

Pandemic Recovery Indicators

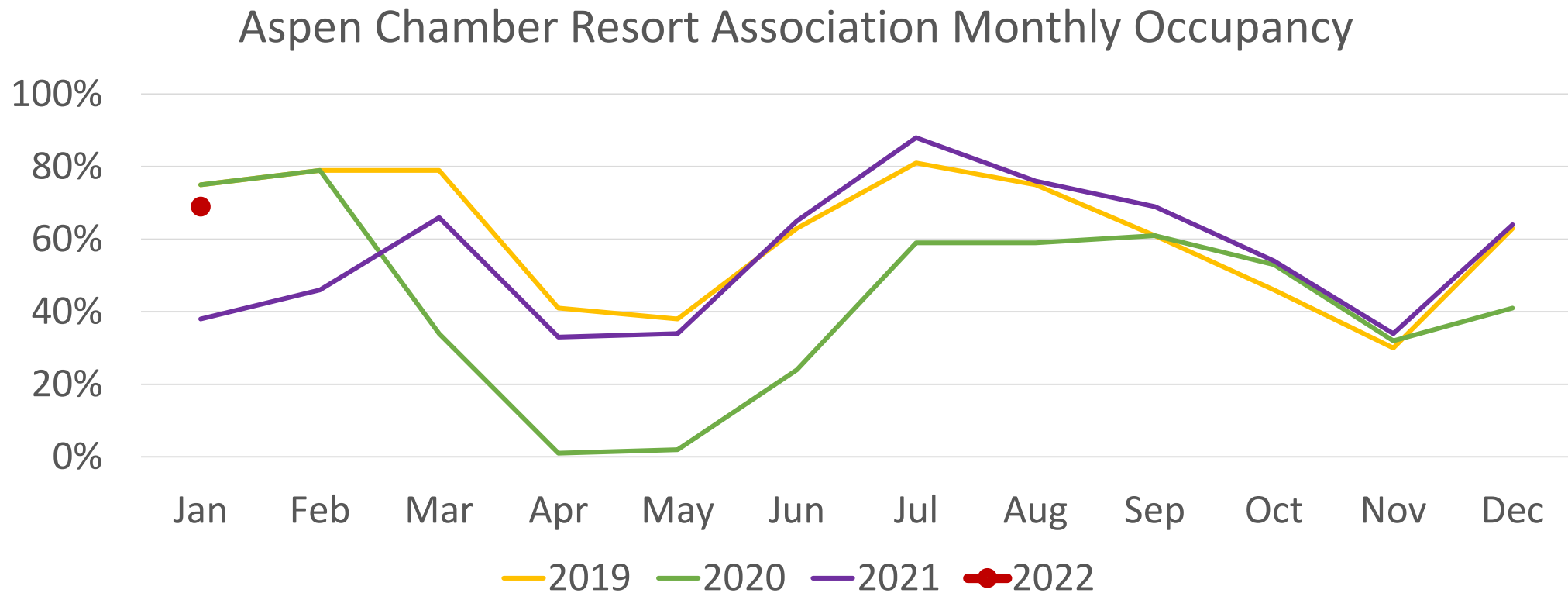
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

March 15, 2022

Visitation

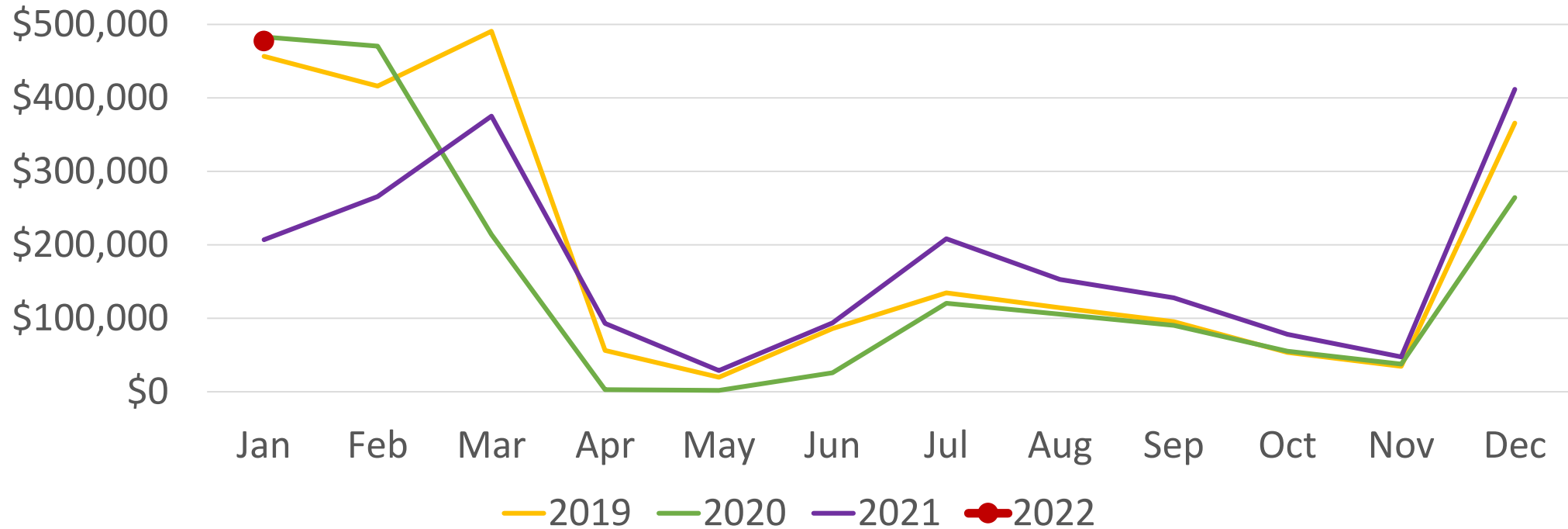
Aspen Chamber Resort Monthly Occupancy



- Difference Jan. 2022 vs. 2019 -6%
- Difference Jan. 2022 vs. 2020 +31%
- (Source: DestiMetrics modeled occupancy based on participating properties)

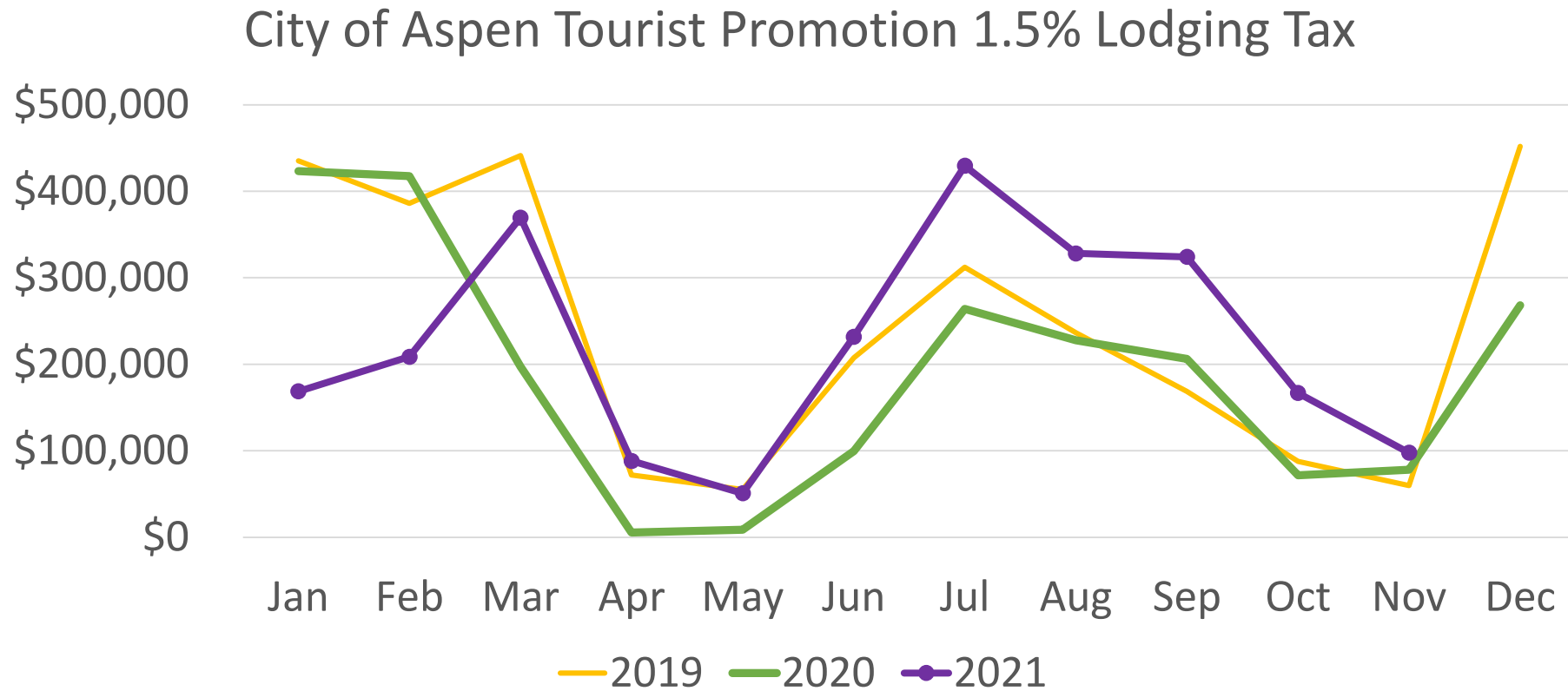
Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



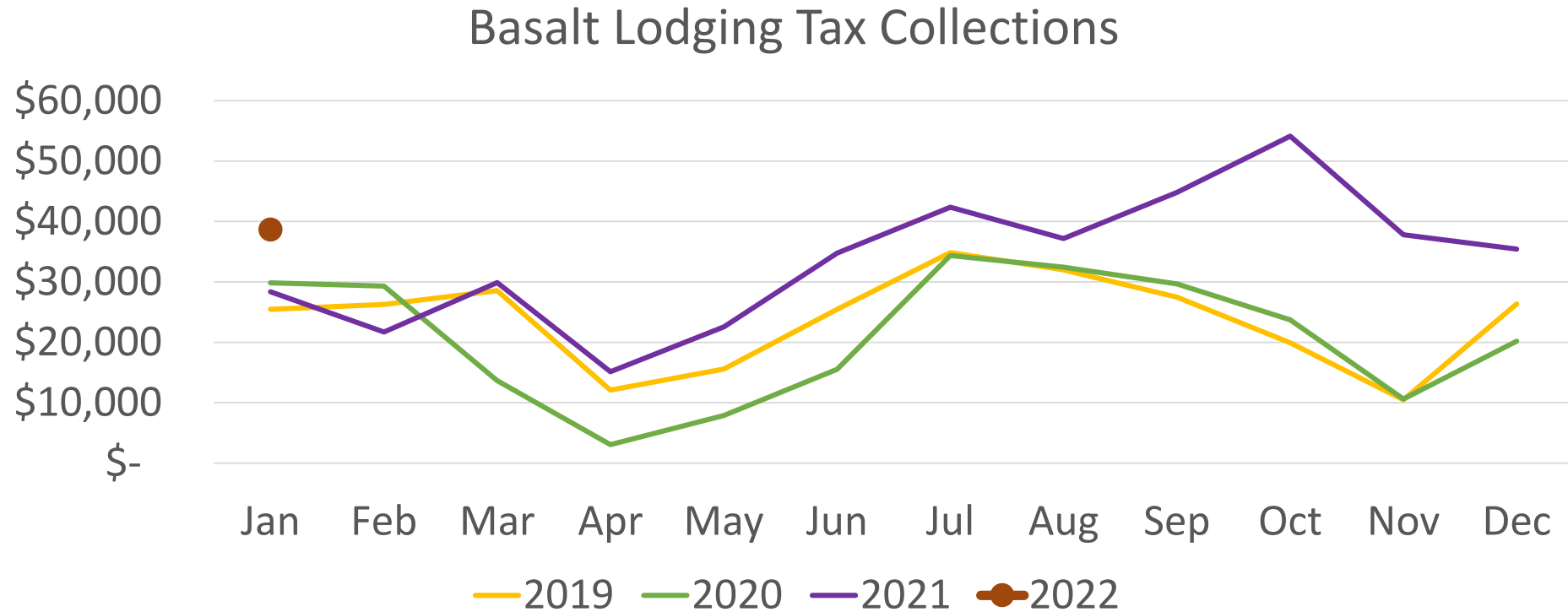
- YOY % Difference Jan. 2022 vs. 2021 +131%
- YOY % Difference Jan. 2022 vs. 2019 +5%

City of Aspen Lodging Tax Collections



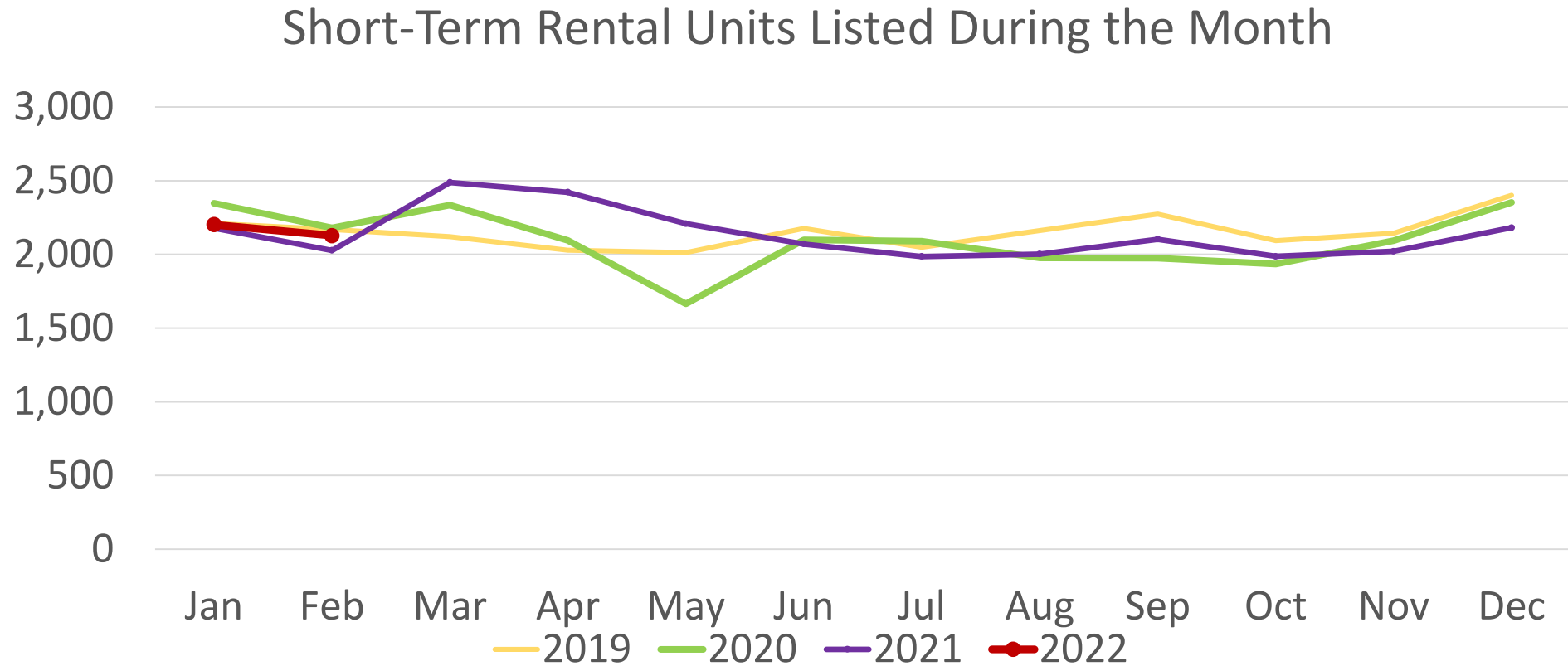
- YOY % Difference Nov. 2021 vs. 2020 +25%
- YOY % Difference Nov. 2021 vs. 2019 +64%

Town of Basalt Lodging Tax Collections by Month of Sale



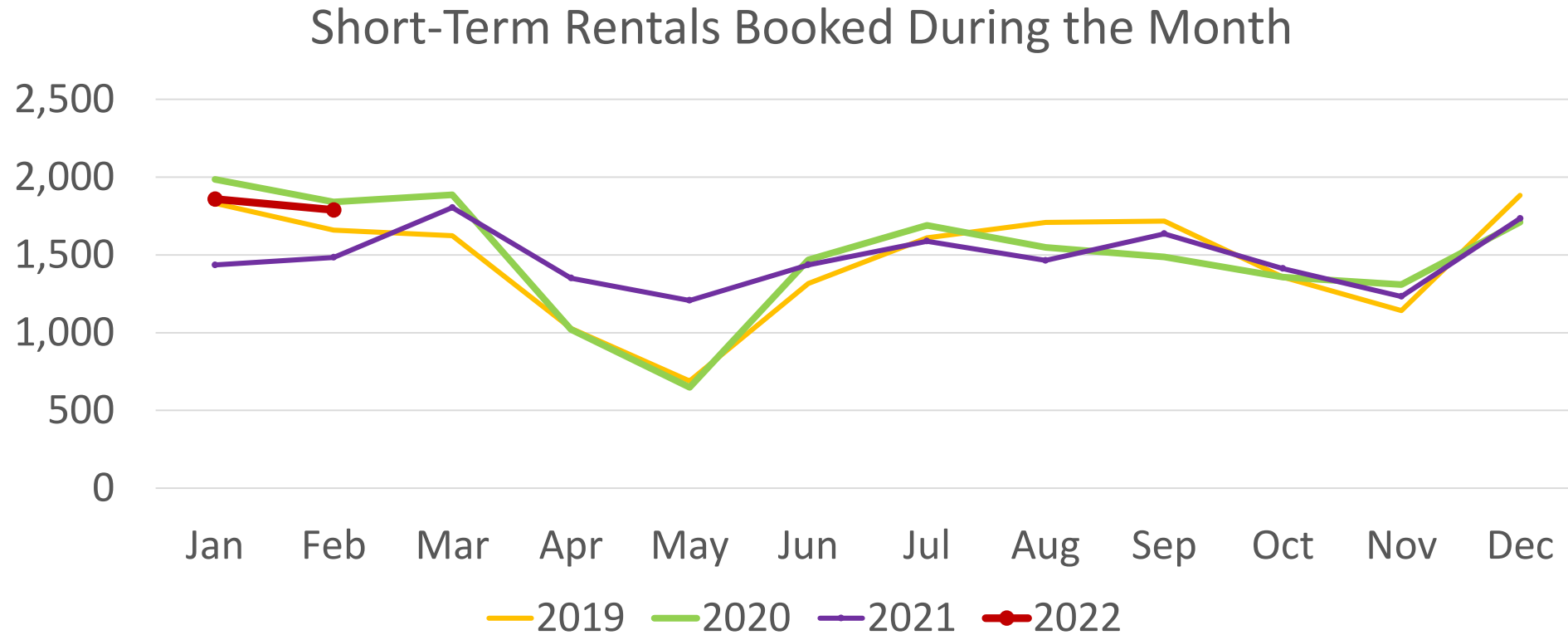
- YOY % Difference Jan 2022 vs. 2019 +52%
- YOY % Difference Jan 2022 vs. 2021 +36%

Short-Term Rental by Owner Unit Supply - Listings



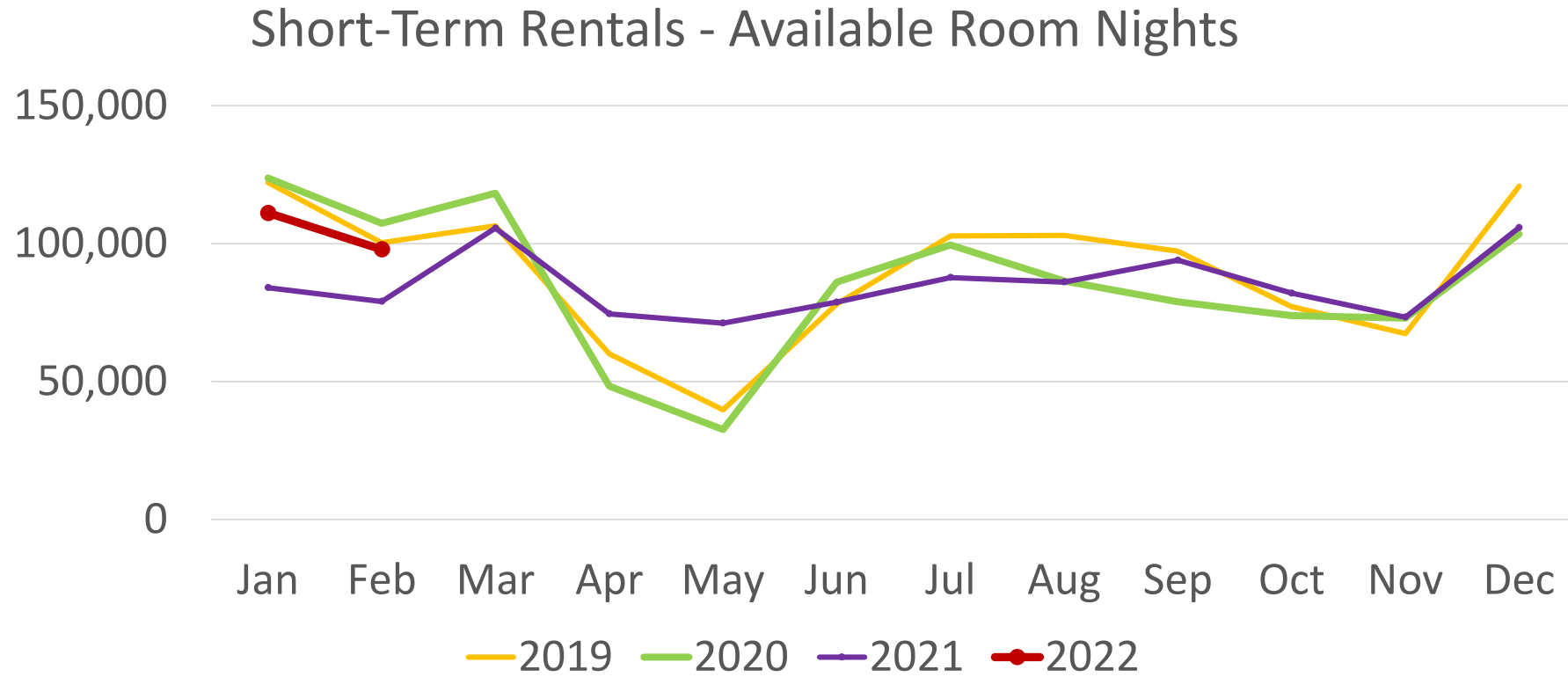
- YOY % Difference Feb. 2022 vs. 2019 -1.9%

Short-Term Rental Unit by Owner Demand – Booked Listings



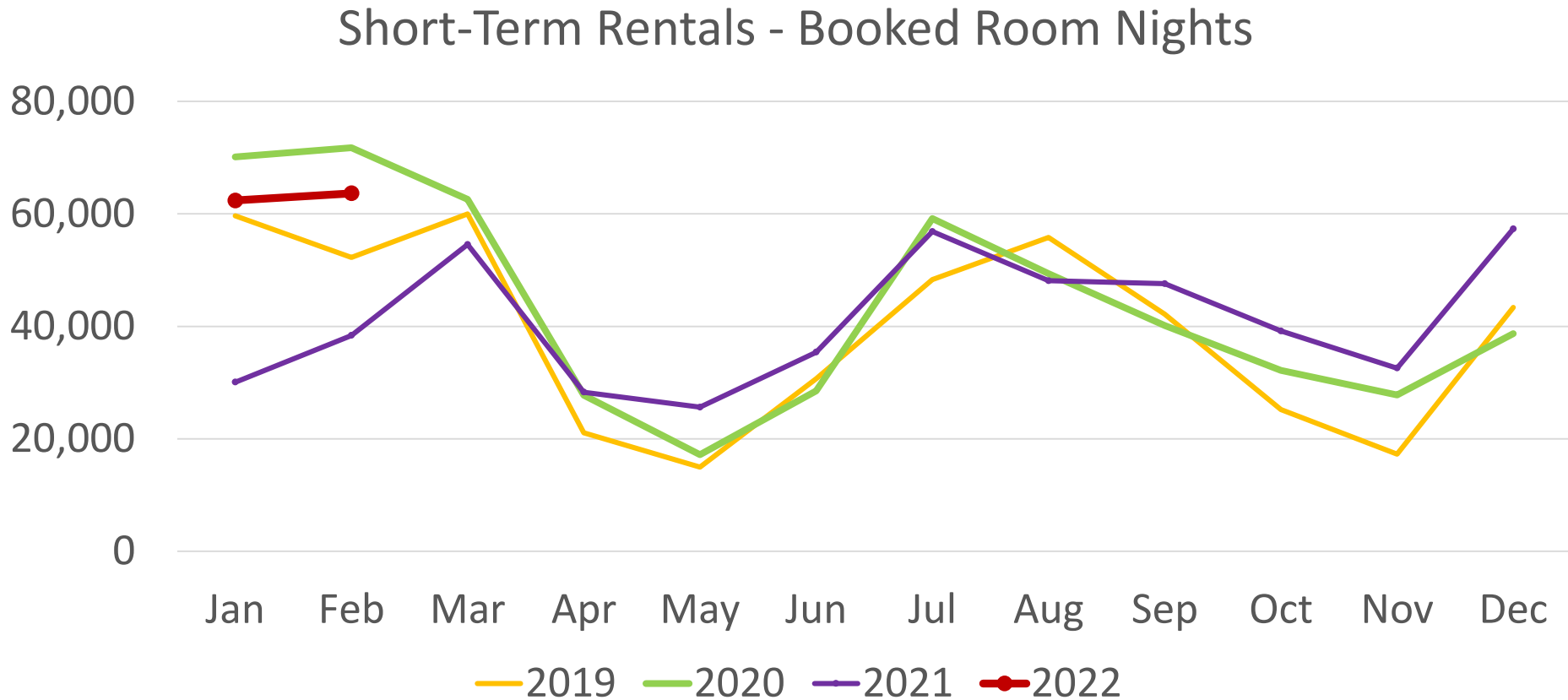
- YOY % Difference Feb. 2022 vs. 2019 +7.8%

Short-Term Rental Unit by Owner Supply – Available Room Nights



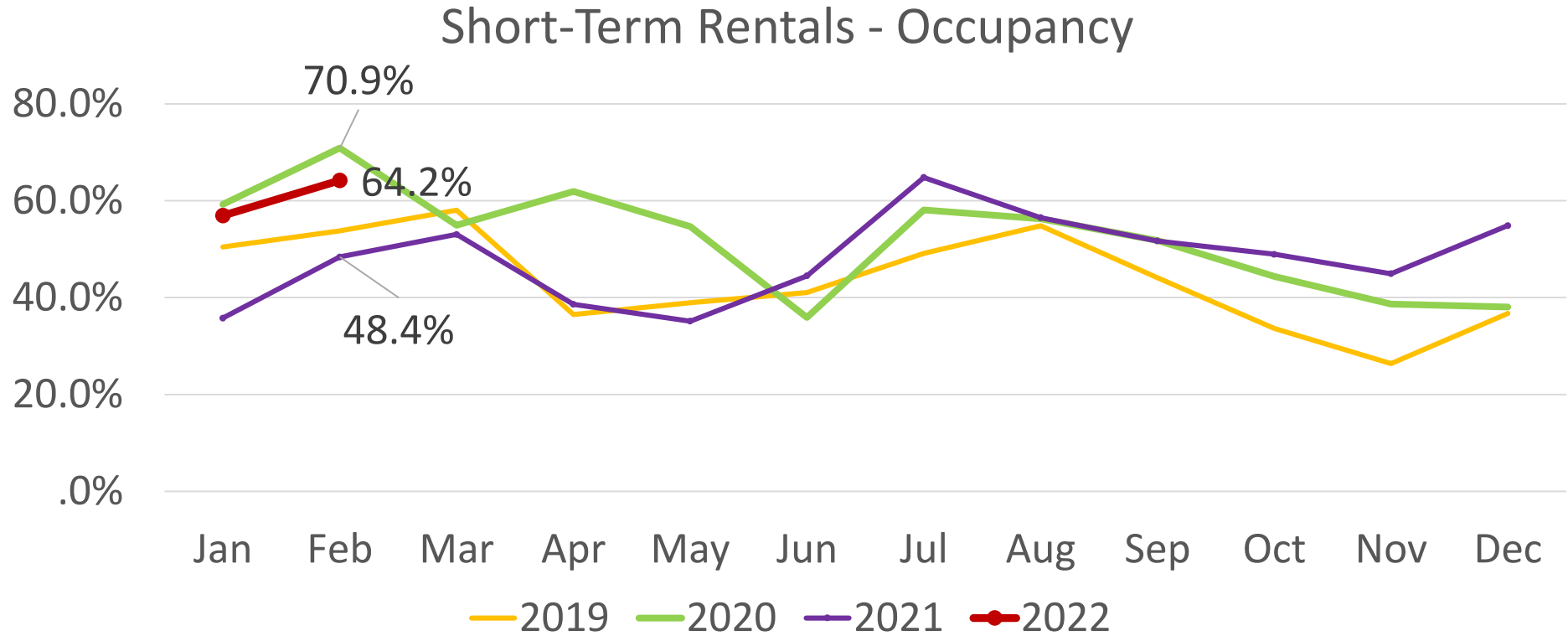
- YOY % Difference Feb. 2022 vs. 2019 -2%

Short-Term Rental by Owner Demand – Booked Room Nights



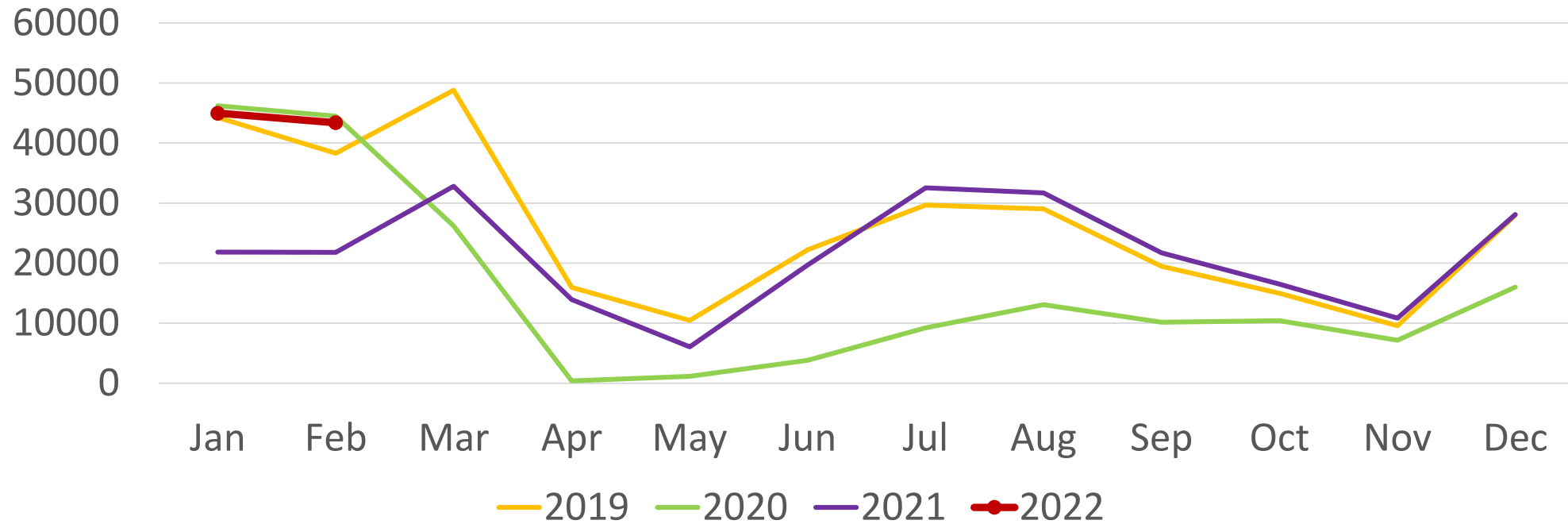
- YOY % Difference Feb. 2022 vs. 2019 +22%

Short-Term Rental by Owner Occupancy Rate



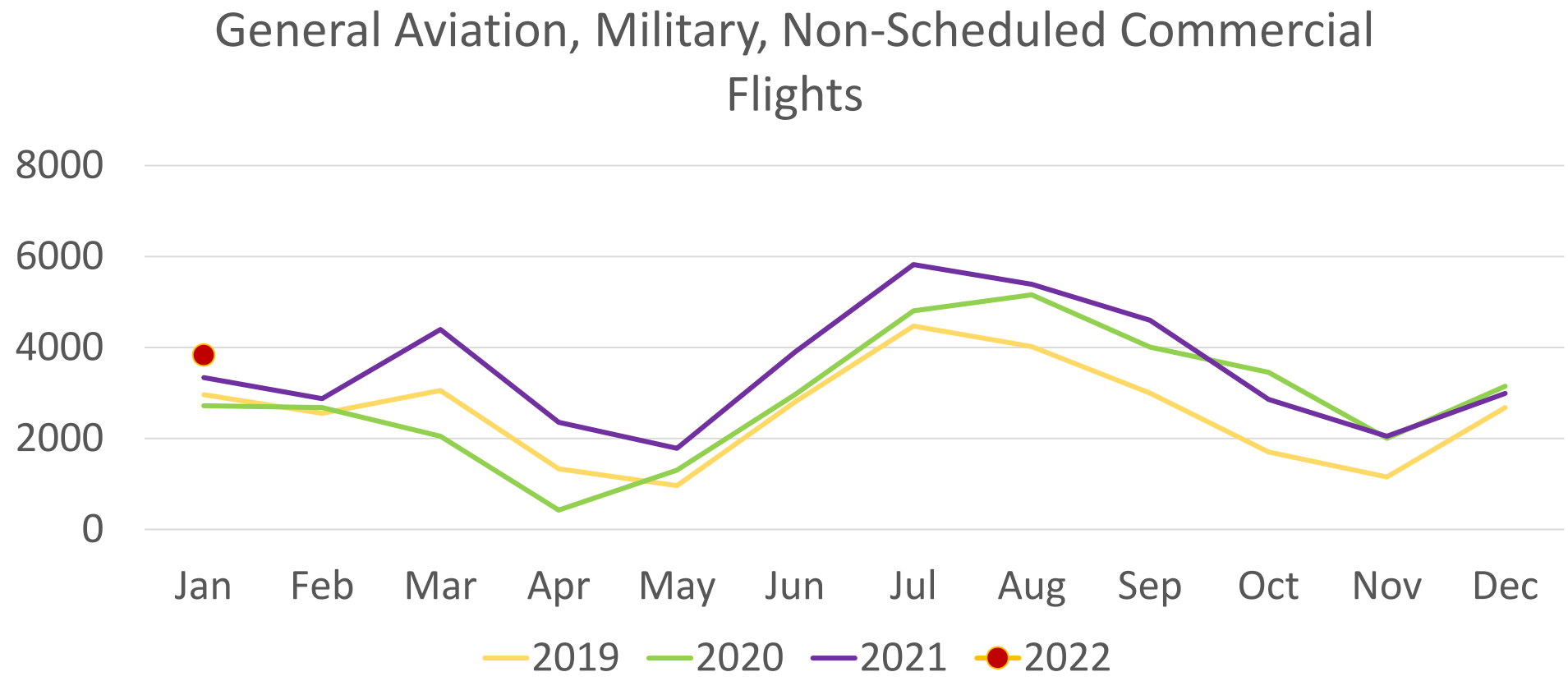
Commercial Airlines – Passengers Departing ASE

Commercial Airline Passengers Departing ASE



- YOY % Difference Feb. 2022 vs. 2021 +99%
- YOY % Difference Feb. 2022 vs. 2019 +13%
- Based on reservations, not enplanements

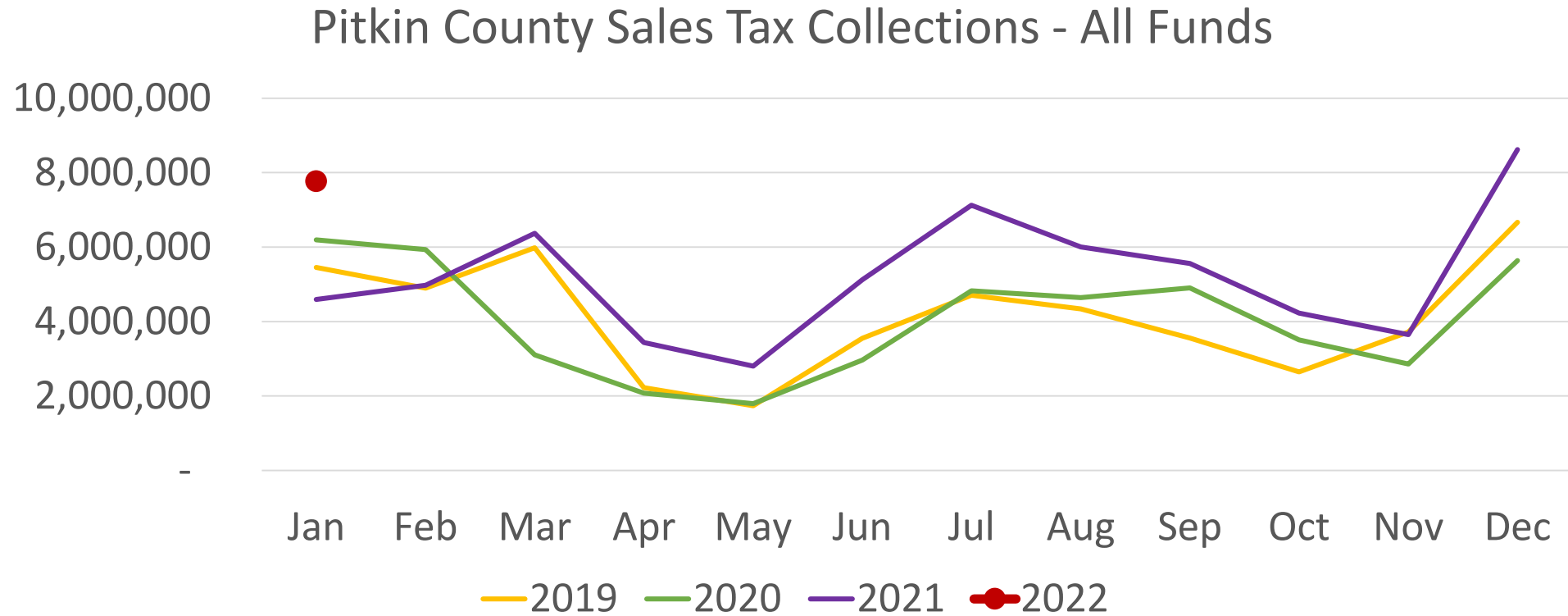
General Aviation, Military, Non-Scheduled Flights



- YOY % Difference Jan. 2022 vs 2019 +29%
- YOY % Difference Jan. 2022 vs 2020 +15%

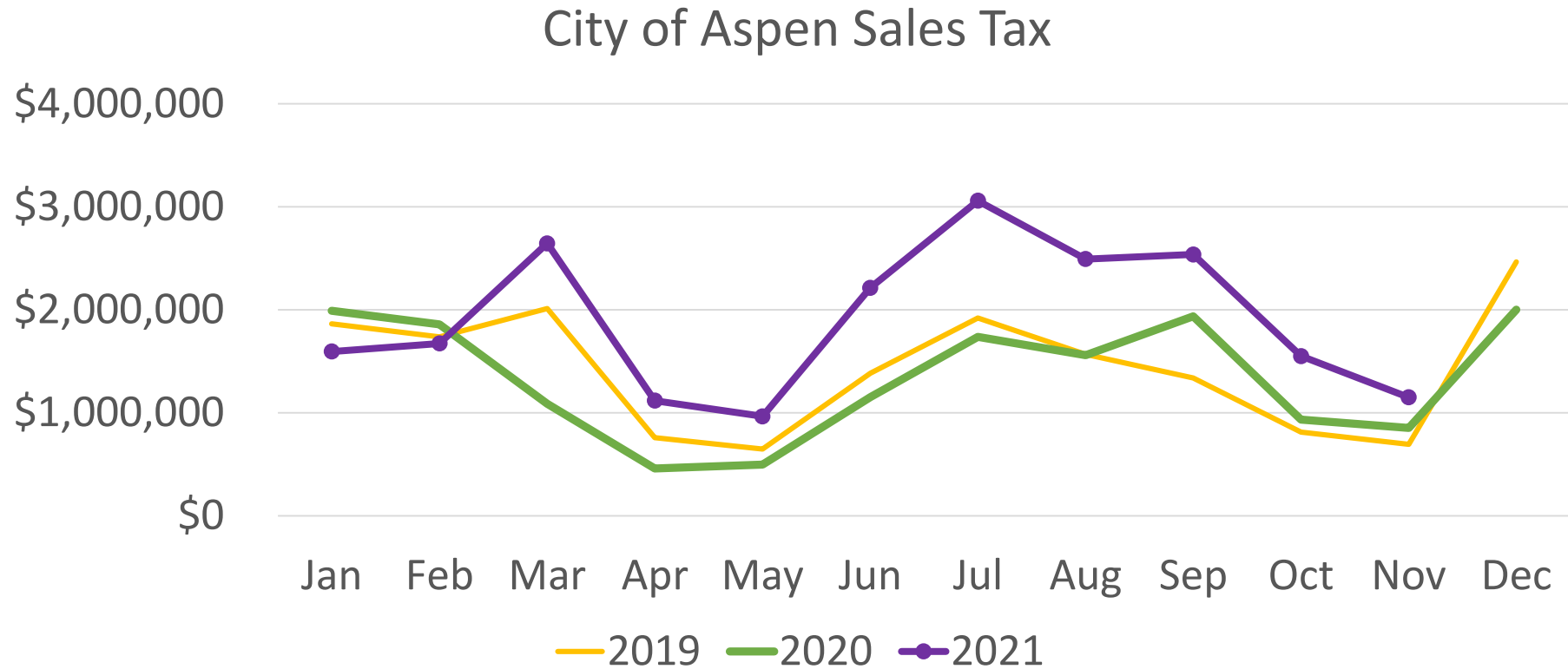
Retail Sales

Pitkin County Total Sales Tax Collections



- YOY % Difference Jan. 2022 vs. 2019 +42%
- YOY % Difference Jan. 2022 vs. 2021 +69%

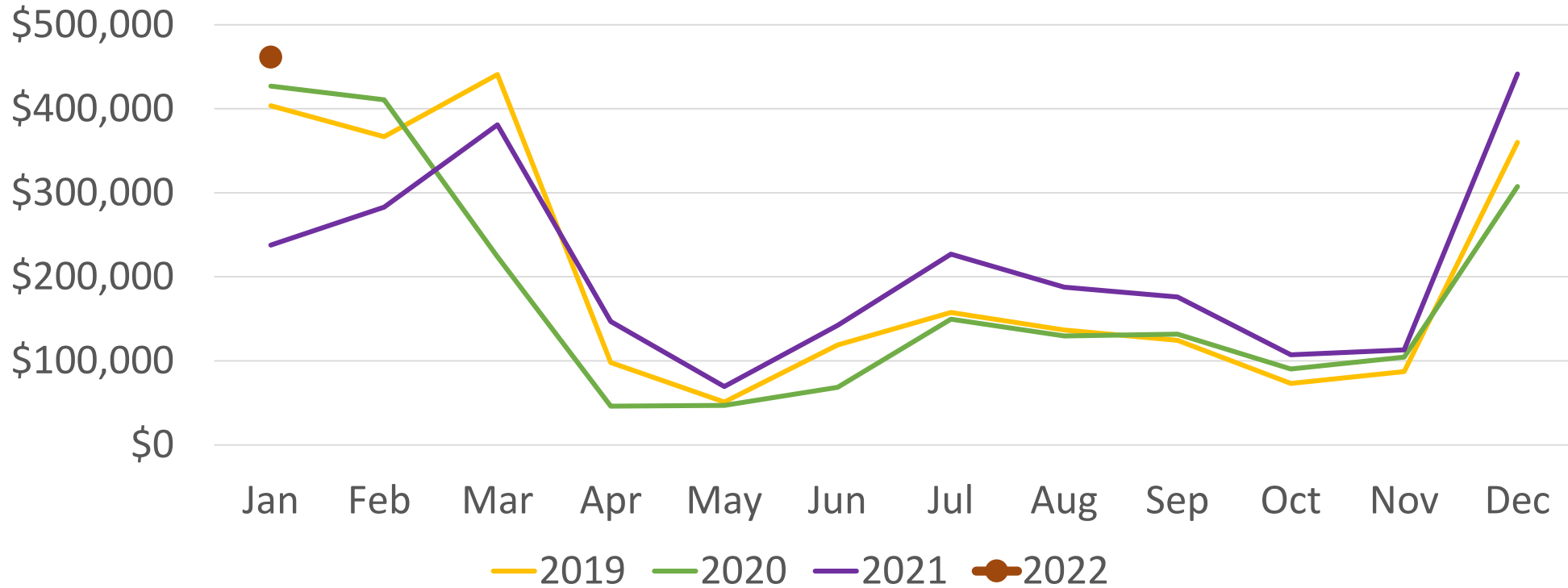
City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference Nov. 2021 vs. 2020 +35%
- YOY % Difference Nov. 2021 vs. 2019 +66%

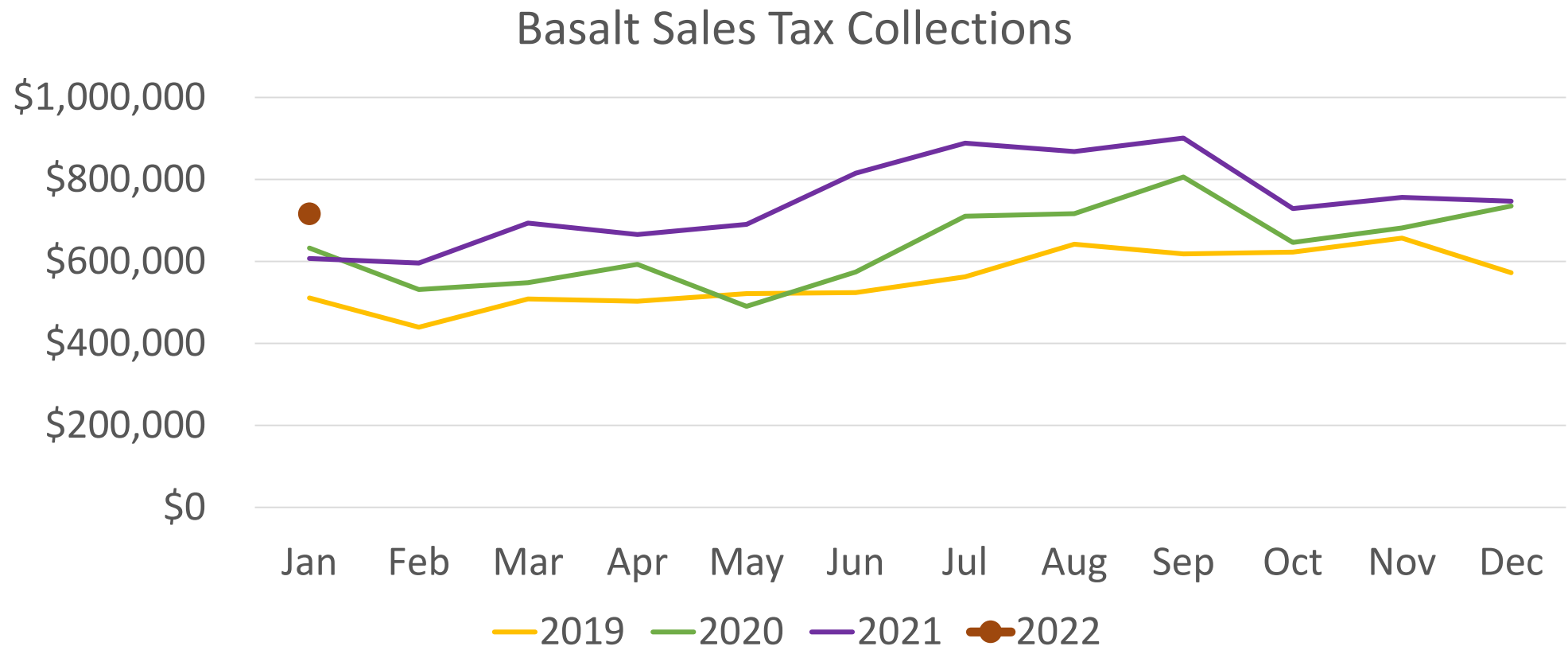
Town of Snowmass Village Sales Tax Collections

TOSV Sales Tax Collections (General Fund)



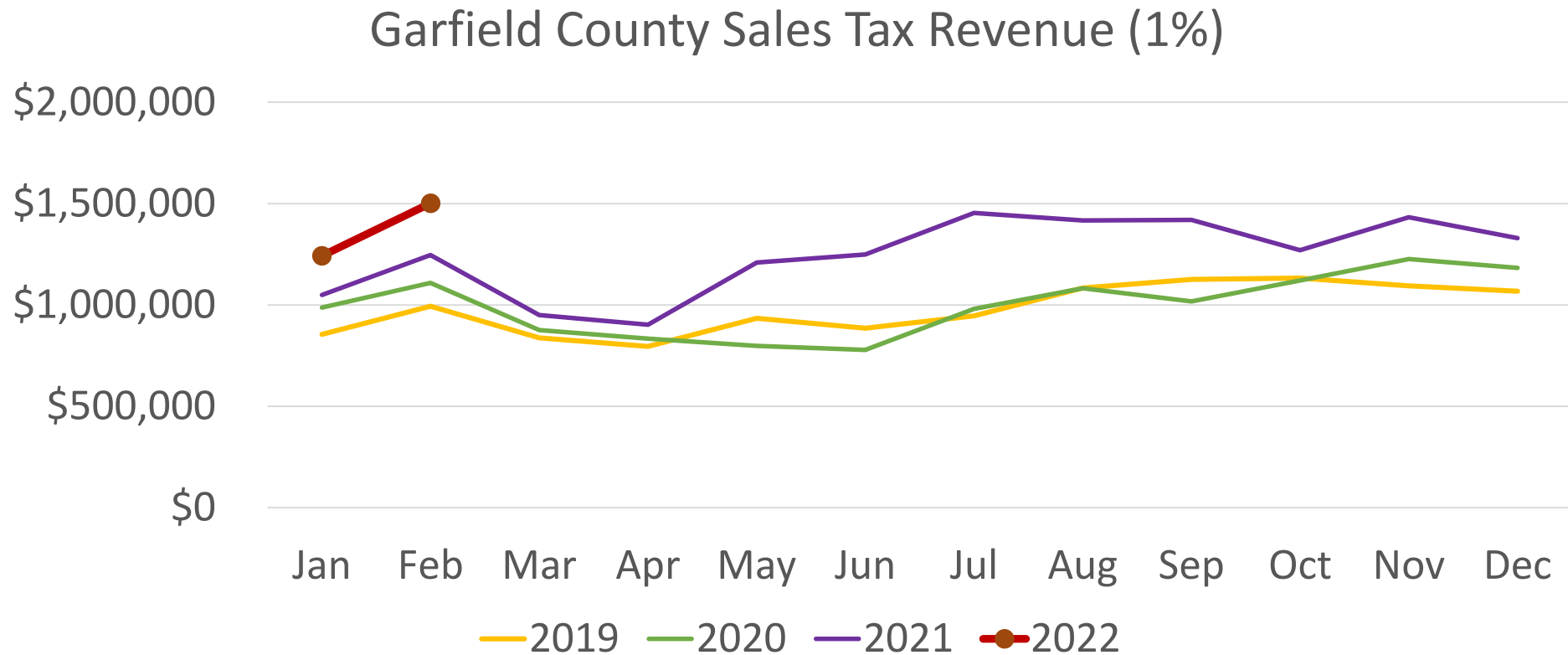
- YOY % Difference Jan. 2022 vs. 2021 +94%
- YOY % Difference Jan. 2022 vs. 2019 +14%

Basalt Sales Tax Collections



- YOY % Difference Jan 2022 vs. 2019 +40%
- YOY % Difference Jan 2022 vs. 2021 +18%

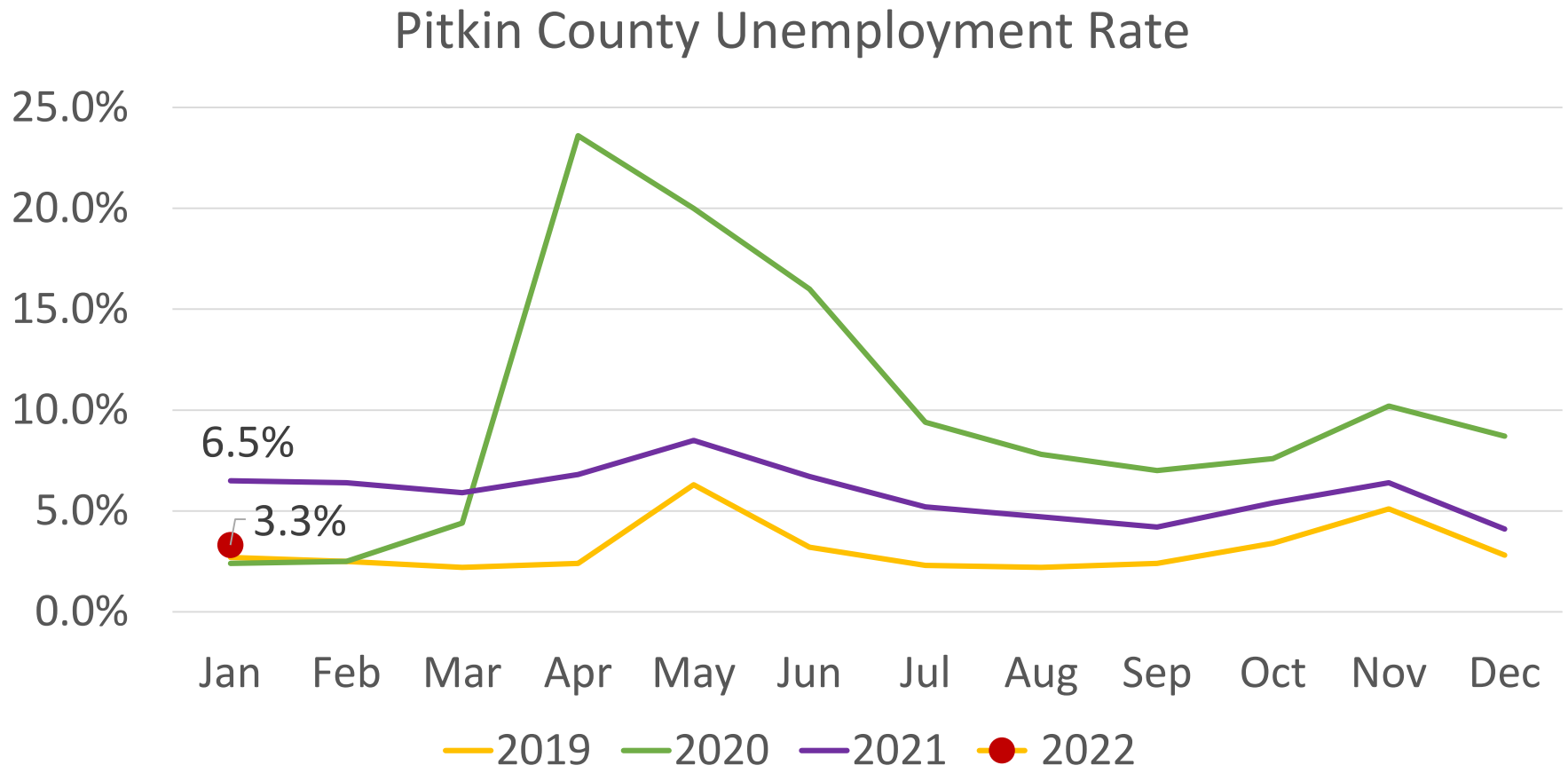
Garfield County Sales Tax Collections



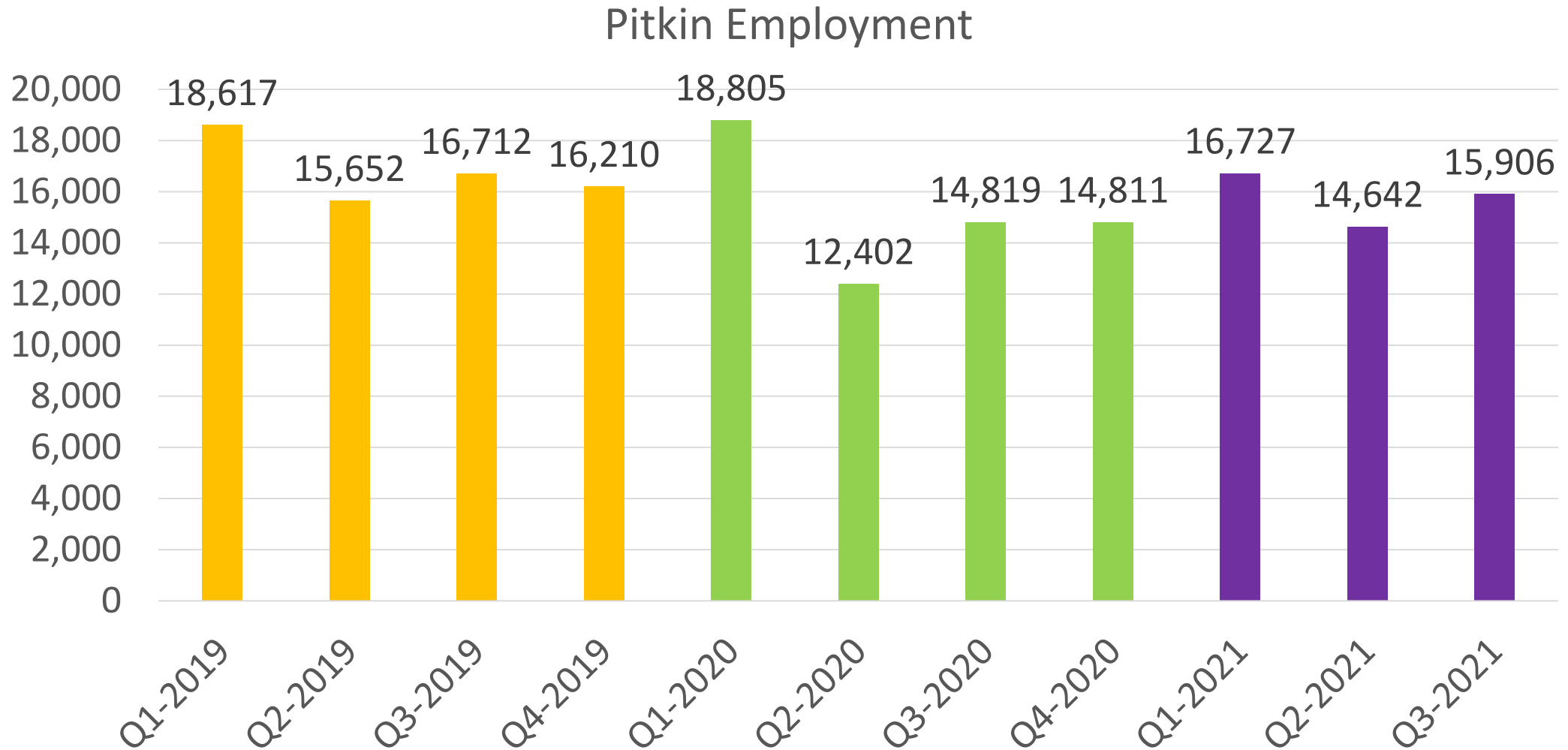
- YOY % Difference Feb. 2022 vs. 2021 +20%
- YOY % Difference Feb. 2022 vs. 2019 +51%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

Pitkin County Unemployment Rate



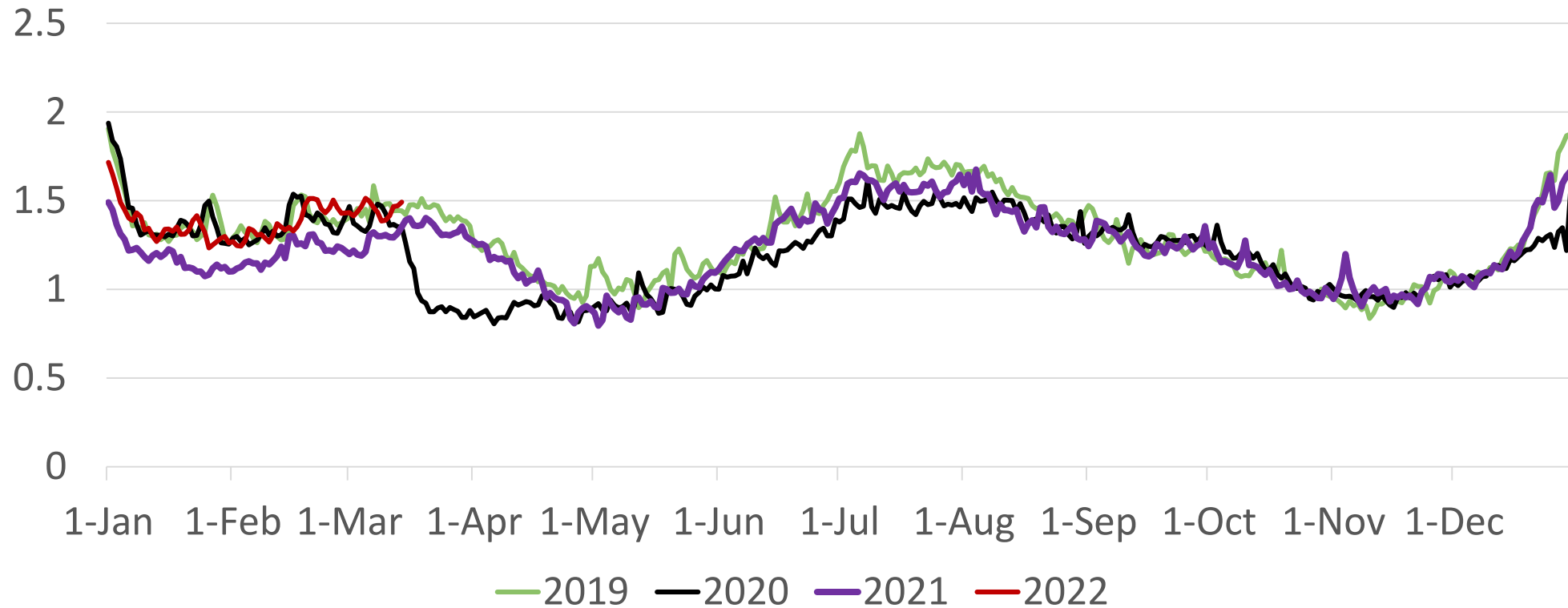
Jobs Located in Pitkin County



Indicators of Activity

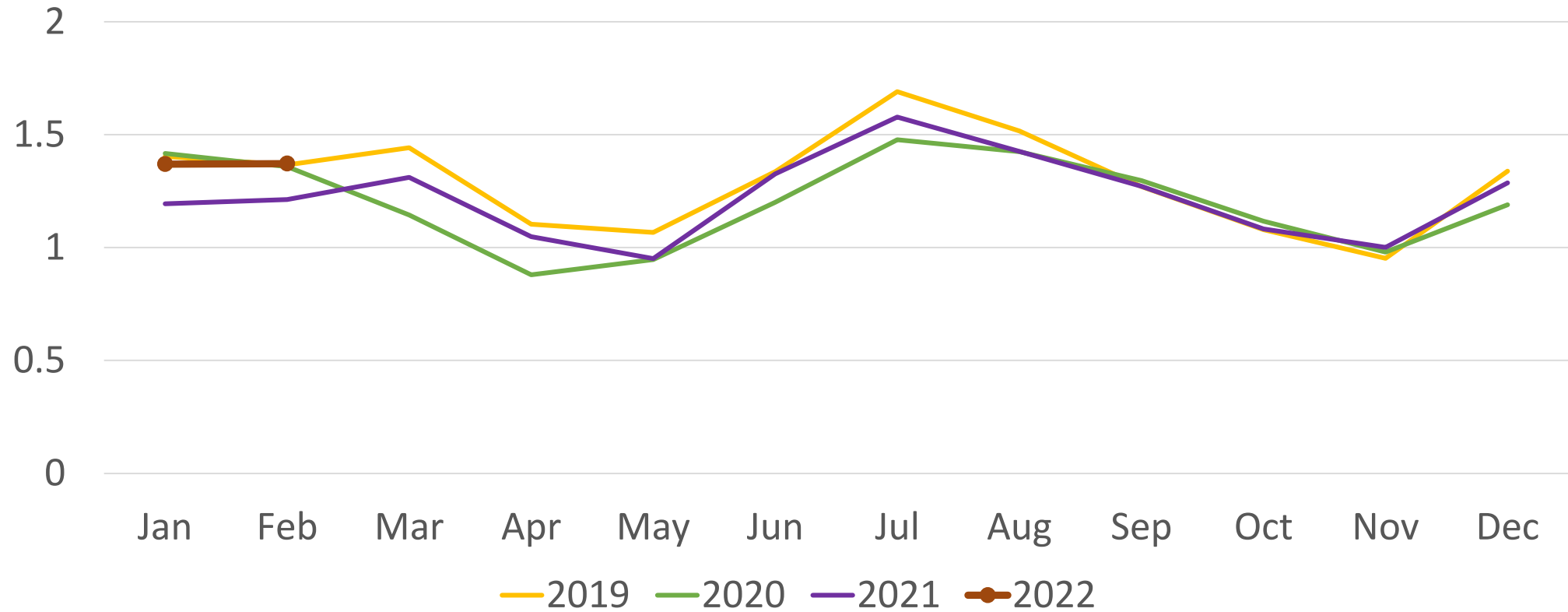
ACSD Wastewater Influent Flows GPD

Influent Flow in Million Gallons per Day



ACSD Wastewater Influent Flows Monthly Average GPD

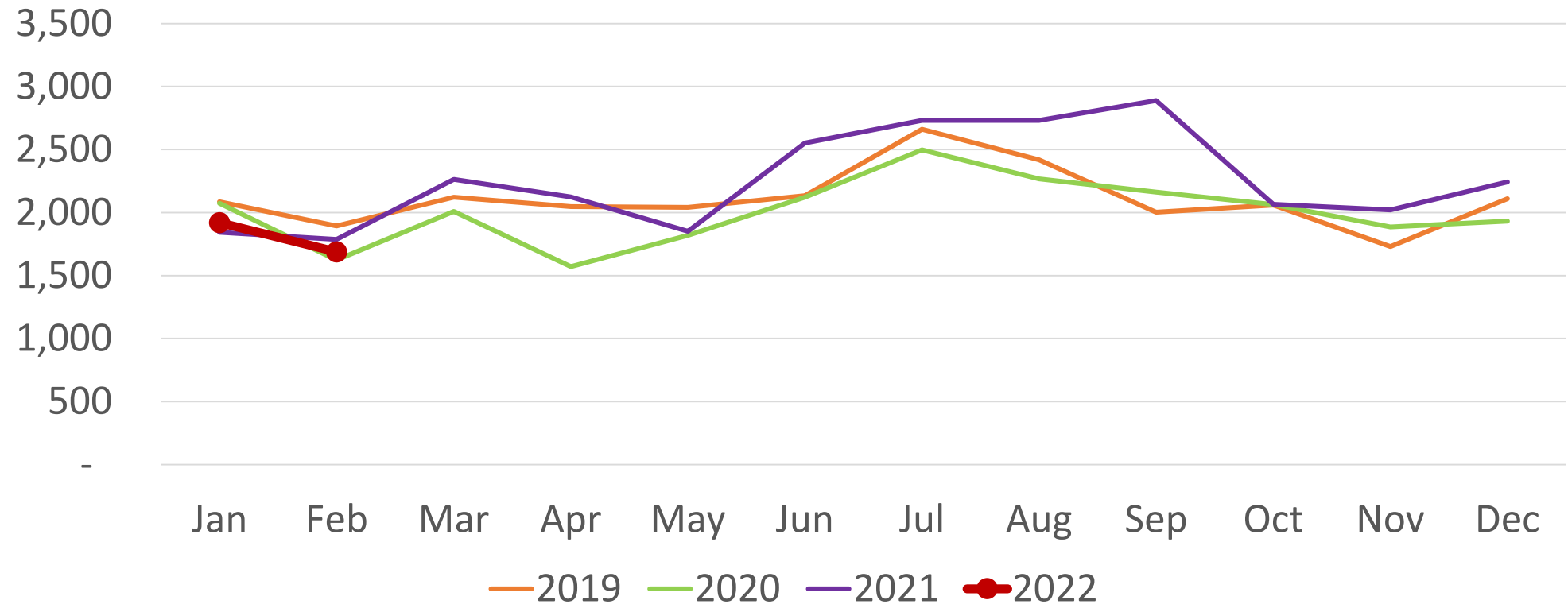
Influent Flow Gallons Per Day (Monthly Daily Average)



- YOY % Difference Feb. 2022 vs. 2021 +13%
- YOY % Difference Feb. 2022 vs. 2019 0%

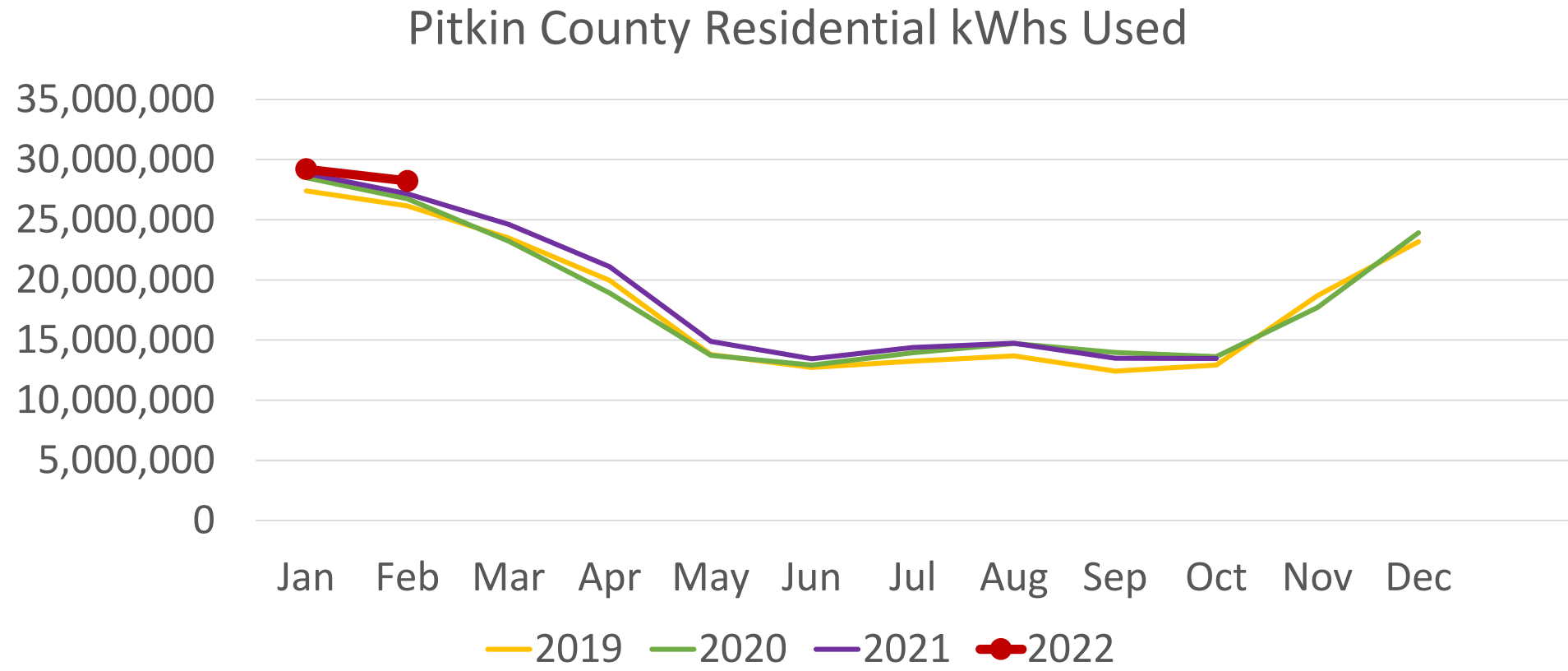
Pitkin County Solid Waste Intake – Municipal Waste

Municipal Solid Waste Tons



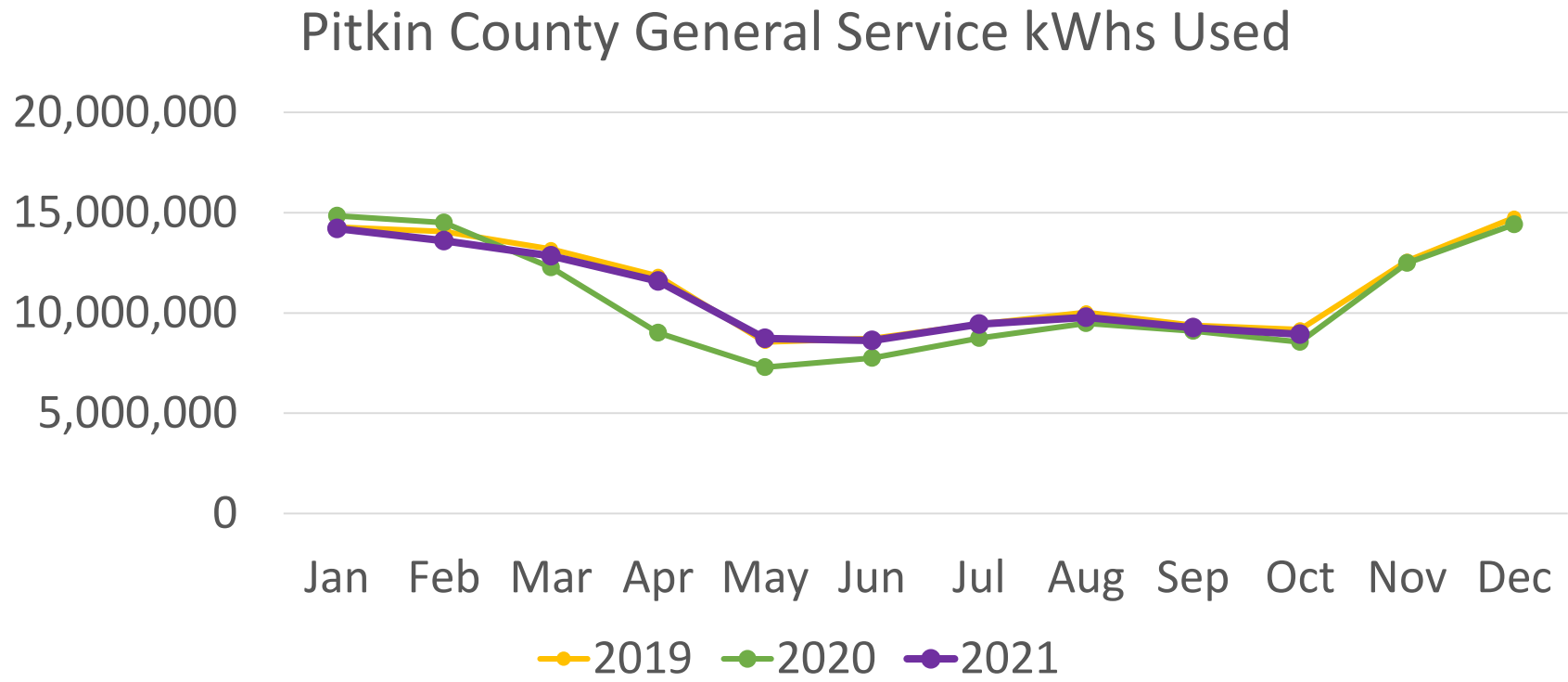
- YOY % Difference Feb. 2022 vs. 2019 -11%
- YOY % Difference Feb. 2022 vs. 2021 -6%

Pitkin County Electricity Use – Residential



- YOY % Difference Feb. 2022 vs. 2019 +7.9%
- YOY % Difference Feb. 2022 vs. 2021 +3.9%

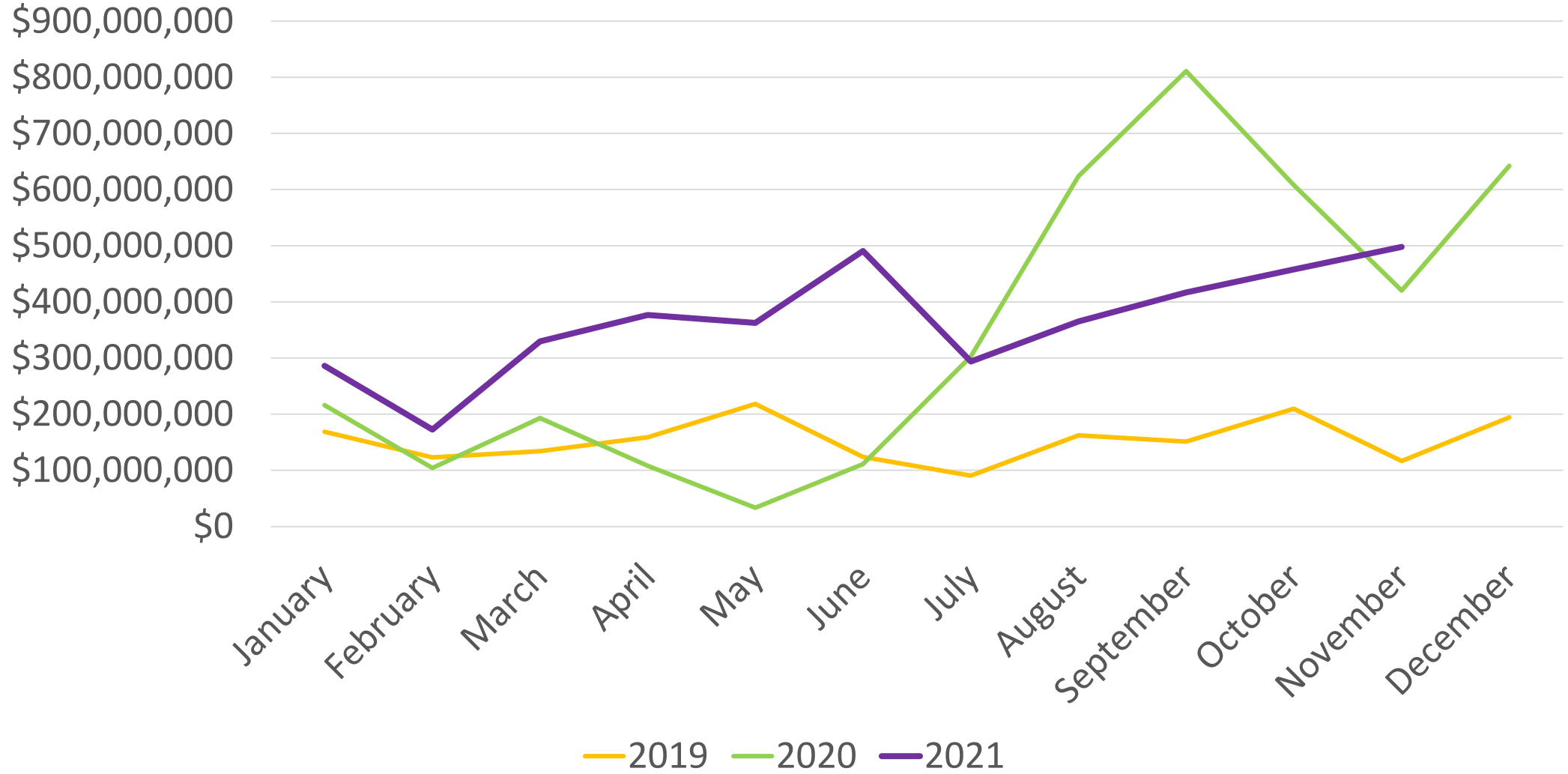
Pitkin County Electricity Use – General Service



- YOY % Difference Feb. 2022 vs. 2019 +2.1%
- YOY % Difference Feb. 2022 vs. 2021 +5.5%

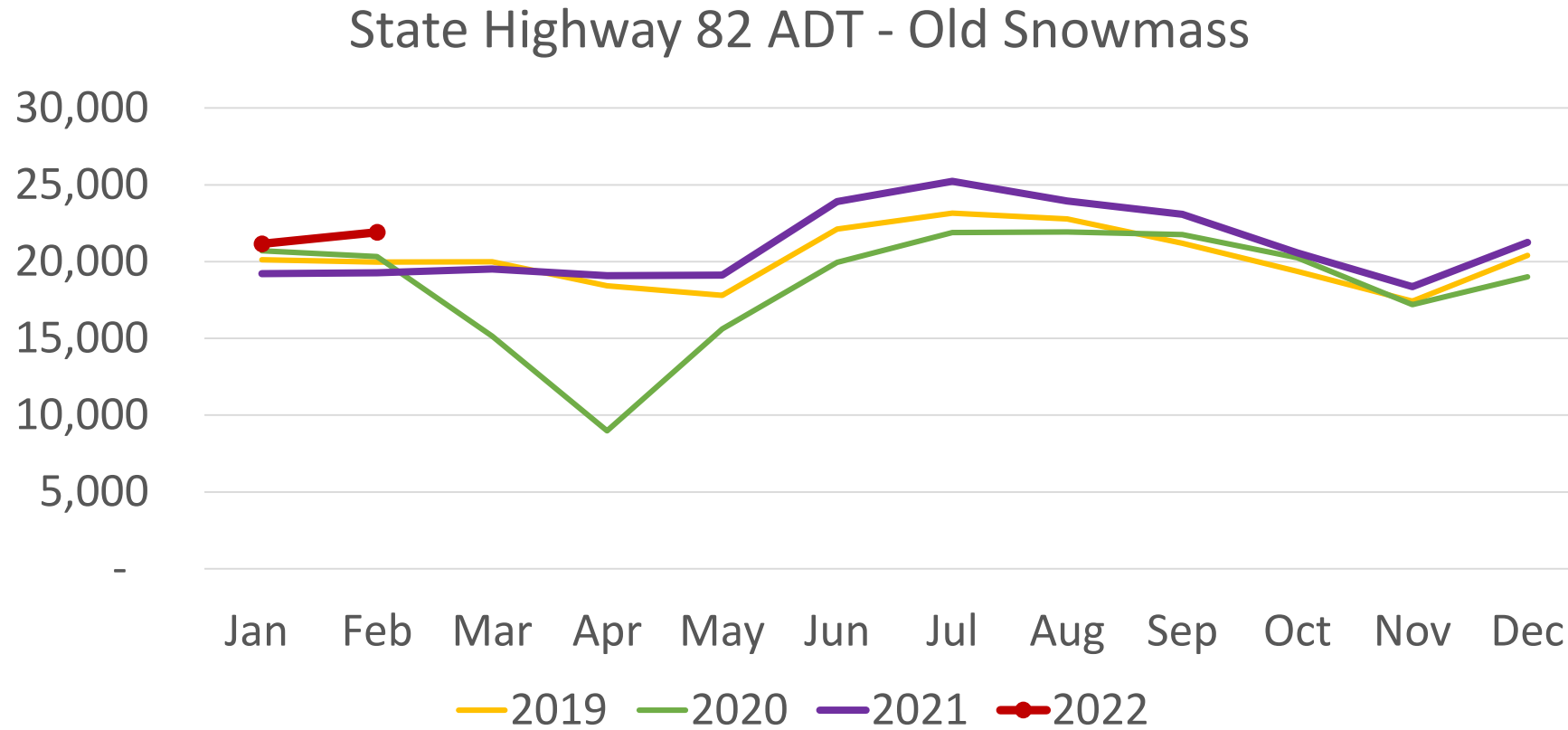
Real Estate Sales

Total Real Estate Sales Pitkin County



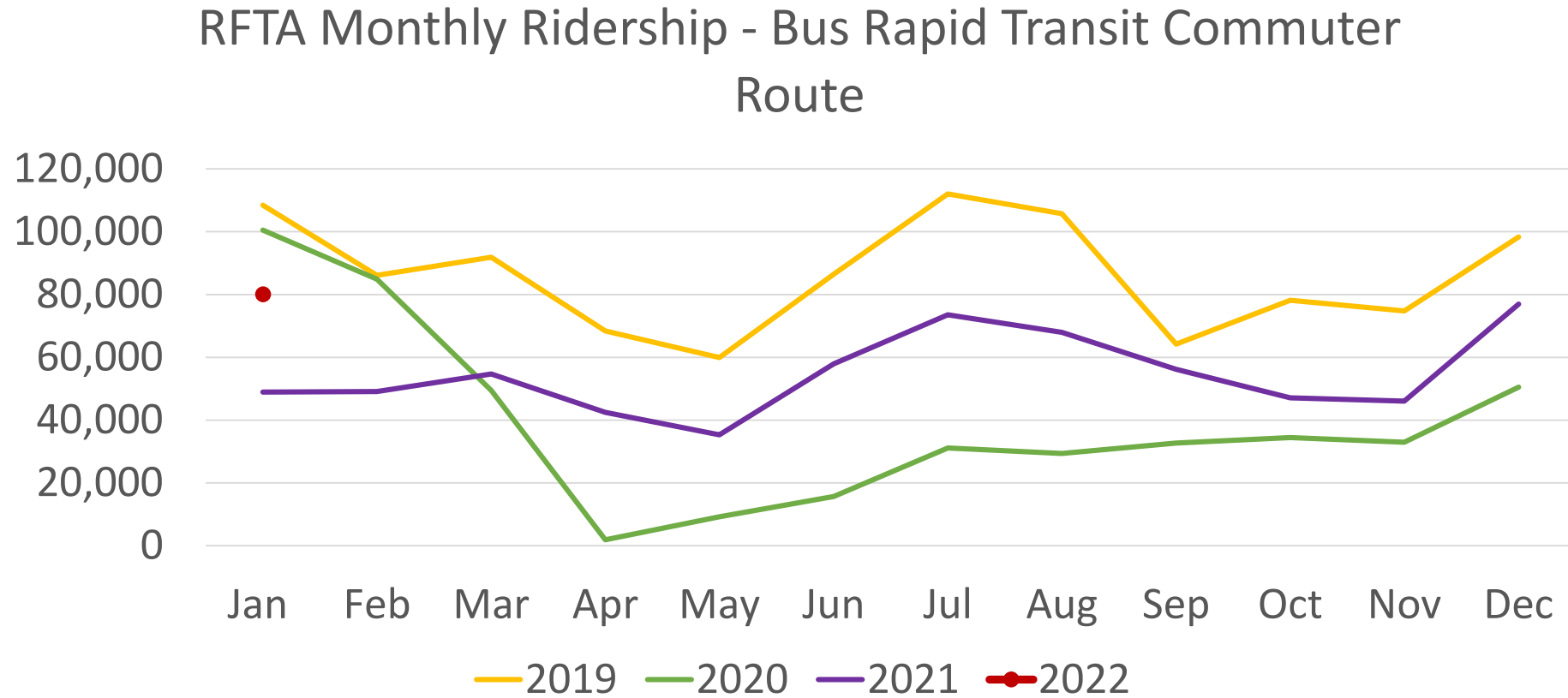
Regional Commuting

State Highway 82 Average Monthly ADT at Old Snowmass



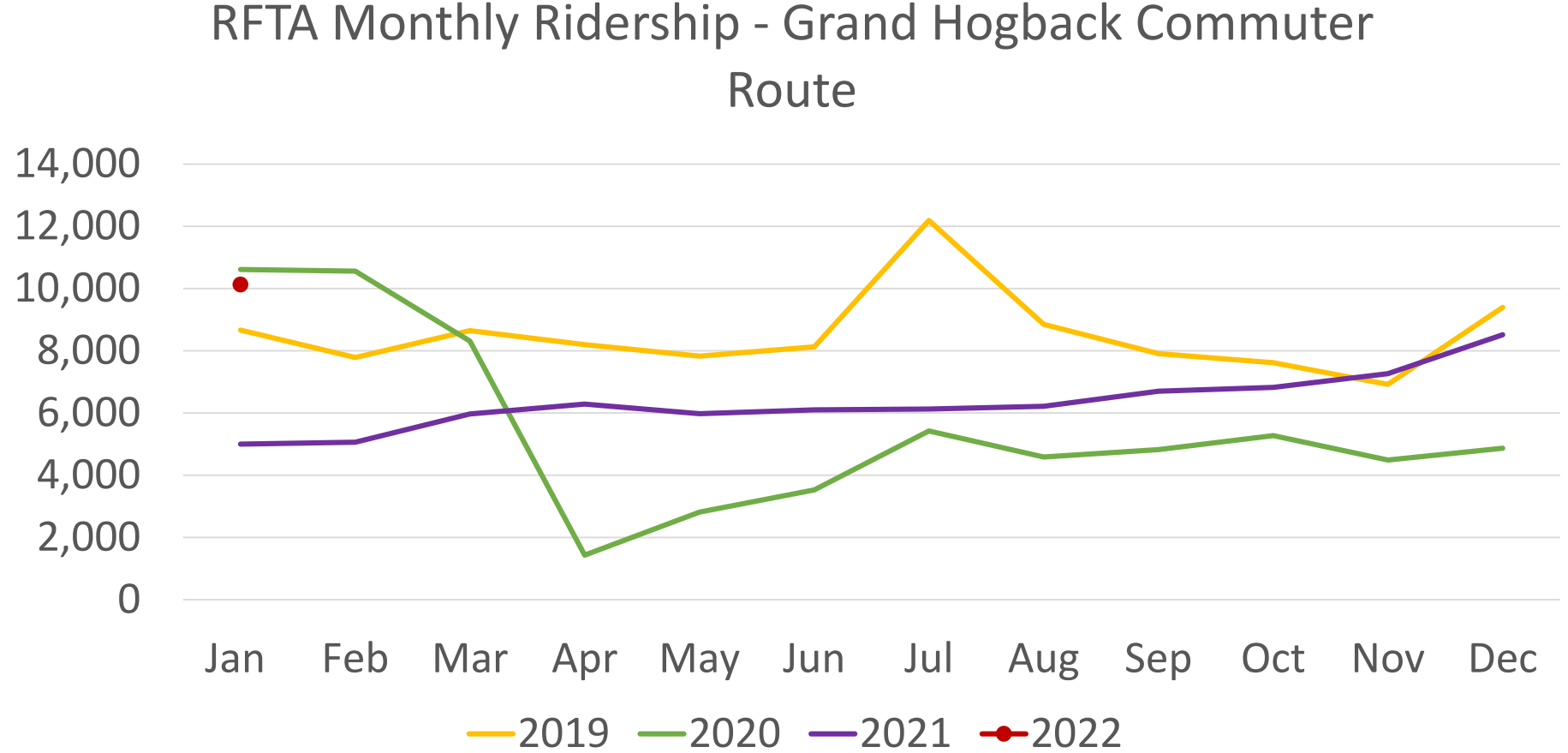
- YOY % Difference Feb. 2022 vs. 2021 +14%
- YOY % Difference Feb. 2022 vs. 2019 +10%

RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference Jan. 2022 vs. 2021 +64%
- YOY % Difference Jan. 2022 vs. 2019 -26%

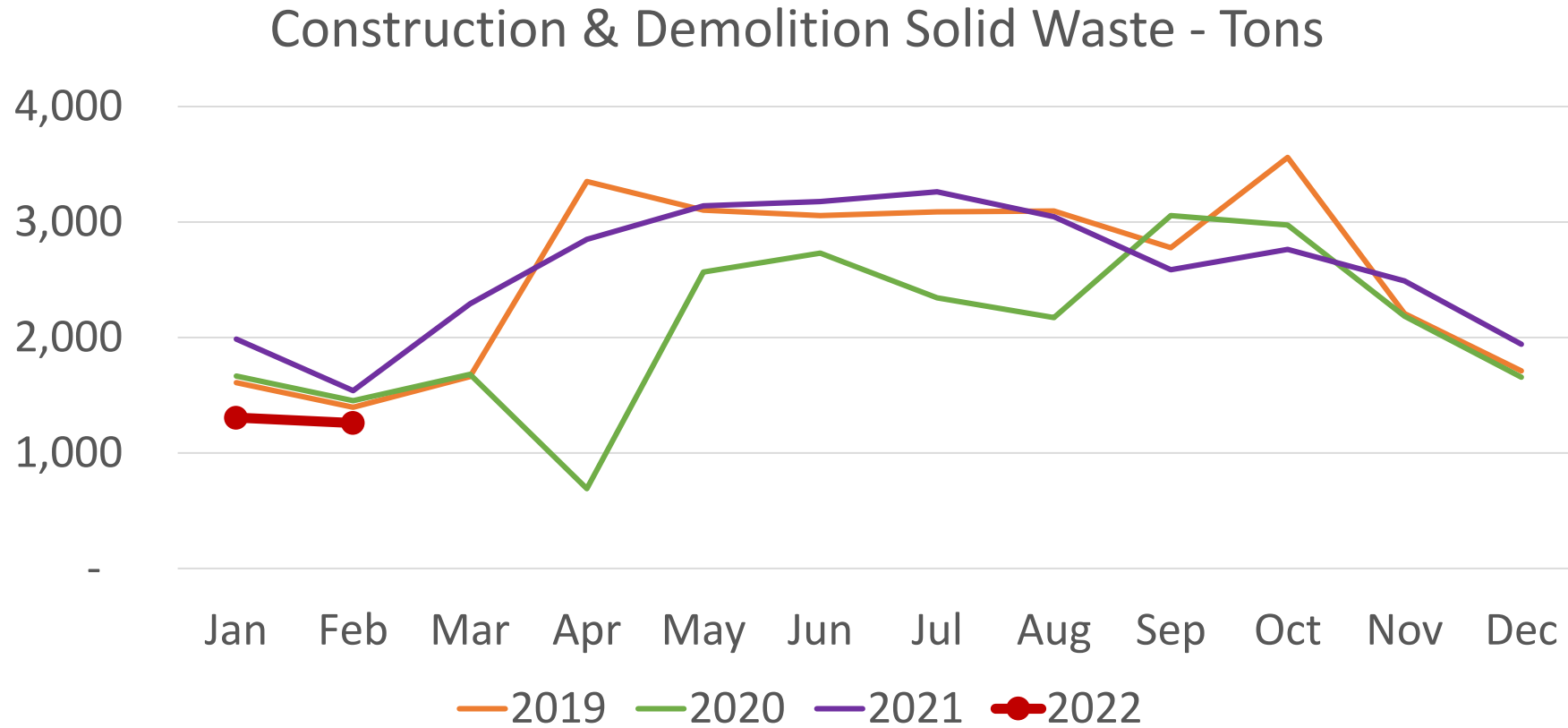
RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference Jan. 2022 vs. 2021 +103%
- % Difference Jan. 2022 vs. 2019 +17%

Construction

Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference Feb. 2022 vs. 2019 -10%
- YOY % Difference Feb. 2022 vs. 2021 -18%

Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin

