

# Pandemic Recovery Indicators

Pitkin County, Colorado

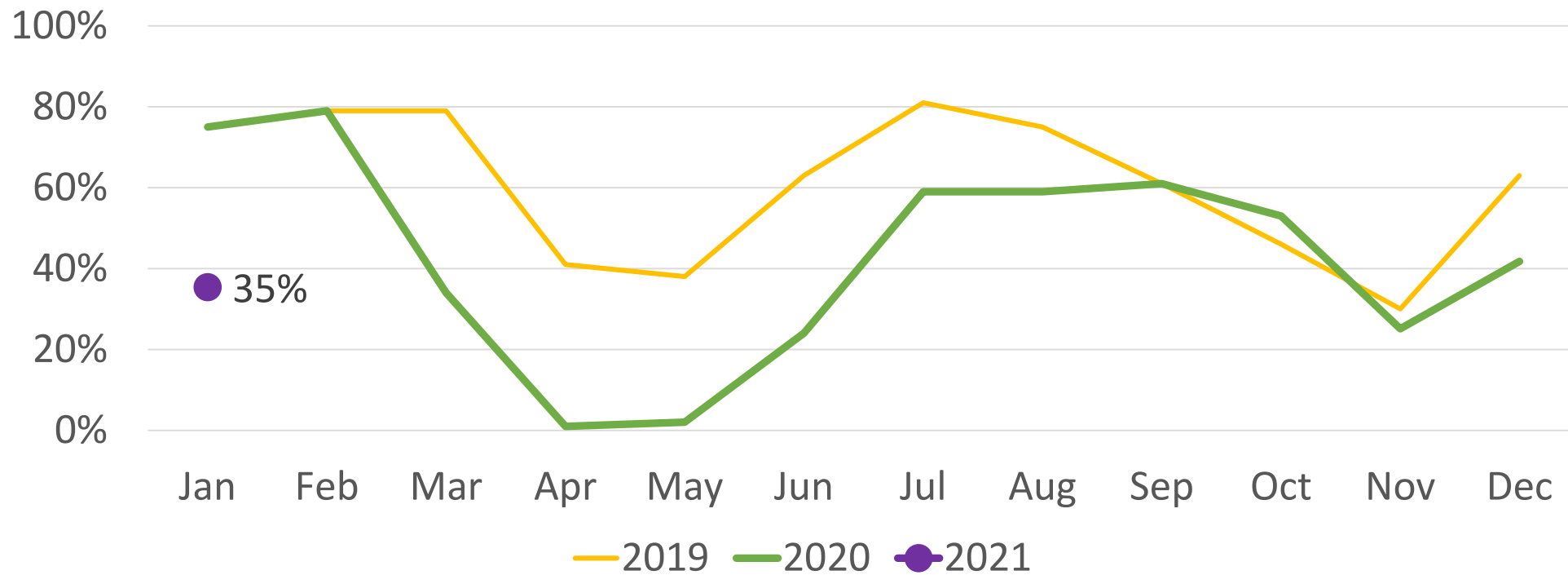
Prepared by: Gabe Preston, RPI Consulting

March 15, 2021

Visitation

# Aspen Chamber Resort Association Historical Monthly Occupancy

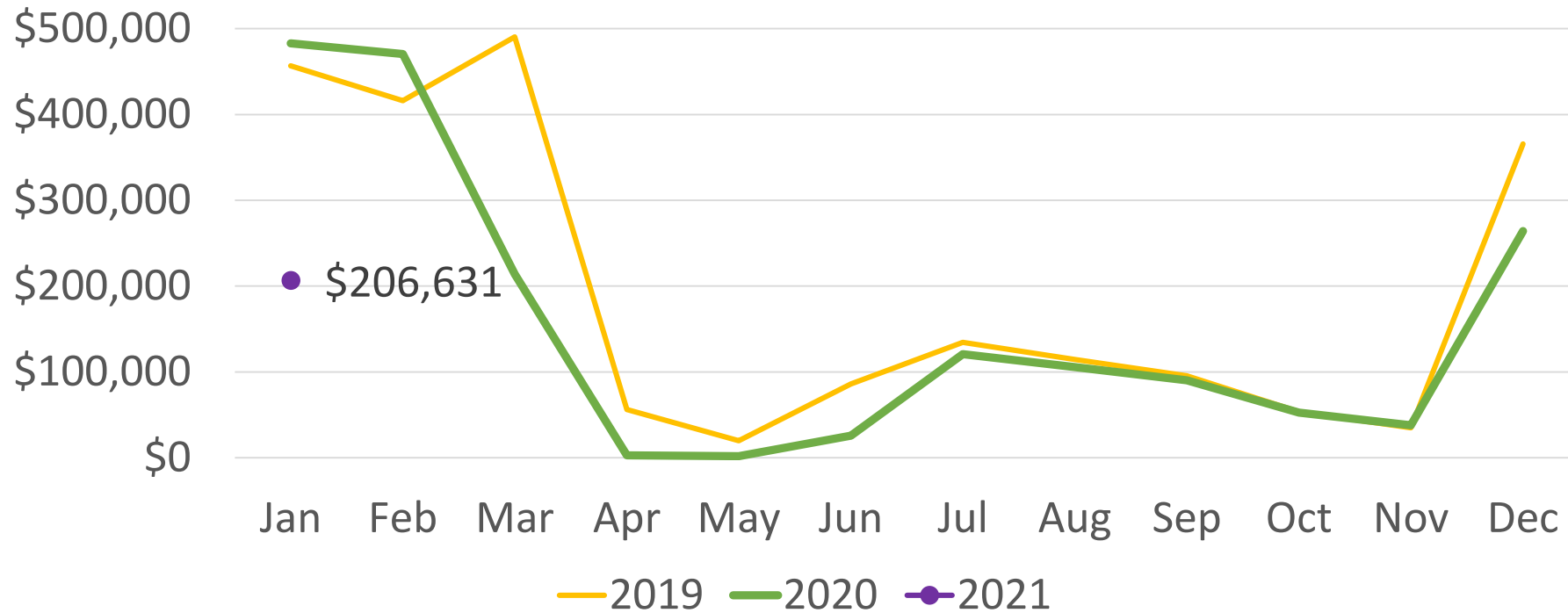
Aspen Chamber Resort Association Historical Monthly Occupancy



- YOY % Difference January 2021 vs. 2019 -52.8%
- (Source: DestiMetrics modeled occupancy based on participating properties)

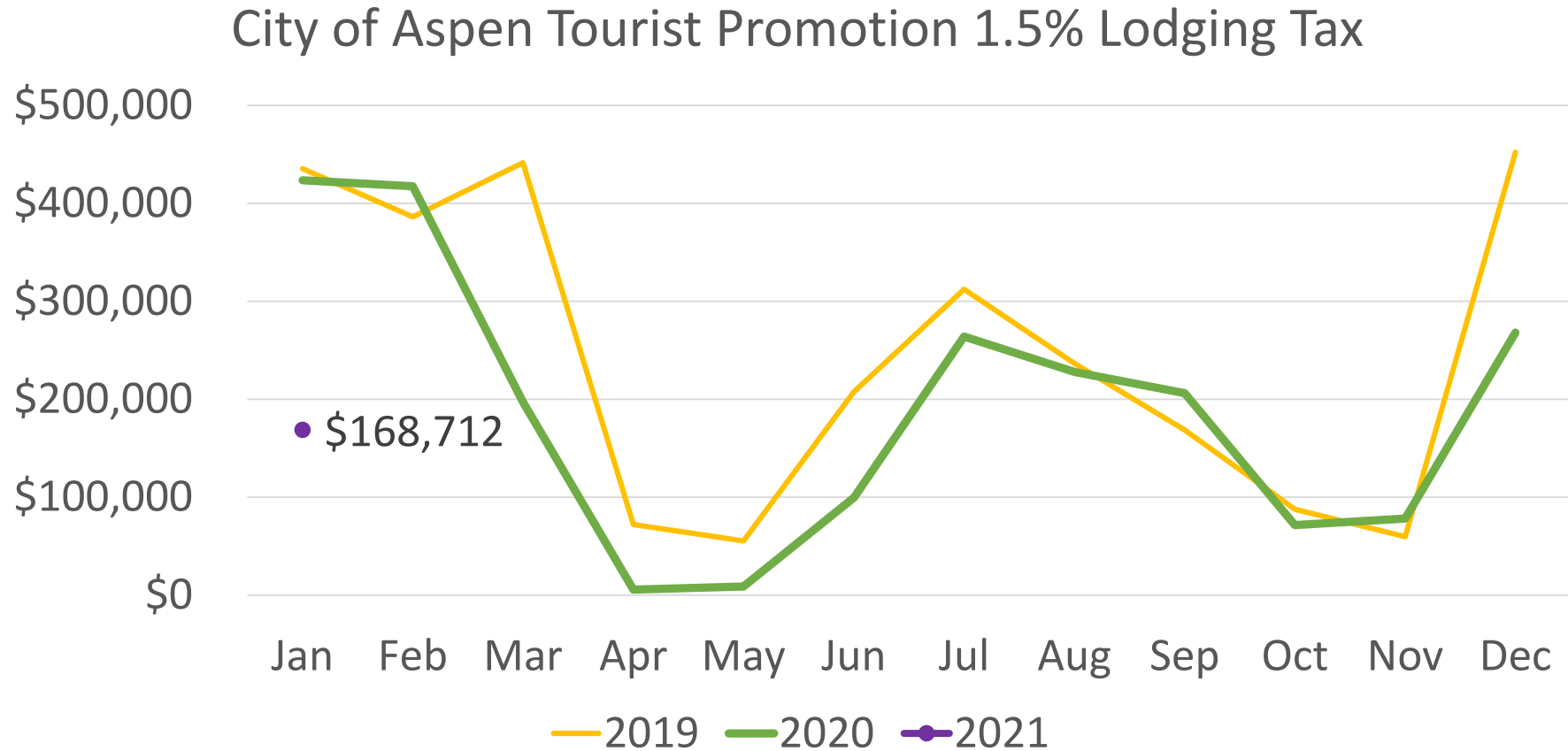
# Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program Lodging  
Tax Fund



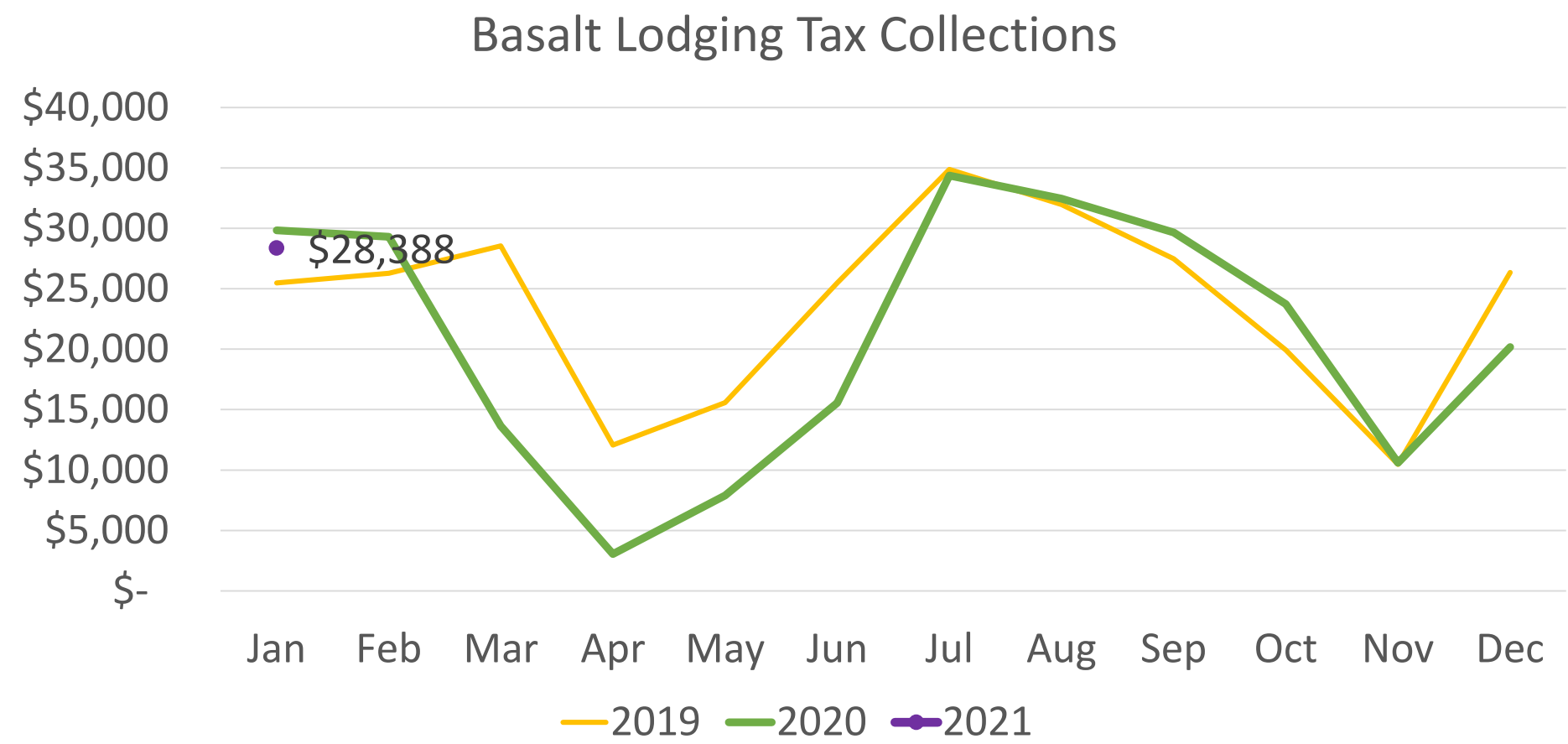
- YOY % Difference January 2021 vs. 2019 -55%

# City of Aspen Lodging Tax Collections



- YOY % Difference January 2021 vs. 2019 -60%

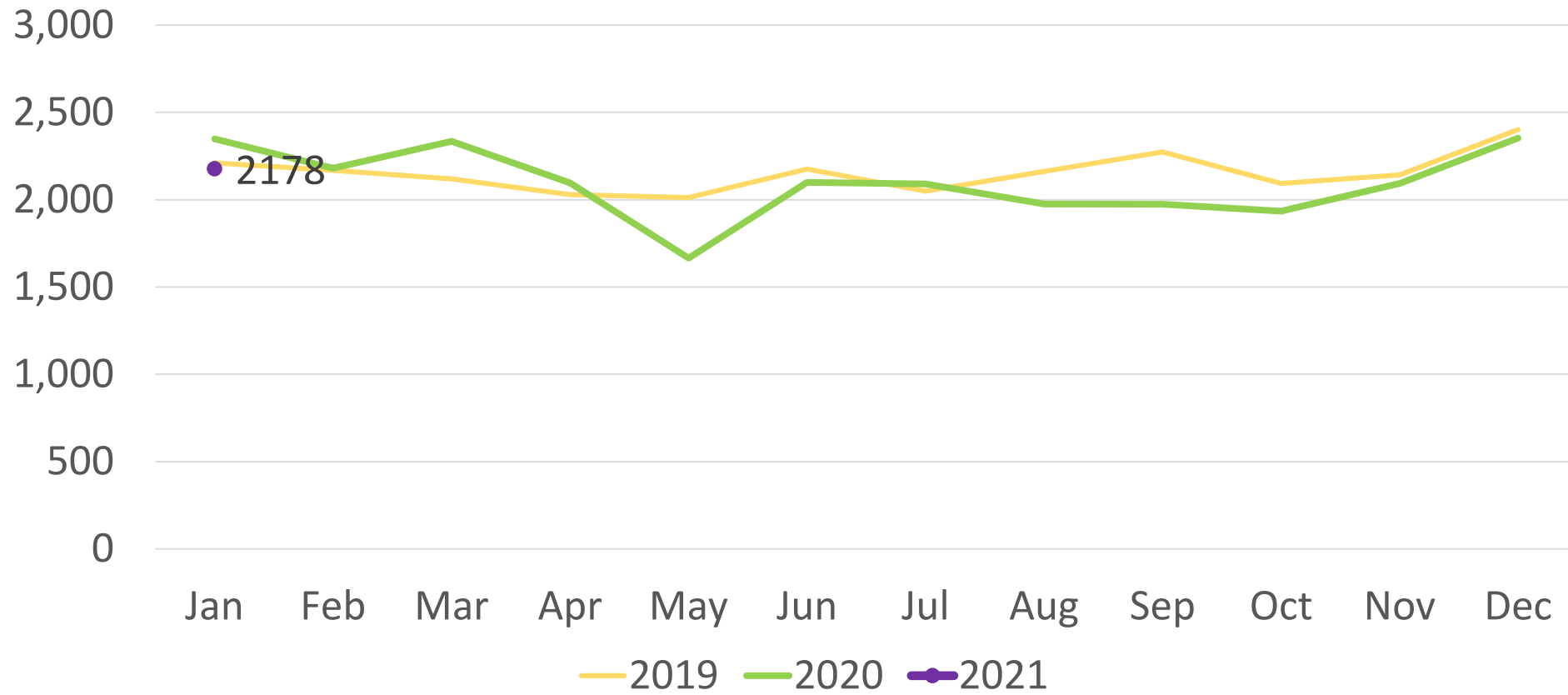
# Town of Basalt Lodging Tax Collections by Month of Sale



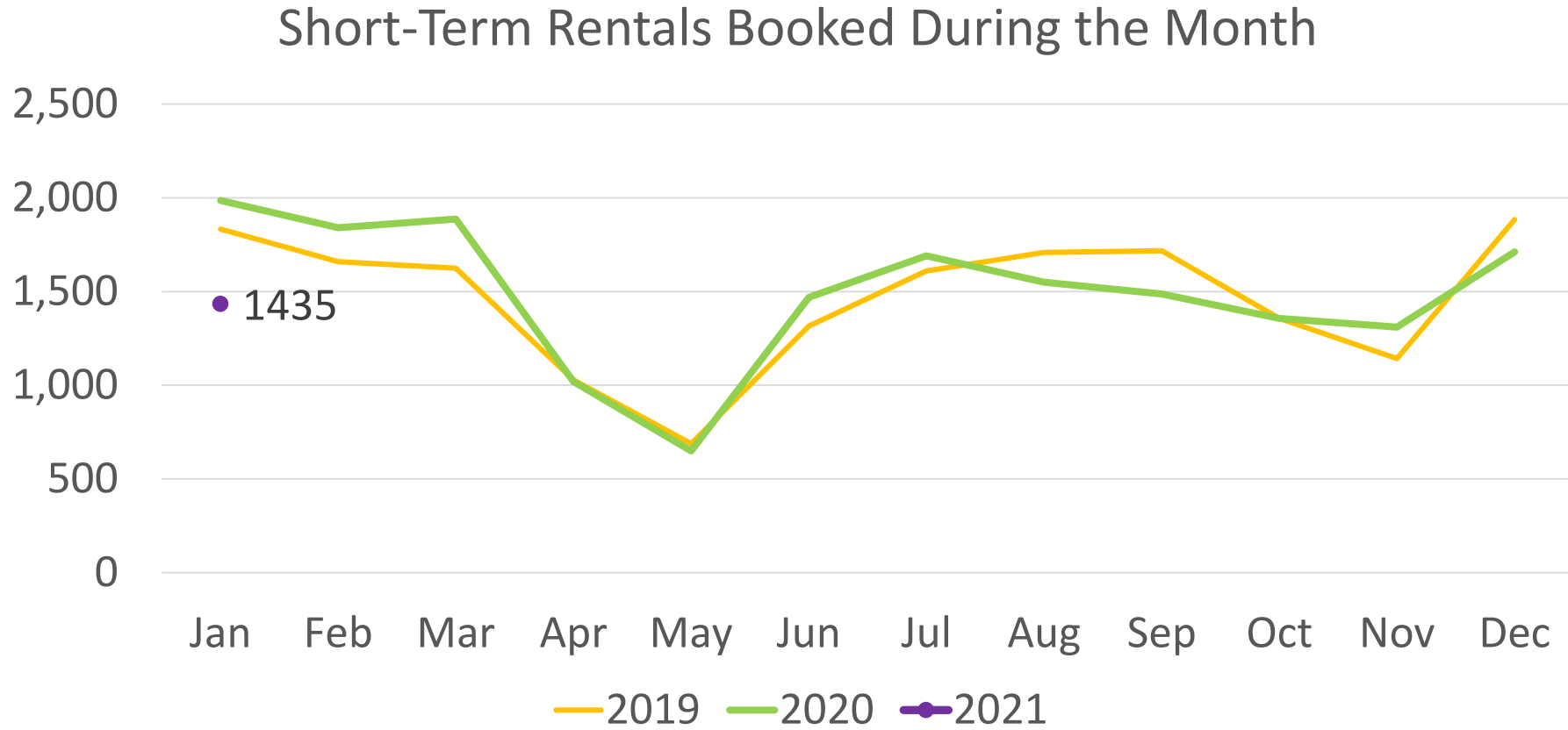
- YOY % Difference January 2021 vs. January 2019 +11%

# Short-Term Rental by Owner Unit Supply - Listings

Short-Term Rental Units Listed During the Month



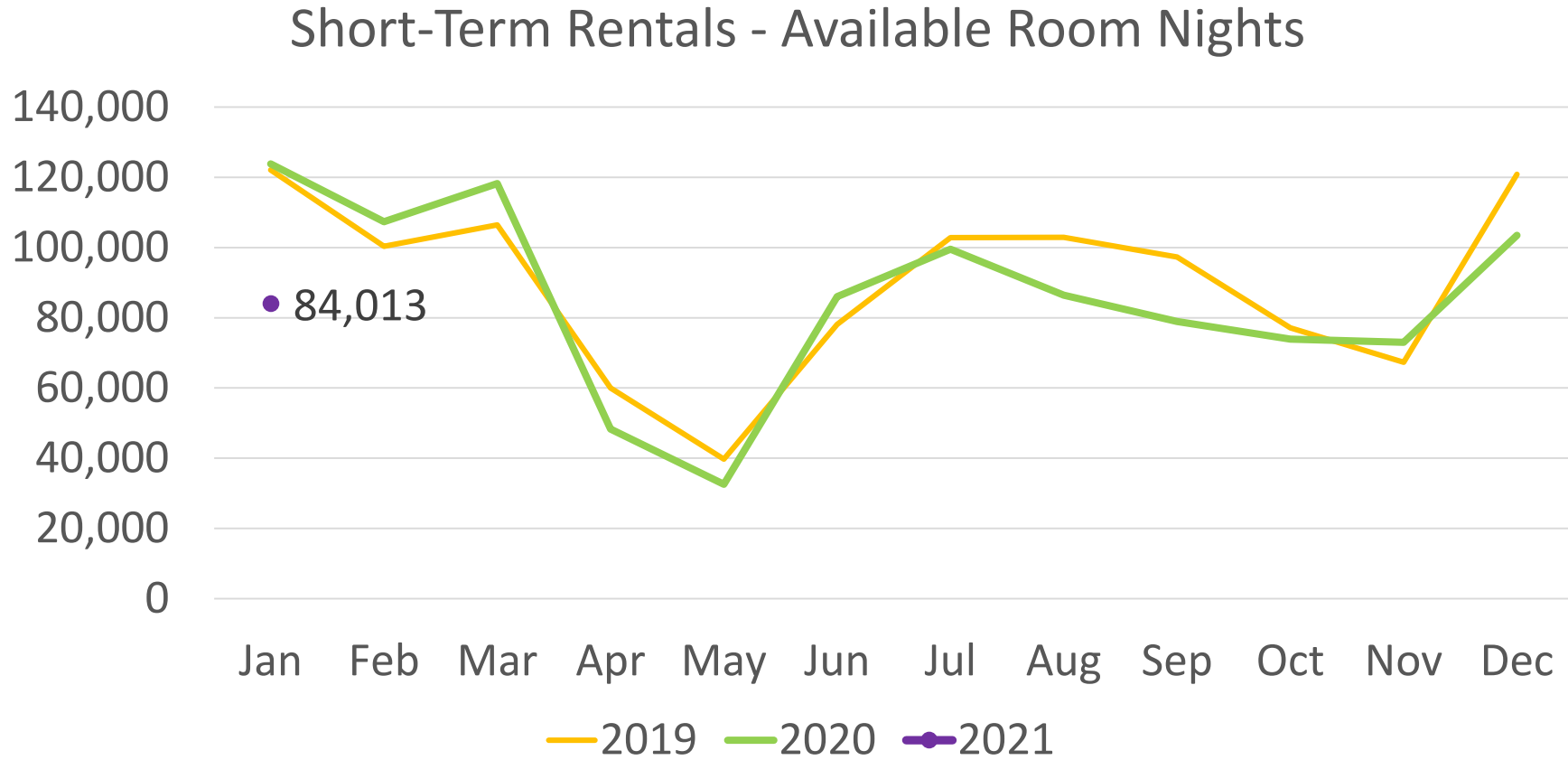
# Short-Term Rental Unit by Owner Demand – Booked Listings



- YOY % Difference January 2021 vs. 2019 -22%

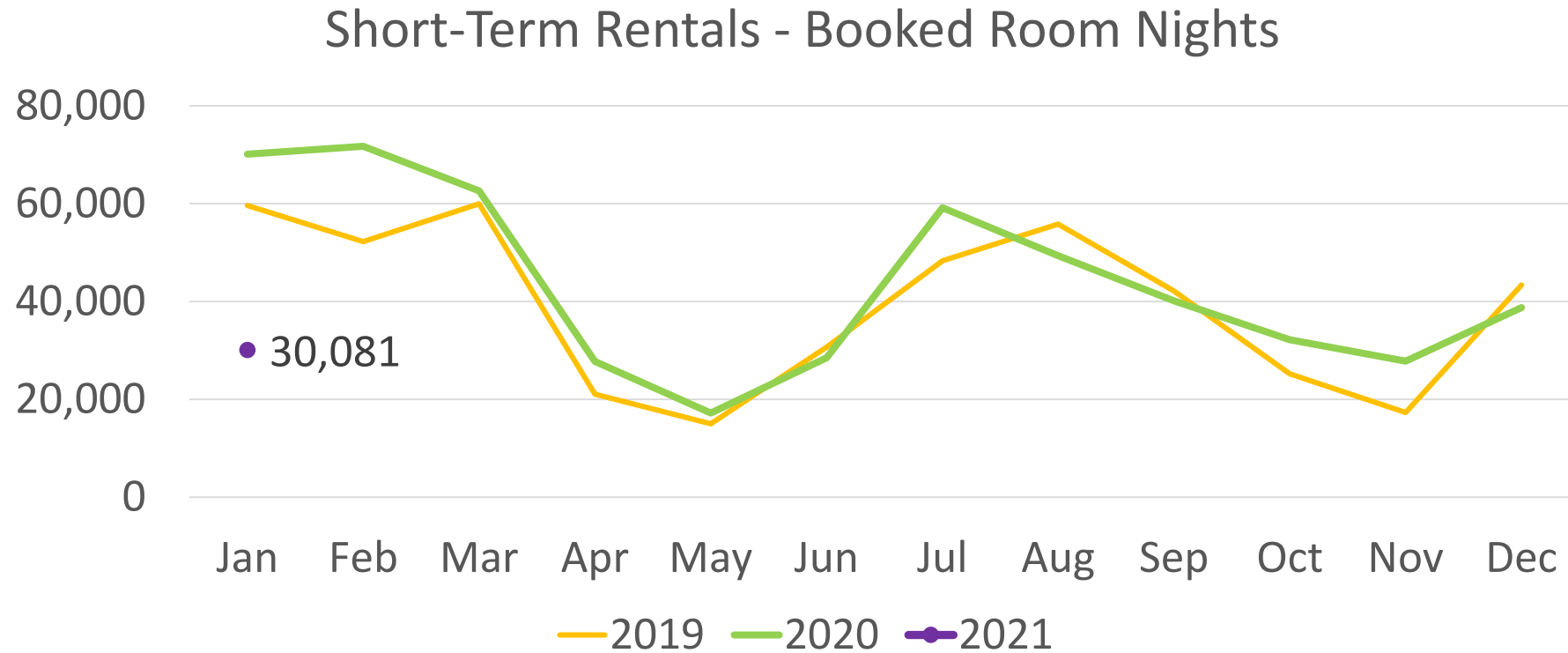


# Short-Term Rental Unit by Owner Supply – Available Room Nights



- YOY % Difference January 2021 vs. 2019 -31%

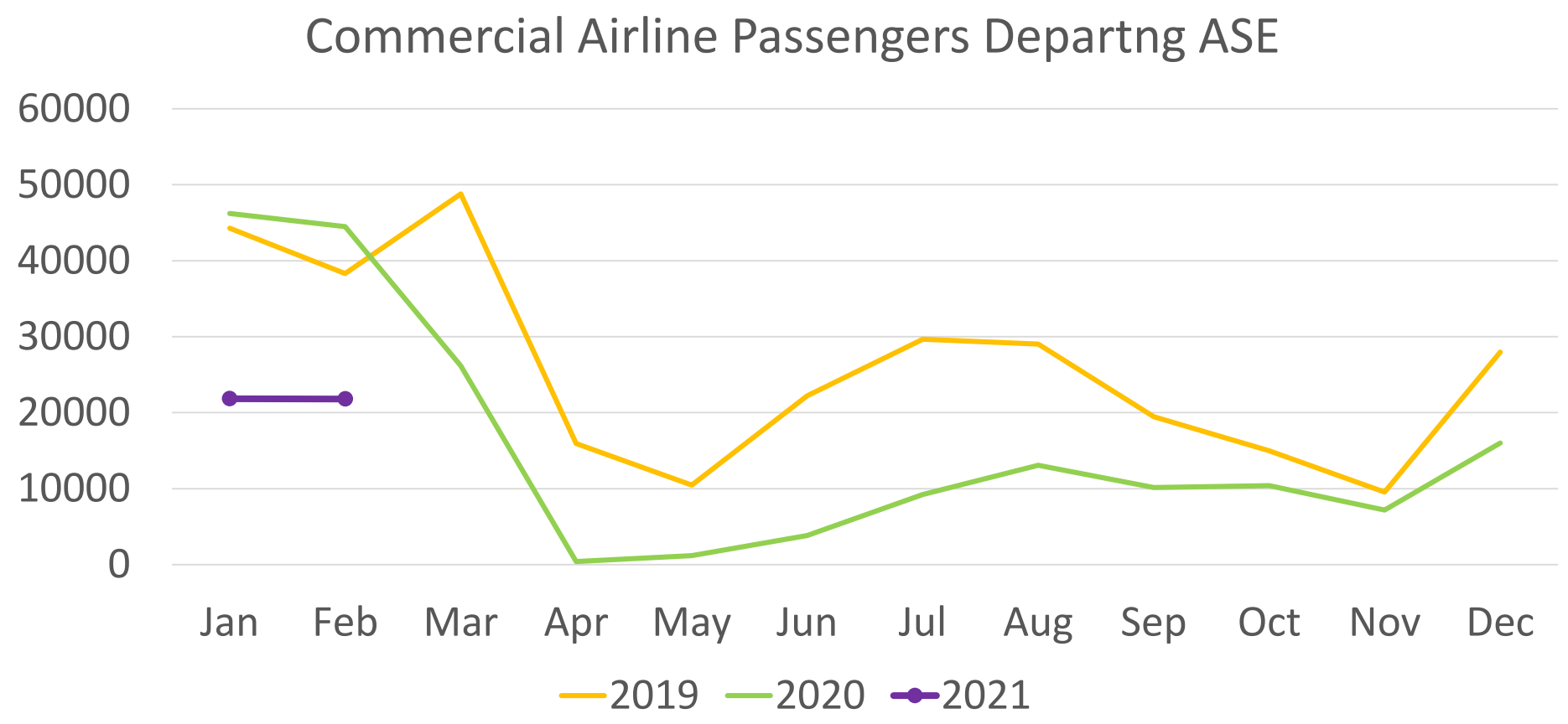
# Short-Term Rental by Owner Demand – Booked Room Nights



- YOY % Difference January 2021 vs. 2019 -50%

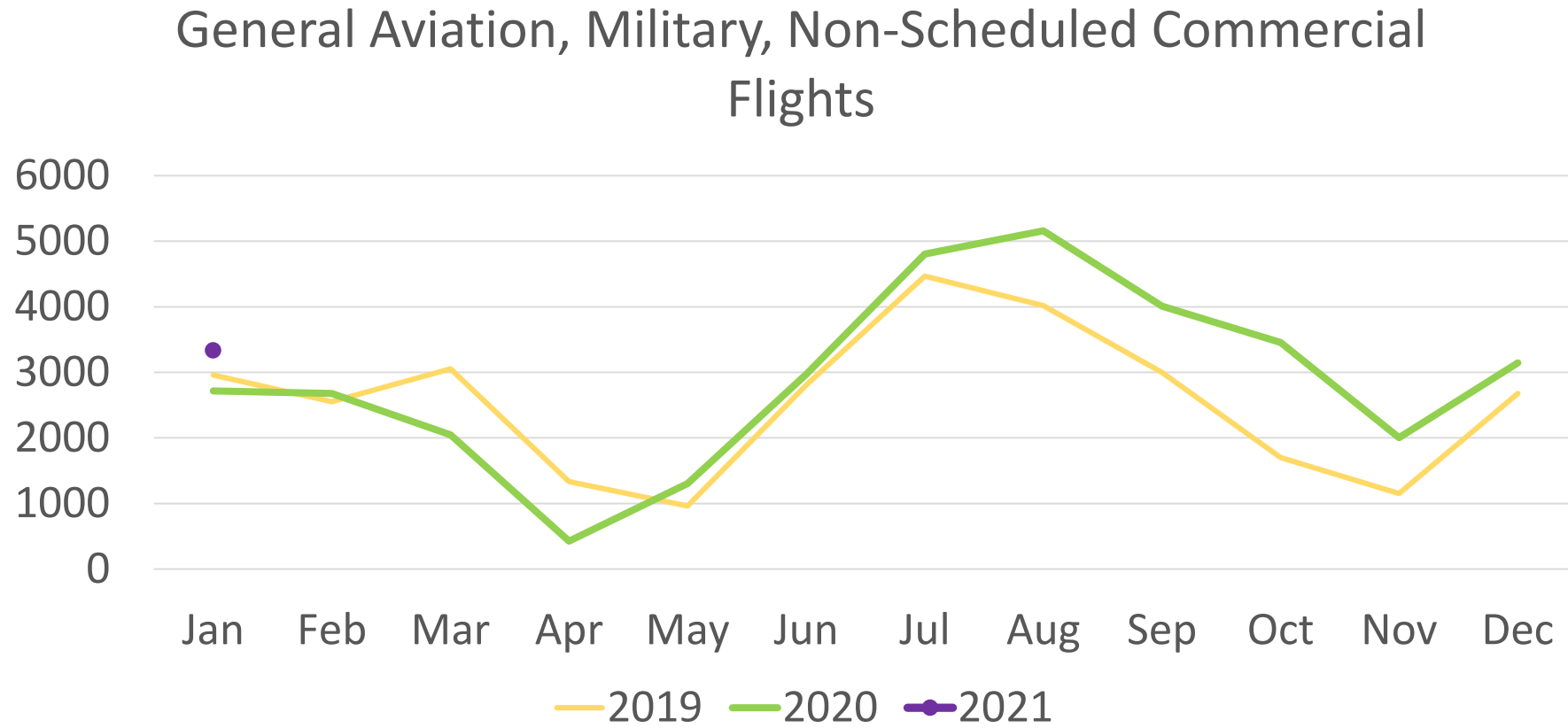


# Commercial Airlines – Passengers Departing ASE



- YOY % Difference January 2021 vs. 2019 -43%
- Based on reservations, not enplanements

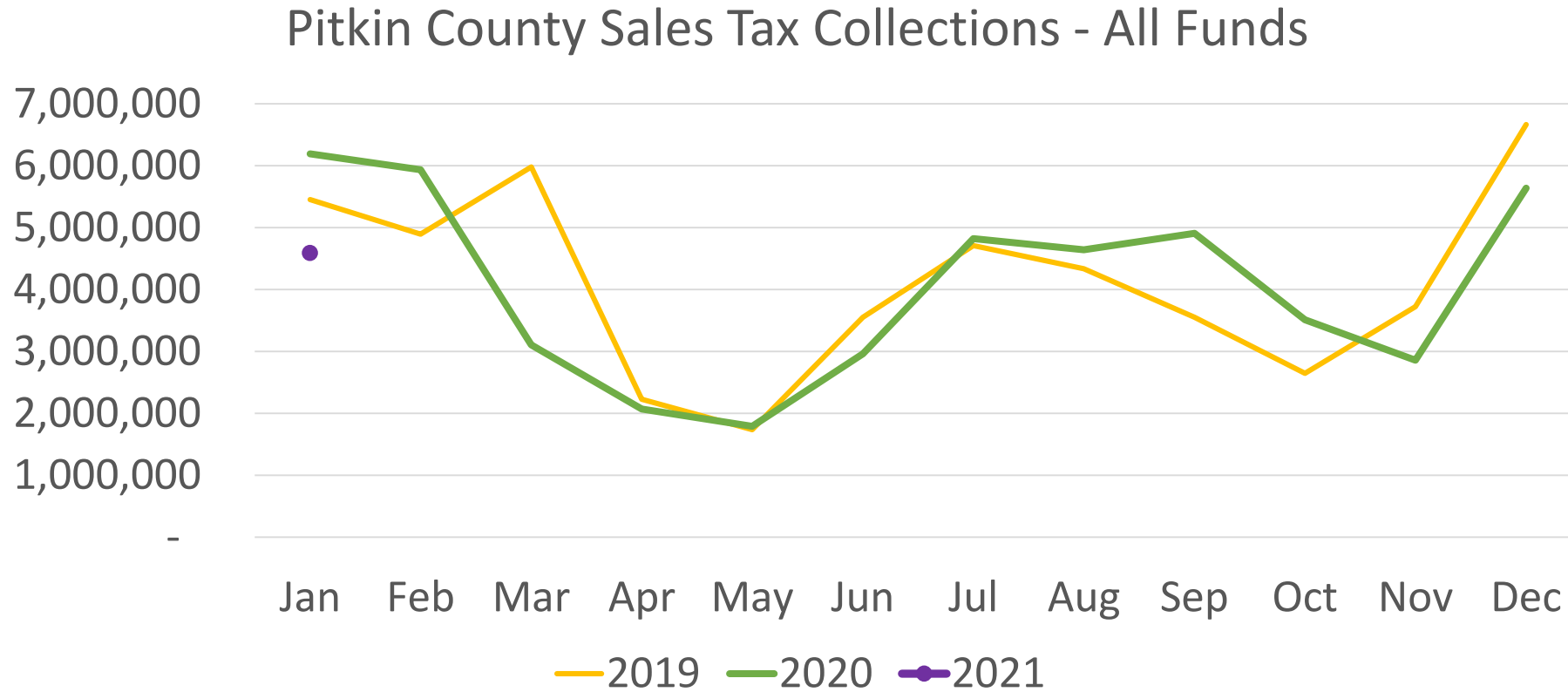
# General Aviation, Military, Non-Scheduled Flights



- YOY % Difference January 2021 vs 2019 +13%

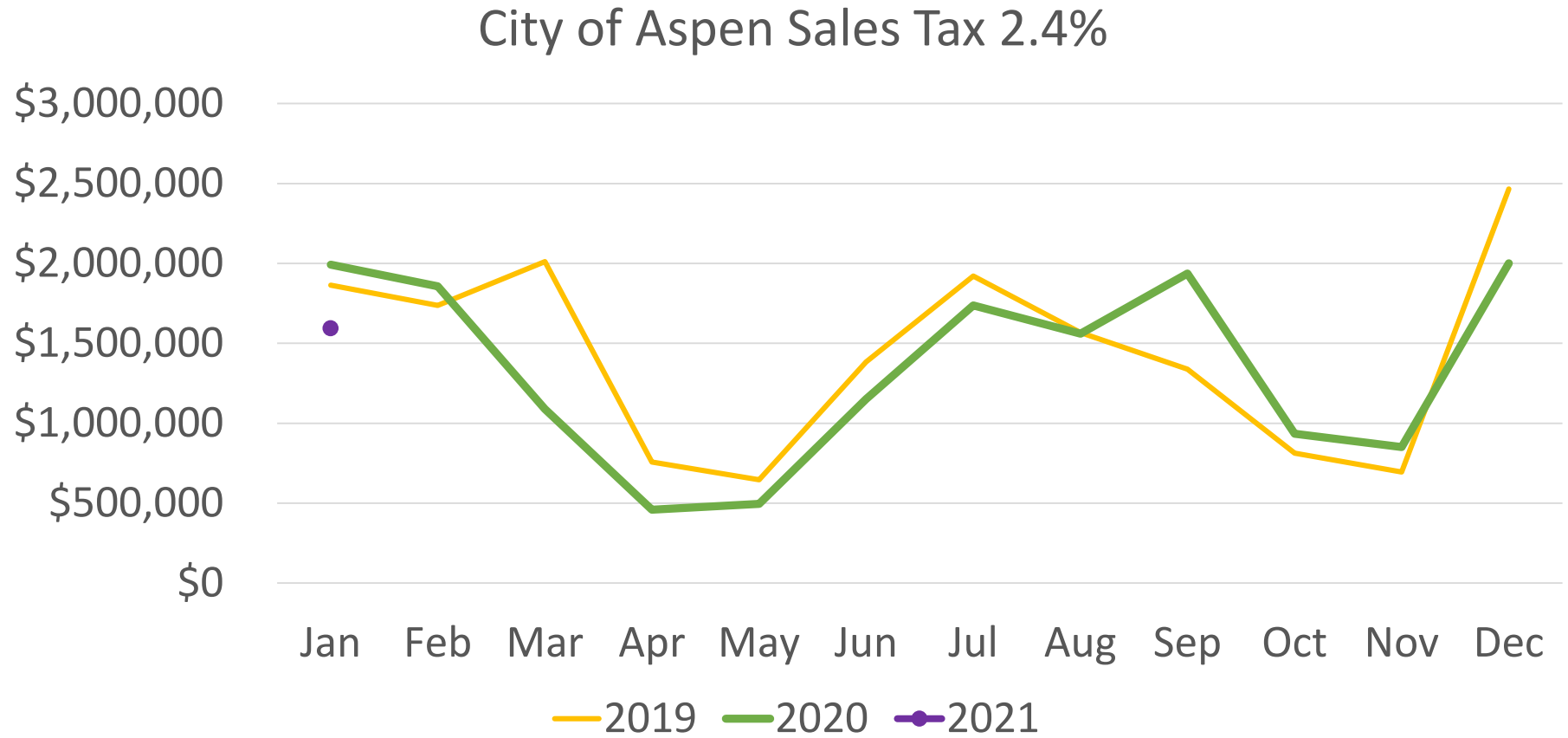
Retail Sales

# Pitkin County Total Sales Tax Collections



- YOY % Difference January 2021 vs. 2019 -16%
- YOY % Difference January 2021 vs. 2020 -26%

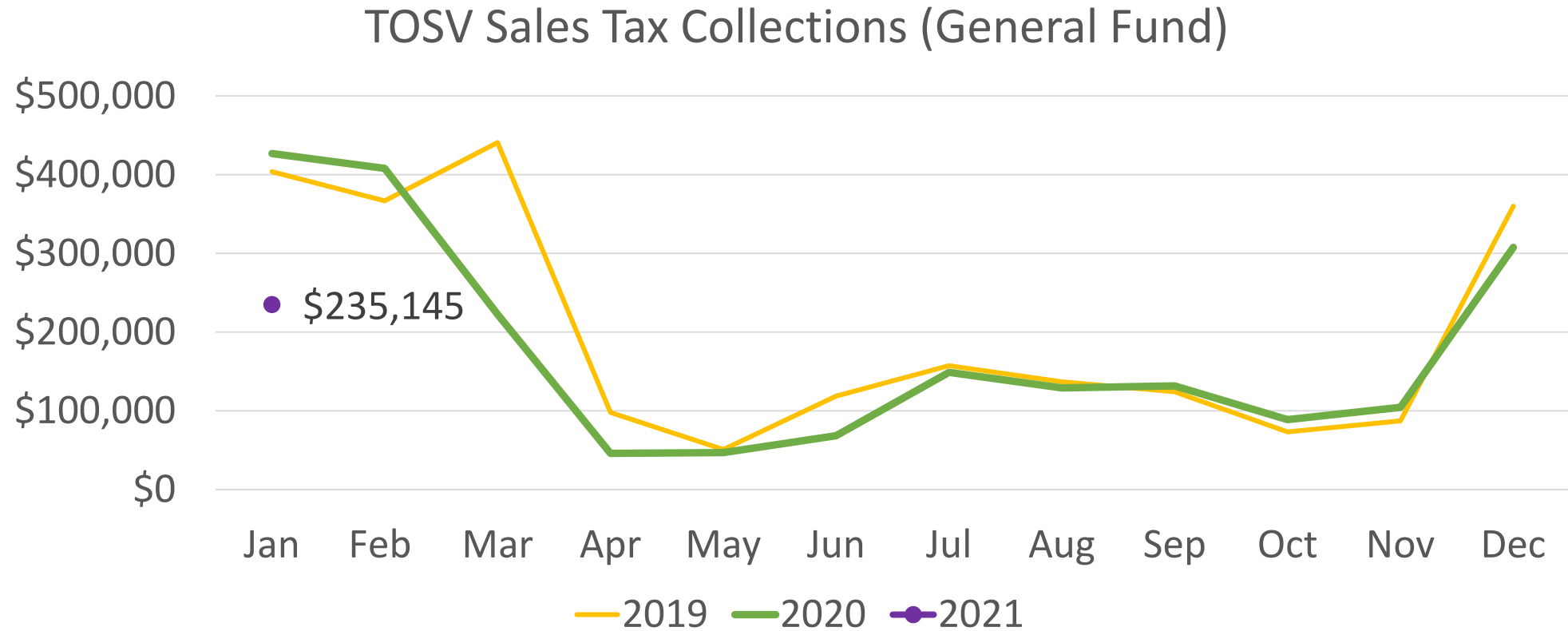
# City of Aspen Sales Tax Collections



- YOY % Difference January 2021 vs. 2019 -14% (note: rate increased in 2021 from 2.1% to 2.4%)

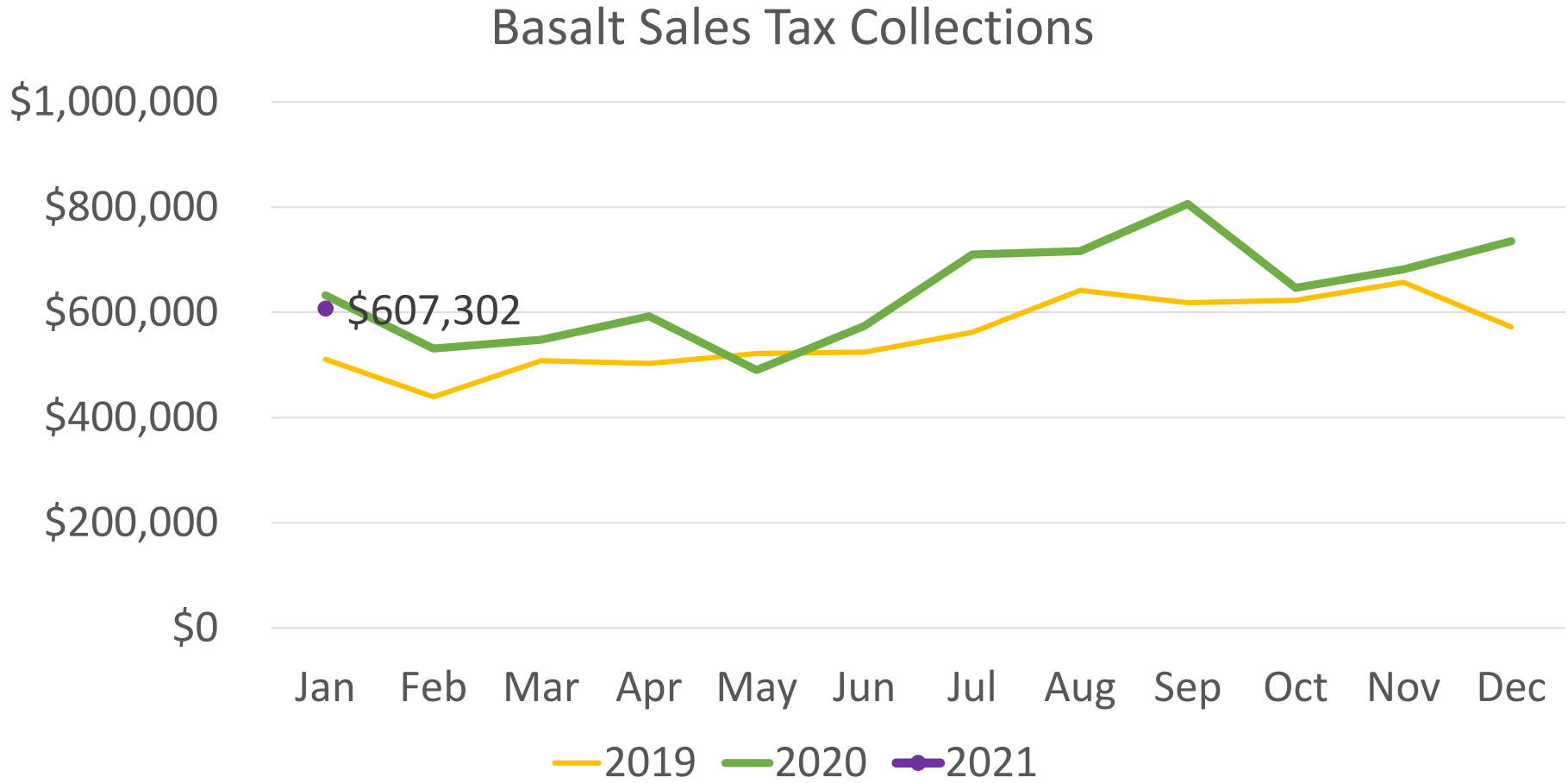


# Town of Snowmass Village Sales Tax Collections



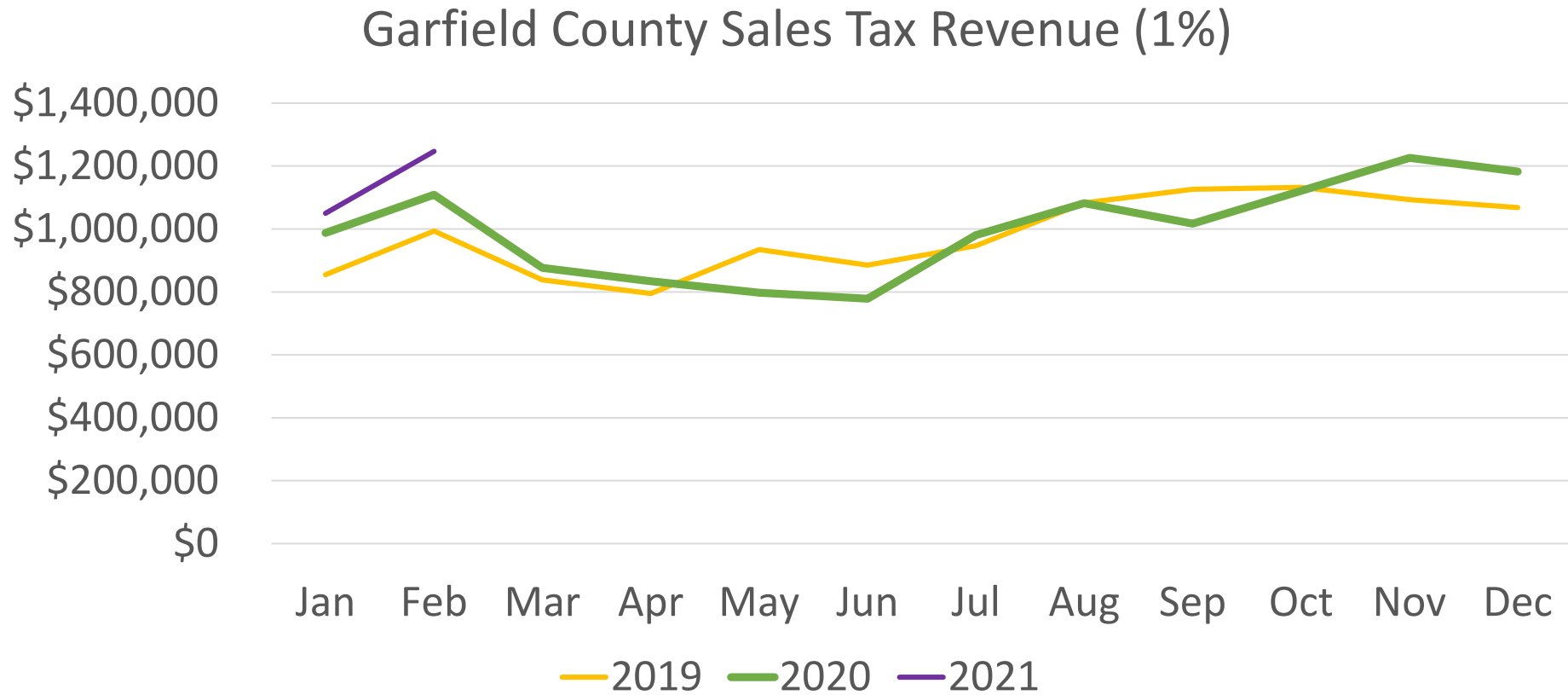
- YOY % Difference January vs. 2019 -42%

# Basalt Sales Tax Collections



- YOY % Difference January 2021 vs. January 2019 +11%

# Garfield County Sales Tax Collections



- YOY % Difference Feb 2021 vs. Feb 2020 6%
- Lag Time = 2 Months (For example July collections reflect May sales)

Employment





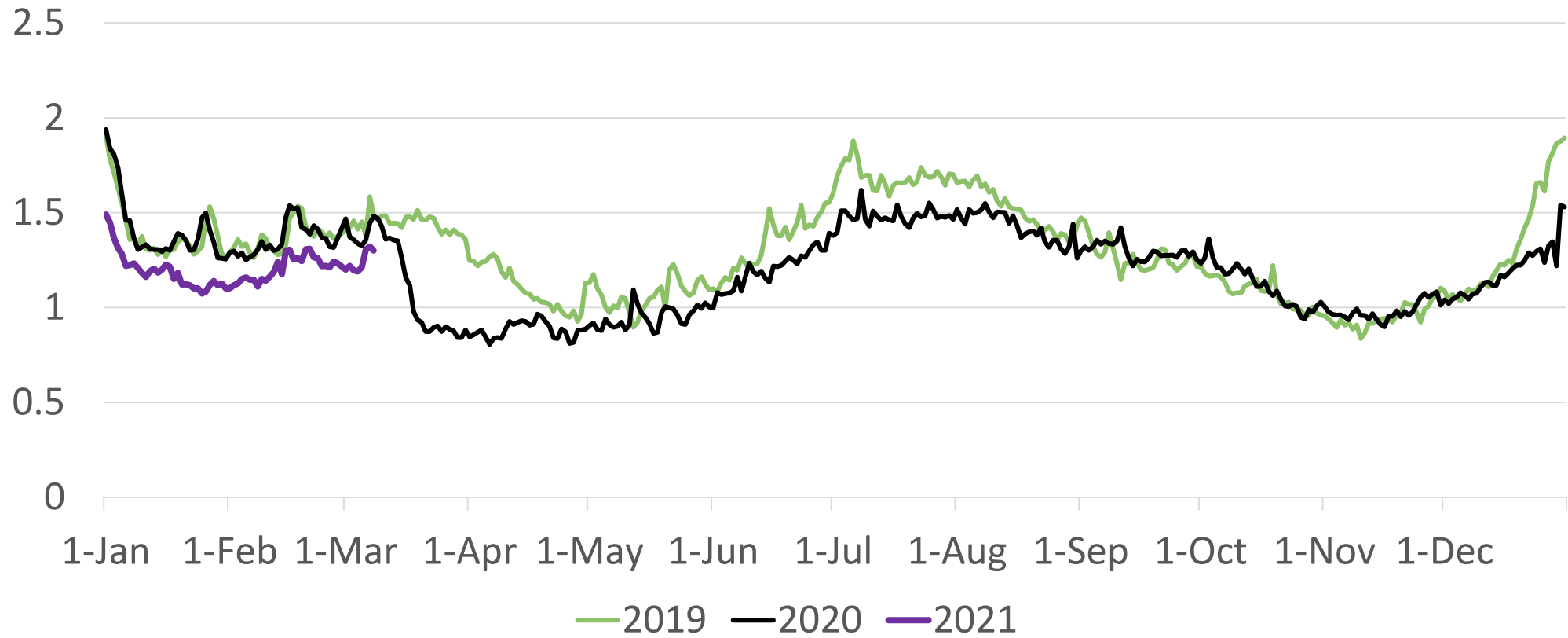


# Indicators of Activity

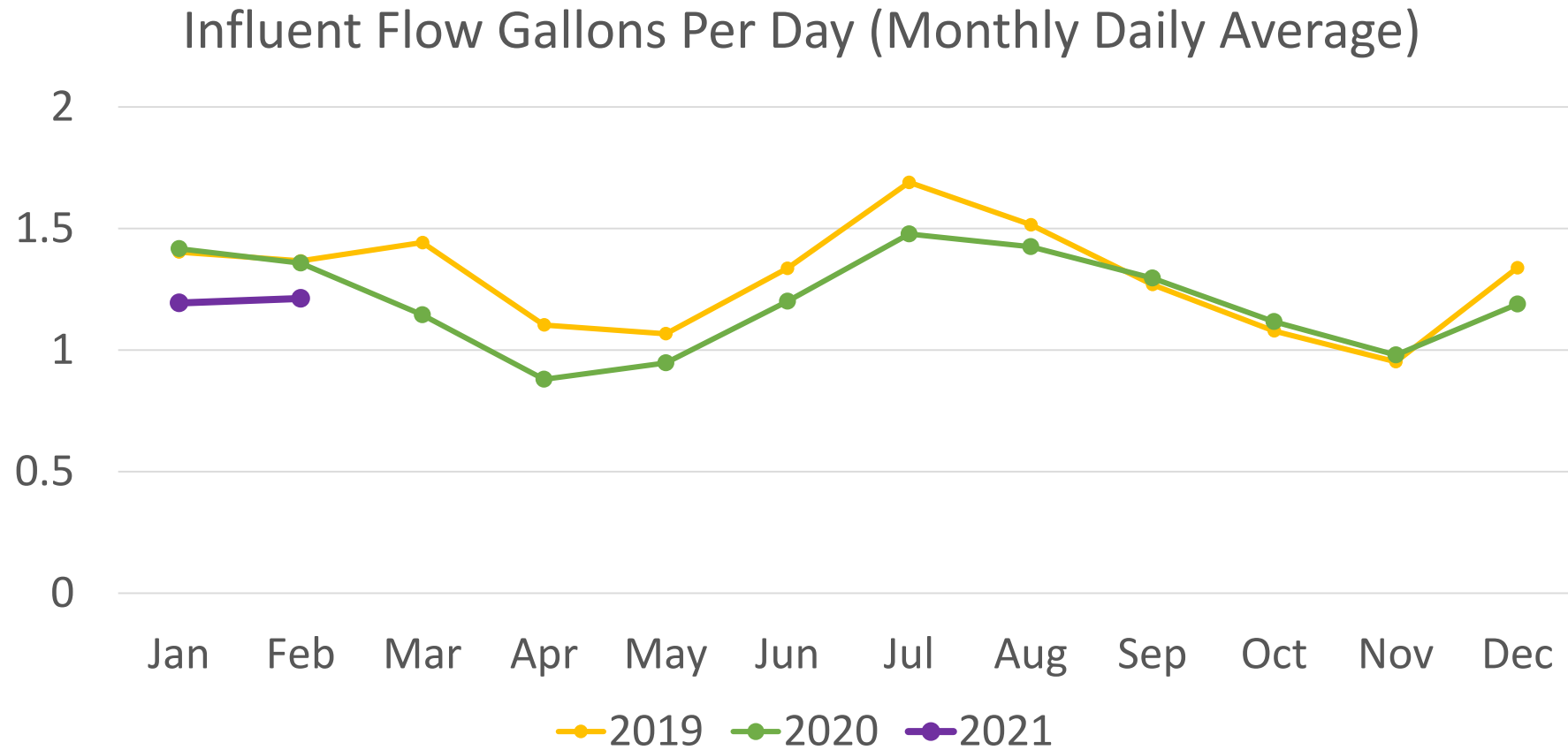


# ACSD Wastewater Influent Flows GPD

Influent Flow in Million Gallons per Day

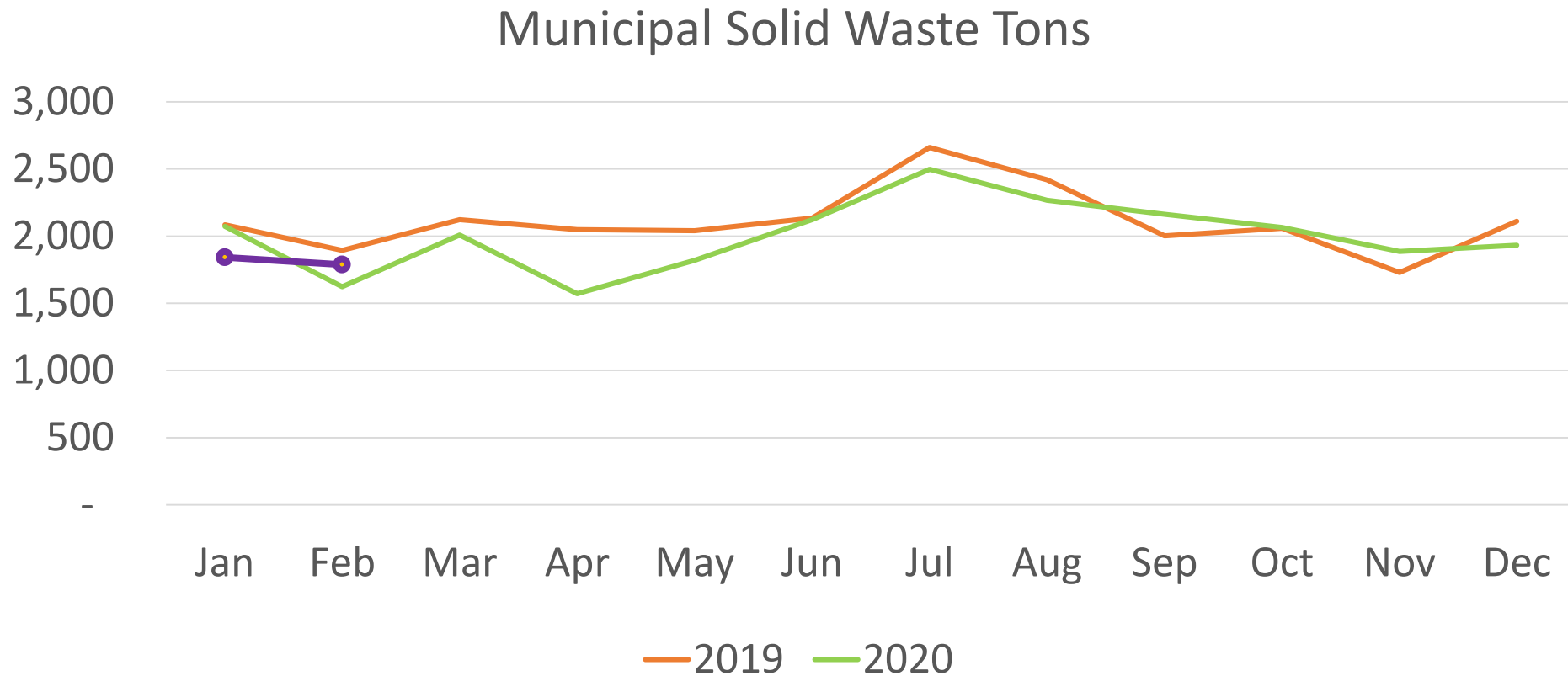


# ACSD Wastewater Influent Flows Monthly Average GPD



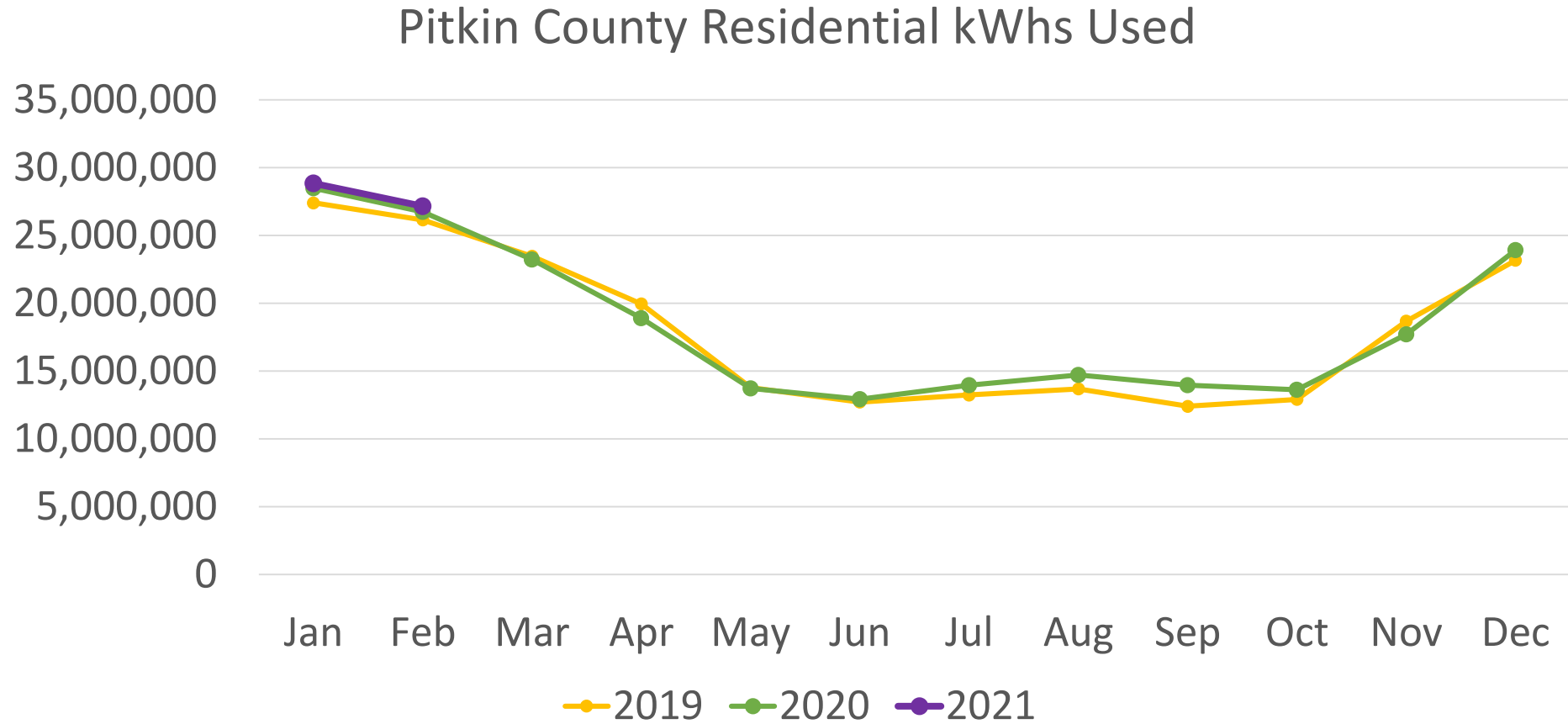
- YOY % Difference January 2021 vs. 2020 -10%

# Pitkin County Solid Waste Intake – Municipal Waste



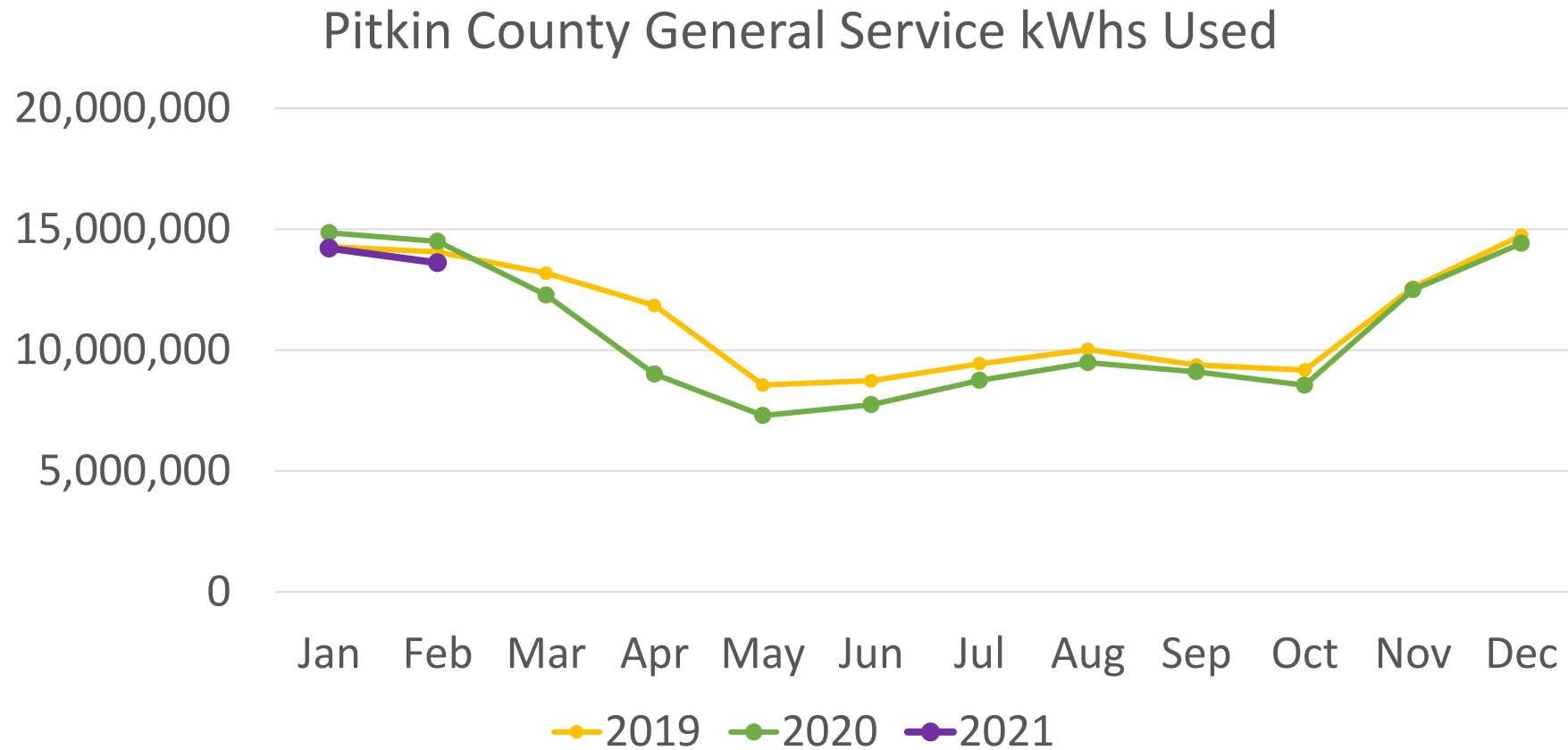
- YOY % Difference February 2021 vs. 2020 10%

# Pitkin County Electricity Use – Residential



- YOY % Difference February vs. Last Year +2%

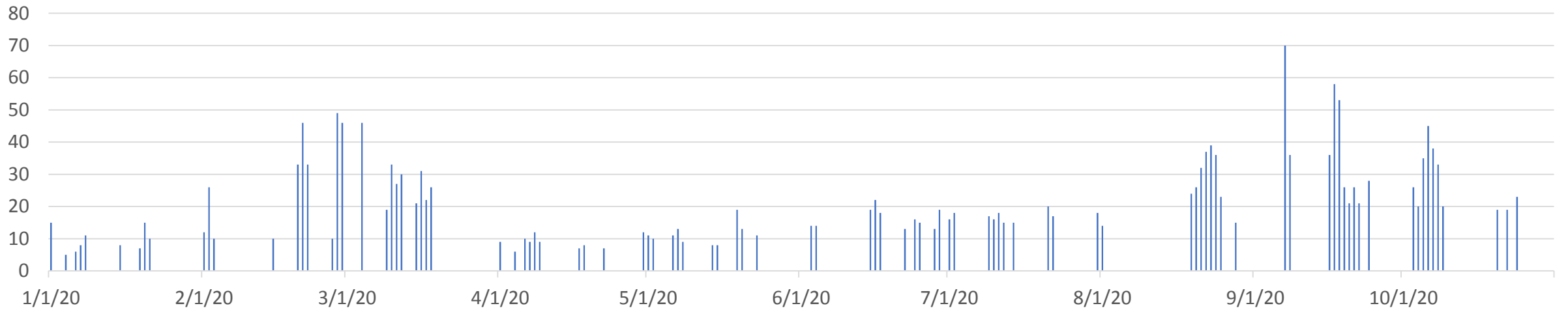
# Pitkin County Electricity Use – General Service



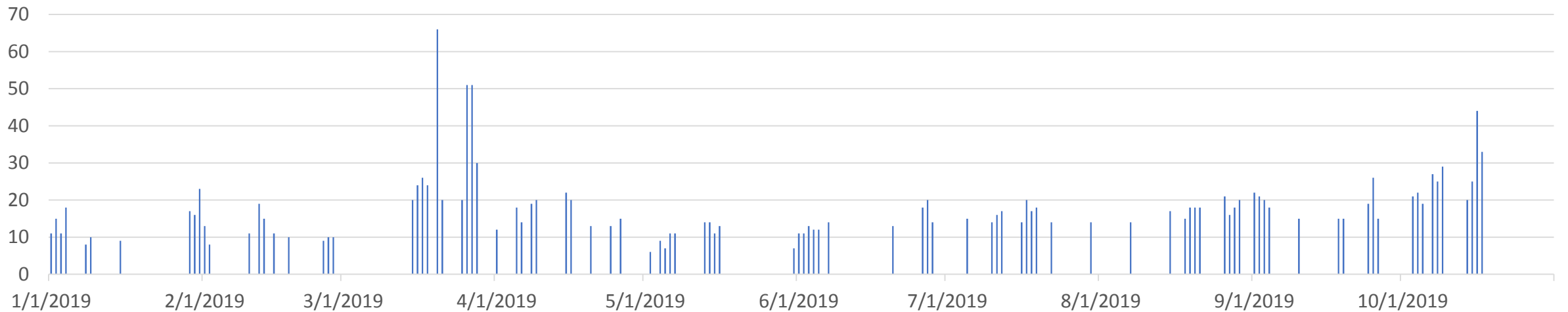
- YOY % Difference February 2021 vs. 2020 -6%

# Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020

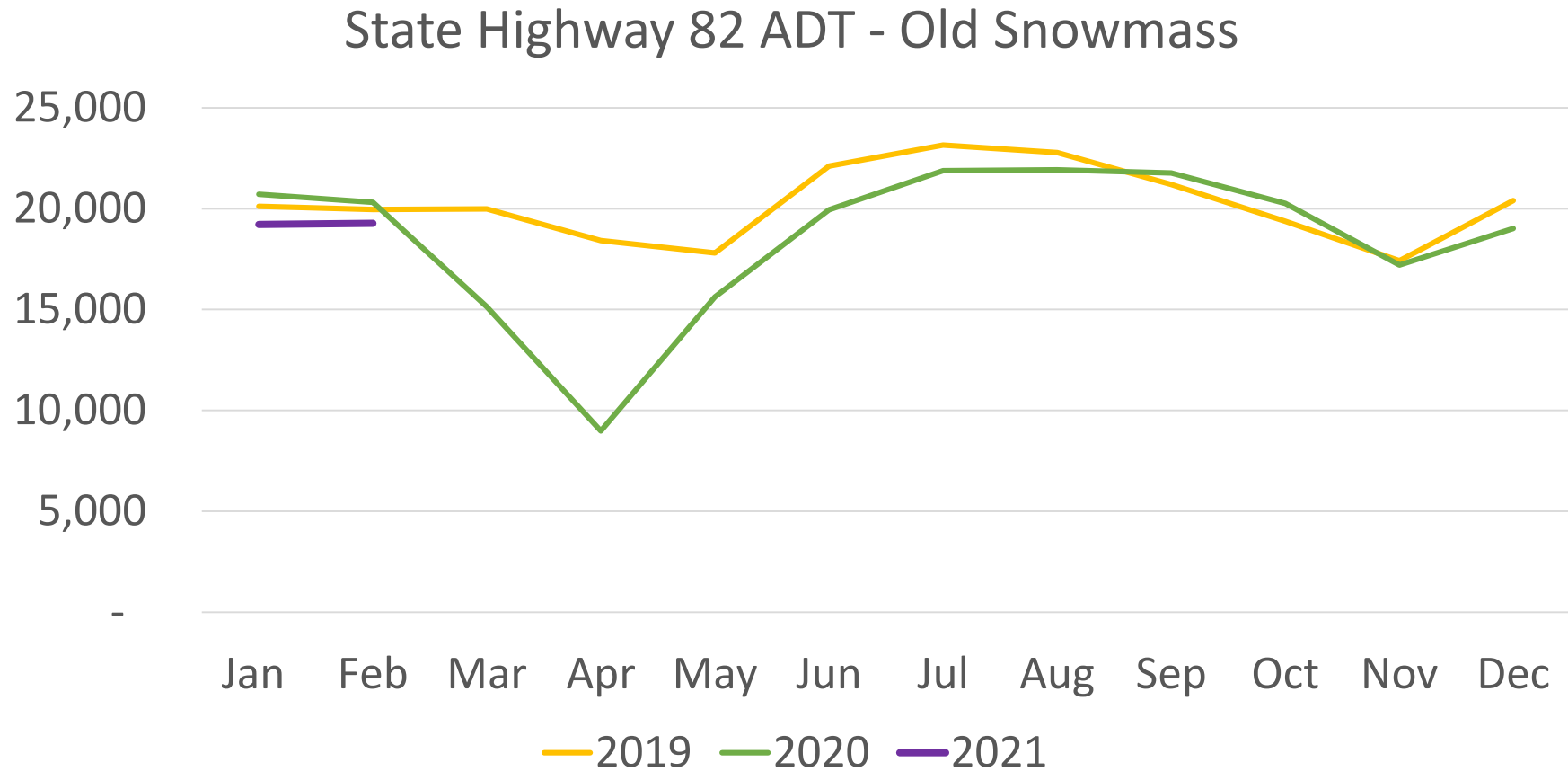


Ten Highest PM-10 by Month - 2019



# Regional Commuting

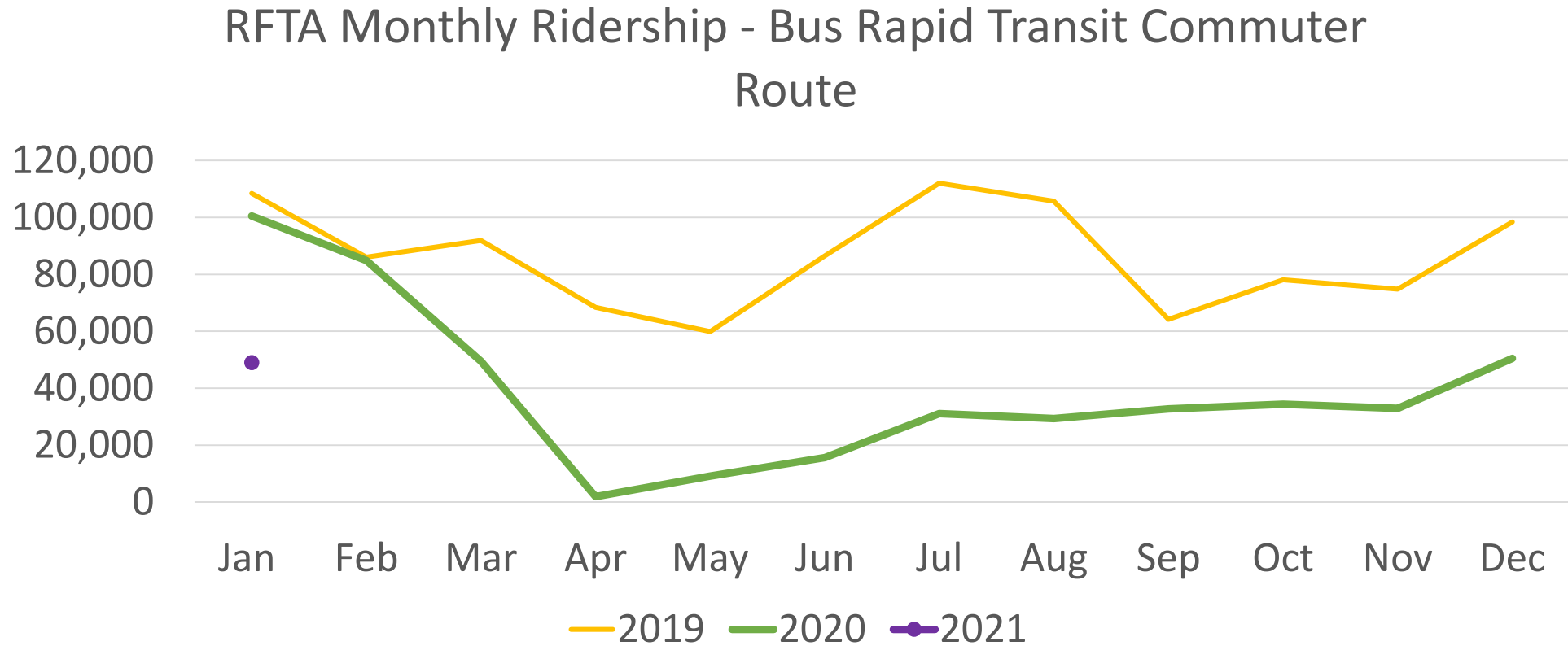
# State Highway 82 ADT – Old Snowmass



- YOY % Difference January 2021 vs. 2020 -5%



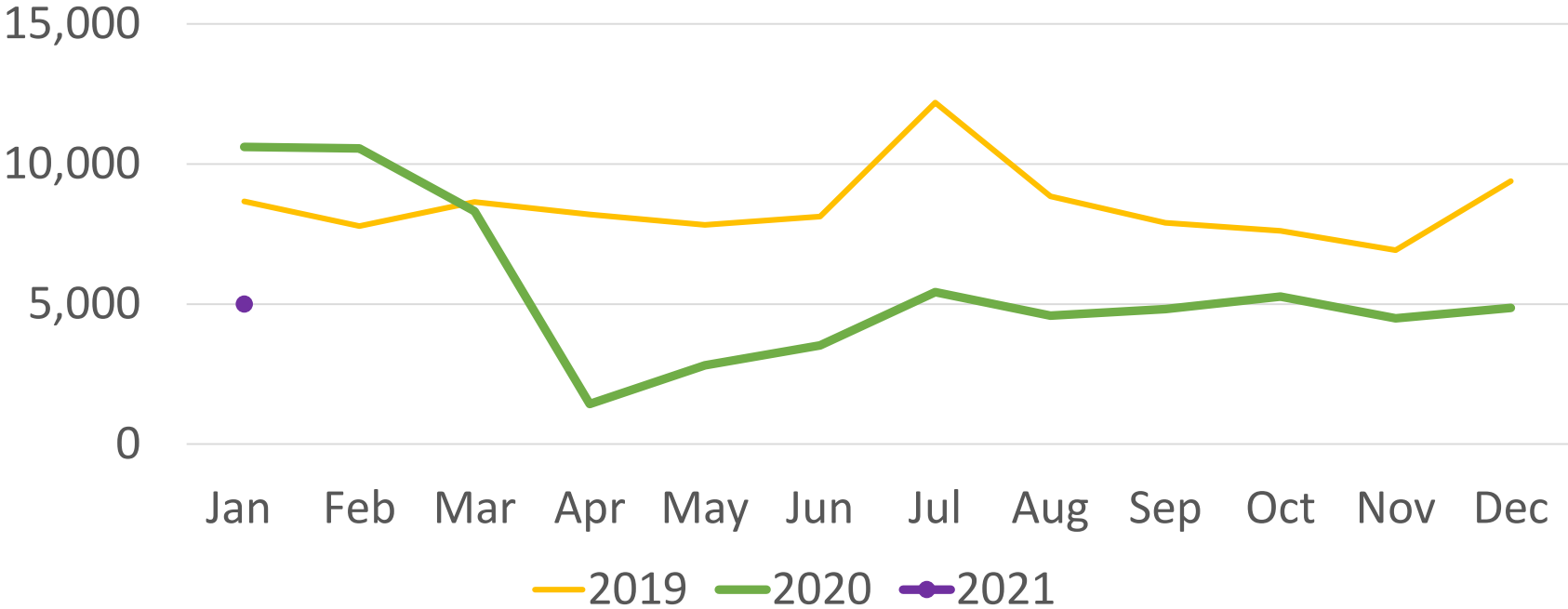
# RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference January 2021 vs. 2020 -51%

# RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

## RFTA Monthly Ridership - Grand Hogback Commuter Route

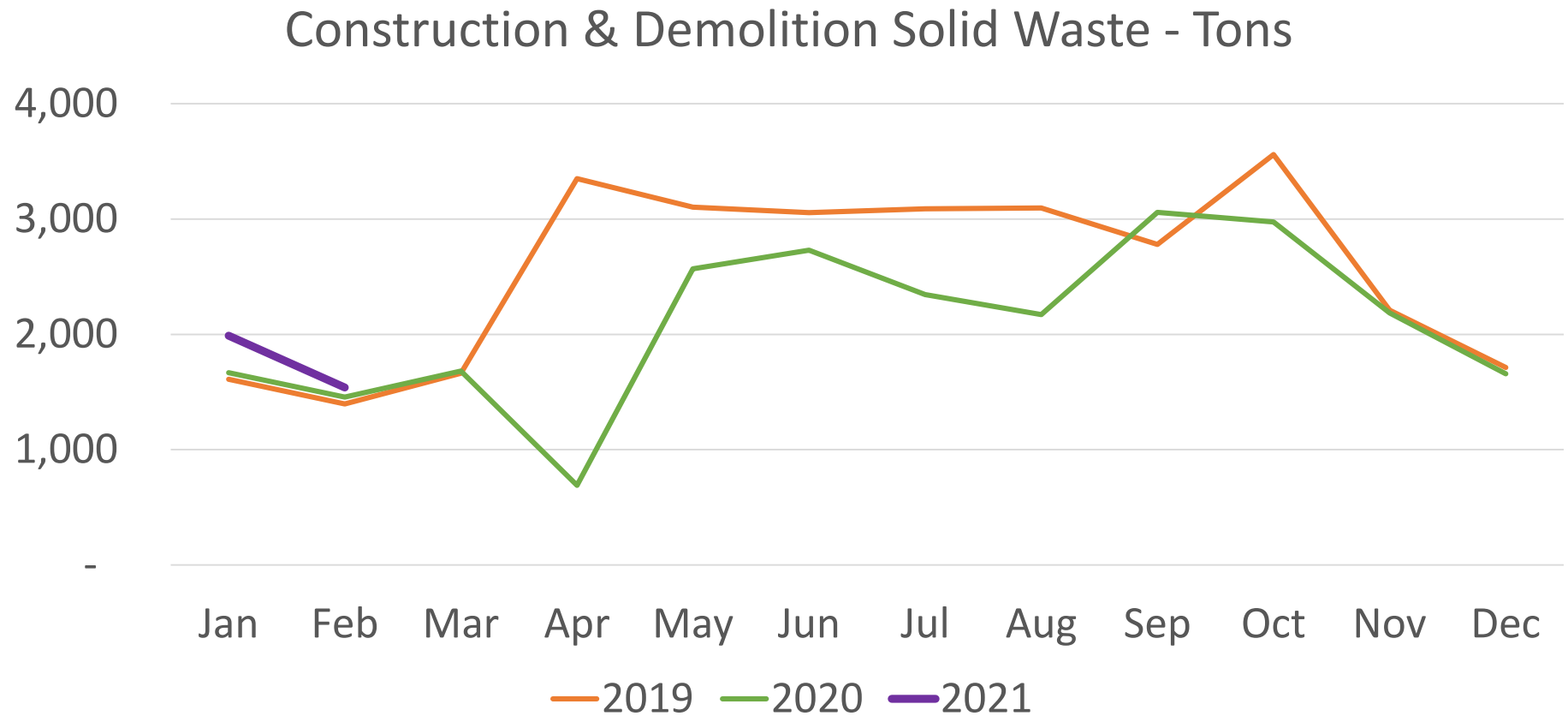


- % Difference January 2021 vs. 2020 -53%

# Construction

Unincorporated County

# Pitkin County Solid Waste Intake – Construction & Demolition



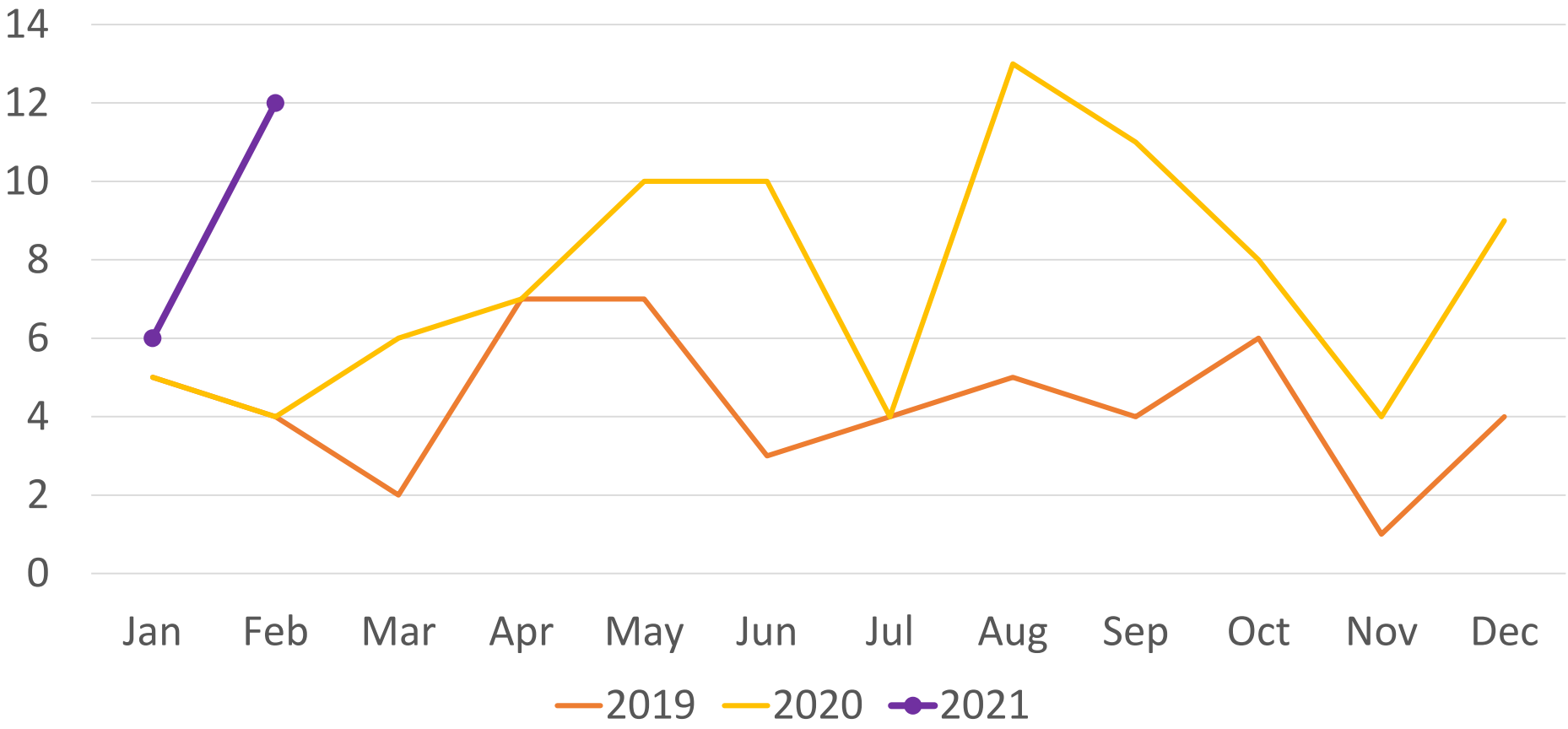
- YOY % Difference January 2021 vs. 2020 +6%





# Building Permits – Pitkin Unincorporated

# of Permits Issued Additions, Remodels, Garage - Pitkin



# Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

