

Pandemic Recovery Indicators

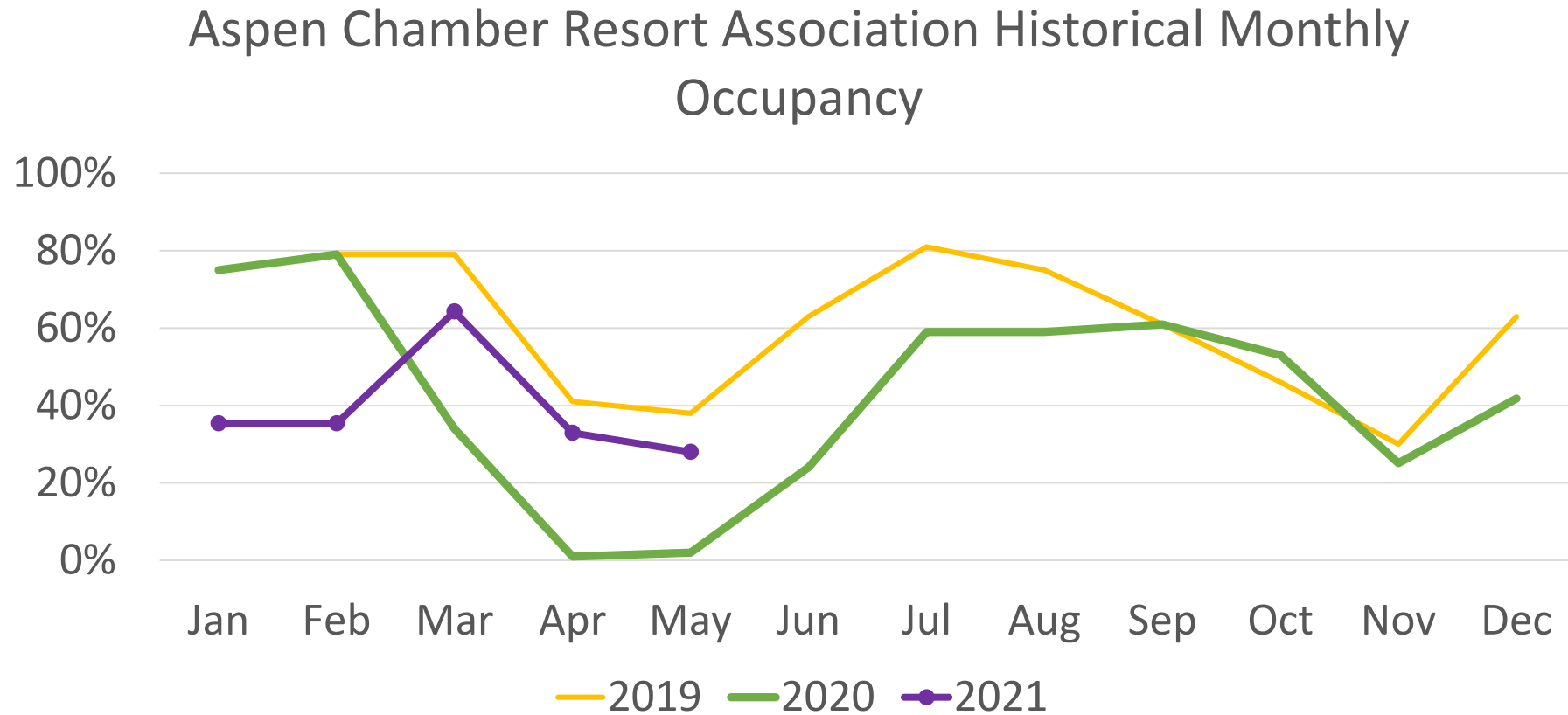
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

July 15, 2021

Visitation

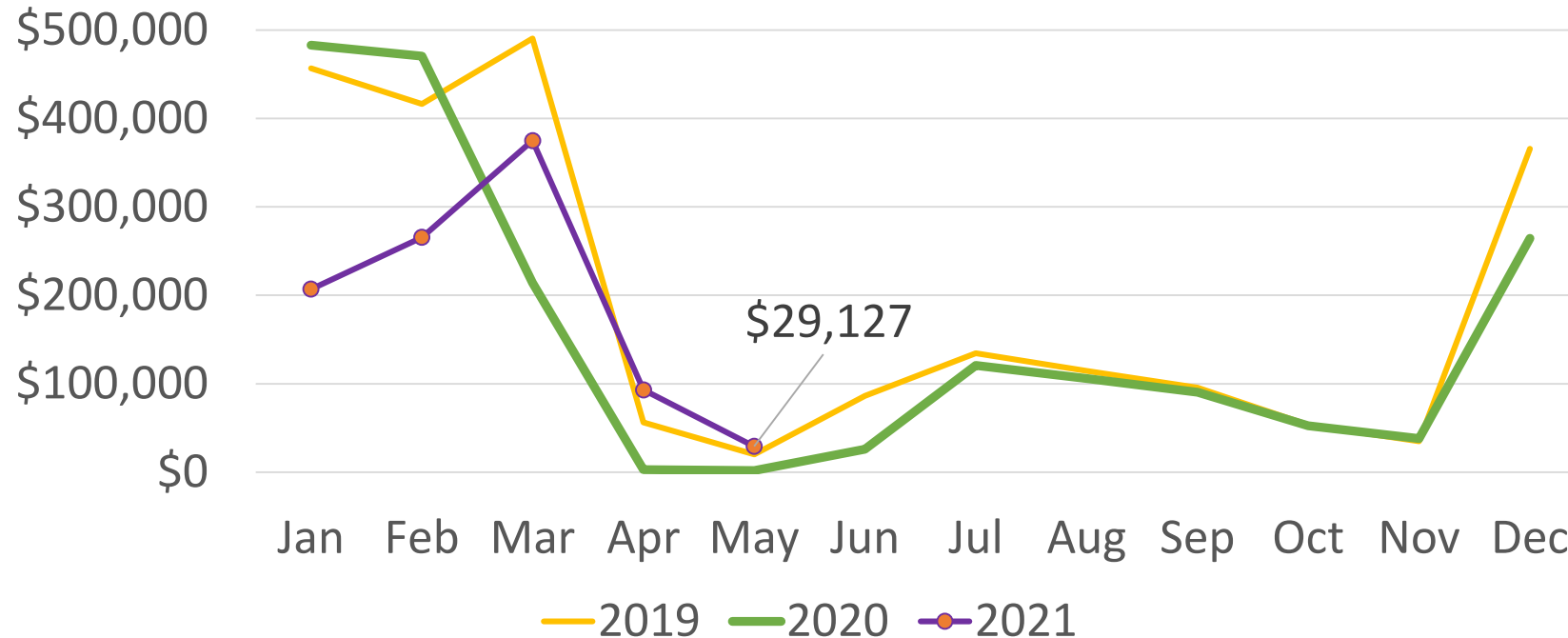
Aspen Chamber Resort Association Historical Monthly Occupancy



- Difference May 2021 vs. 2019 -10%
- Difference May 2021 vs. 2020 +26%
- (Source: DestiMetrics modeled occupancy based on participating properties)

Town of Snowmass Village Lodging Tax Collections

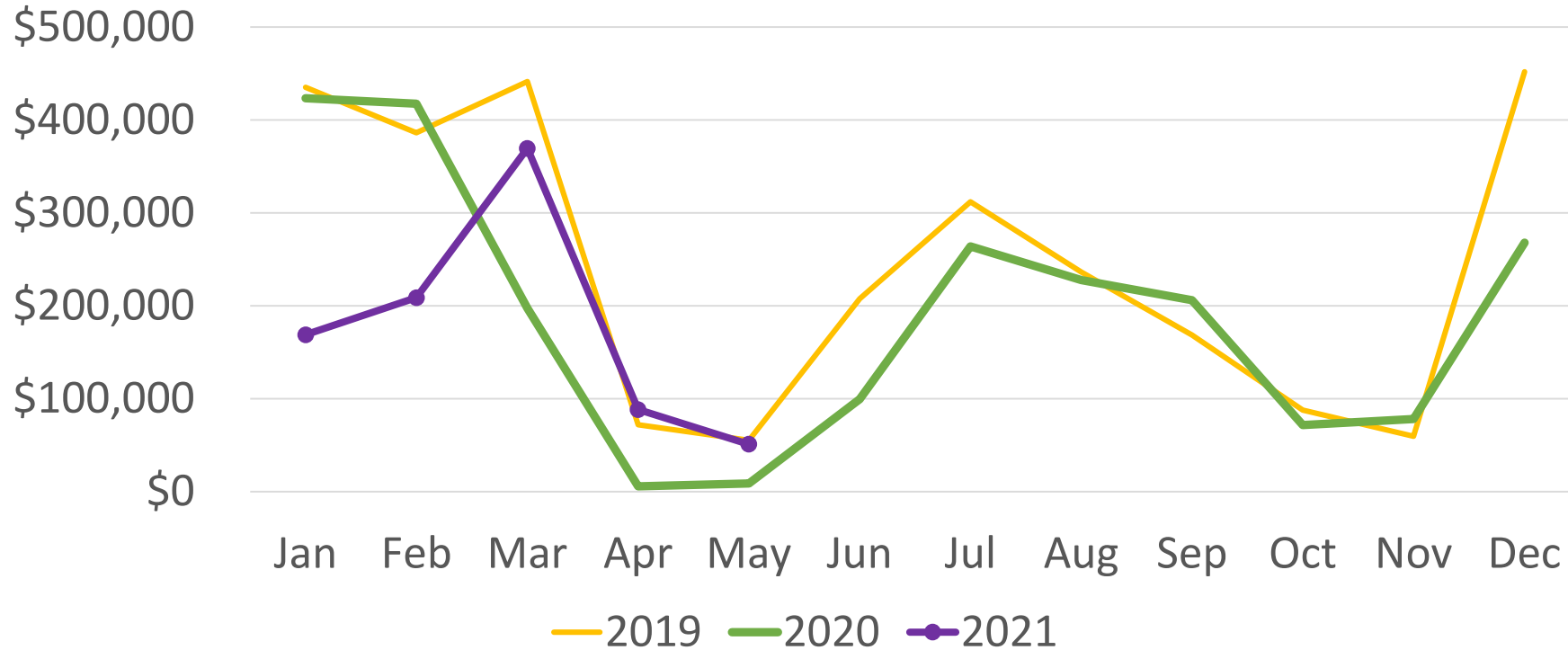
TOSV Month Generated Per Sales Tax Program
Lodging Tax Fund



- YOY % Difference May 2021 vs. 2020 +1418%
- YOY % Difference May 2021 vs. 2019 +46%

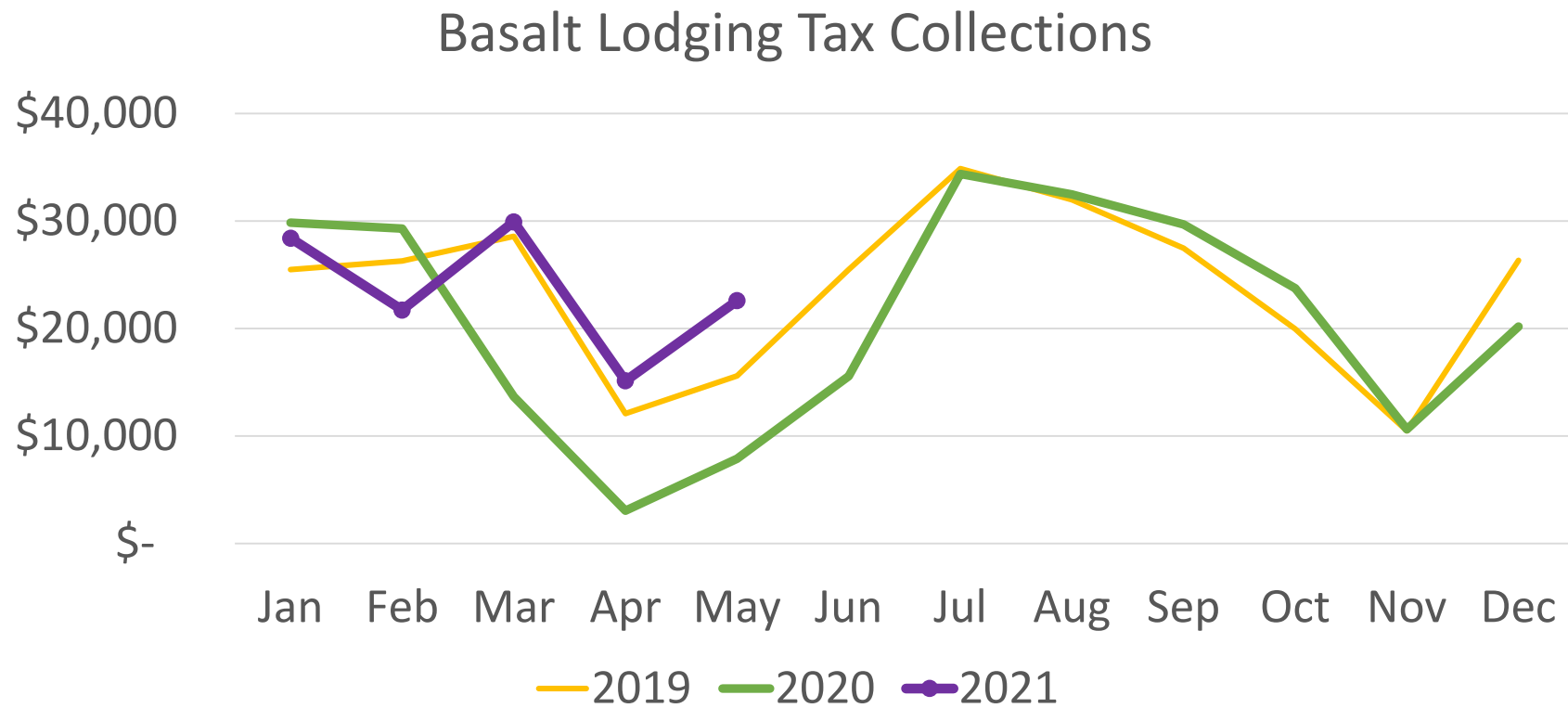
City of Aspen Lodging Tax Collections

City of Aspen Tourist Promotion 1.5% Lodging Tax



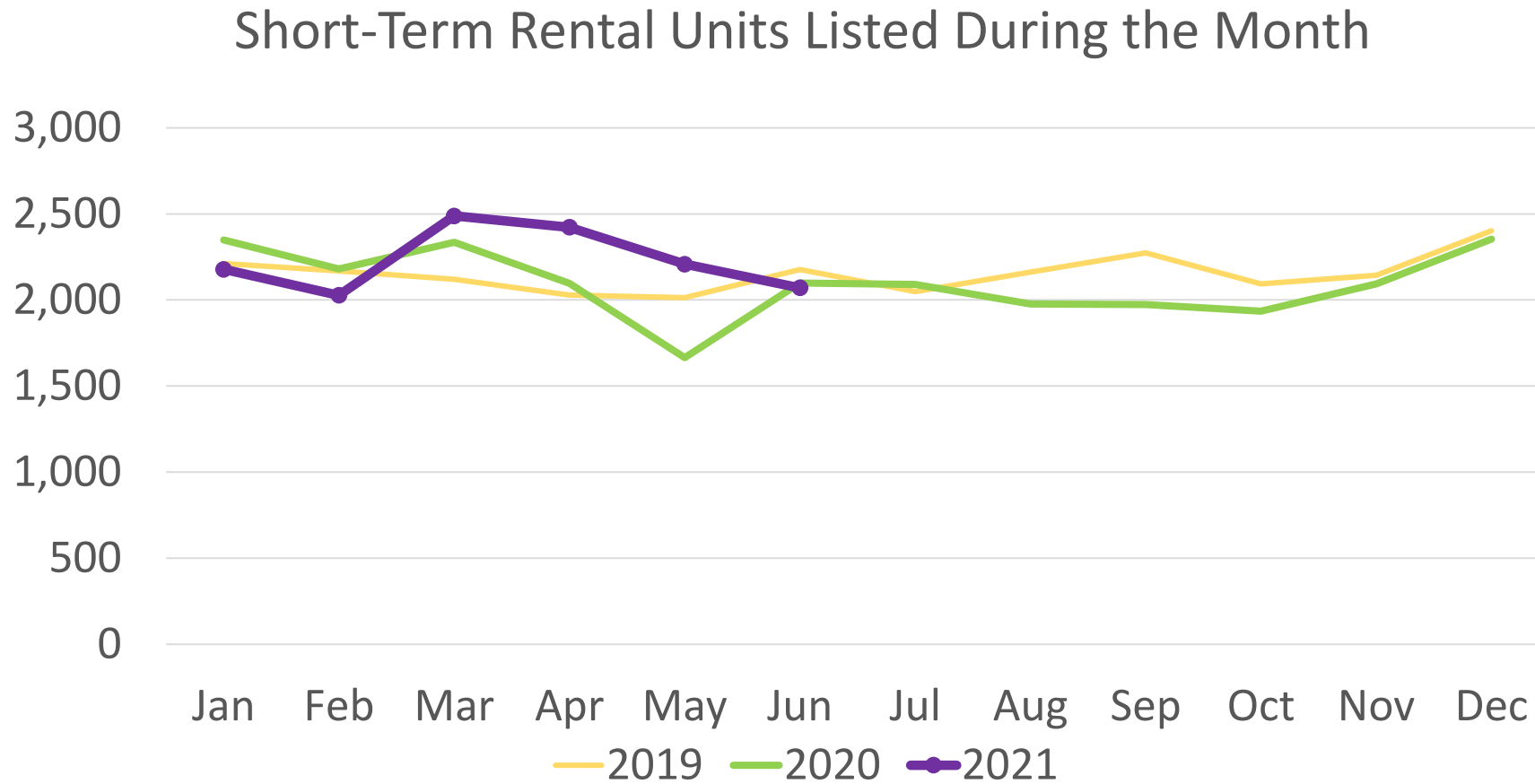
- YOY % Difference May 2021 vs. 2020 +480%
- YOY % Difference May 2021 vs. 2019 -8%

Town of Basalt Lodging Tax Collections by Month of Sale



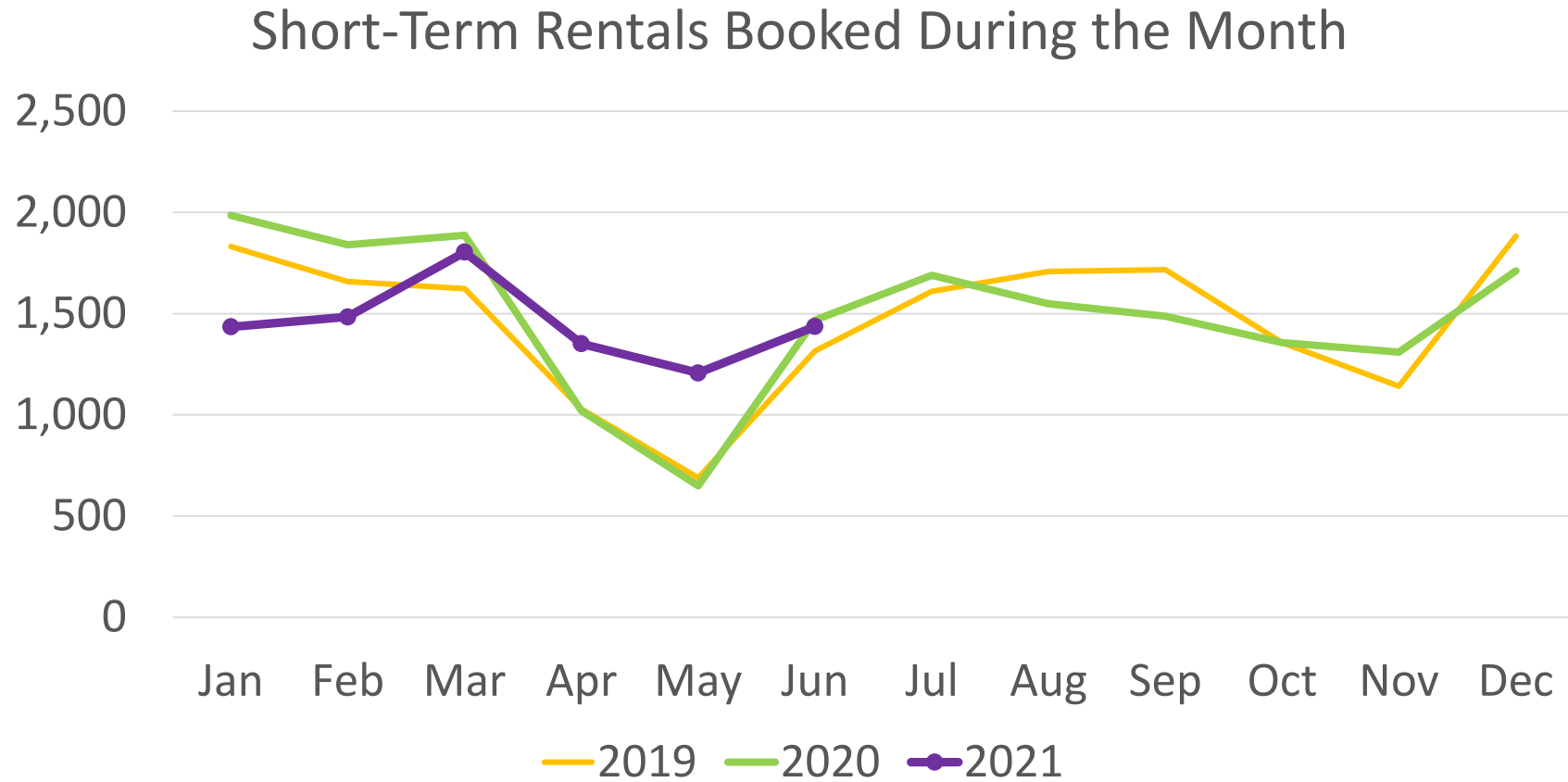
- YOY % Difference May 2021 vs. May 2019 +45%
- YOY % Difference May 2021 vs. May 2020 +186%

Short-Term Rental by Owner Unit Supply - Listings



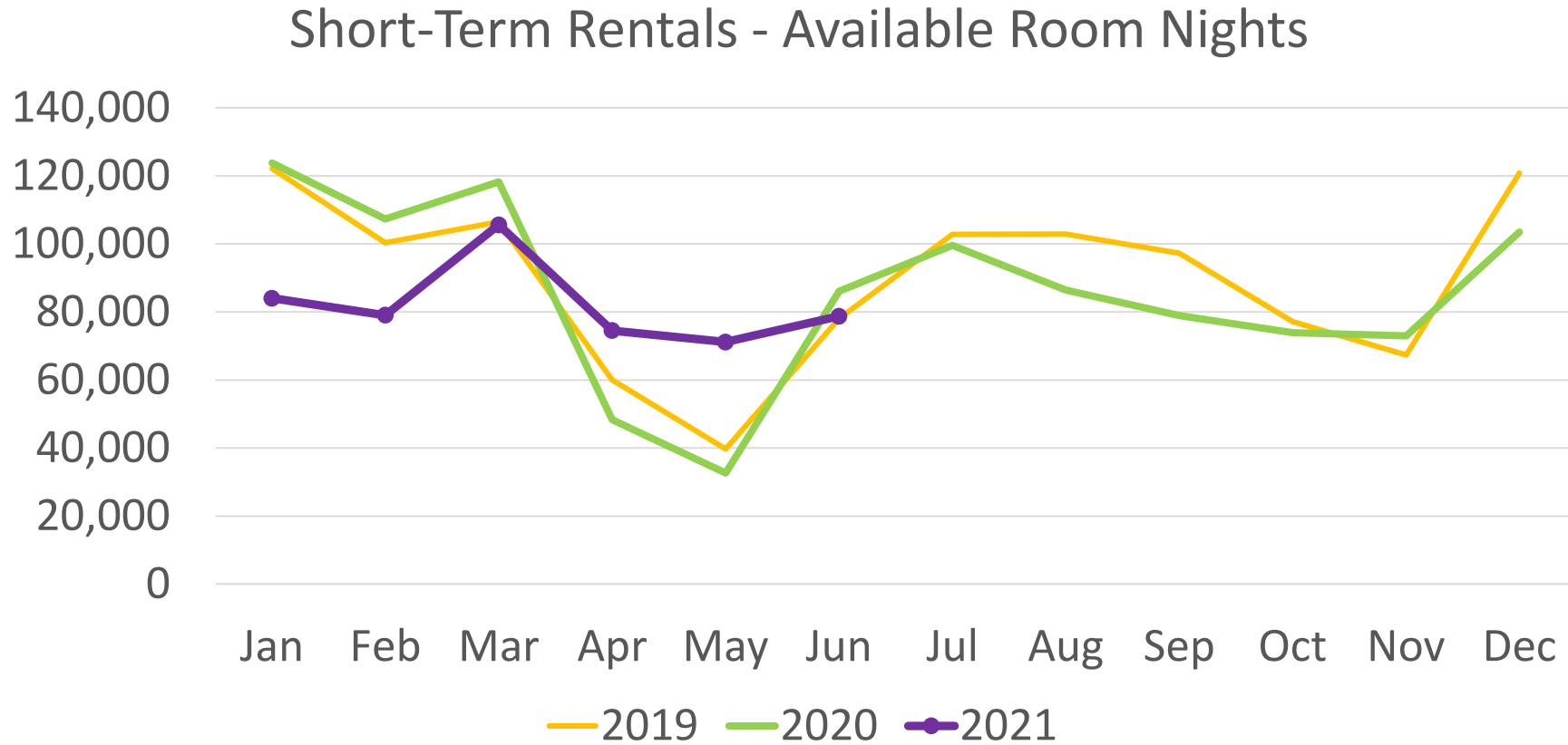
- YOY % Difference June 2021 vs. 2019 -5%

Short-Term Rental Unit by Owner Demand – Booked Listings



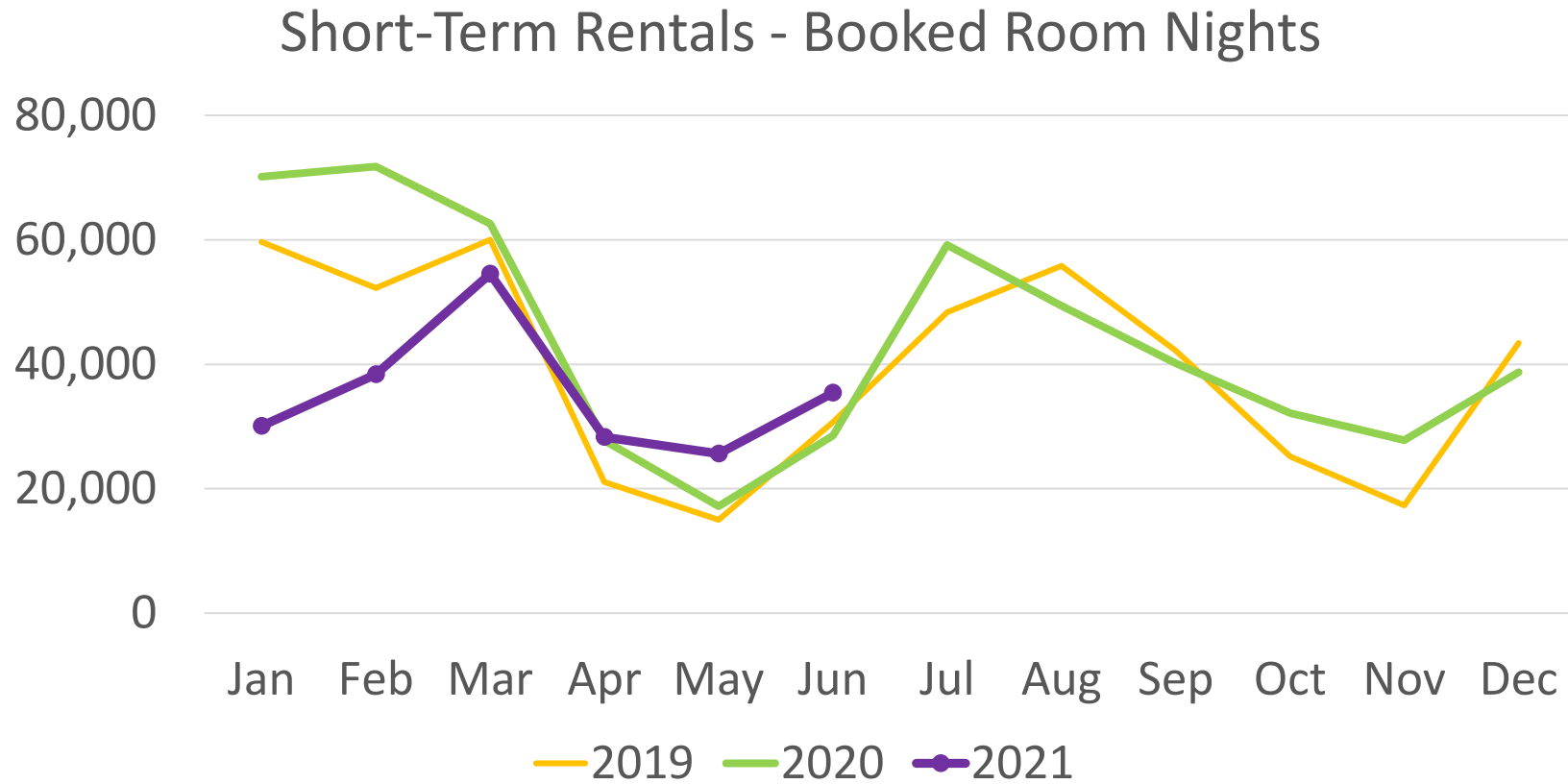
- YOY % Difference June 2021 vs. 2019 +9%

Short-Term Rental Unit by Owner Supply – Available Room Nights



- YOY % Difference June 2021 vs. 2019 +1%

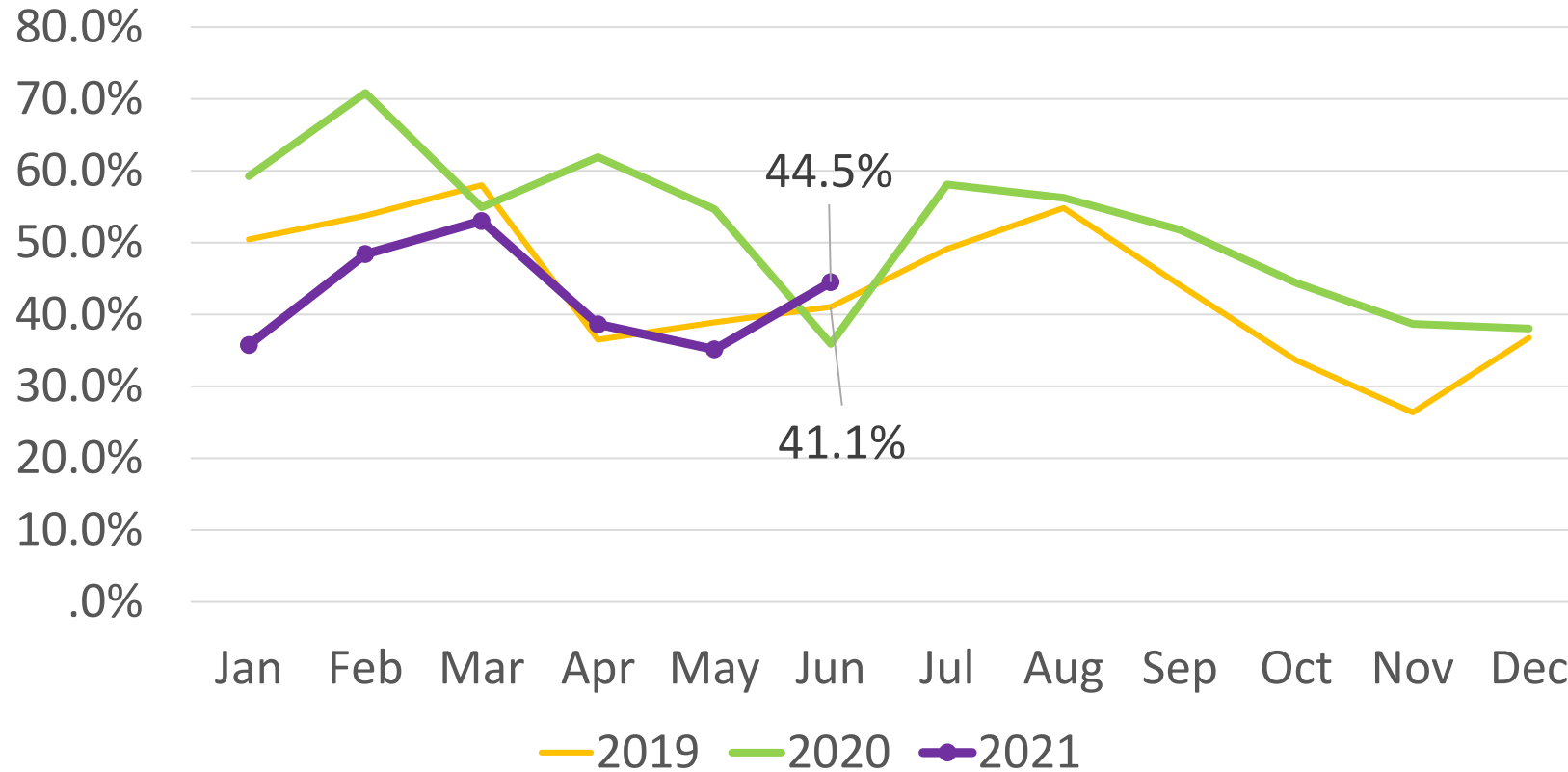
Short-Term Rental by Owner Demand – Booked Room Nights



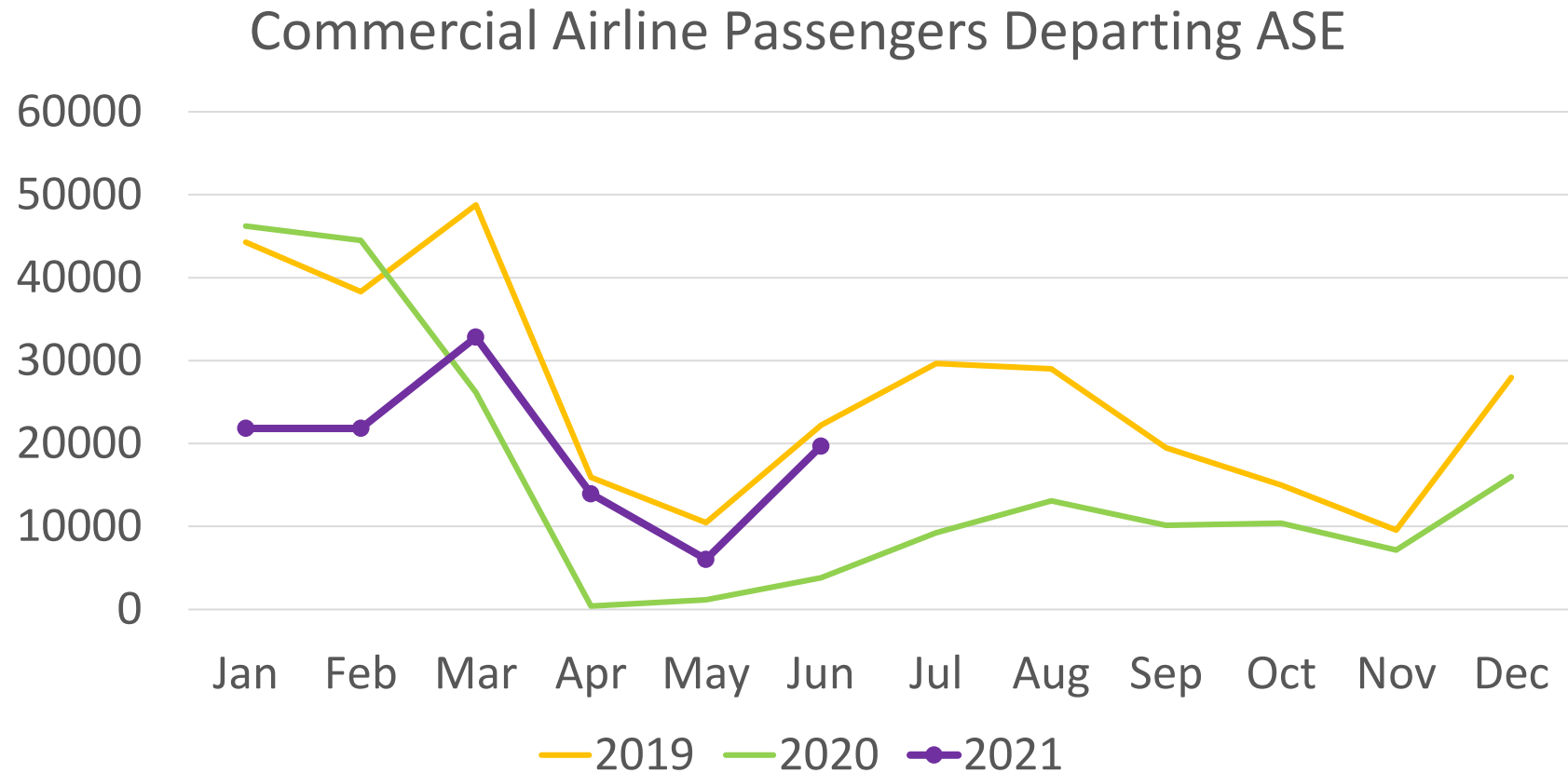
- YOY % Difference June 2021 vs. 2019 +15%

Short-Term Rental by Owner Occupancy Rate

Short-Term Rentals - Occupancy



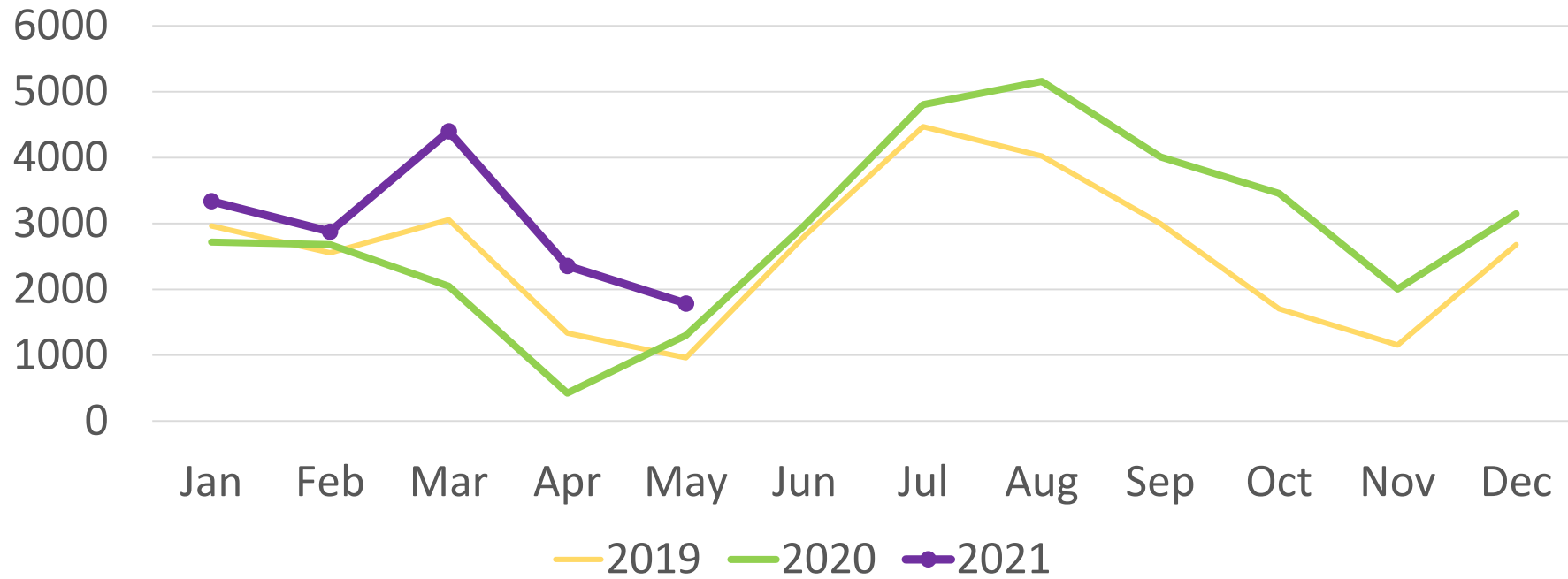
Commercial Airlines – Passengers Departing ASE



- YOY % Difference June 2021 vs. 2020 +417%
- YOY % Difference June 2021 vs. 2019 -11%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

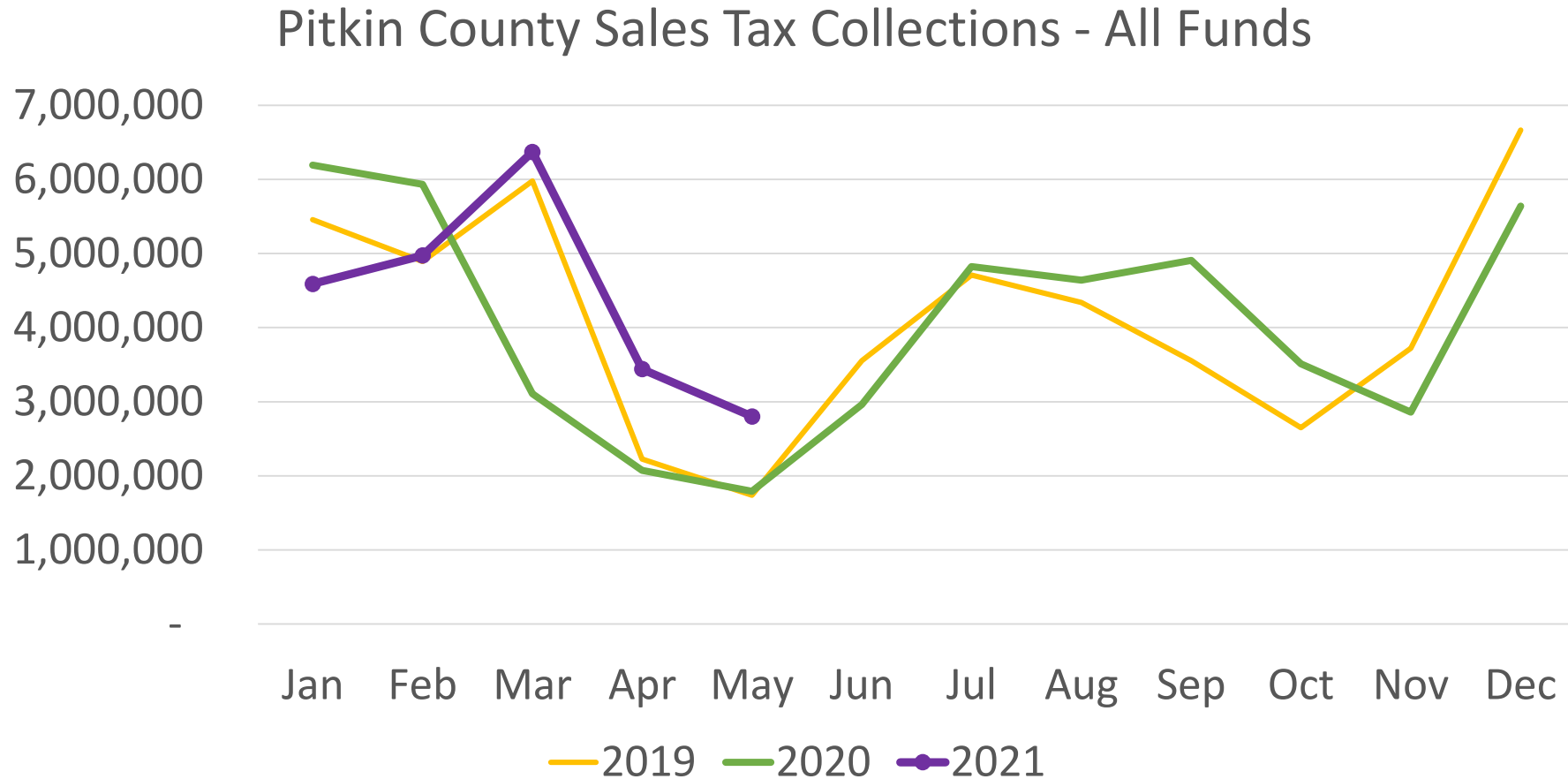
General Aviation, Military, Non-Scheduled Commercial Flights



- YOY % Difference May 2021 vs 2020 +37%
- YOY % Difference May 2021 vs 2019 +85%

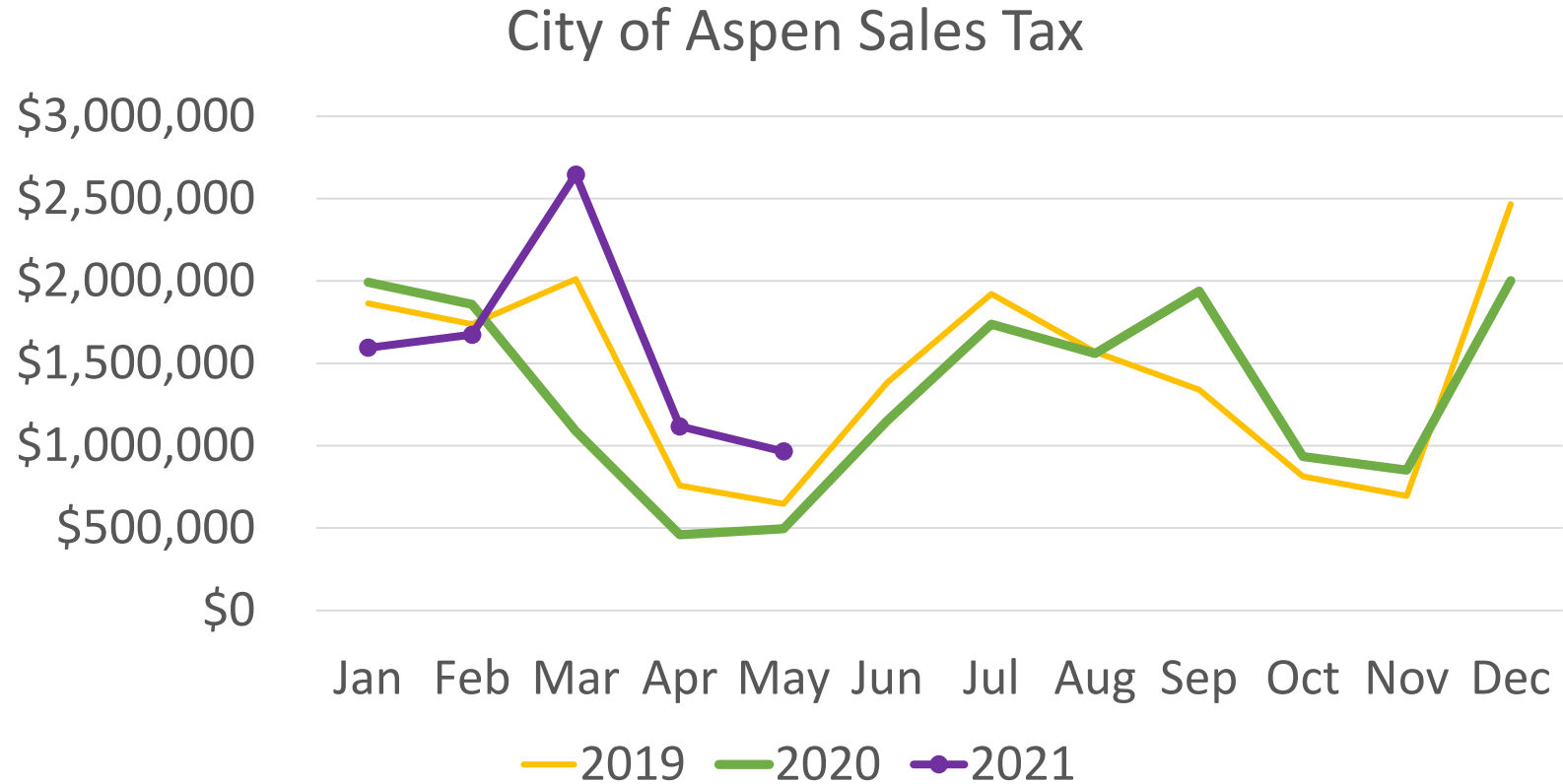
Retail Sales

Pitkin County Total Sales Tax Collections



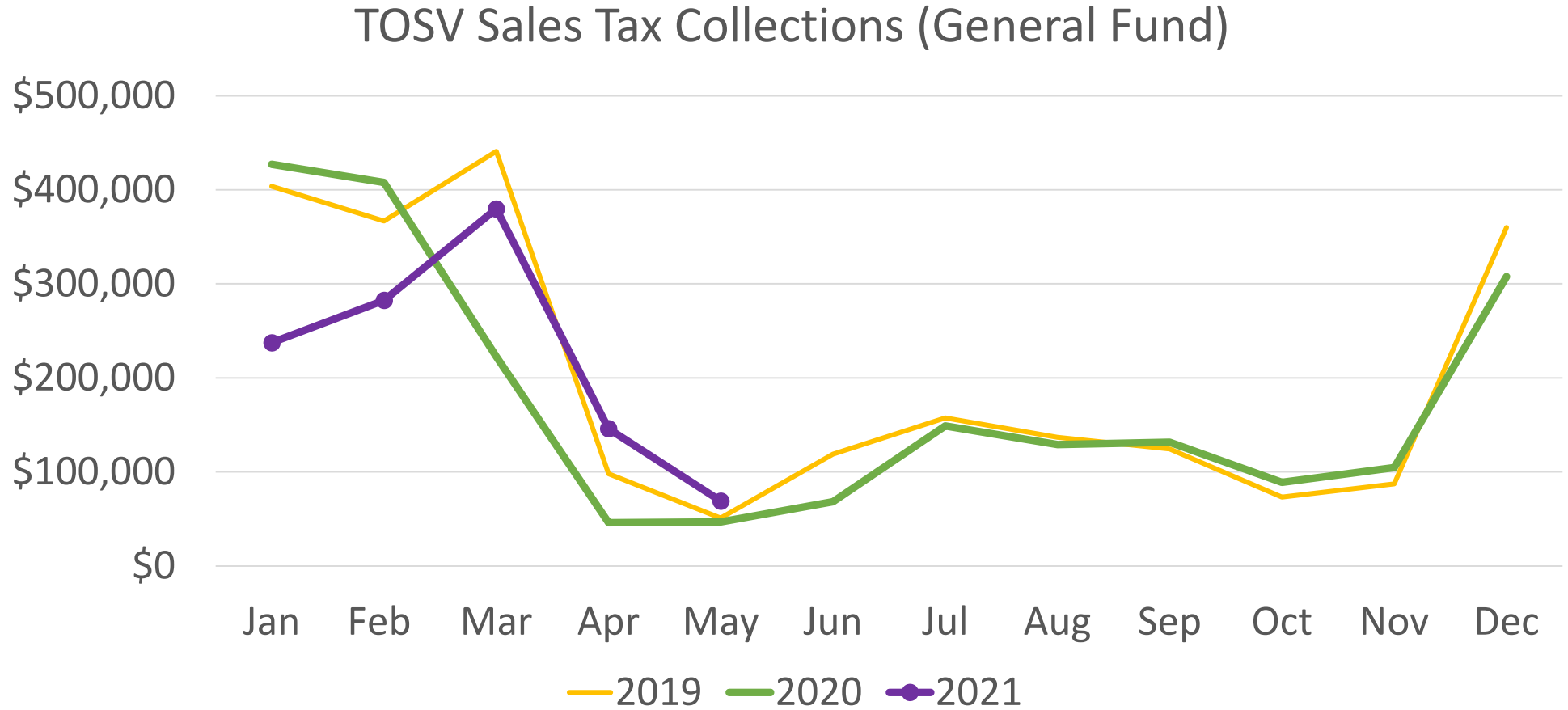
- YOY % Difference May 2021 vs. 2020 +56%
- YOY % Difference May 2021 vs. 2019 +61%

City of Aspen Sales Tax Collections



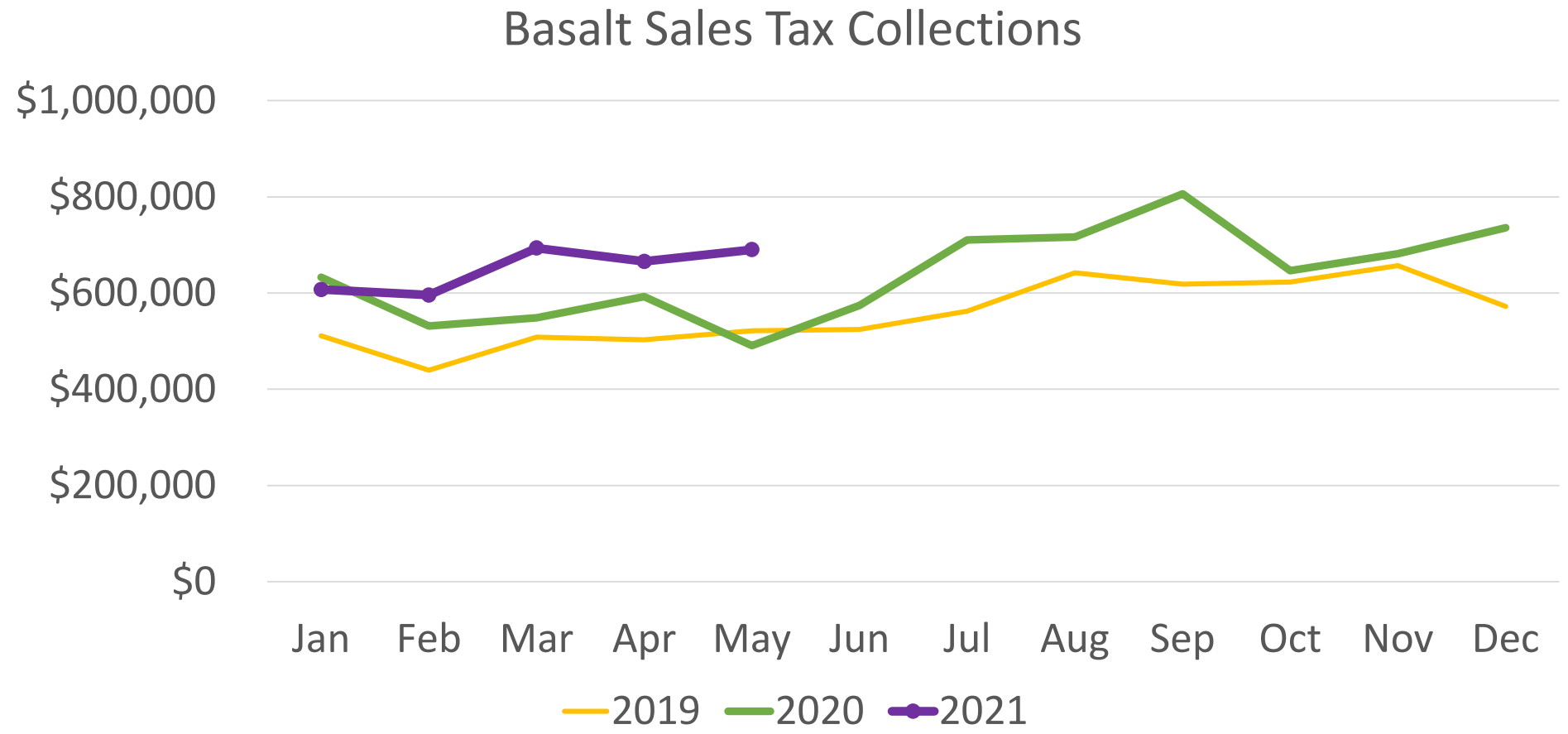
- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference May 2021 vs. 2020 +94%
- YOY % Difference May 2021 vs. 2019 +49%

Town of Snowmass Village Sales Tax Collections



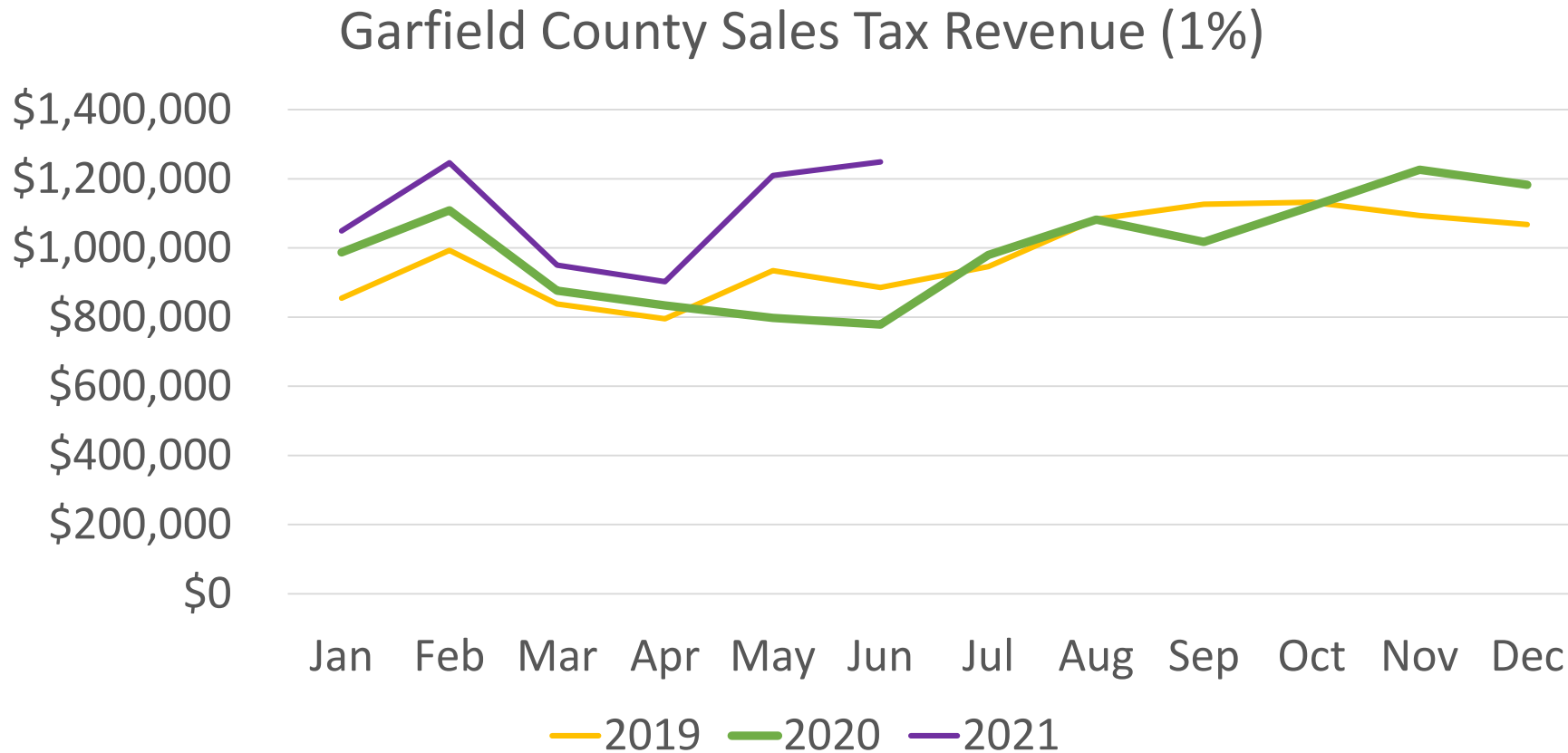
- YOY % Difference May 2021 vs. 2020 +47%
- YOY % Difference May 2021 vs. 2019 +35%

Basalt Sales Tax Collections



- YOY % Difference May 2021 vs. May 2019 +32%
- YOY % Difference May 2021 vs. May 2020 +41%

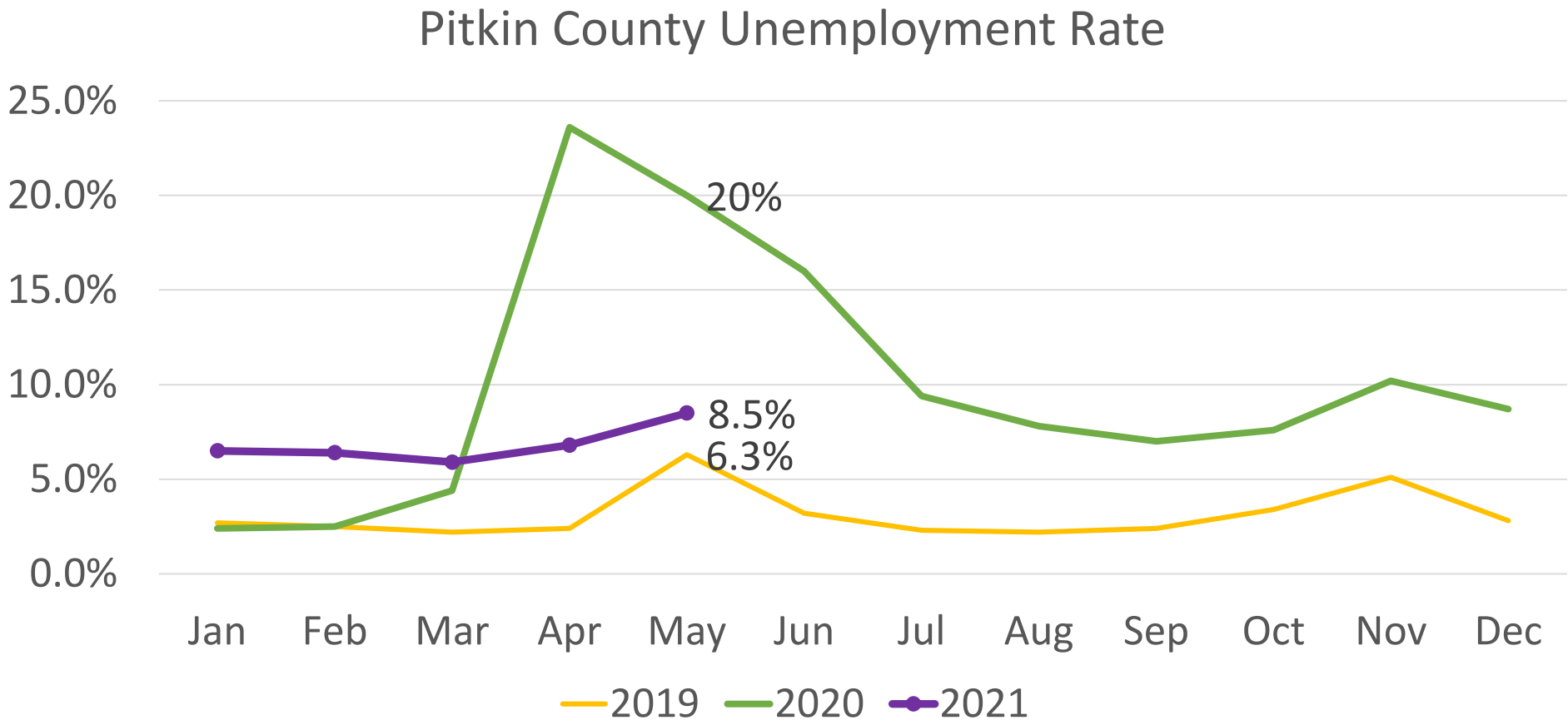
Garfield County Sales Tax Collections



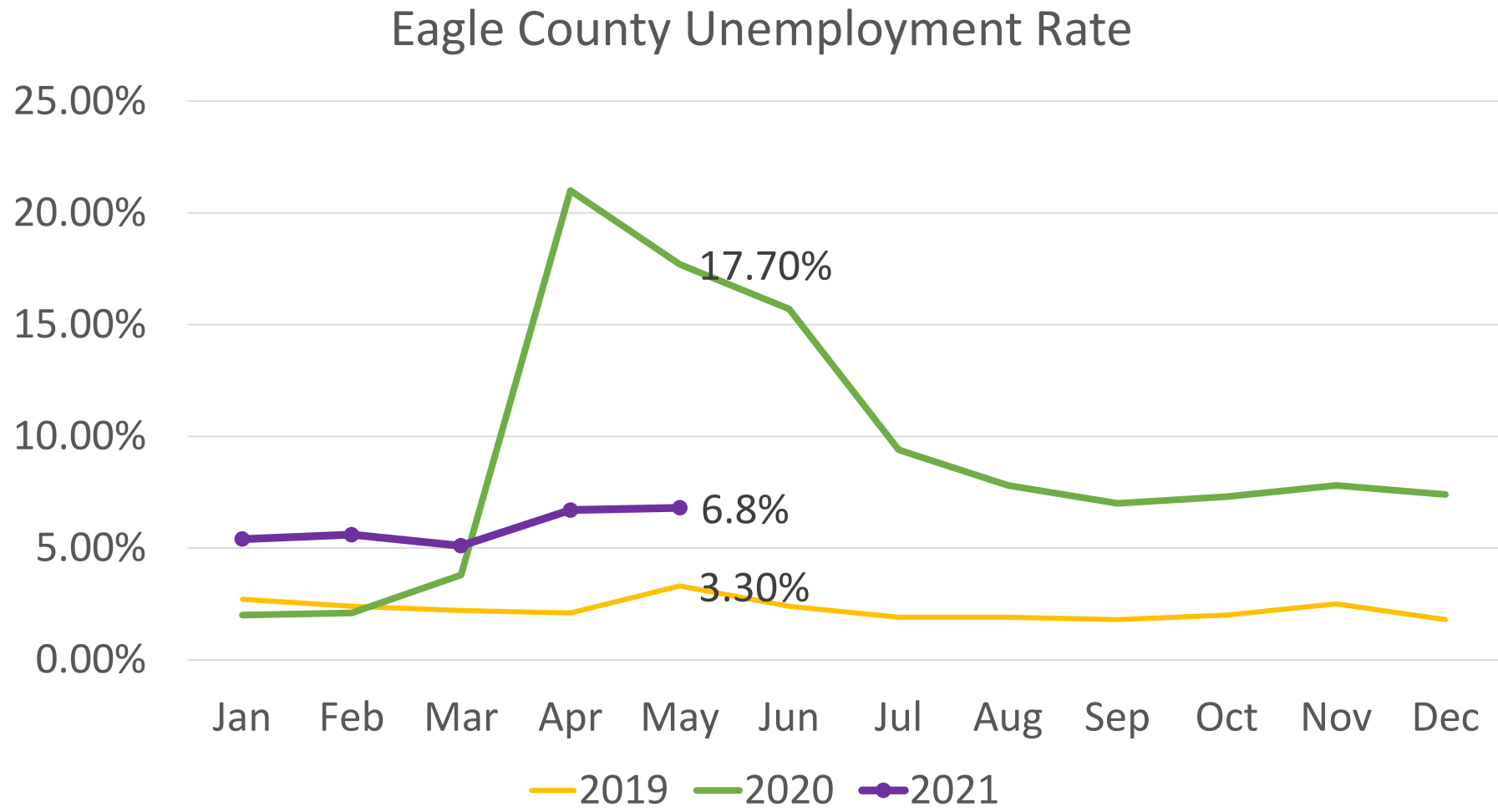
- YOY % Difference June 2021 vs. 2020 +61%
- YOY % Difference June 2021 vs. 2019 +41%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

Pitkin County Unemployment Rate

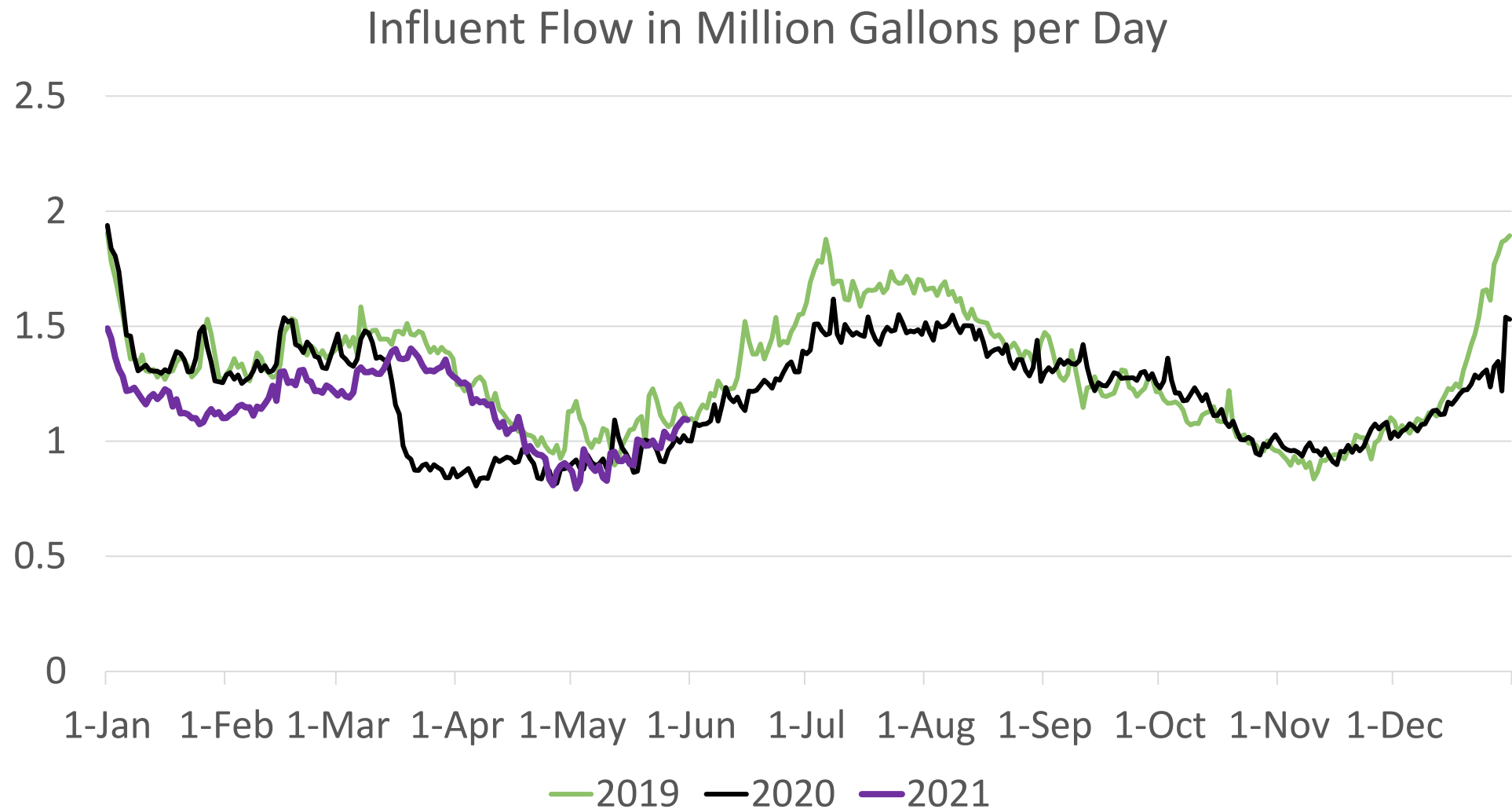


Eagle County Unemployment Rate

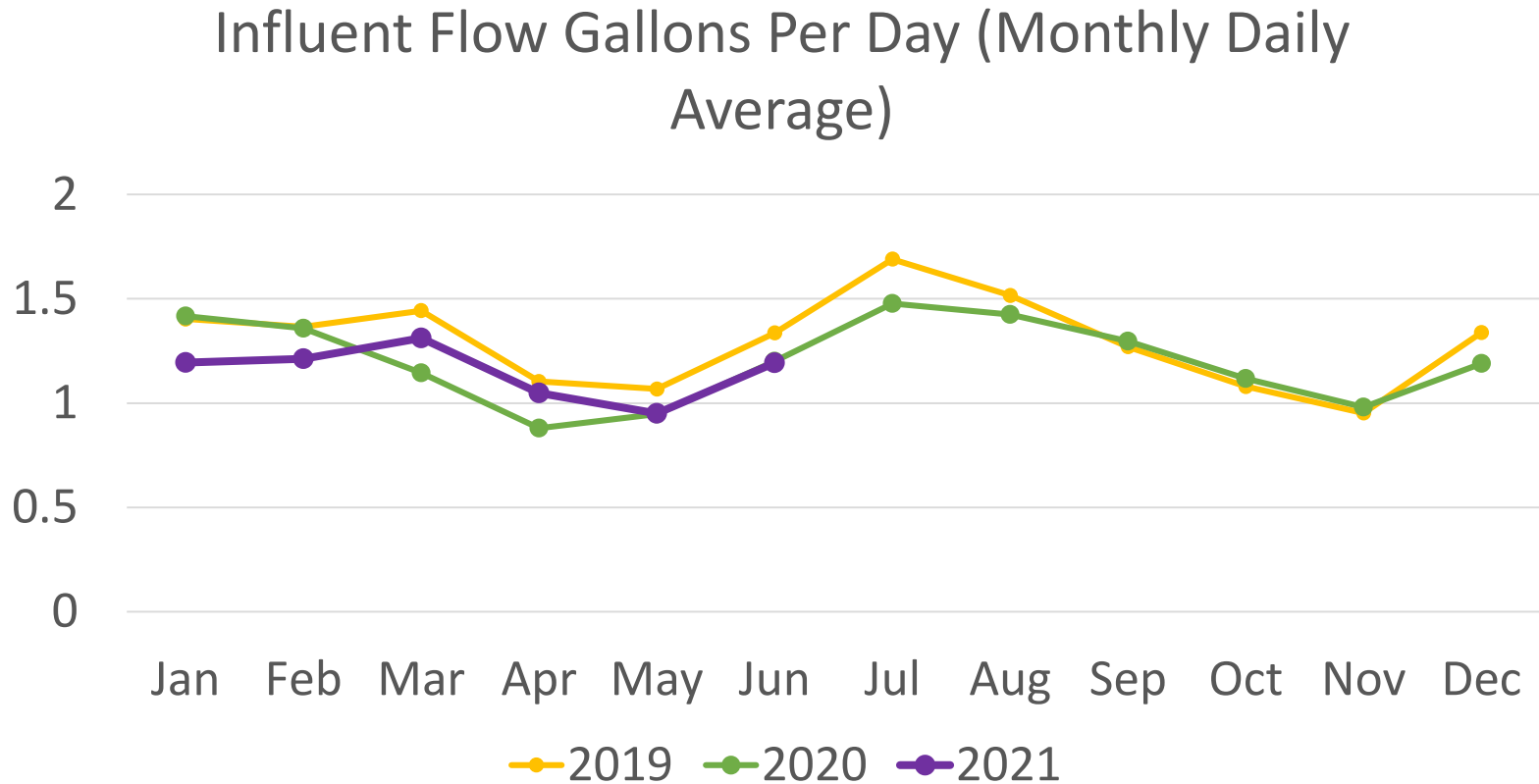


Indicators of Activity

ACSD Wastewater Influent Flows GPD

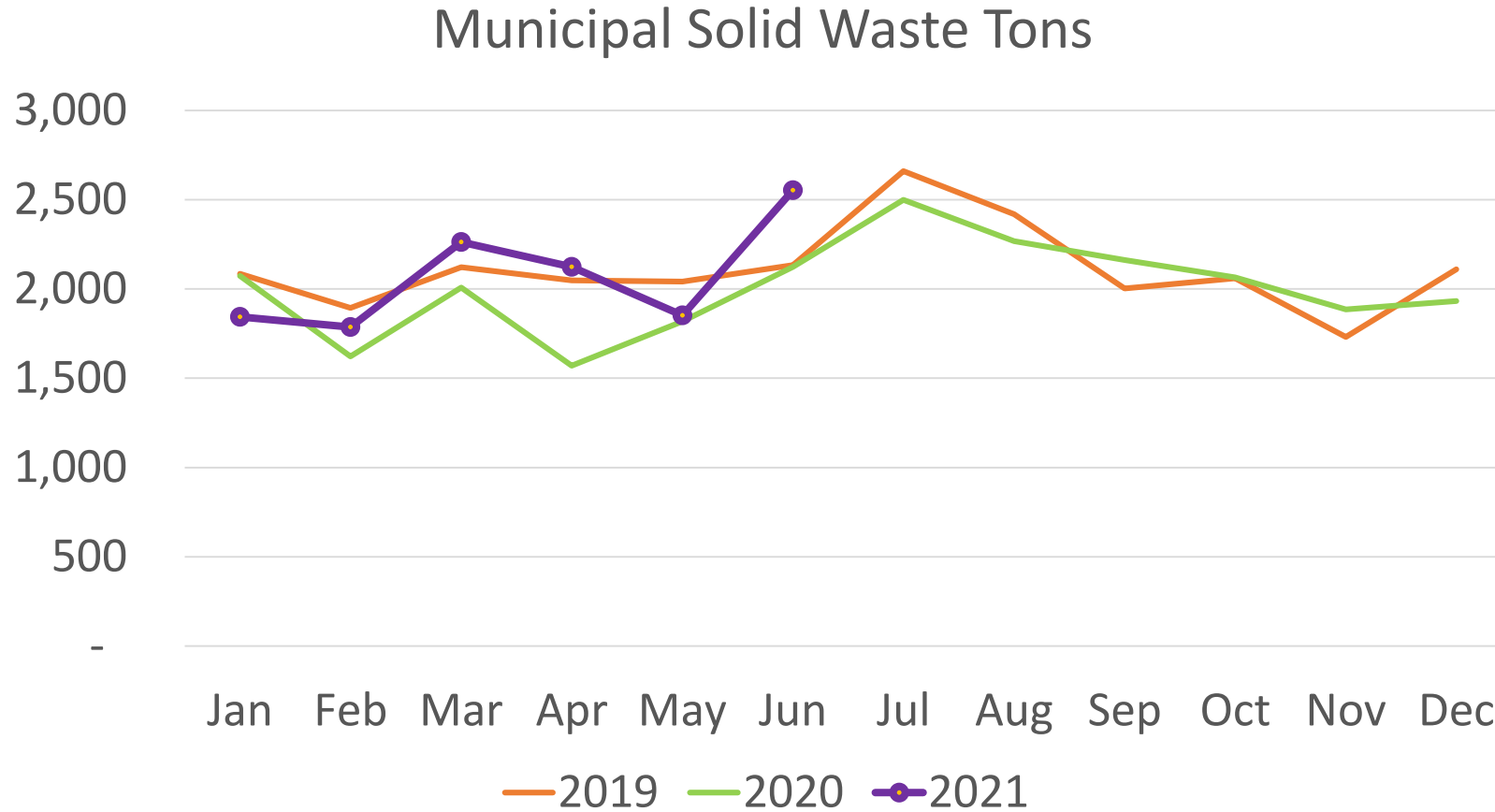


ACSD Wastewater Influent Flows Monthly Average GPD



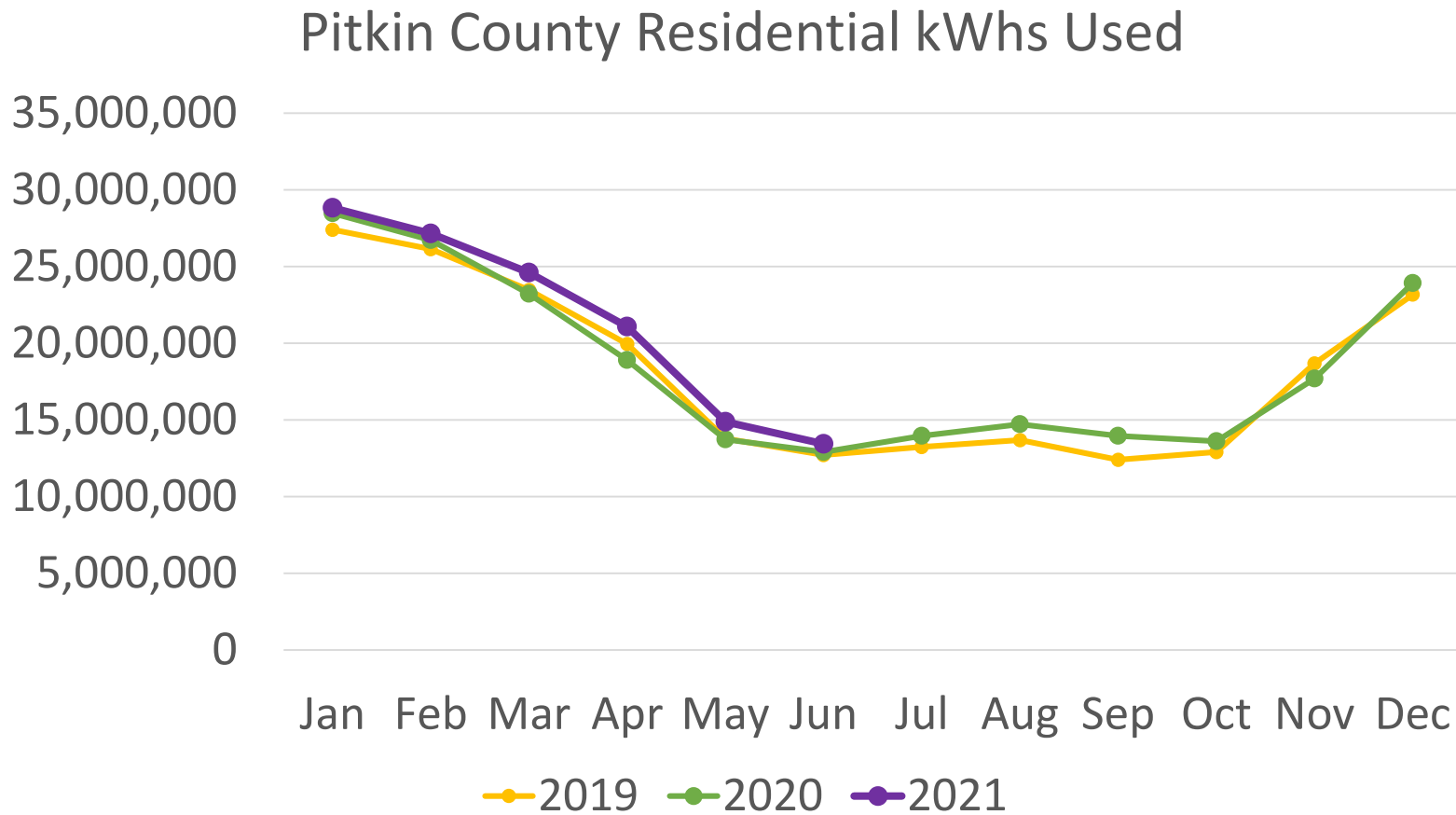
- YOY % Difference June 2021 vs. 2020 0%
- YOY % Difference June 2021 vs. 2019 -10%

Pitkin County Solid Waste Intake – Municipal Waste



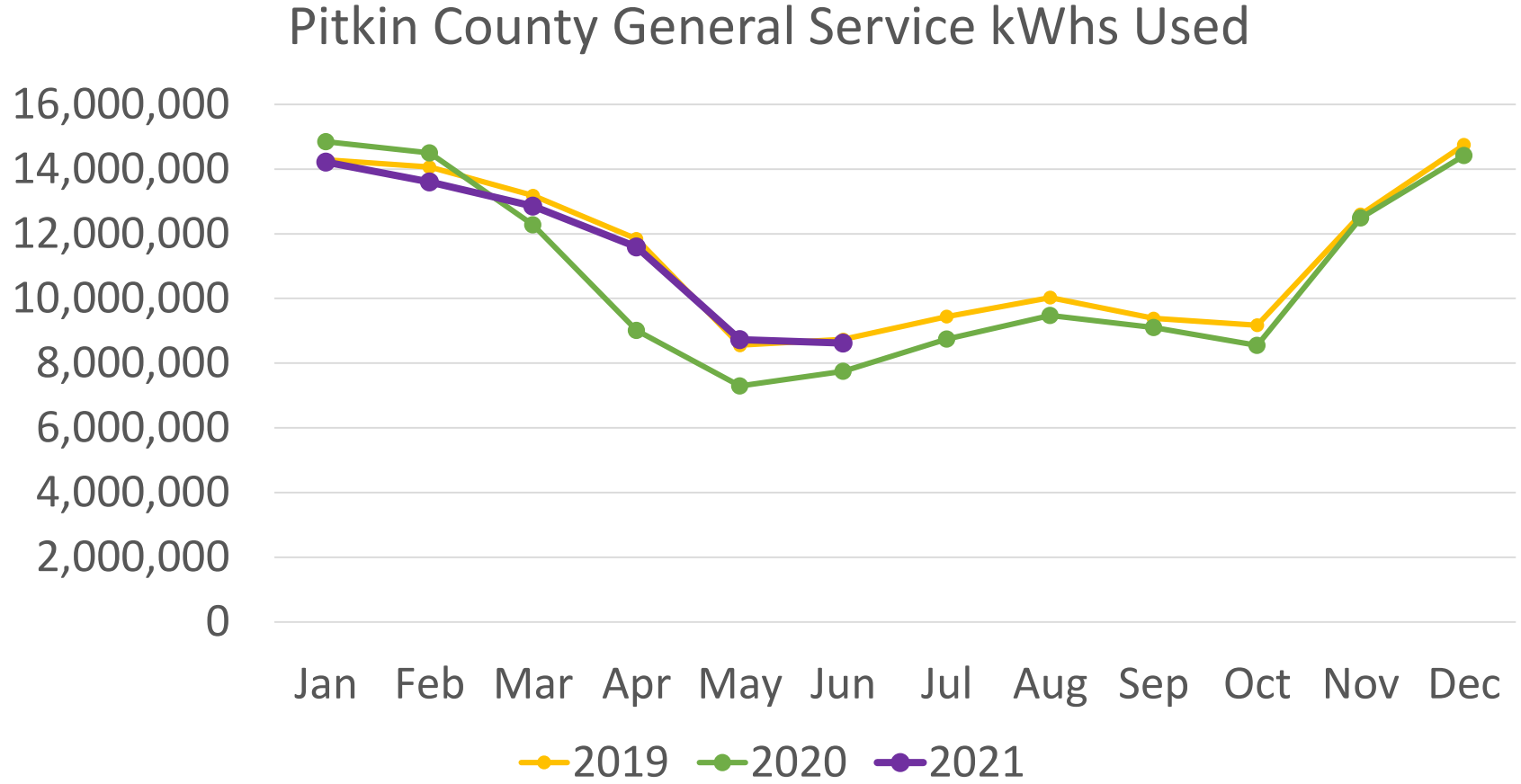
- YOY % Difference June 2021 vs. 2020 +20%
- YOY % Difference June 2021 vs. 2019 +20%

Pitkin County Electricity Use – Residential



- YOY % Difference June 2021 vs. 2020 +4%
- YOY % Difference June 2021 vs. 2019 +6%

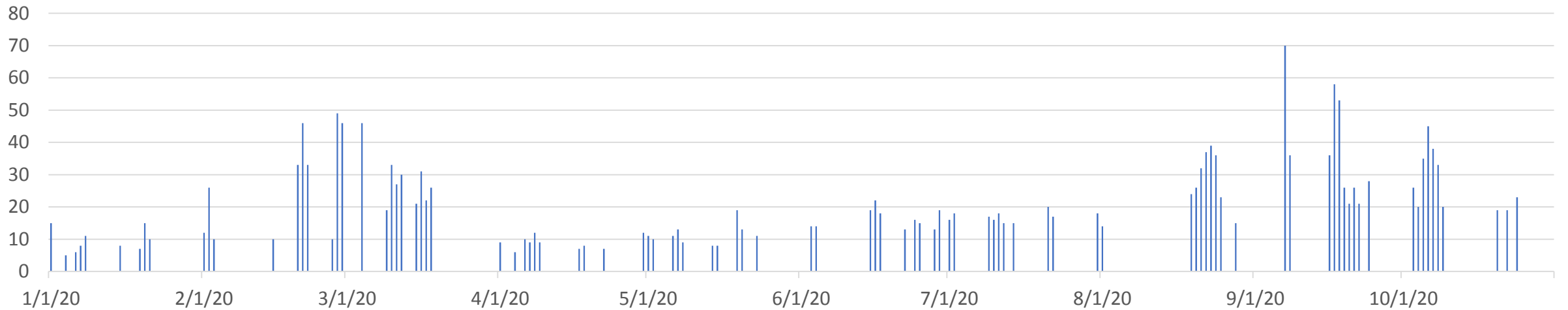
Pitkin County Electricity Use – General Service



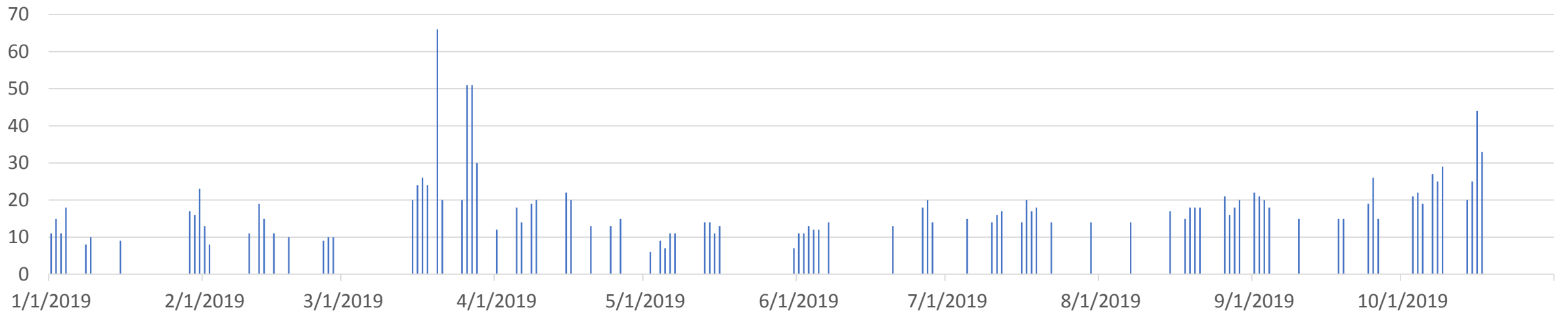
- YOY % Difference June 2021 vs. 2020 +11%
- YOY % Difference June 2021 vs. 2019 -1%

Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020

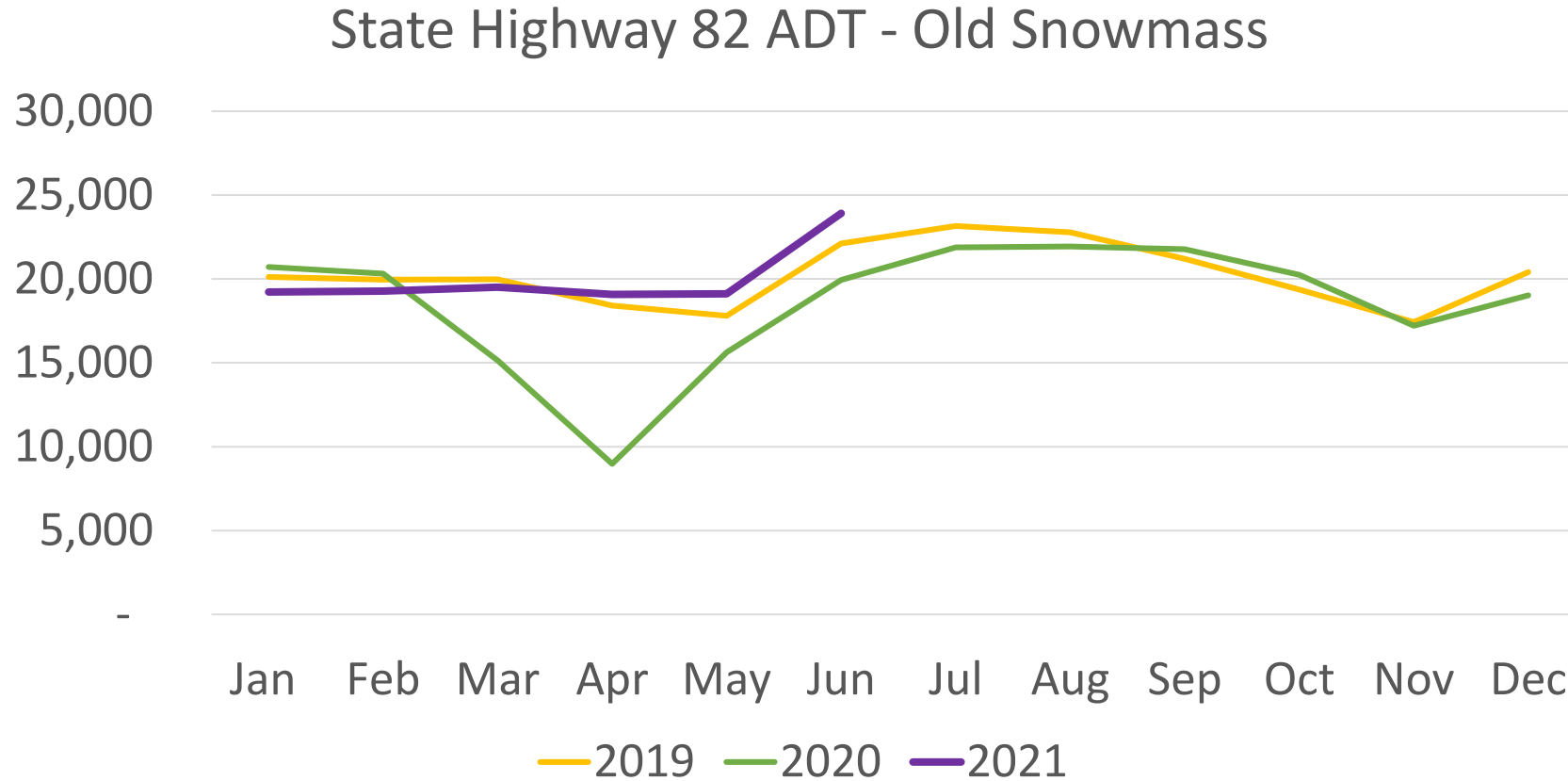


Ten Highest PM-10 by Month - 2019



Regional Commuting

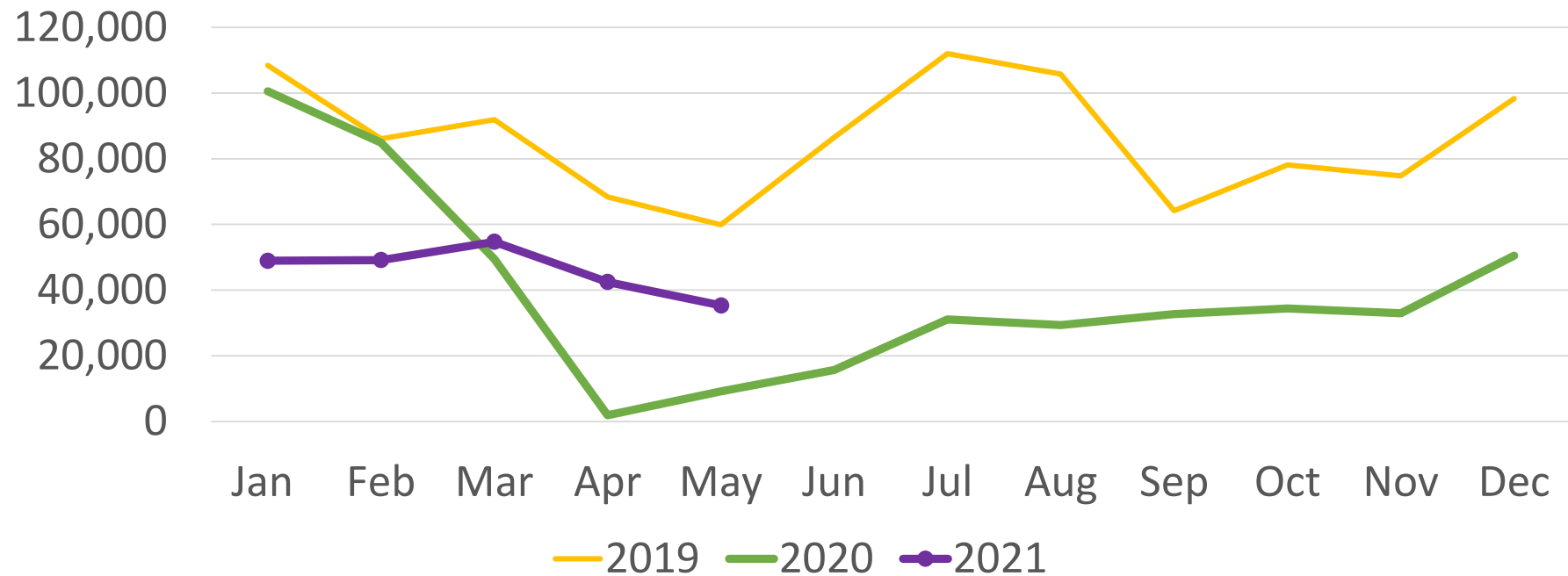
State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference June 2021 vs. 2020 +20%
- YOY % Difference June 2021 vs. 2019 +8%

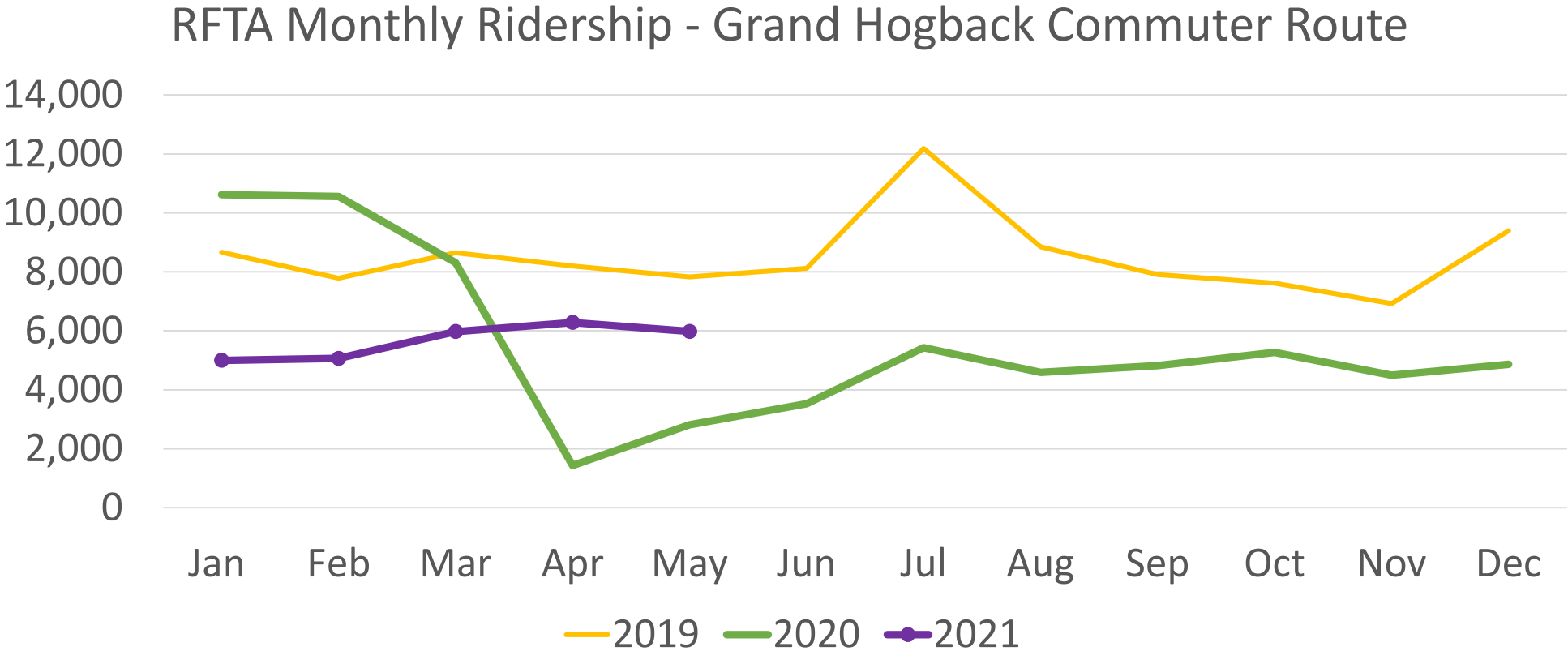
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

RFTA Monthly Ridership - Bus Rapid Transit Commuter Route



- YOY % Difference May 2021 vs. 2020 +285%
- YOY % Difference May 2021 vs. 2019 -41%

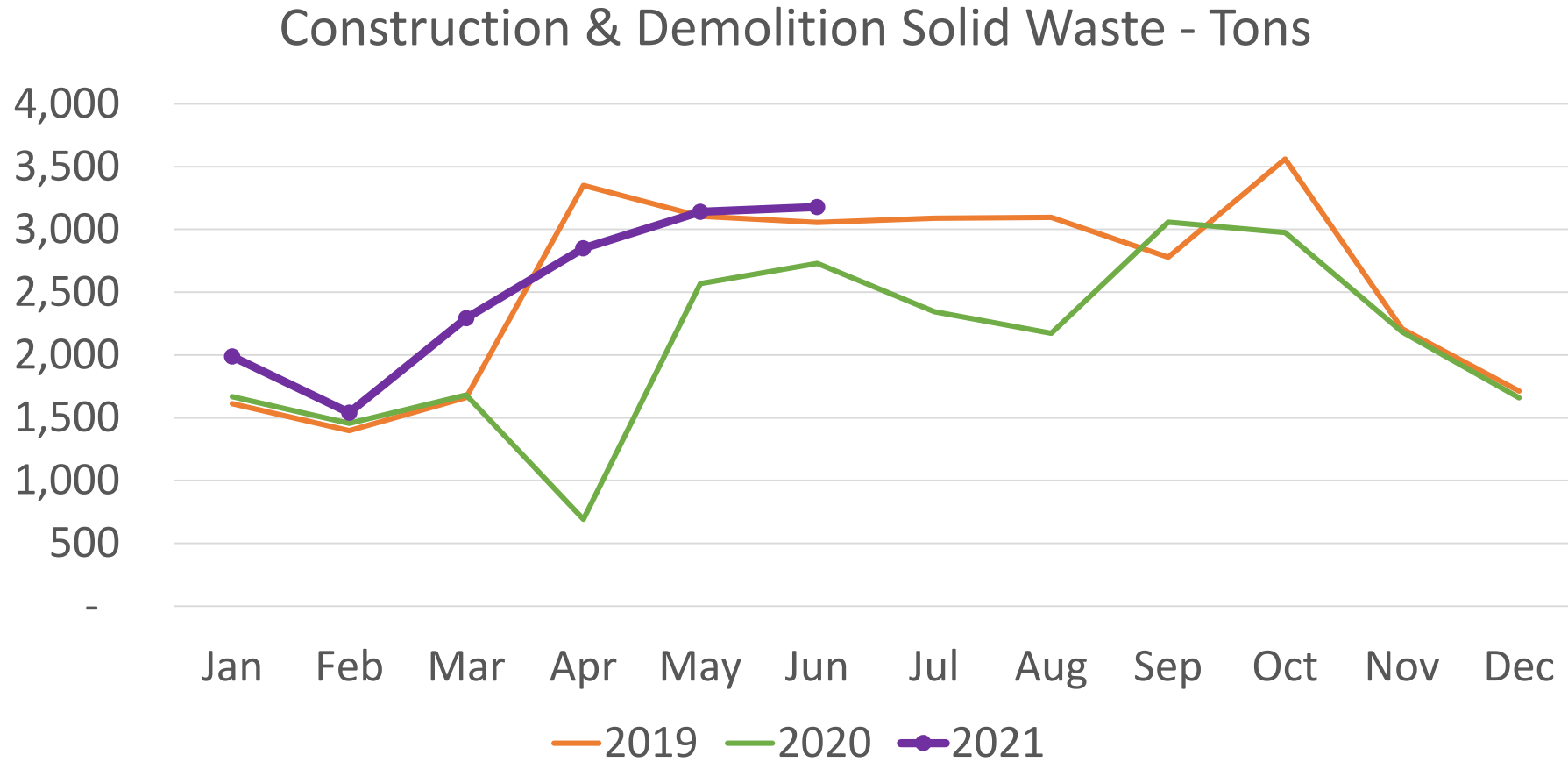
RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference May 2021 vs. 2020 +112%
- % Difference May 2021 vs. 2019 -24%

Construction

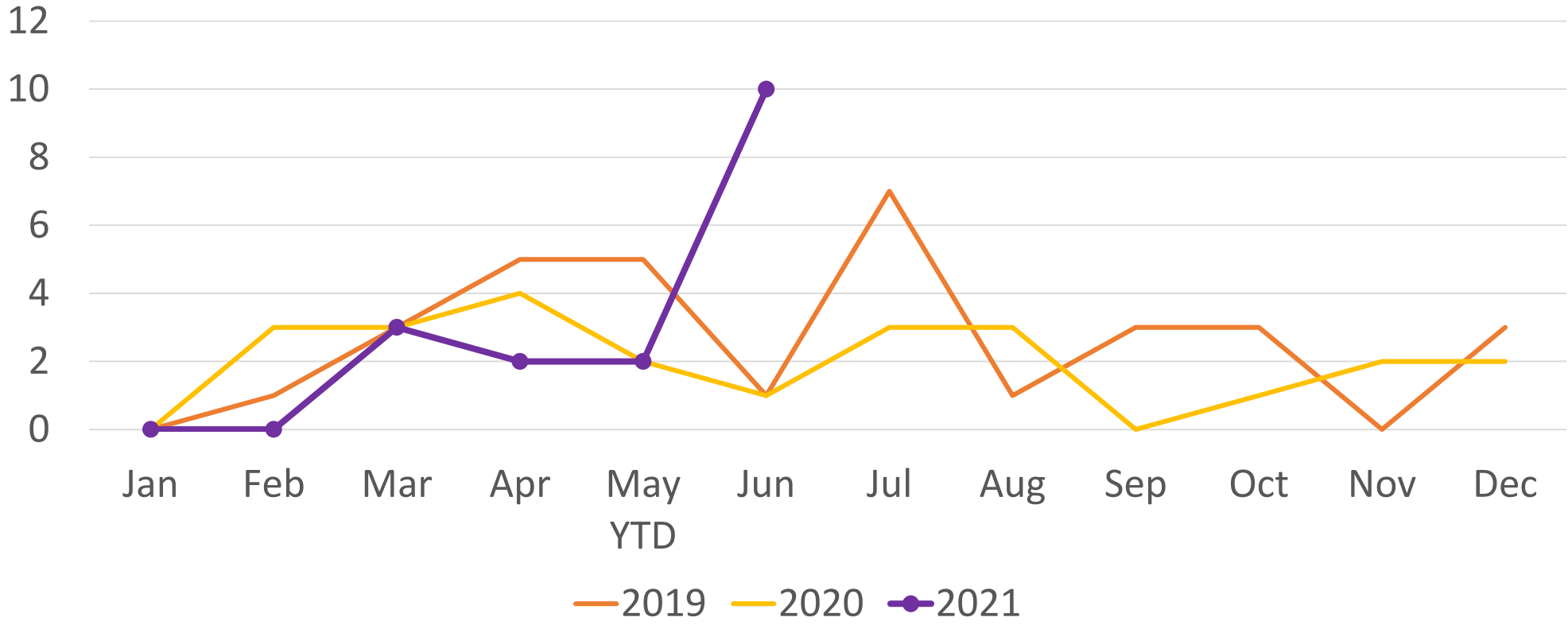
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference June 2021 vs. 2020 +22%
- YOY % Difference June 2021 vs. 2019 +1%

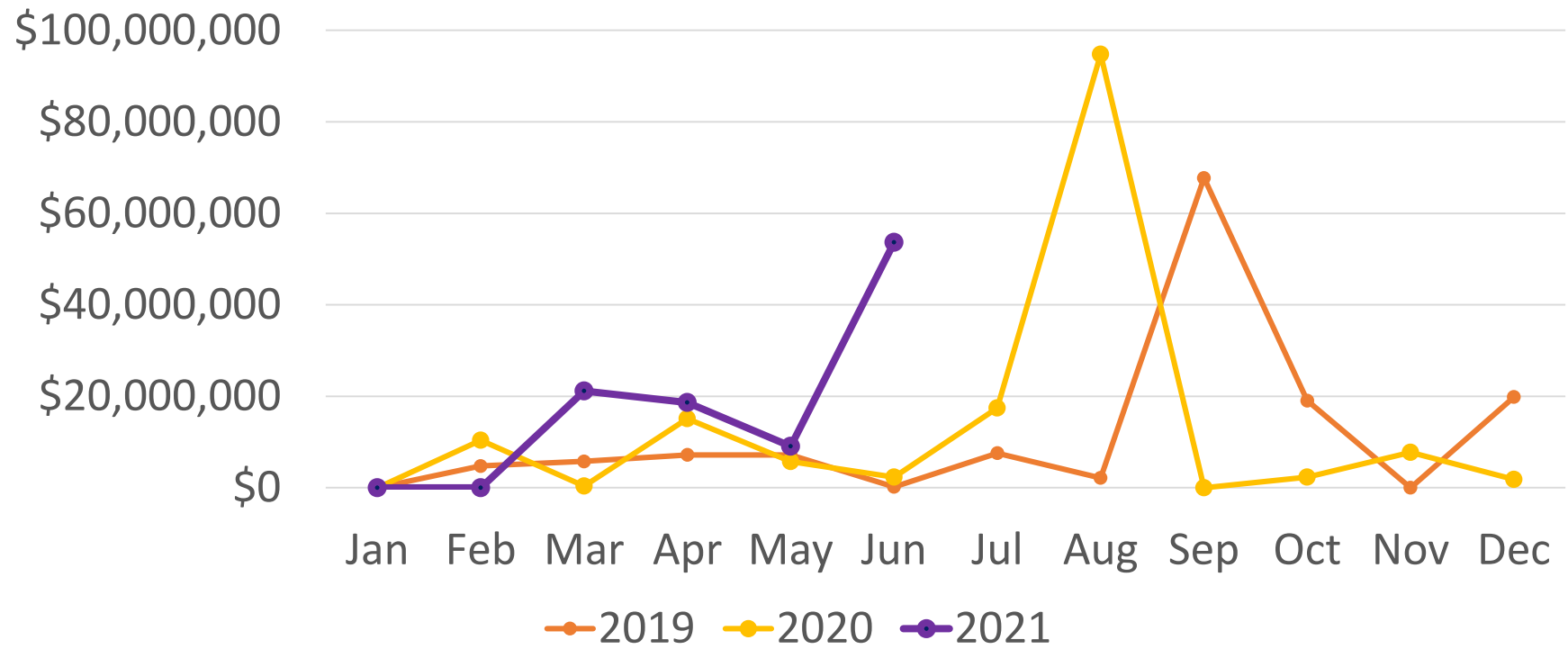
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



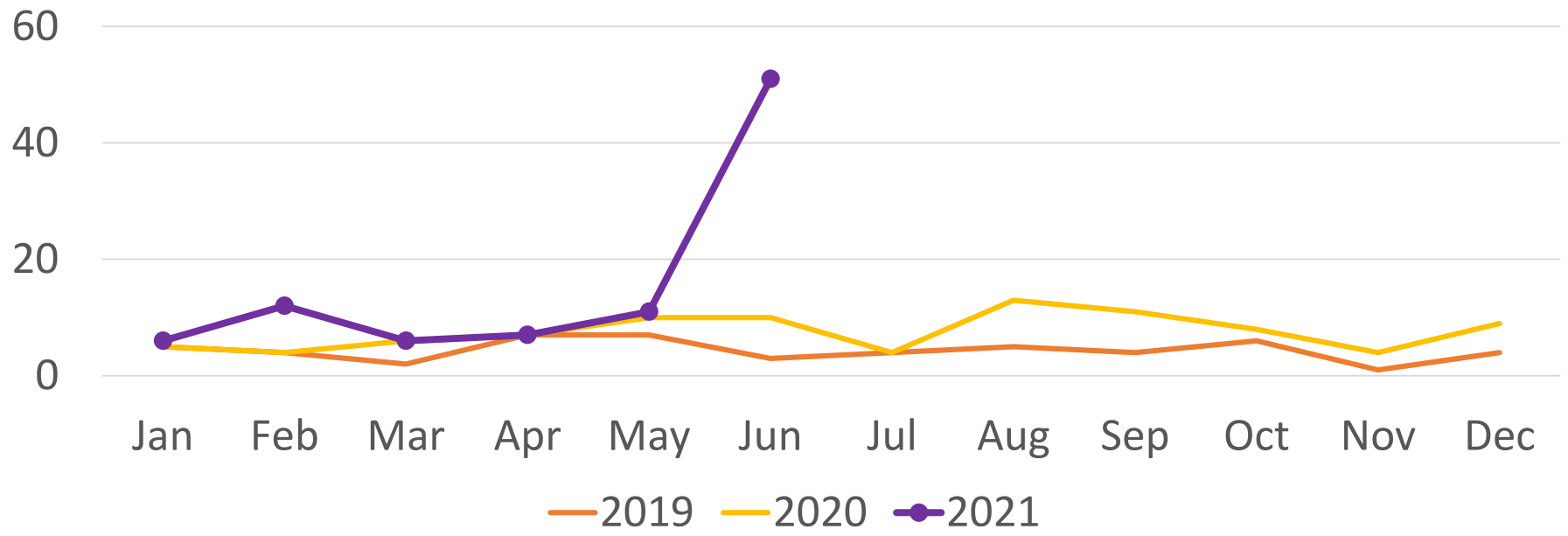
Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

