

# Pandemic Recovery Indicators

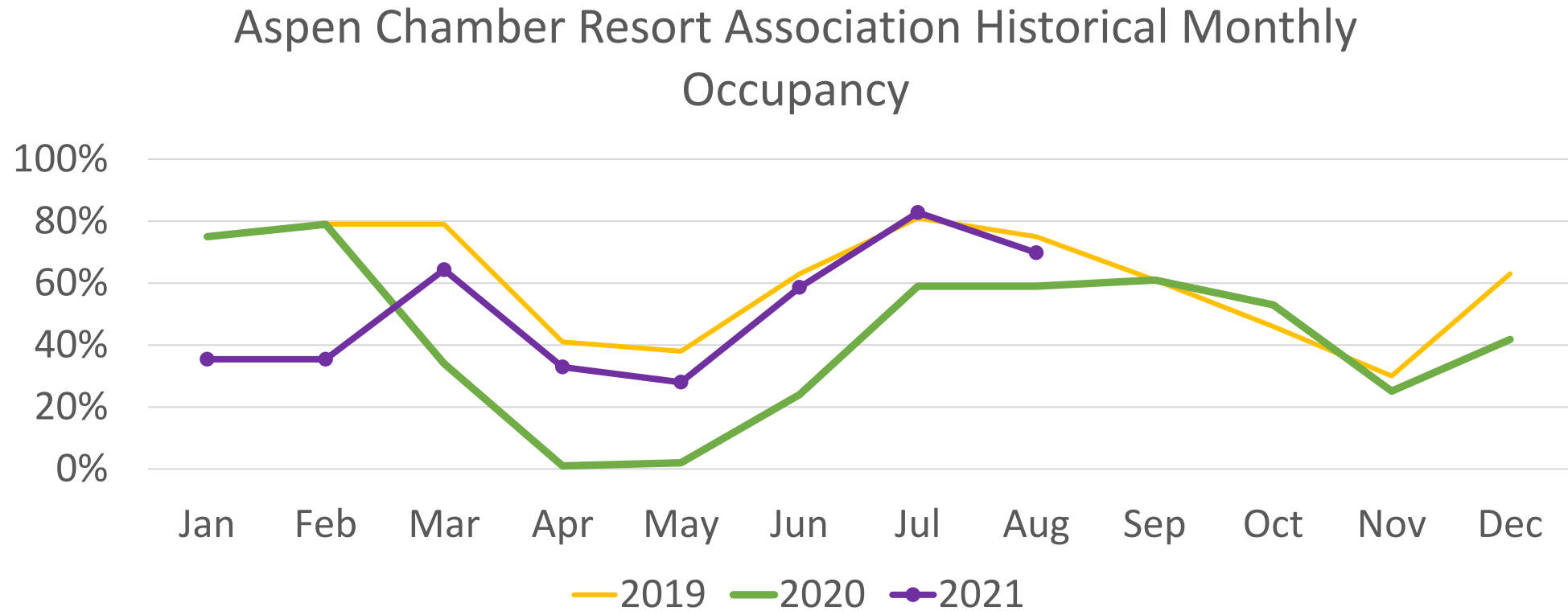
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

September 15, 2021

Visitation

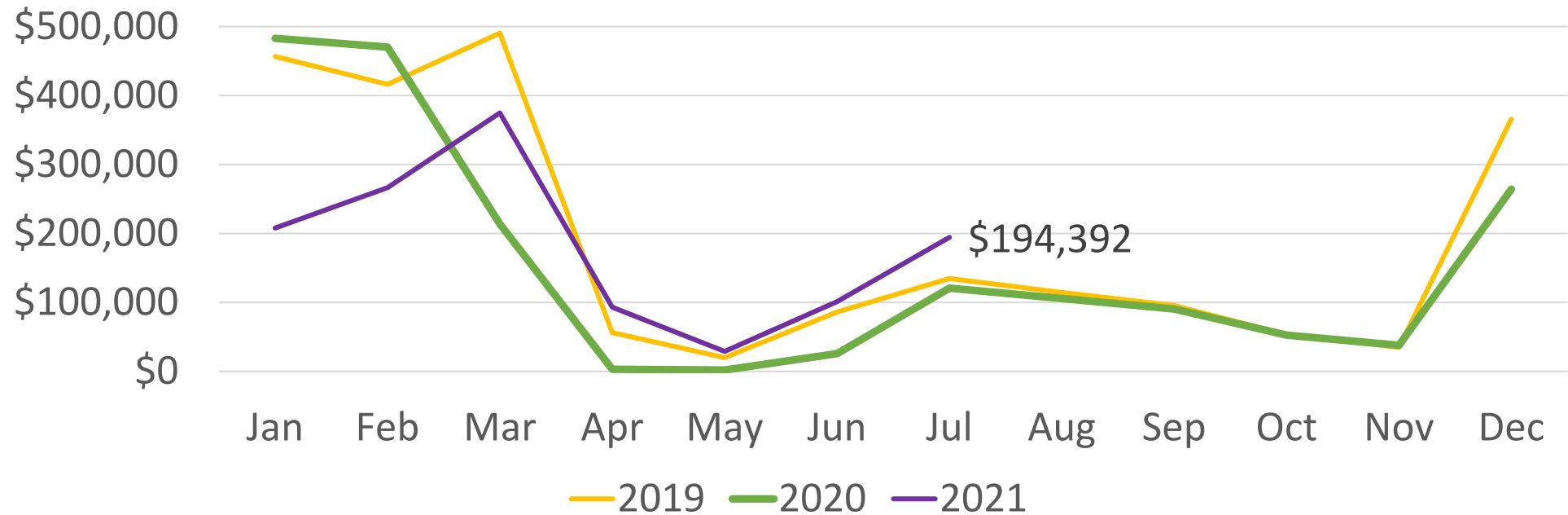
# Aspen Chamber Resort Association Historical Monthly Occupancy



- Difference August 2021 vs. 2019 -5.2%
- Difference August 2021 vs. 2020 +11%
- (Source: DestiMetrics modeled occupancy based on participating properties)

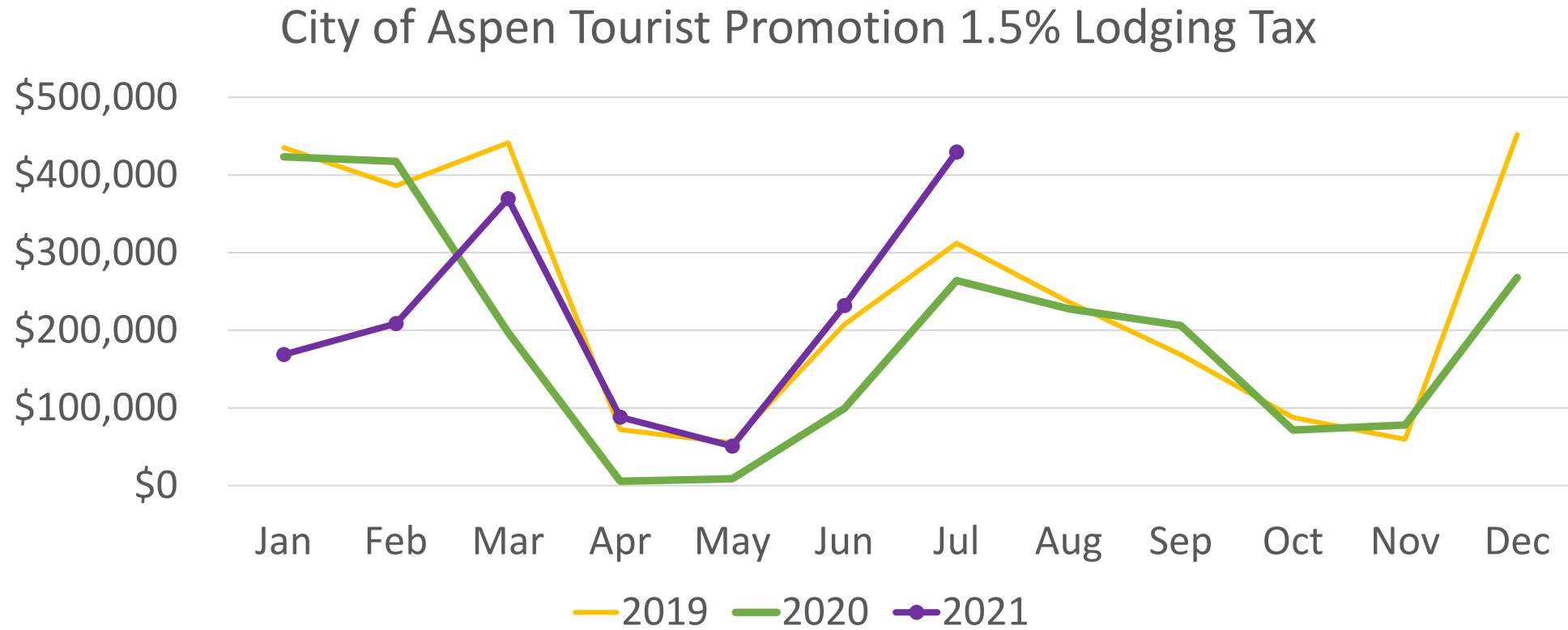
# Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



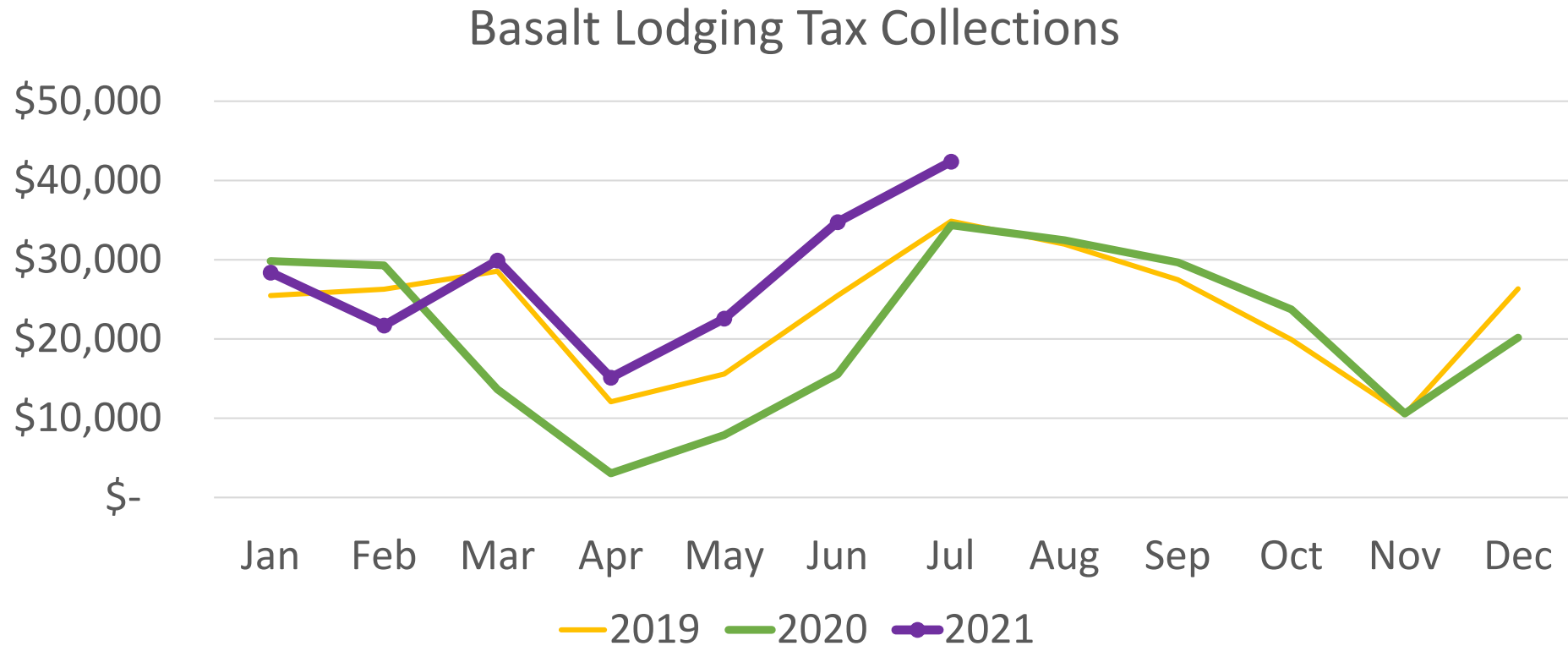
- YOY % Difference July 2021 vs. 2020 +61%
- YOY % Difference July 2021 vs. 2019 +44%

# City of Aspen Lodging Tax Collections



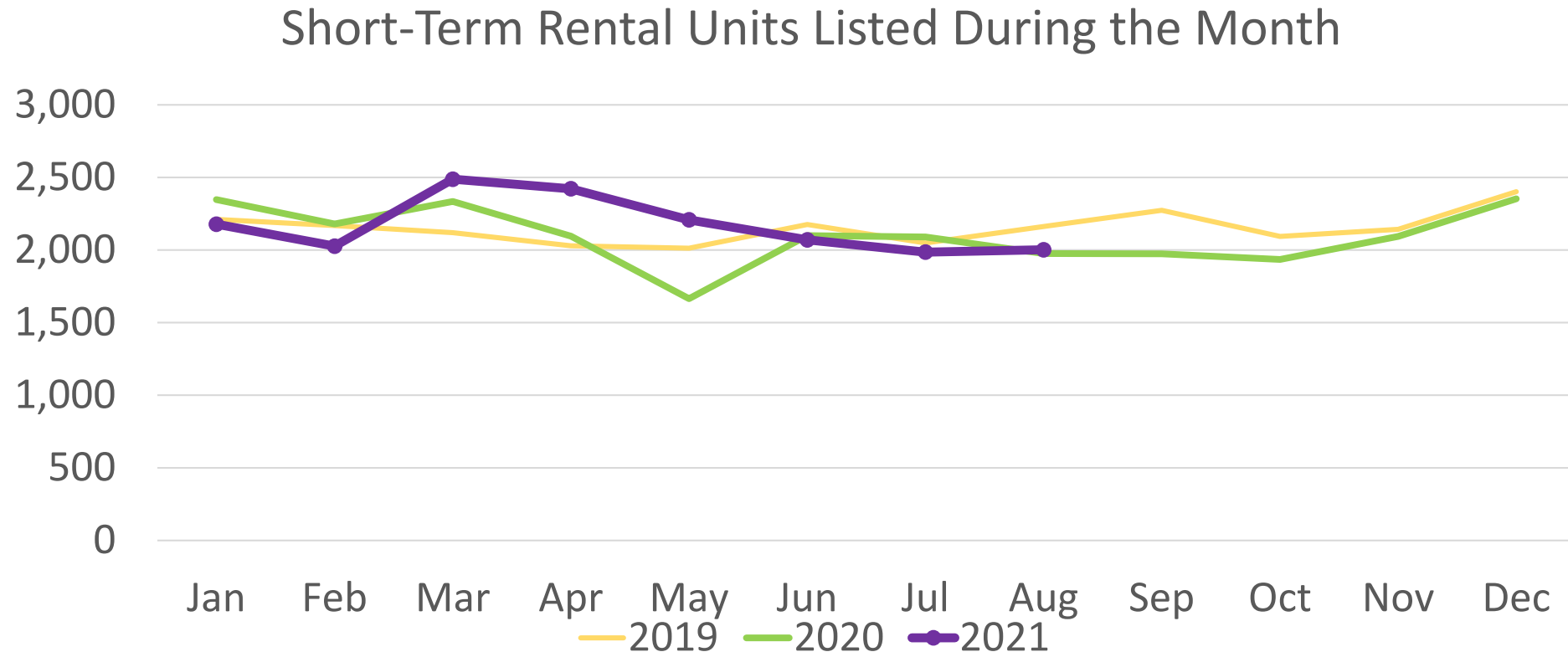
- YOY % Difference July 2021 vs. 2020 +63%
- YOY % Difference July 2021 vs. 2019 +38%

# Town of Basalt Lodging Tax Collections by Month of Sale



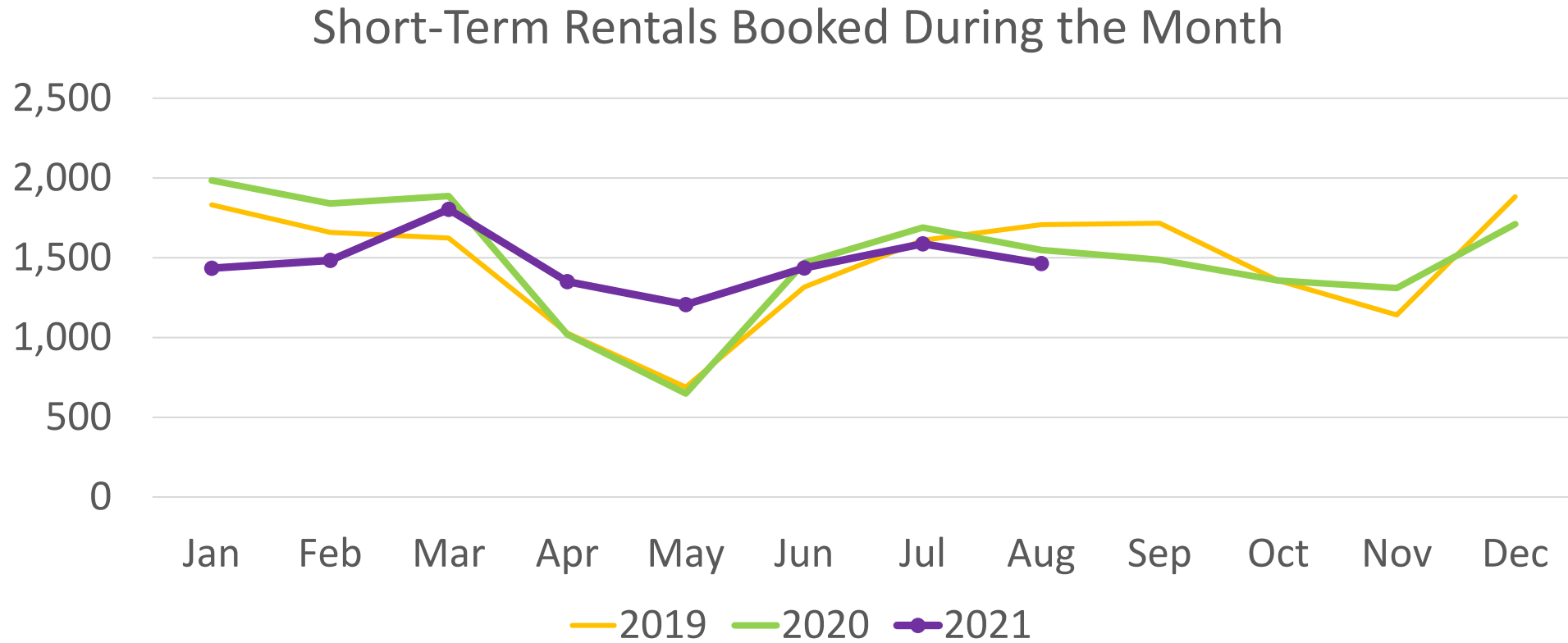
- YOY % Difference July 2021 vs. July 2019 +22%
- YOY % Difference July 2021 vs. July 2020 +23%

# Short-Term Rental by Owner Unit Supply - Listings



- YOY % Difference August 2021 vs. 2019 -7%

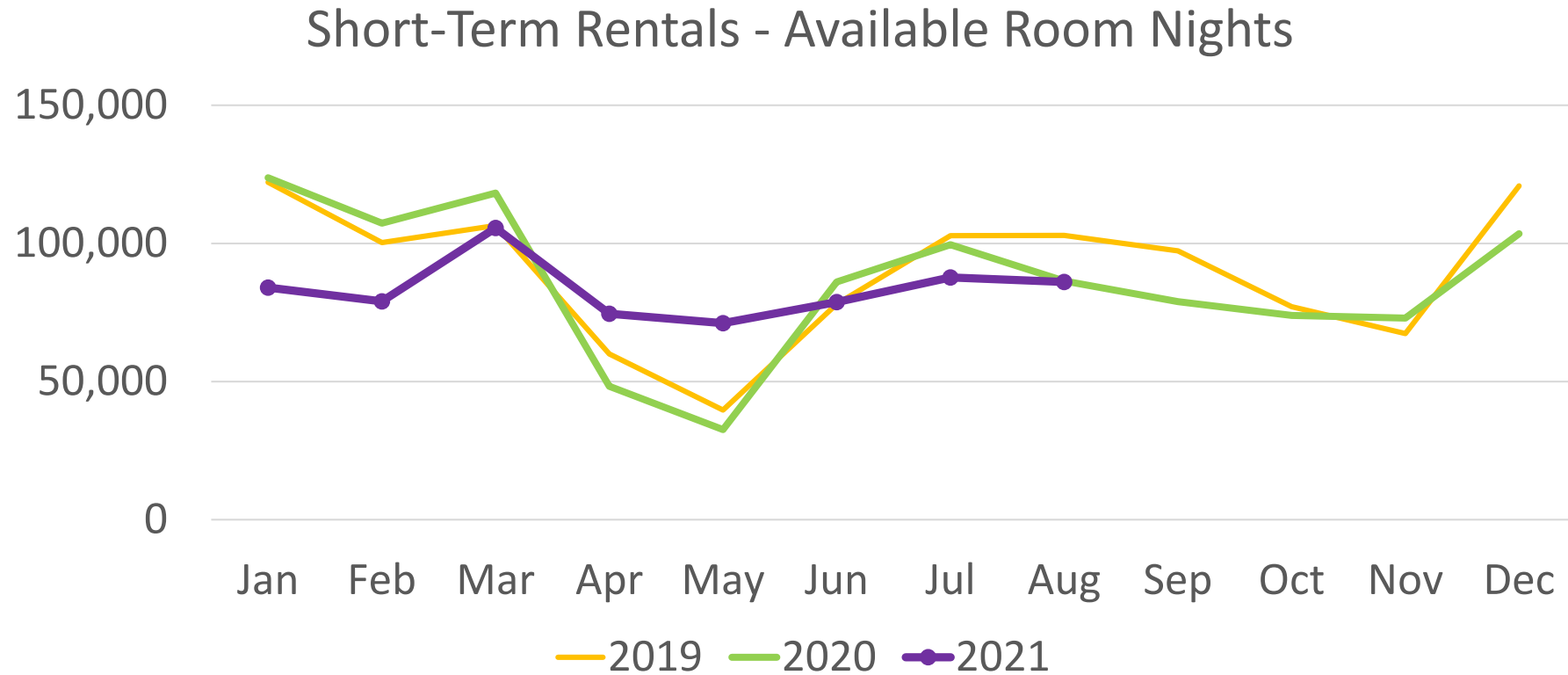
# Short-Term Rental Unit by Owner Demand – Booked Listings



- YOY % Difference August 2021 vs. 2019 -14%

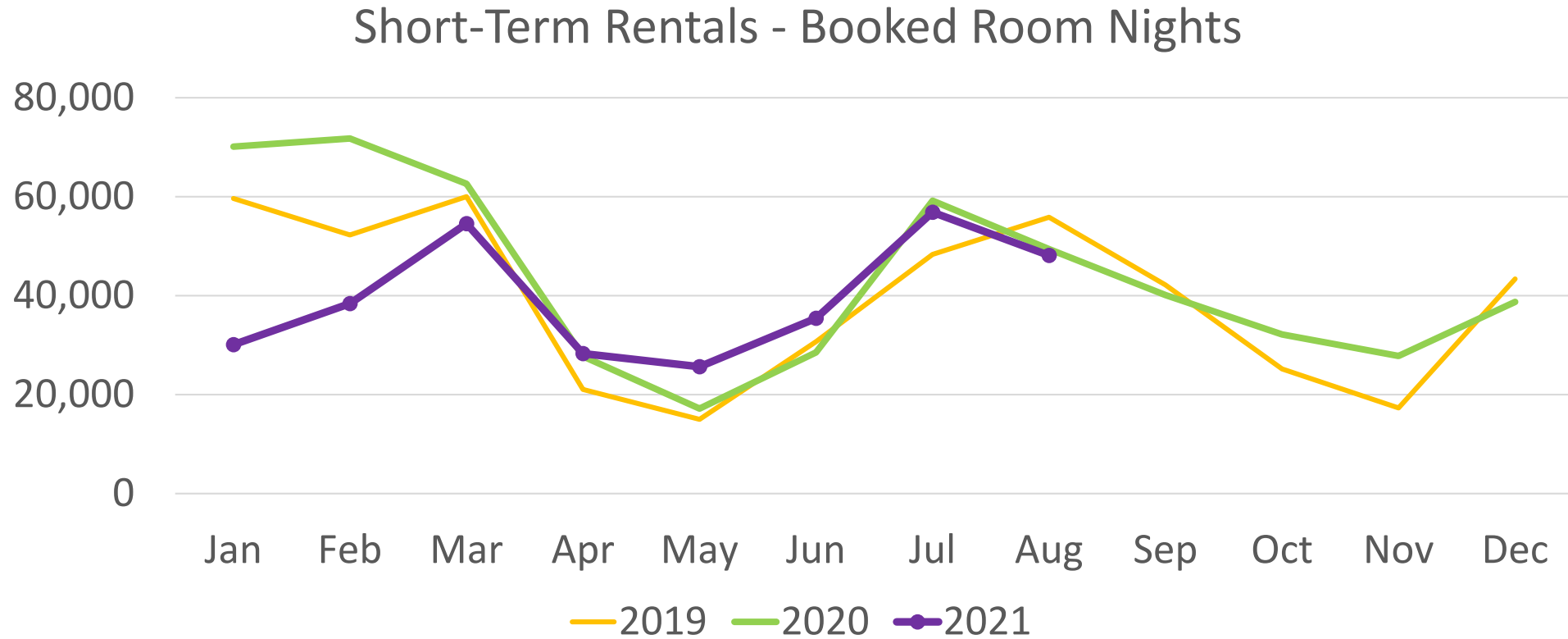


# Short-Term Rental Unit by Owner Supply – Available Room Nights



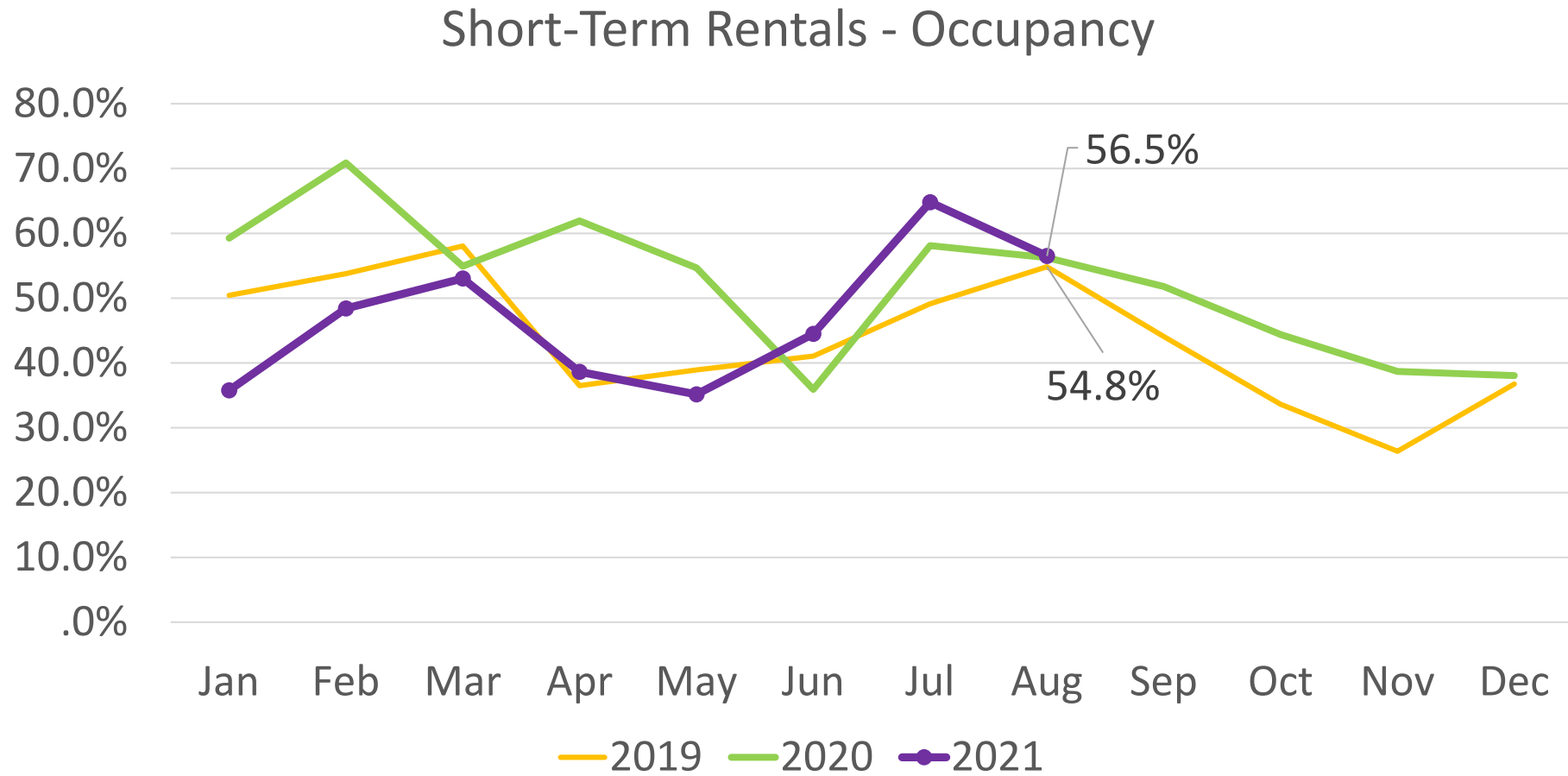
- YOY % Difference August 2021 vs. 2019 -16%

# Short-Term Rental by Owner Demand – Booked Room Nights

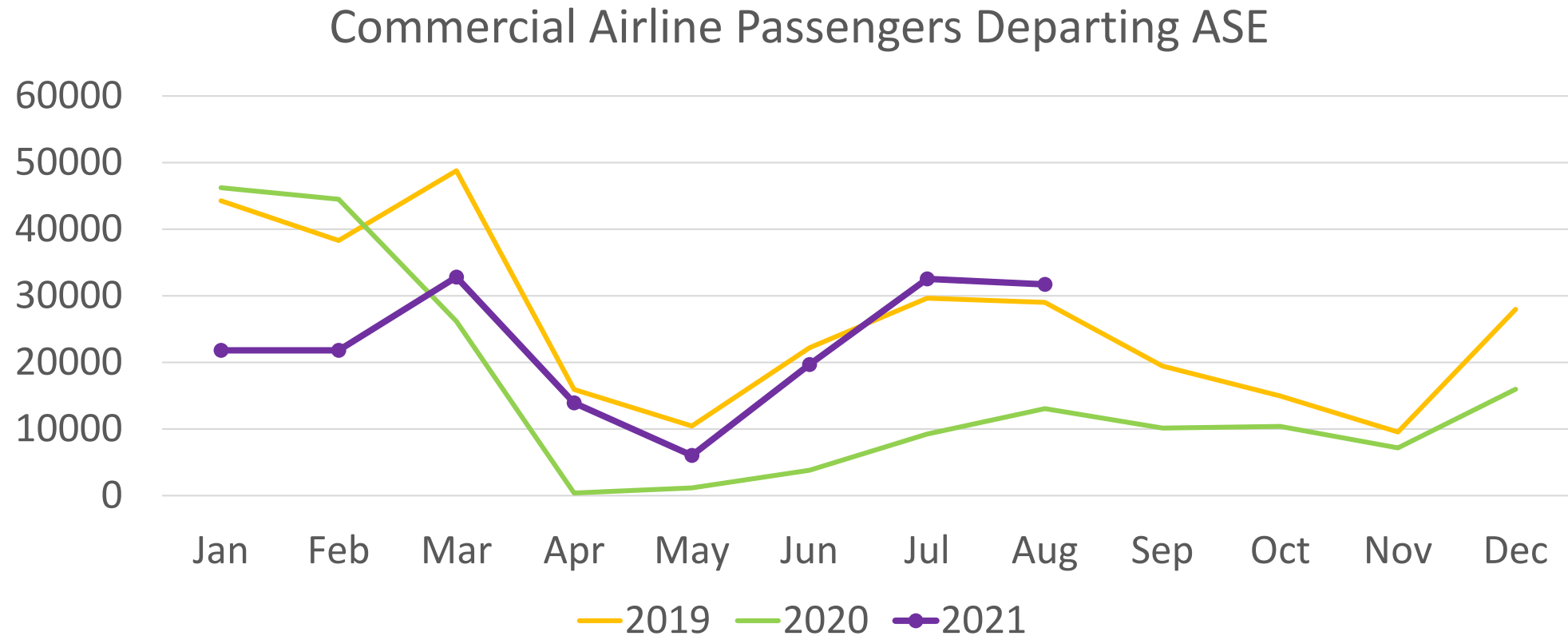


- YOY % Difference August 2021 vs. 2019 -14%

# Short-Term Rental by Owner Occupancy Rate

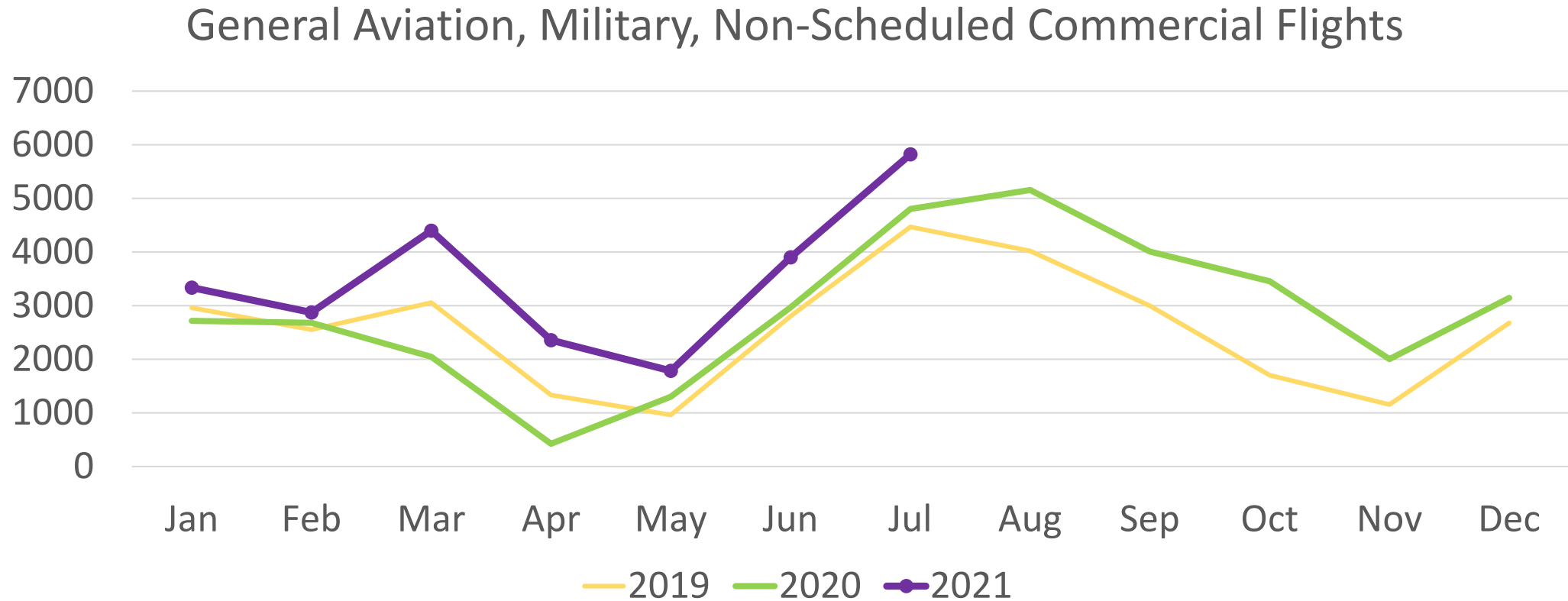


# Commercial Airlines – Passengers Departing ASE



- YOY % Difference August 2021 vs. 2020 +143%
- YOY % Difference August 2021 vs. 2019 +9%
- Based on reservations, not enplanements

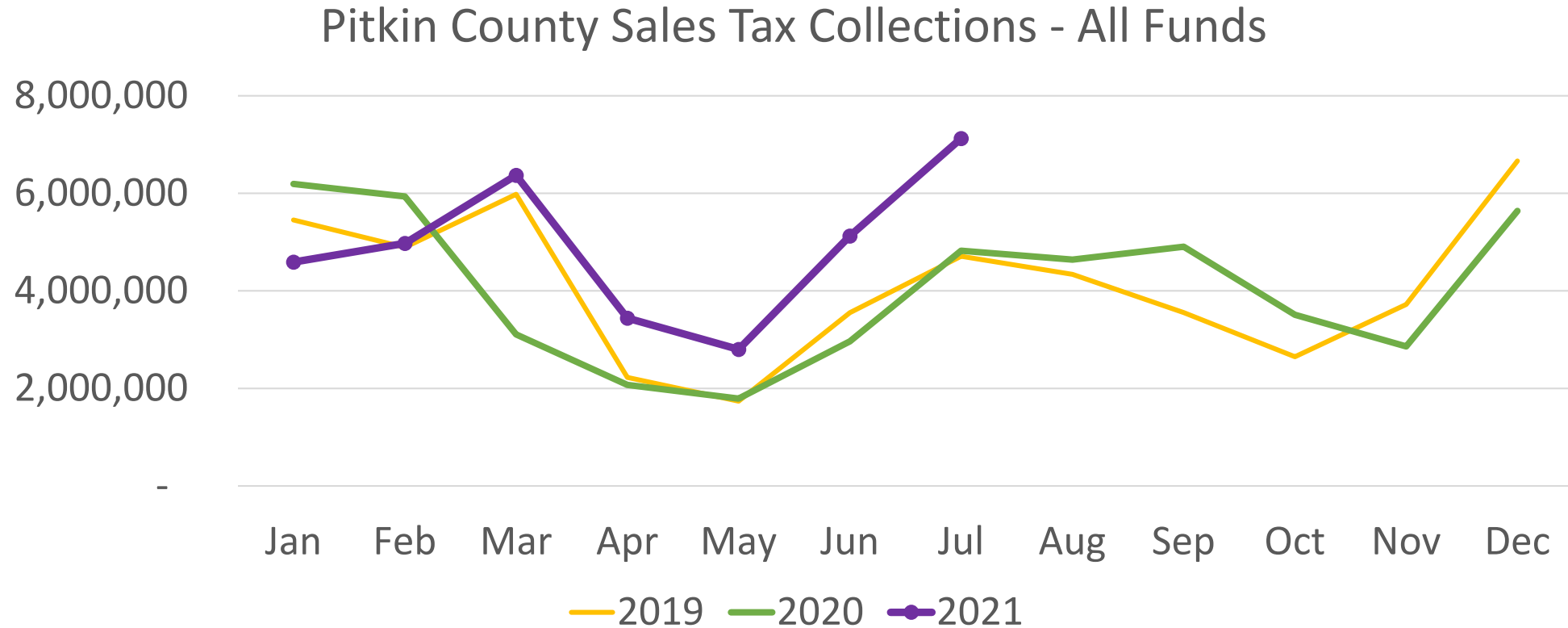
# General Aviation, Military, Non-Scheduled Flights



- YOY % Difference July 2021 vs 2020 +21%
- YOY % Difference July 2021 vs 2019 +30%

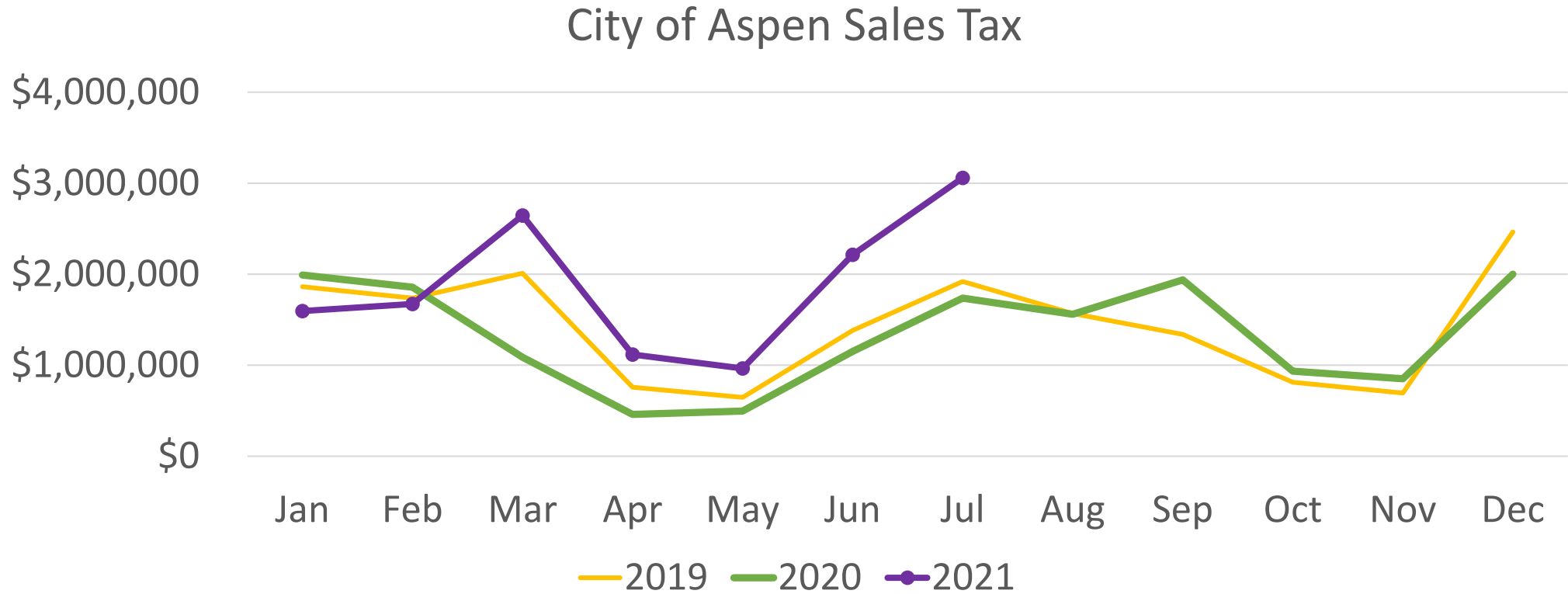
# Retail Sales

# Pitkin County Total Sales Tax Collections



- YOY % Difference July 2021 vs. 2020 +48%
- YOY % Difference July 2021 vs. 2019 +51%

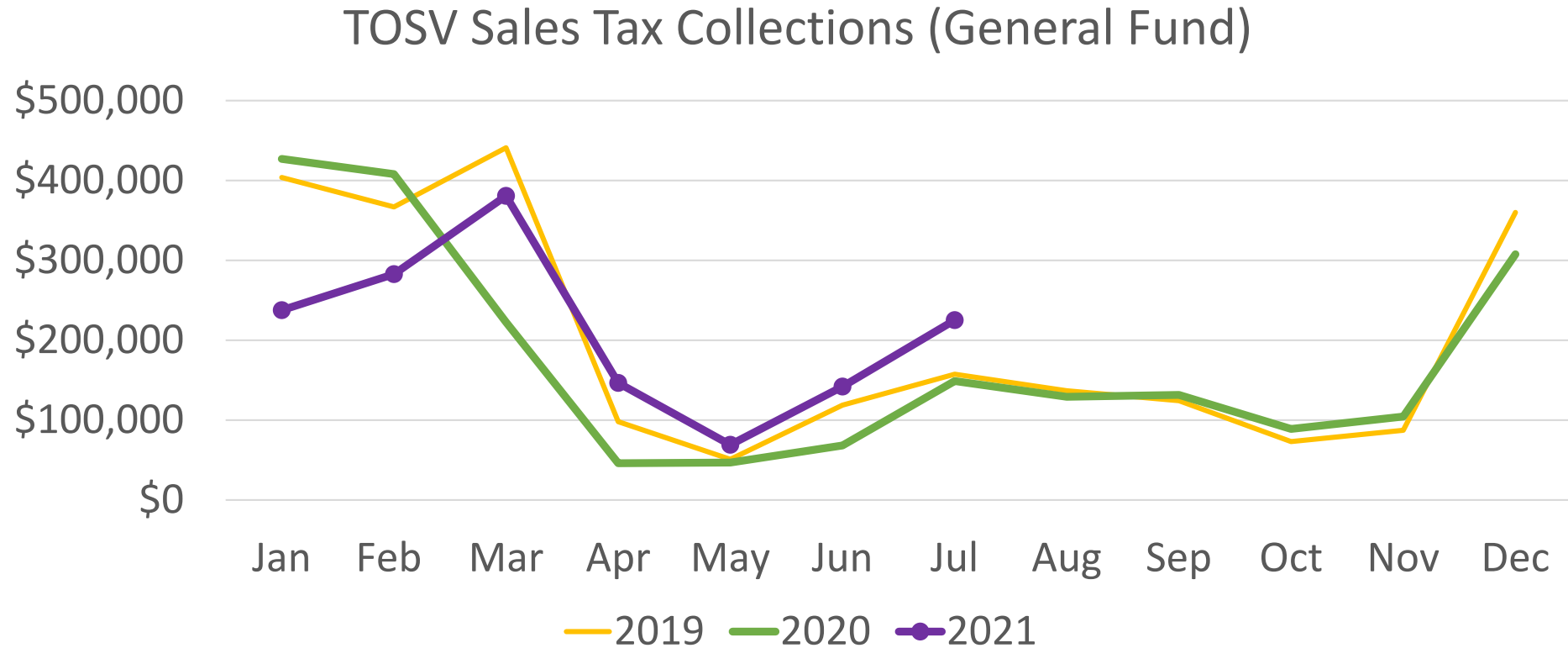
# City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference July 2021 vs. 2020 +76%
- YOY % Difference July 2021 vs. 2019 +59%

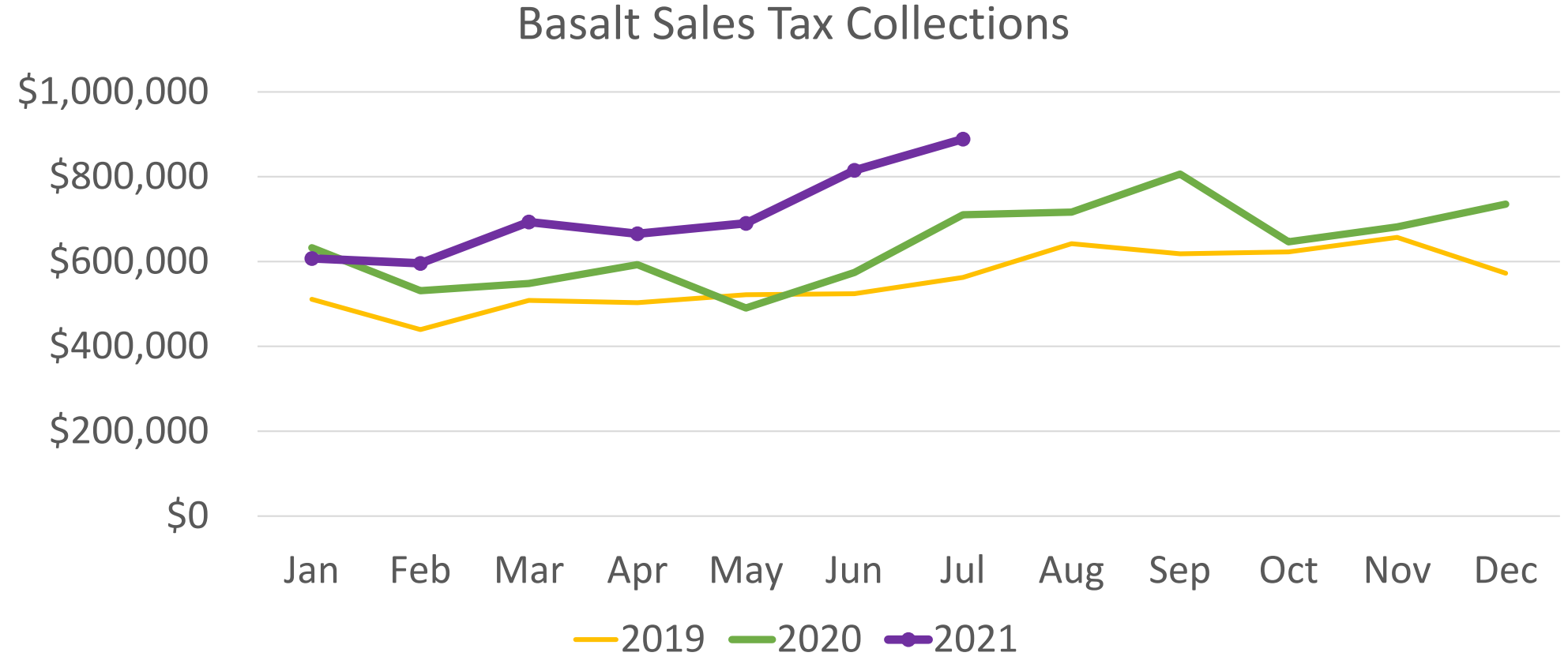


# Town of Snowmass Village Sales Tax Collections



- YOY % Difference July 2021 vs. 2020 +51%
- YOY % Difference July 2021 vs. 2019 +43%

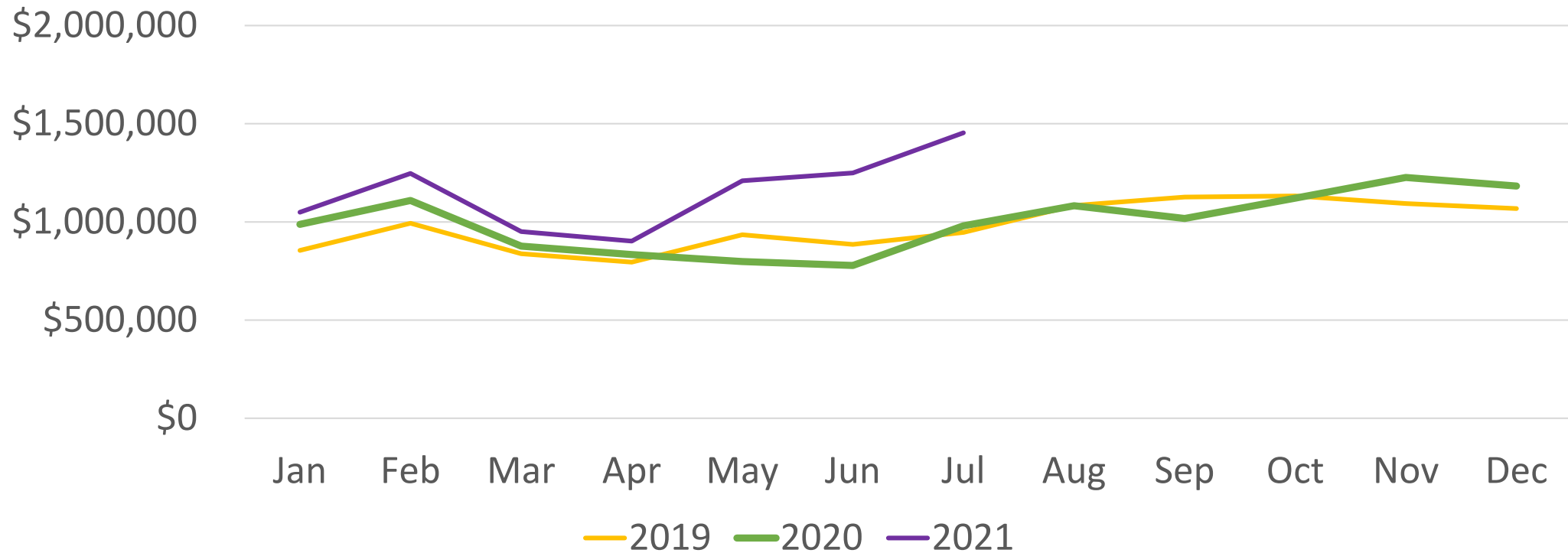
# Basalt Sales Tax Collections



- YOY % Difference July 2021 vs. July 2019 +58%
- YOY % Difference July 2021 vs. July 2020 +25%

# Garfield County Sales Tax Collections

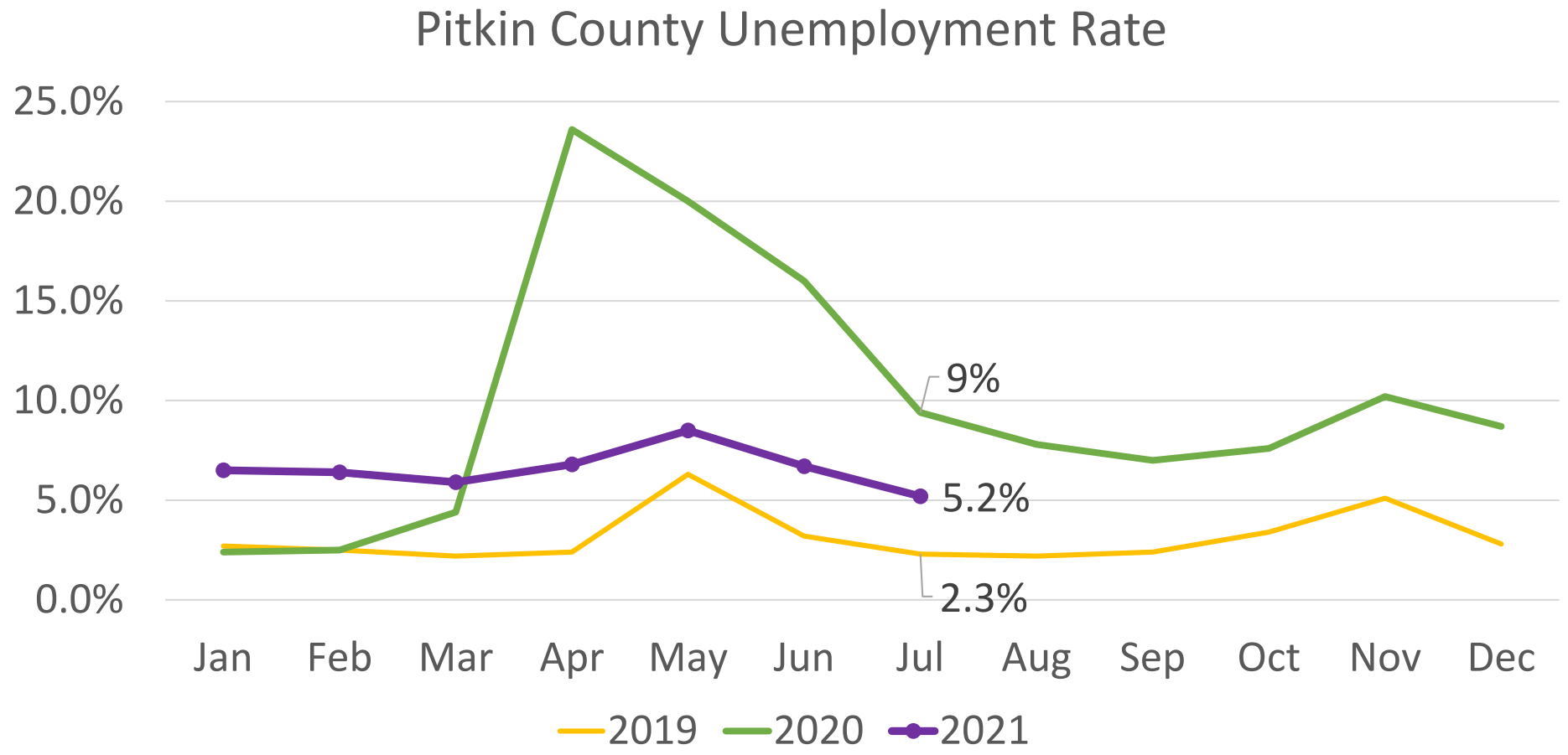
Garfield County Sales Tax Revenue (1%)



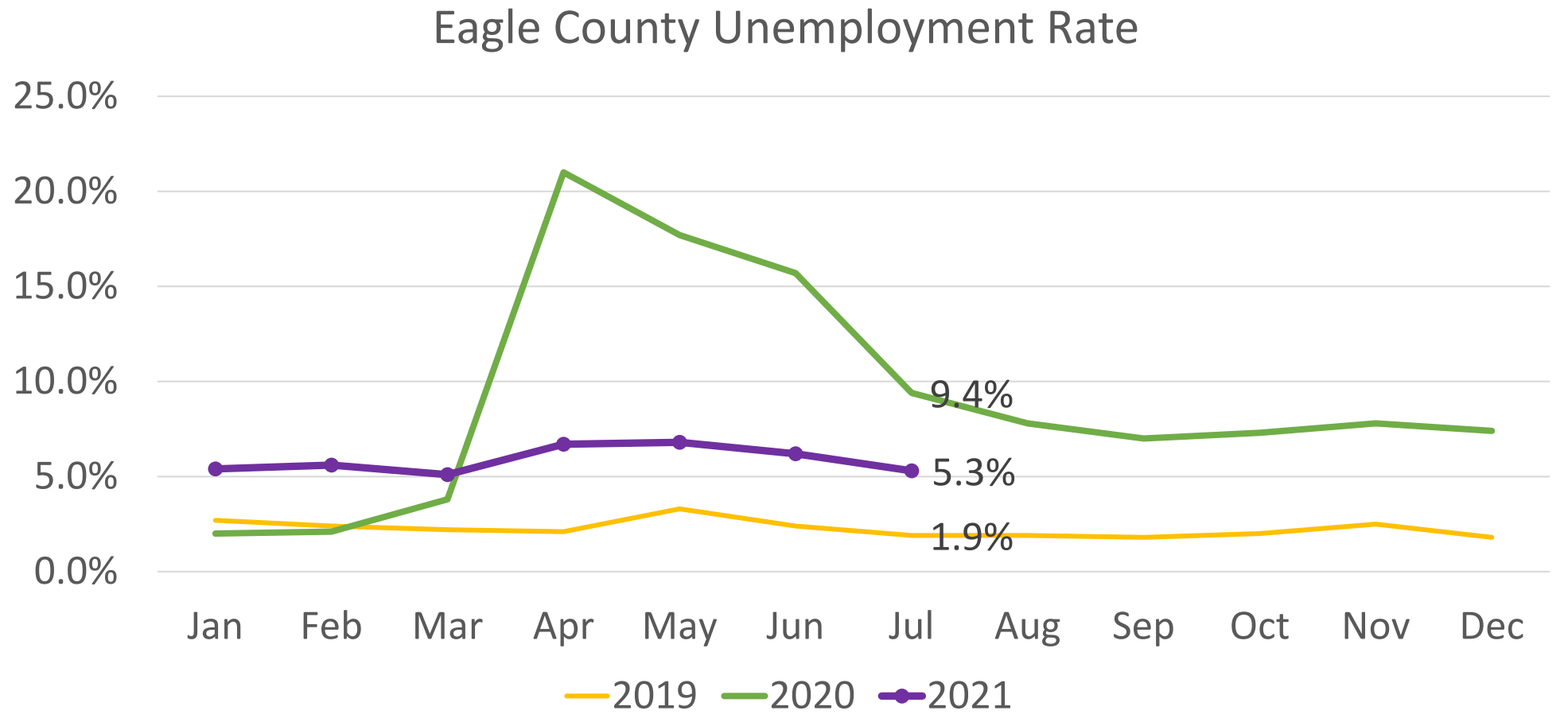
- YOY % Difference July 2021 vs. 2020 +48%
- YOY % Difference July 2021 vs. 2019 +54%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

# Pitkin County Unemployment Rate

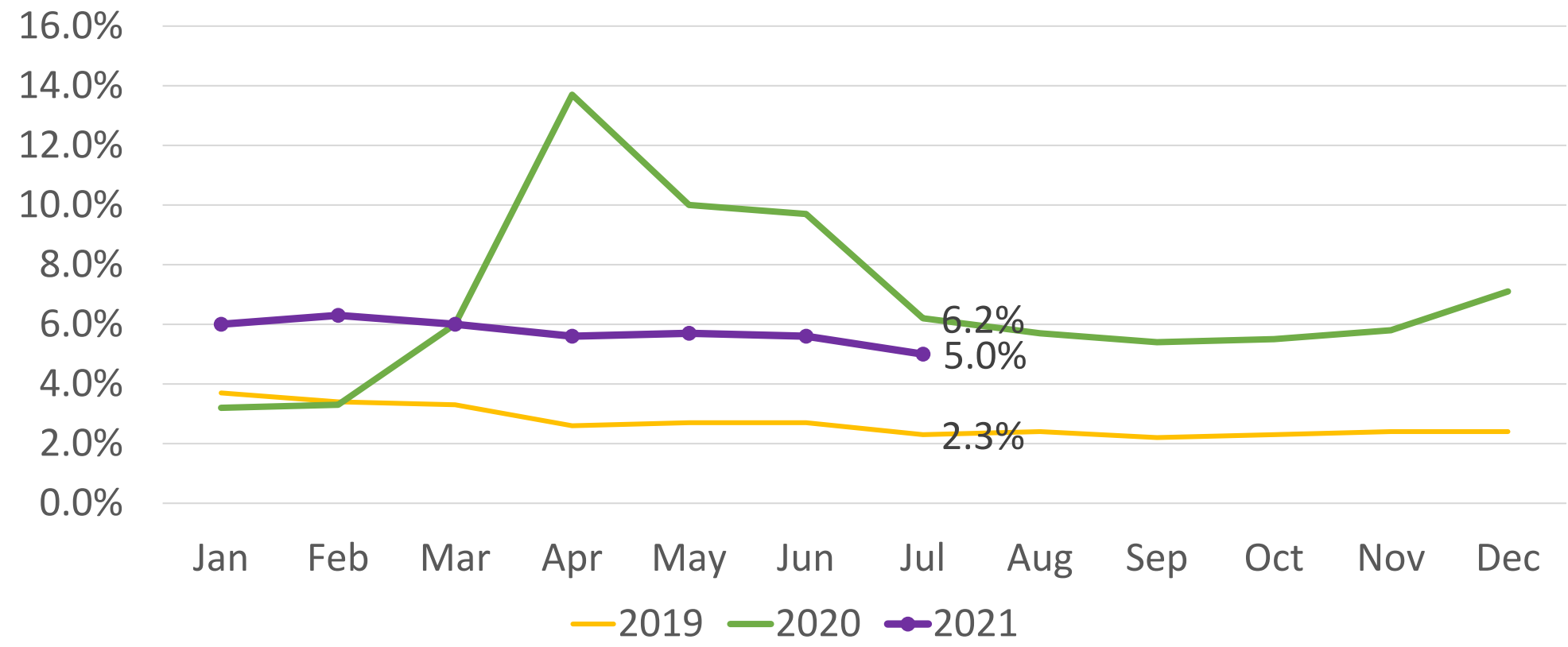


# Eagle County Unemployment Rate



# Garfield County Unemployment Rate

Garfield County Unemployment Rate

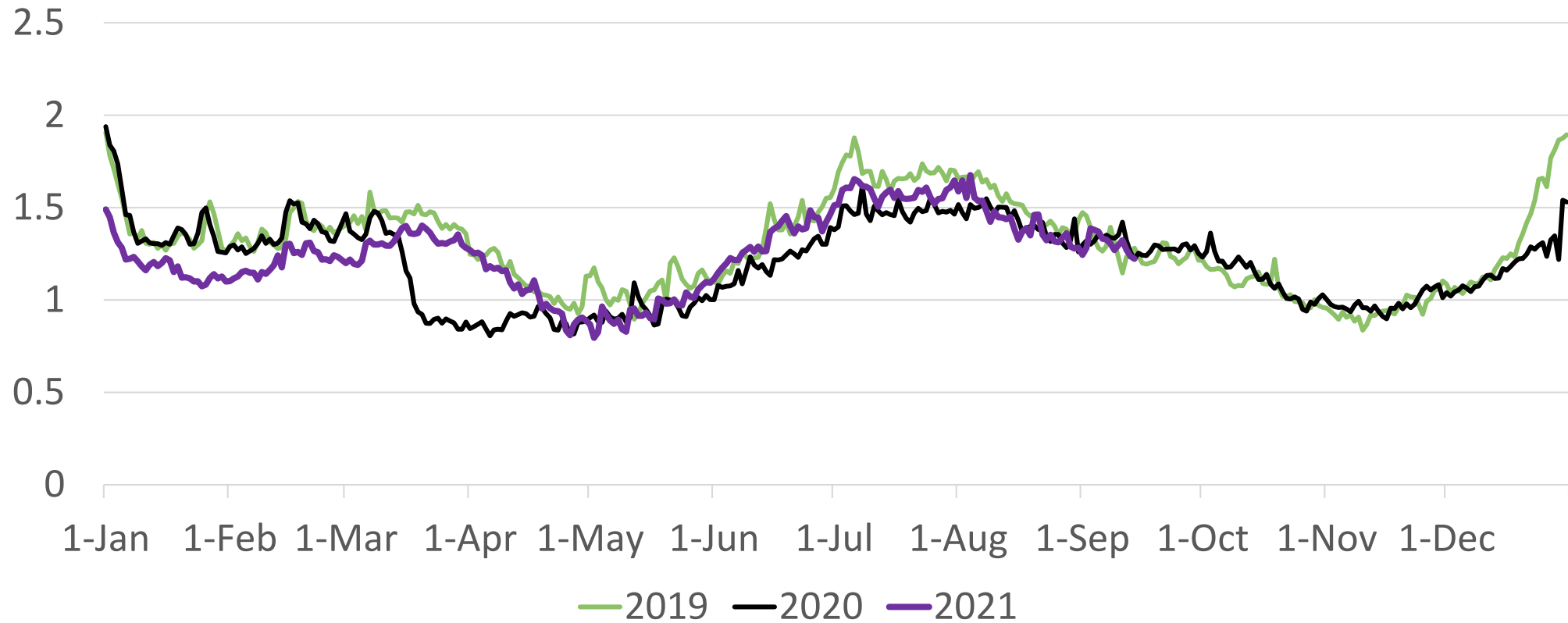


# Indicators of Activity

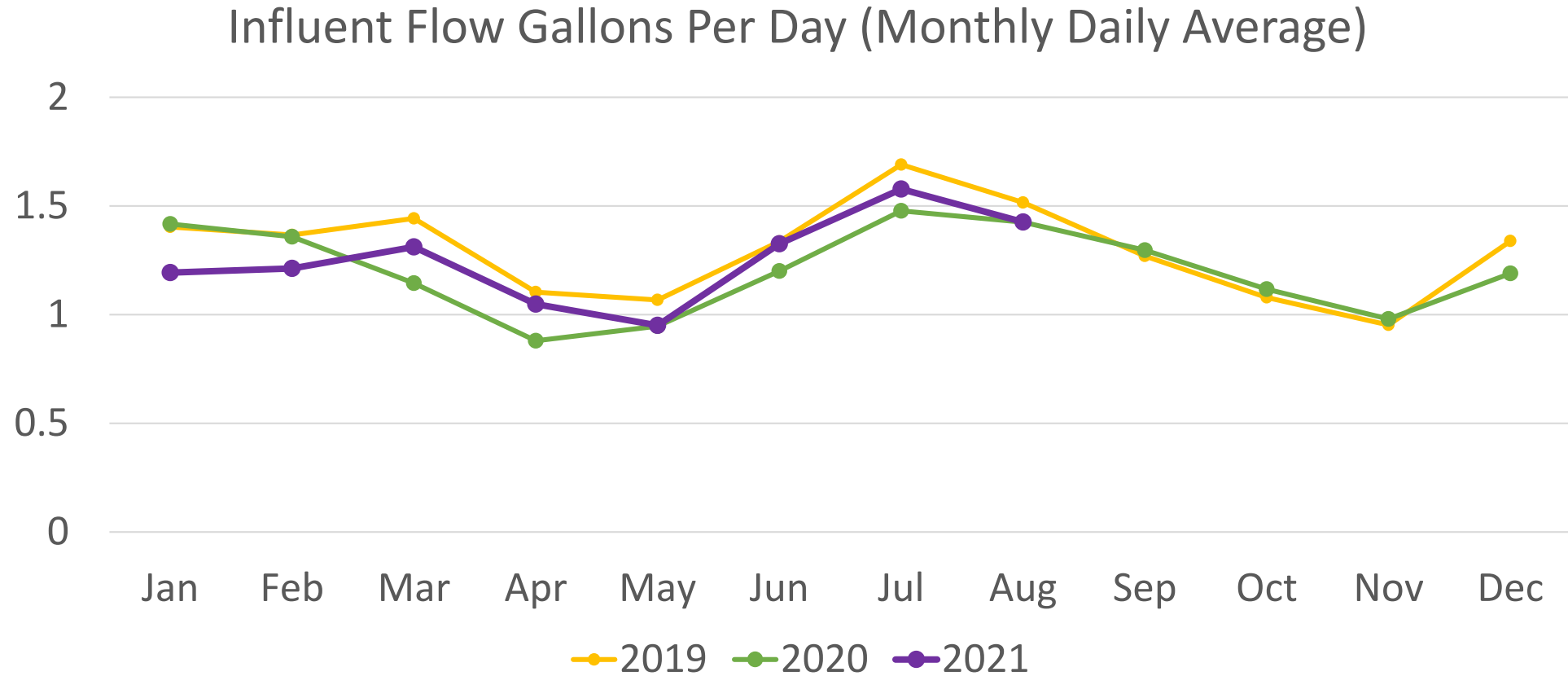


# ACSD Wastewater Influent Flows GPD

Influent Flow in Million Gallons per Day

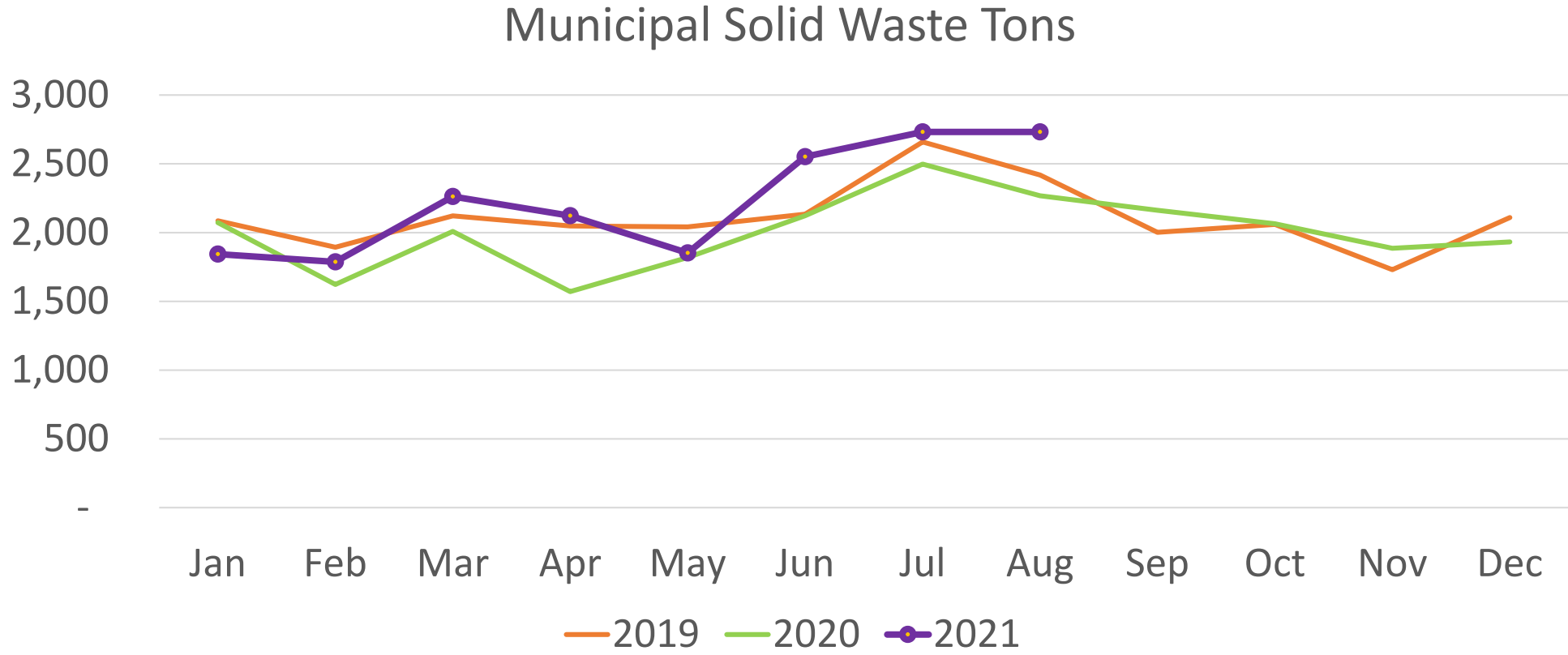


# ACSD Wastewater Influent Flows Monthly Average GPD



- YOY % Difference August 2021 vs. 2020 0%
- YOY % Difference August 2021 vs. 2019 -6%

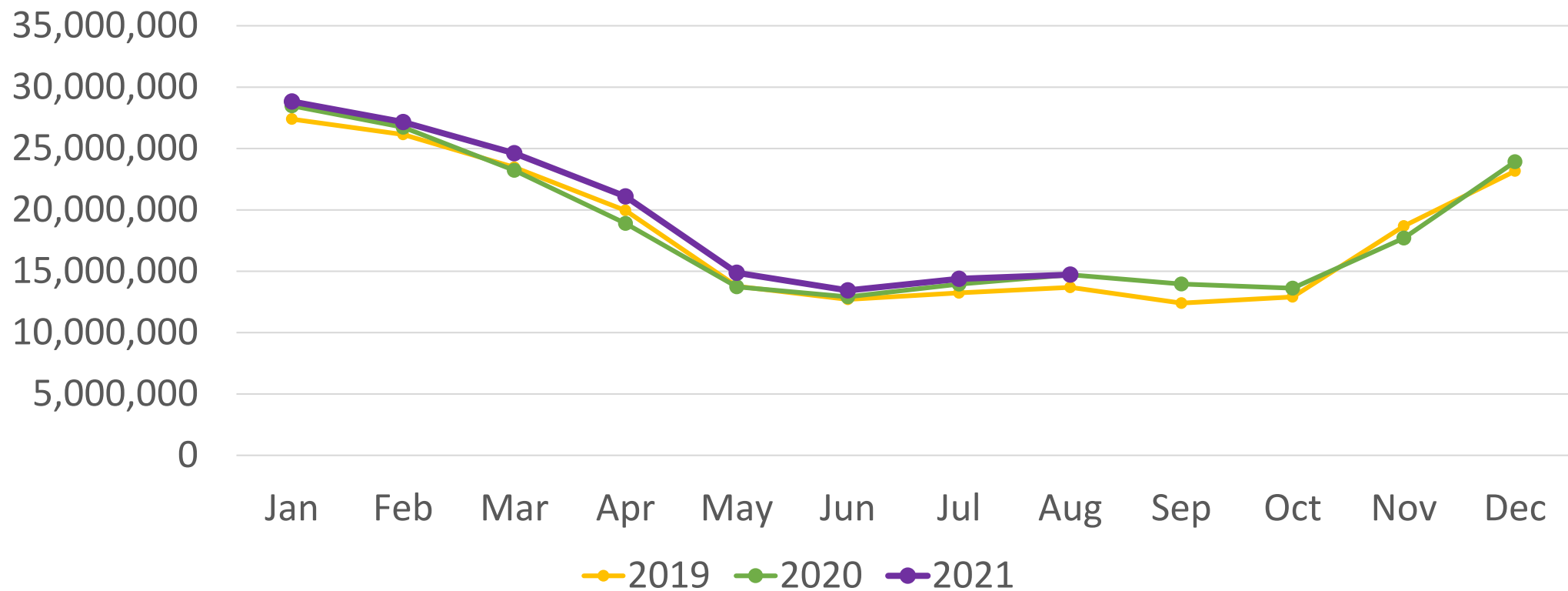
# Pitkin County Solid Waste Intake – Municipal Waste



- YOY % Difference August 2021 vs. 2020 +20%
- YOY % Difference August 2021 vs. 2019 +13%

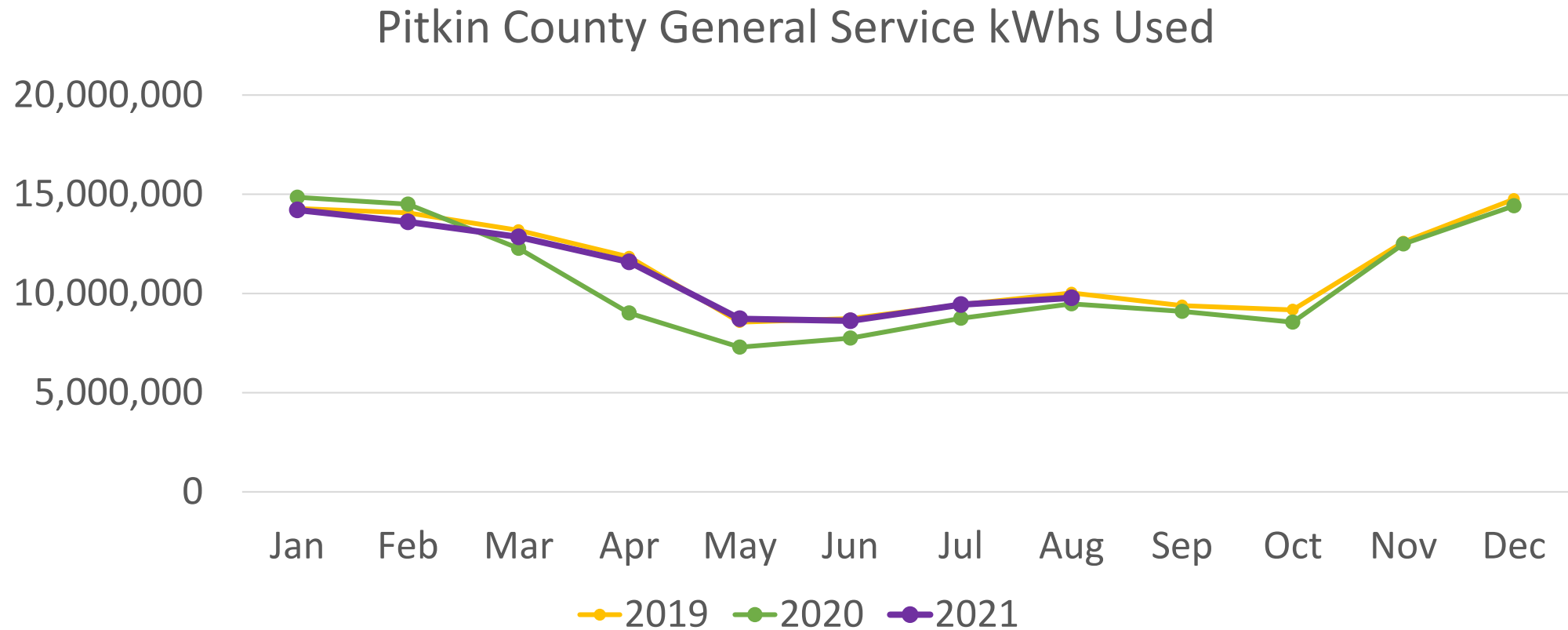
# Pitkin County Electricity Use – Residential

Pitkin County Residential kWhs Used



- YOY % Difference August 2021 vs. 2020 0%
- YOY % Difference August 2021 vs. 2019 +8%

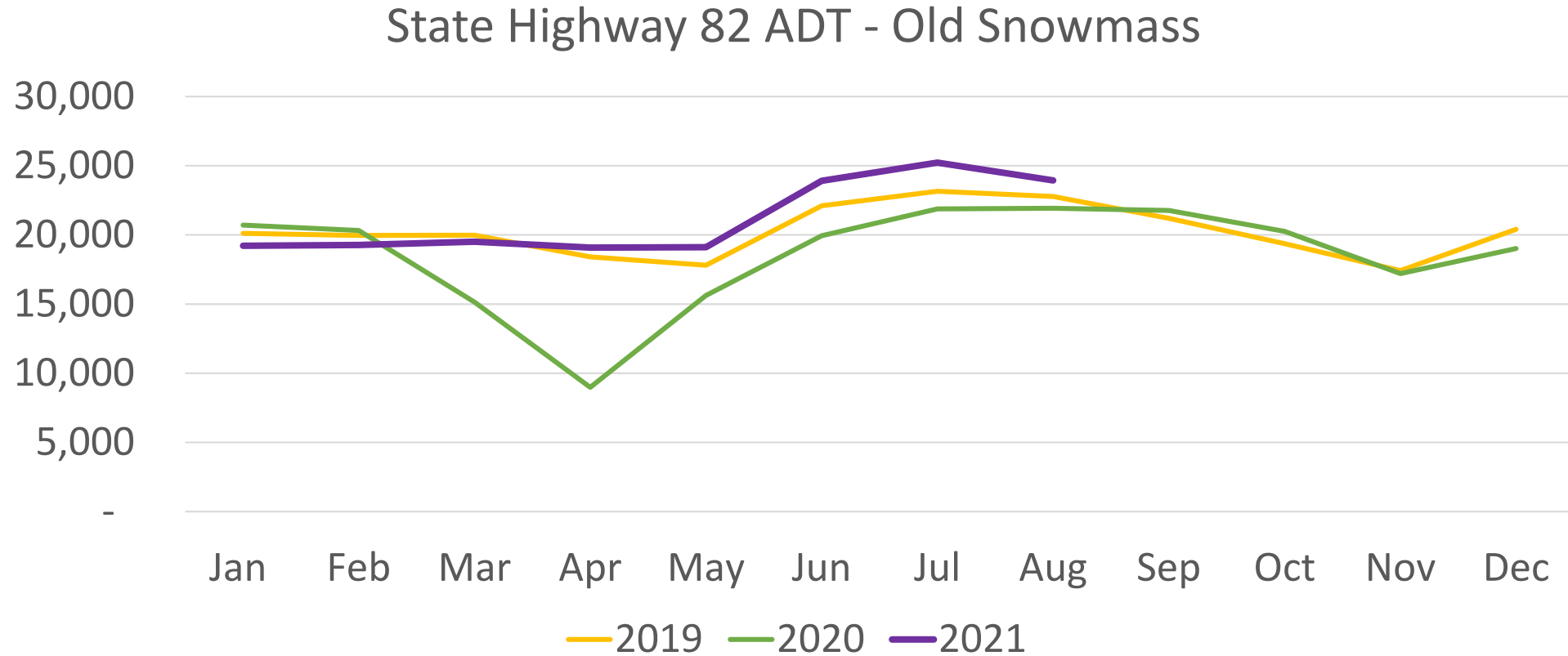
# Pitkin County Electricity Use – General Service



- YOY % Difference August 2021 vs. 2020 +3%
- YOY % Difference August 2021 vs. 2019 -2.5%

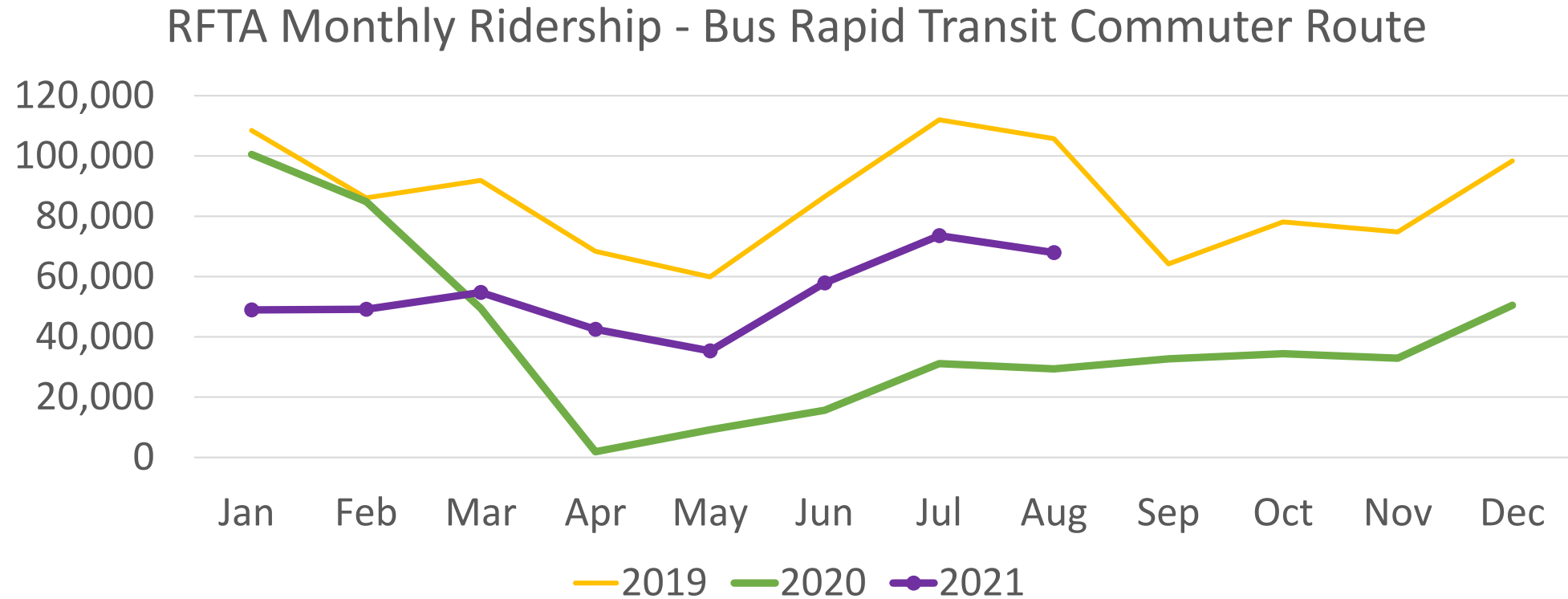
# Regional Commuting

# State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference July 2021 vs. 2020 +9%
- YOY % Difference July 2021 vs. 2019 +5%

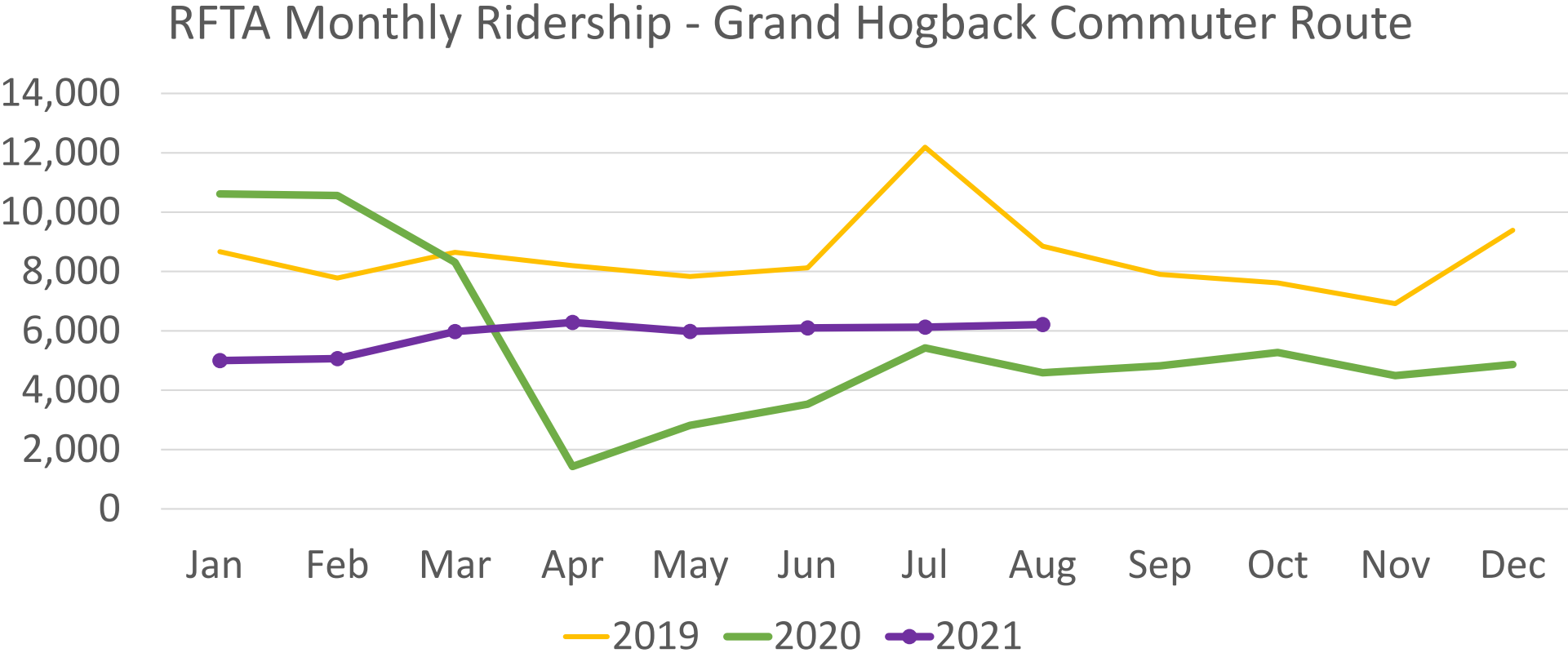
# RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference August 2021 vs. 2020 +131%
- YOY % Difference August 2021 vs. 2019 -36%



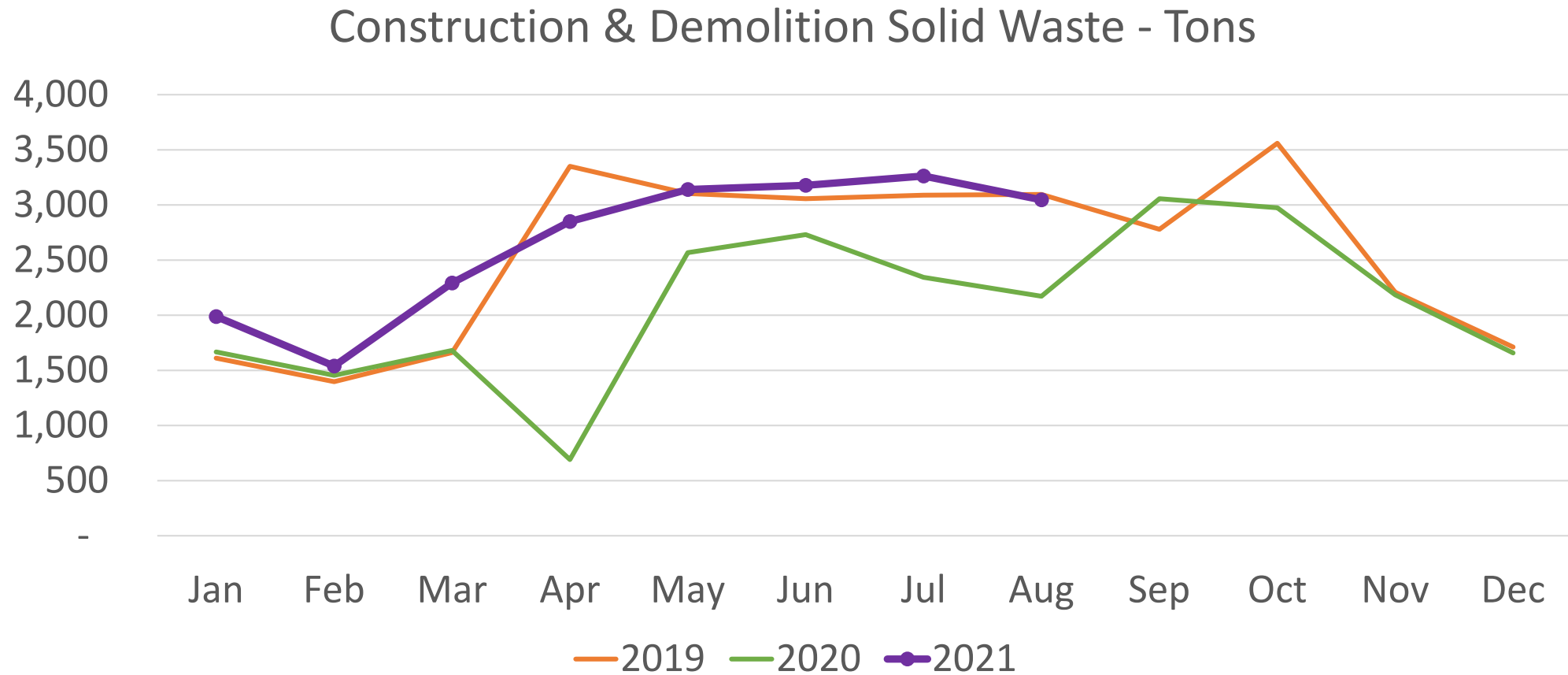
# RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference August 2021 vs. 2020 +35%
- % Difference August 2021 vs. 2019 -30%

Construction

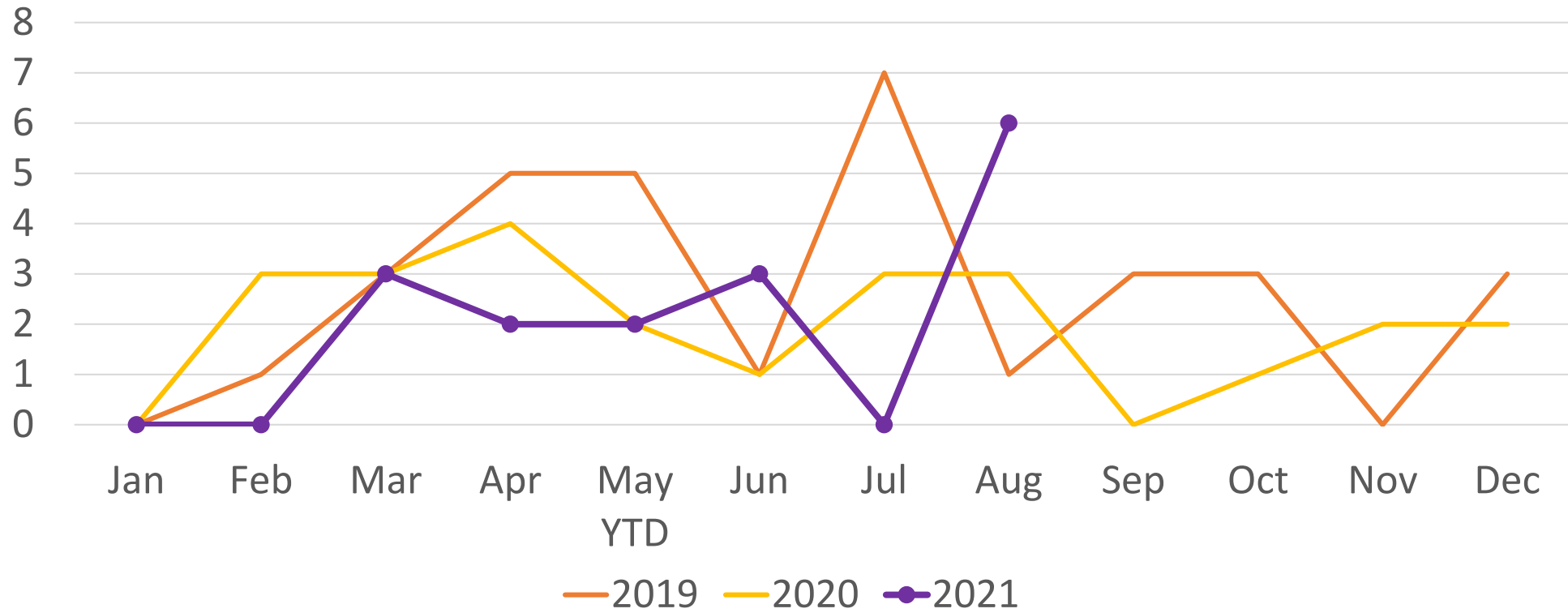
# Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference August 2021 vs. 2020 +40%
- YOY % Difference August 2021 vs. 2019 -2%

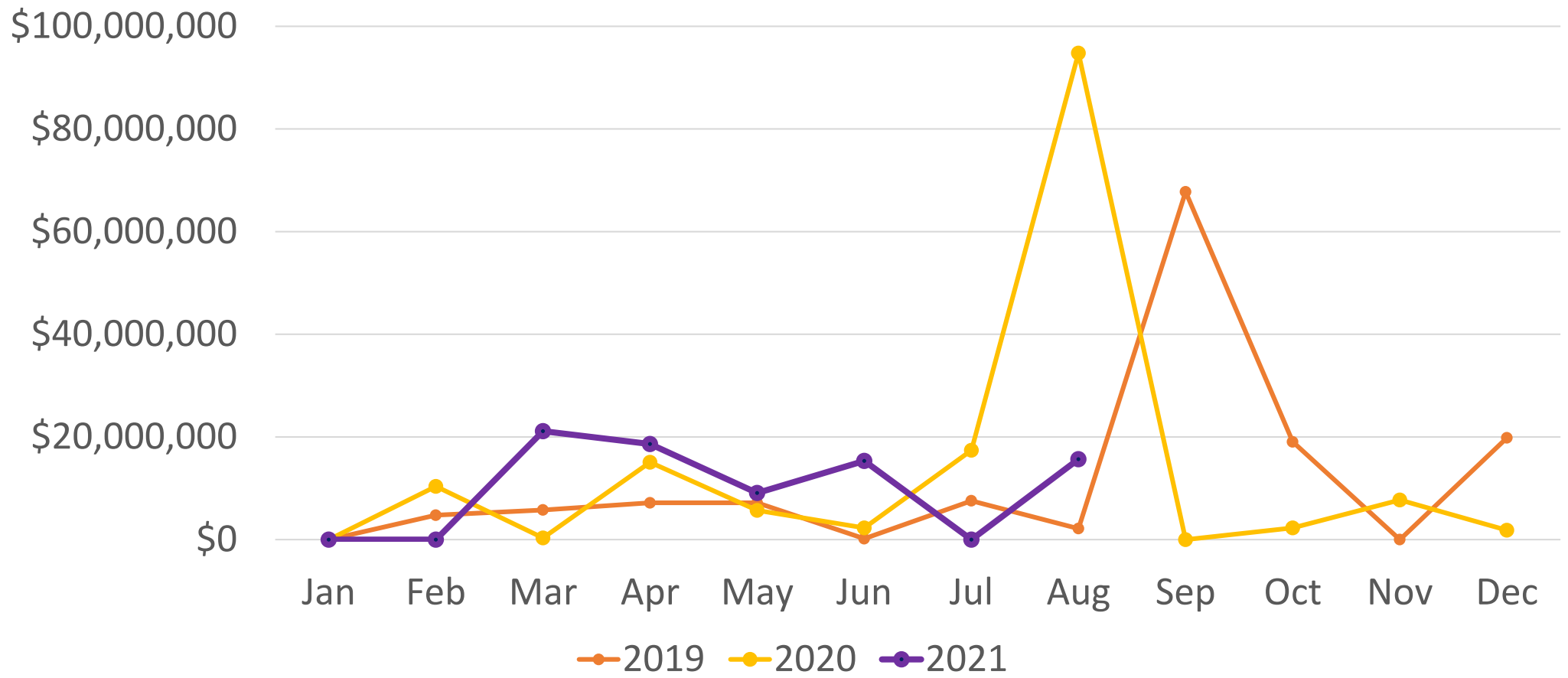
# Building Permits – Pitkin Unincorporated

# New Residential Permits - Pitkin



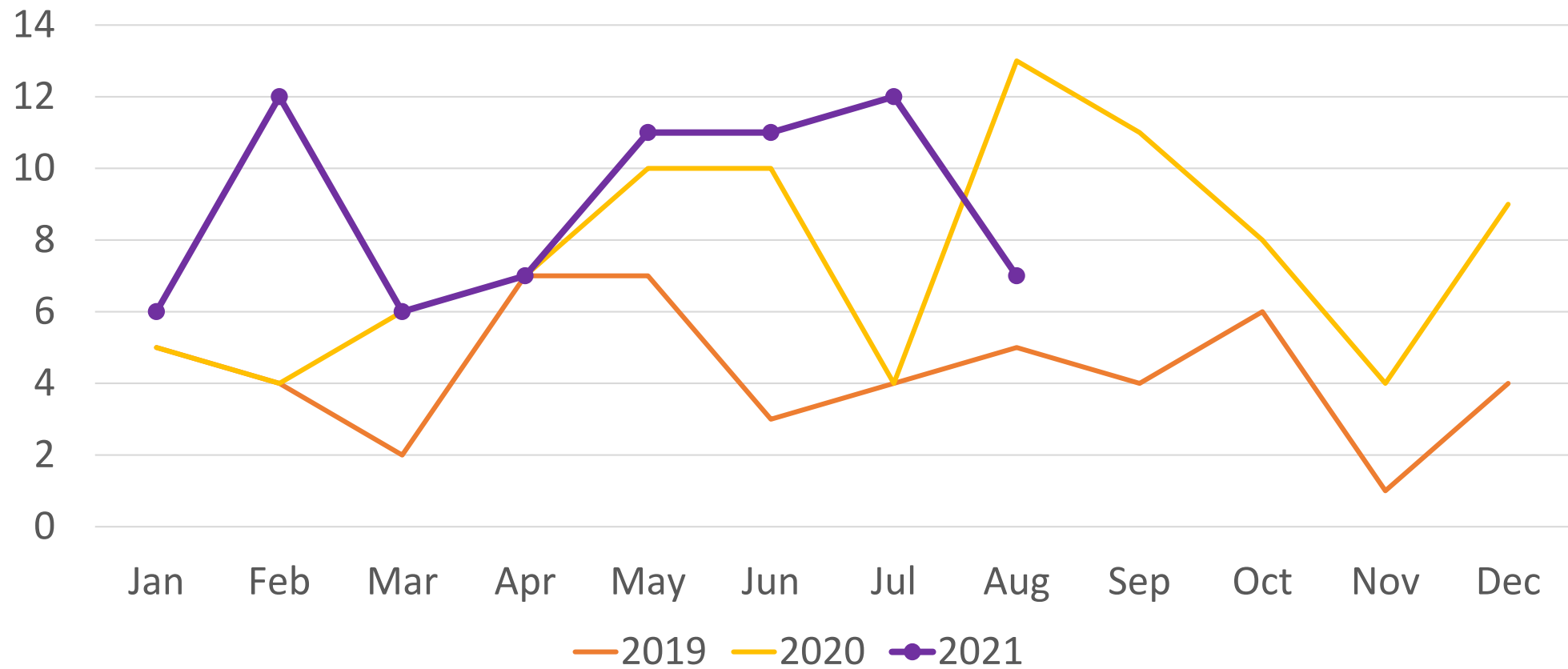
# Building Permits – Pitkin Unincorporated

## New Residential Permits Valuation - Pitkin



# Building Permits – Pitkin Unincorporated

# of Permits Issued Additions, Remodels, Garage - Pitkin



# Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

