

Pandemic Recovery Indicators

Pitkin County, Colorado

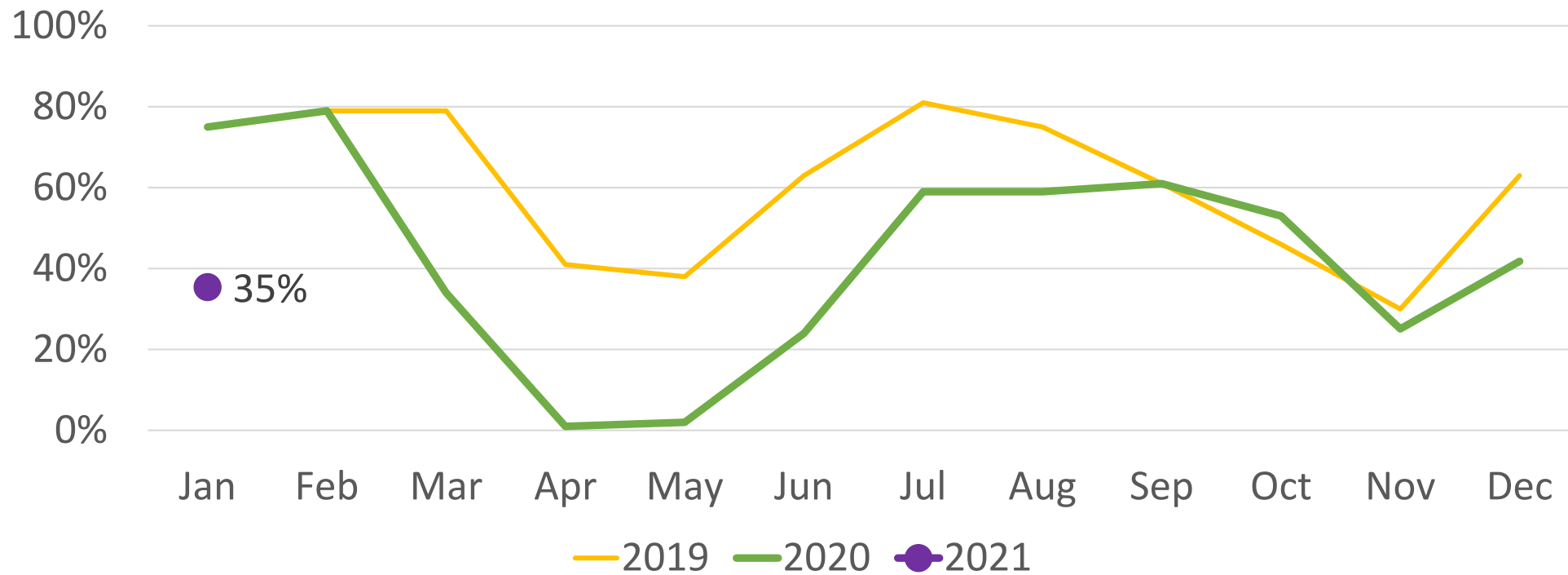
Prepared by: Gabe Preston, RPI Consulting

April 15, 2021

Visitation

Aspen Chamber Resort Association Historical Monthly Occupancy

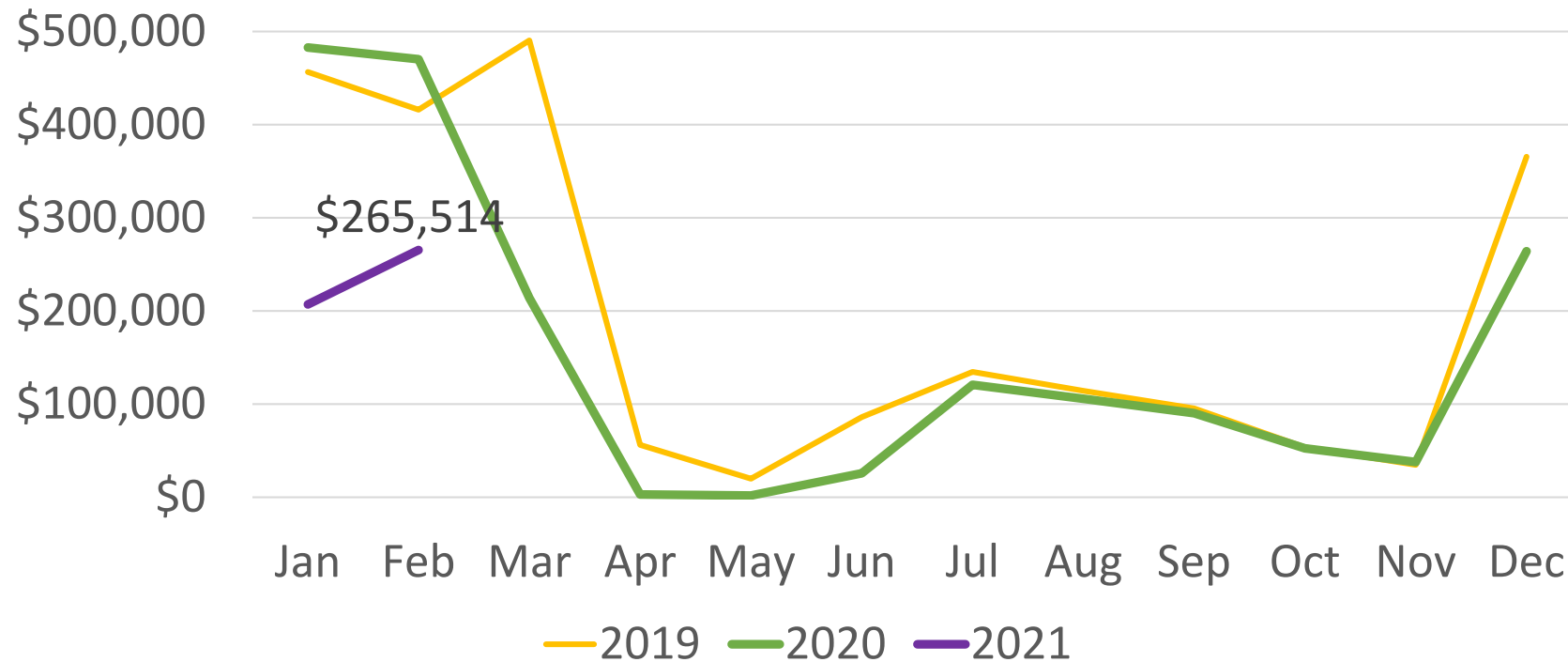
Aspen Chamber Resort Association Historical Monthly Occupancy



- YOY % Difference January 2021 vs. 2019 -52.8%
- (Source: DestiMetrics modeled occupancy based on participating properties)

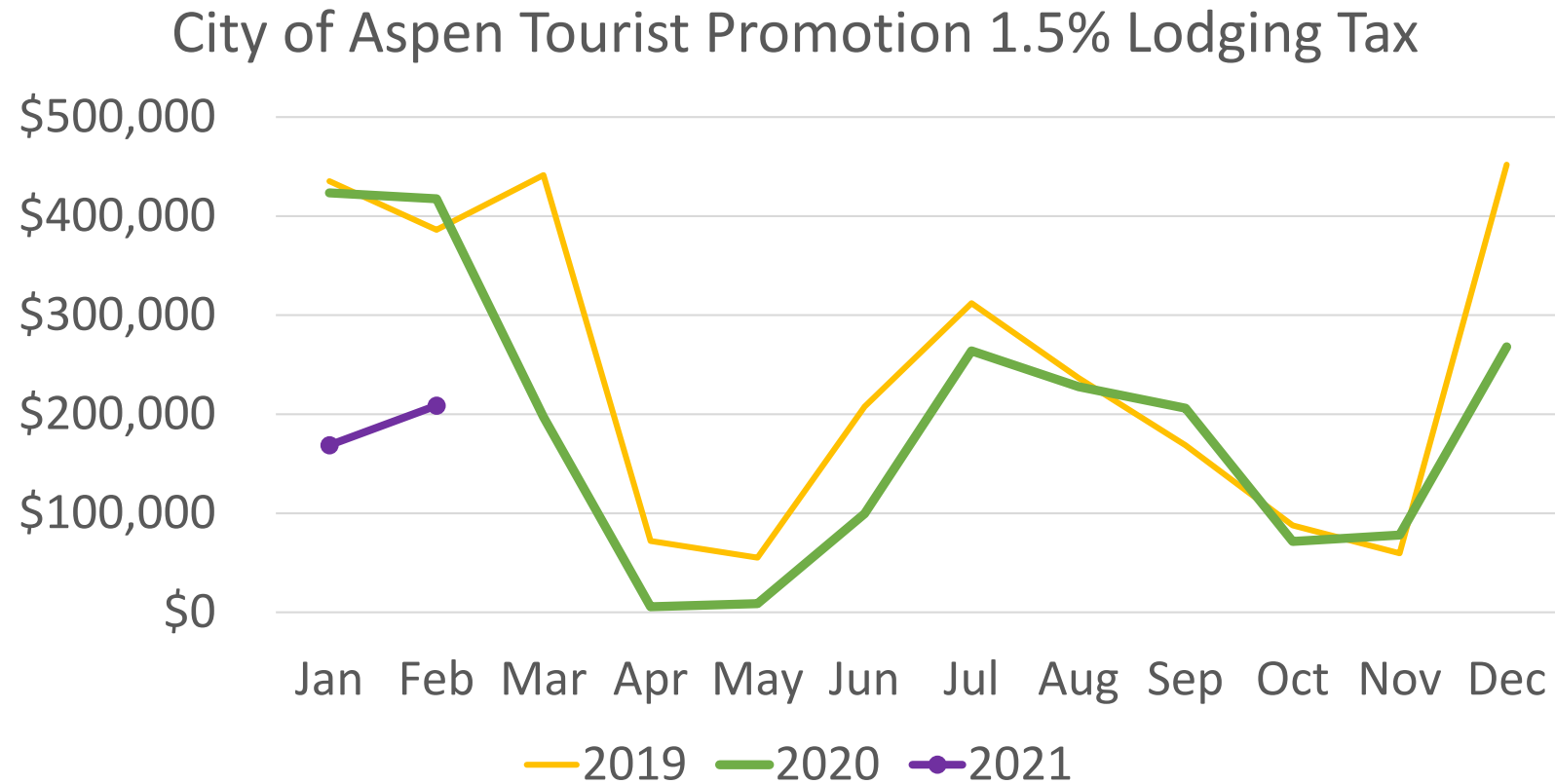
Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program
Lodging Tax Fund



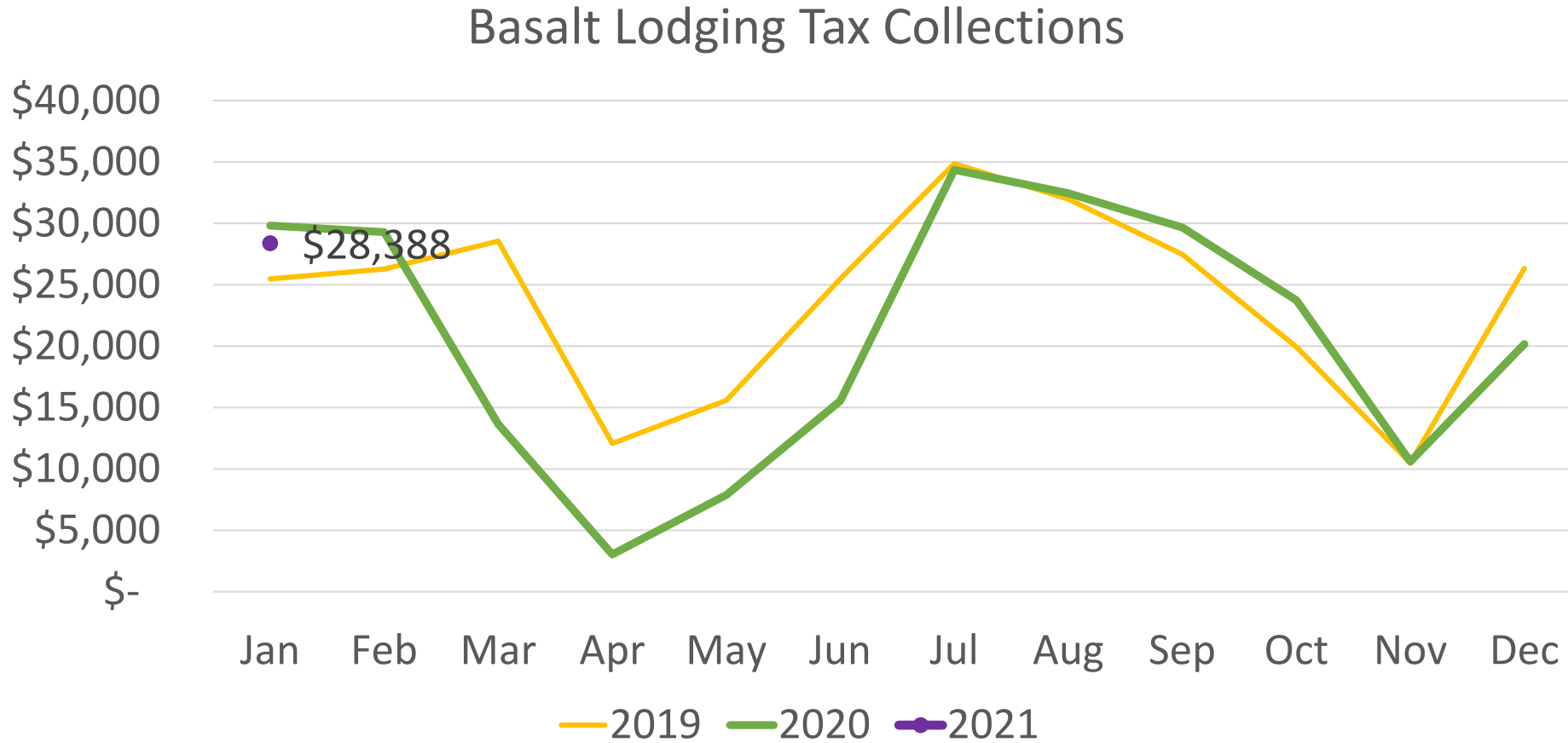
- YOY % Difference February 2021 vs. 2020 -44%
- YOY % Difference February 2021 vs. 2019 -36%

City of Aspen Lodging Tax Collections



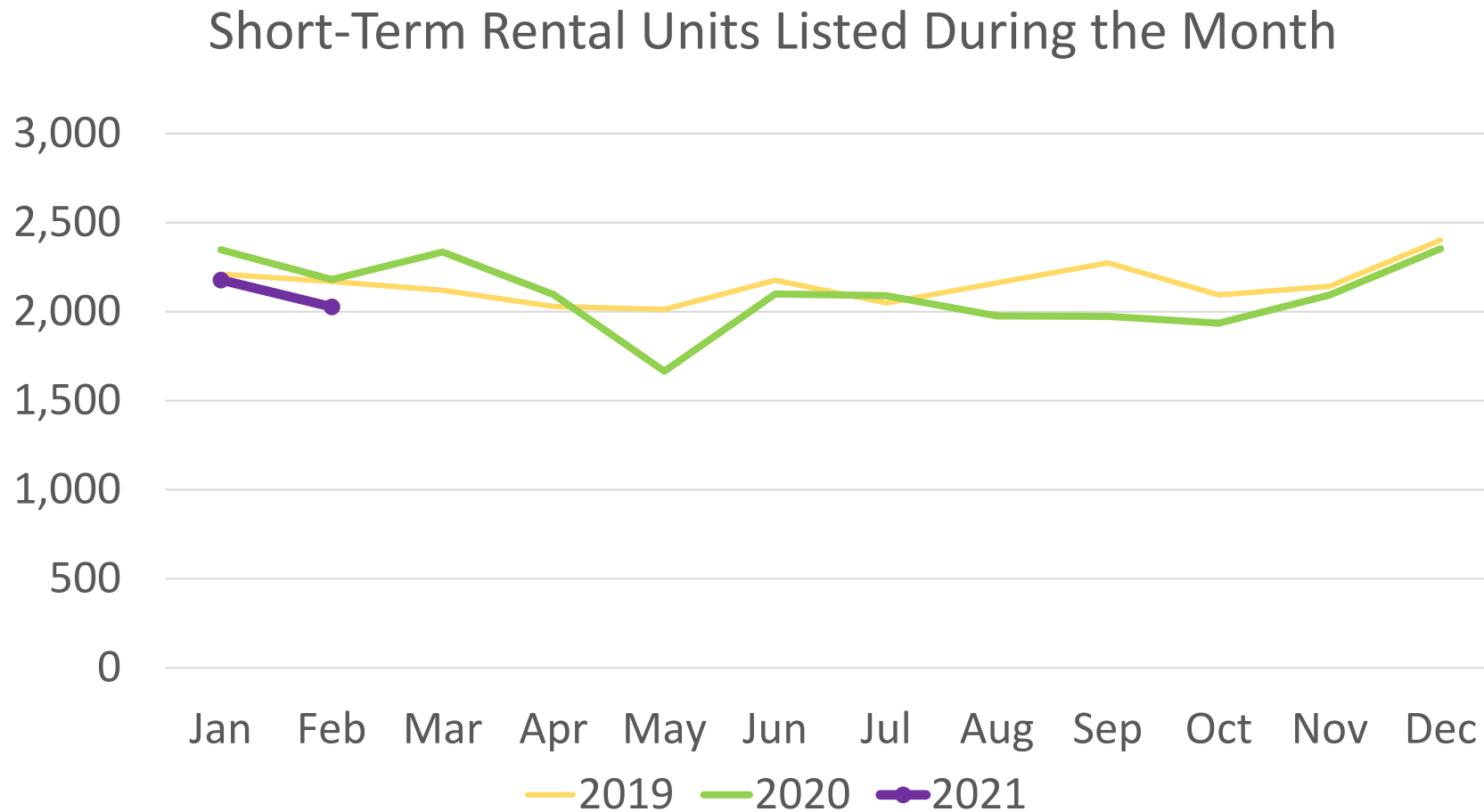
- YOY % Difference February 2021 vs. 2020 -50%
- YOY % Difference February 2021 vs. 2019 -46%

Town of Basalt Lodging Tax Collections by Month of Sale



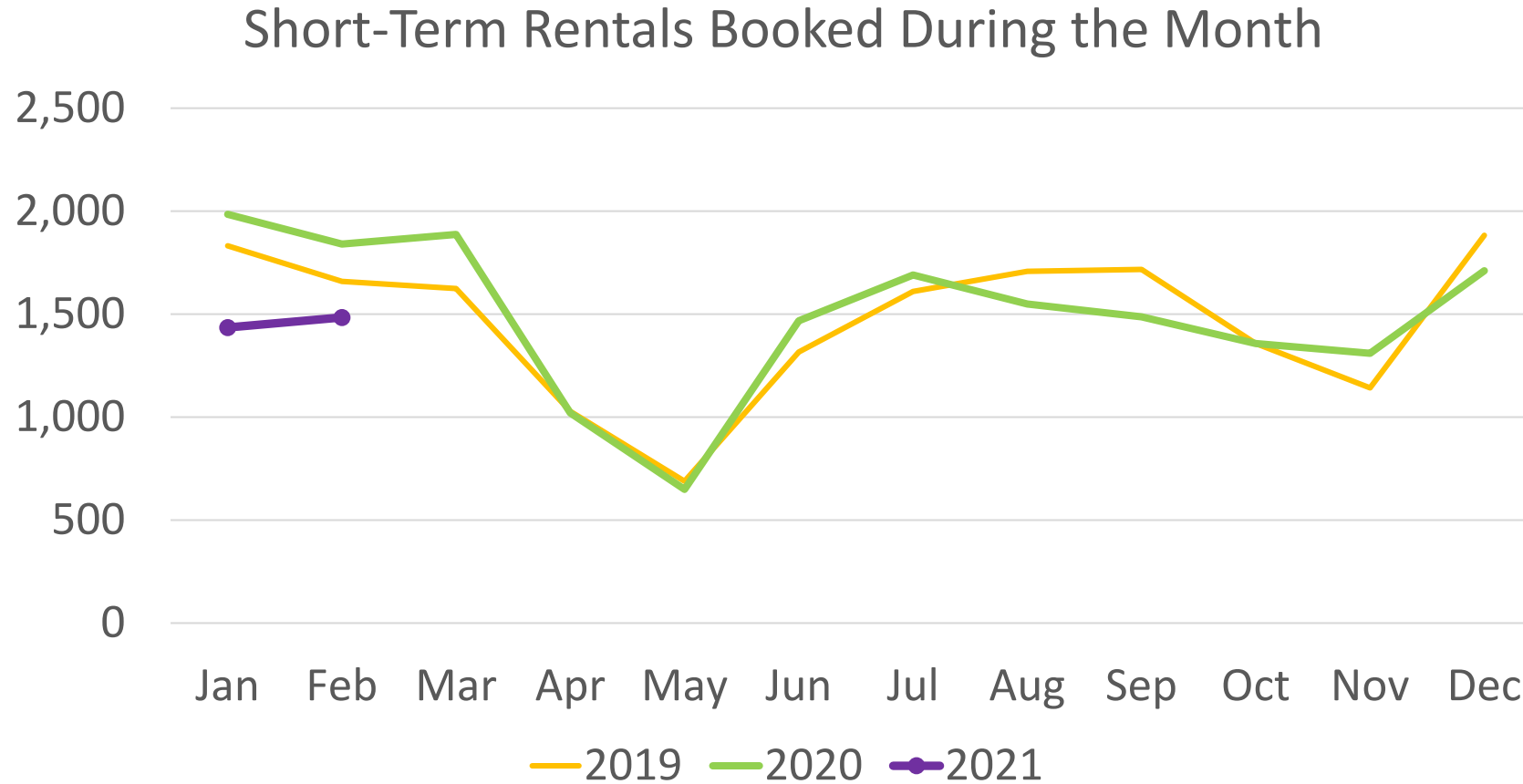
- YOY % Difference January 2021 vs. January 2019 +11%

Short-Term Rental by Owner Unit Supply - Listings



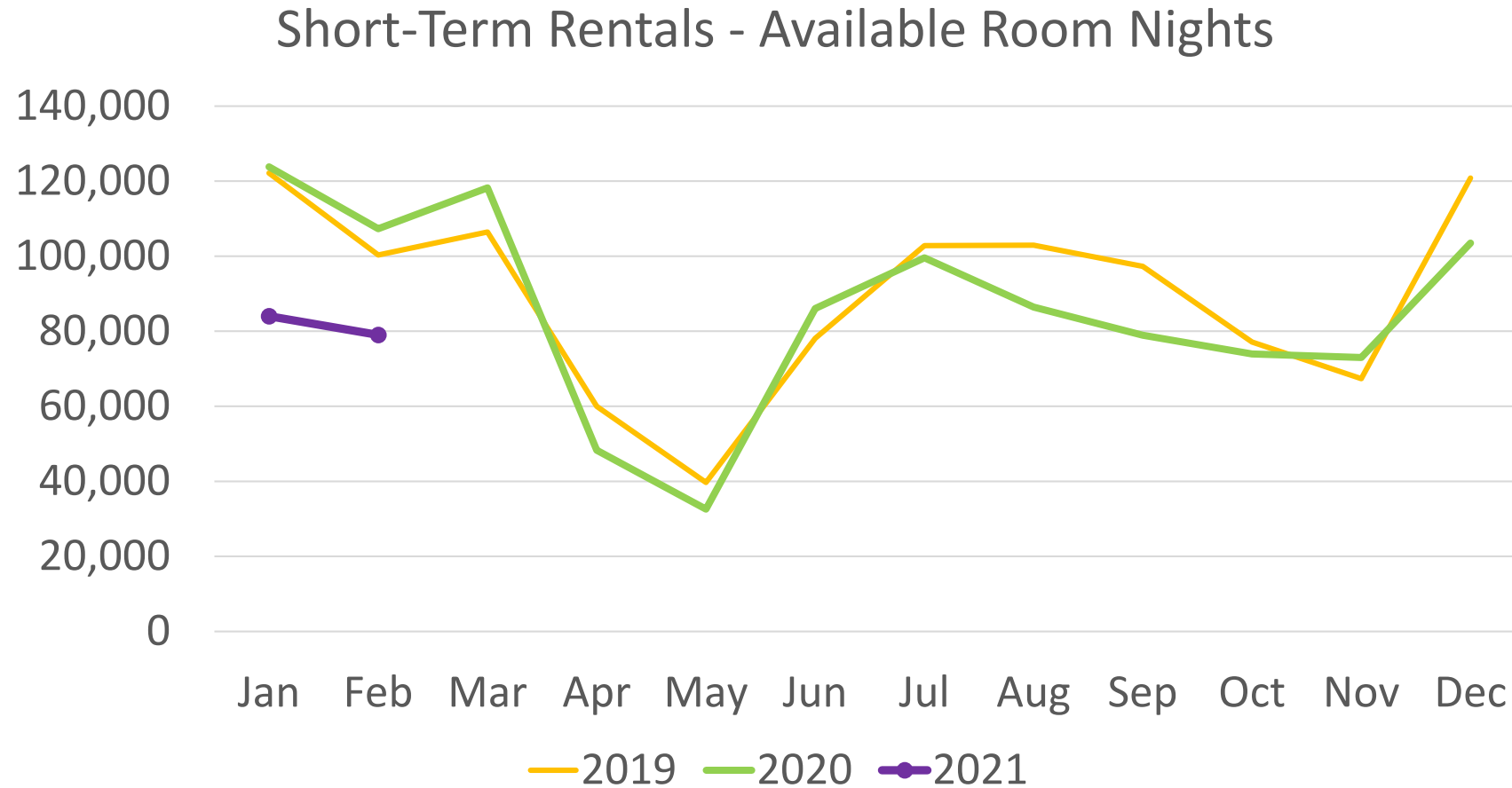
- YOY % Difference February 2021 vs. 2019 -7%

Short-Term Rental Unit by Owner Demand – Booked Listings



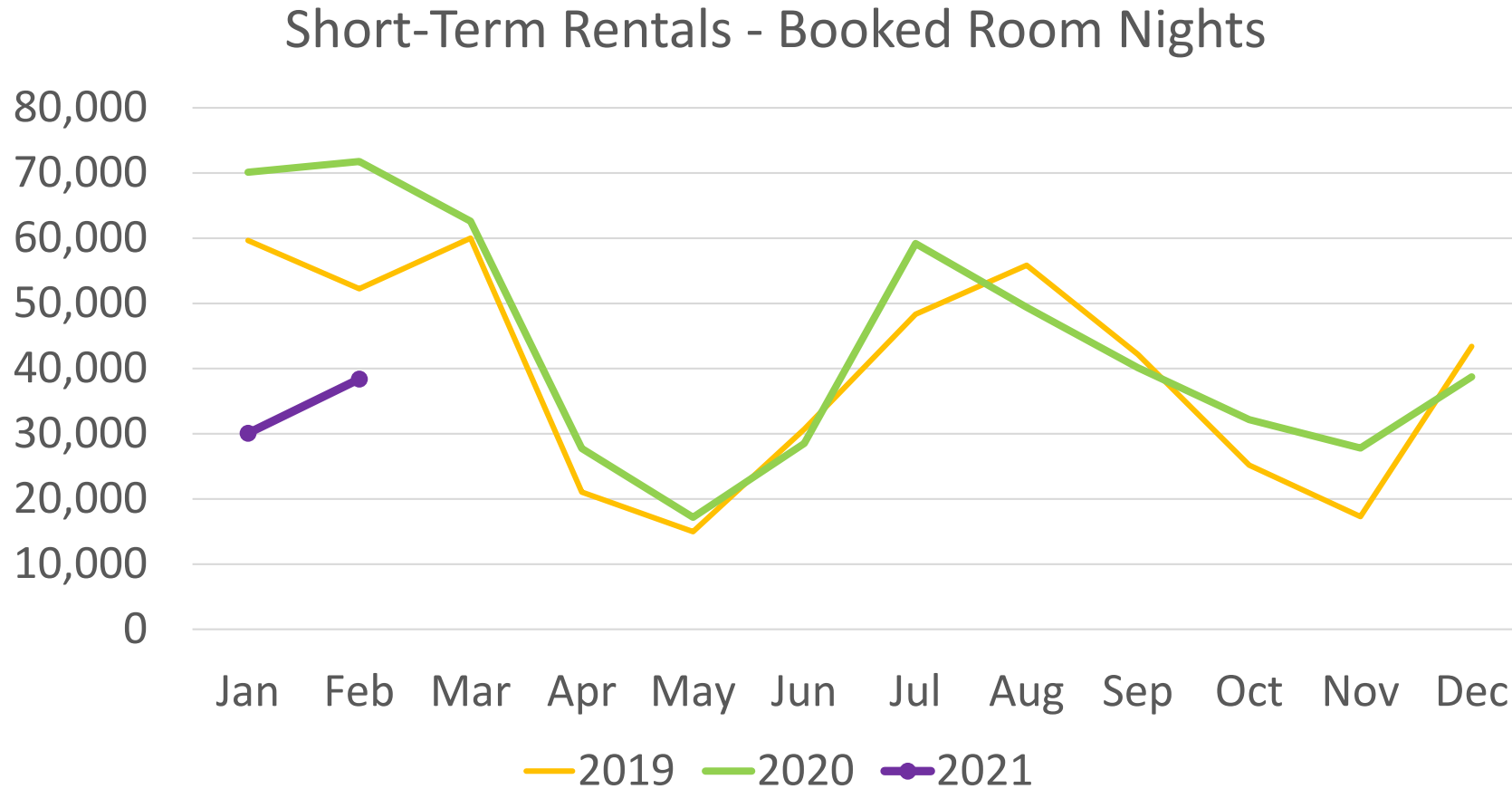
- YOY % Difference February 2021 vs. 2019 -11%

Short-Term Rental Unit by Owner Supply – Available Room Nights



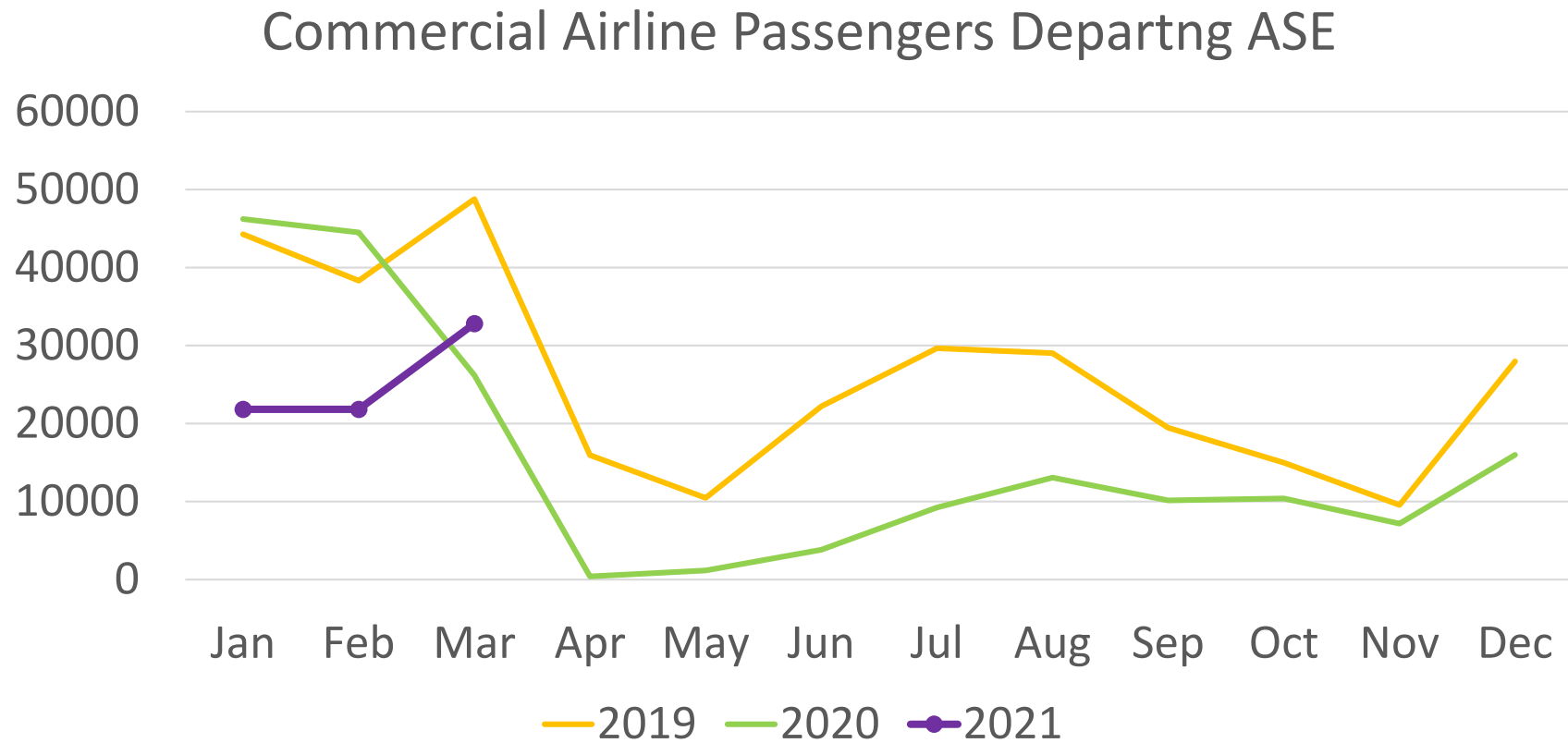
- YOY % Difference February 2021 vs. 2019 -21%

Short-Term Rental by Owner Demand – Booked Room Nights



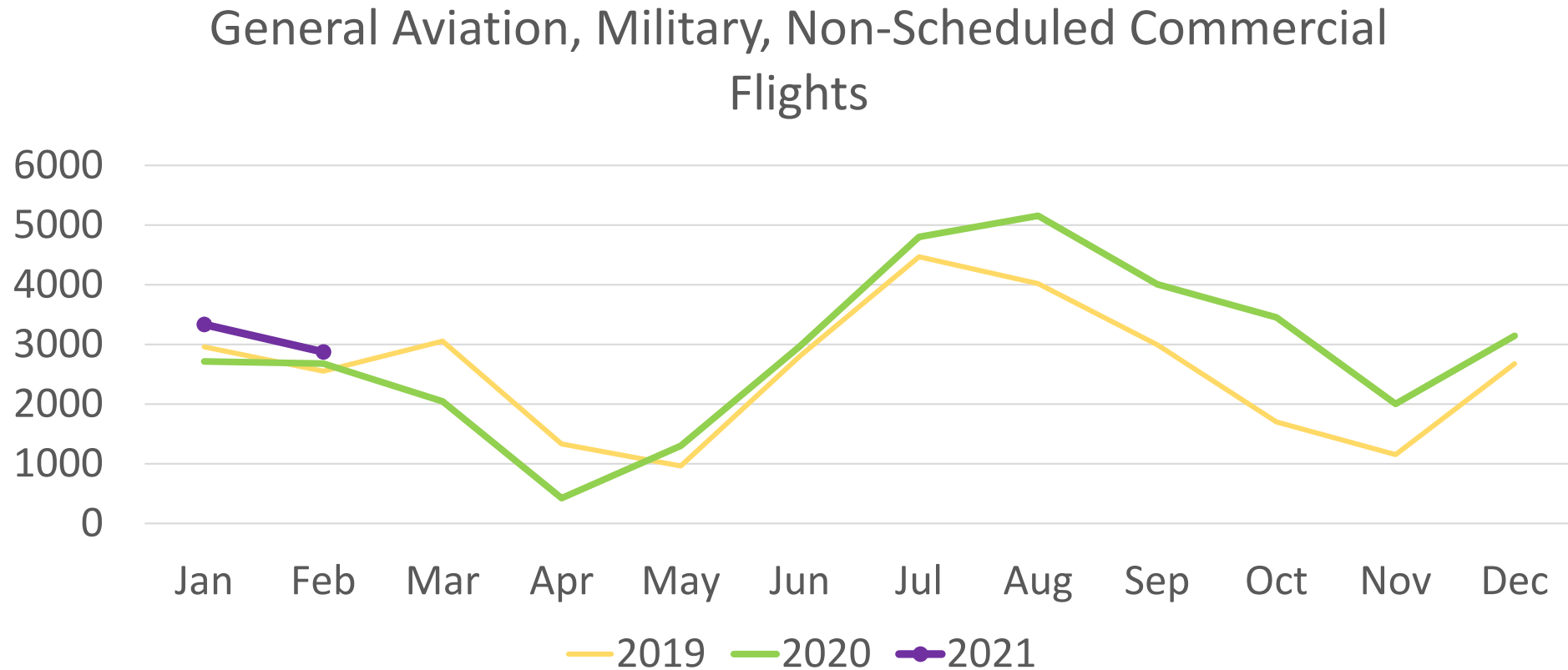
- YOY % Difference February 2021 vs. 2019 -27%

Commercial Airlines – Passengers Departing ASE



- YOY % Difference March 2021 vs. 2020 +25%
- YOY % Difference March 2021 vs. 2019 -33%
- Based on reservations, not enplanements

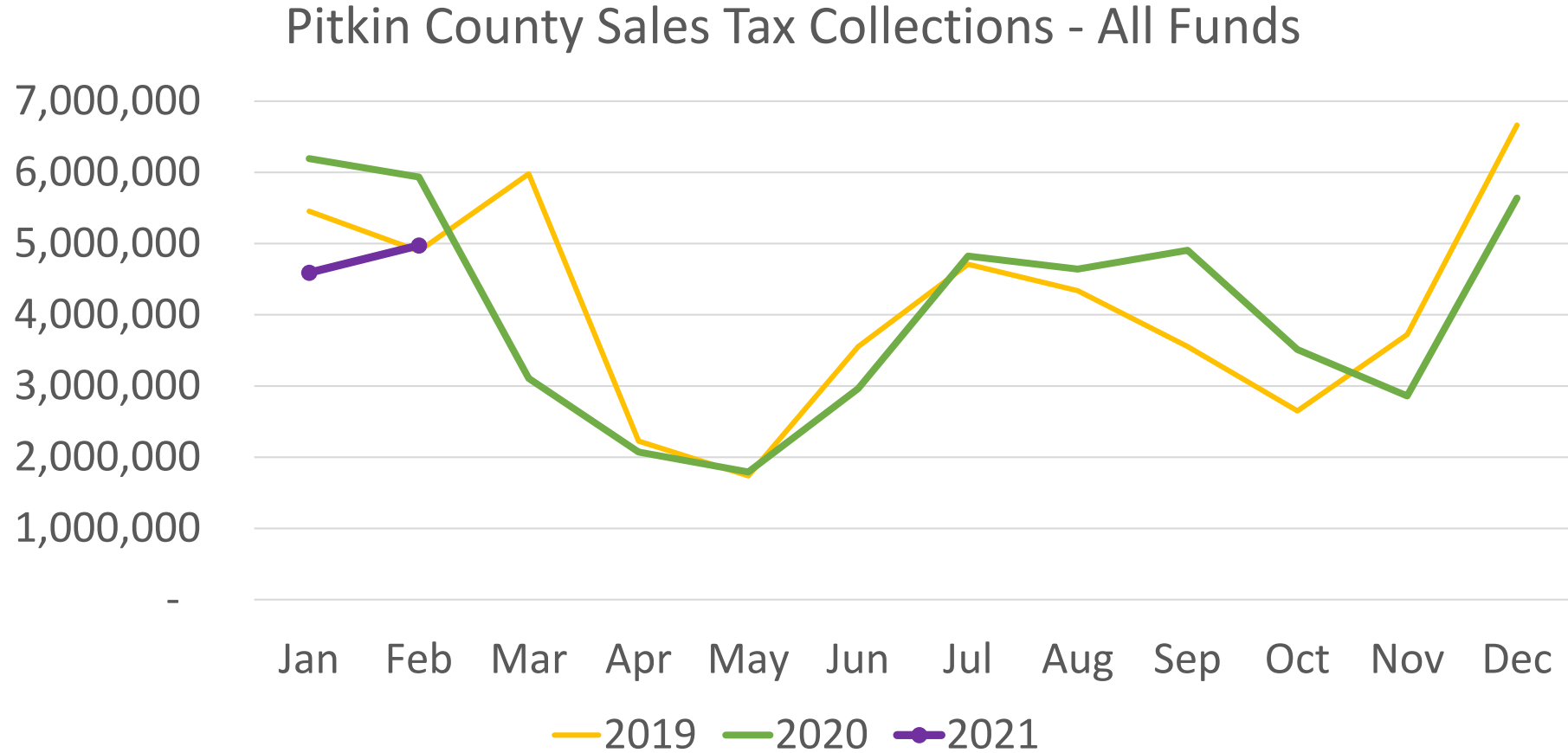
General Aviation, Military, Non-Scheduled Flights



- YOY % Difference February 2021 vs 2020 +7%
- YOY % Difference February 2021 vs 2019 +13%

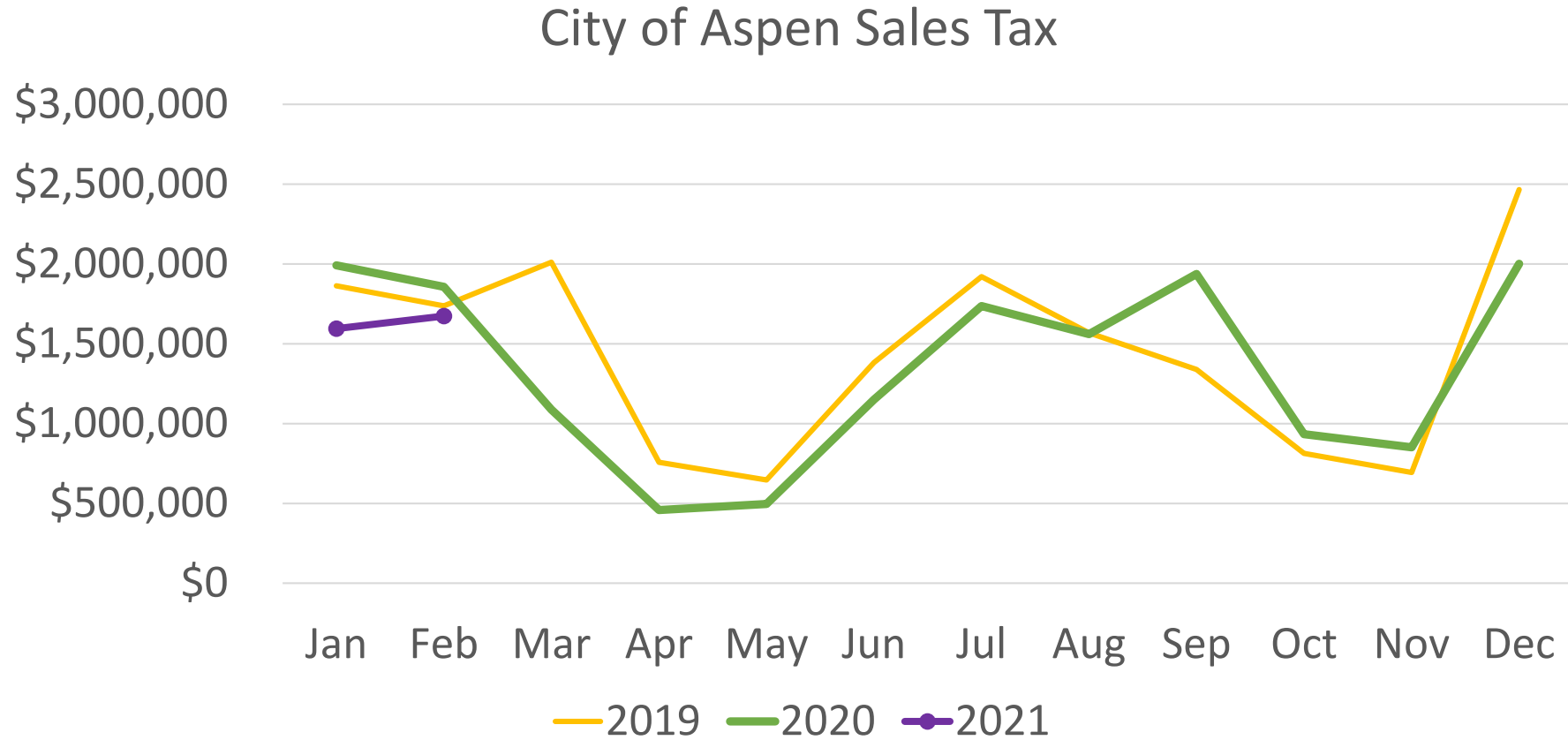
Retail Sales

Pitkin County Total Sales Tax Collections



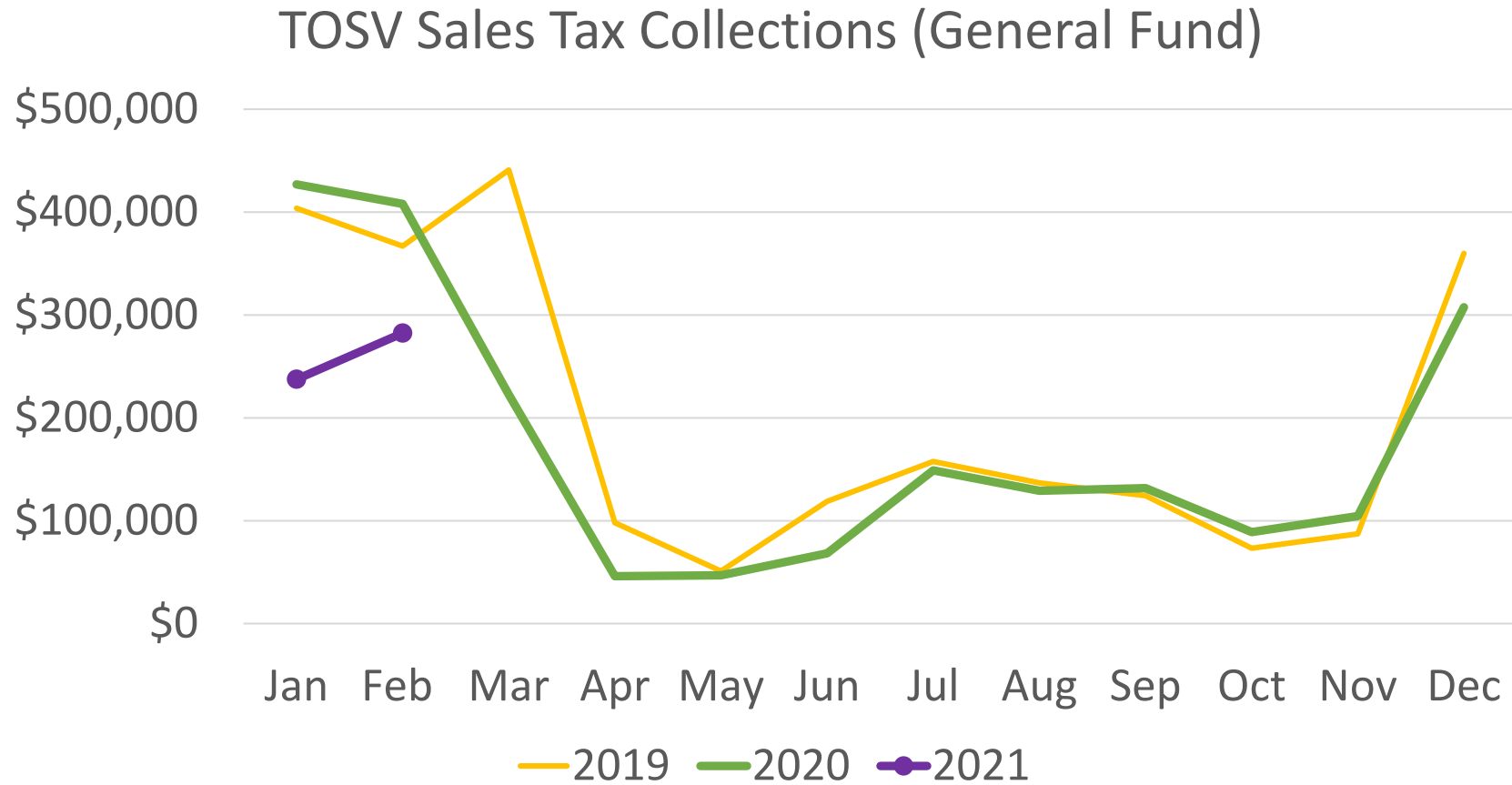
- YOY % Difference January 2021 vs. 2020 -16%
- YOY % Difference January 2021 vs. 2019 +2%

City of Aspen Sales Tax Collections



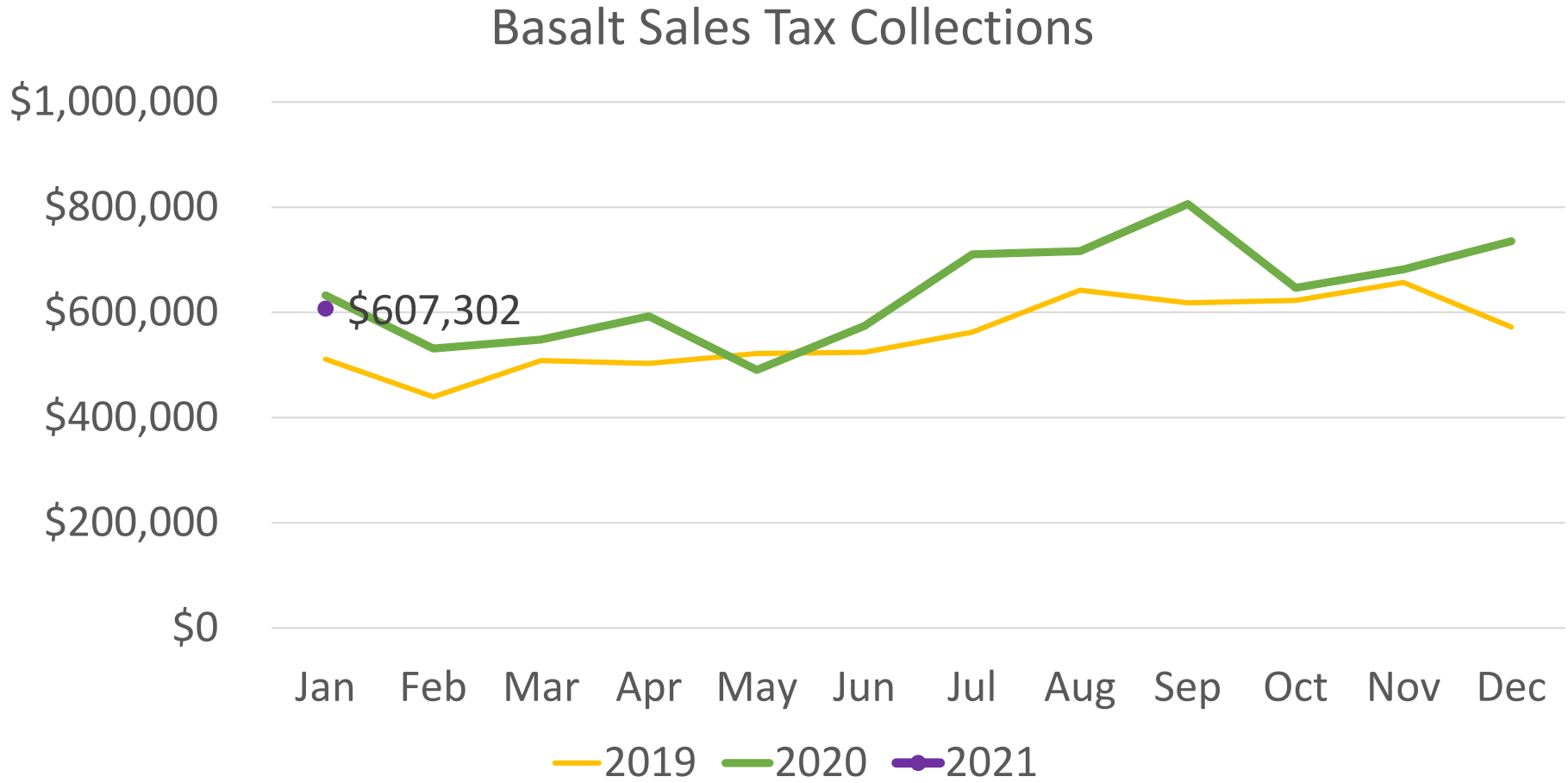
- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference February 2021 vs. 2020 -10%
- YOY % Difference February 2021 vs. 2019 -4%

Town of Snowmass Village Sales Tax Collections



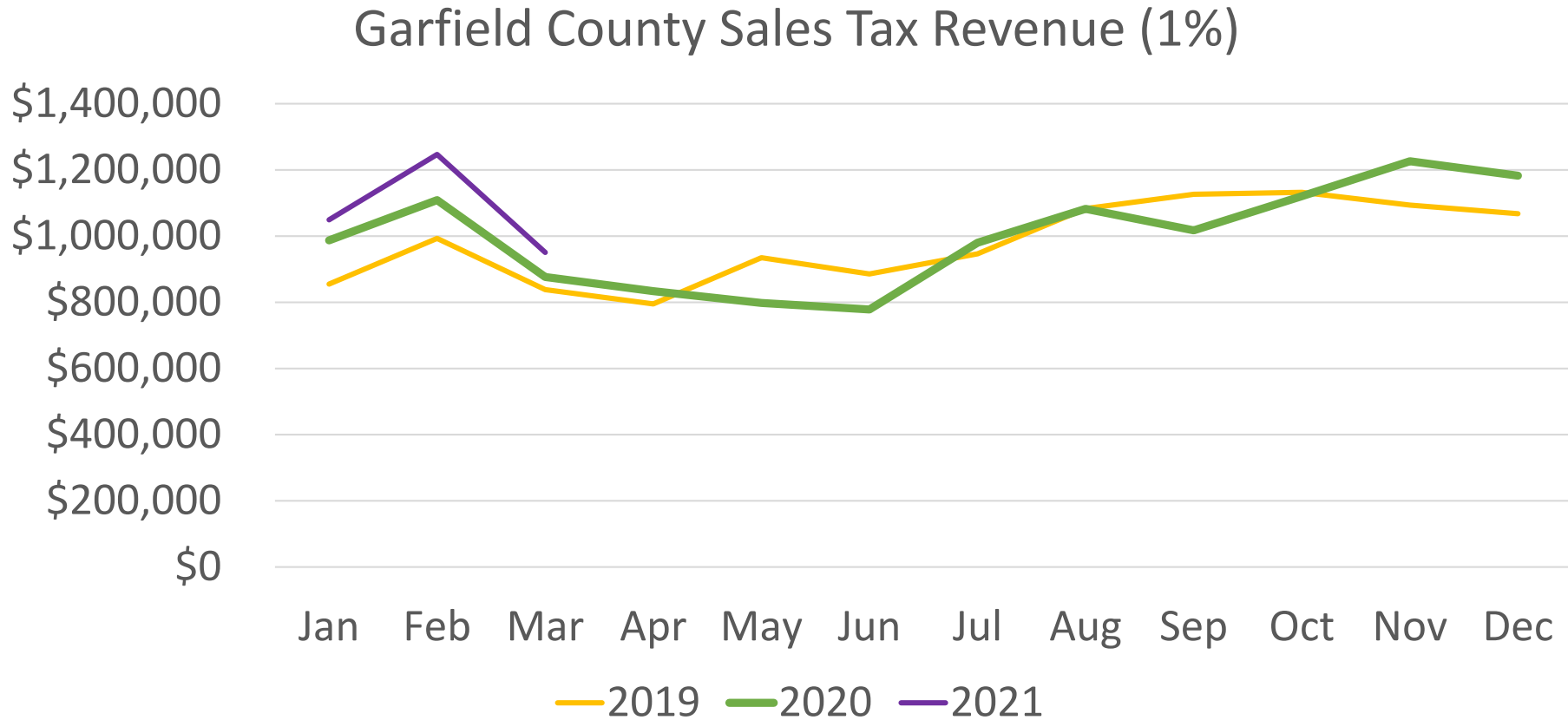
- YOY % Difference February 2021 vs. 2020 -31%
- YOY % Difference February 2021 vs. 2019 -23%

Basalt Sales Tax Collections



- YOY % Difference January 2021 vs. January 2019 +11%

Garfield County Sales Tax Collections

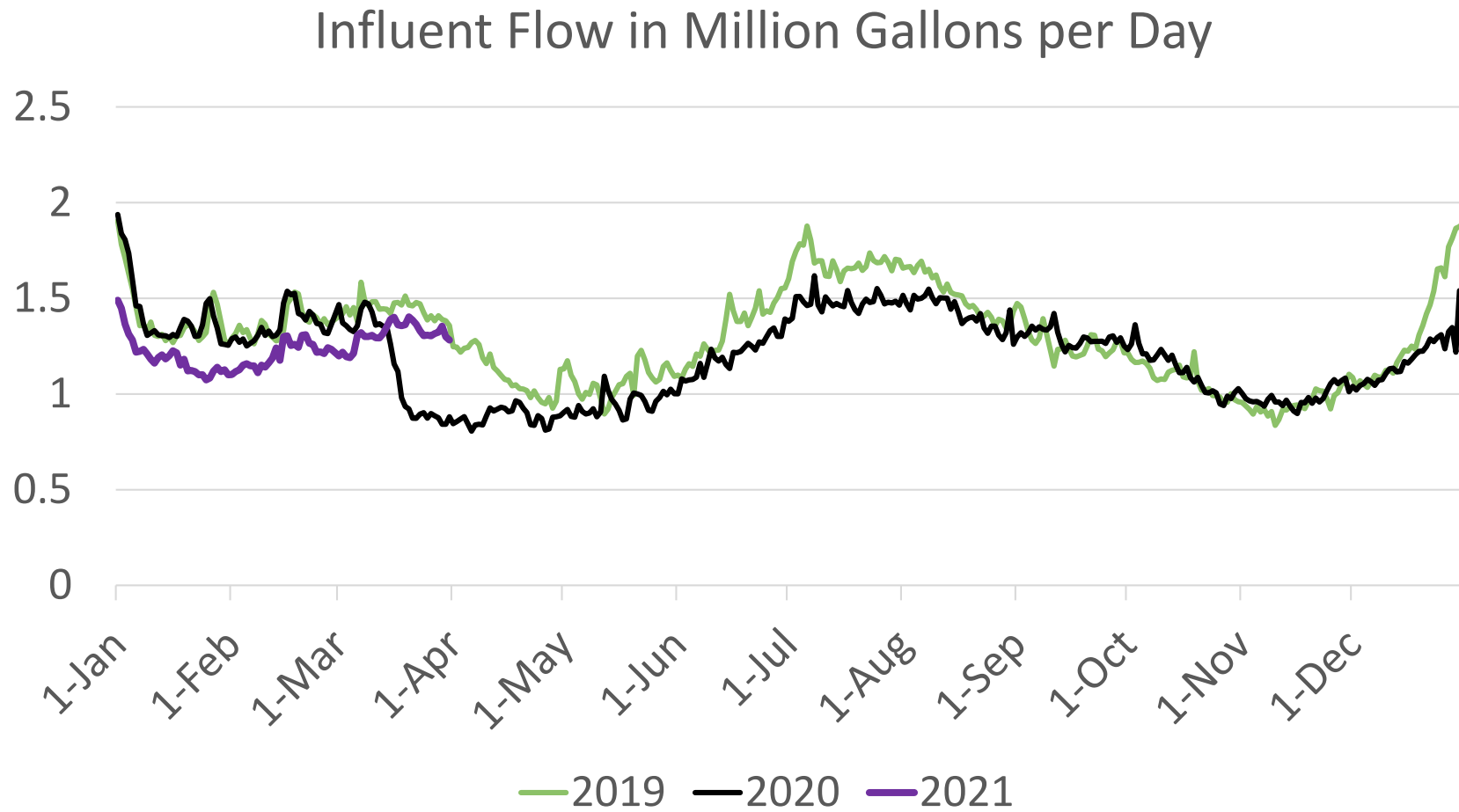


- YOY % Difference March 2021 vs. March 2020 +8%
- YOY % Difference March 2021 vs. March 2019 +13%
- Lag Time = 2 Months (For example, March collections reflect January sales)

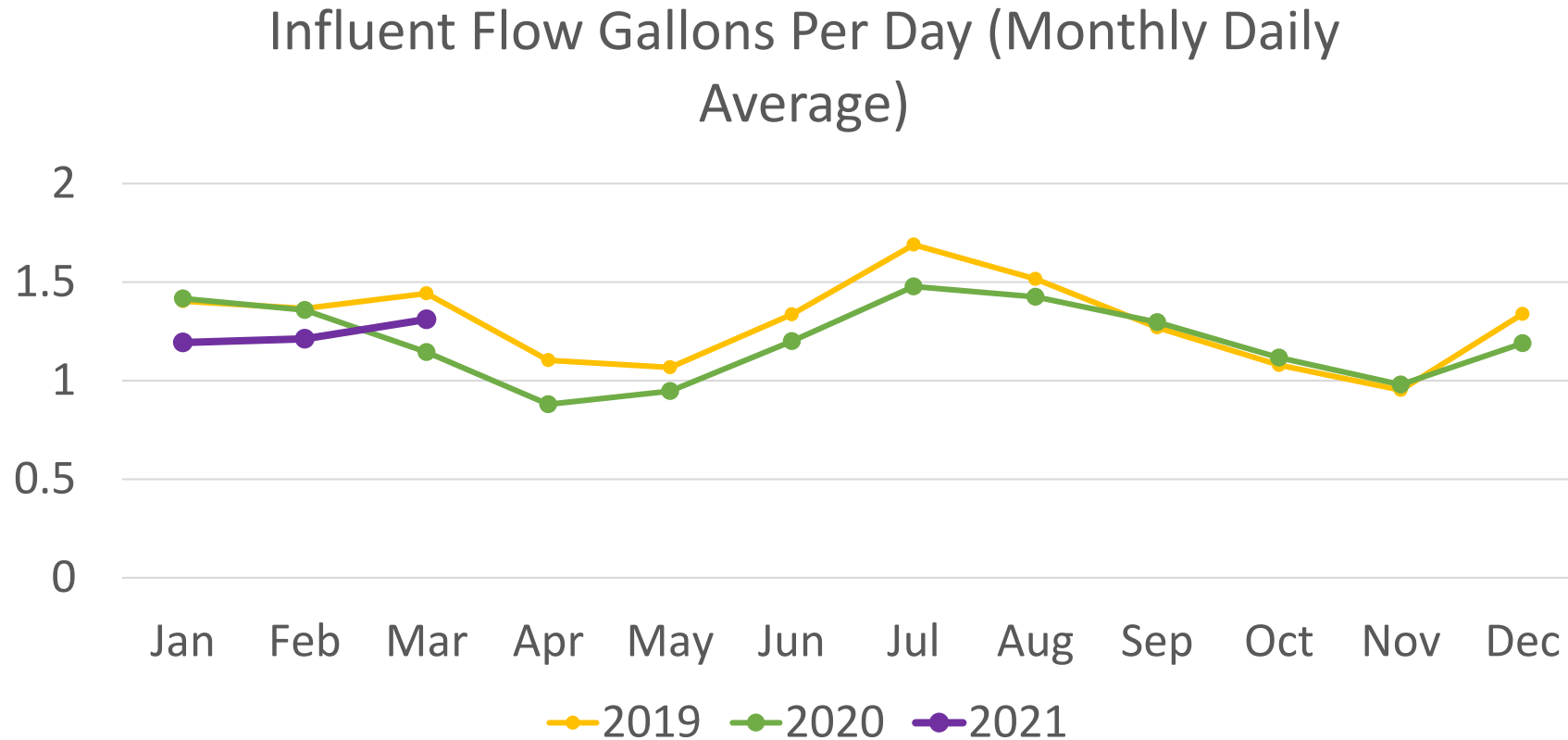
Employment

Indicators of Activity

ACSD Wastewater Influent Flows GPD

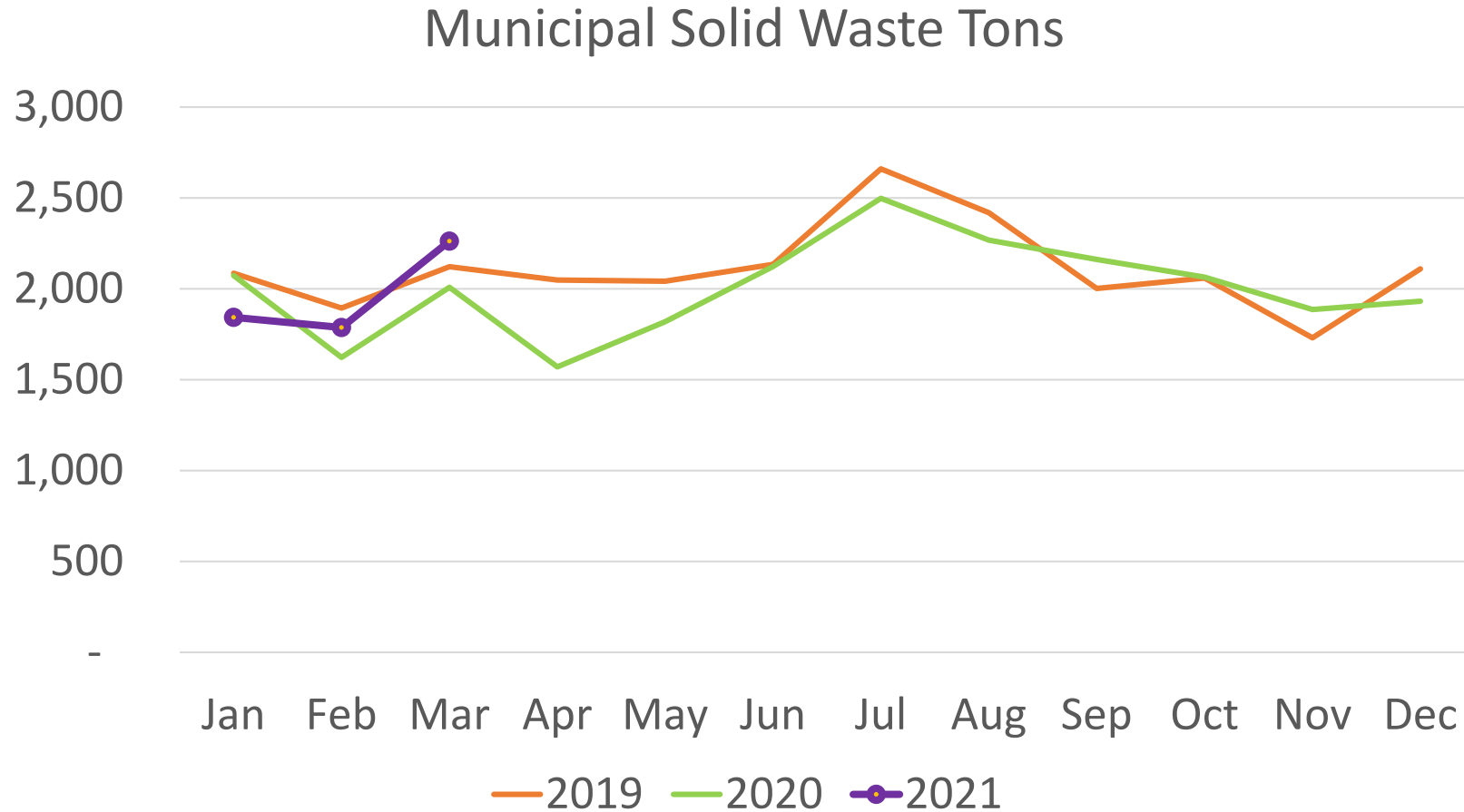


ACSD Wastewater Influent Flows Monthly Average GPD



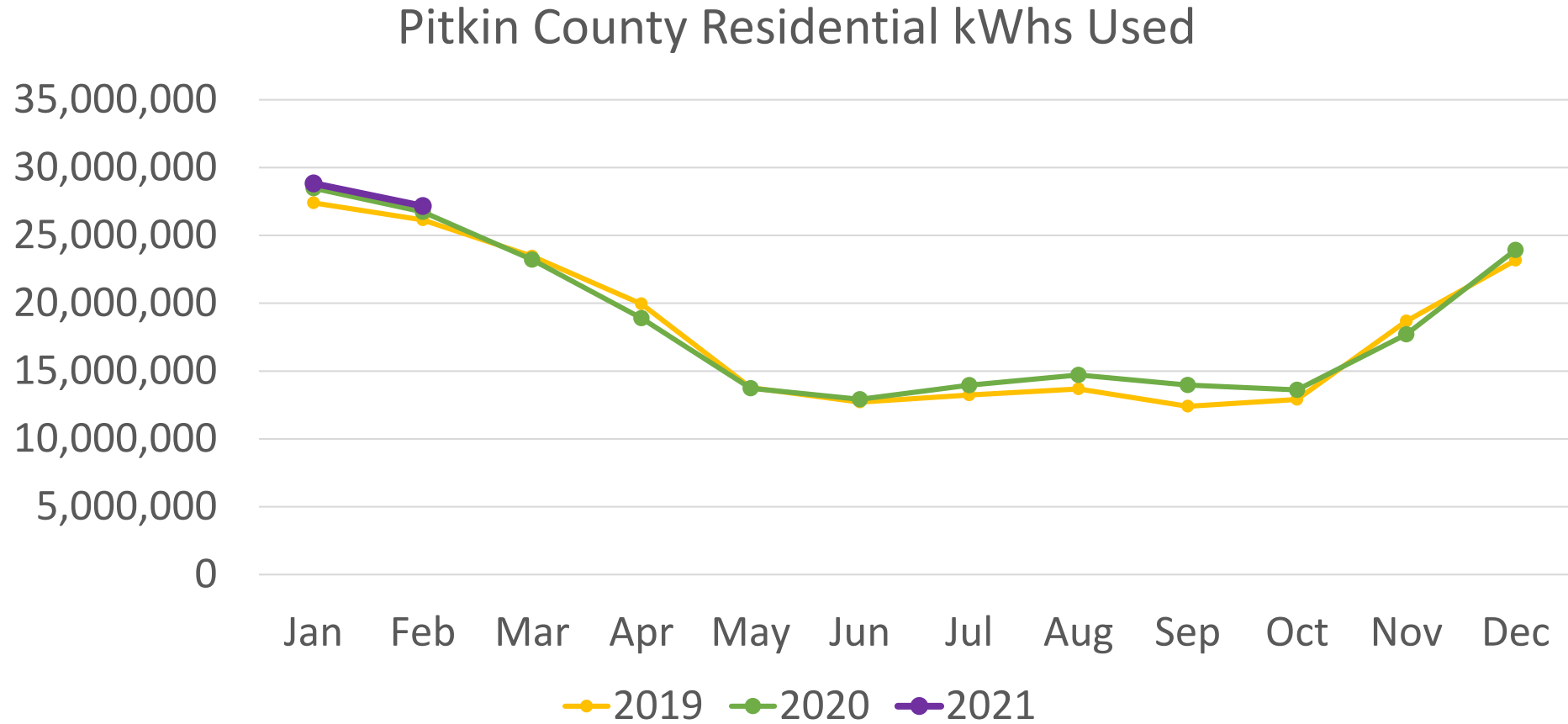
- YOY % Difference March 2021 vs. 2020 +14.5%
- YOY % Difference March 2021 vs. 2019 -10.7%

Pitkin County Solid Waste Intake – Municipal Waste



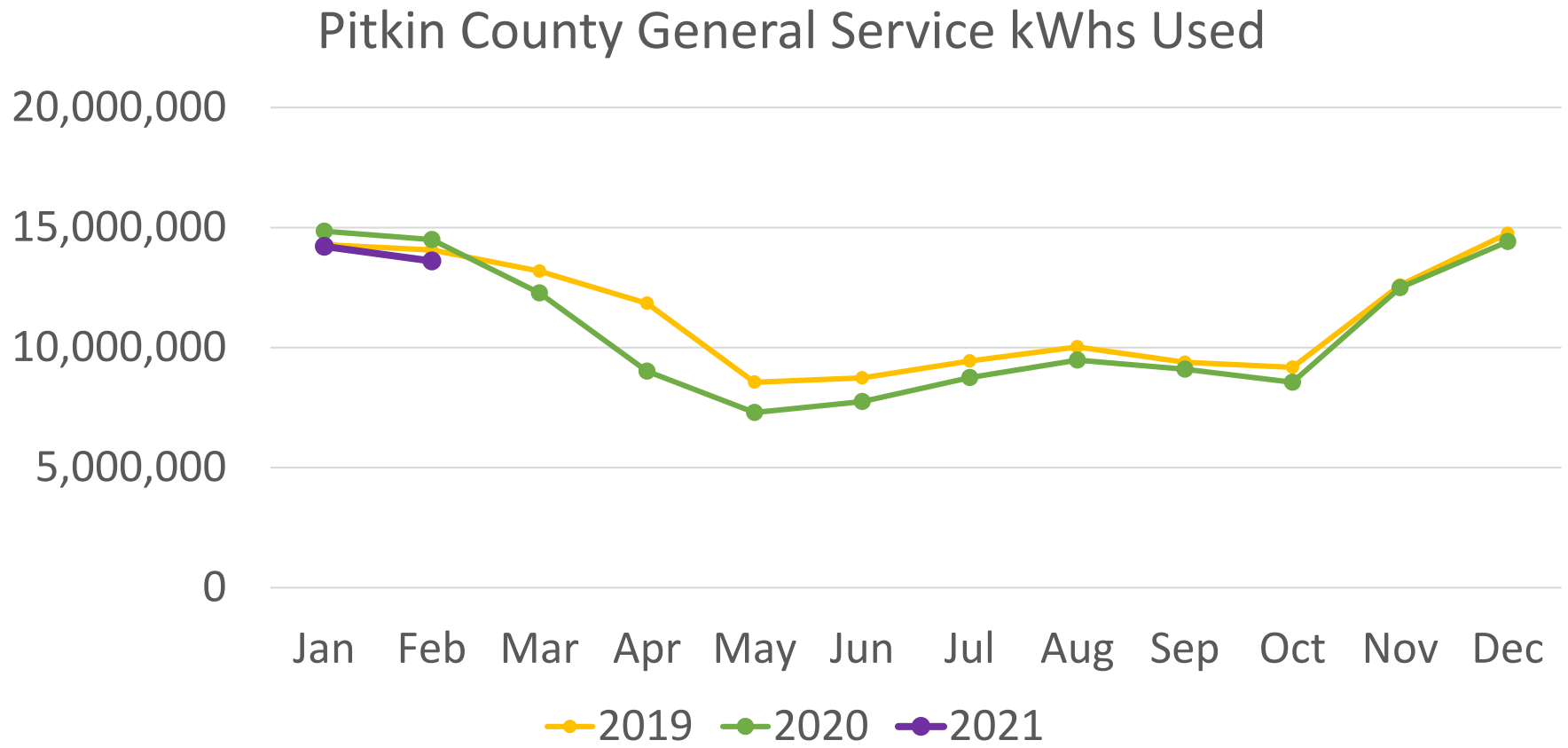
- YOY % Difference March 2021 vs. 2020 +13%
- YOY % Difference March 2021 vs. 2019 +7%

Pitkin County Electricity Use – Residential



- YOY % Difference February vs. Last Year +2%

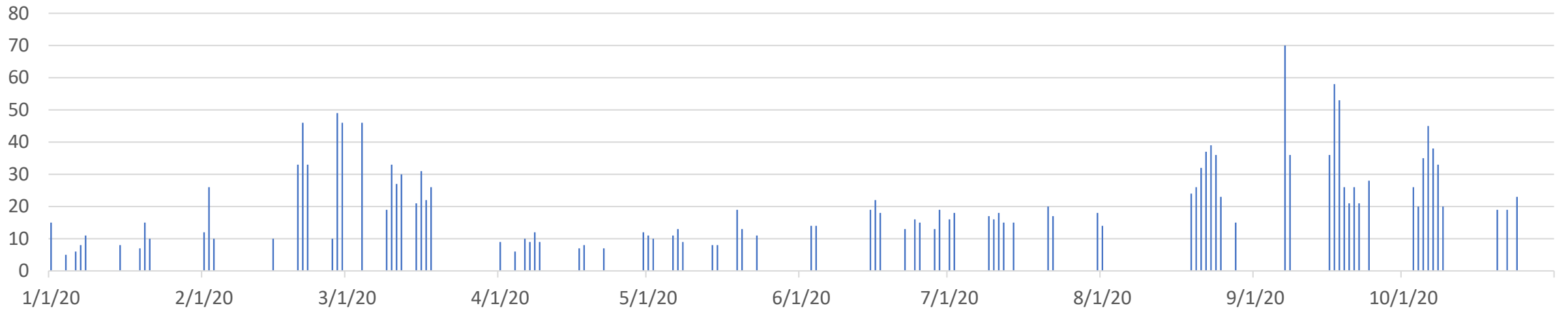
Pitkin County Electricity Use – General Service



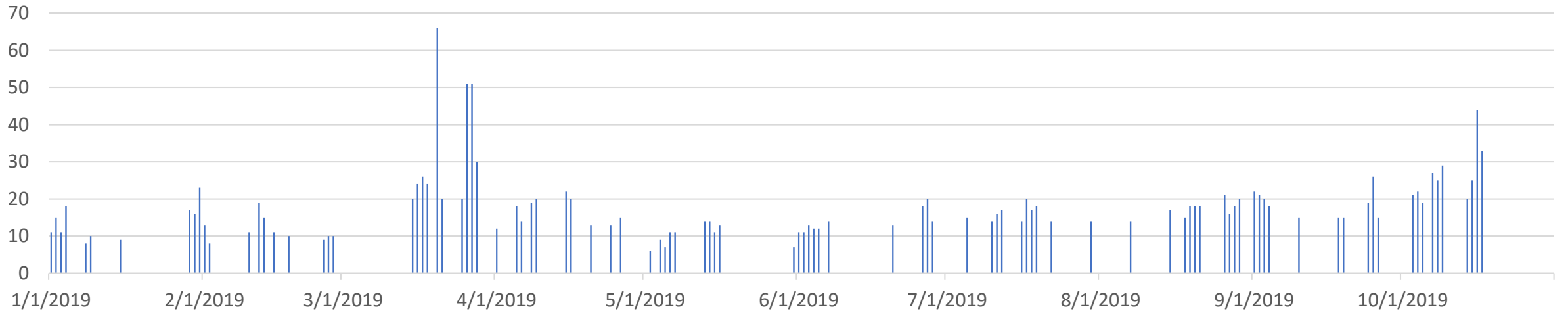
- YOY % Difference February 2021 vs. 2020 -6%

Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020

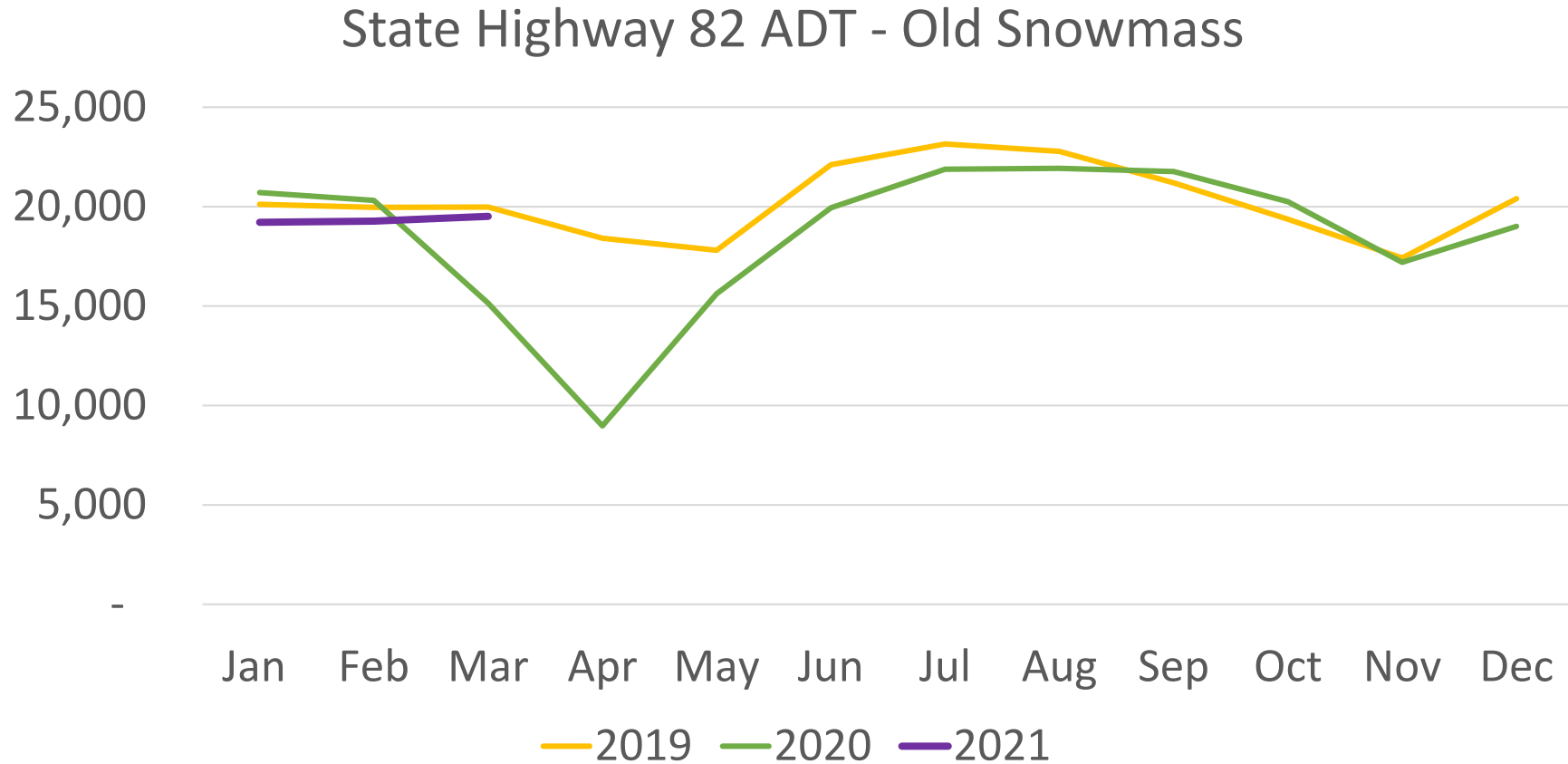


Ten Highest PM-10 by Month - 2019



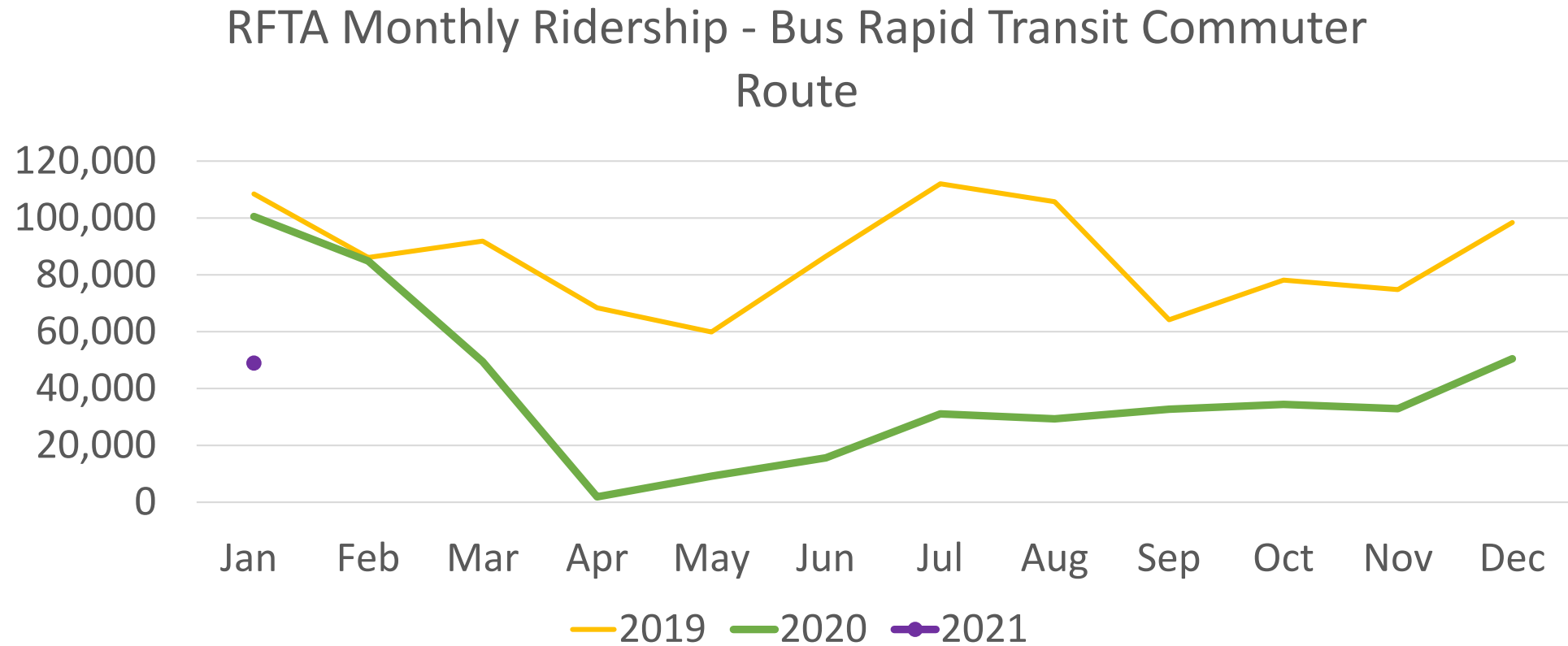
Regional Commuting

State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference March 2021 vs. 2020 +29%
- YOY % Difference March 2021 vs. 2019 -2%

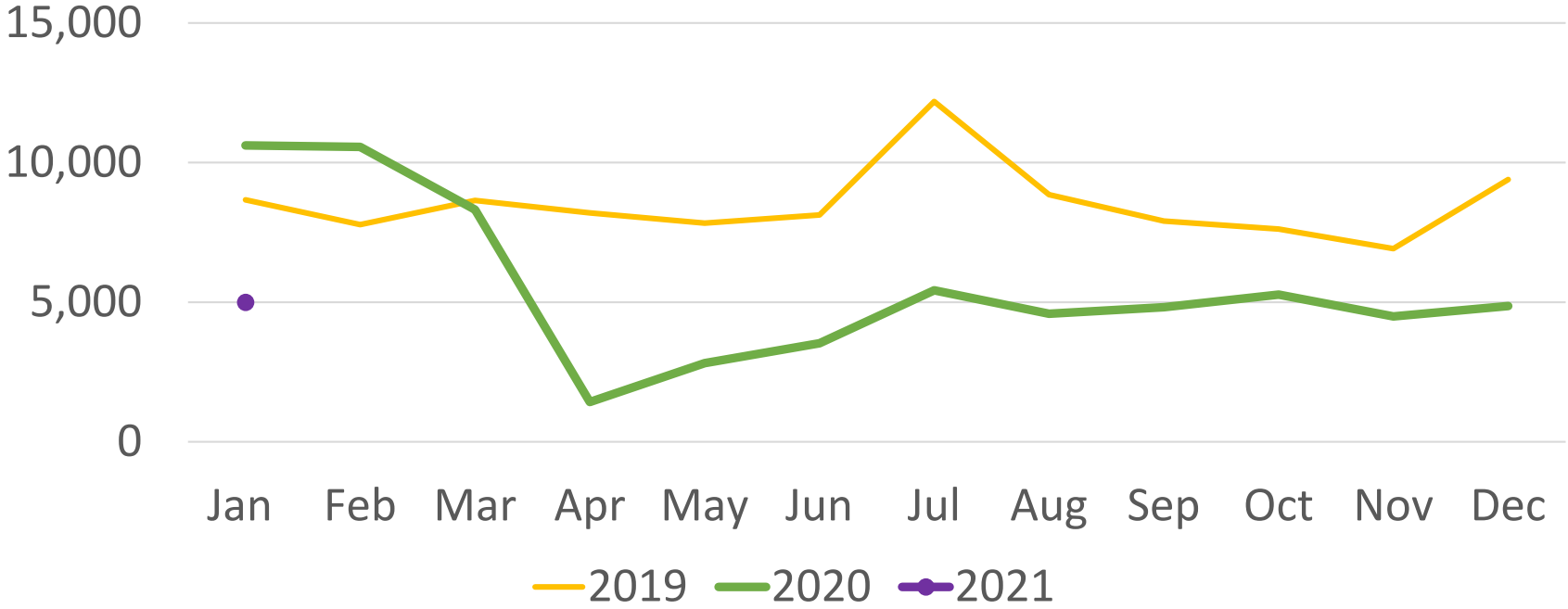
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference January 2021 vs. 2020 -51%

RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

RFTA Monthly Ridership - Grand Hogback Commuter Route

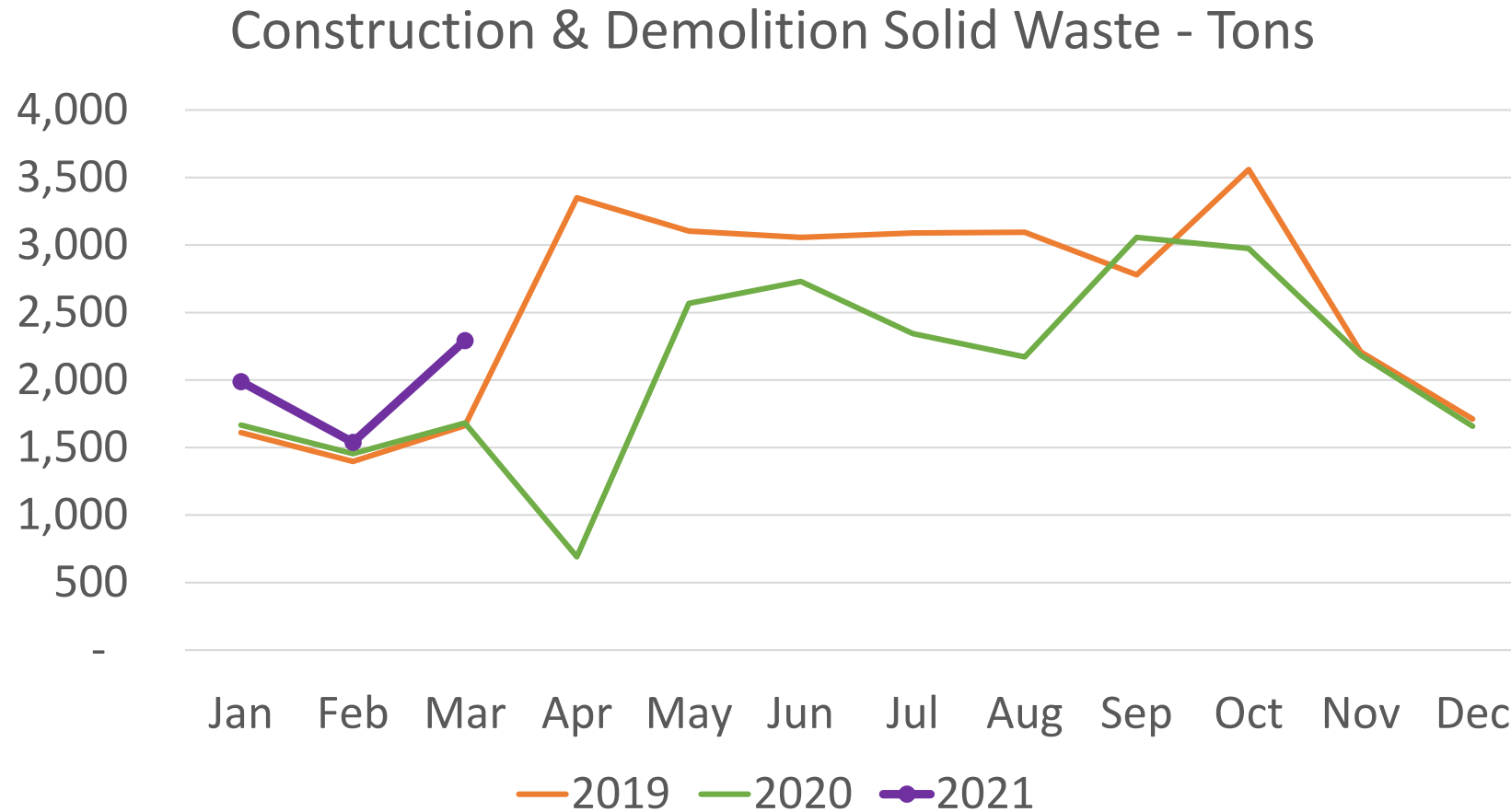


- % Difference January 2021 vs. 2020 -53%

Construction

Unincorporated County

Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference March 2021 vs. 2020 +36%
- YOY % Difference March 2021 vs. 2019 +38%

