

# Pandemic Recovery Indicators

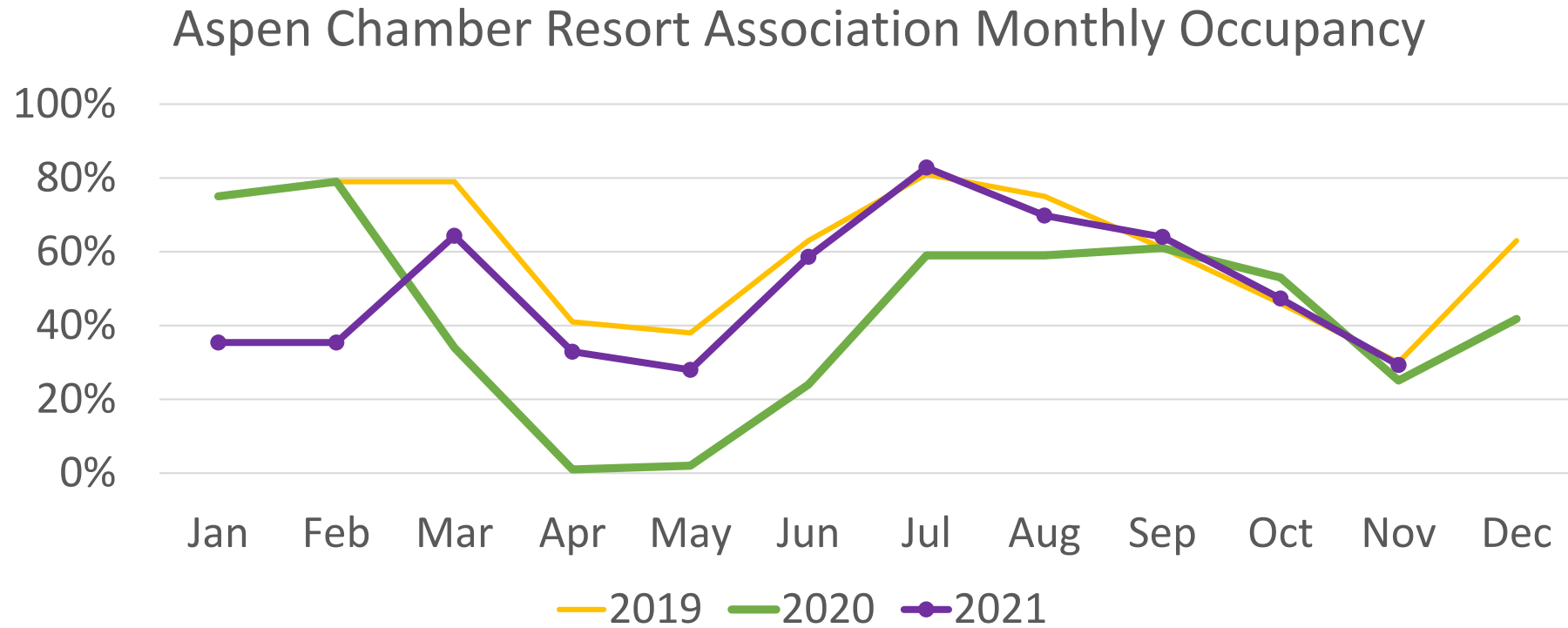
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

December 15, 2021

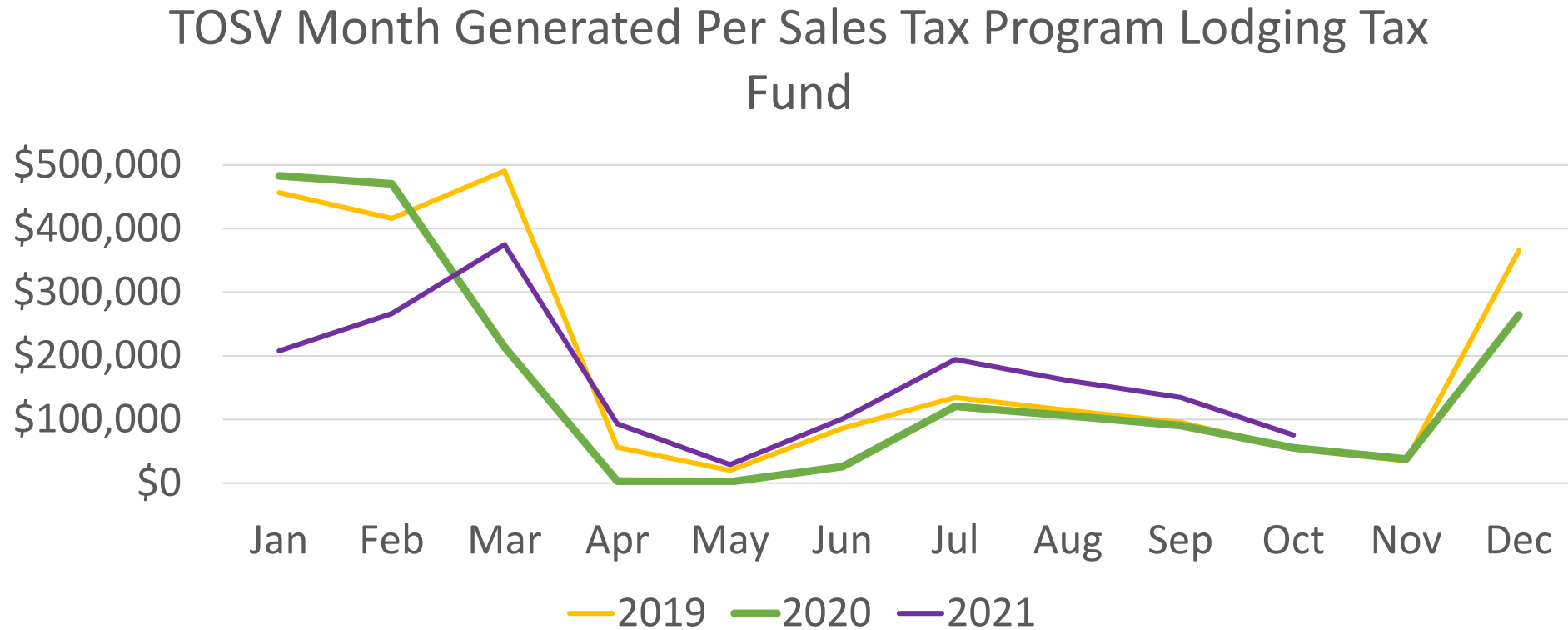
Visitation

# Aspen Chamber Resort Monthly Occupancy



- Difference Nov. 2021 vs. 2019 -1%
- Difference Nov. 2021 vs. 2020 +4%
- (Source: DestiMetrics modeled occupancy based on participating properties)

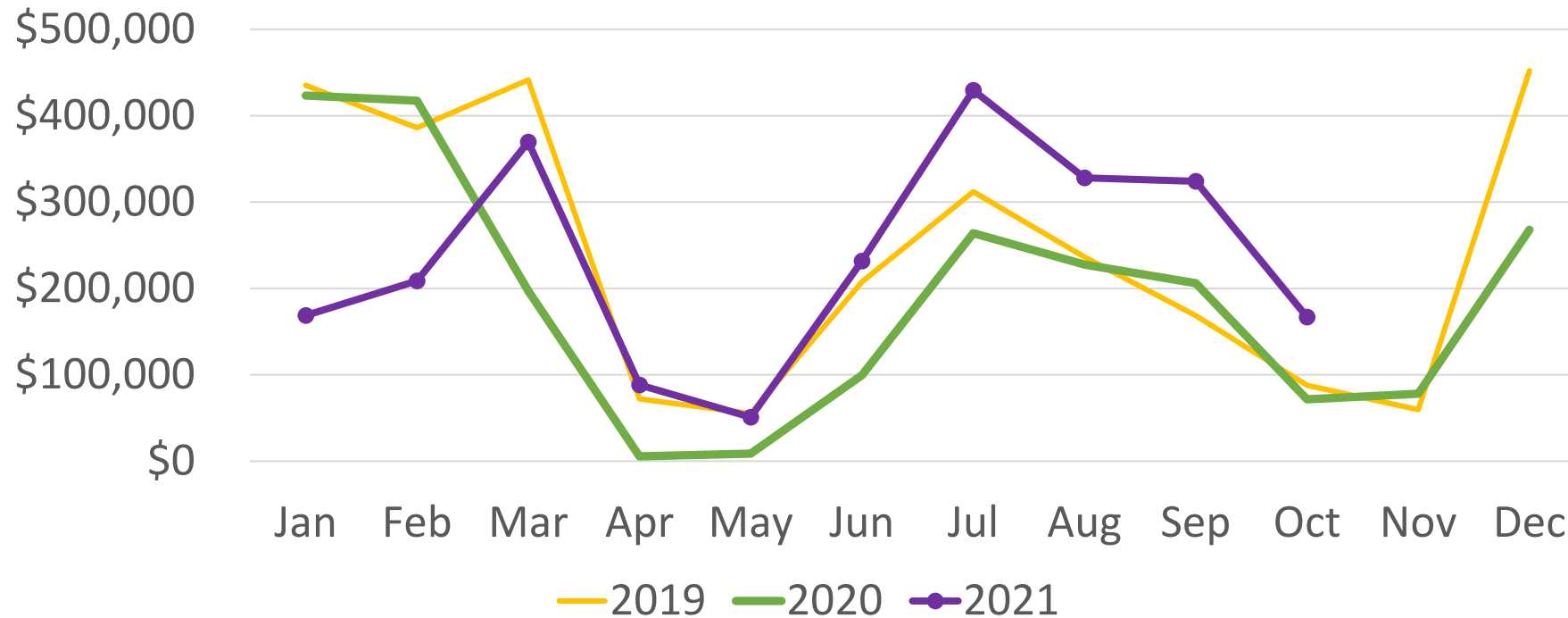
# Town of Snowmass Village Lodging Tax Collections



- YOY % Difference Oct. 2021 vs. 2020 +36%
- YOY % Difference Oct. 2021 vs. 2019 +41%

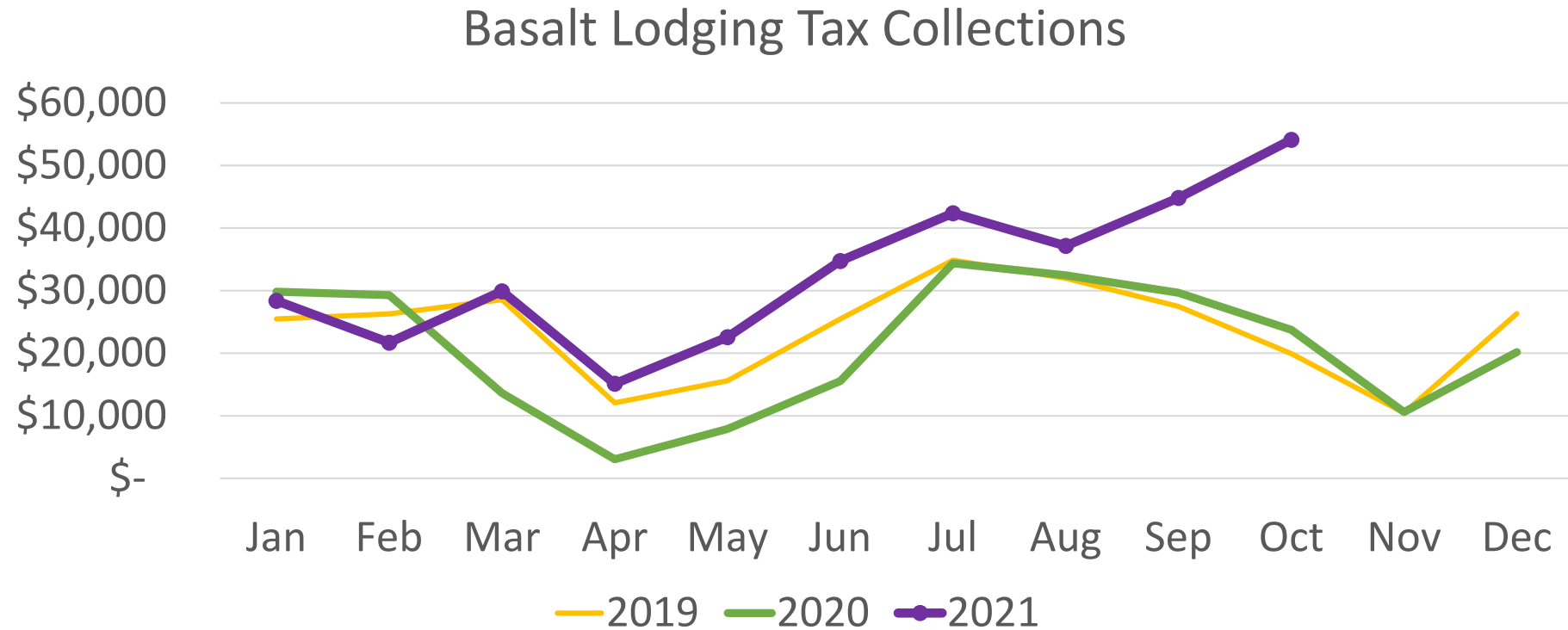
# City of Aspen Lodging Tax Collections

City of Aspen Tourist Promotion 1.5% Lodging Tax



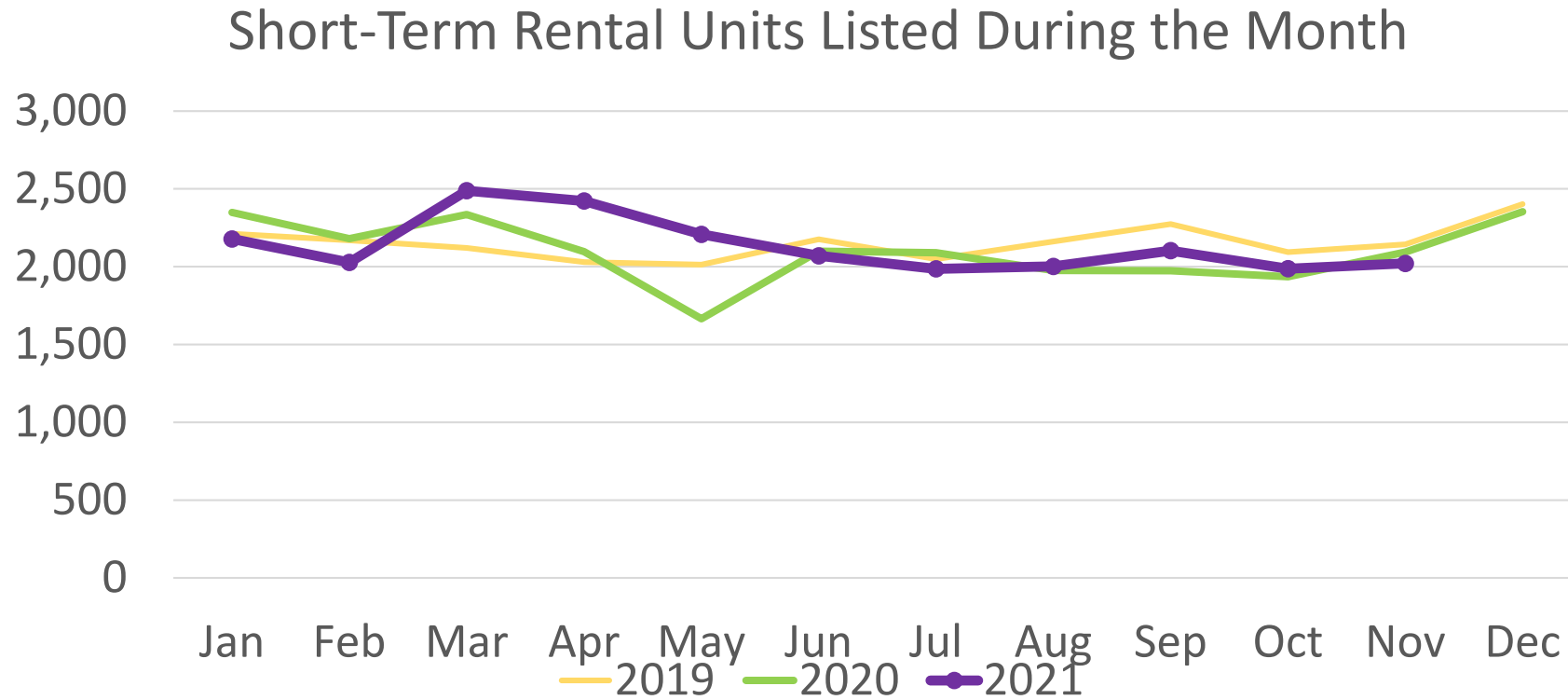
- YOY % Difference August 2021 vs. 2020 +133%
- YOY % Difference August 2021 vs. 2019 +90%

# Town of Basalt Lodging Tax Collections by Month of Sale



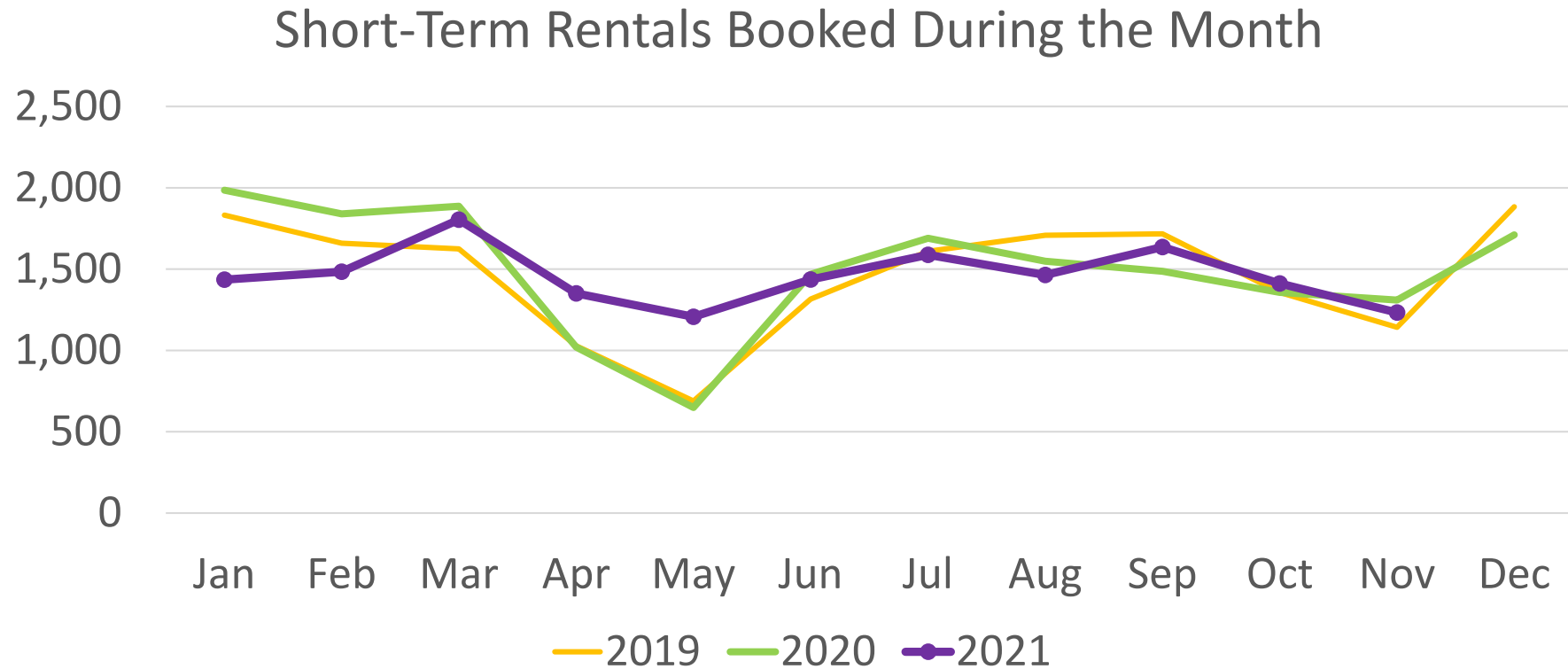
- YOY % Difference Sept 2021 vs. 2019 +171%
- YOY % Difference Sept 2021 vs. 2020 +128%

# Short-Term Rental by Owner Unit Supply - Listings



- YOY % Difference Nov. 2021 vs. 2019 -6%

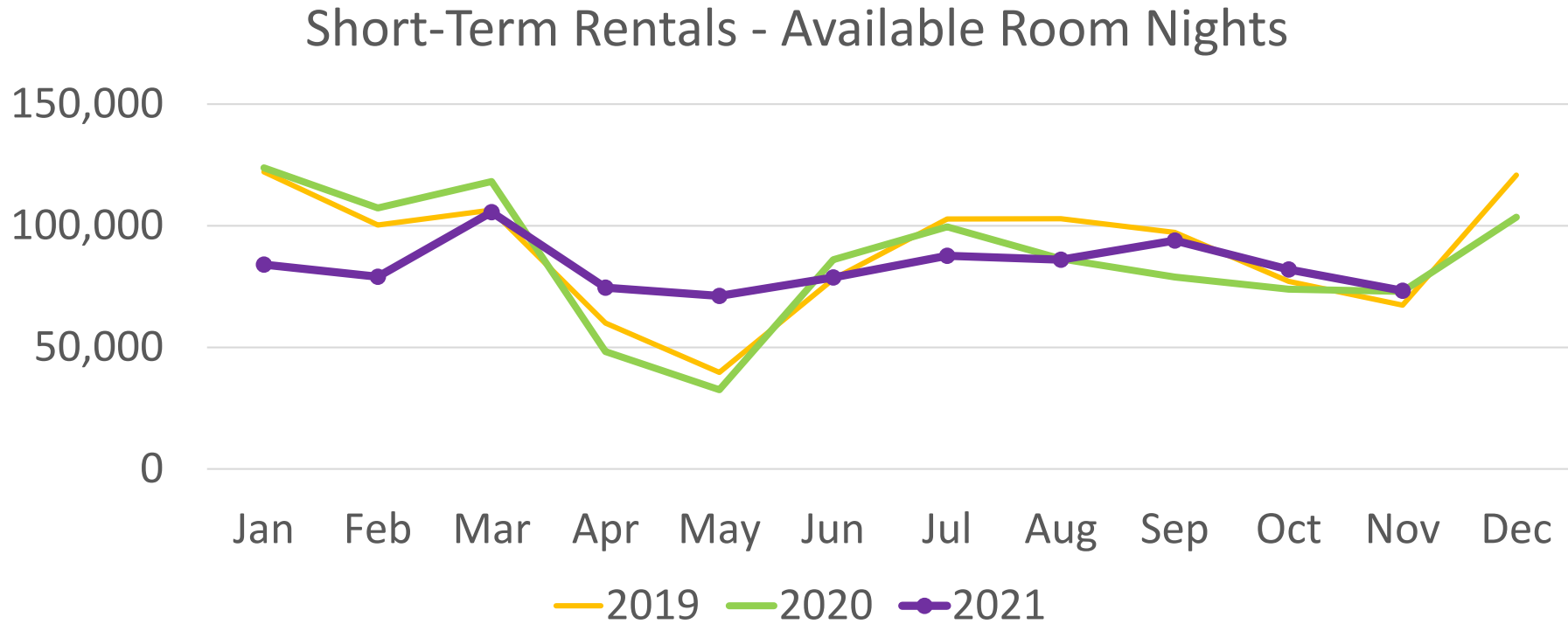
# Short-Term Rental Unit by Owner Demand – Booked Listings



- YOY % Difference Nov. 2021 vs. 2019 8%

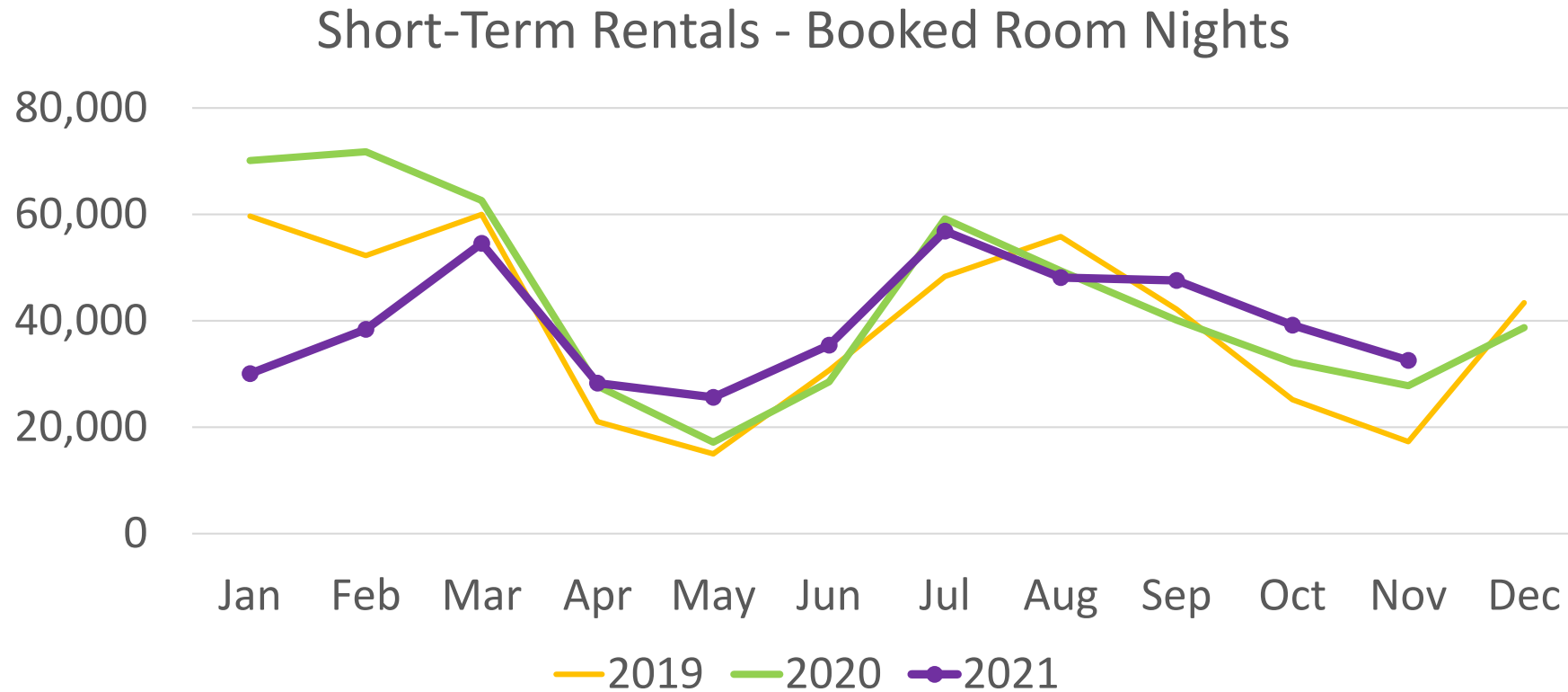


# Short-Term Rental Unit by Owner Supply – Available Room Nights



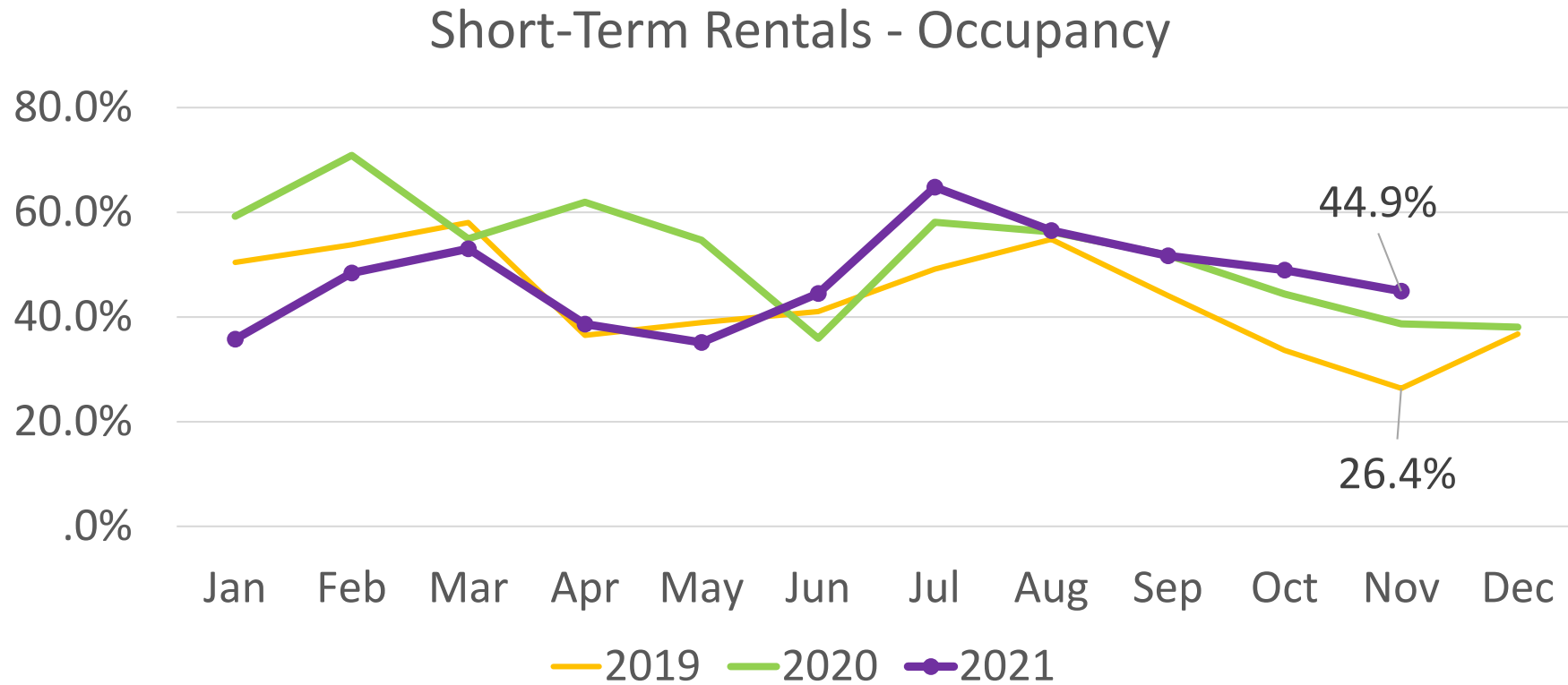
- YOY % Difference Nov. 2021 vs. 2019 9%

# Short-Term Rental by Owner Demand – Booked Room Nights

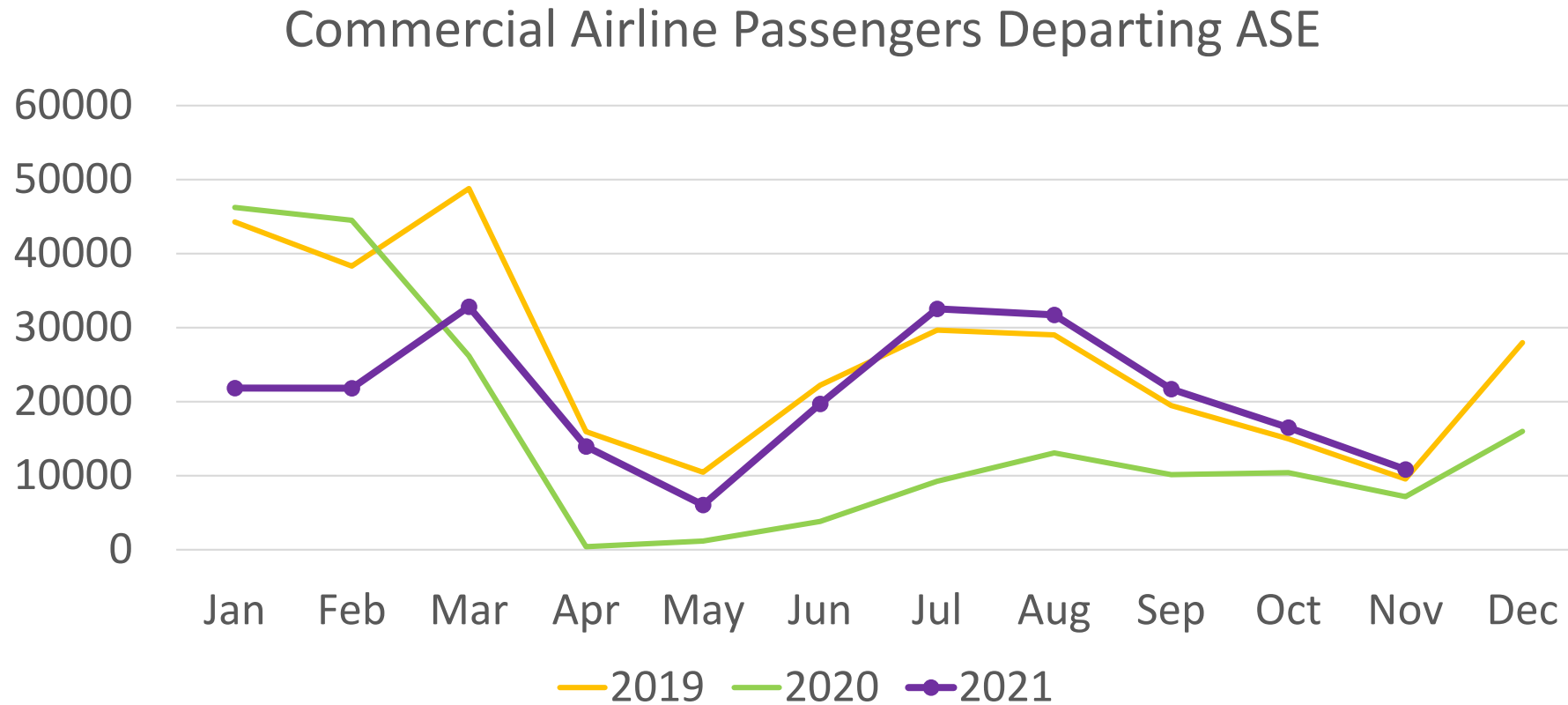


- YOY % Difference October 2021 vs. 2019 +88%

# Short-Term Rental by Owner Occupancy Rate

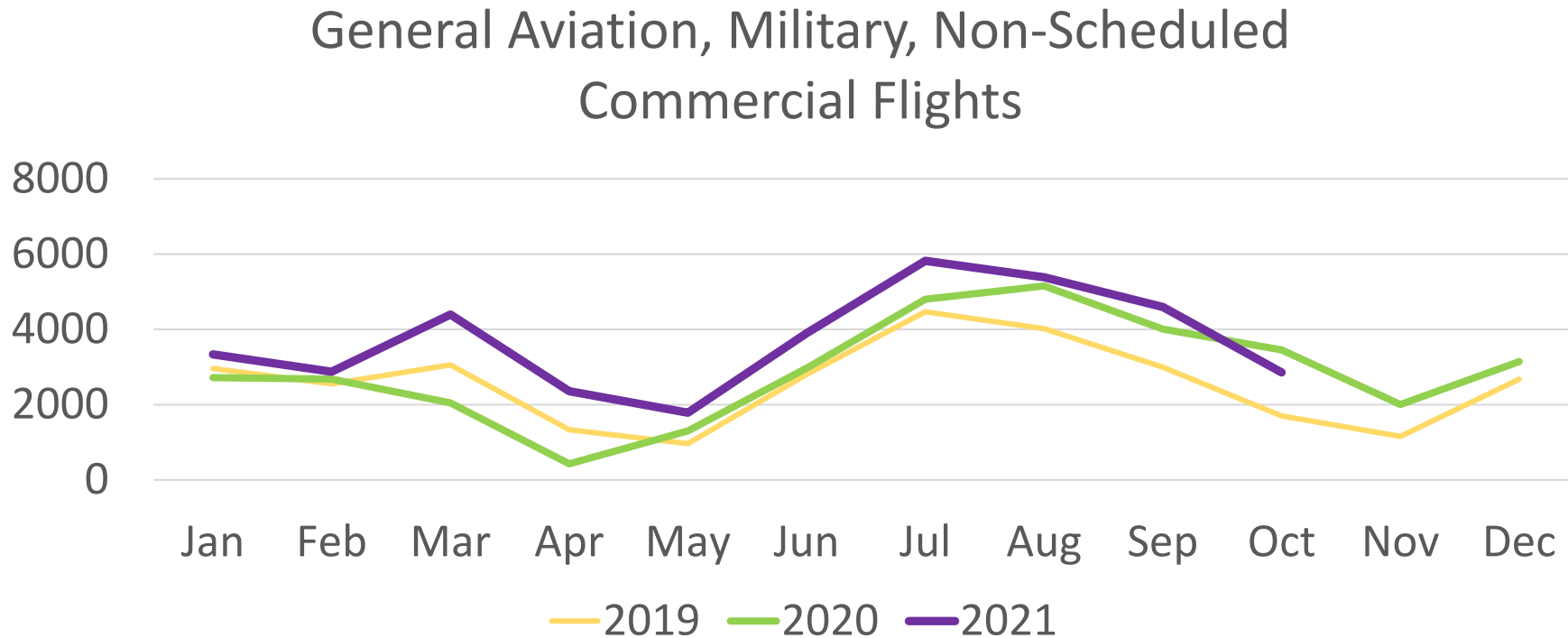


# Commercial Airlines – Passengers Departing ASE



- YOY % Difference Nov. 2021 vs. 2020 +51%
- YOY % Difference Nov. 2021 vs. 2019 +13%
- Based on reservations, not enplanements

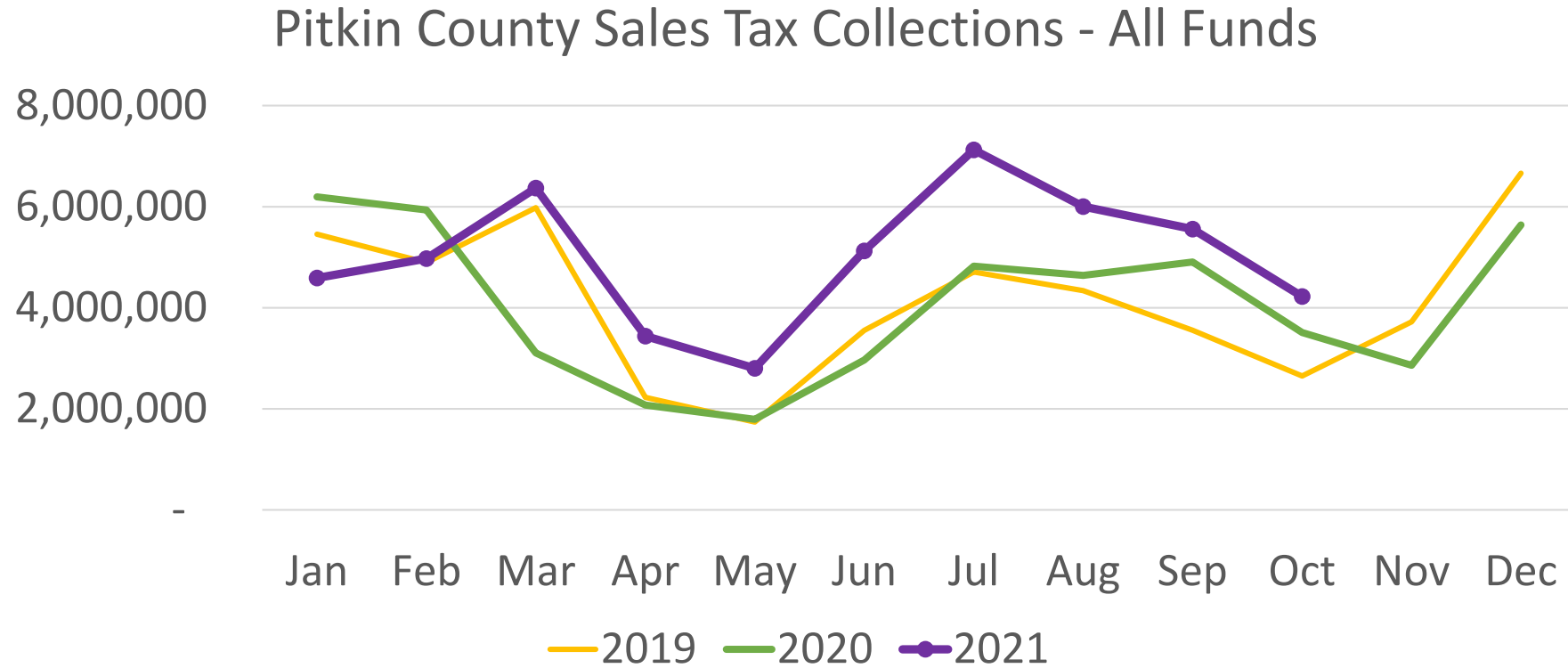
# General Aviation, Military, Non-Scheduled Flights



- YOY % Difference Oct. 2021 vs 2020 -17%
- YOY % Difference Oct. 2021 vs 2019 +68%

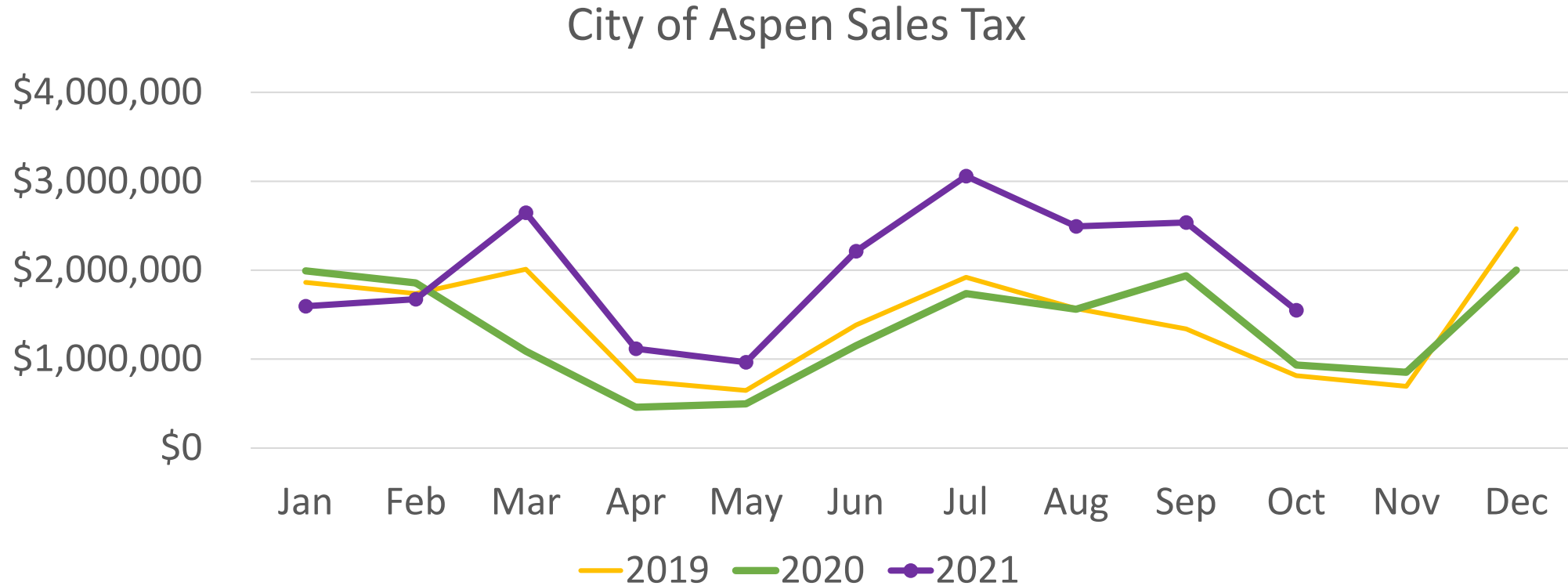
# Retail Sales

# Pitkin County Total Sales Tax Collections



- YOY % Difference Oct. 2021 vs. 2020 +20%
- YOY % Difference Oct. 2021 vs. 2019 +59%

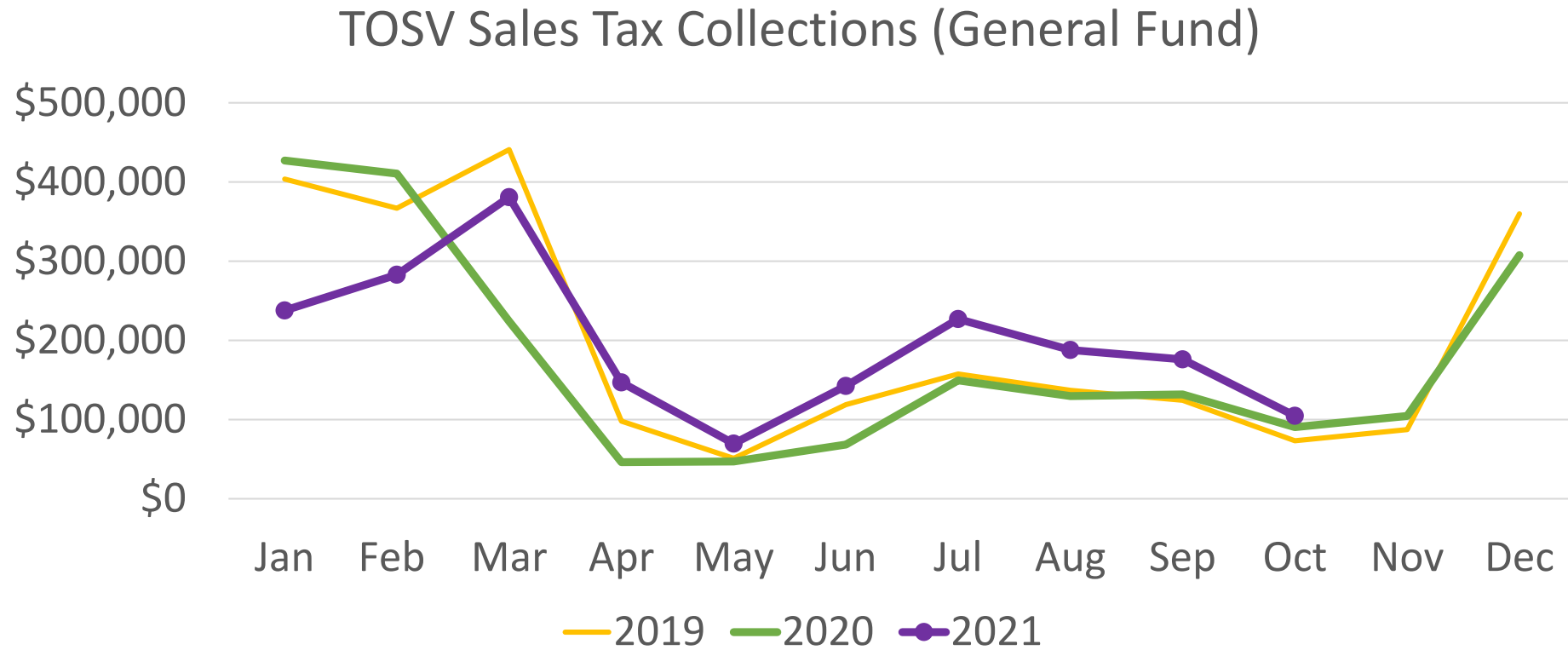
# City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference Oct. 2021 vs. 2020 +66%
- YOY % Difference Oct. 2021 vs. 2019 +91%

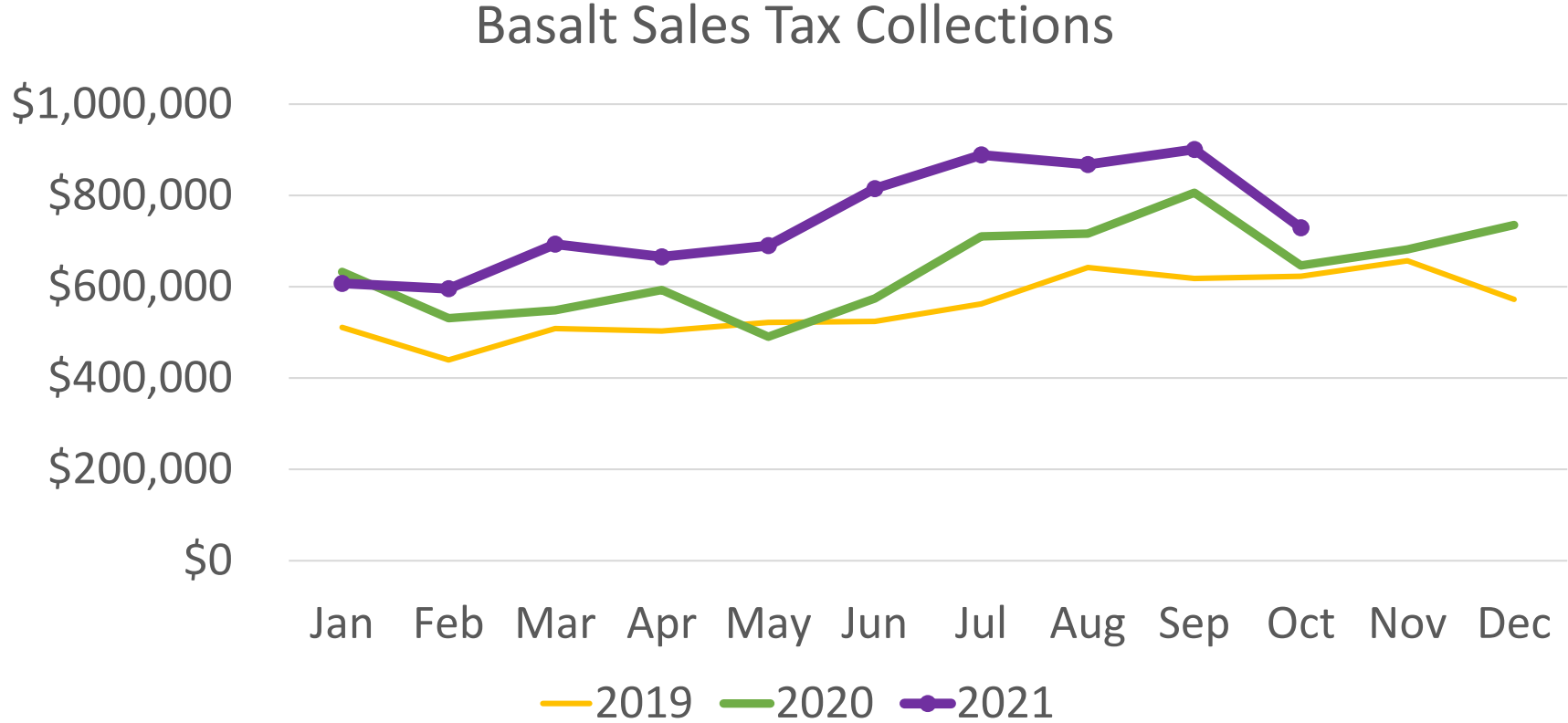


# Town of Snowmass Village Sales Tax Collections



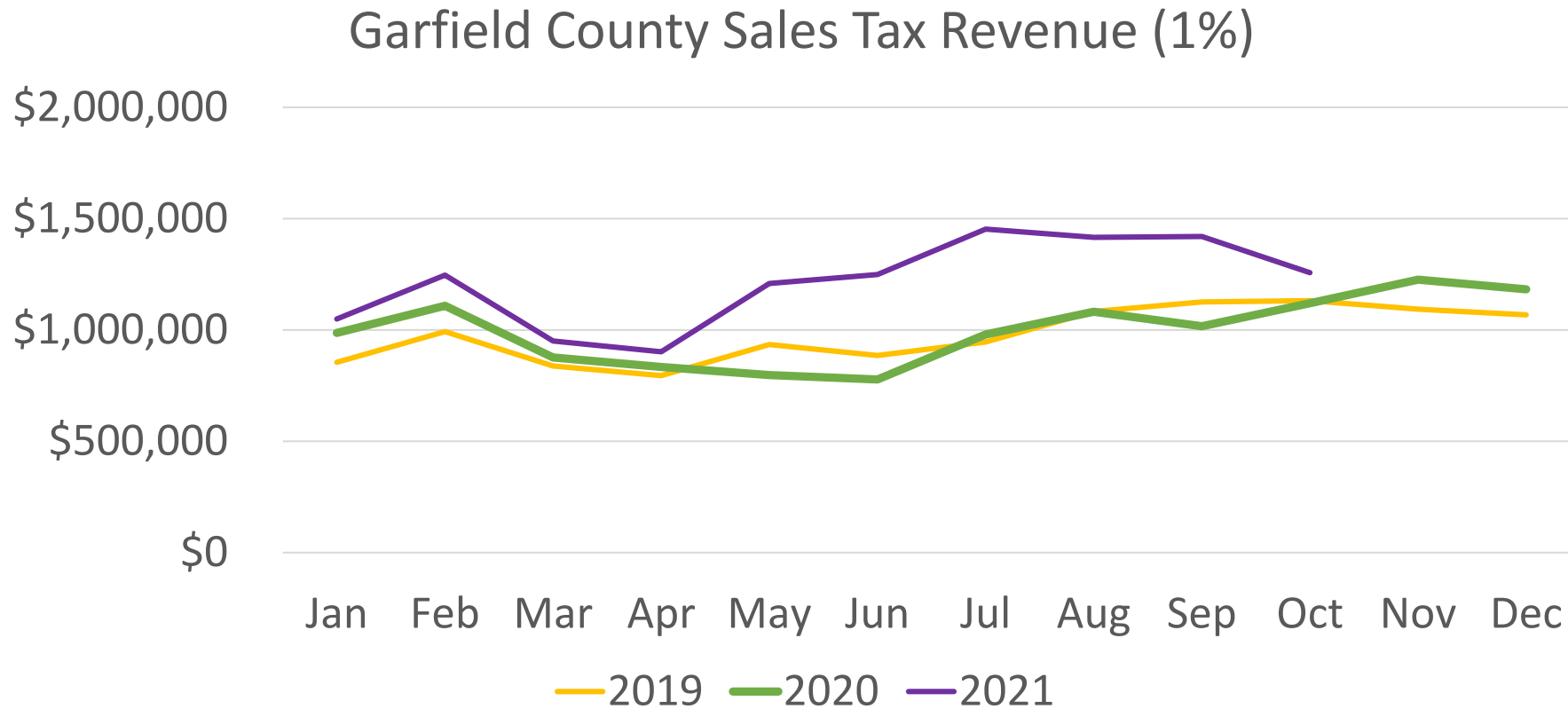
- YOY % Difference Oct. 2021 vs. 2020 +16%
- YOY % Difference Oct. 2021 vs. 2019 +43%

# Basalt Sales Tax Collections



- YOY % Difference Oct. 2021 vs. 2019 +17%
- YOY % Difference Oct. 2021 vs. 2020 +13%

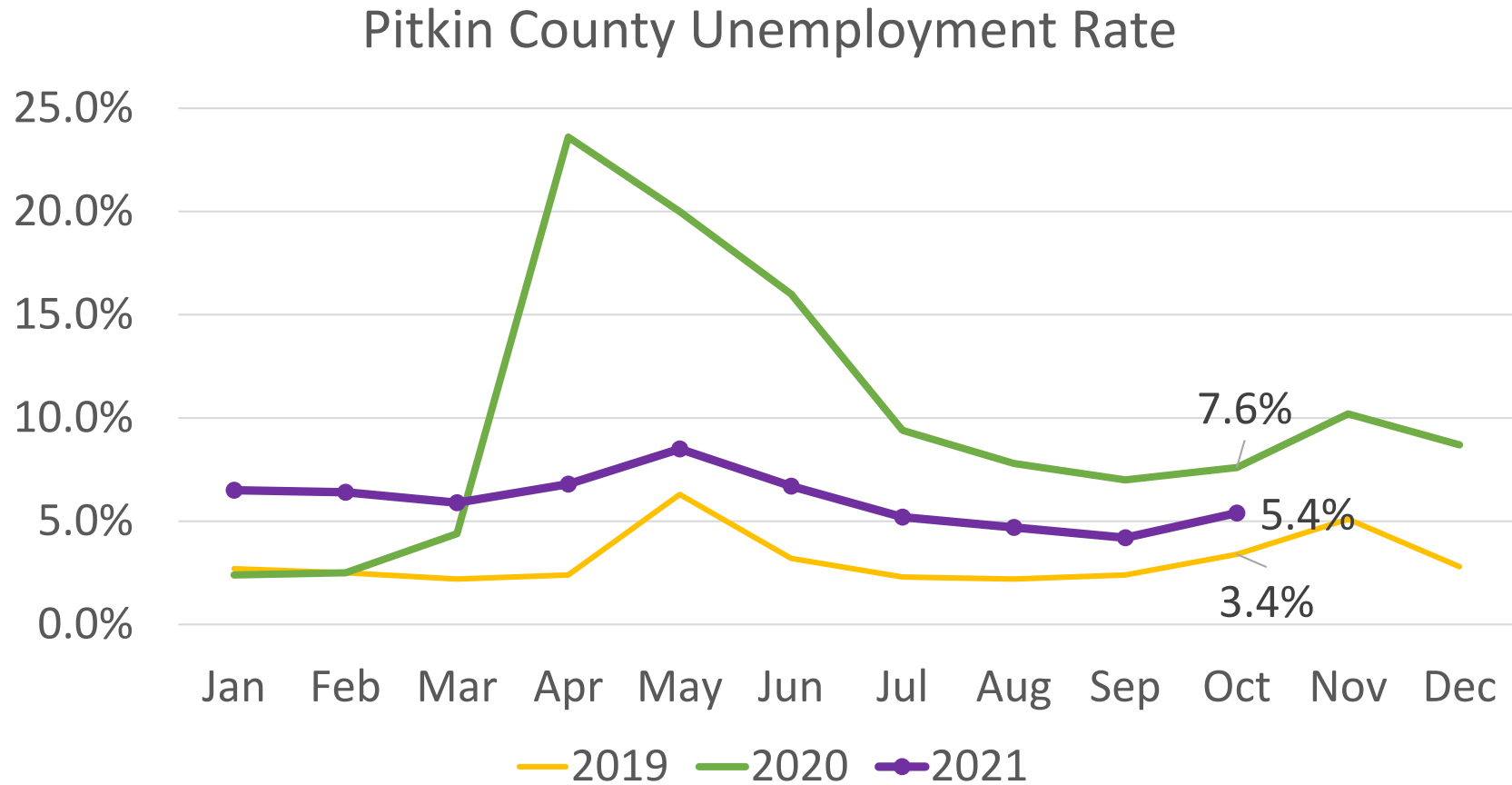
# Garfield County Sales Tax Collections



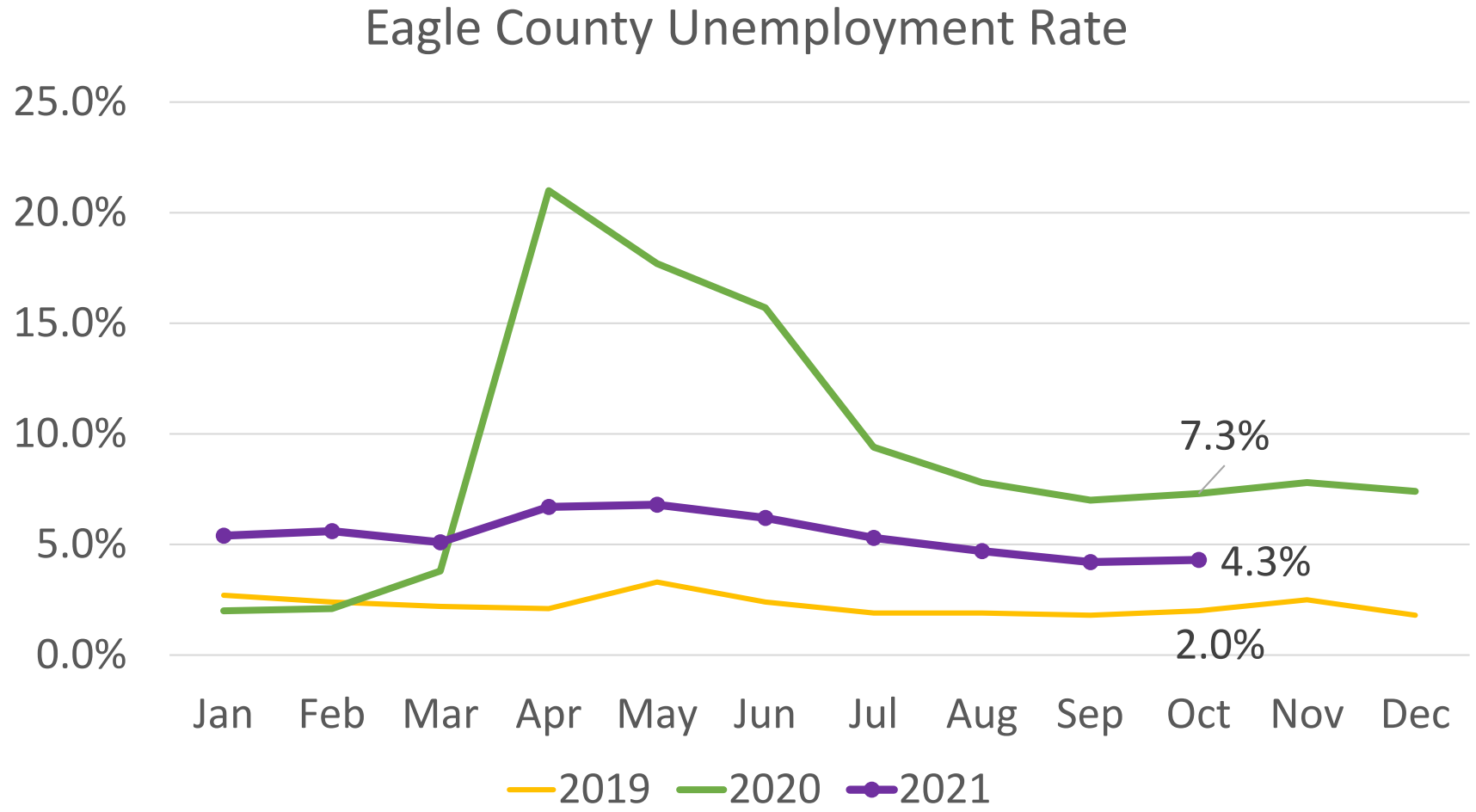
- YOY % Difference Oct 2021 vs. 2020 +12%
- YOY % Difference Oct 2021 vs. 2019 +11%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

# Pitkin County Unemployment Rate

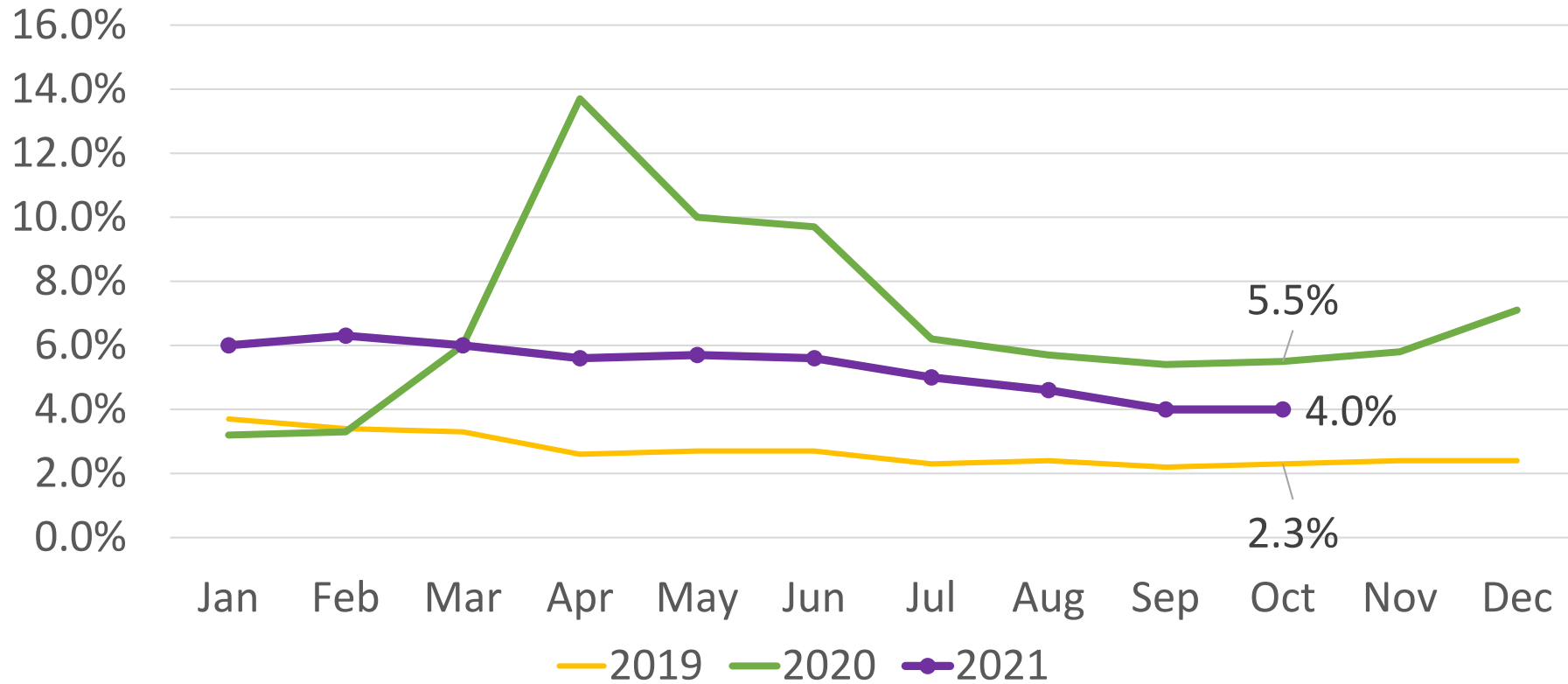


# Eagle County Unemployment Rate



# Garfield County Unemployment Rate

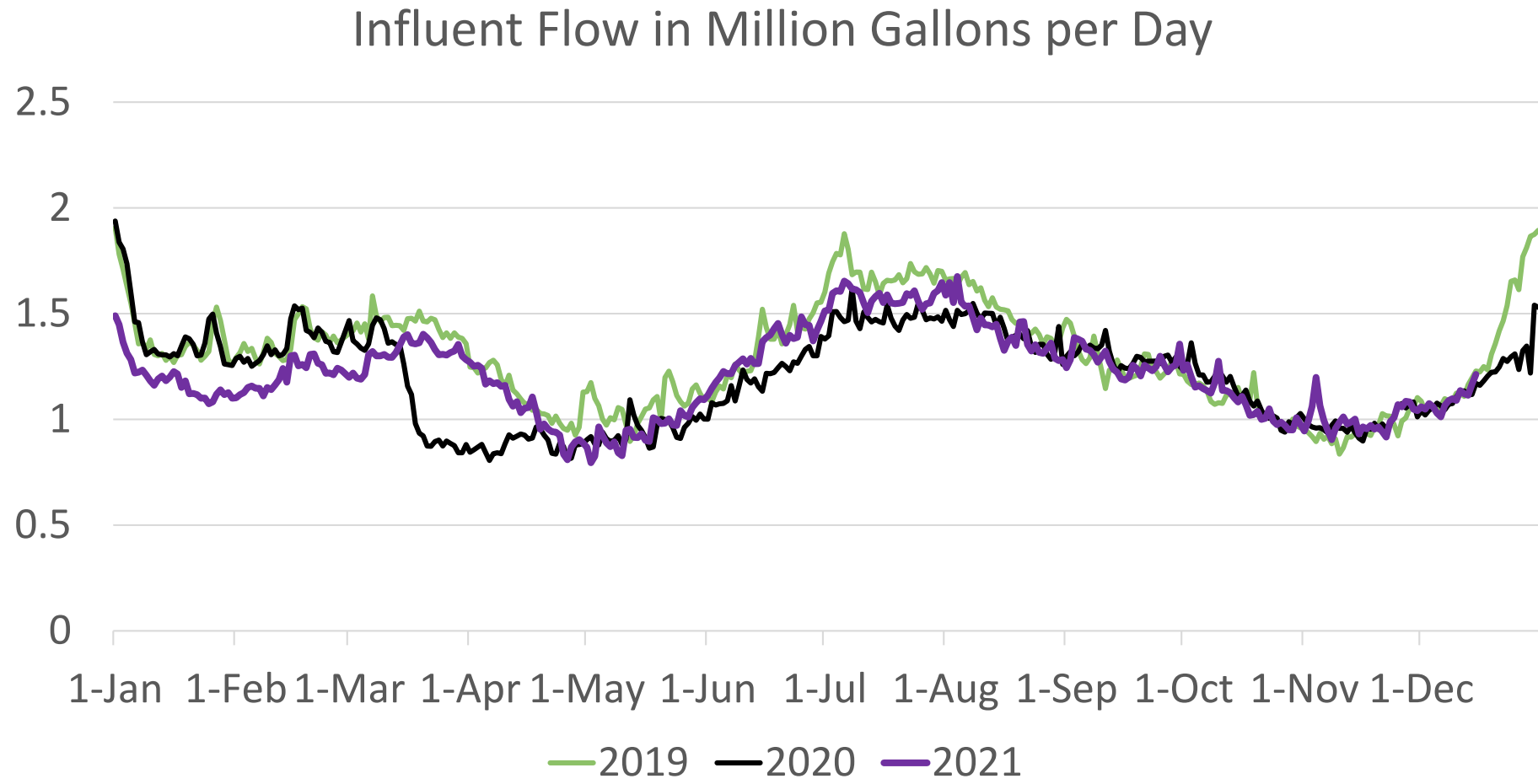
Garfield County Unemployment Rate



# Indicators of Activity

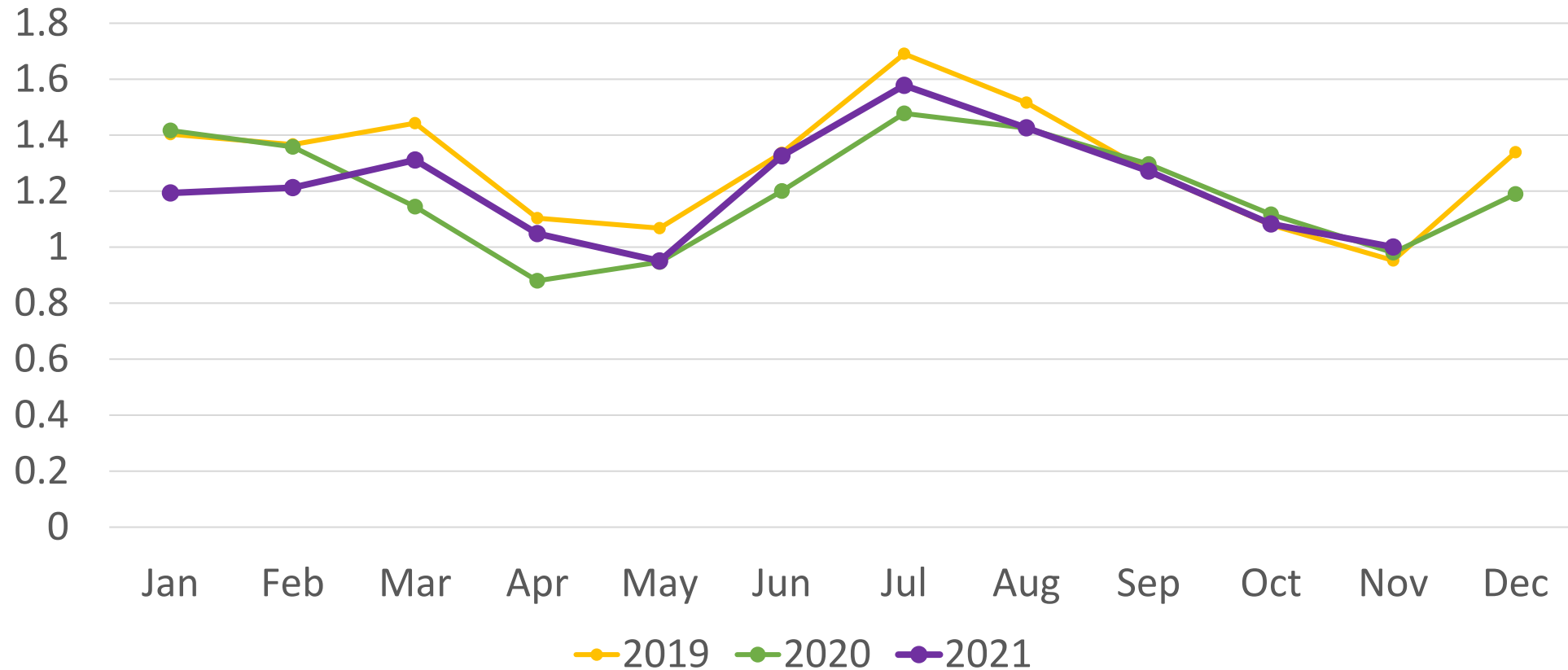


# ACSD Wastewater Influent Flows GPD



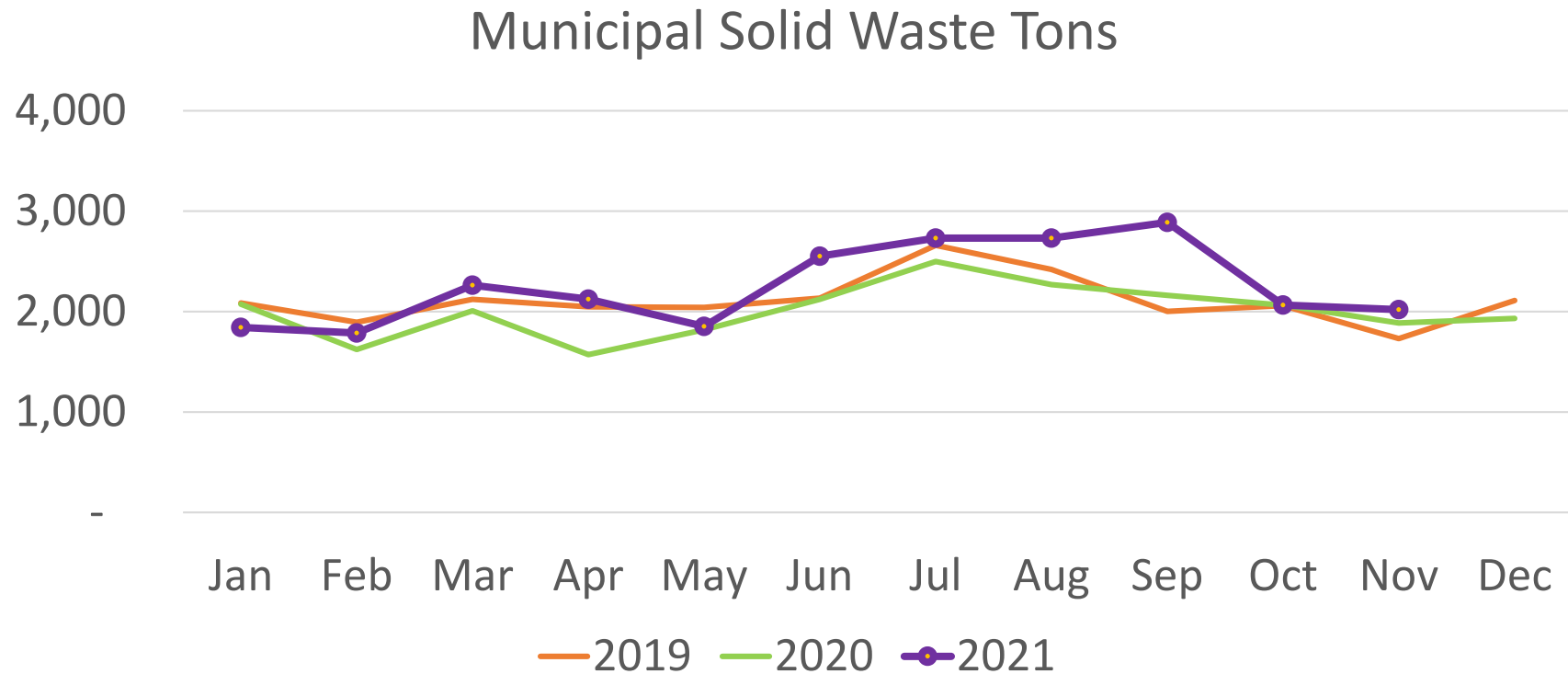
# ACSD Wastewater Influent Flows Monthly Average GPD

Influent Flow Gallons Per Day (Monthly Daily Average)



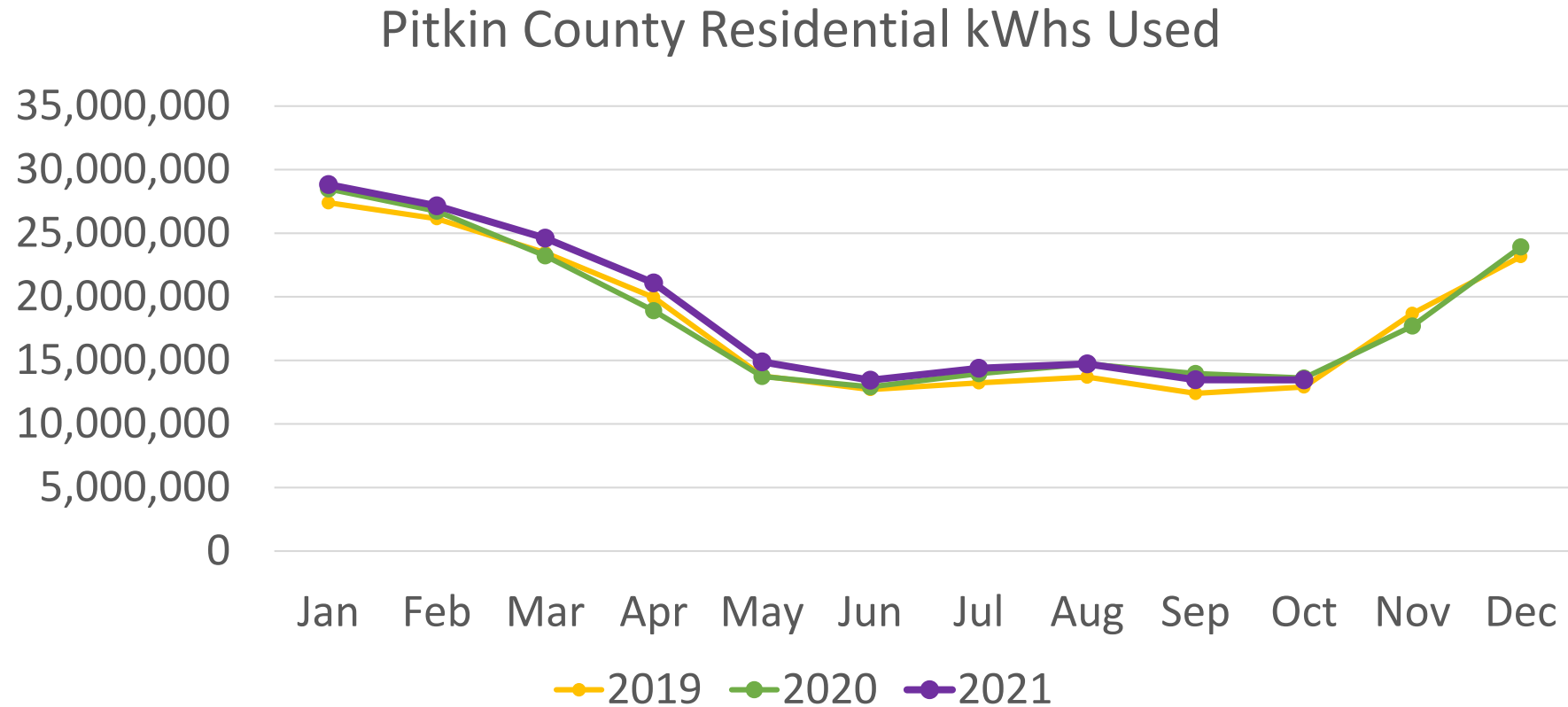
- YOY % Difference November 2021 vs. 2020 2.1%
- YOY % Difference November 2021 vs. 2019 5%

# Pitkin County Solid Waste Intake – Municipal Waste



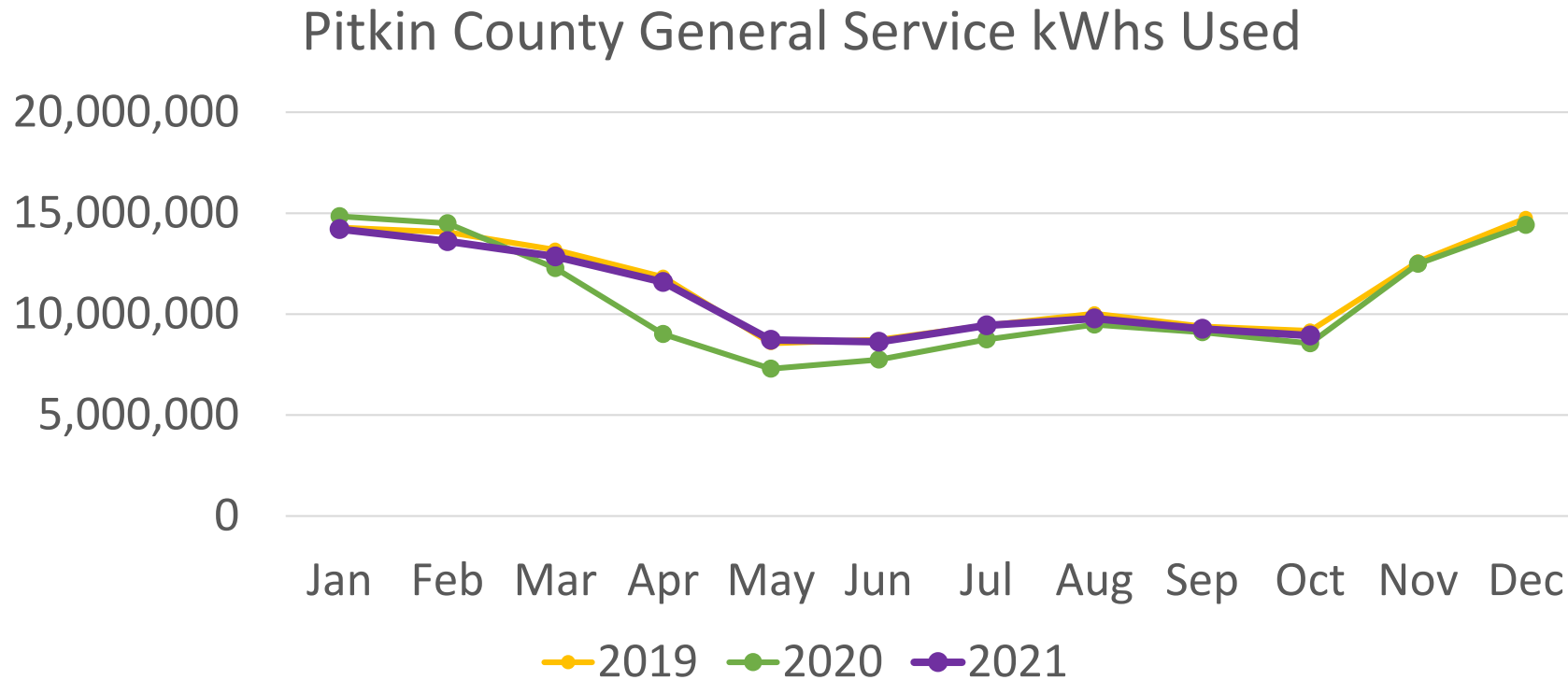
- YOY % Difference November 2021 vs. 2020 7%
- YOY % Difference November 2021 vs. 2019 17%

# Pitkin County Electricity Use – Residential



- YOY % Difference Oct 2021 vs. 2020 -1%
- YOY % Difference Oct 2021 vs. 2019 +4%

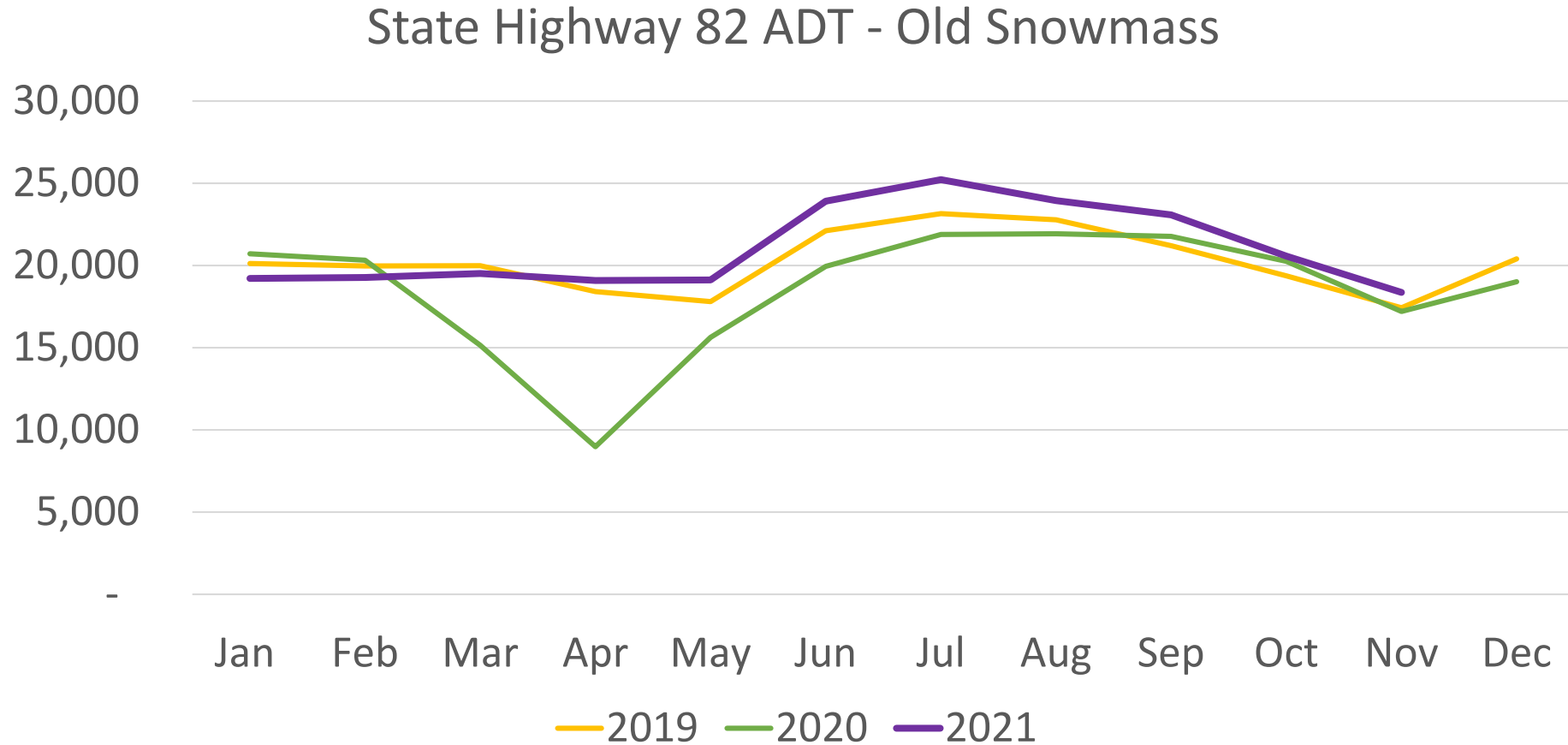
# Pitkin County Electricity Use – General Service



- YOY % Difference Oct 2021 vs. 2020 +5%
- YOY % Difference Oct 2021 vs. 2019 -2.57%

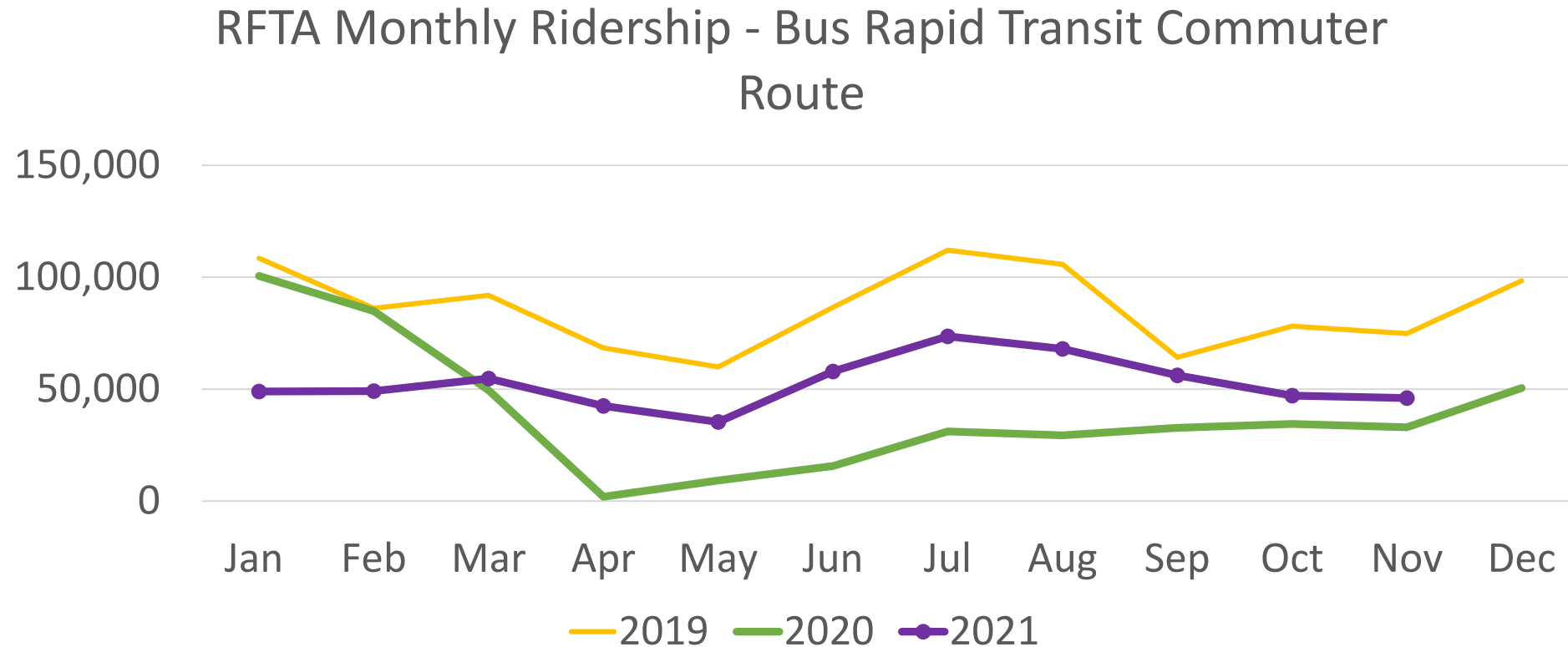
# Regional Commuting

# State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference Nov 2021 vs. 2020 +7%
- YOY % Difference Nov 2021 vs. 2019 +5%

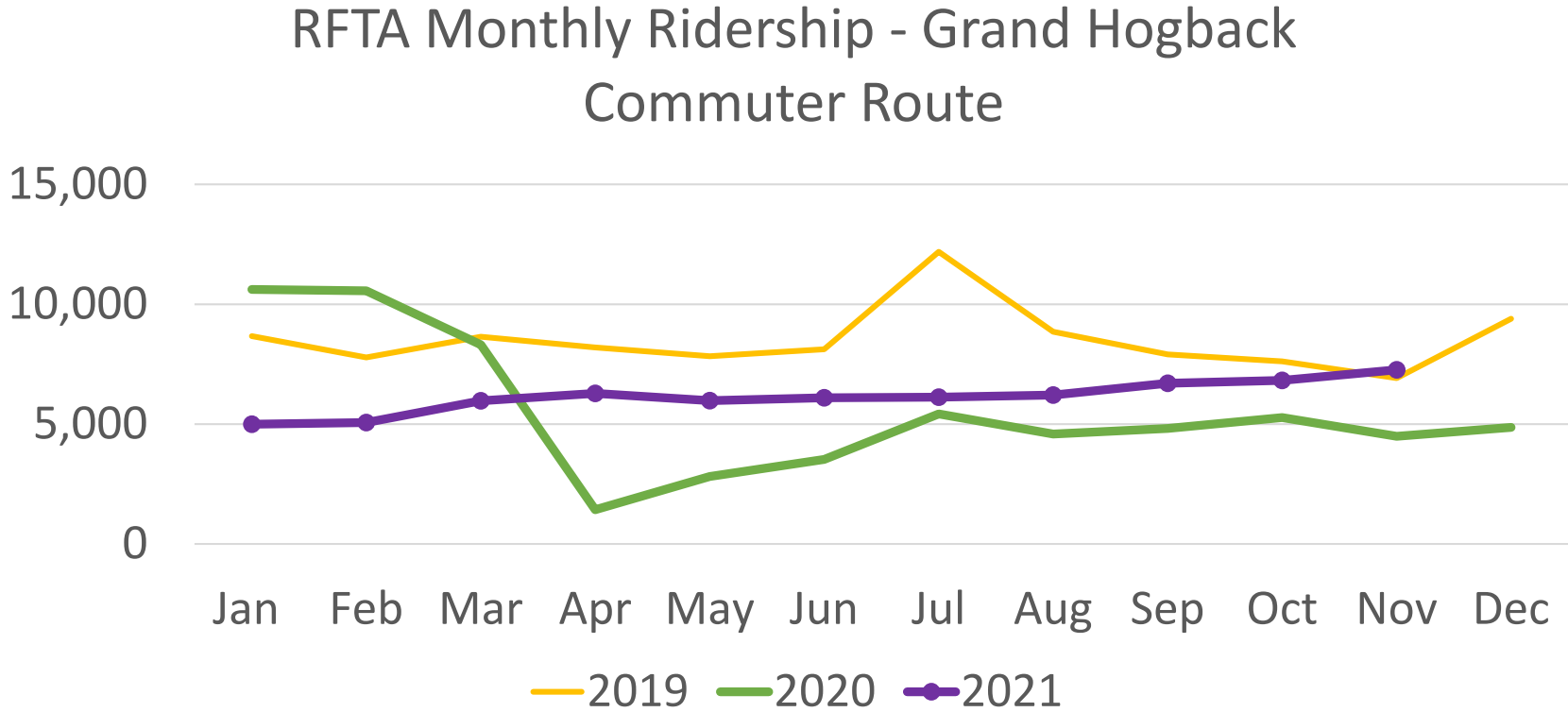
# RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference November 2021 vs. 2020 +40%
- YOY % Difference November 2021 vs. 2019 -39%



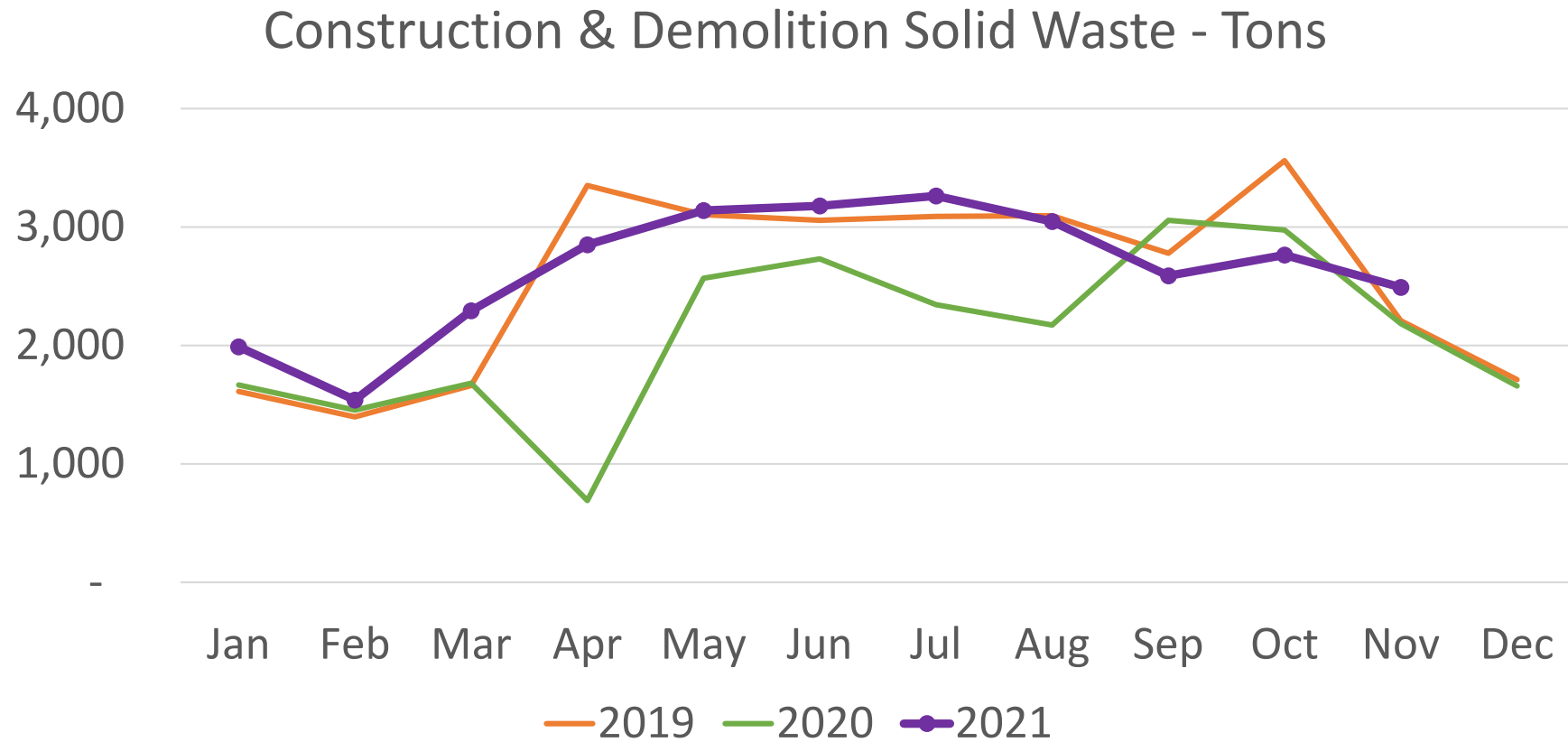
# RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference Nov 2021 vs. 2020 +62%
- % Difference Sept 2021 vs. 2019 +5%

Construction

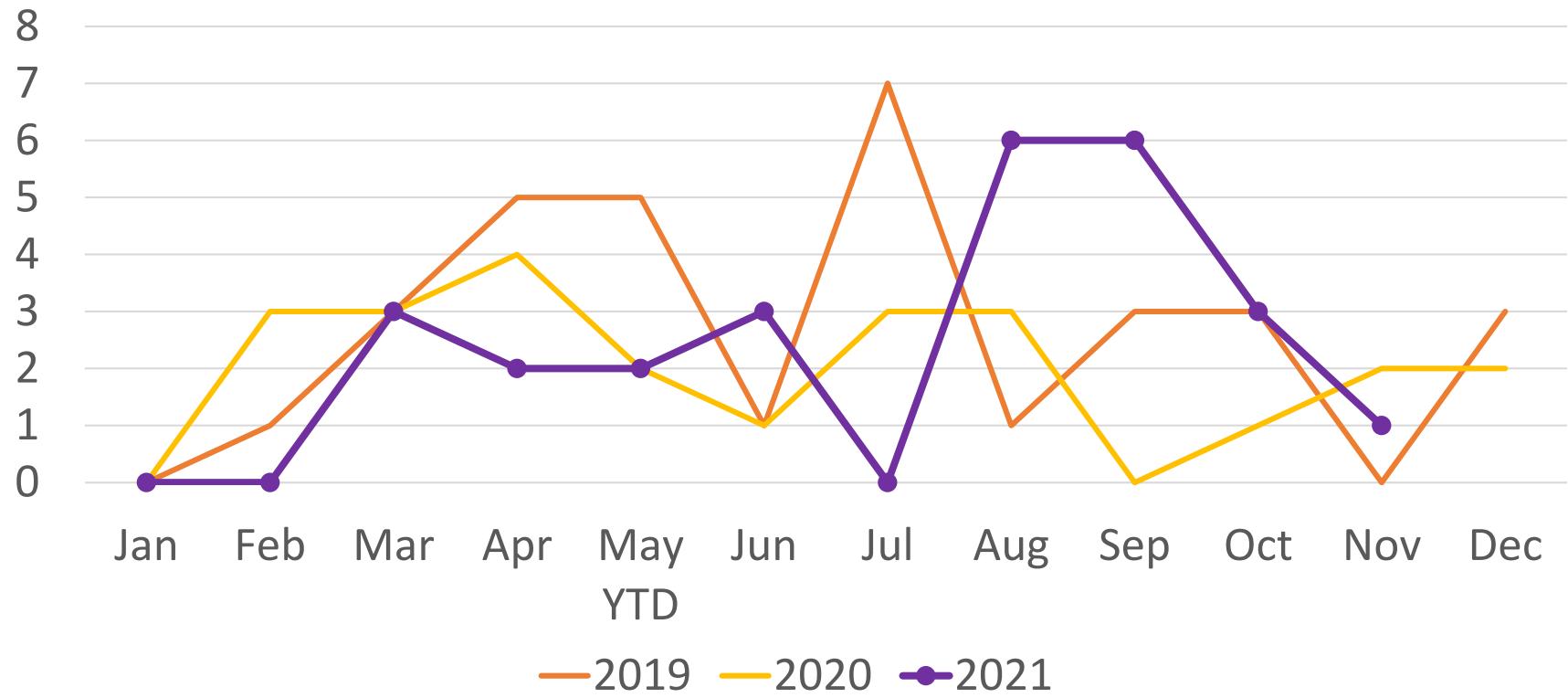
# Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference November 2021 vs. 2020 14%
- YOY % Difference November 2021 vs. 2019 13%

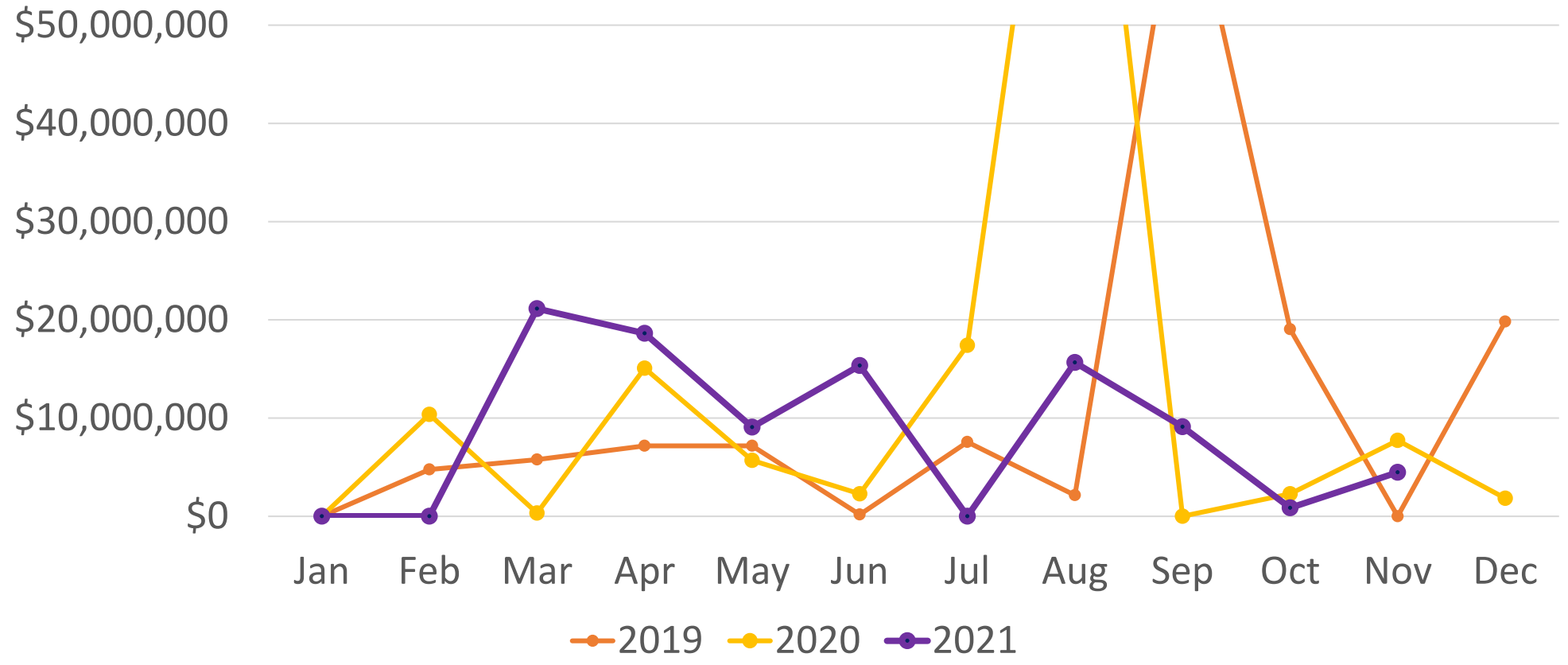
# Building Permits – Pitkin Unincorporated

# New Residential Permits - Pitkin



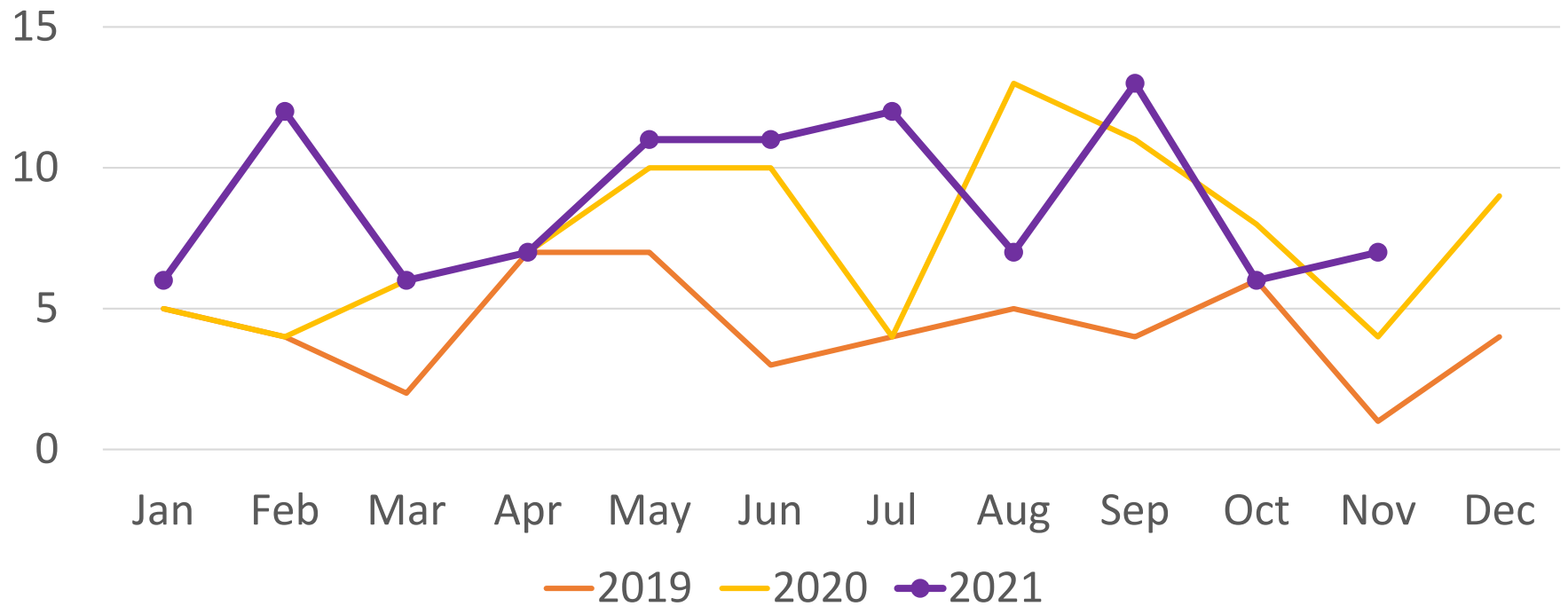
# Building Permits – Pitkin Unincorporated

## New Residential Permits Valuation - Pitkin



# Building Permits – Pitkin Unincorporated

# of Permits Issued Additions, Remodels, Garage - Pitkin



# Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

