

Pandemic Recovery Indicators

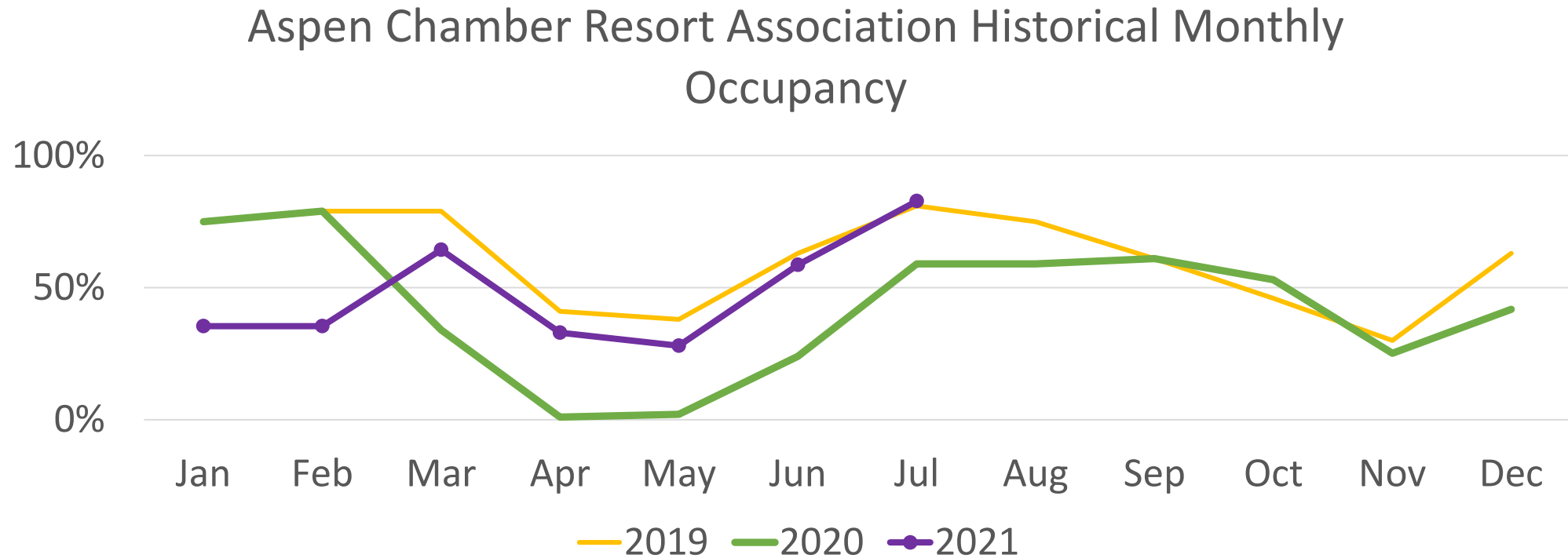
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

August 15, 2021

Visitation

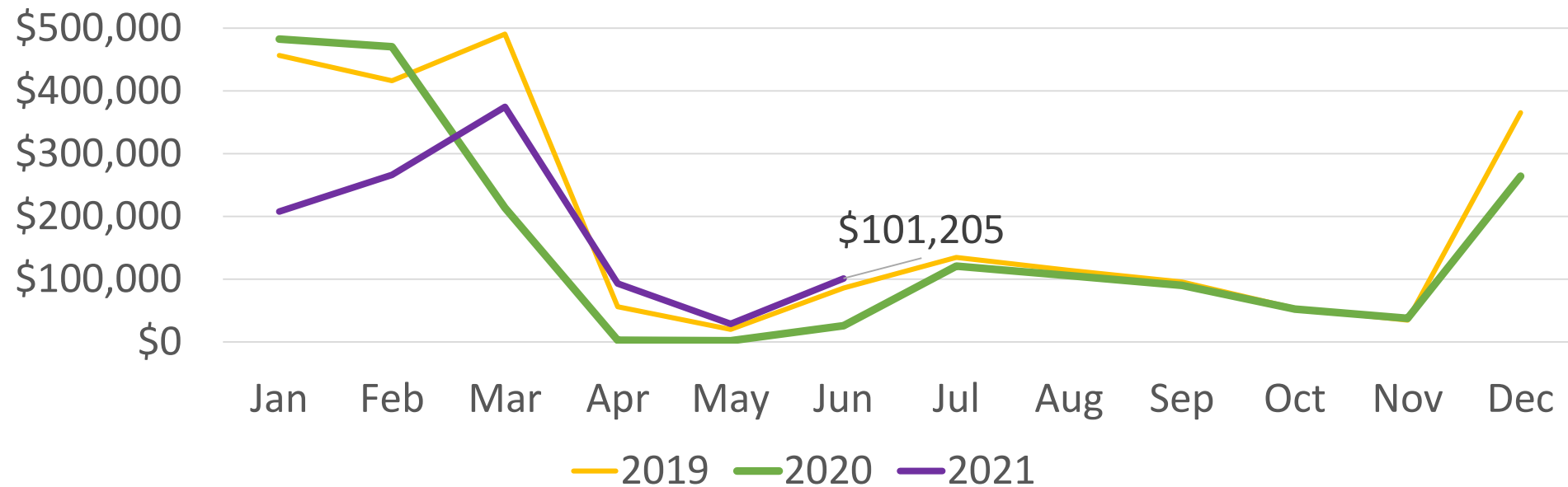
Aspen Chamber Resort Association Historical Monthly Occupancy



- Difference July 2021 vs. 2019 +2%
- Difference July 2021 vs. 2020 +24%
- (Source: DestiMetrics modeled occupancy based on participating properties)

Town of Snowmass Village Lodging Tax Collections

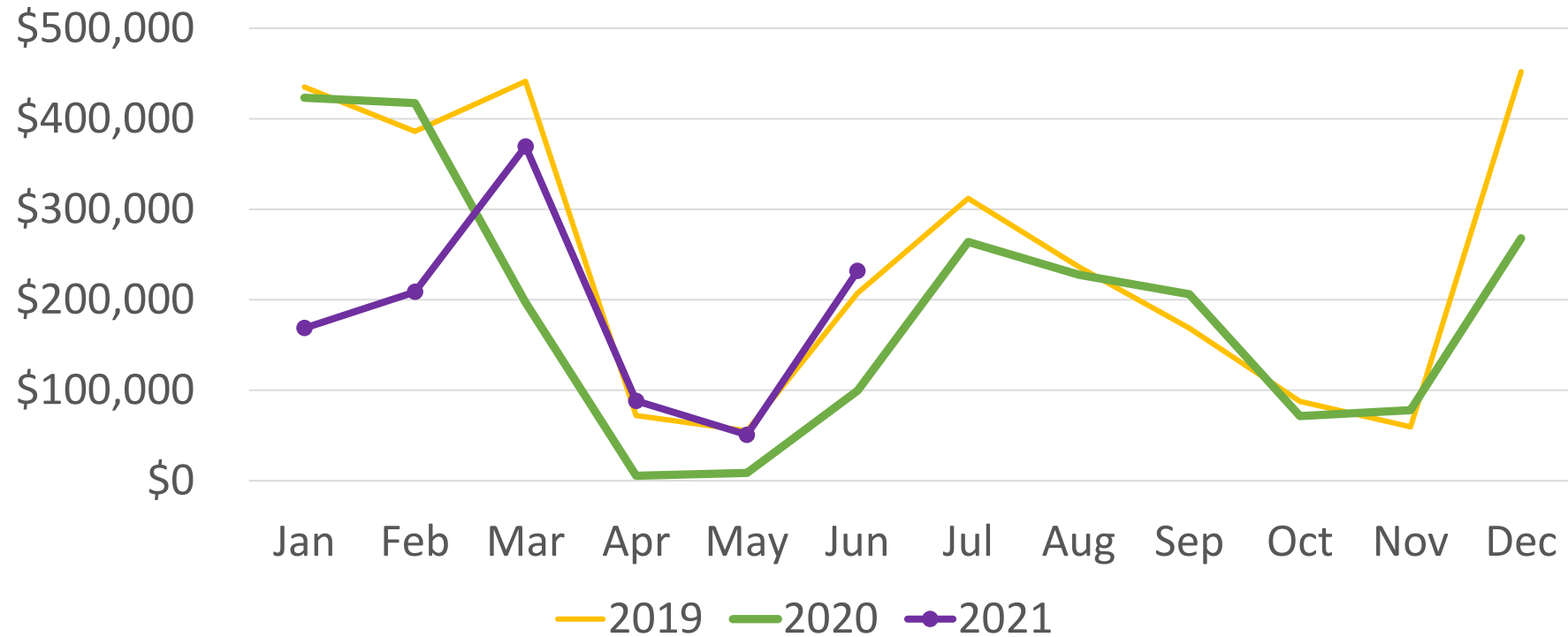
TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



- YOY % Difference June 2021 vs. 2020 +292%
- YOY % Difference June 2021 vs. 2019 +17%

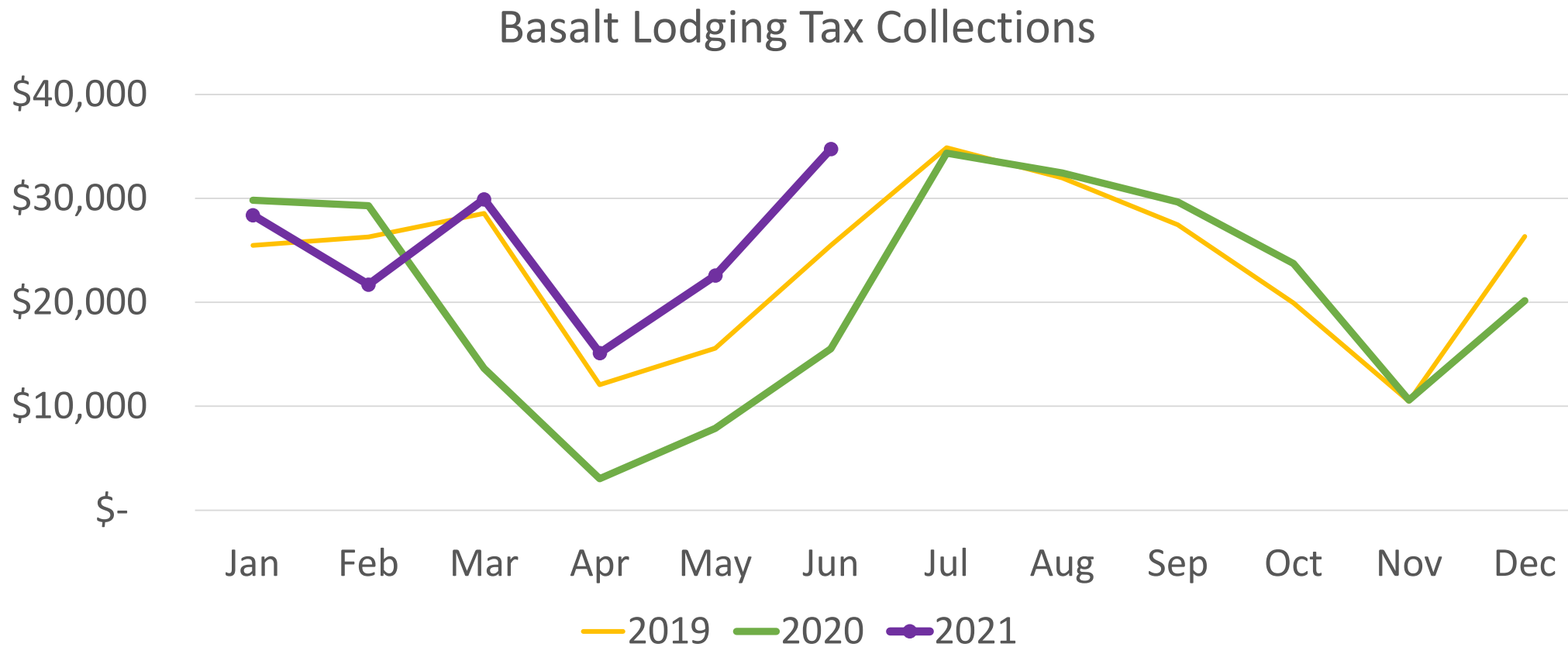
City of Aspen Lodging Tax Collections

City of Aspen Tourist Promotion 1.5% Lodging Tax



- YOY % Difference June 2021 vs. 2020 +133%
- YOY % Difference June 2021 vs. 2019 +12%

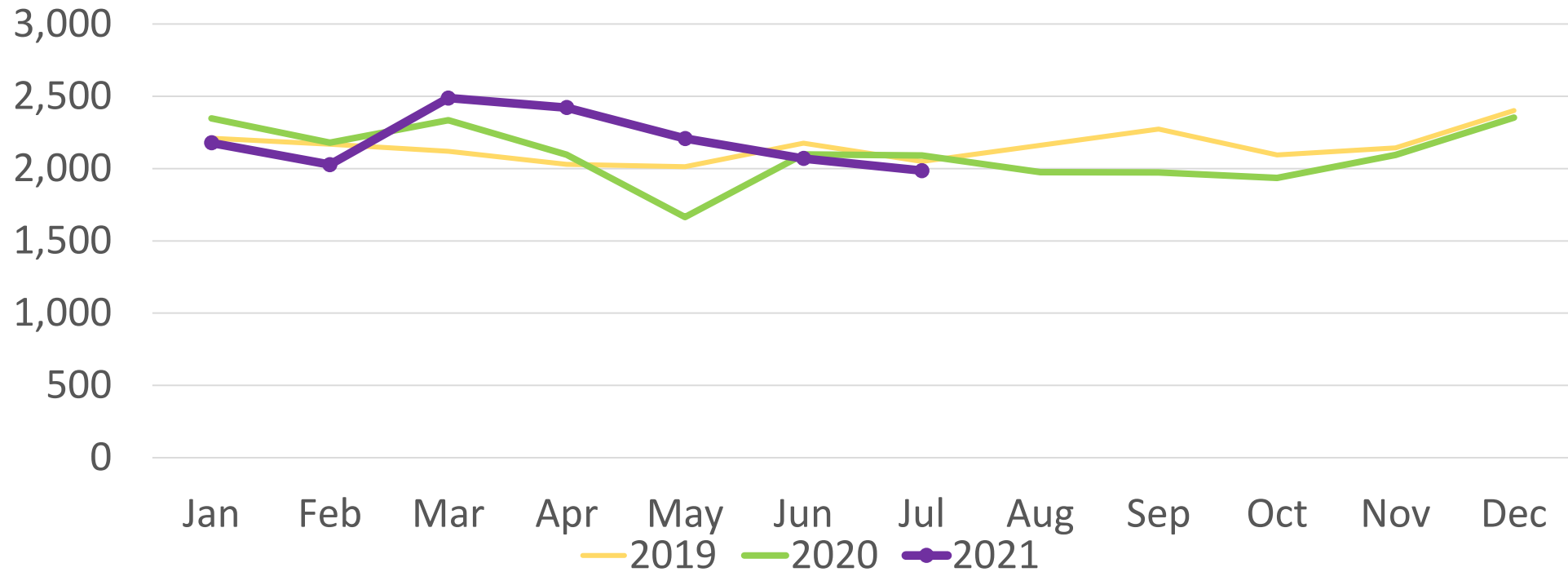
Town of Basalt Lodging Tax Collections by Month of Sale



- YOY % Difference June 2021 vs. June 2019 +36%
- YOY % Difference June 2021 vs. June 2020 +124%

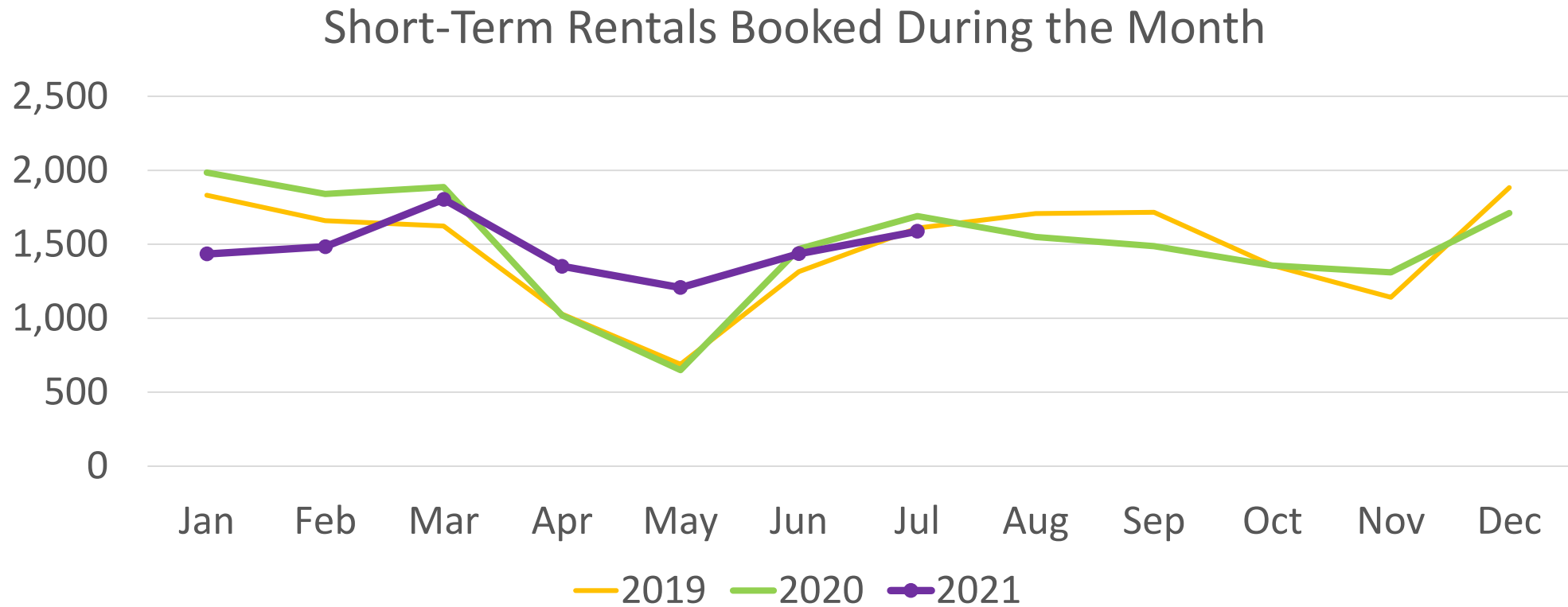
Short-Term Rental by Owner Unit Supply - Listings

Short-Term Rental Units Listed During the Month



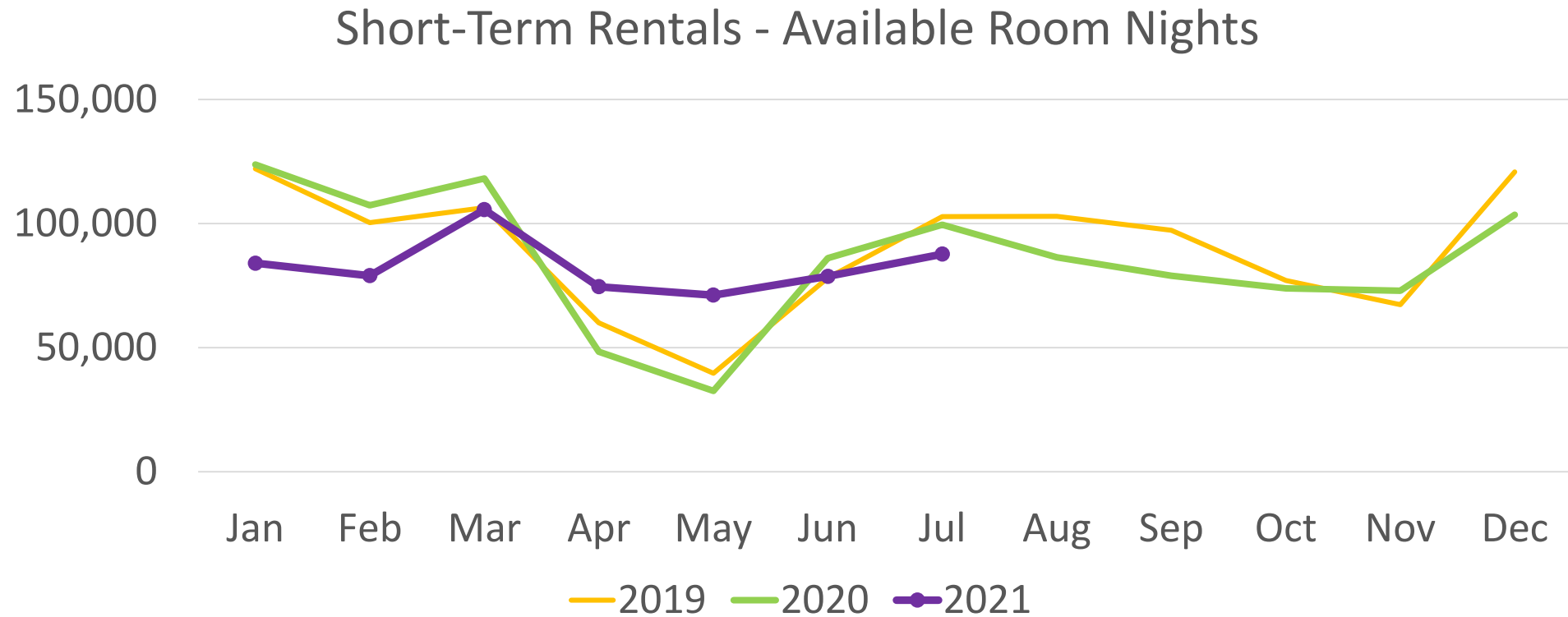
- YOY % Difference July 2021 vs. 2019 -3%

Short-Term Rental Unit by Owner Demand – Booked Listings



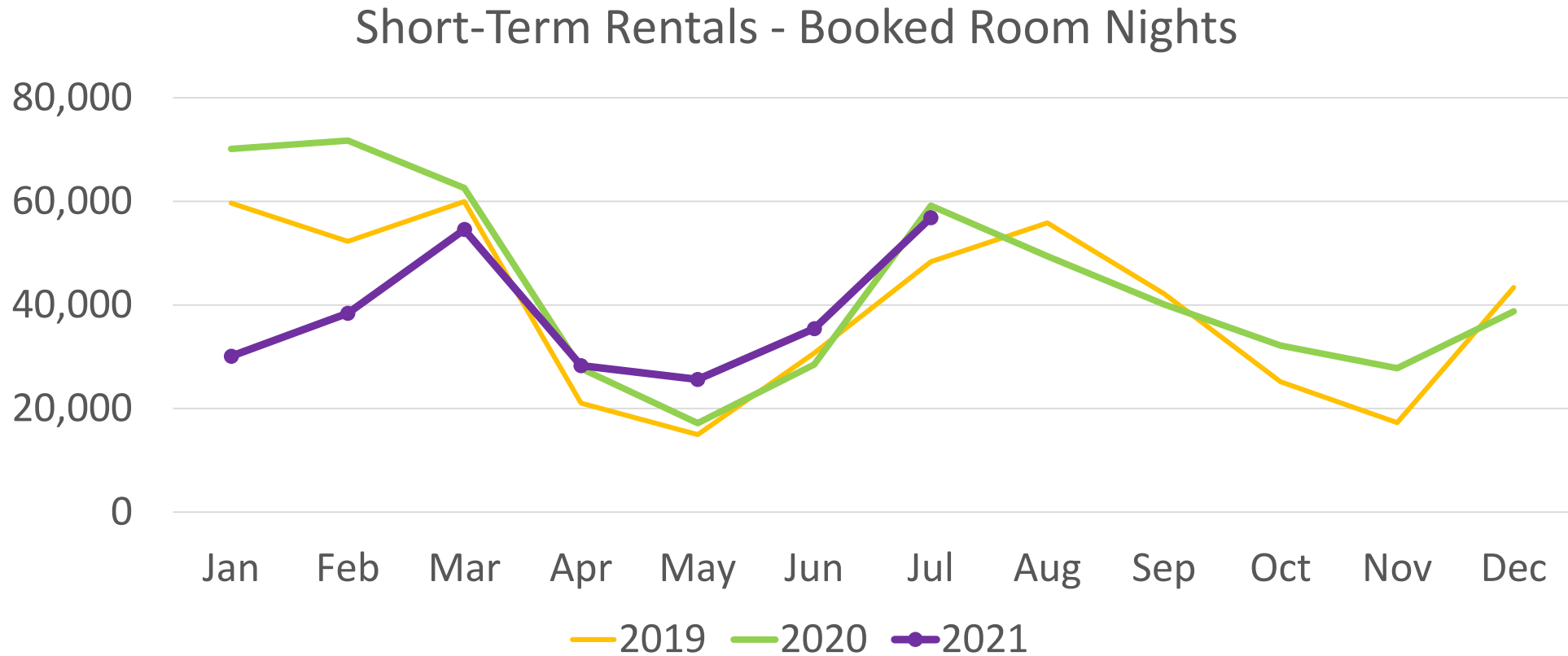
- YOY % Difference July 2021 vs. 2019 -1%

Short-Term Rental Unit by Owner Supply – Available Room Nights



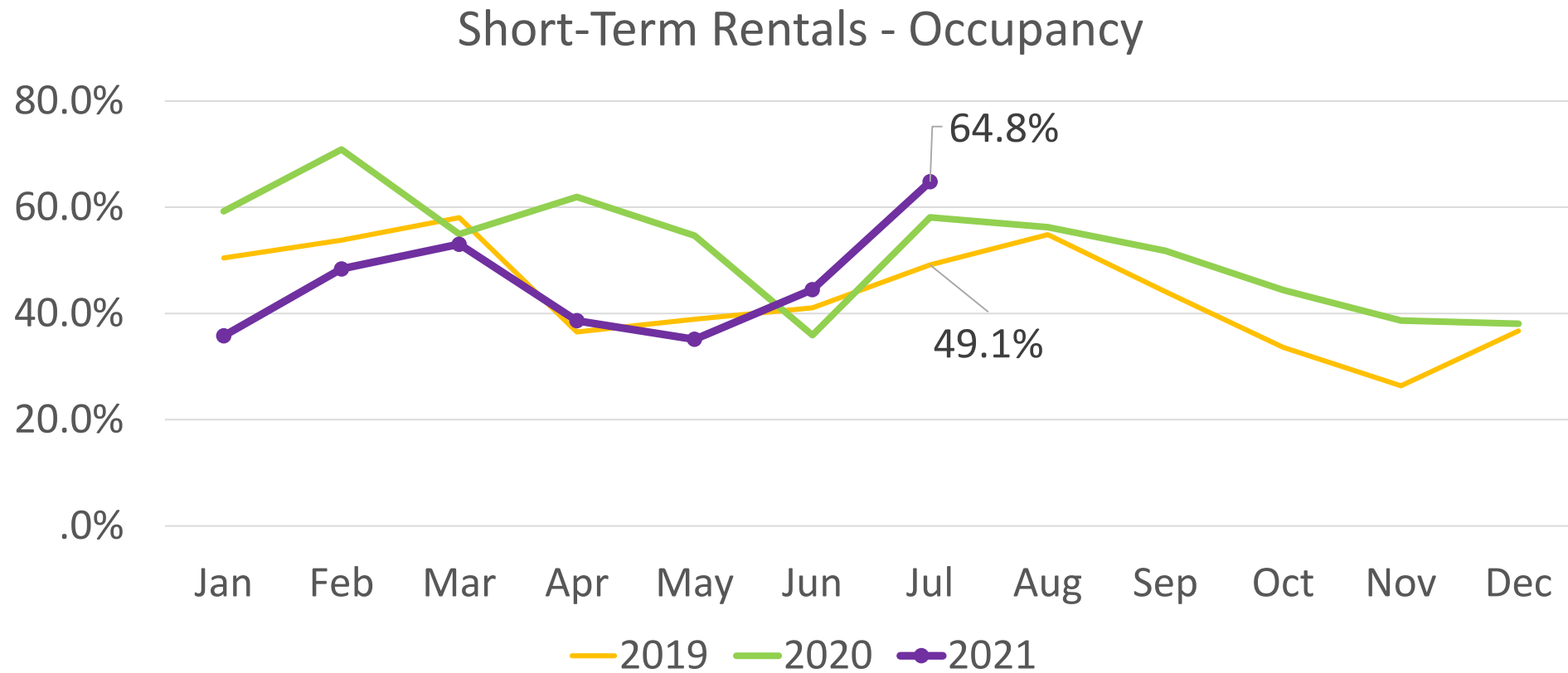
- YOY % Difference July 2021 vs. 2019 -15%

Short-Term Rental by Owner Demand – Booked Room Nights



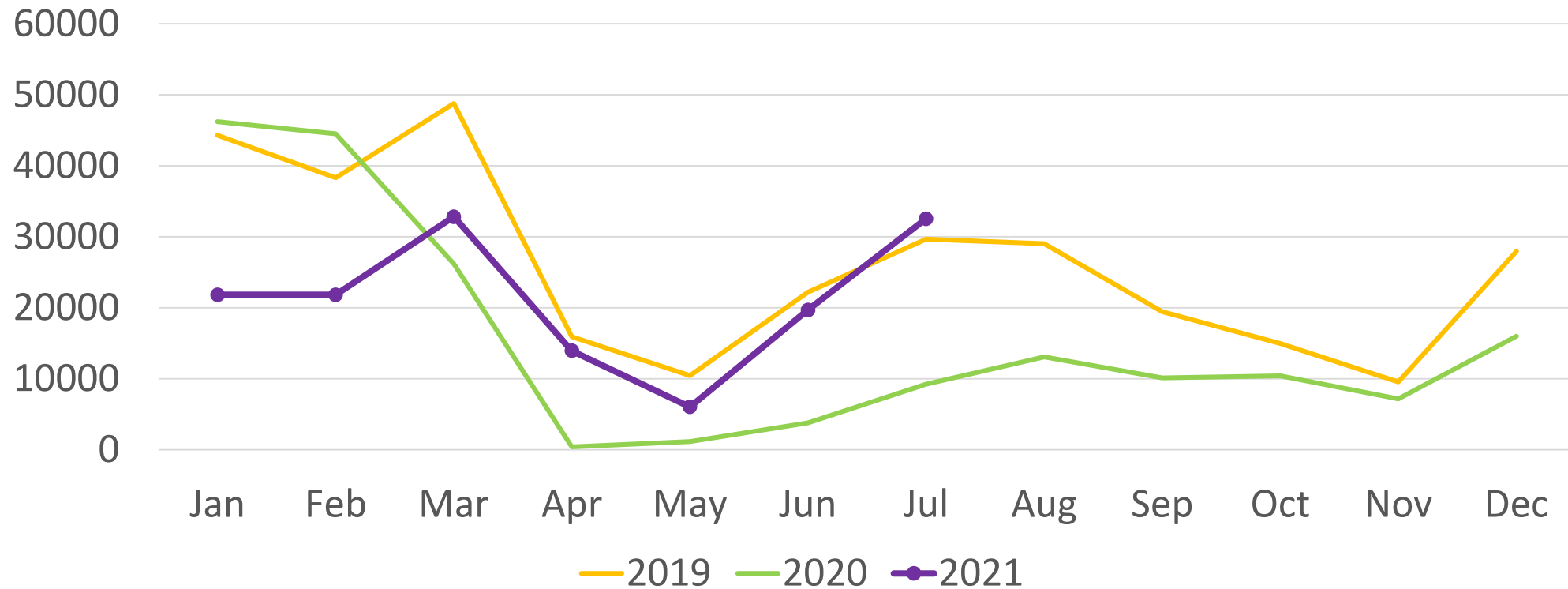
- YOY % Difference July 2021 vs. 2019 +18%

Short-Term Rental by Owner Occupancy Rate



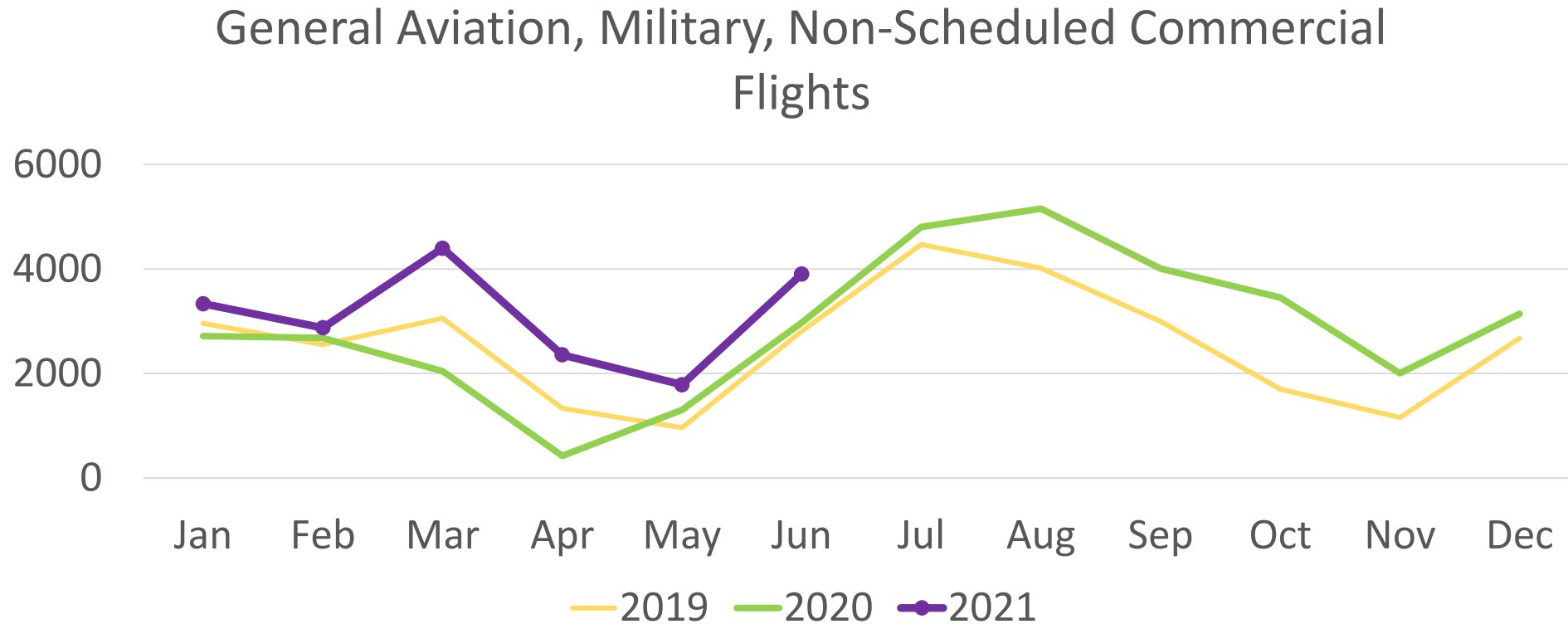
Commercial Airlines – Passengers Departing ASE

Commercial Airline Passengers Departing ASE



- YOY % Difference July 2021 vs. 2020 +252%
- YOY % Difference July 2021 vs. 2019 +10%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

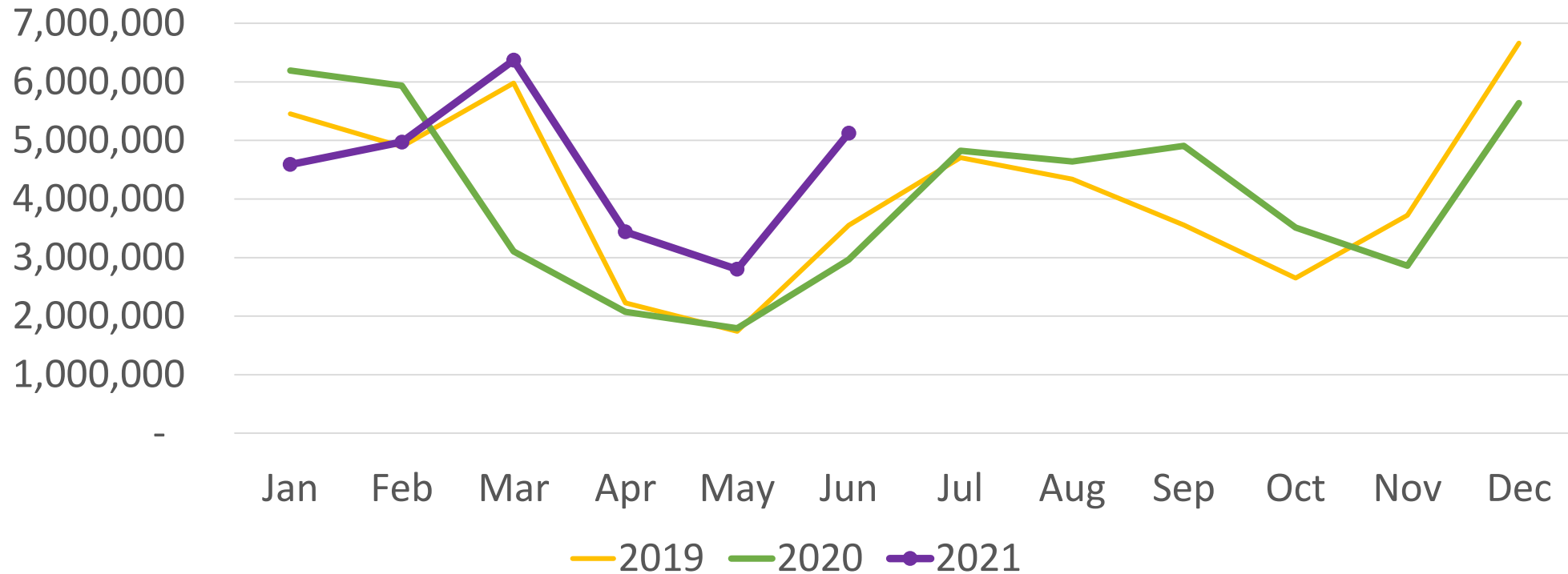


- YOY % Difference June 2021 vs 2020 +31%
- YOY % Difference June 2021 vs 2019 +39%

Retail Sales

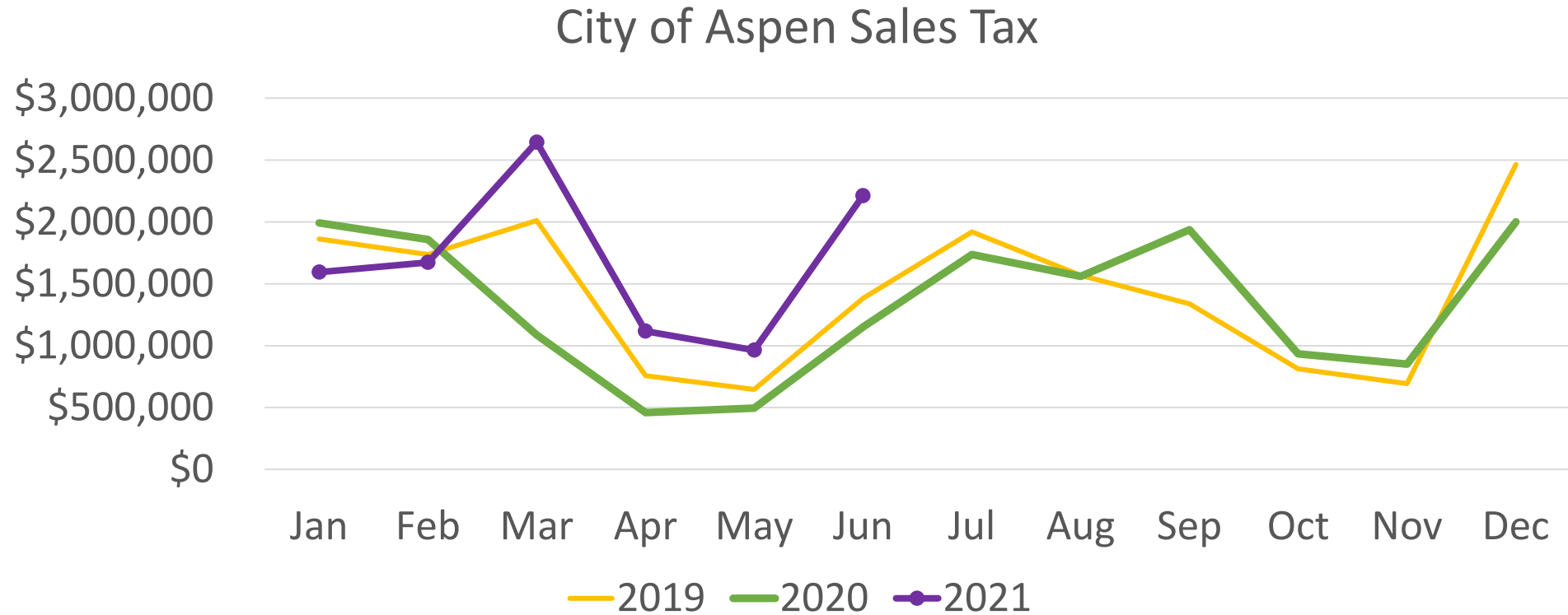
Pitkin County Total Sales Tax Collections

Pitkin County Sales Tax Collections - All Funds



- YOY % Difference June 2021 vs. 2020 +73%
- YOY % Difference June 2021 vs. 2019 +44%

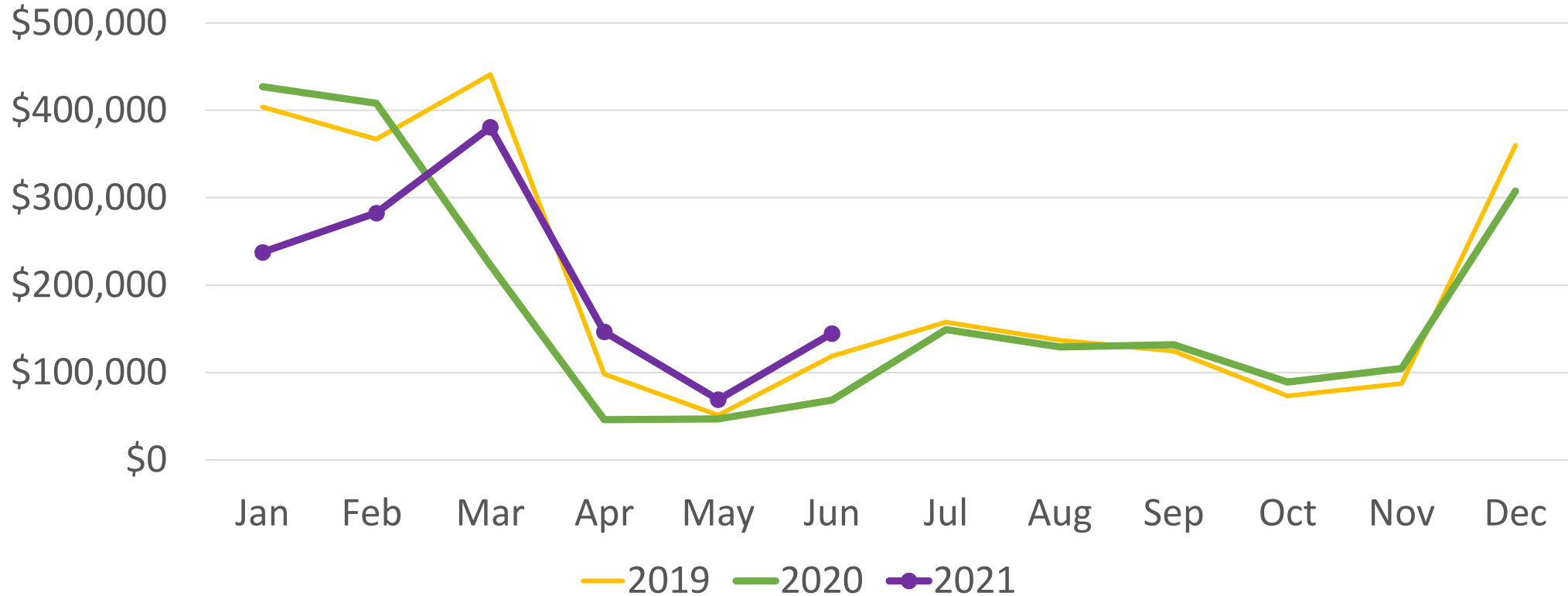
City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference June 2021 vs. 2020 +92%
- YOY % Difference June 2021 vs. 2019 +60%

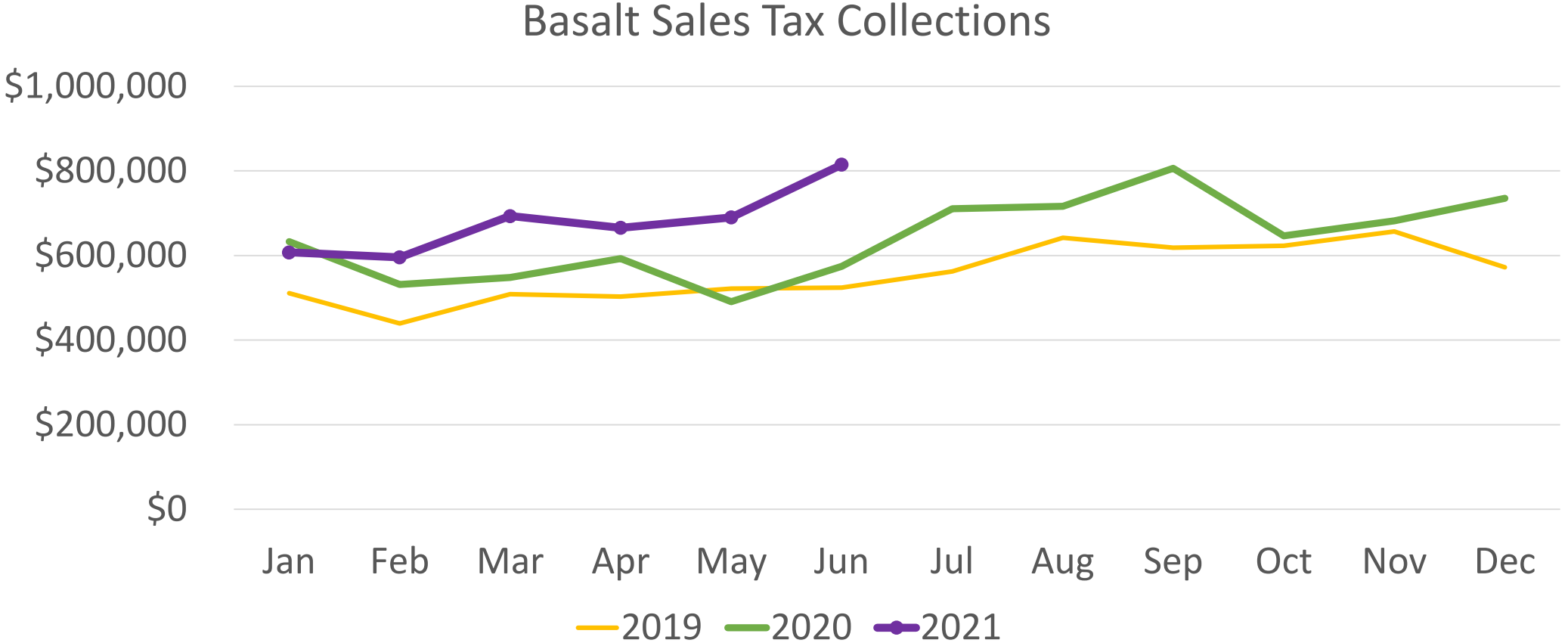
Town of Snowmass Village Sales Tax Collections

TOSV Sales Tax Collections (General Fund)



- YOY % Difference June 2021 vs. 2020 +112%
- YOY % Difference June 2021 vs. 2019 +22%

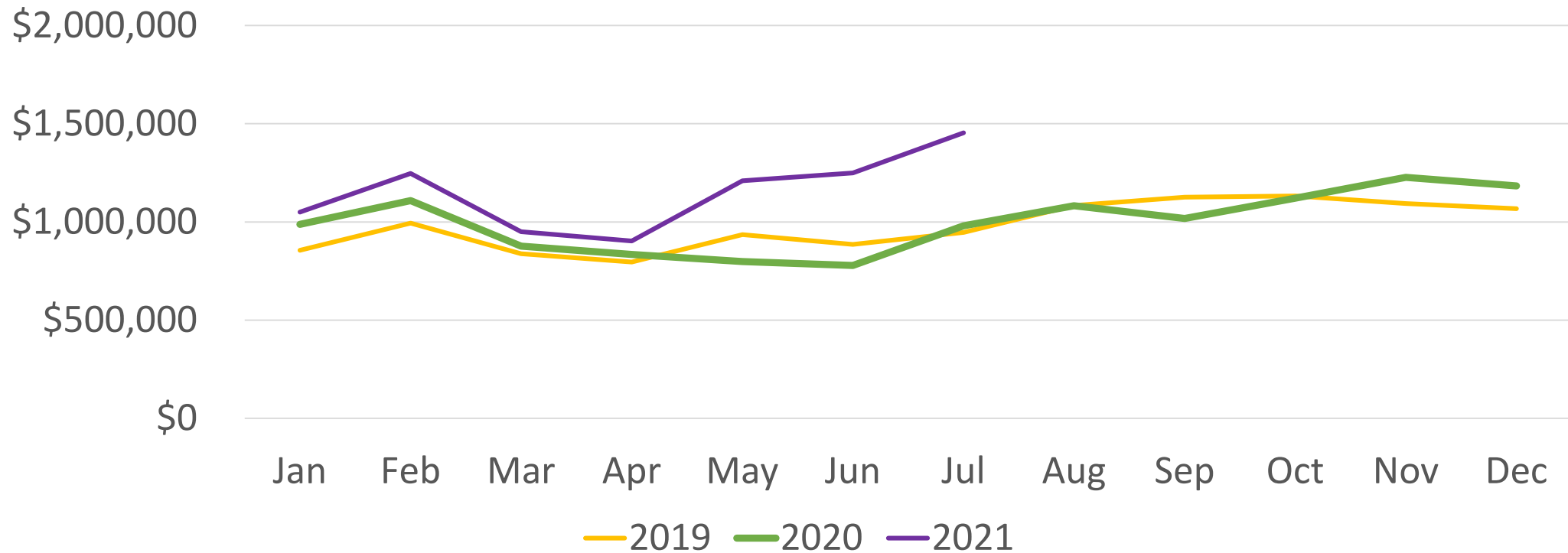
Basalt Sales Tax Collections



- YOY % Difference June 2021 vs. June 2019 +55%
- YOY % Difference June 2021 vs. June 2020 +42%

Garfield County Sales Tax Collections

Garfield County Sales Tax Revenue (1%)

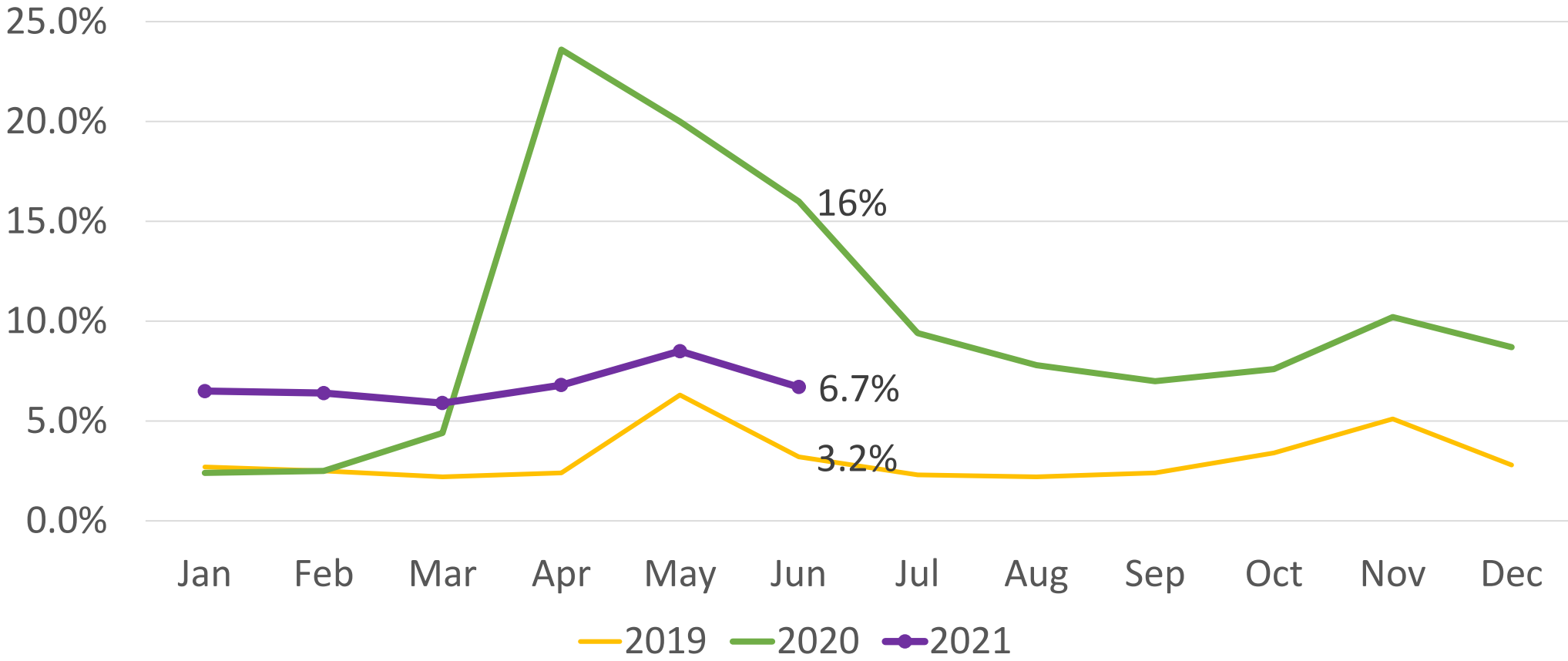


- YOY % Difference July 2021 vs. 2020 +48%
- YOY % Difference July 2021 vs. 2019 +54%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

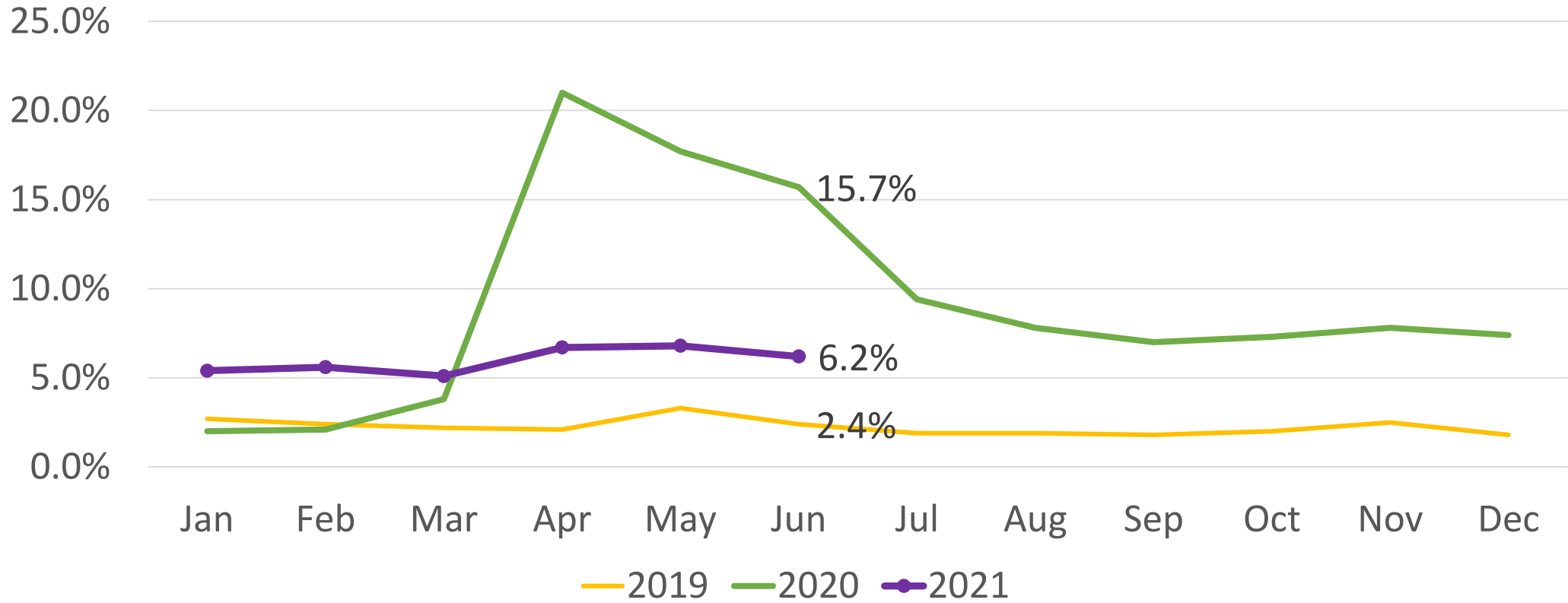
Pitkin County Unemployment Rate

Pitkin County Unemployment Rate



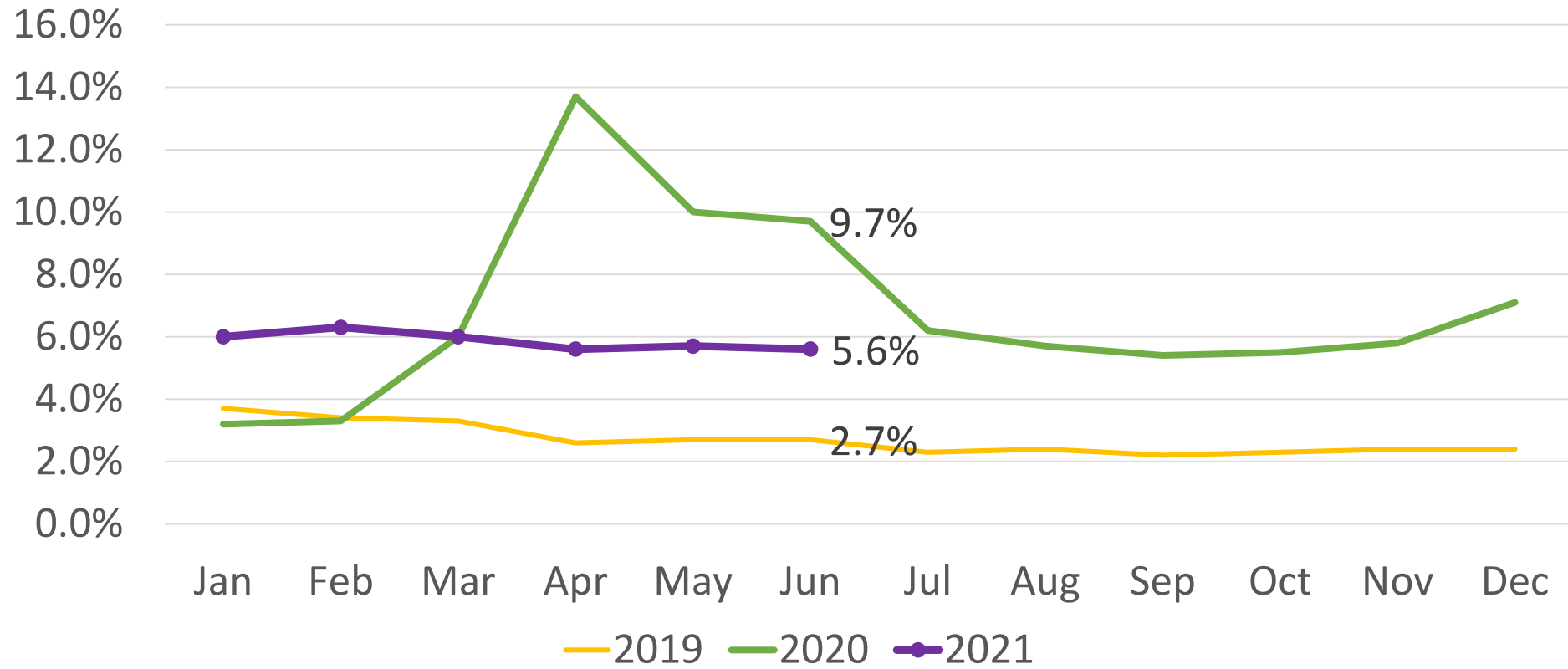
Eagle County Unemployment Rate

Eagle County Unemployment Rate



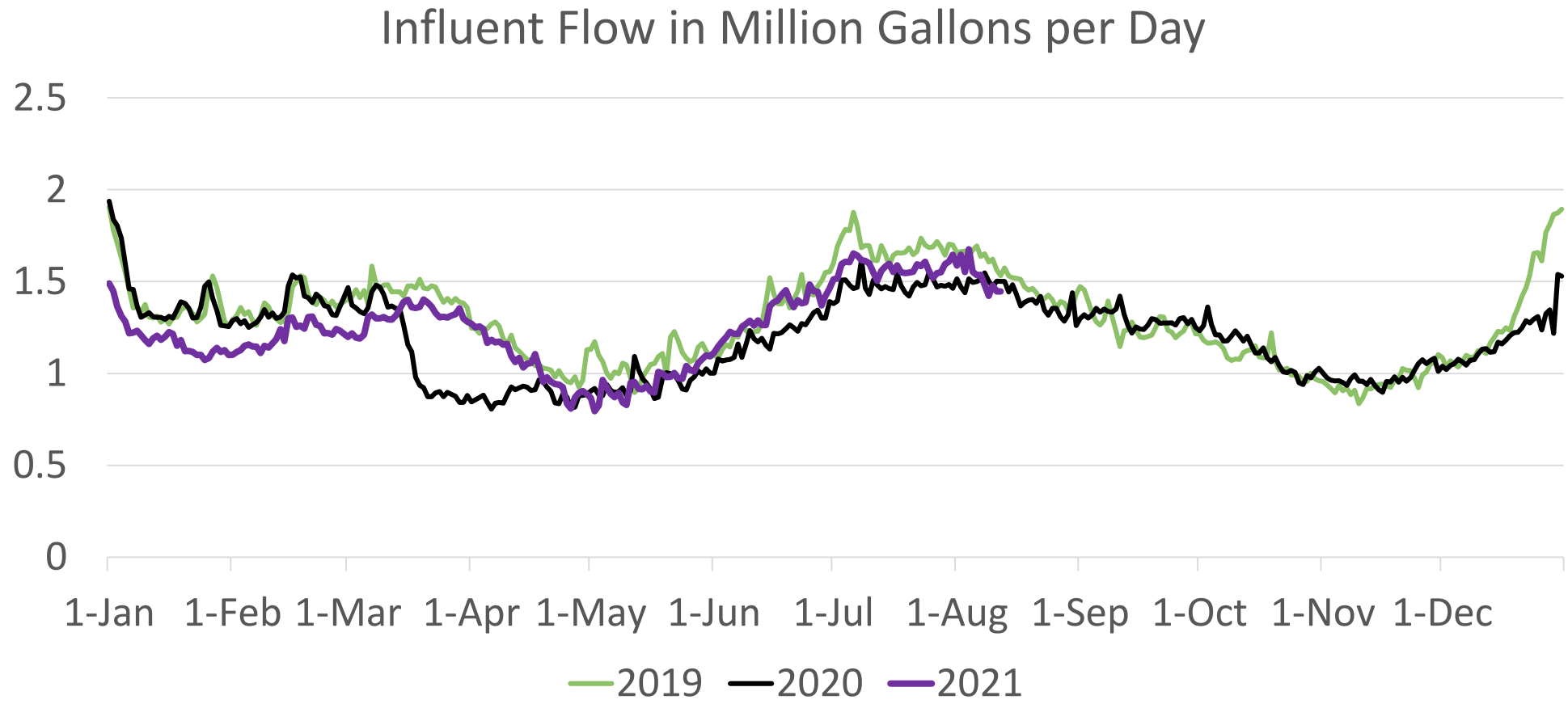
Garfield County Unemployment Rate

Garfield County Unemployment Rate



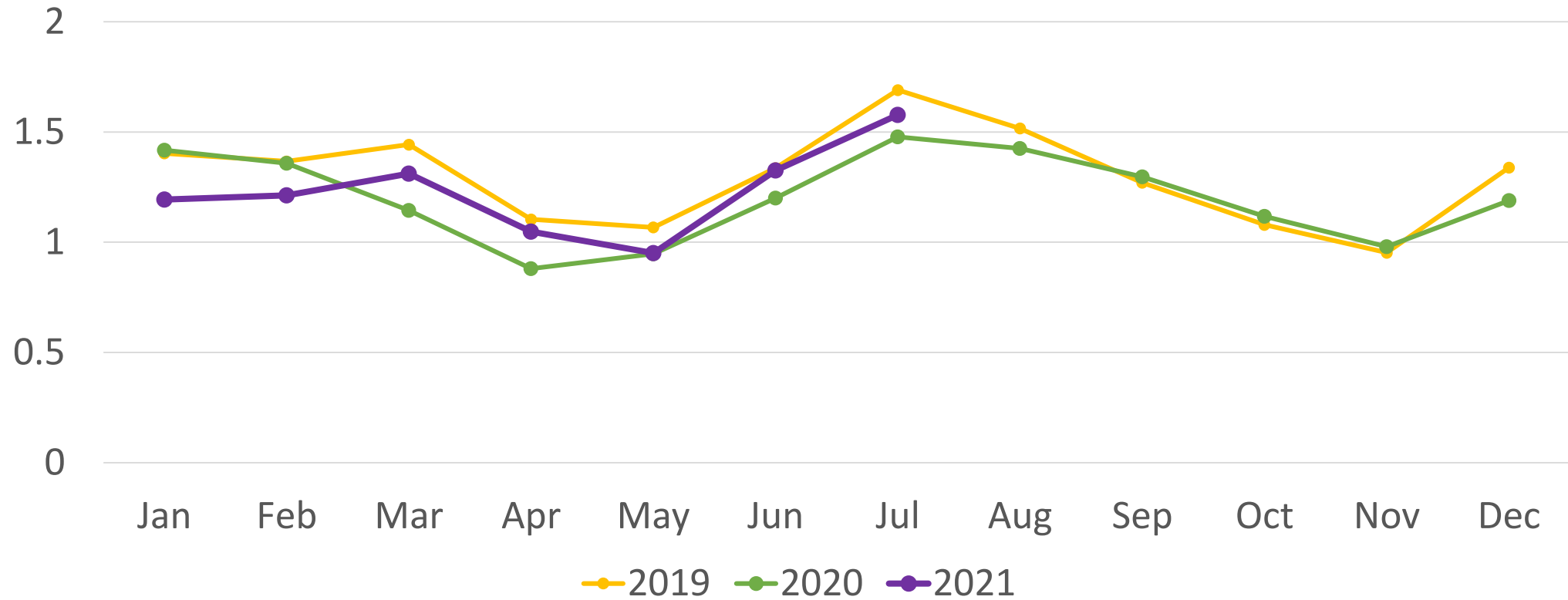
Indicators of Activity

ACSD Wastewater Influent Flows GPD



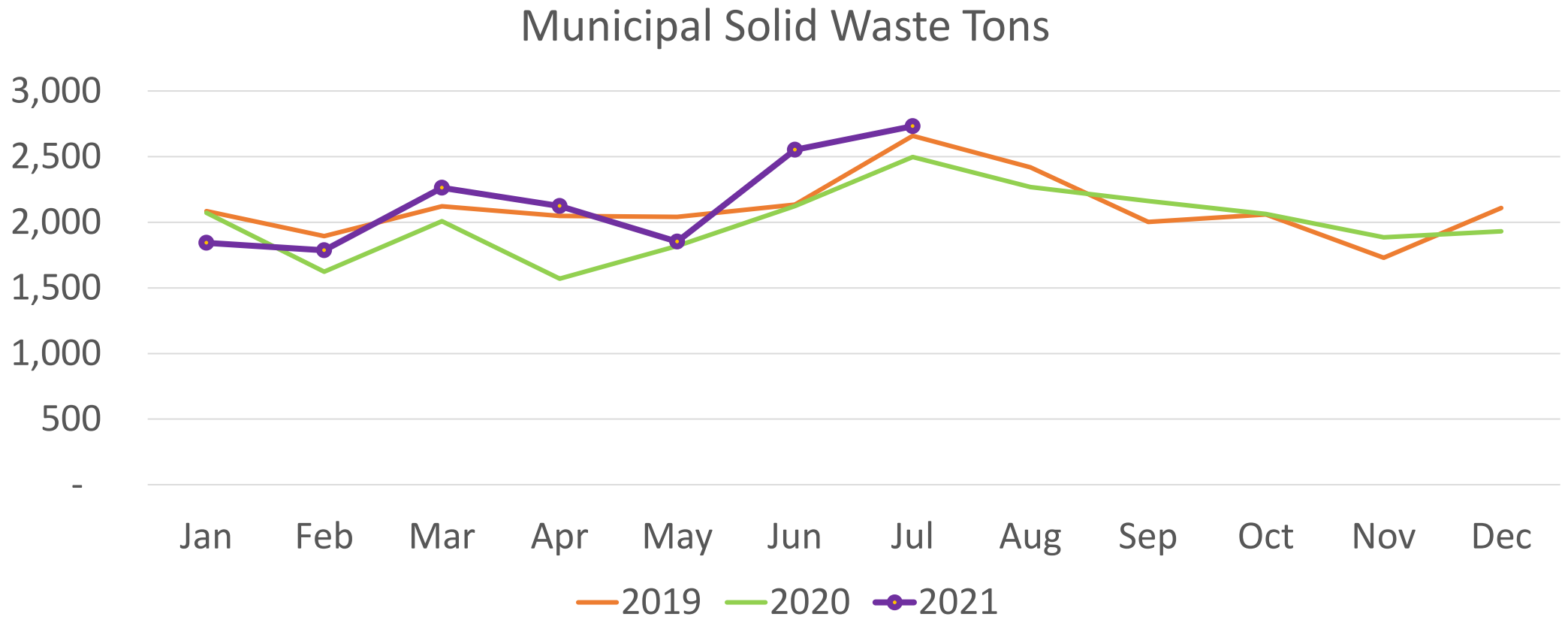
ACSD Wastewater Influent Flows Monthly Average GPD

Influent Flow Gallons Per Day (Monthly Daily Average)



- YOY % Difference July 2021 vs. 2020 +6.8%
- YOY % Difference July 2021 vs. 2019 -13%

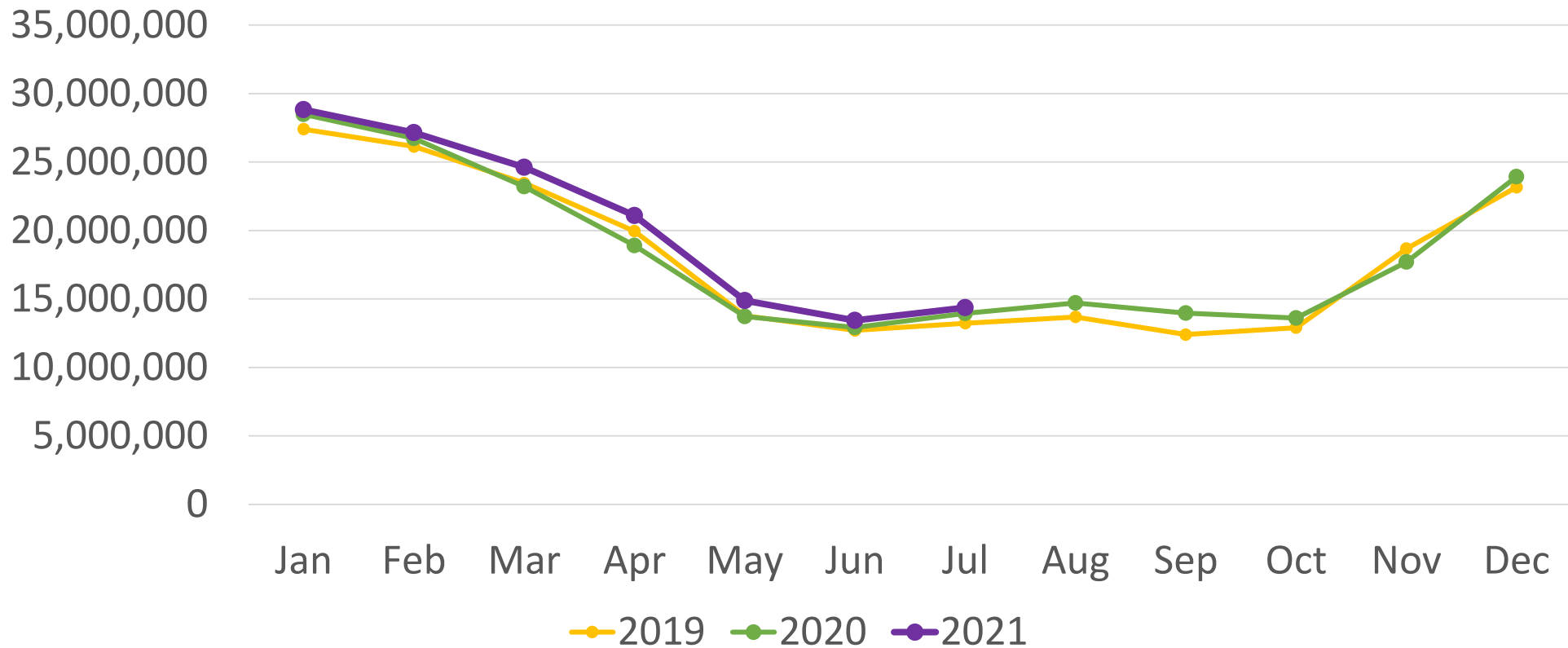
Pitkin County Solid Waste Intake – Municipal Waste



- YOY % Difference July 2021 vs. 2020 +9%
- YOY % Difference July 2021 vs. 2019 +3%

Pitkin County Electricity Use – Residential

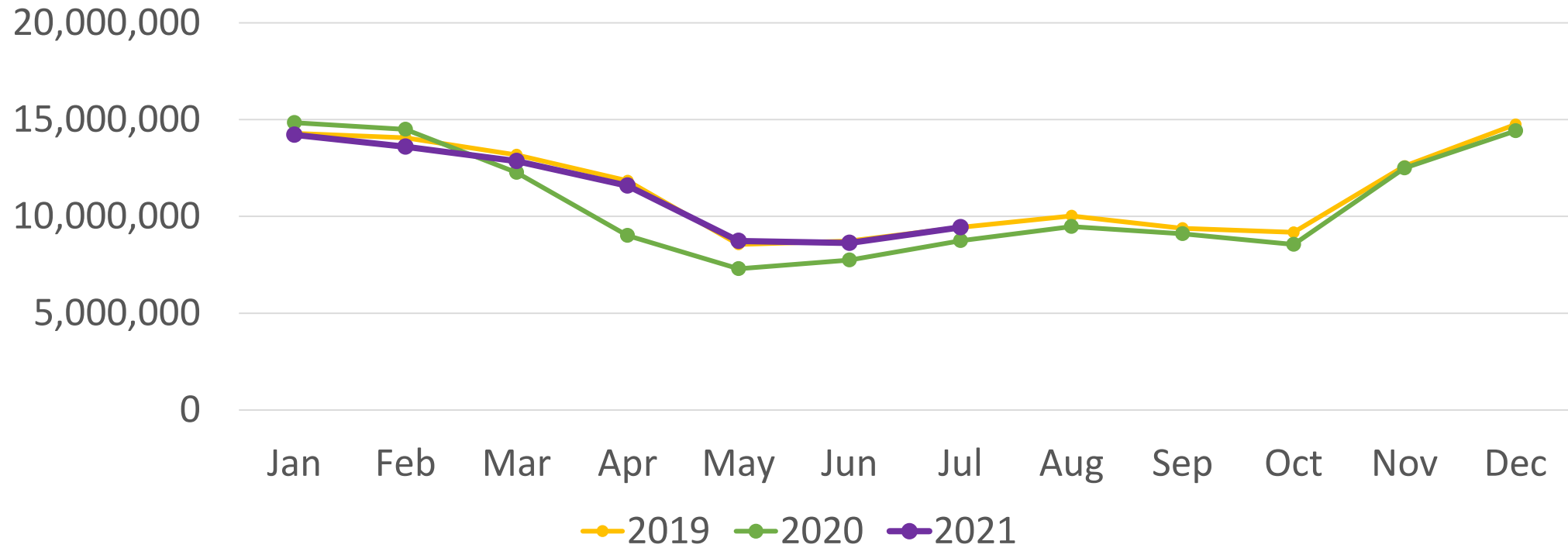
Pitkin County Residential kWhs Used



- YOY % Difference July 2021 vs. 2020 +3%
- YOY % Difference July 2021 vs. 2019 +9%

Pitkin County Electricity Use – General Service

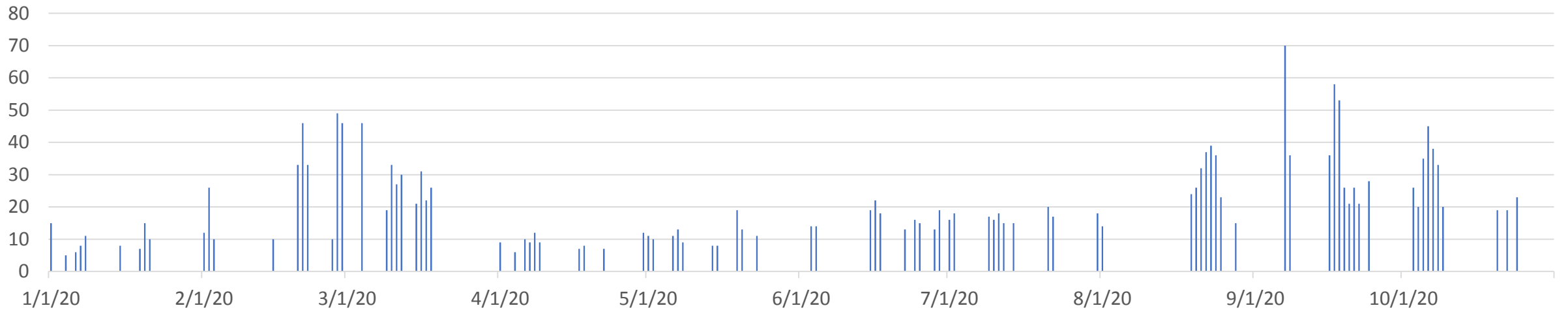
Pitkin County General Service kWhs Used



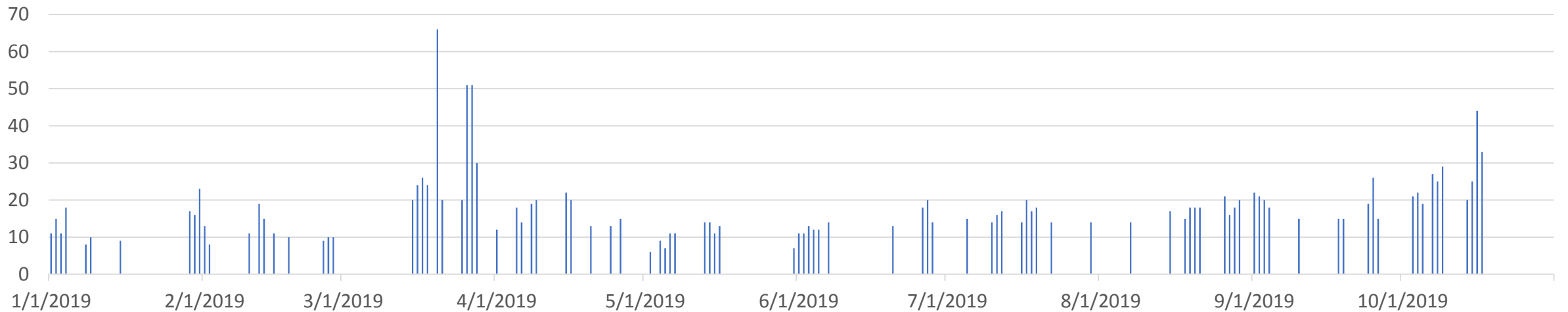
- YOY % Difference July 2021 vs. 2020 +8%
- YOY % Difference July 2021 vs. 2019 0%

Air Quality Ten Highest PM-10 Days by Month

Ten Highest PM-10 by Month - 2020

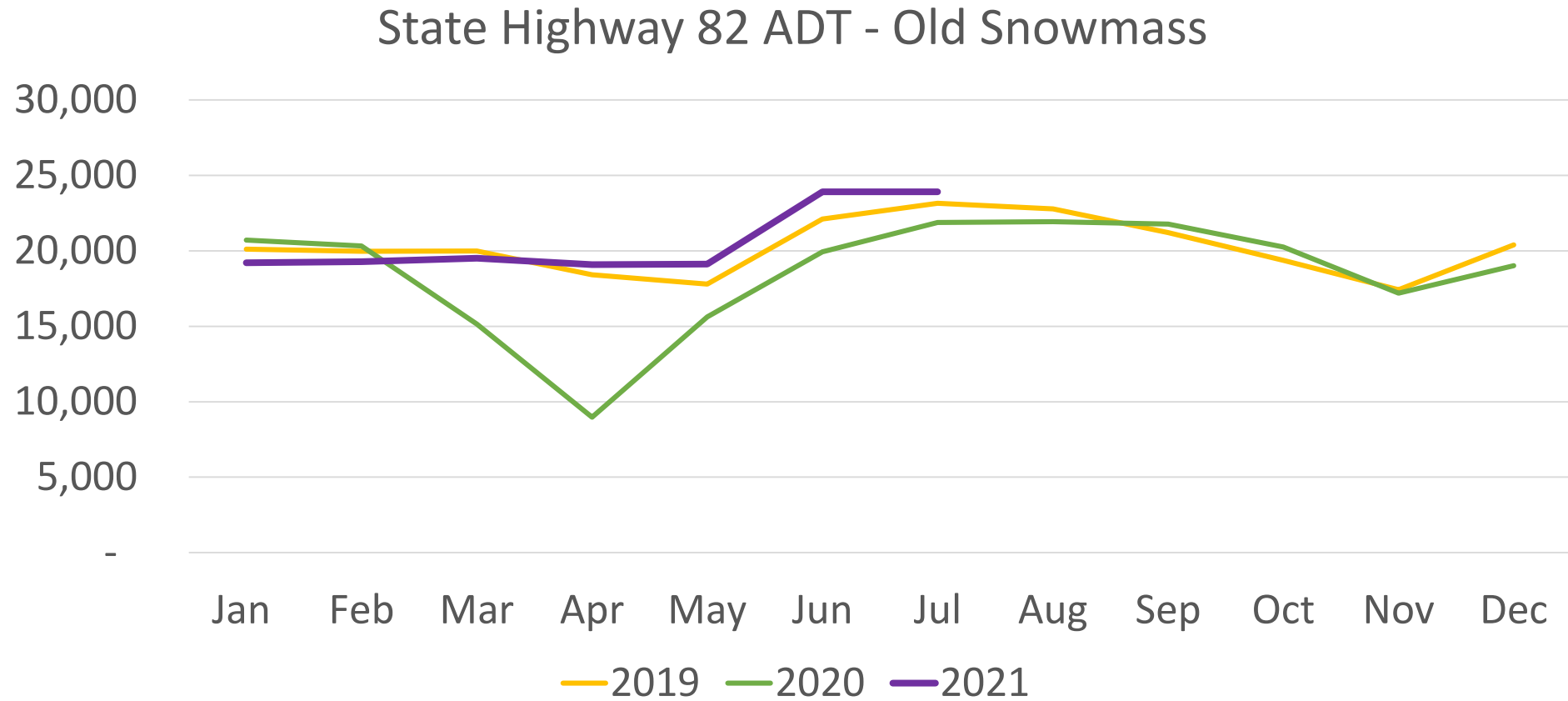


Ten Highest PM-10 by Month - 2019



Regional Commuting

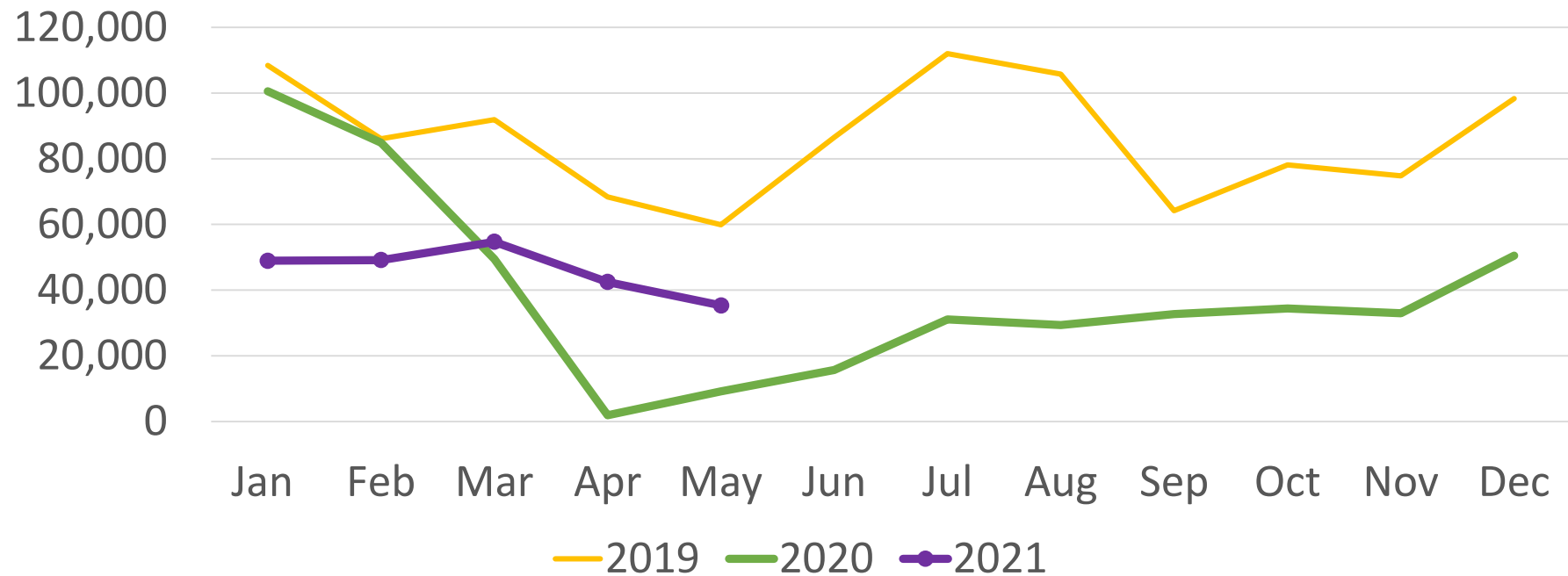
State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference July 2021 vs. 2020 +9%
- YOY % Difference July 2021 vs. 2019 +3%

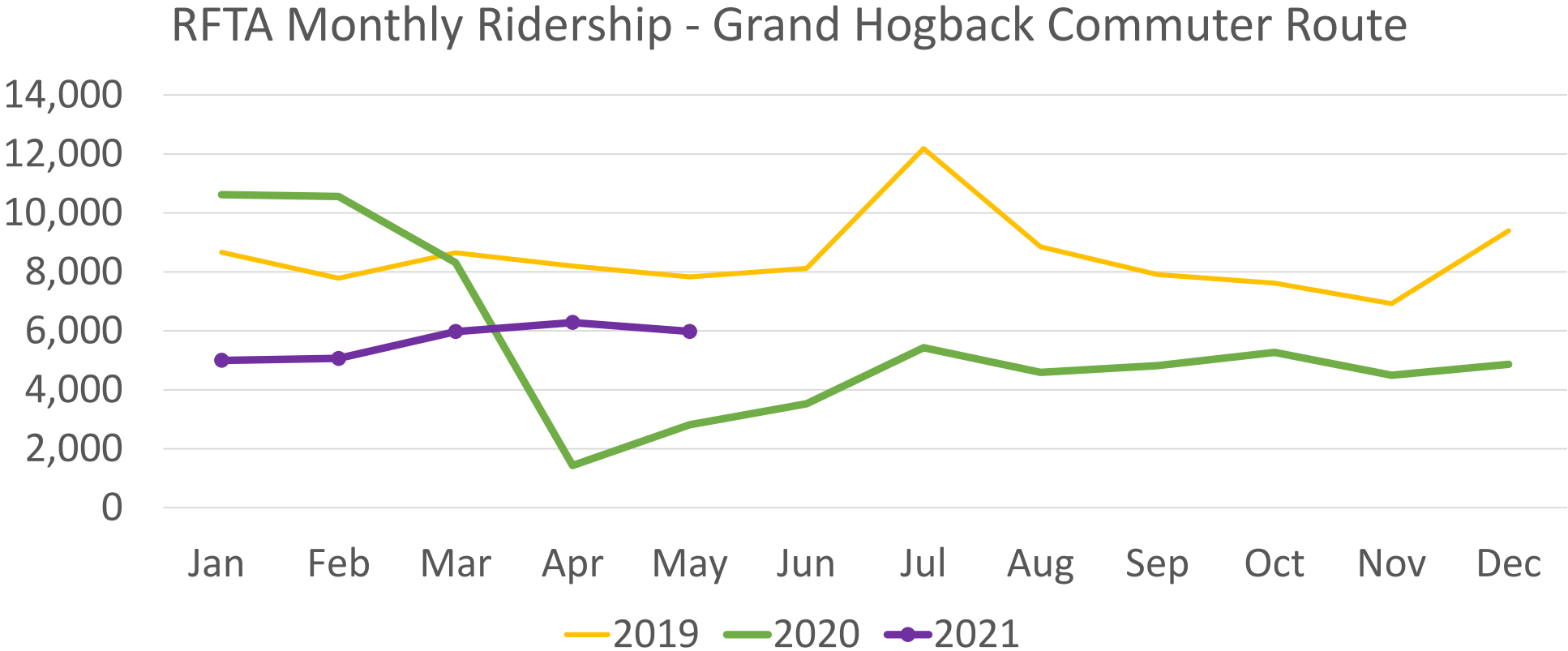
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

RFTA Monthly Ridership - Bus Rapid Transit Commuter Route



- YOY % Difference May 2021 vs. 2020 +285%
- YOY % Difference May 2021 vs. 2019 -41%

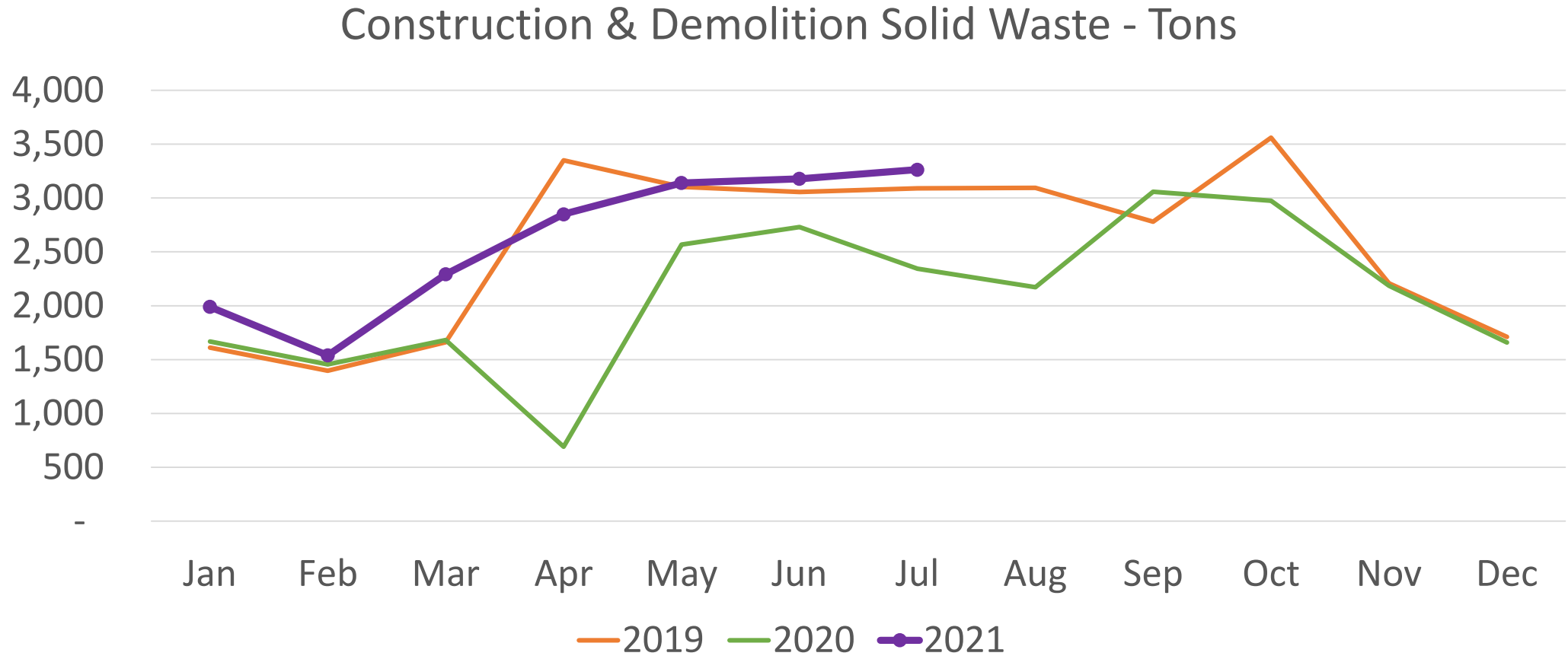
RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference May 2021 vs. 2020 +112%
- % Difference May 2021 vs. 2019 -24%

Construction

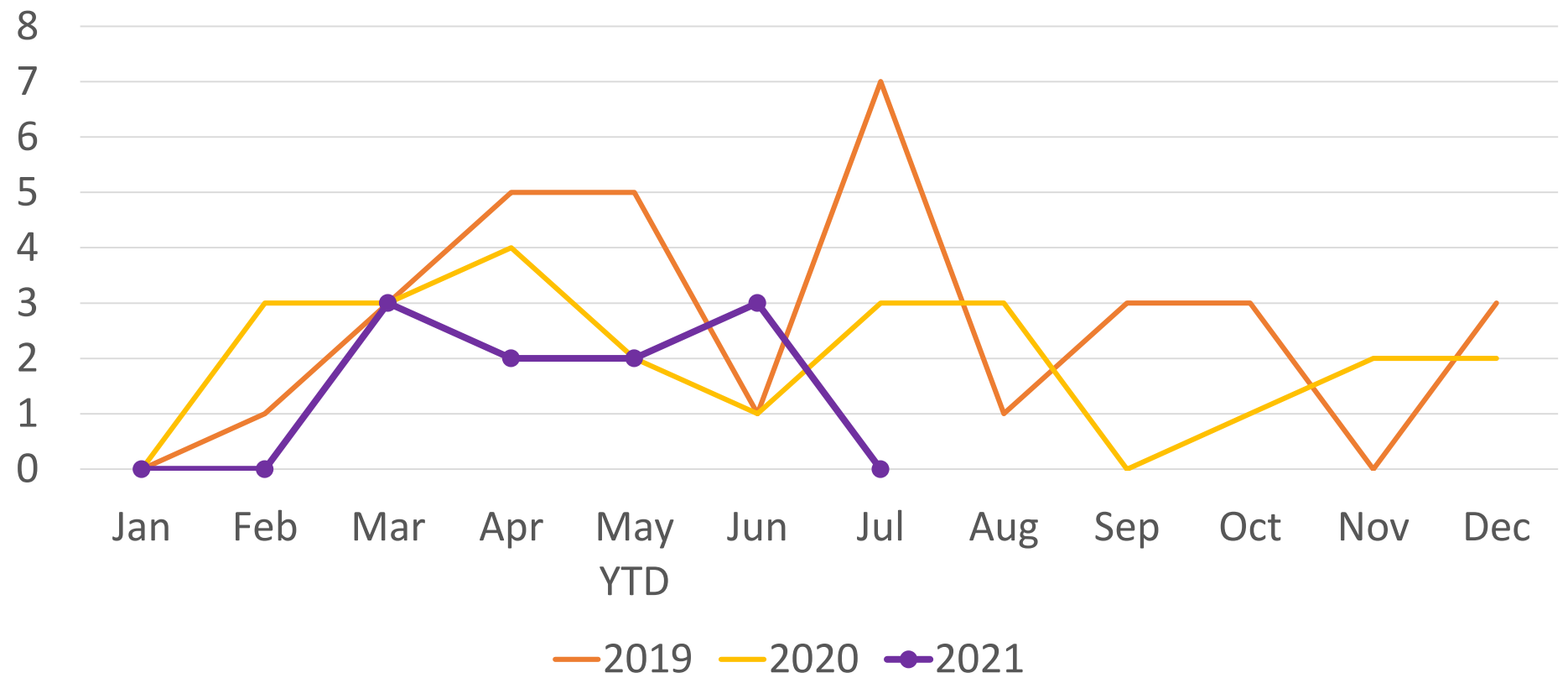
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference June 2021 vs. 2020 +39%
- YOY % Difference June 2021 vs. 2019 +6%

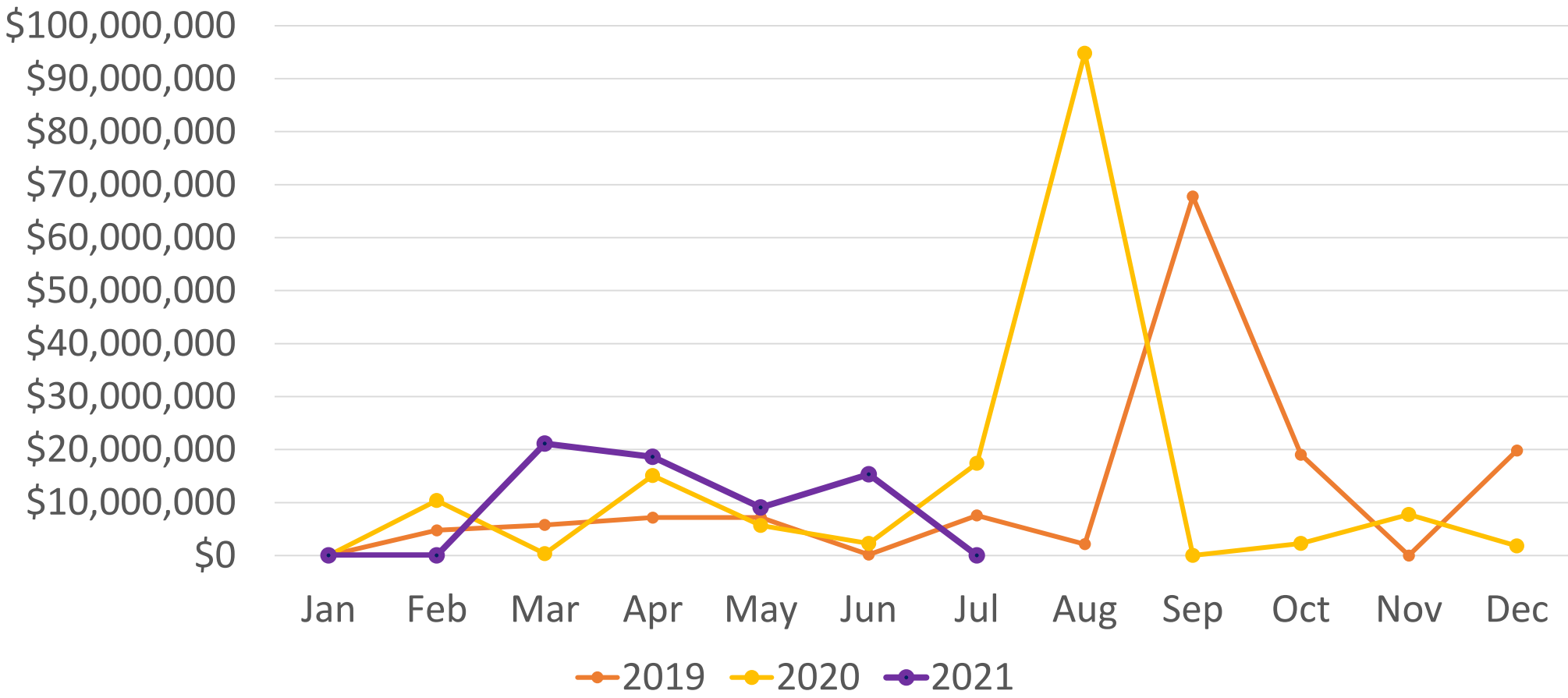
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



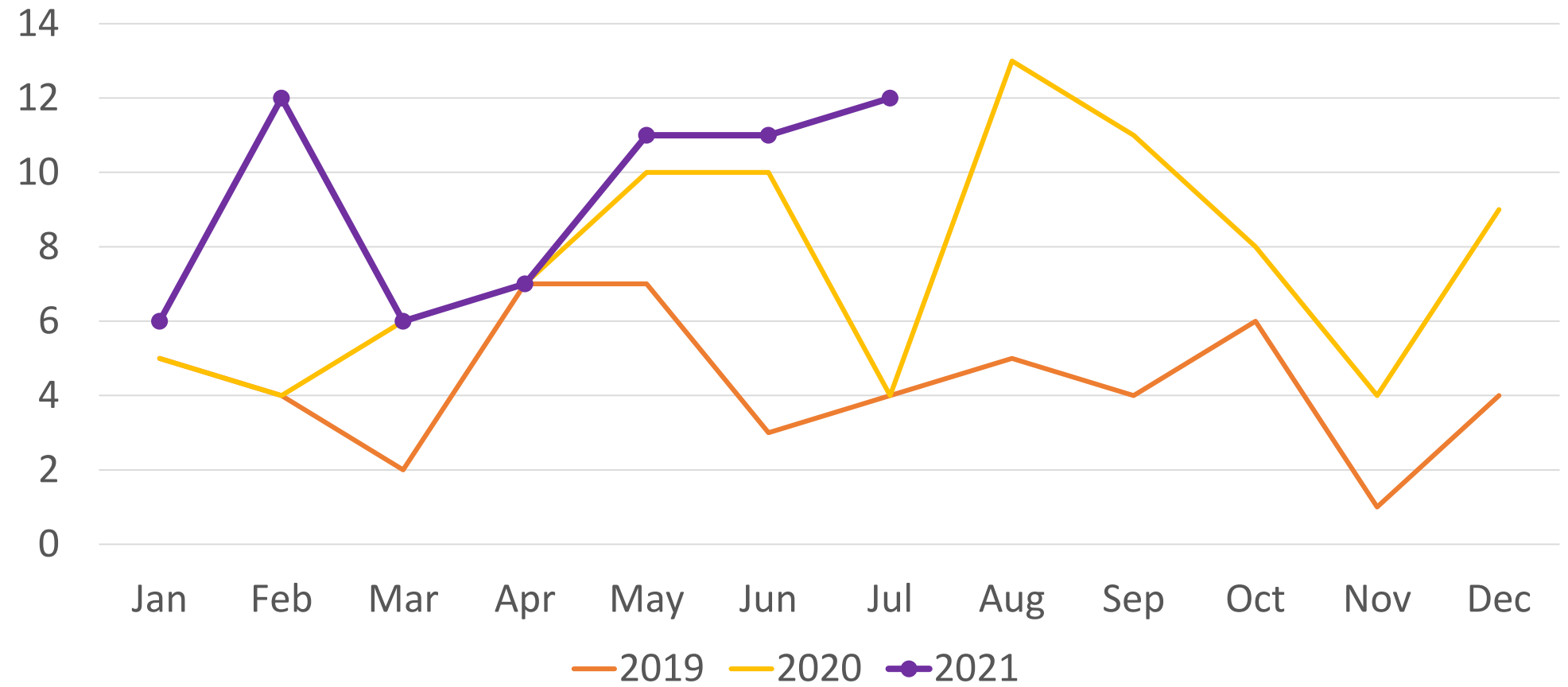
Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

