

Pandemic Recovery Indicators

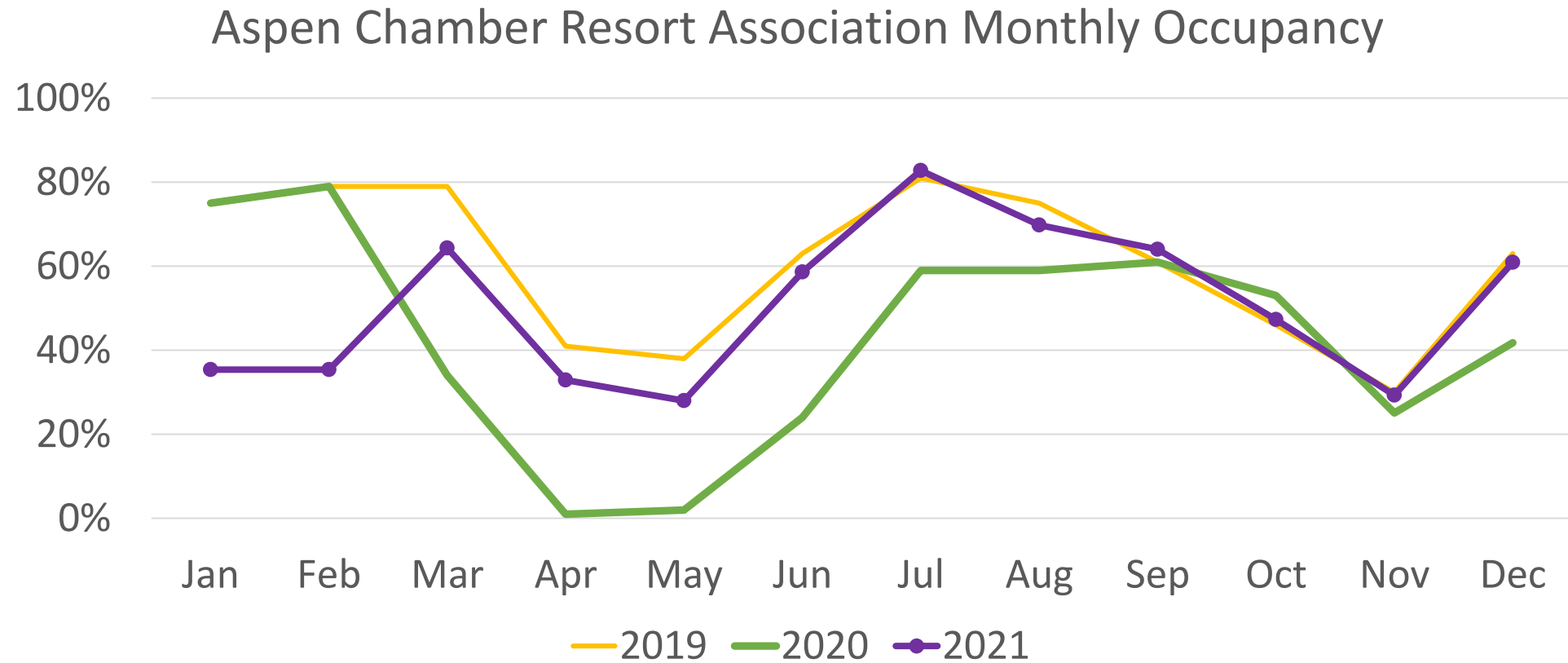
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

January 15, 2022

Visitation

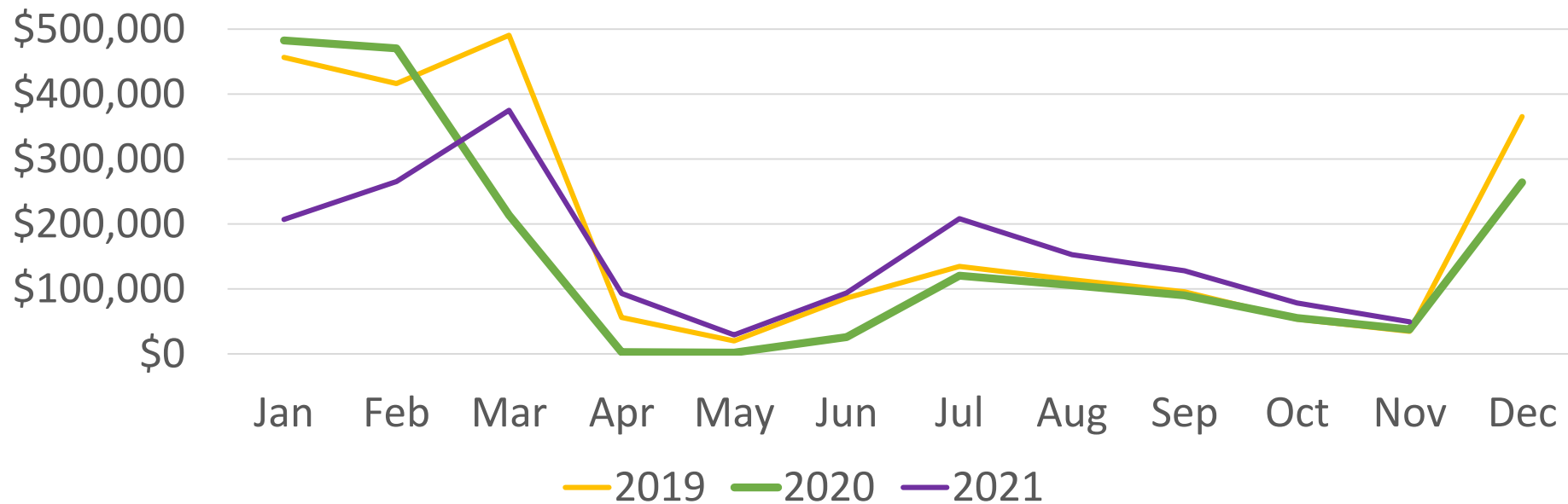
Aspen Chamber Resort Monthly Occupancy



- Difference Dec. 2021 vs. 2019 -2.1%
- Difference Dec. 2021 vs. 2020 +19%
- (Source: DestiMetrics modeled occupancy based on participating properties)

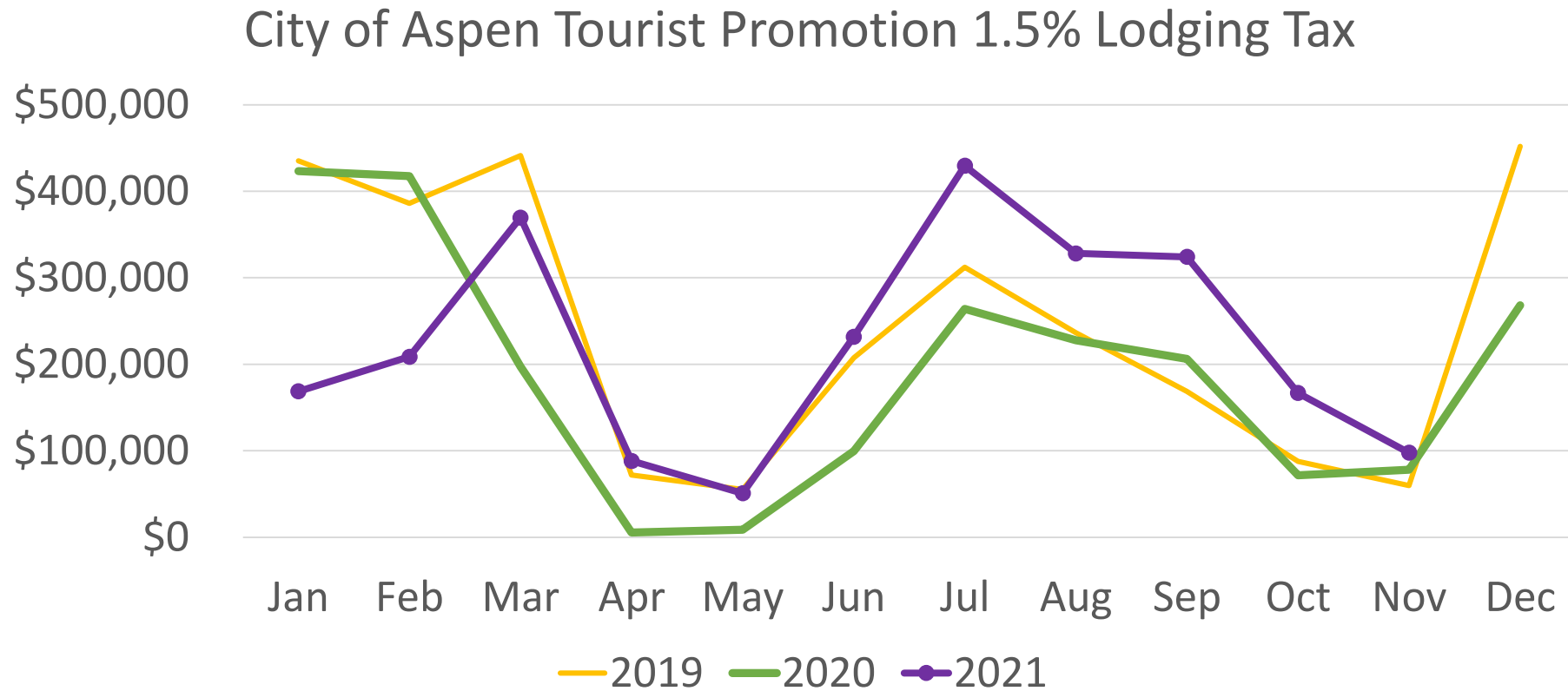
Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program Lodging
Tax Fund



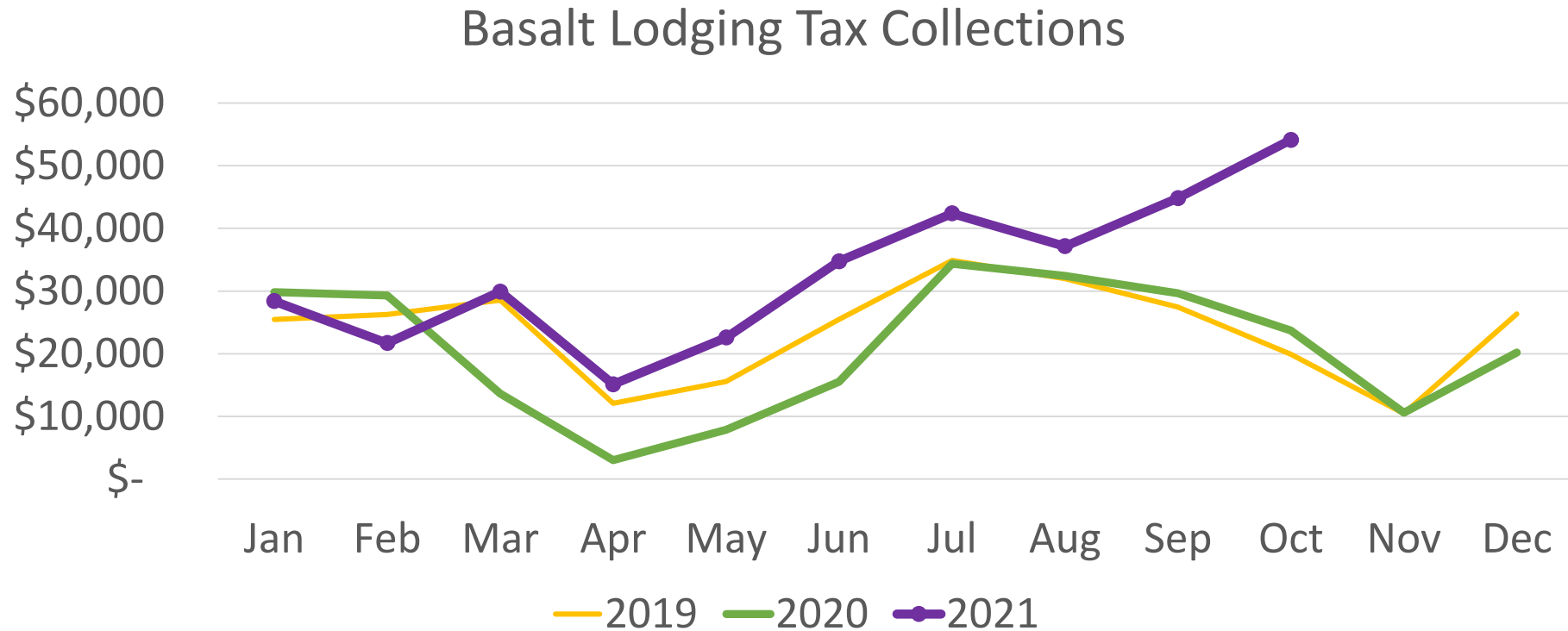
- YOY % Difference Nov. 2021 vs. 2020 +30%
- YOY % Difference Nov. 2021 vs. 2019 +42%

City of Aspen Lodging Tax Collections



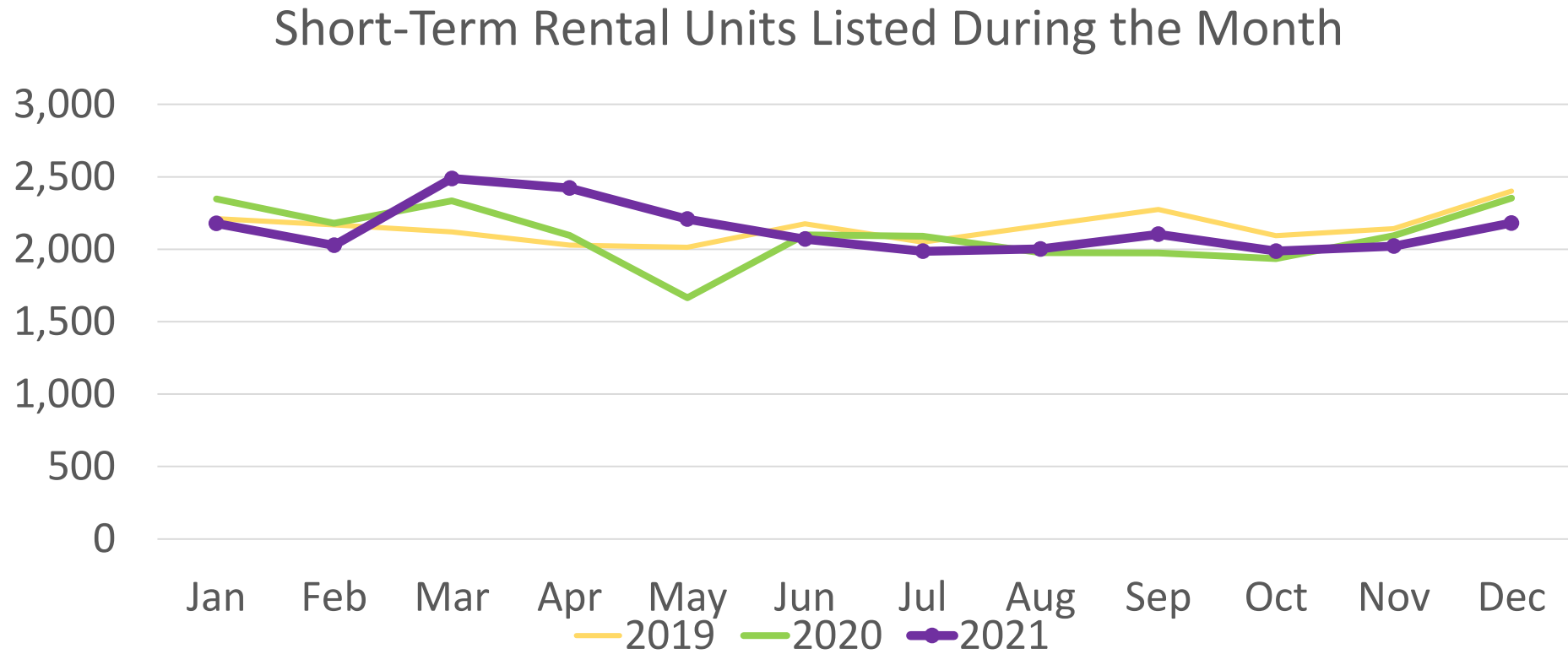
- YOY % Difference Nov. 2021 vs. 2020 +25%
- YOY % Difference Nov. 2021 vs. 2019 +64%

Town of Basalt Lodging Tax Collections by Month of Sale



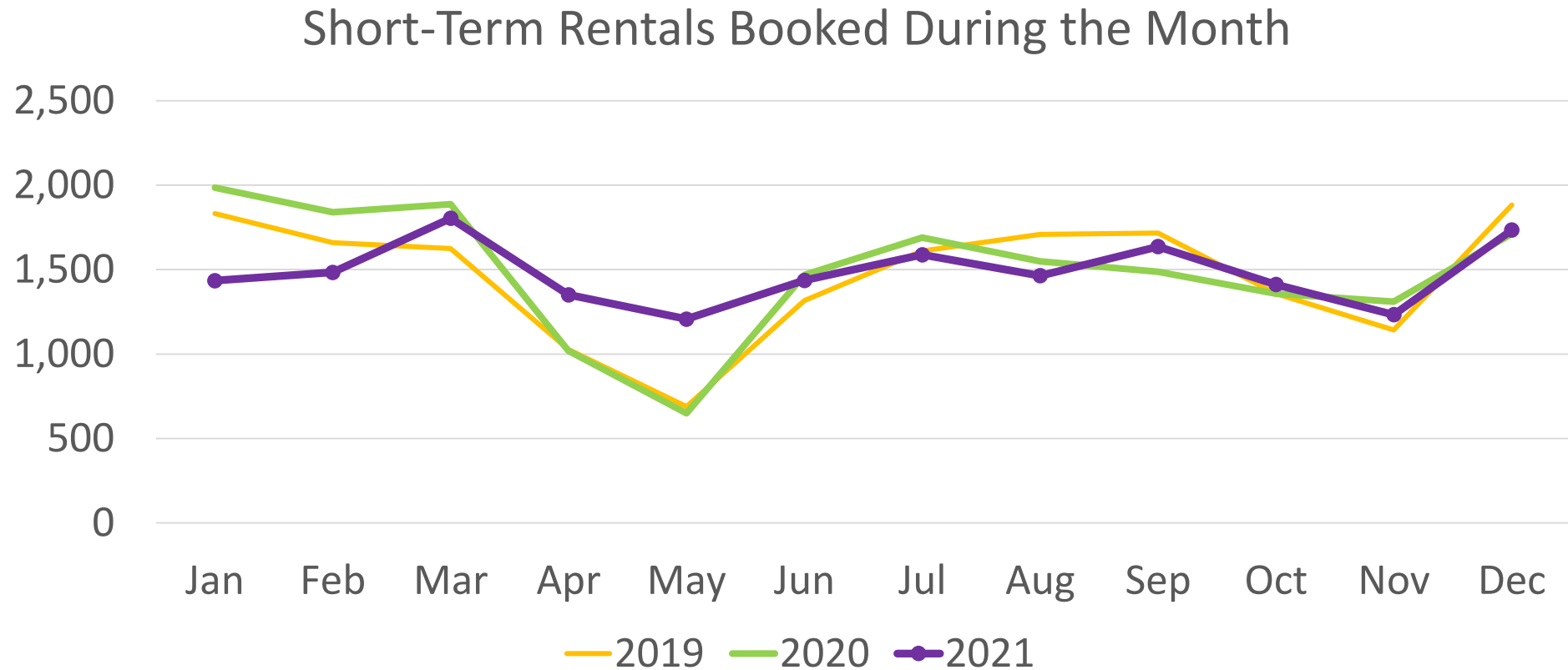
- YOY % Difference Oct 2021 vs. 2019 +171%
- YOY % Difference Oct 2021 vs. 2020 +128%

Short-Term Rental by Owner Unit Supply - Listings



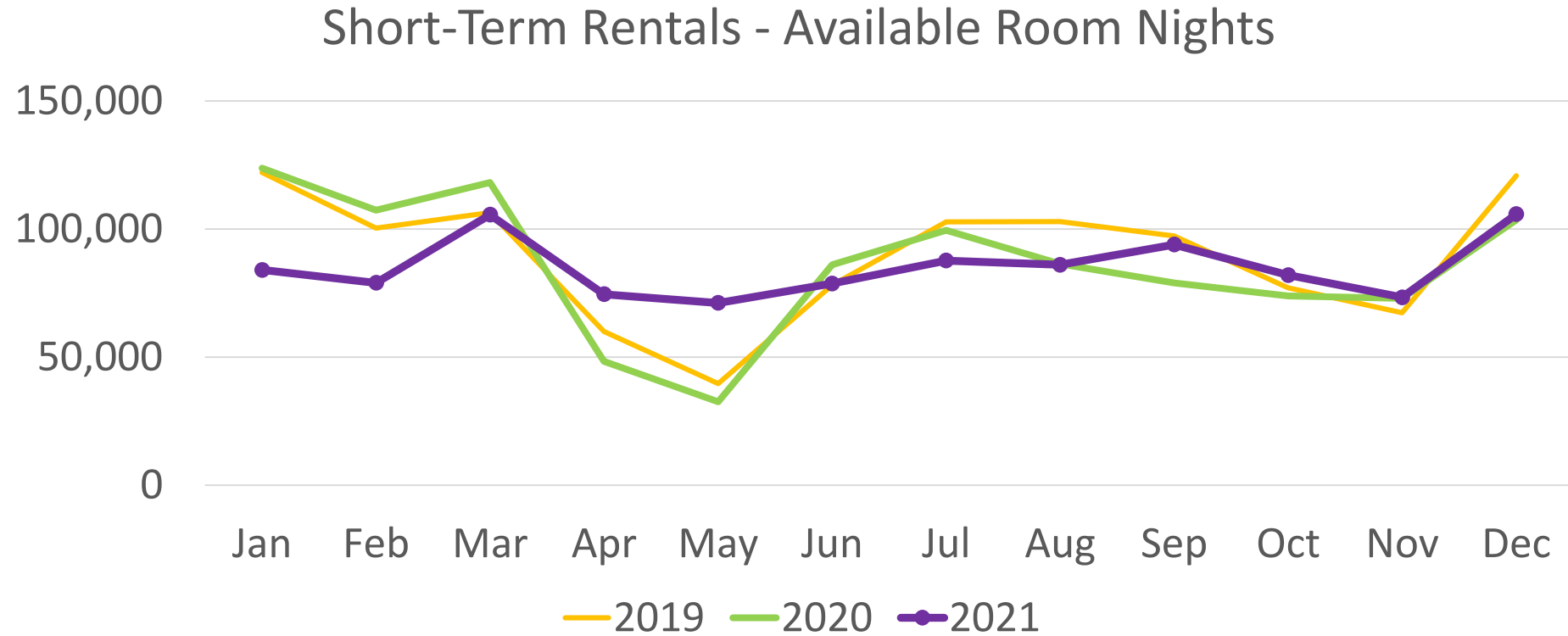
- YOY % Difference Dec. 2021 vs. 2019 -9%

Short-Term Rental Unit by Owner Demand – Booked Listings



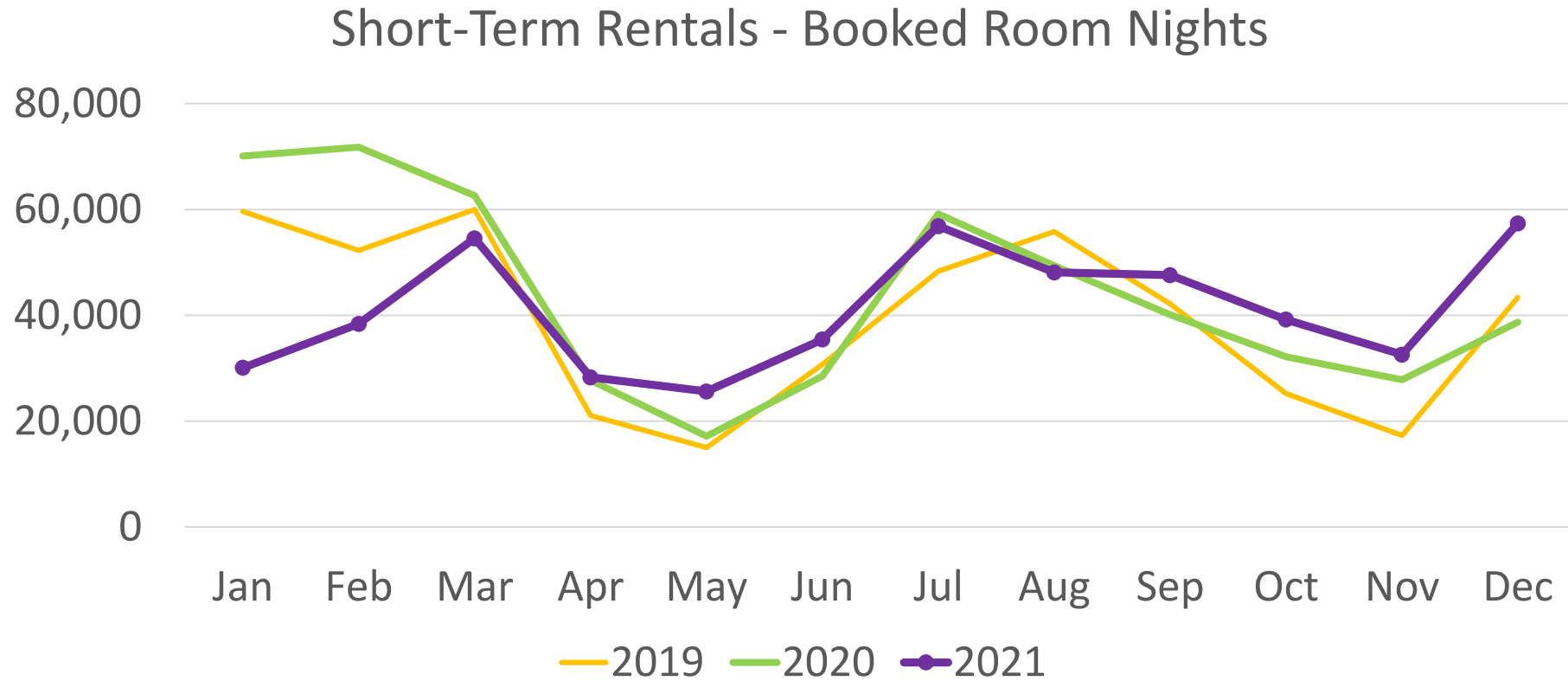
- YOY % Difference Dec. 2021 vs. 2019 -8%

Short-Term Rental Unit by Owner Supply – Available Room Nights



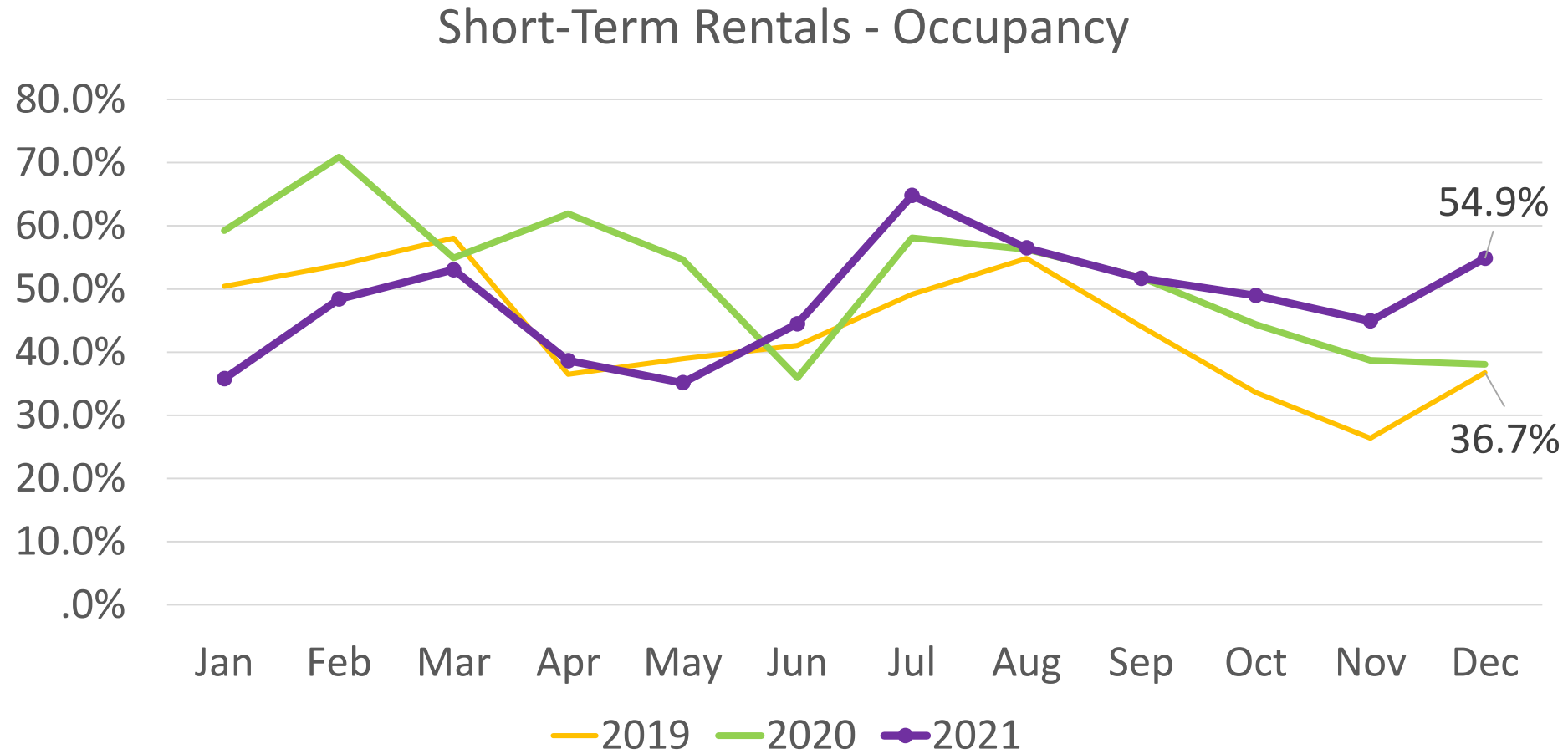
- YOY % Difference Dec. 2021 vs. 2019 -12%

Short-Term Rental by Owner Demand – Booked Room Nights

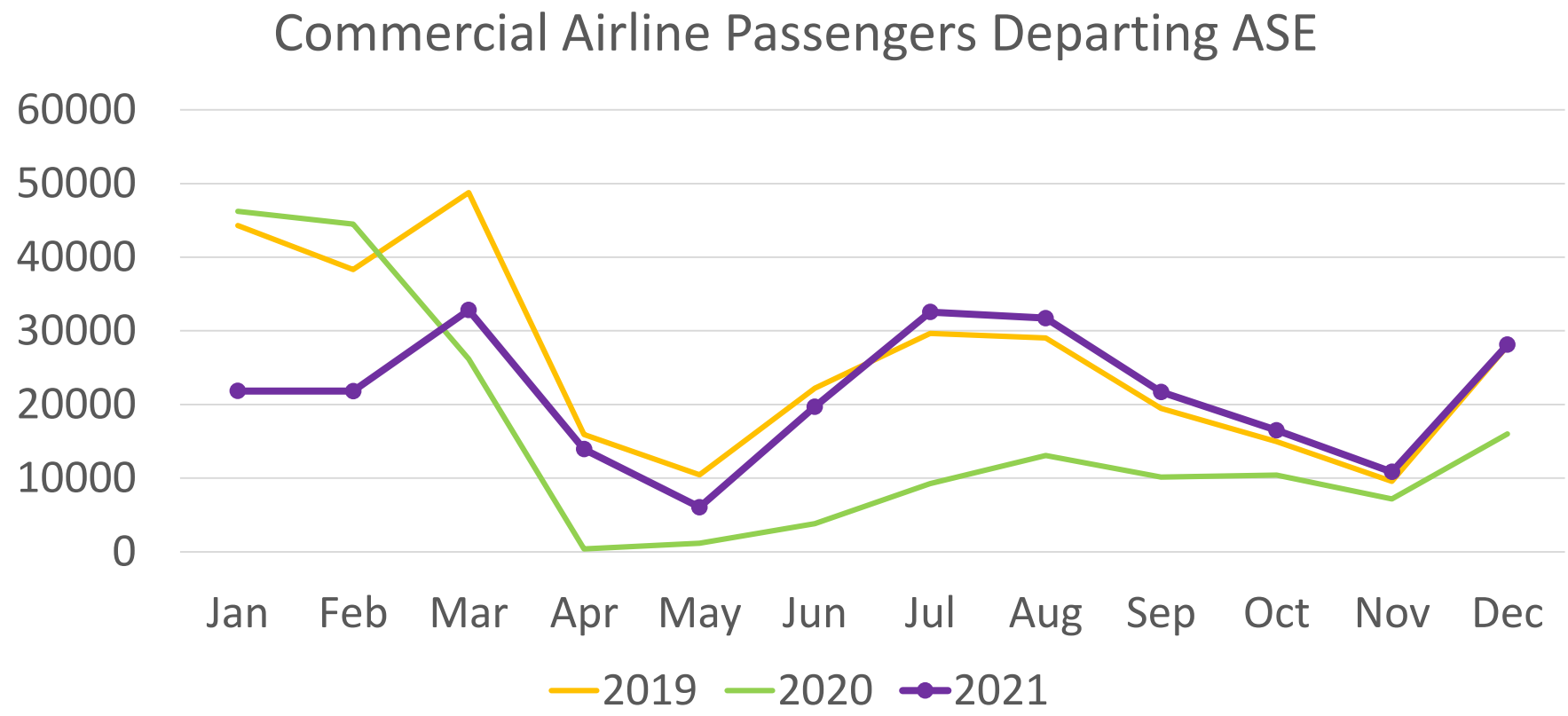


- YOY % Difference Dec. 2021 vs. 2019 +32%

Short-Term Rental by Owner Occupancy Rate

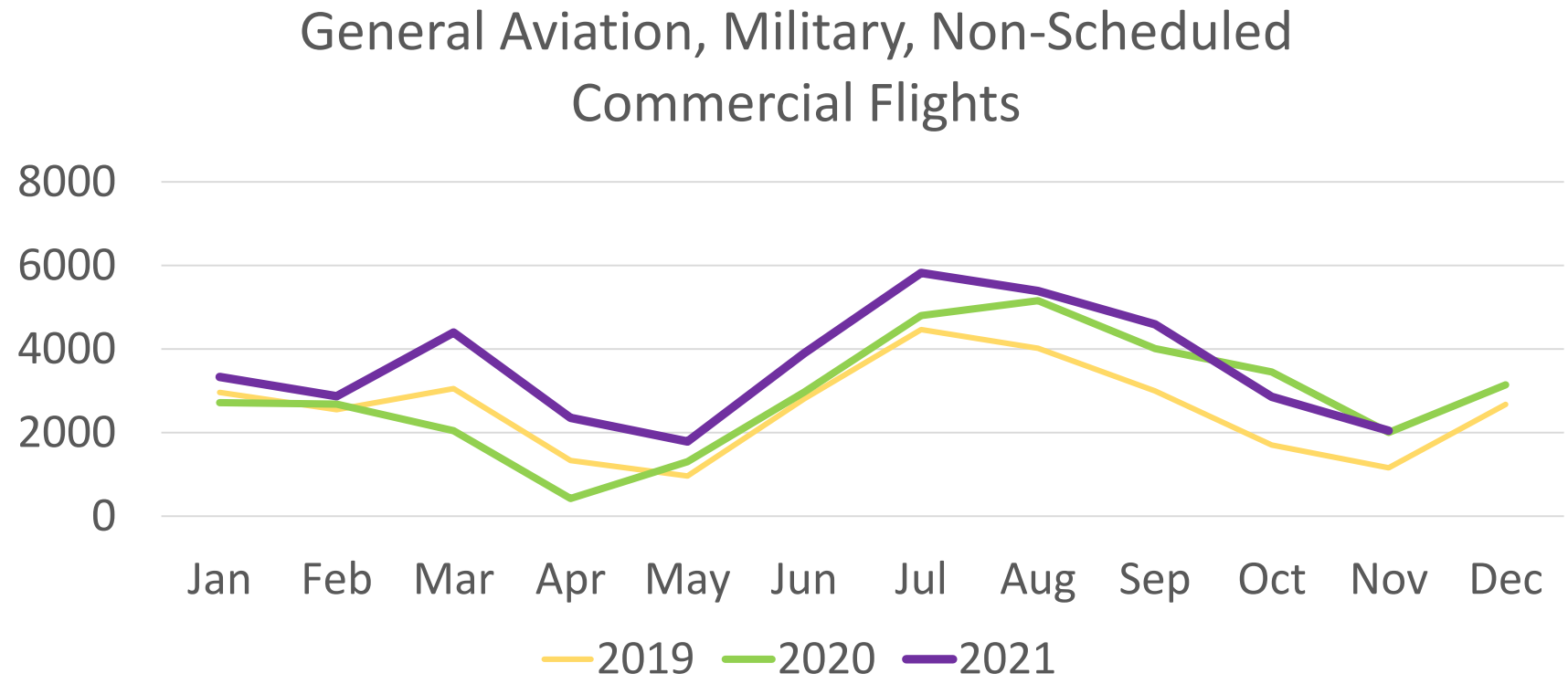


Commercial Airlines – Passengers Departing ASE



- YOY % Difference Dec. 2021 vs. 2020 +76%
- YOY % Difference Dec 2021 vs. 2019 +1%
- Based on reservations, not enplanements

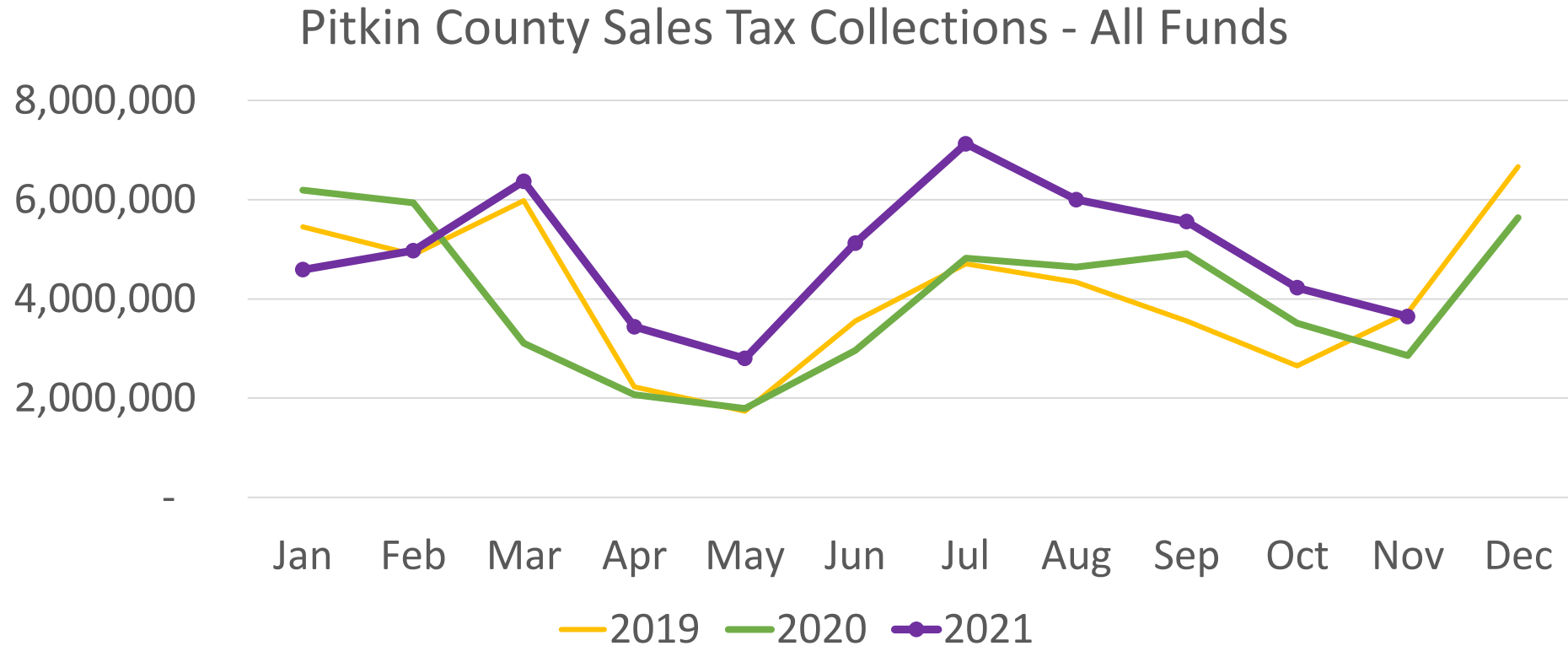
General Aviation, Military, Non-Scheduled Flights



- YOY % Difference Nov. 2021 vs 2020 2%
- YOY % Difference Nov. 2021 vs 2019 +77%

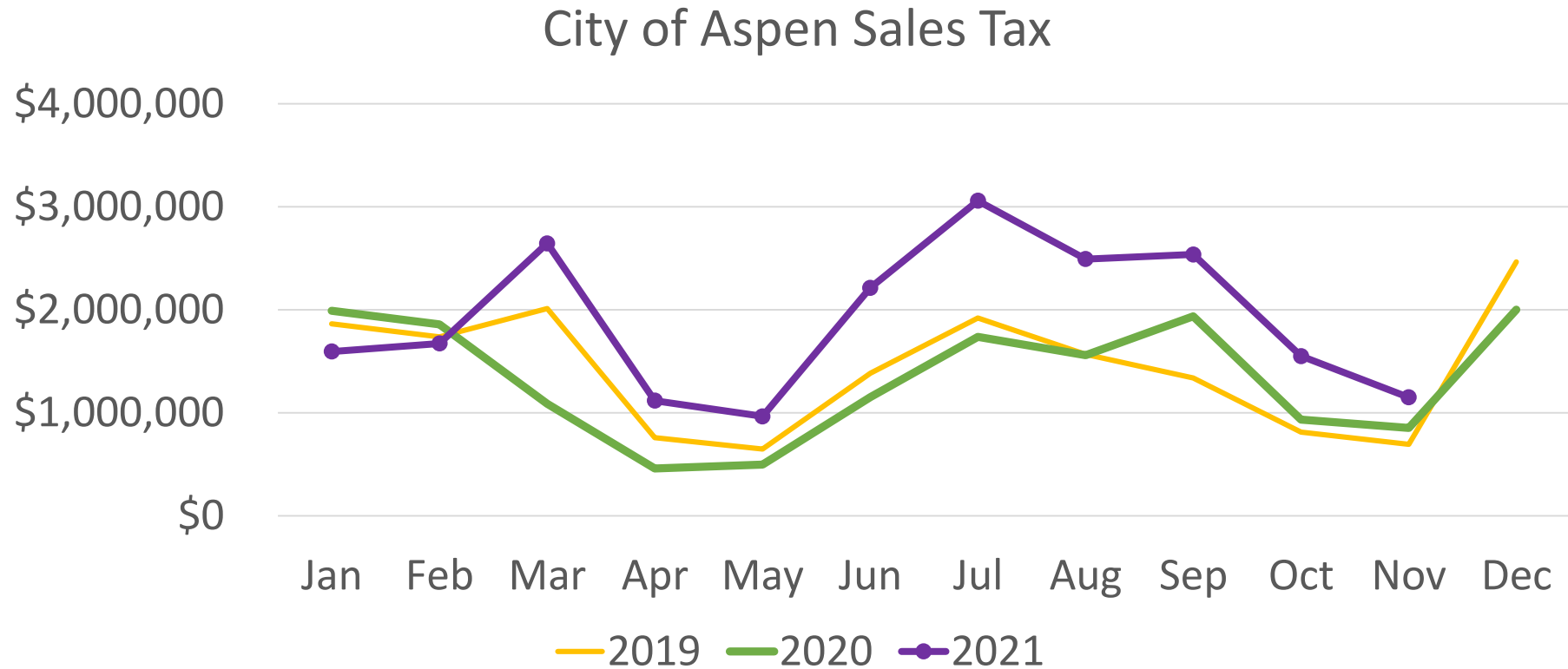
Retail Sales

Pitkin County Total Sales Tax Collections



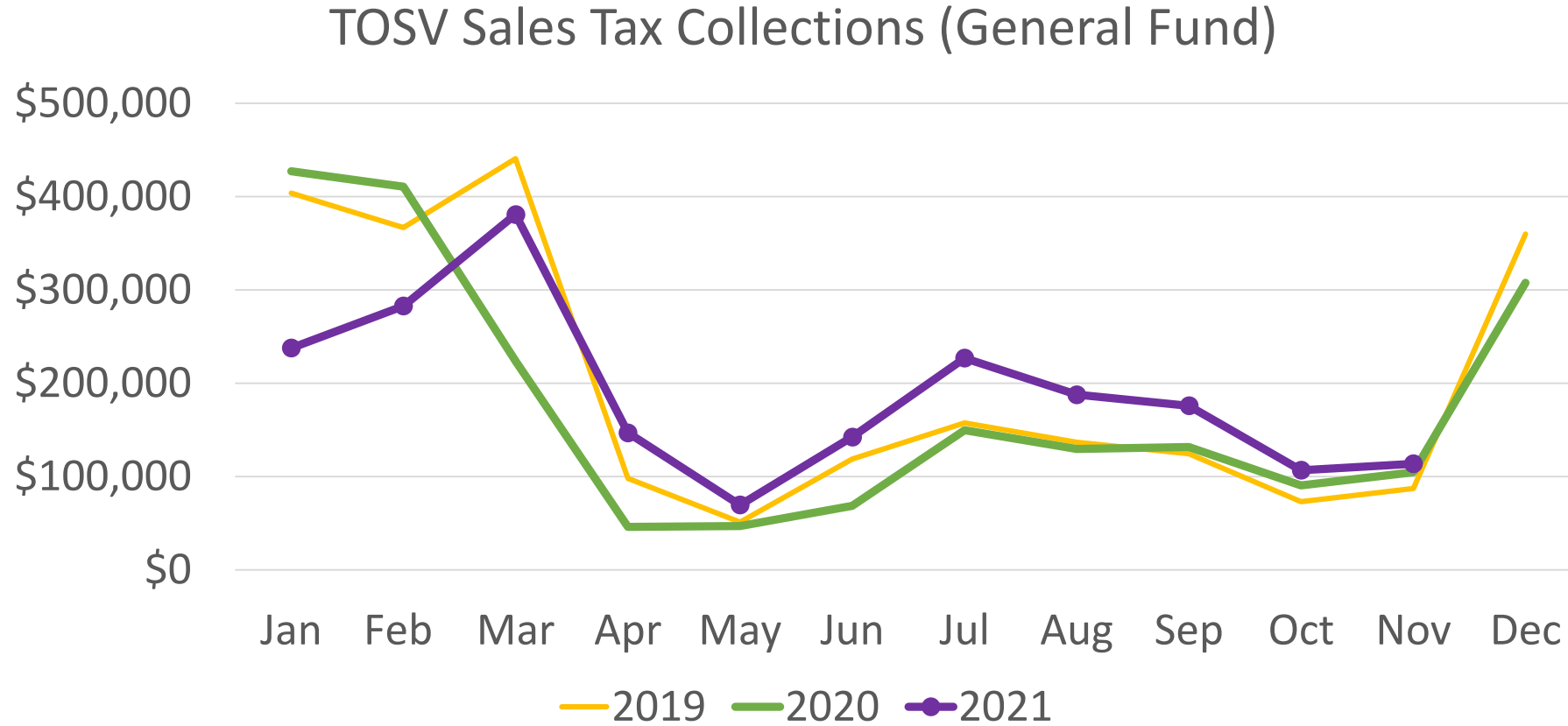
- YOY % Difference Nov. 2021 vs. 2020 +27%
- YOY % Difference Nov. 2021 vs. 2019 -2%

City of Aspen Sales Tax Collections



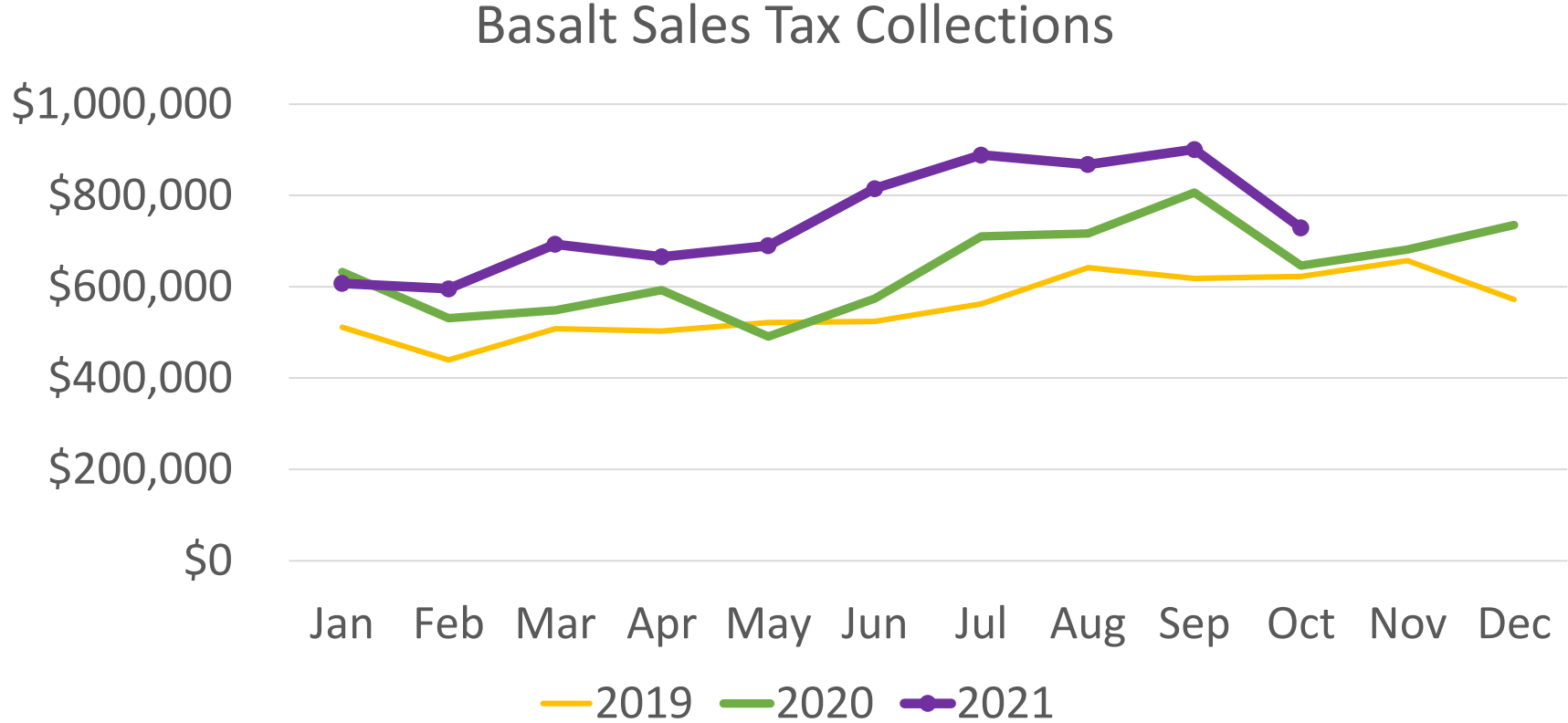
- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference Nov. 2021 vs. 2020 +35%
- YOY % Difference Nov. 2021 vs. 2019 +66%

Town of Snowmass Village Sales Tax Collections



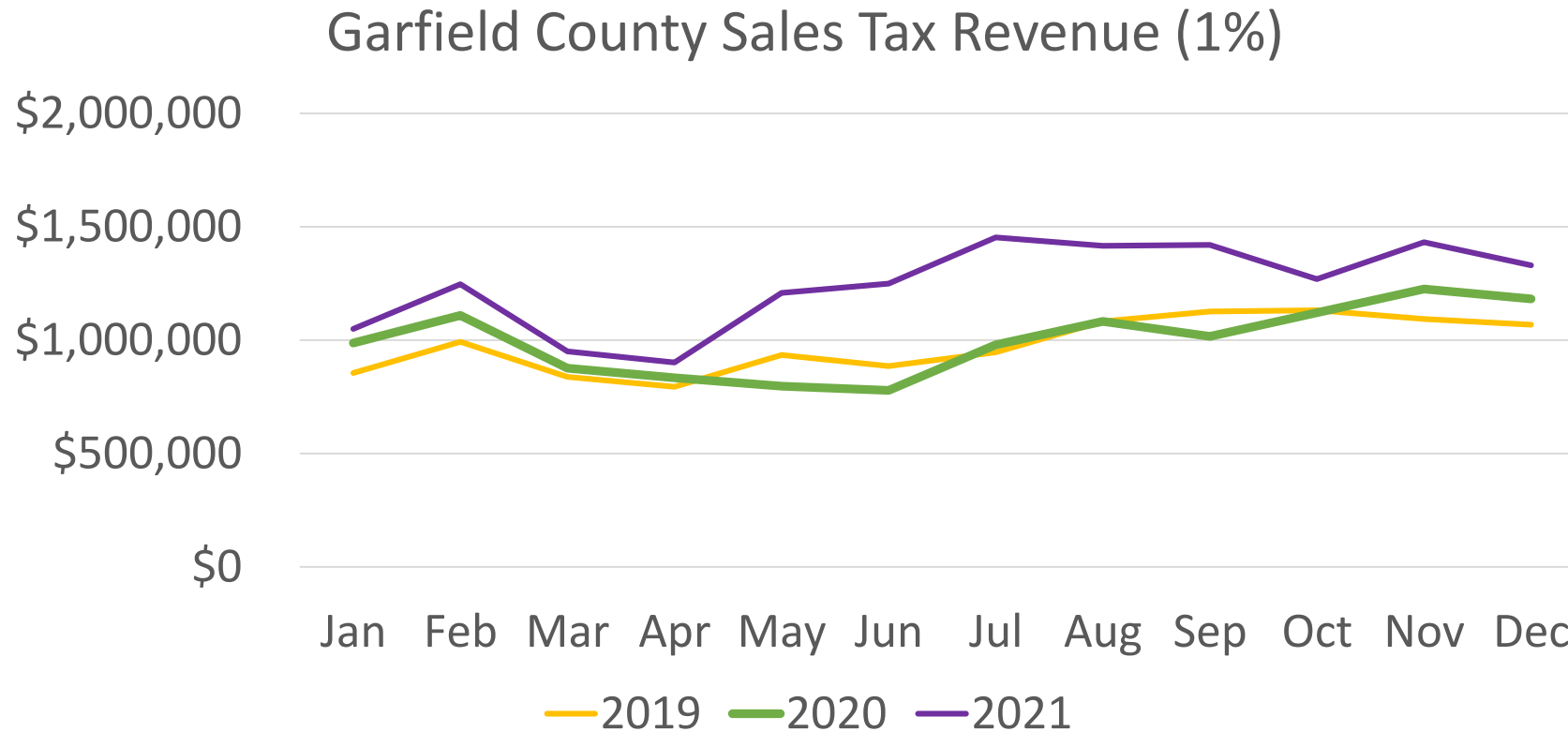
- YOY % Difference Oct. 2021 vs. 2020 +9%
- YOY % Difference Oct. 2021 vs. 2019 +30%

Basalt Sales Tax Collections



- YOY % Difference Oct. 2021 vs. 2019 +17%
- YOY % Difference Oct. 2021 vs. 2020 +13%

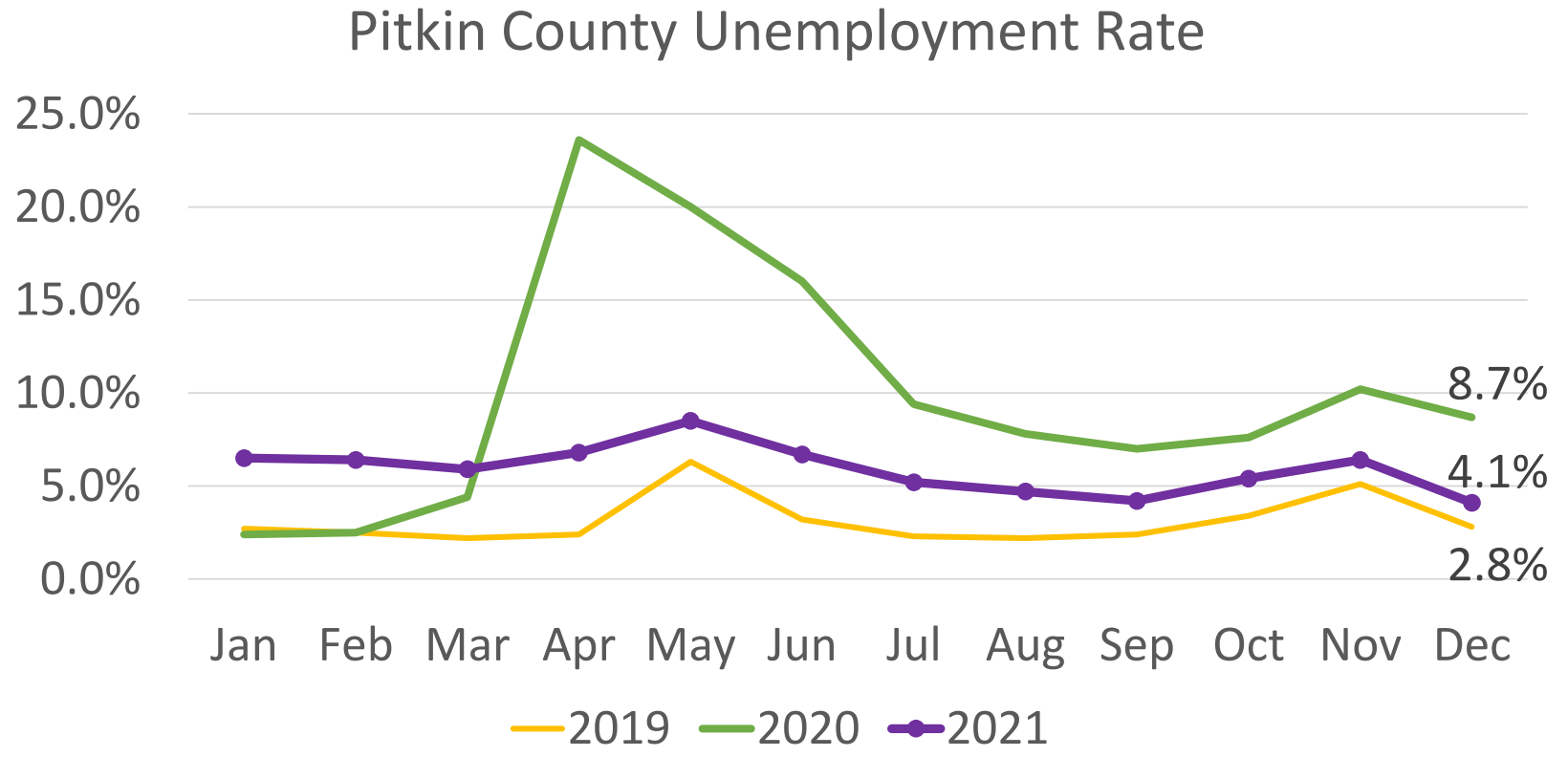
Garfield County Sales Tax Collections



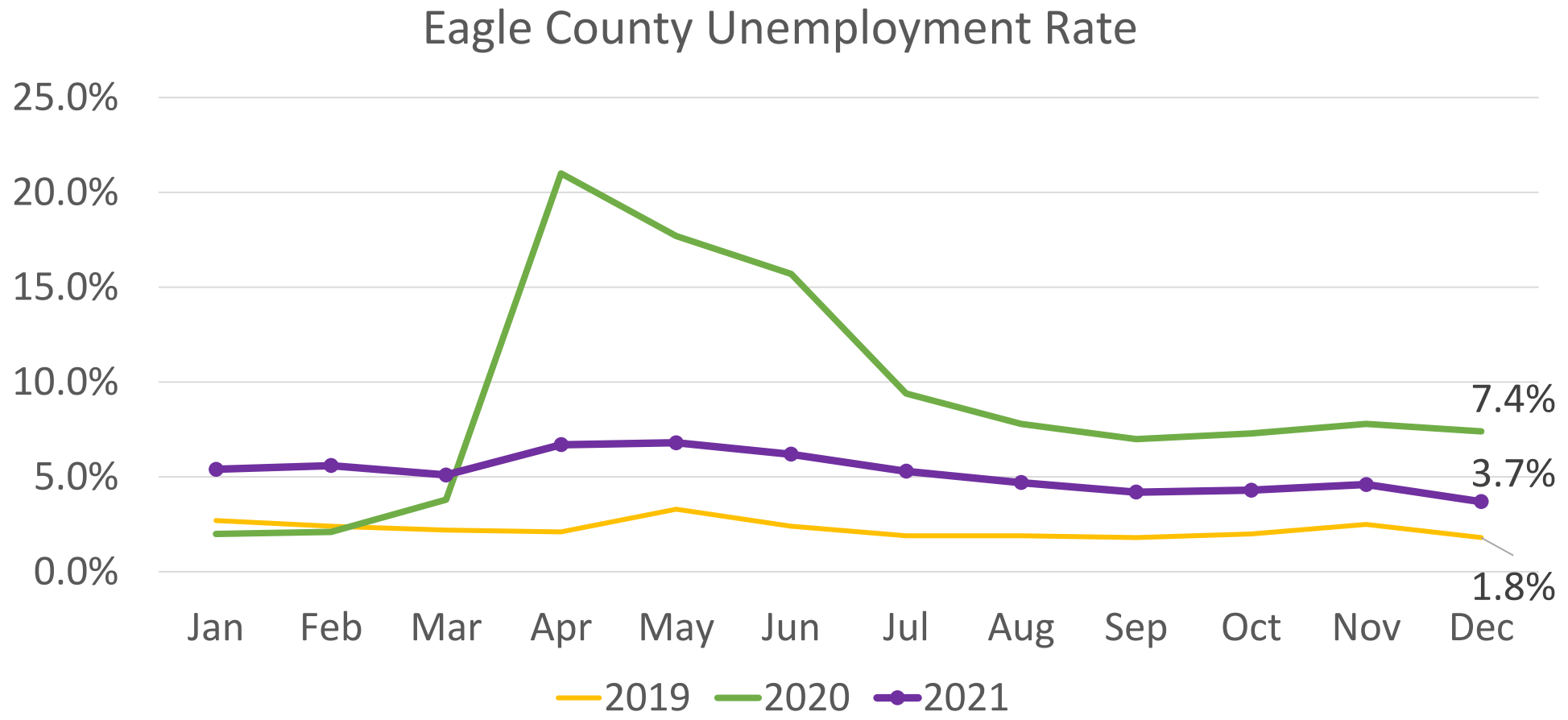
- YOY % Difference Dec. 2021 vs. 2020 +12%
- YOY % Difference Dec. 2021 vs. 2019 +25%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

Pitkin County Unemployment Rate

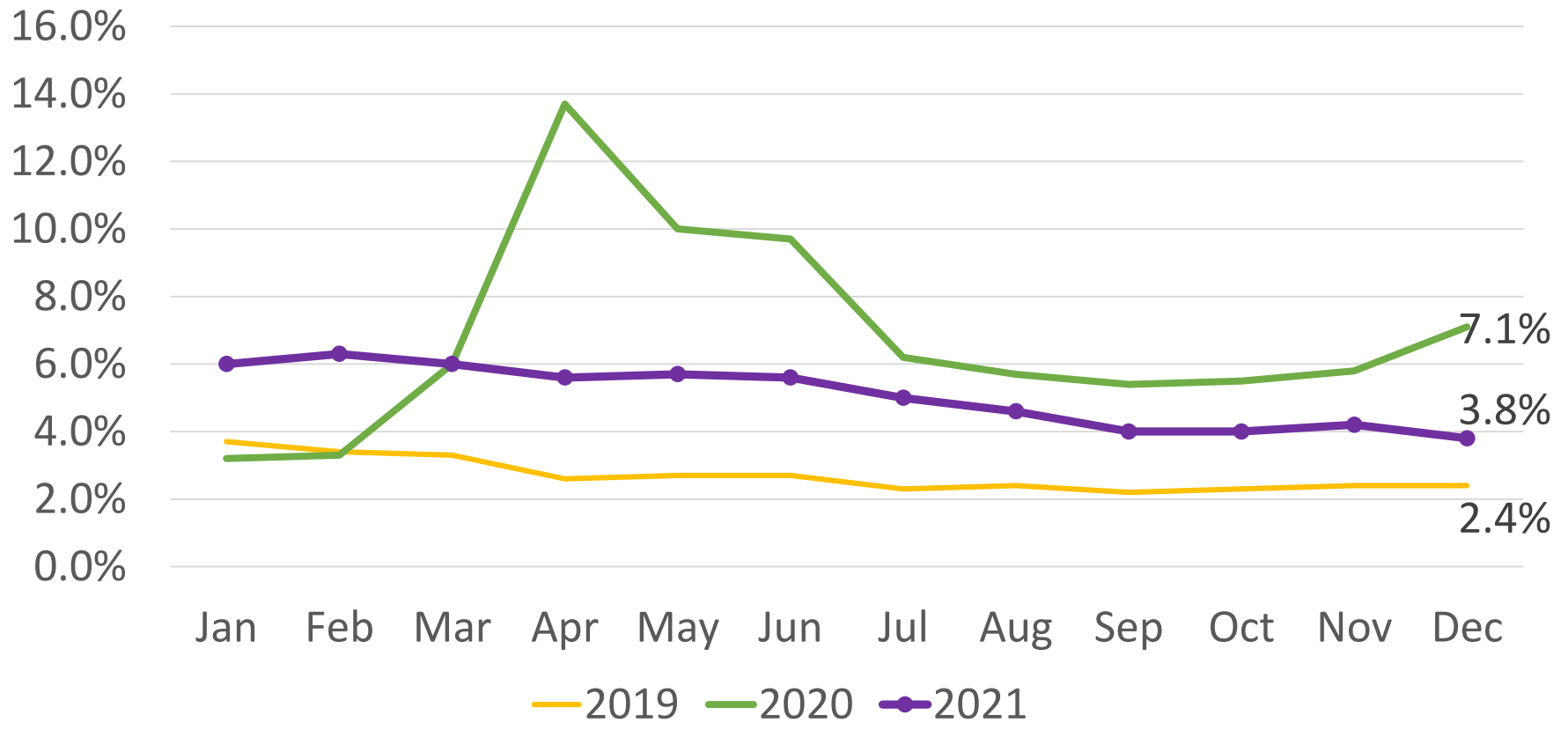


Eagle County Unemployment Rate

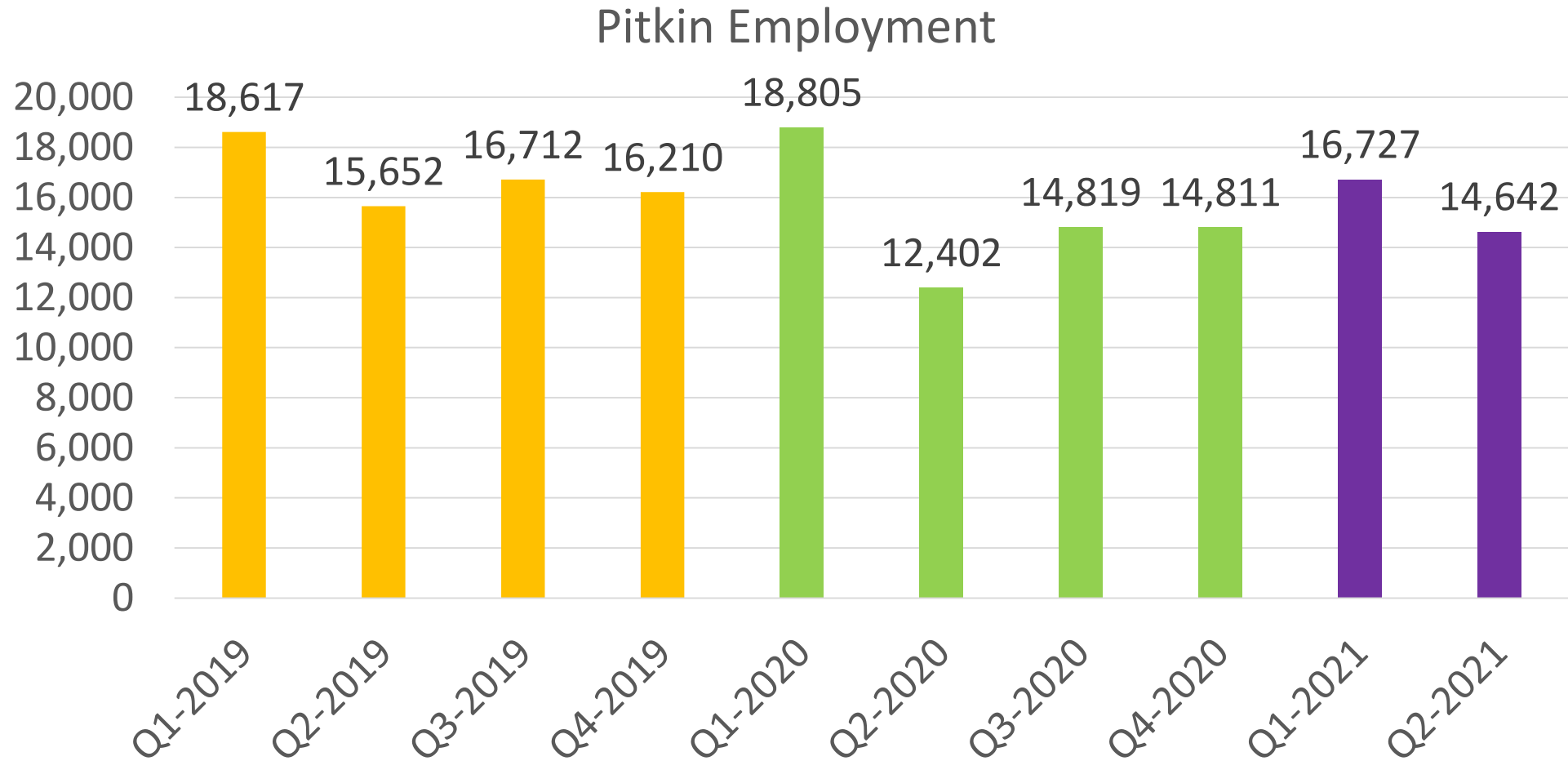


Garfield County Unemployment Rate

Garfield County Unemployment Rate

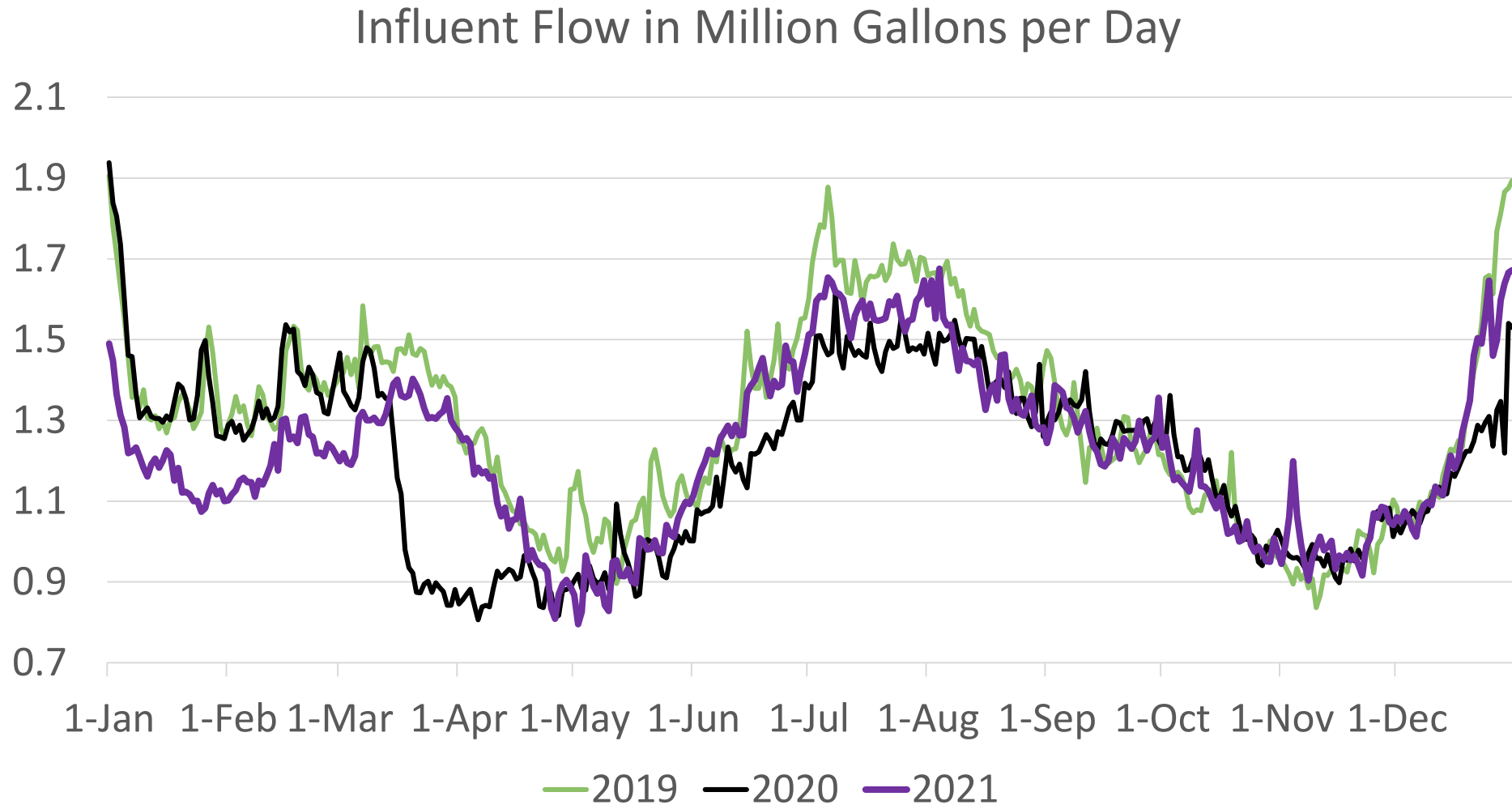


Jobs Located in Pitkin County

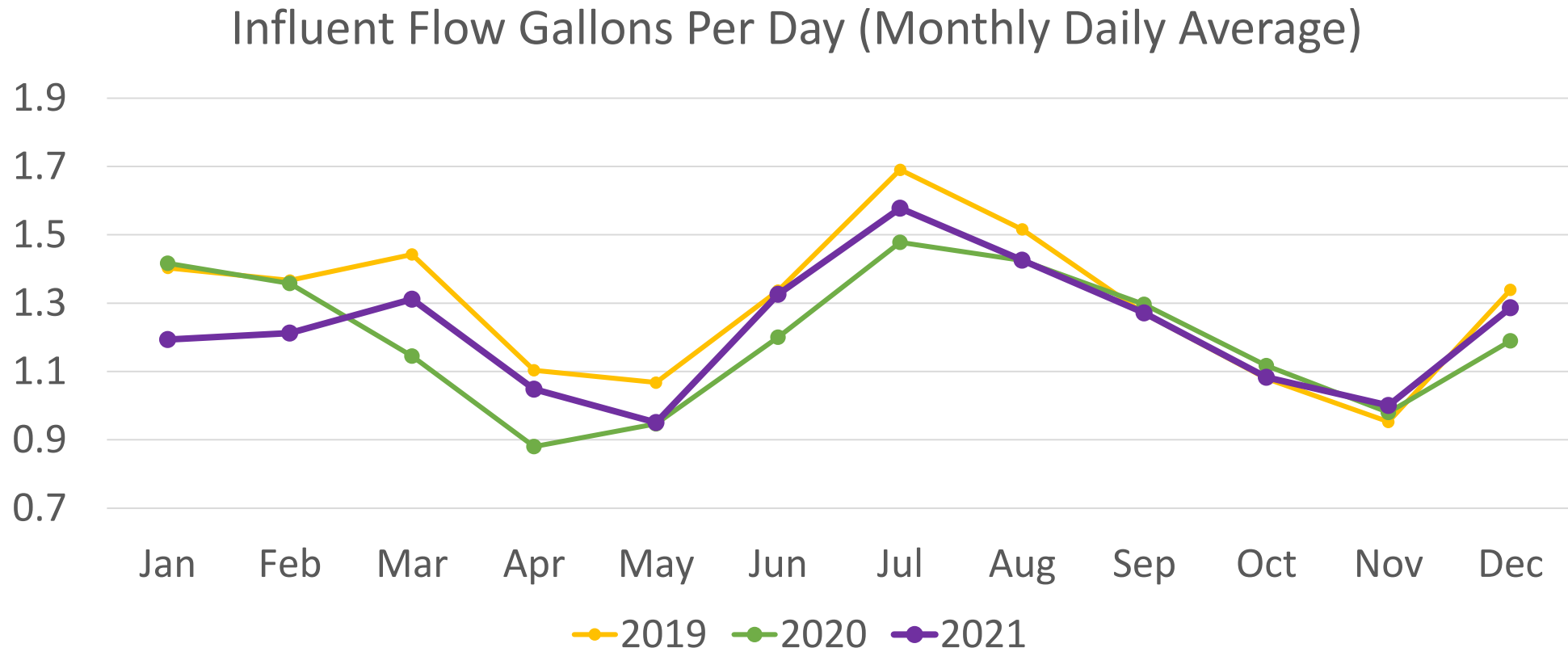


Indicators of Activity

ACSD Wastewater Influent Flows GPD

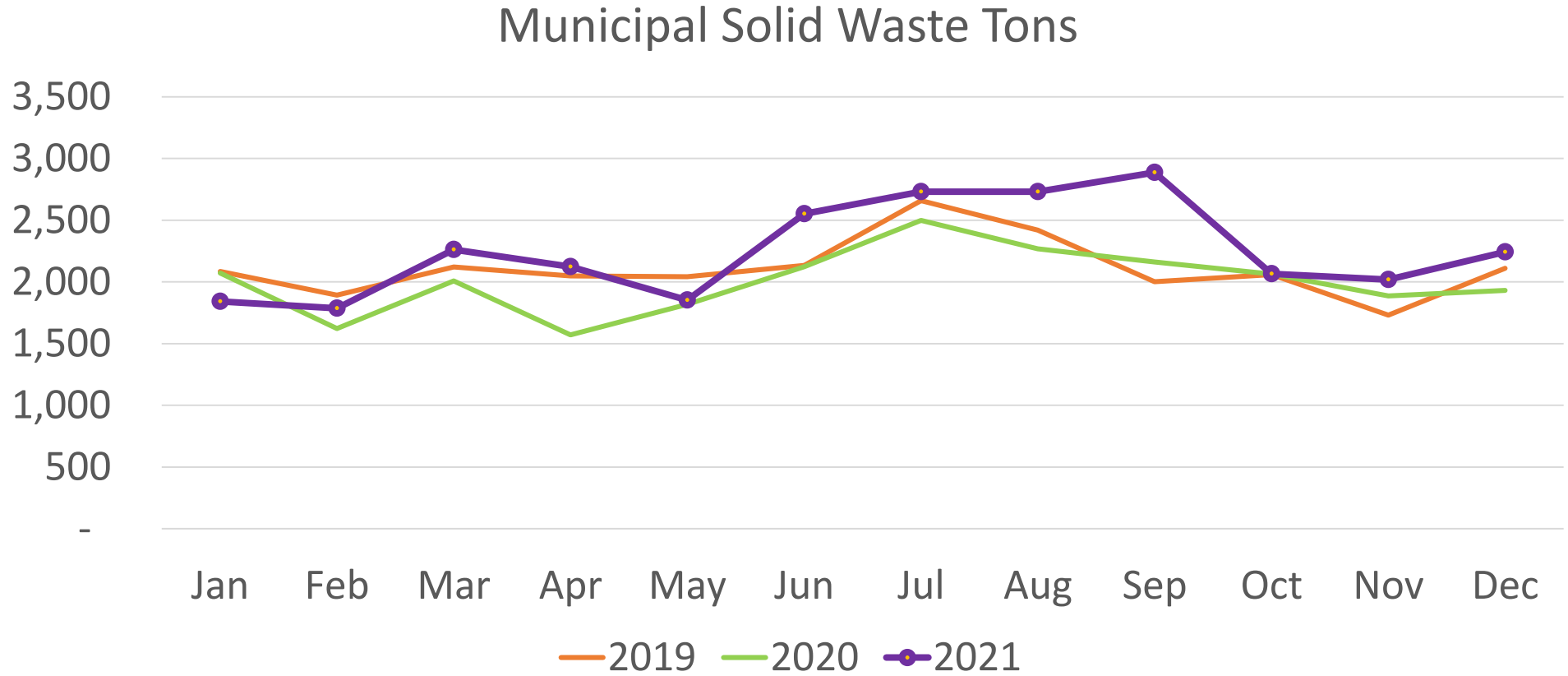


ACSD Wastewater Influent Flows Monthly Average GPD



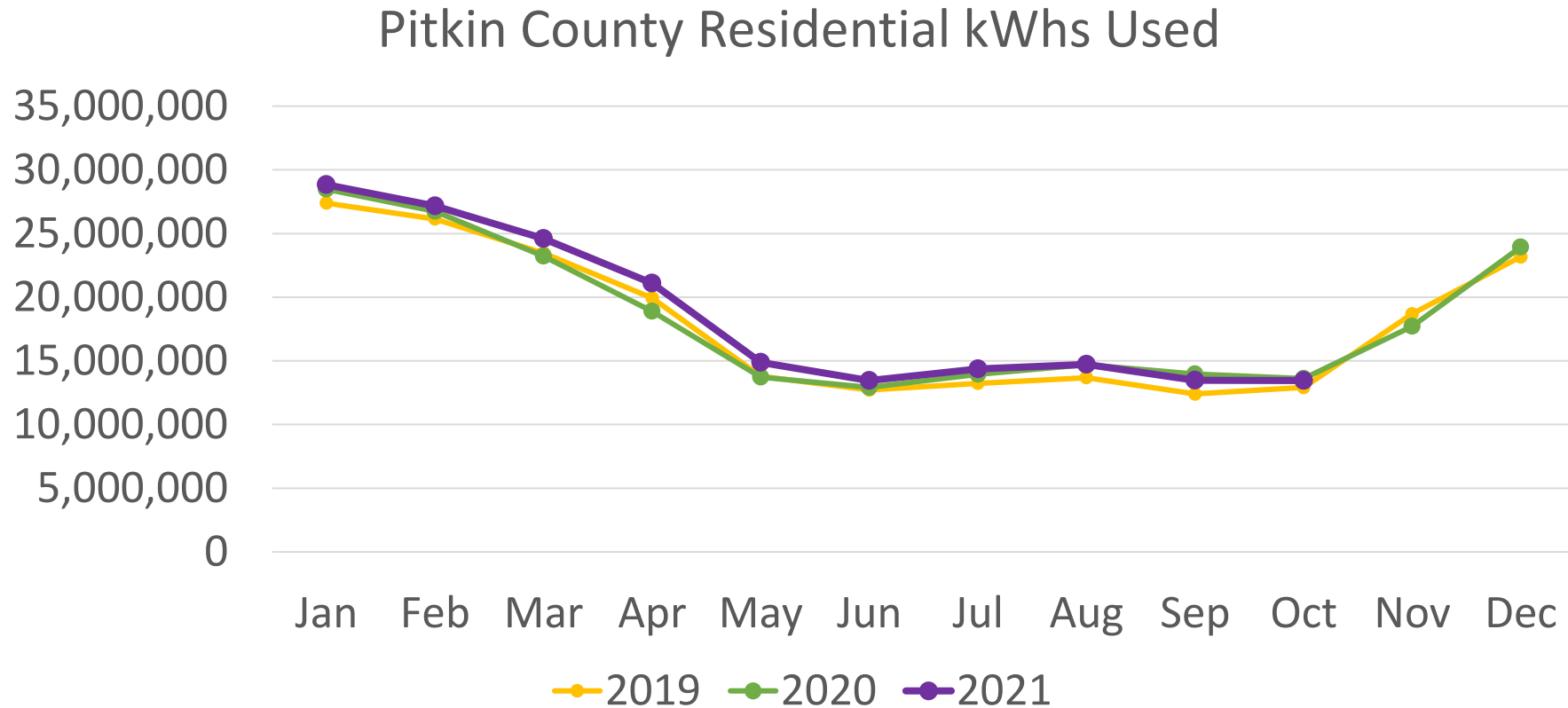
- YOY % Difference Dec. 2021 vs. 2020 +8.2%
- YOY % Difference Dec. 2021 vs. 2019 -3.9%

Pitkin County Solid Waste Intake – Municipal Waste



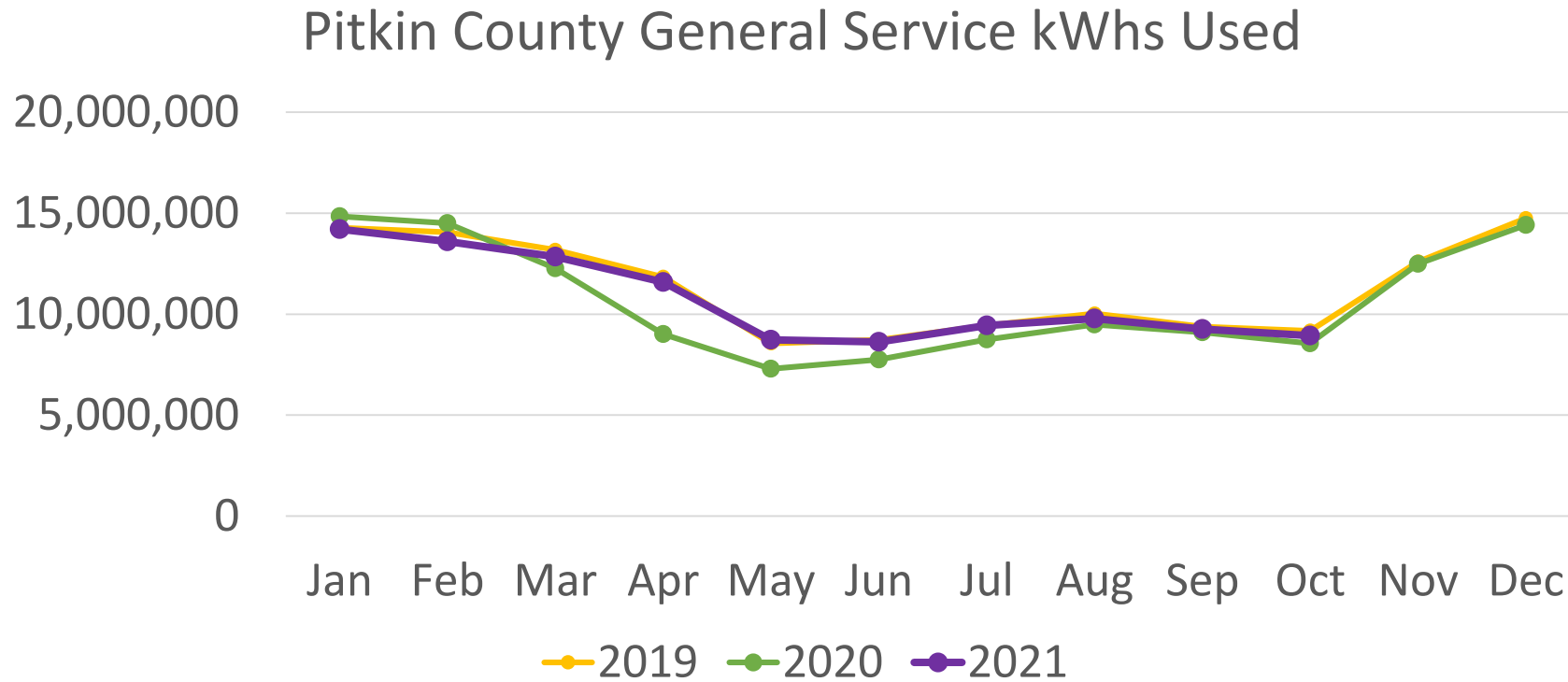
- YOY % Difference Dec. 2021 vs. 2020 +16%
- YOY % Difference Dec. 2021 vs. 2019 +6%

Pitkin County Electricity Use – Residential



- YOY % Difference Oct 2021 vs. 2020 -1%
- YOY % Difference Oct 2021 vs. 2019 +4%

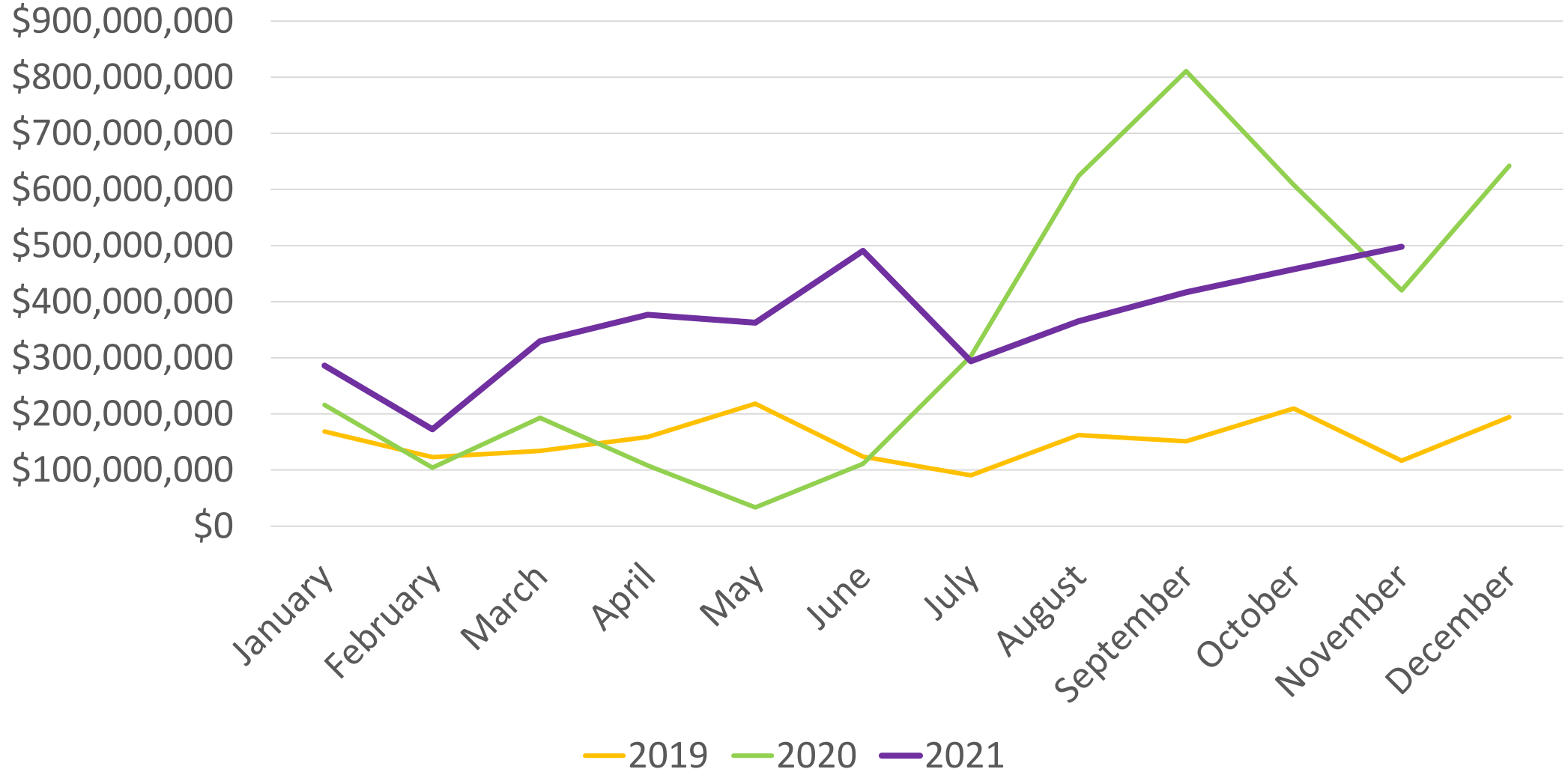
Pitkin County Electricity Use – General Service



- YOY % Difference Oct 2021 vs. 2020 +5%
- YOY % Difference Oct 2021 vs. 2019 -2.57%

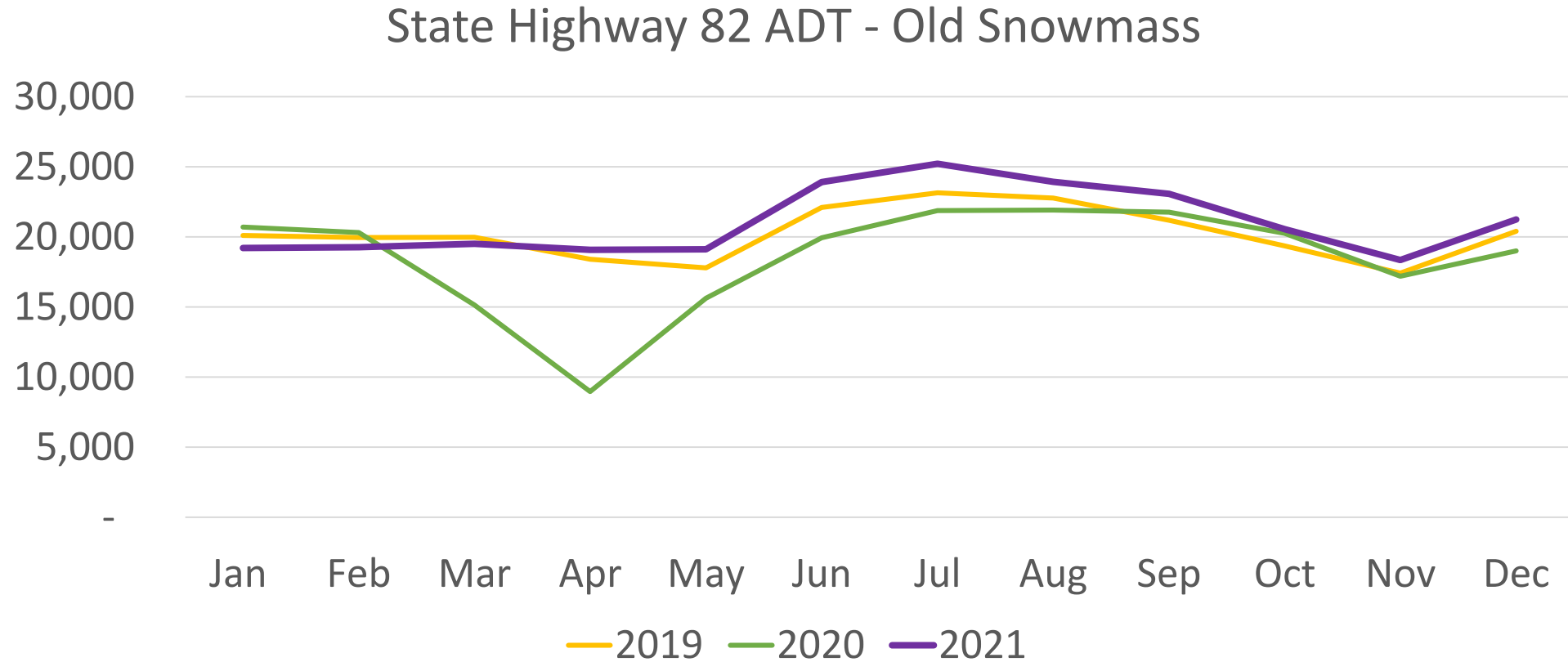
Real Estate Sales

Total Real Estate Sales Pitkin County



Regional Commuting

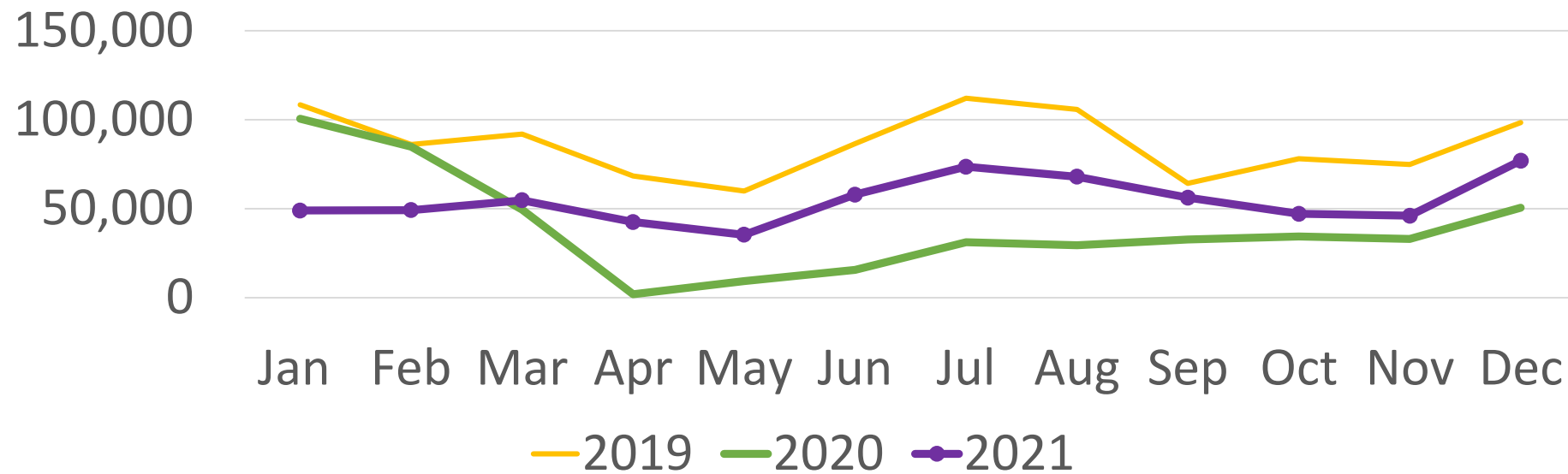
State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference Dec. 2021 vs. 2020 +12%
- YOY % Difference Dec. 2021 vs. 2019 +4%

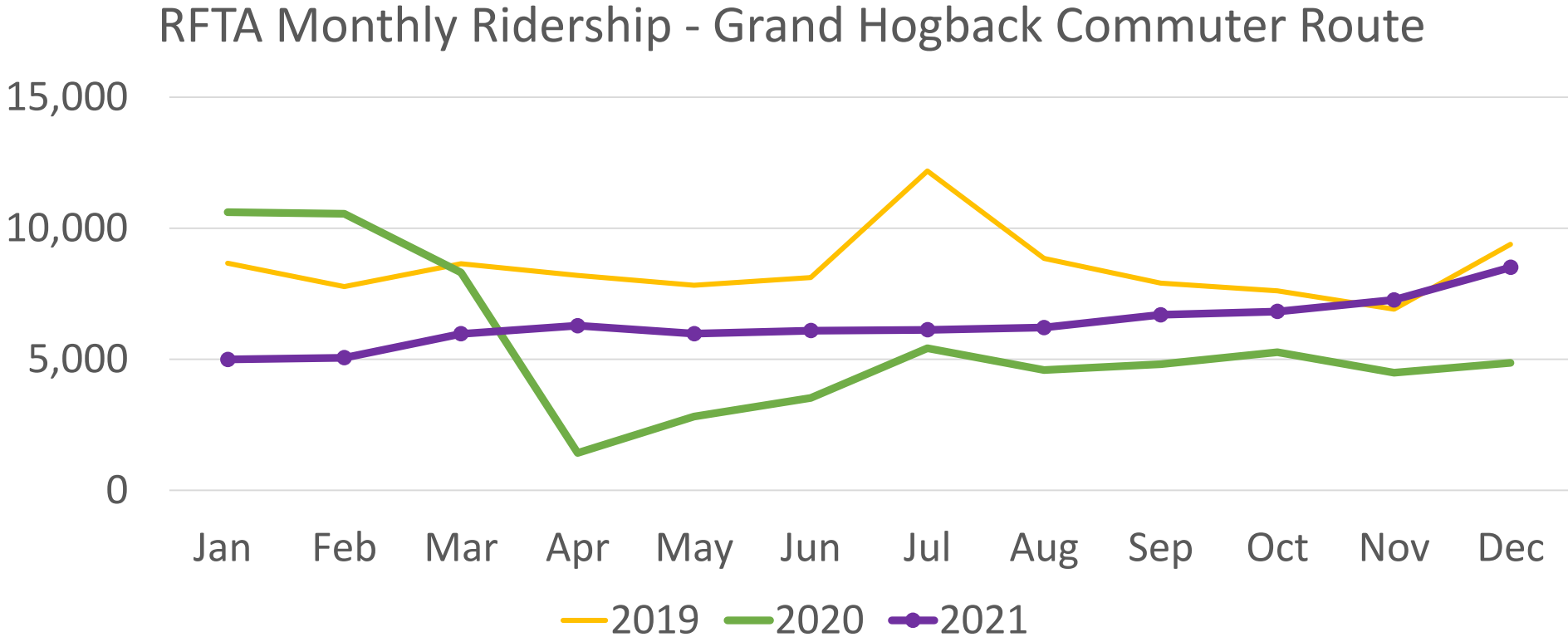
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

RFTA Monthly Ridership - Bus Rapid Transit Commuter Route



- YOY % Difference Dec. 2021 vs. 2020 +40%
- YOY % Difference Dec. 2021 vs. 2019 -39%

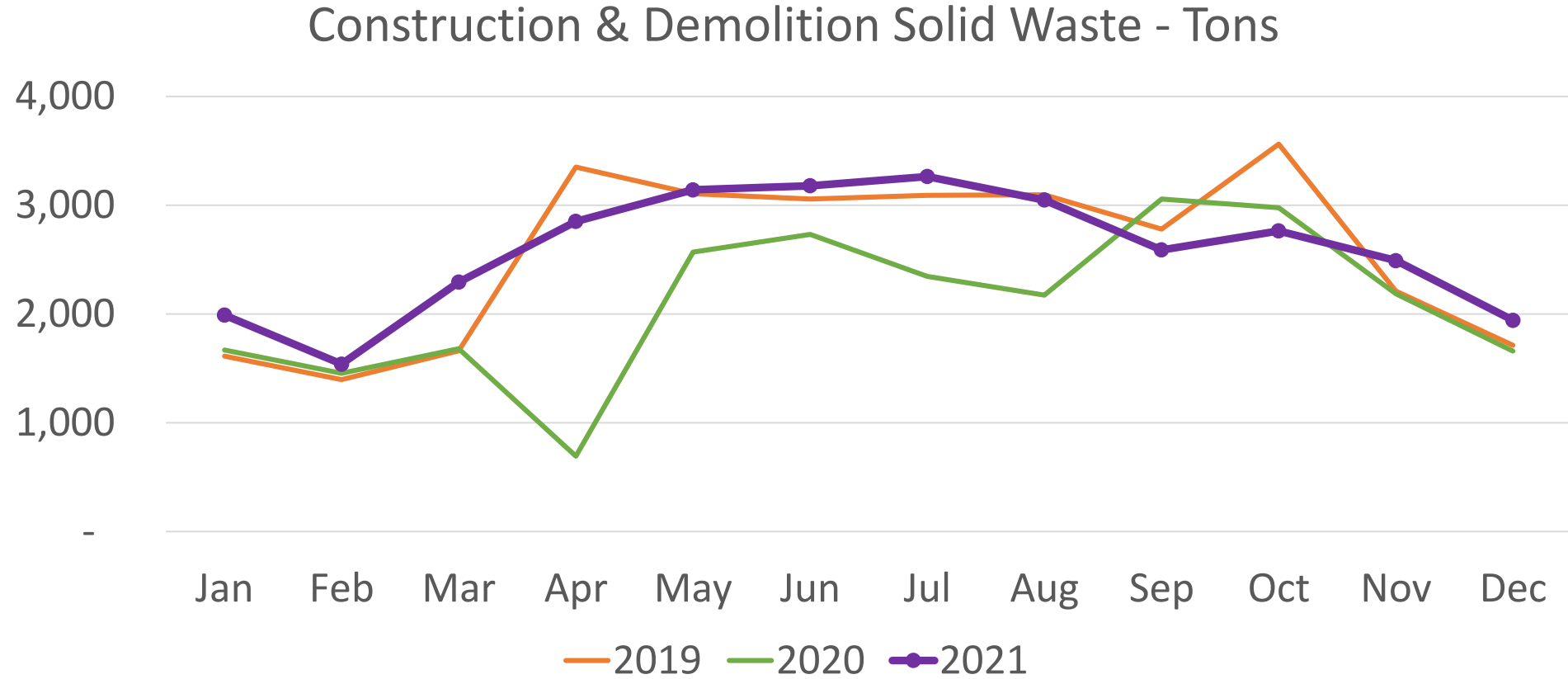
RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference Dec. 2021 vs. 2020 +75%
- % Difference Dec. 2021 vs. 2019 -9%

Construction

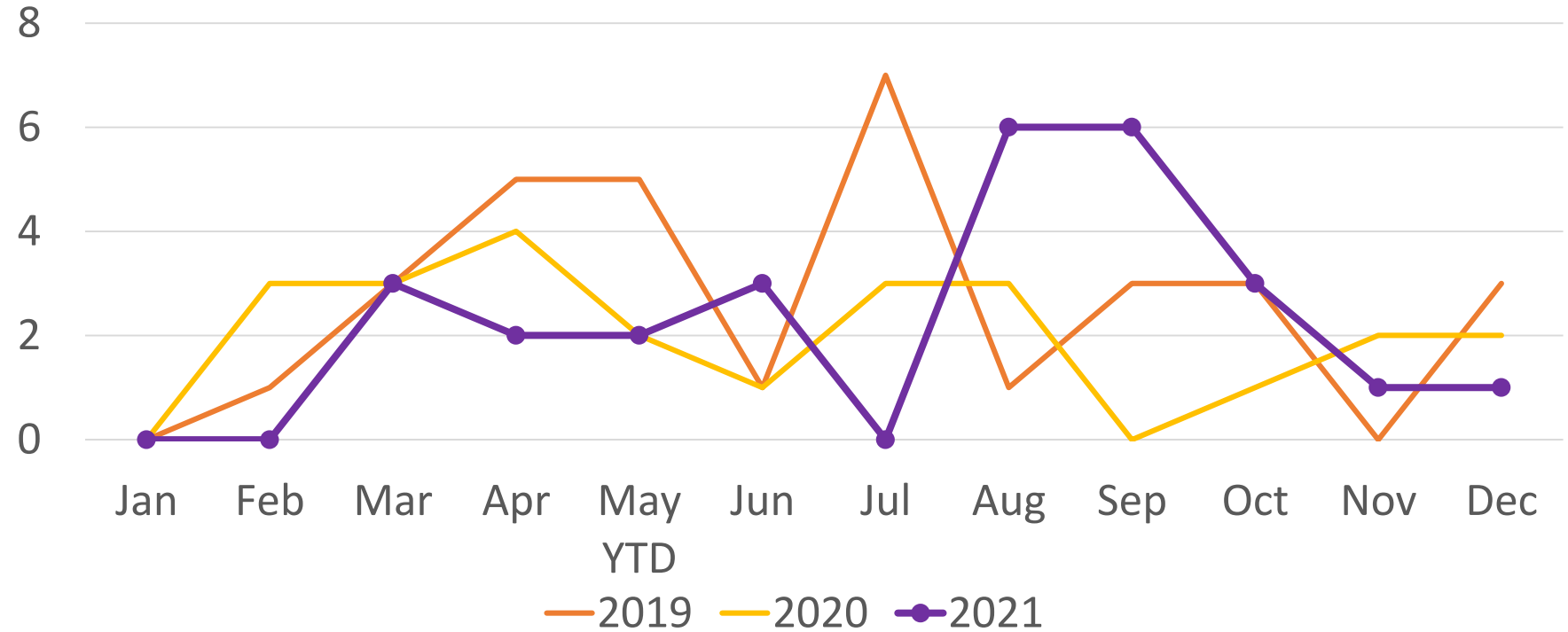
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference December 2021 vs. 2020 17%
- YOY % Difference December 2021 vs. 2019 13%

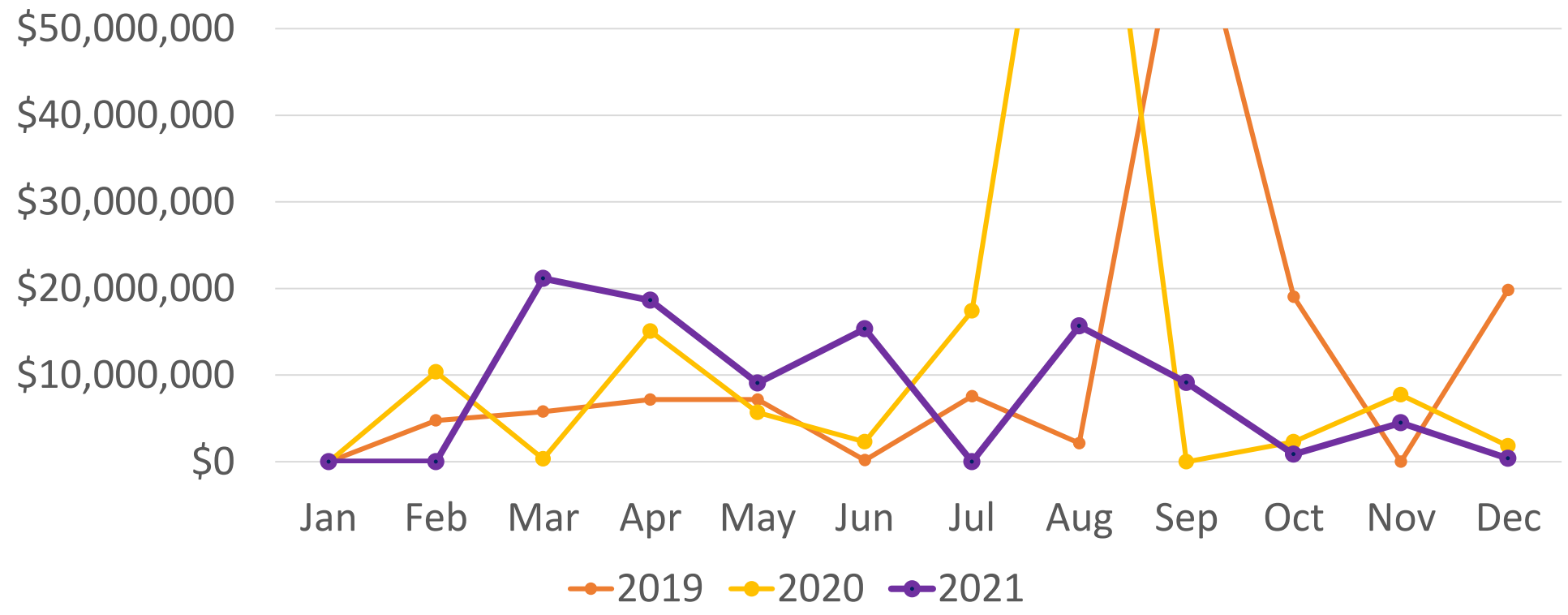
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin

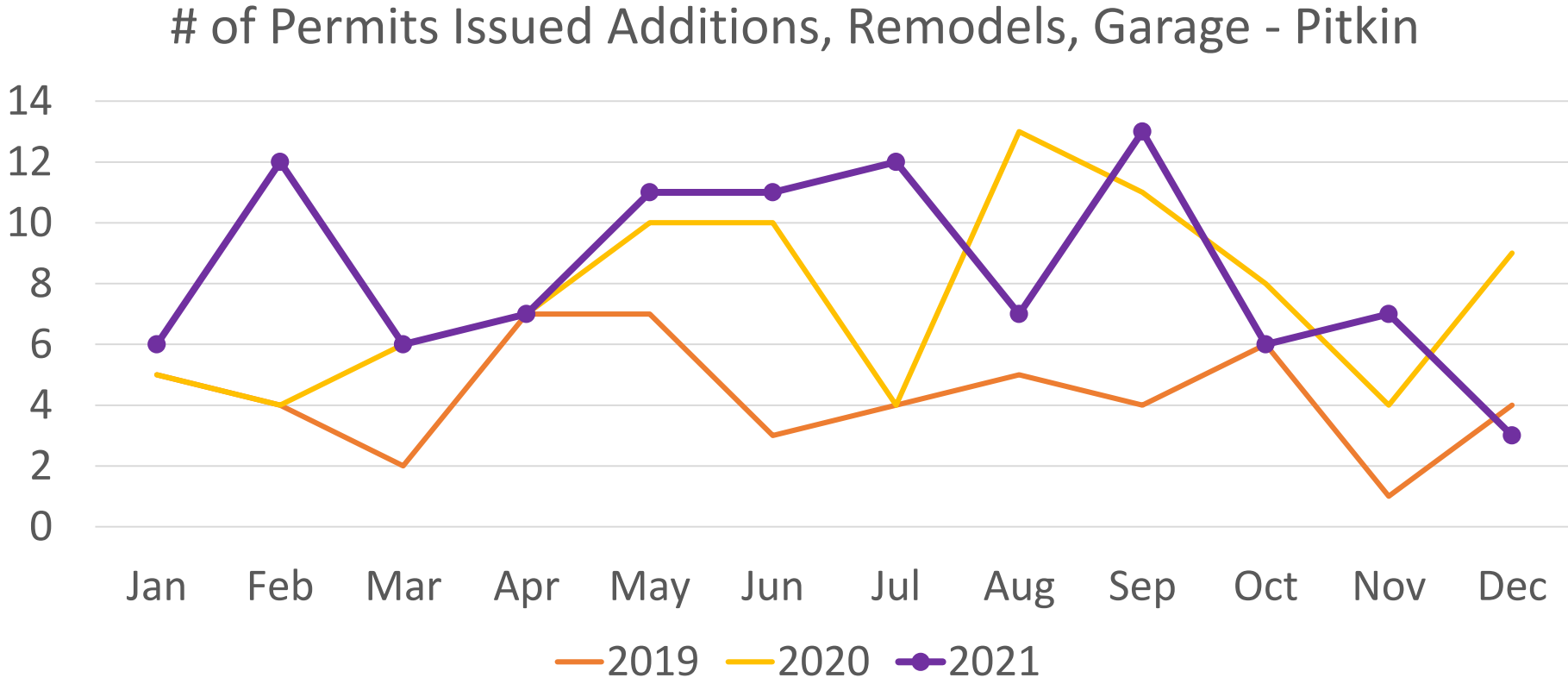


Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

