

Pandemic Recovery Indicators

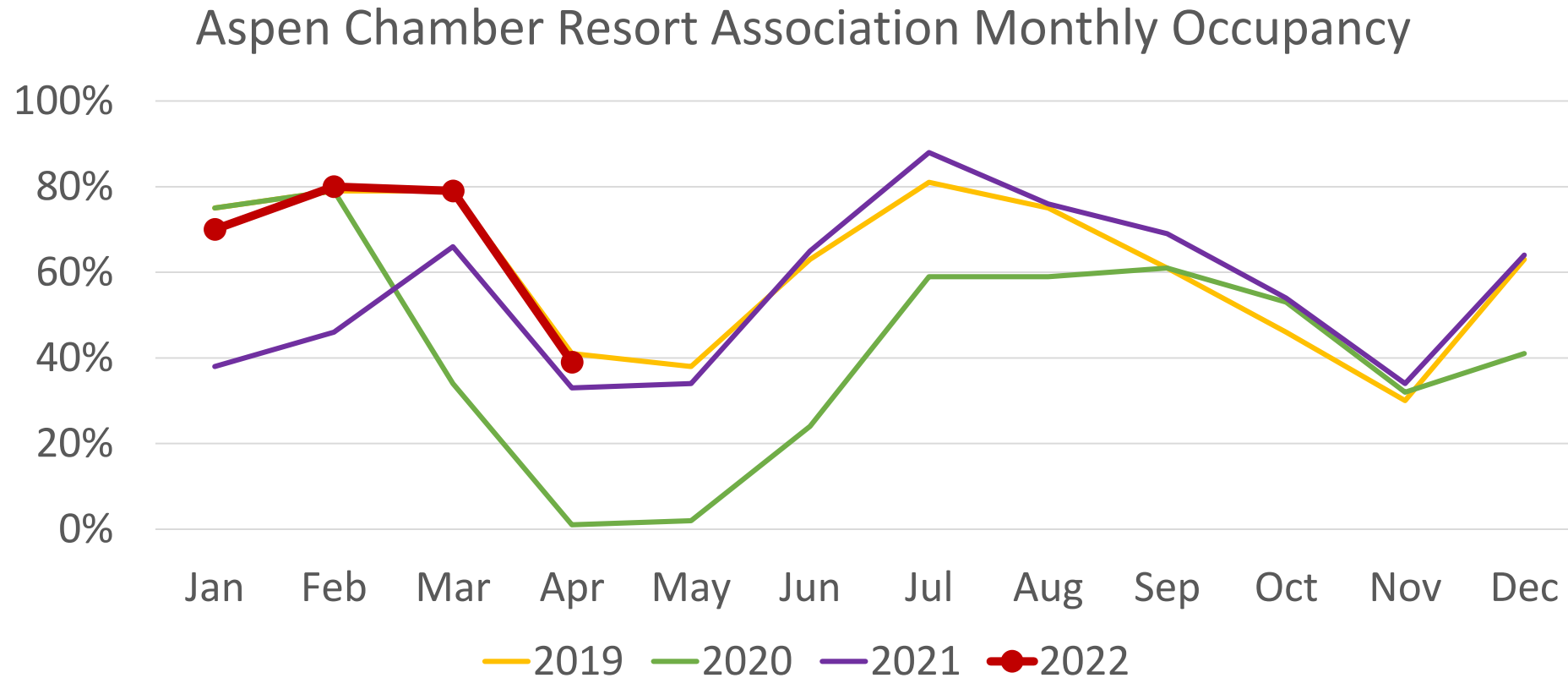
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

May 15, 2022

Visitation

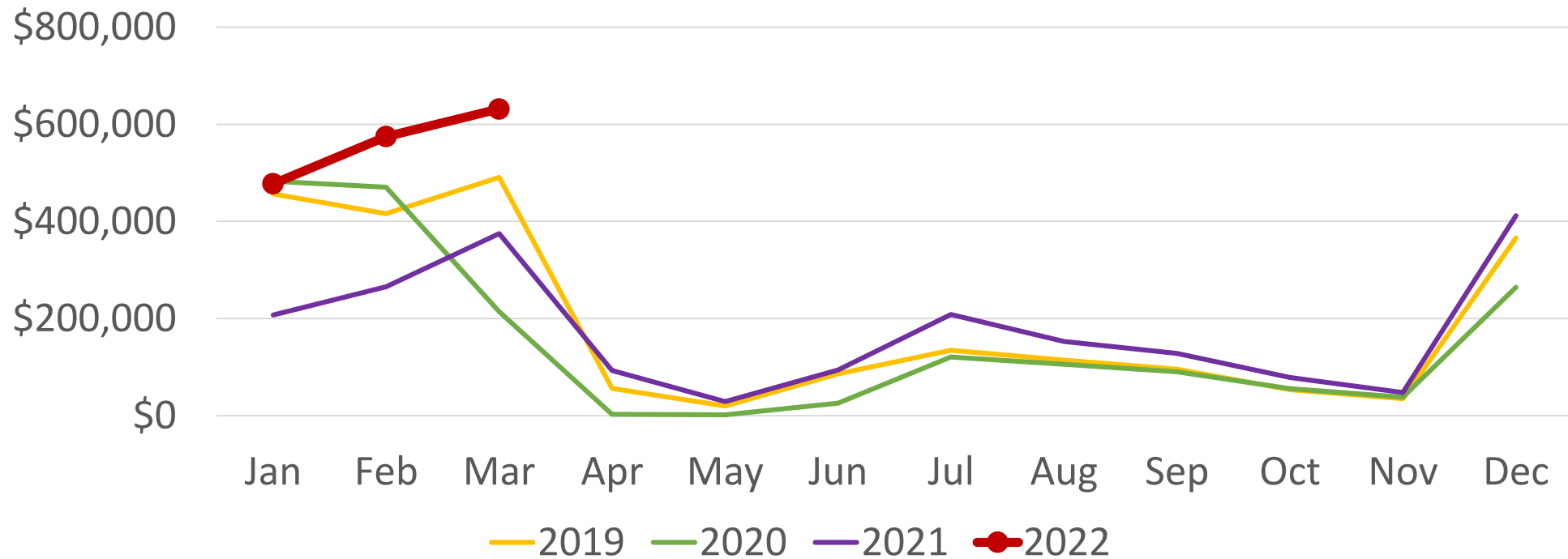
Aspen Chamber Resort Monthly Occupancy



- Difference Apr. 2022 vs. 2019 0%
- Difference Apr. 2022 vs. 2021 +6%
- (Source: Historical Monthly Average Report, ACRA)

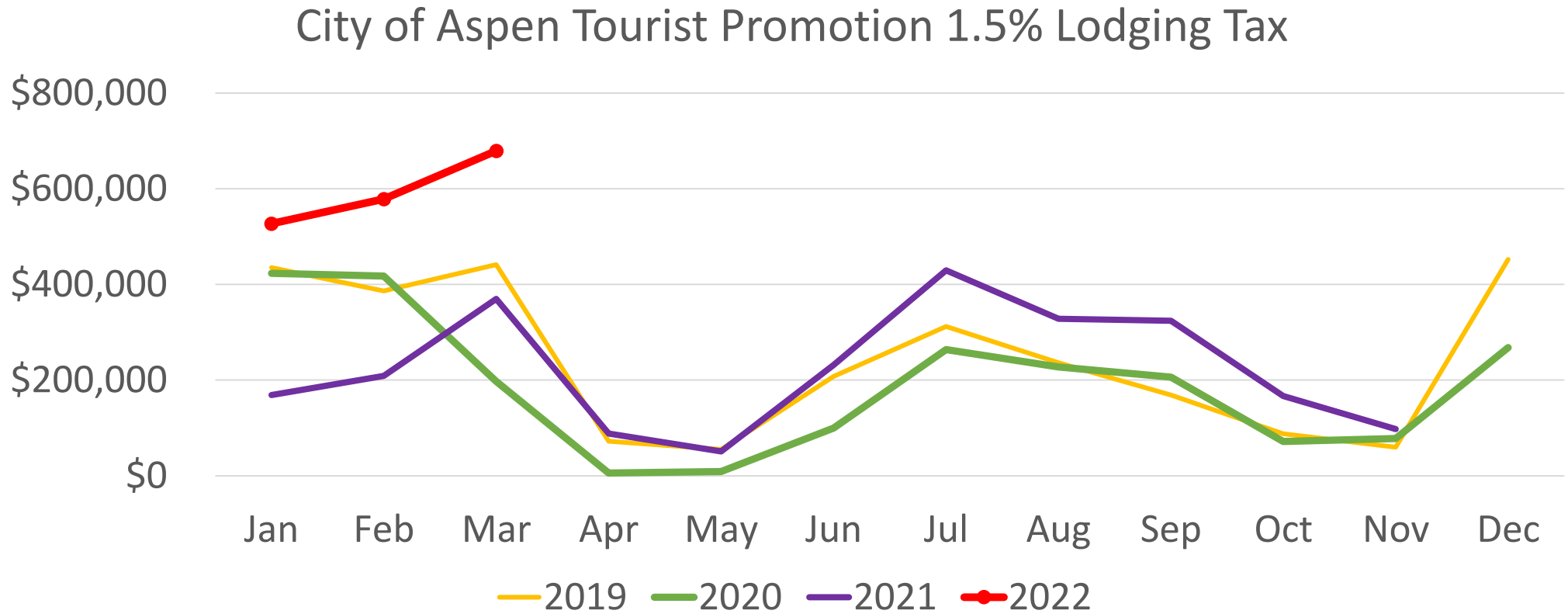
Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



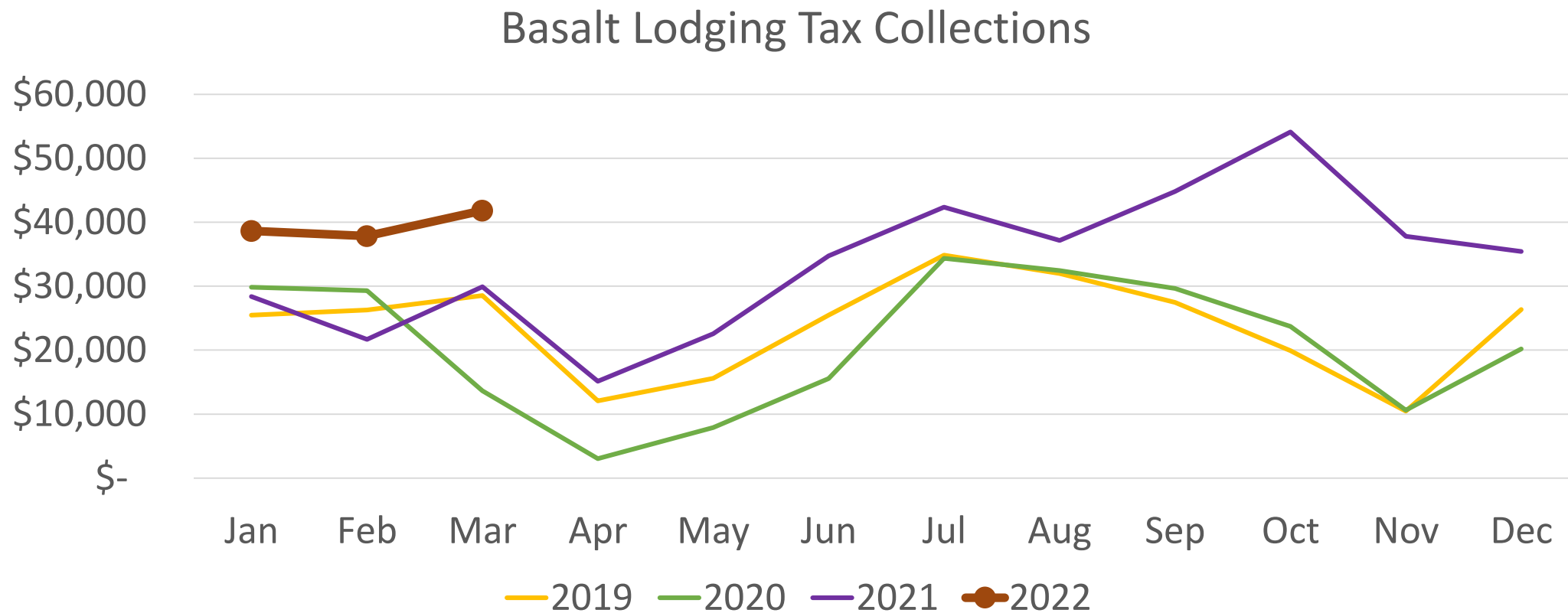
- YOY % Difference Mar. 2022 vs. 2021 +68%
- YOY % Difference Mar. 2022 vs. 2019 +29%

City of Aspen Lodging Tax Collections



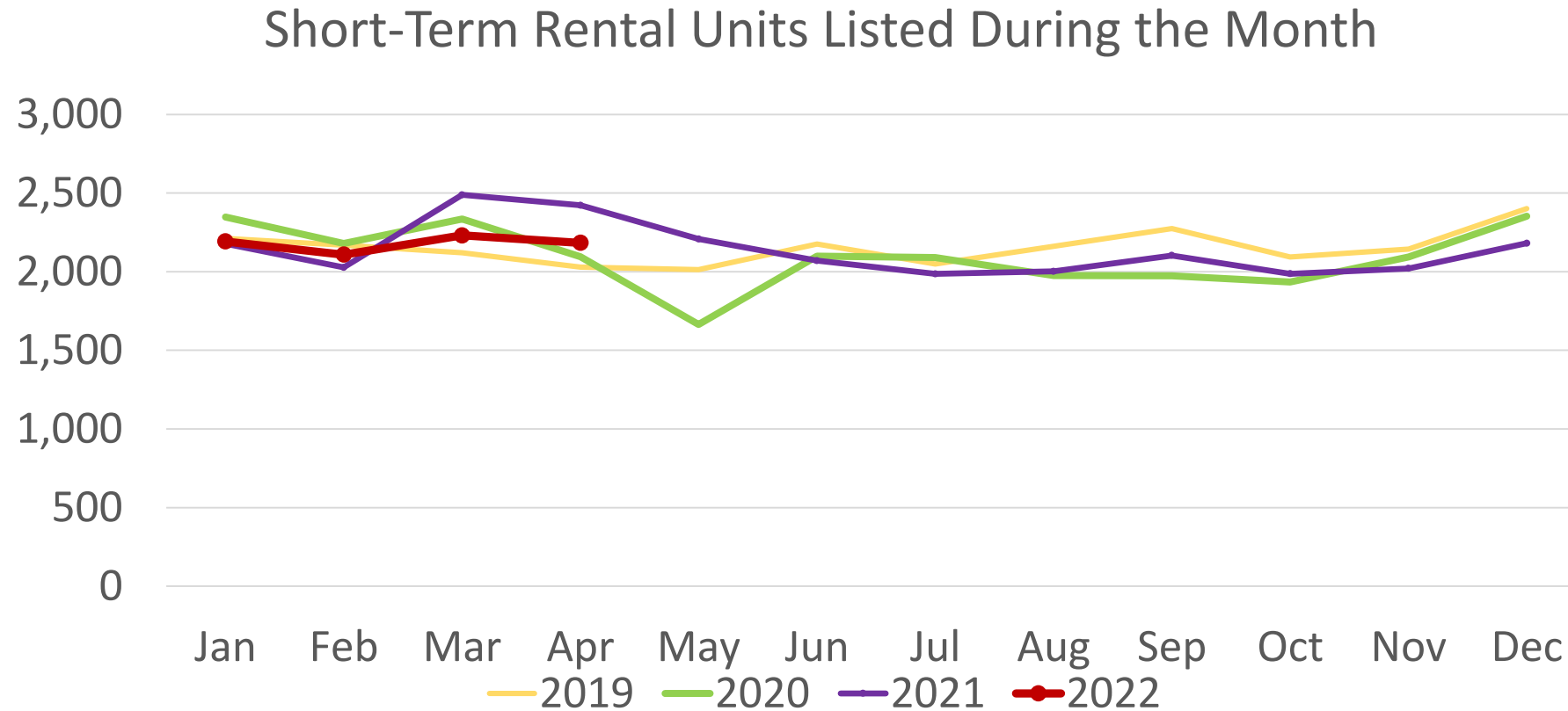
- YOY % Difference Mar. 2022 vs. 2021 +84%
- YOY % Difference Mar. 2022 vs. 2019 +54%

Town of Basalt Lodging Tax Collections by Month of Sale



- YOY % Difference Mar 2022 vs. 2019 +46%
- YOY % Difference Mar 2022 vs. 2021 +40%

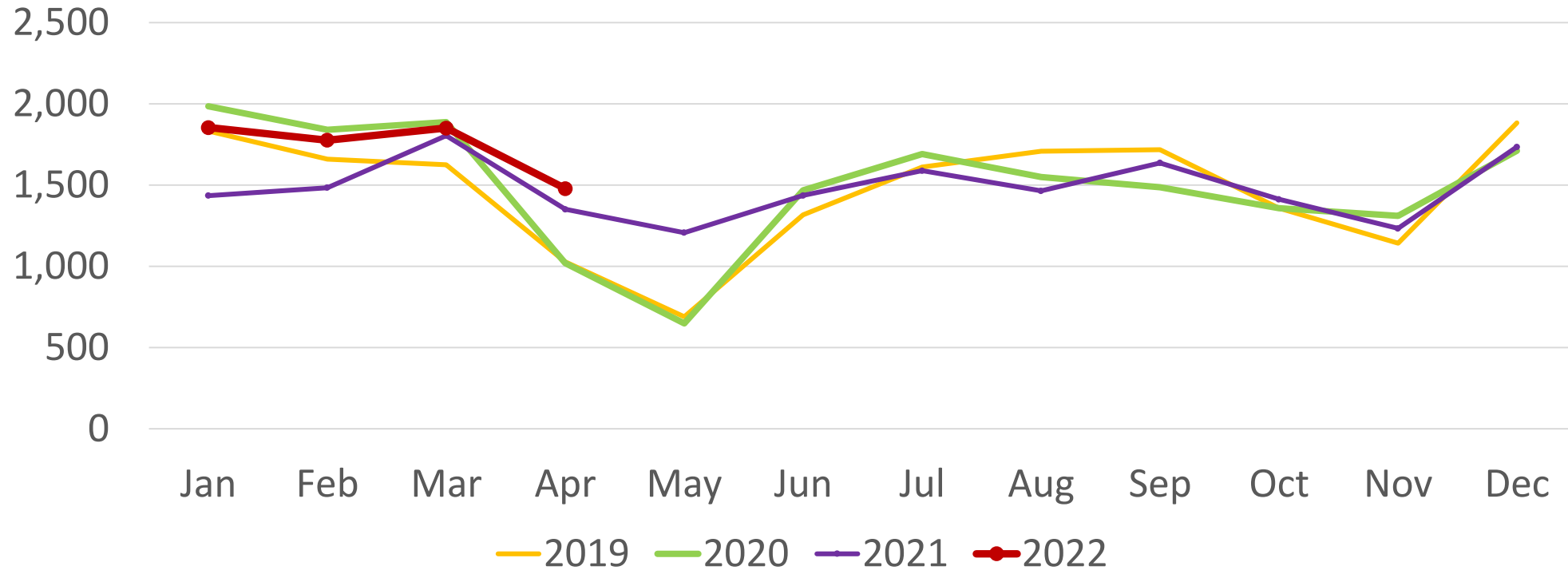
Short-Term Rental by Owner Unit Supply - Listings



- YOY % Difference Apr. 2022 vs. 2019 +7.6%

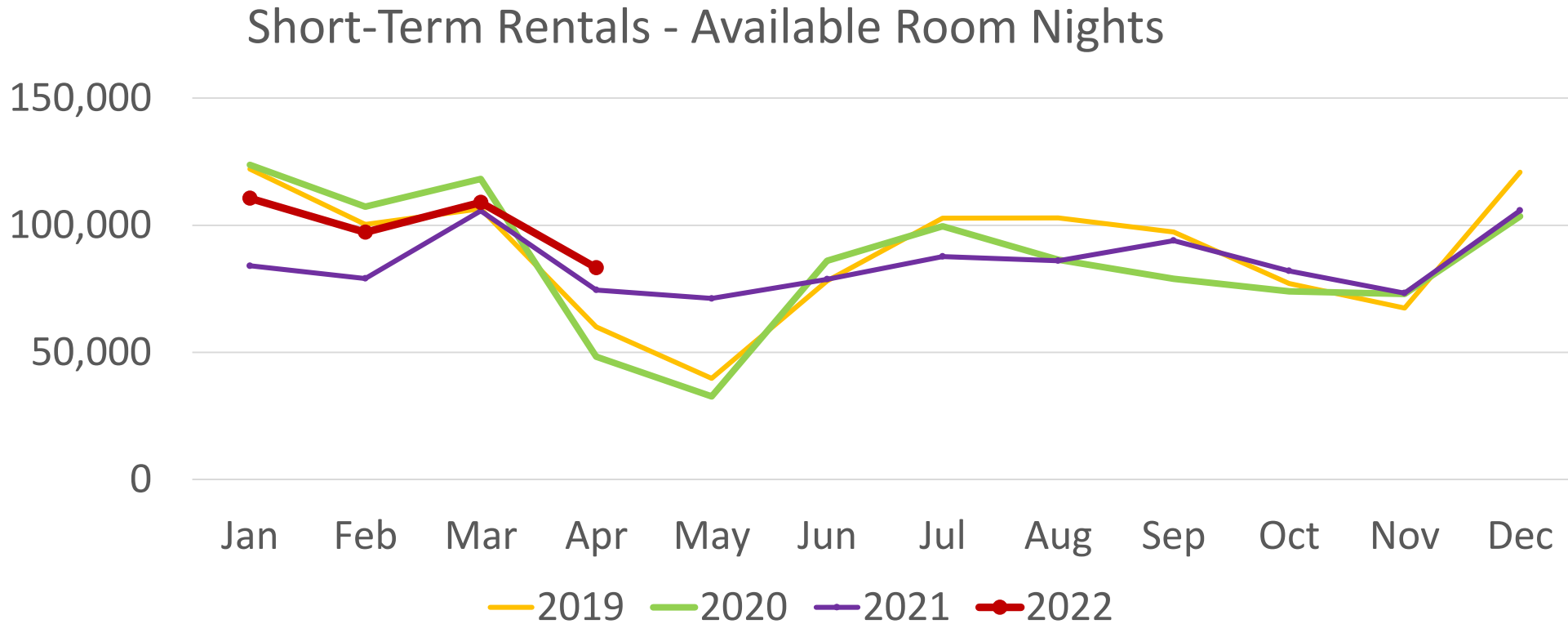
Short-Term Rental Unit by Owner Demand – Booked Listings

Short-Term Rentals Booked During the Month



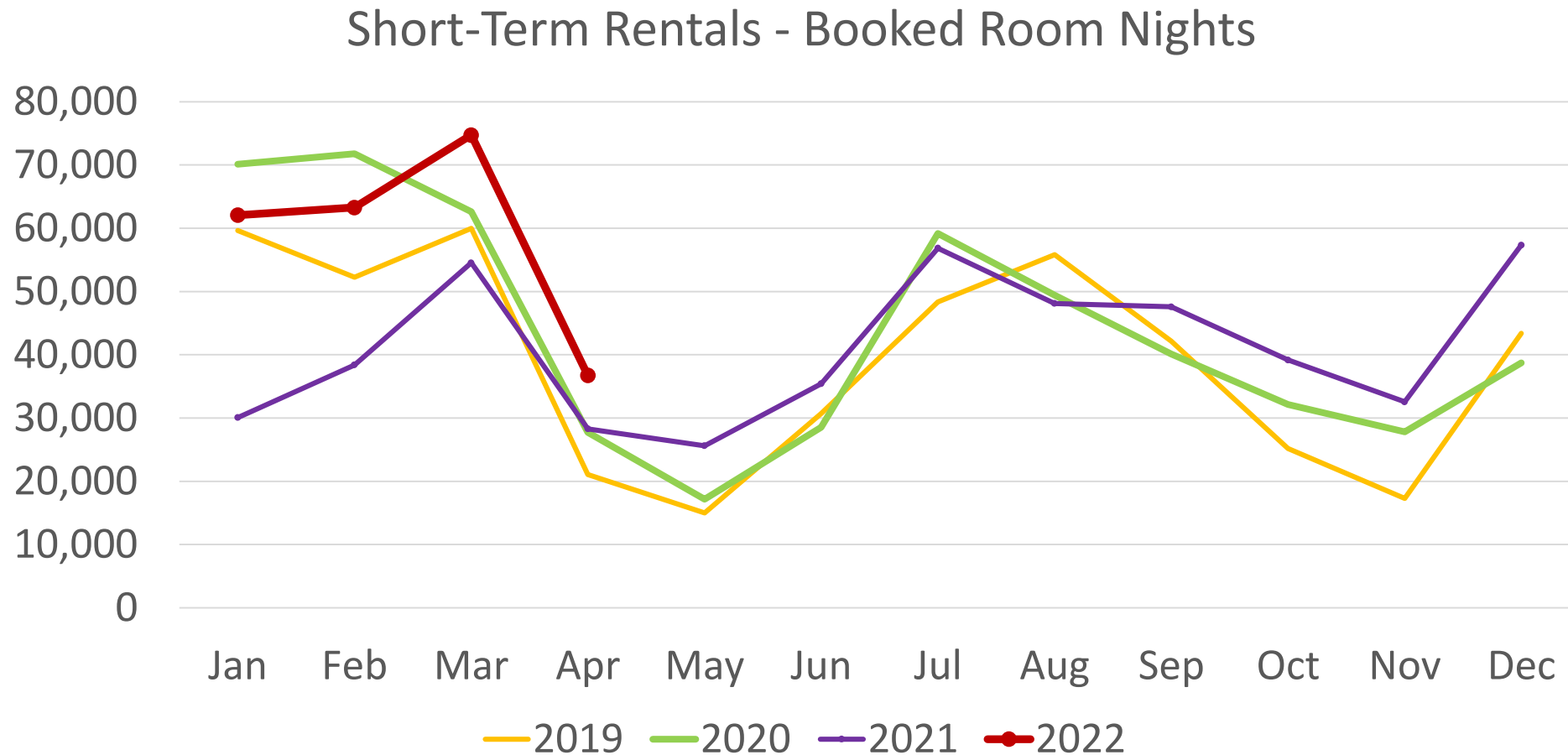
- YOY % Difference Apr. 2022 vs. 2019 +43.8%

Short-Term Rental Unit by Owner Supply – Available Room Nights



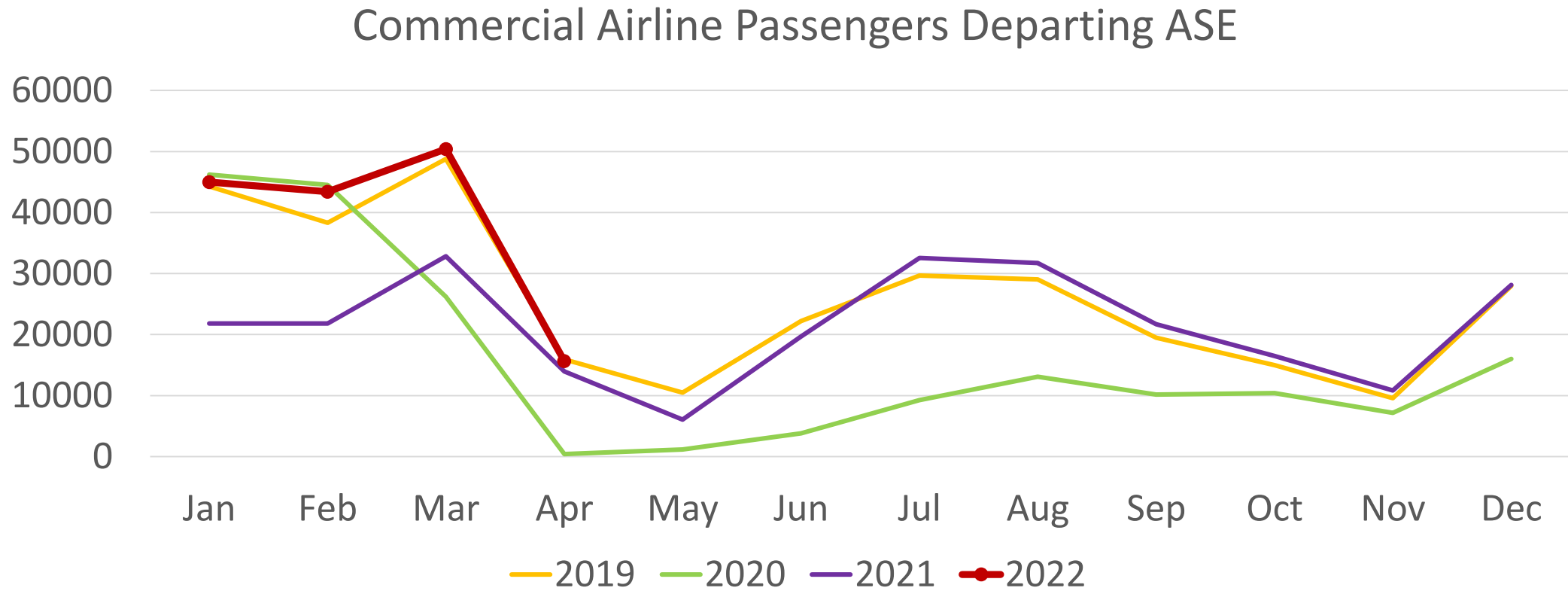
- YOY % Difference Apr. 2022 vs. 2019 +31%

Short-Term Rental by Owner Demand – Booked Room Nights



- YOY % Difference Apr. 2022 vs. 2019 +74%

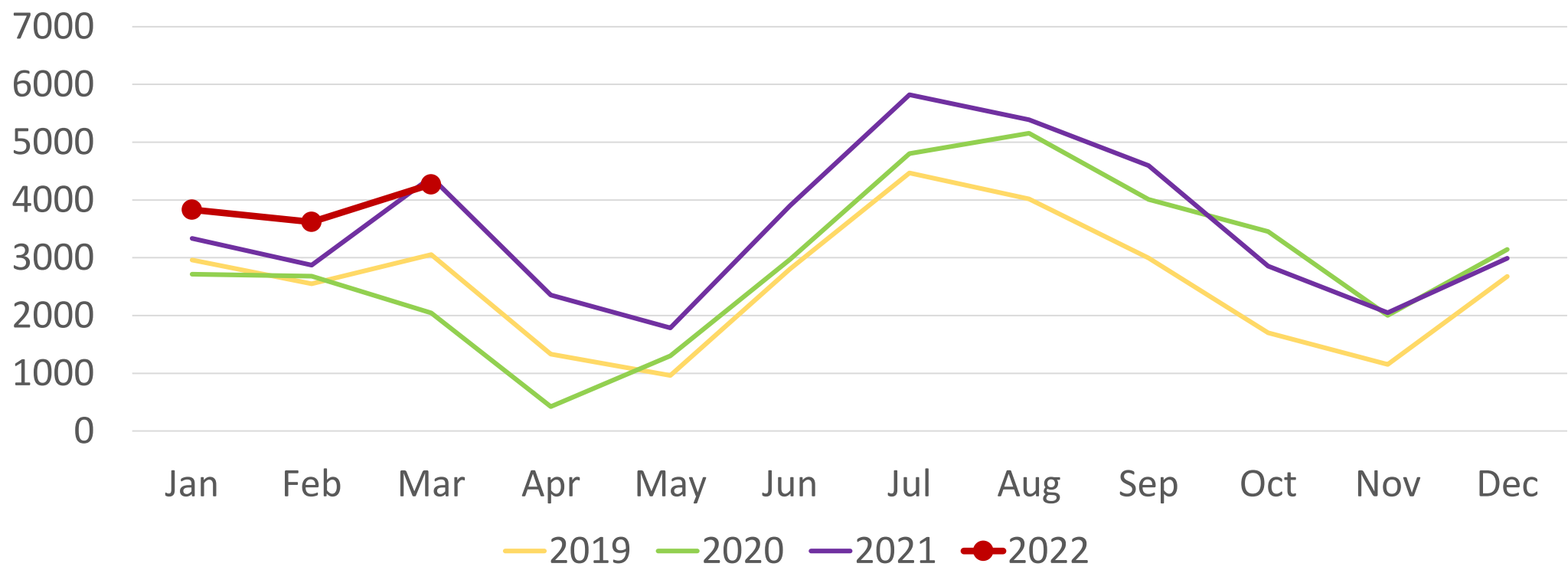
Commercial Airlines – Passengers Departing ASE



- YOY % Difference Apr. 2022 vs. 2021 +12%
- YOY % Difference Apr. 2022 vs. 2019 -2%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

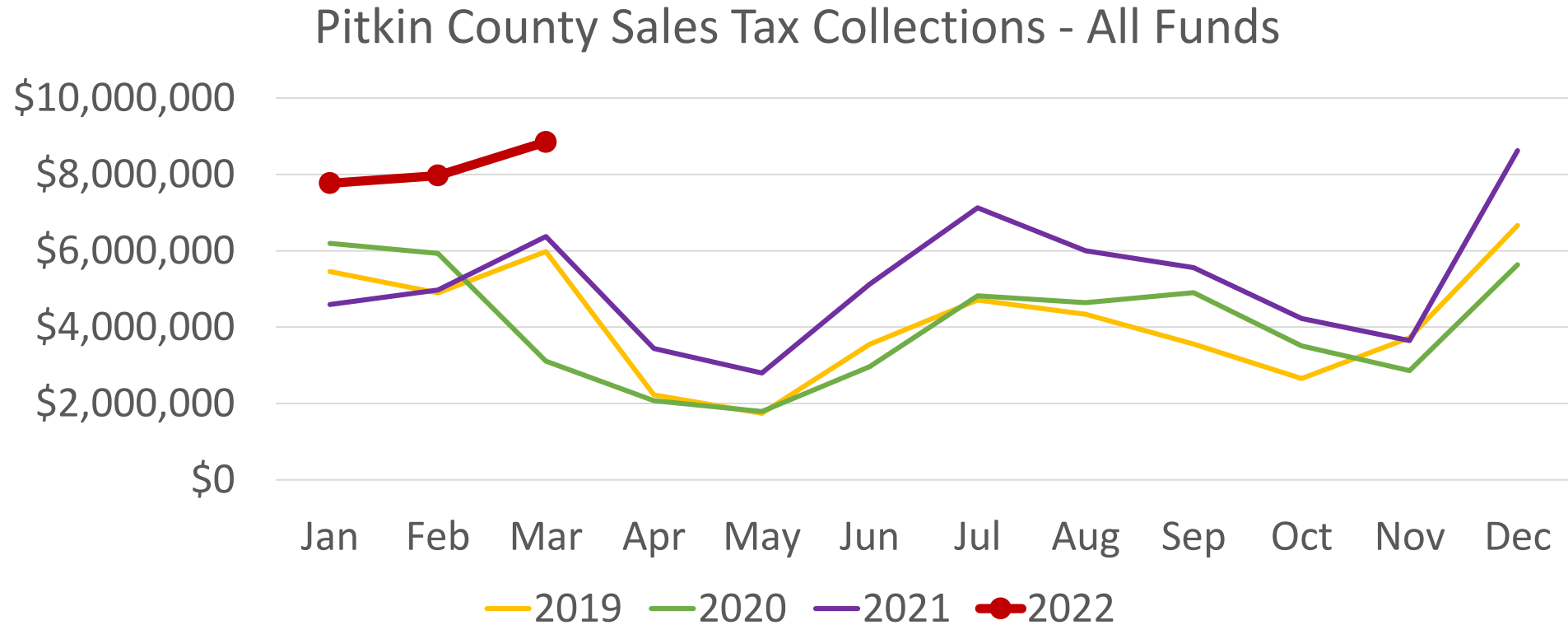
General Aviation, Military, Non-Scheduled Commercial Flights



- YOY % Difference Mar. 2022 vs 2019 +40%
- YOY % Difference Mar. 2022 vs 2021 -3%

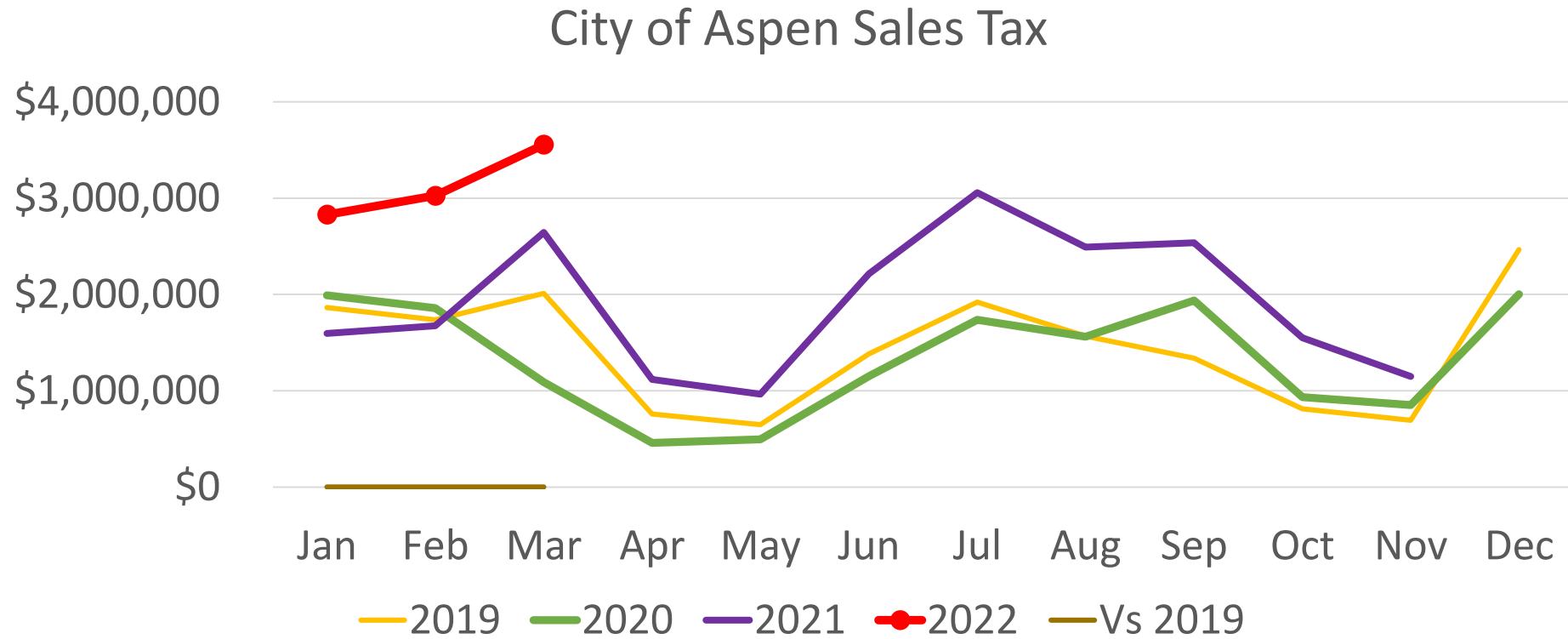
Retail Sales

Pitkin County Total Sales Tax Collections



- YOY % Difference Mar. 2022 vs. 2019 +48%
- YOY % Difference Mar. 2022 vs. 2021 +39%

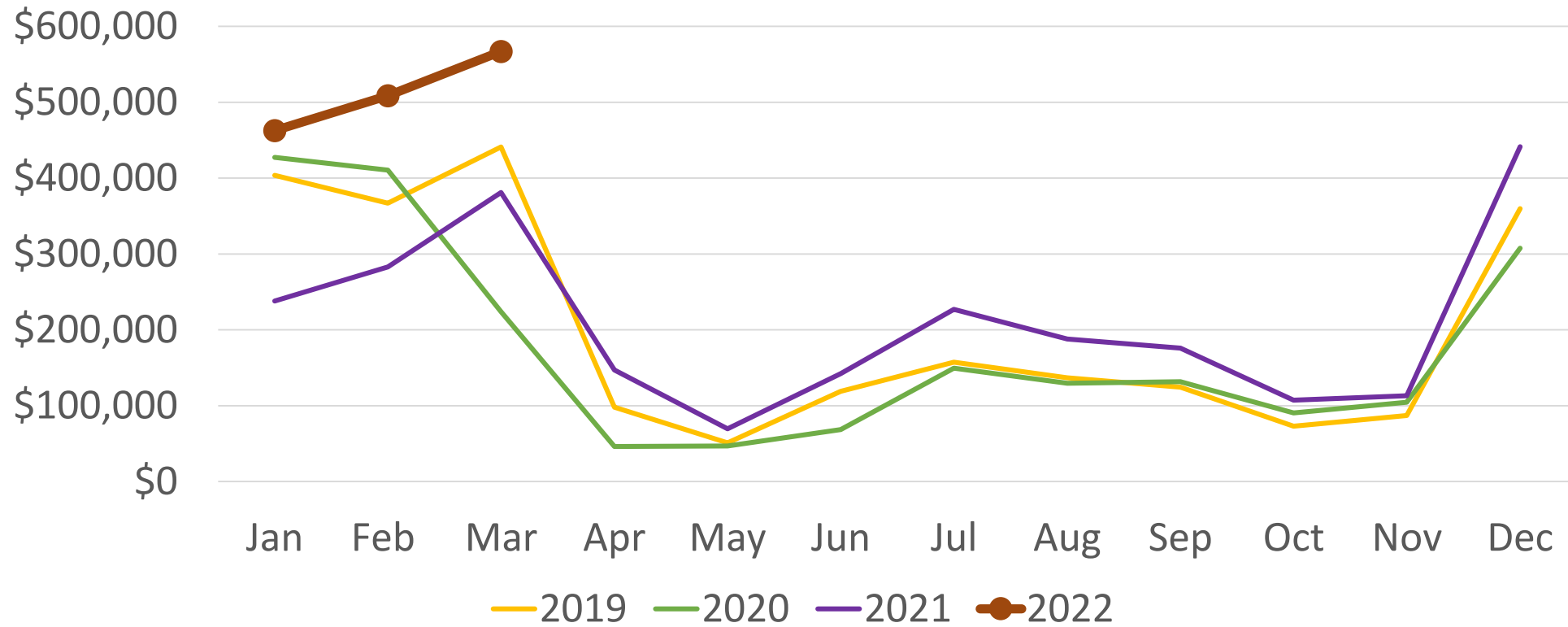
City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference Mar. 2022 vs. 2021 +34%
- YOY % Difference Mar. 2022 vs. 2019 +77%

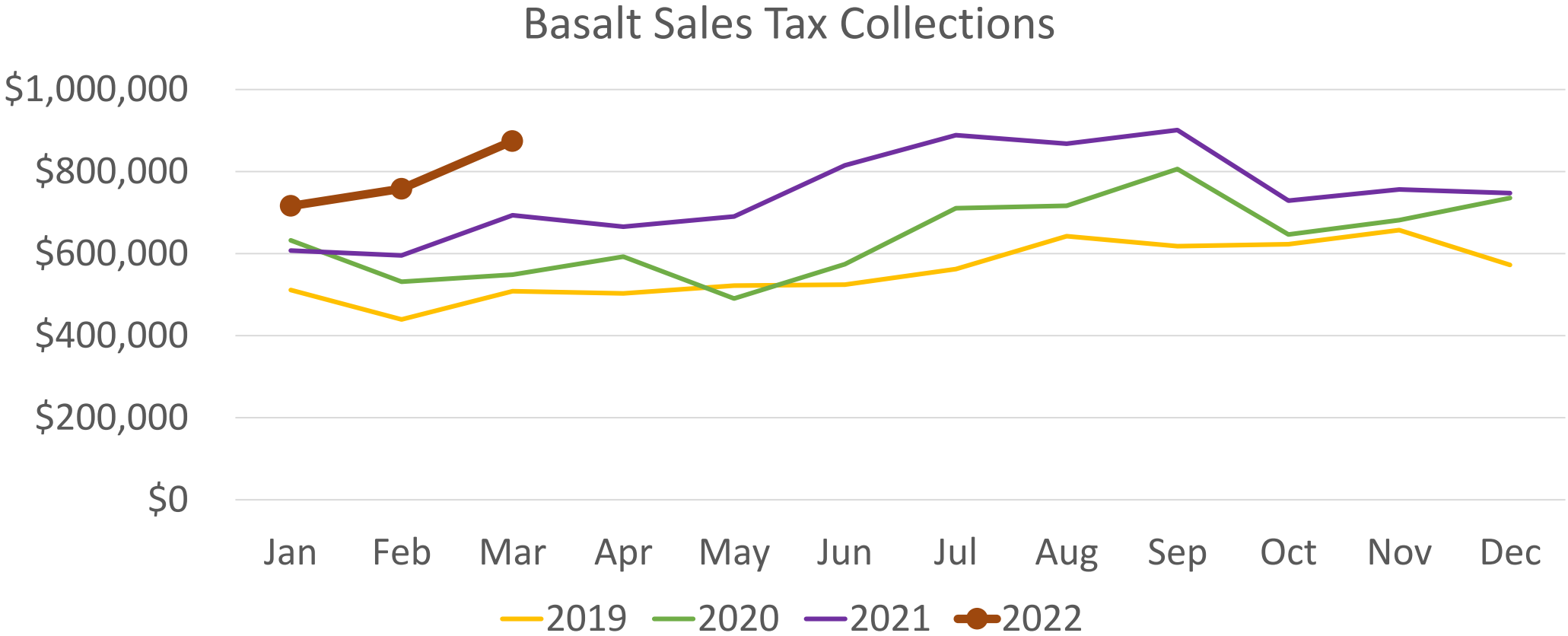
Town of Snowmass Village Sales Tax Collections

TOSV Sales Tax Collections (General Fund)



- YOY % Difference Mar. 2022 vs. 2021 +49%
- YOY % Difference Mar. 2022 vs. 2019 +29%

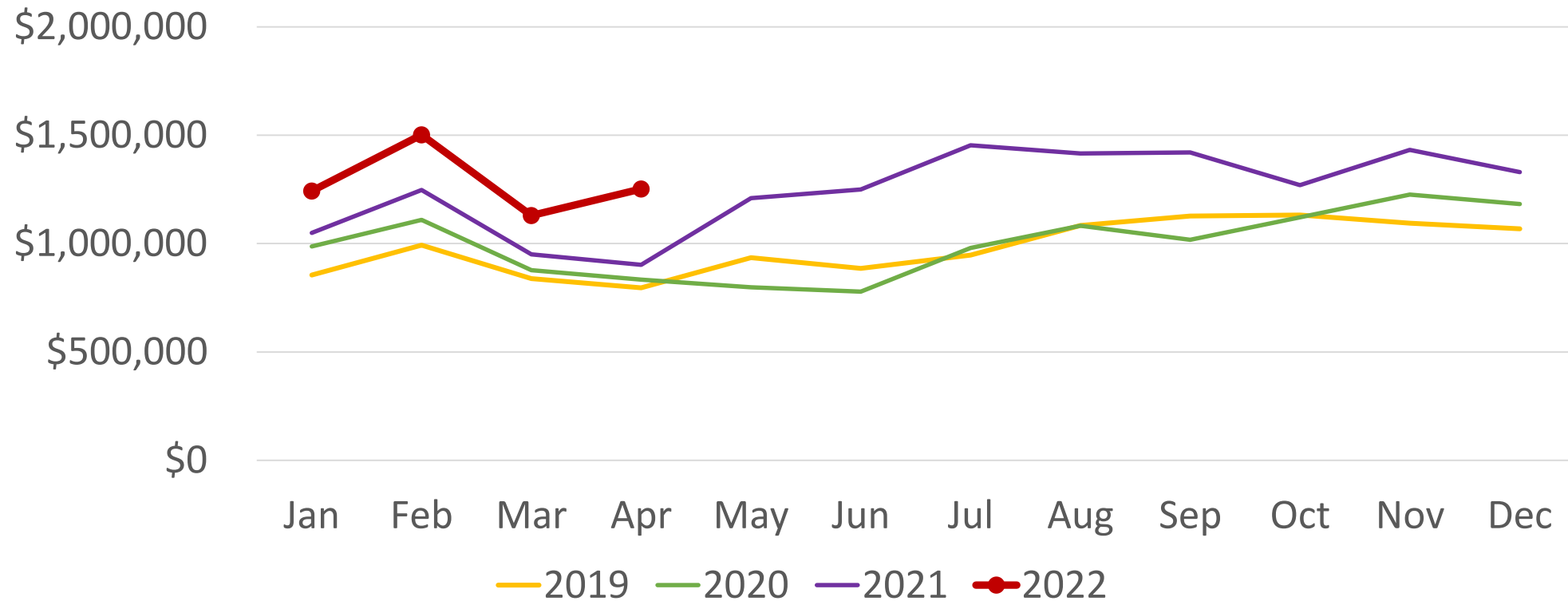
Basalt Sales Tax Collections



- YOY % Difference Mar. 2022 vs. 2019 +72%
- YOY % Difference Mar. 2022 vs. 2021 +27%

Garfield County Sales Tax Collections

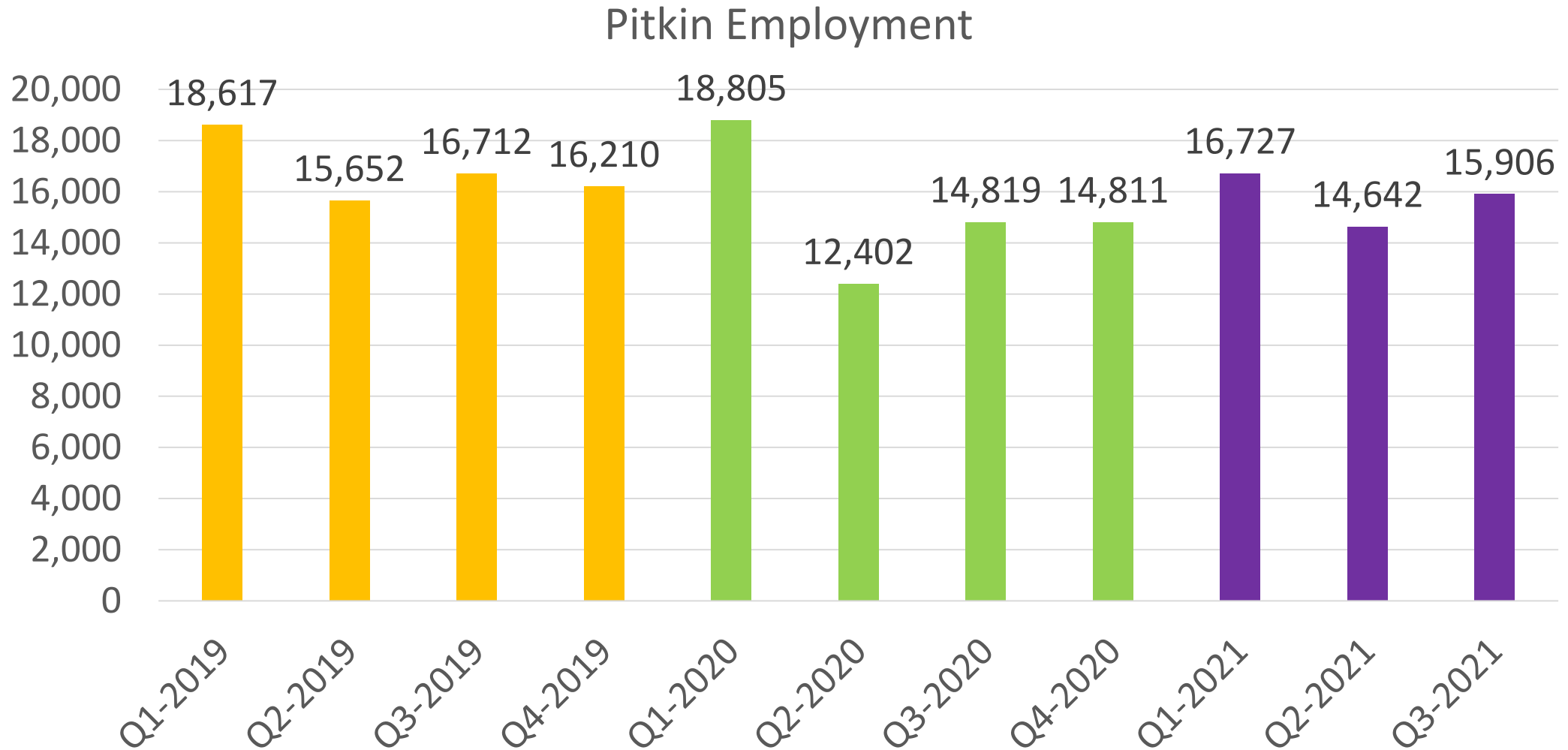
Garfield County Sales Tax Revenue (1%)



- YOY % Difference Apr. 2022 vs. 2021 +39%
- YOY % Difference Apr. 2022 vs. 2019 +57%
- Lag Time = 2 Months (For example, March collections reflect January sales)

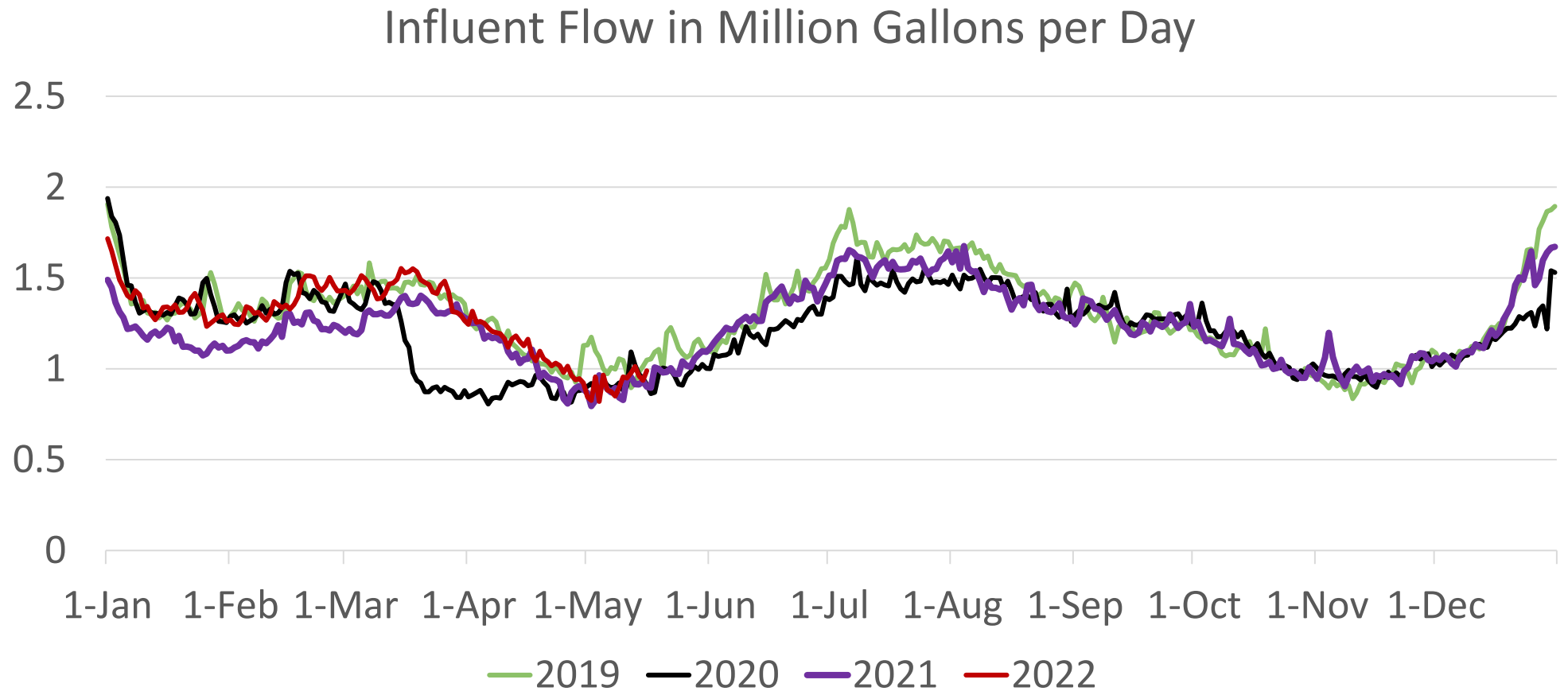
Employment

Jobs Located in Pitkin County

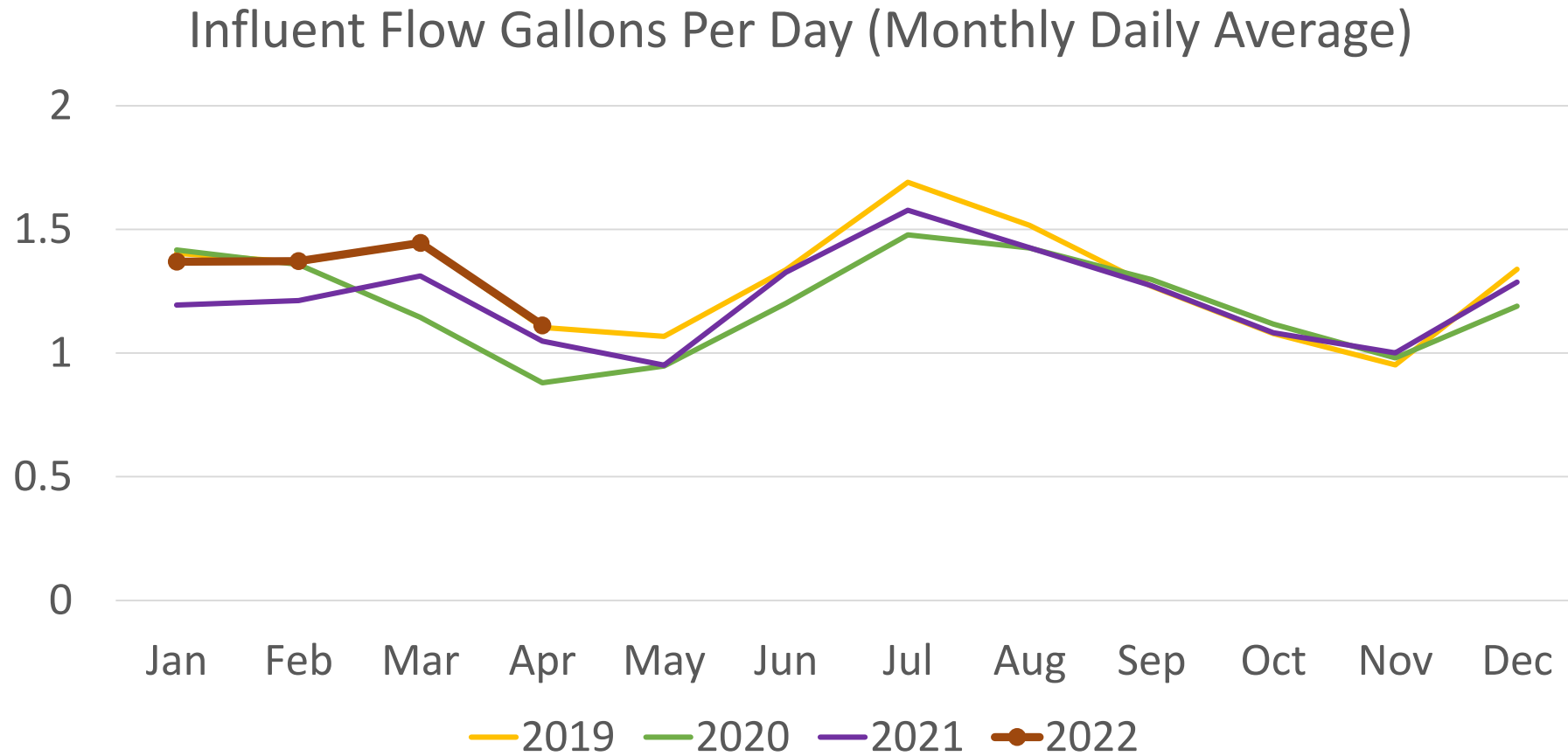


Indicators of Activity

ACSD Wastewater Influent Flows GPD

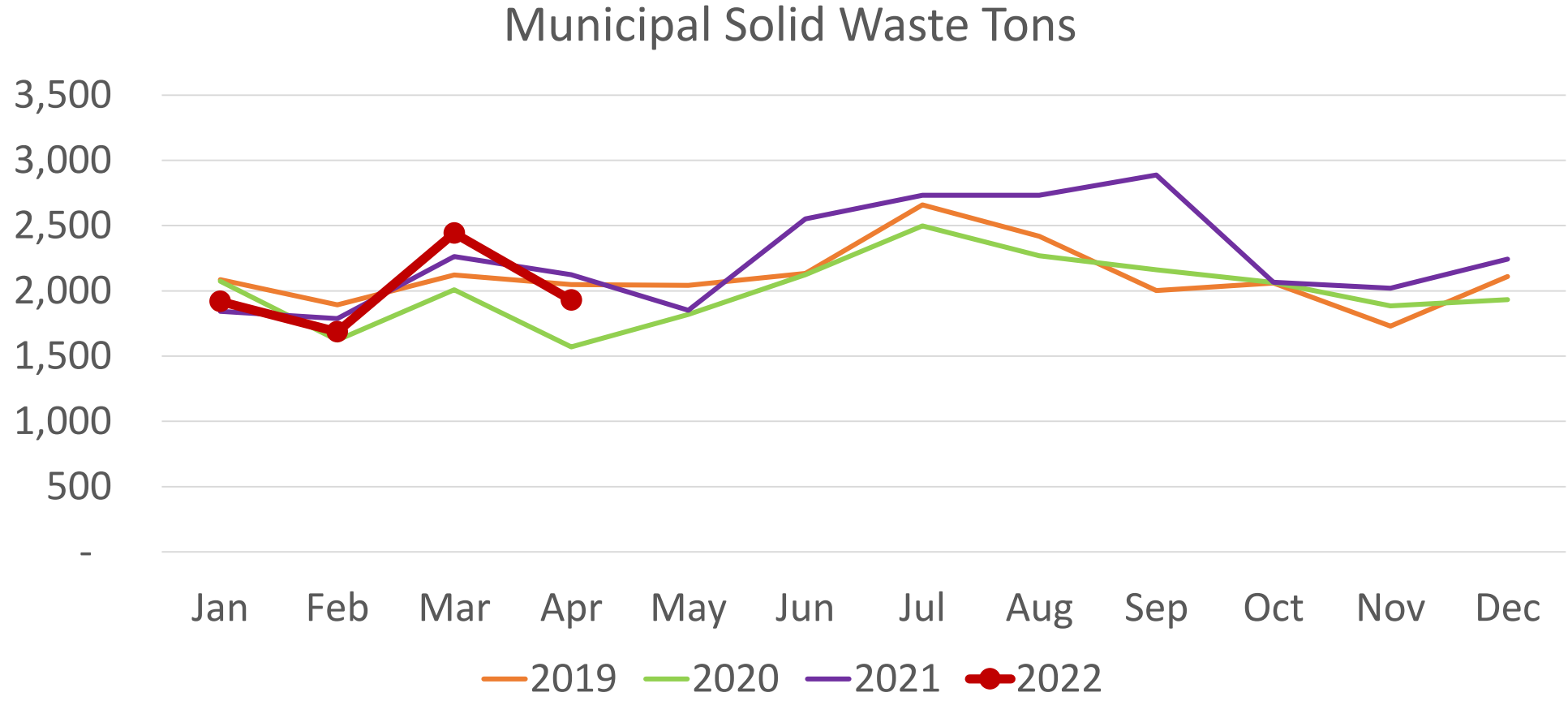


ACSD Wastewater Influent Flows Monthly Average GPD



- YOY % Difference Apr. 2022 vs. 2021 +6%
- YOY % Difference Apr. 2022 vs. 2019 +1%

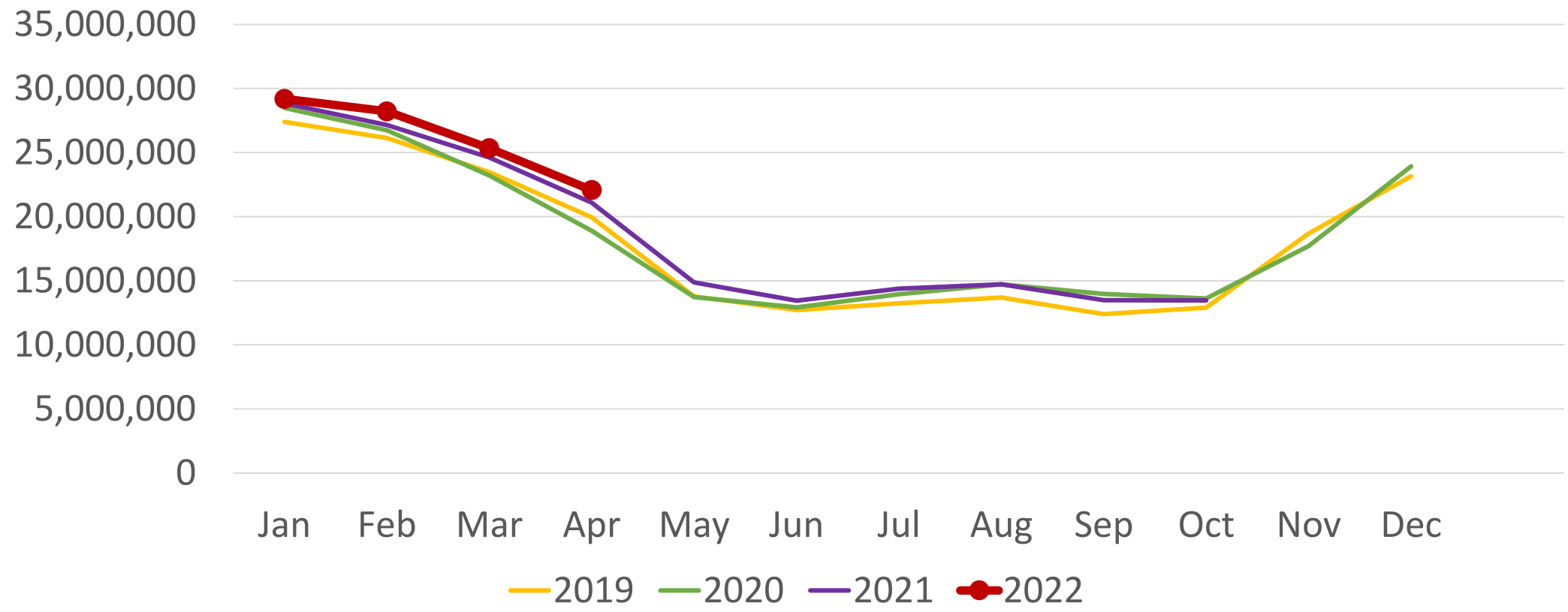
Pitkin County Solid Waste Intake – Municipal Waste



- YOY % Difference Apr. 2022 vs. 2019 -6%
- YOY % Difference Apr. 2022 vs. 2021 -9%

Pitkin County Electricity Use – Residential

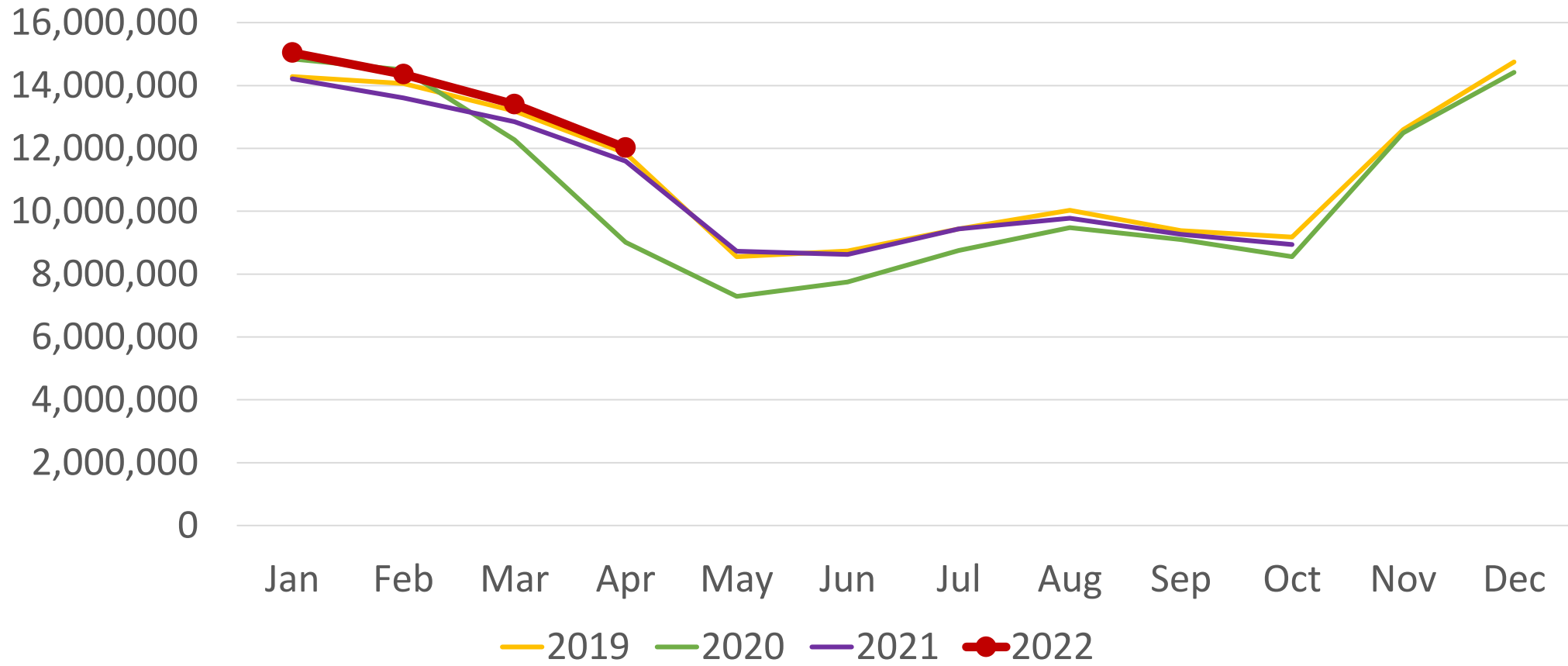
Pitkin County Residential kWhs Used



- YOY % Difference Apr. 2022 vs. 2019 +10.6%
- YOY % Difference Apr. 2022 vs. 2021 +4.7%

Pitkin County Electricity Use – General Service

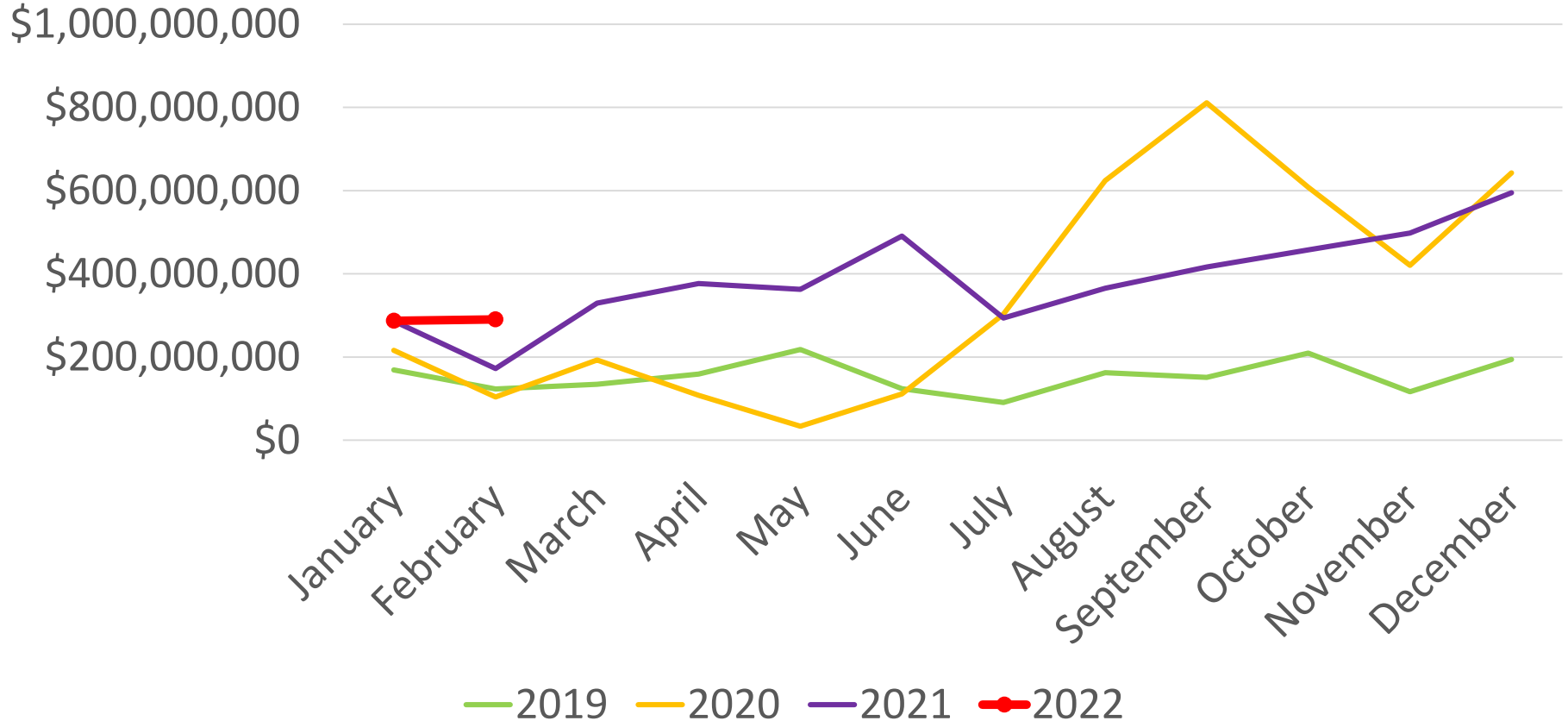
Pitkin County General Service kWhs Used



- YOY % Difference Apr. 2022 vs. 2019 +1.5%
- YOY % Difference Apr. 2022 vs. 2021 +3.7%

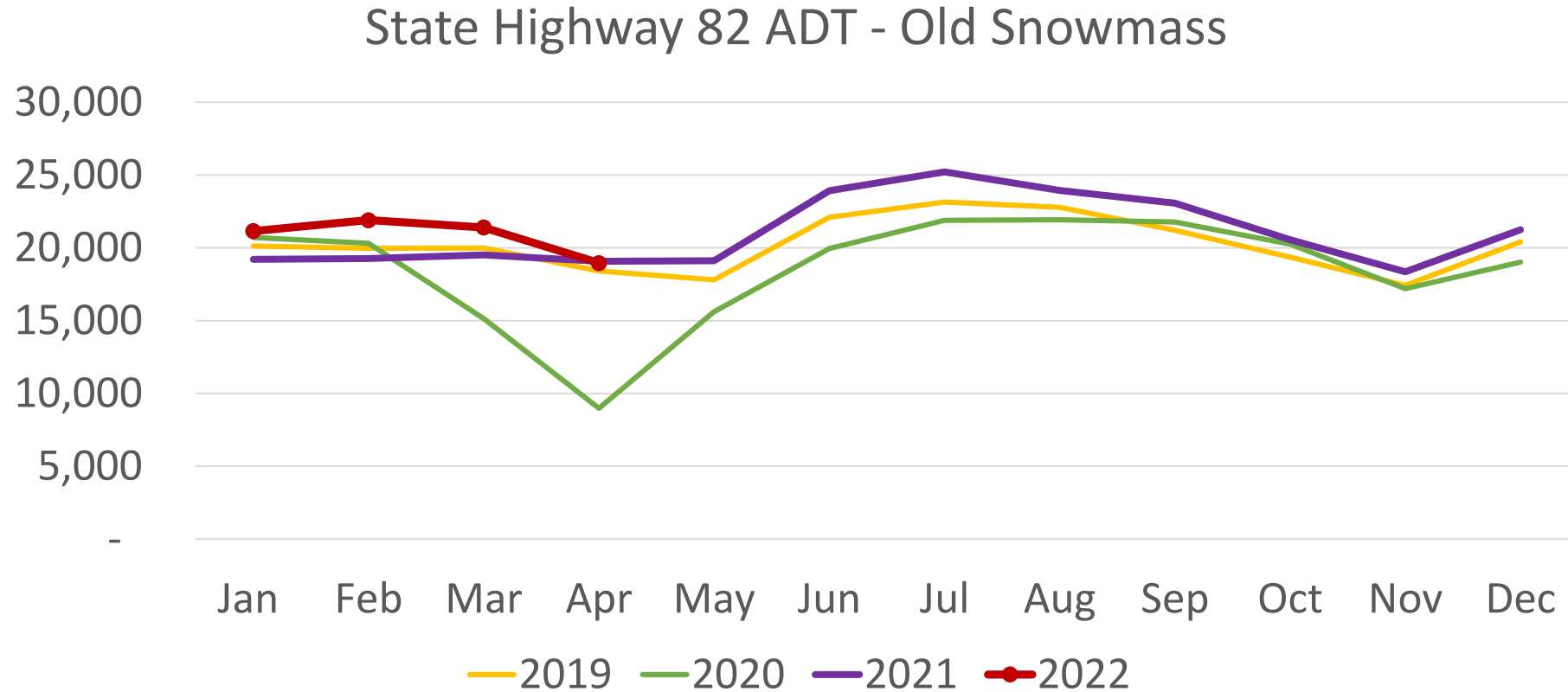
Real Estate Sales

Total Real Estate Sales Pitkin County



Regional Commuting

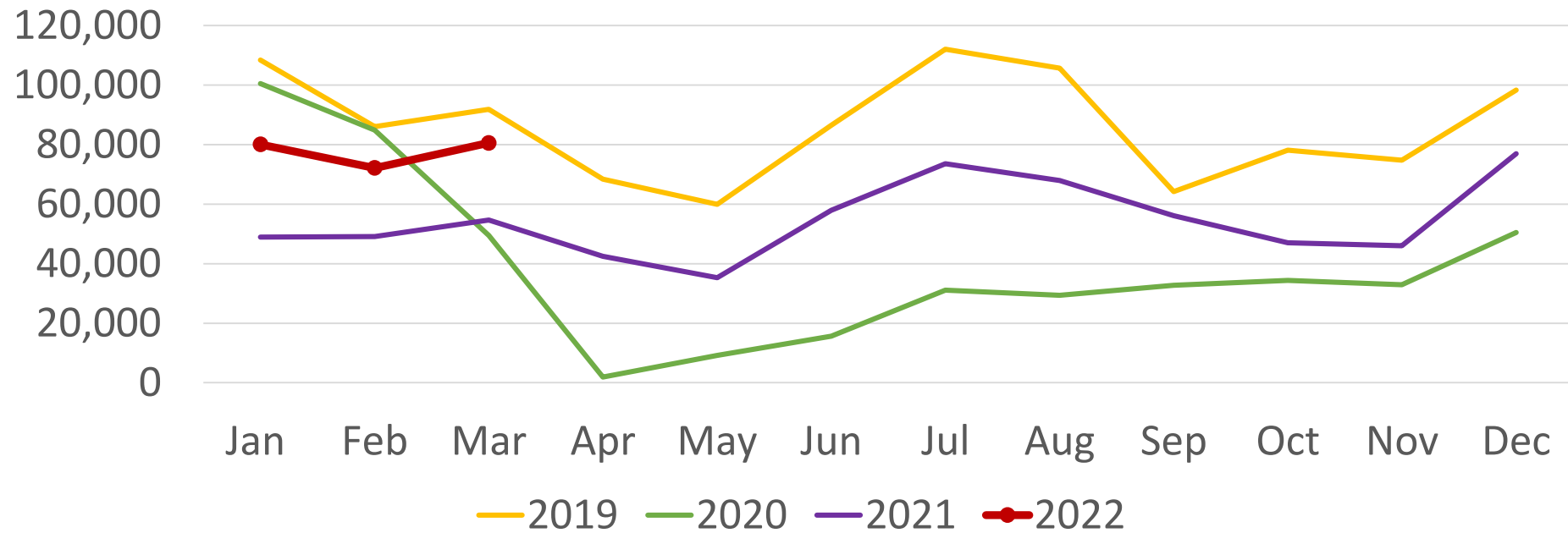
State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference Apr. 2022 vs. 2021 -1%
- YOY % Difference Apr. 2022 vs. 2019 +3%

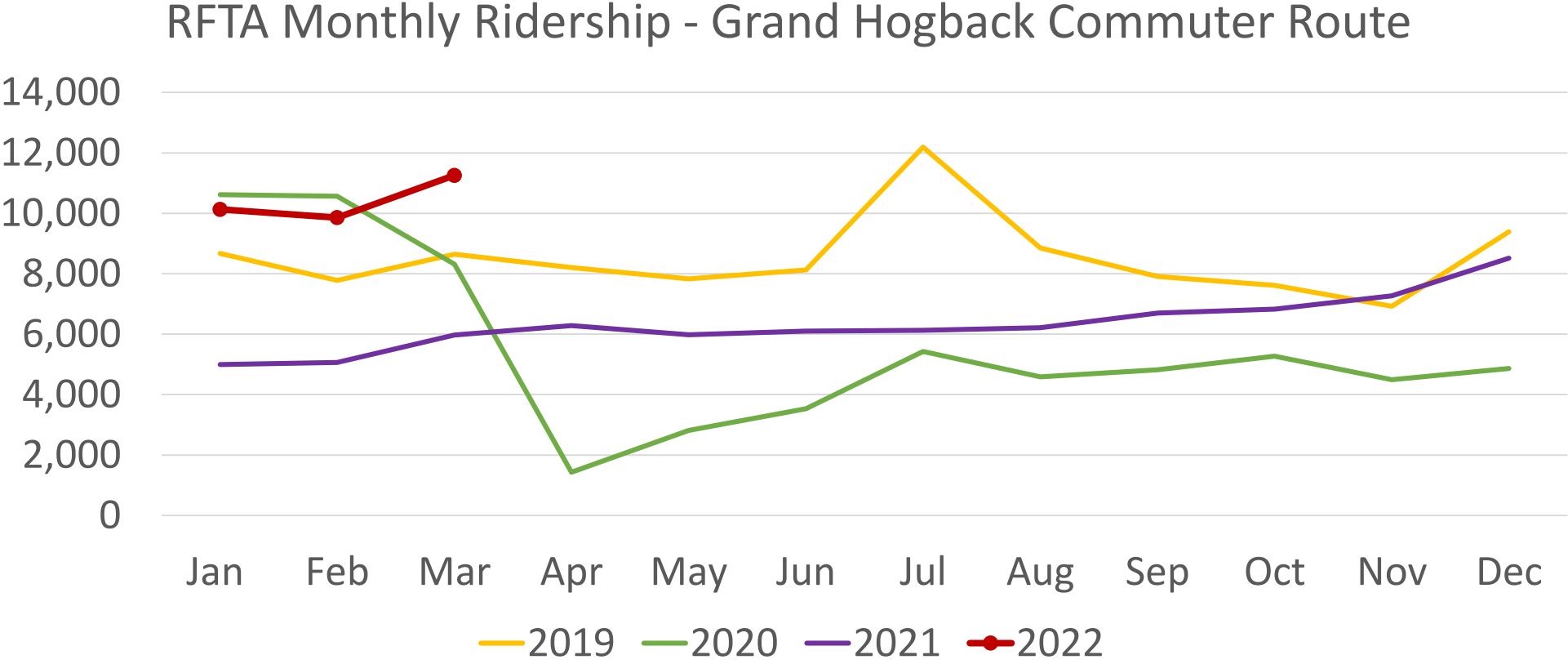
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

RFTA Monthly Ridership - Bus Rapid Transit Commuter Route



- YOY % Difference Mar. 2022 vs. 2021 +47%
- YOY % Difference Mar. 2022 vs. 2019 -12%

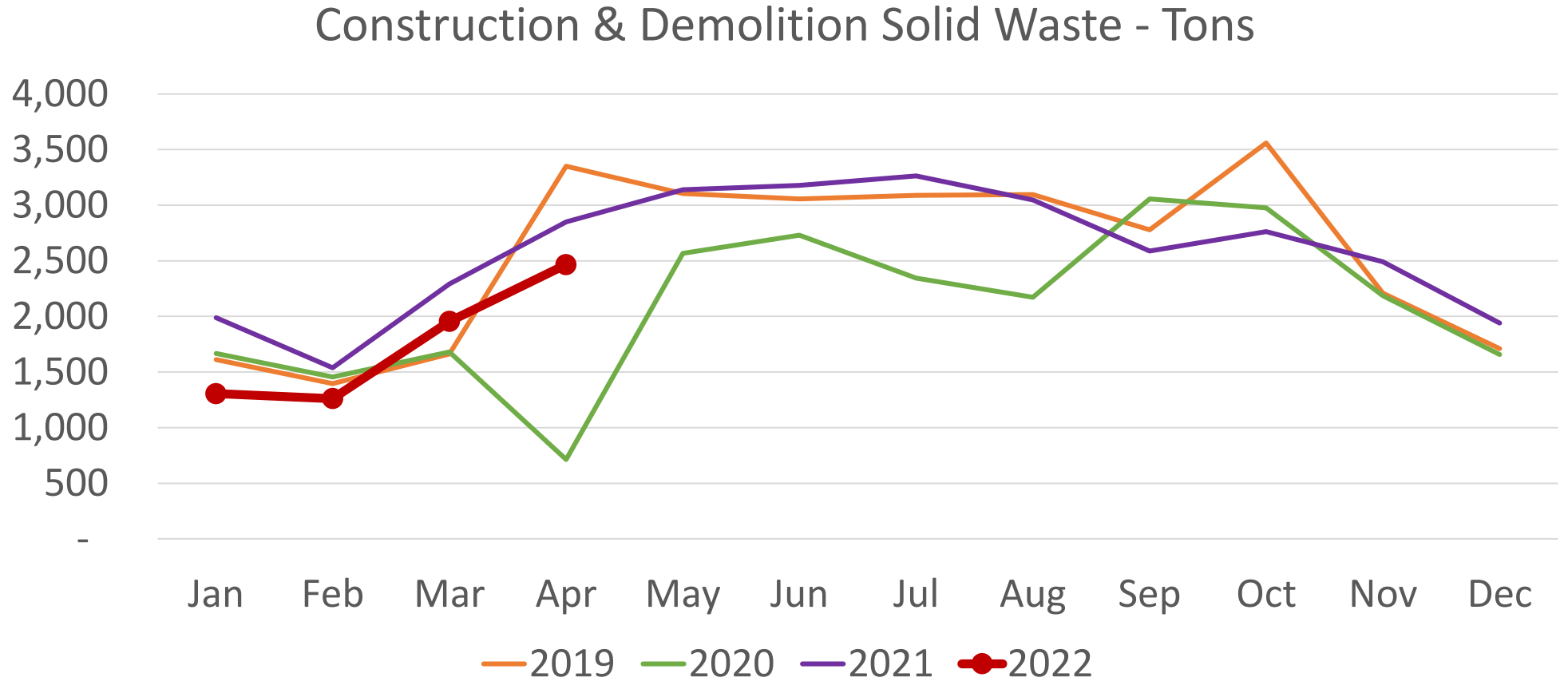
RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)



- % Difference Mar. 2022 vs. 2021 +88%
- % Difference Mar. 2022 vs. 2019 +30%

Construction

Pitkin County Solid Waste Intake – Construction & Demolition



- YOY % Difference Apr. 2022 vs. 2019 -26%
- YOY % Difference Apr. 2022 vs. 2021 -13%

