

Pandemic Recovery Indicators

Pitkin County, Colorado

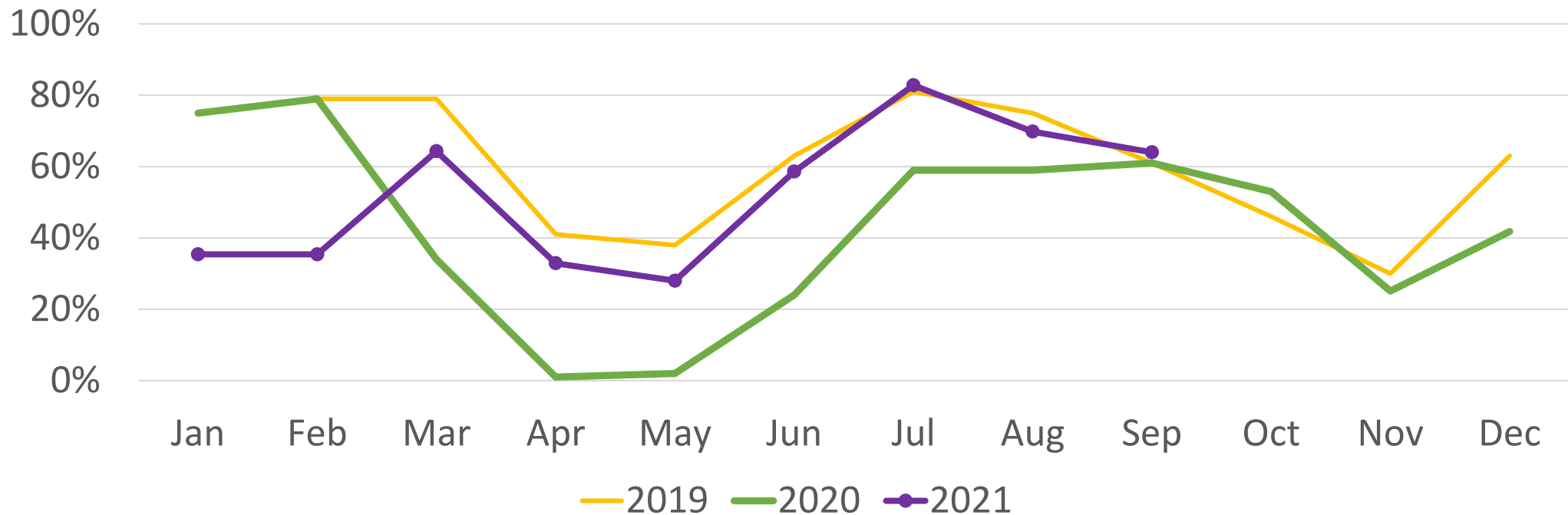
Prepared by: Gabe Preston, RPI Consulting

October 15, 2021

Visitation

Aspen Chamber Resort Monthly Occupancy

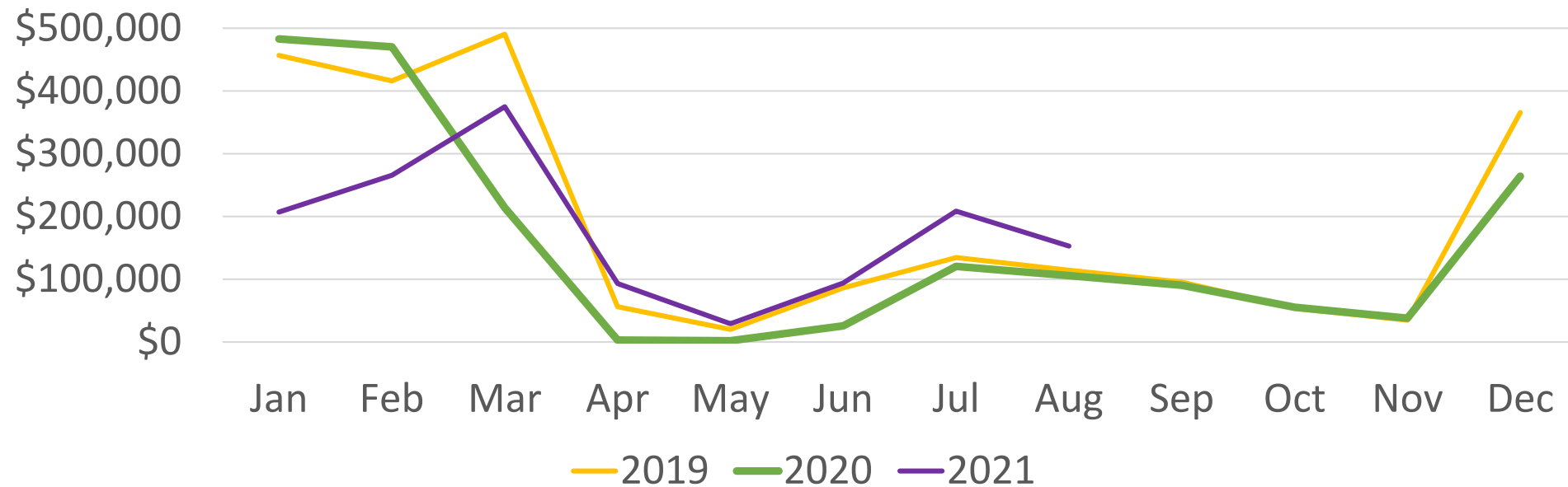
Aspen Chamber Resort Association Monthly Occupancy



- Difference Sept 2021 vs. 2019 +3%
- Difference Sept 2021 vs. 2020 +3%
- (Source: DestiMetrics modeled occupancy based on participating properties)

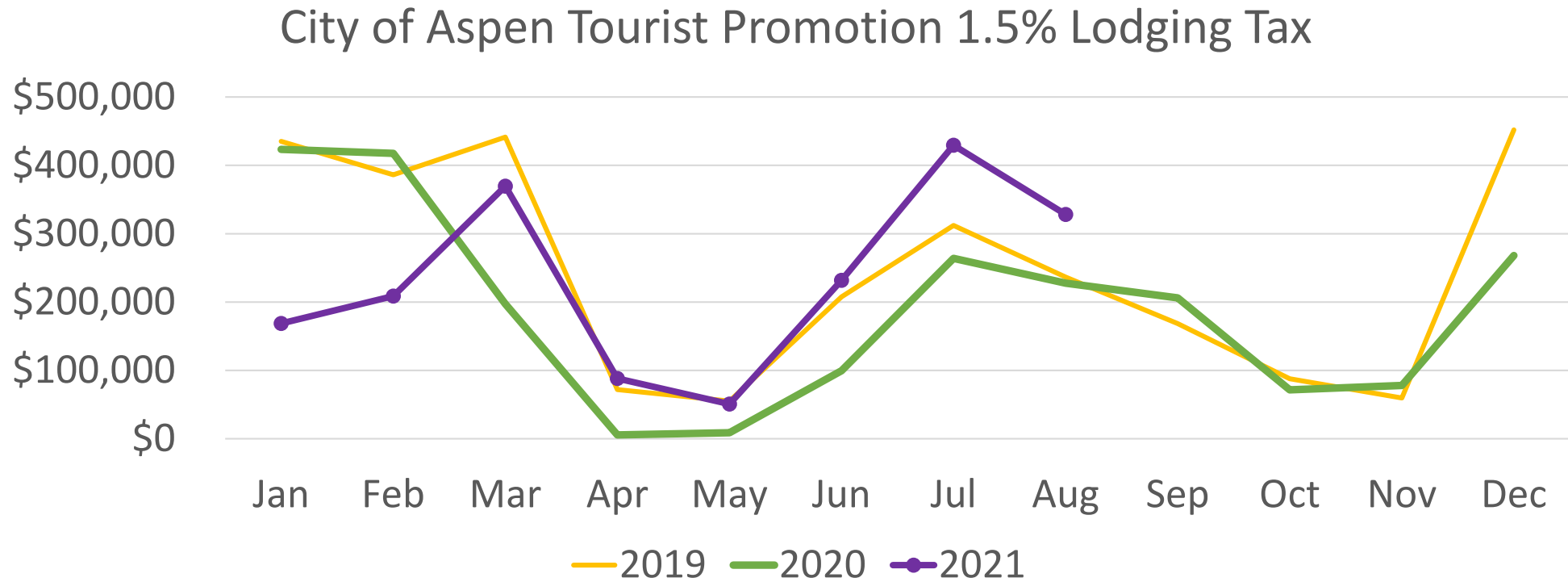
Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



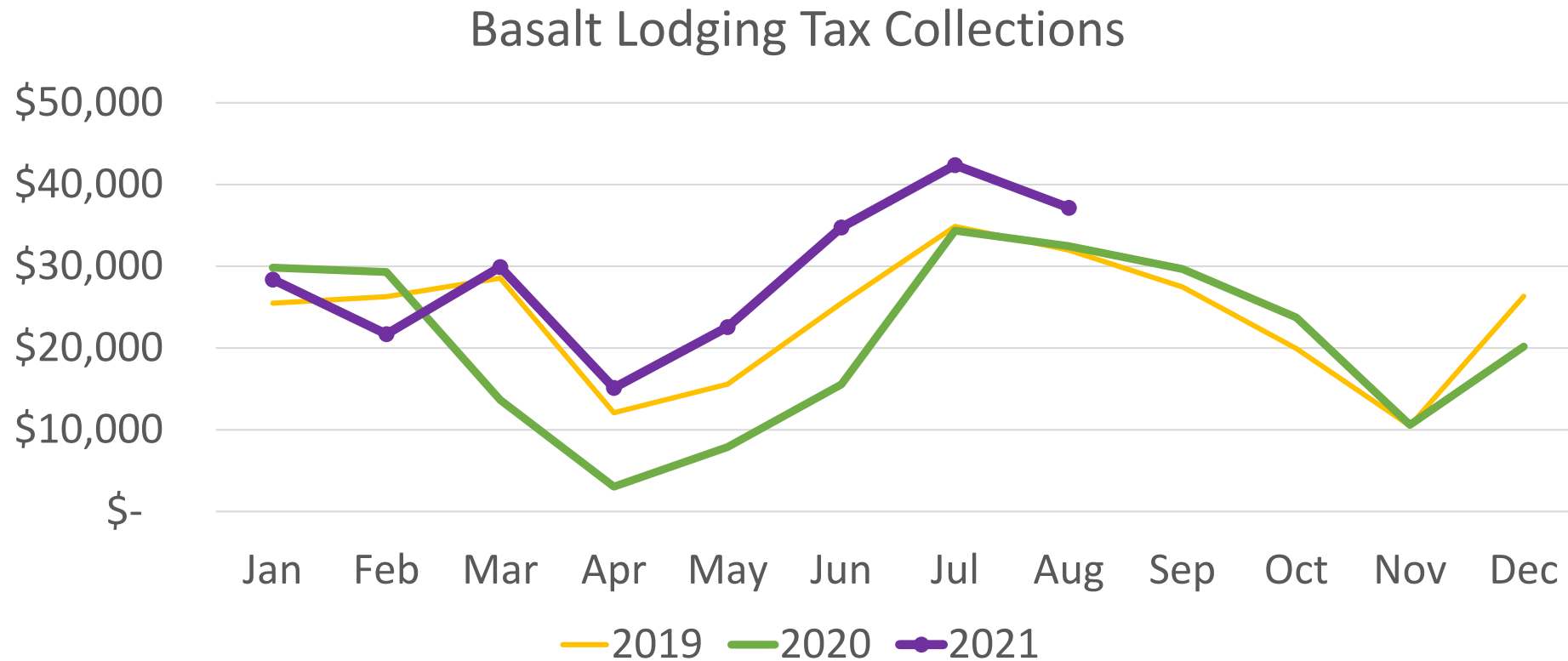
- YOY % Difference August 2021 vs. 2020 +44%
- YOY % Difference August 2021 vs. 2019 +34%

City of Aspen Lodging Tax Collections



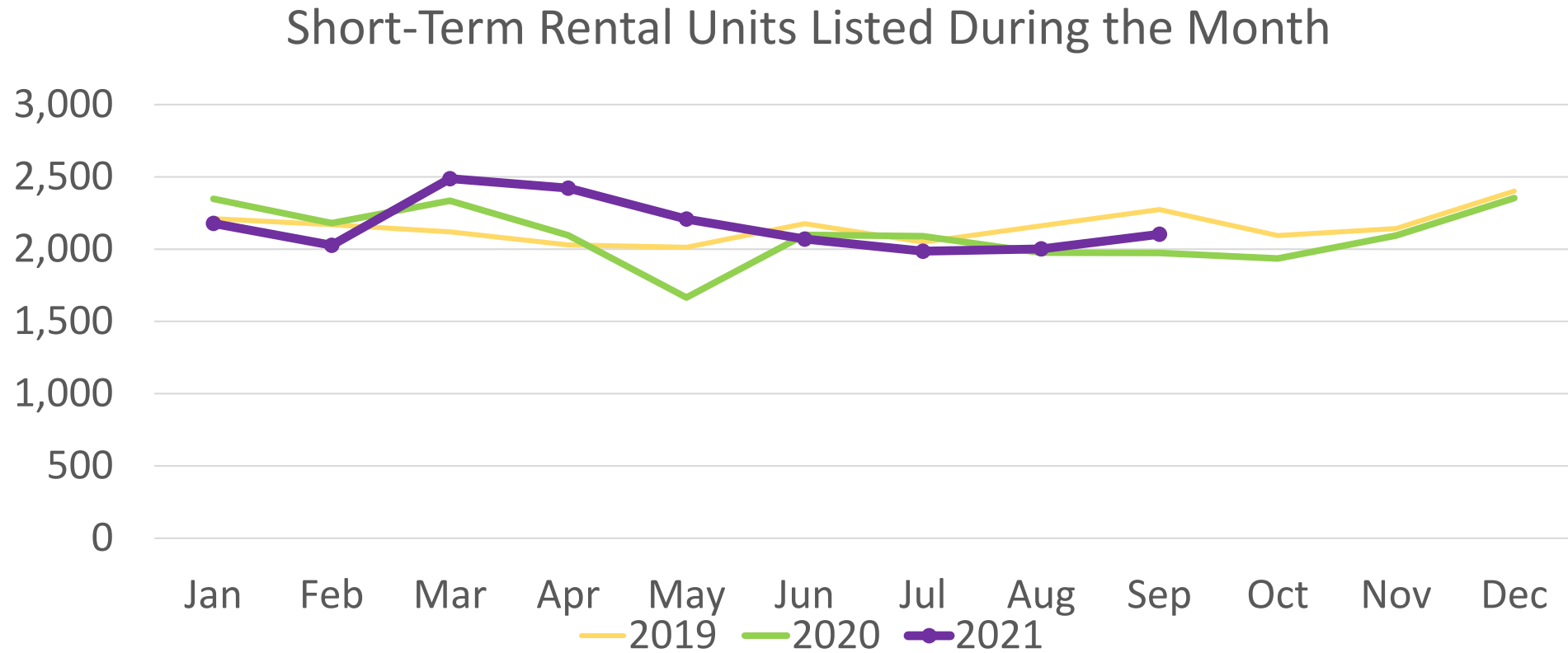
- YOY % Difference August 2021 vs. 2020 +44%
- YOY % Difference August 2021 vs. 2019 +39%

Town of Basalt Lodging Tax Collections by Month of Sale



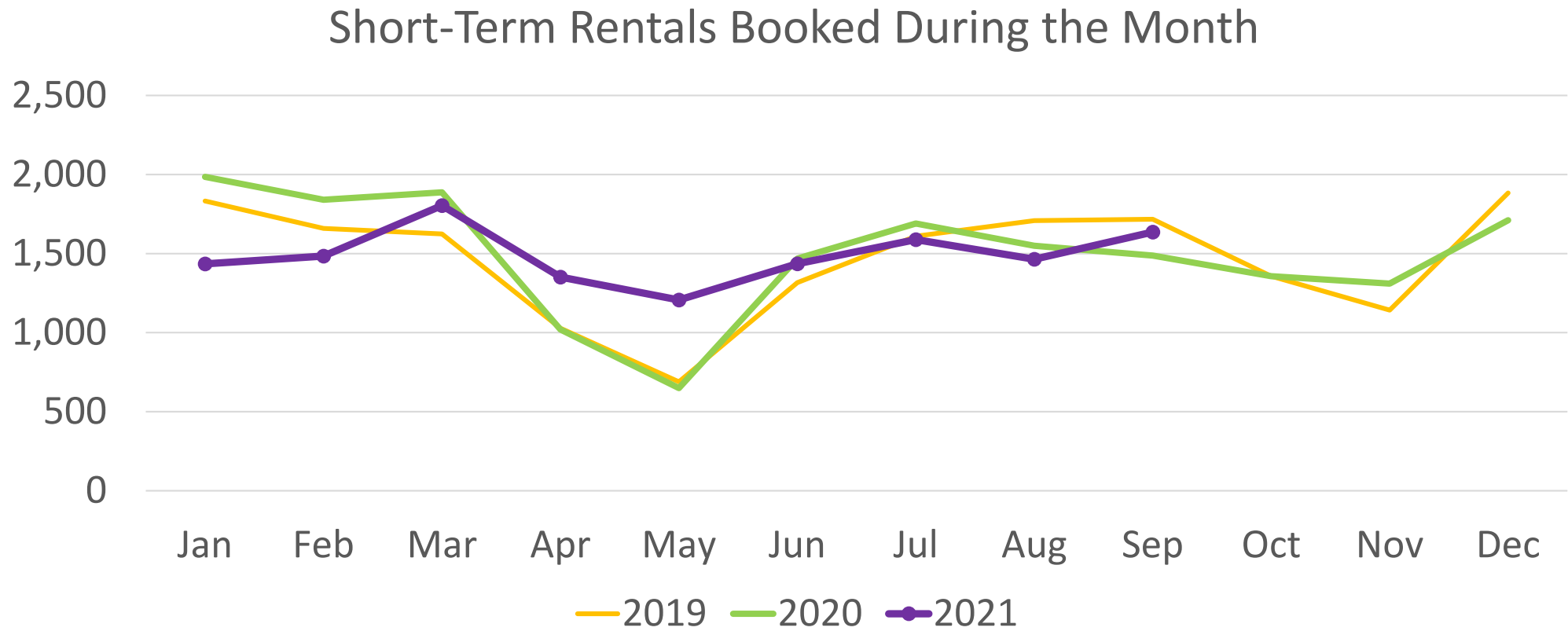
- YOY % Difference August 2021 vs. 2019 +16%
- YOY % Difference August 2021 vs. July 2020 +15%
- August 2021 collections are estimates

Short-Term Rental by Owner Unit Supply - Listings



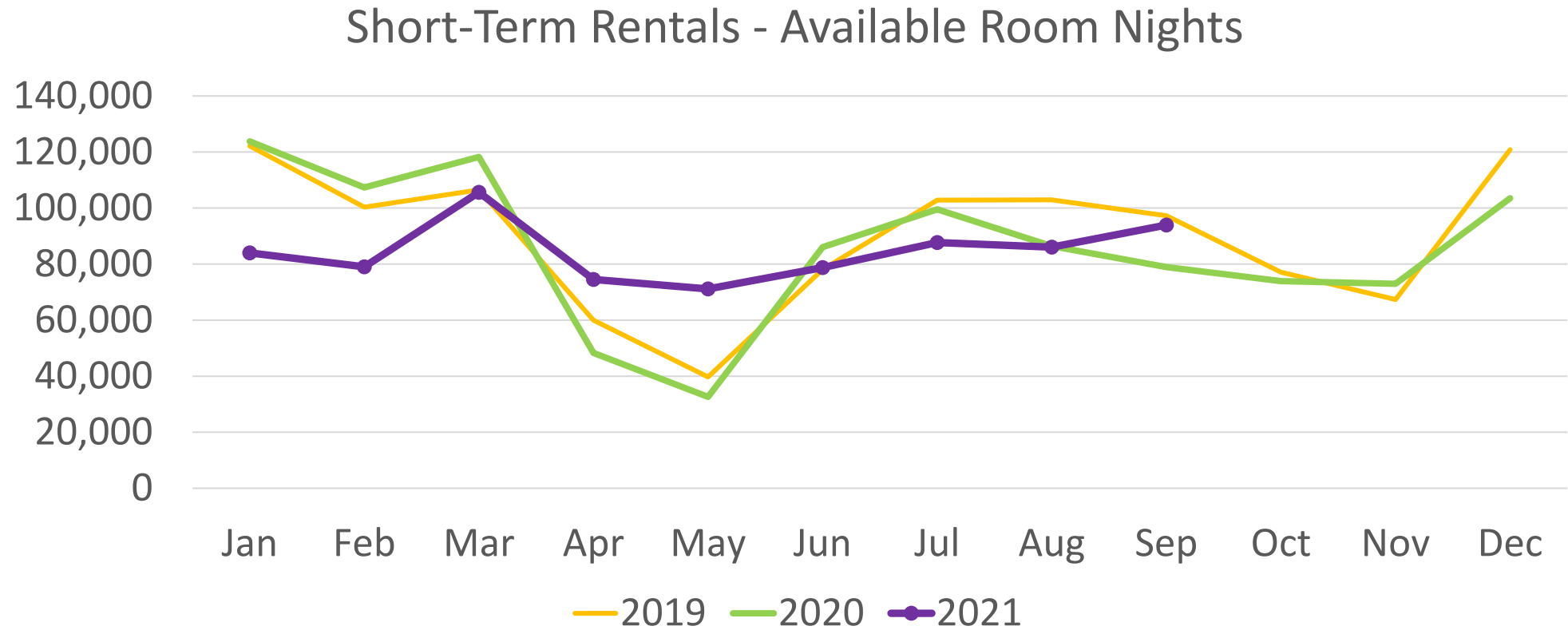
- YOY % Difference September 2021 vs. 2019 -8%

Short-Term Rental Unit by Owner Demand – Booked Listings



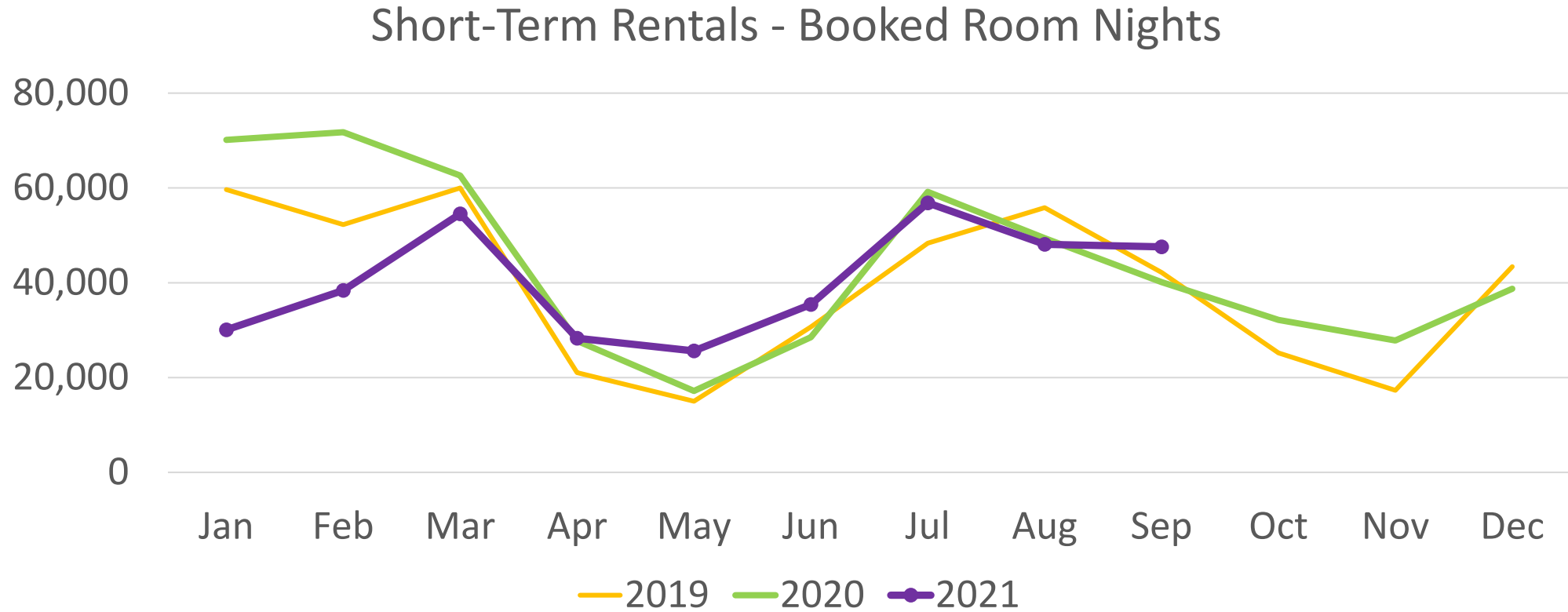
- YOY % Difference September 2021 vs. 2019 -5%

Short-Term Rental Unit by Owner Supply – Available Room Nights



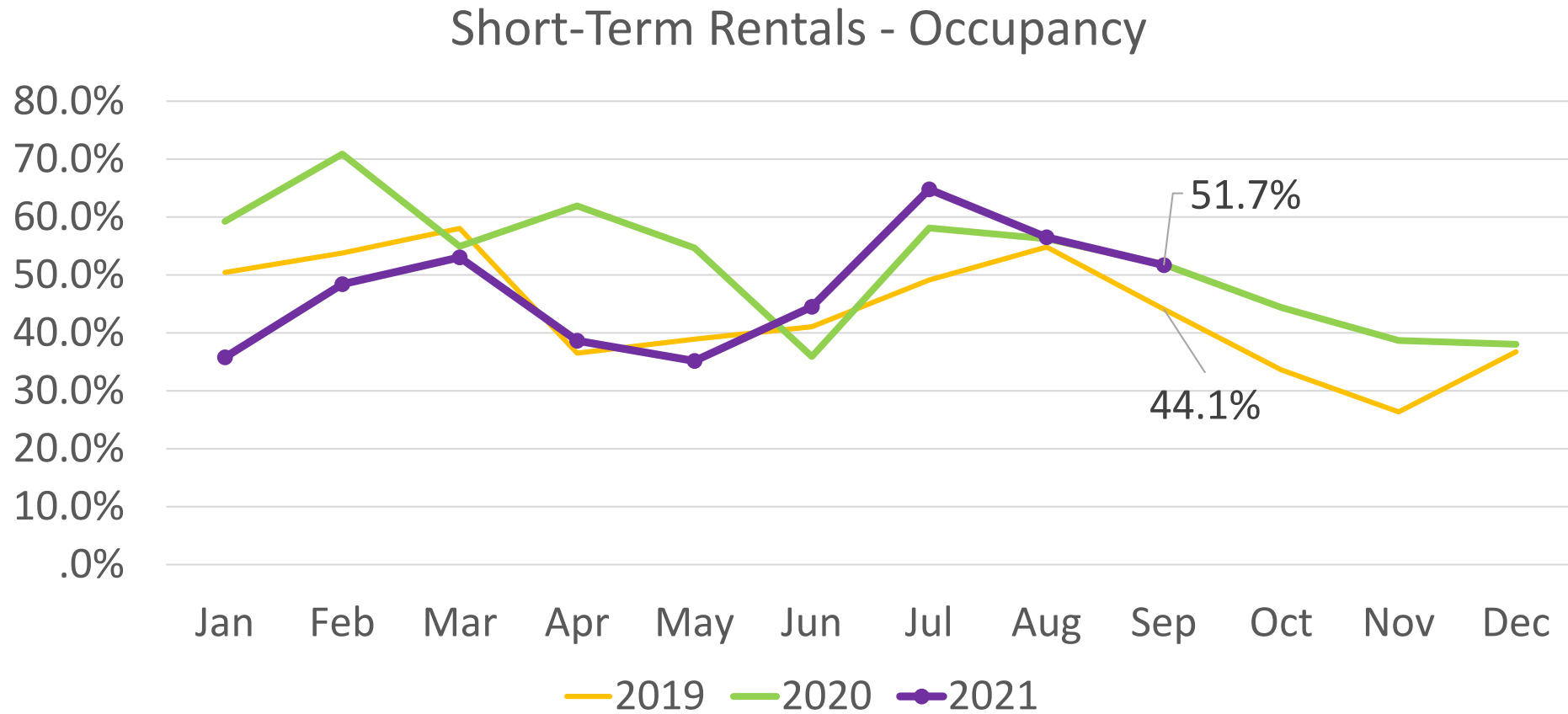
- YOY % Difference September 2021 vs. 2019 -3%

Short-Term Rental by Owner Demand – Booked Room Nights

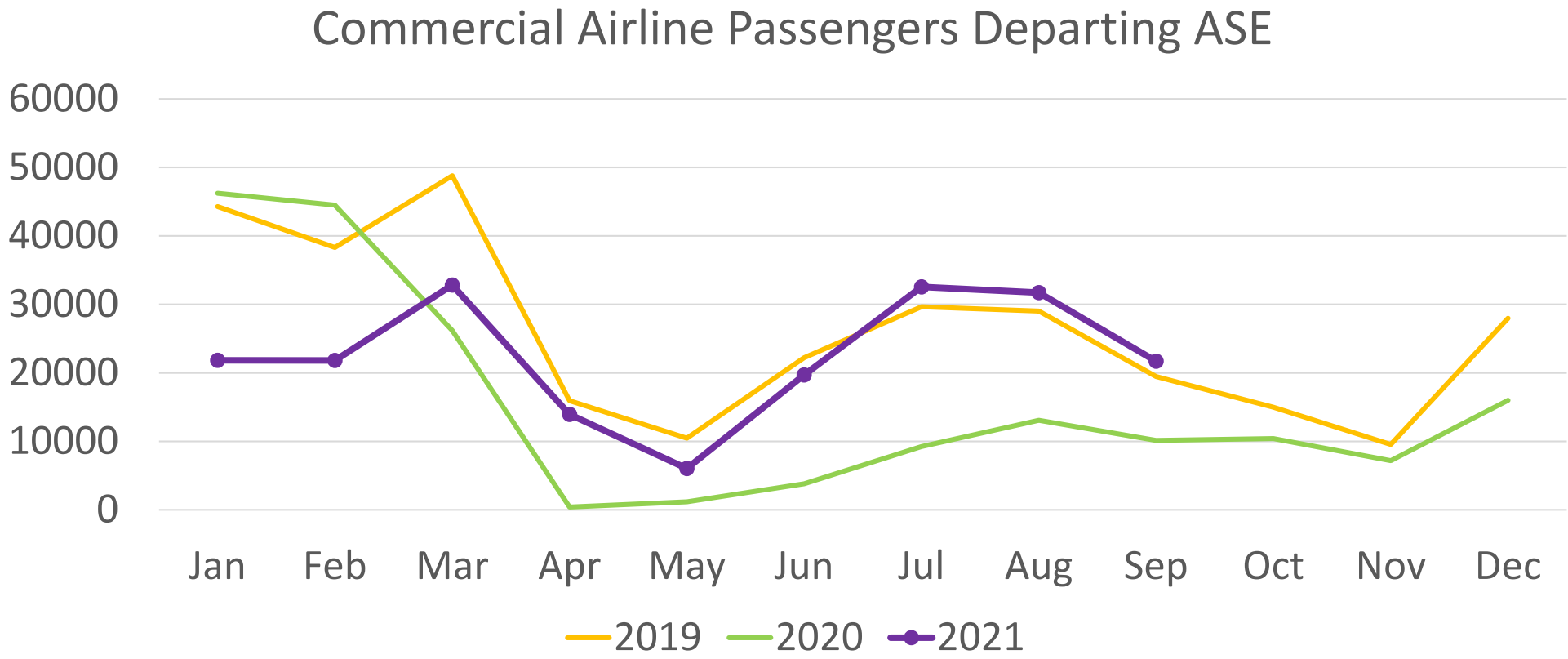


- YOY % Difference September 2021 vs. 2019 +13%

Short-Term Rental by Owner Occupancy Rate

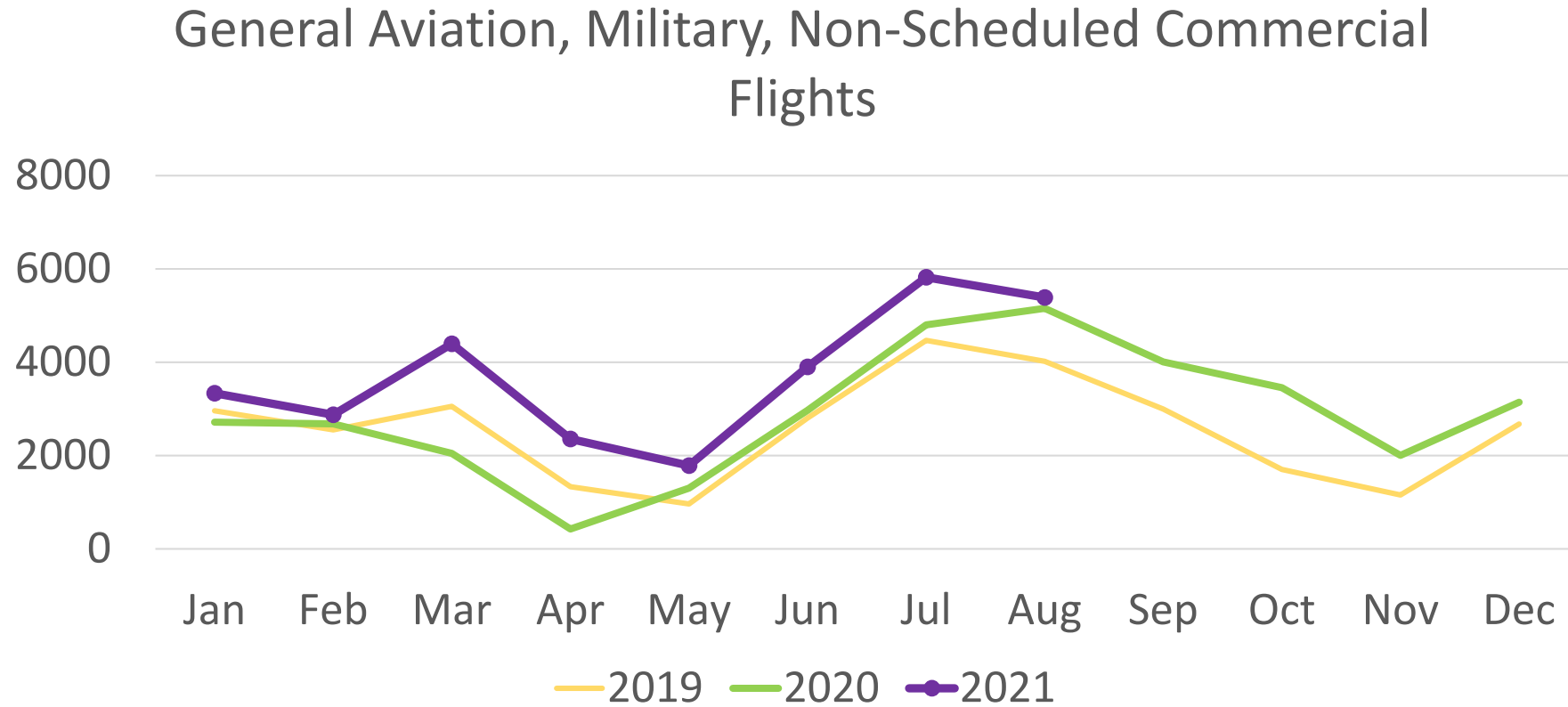


Commercial Airlines – Passengers Departing ASE



- YOY % Difference September 2021 vs. 2020 +114%
- YOY % Difference September 2021 vs. 2019 +11%
- Based on reservations, not enplanements

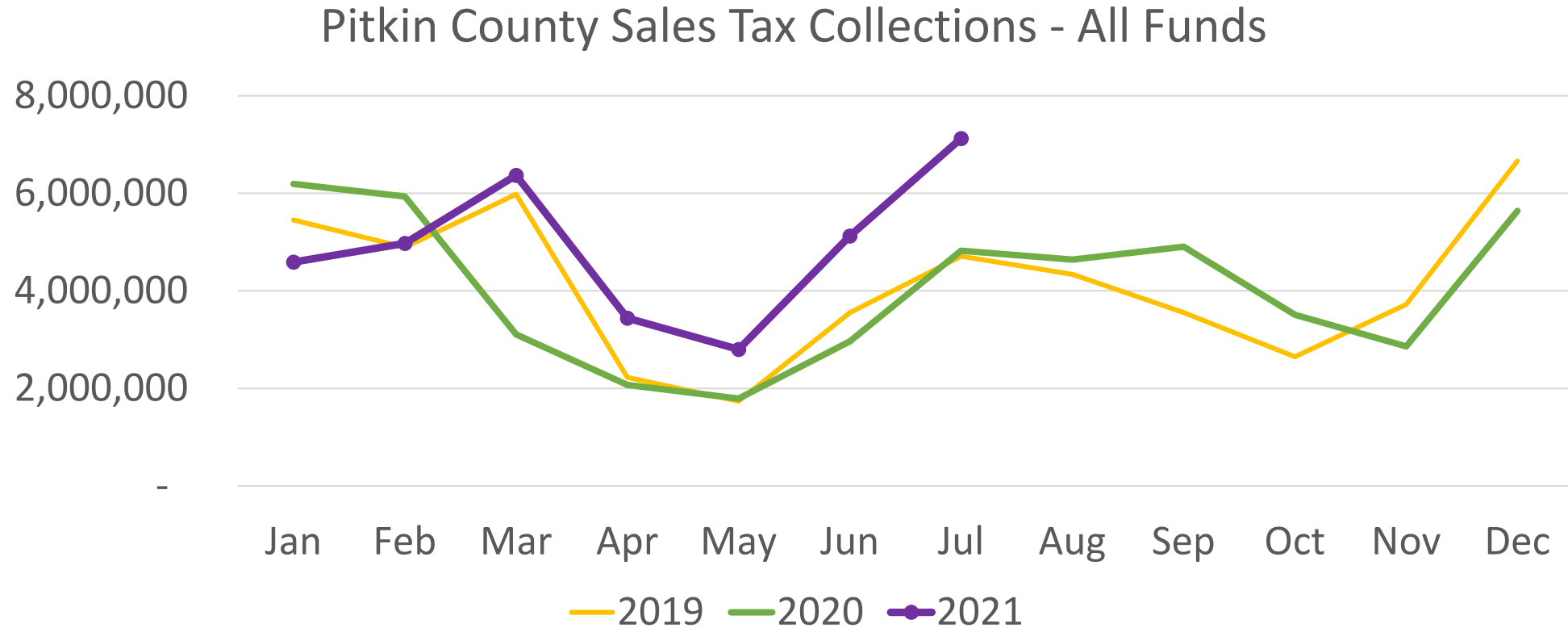
General Aviation, Military, Non-Scheduled Flights



- YOY % Difference August 2021 vs 2020 +4%
- YOY % Difference August 2021 vs 2019 +34%

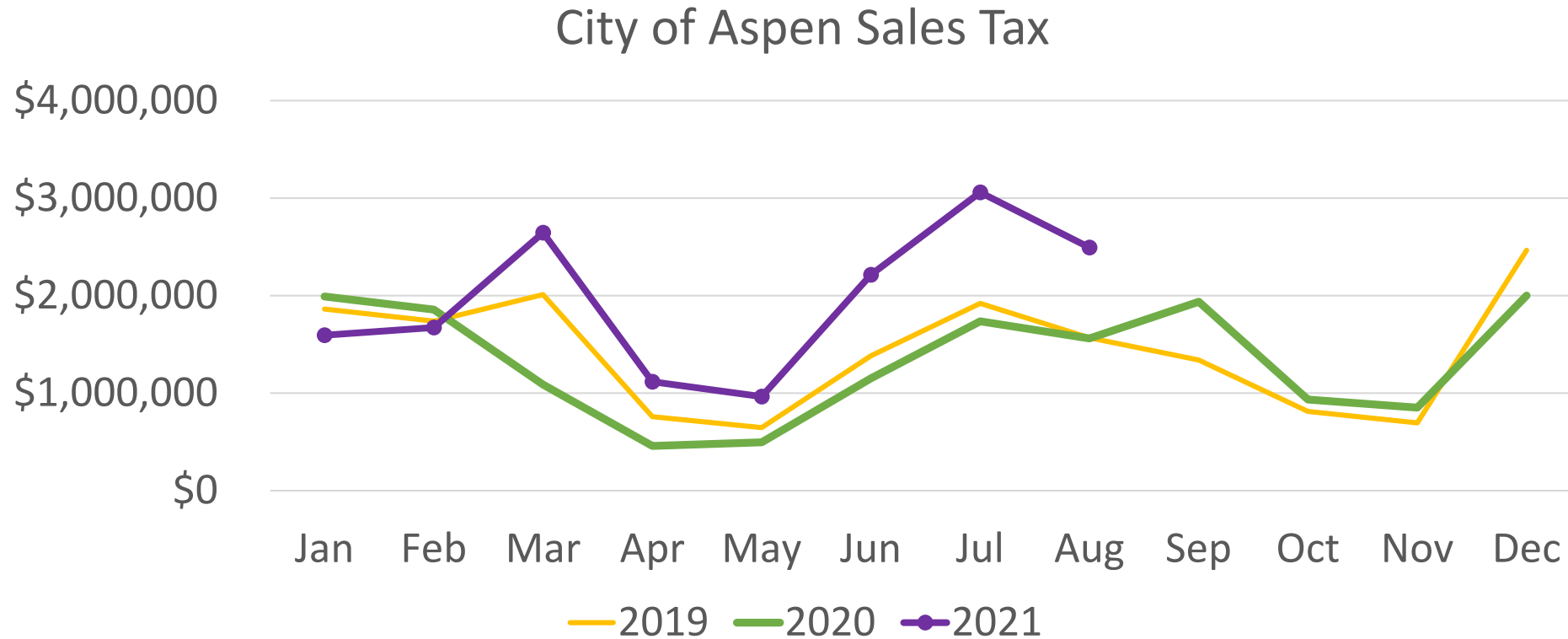
Retail Sales

Pitkin County Total Sales Tax Collections



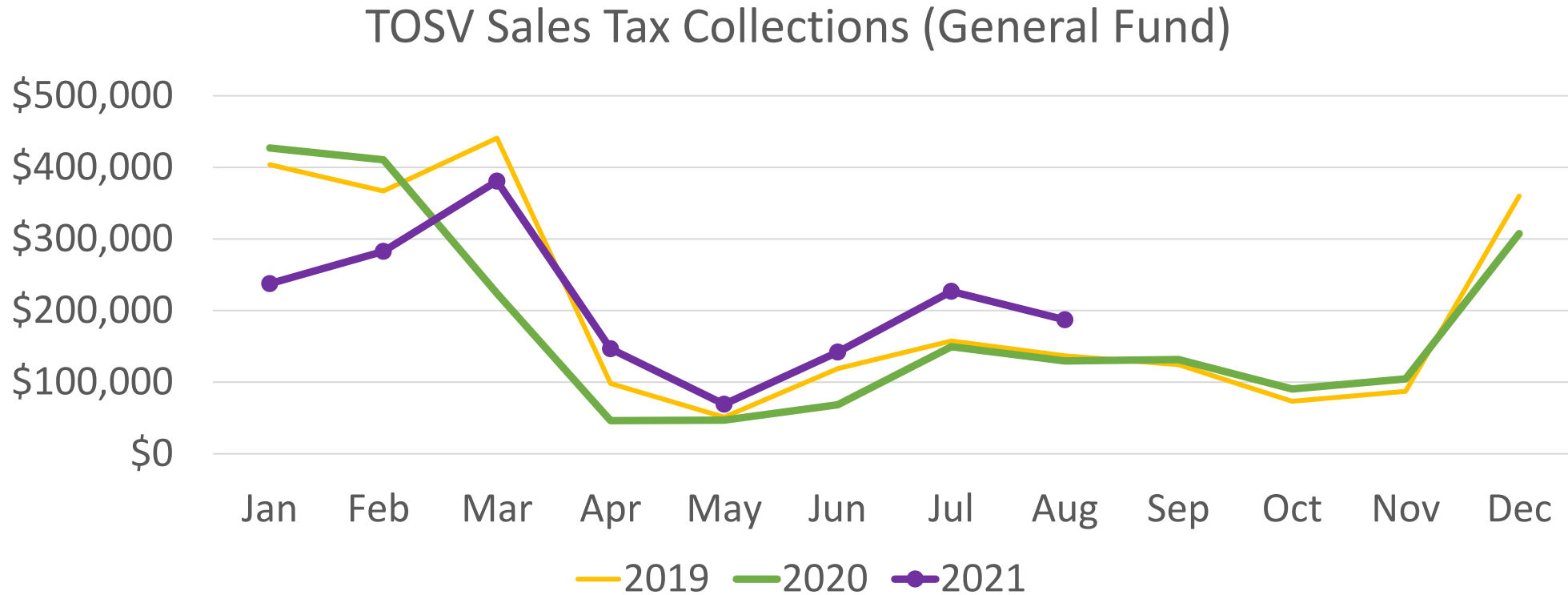
- YOY % Difference July 2021 vs. 2020 +48%
- YOY % Difference July 2021 vs. 2019 +51%

City of Aspen Sales Tax Collections



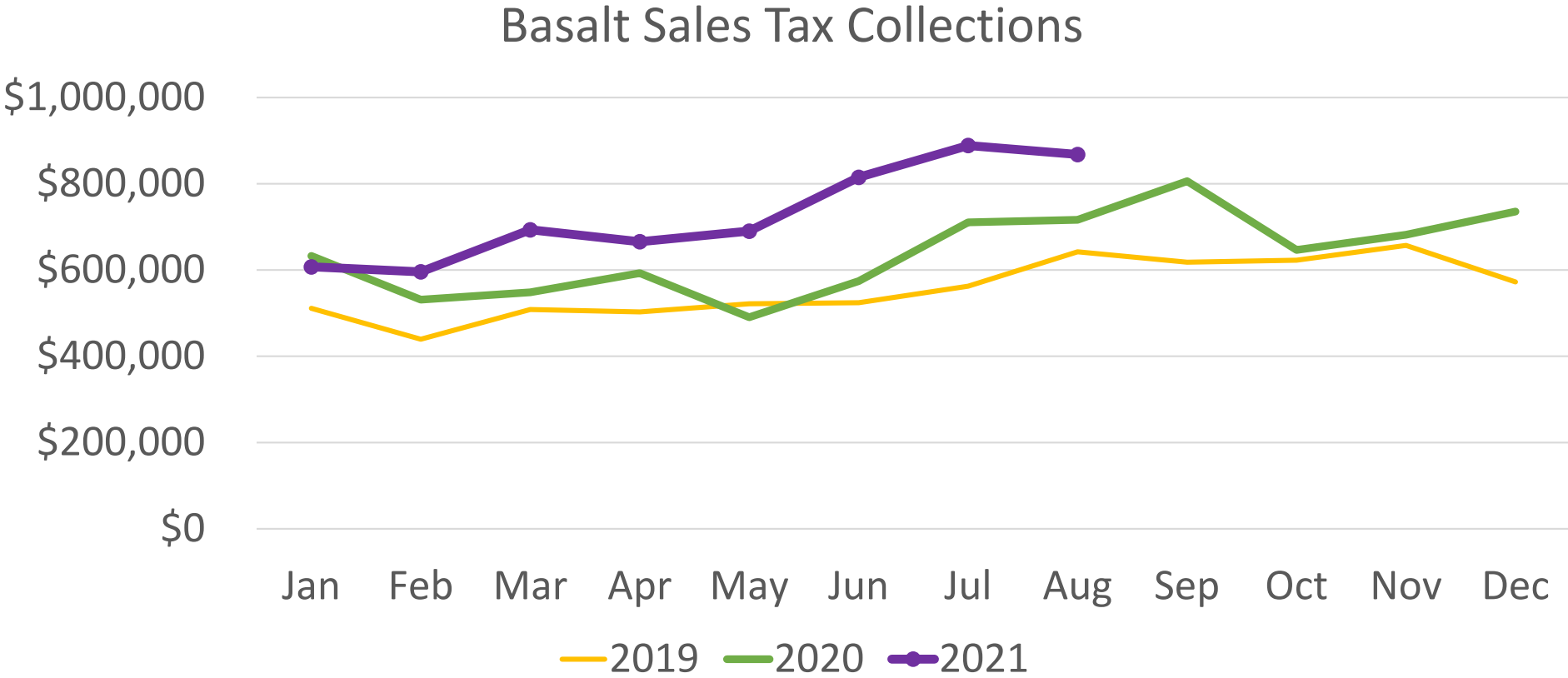
- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference August 2021 vs. 2020 +60%
- YOY % Difference August 2021 vs. 2019 +59%

Town of Snowmass Village Sales Tax Collections



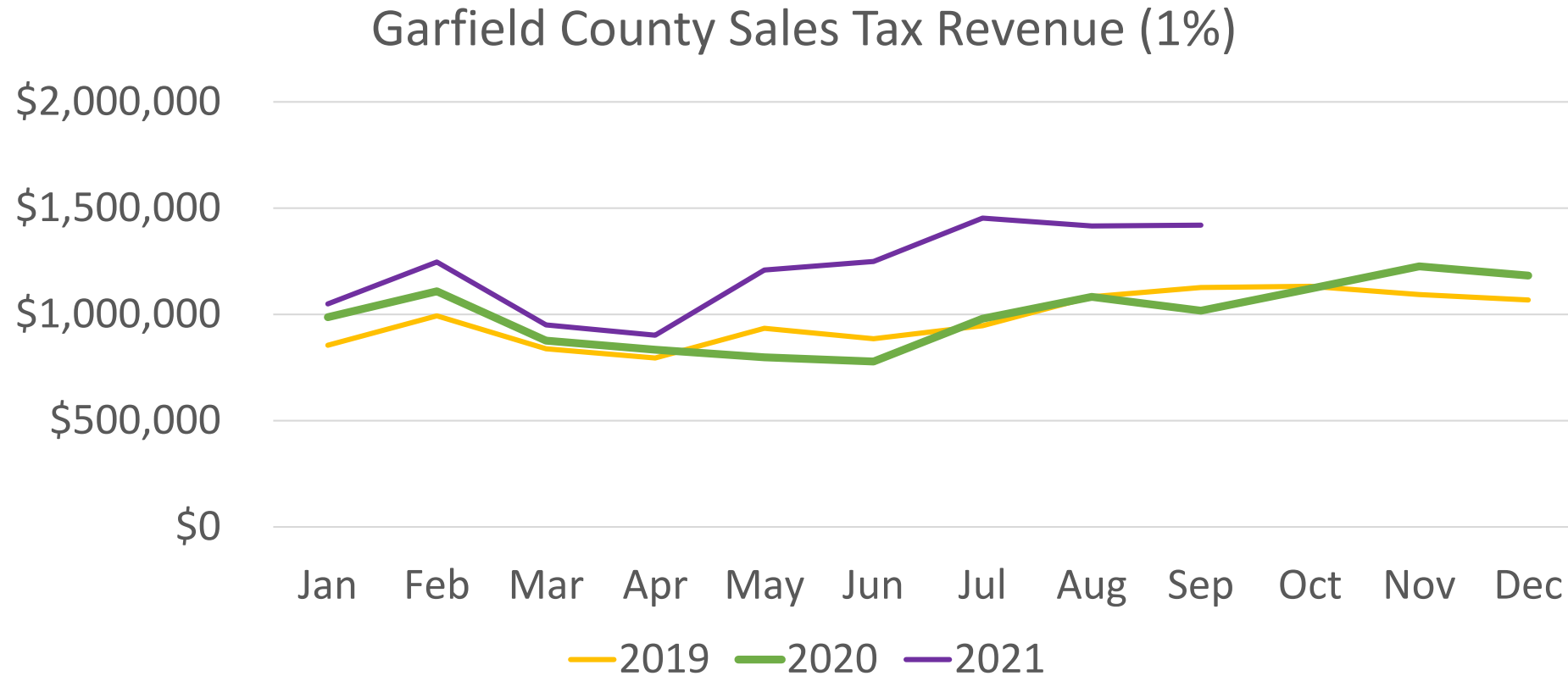
- YOY % Difference August 2021 vs. 2020 +44%
- YOY % Difference August 2021 vs. 2019 +37%

Basalt Sales Tax Collections



- YOY % Difference August 2021 vs. 2019 +35%
- YOY % Difference August 2021 vs. 2020 +21%
- August collections are estimates

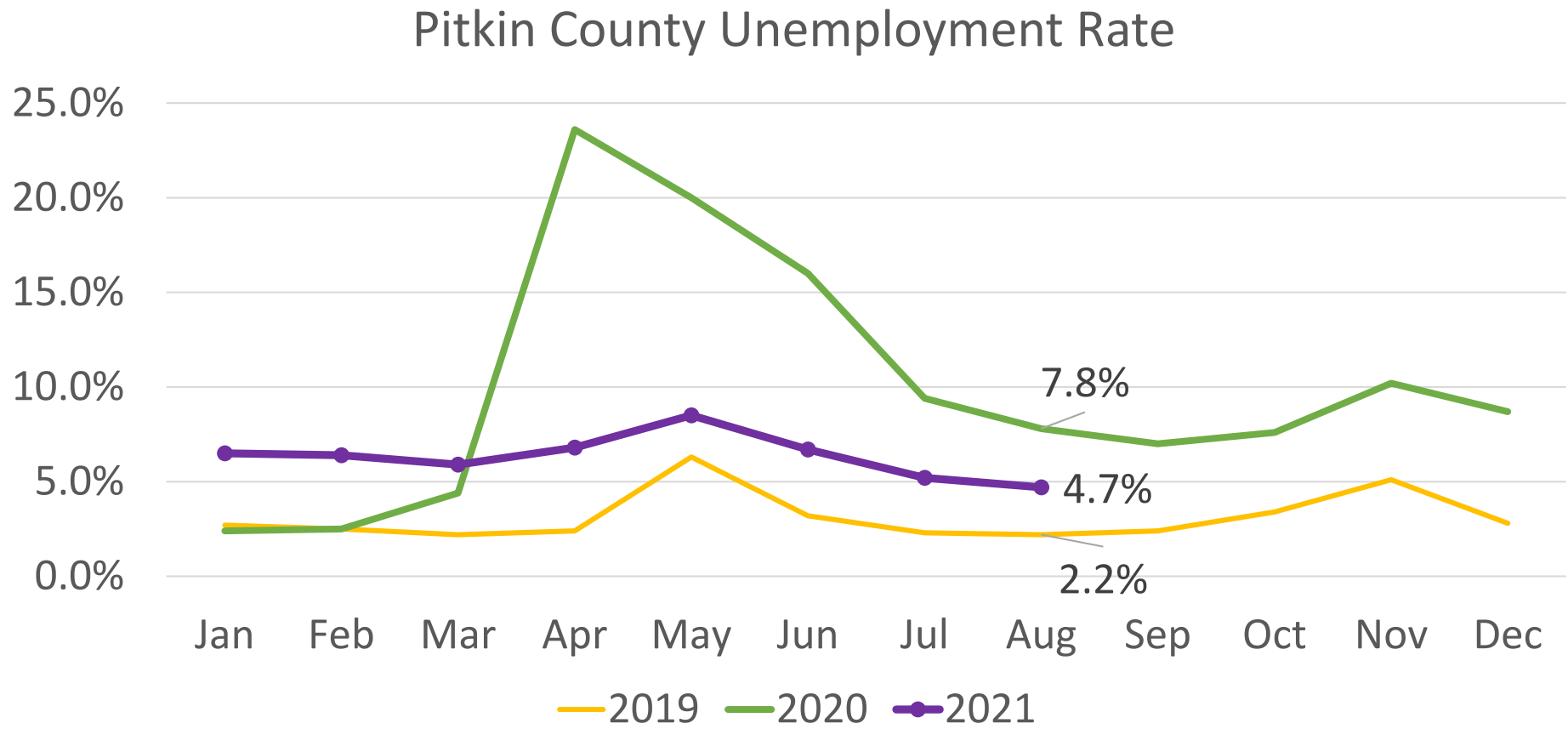
Garfield County Sales Tax Collections



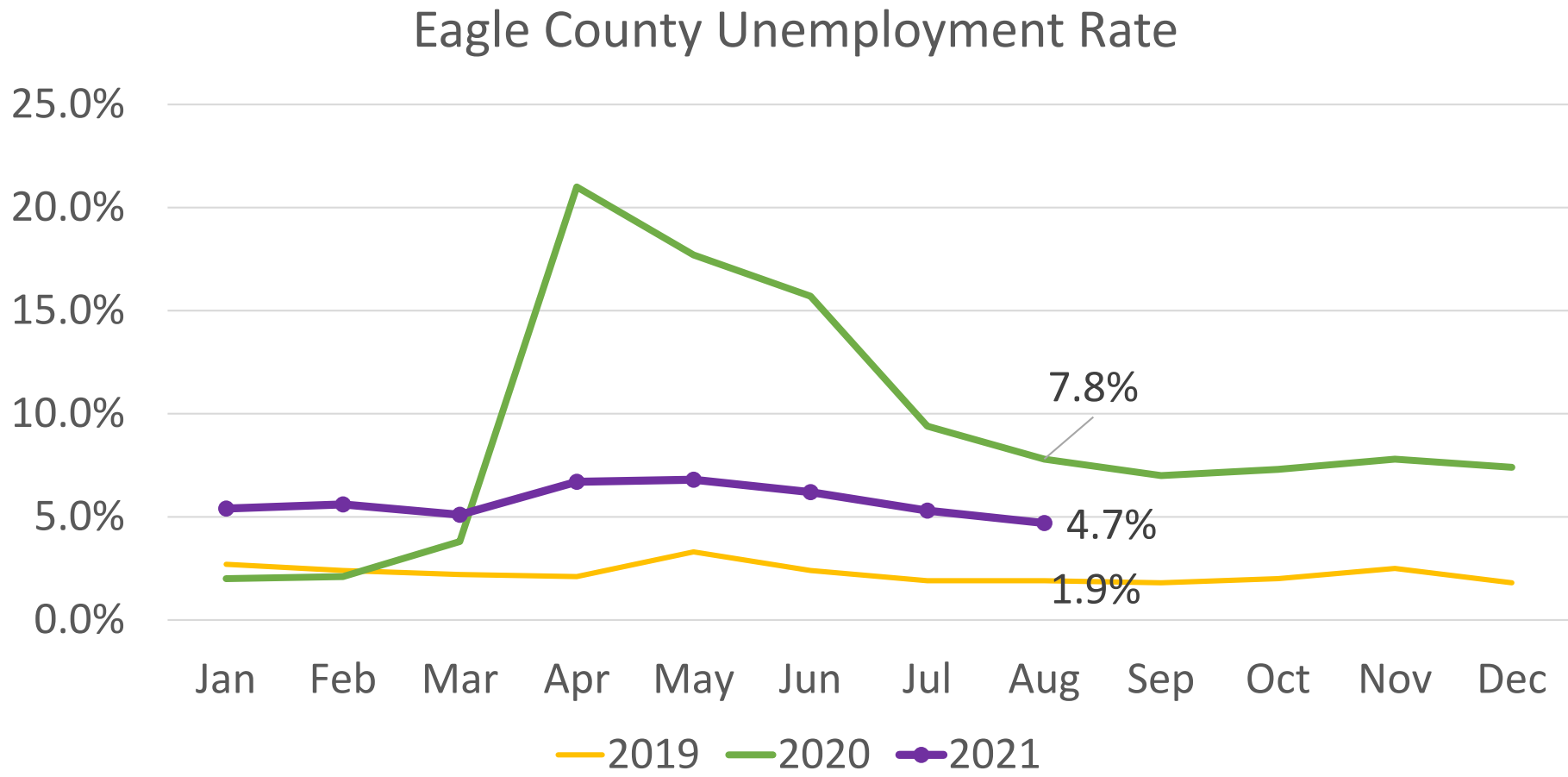
- YOY % Difference Sept 2021 vs. 2020 +40%
- YOY % Difference Sept 2021 vs. 2019 +26%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

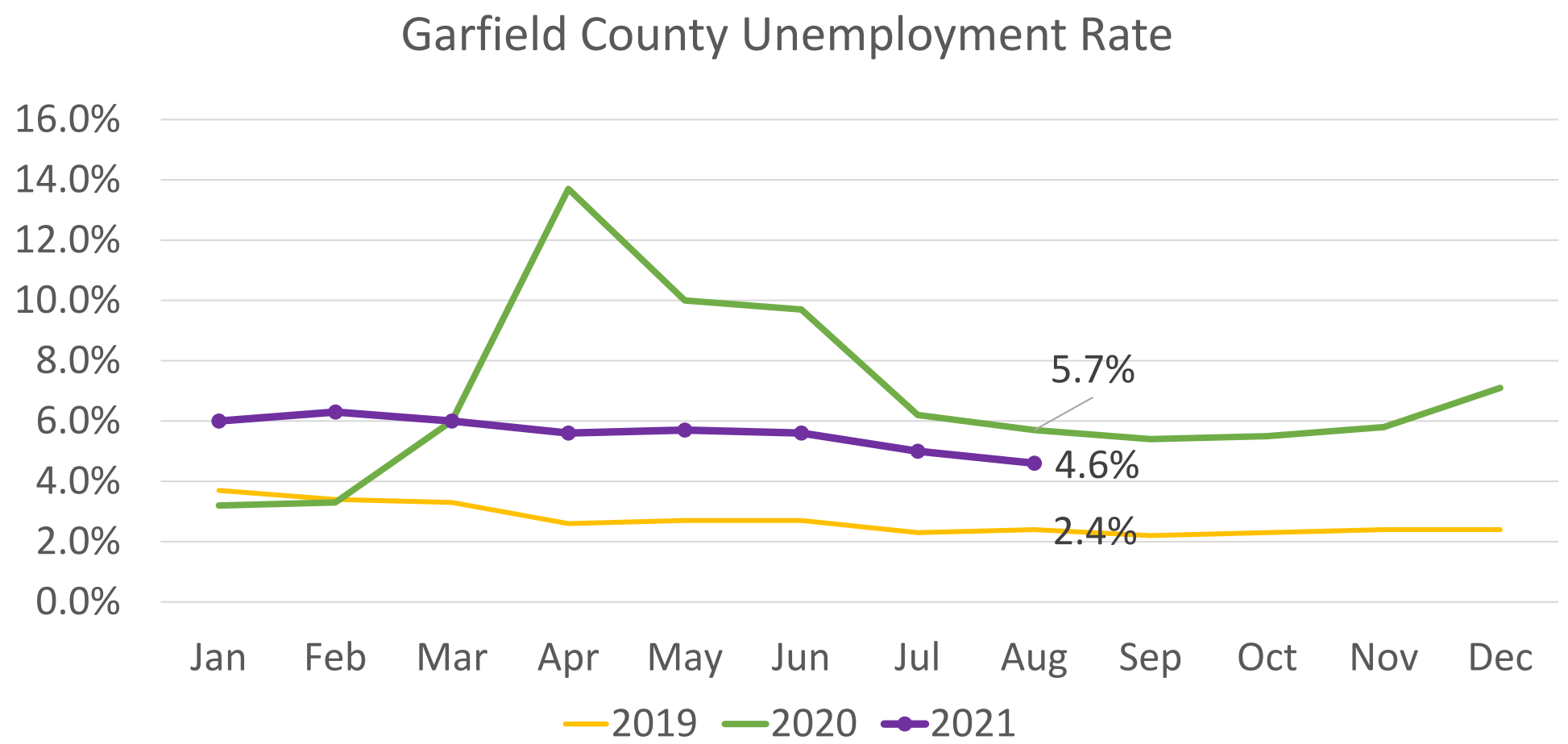
Pitkin County Unemployment Rate



Eagle County Unemployment Rate



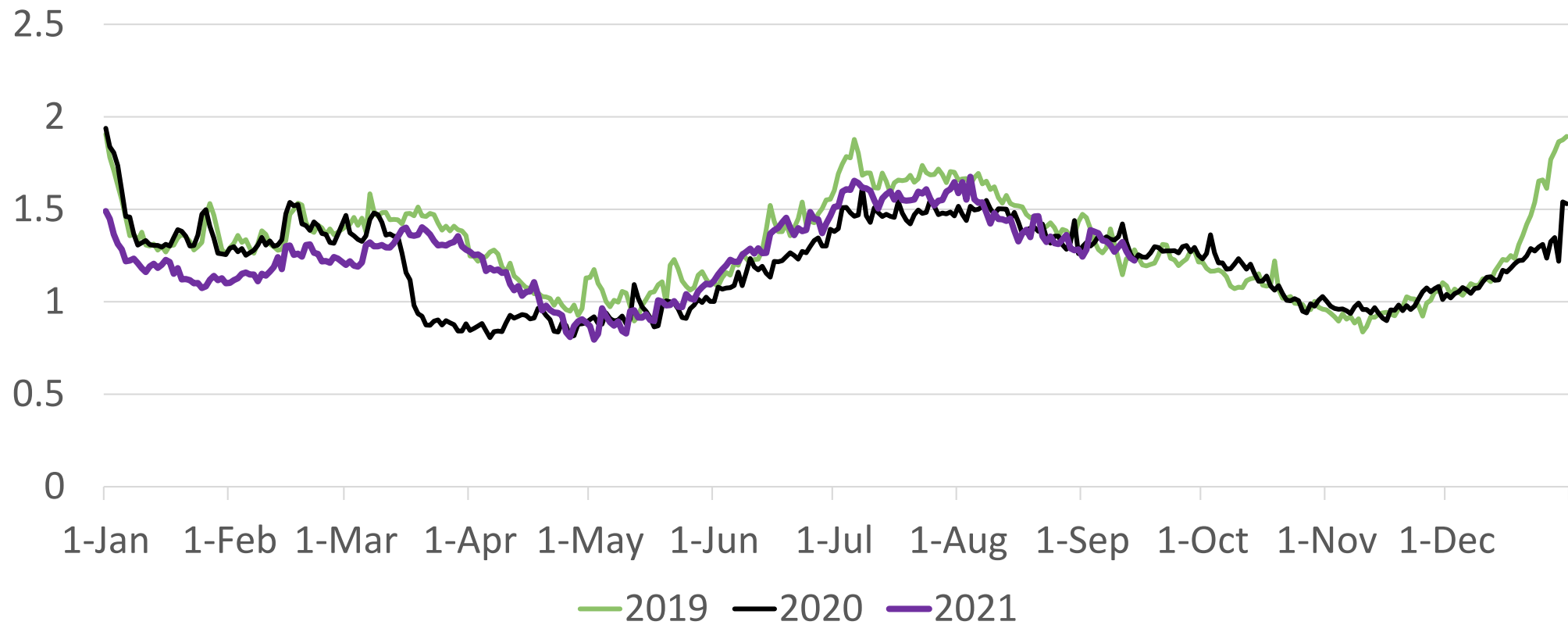
Garfield County Unemployment Rate



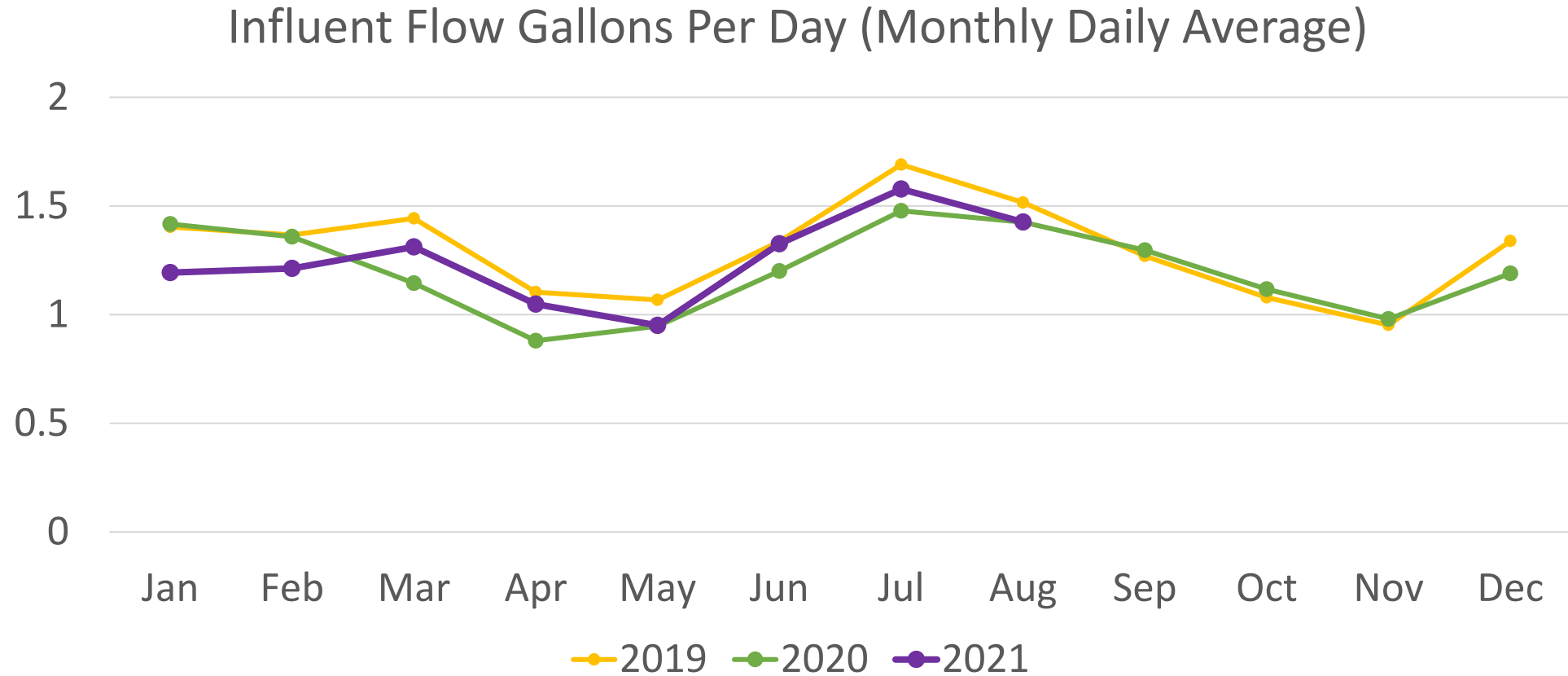
Indicators of Activity

ACSD Wastewater Influent Flows GPD

Influent Flow in Million Gallons per Day

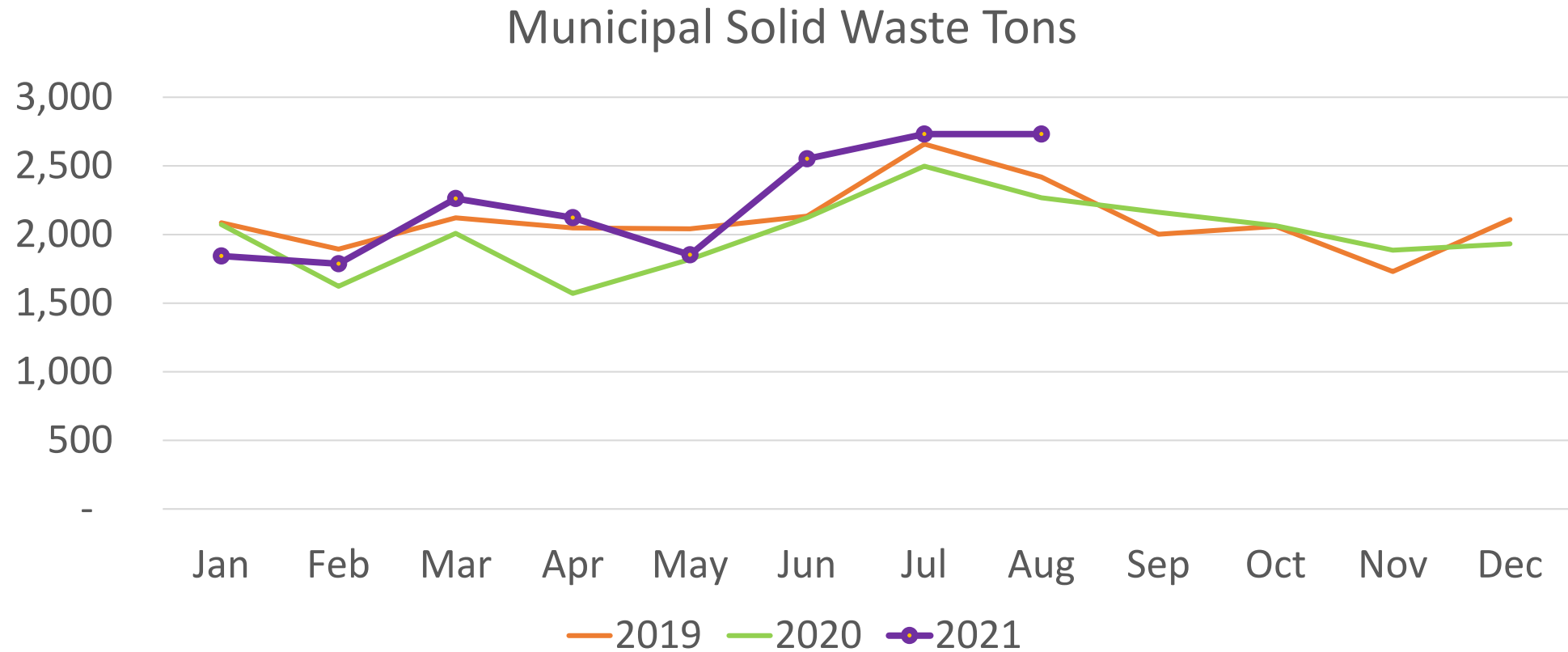


ACSD Wastewater Influent Flows Monthly Average GPD



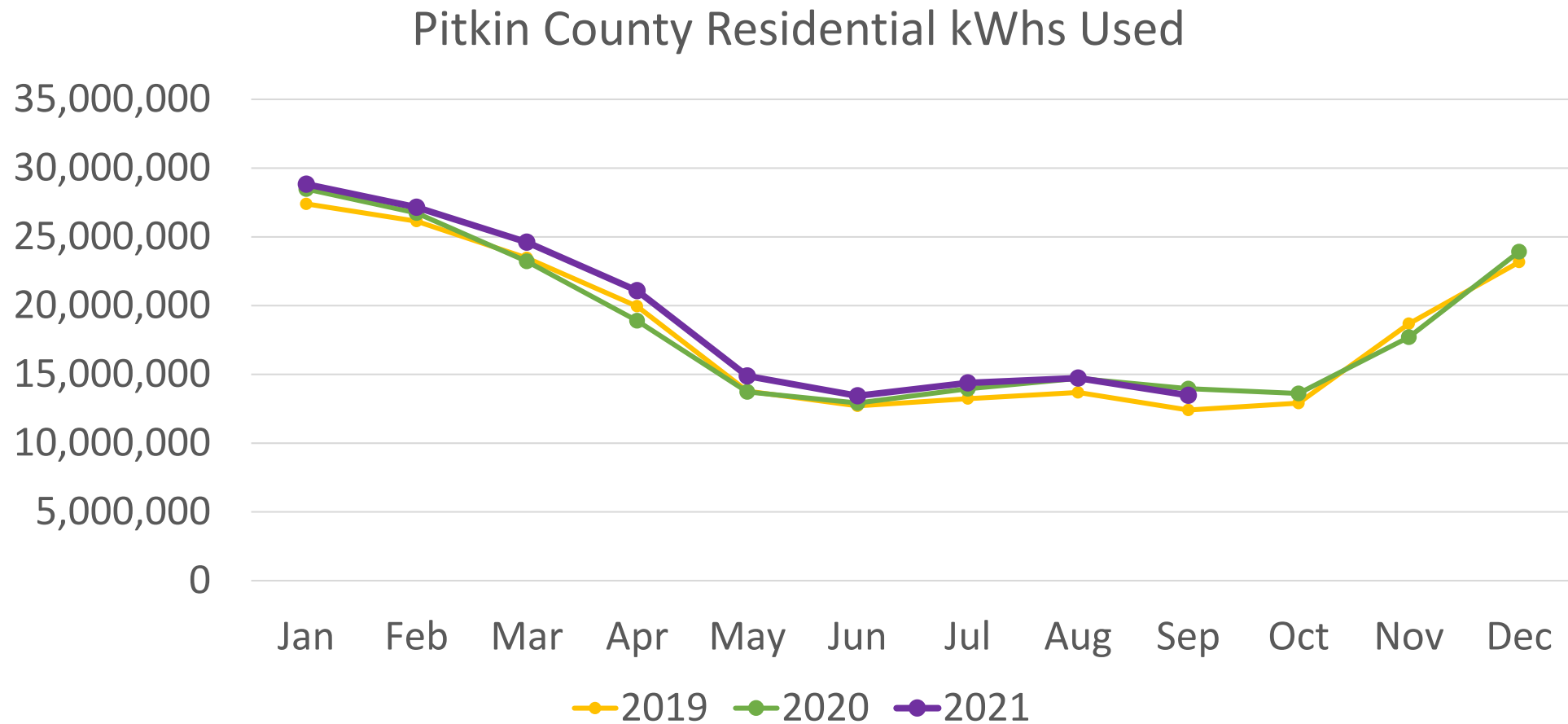
- YOY % Difference August 2021 vs. 2020 0%
- YOY % Difference August 2021 vs. 2019 -6%

Pitkin County Solid Waste Intake – Municipal Waste



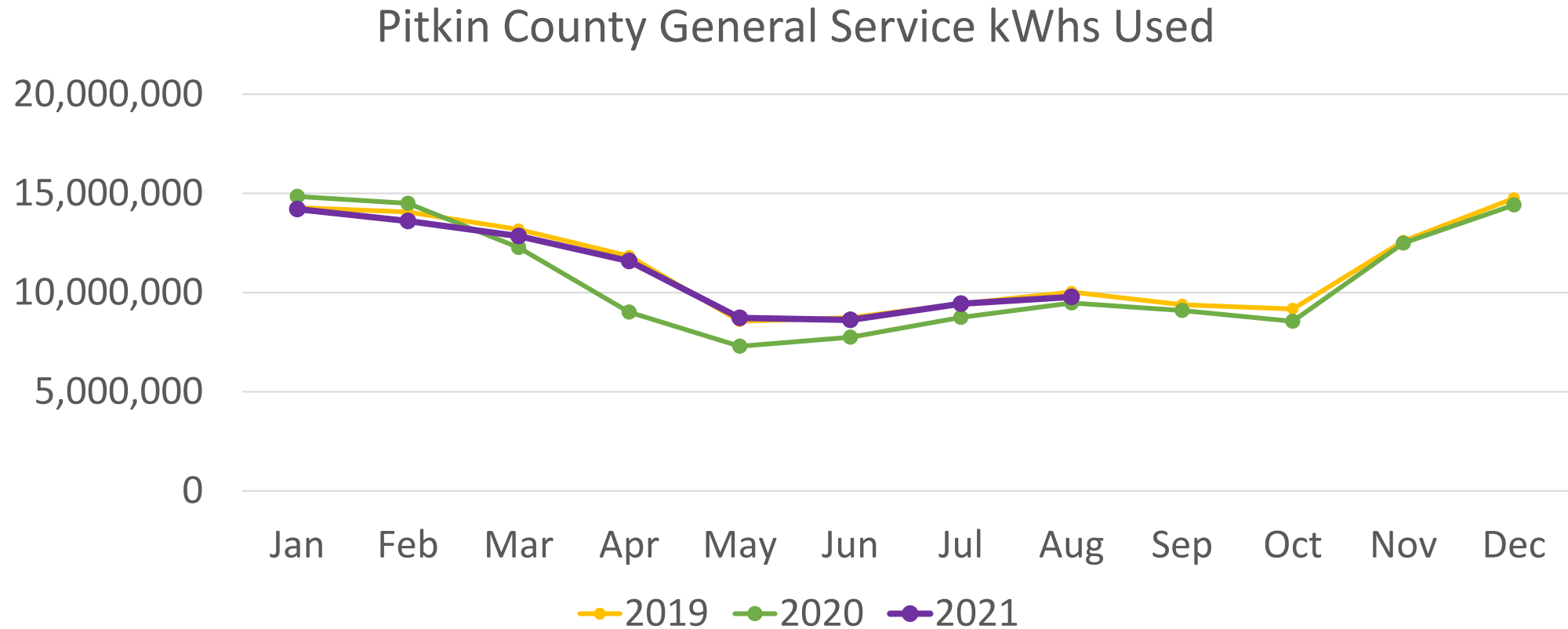
- YOY % Difference August 2021 vs. 2020 +20%
- YOY % Difference August 2021 vs. 2019 +13%

Pitkin County Electricity Use – Residential



- YOY % Difference Sept 2021 vs. 2020 -3%
- YOY % Difference Sept 2021 vs. 2019 +9%

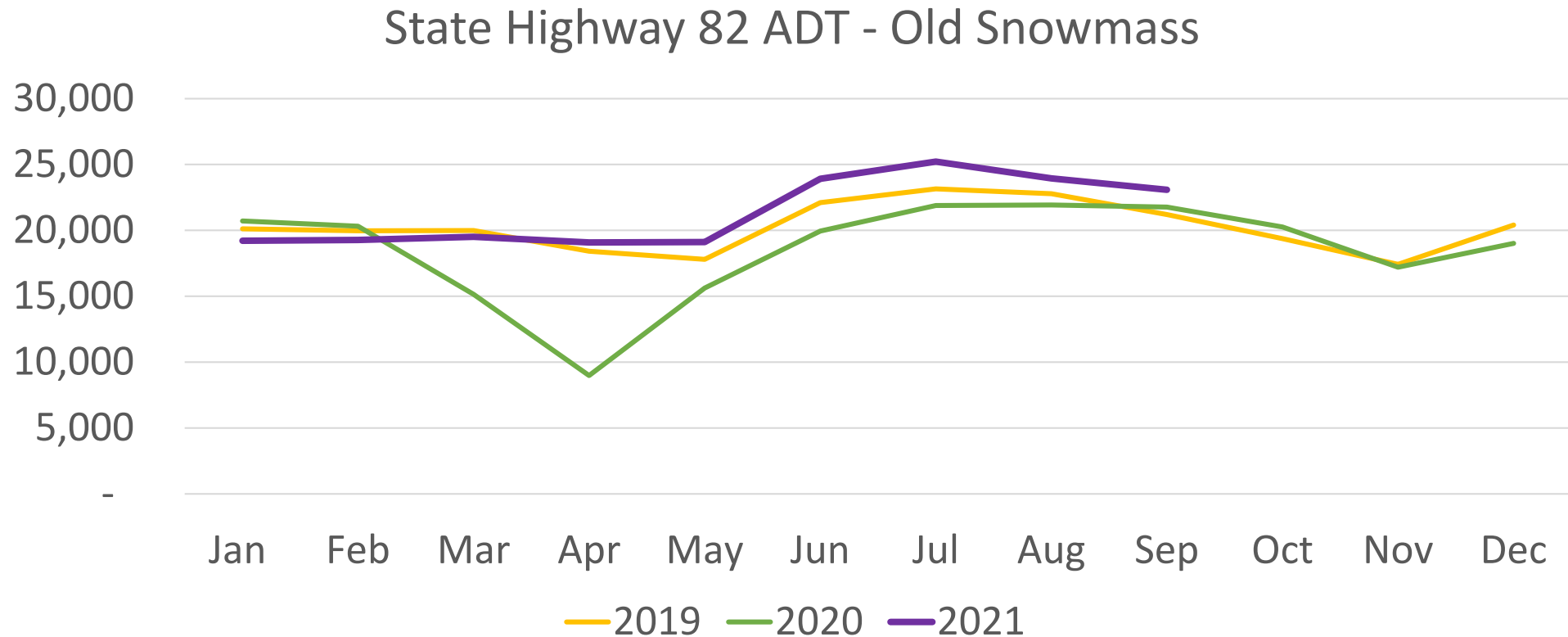
Pitkin County Electricity Use – General Service



- YOY % Difference Sept 2021 vs. 2020 +2%
- YOY % Difference Sept 2021 vs. 2019 -1.3%

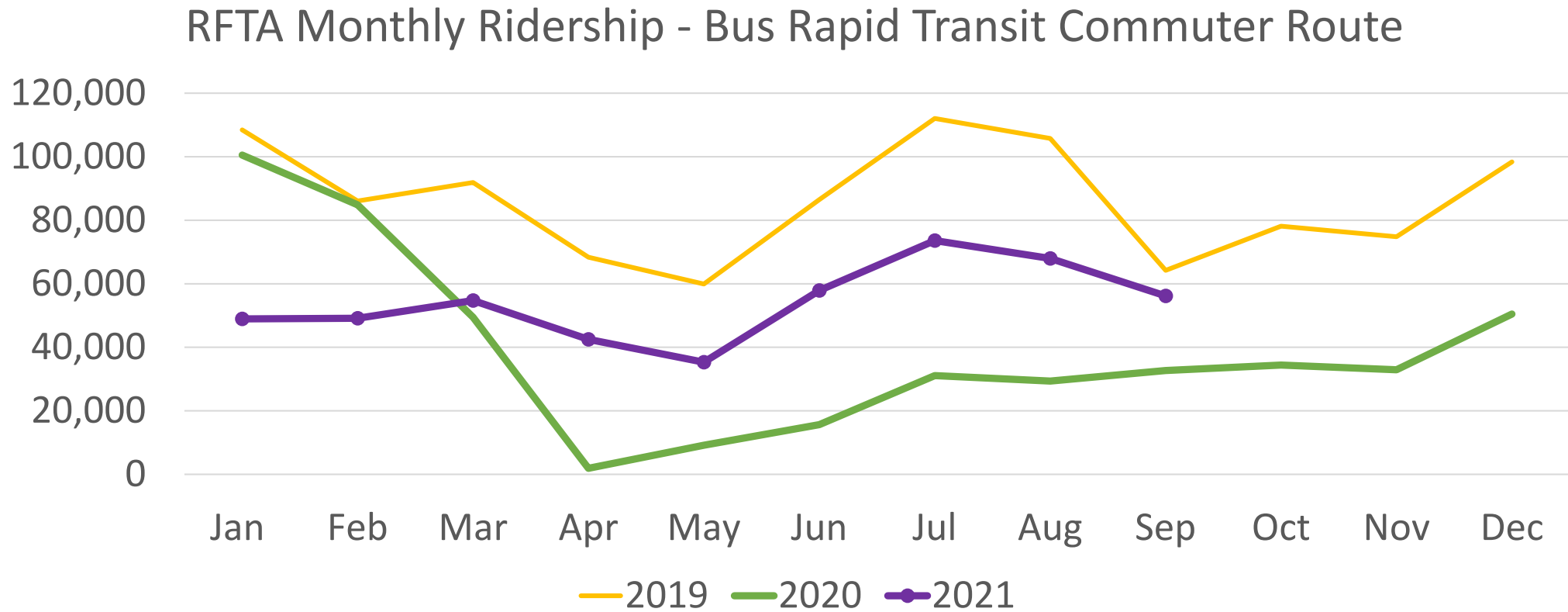
Regional Commuting

State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference Sept 2021 vs. 2020 +6%
- YOY % Difference Sept 2021 vs. 2019 +9%

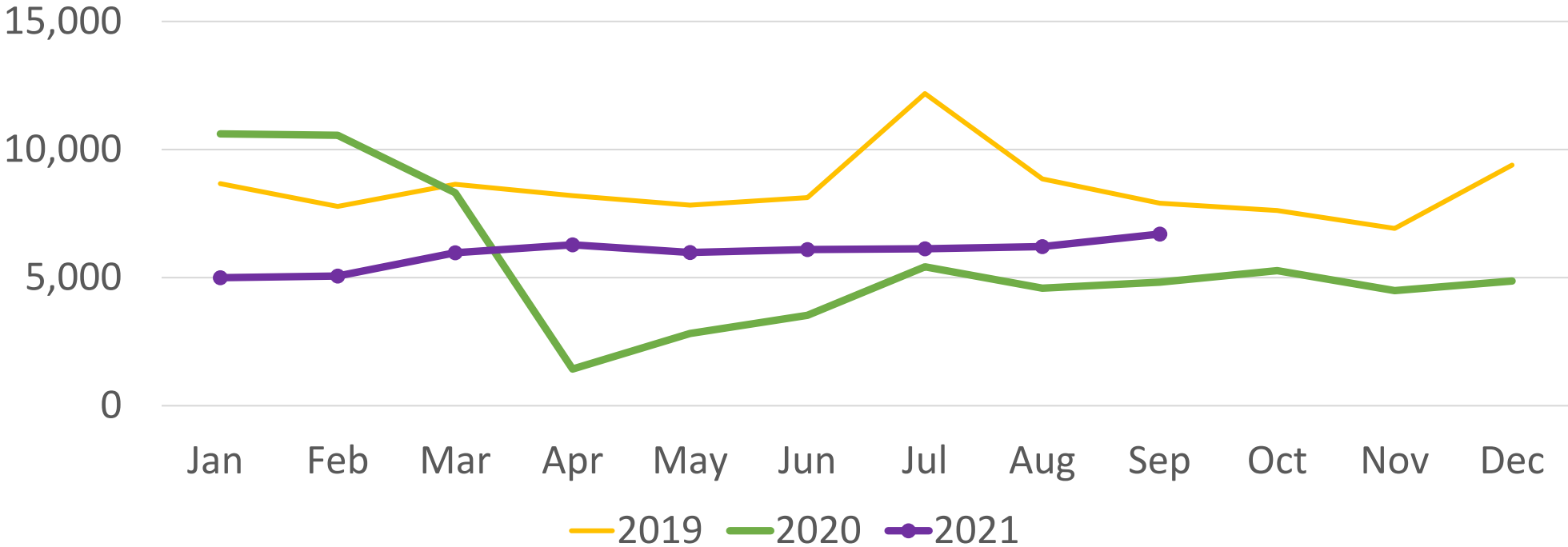
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference Sept 2021 vs. 2020 +72%
- YOY % Difference Sept 2021 vs. 2019 -13%

RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

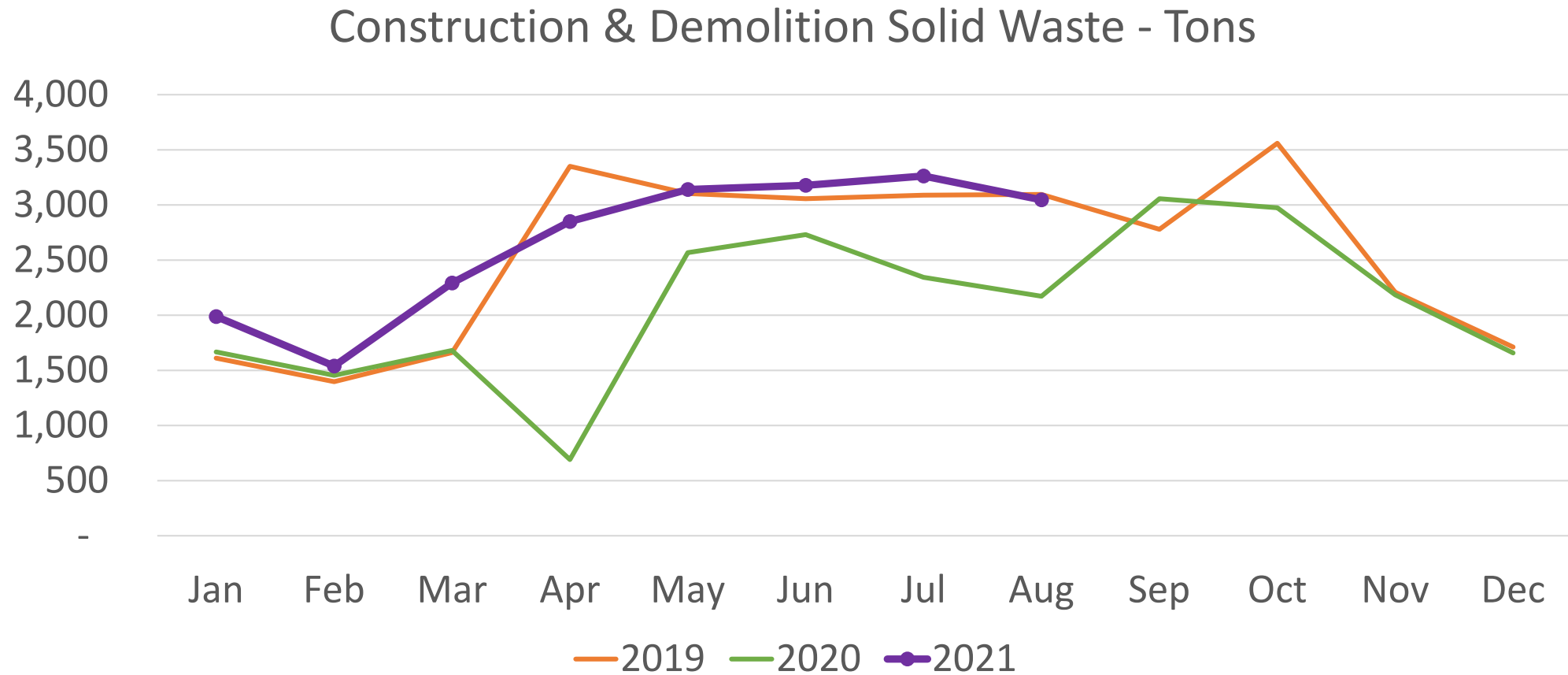
RFTA Monthly Ridership - Grand Hogback Commuter Route



- % Difference Sept 2021 vs. 2020 +39%
- % Difference Sept 2021 vs. 2019 -15%

Construction

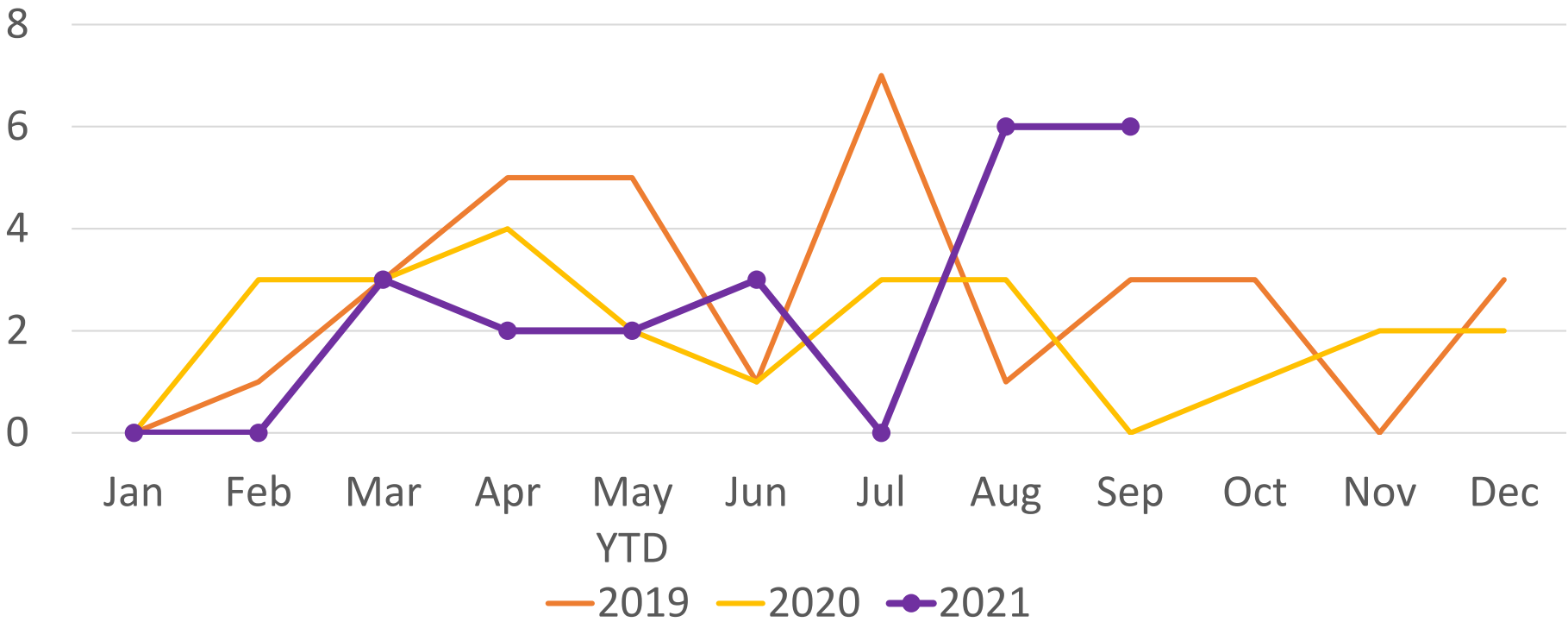
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference August 2021 vs. 2020 +40%
- YOY % Difference August 2021 vs. 2019 -2%

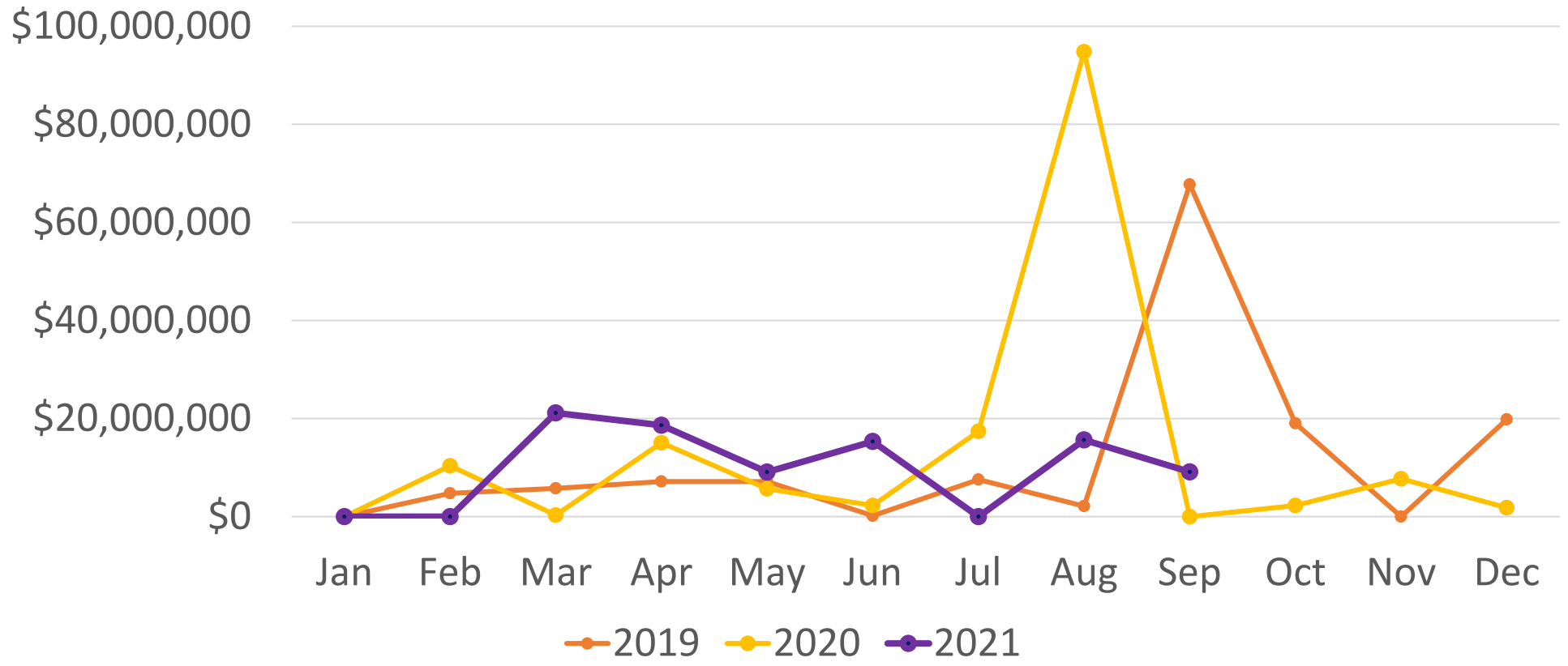
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



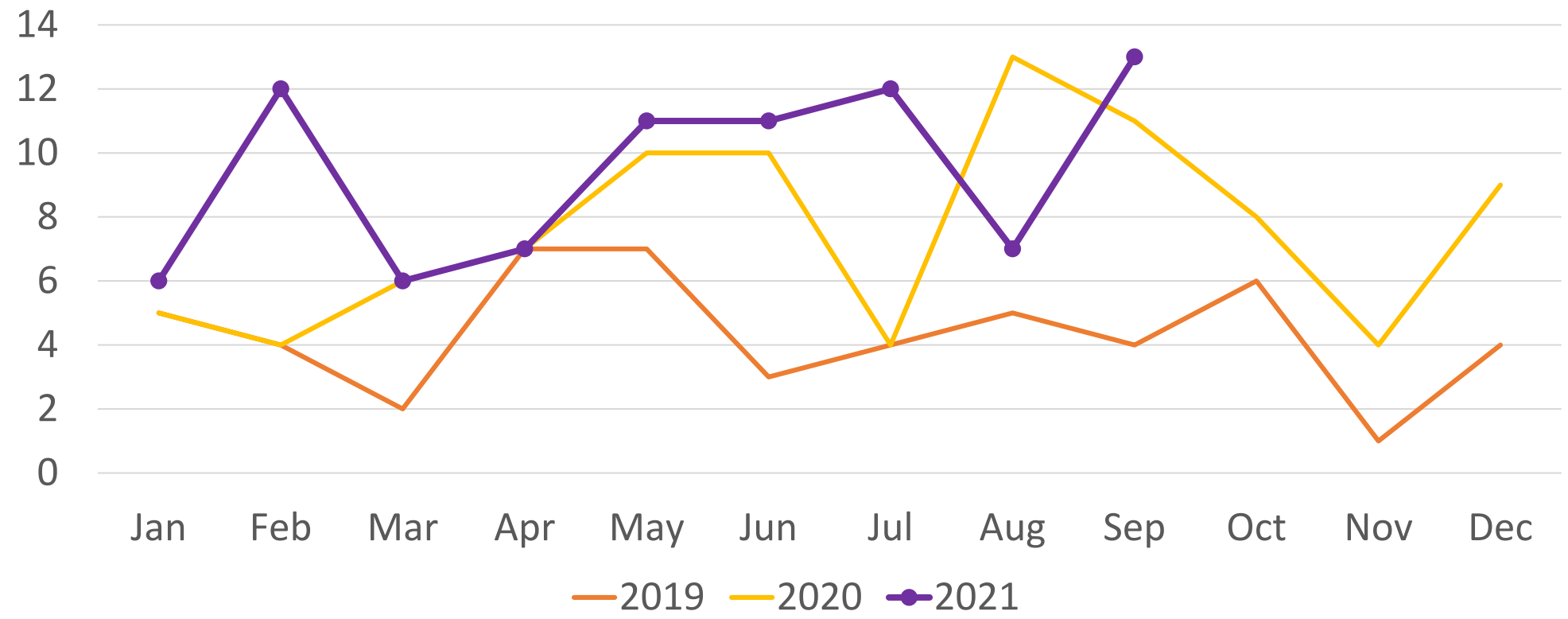
Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

