

Pandemic Recovery Indicators

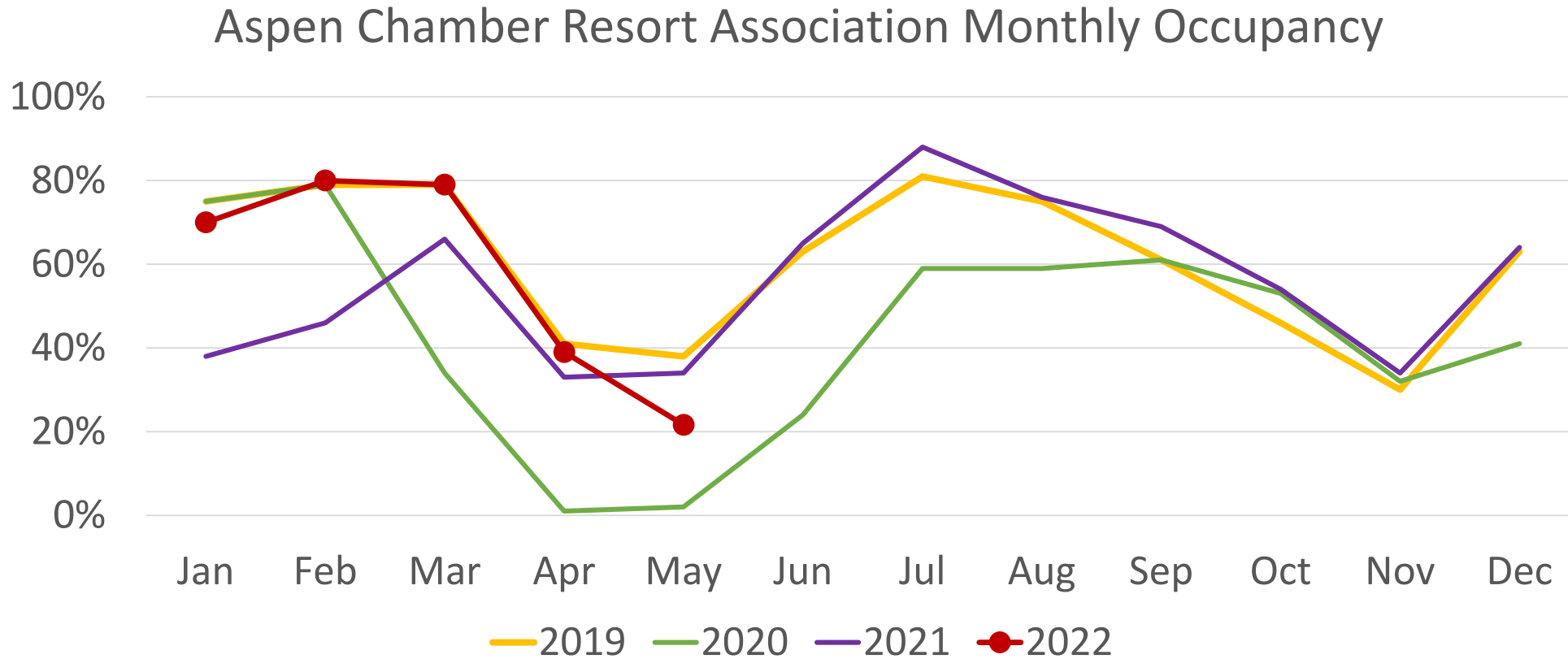
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

June 15, 2022

Visitation

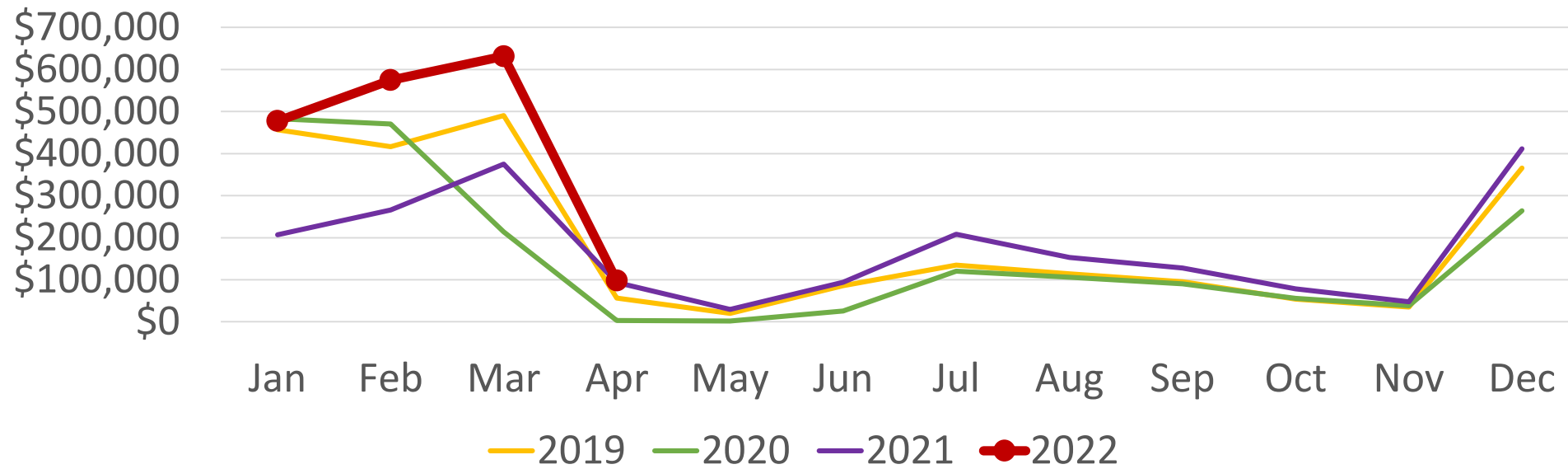
Aspen Chamber Resort Monthly Occupancy



- Difference May 2022 vs. 2019 -16%
- Difference May 2022 vs. 2021 -12%
- (Source: Historical Monthly Average Report, ACRA)

Town of Snowmass Village Lodging Tax Collections

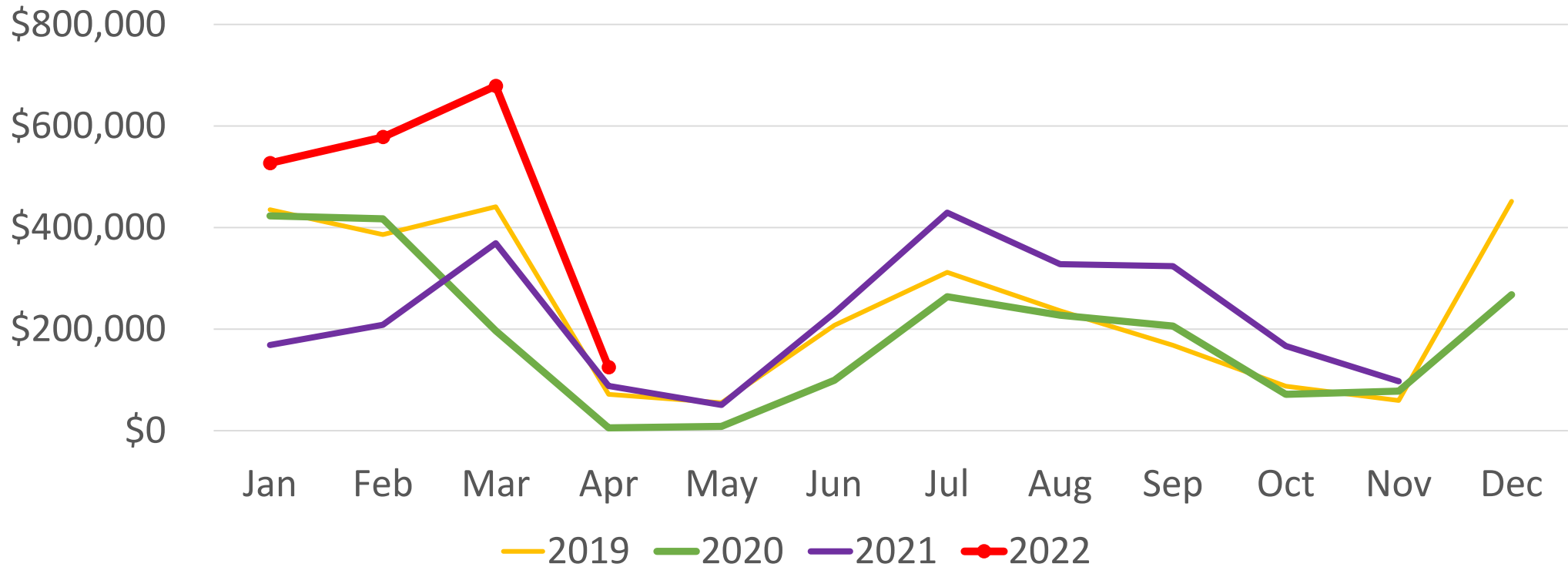
TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



- YOY % Difference Apr. 2022 vs. 2021 +74%
- YOY % Difference Apr. 2022 vs. 2019 +5%

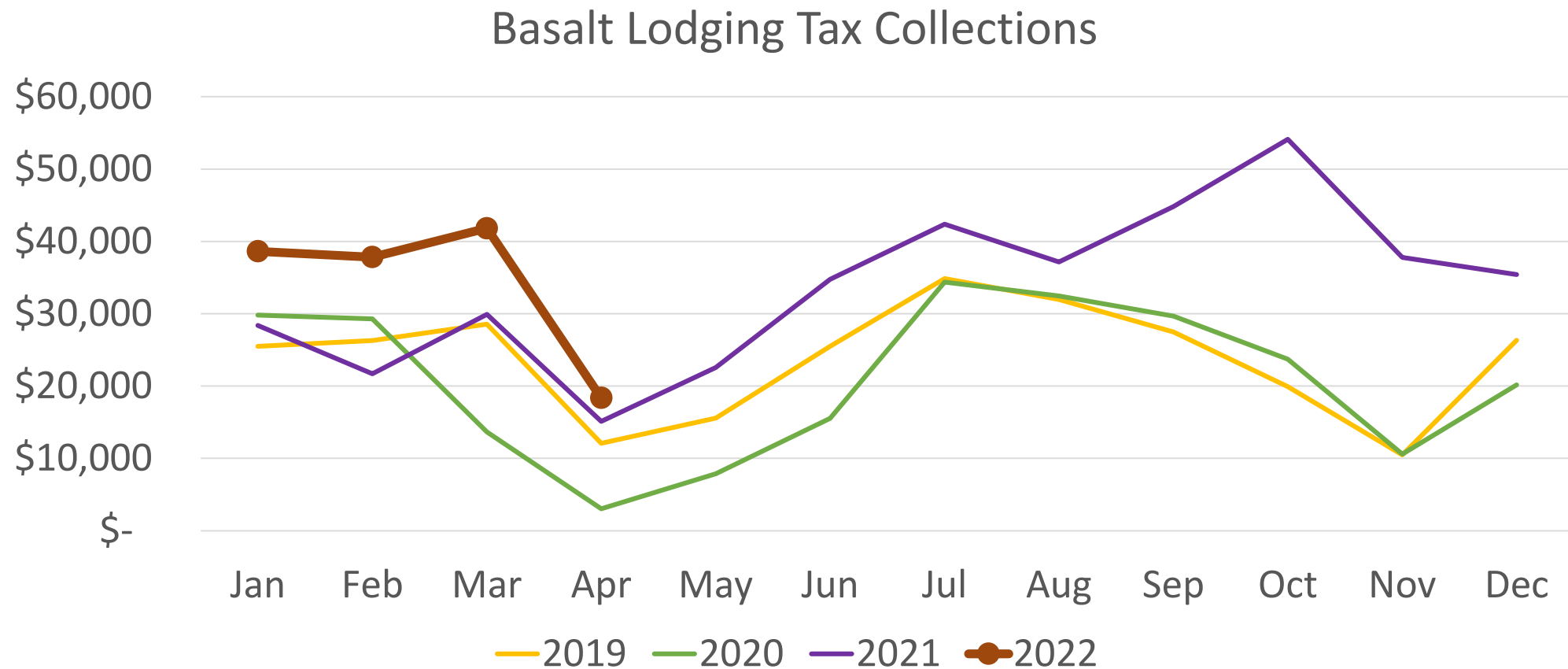
City of Aspen Lodging Tax Collections

City of Aspen Tourist Promotion 1.5% Lodging Tax



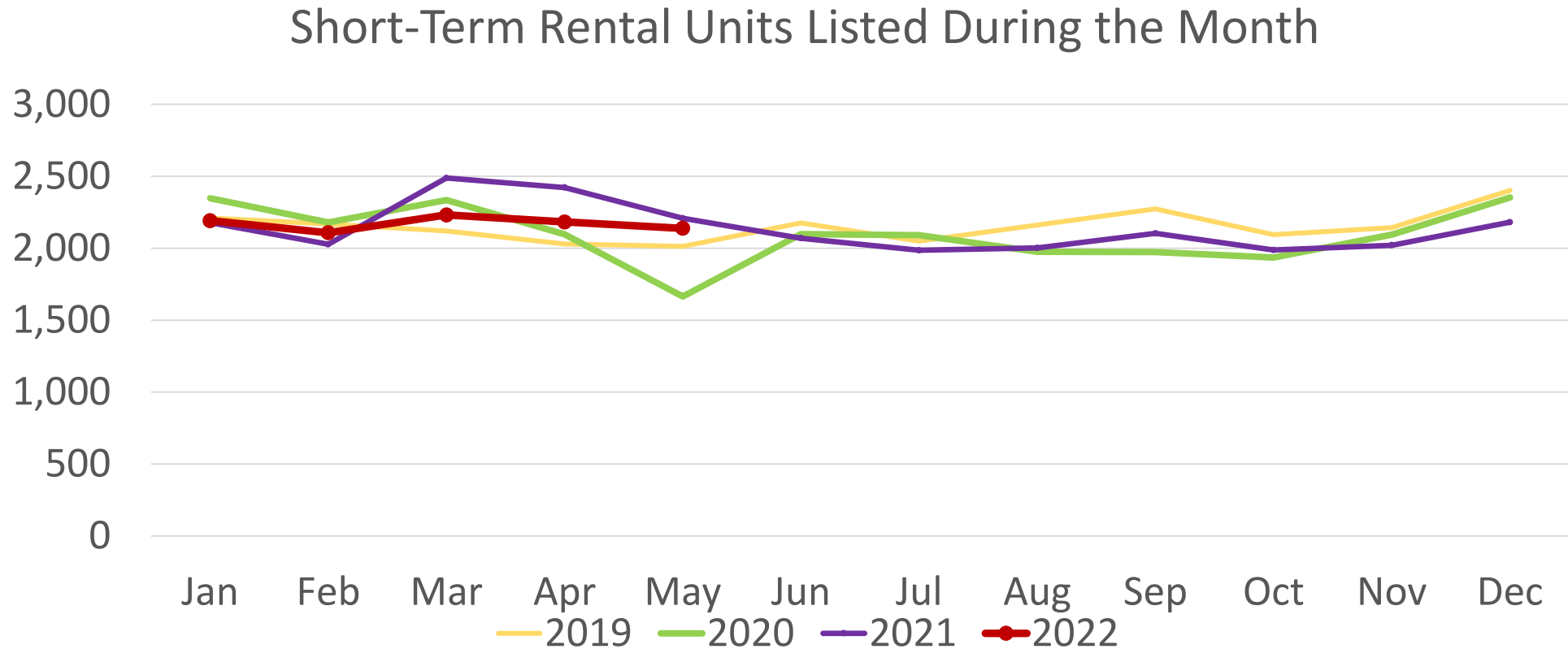
- YOY % Difference Apr. 2022 vs. 2021 +41%
- YOY % Difference Apr. 2022 vs. 2019 +73%

Town of Basalt Lodging Tax Collections by Month of Sale



- YOY % Difference Apr. 2022 vs. 2019 +52%
- YOY % Difference Apr. 2022 vs. 2021 +21%

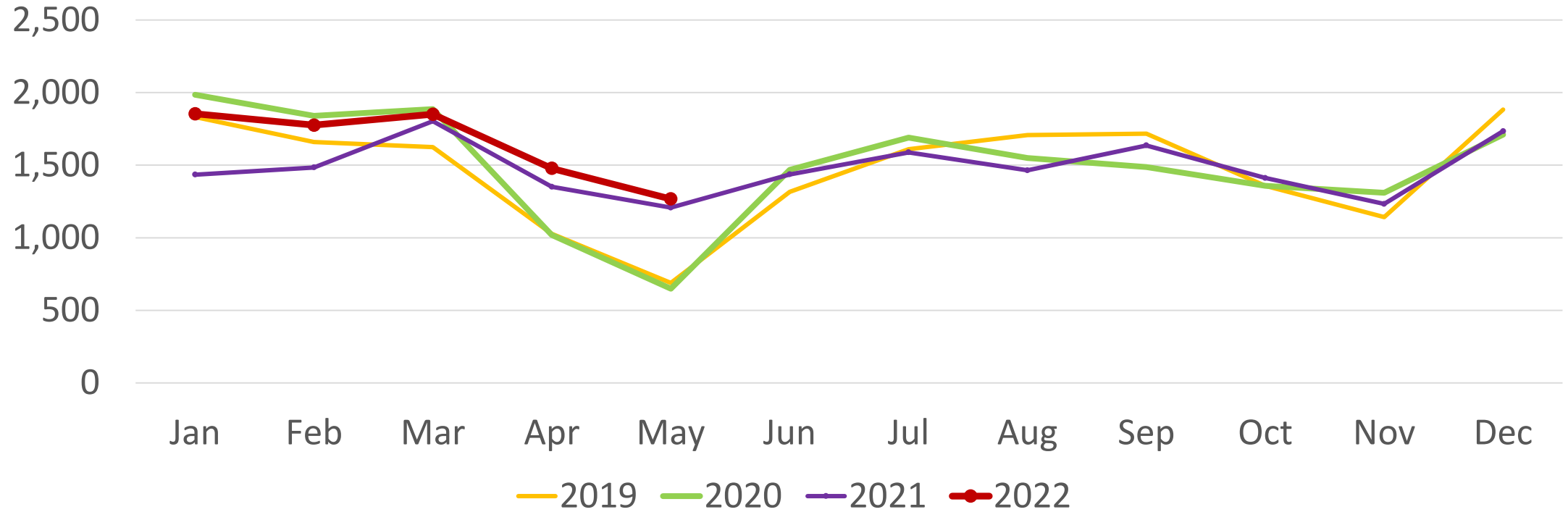
Short-Term Rental by Owner Unit Supply - Listings



- YOY % Difference May 2022 vs. 2019 +6.21%

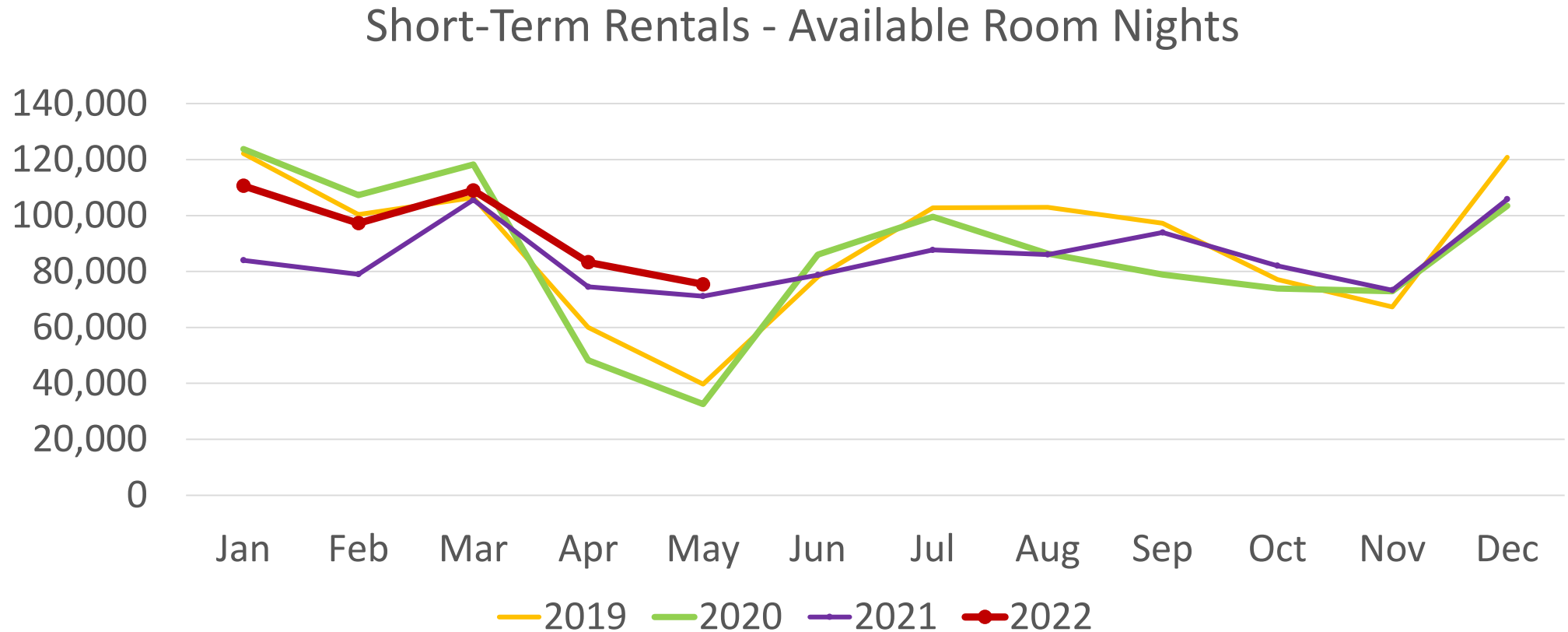
Short-Term Rental Unit by Owner Demand – Booked Listings

Short-Term Rentals Booked During the Month



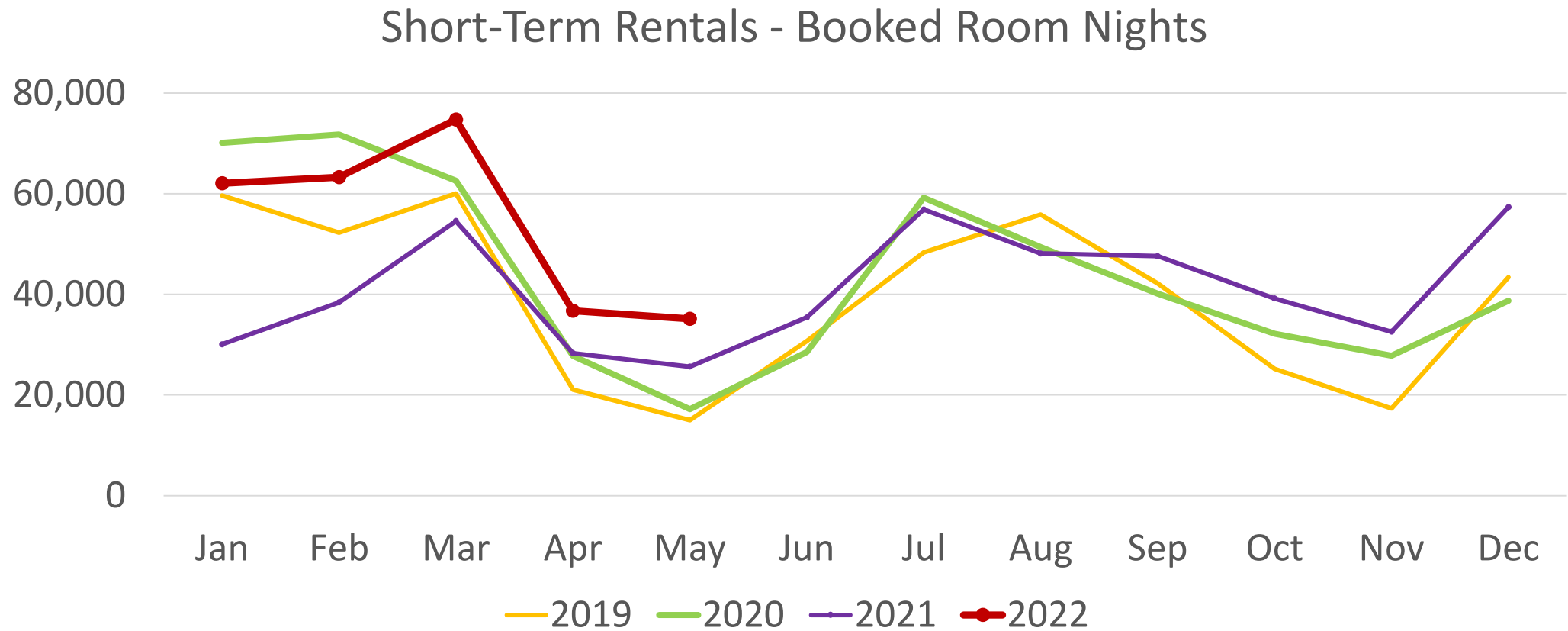
- YOY % Difference May 2022 vs. 2019 +83.9%

Short-Term Rental Unit by Owner Supply – Available Room Nights



- YOY % Difference May 2022 vs. 2019 +90%

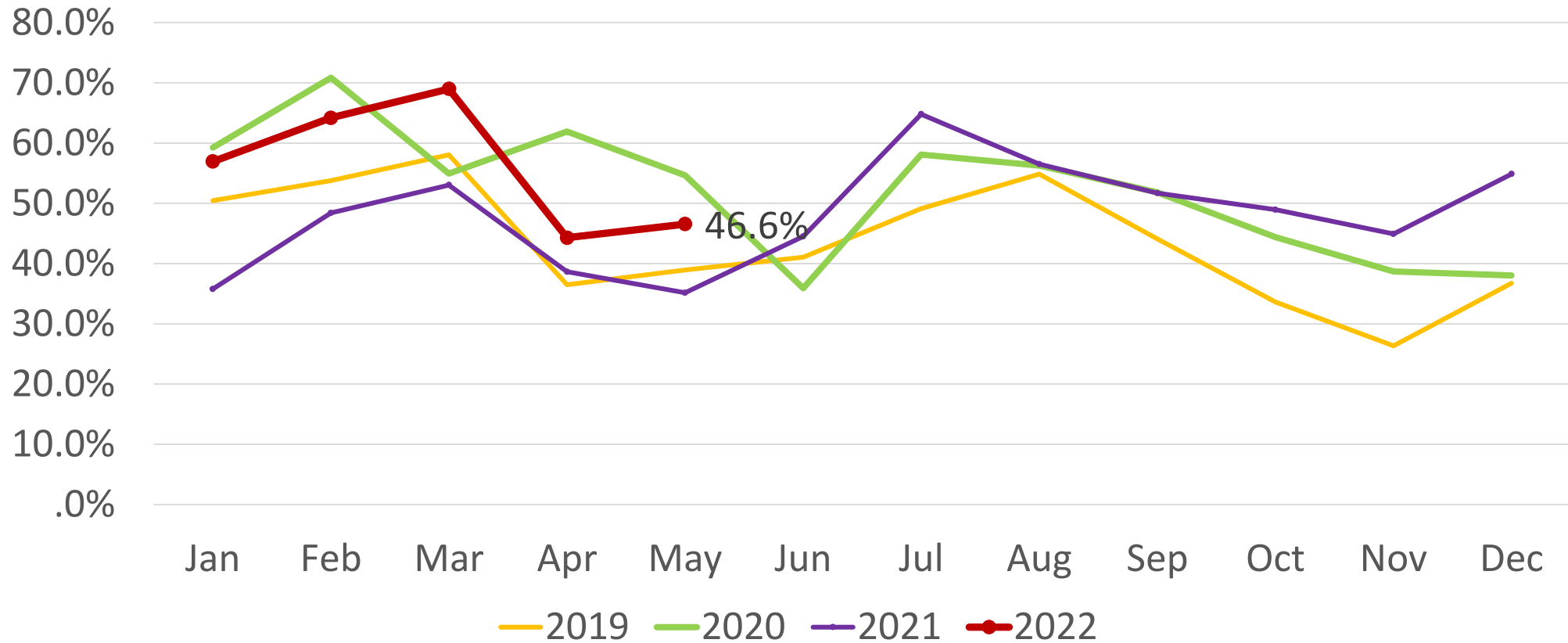
Short-Term Rental by Owner Demand – Booked Room Nights



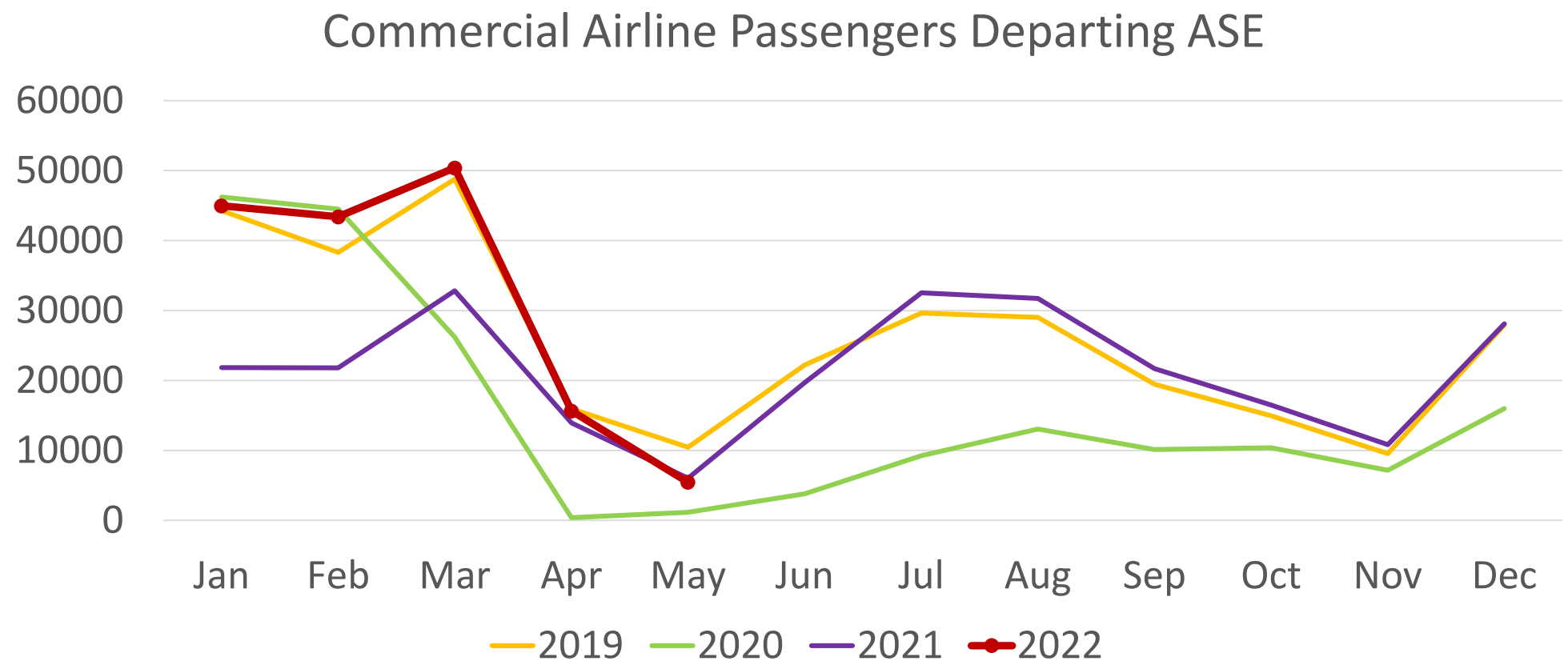
- YOY % Difference May 2022 vs. 2019 +134%

Short-Term Rental by Owner Occupancy Rate

Short-Term Rentals - Occupancy



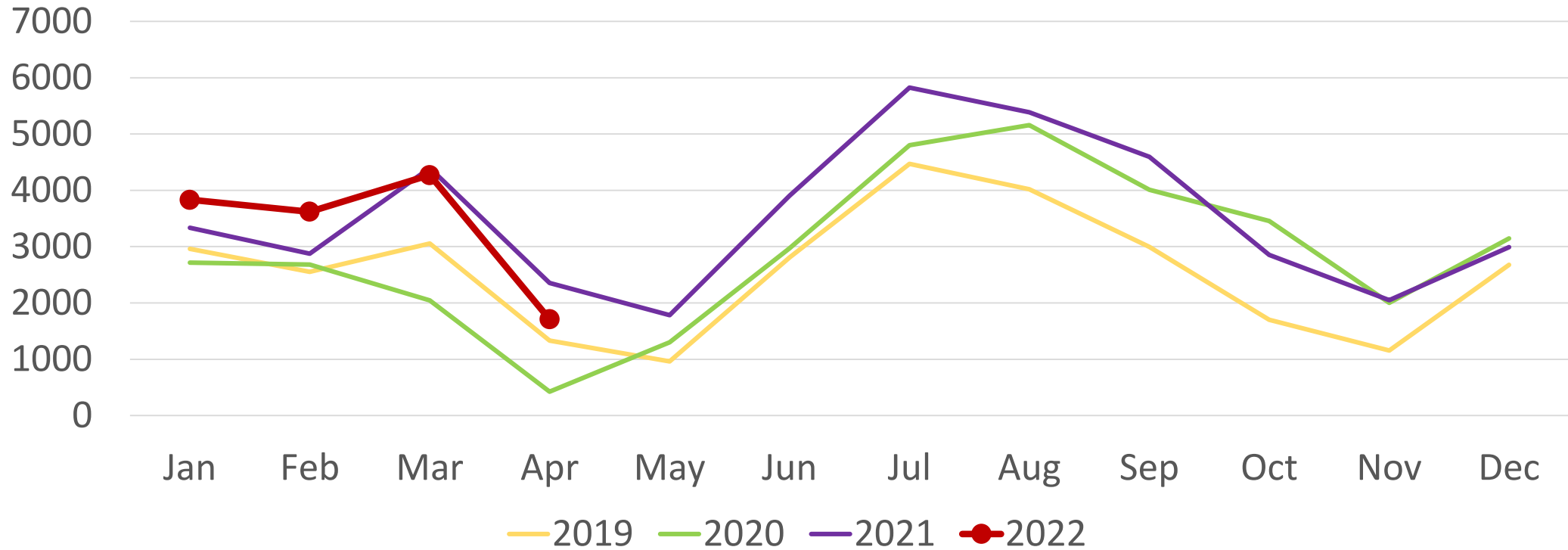
Commercial Airlines – Passengers Departing ASE



- YOY % Difference May 2022 vs. 2021 -10%
- YOY % Difference May 2022 vs. 2019 -48%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

General Aviation, Military, Non-Scheduled Commercial Flights

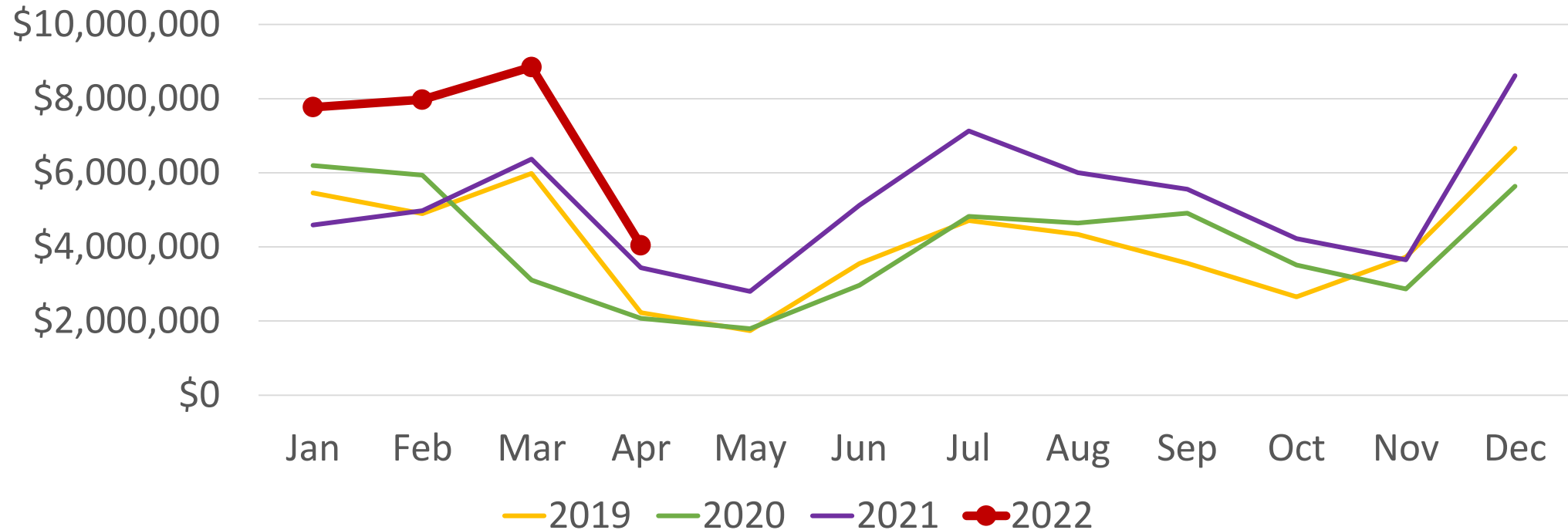


- YOY % Difference Apr. 2022 vs 2019 +28%
- YOY % Difference Apr. 2022 vs 2021 -27%

Retail Sales

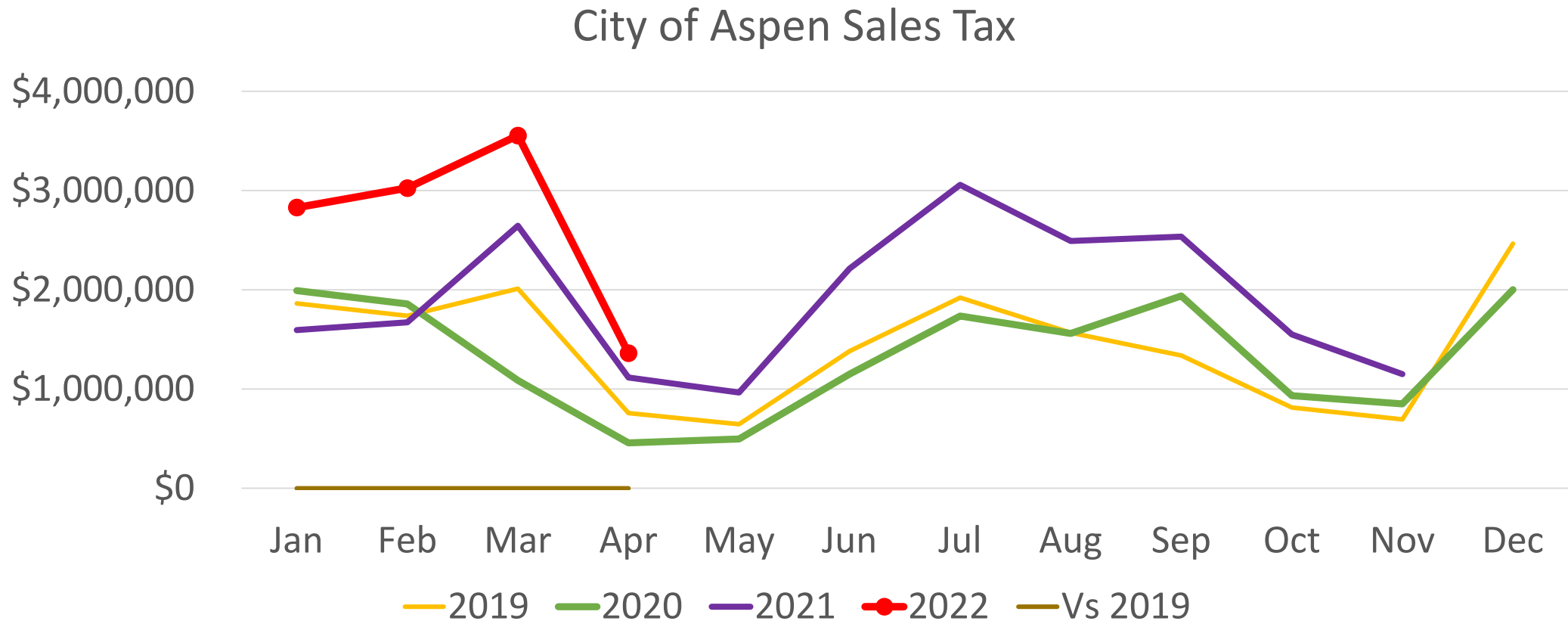
Pitkin County Total Sales Tax Collections

Pitkin County Sales Tax Collections - All Funds



- YOY % Difference Apr. 2022 vs. 2019 +82%
- YOY % Difference Apr. 2022 vs. 2021 +18%

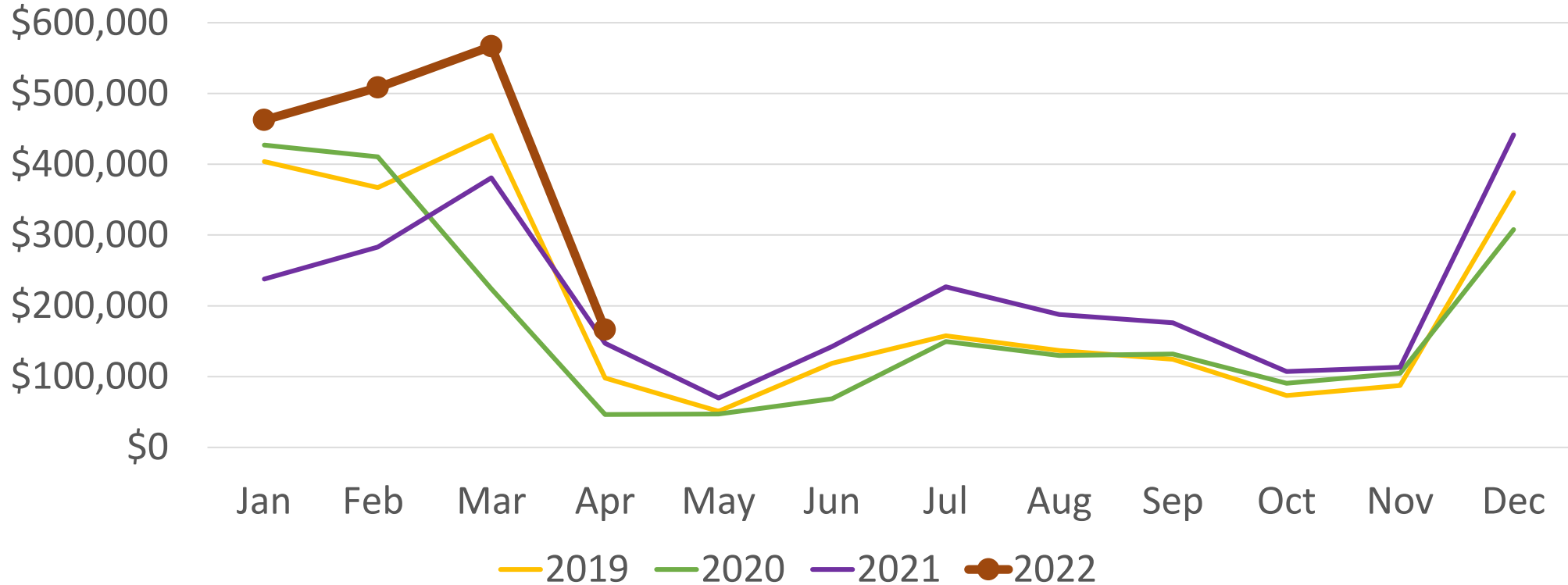
City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference Apr. 2022 vs. 2021 +22%
- YOY % Difference Apr. 2022 vs. 2019 +80%

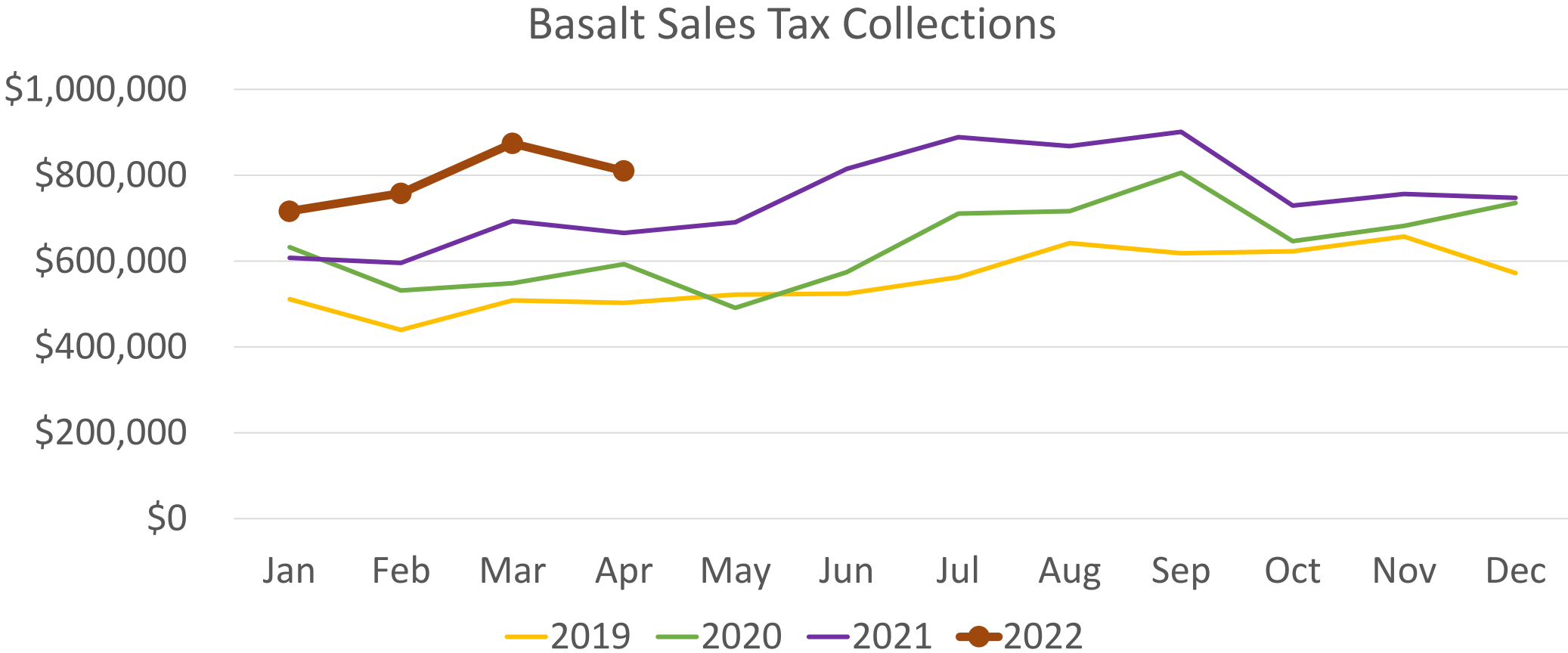
Town of Snowmass Village Sales Tax Collections

TOSV Sales Tax Collections (General Fund)



- YOY % Difference Apr. 2022 vs. 2021 +13%
- YOY % Difference Apr. 2022 vs. 2019 +70%

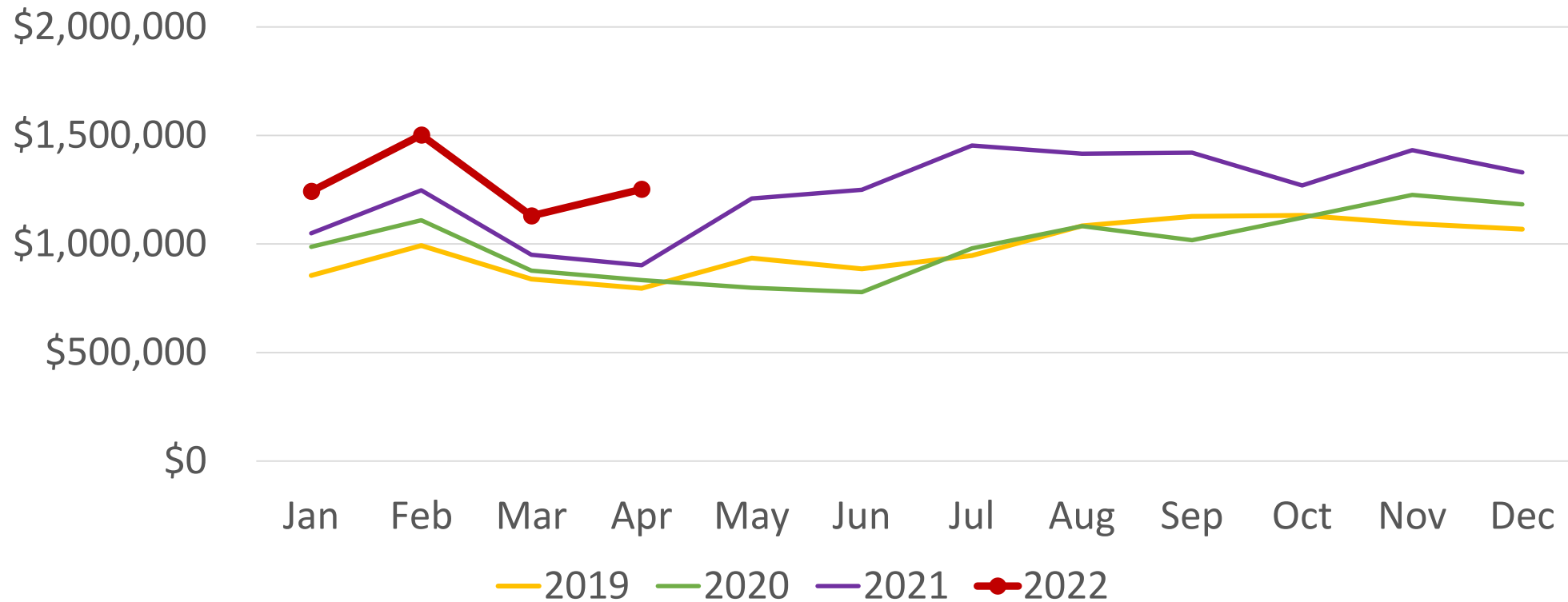
Basalt Sales Tax Collections



- YOY % Difference Apr. 2022 vs. 2019 +61%
- YOY % Difference Apr. 2022 vs. 2021 +21%

Garfield County Sales Tax Collections

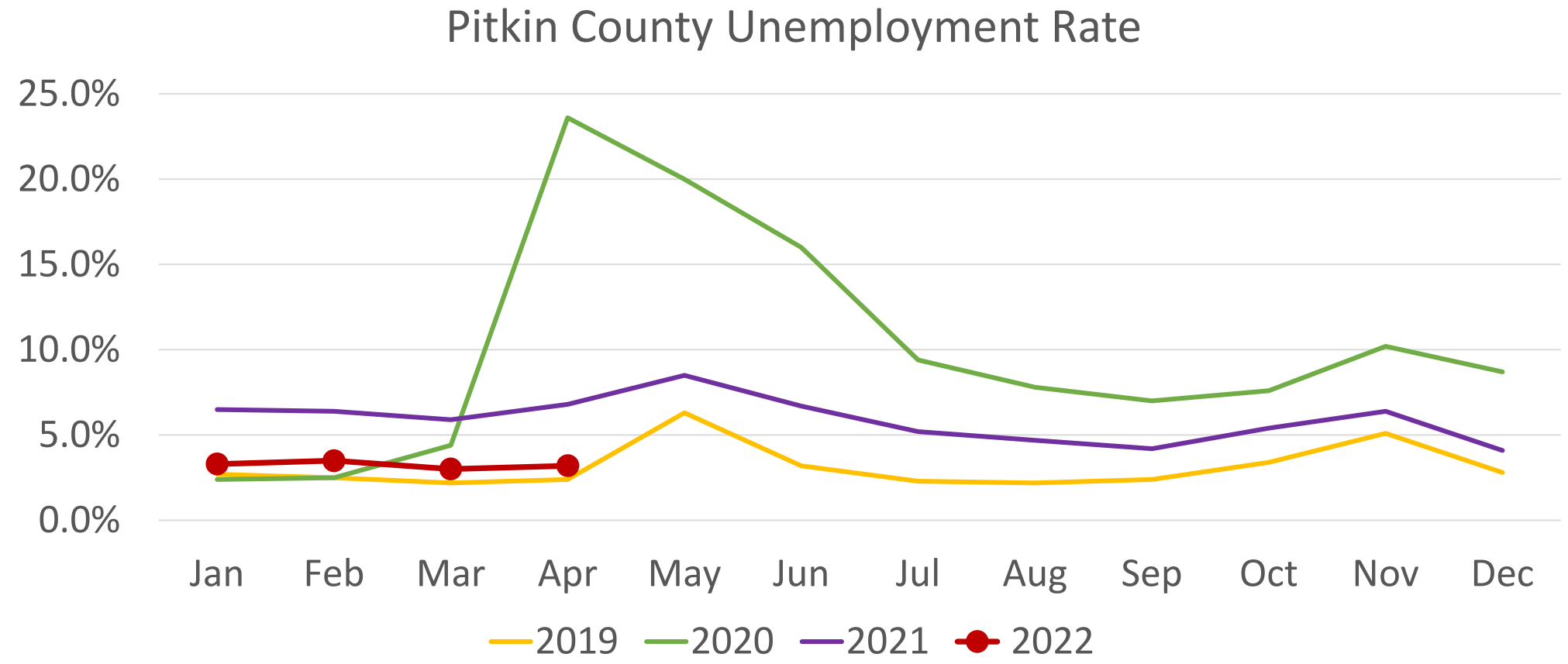
Garfield County Sales Tax Revenue (1%)



- YOY % Difference Apr. 2022 vs. 2021 +39%
- YOY % Difference Apr. 2022 vs. 2019 +57%
- Lag Time = 2 Months (For example, March collections reflect January sales)

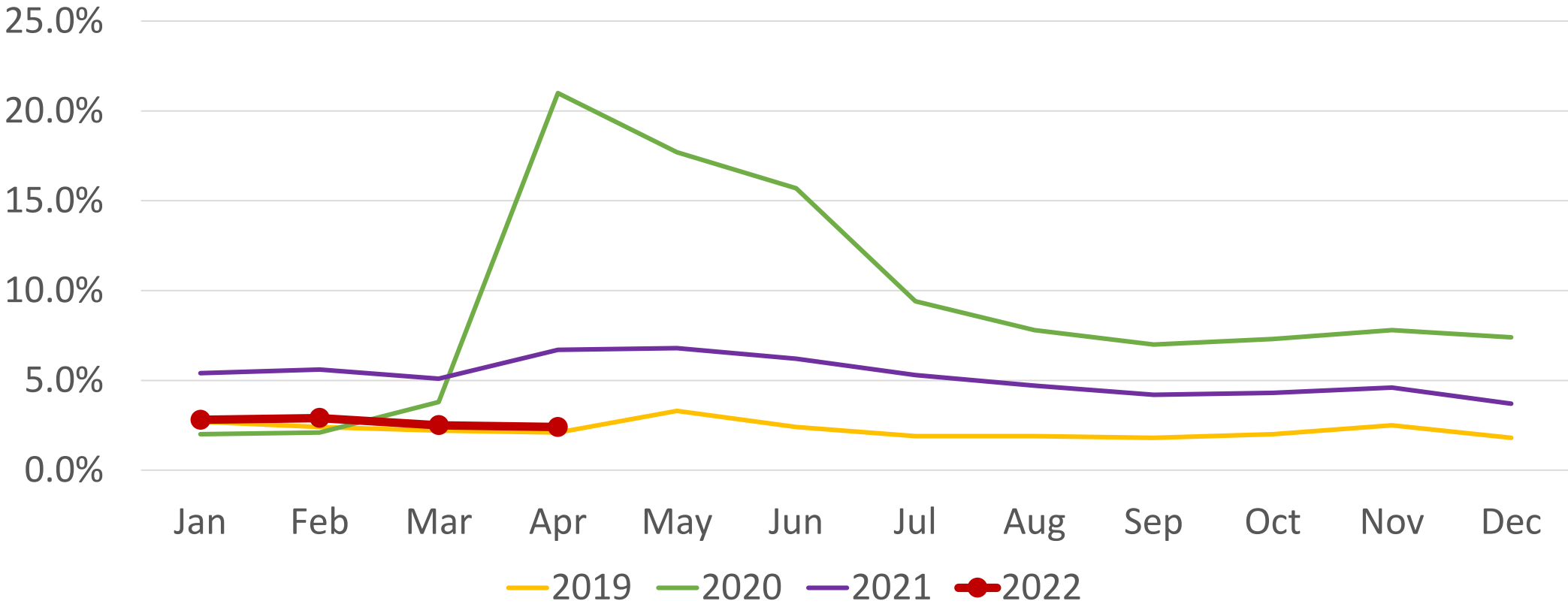
Employment

Pitkin County Unemployment Rate

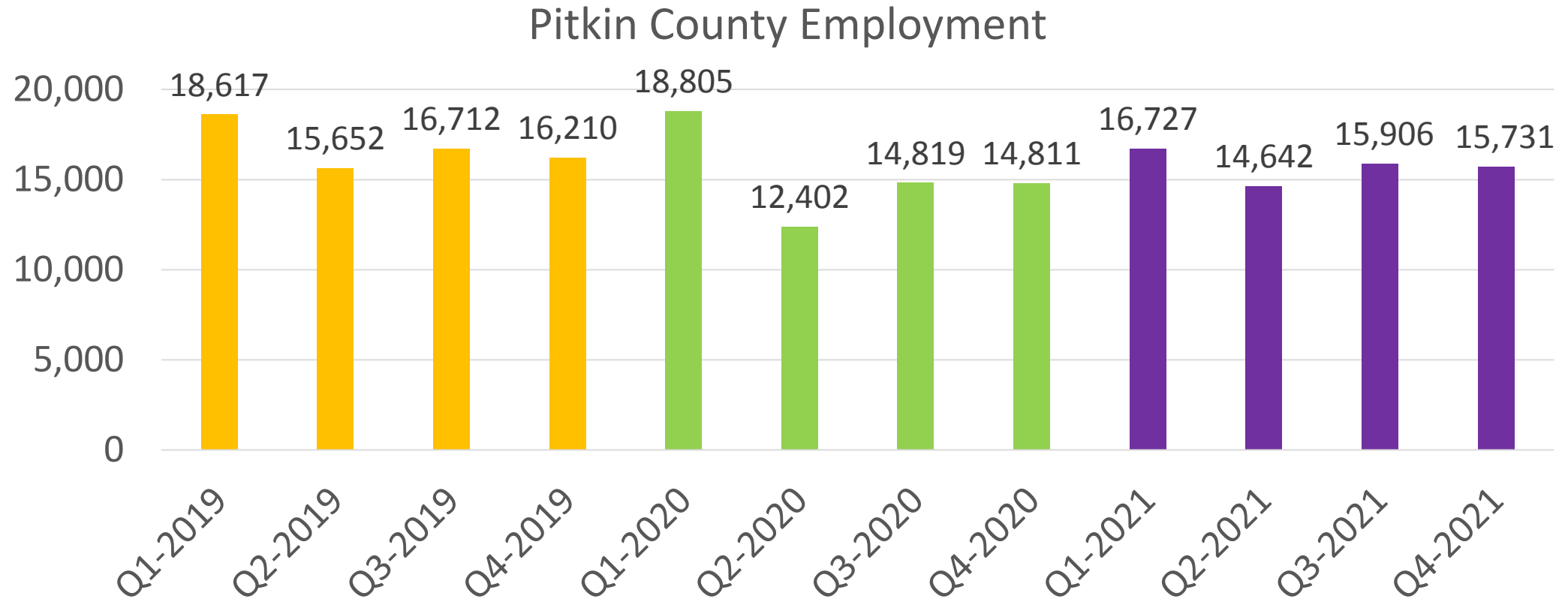


Eagle County Unemployment Rate

Eagle County Unemployment Rate



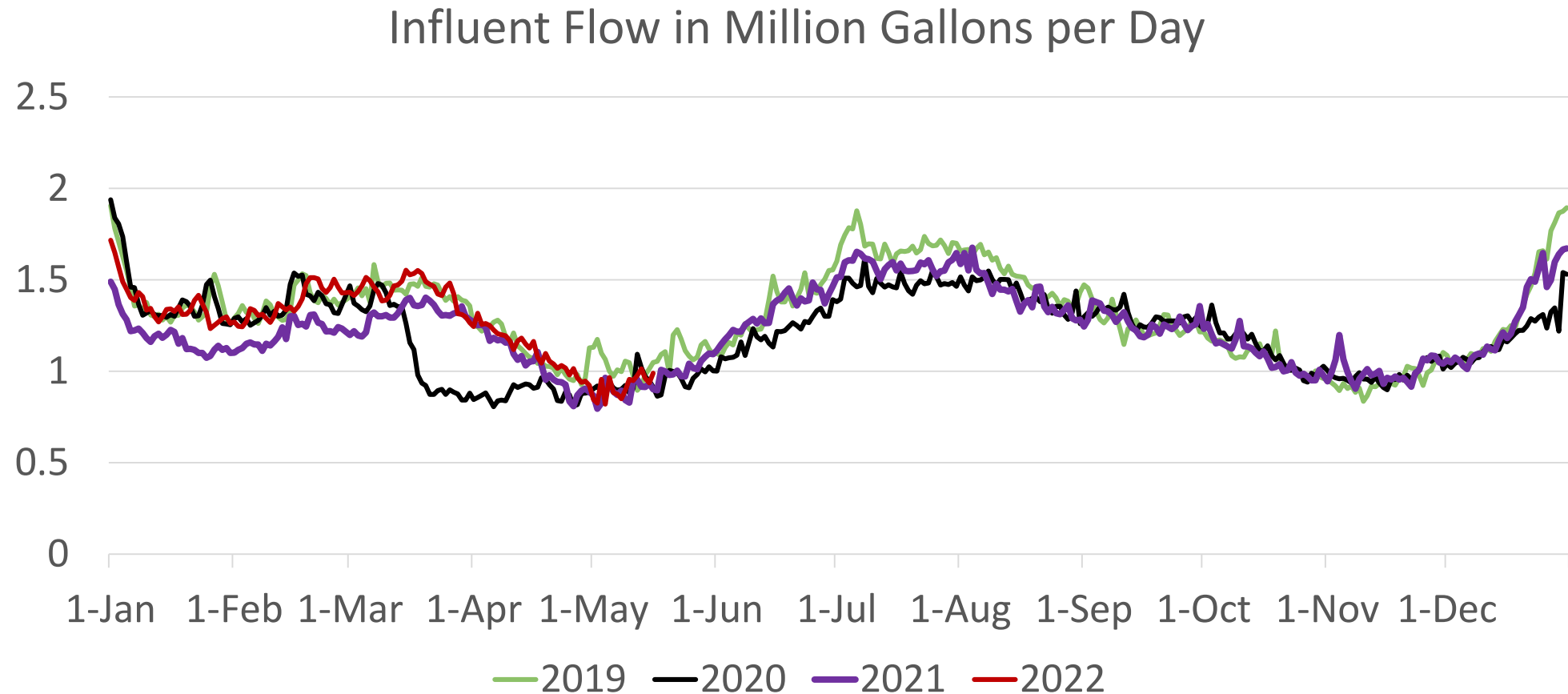
Jobs Located in Pitkin County



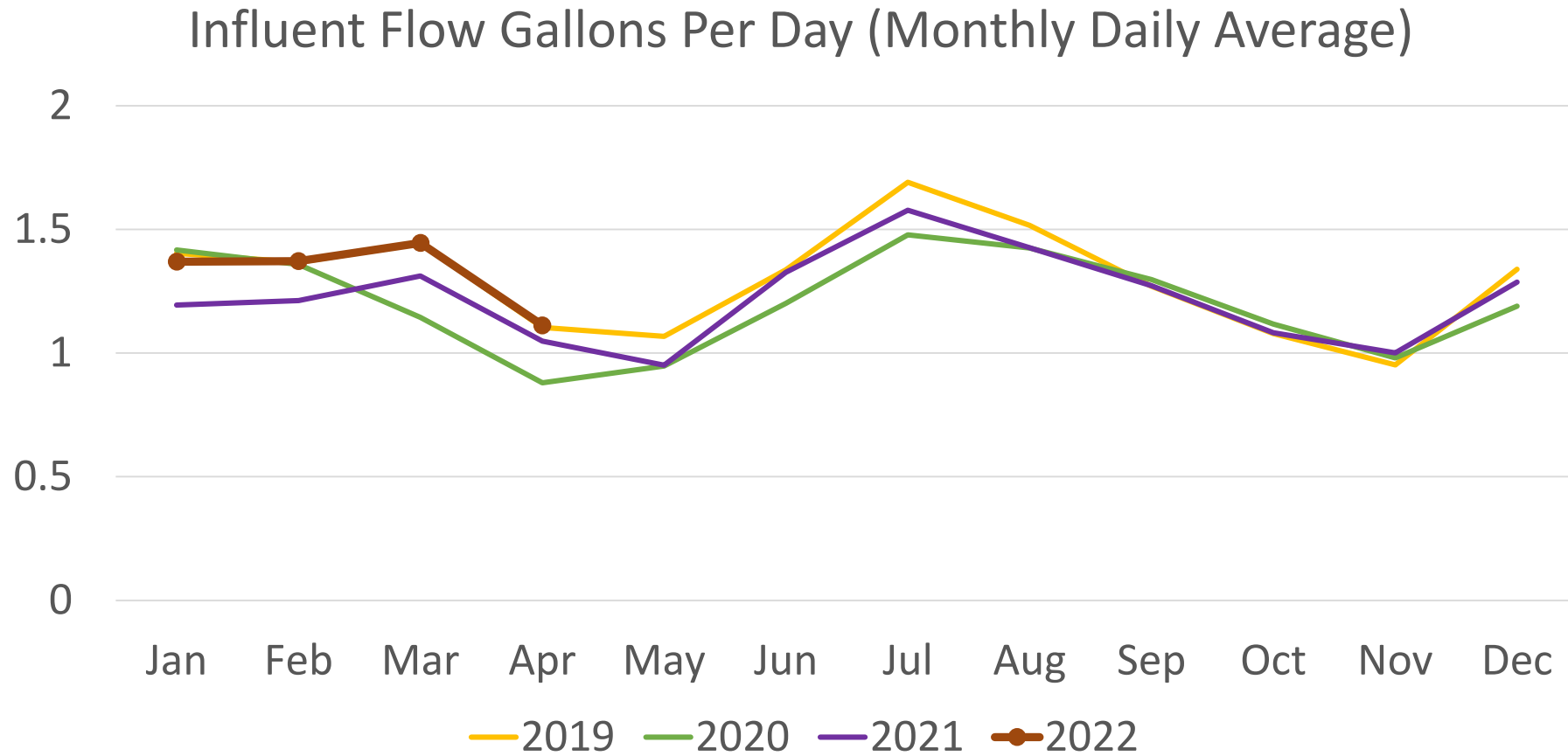
- YOY % Difference Q4 2022 vs. Q4 2019 -3%

Indicators of Activity

ACSD Wastewater Influent Flows GPD

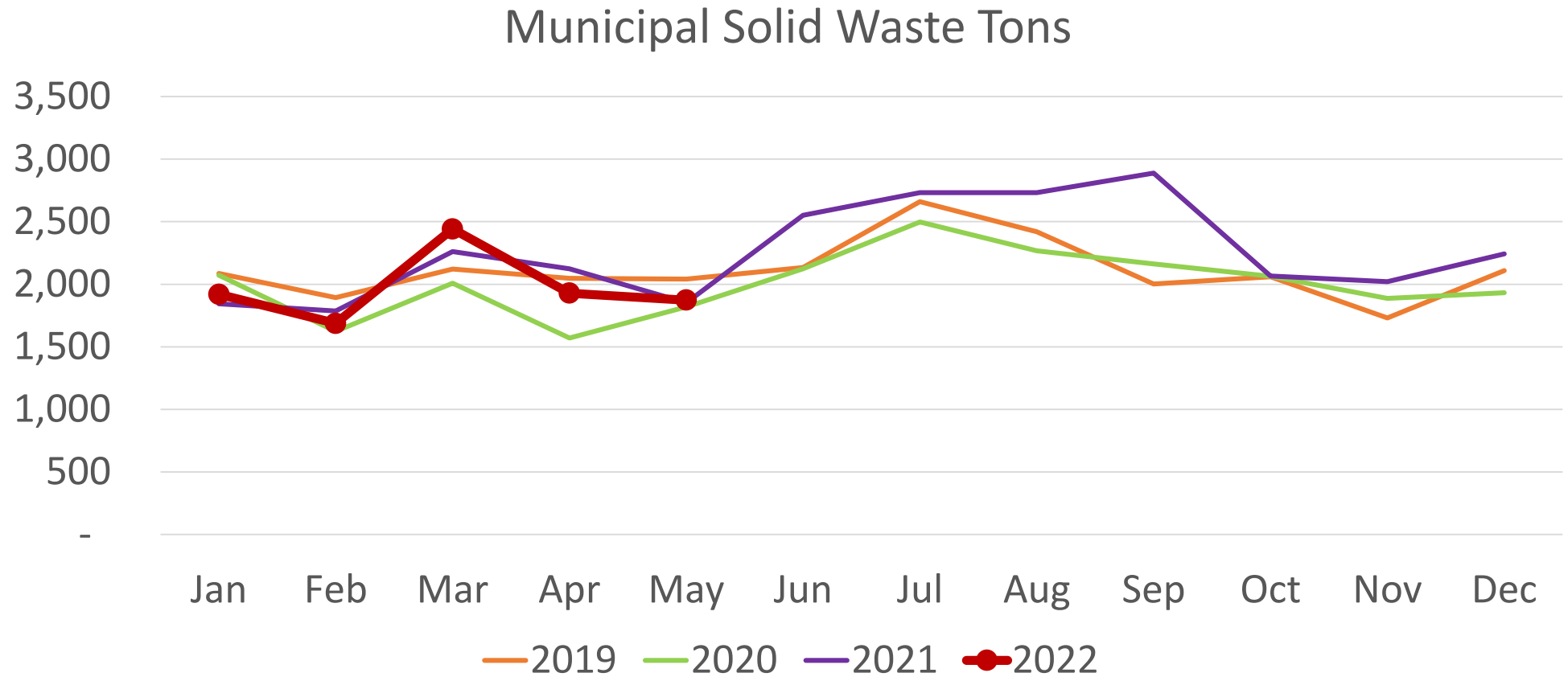


ACSD Wastewater Influent Flows Monthly Average GPD



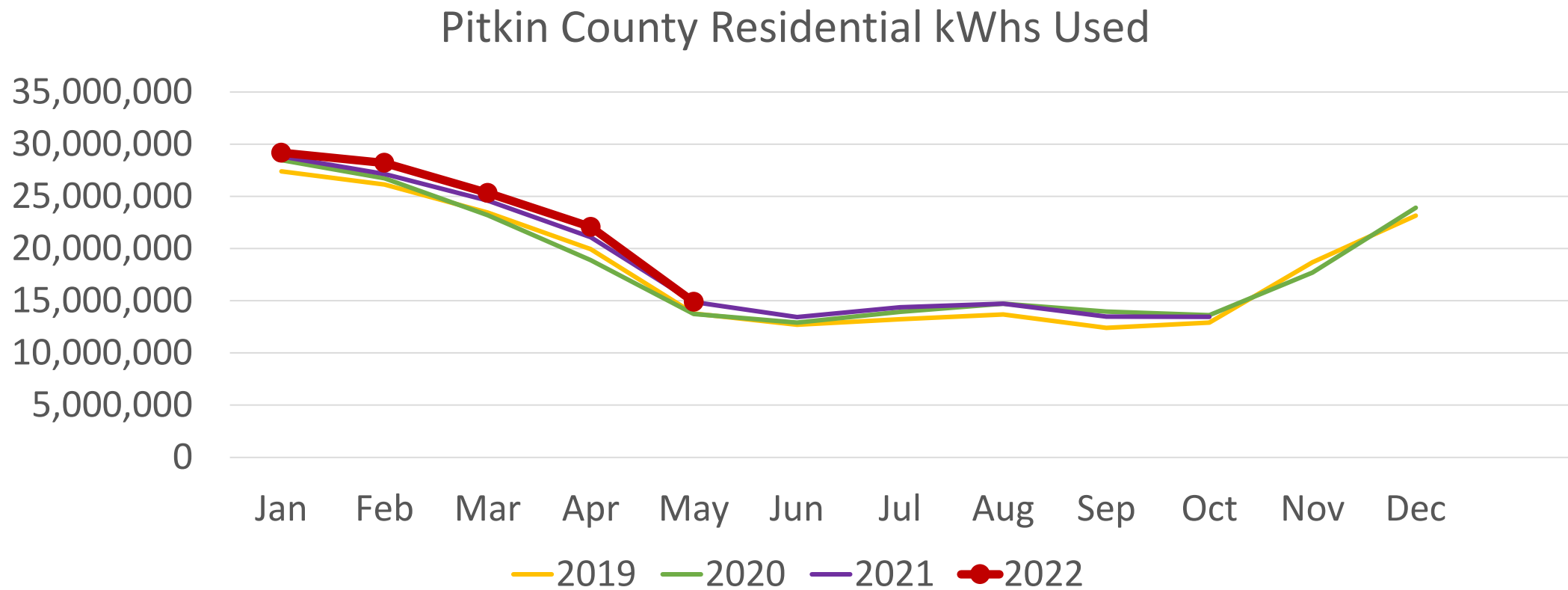
- YOY % Difference Apr. 2022 vs. 2021 +6%
- YOY % Difference Apr. 2022 vs. 2019 +1%

Pitkin County Solid Waste Intake – Municipal Waste



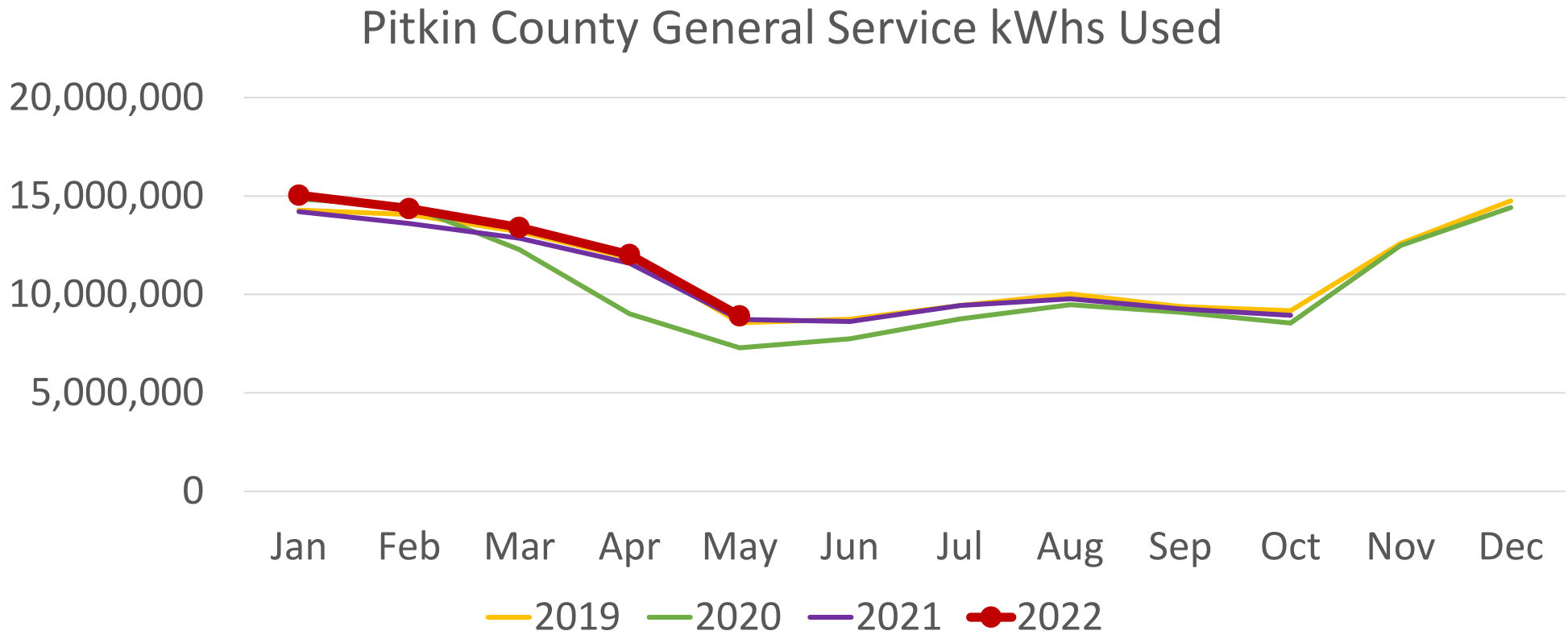
- YOY % Difference Apr. 2022 vs. 2019 -8%
- YOY % Difference Apr. 2022 vs. 2021 +1%

Pitkin County Electricity Use – Residential



- YOY % Difference May 2022 vs. 2019 +8%
- YOY % Difference May 2022 vs. 2021 +.1%

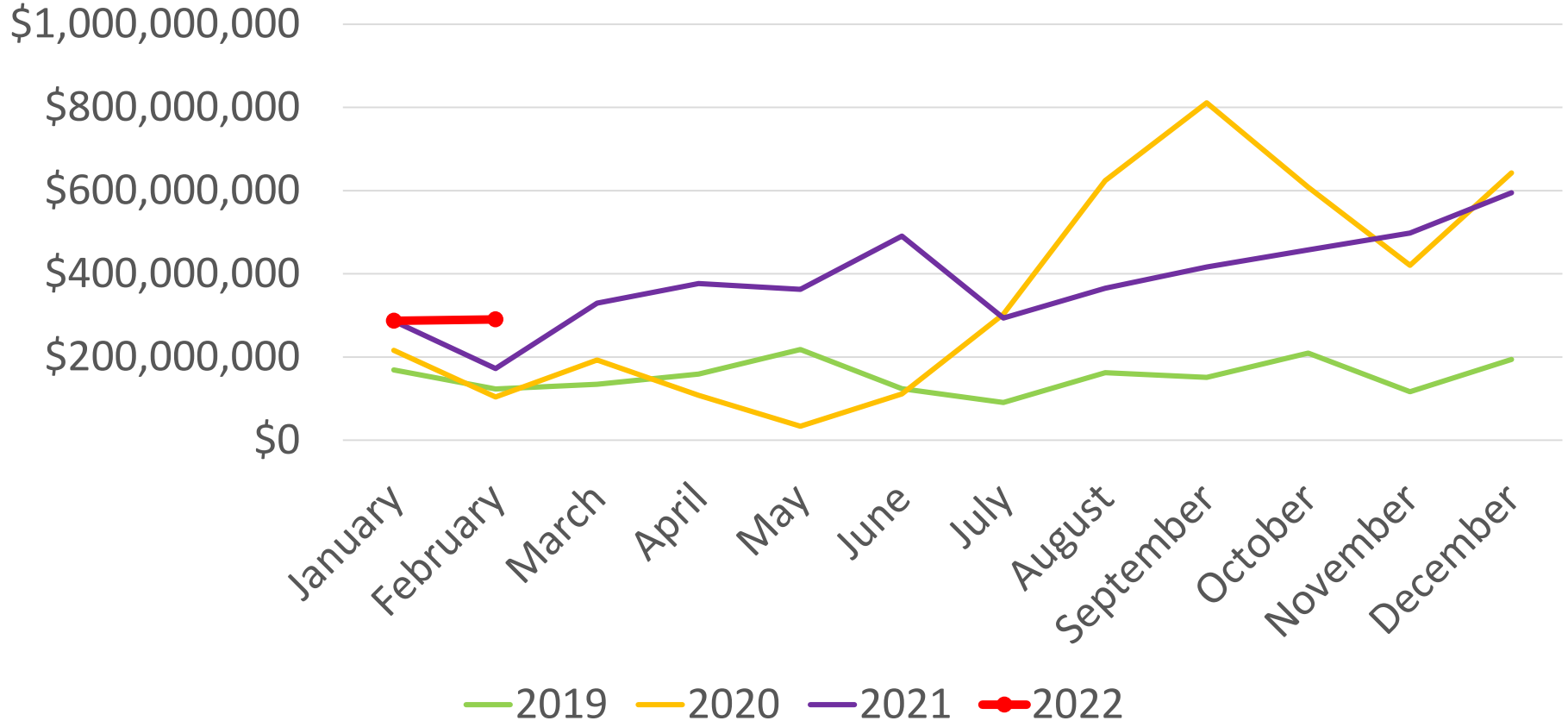
Pitkin County Electricity Use – General Service



- YOY % Difference May 2022 vs. 2019 +4.2%
- YOY % Difference May 2022 vs. 2021 +2.1%

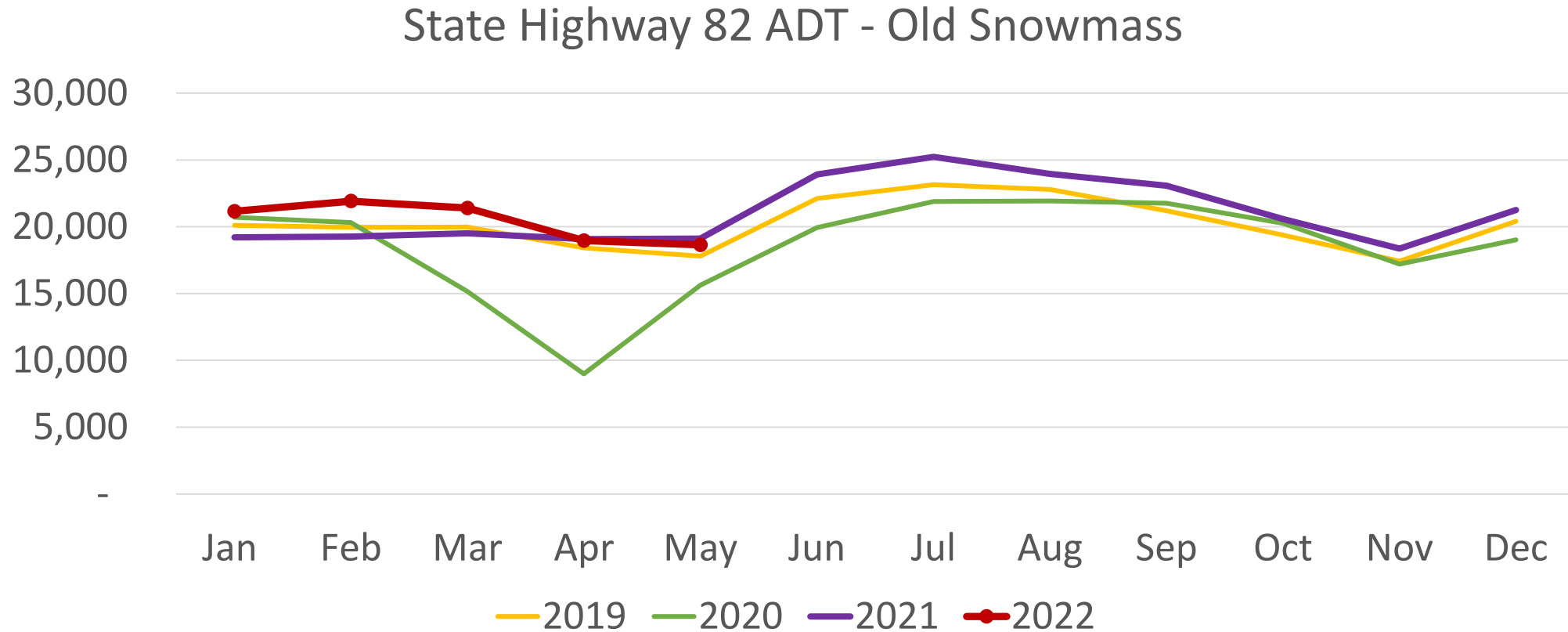
Real Estate Sales

Total Real Estate Sales Pitkin County



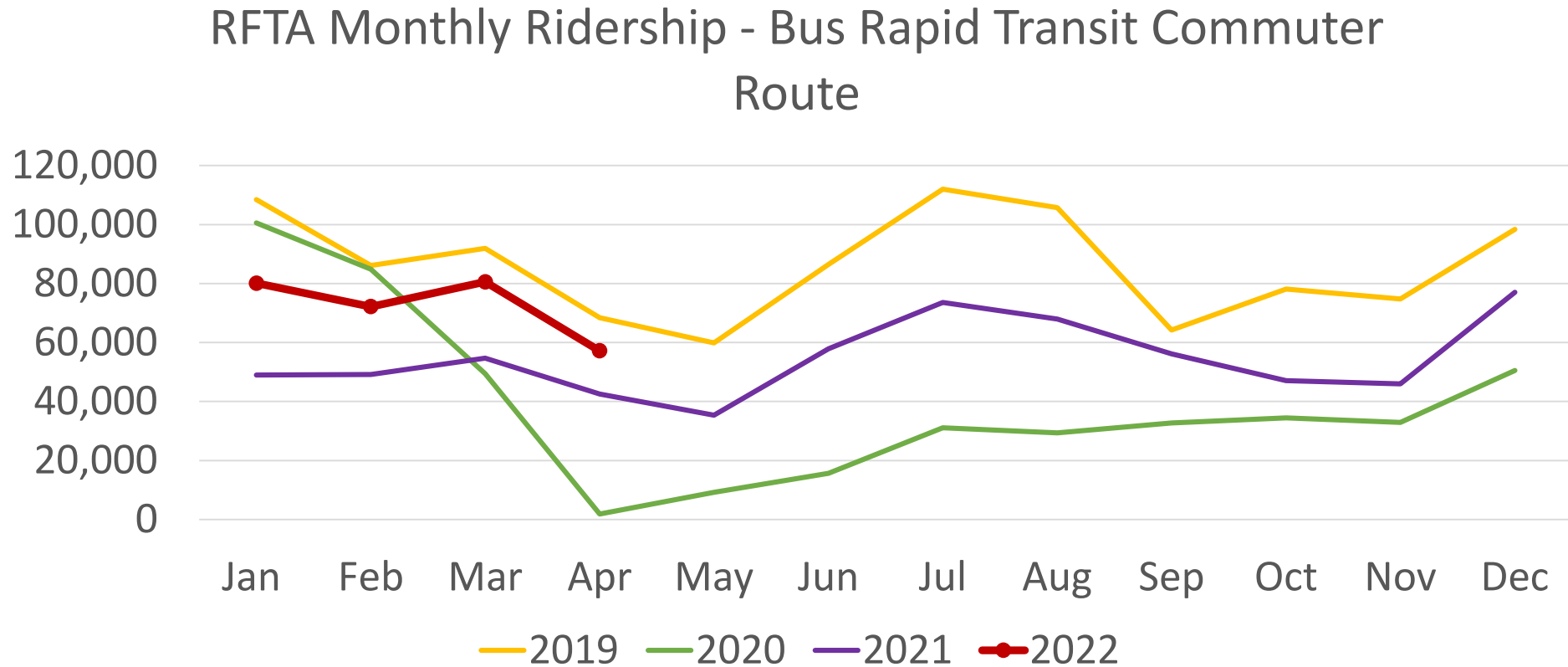
Regional Commuting

State Highway 82 Average Monthly ADT at Old Snowmass



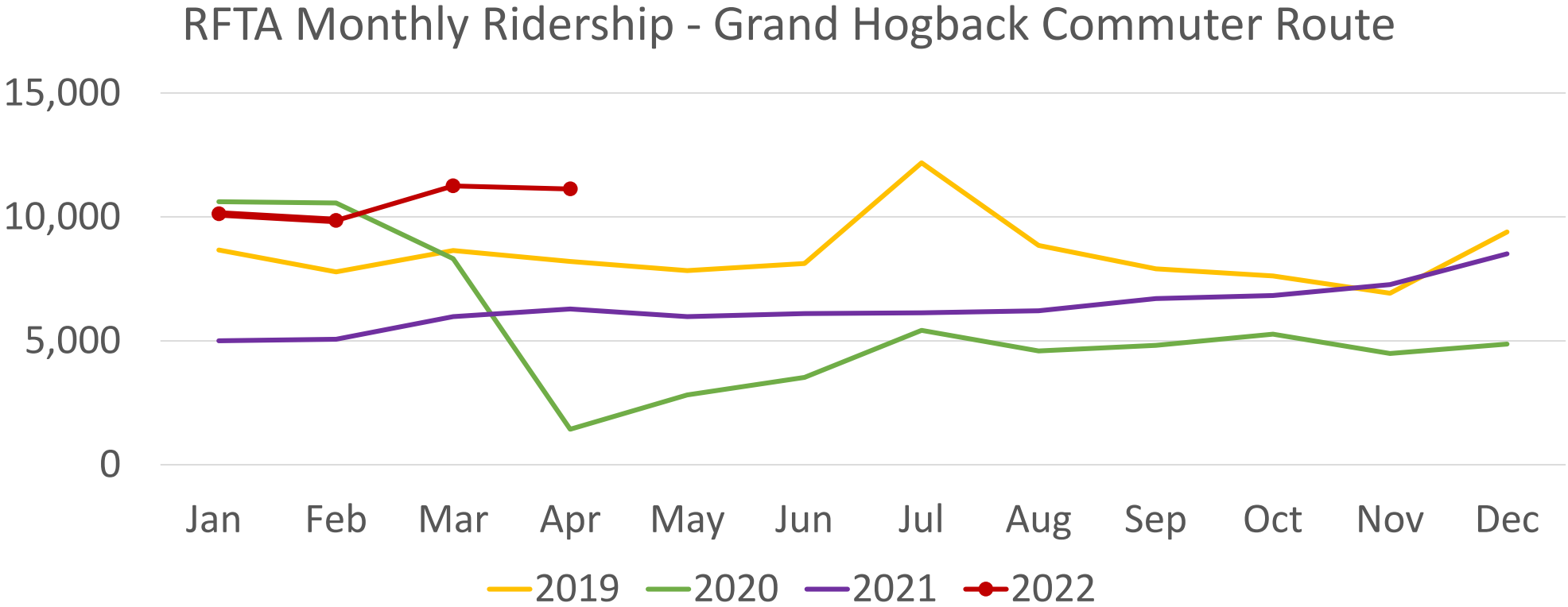
- YOY % Difference May 2022 vs. 2021 -2%
- YOY % Difference May 2022 vs. 2019 +5%

RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)



- YOY % Difference Apr. 2022 vs. 2021 +35%
- YOY % Difference Apr. 2022 vs. 2019 -16%

RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

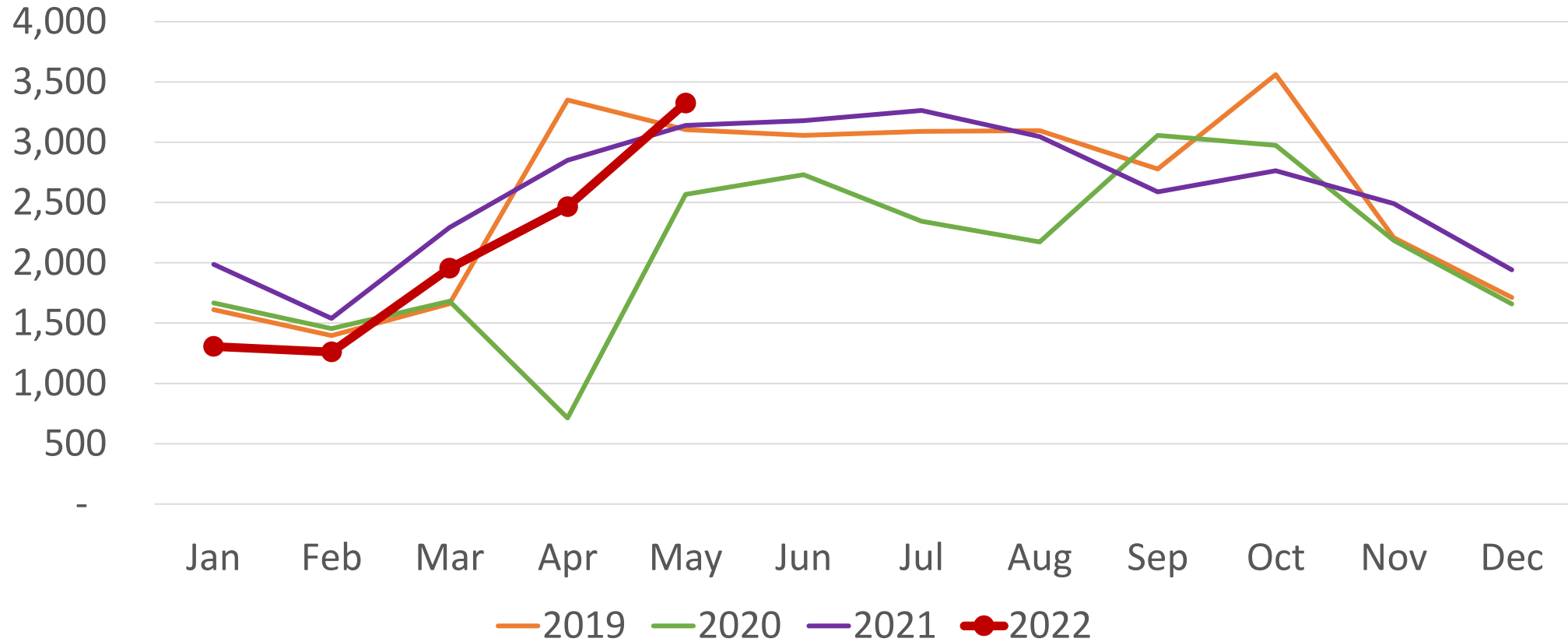


- % Difference Apr. 2022 vs. 2021 +77%
- % Difference Apr. 2022 vs. 2019 +36%

Construction

Pitkin County Solid Waste Intake – Construction & Demolition

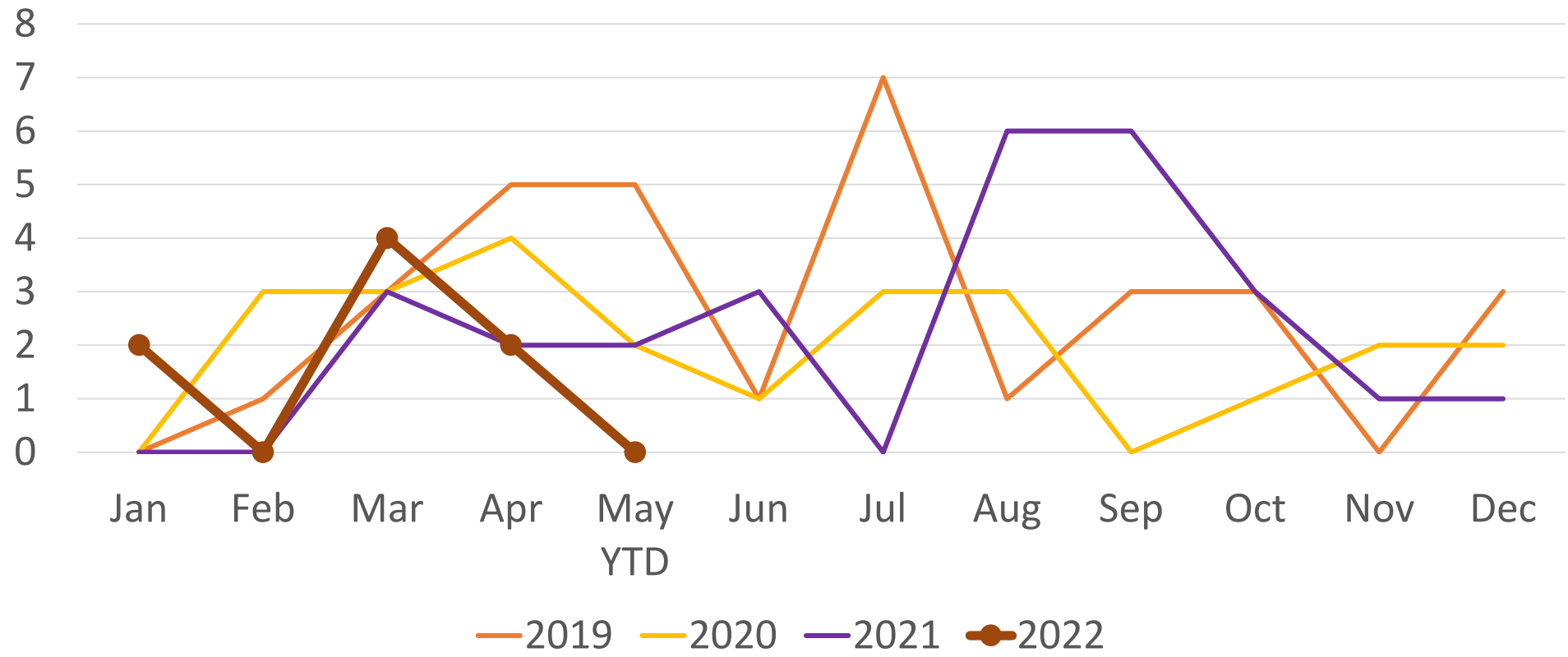
Construction & Demolition Solid Waste - Tons



- YOY % Difference May 2022 vs. 2019 +7%
- YOY % Difference May 2022 vs. 2021 +6%

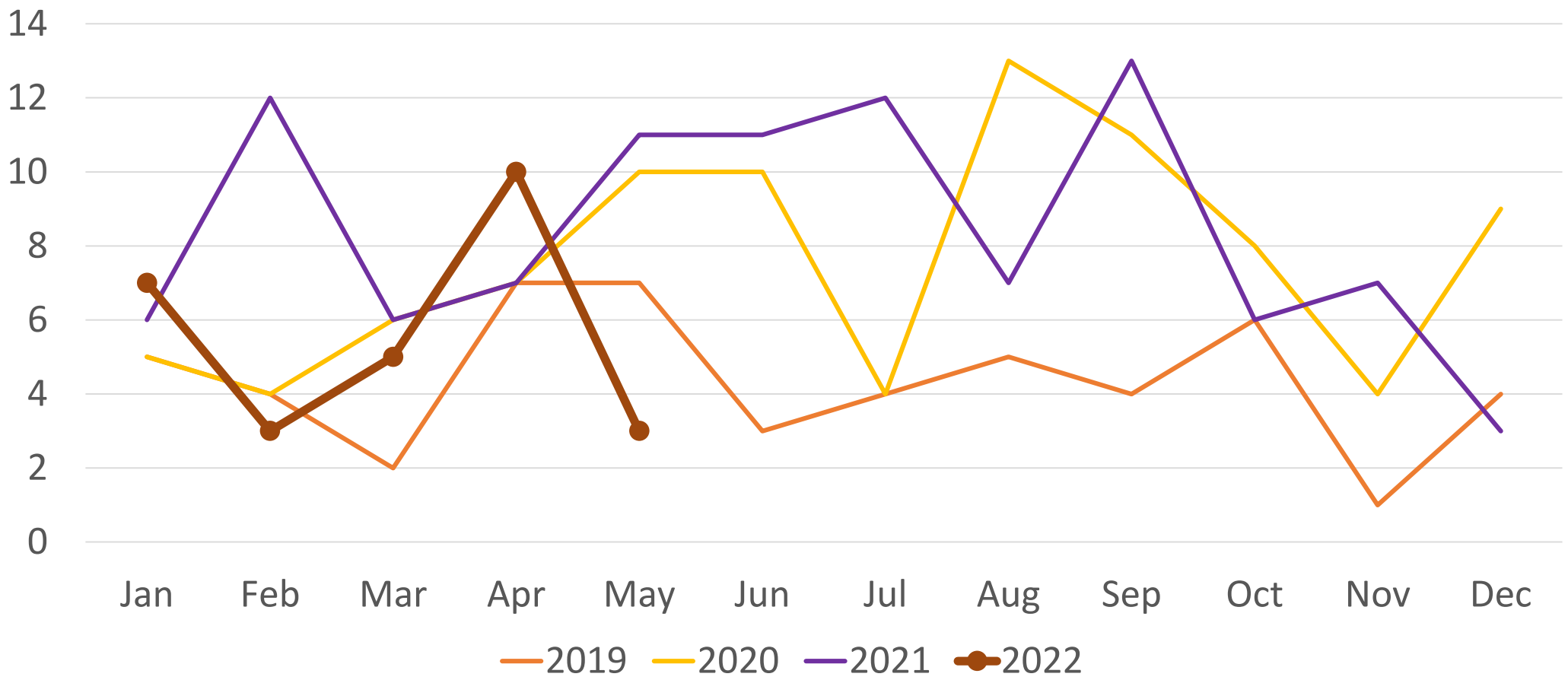
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

