

Pandemic Recovery Indicators

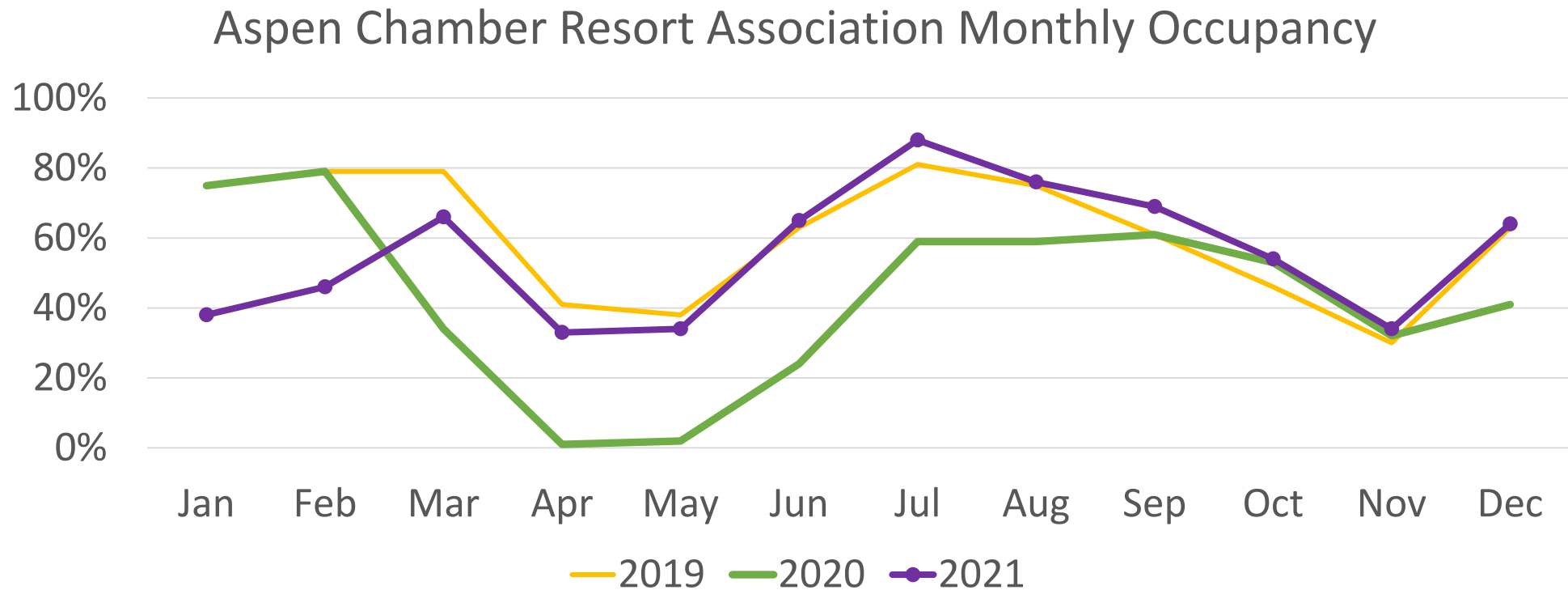
Pitkin County, Colorado

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February 15, 2022

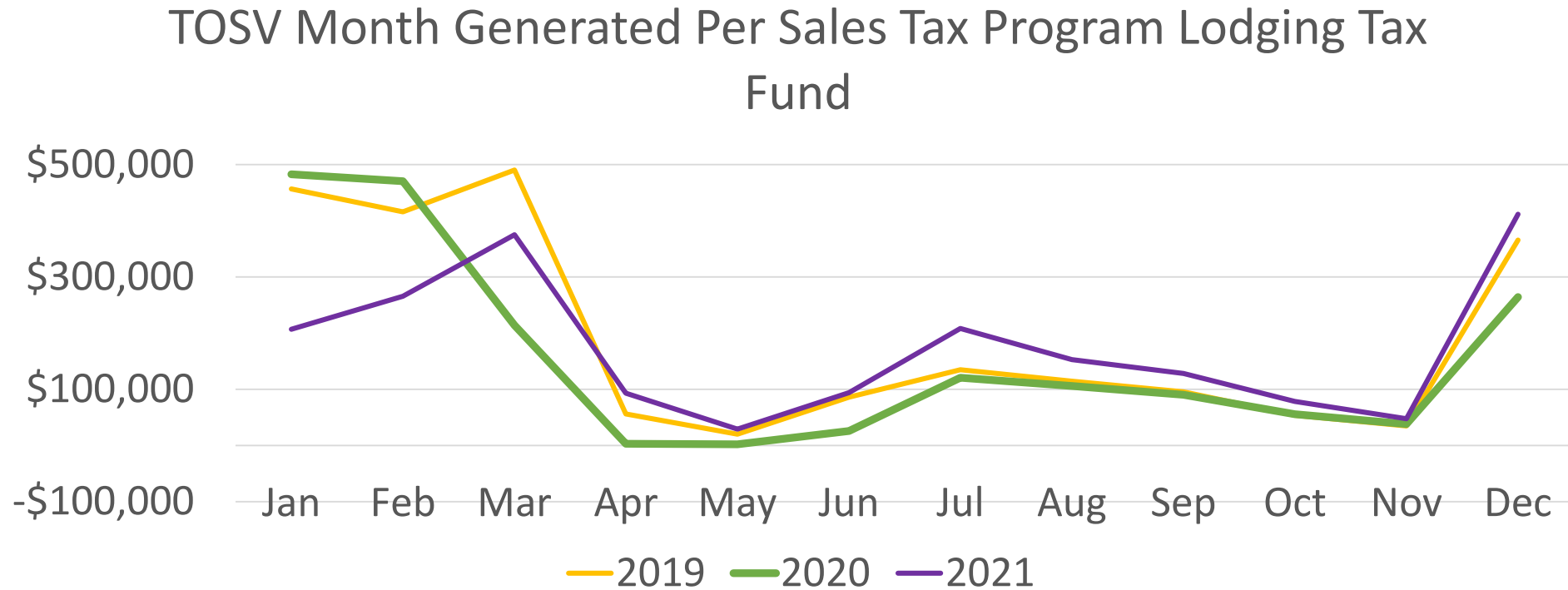
Visitation

Aspen Chamber Resort Monthly Occupancy



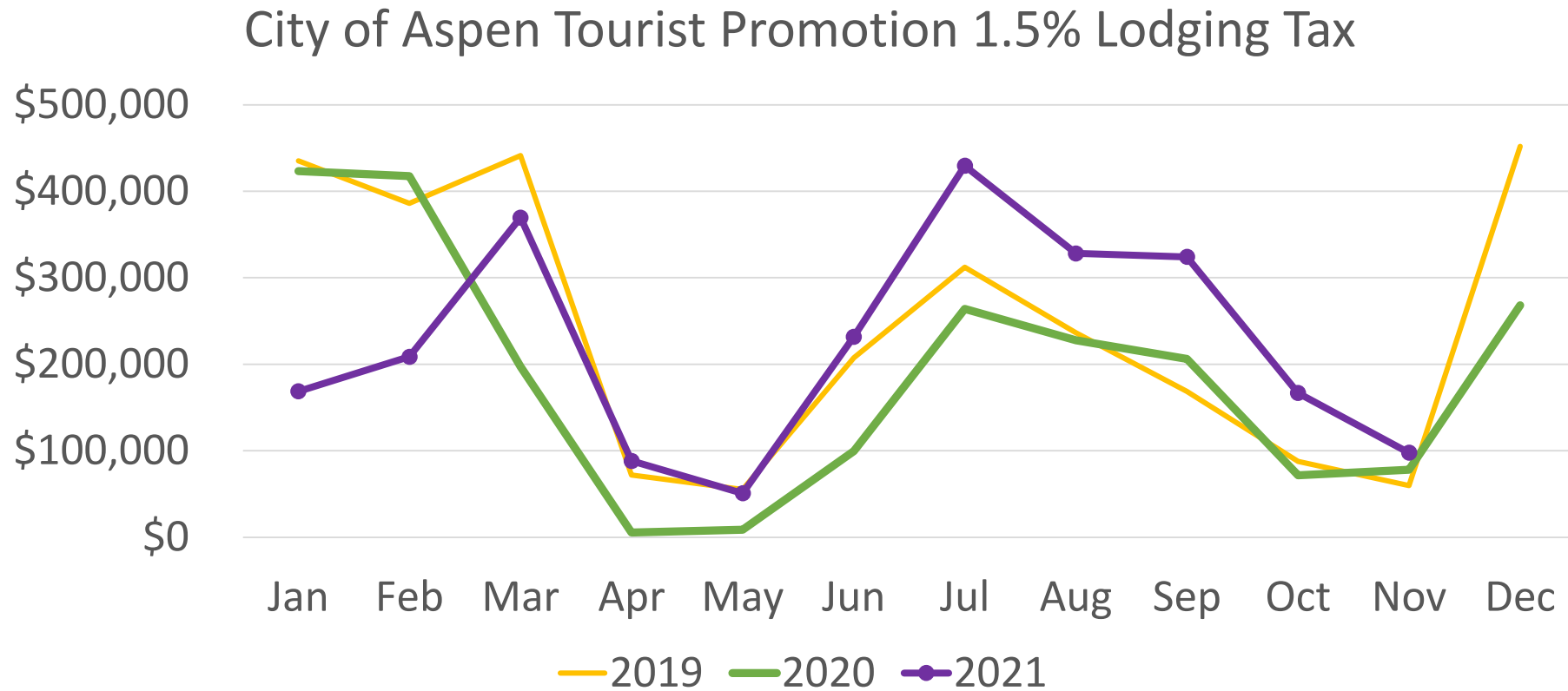
- Difference Dec. 2021 vs. 2019 +1%
- Difference Dec. 2021 vs. 2020 +23%
- (Source: DestiMetrics modeled occupancy based on participating properties)

Town of Snowmass Village Lodging Tax Collections



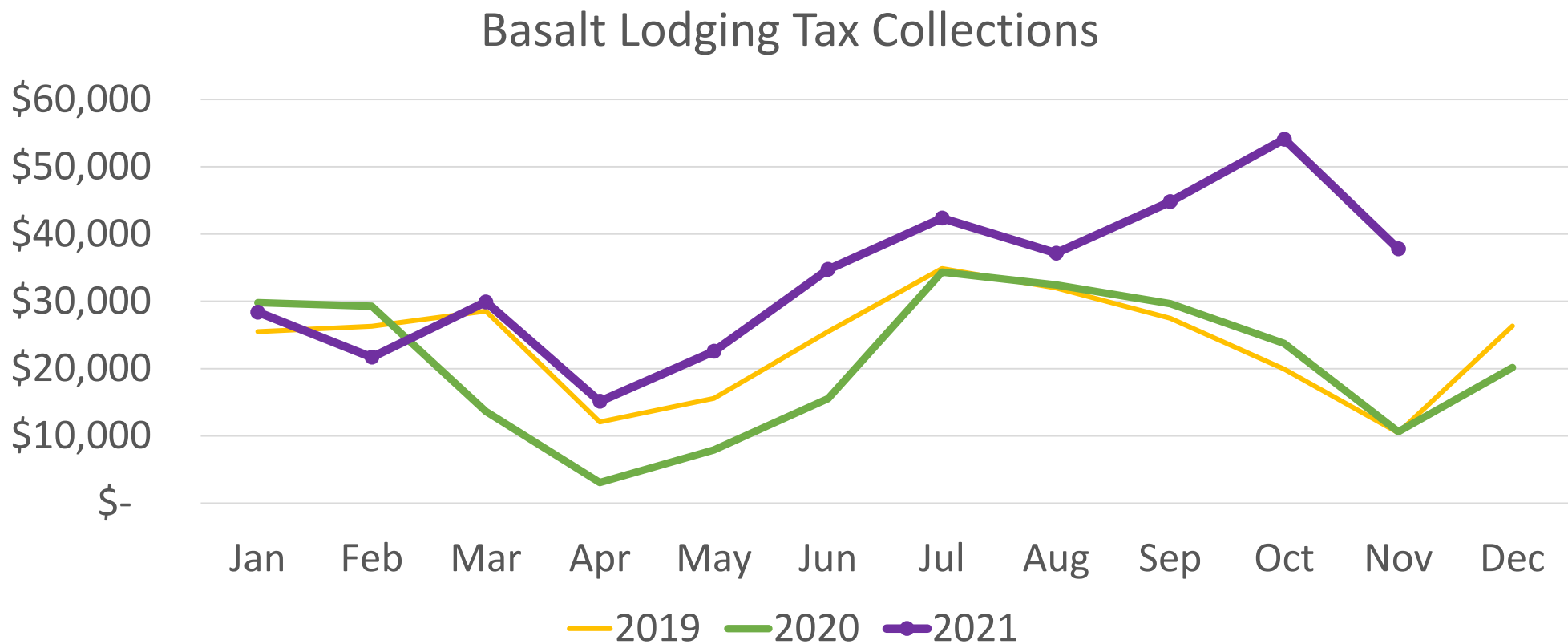
- YOY % Difference Dec. 2021 vs. 2020 +56%
- YOY % Difference Dec. 2021 vs. 2019 +13%

City of Aspen Lodging Tax Collections



- YOY % Difference Nov. 2021 vs. 2020 +25%
- YOY % Difference Nov. 2021 vs. 2019 +64%

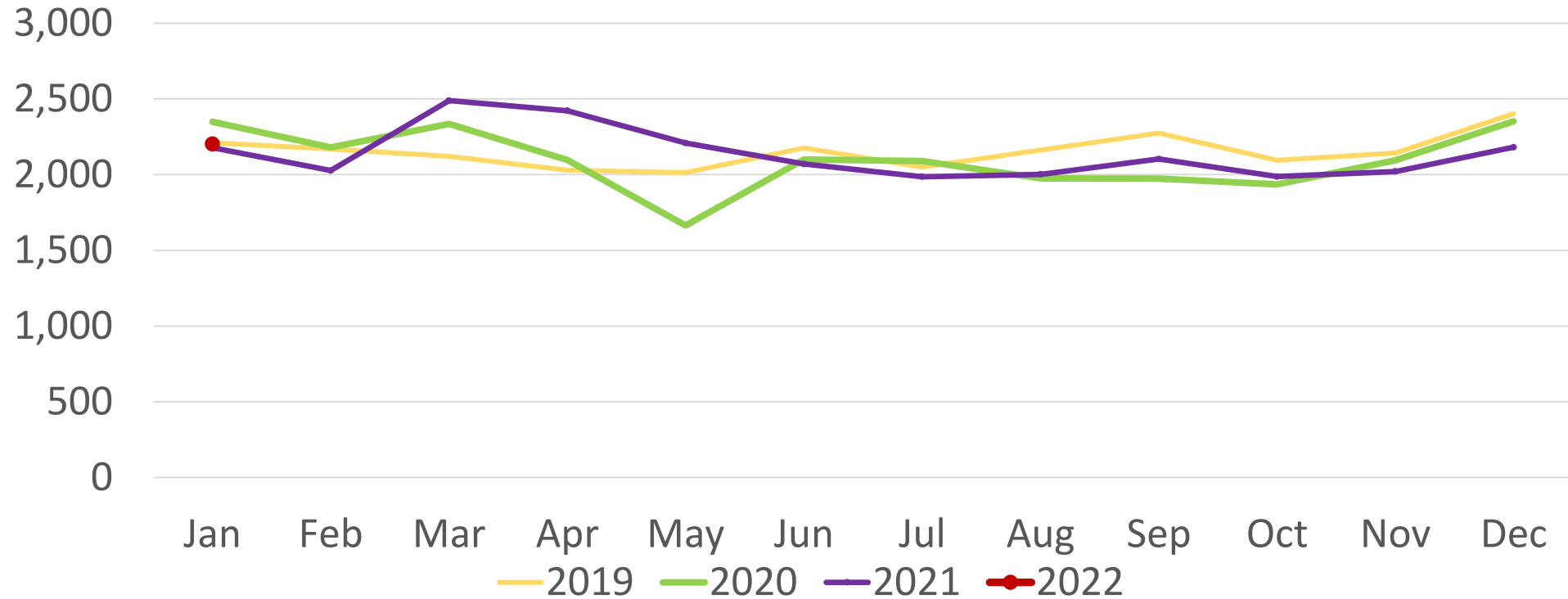
Town of Basalt Lodging Tax Collections by Month of Sale



- YOY % Difference Nov. 2021 vs. 2019 +261%
- YOY % Difference Nov. 2021 vs. 2020 +257%

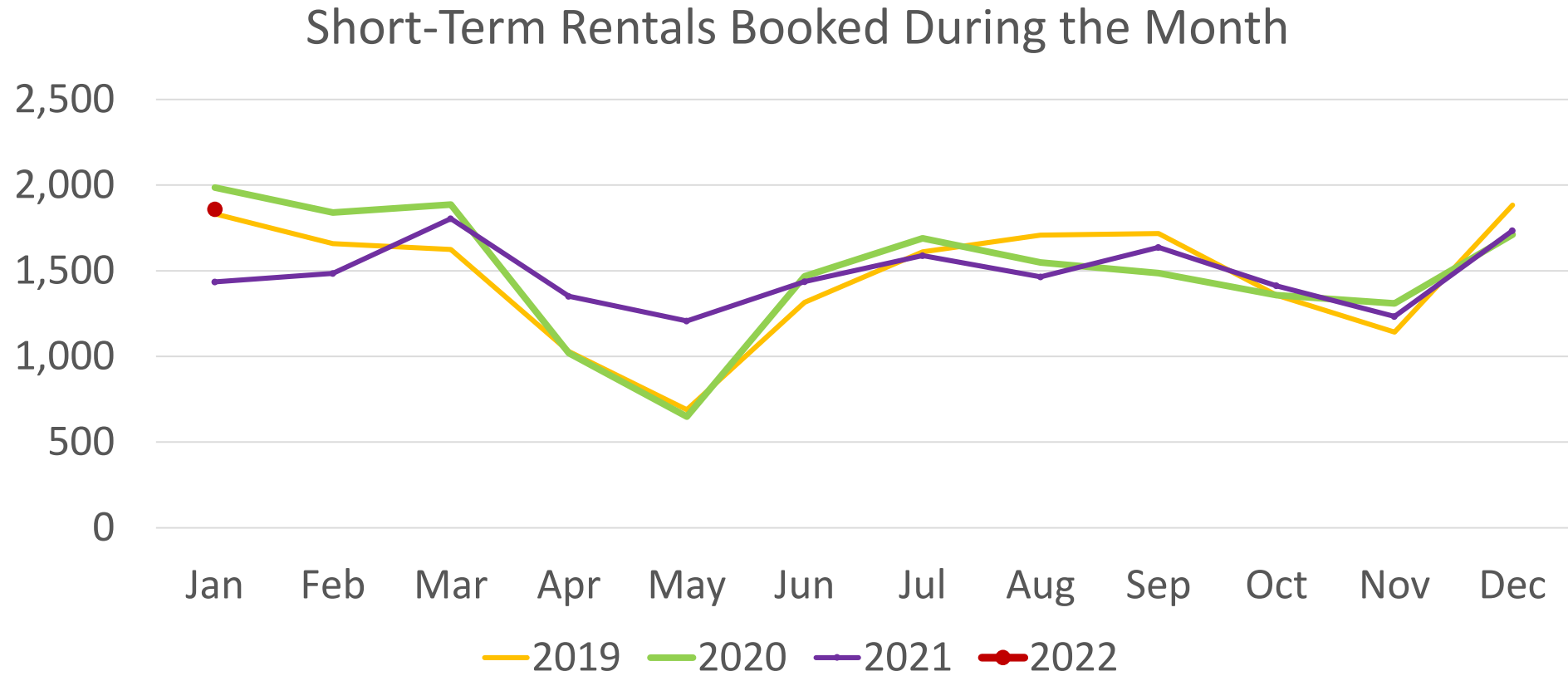
Short-Term Rental by Owner Unit Supply - Listings

Short-Term Rental Units Listed During the Month



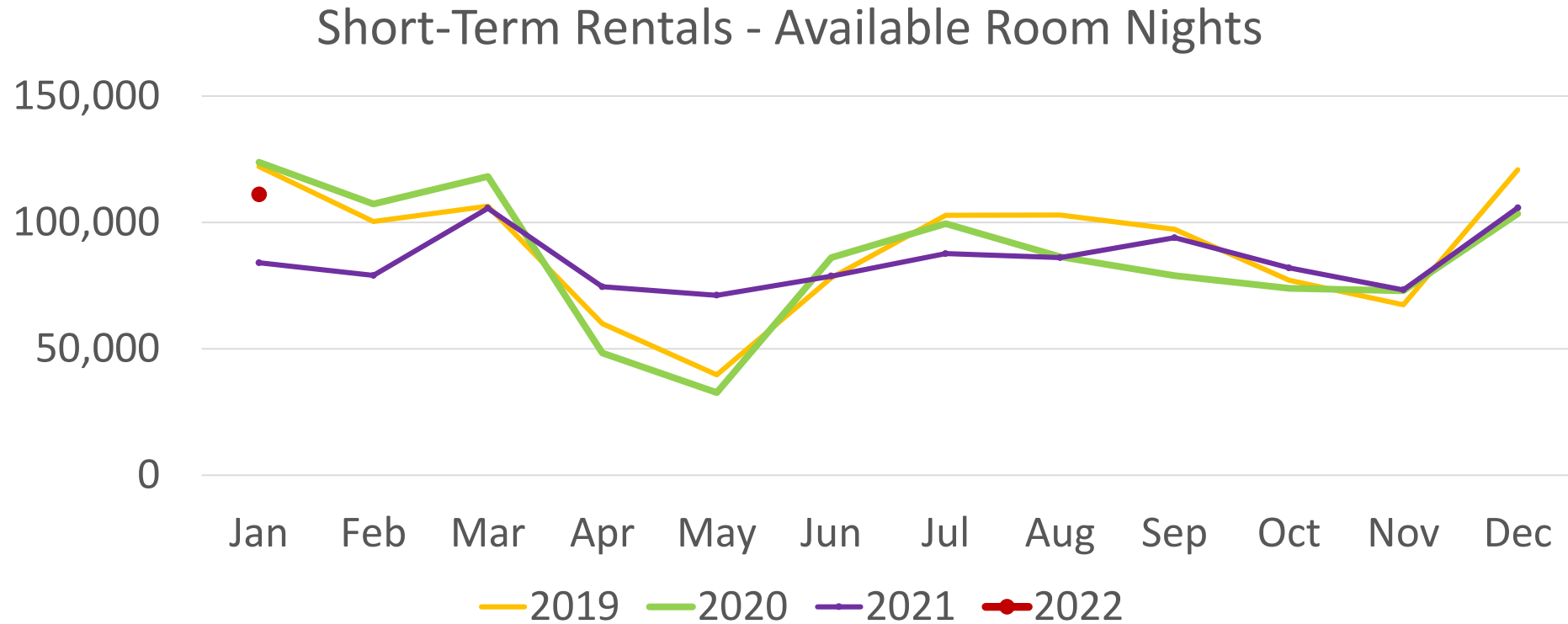
- YOY % Difference Jan. 2022 vs. 2019 -4%

Short-Term Rental Unit by Owner Demand – Booked Listings



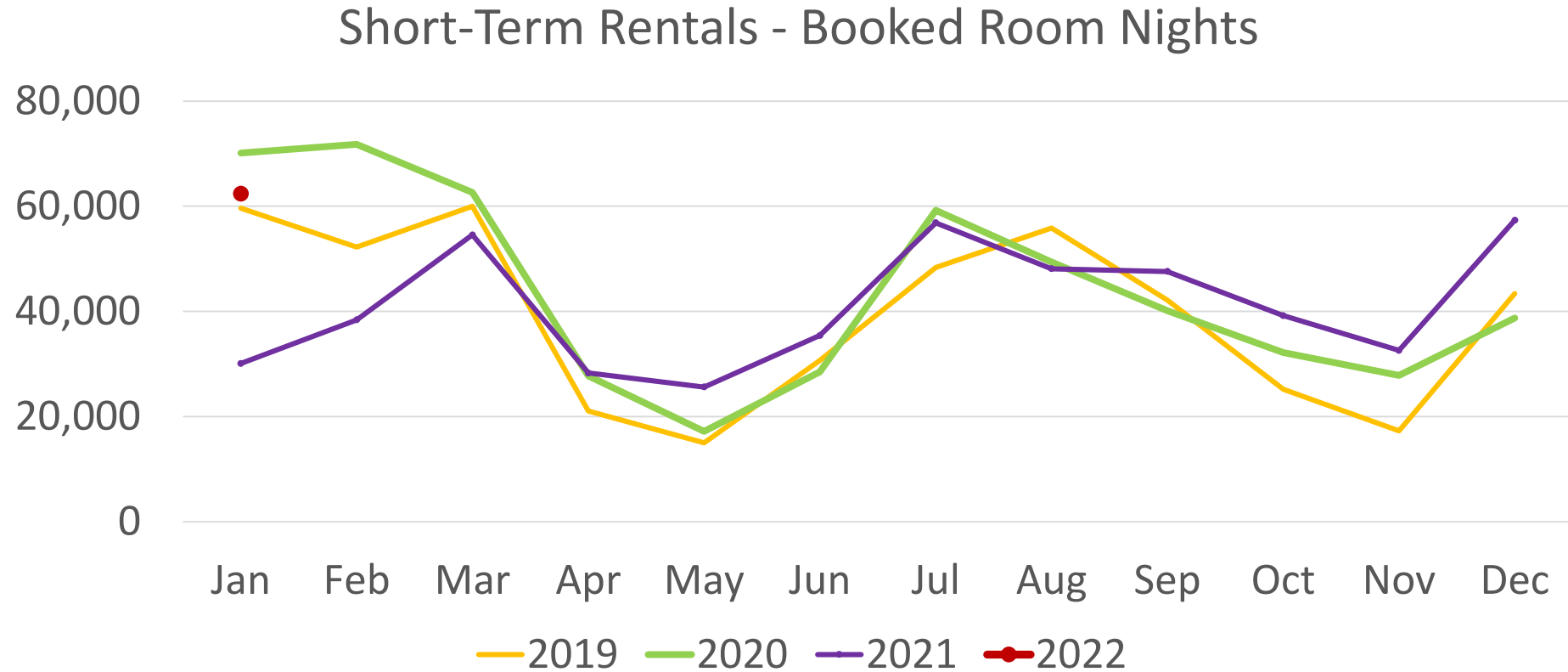
- YOY % Difference Jan. 2022 vs. 2019 1.5%

Short-Term Rental Unit by Owner Supply – Available Room Nights



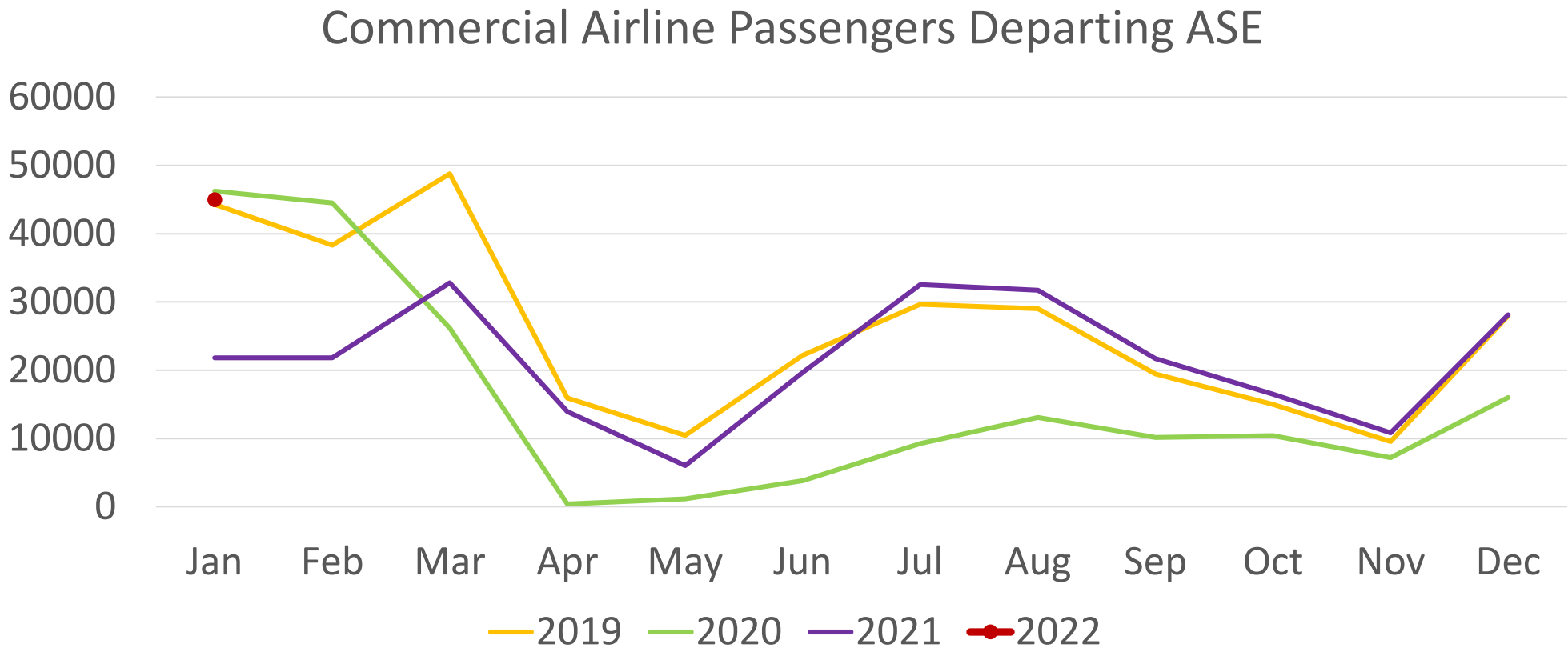
- YOY % Difference Jan. 2022 vs. 2019 -9%

Short-Term Rental by Owner Demand – Booked Room Nights



- YOY % Difference Jan. 2022 vs. 2019 +5%

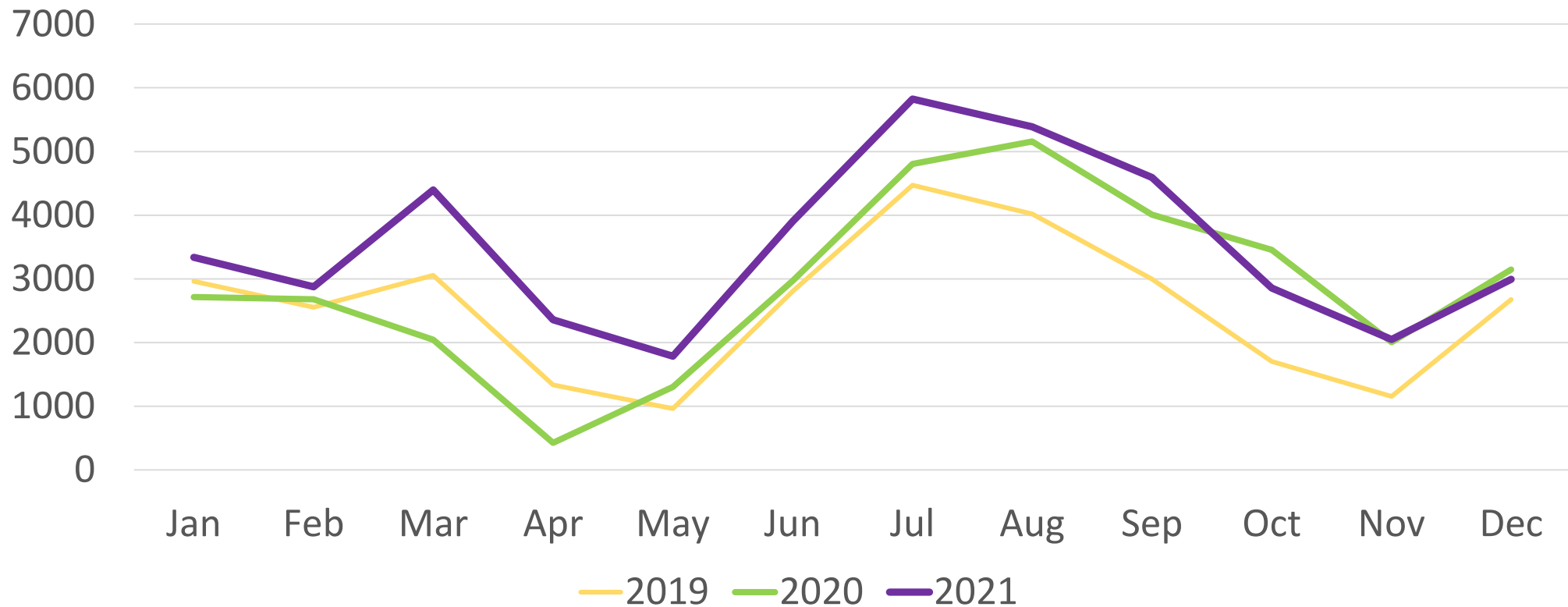
Commercial Airlines – Passengers Departing ASE



- YOY % Difference Jan. 2022 vs. 2021 +106%
- YOY % Difference Jan. 2022 vs. 2019 +2%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

General Aviation, Military, Non-Scheduled Commercial Flights

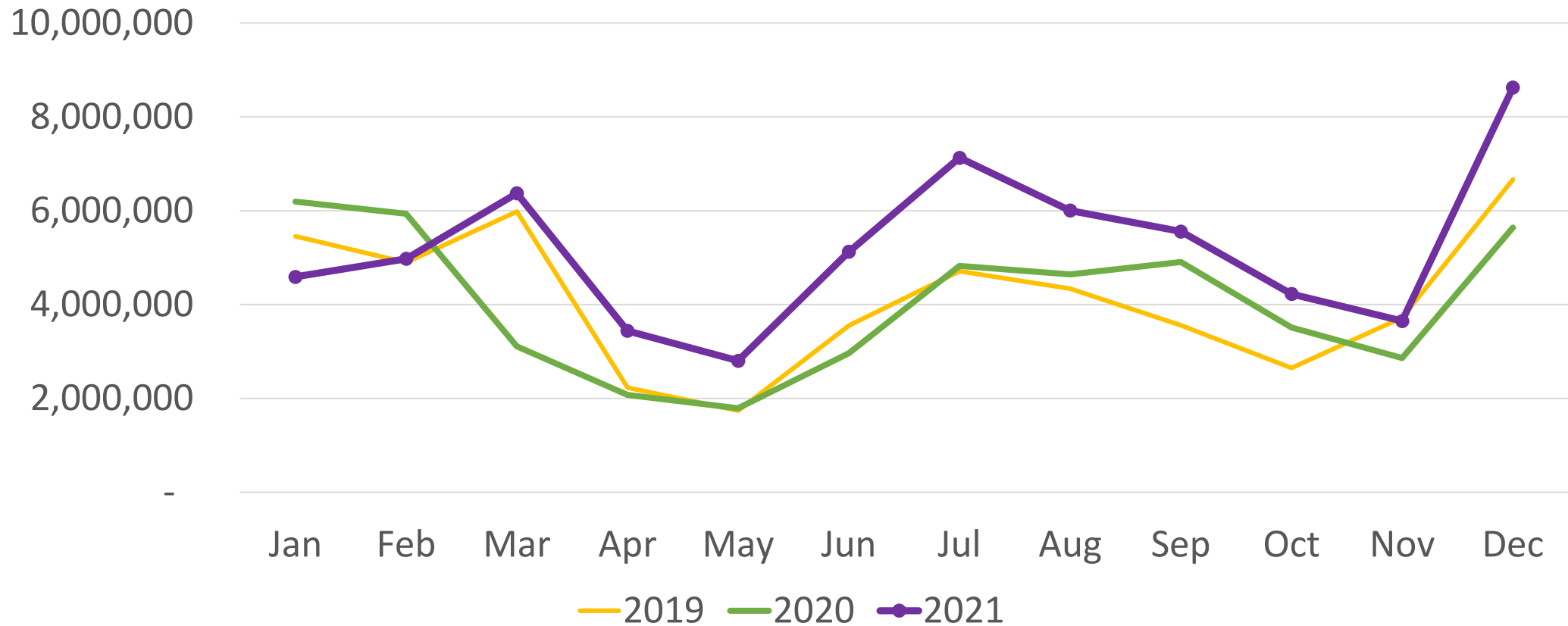


- YOY % Difference Dec. 2021 vs 2020 -5%
- YOY % Difference Dec. 2021 vs 2019 +12%

Retail Sales

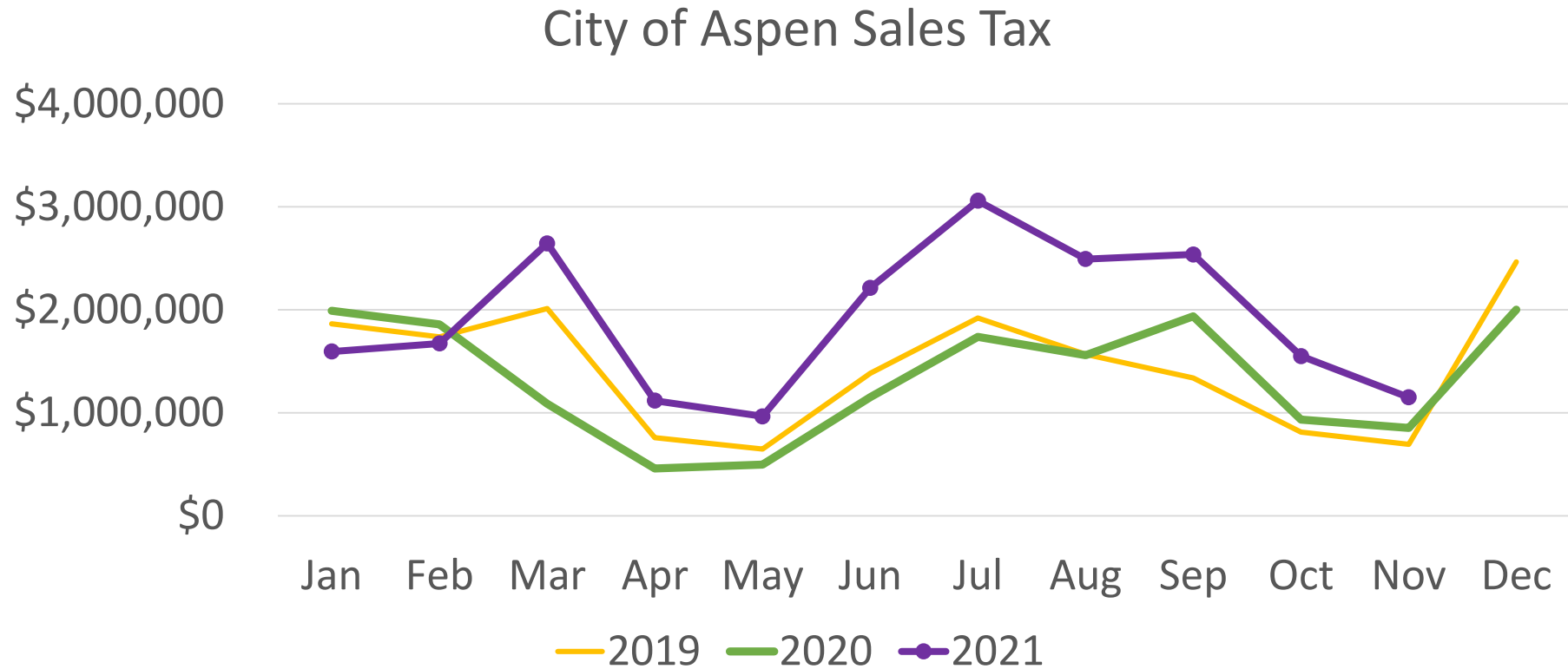
Pitkin County Total Sales Tax Collections

Pitkin County Sales Tax Collections - All Funds



- YOY % Difference Dec. 2021 vs. 2020 +53%
- YOY % Difference Dec. 2021 vs. 2019 +29%

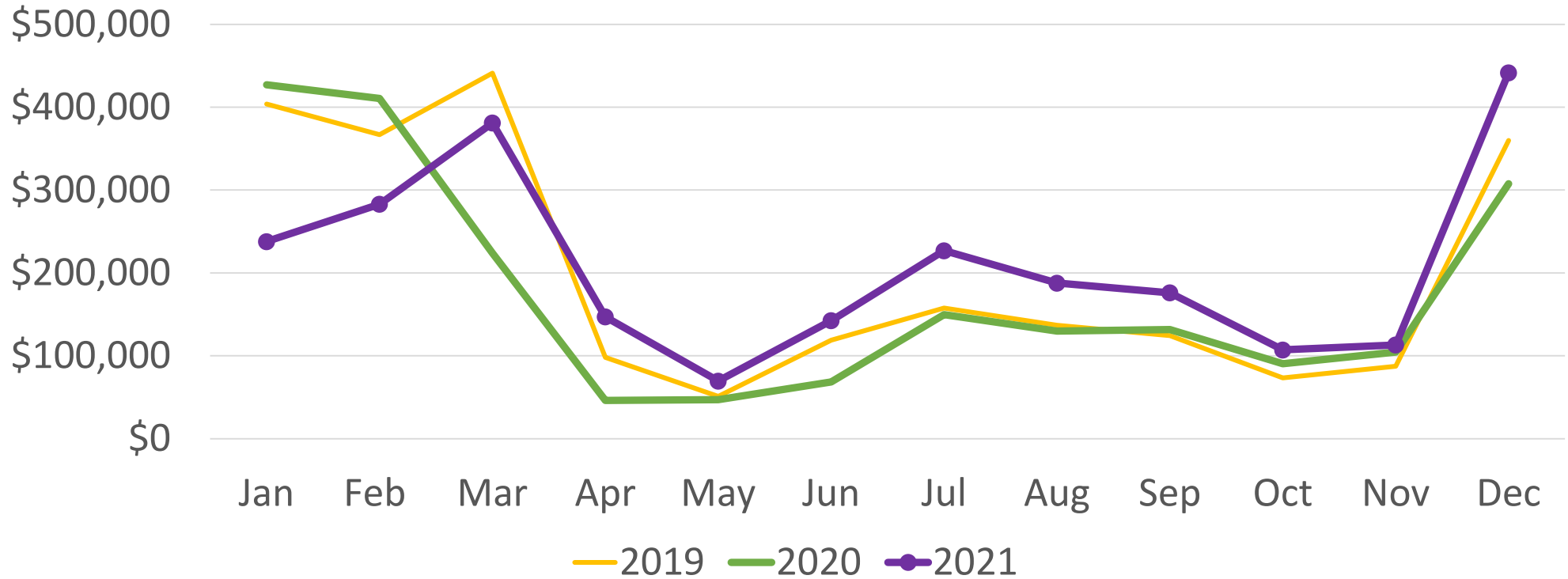
City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference Nov. 2021 vs. 2020 +35%
- YOY % Difference Nov. 2021 vs. 2019 +66%

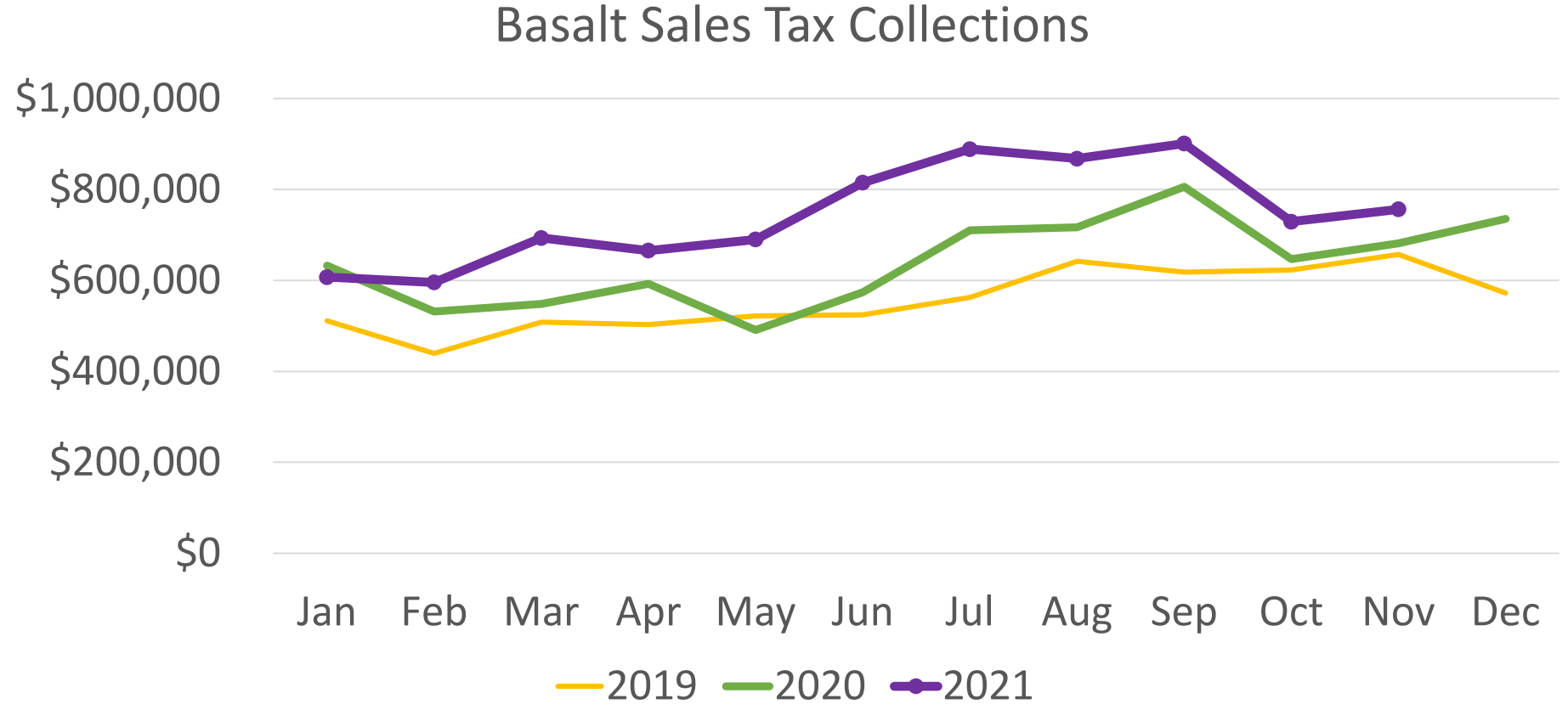
Town of Snowmass Village Sales Tax Collections

TOSV Sales Tax Collections (General Fund)



- YOY % Difference Dec. 2021 vs. 2020 +44%
- YOY % Difference Dec. 2021 vs. 2019 +23%

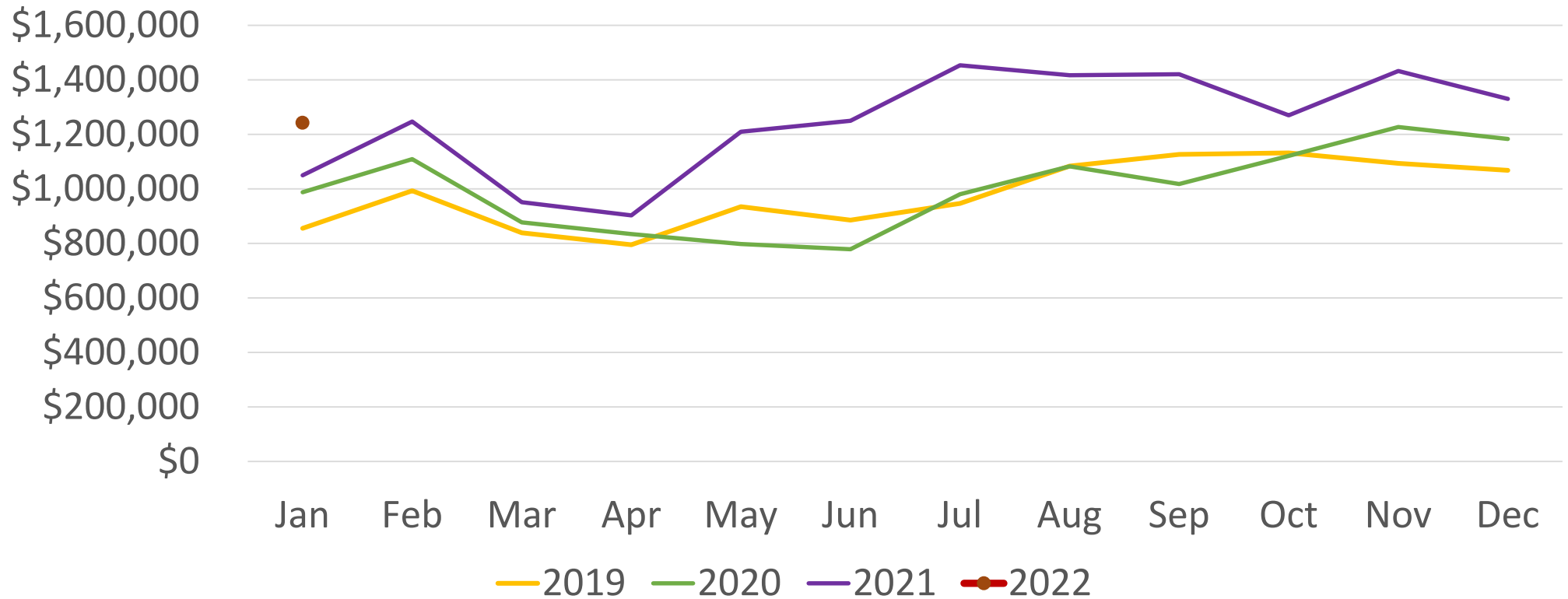
Basalt Sales Tax Collections



- YOY % Difference Nov. 2021 vs. 2019 +15%
- YOY % Difference Nov. 2021 vs. 2020 +11%

Garfield County Sales Tax Collections

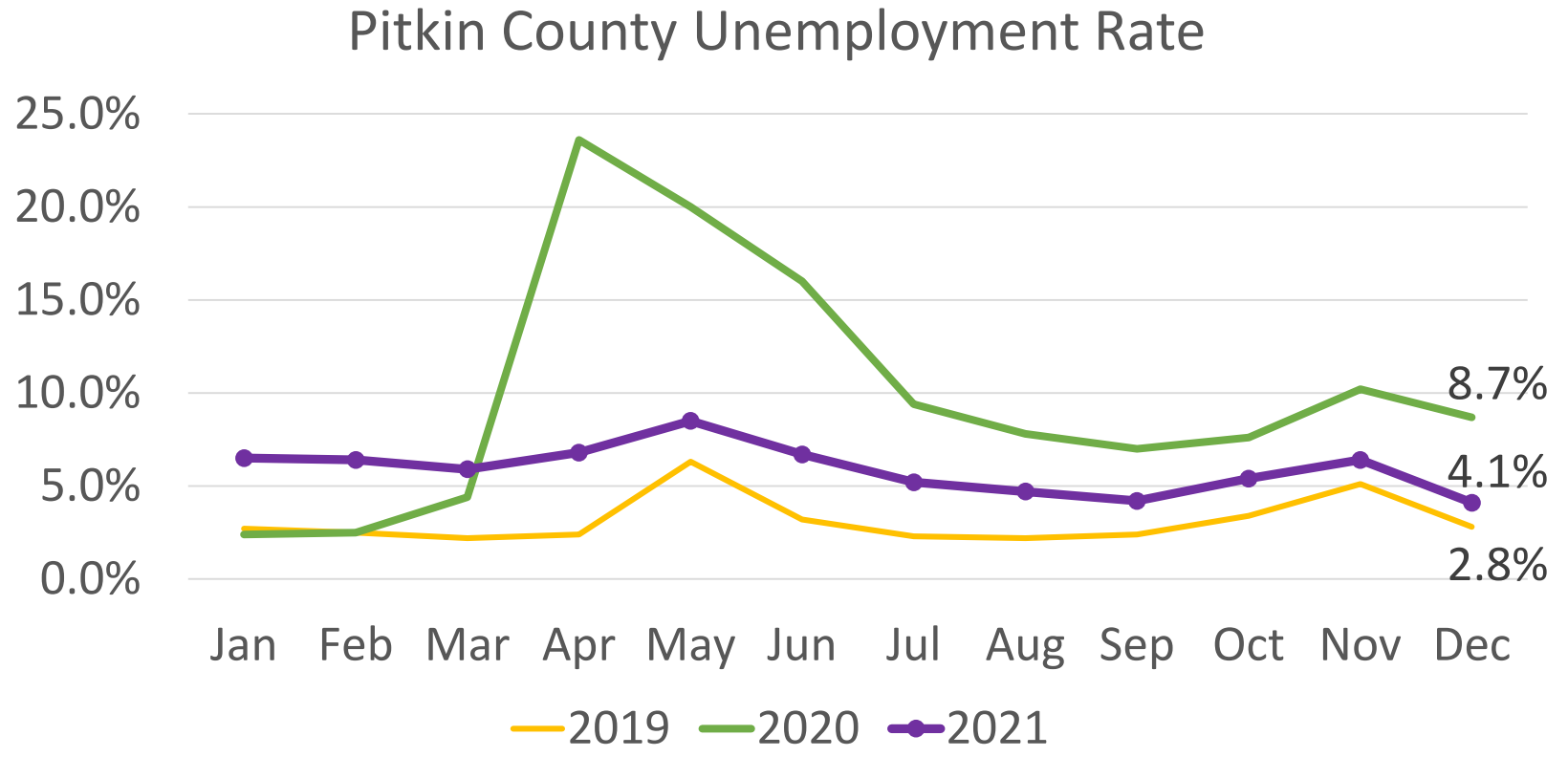
Garfield County Sales Tax Revenue (1%)



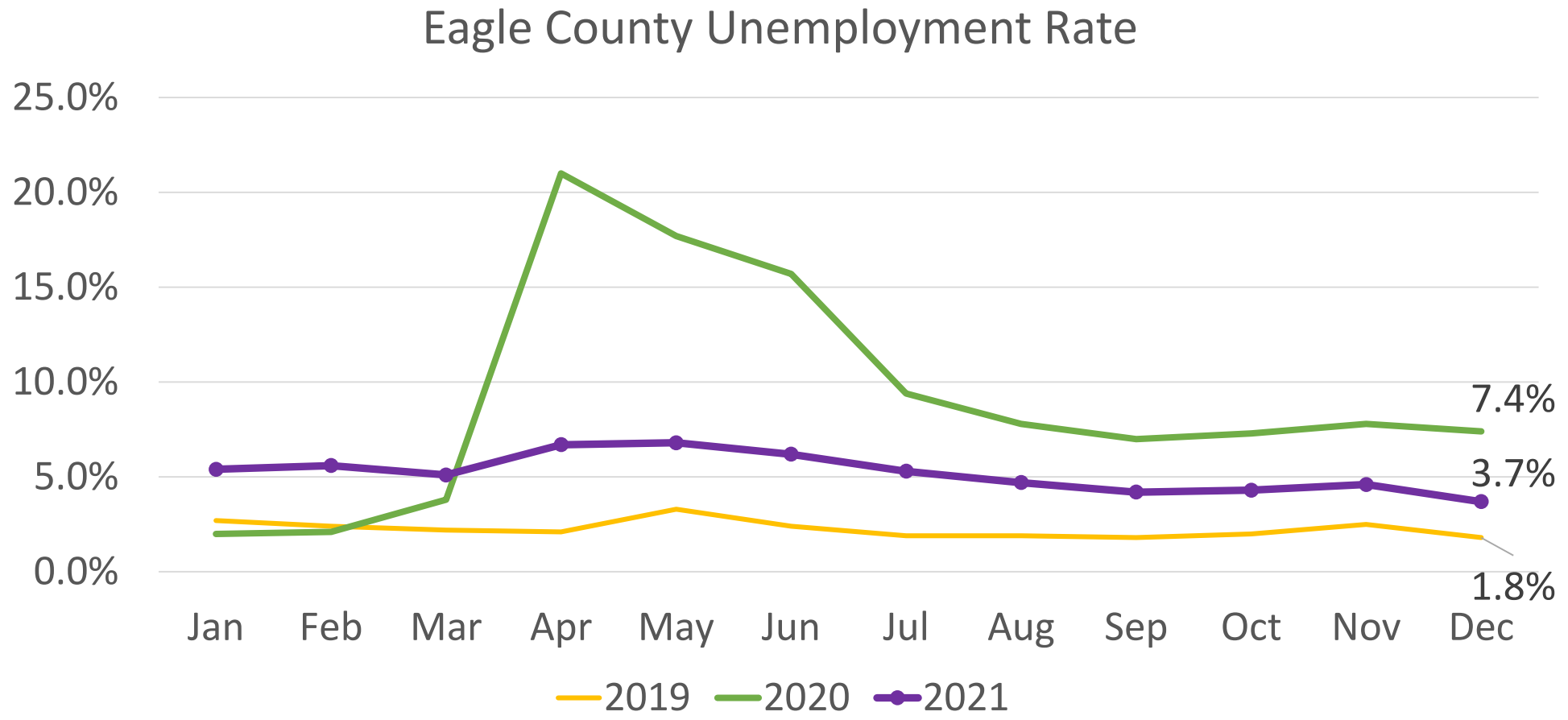
- YOY % Difference Jan. 2022 vs. 2021 +18%
- YOY % Difference Jan. 2022 vs. 2019 +45%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

Pitkin County Unemployment Rate

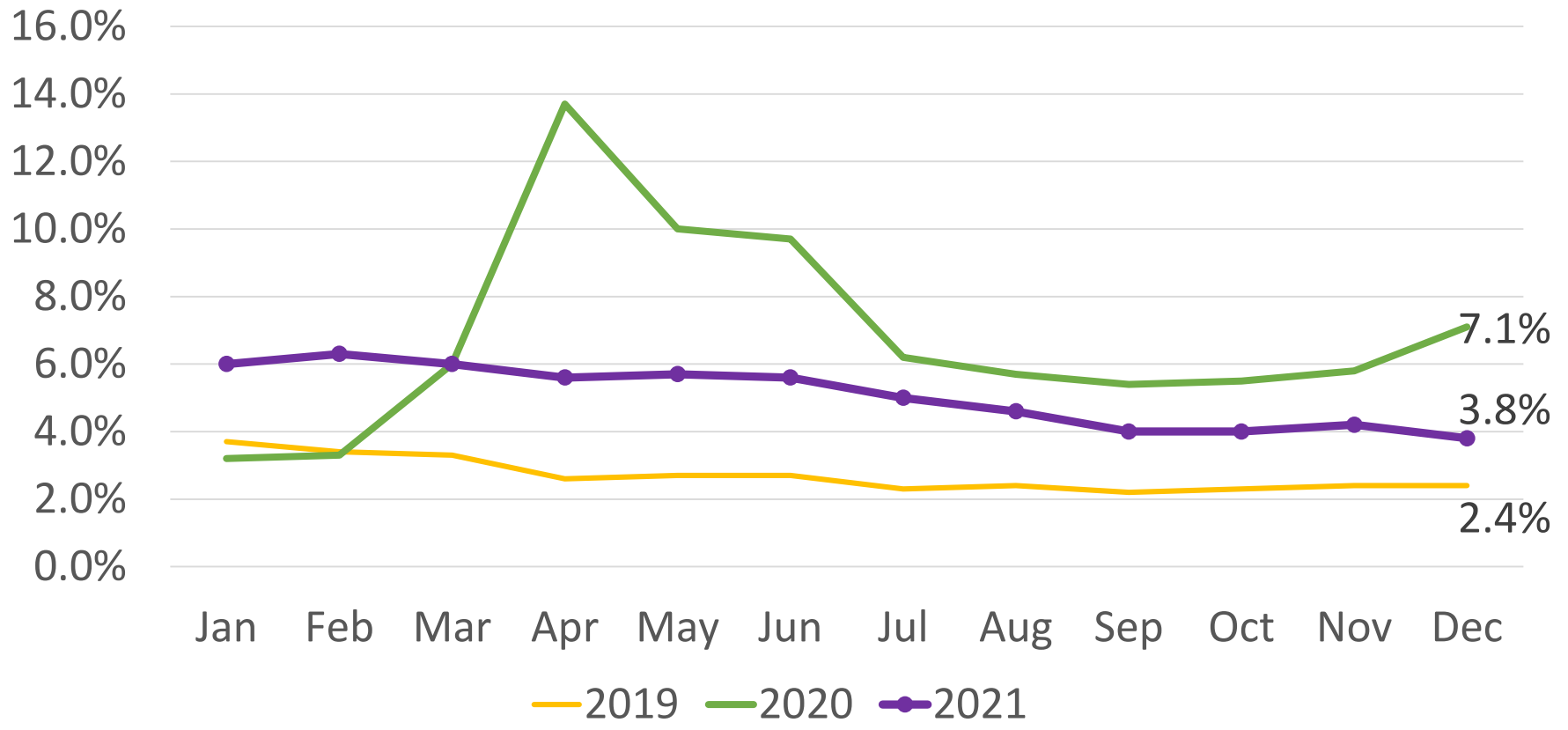


Eagle County Unemployment Rate

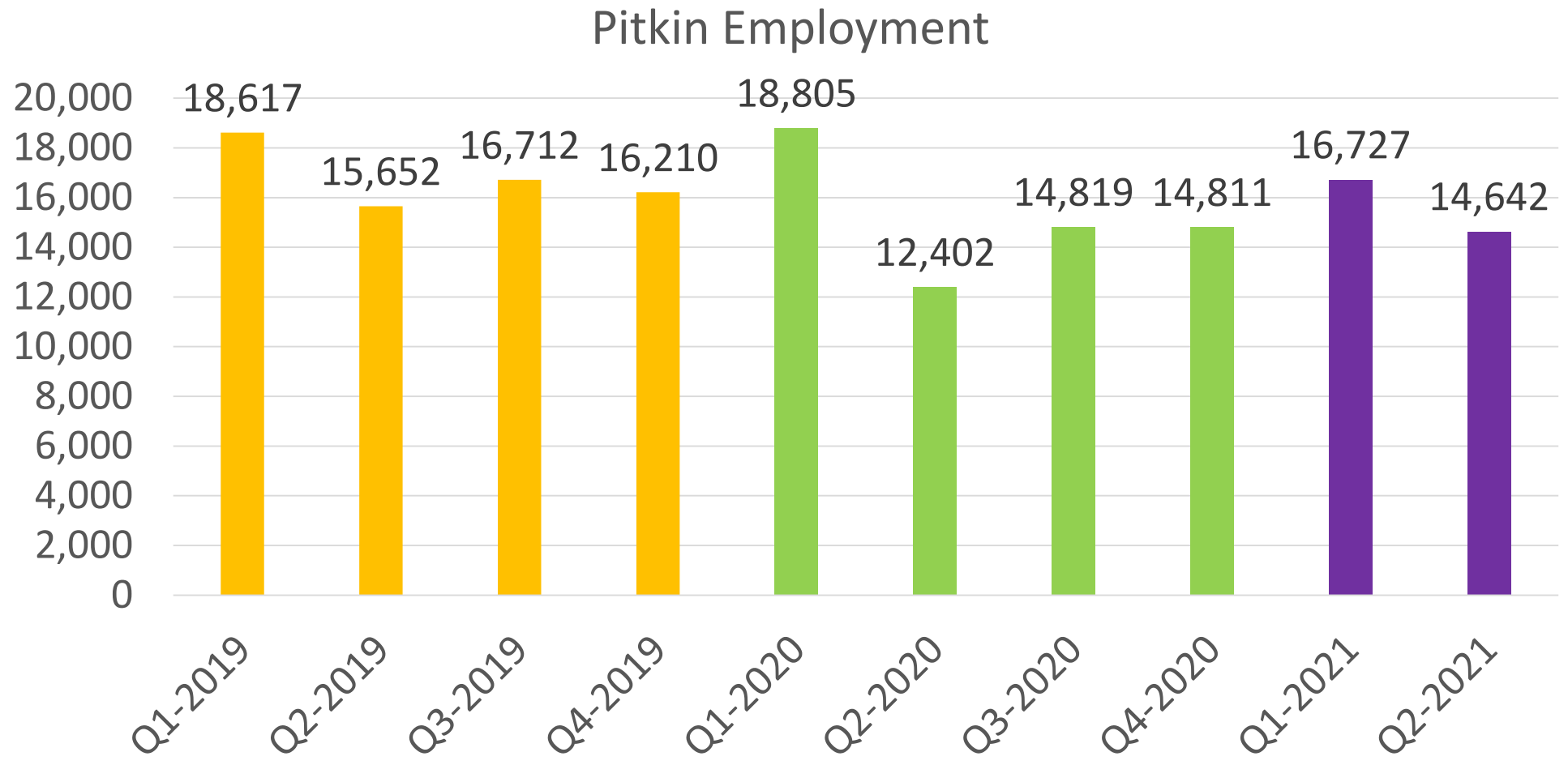


Garfield County Unemployment Rate

Garfield County Unemployment Rate

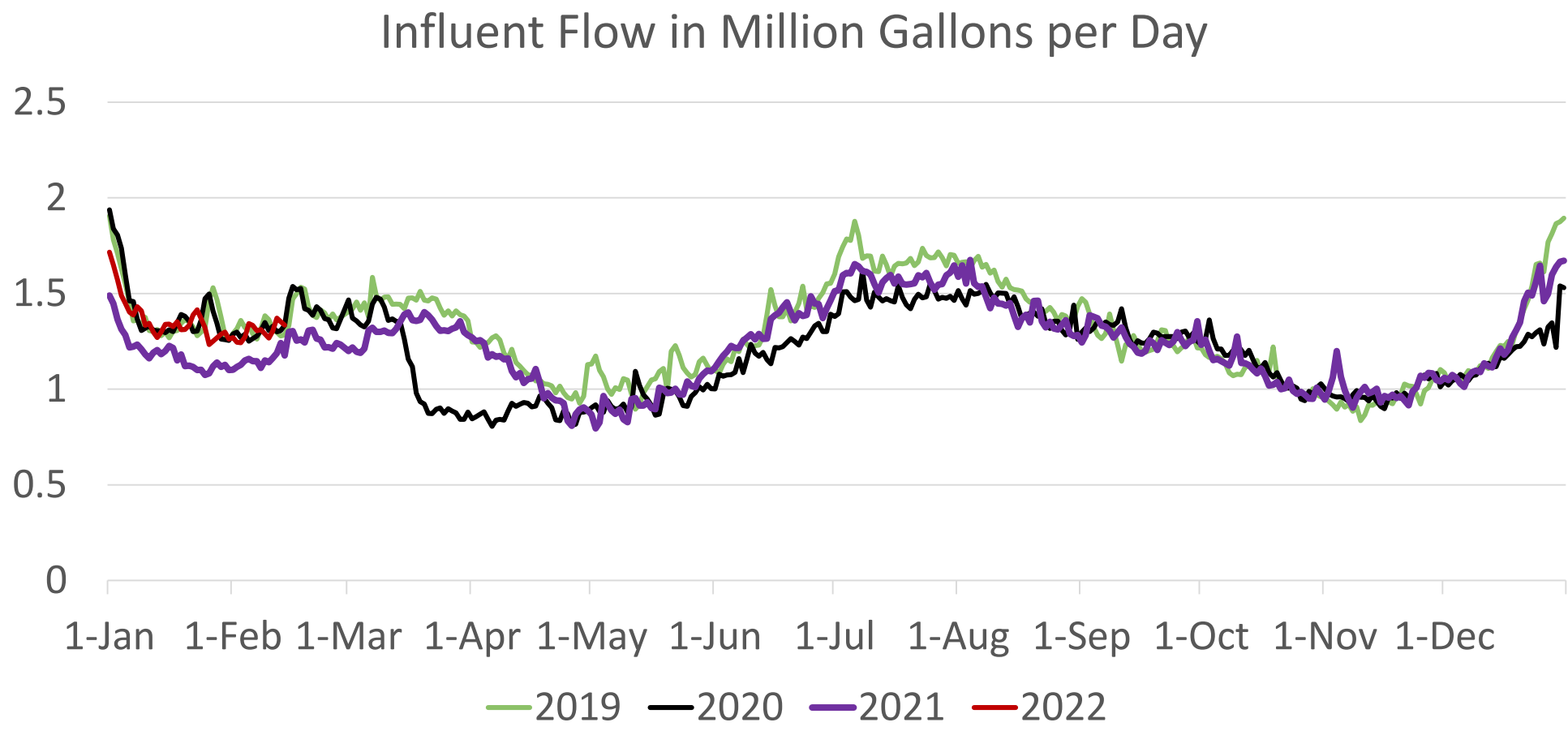


Jobs Located in Pitkin County

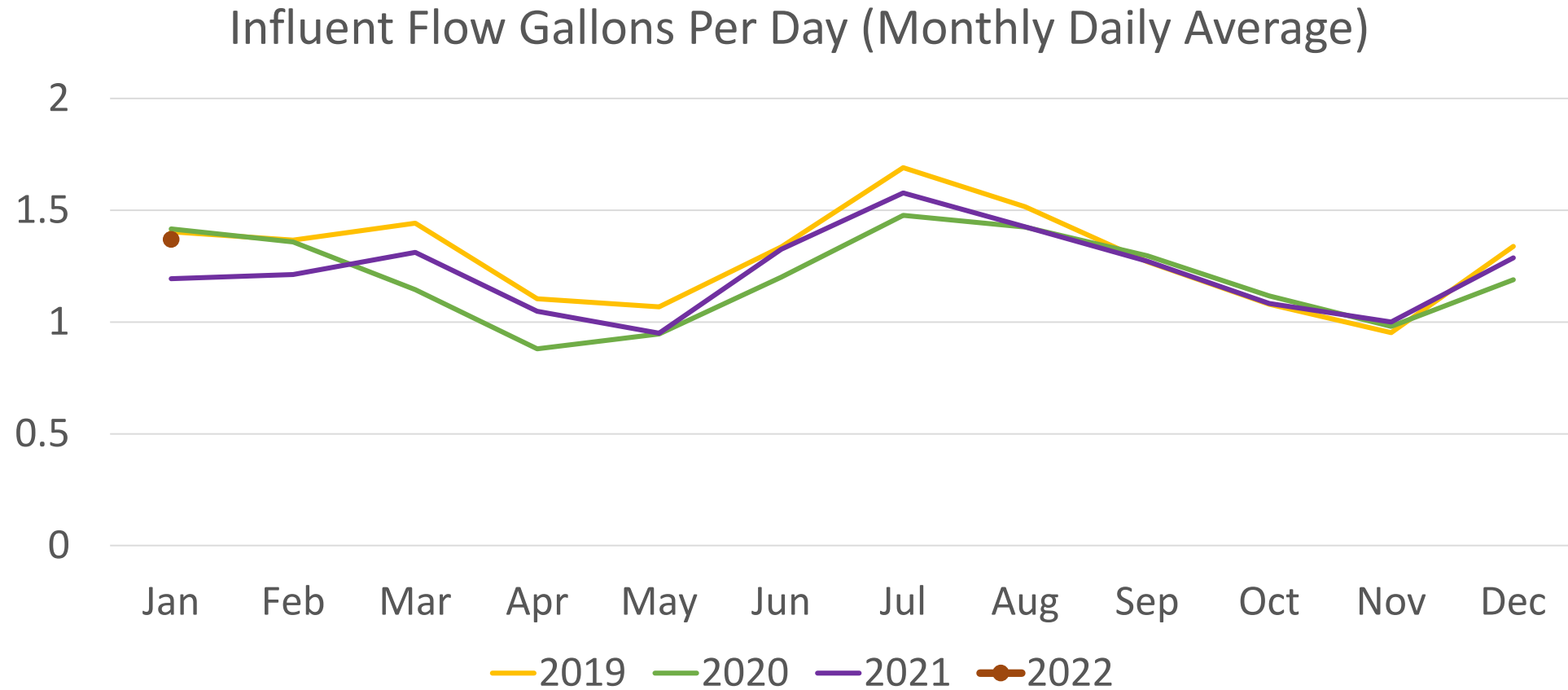


Indicators of Activity

ACSD Wastewater Influent Flows GPD

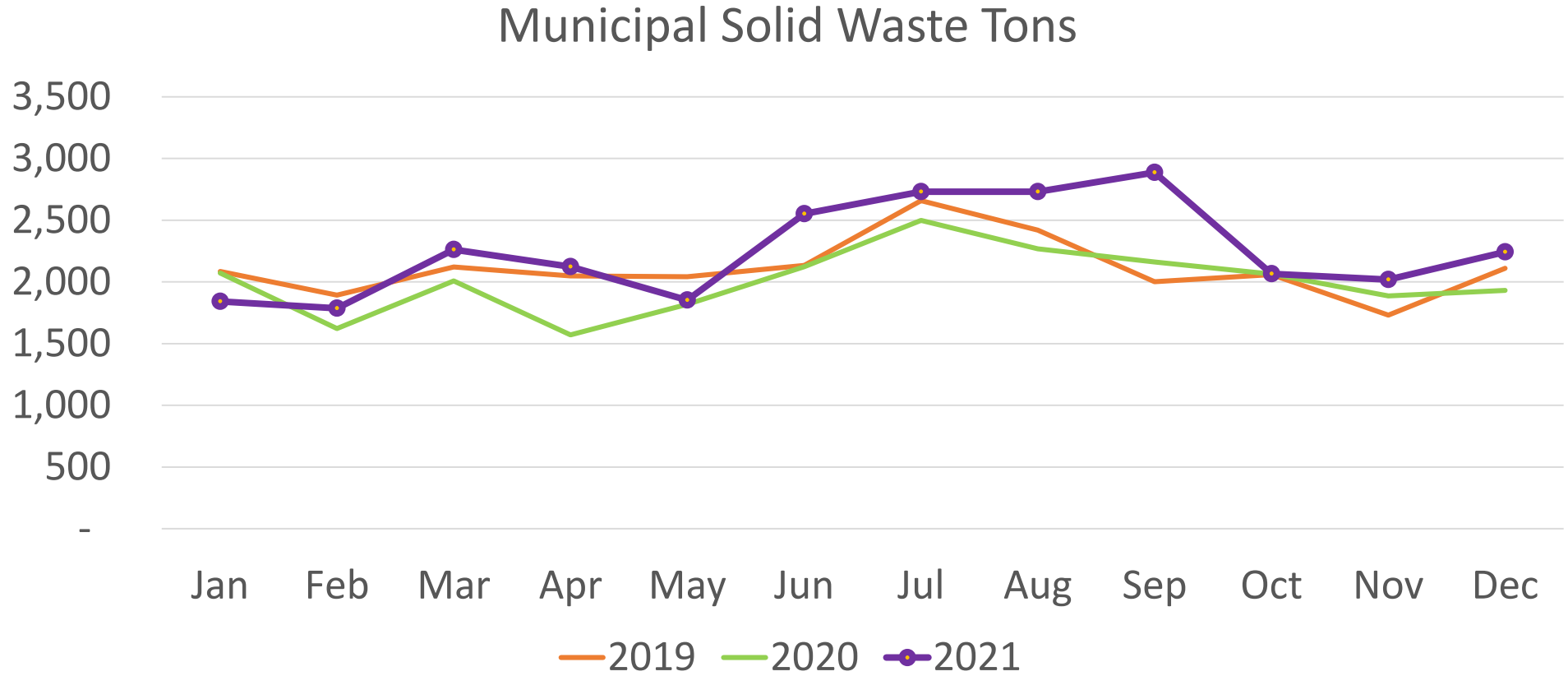


ACSD Wastewater Influent Flows Monthly Average GPD



- YOY % Difference Jan. 2022 vs. 2021 +15%
- YOY % Difference Jan. 2022 vs. 2019 -2%

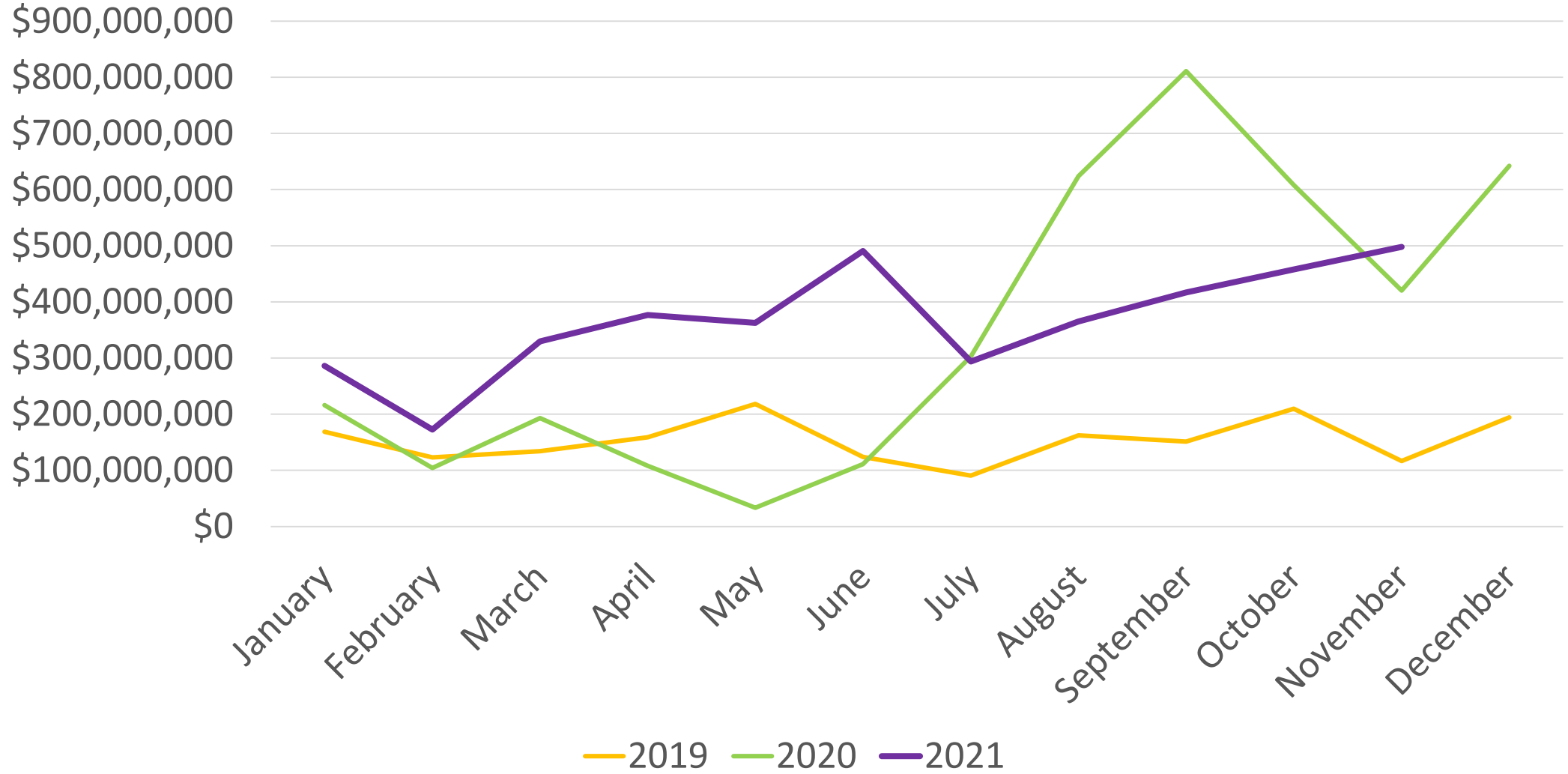
Pitkin County Solid Waste Intake – Municipal Waste



- YOY % Difference Dec. 2021 vs. 2020 +16%
- YOY % Difference Dec. 2021 vs. 2019 +6%

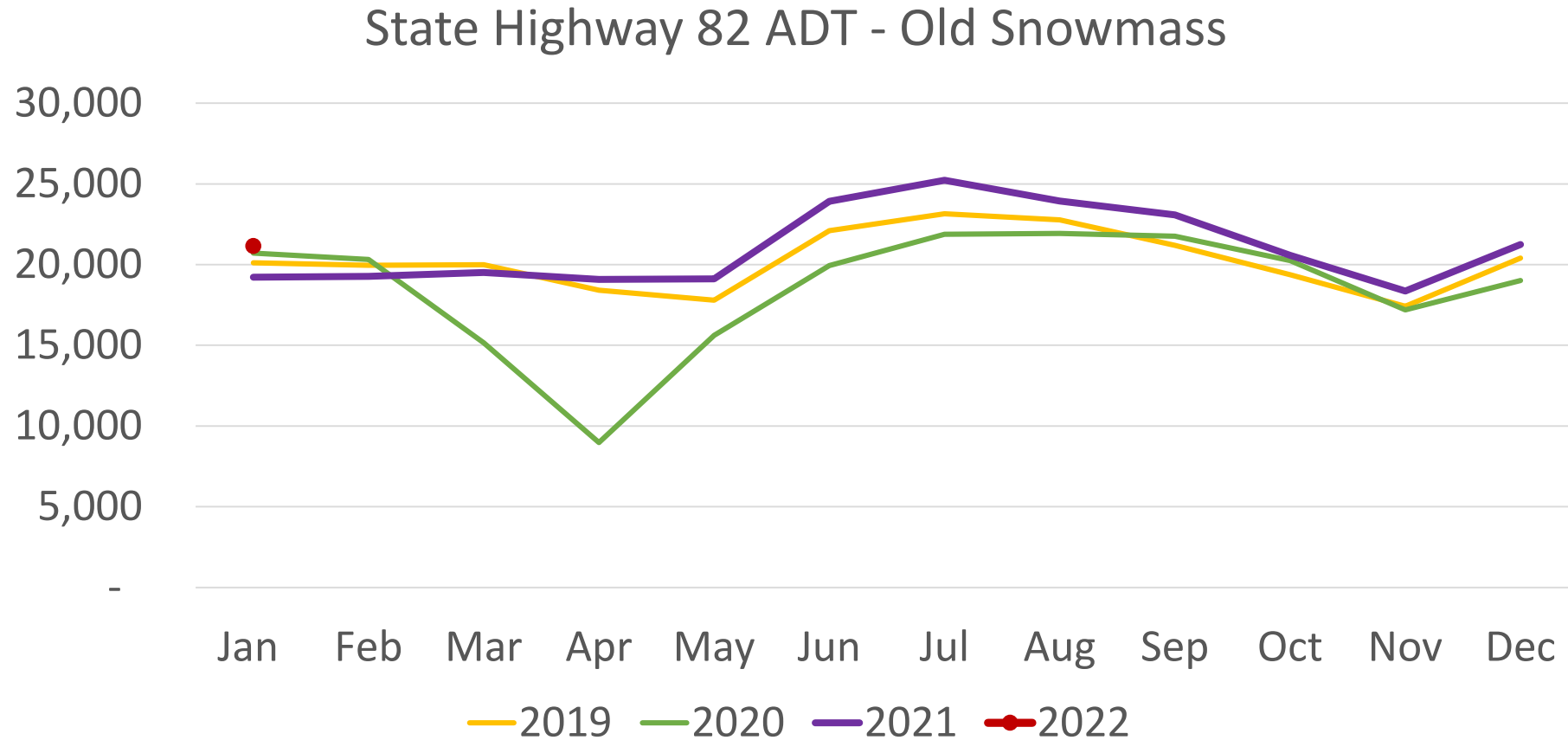
Real Estate Sales

Total Real Estate Sales Pitkin County



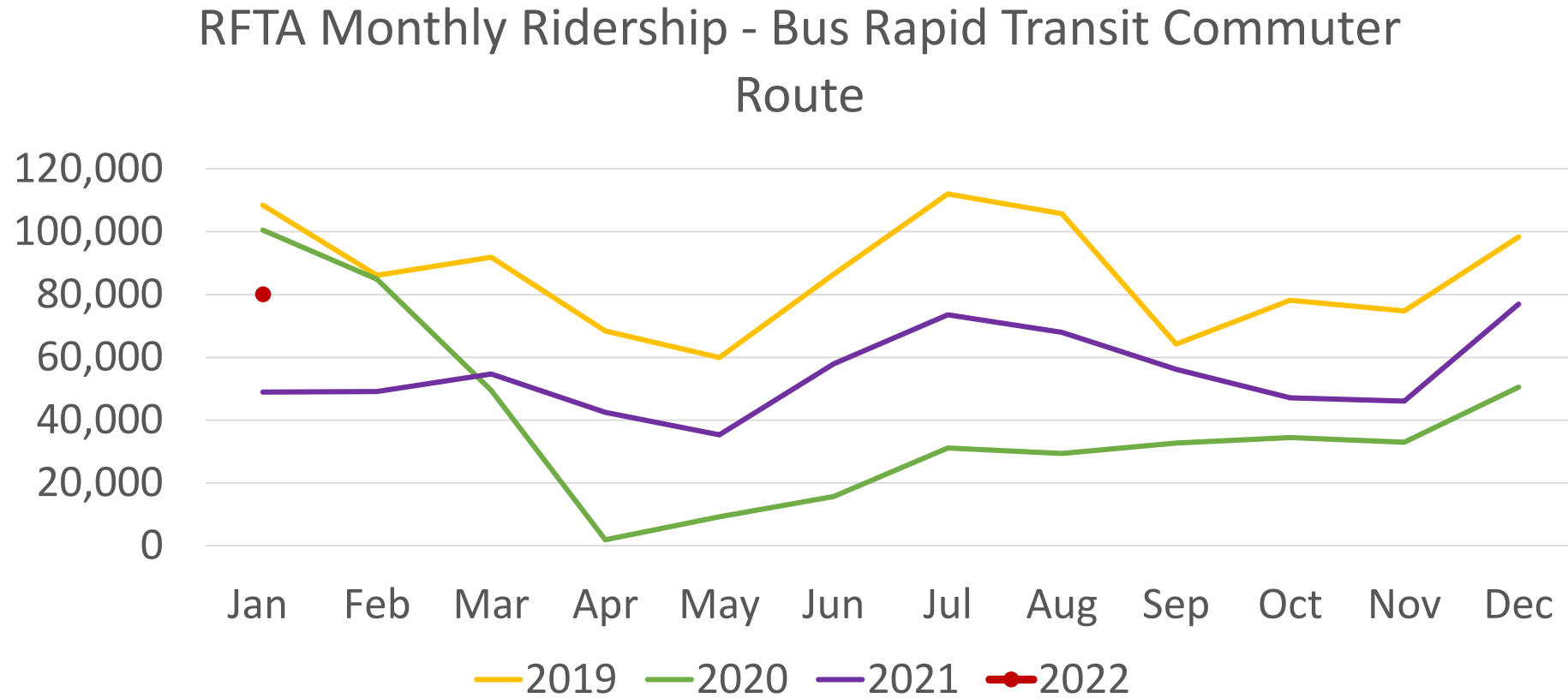
Regional Commuting

State Highway 82 Average Monthly ADT at Old Snowmass



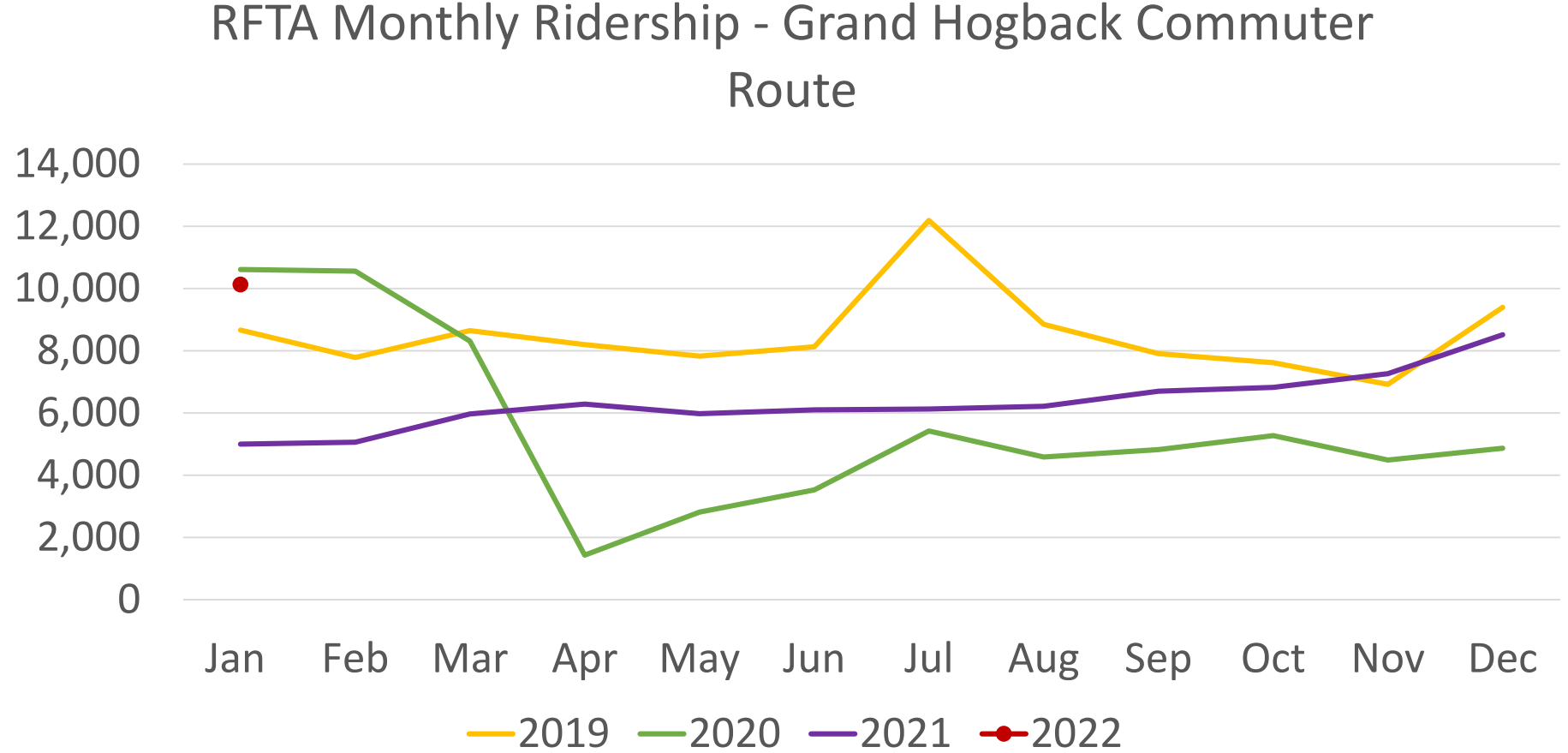
- YOY % Difference Jan. 2022 vs. 2021 +10%
- YOY % Difference Jan. 2022 vs. 2019 +5%

RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference Jan. 2022 vs. 2021 +64%
- YOY % Difference Jan. 2022 vs. 2019 -26%

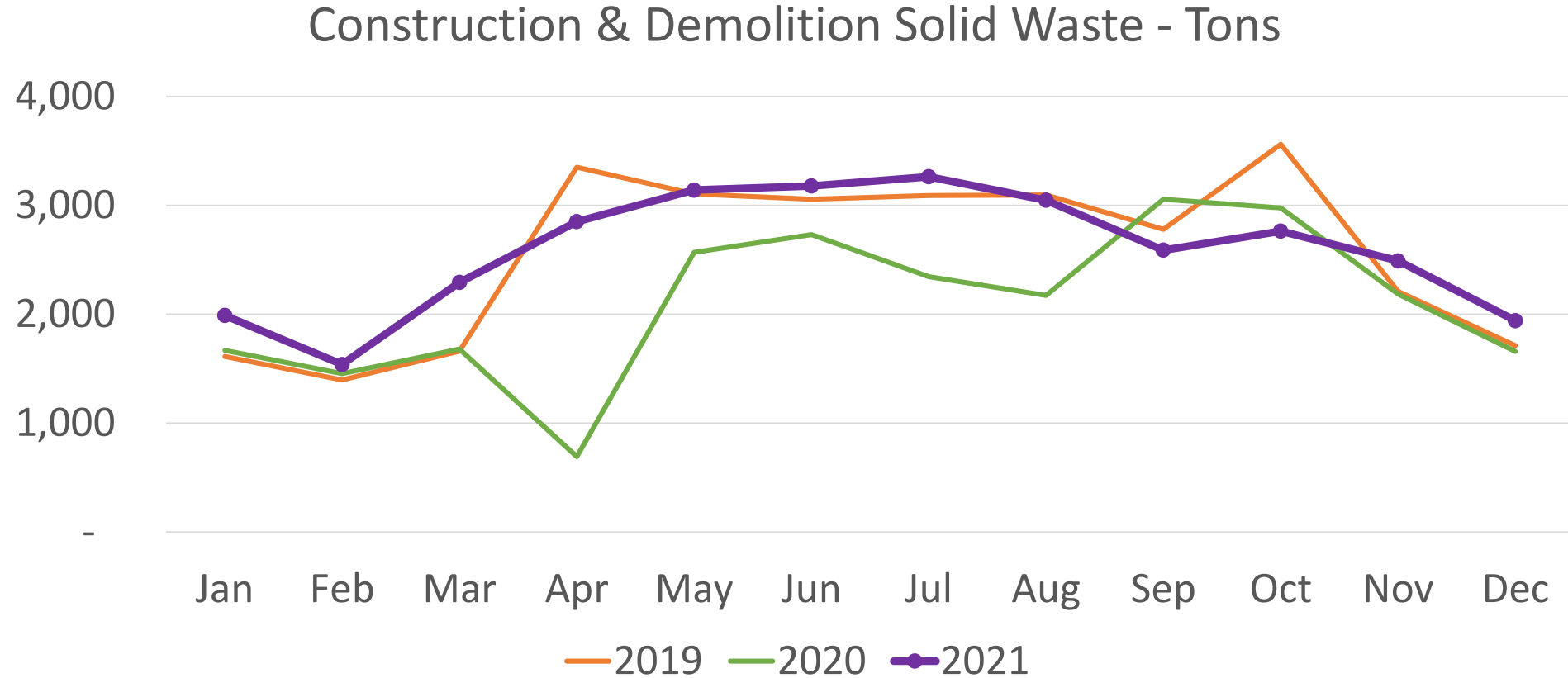
RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference Jan. 2022 vs. 2021 +103%
- % Difference Jan. 2022 vs. 2019 +17%

Construction

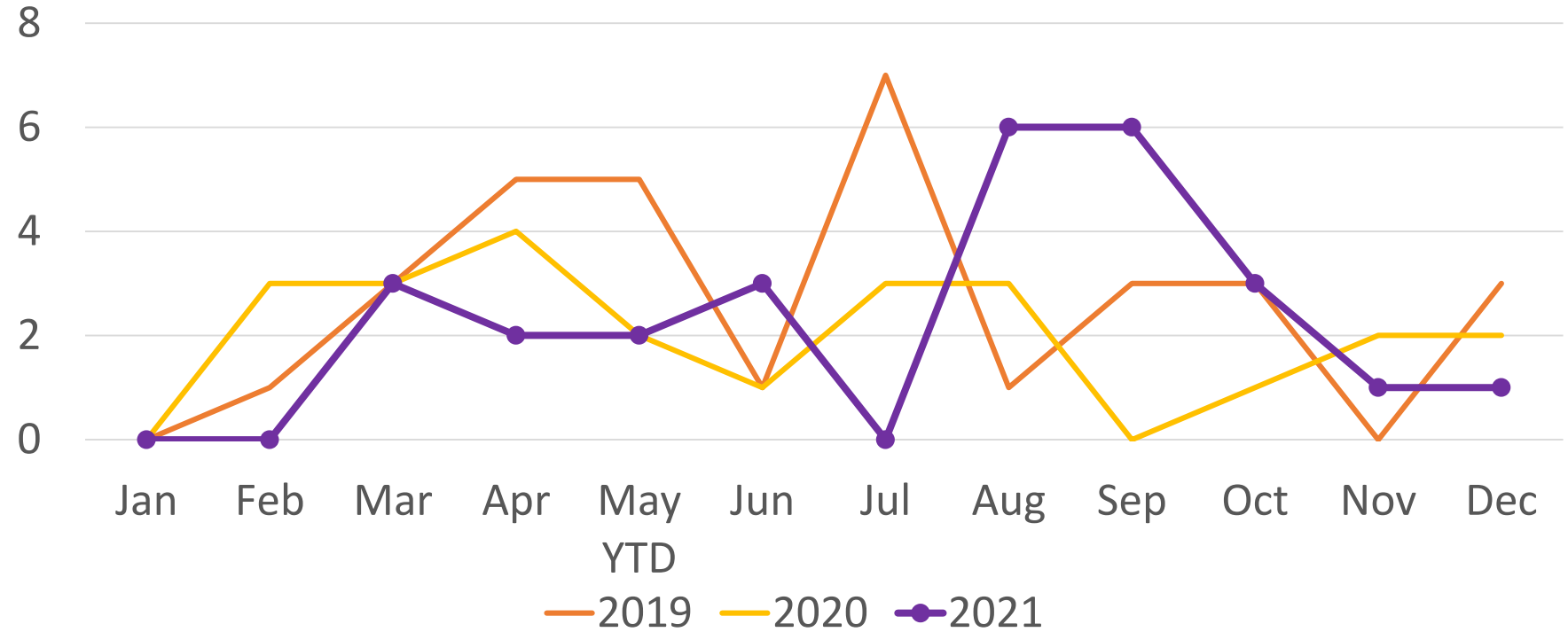
Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference December 2021 vs. 2020 17%
- YOY % Difference December 2021 vs. 2019 13%

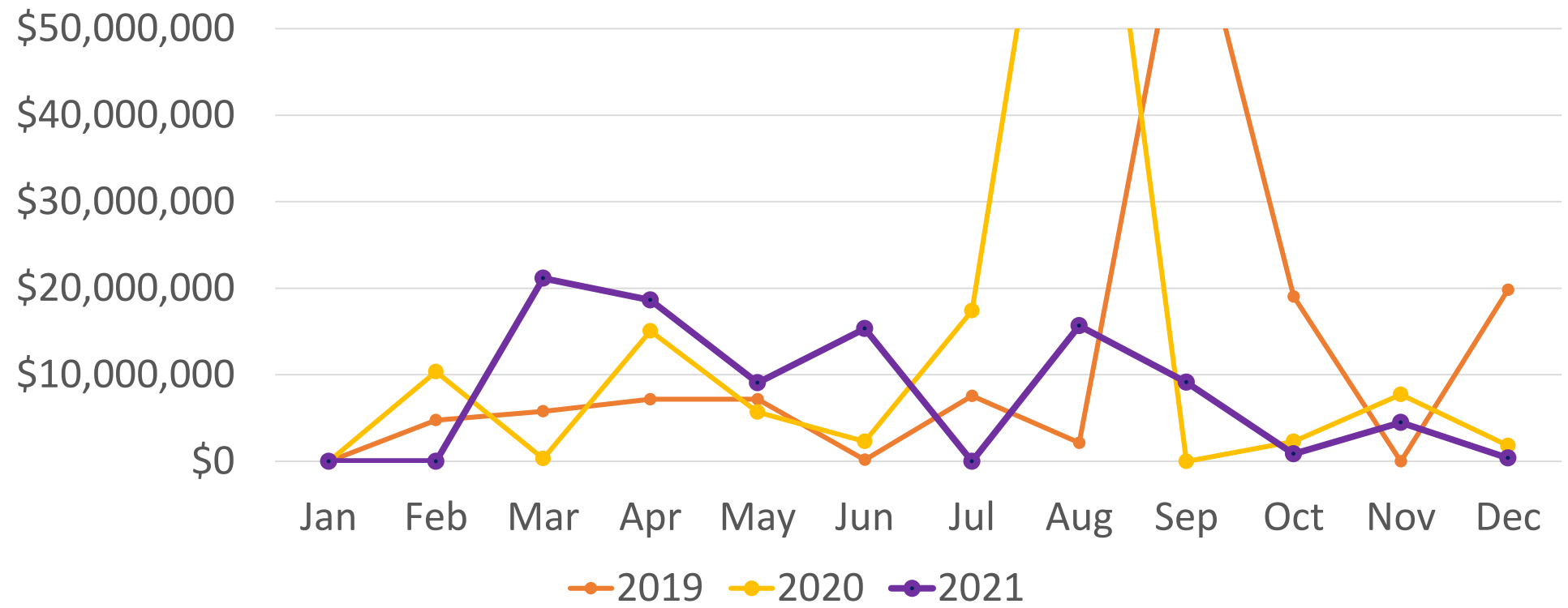
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin

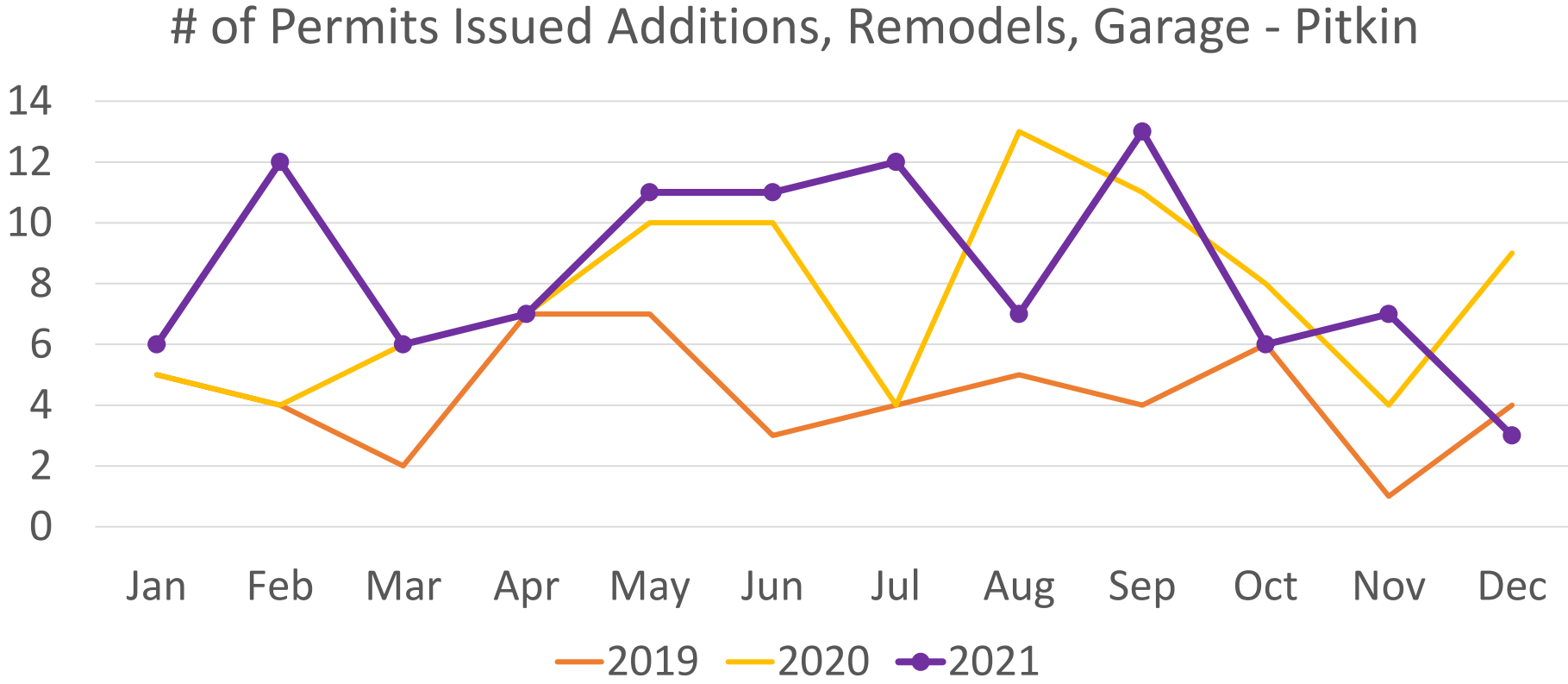


Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

