

Pandemic Recovery Indicators

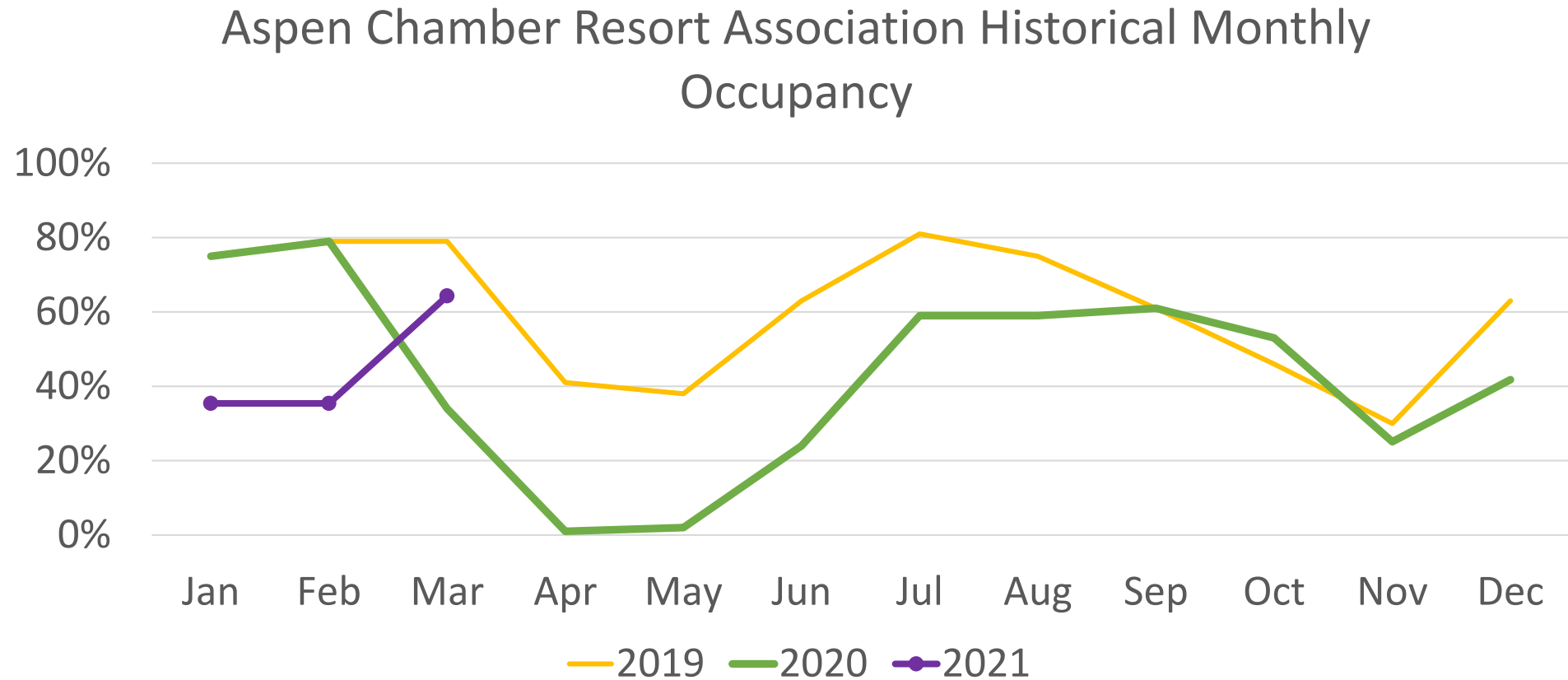
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

May 15, 2021

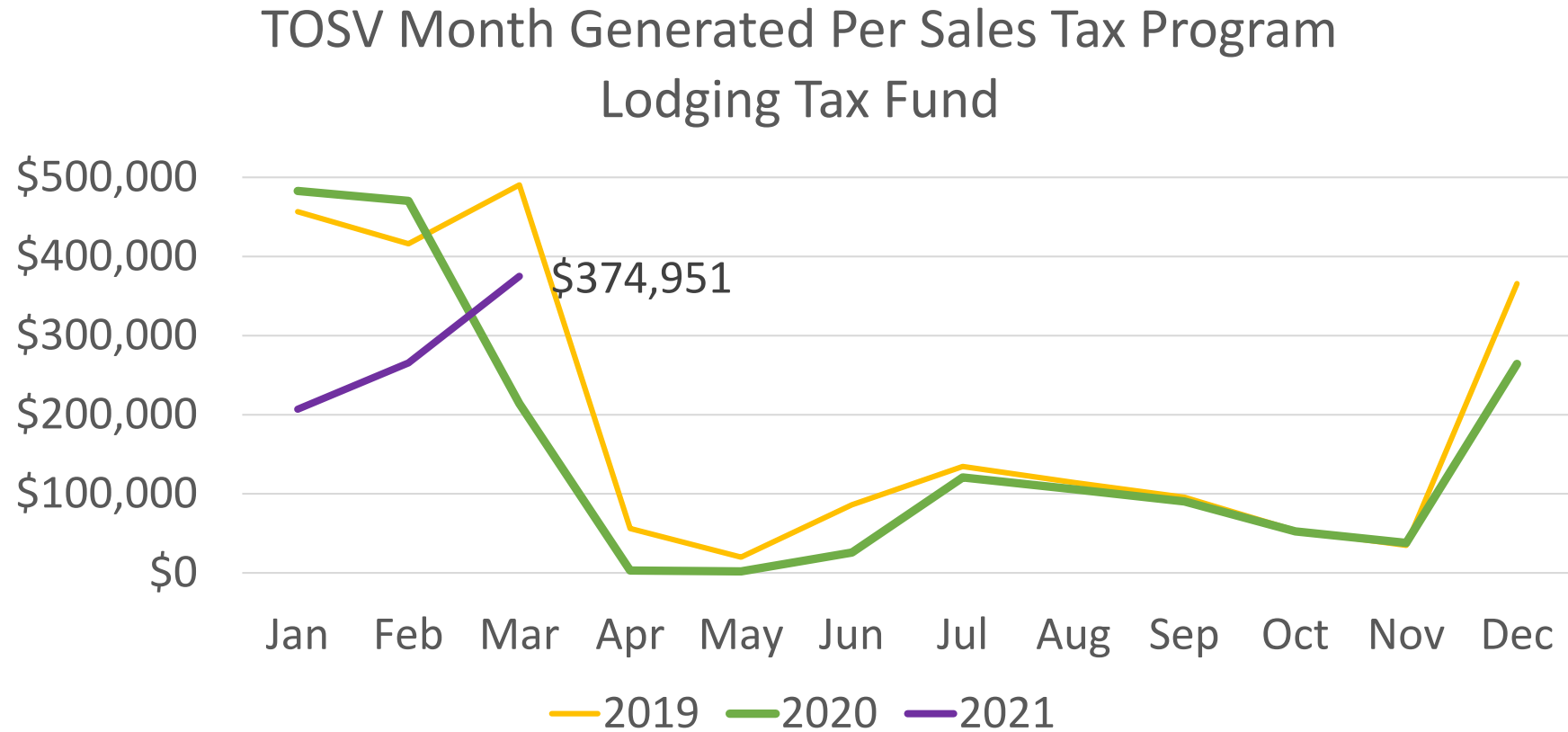
Visitation

Aspen Chamber Resort Association Historical Monthly Occupancy



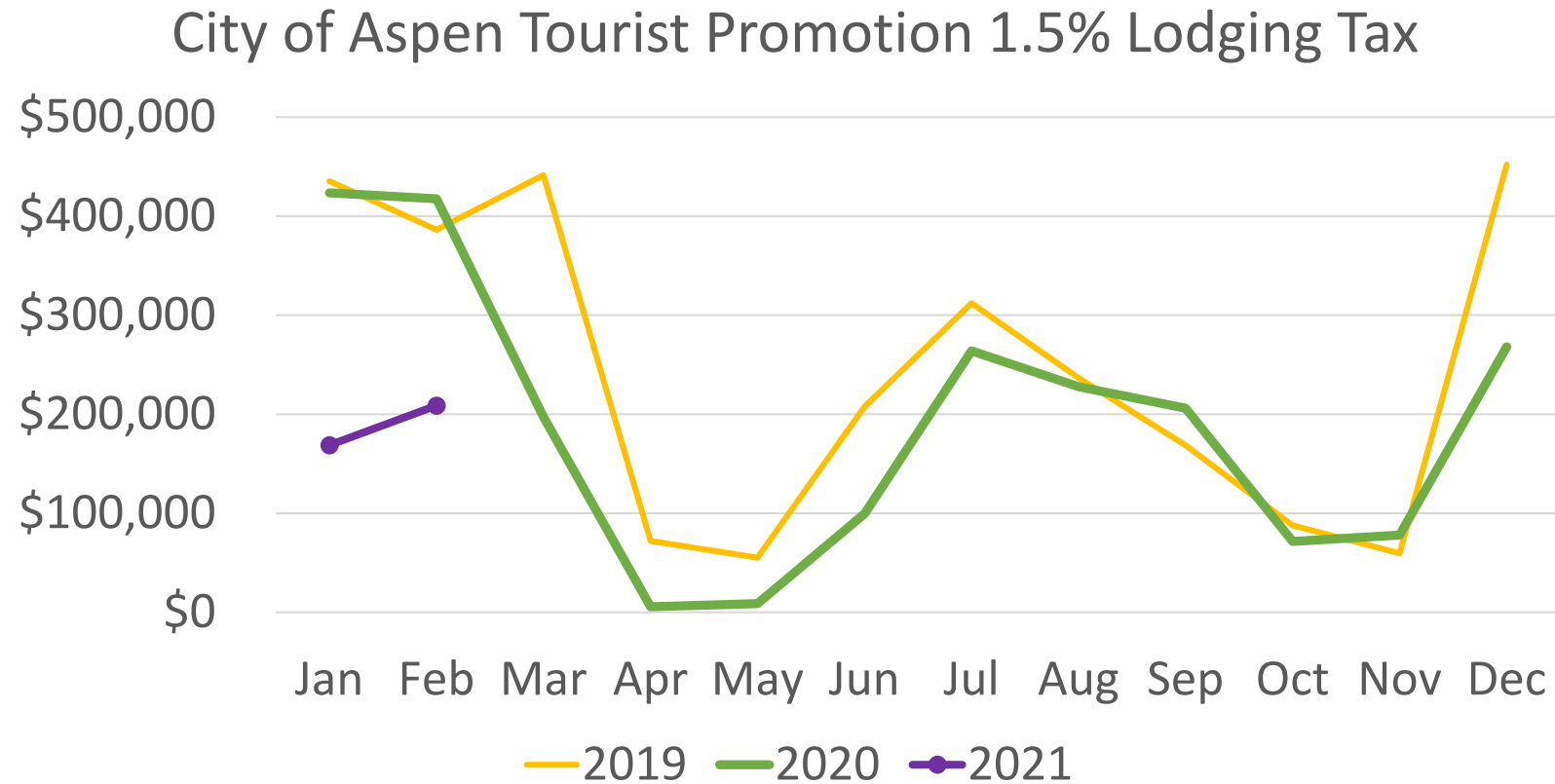
- Difference March 2021 vs. 2019 -14.7%
- Difference March 2021 vs. 2020 +30%
- (Source: DestiMetrics modeled occupancy based on participating properties)

Town of Snowmass Village Lodging Tax Collections



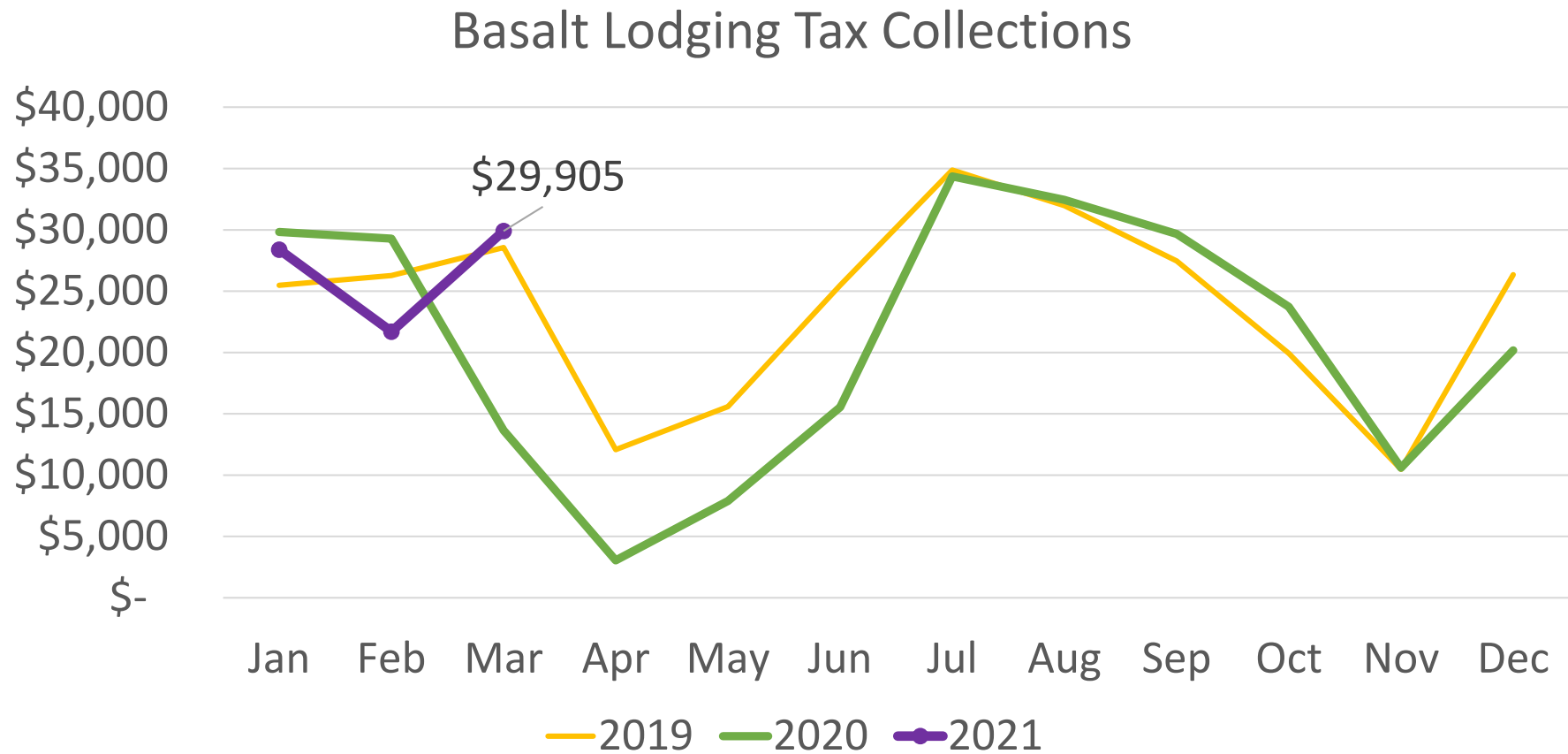
- YOY % Difference March 2021 vs. 2020 +75%
- YOY % Difference March 2021 vs. 2019 -24%

City of Aspen Lodging Tax Collections



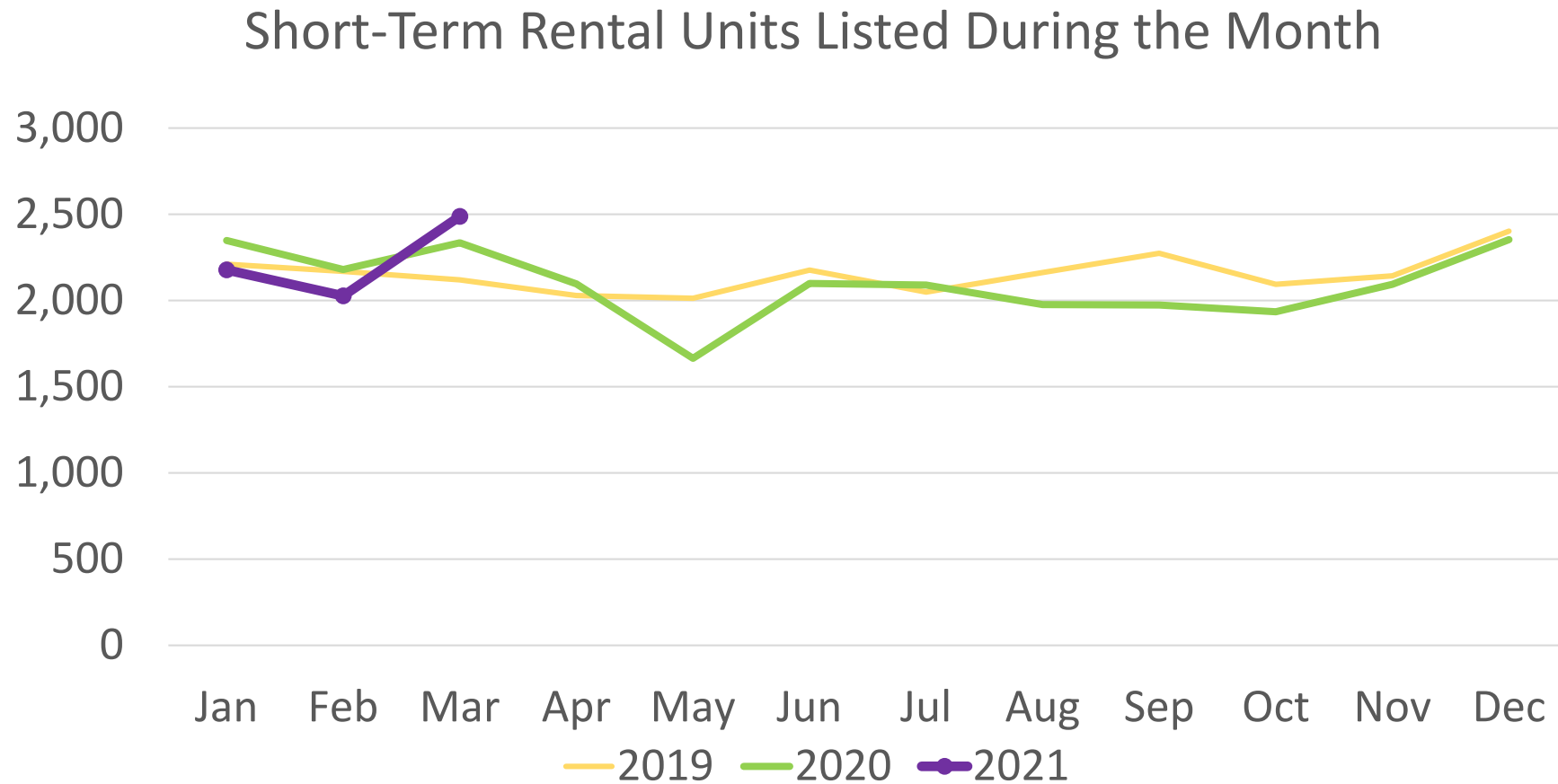
- YOY % Difference February 2021 vs. 2020 -50%
- YOY % Difference February 2021 vs. 2019 -46%

Town of Basalt Lodging Tax Collections by Month of Sale



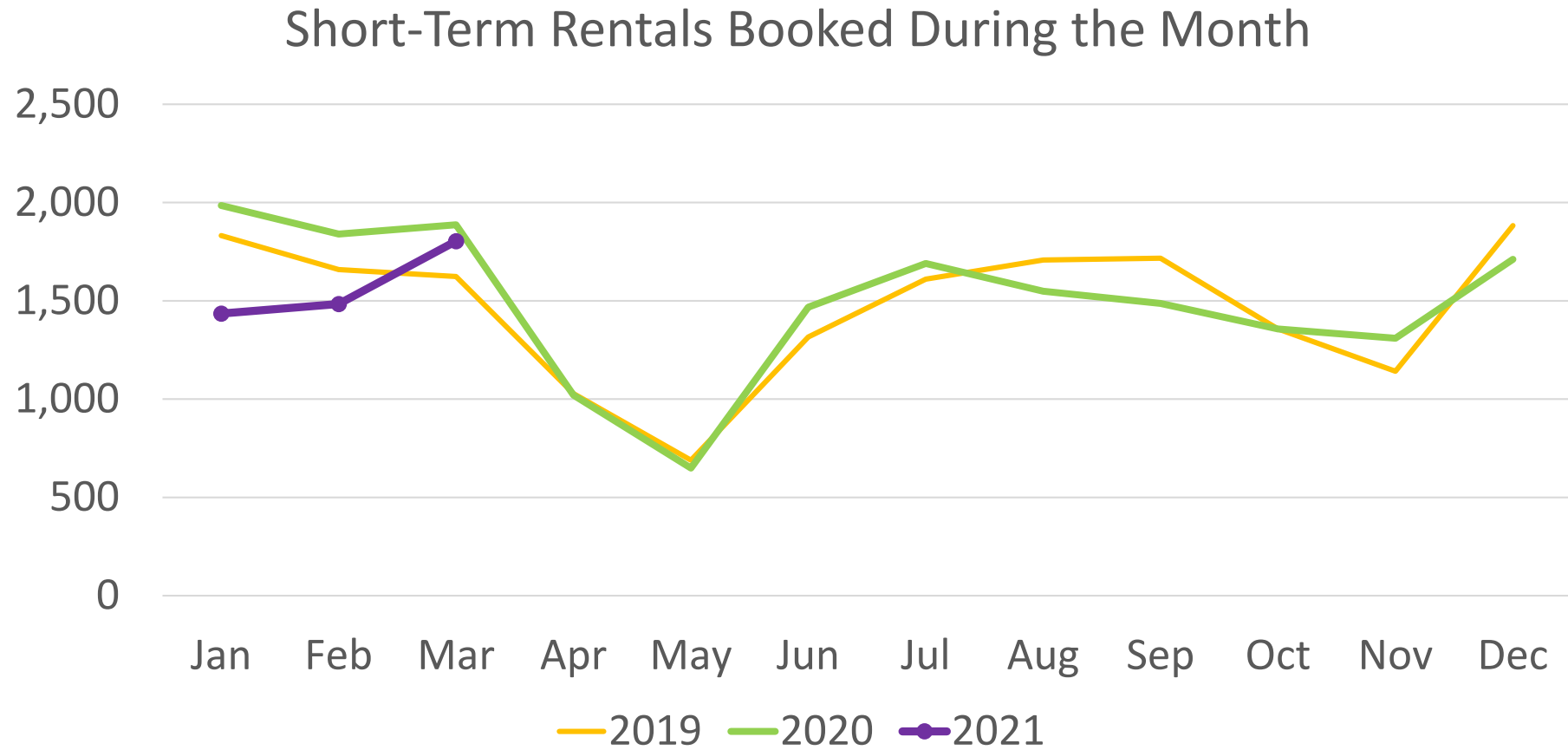
- YOY % Difference March 2021 vs. March 2019 +5%
- YOY % Difference March 2021 vs. March 2020 +119%

Short-Term Rental by Owner Unit Supply - Listings



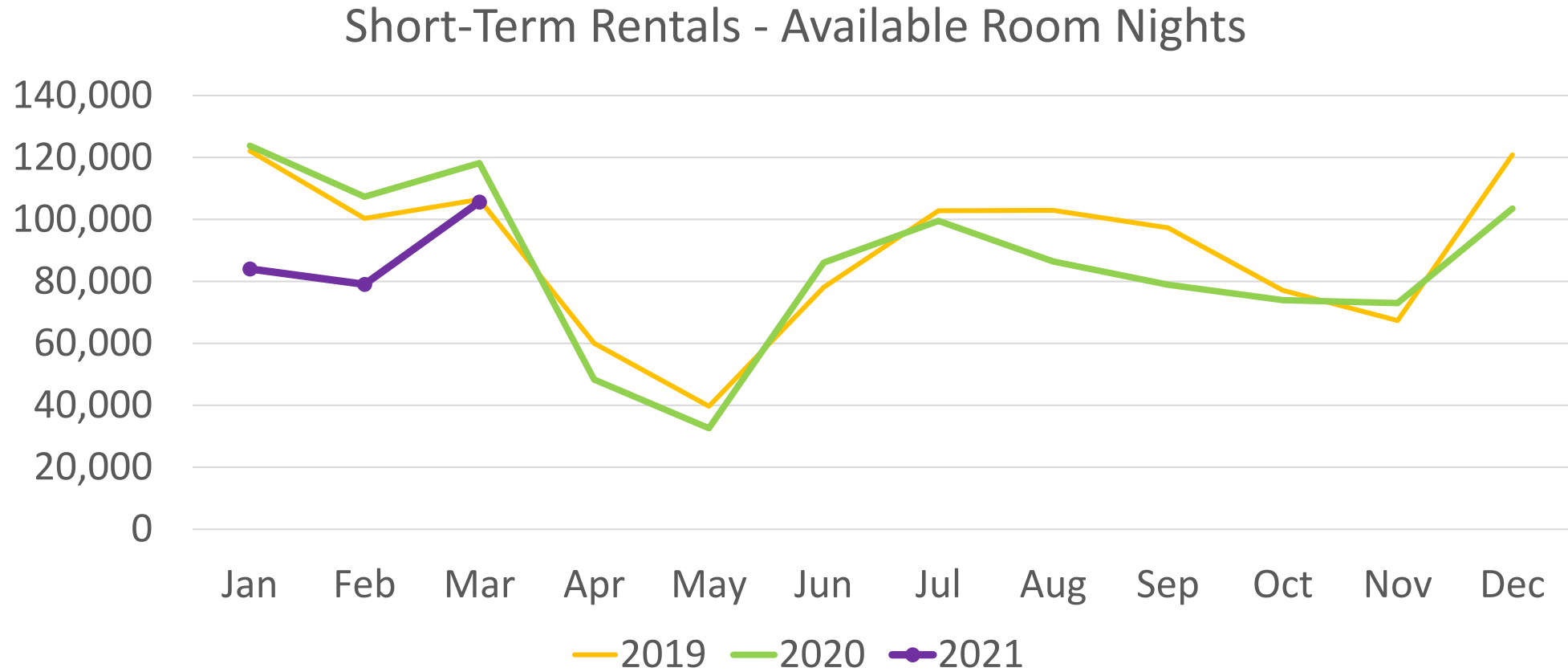
- YOY % Difference March 2021 vs. 2019 +17%

Short-Term Rental Unit by Owner Demand – Booked Listings



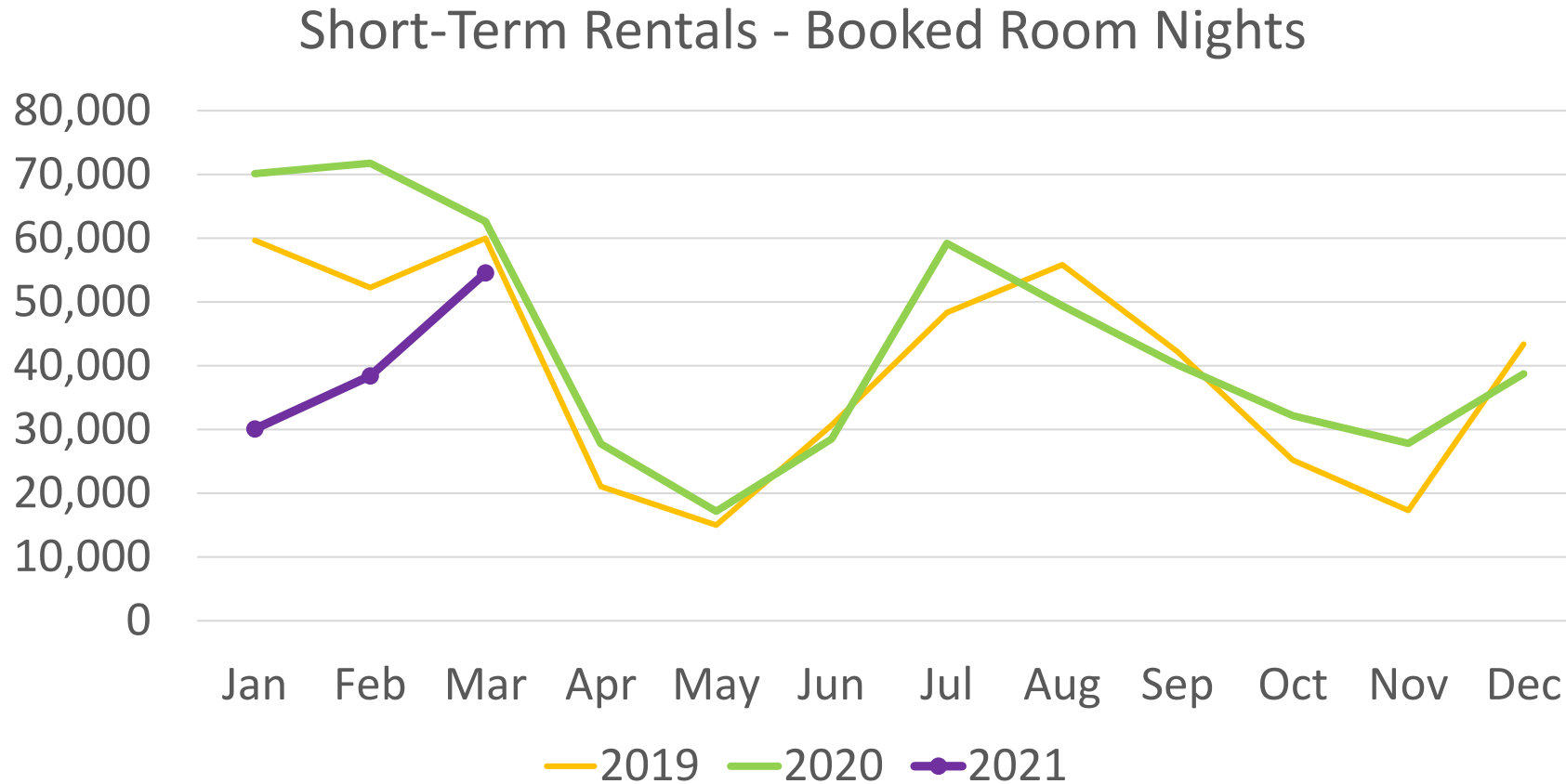
- YOY % Difference March 2021 vs. 2019 +11%

Short-Term Rental Unit by Owner Supply – Available Room Nights



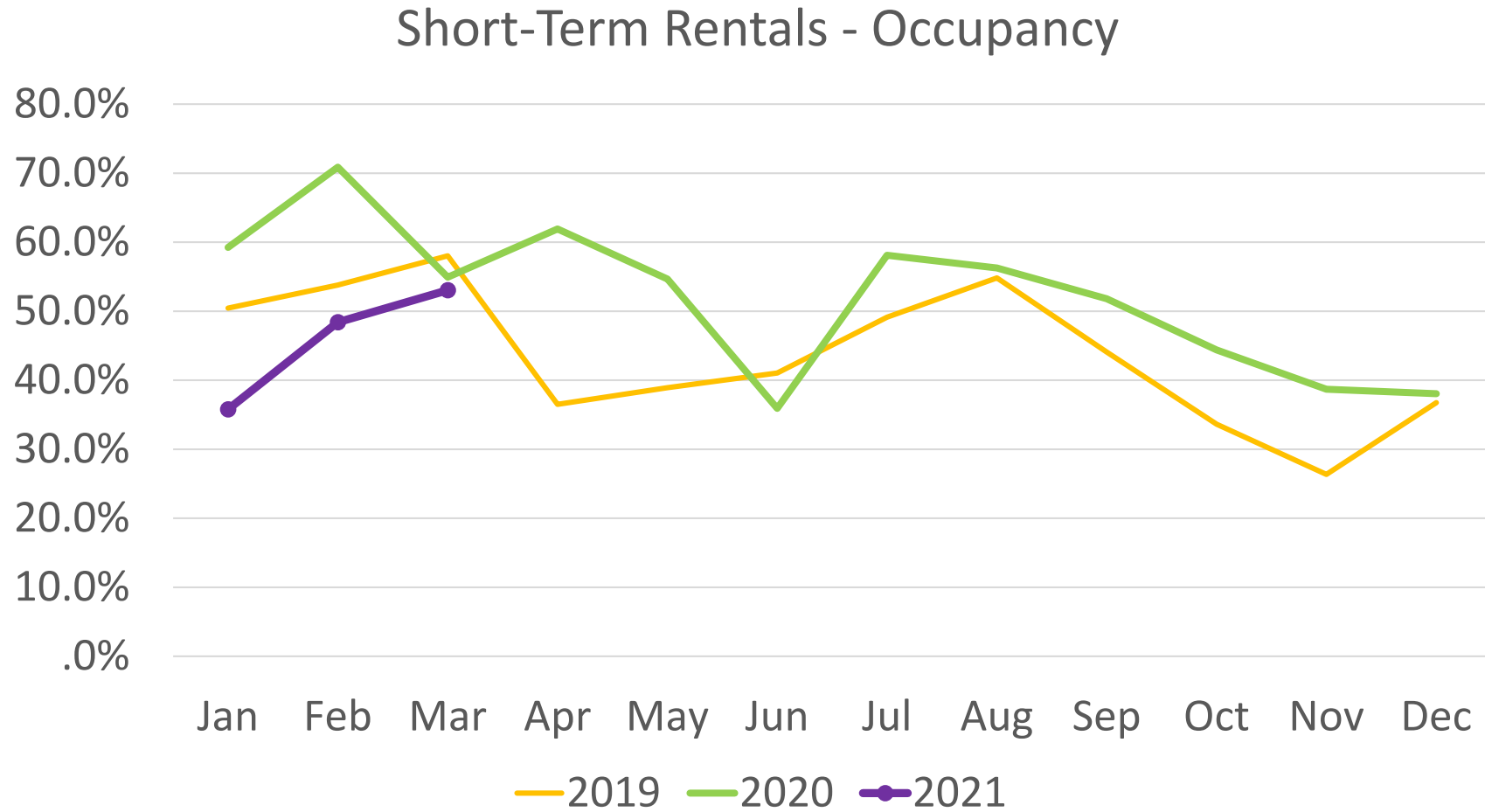
- YOY % Difference March 2021 vs. 2019 -1%

Short-Term Rental by Owner Demand – Booked Room Nights

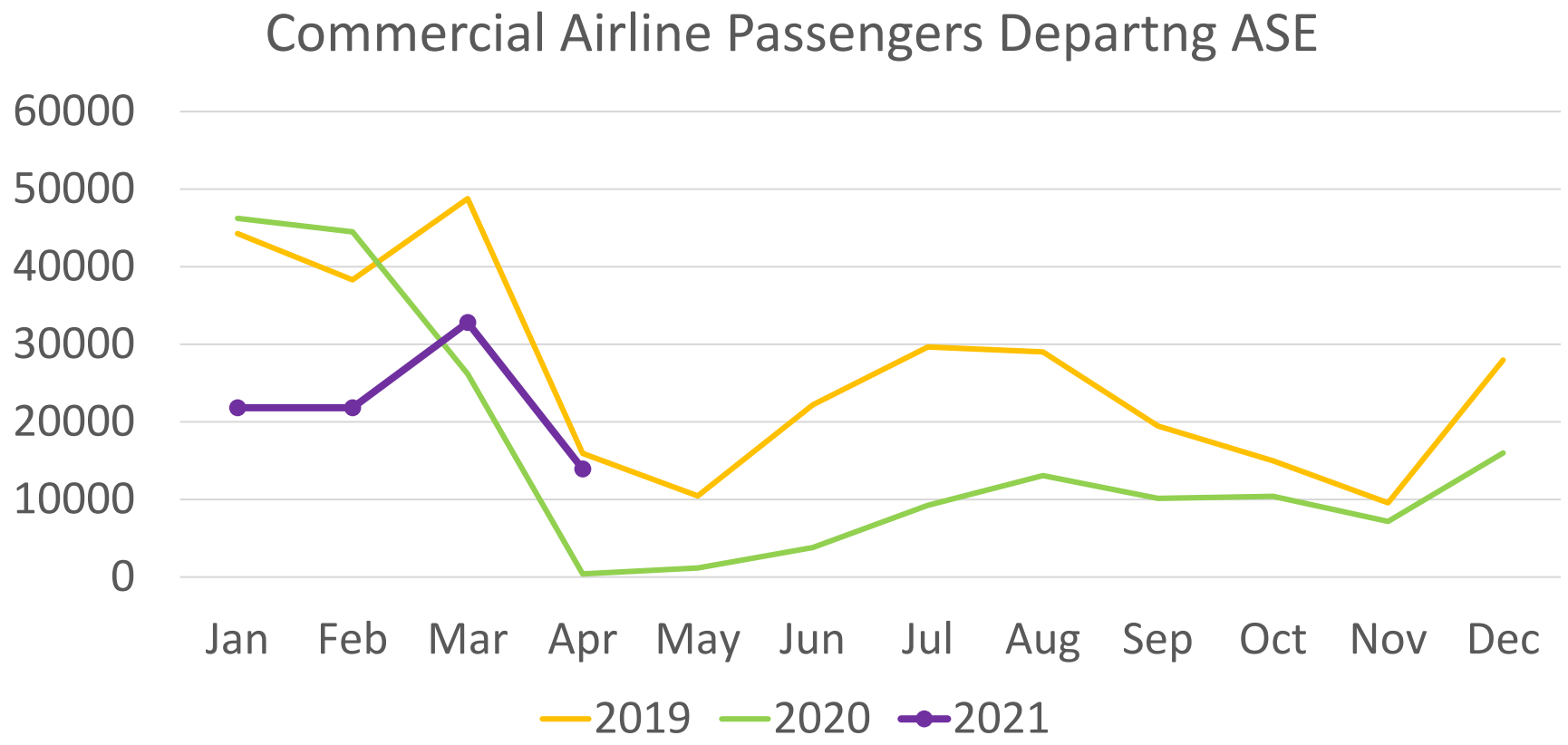


- YOY % Difference March 2021 vs. 2019 -9%

Short-Term Rental by Owner Occupancy Rate

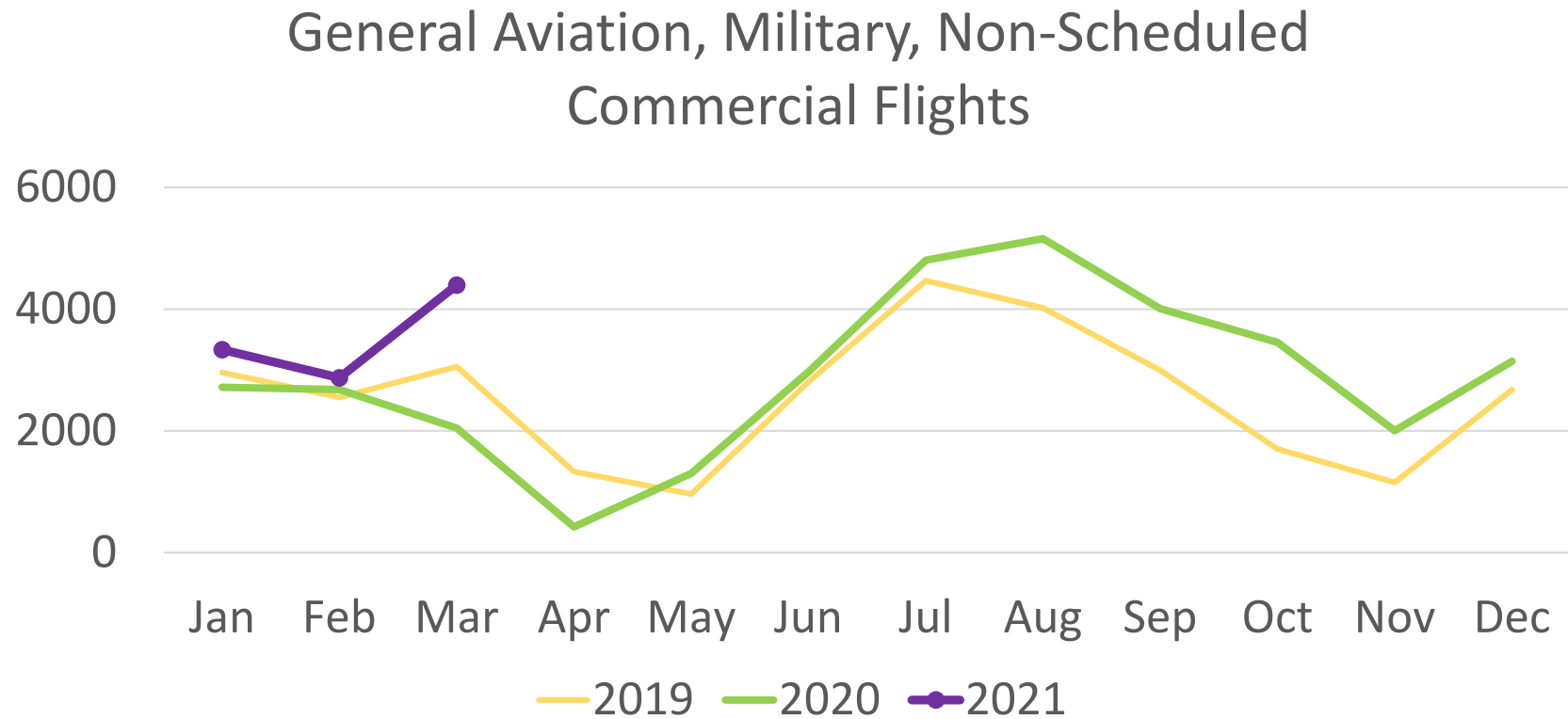


Commercial Airlines – Passengers Departing ASE



- YOY % Difference April 2021 vs. 2020 +3325%
- YOY % Difference April 2021 vs. 2019 -13%
- Based on reservations, not enplanements

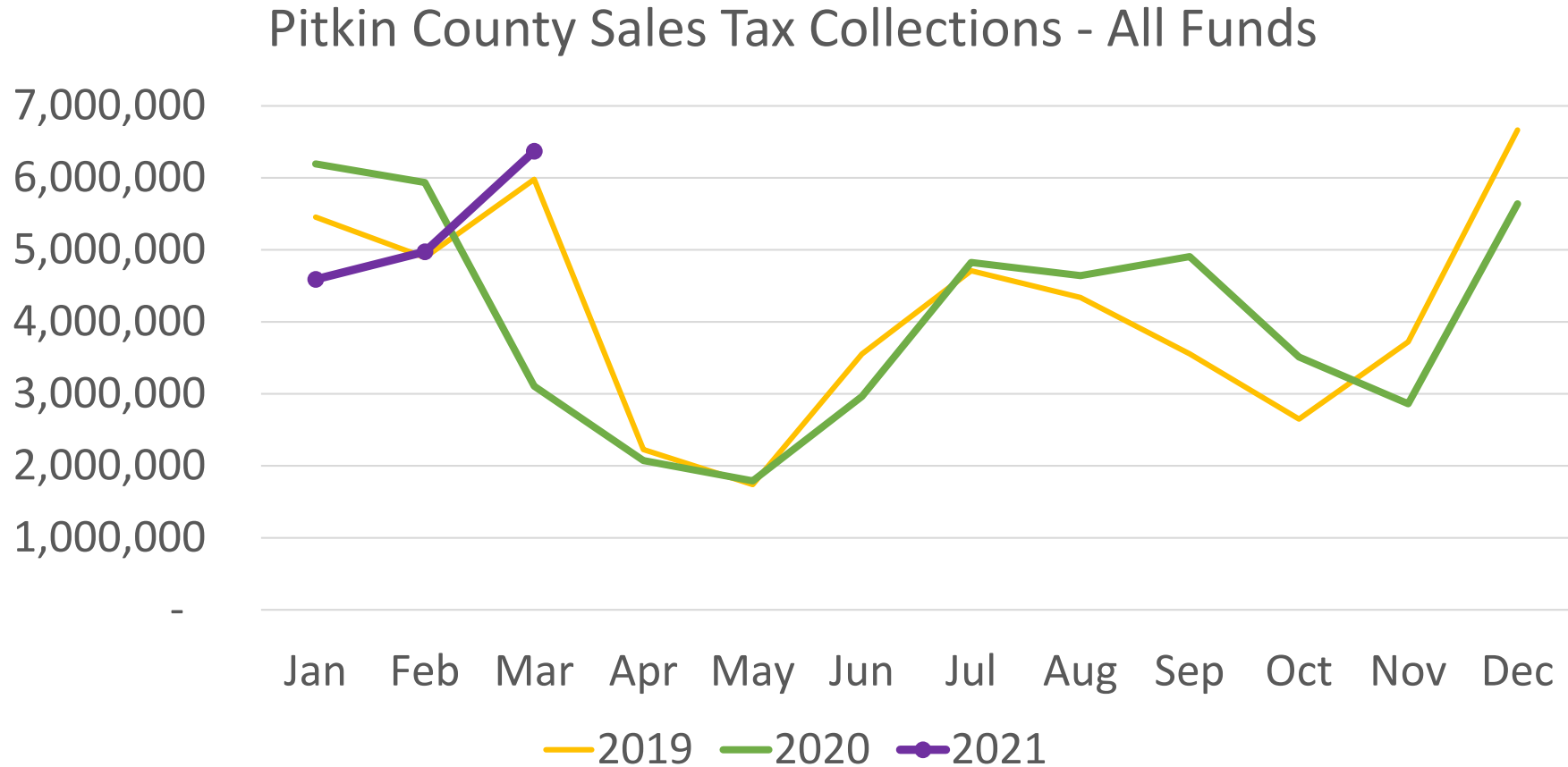
General Aviation, Military, Non-Scheduled Flights



- YOY % Difference March 2021 vs 2020 +115%
- YOY % Difference March 2021 vs 2019 +44%

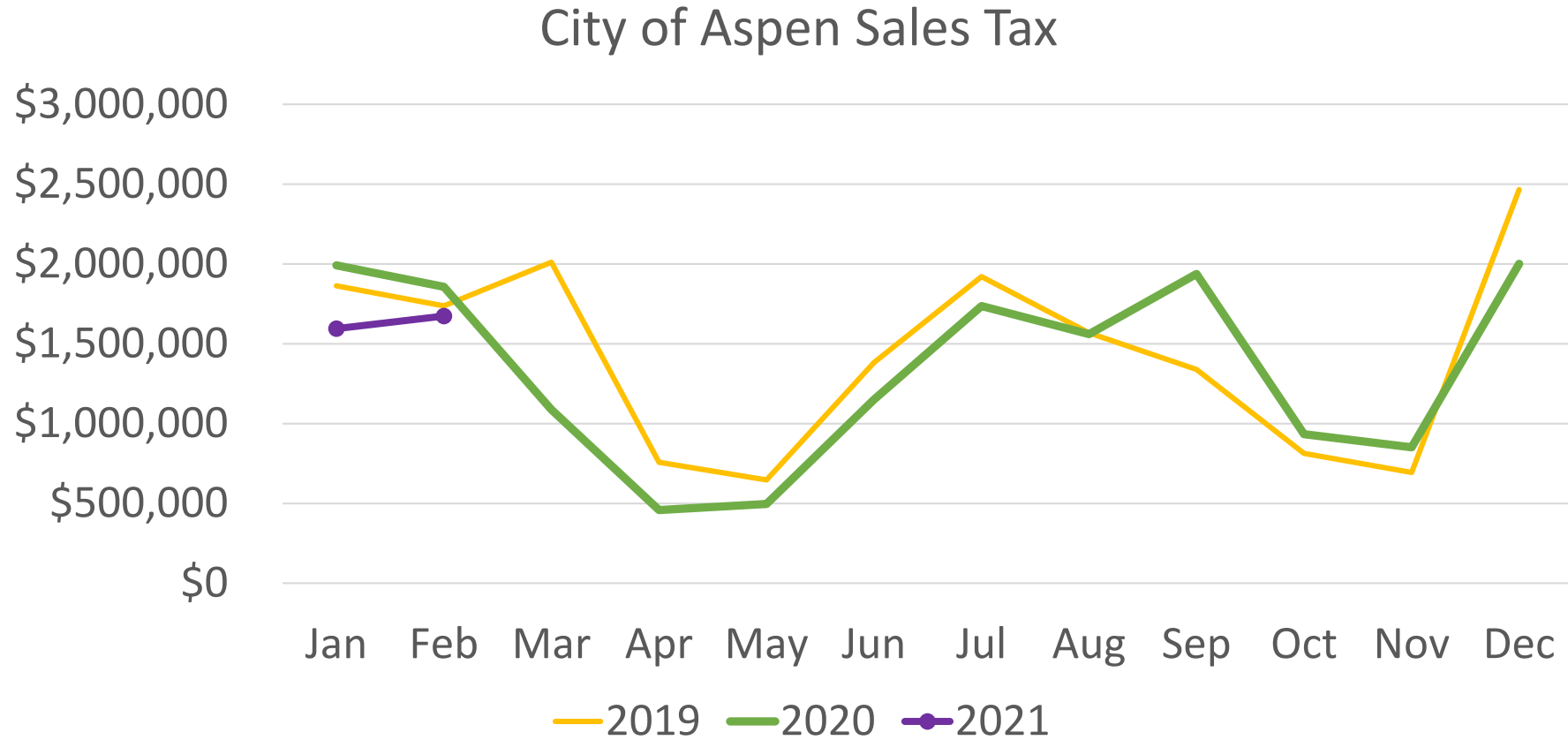
Retail Sales

Pitkin County Total Sales Tax Collections



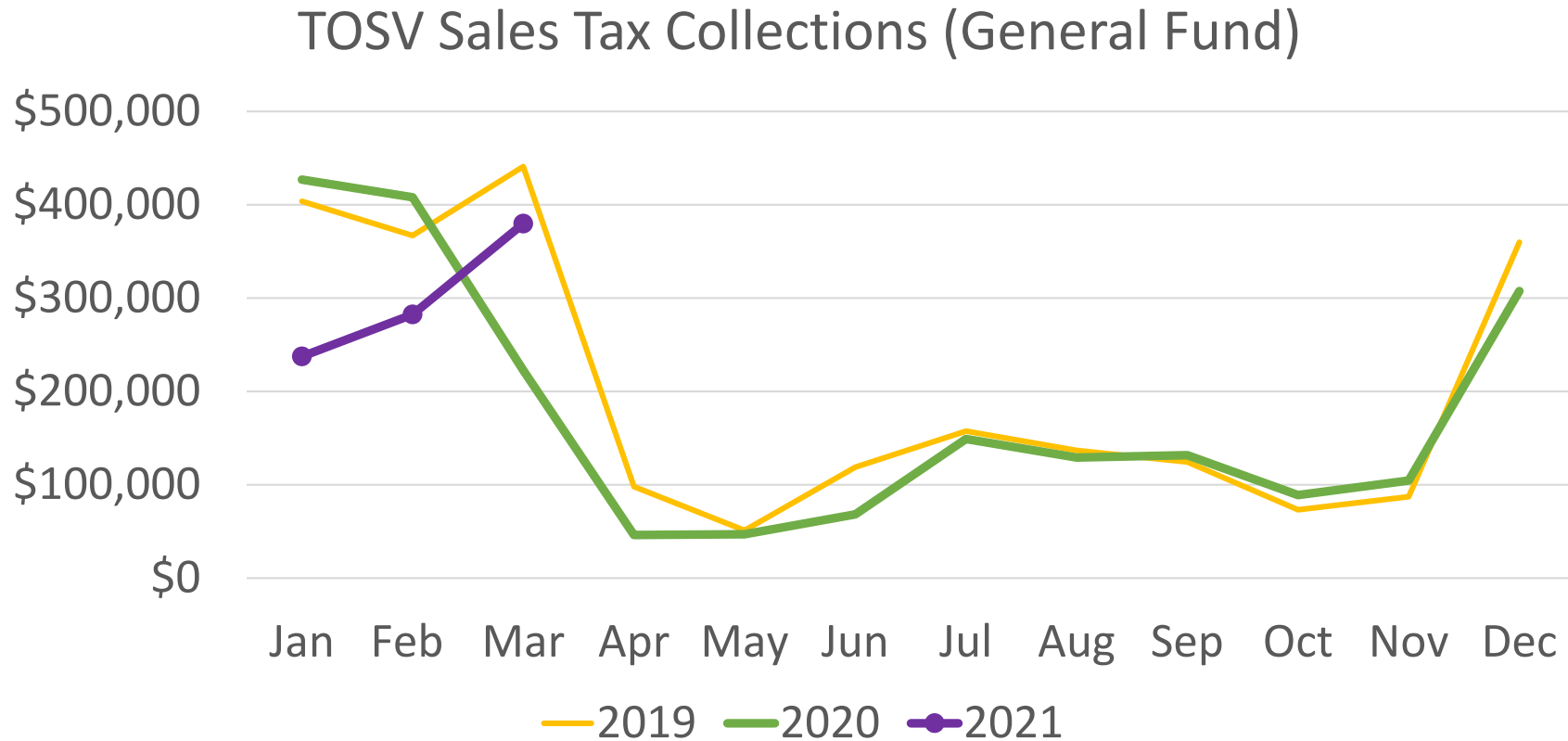
- YOY % Difference March 2021 vs. 2020 +105%
- YOY % Difference March 2021 vs. 2019 +7%

City of Aspen Sales Tax Collections



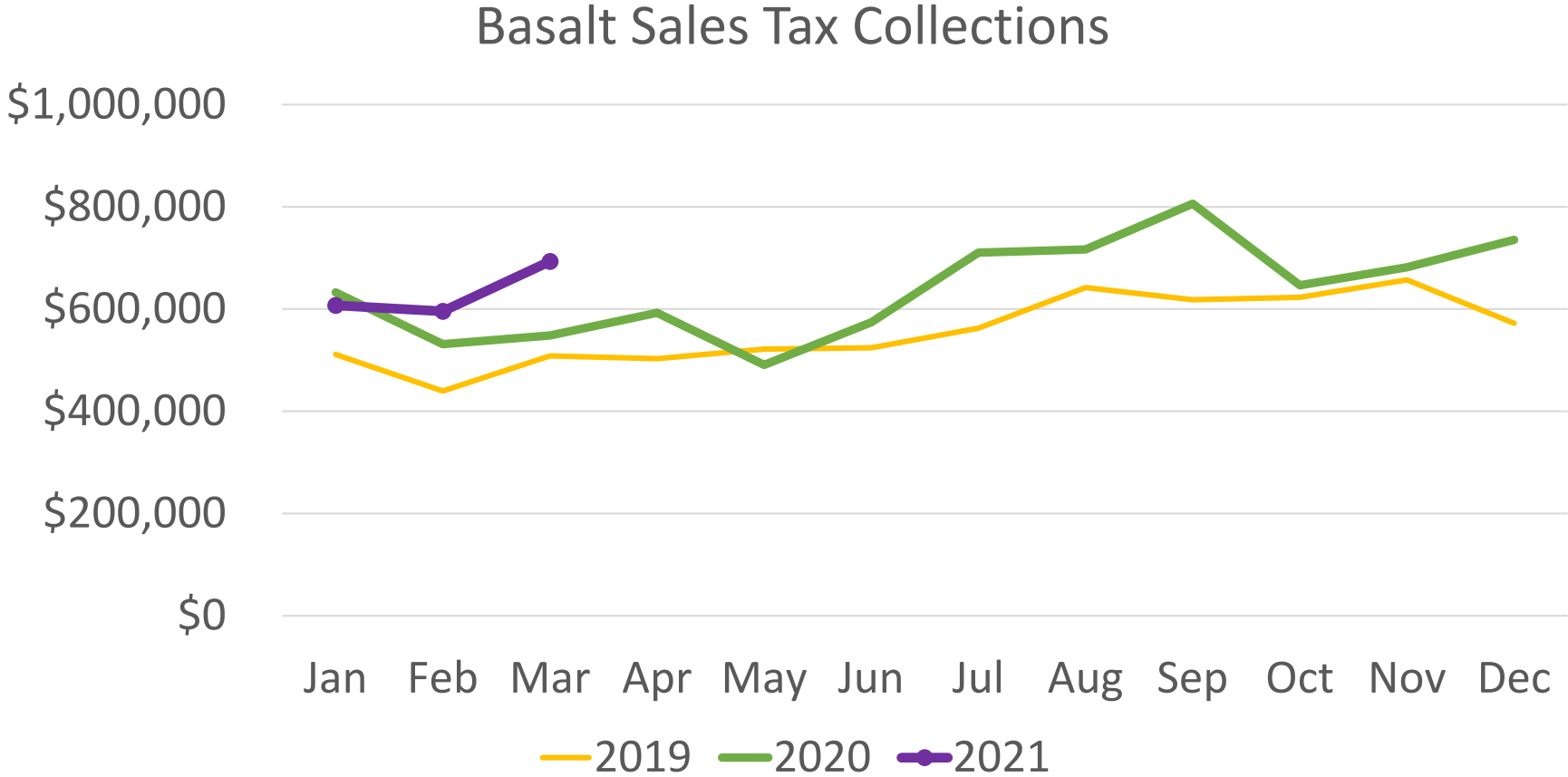
- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference February 2021 vs. 2020 -10%
- YOY % Difference February 2021 vs. 2019 -4%

Town of Snowmass Village Sales Tax Collections



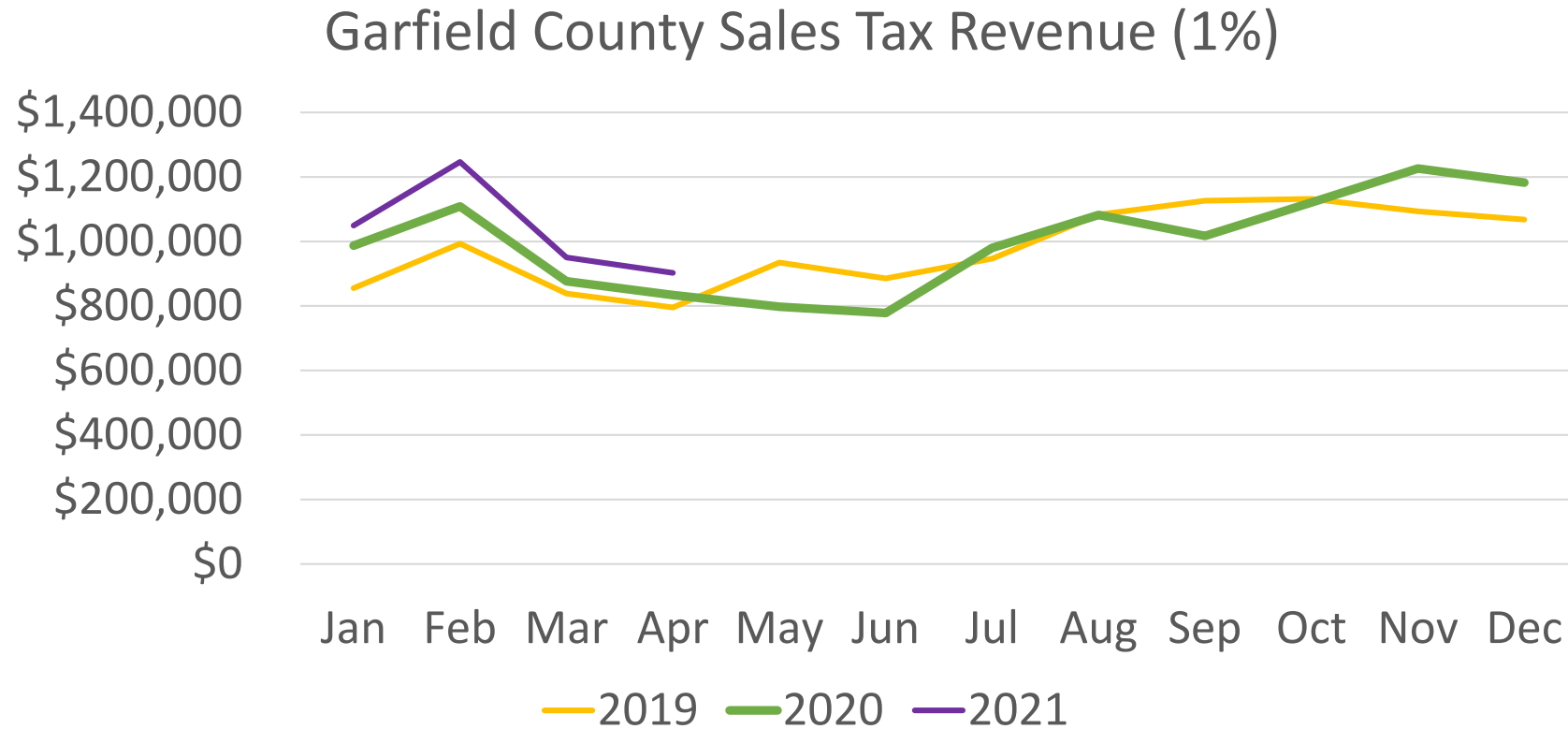
- YOY % Difference March 2021 vs. 2020 +71%
- YOY % Difference March 2021 vs. 2019 -14%

Basalt Sales Tax Collections



- YOY % Difference March 2021 vs. March 2019 +36%
- YOY % Difference March 2021 vs. March 2020 +26%

Garfield County Sales Tax Collections

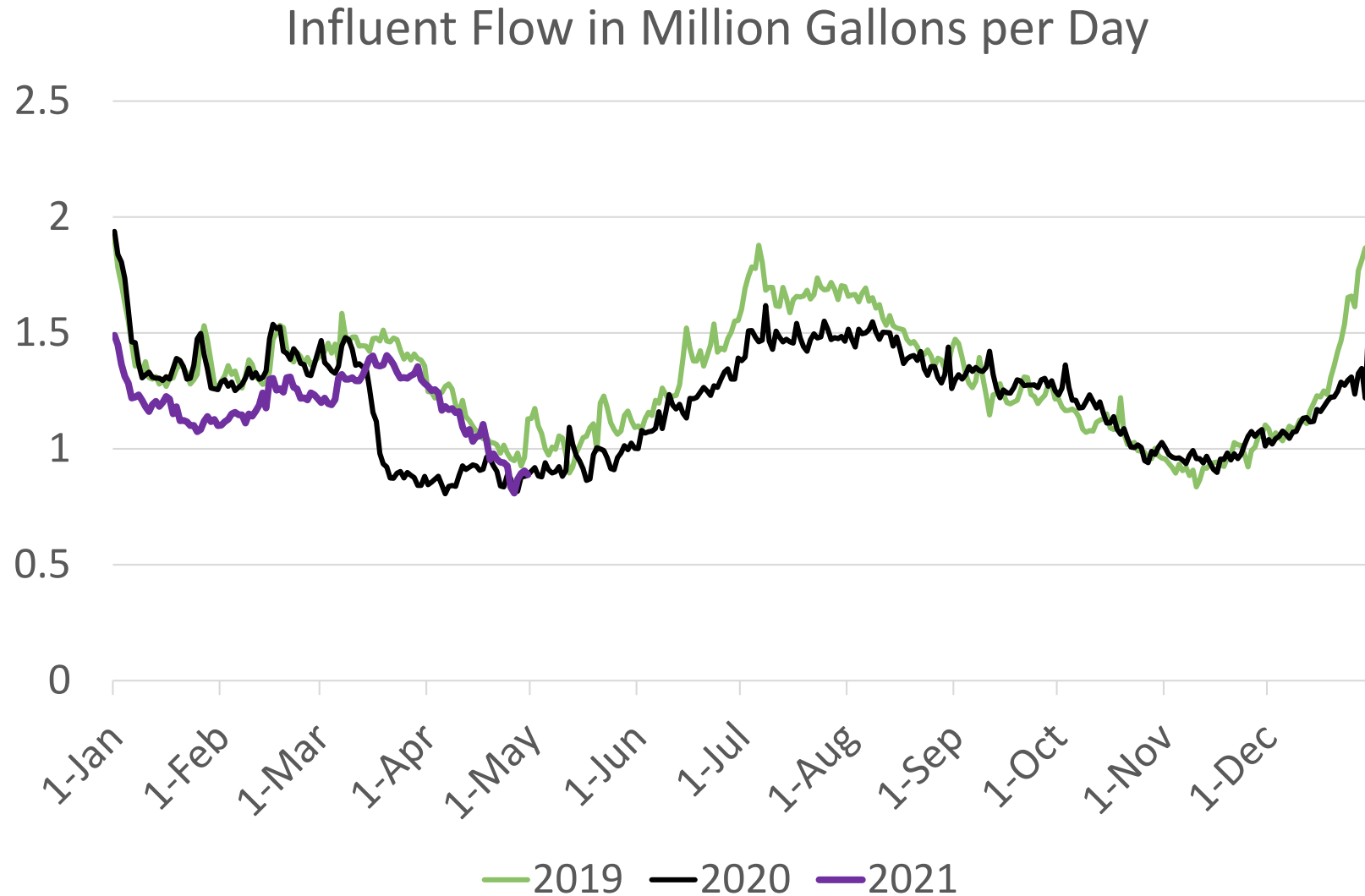


- YOY % Difference April 2021 vs. April 2020 +8%
- YOY % Difference April 2021 vs. April 2019 +13%
- Lag Time = 2 Months (For example, March collections reflect January sales)

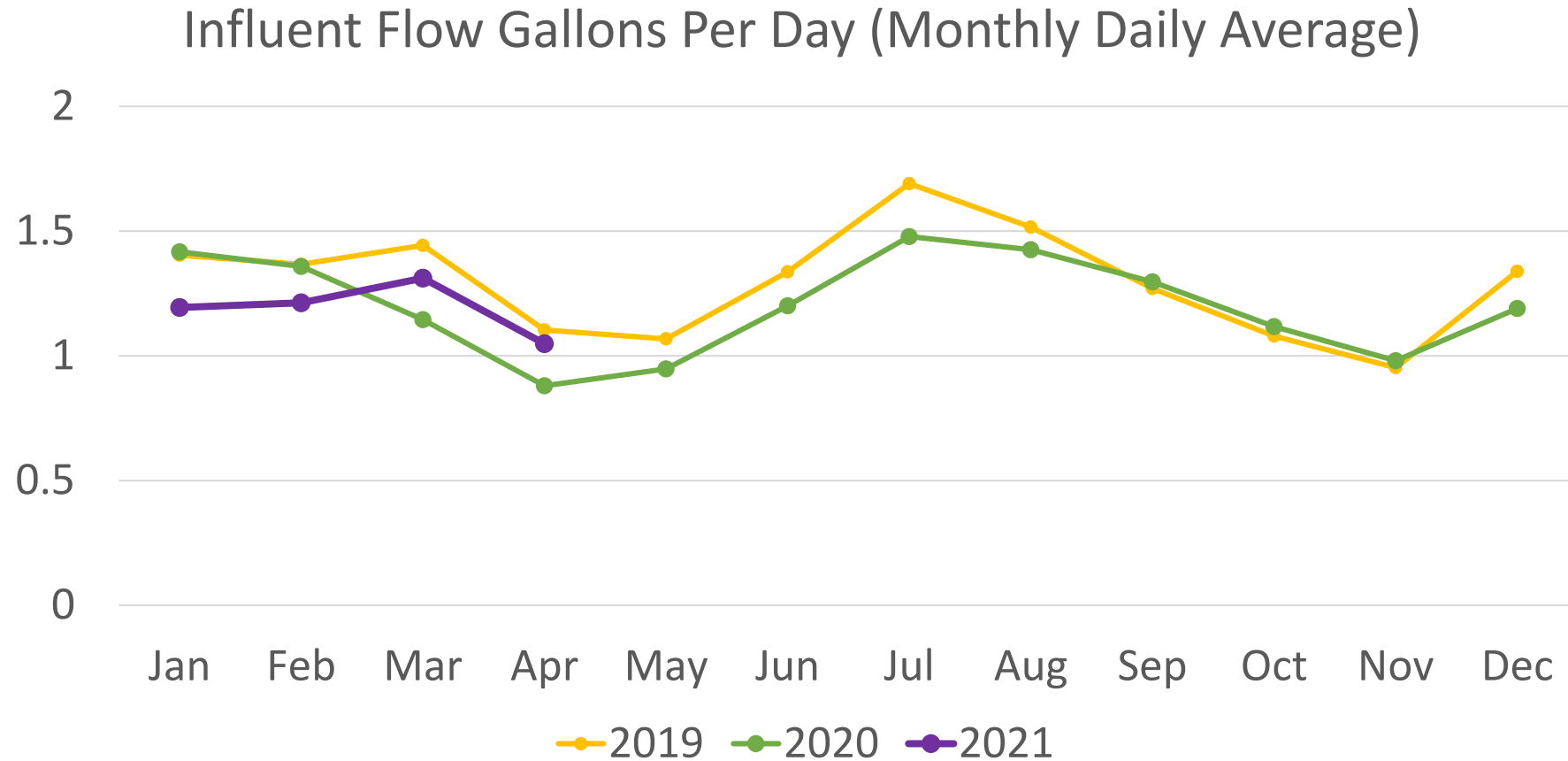
Employment

Indicators of Activity

ACSD Wastewater Influent Flows GPD



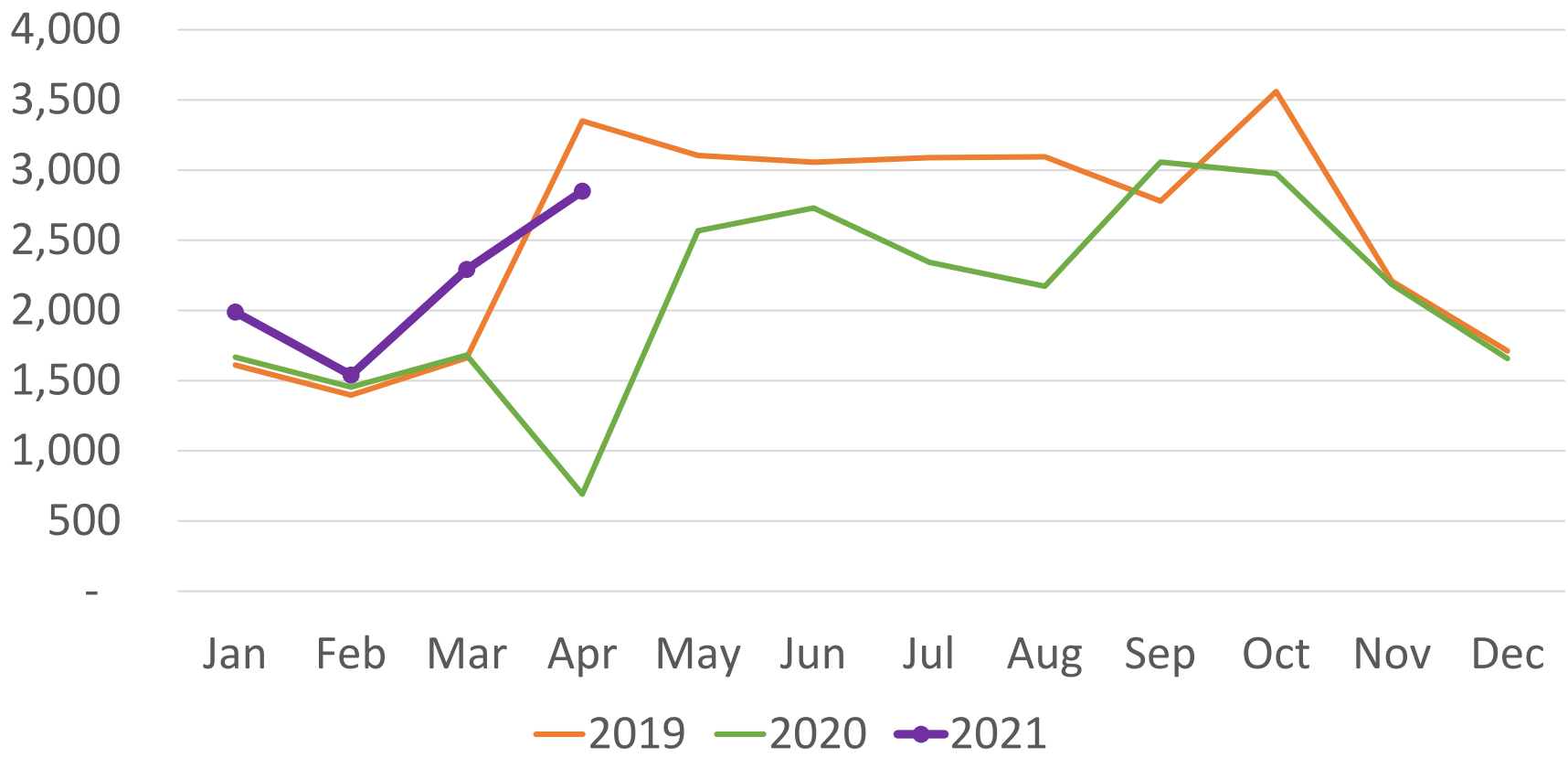
ACSD Wastewater Influent Flows Monthly Average GPD



- YOY % Difference April 2021 vs. 2020 +19%
- YOY % Difference April 2021 vs. 2019 -5%

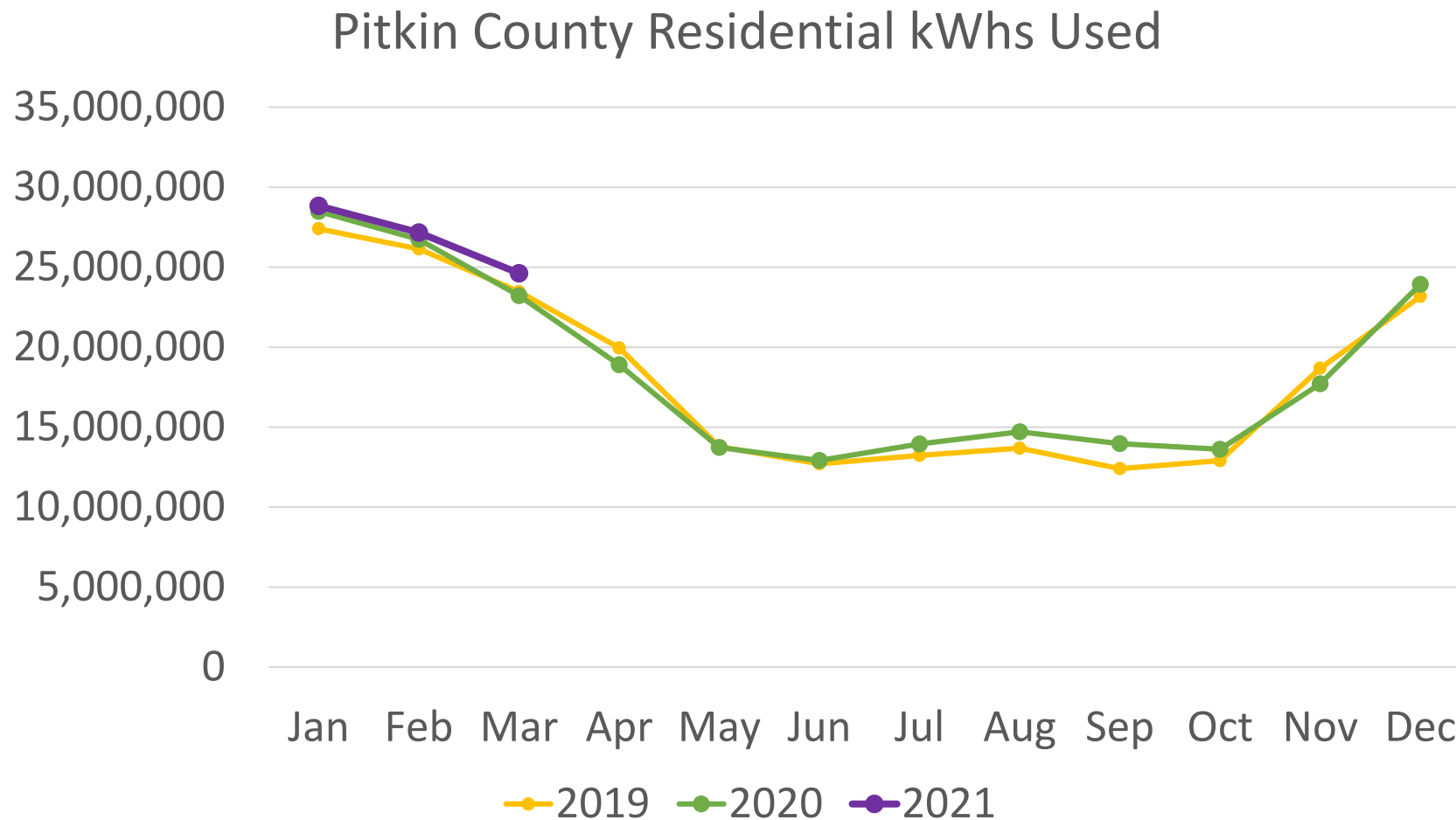
Pitkin County Solid Waste Intake – Municipal Waste

Construction & Demolition Solid Waste - Tons



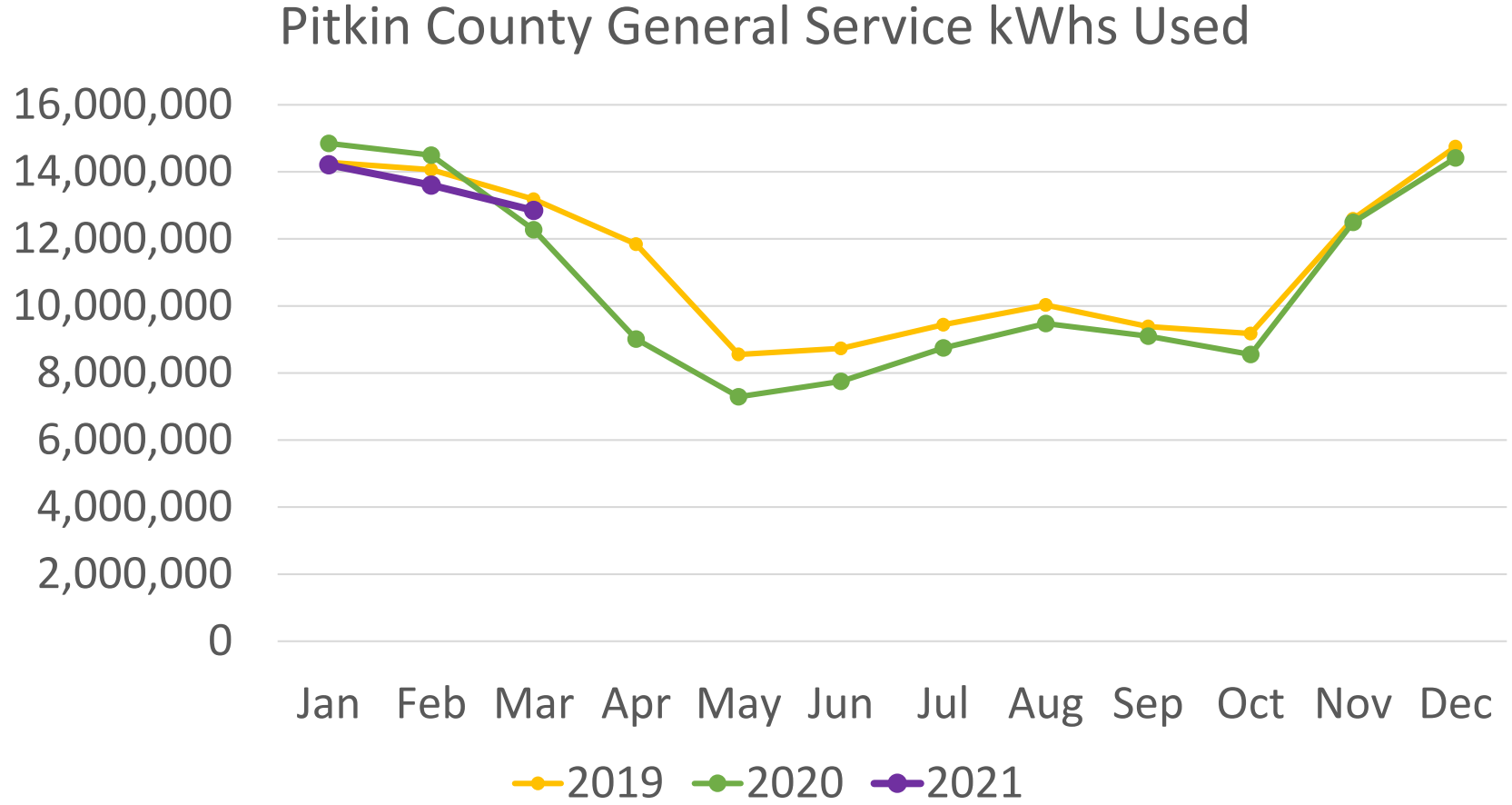
- YOY % Difference April 2021 vs. 2020 +13%
- YOY % Difference April 2021 vs. 2019 +7%

Pitkin County Electricity Use – Residential



- YOY % Difference March vs. Last Year +6%

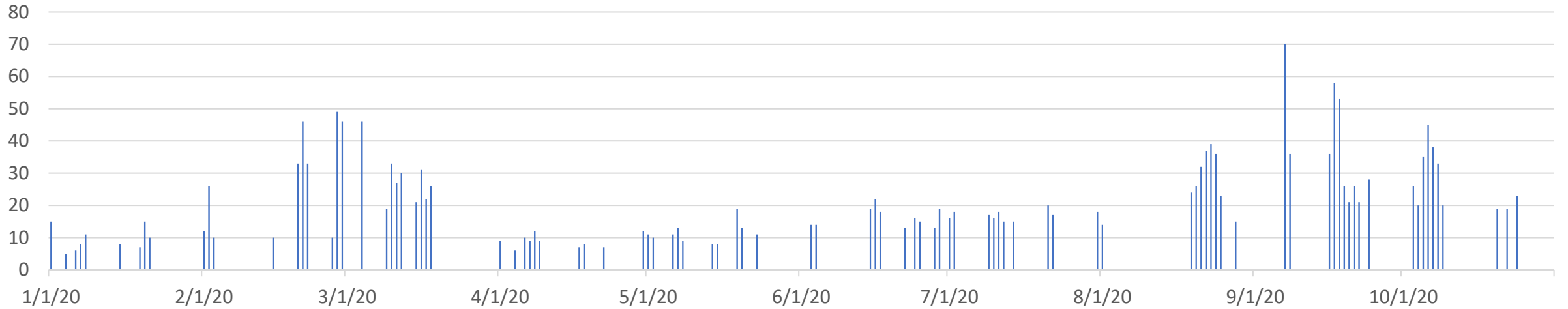
Pitkin County Electricity Use – General Service



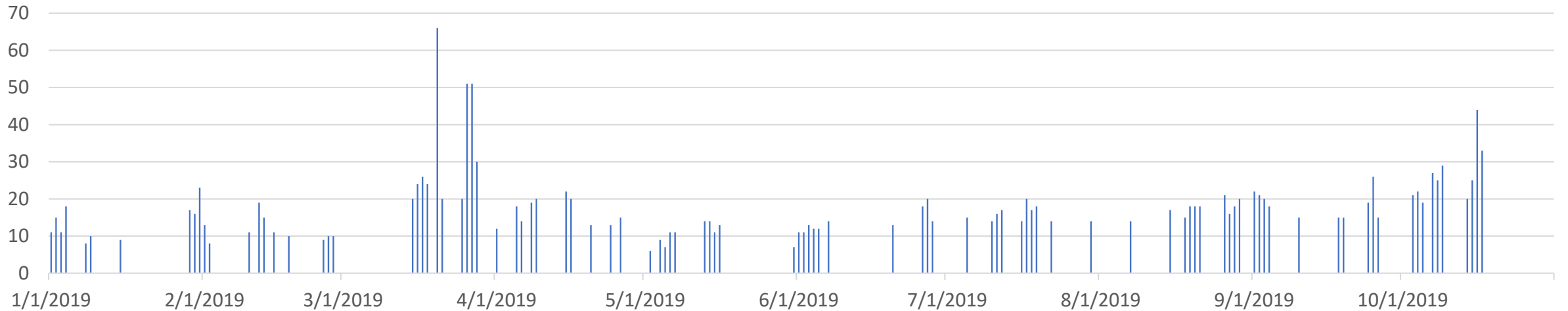
- YOY % Difference March 2021 vs. 2020 5%

Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020

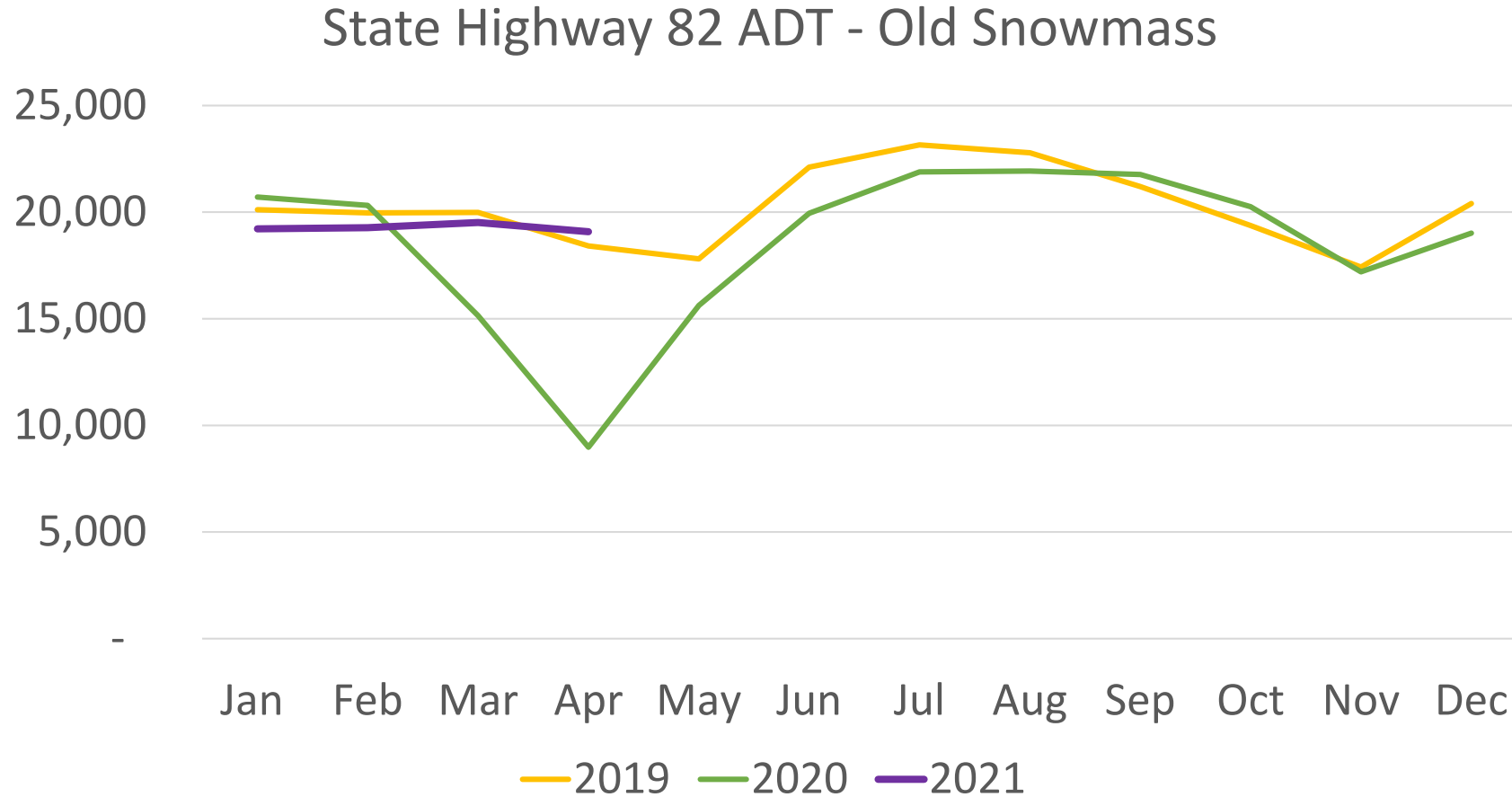


Ten Highest PM-10 by Month - 2019



Regional Commuting

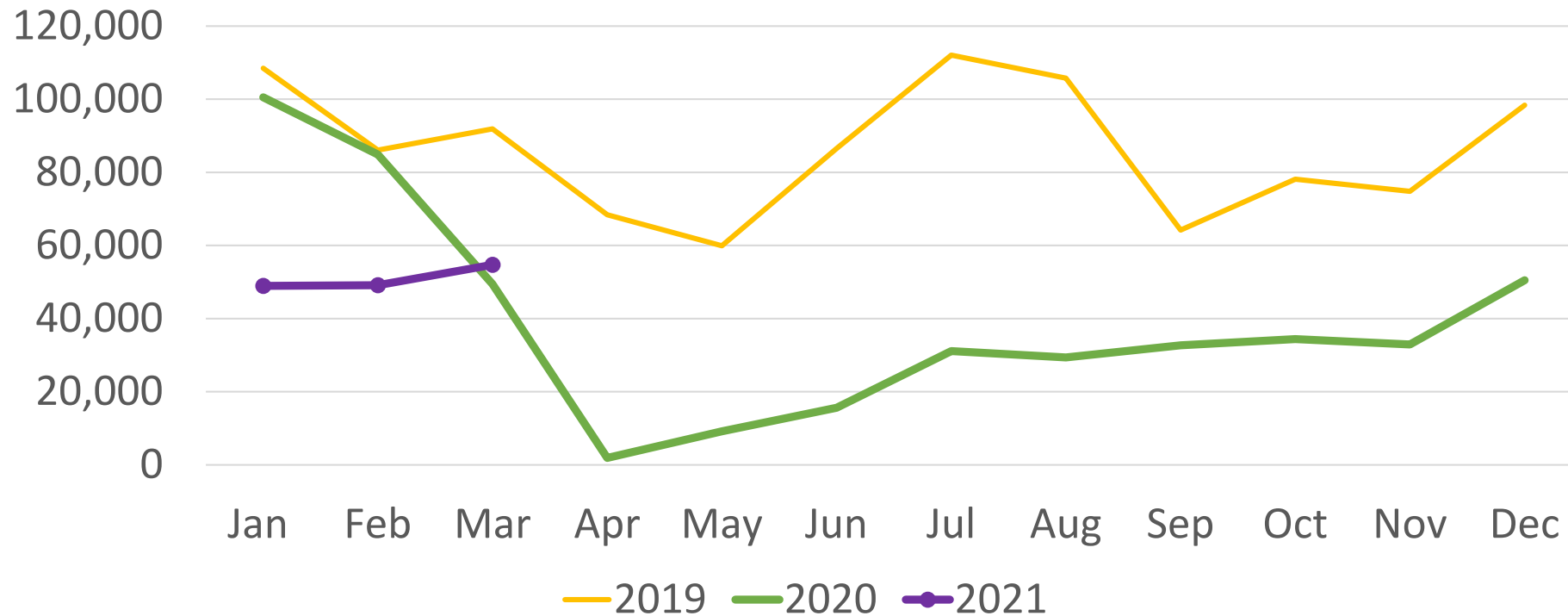
State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference April 2021 vs. 2020 +113%
- YOY % Difference April 2021 vs. 2019 +4%

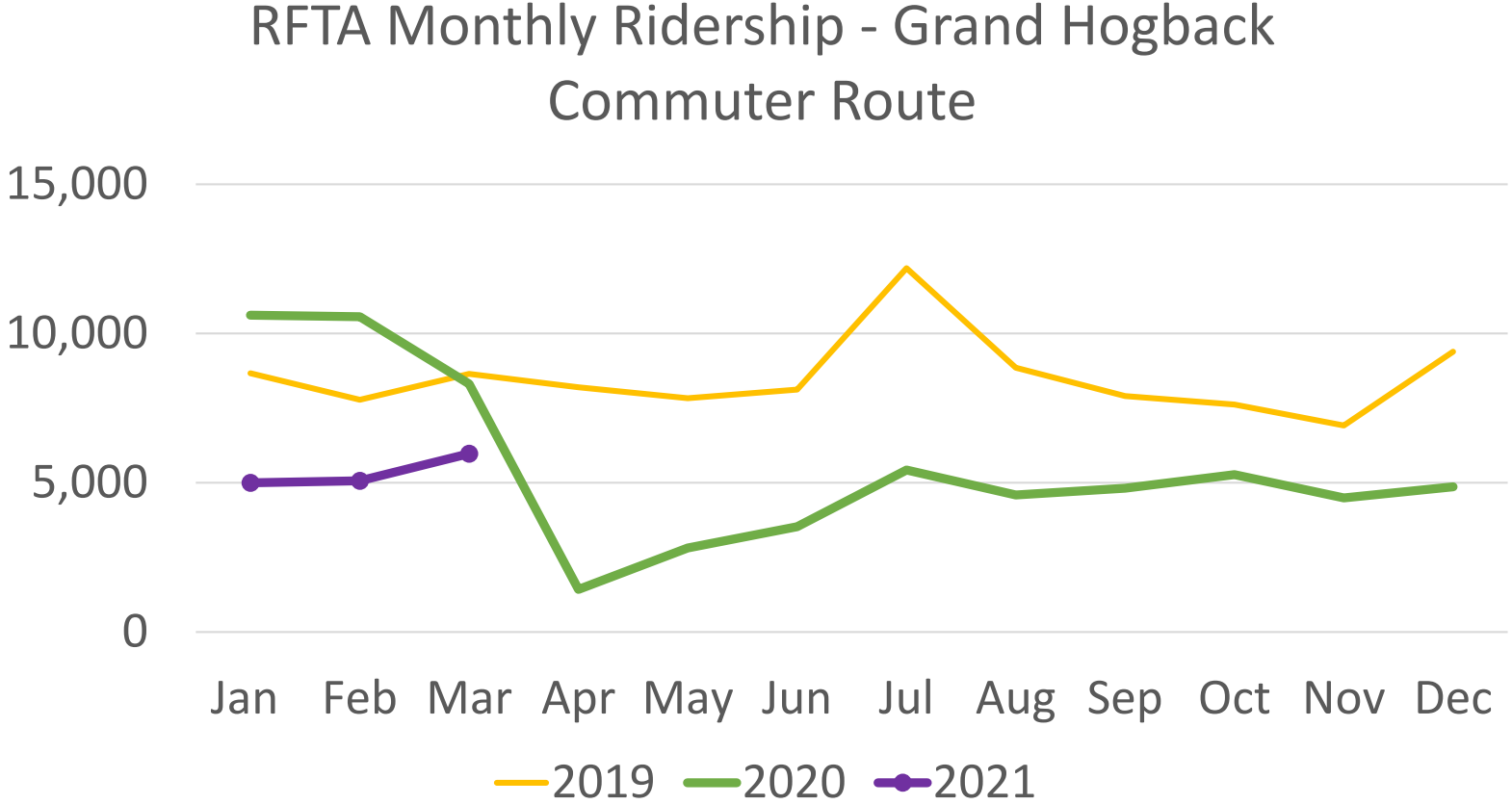
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

RFTA Monthly Ridership - Bus Rapid Transit Commuter Route



- YOY % Difference March 2021 vs. 2020 +11%

RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

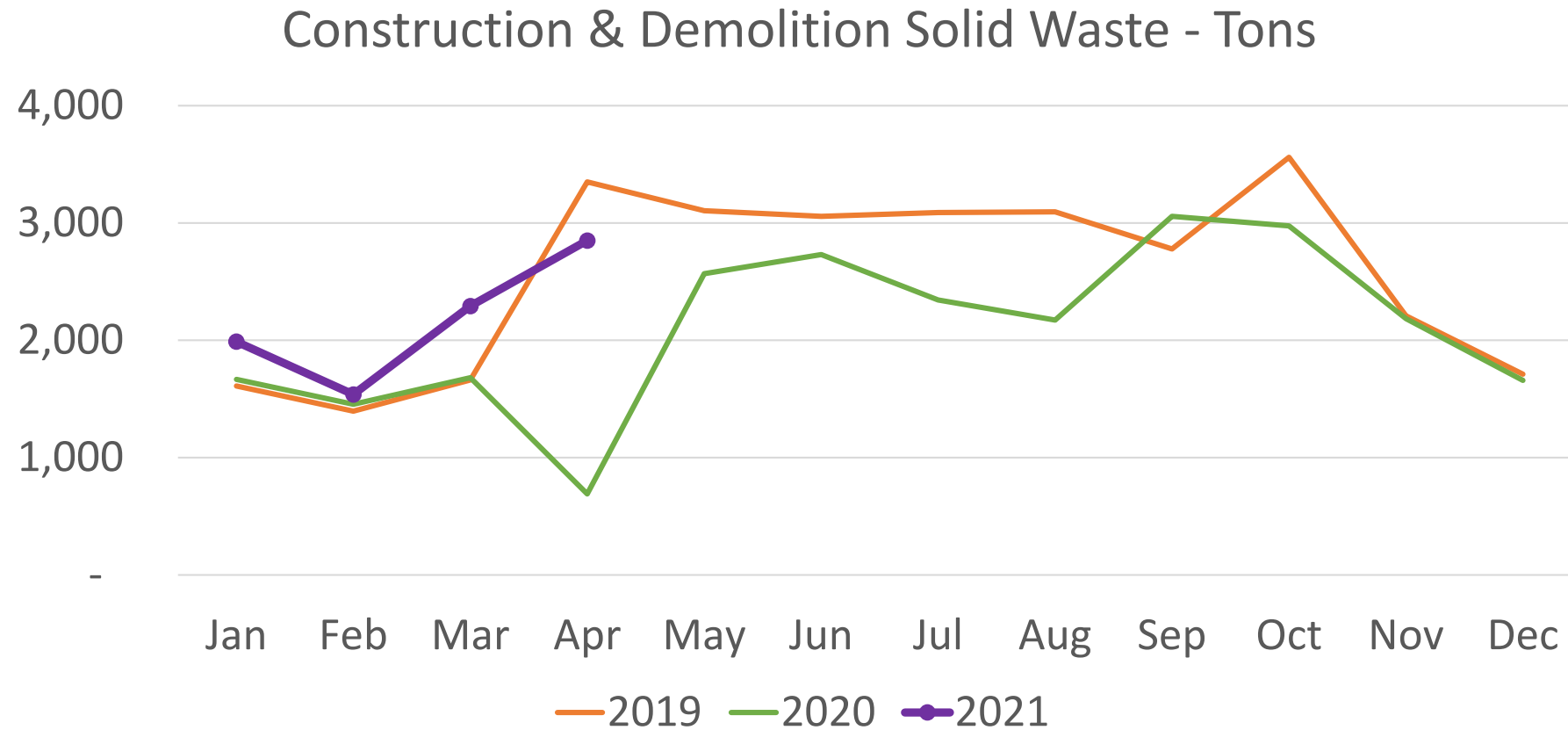


- % Difference March 2021 vs. 2020 -40%

Construction

Unincorporated County

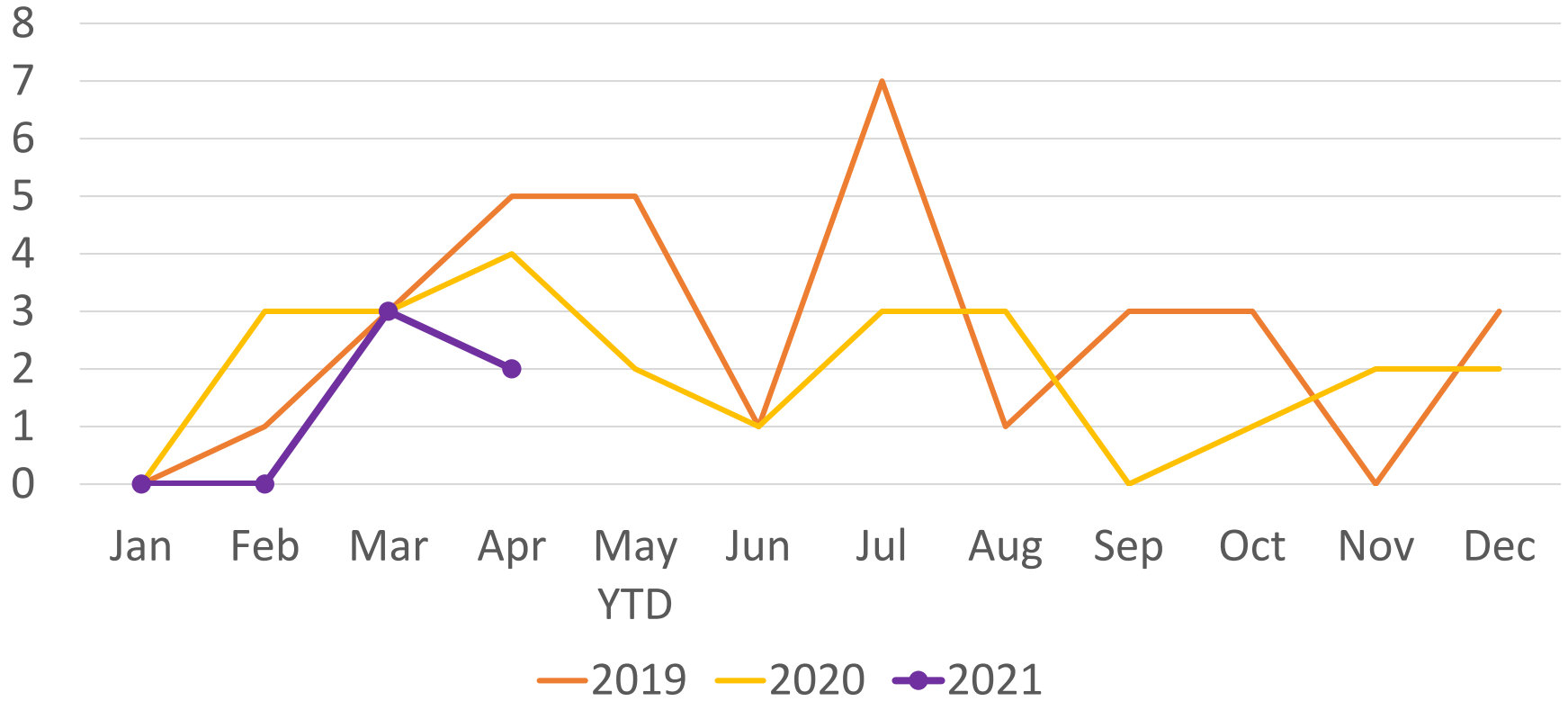
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference April 2021 vs. 2020 +315%
- YOY % Difference April 2021 vs. 2019 -15%

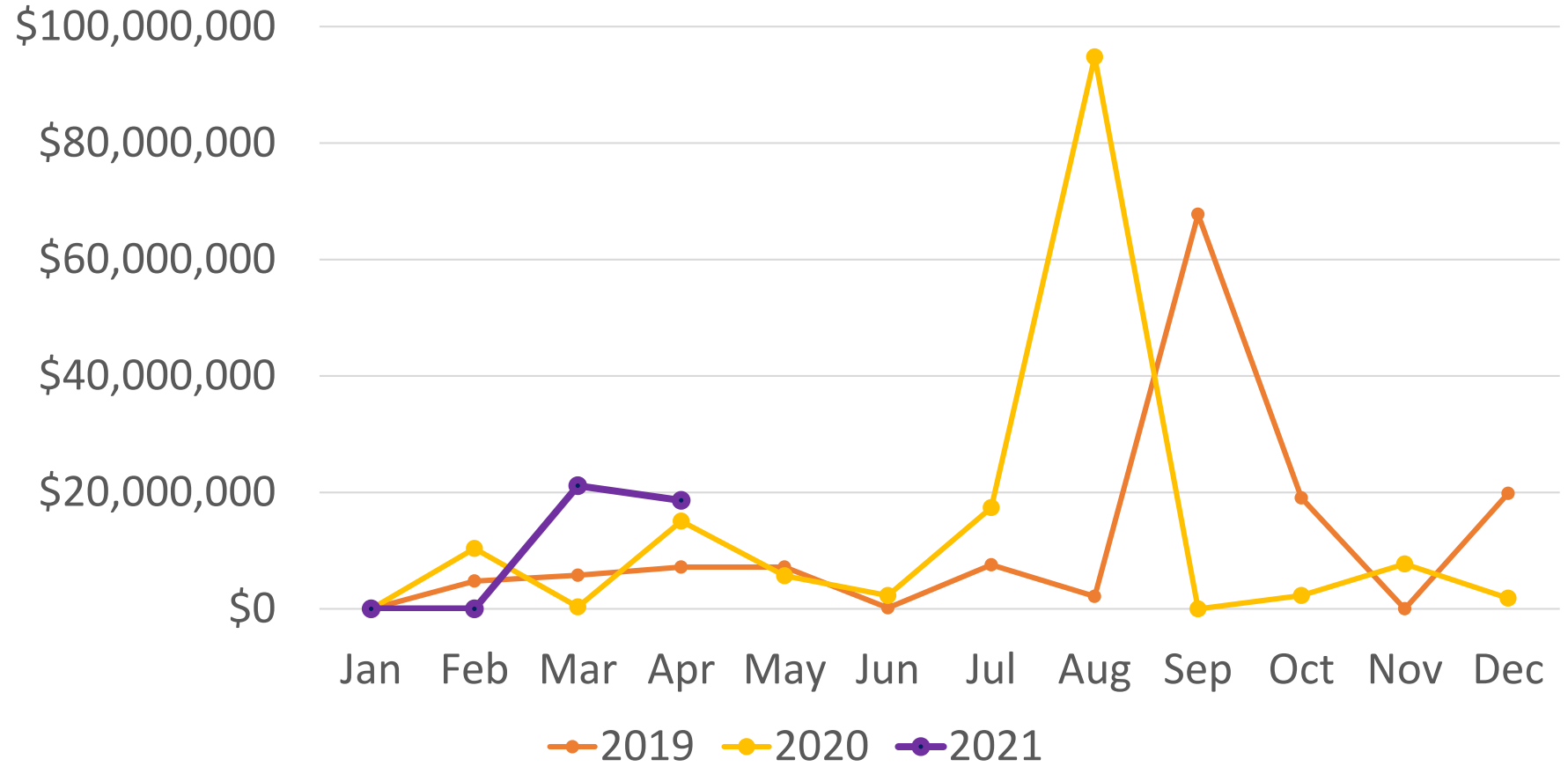
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



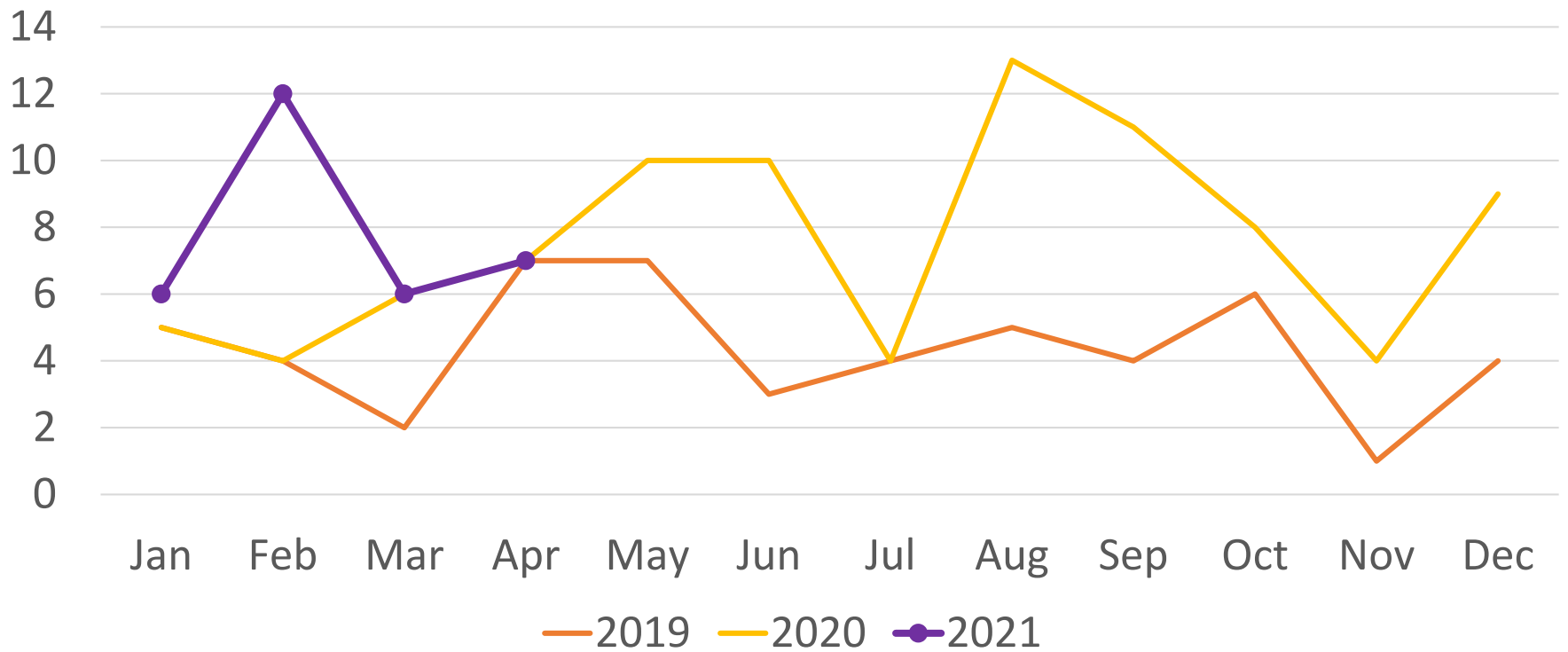
Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

