

Pandemic Recovery Indicators

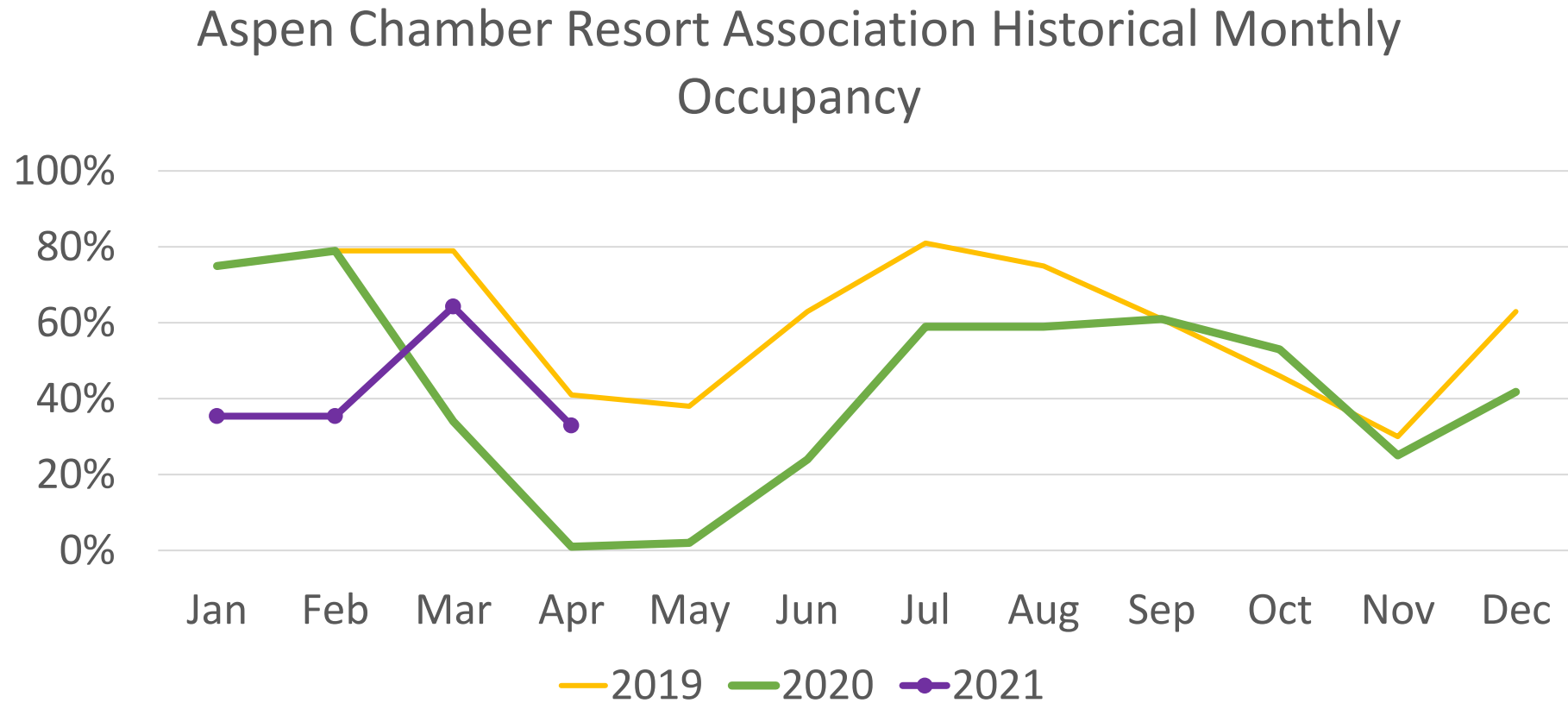
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

June 15, 2021

Visitation

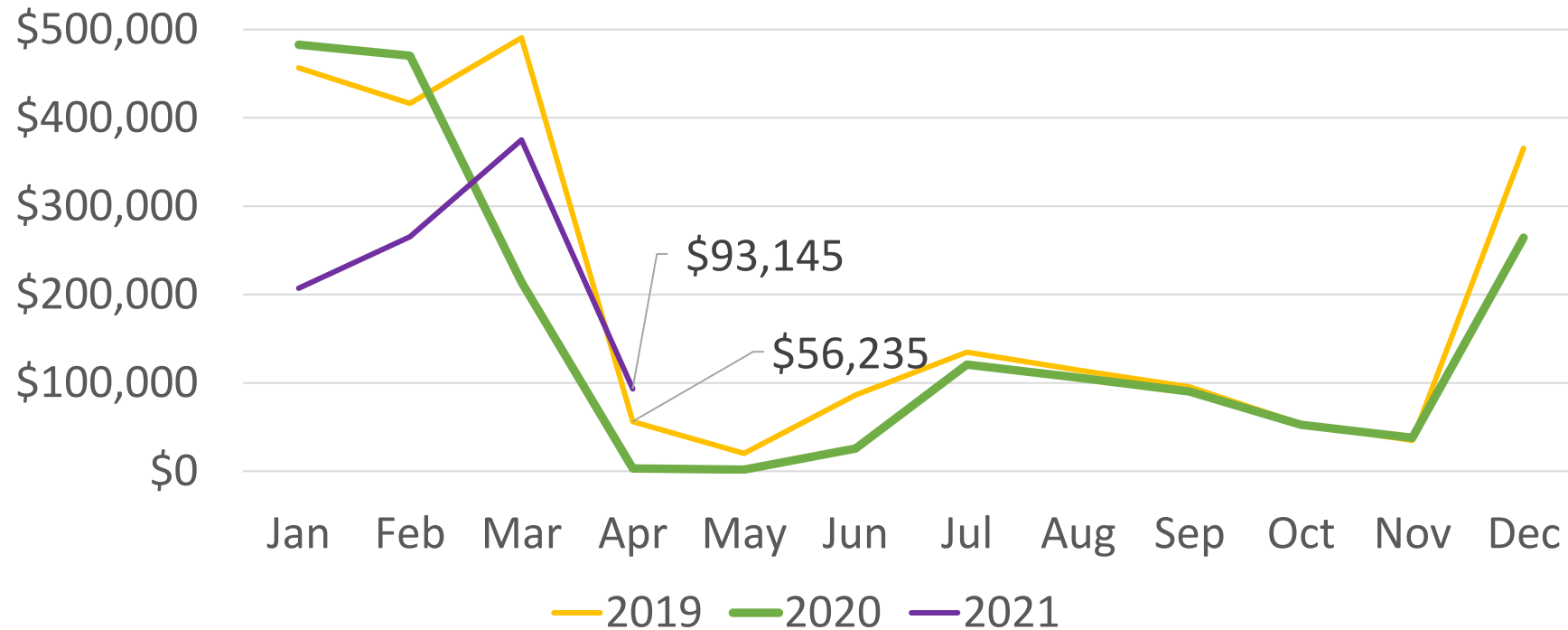
Aspen Chamber Resort Association Historical Monthly Occupancy



- Difference April 2021 vs. 2019 -8.1%
- Difference April 2021 vs. 2020 +32%
- (Source: DestiMetrics modeled occupancy based on participating properties)

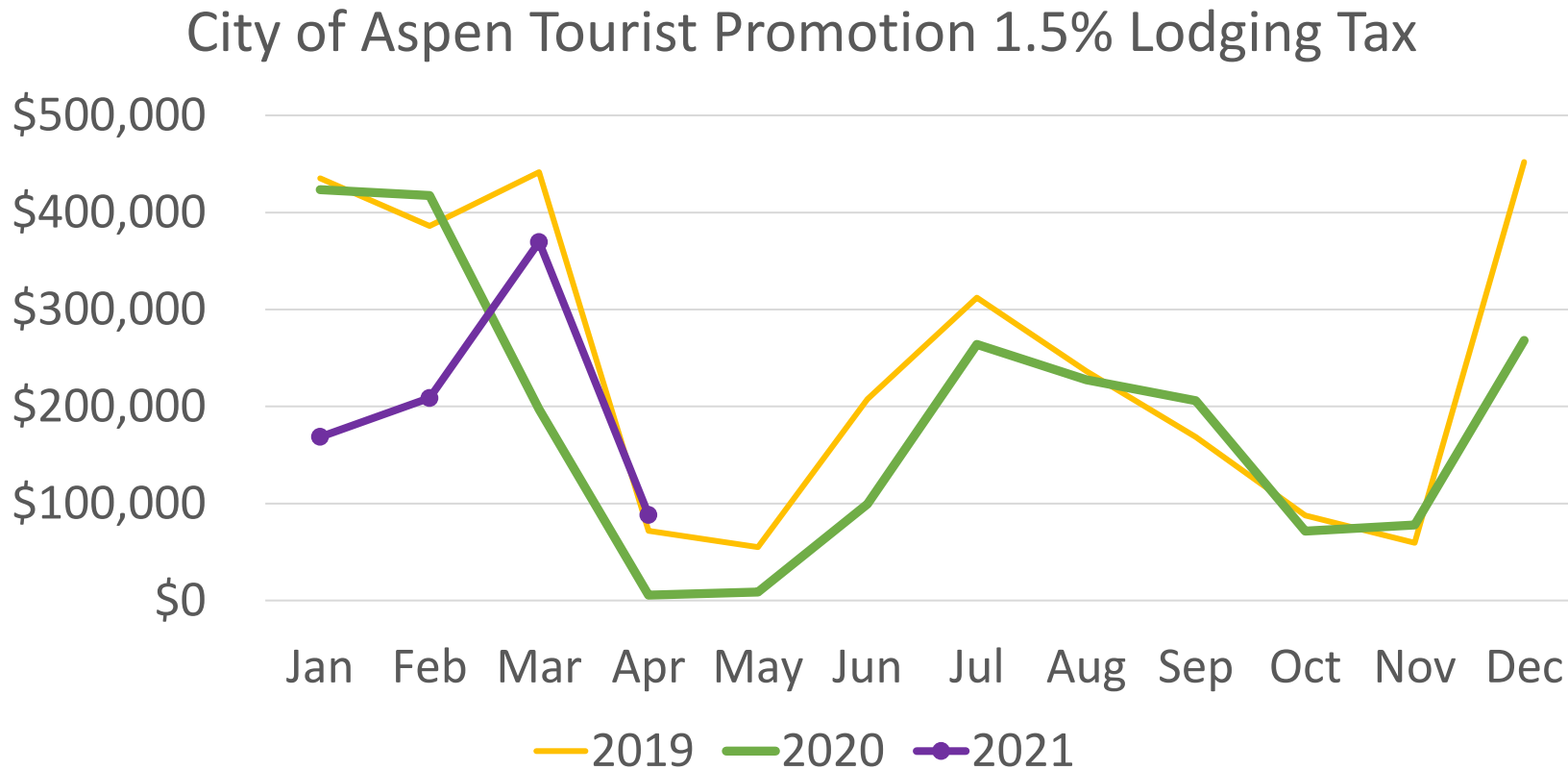
Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program
Lodging Tax Fund



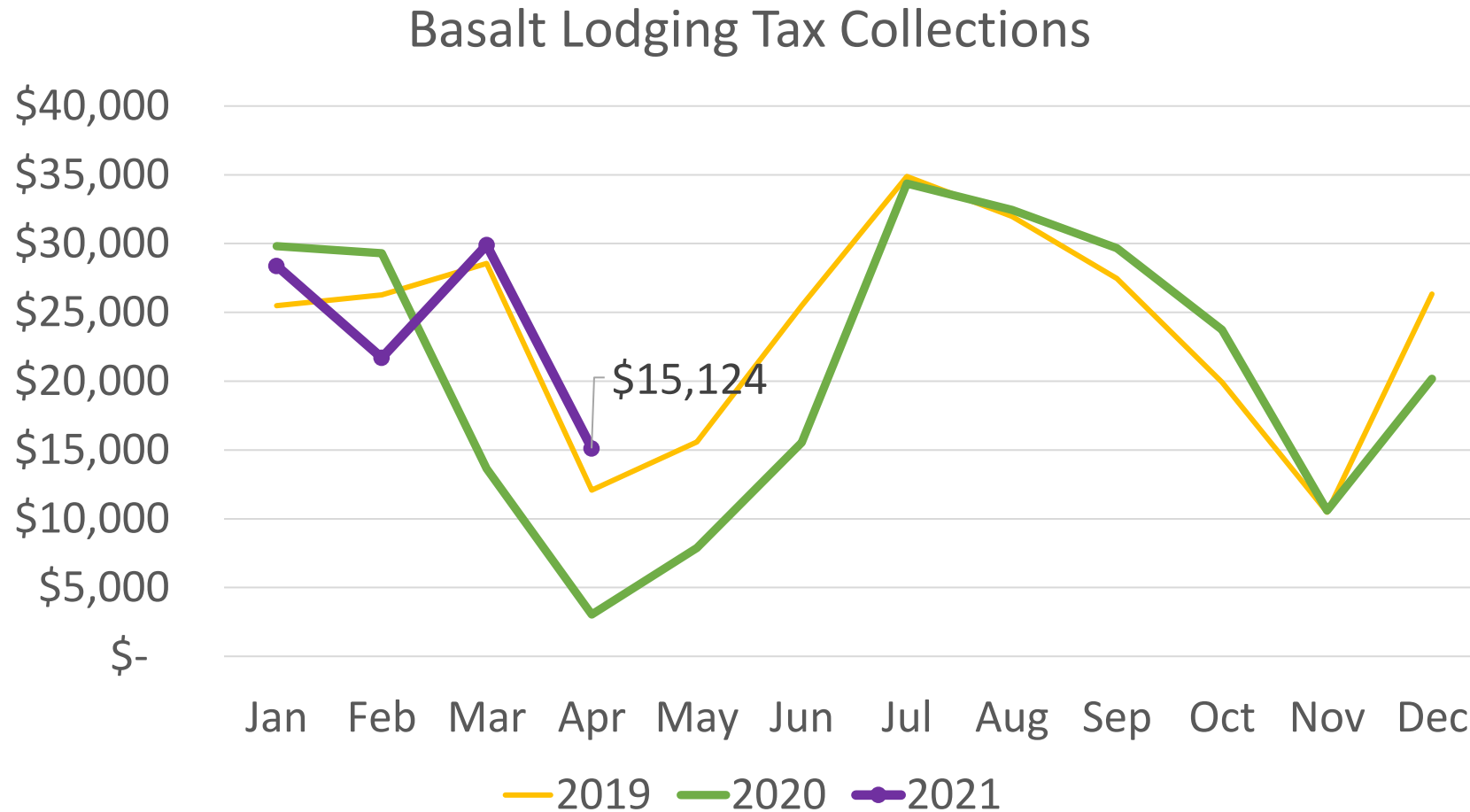
- YOY % Difference April 2021 vs. 2020 +3019%
- YOY % Difference April 2021 vs. 2019 +66%

City of Aspen Lodging Tax Collections



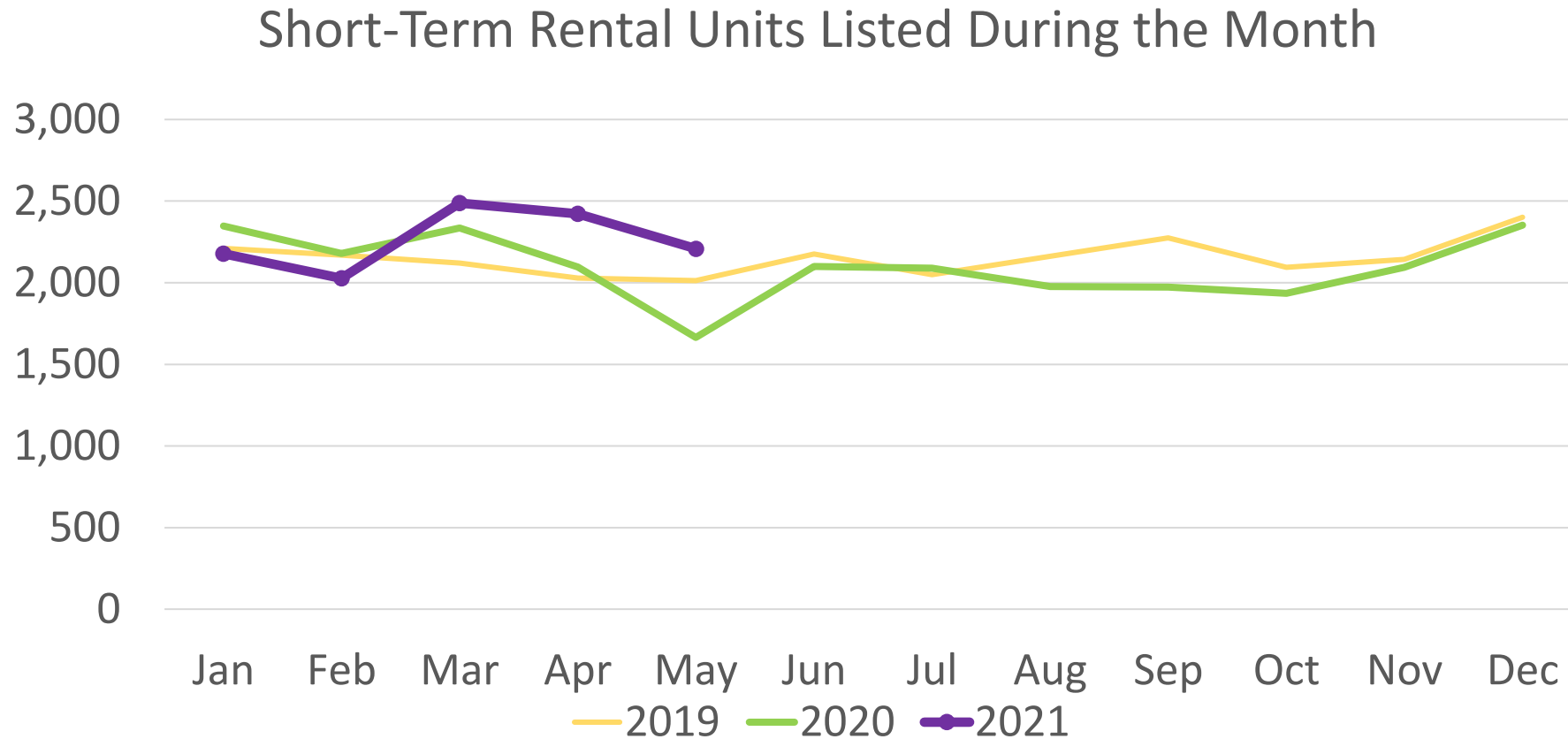
- YOY % Difference April 2021 vs. 2020 +1482%
- YOY % Difference April 2021 vs. 2019 +23%

Town of Basalt Lodging Tax Collections by Month of Sale



- YOY % Difference April 2021 vs. April 2019 +25%
- YOY % Difference April 2021 vs. April 2020 +397%

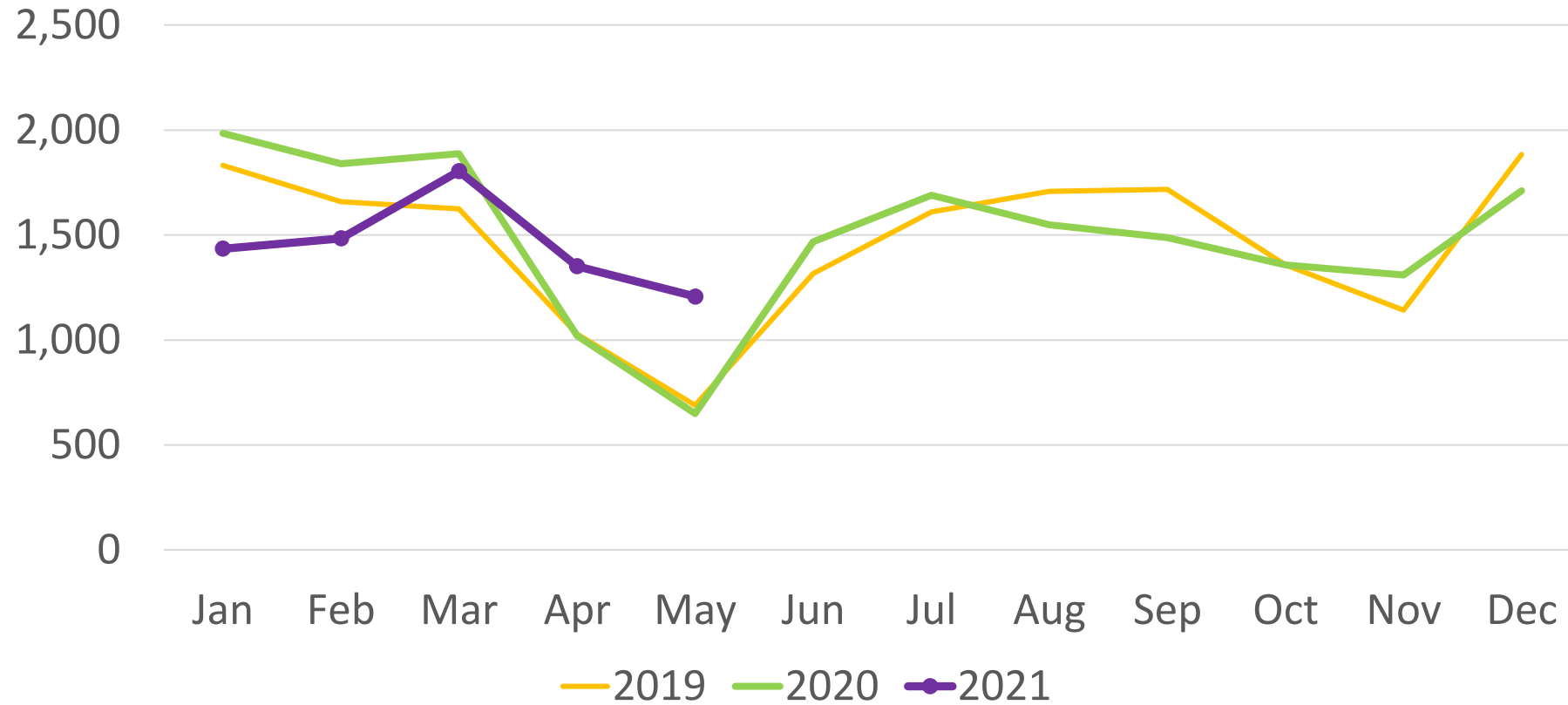
Short-Term Rental by Owner Unit Supply - Listings



- YOY % Difference May 2021 vs. 2019 +10%

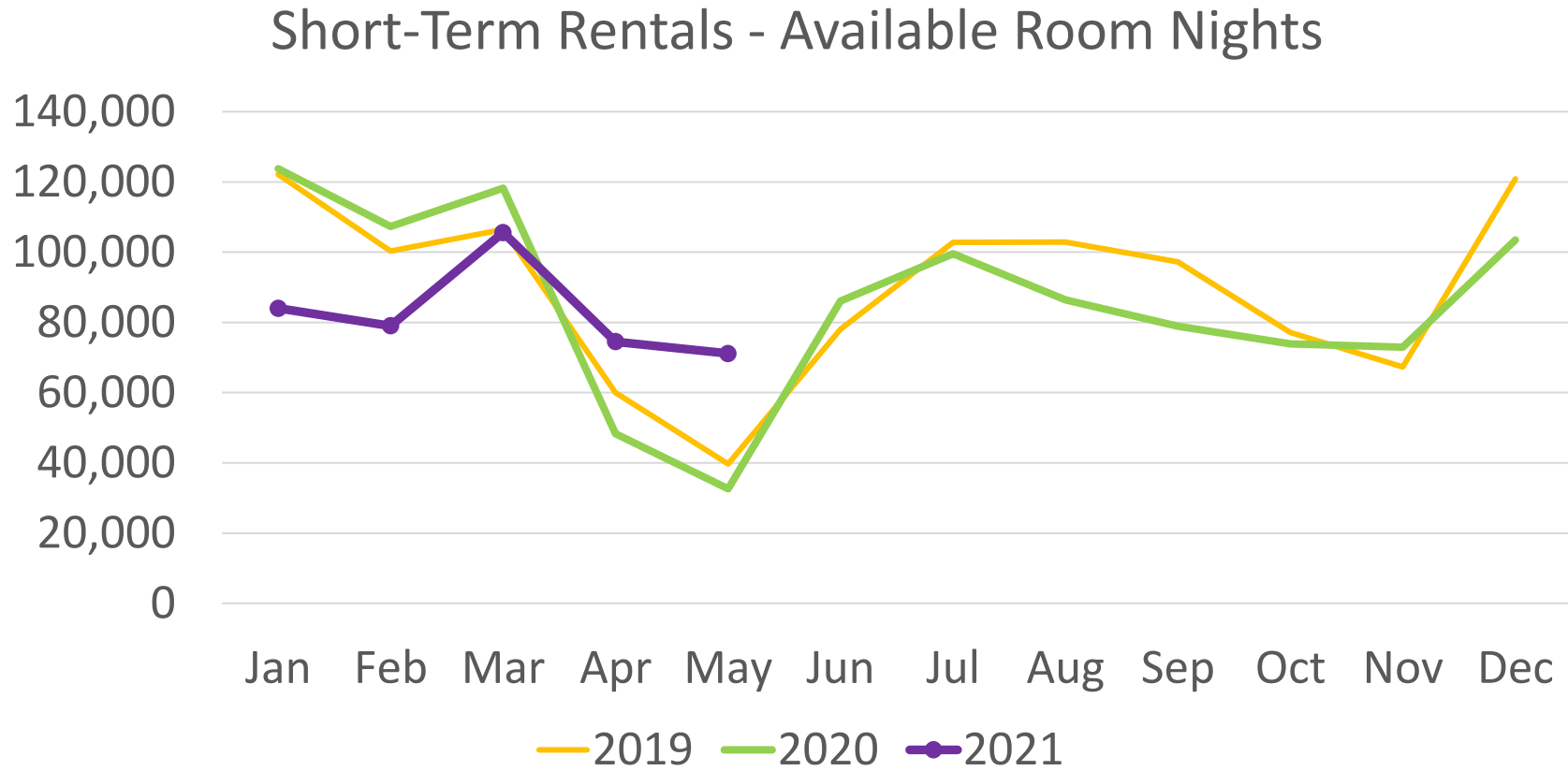
Short-Term Rental Unit by Owner Demand – Booked Listings

Short-Term Rentals Booked During the Month



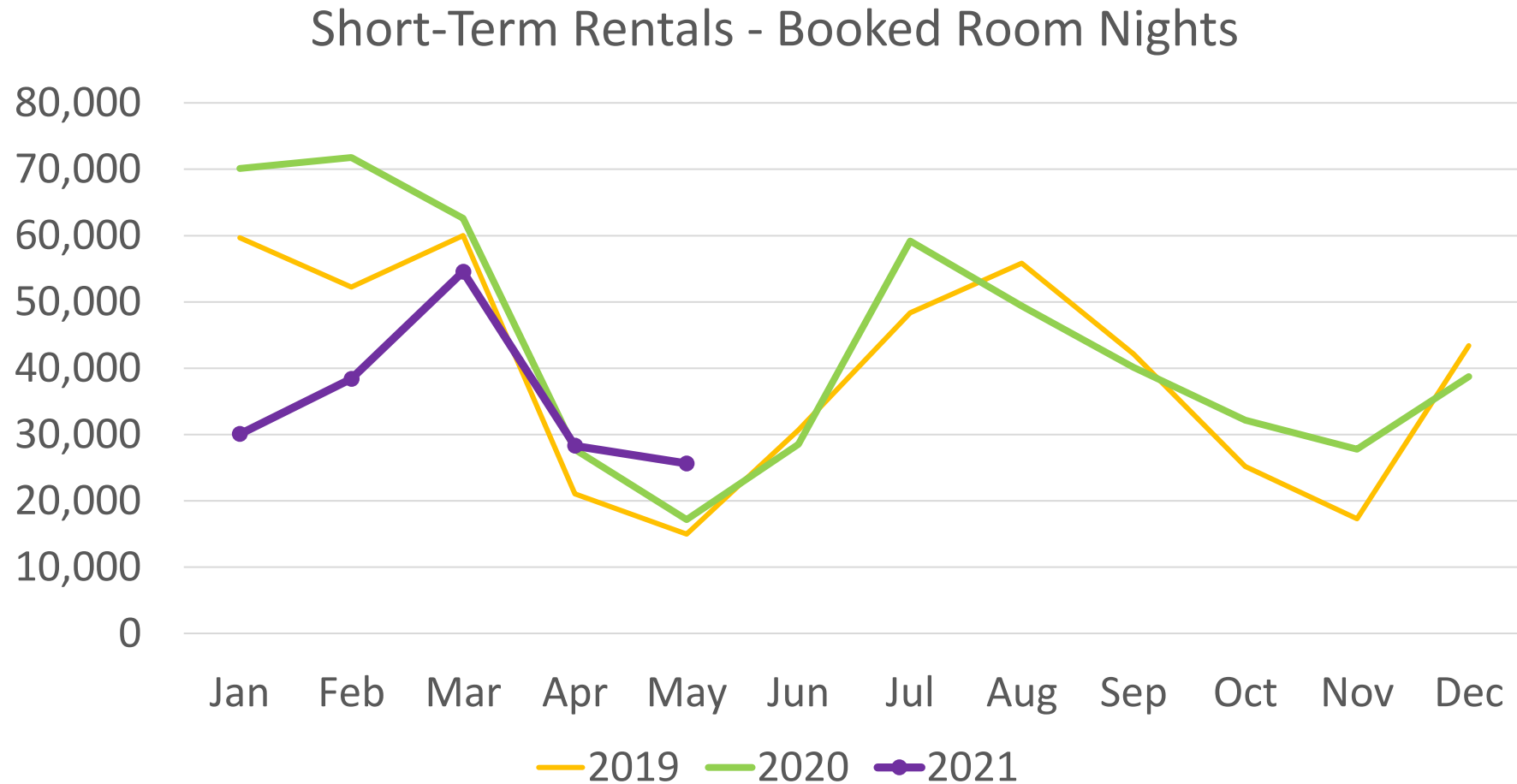
- YOY % Difference May 2021 vs. 2019 +75%

Short-Term Rental Unit by Owner Supply – Available Room Nights



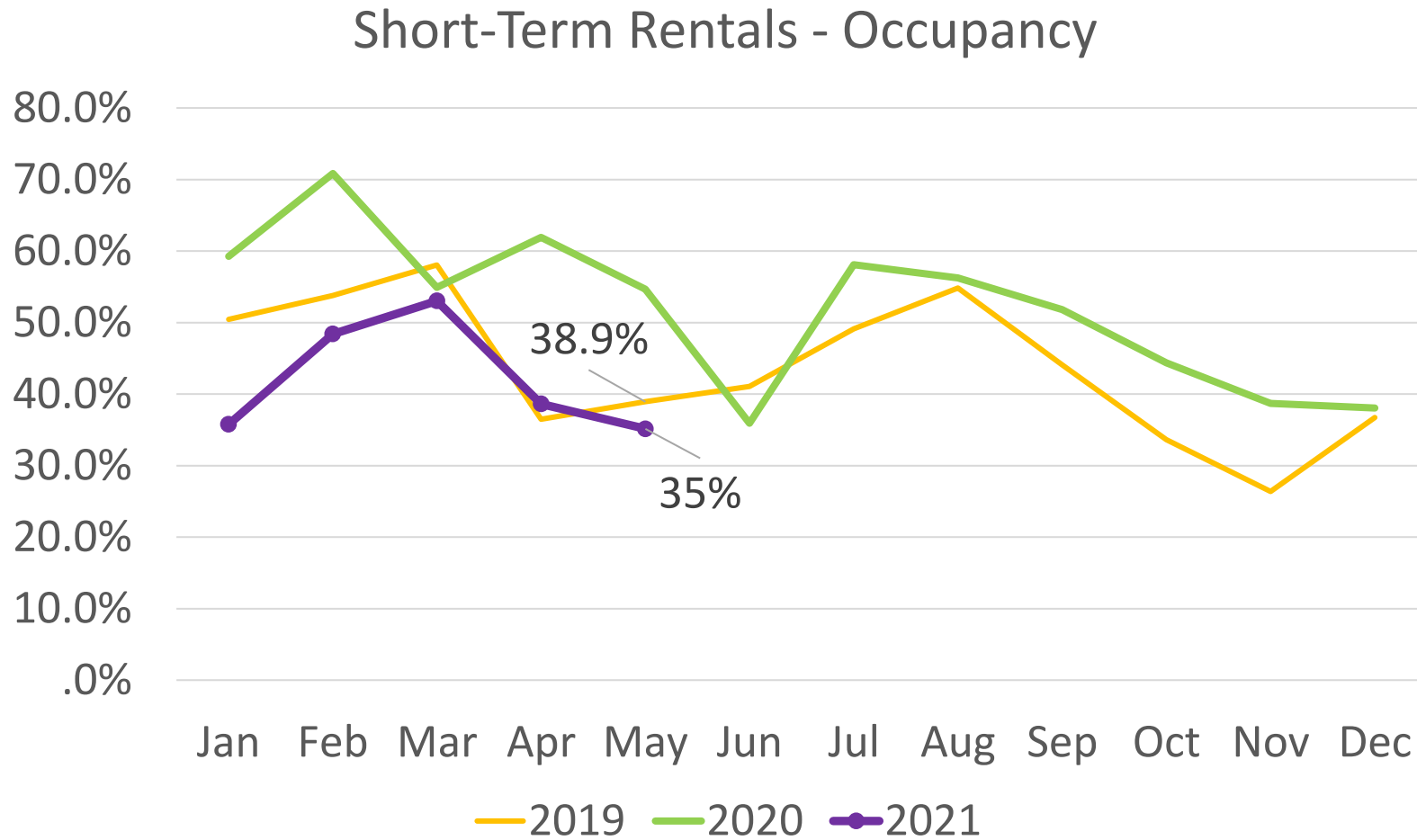
- YOY % Difference May 2021 vs. 2019 +79%

Short-Term Rental by Owner Demand – Booked Room Nights

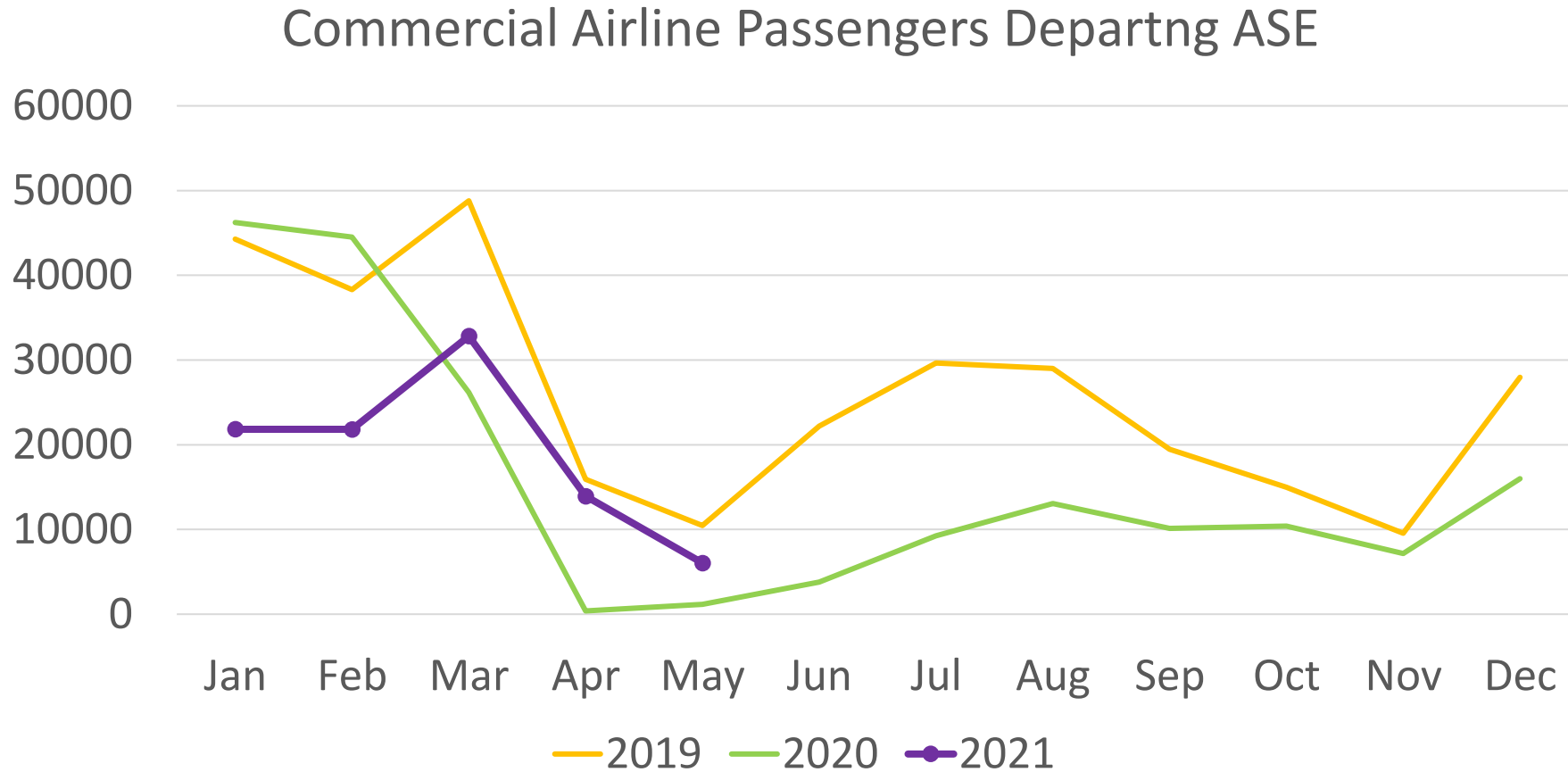


- YOY % Difference May 2021 vs. 2019 +71%

Short-Term Rental by Owner Occupancy Rate



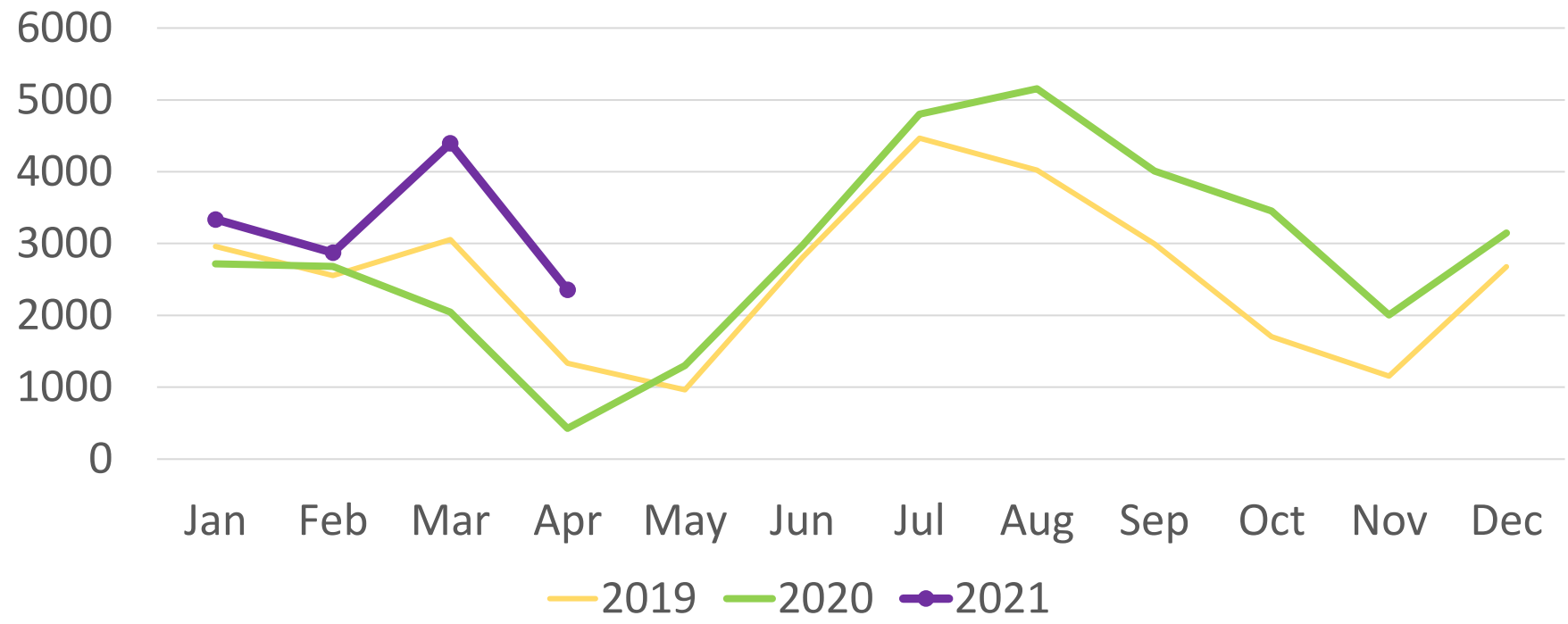
Commercial Airlines – Passengers Departing ASE



- YOY % Difference May 2021 vs. 2020 +419%
- YOY % Difference May 2021 vs. 2019 -42%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

General Aviation, Military, Non-Scheduled
Commercial Flights

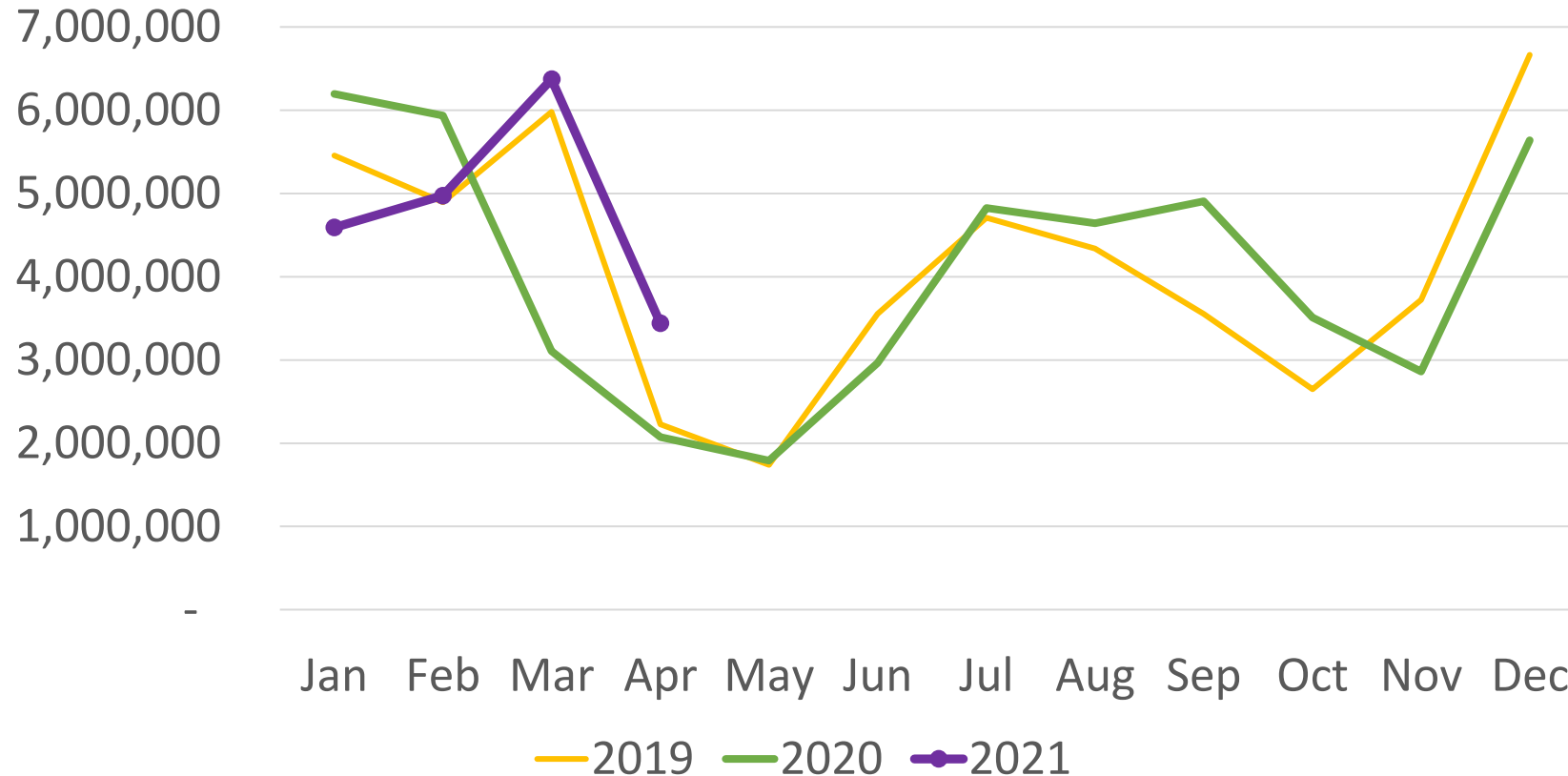


- YOY % Difference April 2021 vs 2020 +454%
- YOY % Difference April 2021 vs 2019 +77%

Retail Sales

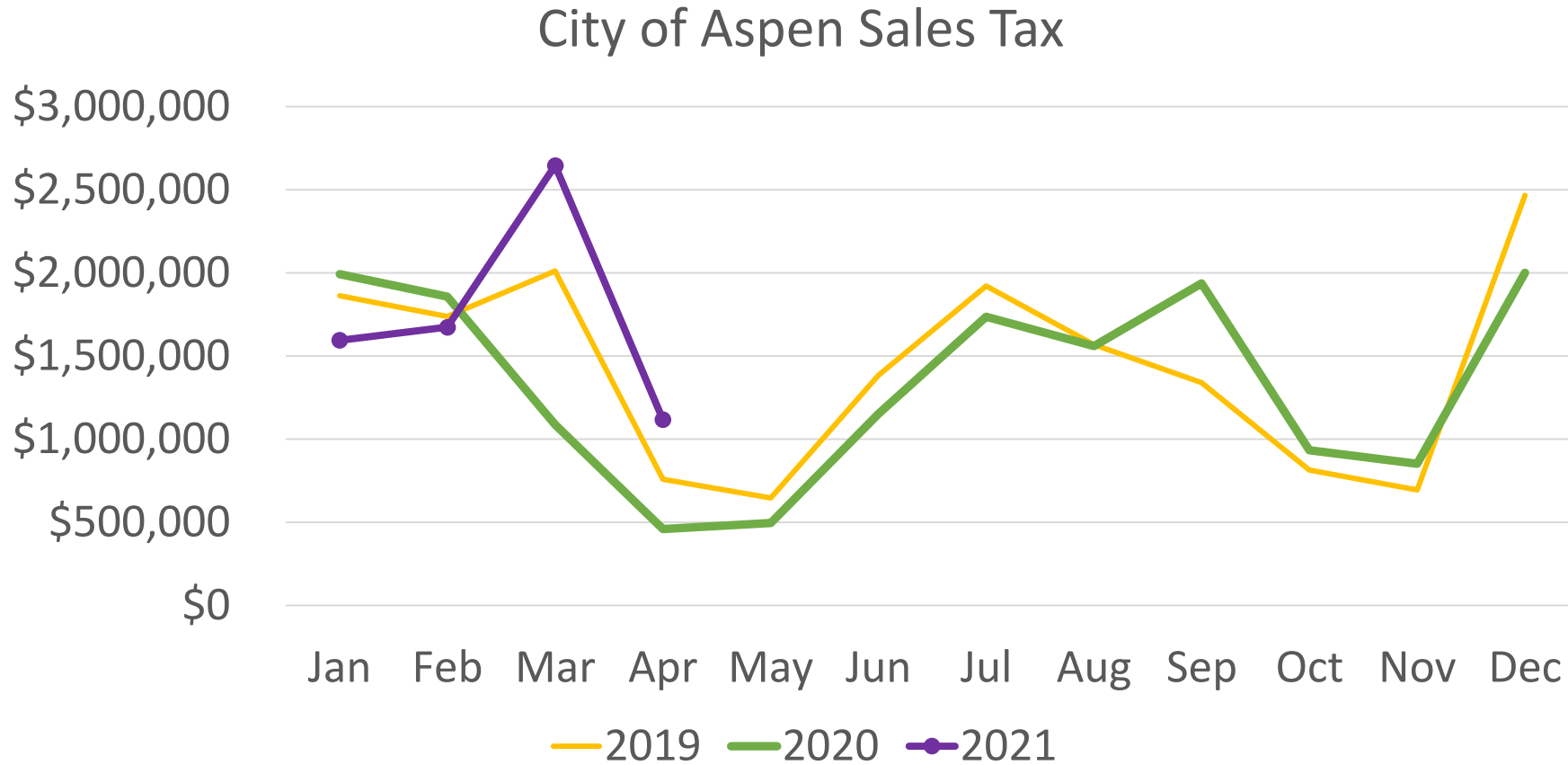
Pitkin County Total Sales Tax Collections

Pitkin County Sales Tax Collections - All Funds



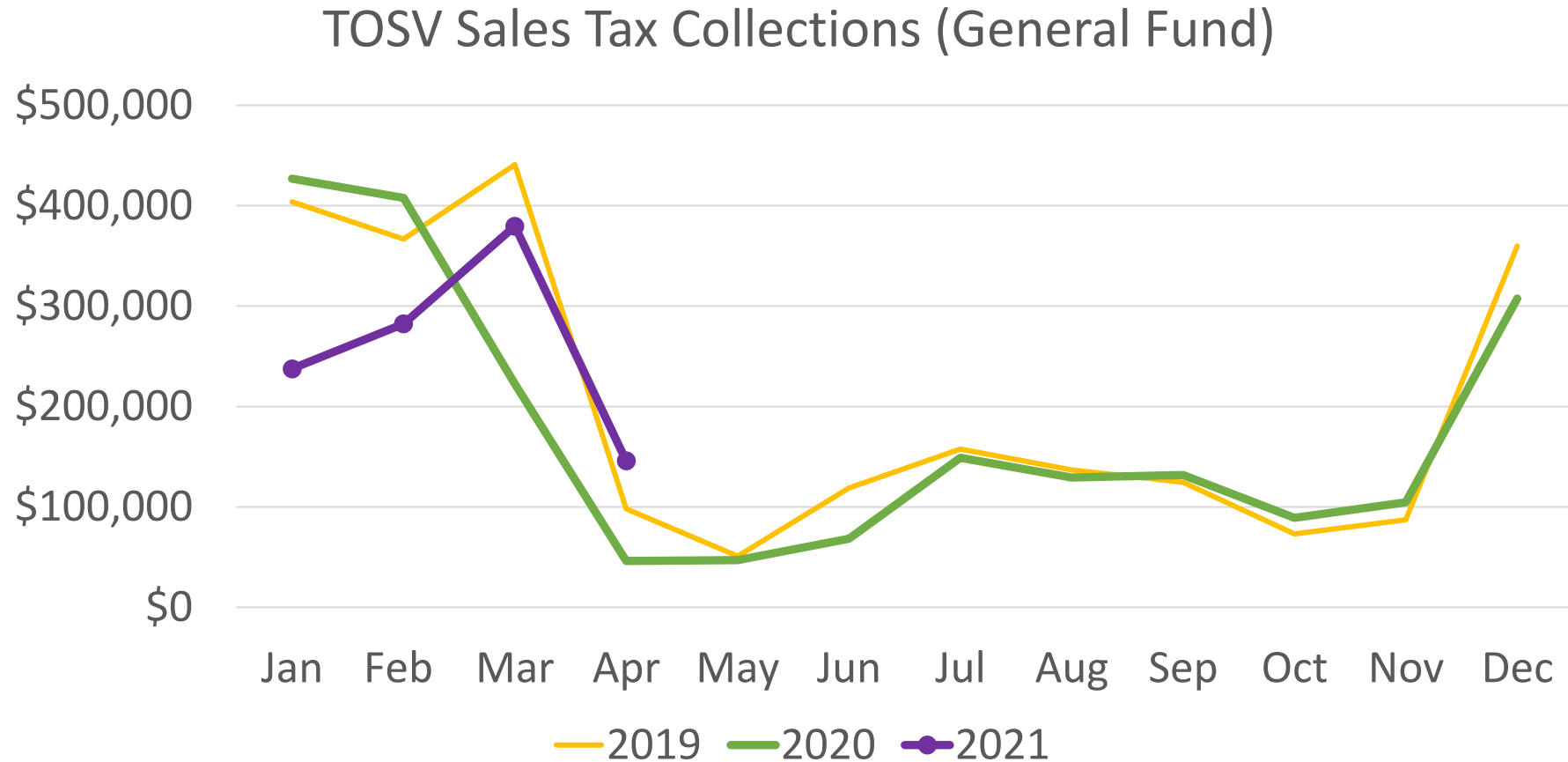
- YOY % Difference April 2021 vs. 2020 +66%
- YOY % Difference April 2021 vs. 2019 +54%

City of Aspen Sales Tax Collections



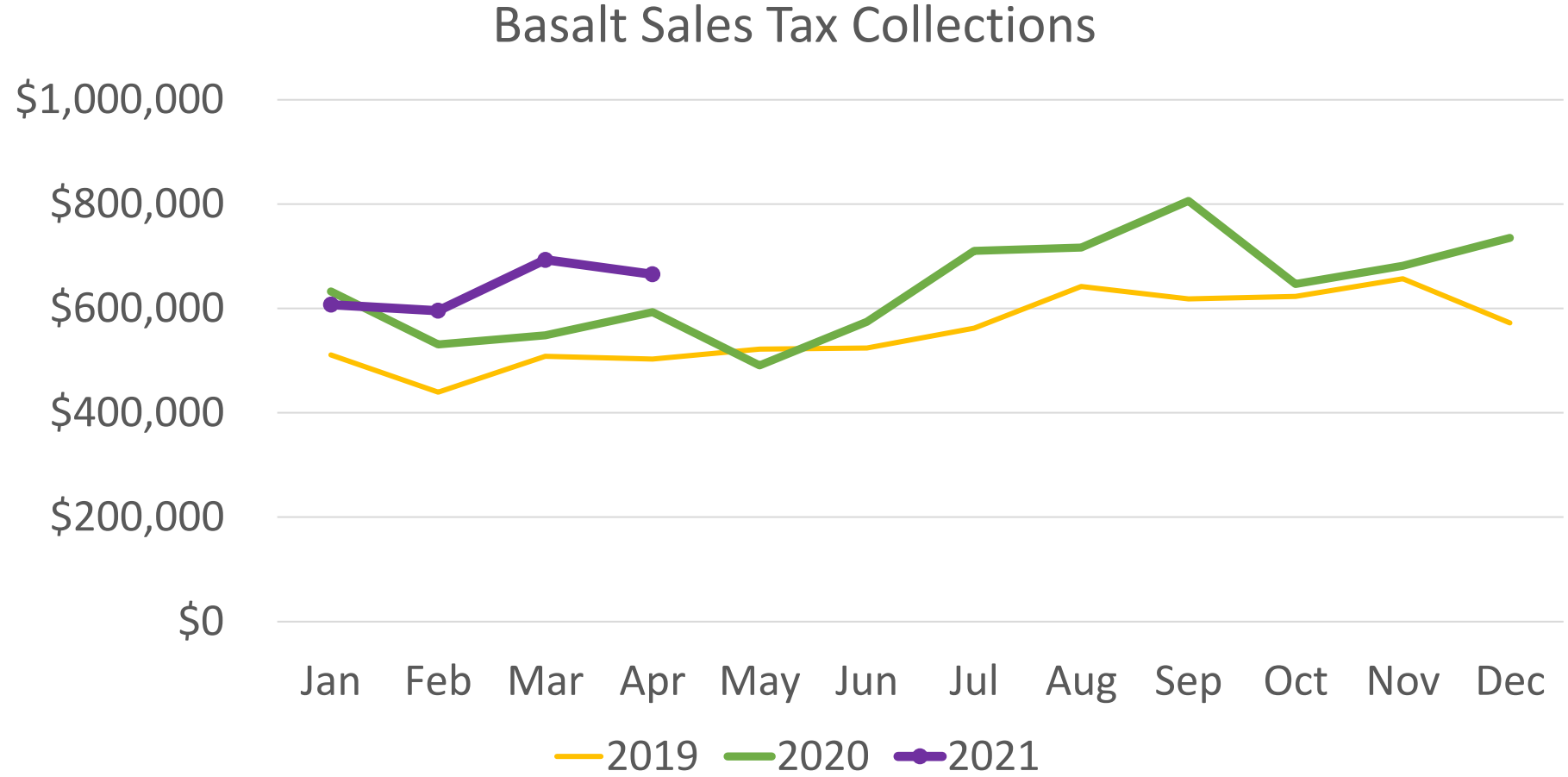
- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference April 2021 vs. 2020 +143%
- YOY % Difference April 2021 vs. 2019 +47%

Town of Snowmass Village Sales Tax Collections



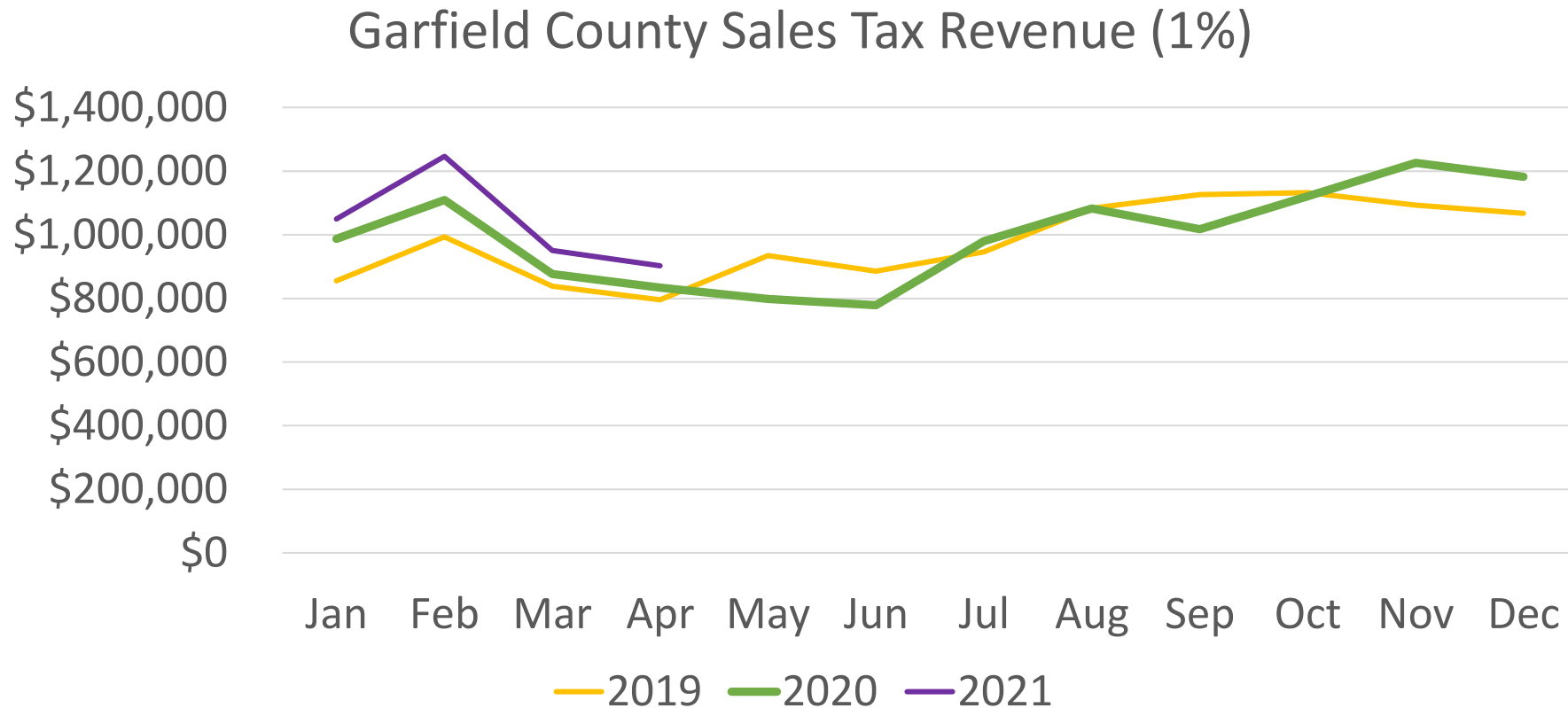
- YOY % Difference April 2021 vs. 2020 +216%
- YOY % Difference April 2021 vs. 2019 +49%

Basalt Sales Tax Collections



- YOY % Difference April 2021 vs. April 2019 +32%
- YOY % Difference April 2021 vs. April 2020 +12%

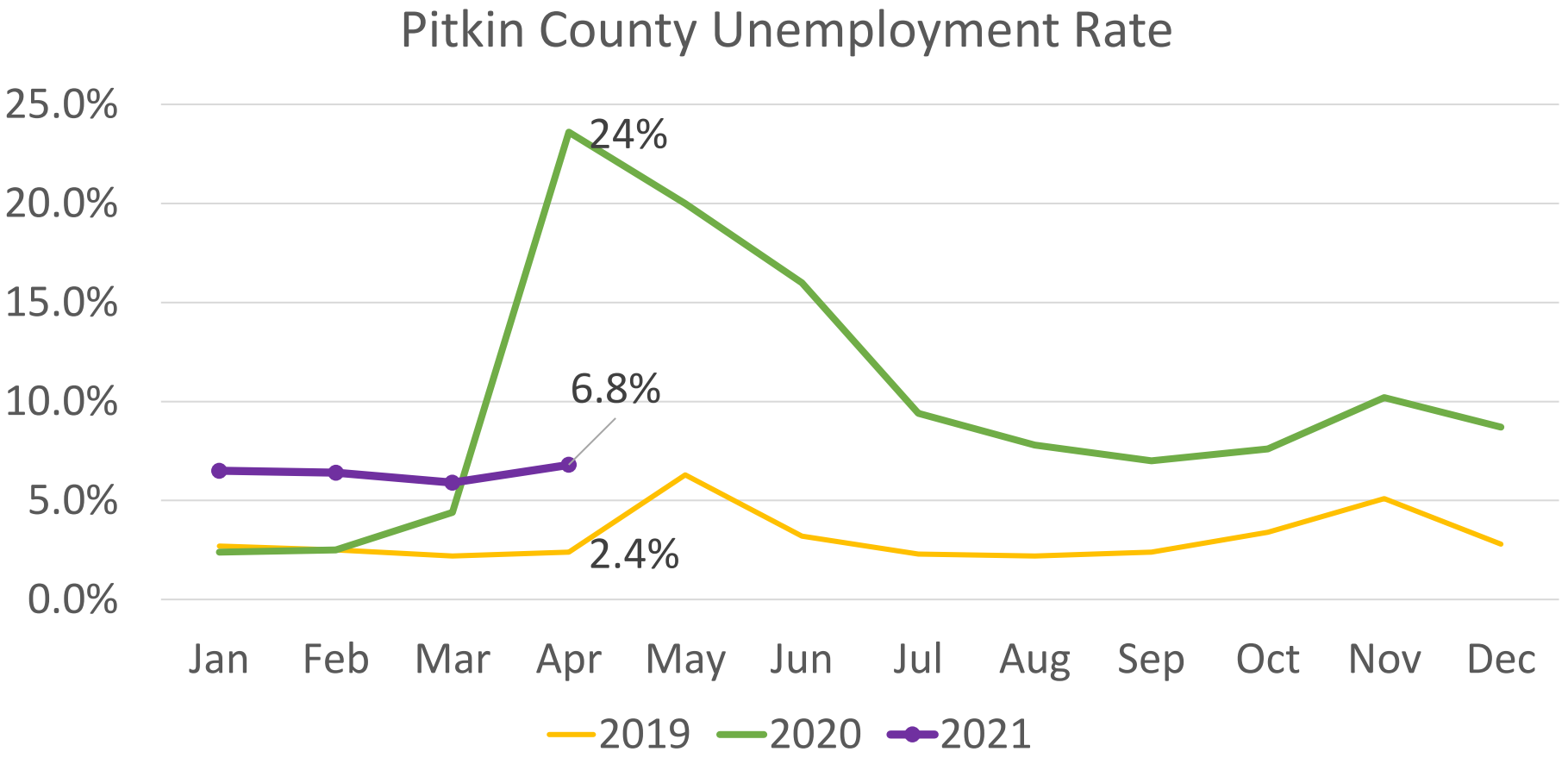
Garfield County Sales Tax Collections



- YOY % Difference April 2021 vs. April 2020 +8%
- YOY % Difference April 2021 vs. April 2019 +13%
- Lag Time = 2 Months (For example, March collections reflect January sales)

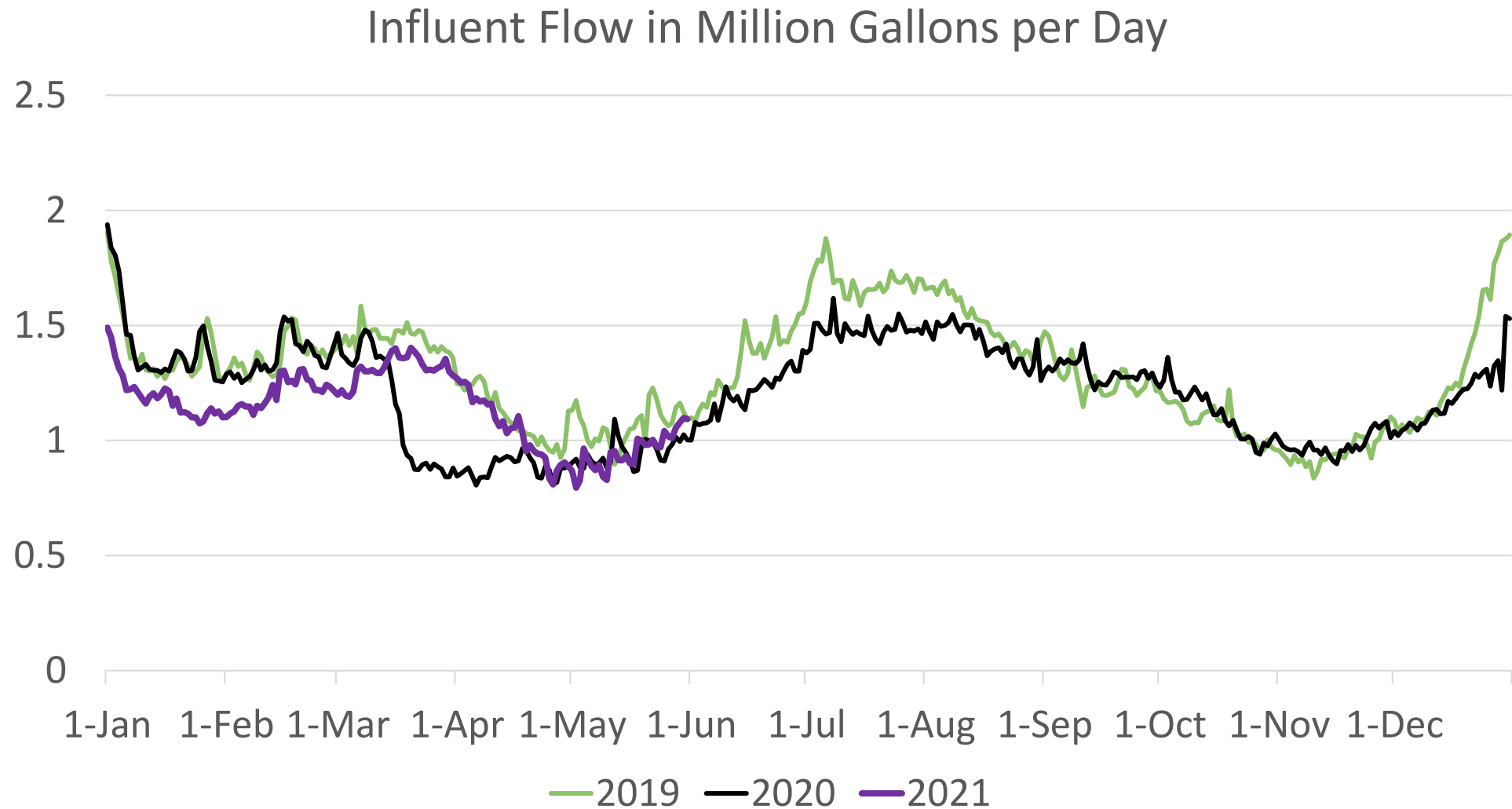
Employment

Pitkin County Unemployment Rate

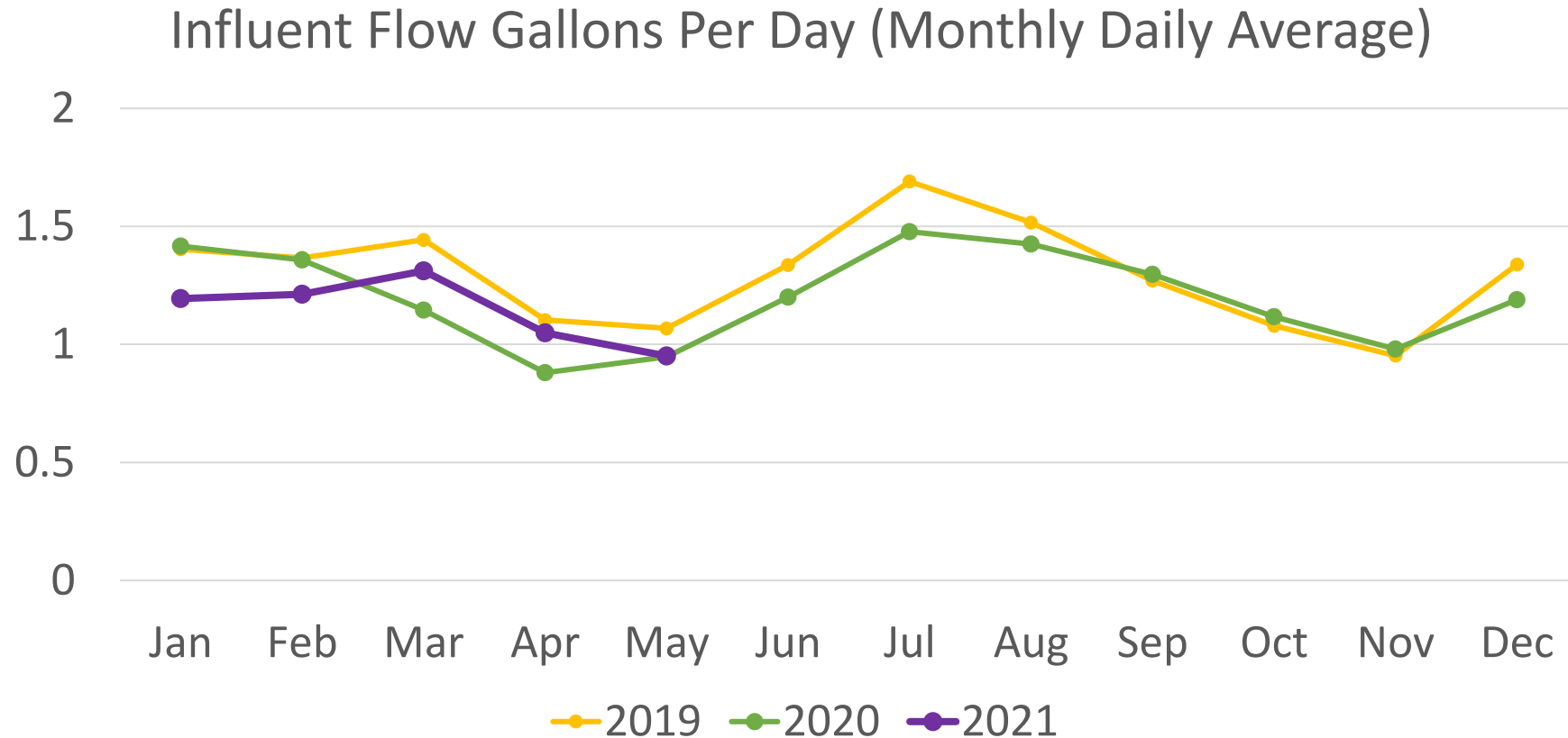


Indicators of Activity

ACSD Wastewater Influent Flows GPD

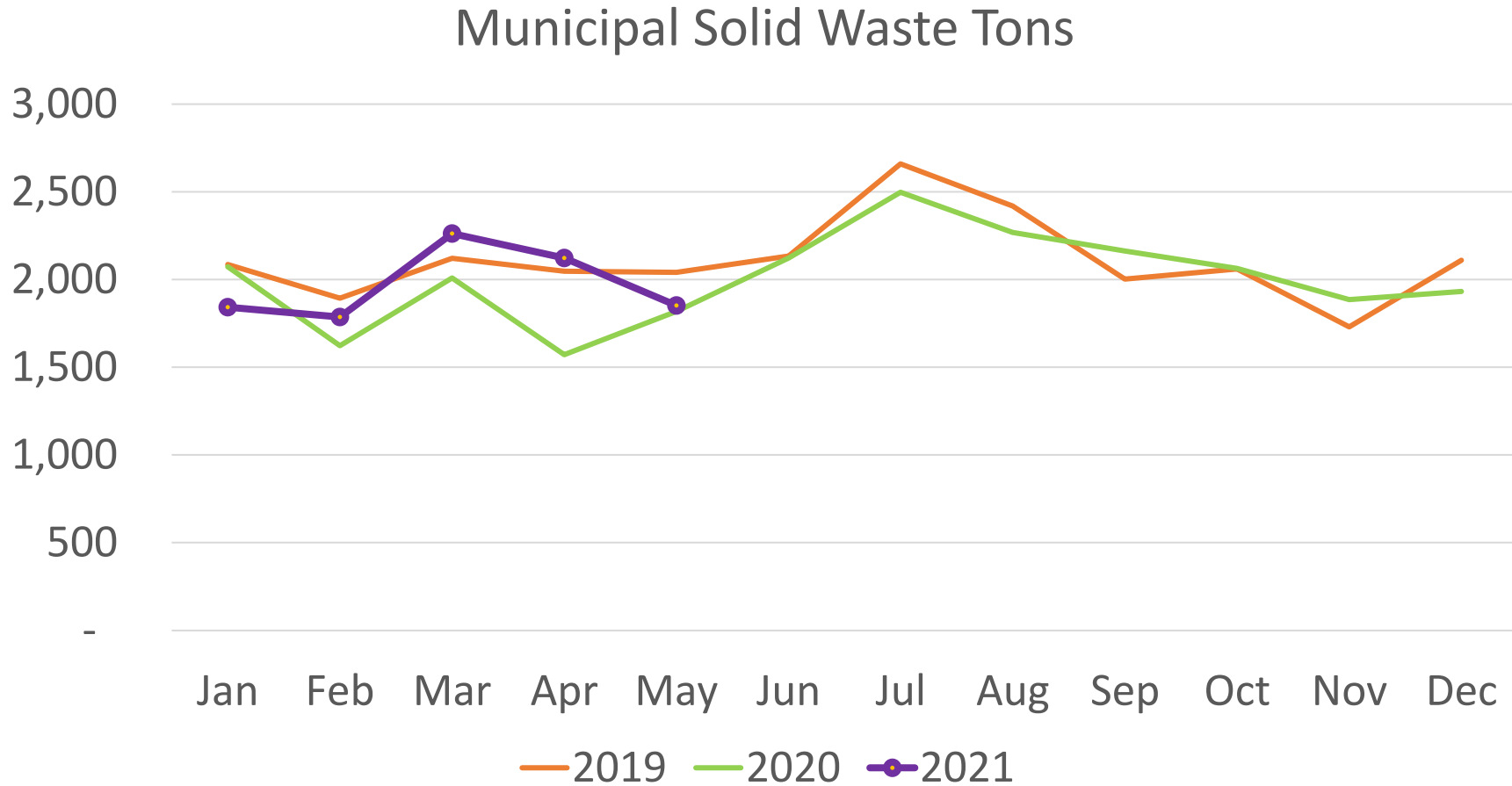


ACSD Wastewater Influent Flows Monthly Average GPD



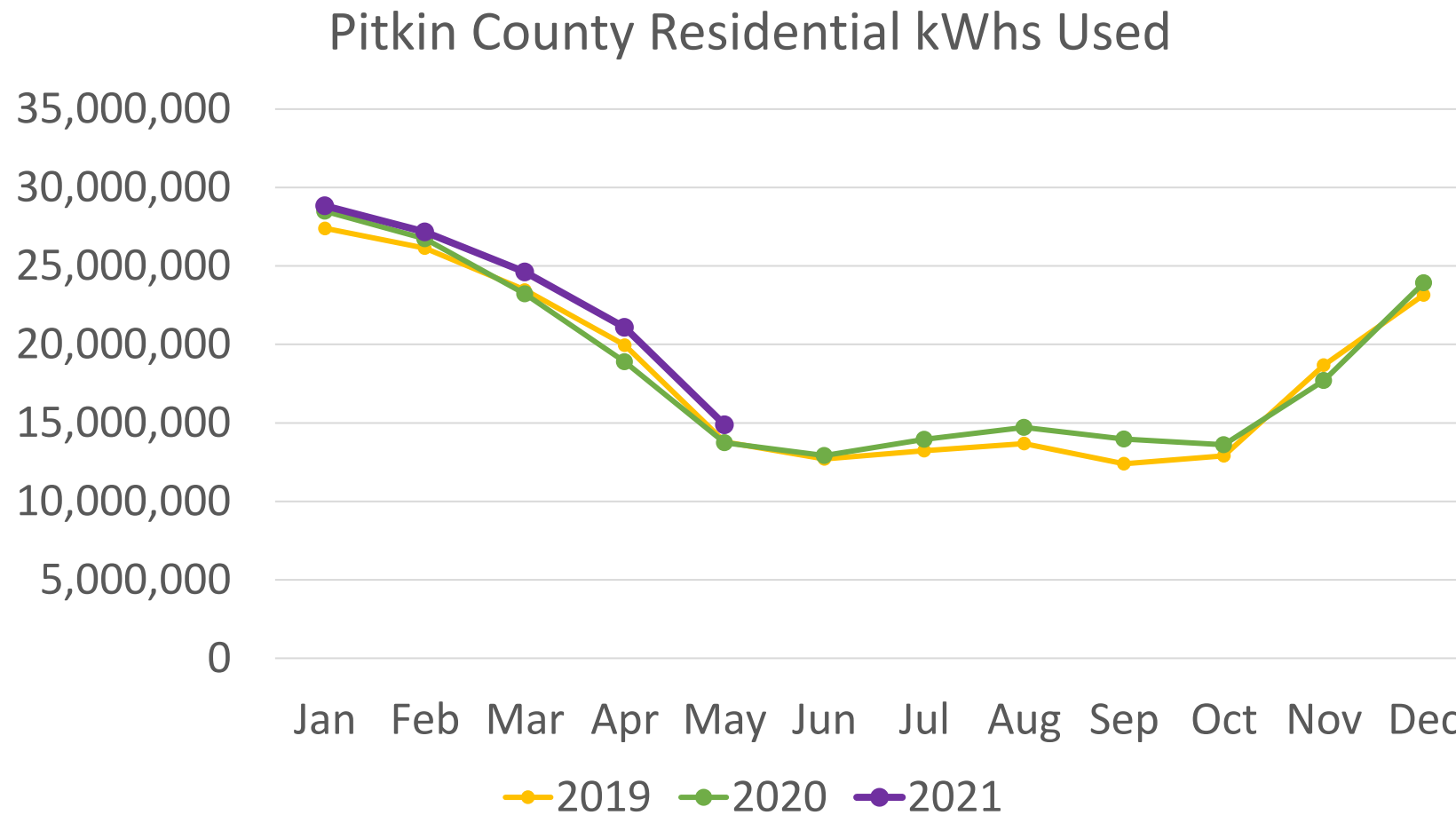
- YOY % Difference May 2021 vs. 2020 +.4%
- YOY % Difference May 2021 vs. 2019 -11%

Pitkin County Solid Waste Intake – Municipal Waste



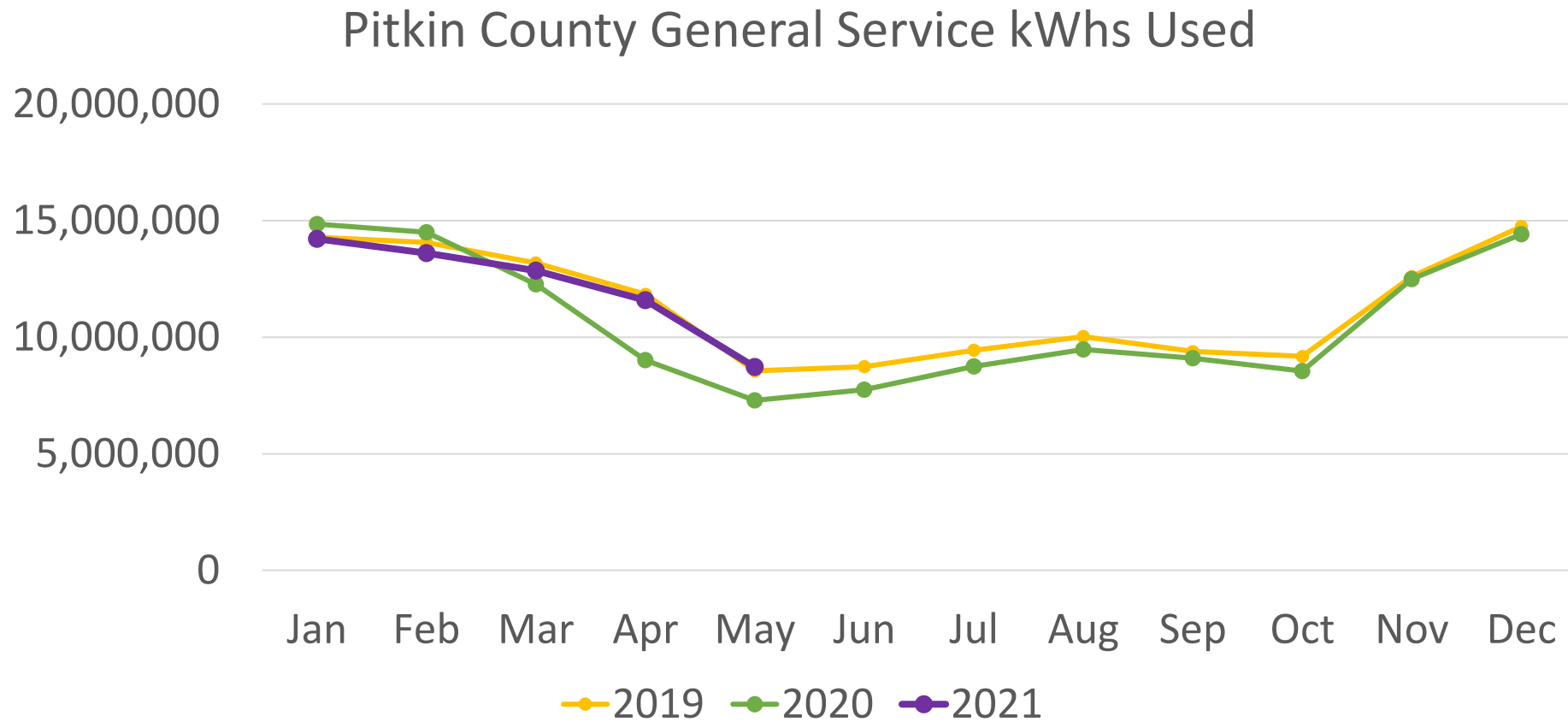
- YOY % Difference May 2021 vs. 2020 +2%
- YOY % Difference May 2021 vs. 2019 -9%

Pitkin County Electricity Use – Residential



- YOY % Difference May2021 vs. 2020 +8%

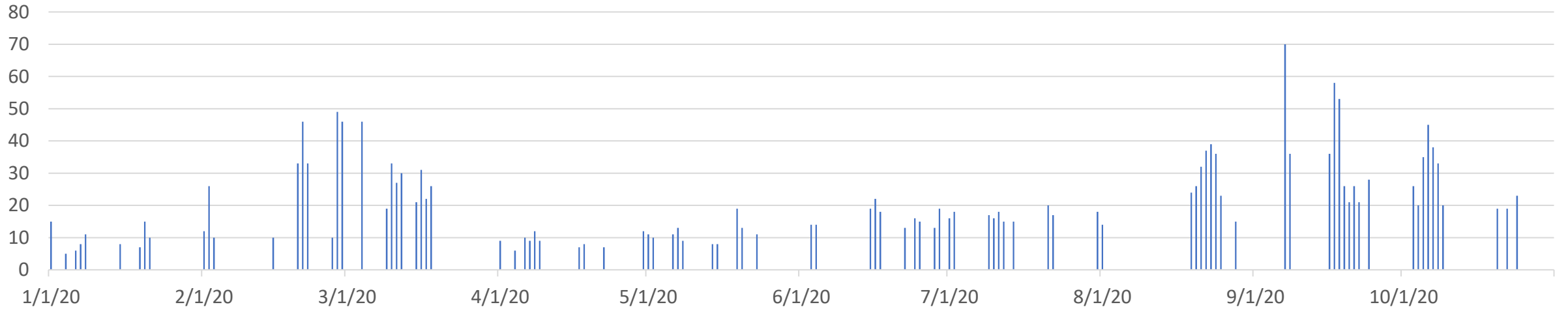
Pitkin County Electricity Use – General Service



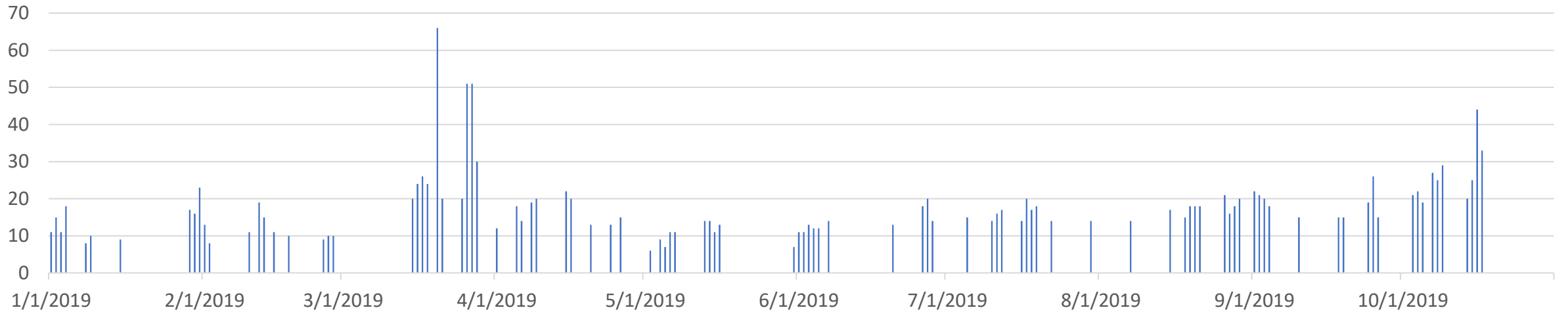
- YOY % Difference May 2021 vs. 2020 +20%

Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020

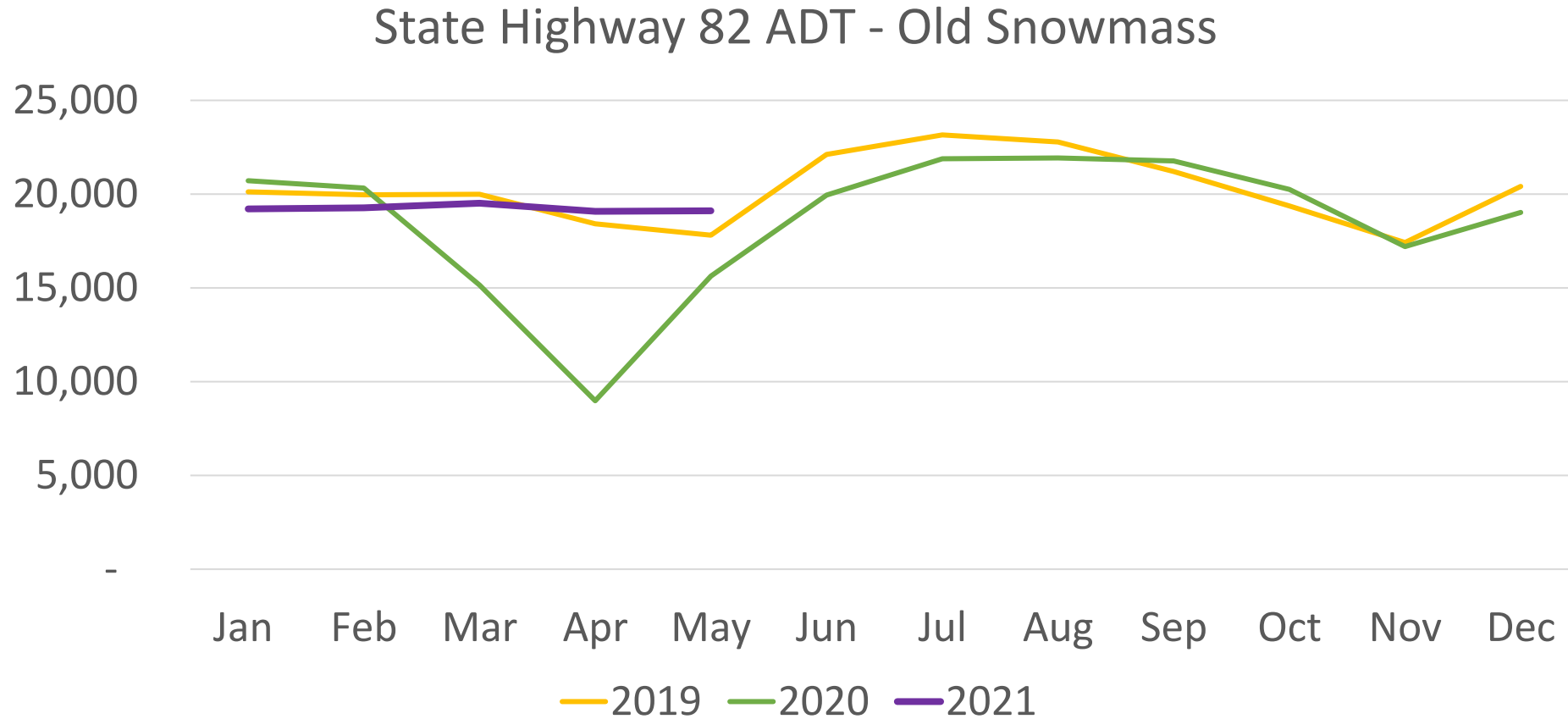


Ten Highest PM-10 by Month - 2019



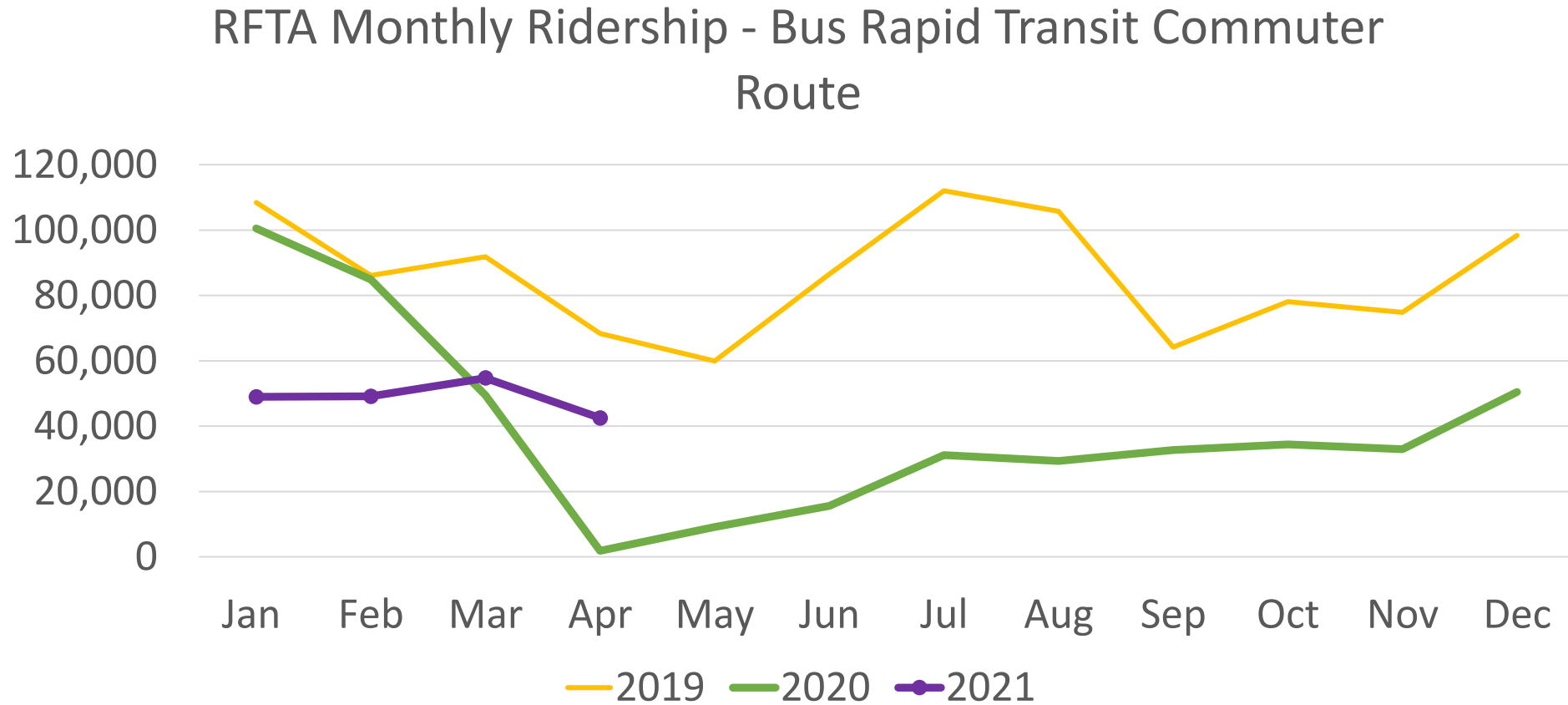
Regional Commuting

State Highway 82 Average Monthly ADT at Old Snowmass



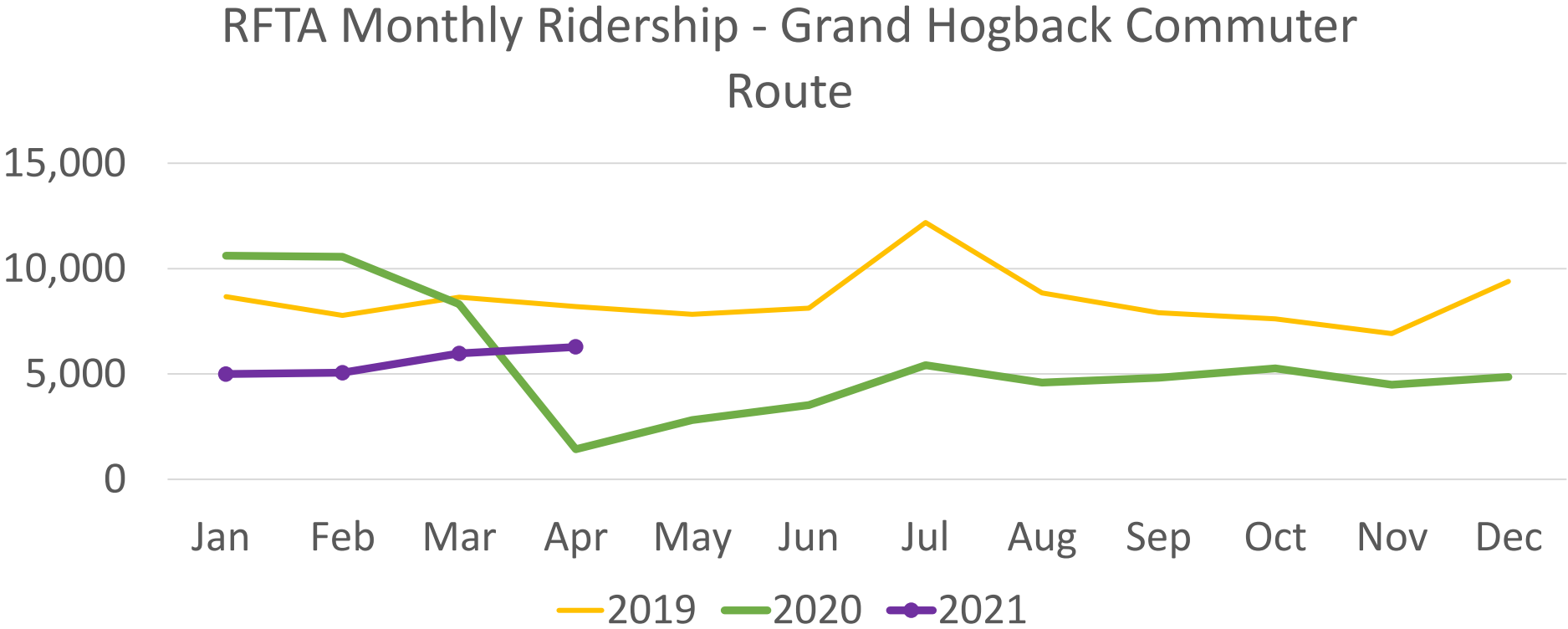
- YOY % Difference May 2021 vs. 2020 +22%
- YOY % Difference May 2021 vs. 2019 +7%

RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference April 2021 vs. 2020 +2147%
- YOY % Difference April 2021 vs. 2019 -38%

RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

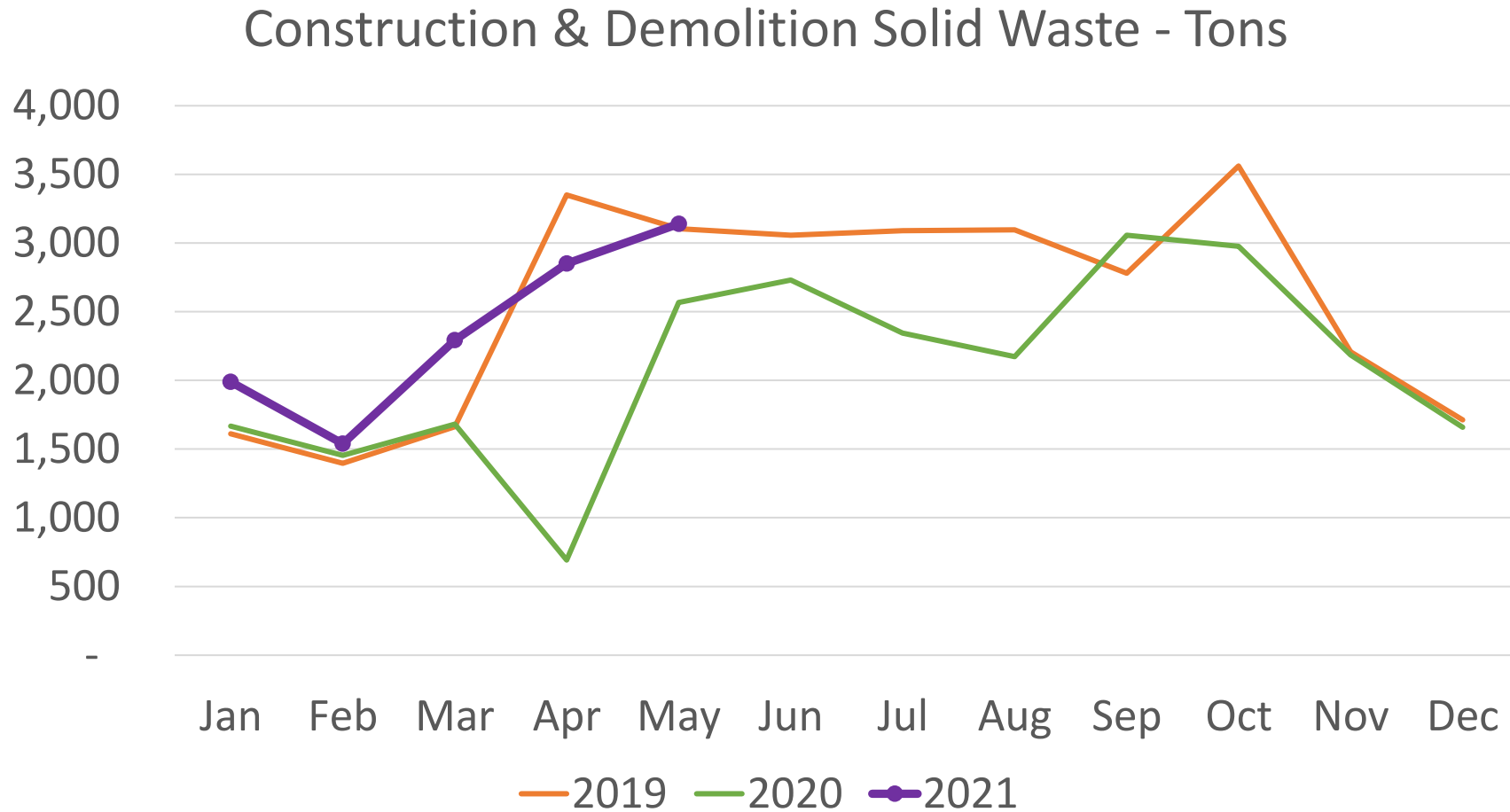


- % Difference April 2021 vs. 2020 +340%
- % Difference April 2021 vs. 2019 -23%

Construction

Unincorporated County

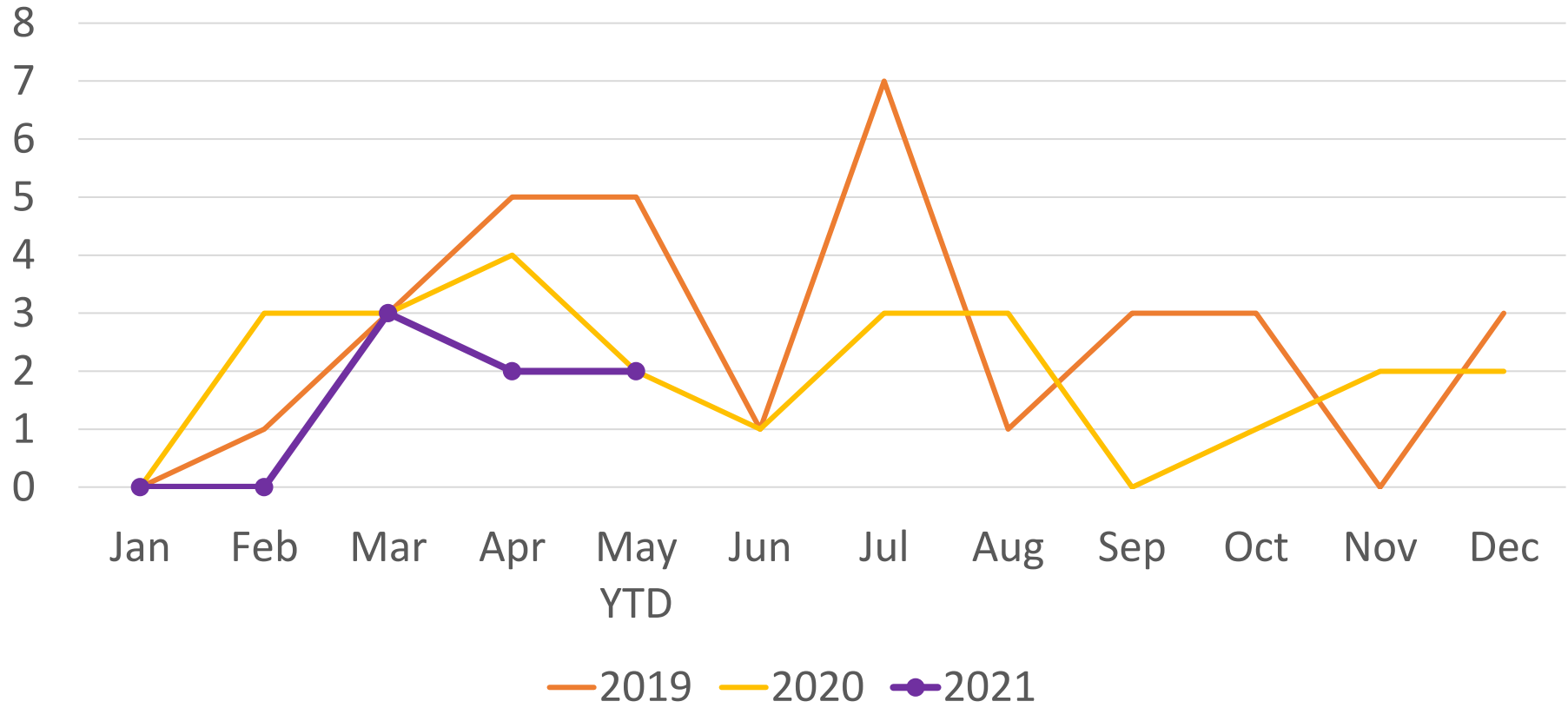
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference May 2021 vs. 2020 +22%
- YOY % Difference May 2021 vs. 2019 +1%

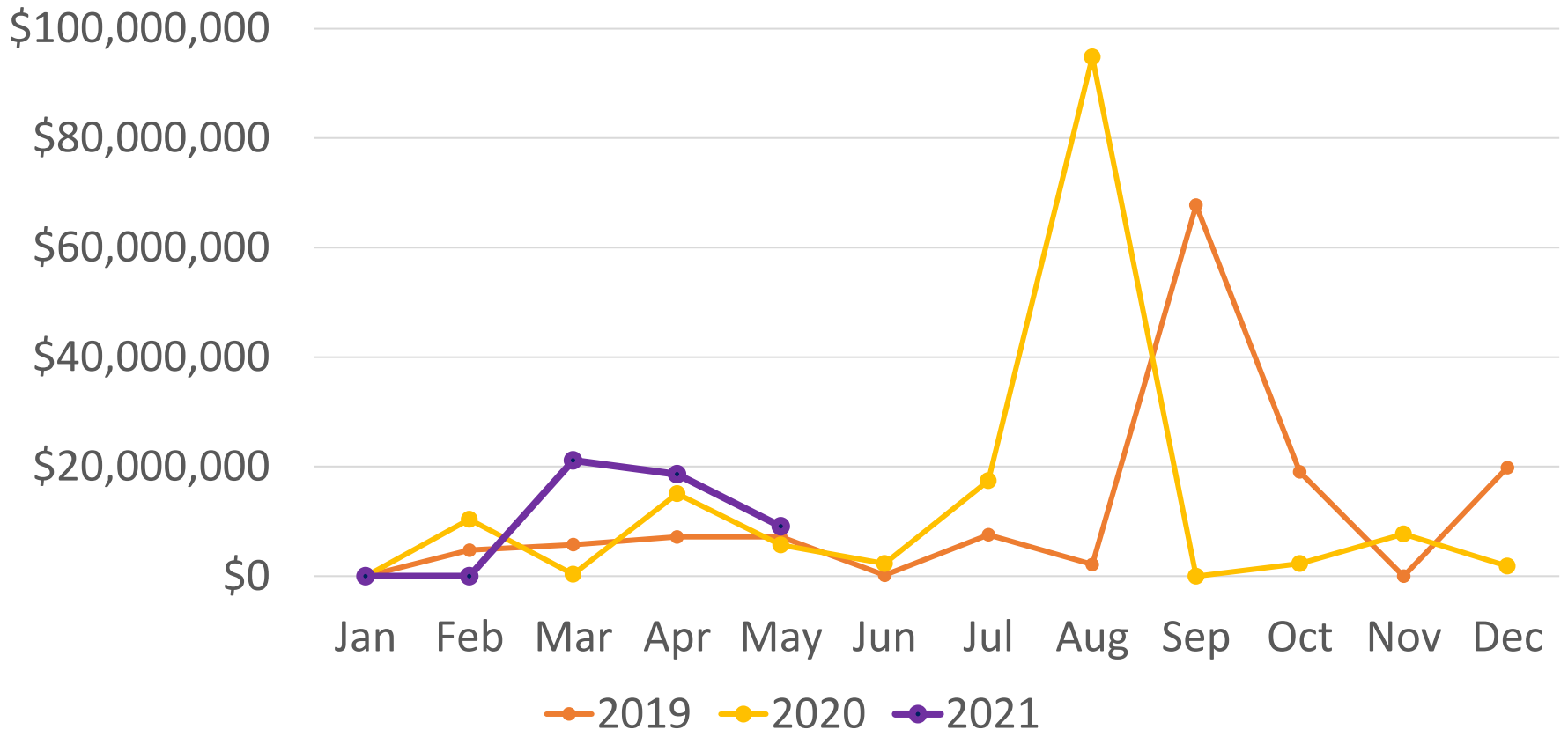
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



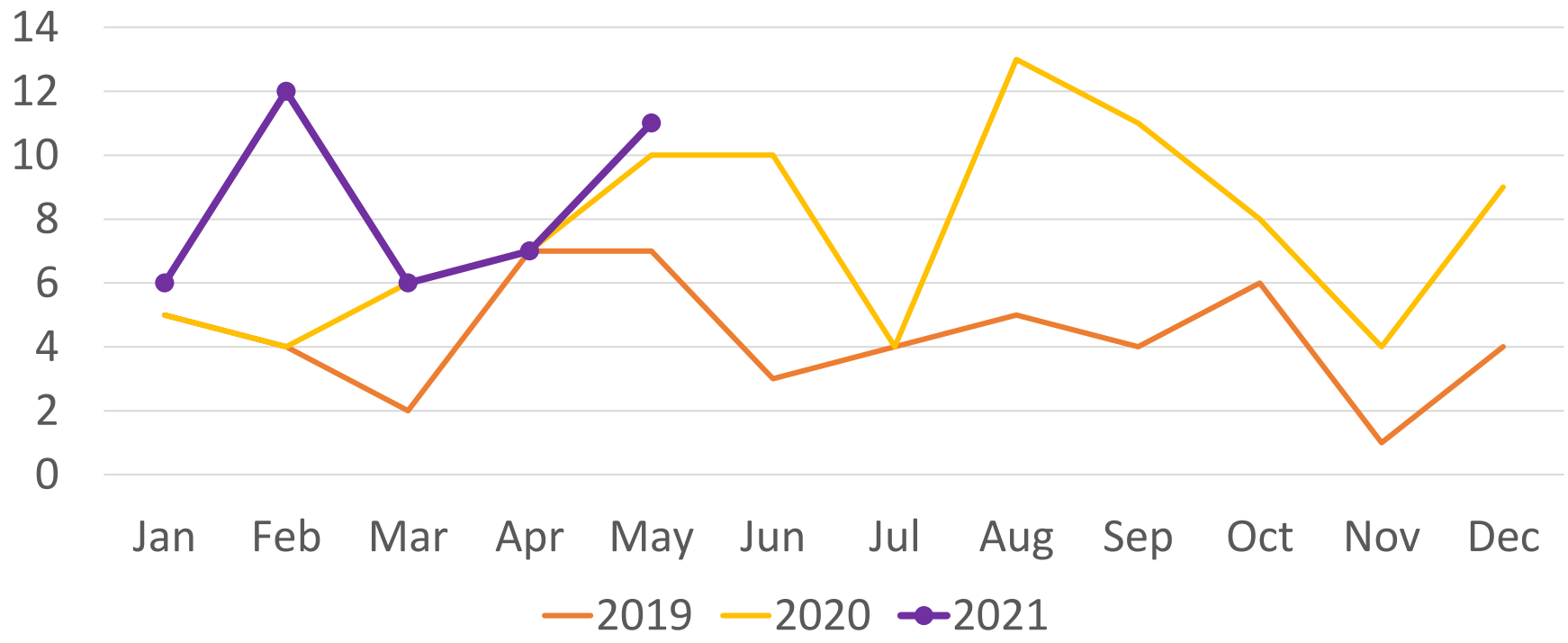
Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

