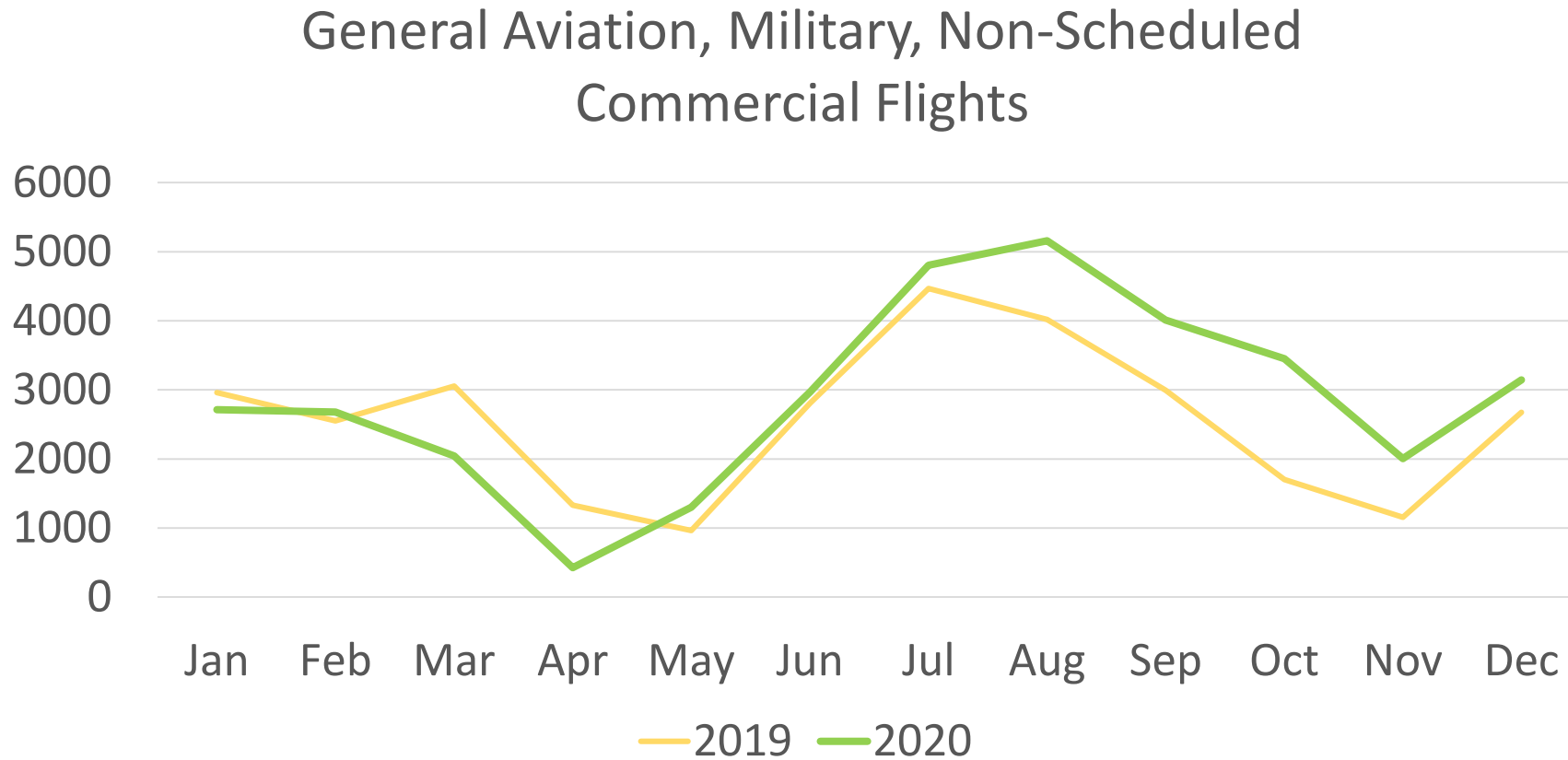
- December Occupancy up 1.4% vs. Last Year

Commercial Airlines – Passengers Departing ASE



- YOY % Difference January vs. Last Year -53%
- YOY % Difference YTD vs. Last Year -53%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

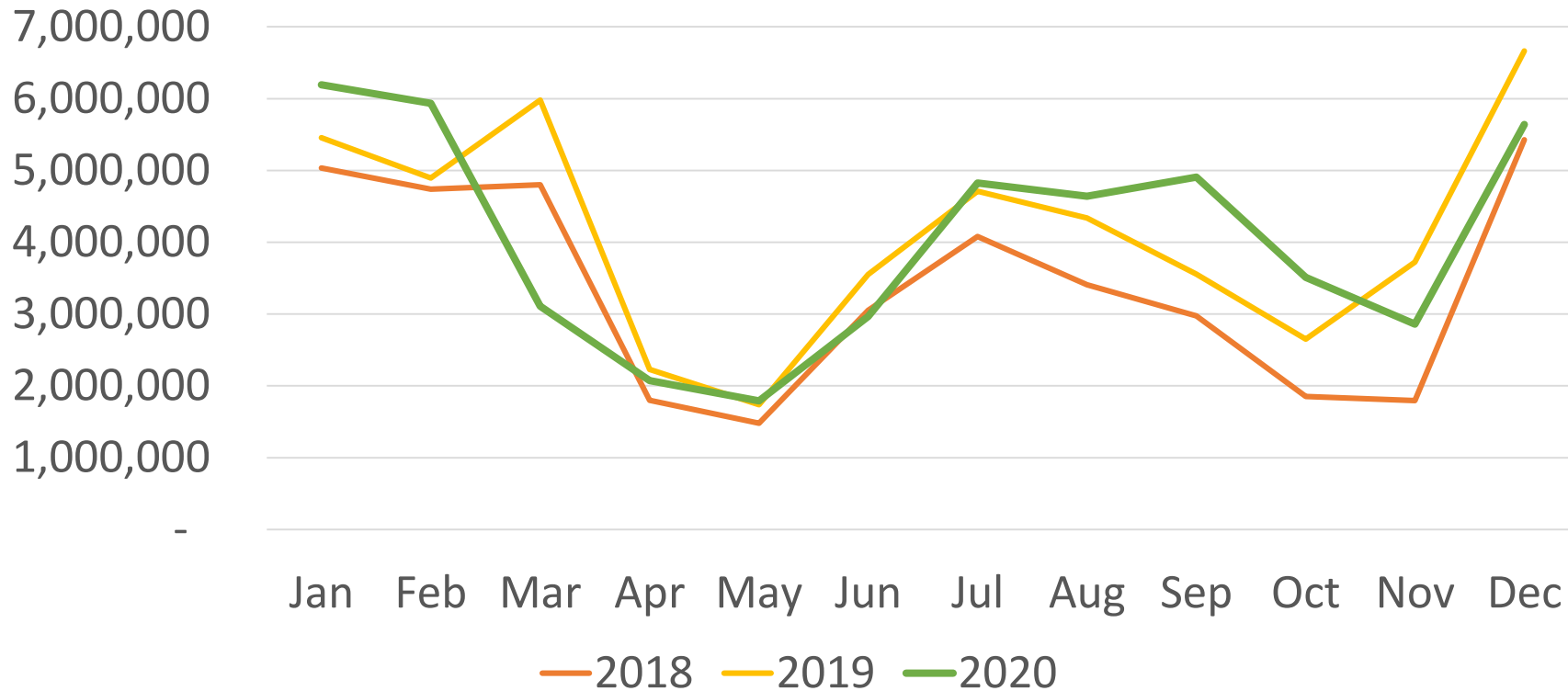


- YOY % Difference December vs. Last Year +17%

Retail Sales

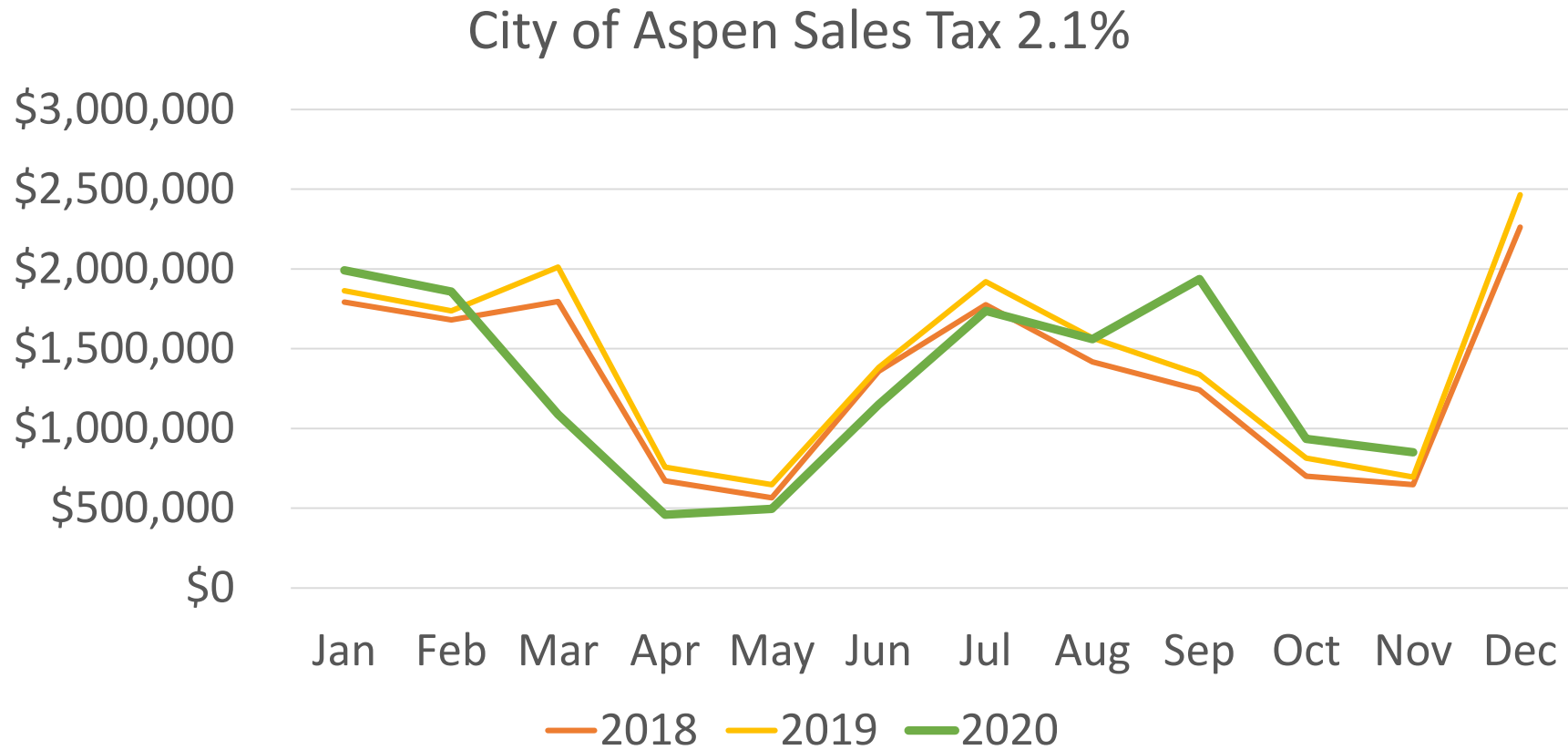
Pitkin County Total Sales Tax Collections

Pitkin County Sales Tax Collections - All Funds



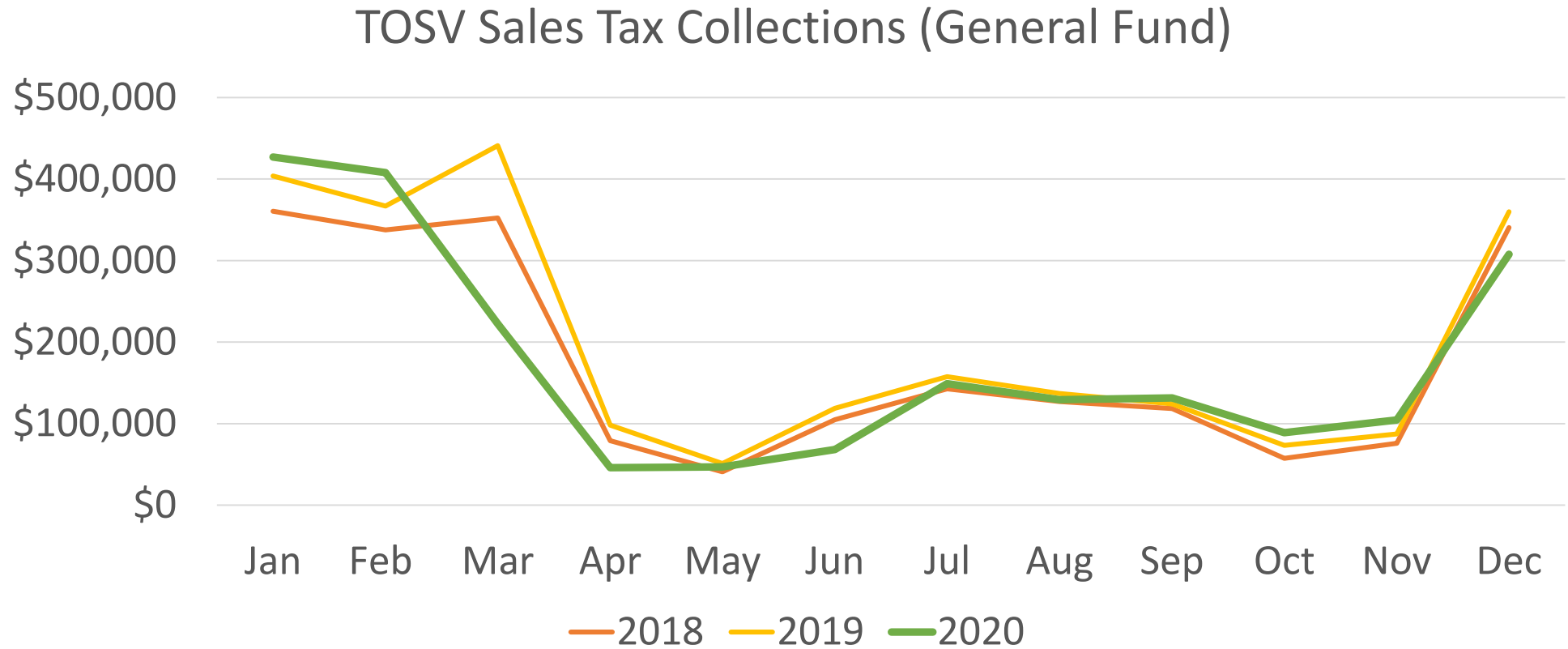
- YOY % Difference December vs. Last Year -15.9%
- YOY % Difference YTD vs. Last Year -2%

City of Aspen Sales Tax Collections



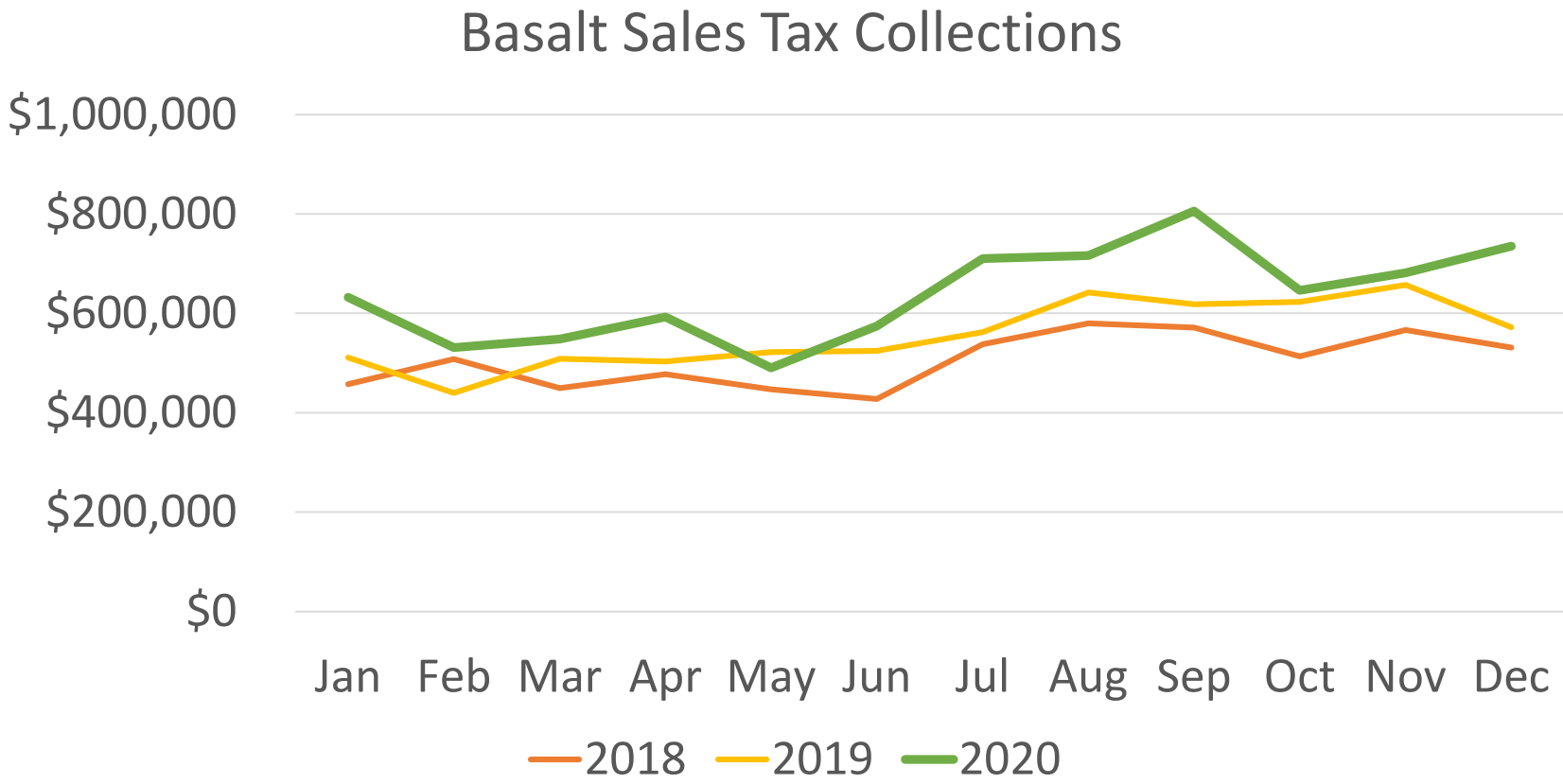
- YOY % Difference Nov. vs. Last Year +23%
- YOY % Difference YTD vs. Last Year -5%

Town of Snowmass Village Sales Tax Collections



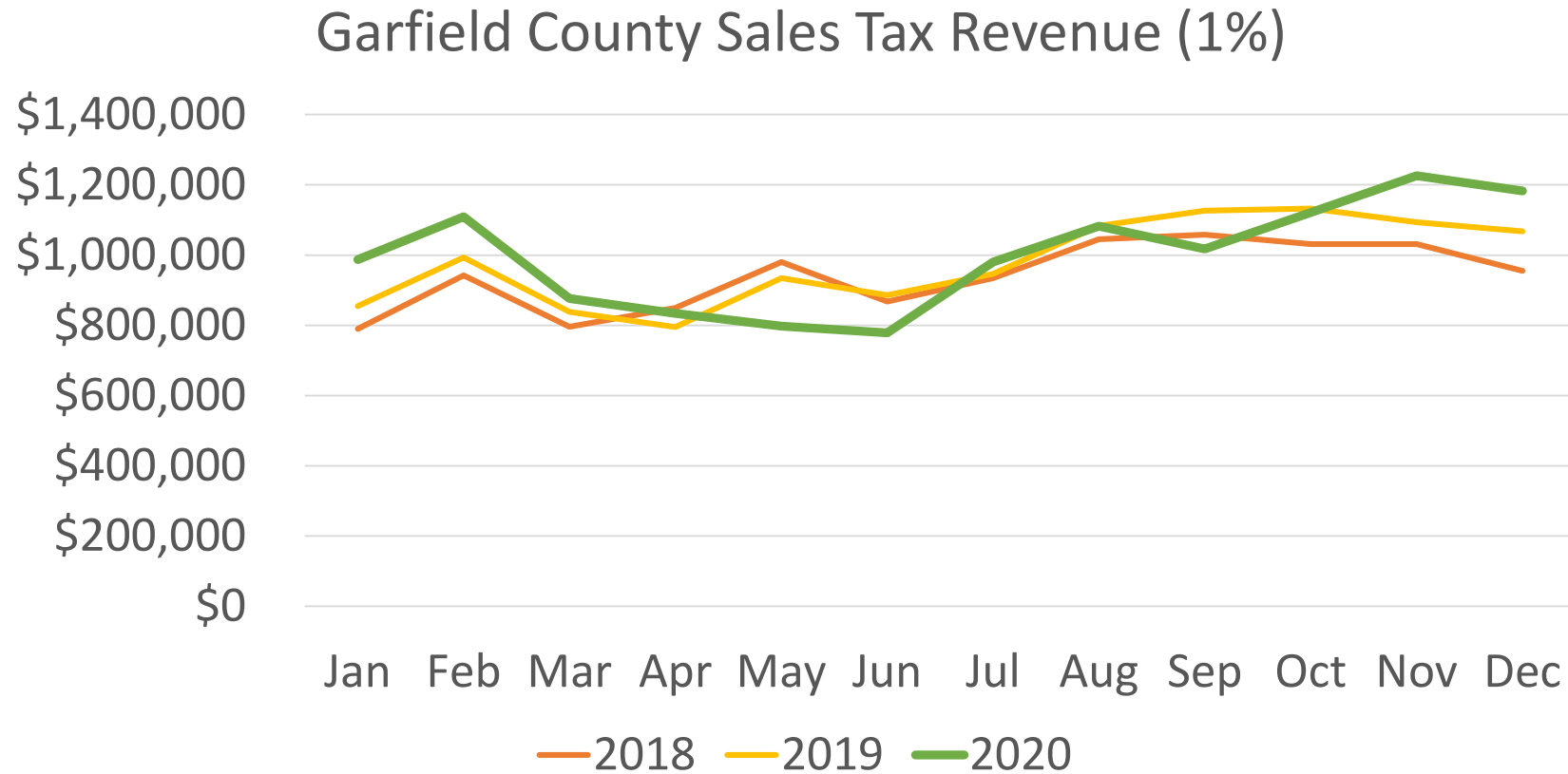
- YOY % Difference December vs. Last Year -15%
- YOY % Difference YTD vs. Last Year -12%

Basalt Sales Tax Collections



- YOY % Difference November vs. Last Year +29%
- YOY % Difference YTD vs. Last Year +15%

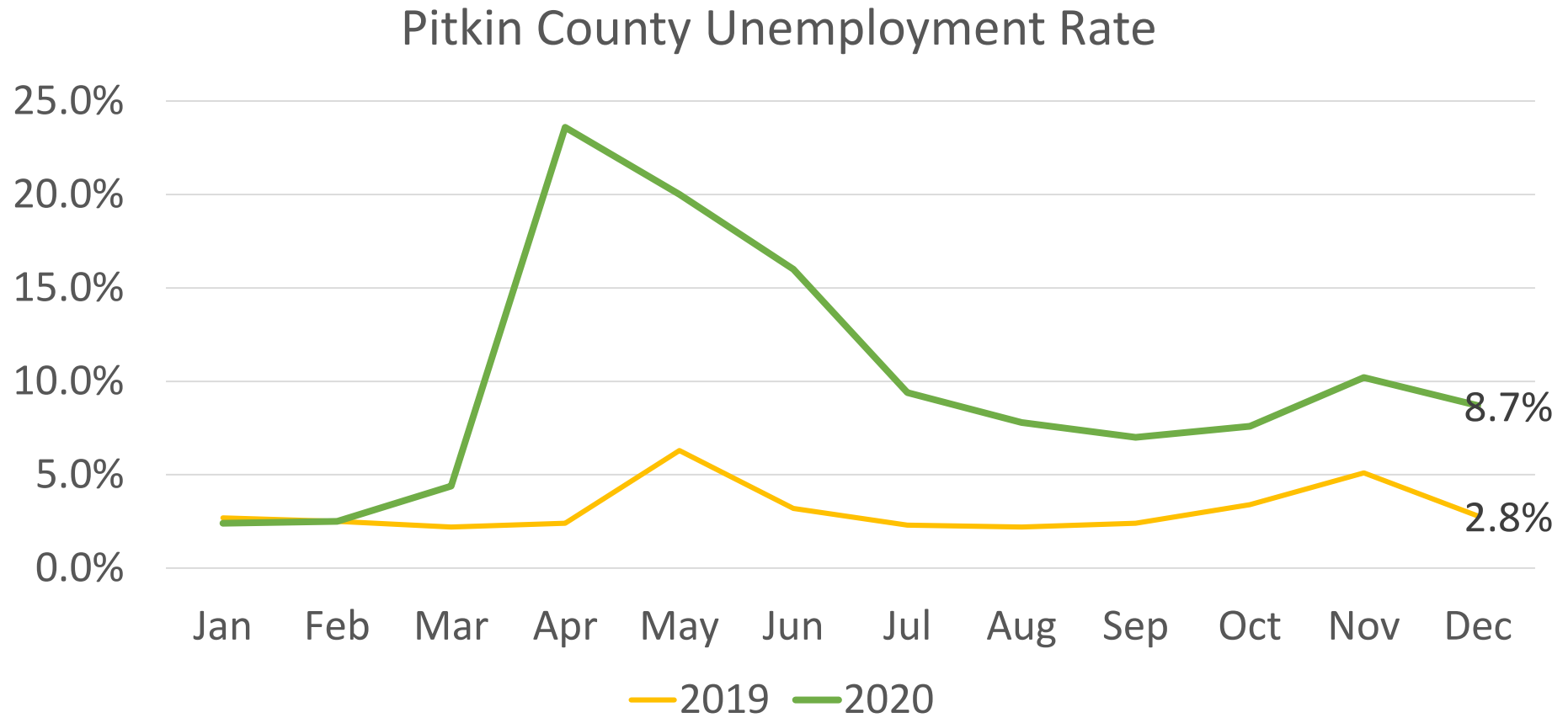
Garfield County Sales Tax Collections



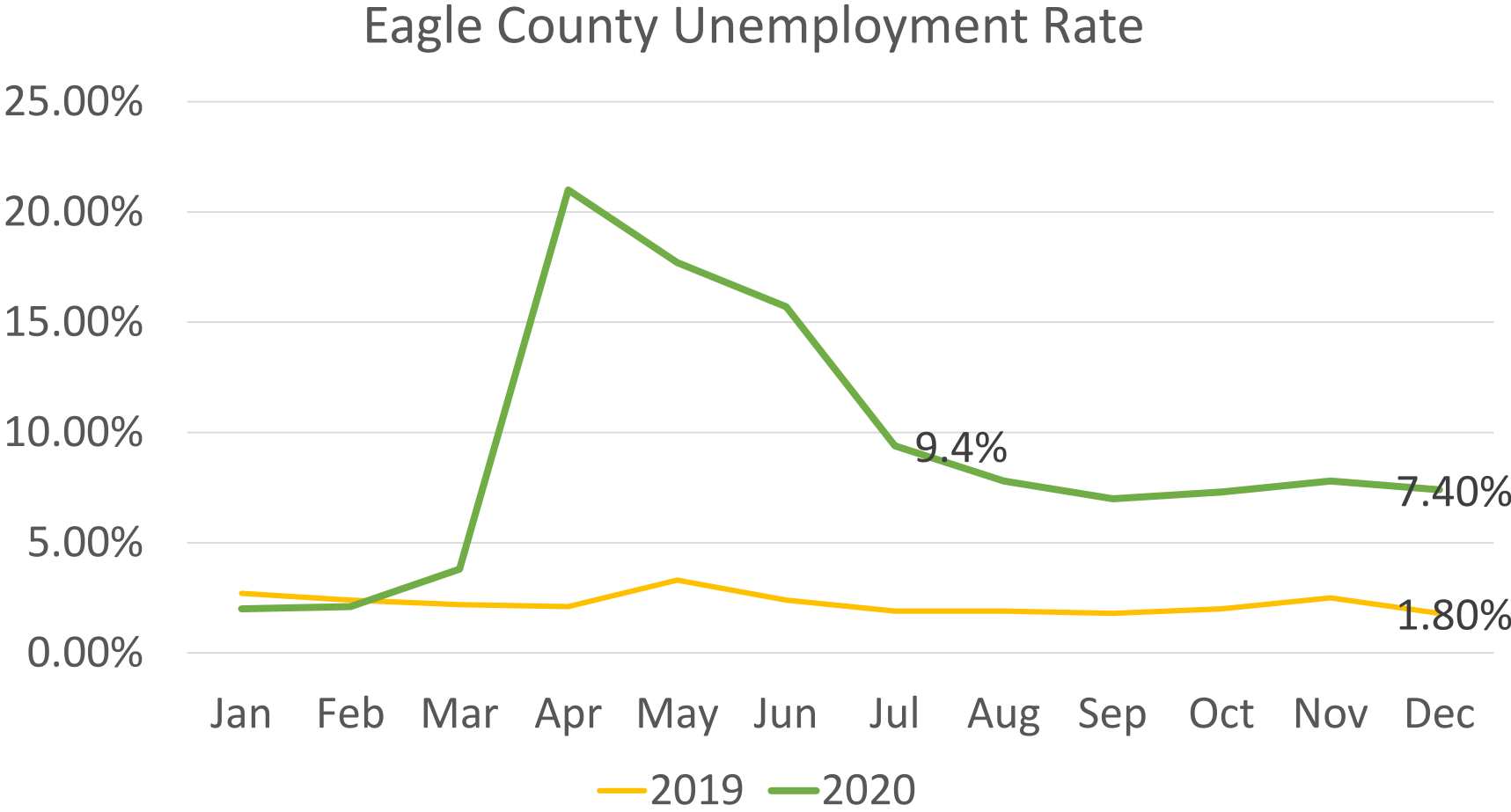
- YOY % Difference December vs. Last Year 11%
- YOY % Difference YTD vs. Last Year +2%
- Lag Time = 2 Months (For example July collections reflect May sales)

Employment

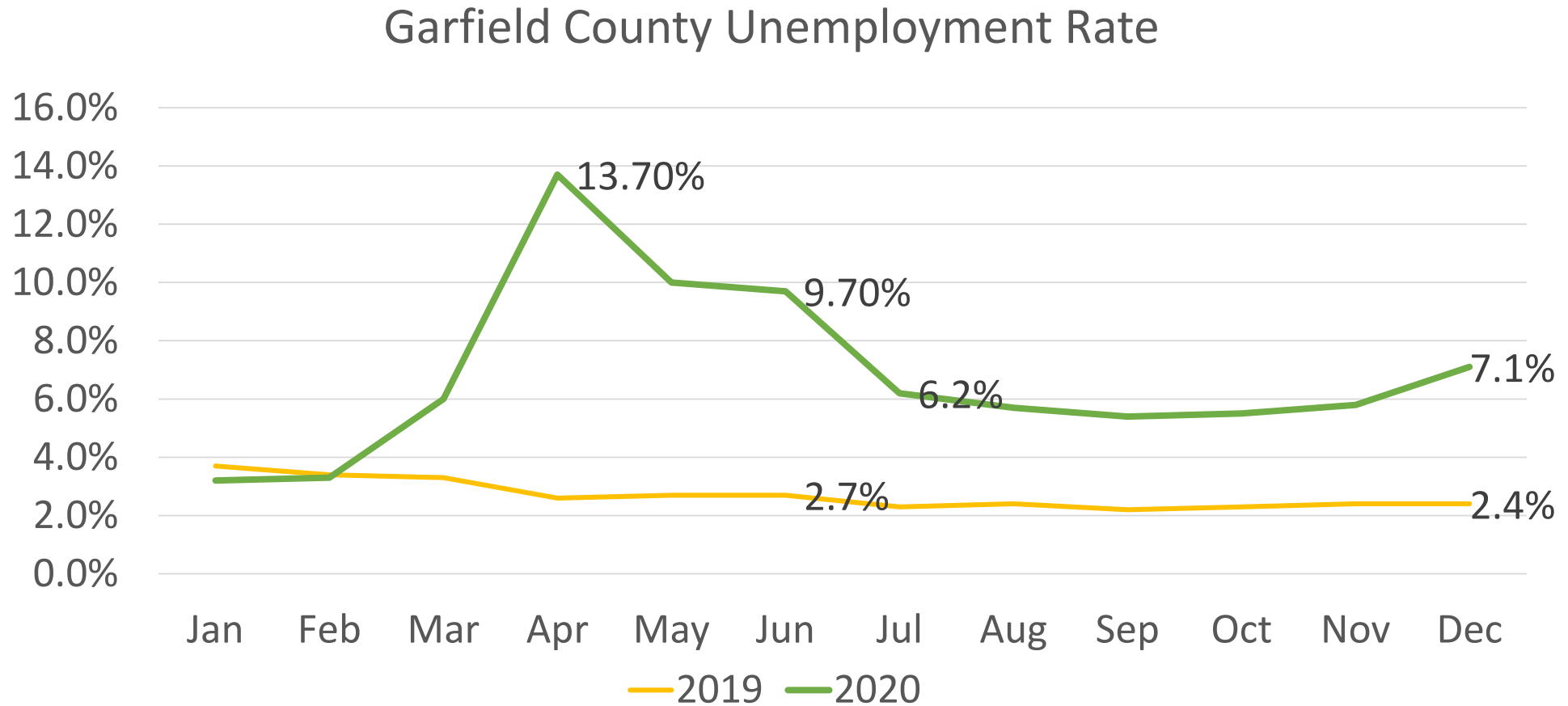
Pitkin County Unemployment Rate



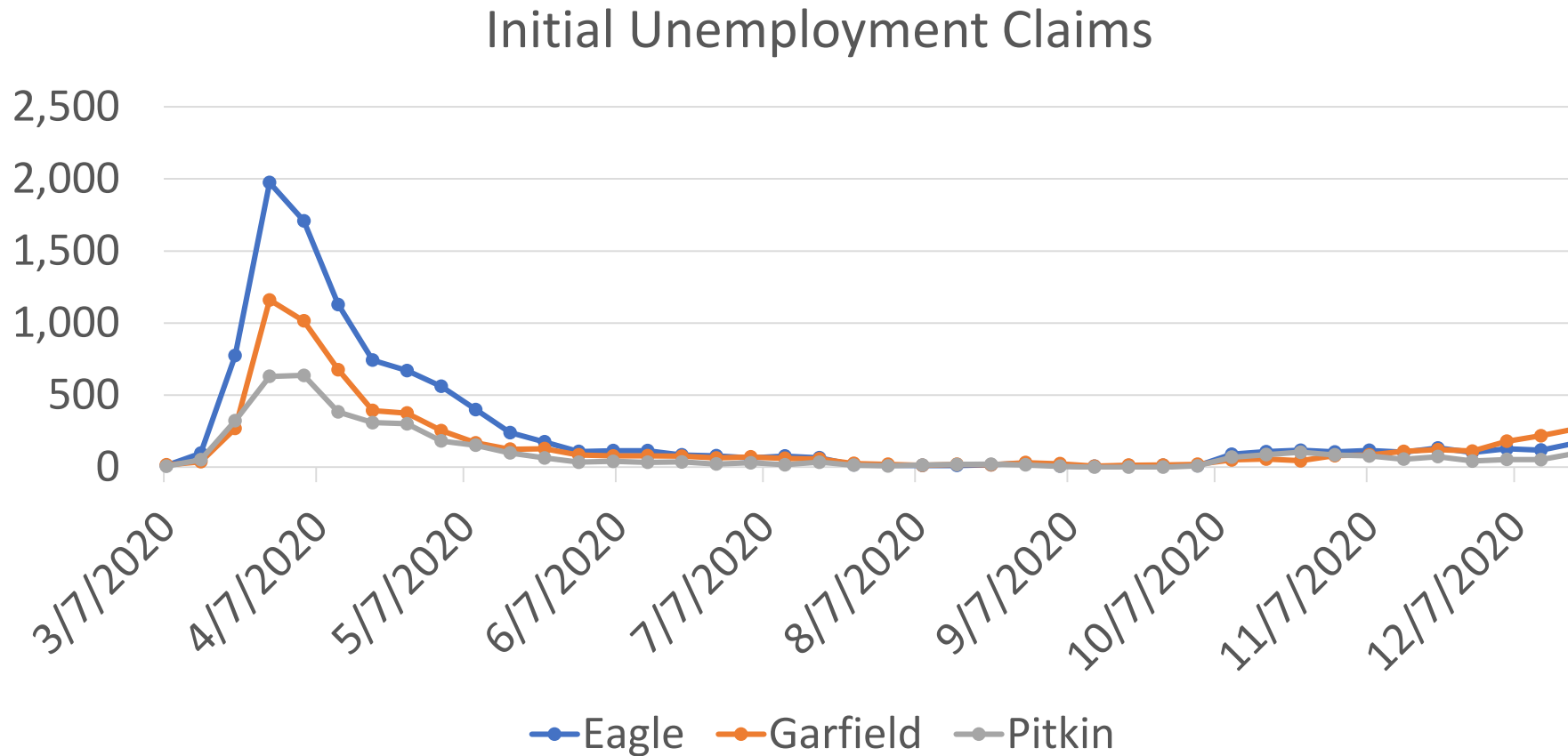
Eagle County Unemployment Rate



Garfield County Unemployment Rate

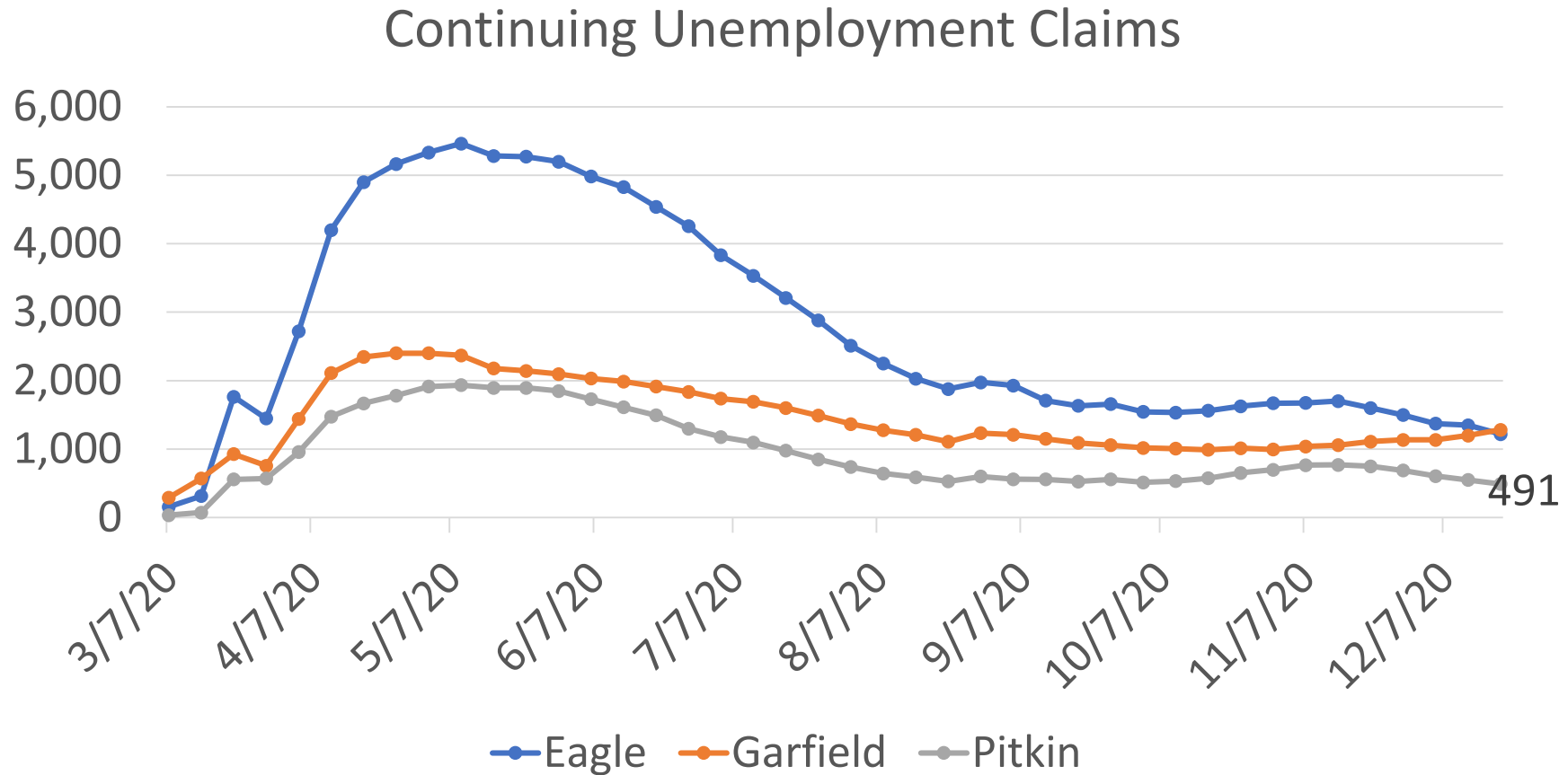


Initial Unemployment Claims



• Data for 2021 not available until further notice by CO Dept. of Labor and Employment

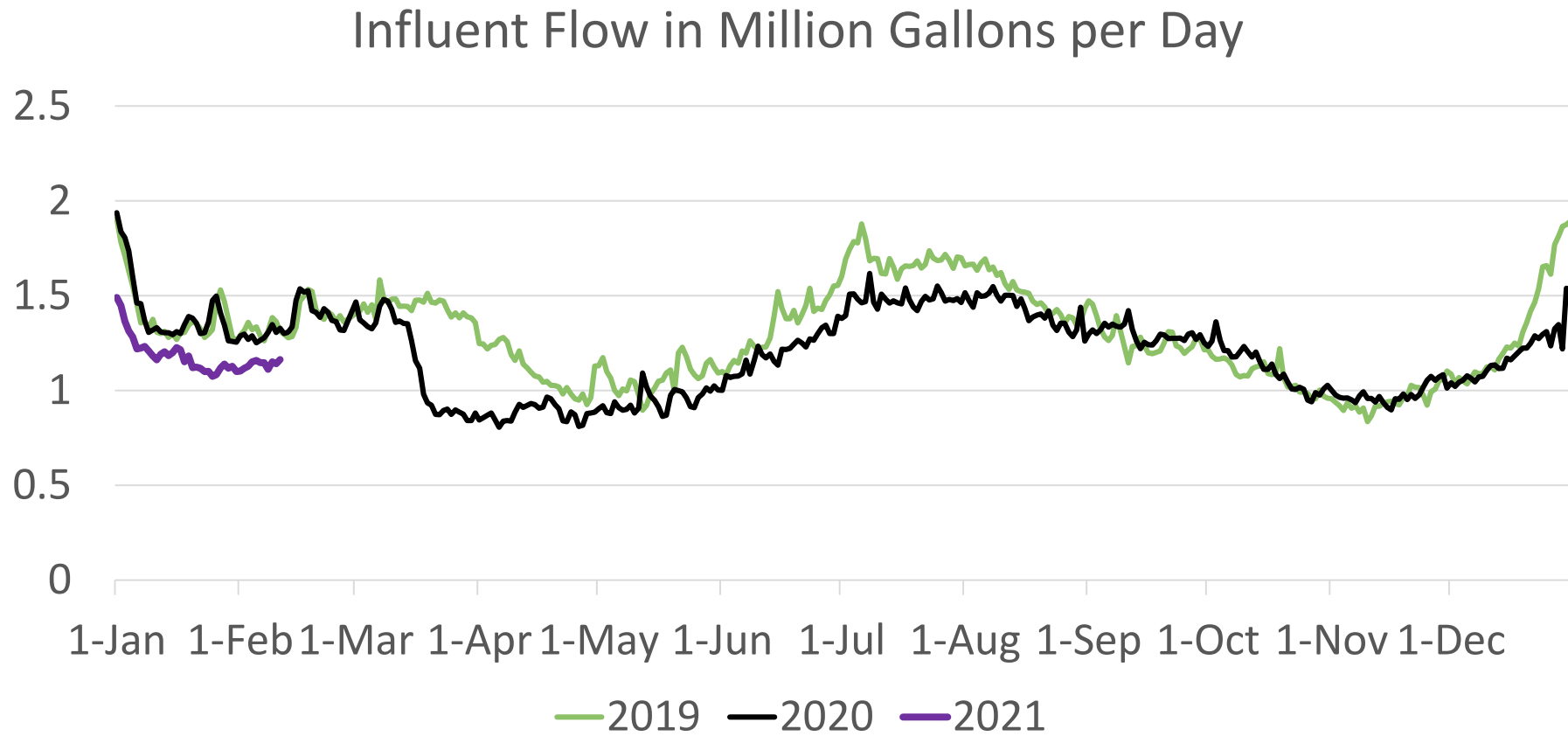
Continuing Unemployment Claims



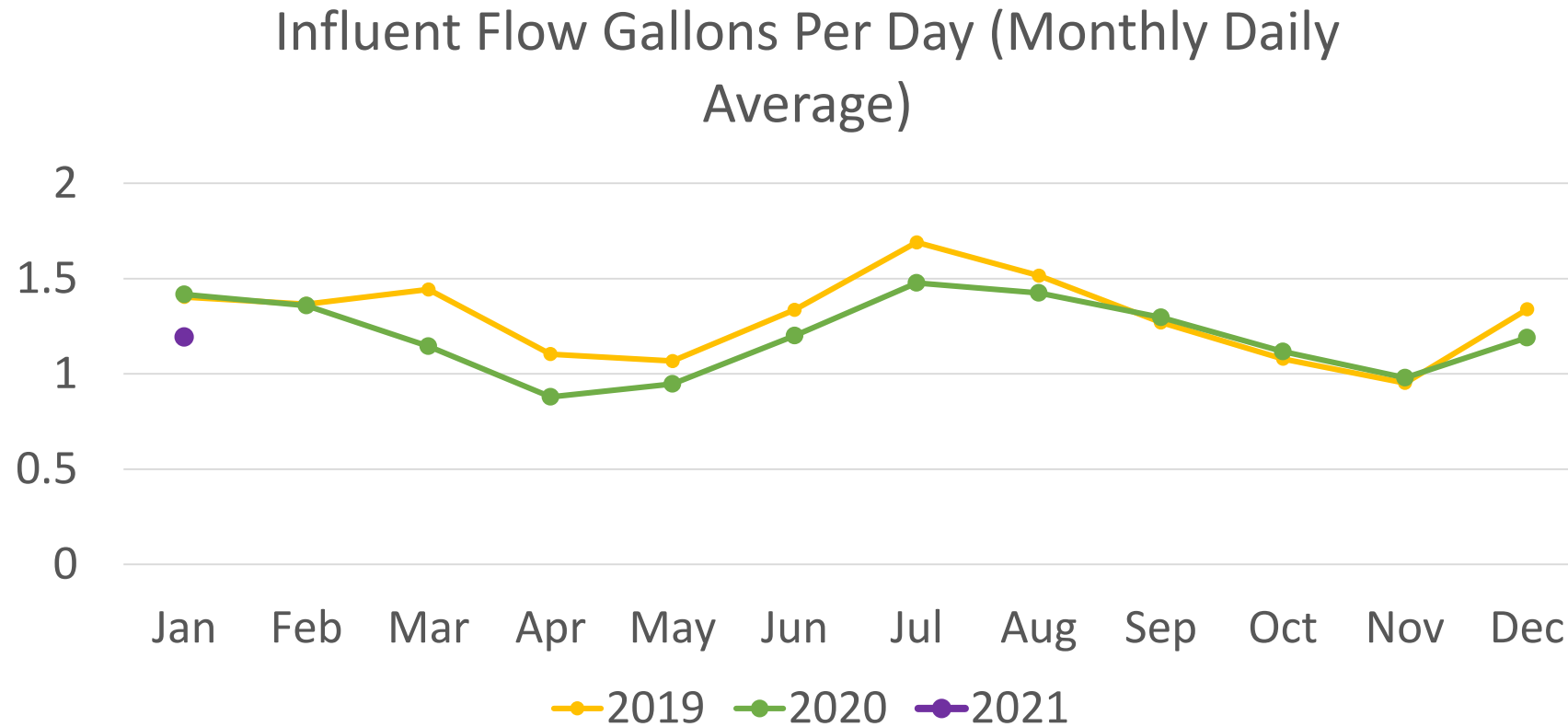
• Data for 2021 not available until further notice by CO Dept. of Labor and Employment

Indicators of Activity

ACSD Wastewater Influent Flows GPD

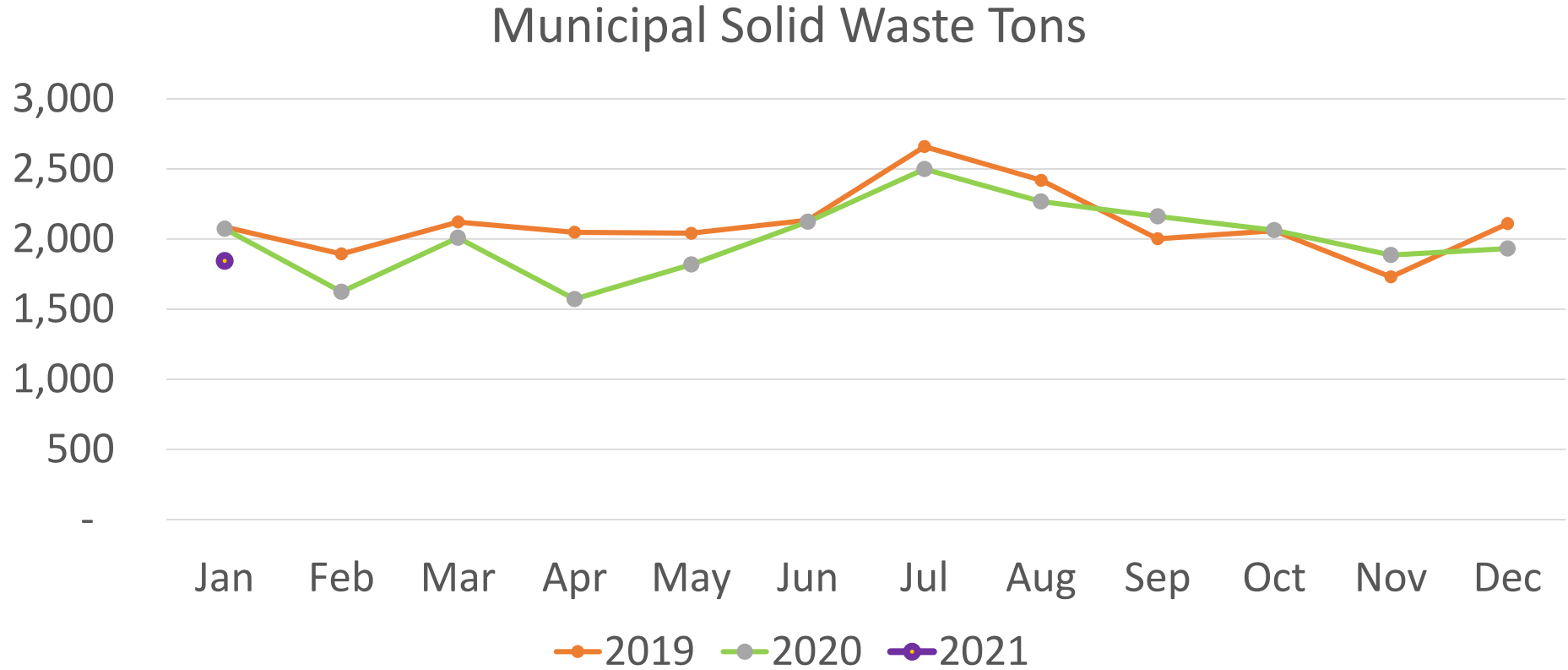


ACSD Wastewater Influent Flows Monthly Average GPD



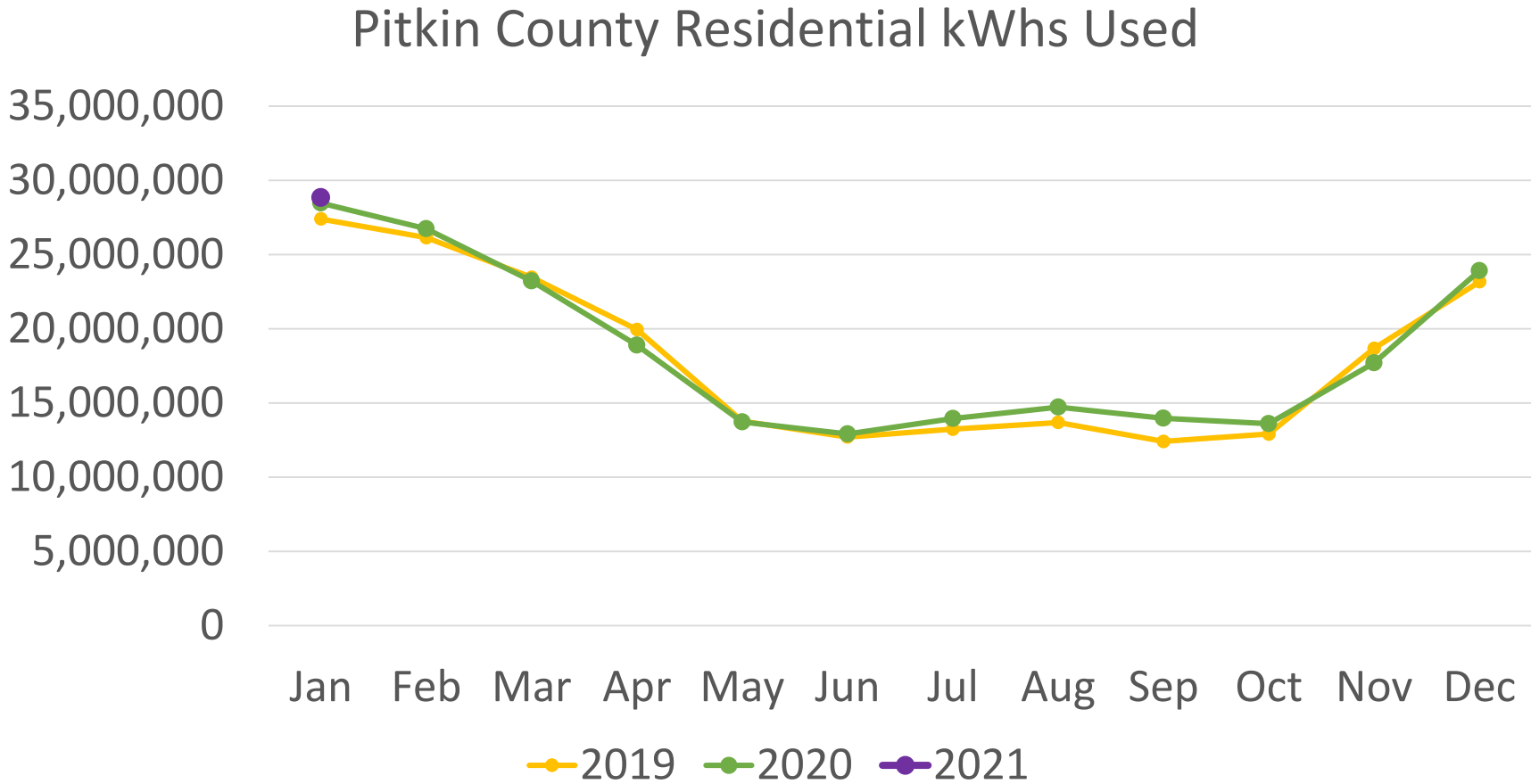
- YOY % Difference January vs. Last Year -15.8%

Pitkin County Solid Waste Intake – Municipal Waste



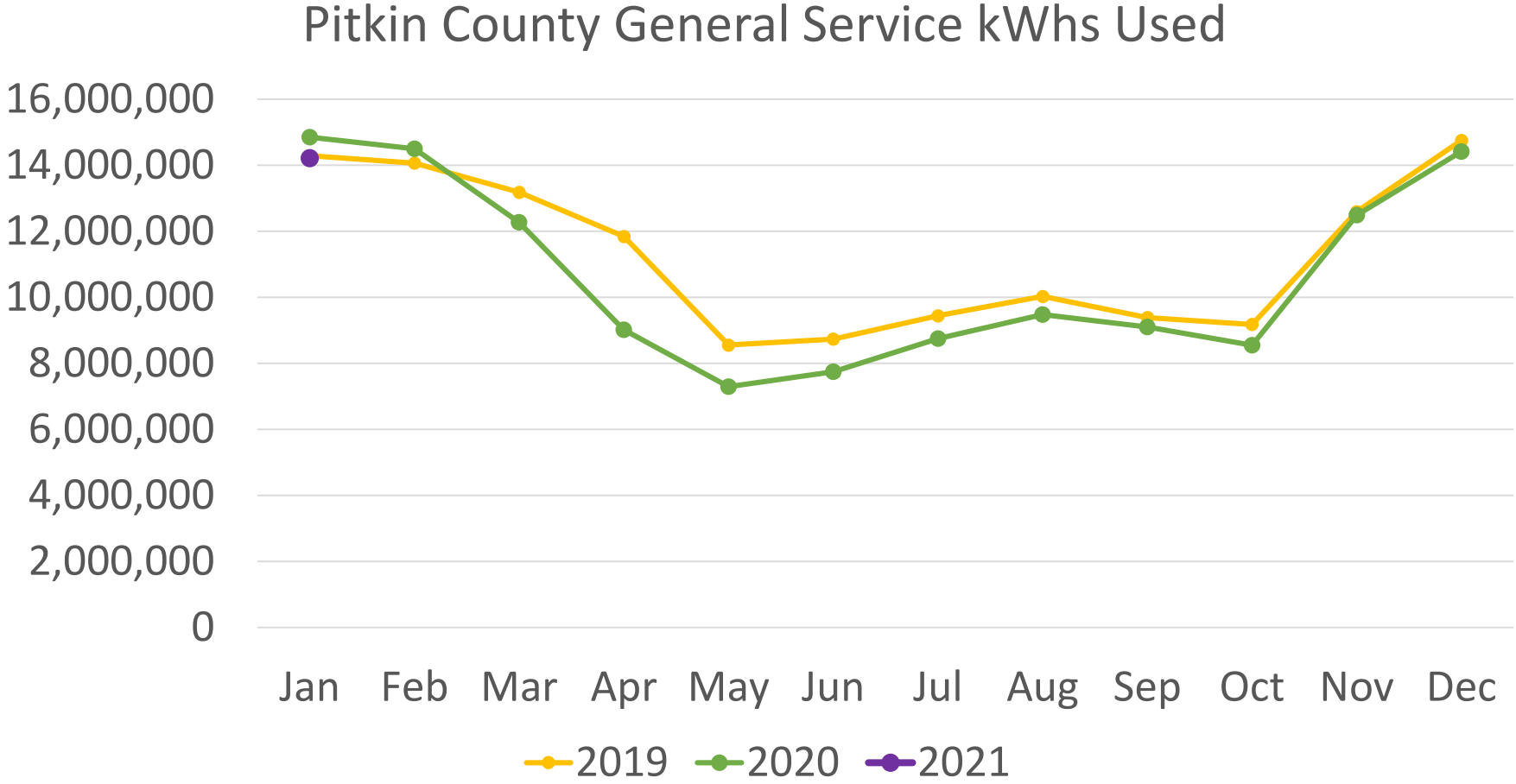
- YOY % Difference January vs. Last Year -11%
- YOY % Difference YTD vs. Last Year -11%

Pitkin County Electricity Use – Residential



- YOY % Difference January vs. Last Year +1%
- YOY % Difference YTD vs. Last Year +1%

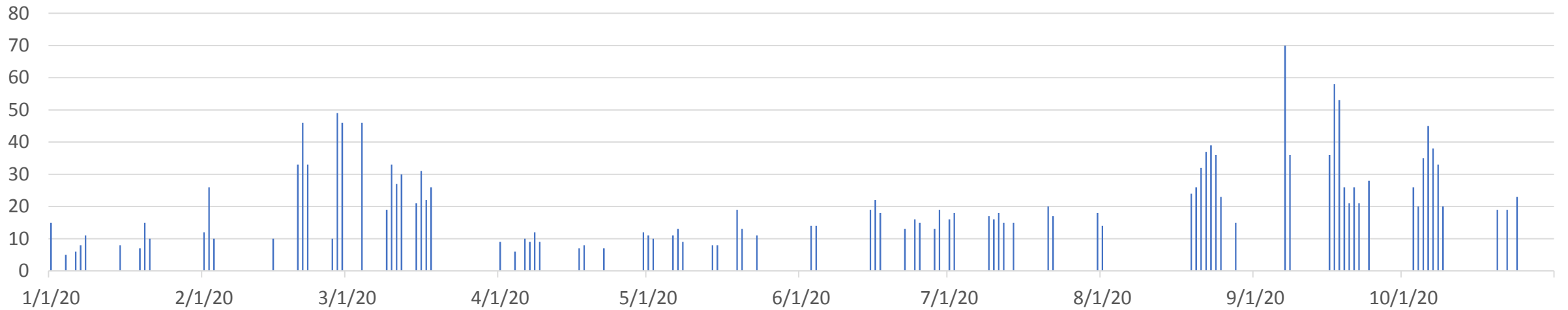
Pitkin County Electricity Use – General Service



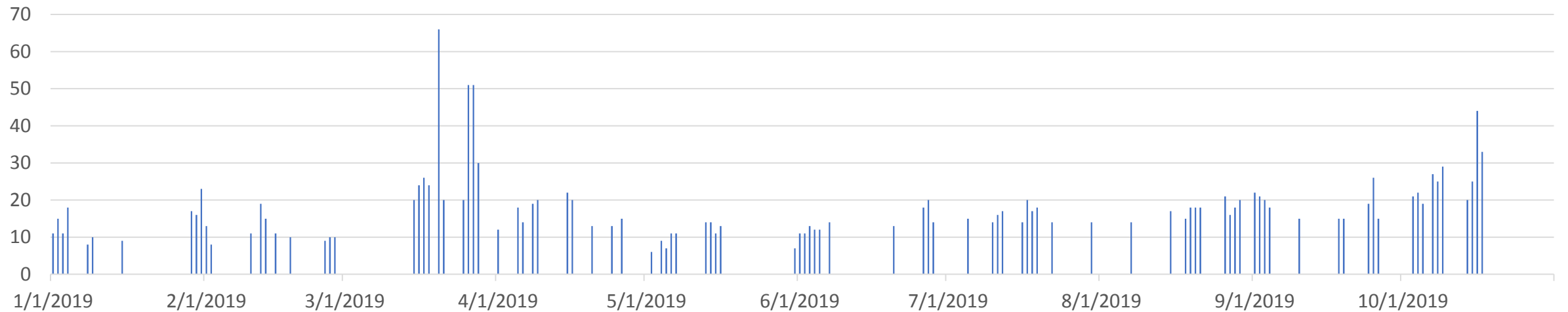
- YOY % Difference January vs. Last Year -4%
- YOY % Difference YTD vs. Last Year -4%

Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020

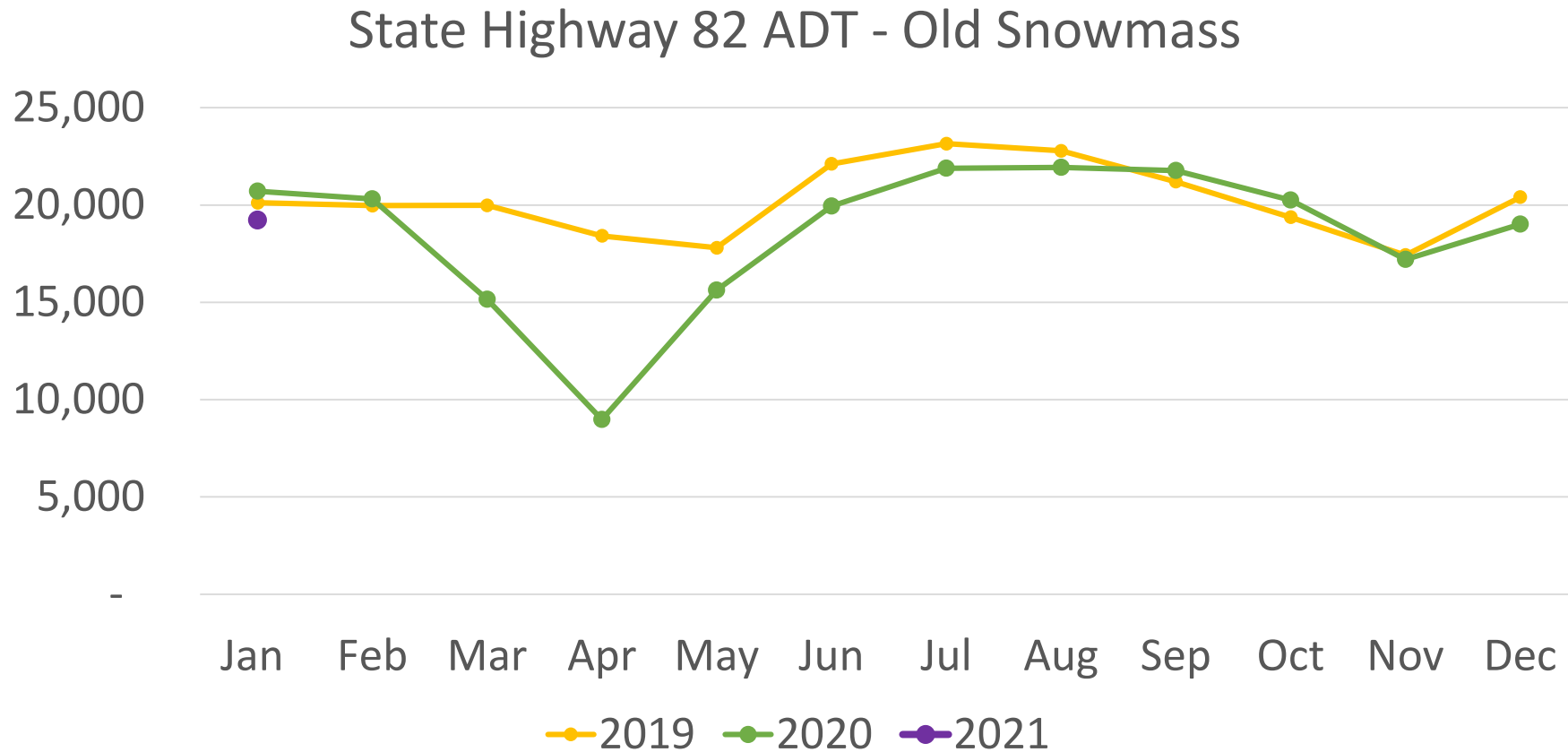


Ten Highest PM-10 by Month - 2019



Regional Commuting

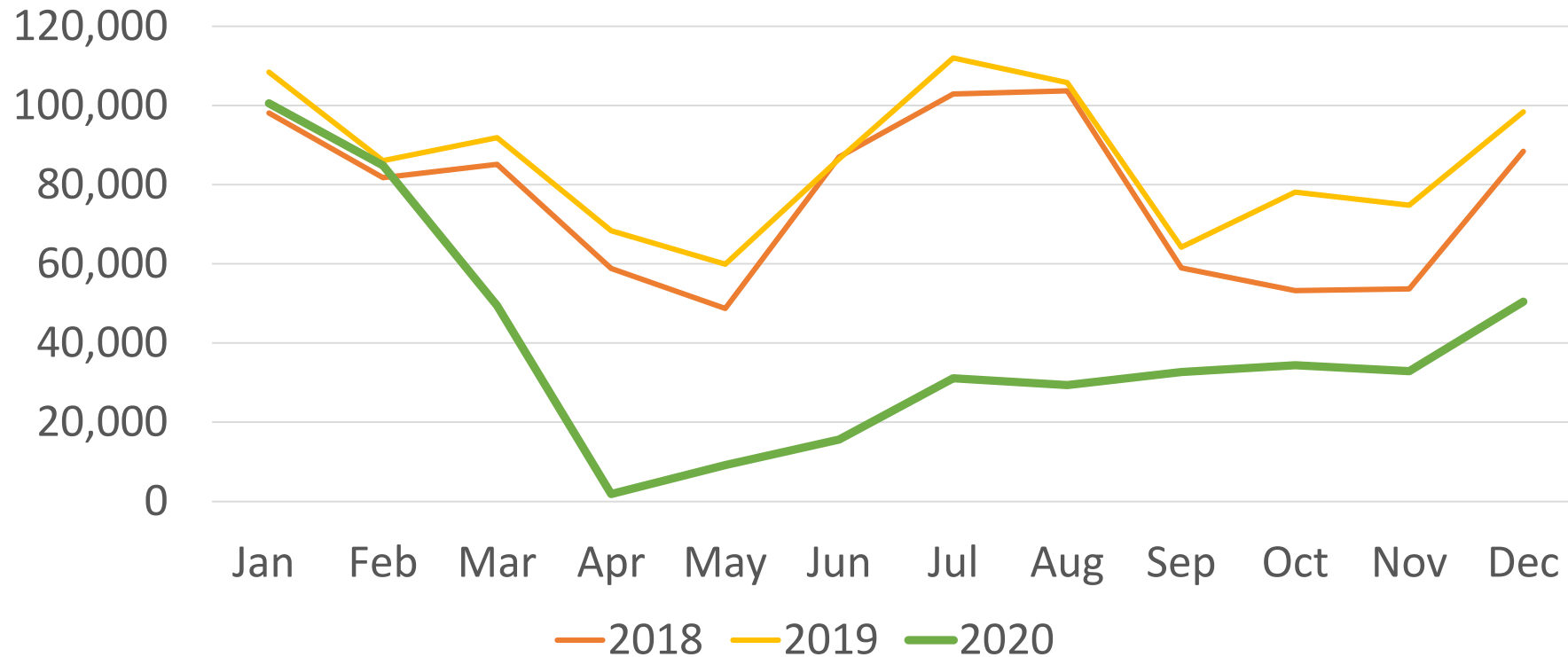
State Highway 82 ADT – Old Snowmass



- YOY % Difference January vs. Last Year -7%

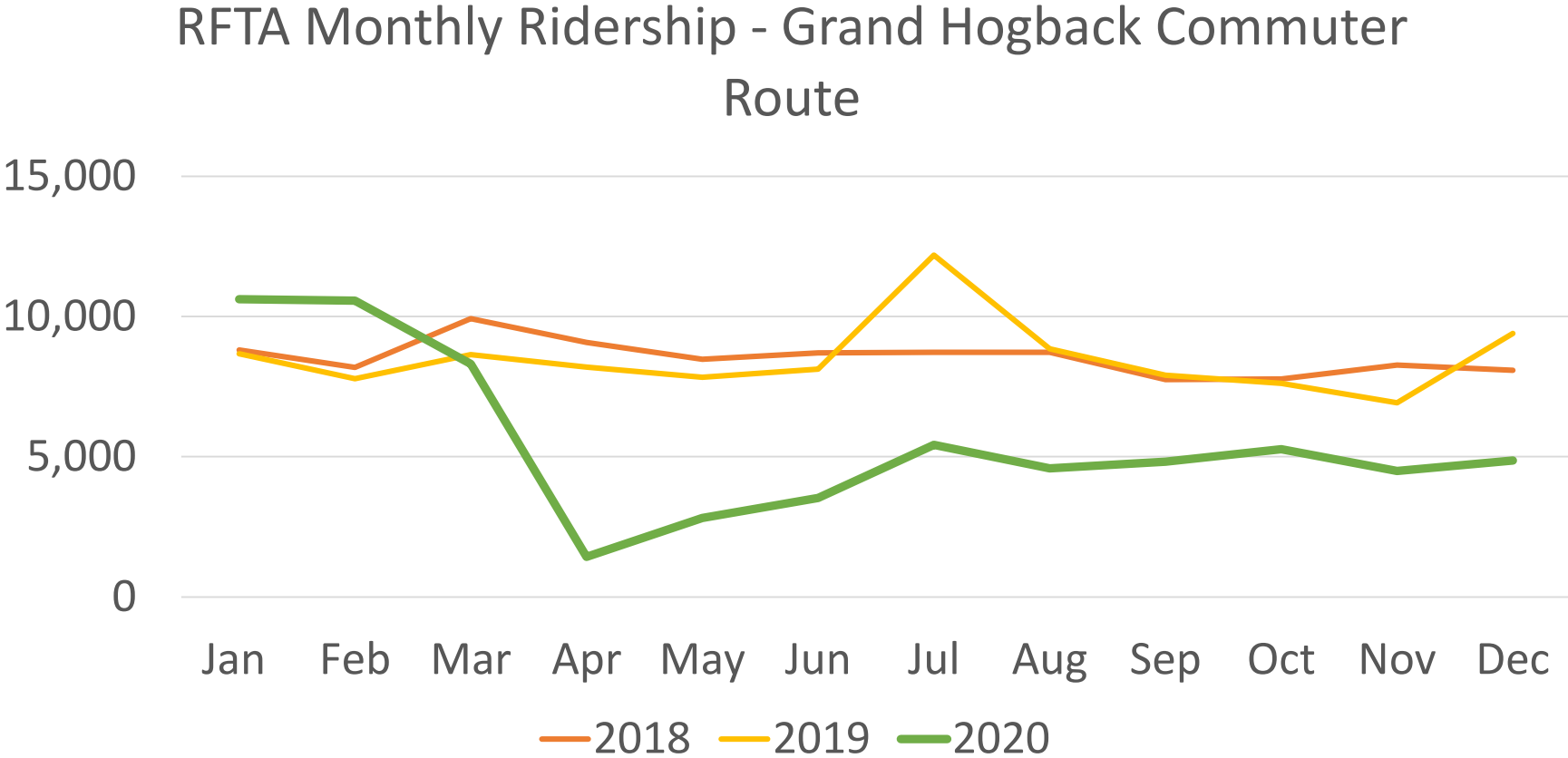
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

RFTA Monthly Ridership - Bus Rapid Transit Commuter Route



- YOY % Difference December vs. Last Year -48%

RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

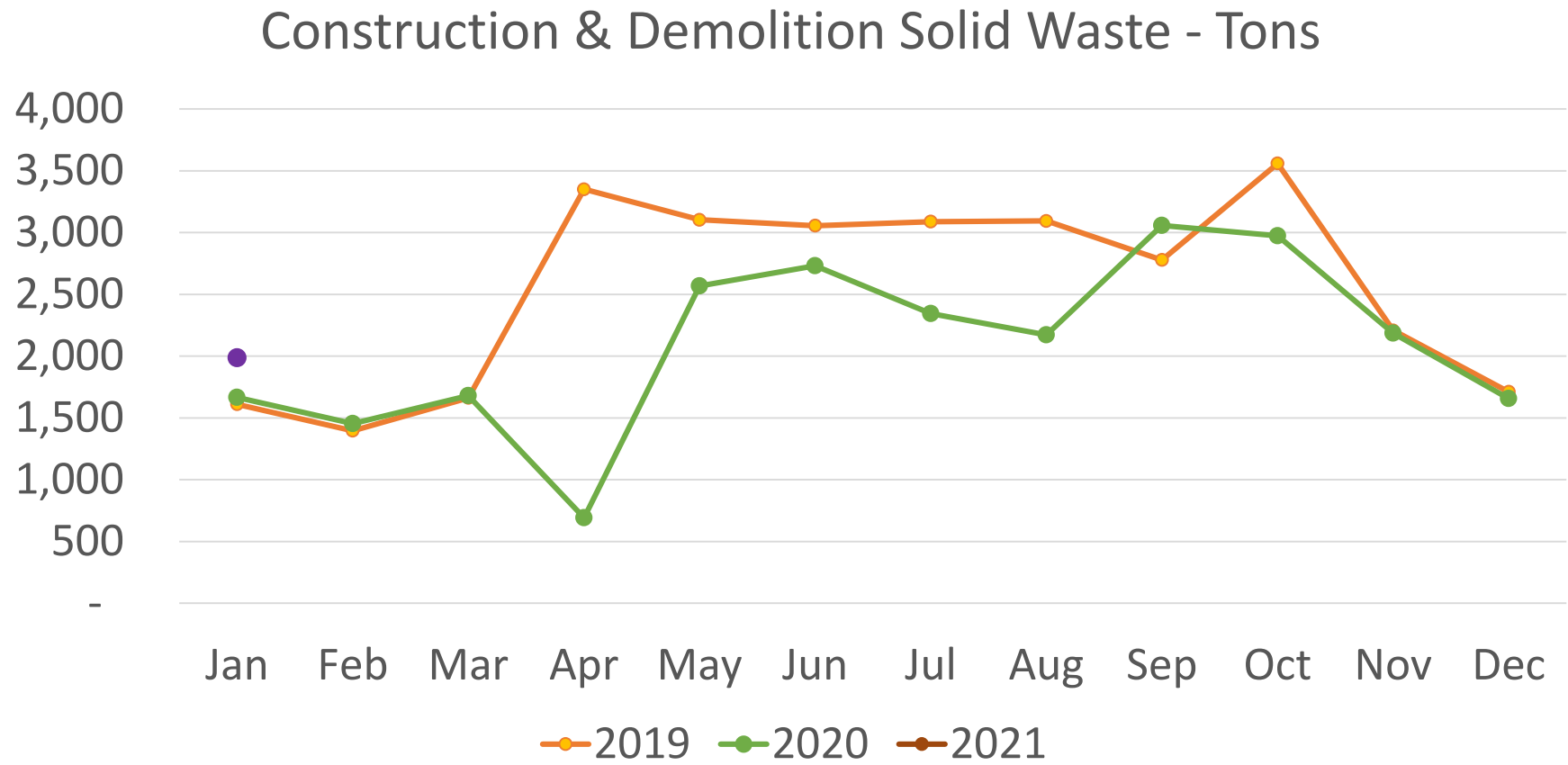


- % Difference December vs. Last Year -48%

Construction

Unincorporated County

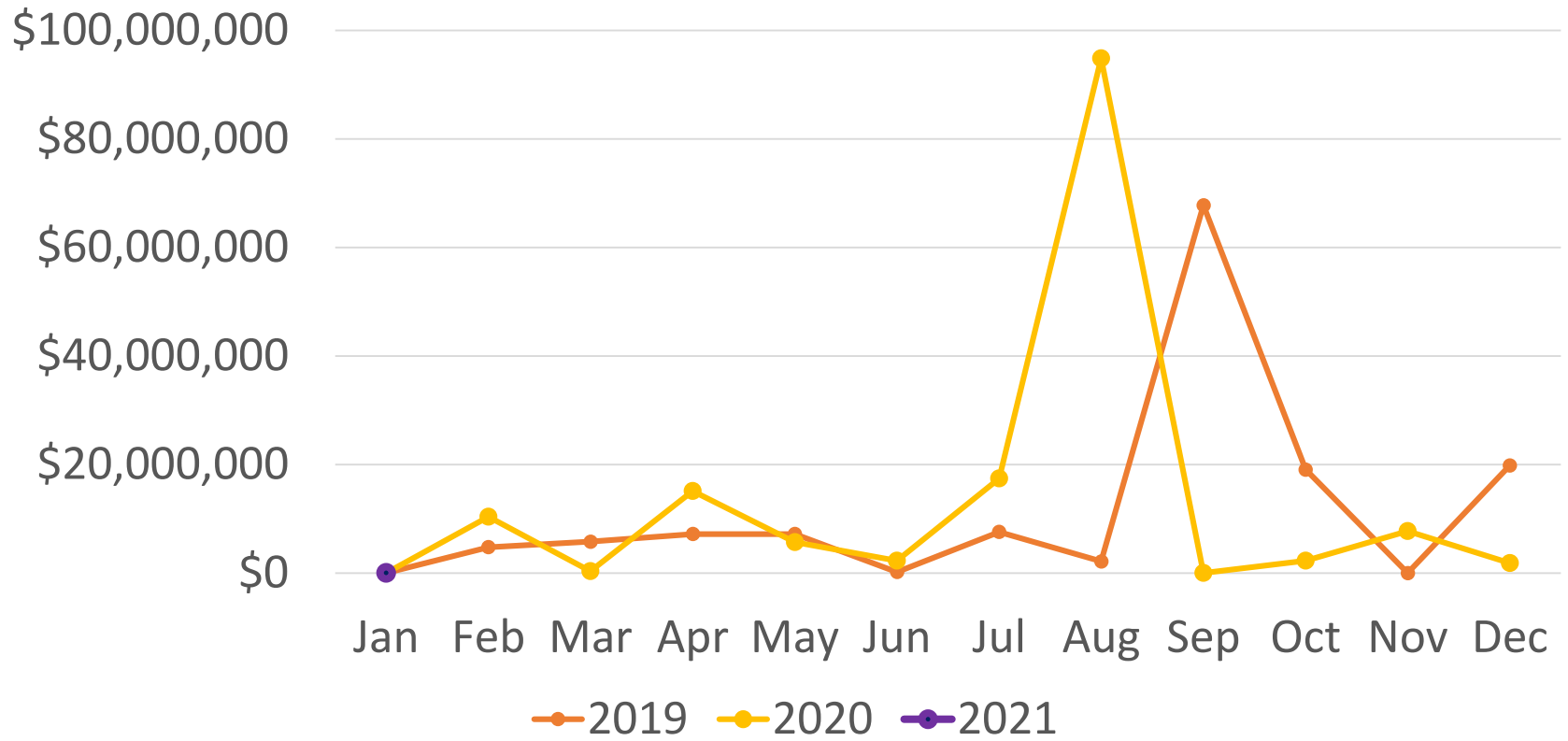
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference January vs. Last Year 19%
- YOY % Difference YTD vs. Last Year 19%

Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

