

# Pandemic Recovery Indicators

Pitkin County, Colorado

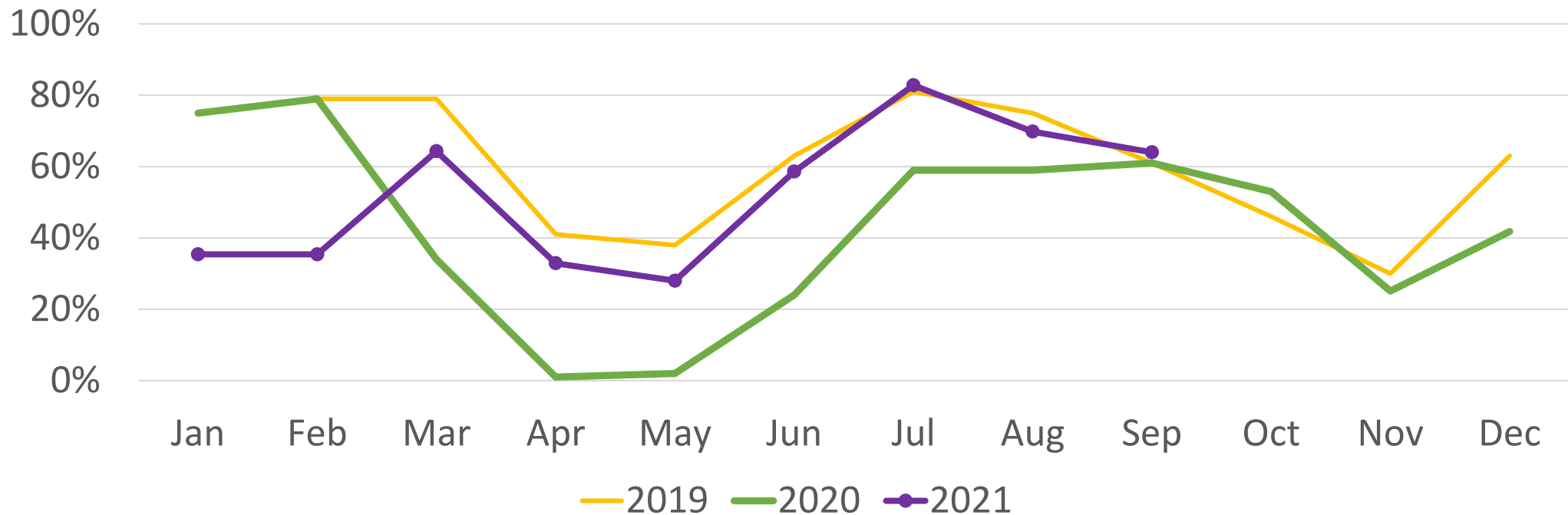
Prepared by: Gabe Preston, RPI Consulting

November 15, 2021

Visitation

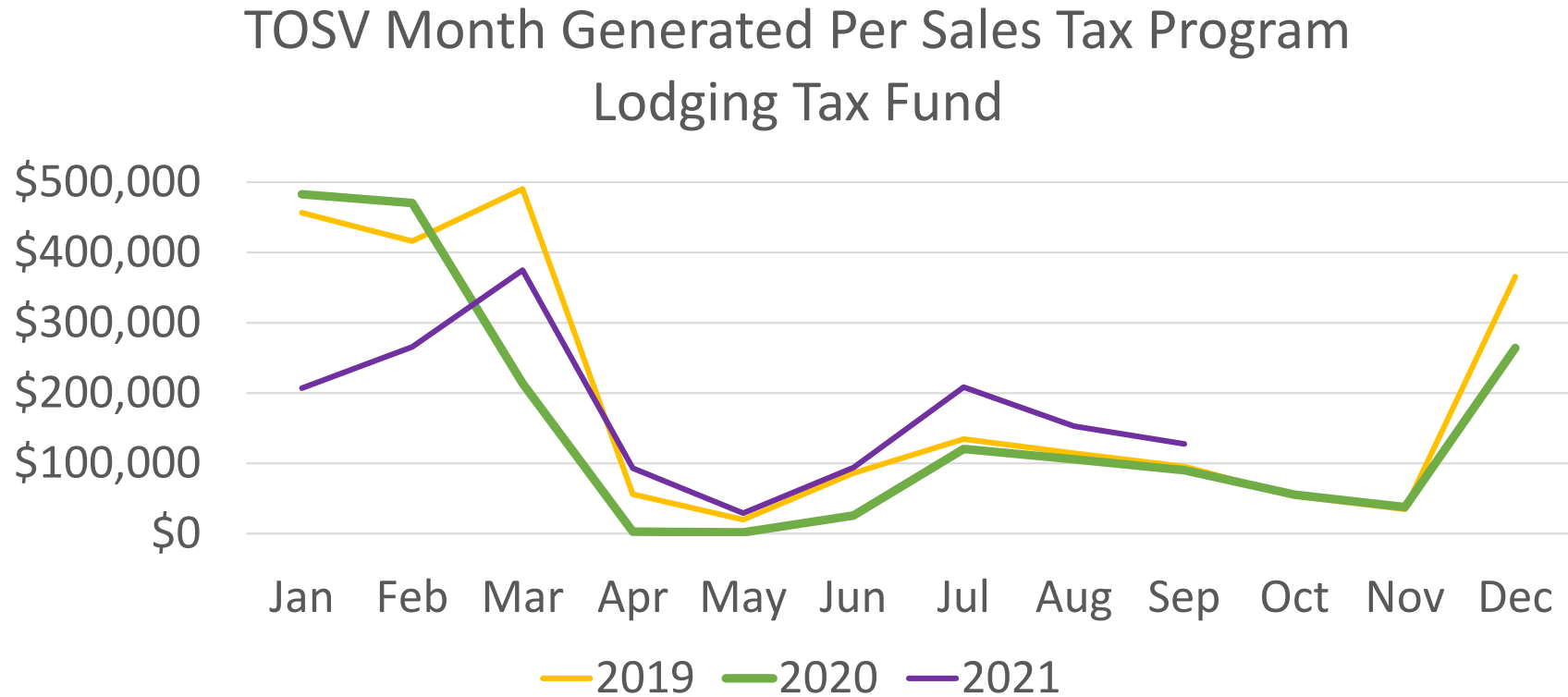
# Aspen Chamber Resort Monthly Occupancy

Aspen Chamber Resort Association Monthly Occupancy



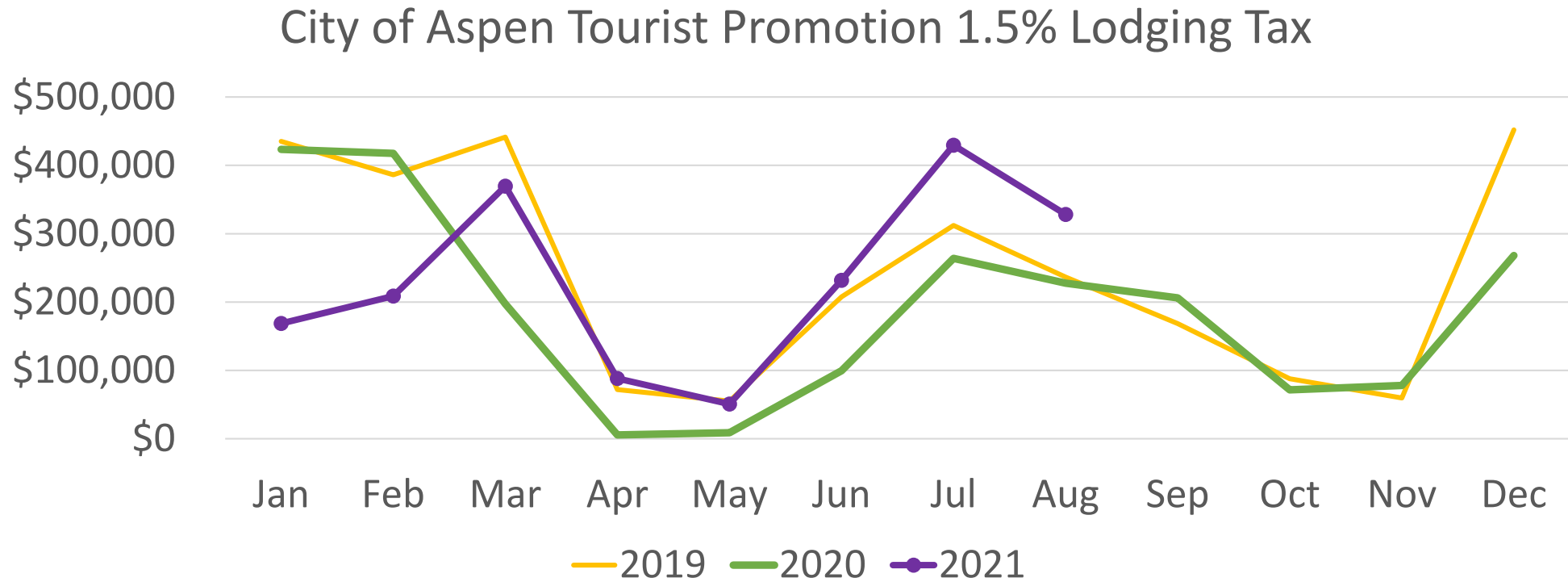
- Difference Sept 2021 vs. 2019 +3%
- Difference Sept 2021 vs. 2020 +3%
- (Source: DestiMetrics modeled occupancy based on participating properties)

# Town of Snowmass Village Lodging Tax Collections



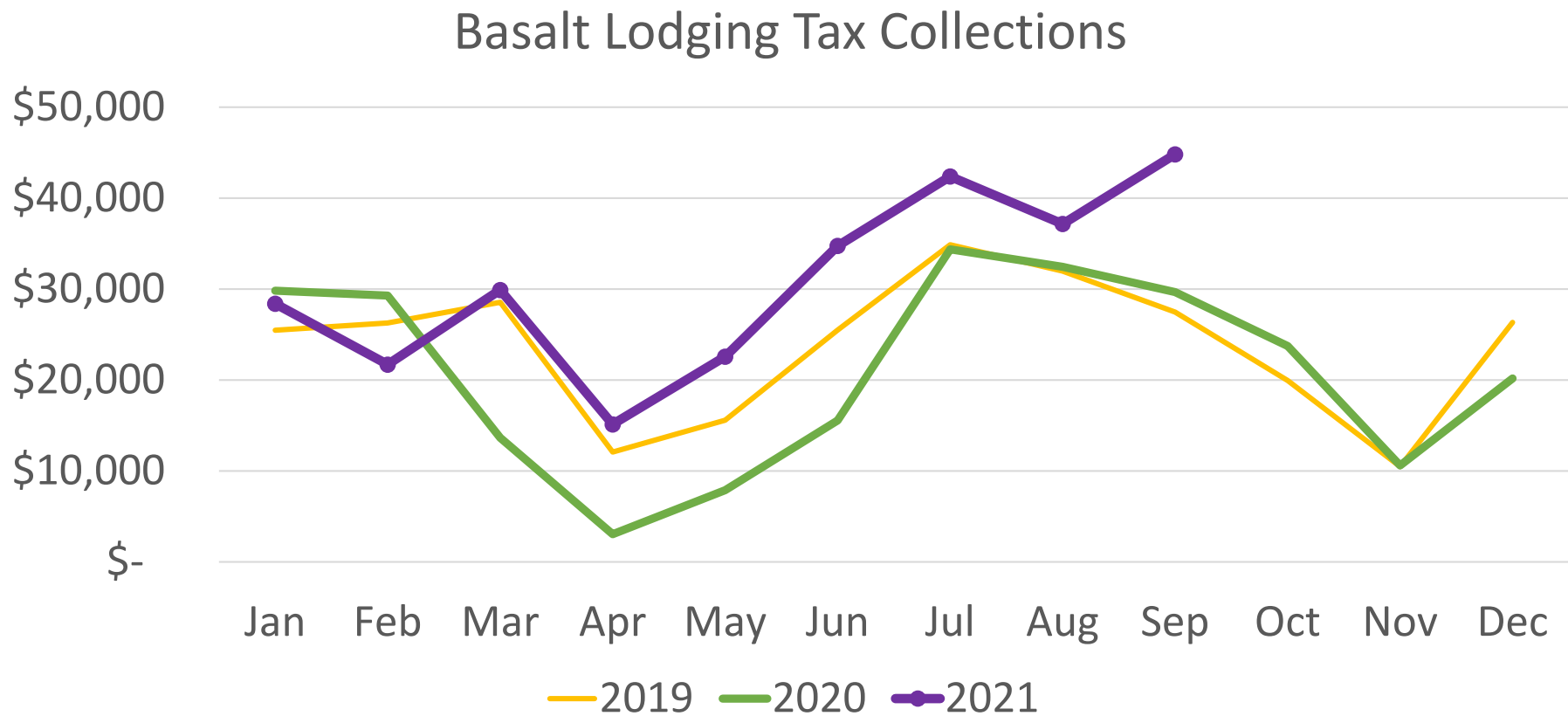
- YOY % Difference Sept 2021 vs. 2020 +41%
- YOY % Difference Sept 2021 vs. 2019 +34%

# City of Aspen Lodging Tax Collections



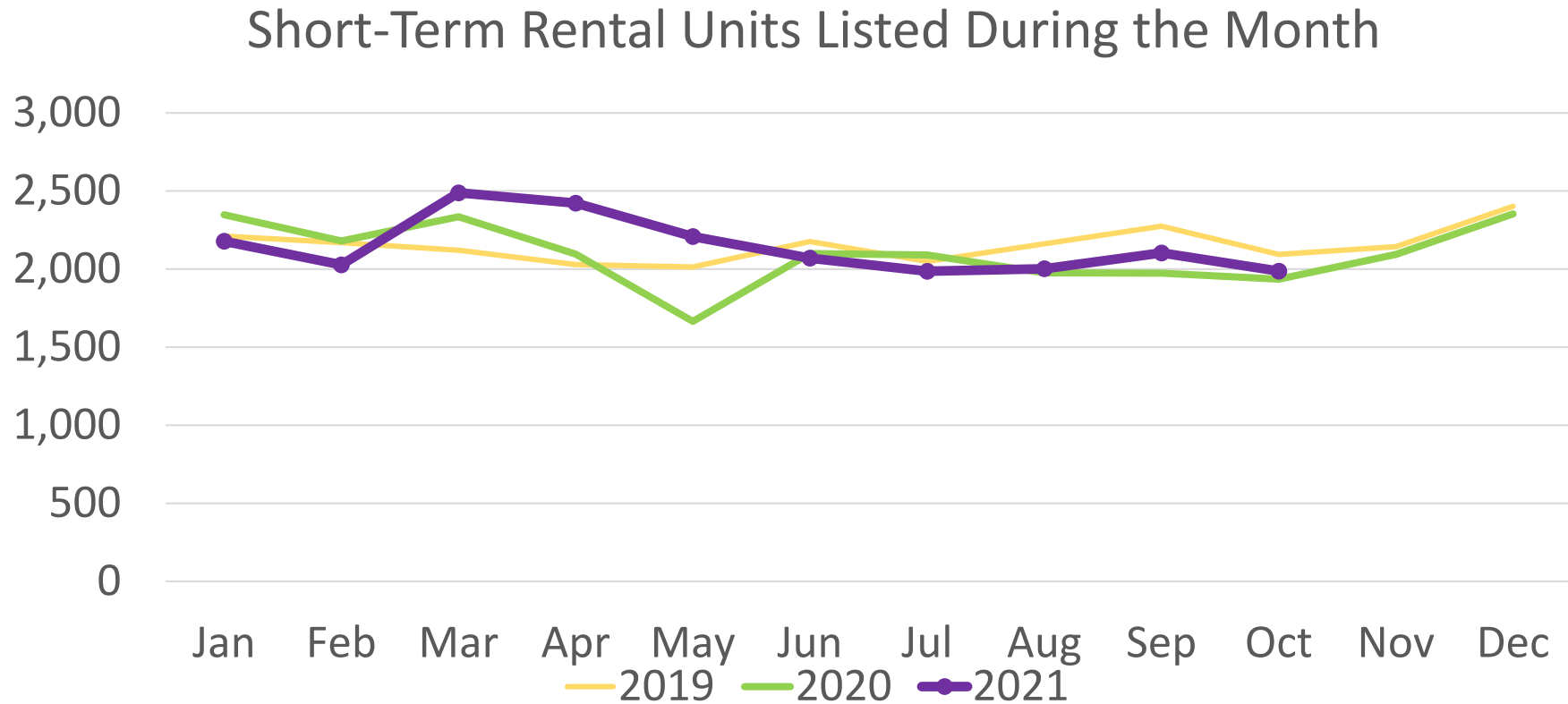
- YOY % Difference August 2021 vs. 2020 +44%
- YOY % Difference August 2021 vs. 2019 +39%

# Town of Basalt Lodging Tax Collections by Month of Sale



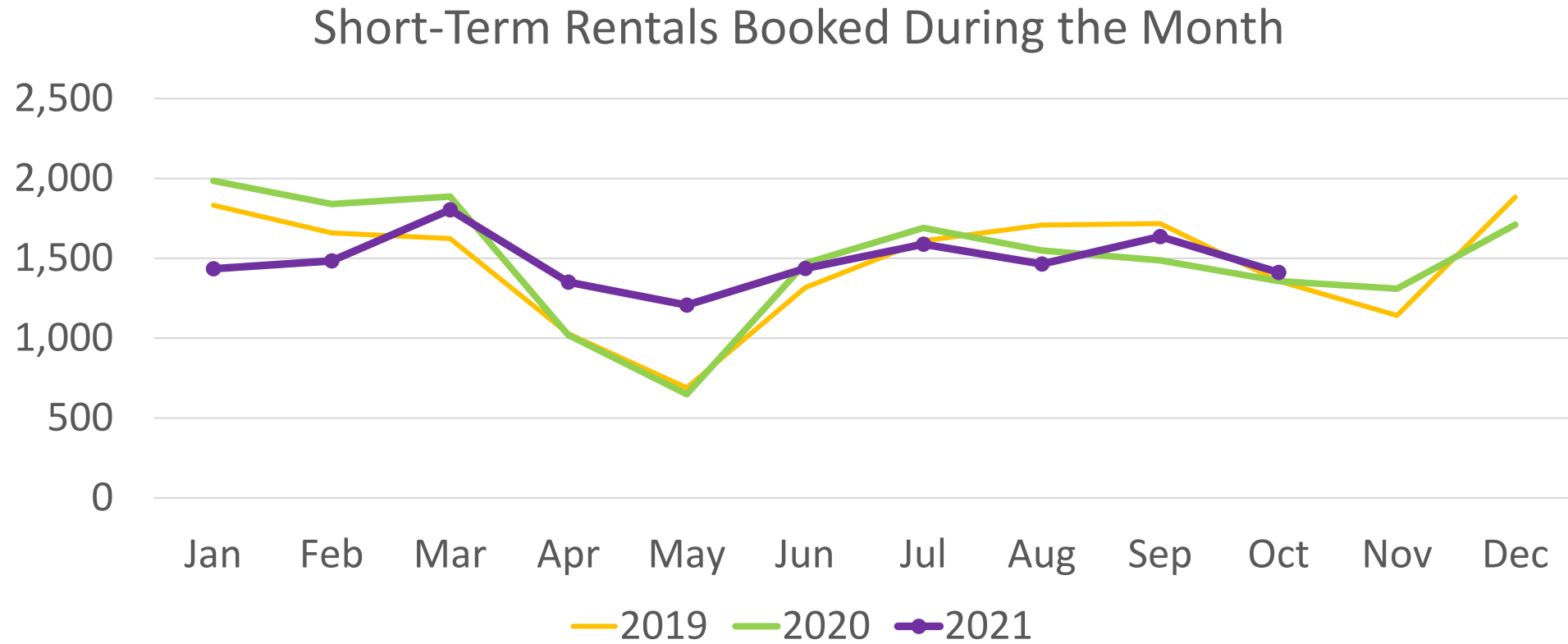
- YOY % Difference Sept 2021 vs. 2019 +63%
- YOY % Difference Sept 2021 vs. 2020 +51%

# Short-Term Rental by Owner Unit Supply - Listings



- YOY % Difference October 2021 vs. 2019 -5%

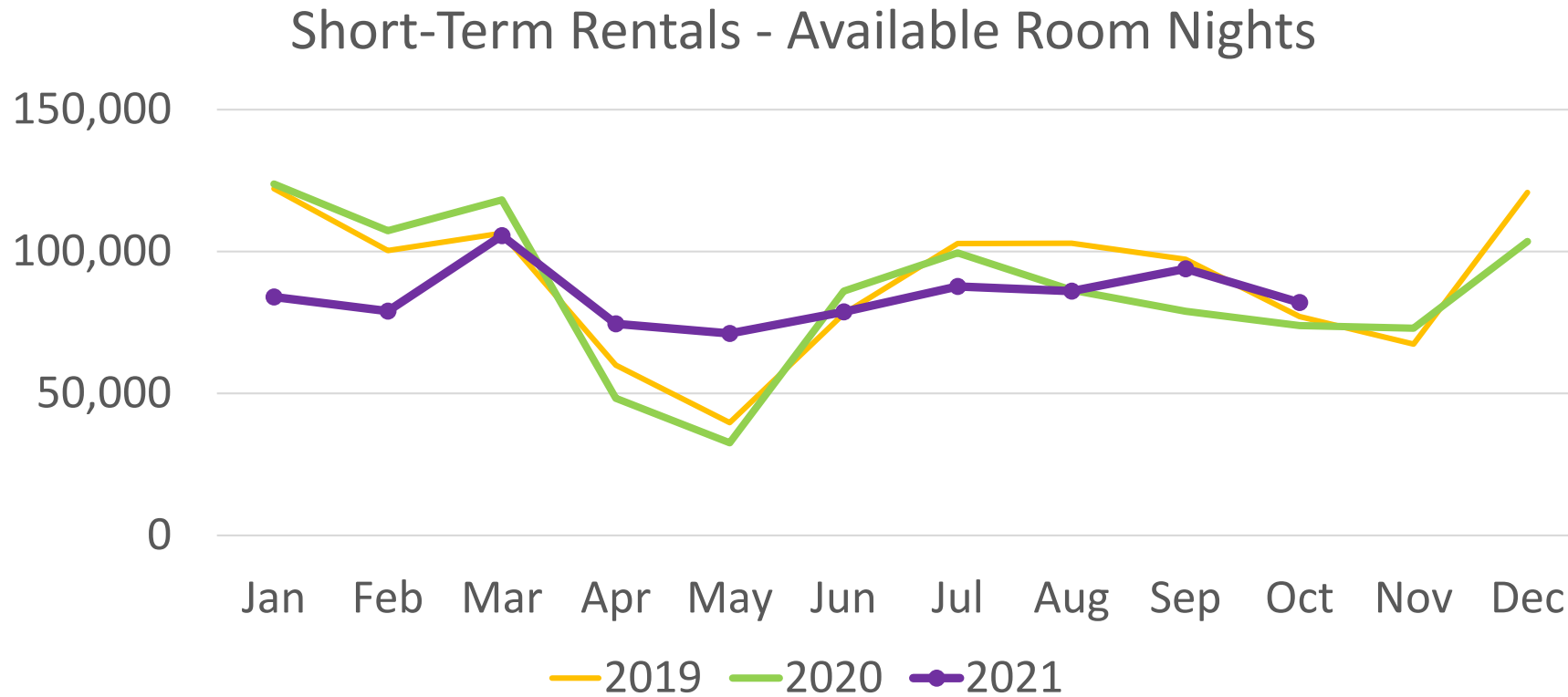
# Short-Term Rental Unit by Owner Demand – Booked Listings



- YOY % Difference October 2021 vs. 2019 4%

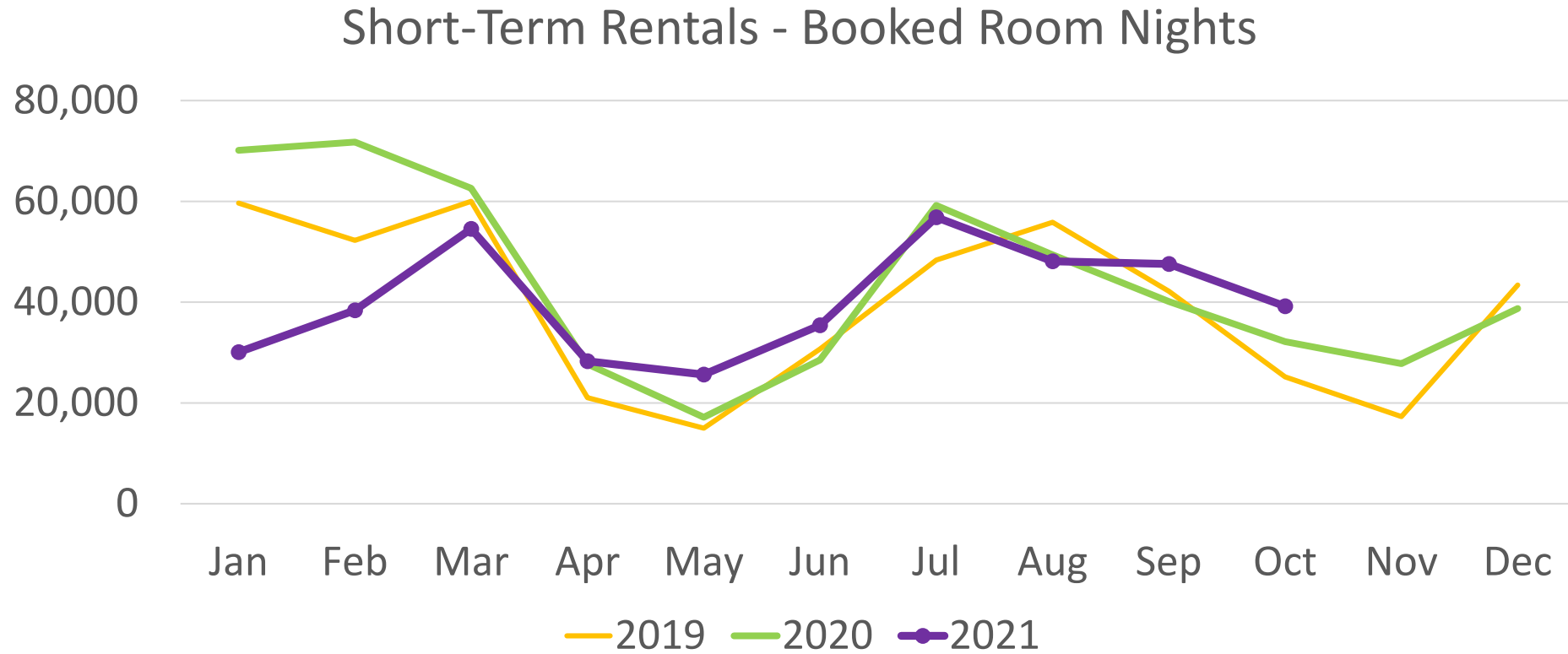


# Short-Term Rental Unit by Owner Supply – Available Room Nights



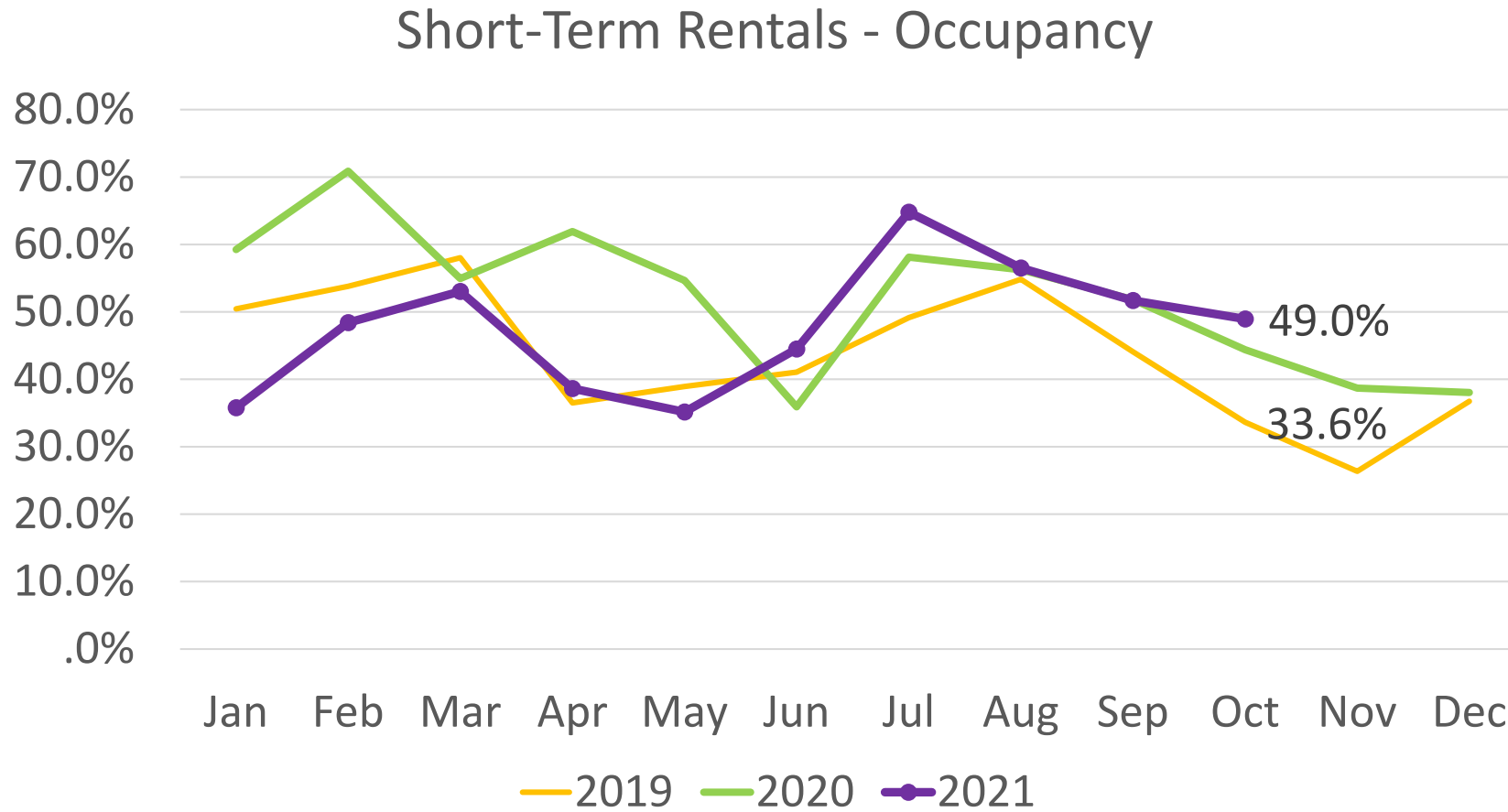
- YOY % Difference October 2021 vs. 2019 6%

# Short-Term Rental by Owner Demand – Booked Room Nights

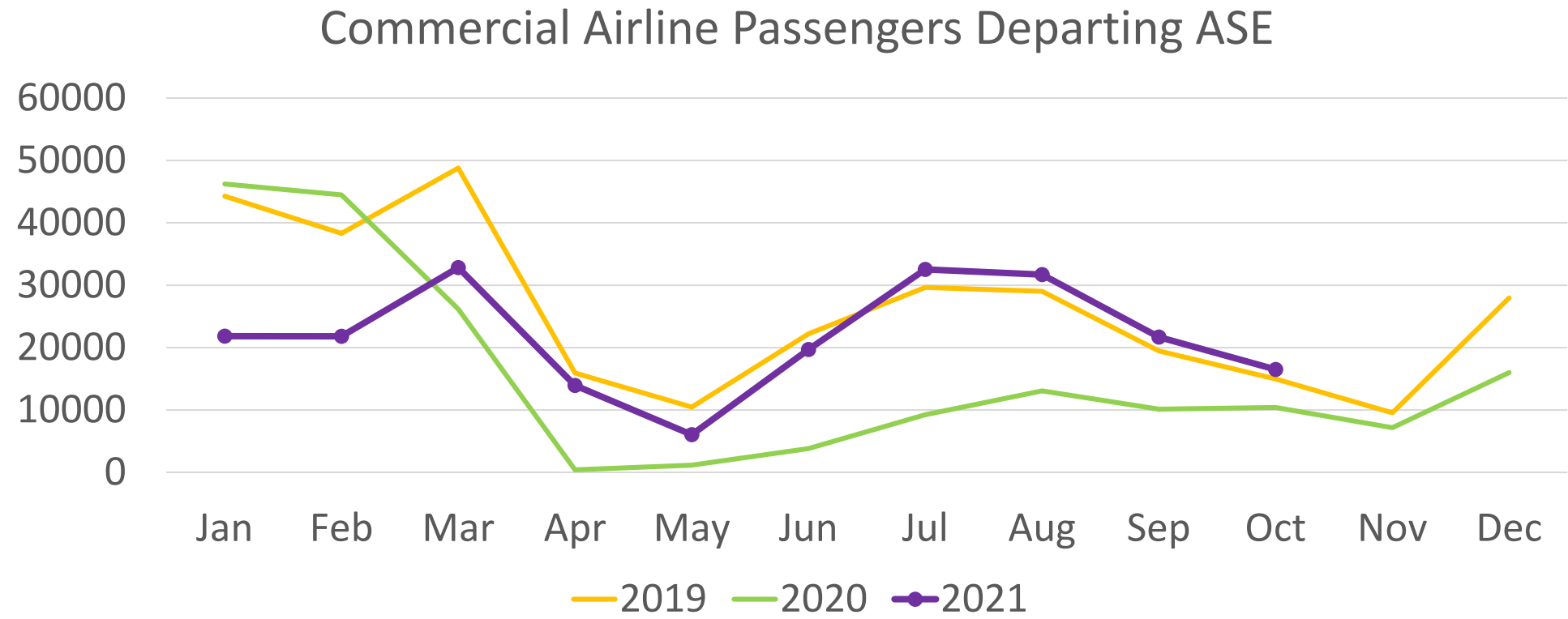


- YOY % Difference October 2021 vs. 2019 +56%

# Short-Term Rental by Owner Occupancy Rate

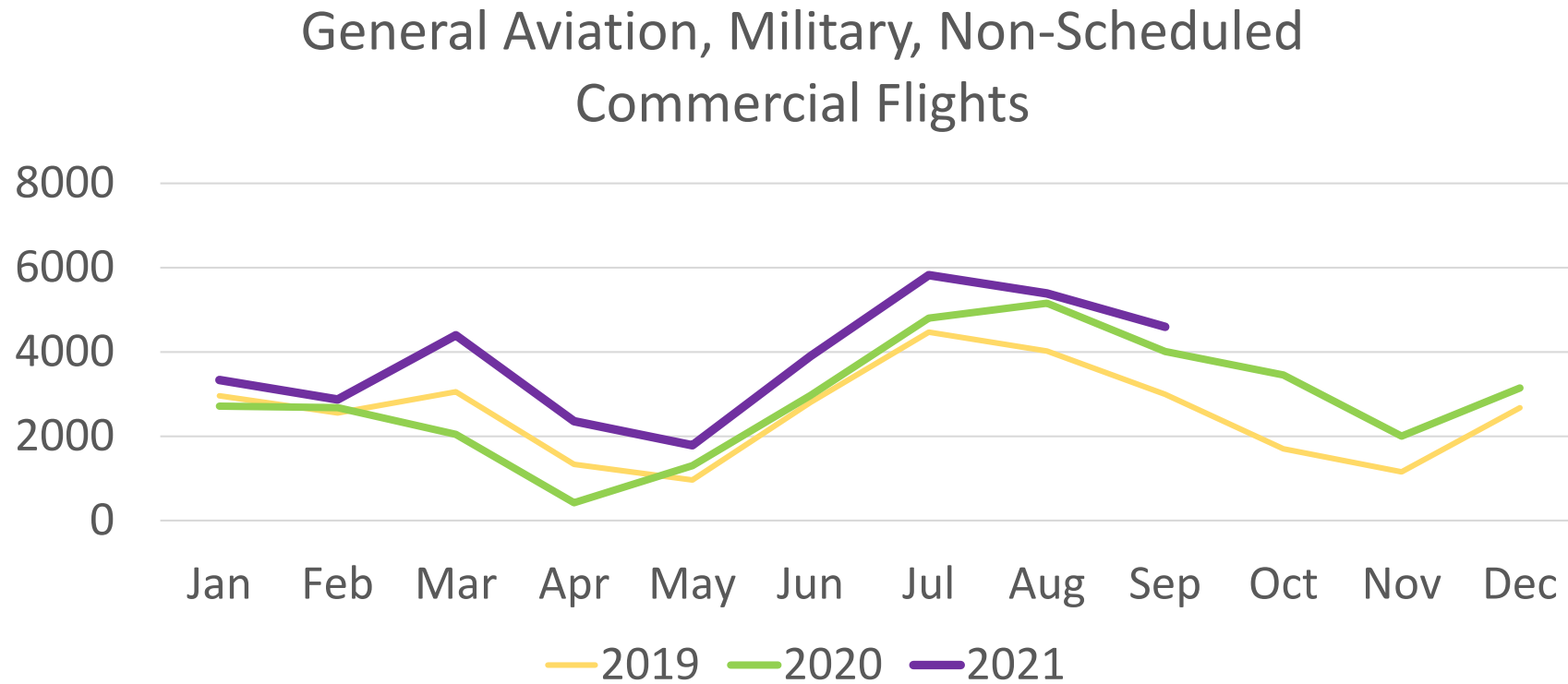


# Commercial Airlines – Passengers Departing ASE



- YOY % Difference October 2021 vs. 2020 +59%
- YOY % Difference October 2021 vs. 2019 +10%
- Based on reservations, not enplanements

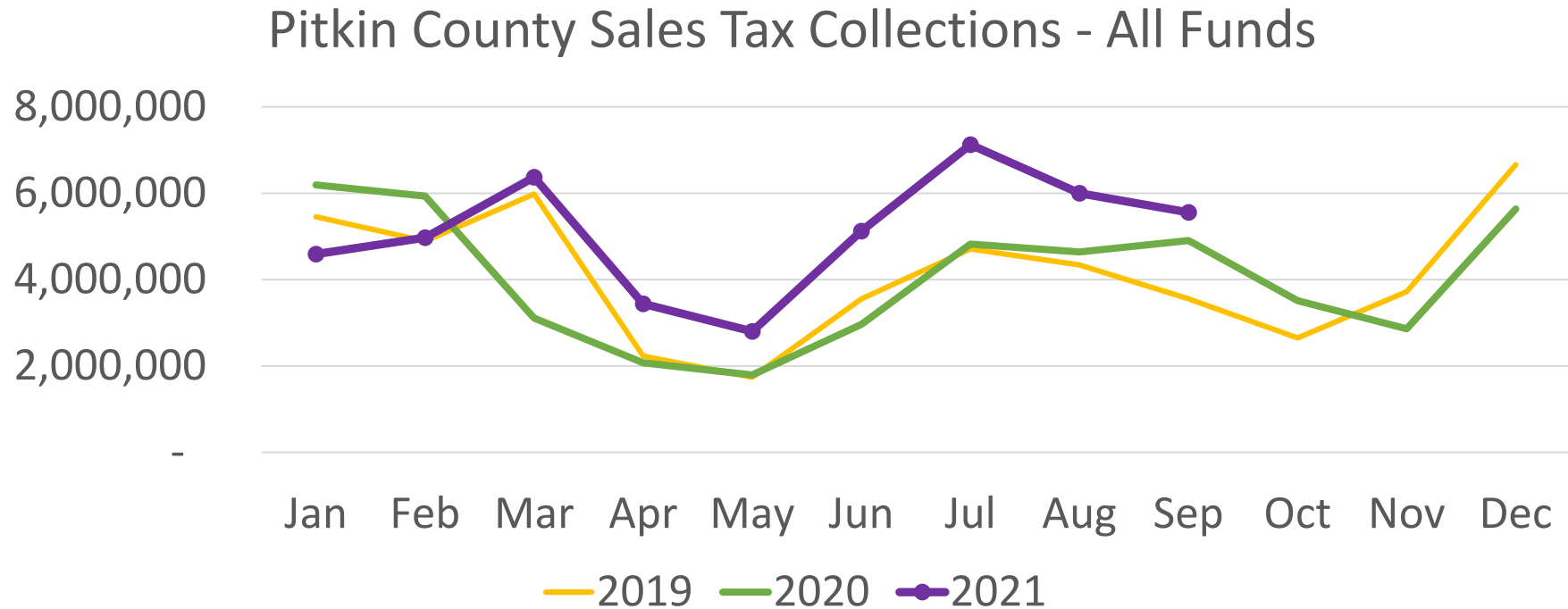
# General Aviation, Military, Non-Scheduled Flights



- YOY % Difference Sept 2021 vs 2020 +15%
- YOY % Difference Sept 2021 vs 2019 +53%

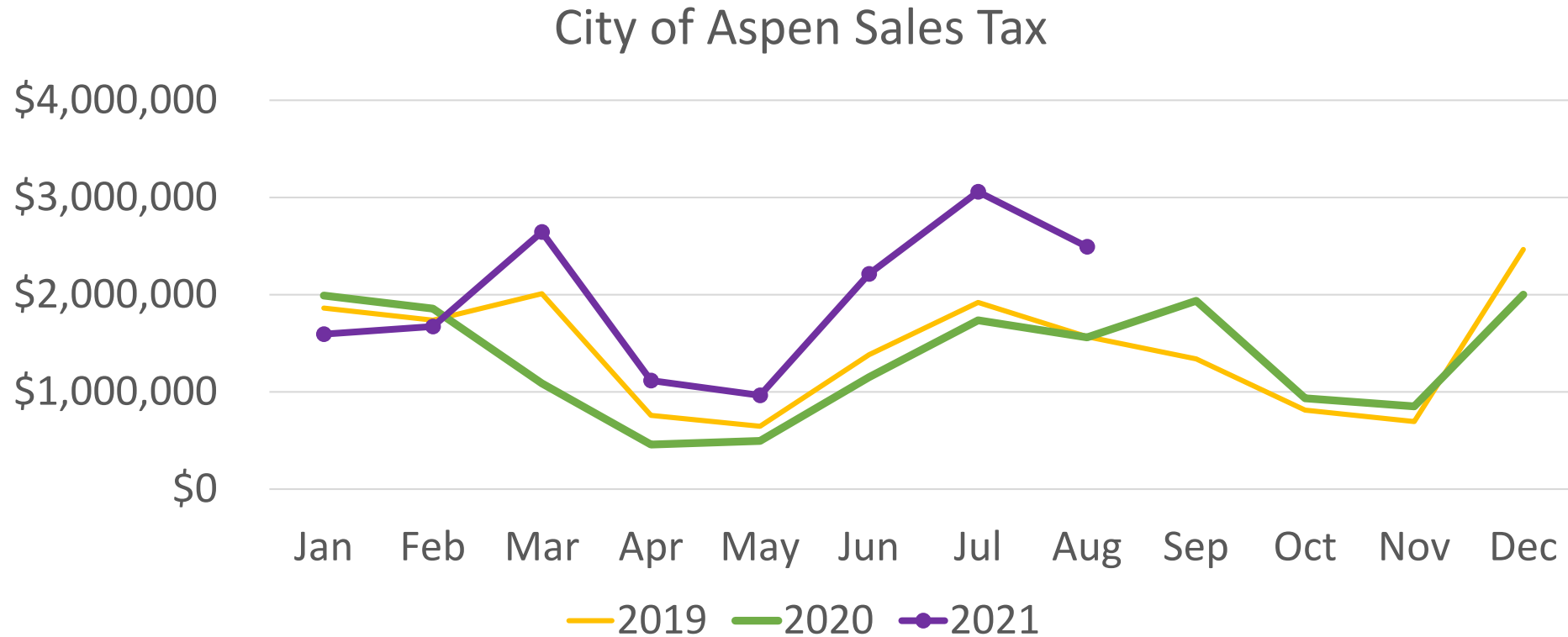
# Retail Sales

# Pitkin County Total Sales Tax Collections



- YOY % Difference Sept 2021 vs. 2020 +13%
- YOY % Difference Sept 2021 vs. 2019 +56%

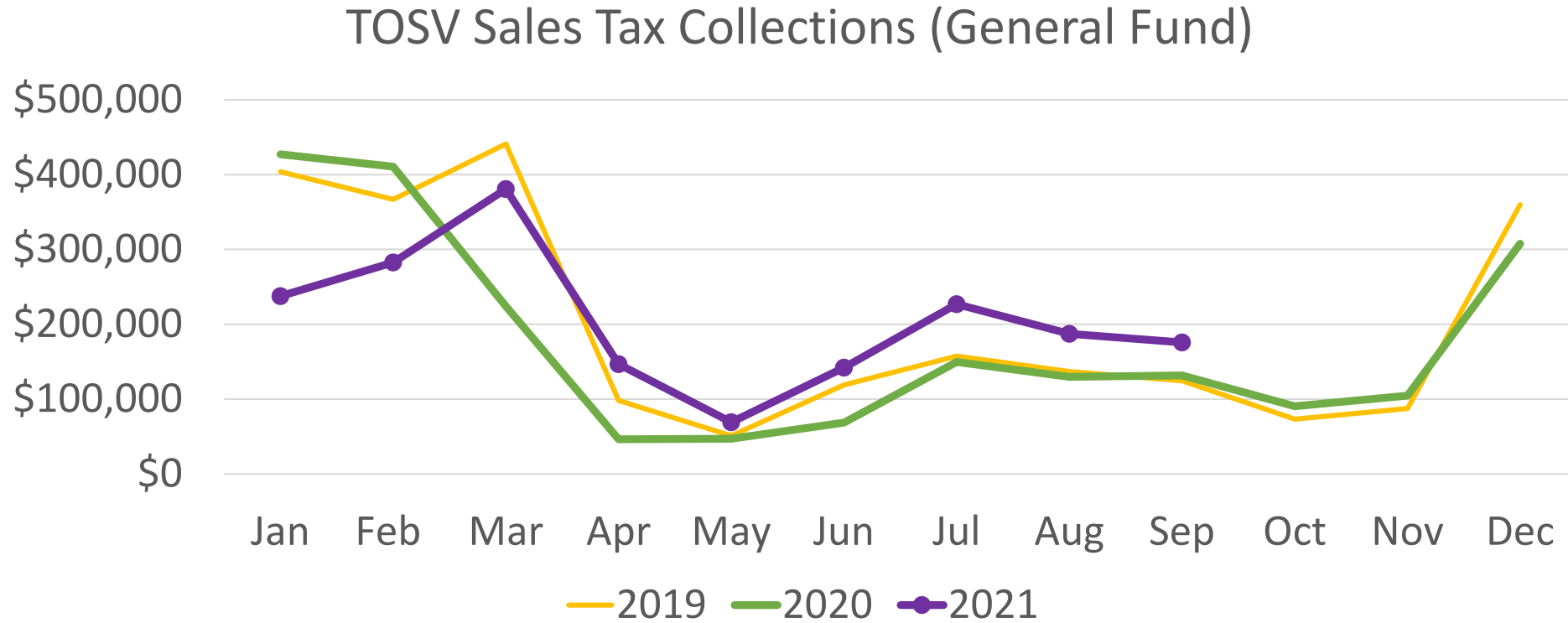
# City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference August 2021 vs. 2020 +60%
- YOY % Difference August 2021 vs. 2019 +59%

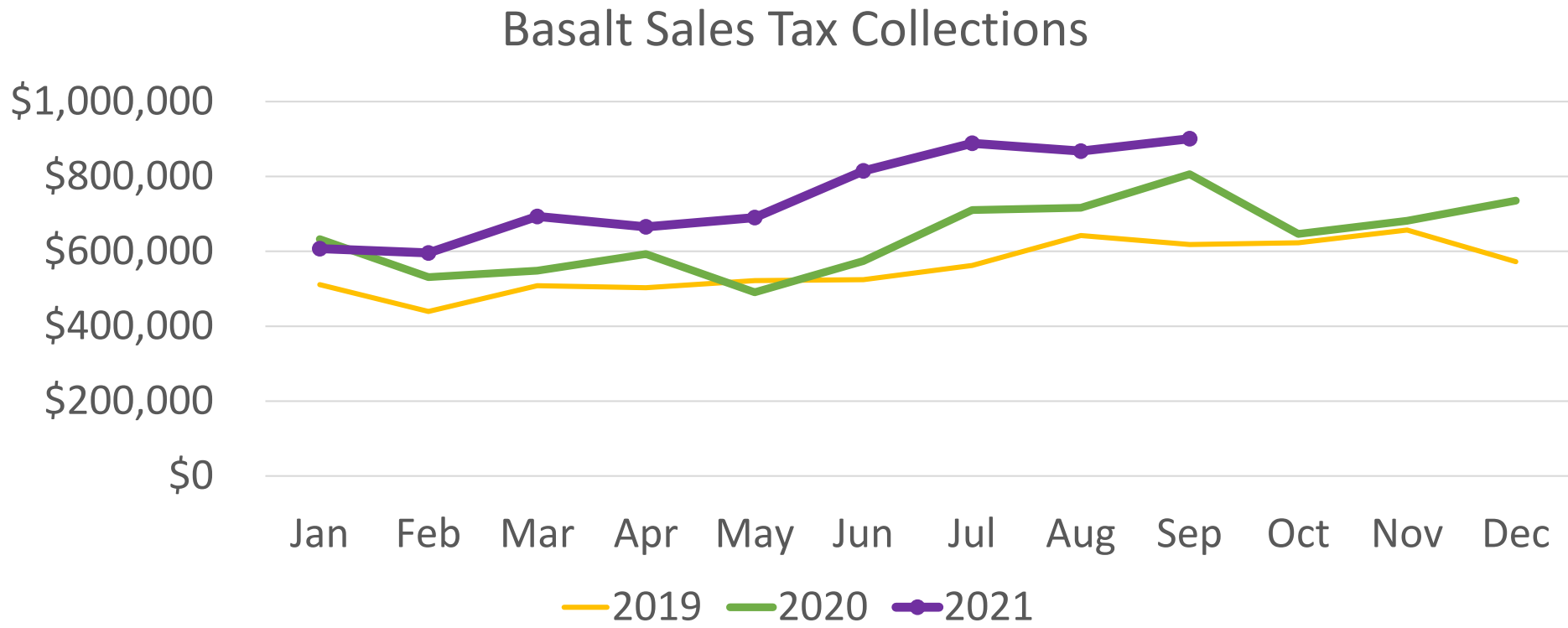


# Town of Snowmass Village Sales Tax Collections



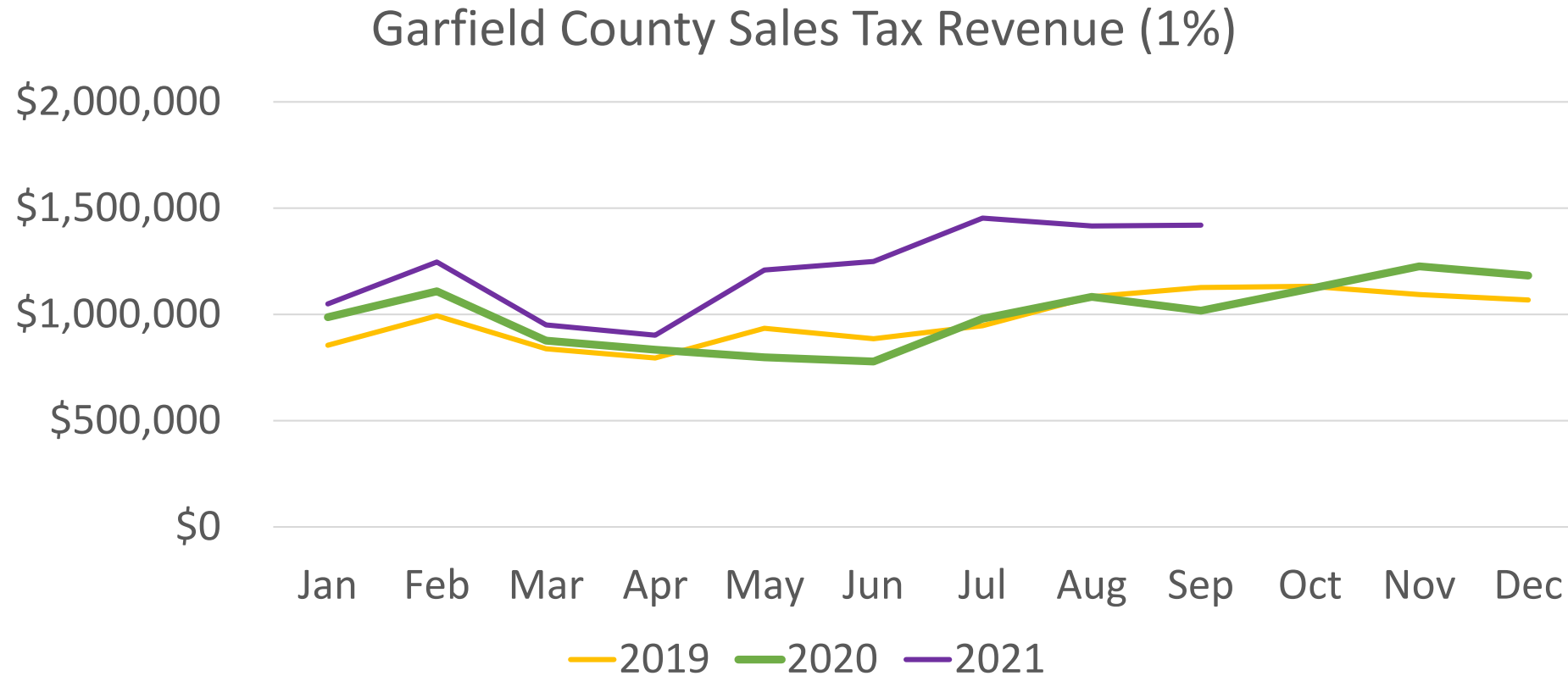
- YOY % Difference Sept 2021 vs. 2020 +33%
- YOY % Difference Sept 2021 vs. 2019 +41%

# Basalt Sales Tax Collections



- YOY % Difference Sept 2021 vs. 2019 +46%
- YOY % Difference Sept 2021 vs. 2020 +12%

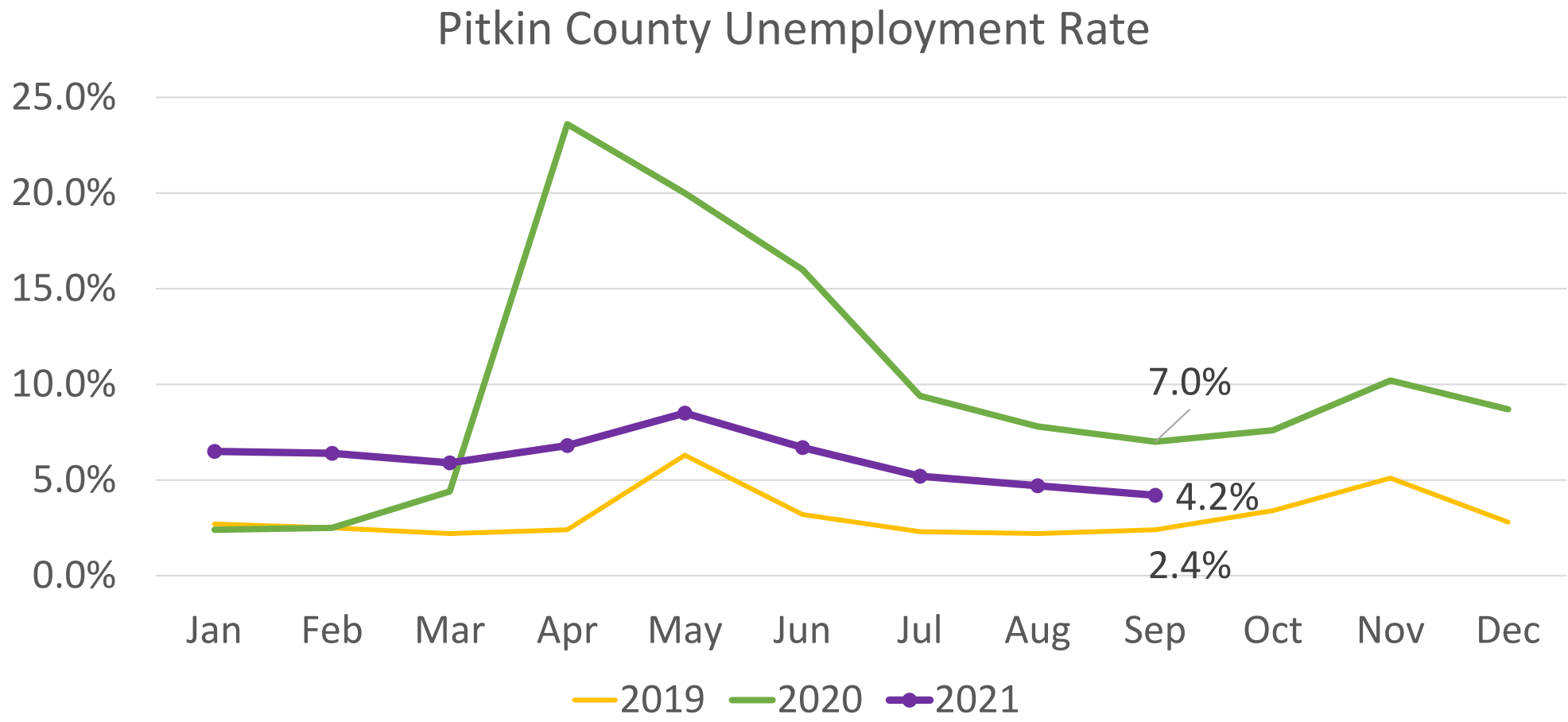
# Garfield County Sales Tax Collections



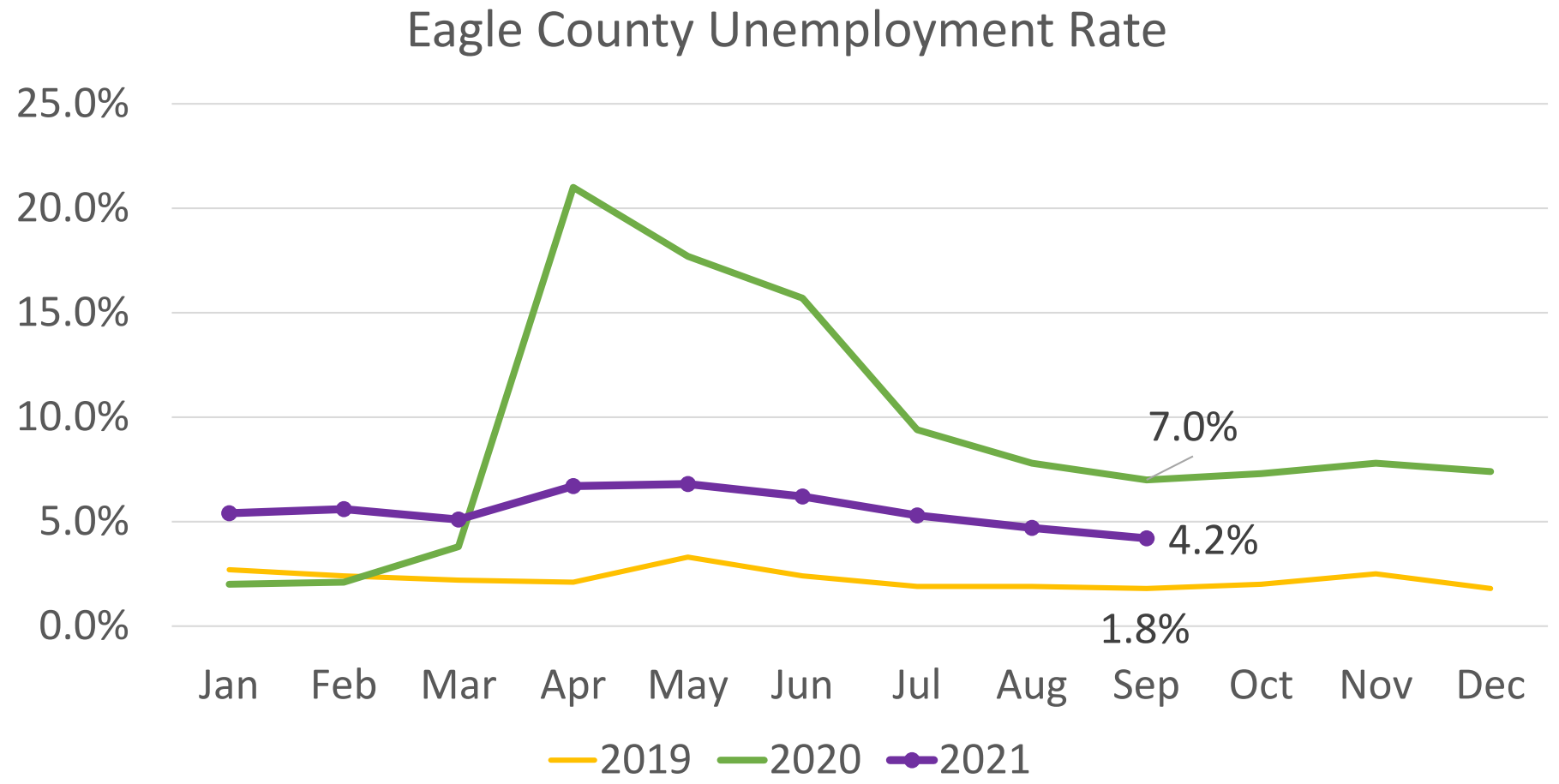
- YOY % Difference Sept 2021 vs. 2020 +40%
- YOY % Difference Sept 2021 vs. 2019 +26%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

# Pitkin County Unemployment Rate

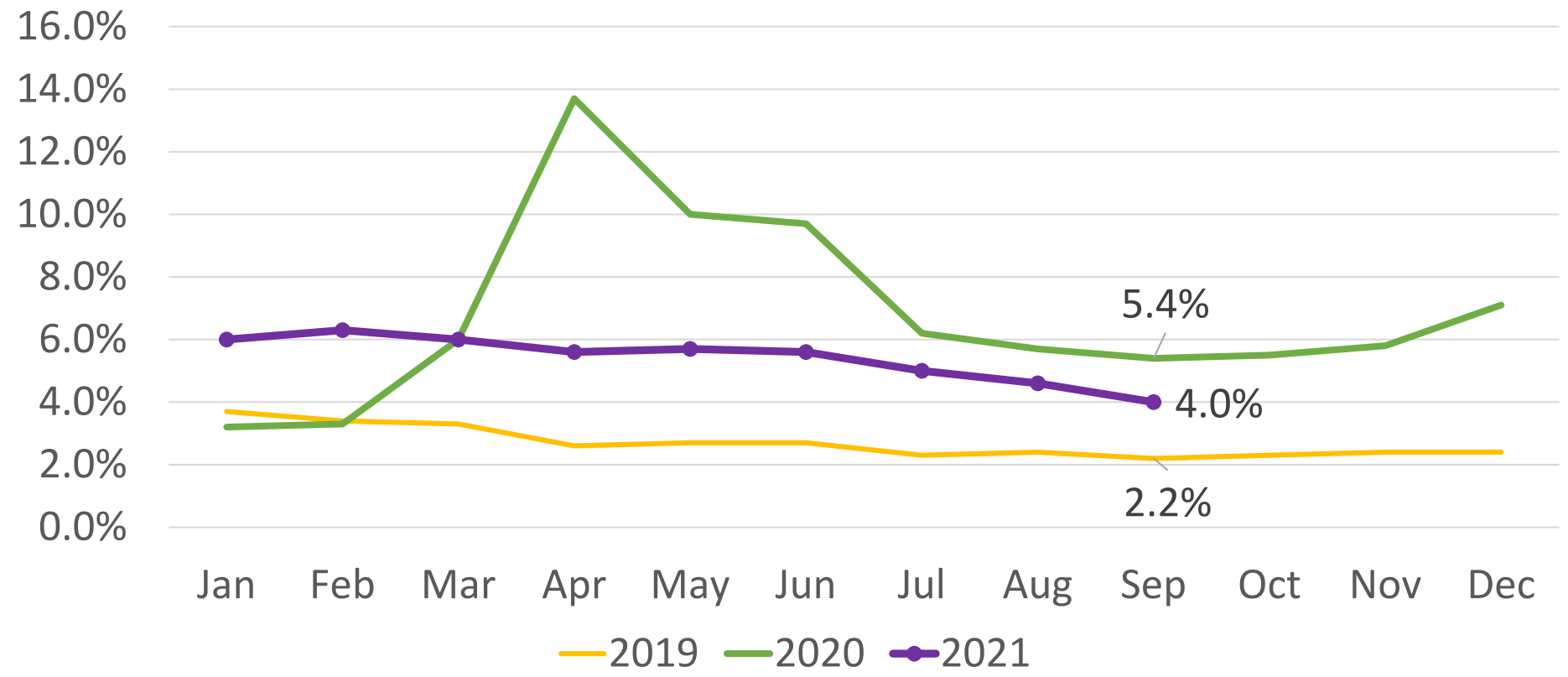


# Eagle County Unemployment Rate



# Garfield County Unemployment Rate

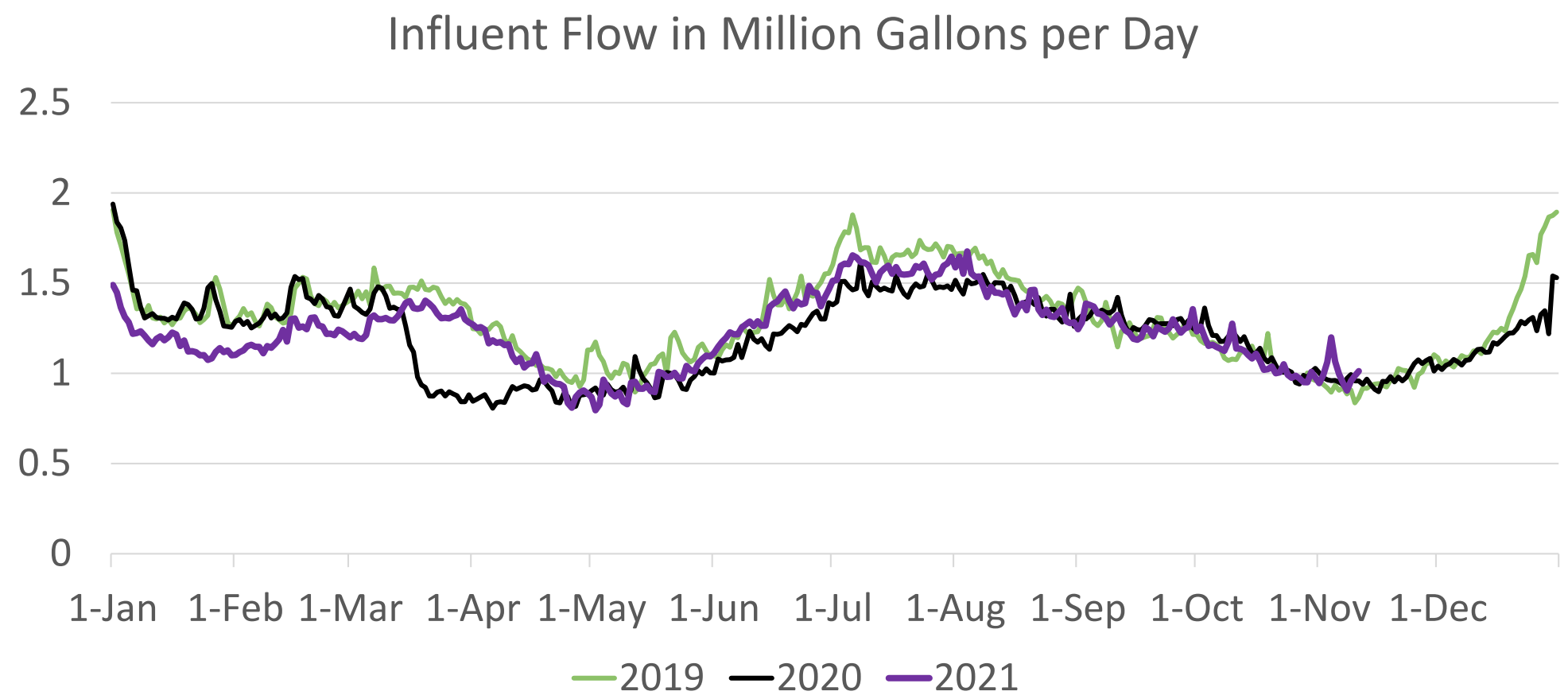
Garfield County Unemployment Rate



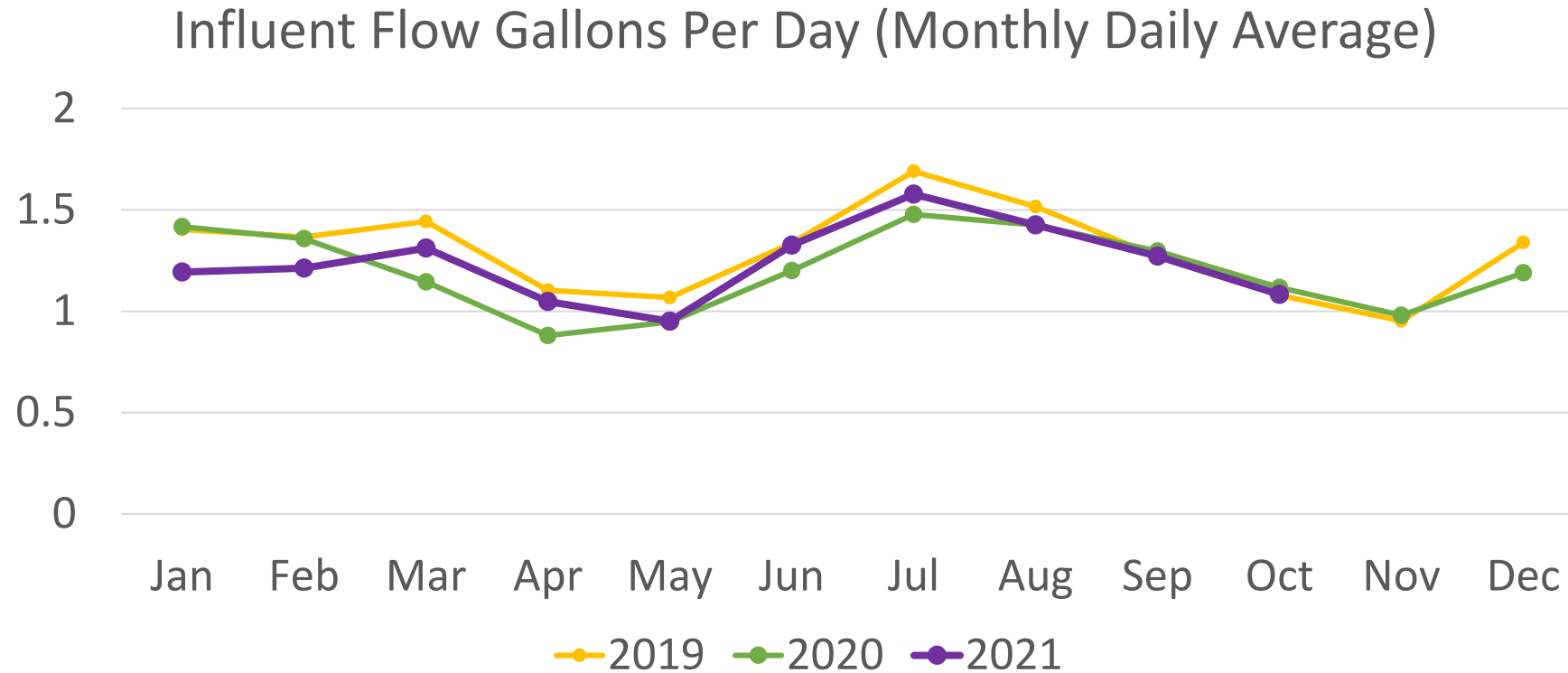
# Indicators of Activity



# ACSD Wastewater Influent Flows GPD

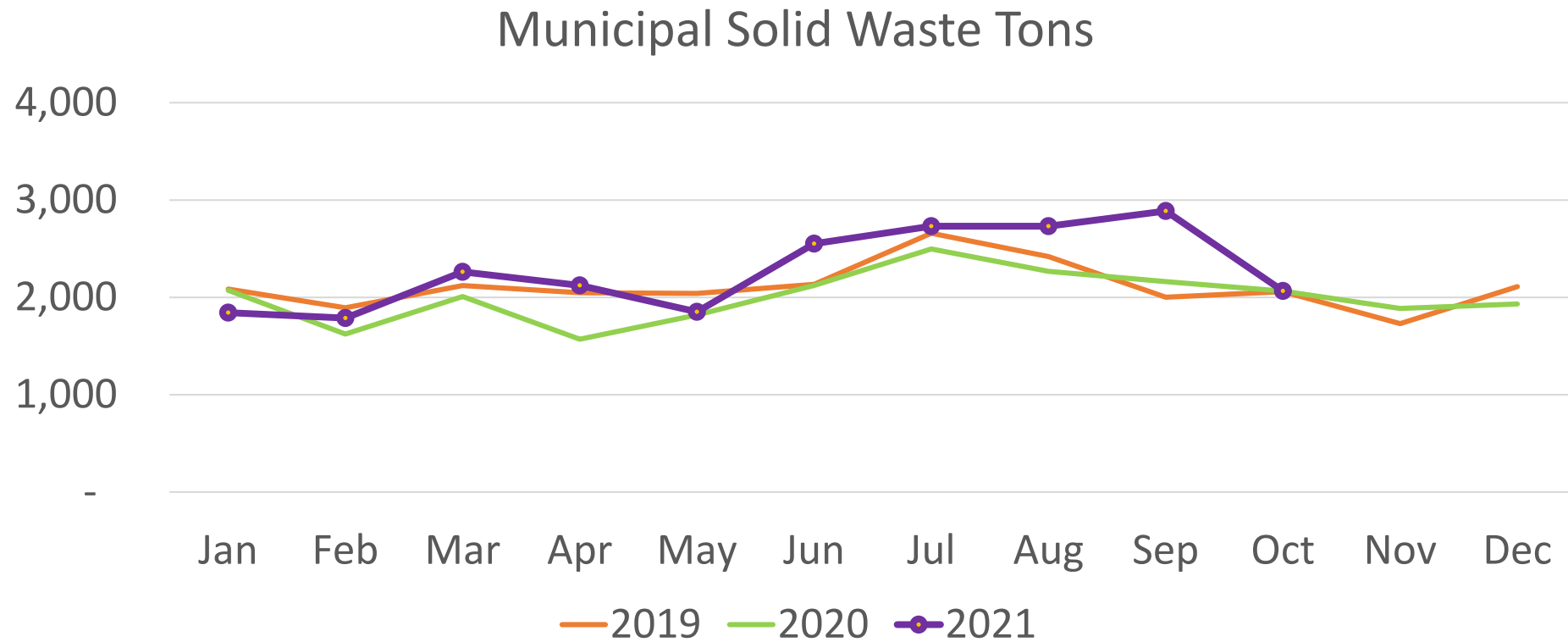


# ACSD Wastewater Influent Flows Monthly Average GPD



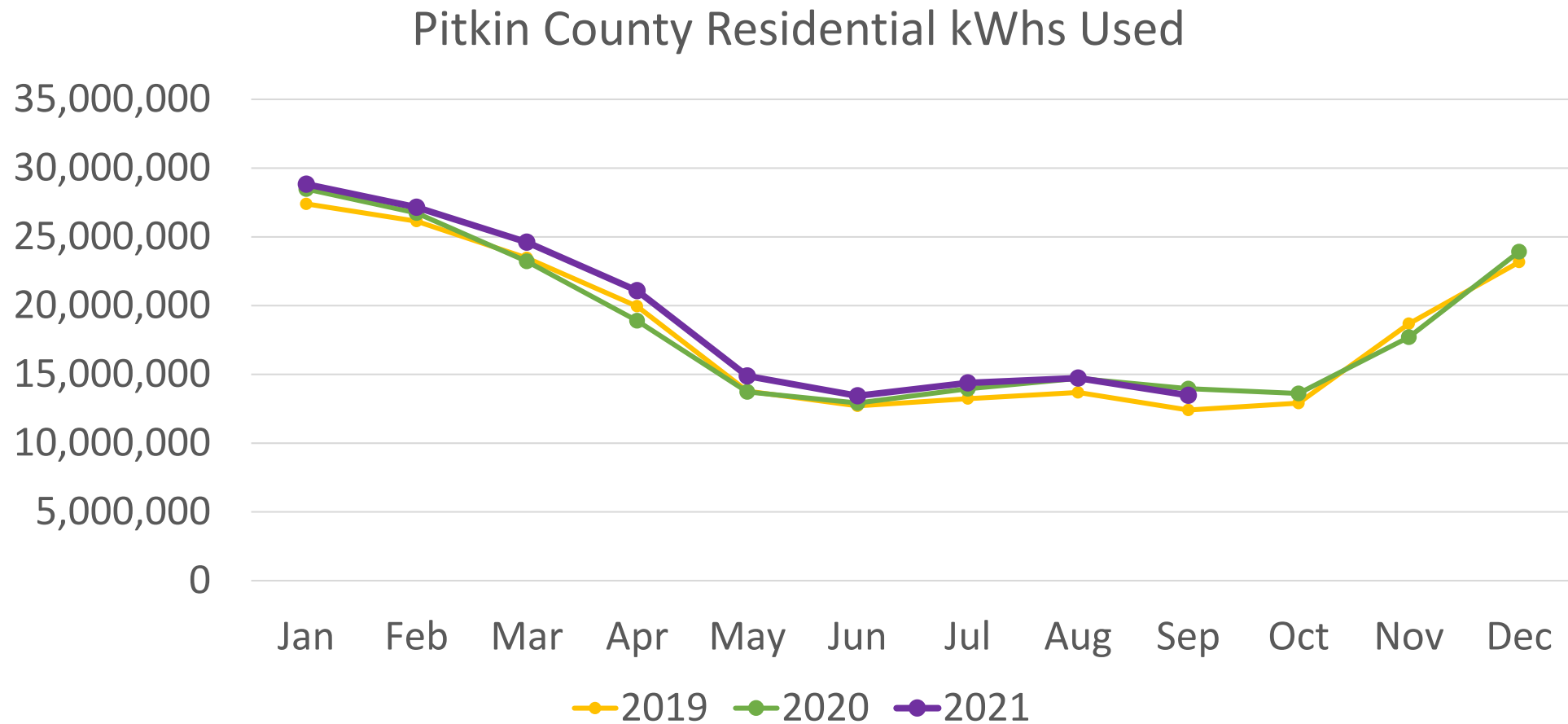
- YOY % Difference October 2021 vs. 2020 -3%
- YOY % Difference October 2021 vs. 2019 0%

# Pitkin County Solid Waste Intake – Municipal Waste



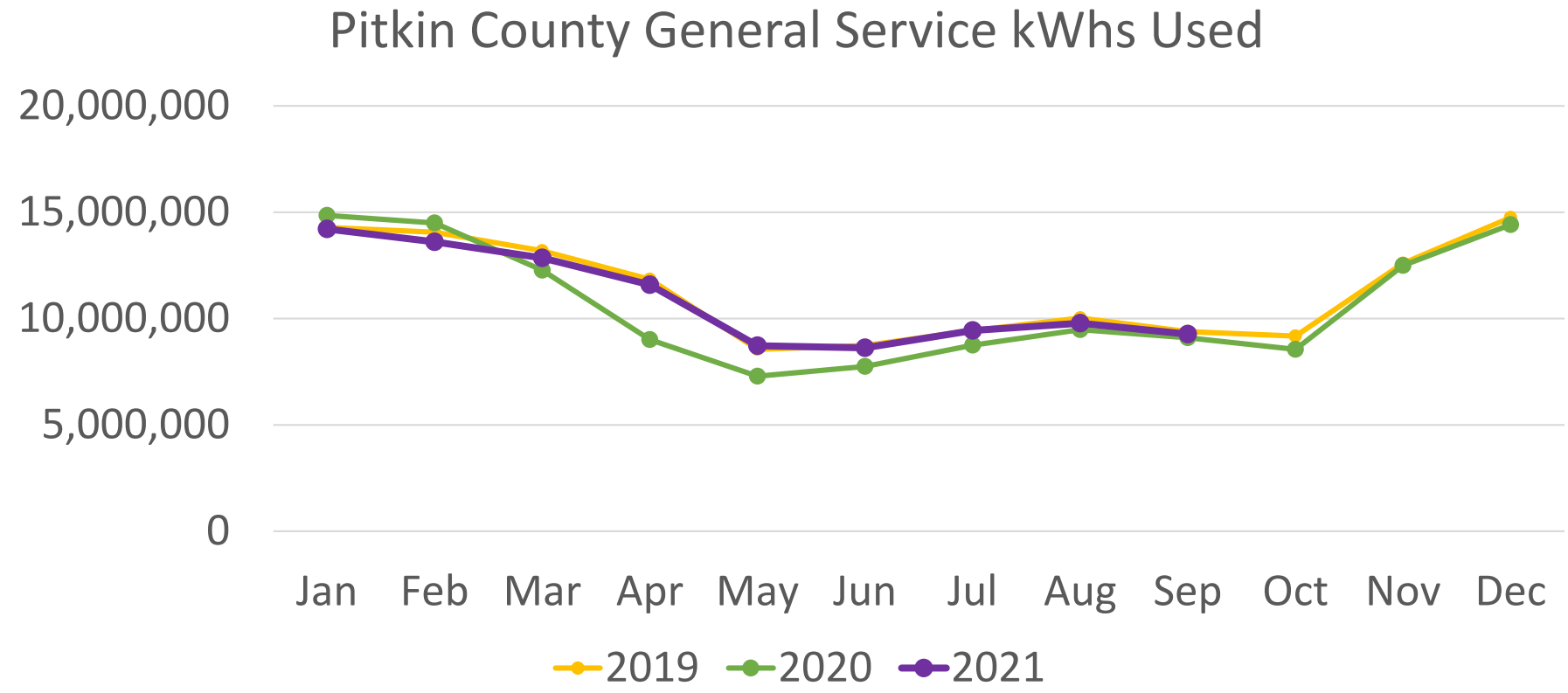
- YOY % Difference October 2021 vs. 2020 0%
- YOY % Difference October 2021 vs. 2019 0%

# Pitkin County Electricity Use – Residential



- YOY % Difference Sept 2021 vs. 2020 -3%
- YOY % Difference Sept 2021 vs. 2019 +9%

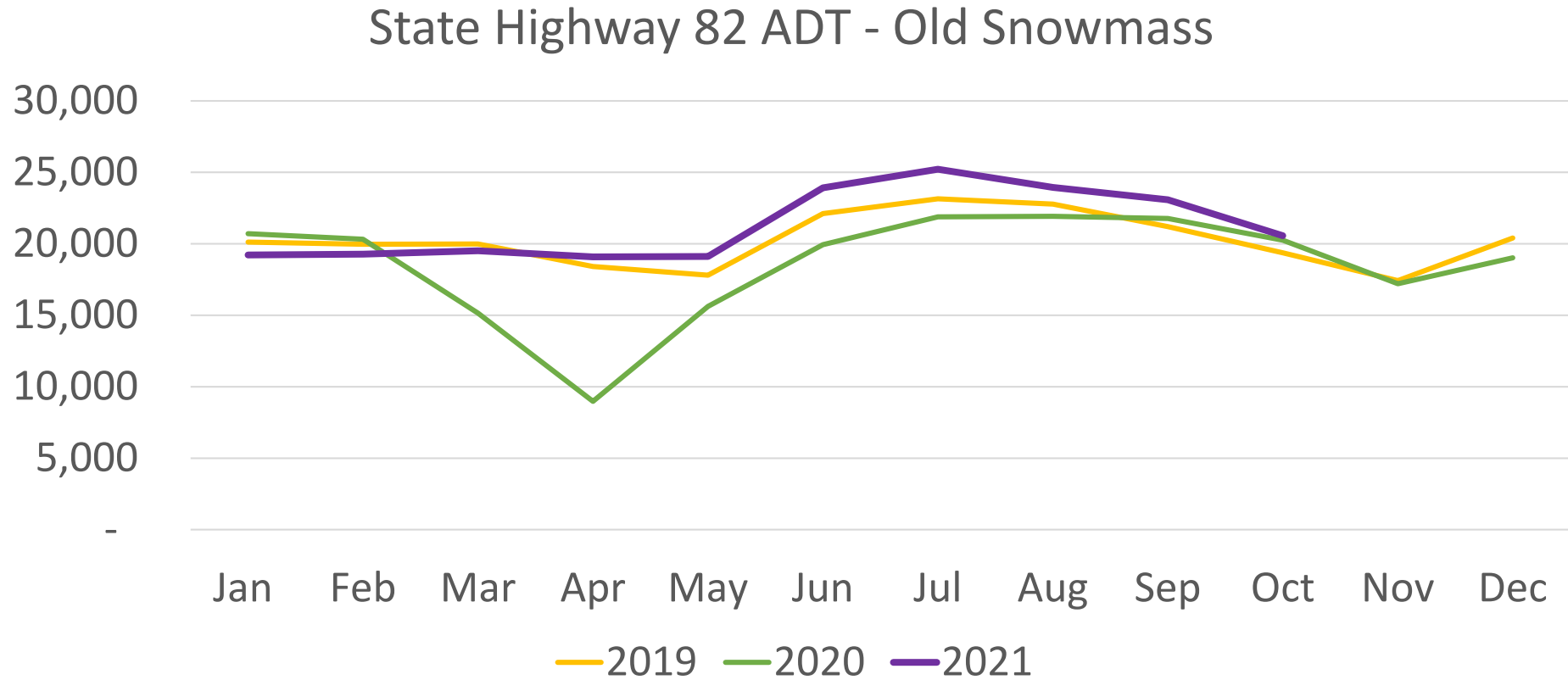
# Pitkin County Electricity Use – General Service



- YOY % Difference Sept 2021 vs. 2020 +2%
- YOY % Difference Sept 2021 vs. 2019 -1.3%

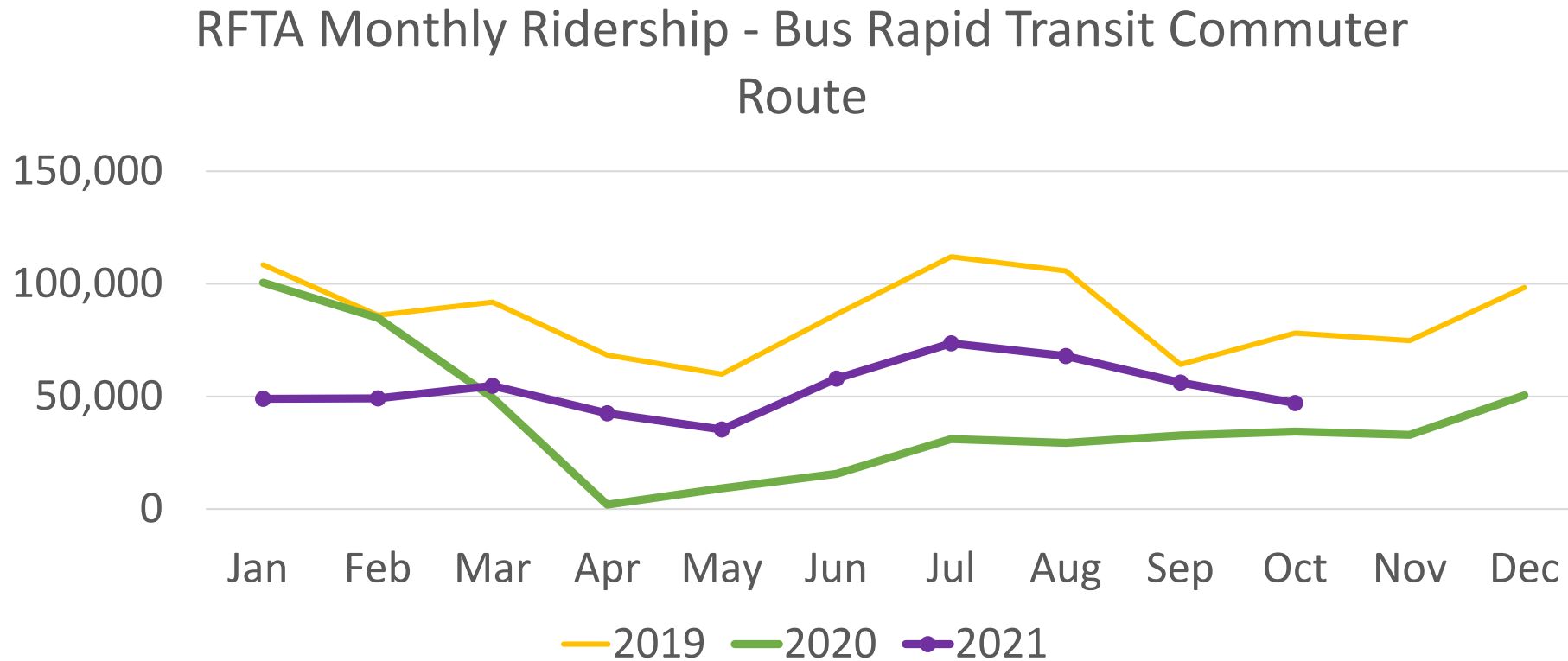
# Regional Commuting

# State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference Oct 2021 vs. 2020 +2%
- YOY % Difference Oct 2021 vs. 2019 +6%

# RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

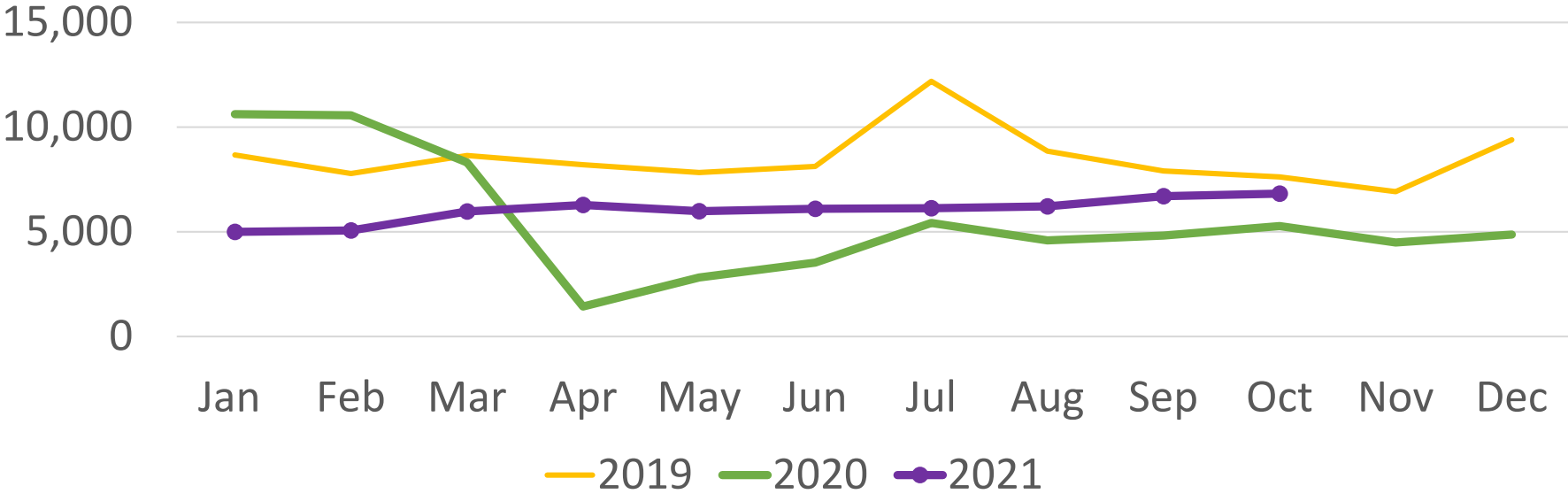


- YOY % Difference October 2021 vs. 2020 +37%
- YOY % Difference October 2021 vs. 2019 -40%



# RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

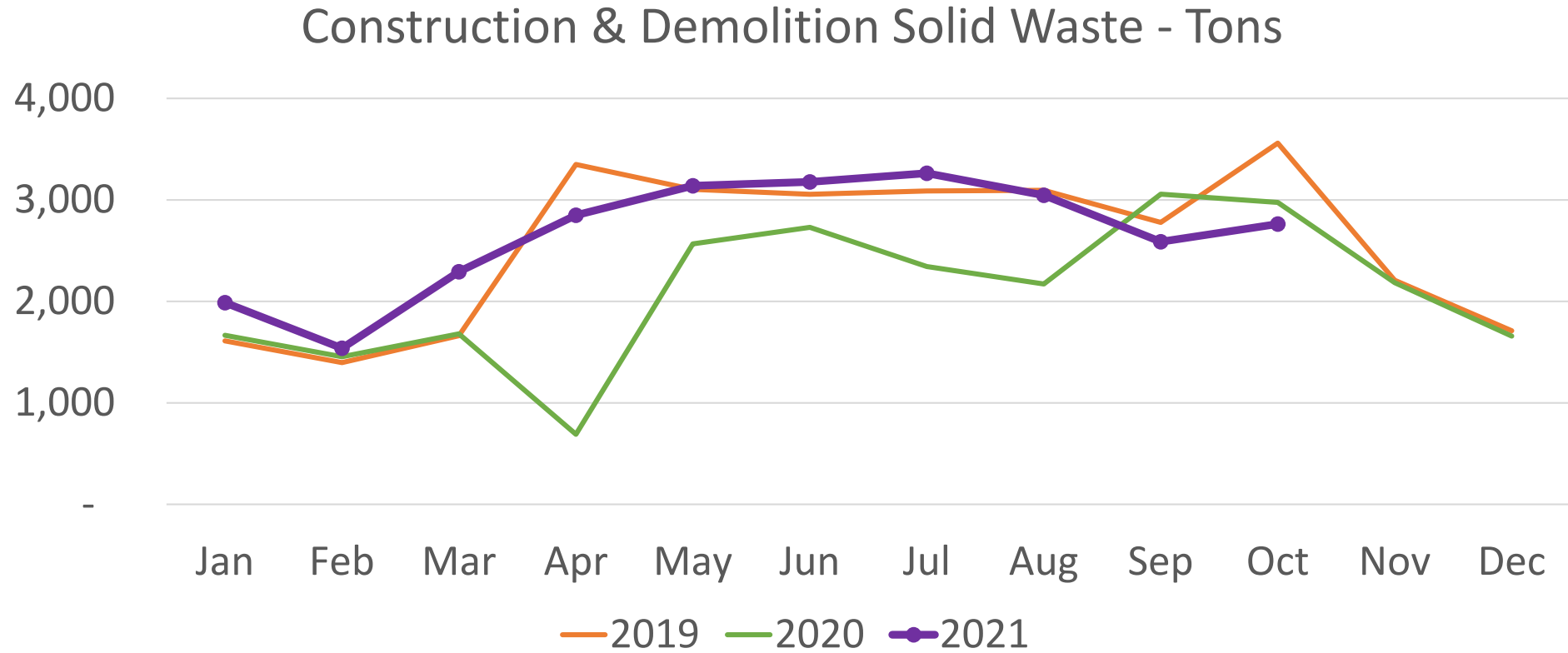
## RFTA Monthly Ridership - Grand Hogback Commuter Route



- % Difference Sept 2021 vs. 2020 +29%
- % Difference Sept 2021 vs. 2019 -10%

Construction

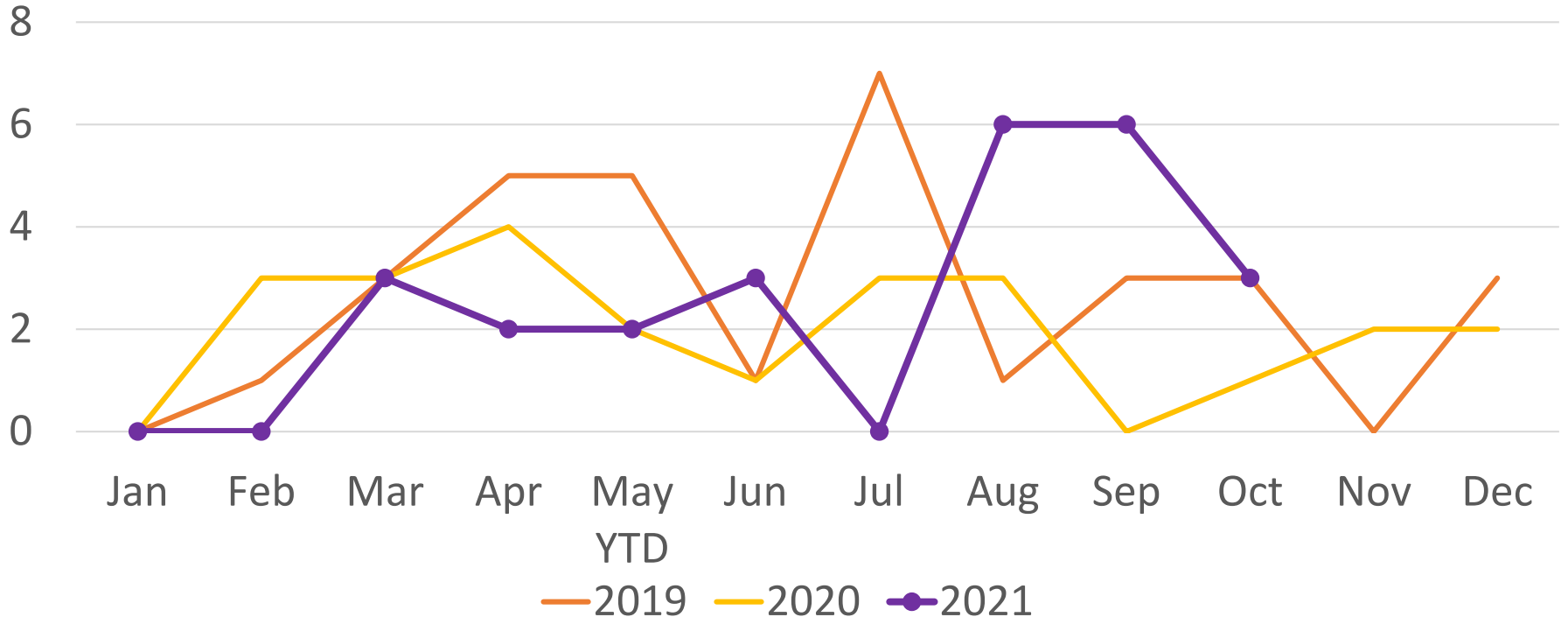
# Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference August 2021 vs. 2020 -15%
- YOY % Difference August 2021 vs. 2019 -7%

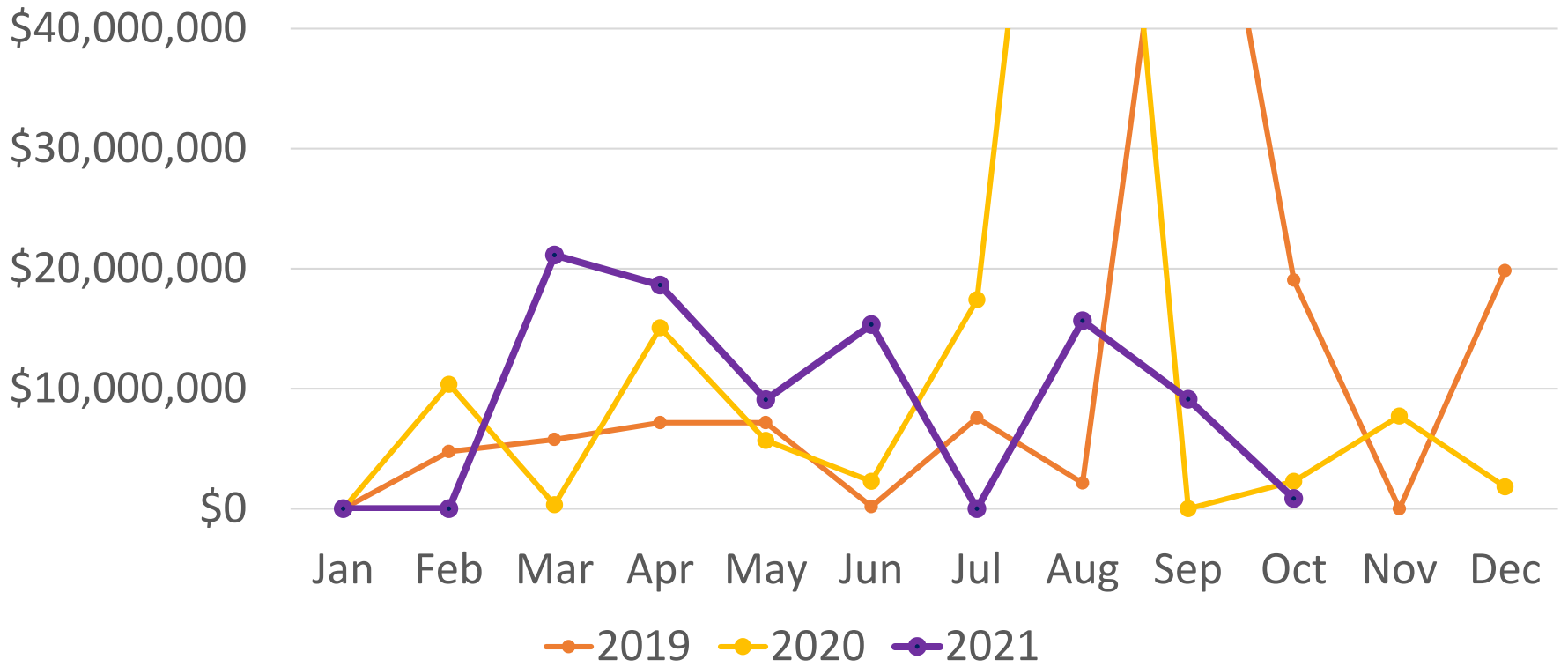
# Building Permits – Pitkin Unincorporated

# New Residential Permits - Pitkin

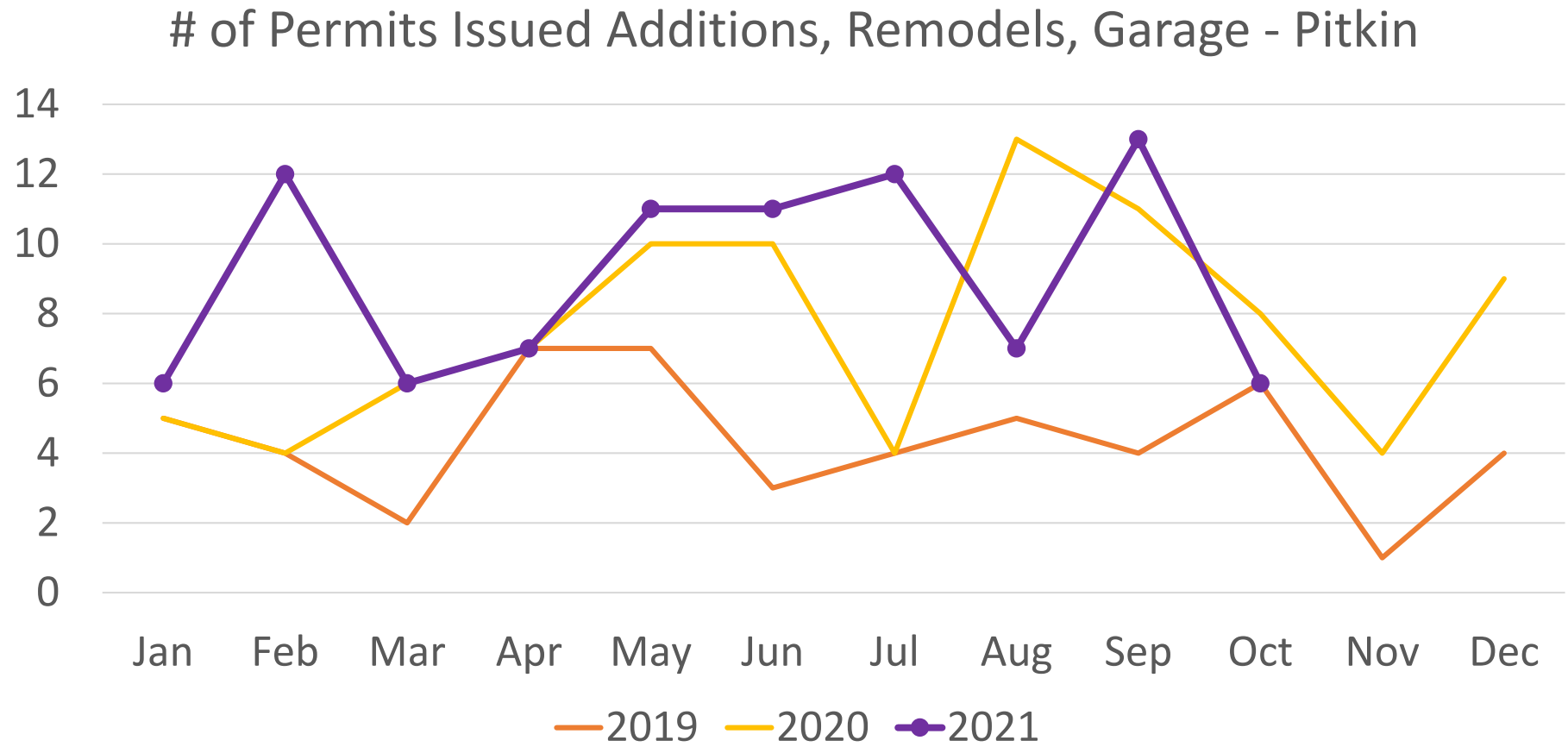


# Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



# Building Permits – Pitkin Unincorporated



# Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

