

Pitkin County Economic Indicators

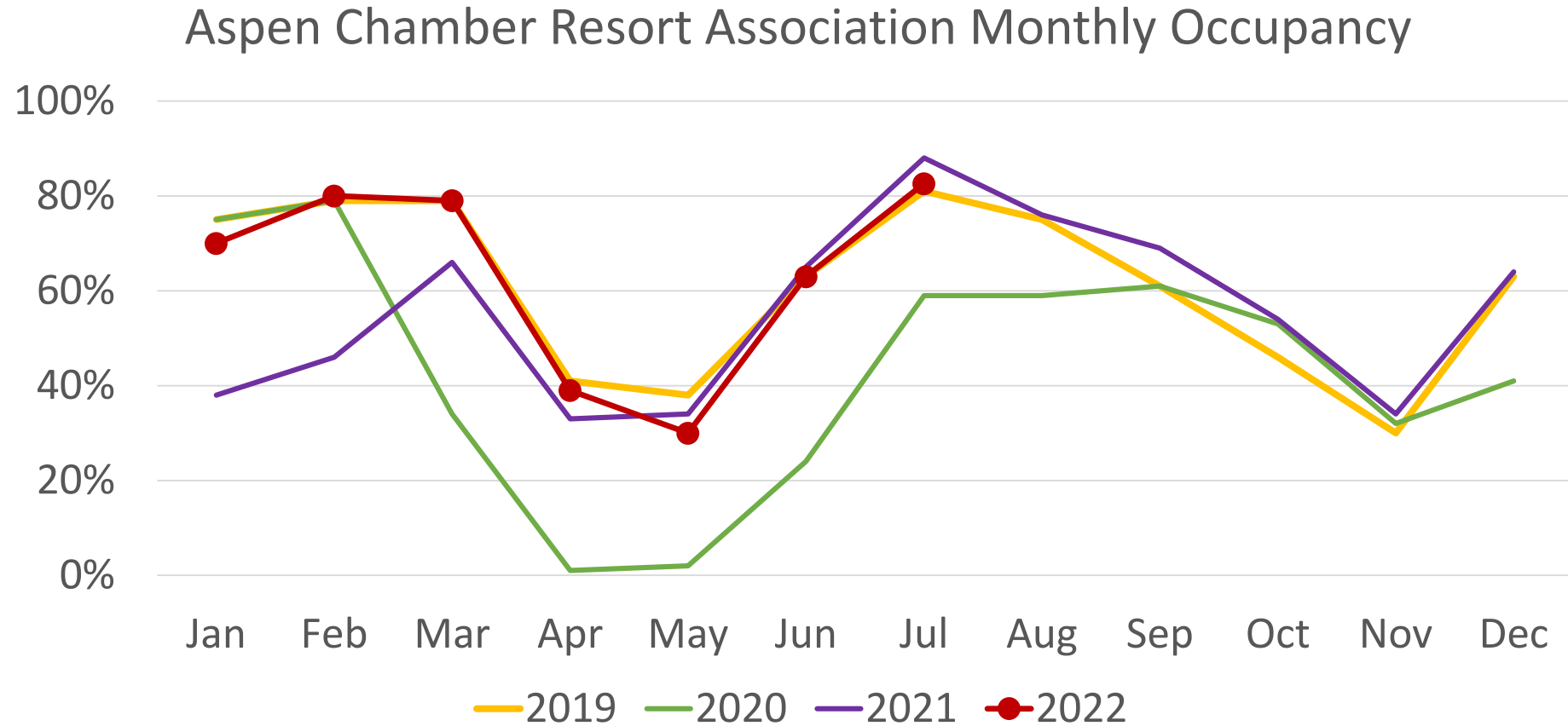
Pitkin County, Colorado

Prepared by: Gabe Preston, RPI Consulting

August 15, 2022

Visitation

Aspen Chamber Resort Monthly Occupancy

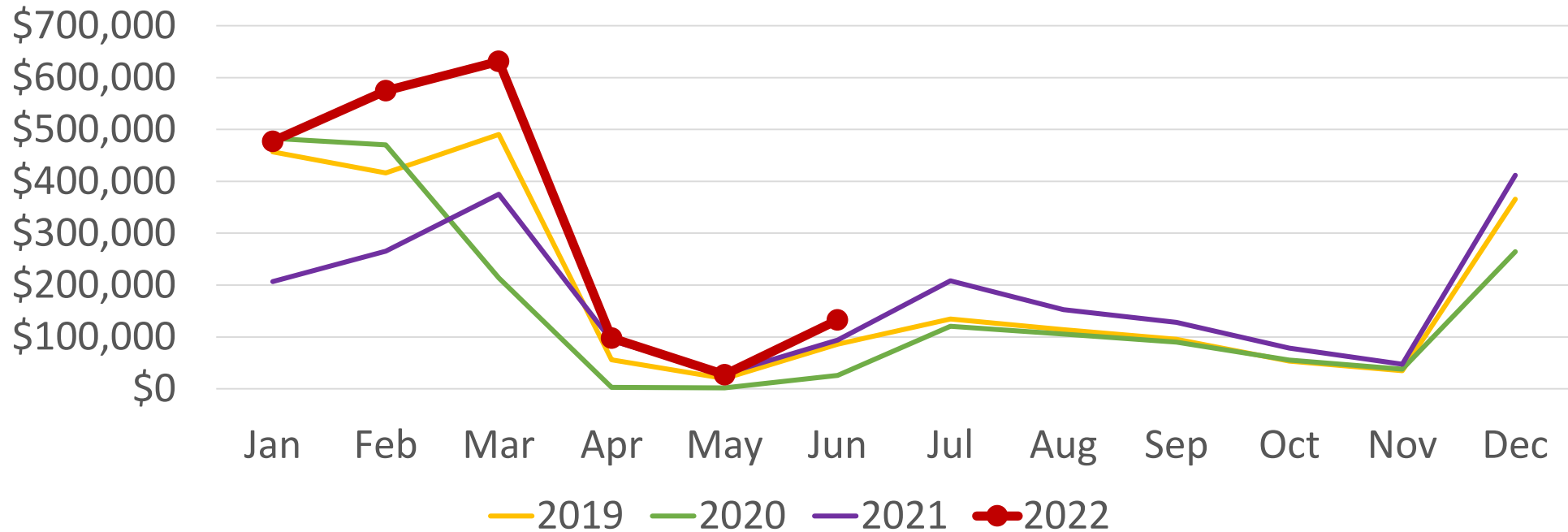


- Difference July 2022 vs. 2019 +2%
- Difference July 2022 vs. 2021 -5%

(Sources: Historical Monthly Average Report, ACRA; Reservations Activity Report, ACRA)

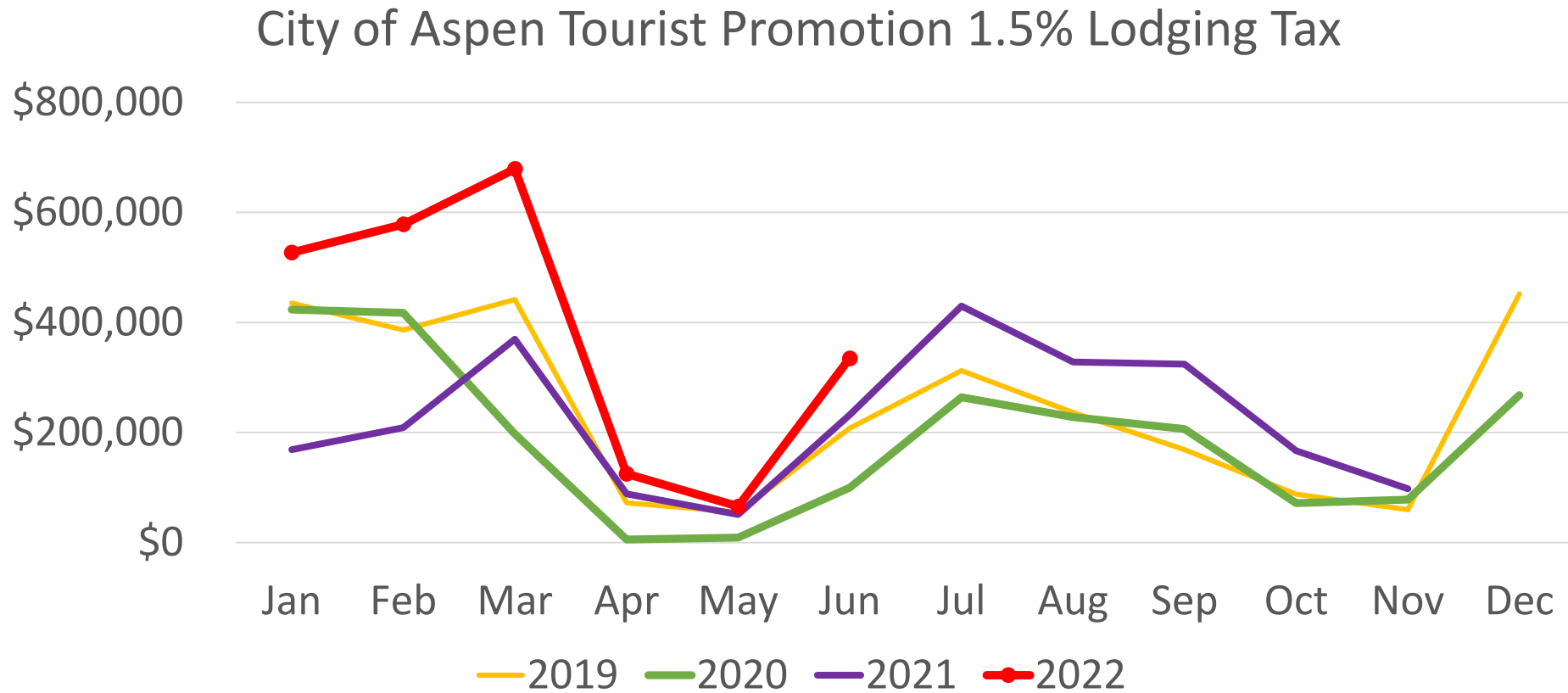
Town of Snowmass Village Lodging Tax Collections

TOSV Month Generated Per Sales Tax Program Lodging Tax Fund



- YOY % Difference June 2022 vs. 2021 +41%
- YOY % Difference June 2022 vs. 2019 +54%

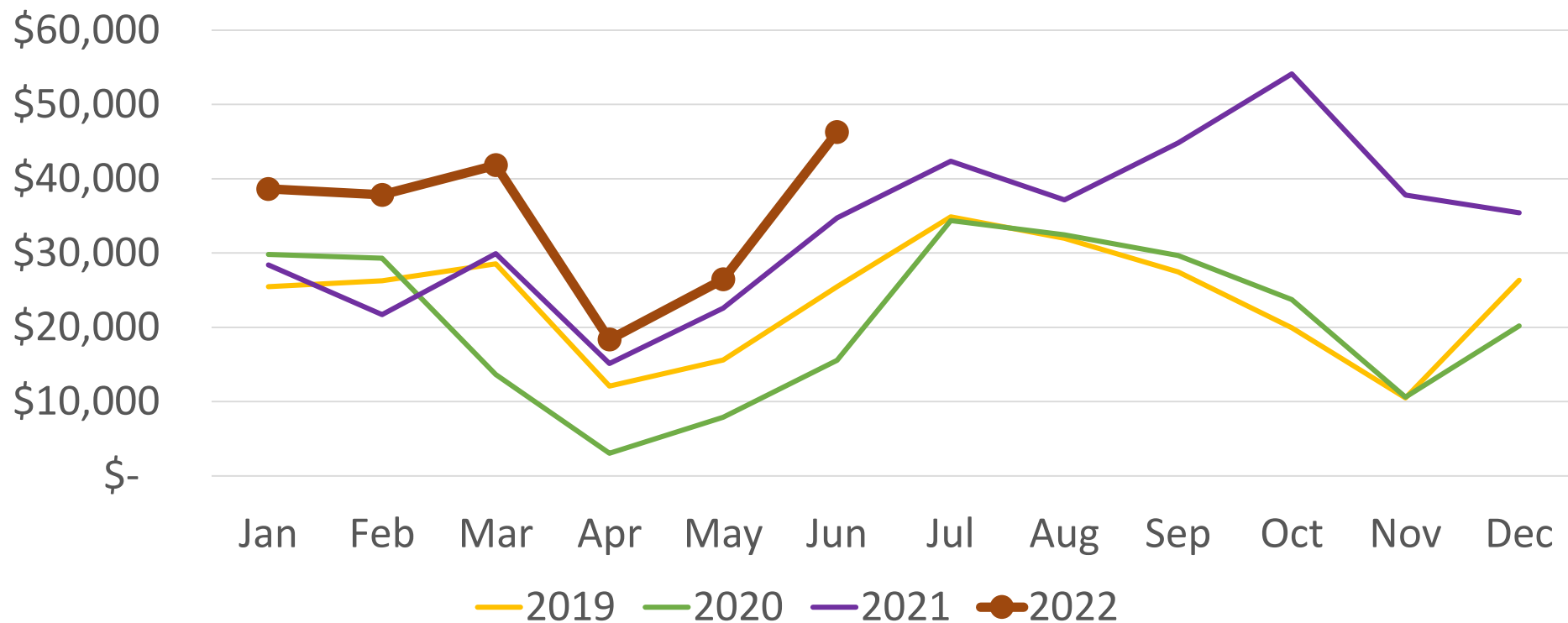
City of Aspen Lodging Tax Collections



- YOY % Difference June 2022 vs. 2021 +44%
- YOY % Difference June 2022 vs. 2019 +61%

Town of Basalt Lodging Tax Collections by Month of Sale

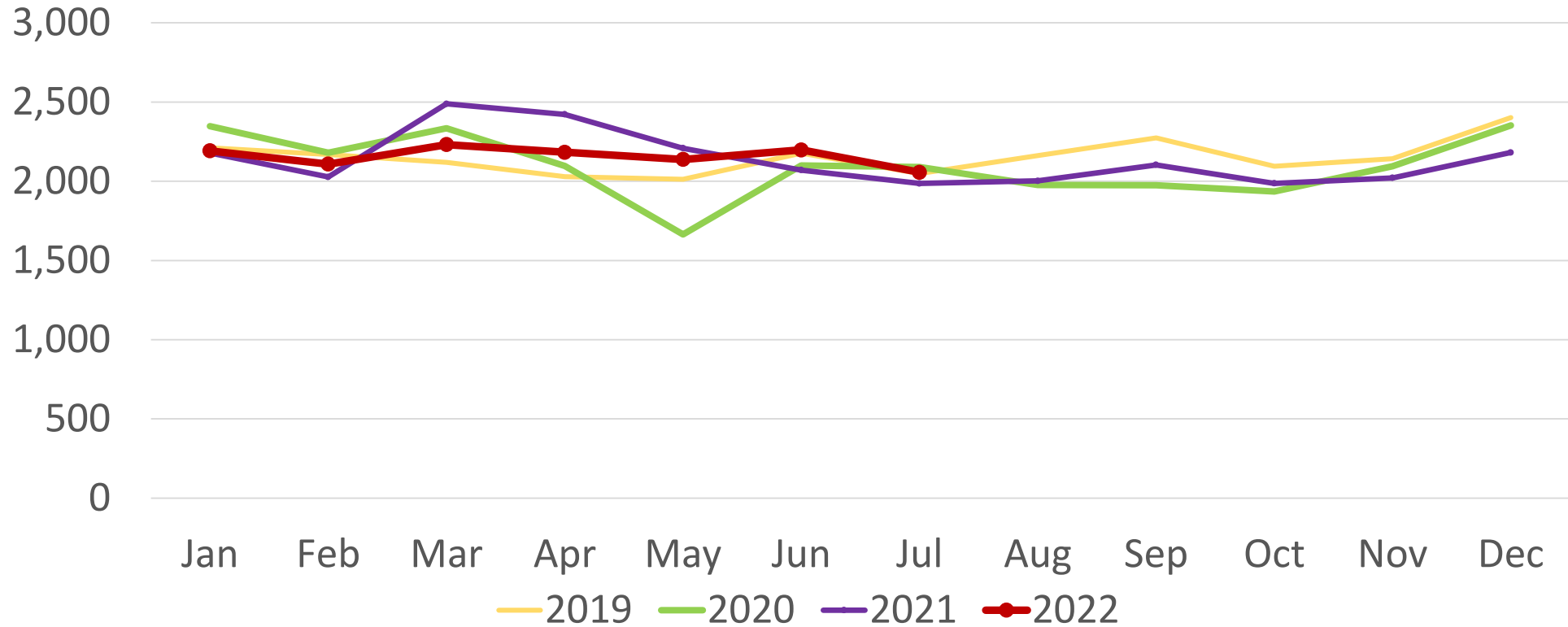
Basalt Lodging Tax Collections



- YOY % Difference June 2022 vs. 2019 +82%
- YOY % Difference June 2022 vs. 2021 +33%

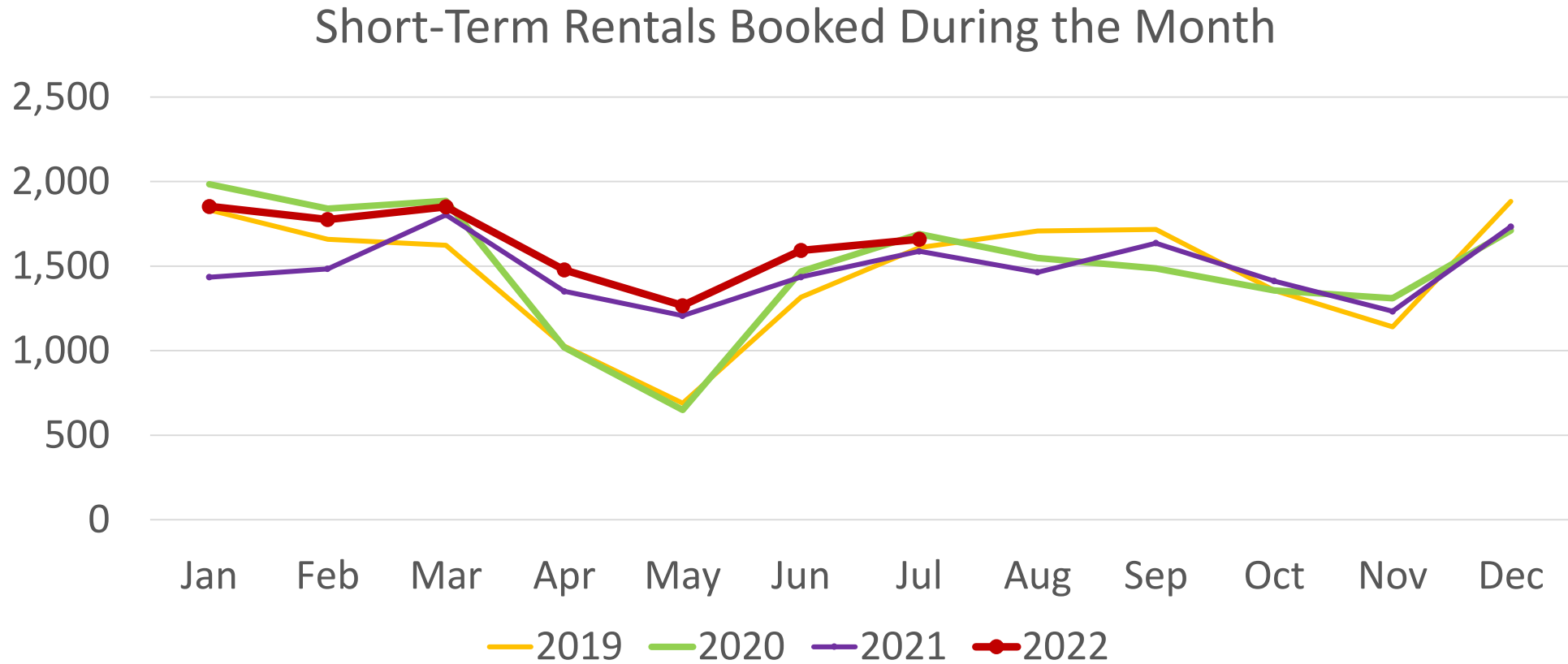
Short-Term Rental by Owner Unit Supply - Listings

Short-Term Rental Units Listed During the Month



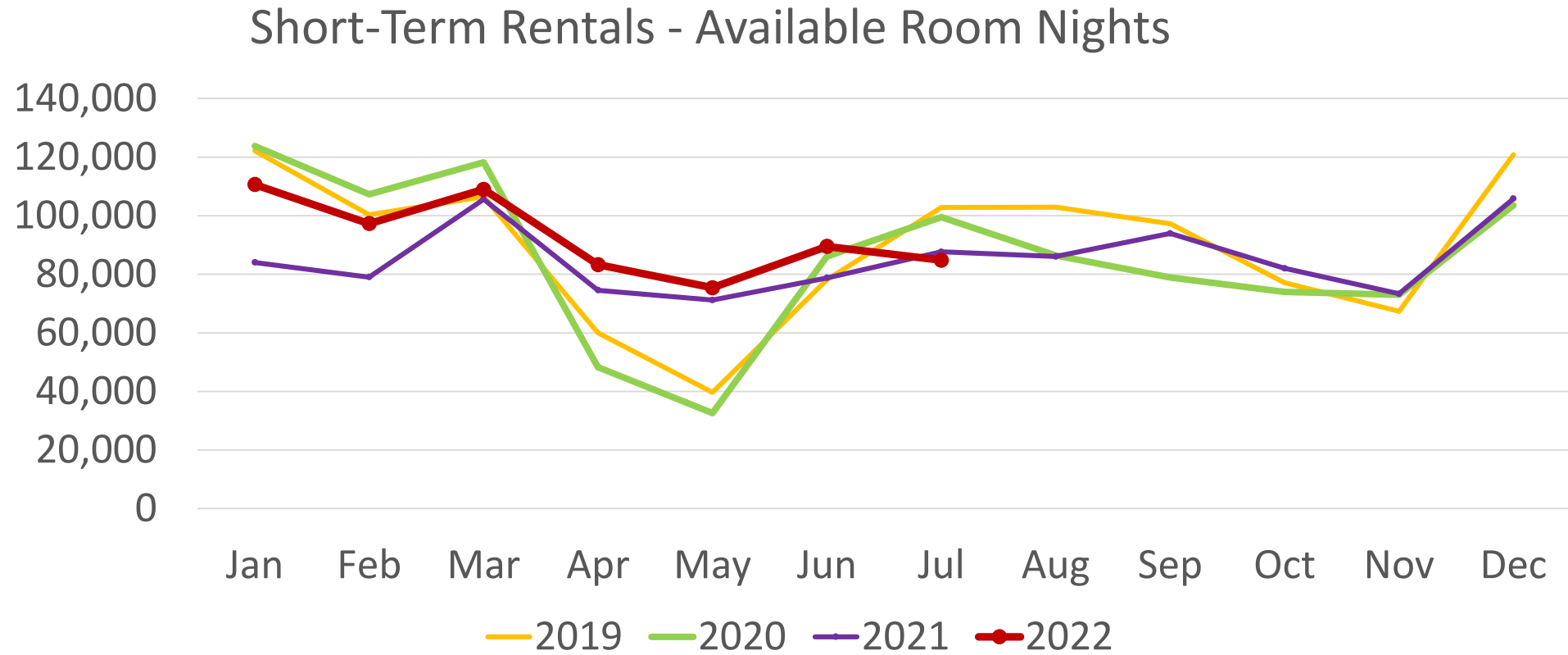
- YOY % Difference July 2022 vs. 2019 +.3%

Short-Term Rental Unit by Owner Demand – Booked Listings



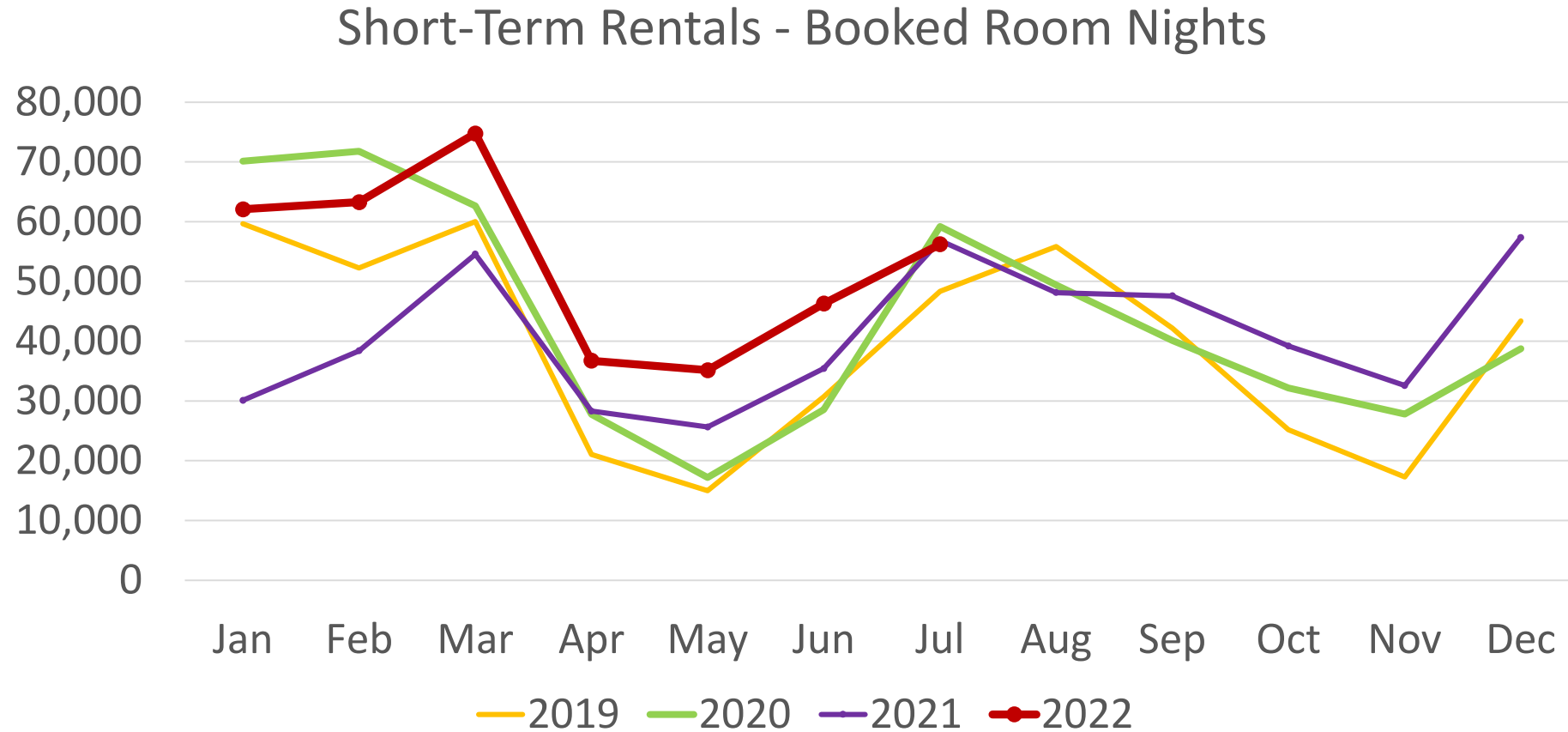
- YOY % Difference July 2022 vs. 2019 +3%

Short-Term Rental Unit by Owner Supply – Available Room Nights



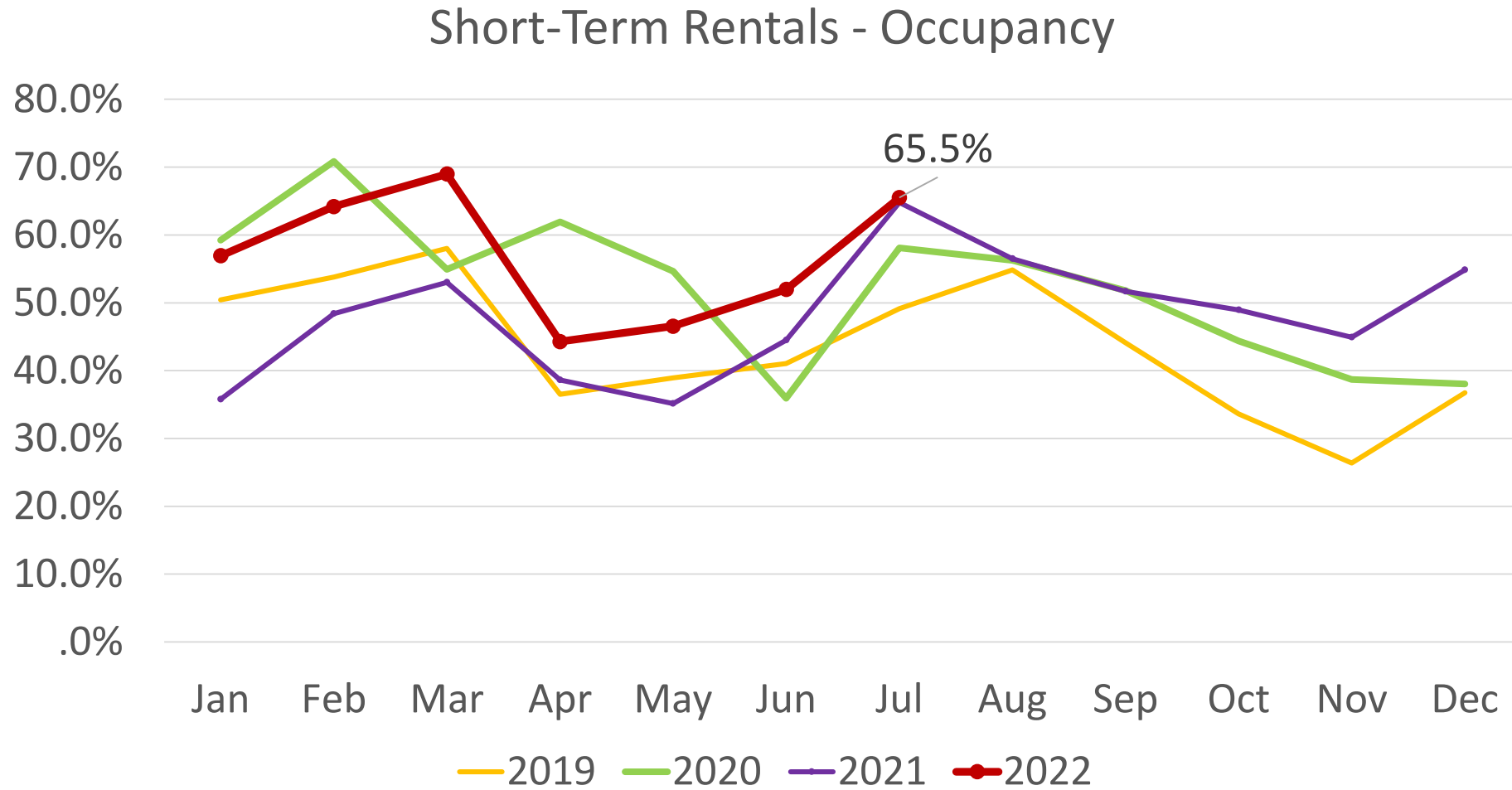
- YOY % Difference July 2022 vs. 2019 -18%

Short-Term Rental by Owner Demand – Booked Room Nights

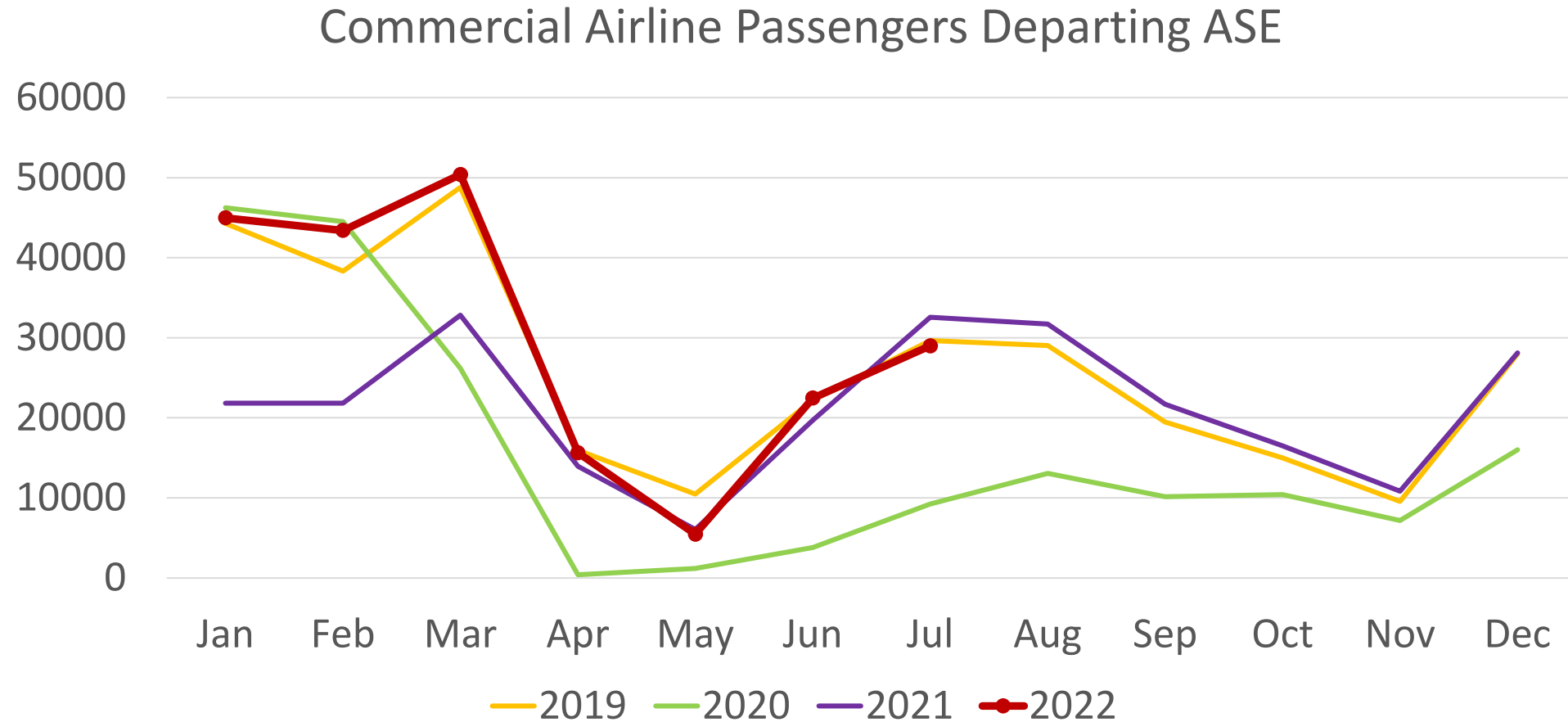


- YOY % Difference July 2022 vs. 2019 +16%

Short-Term Rental by Owner Occupancy Rate



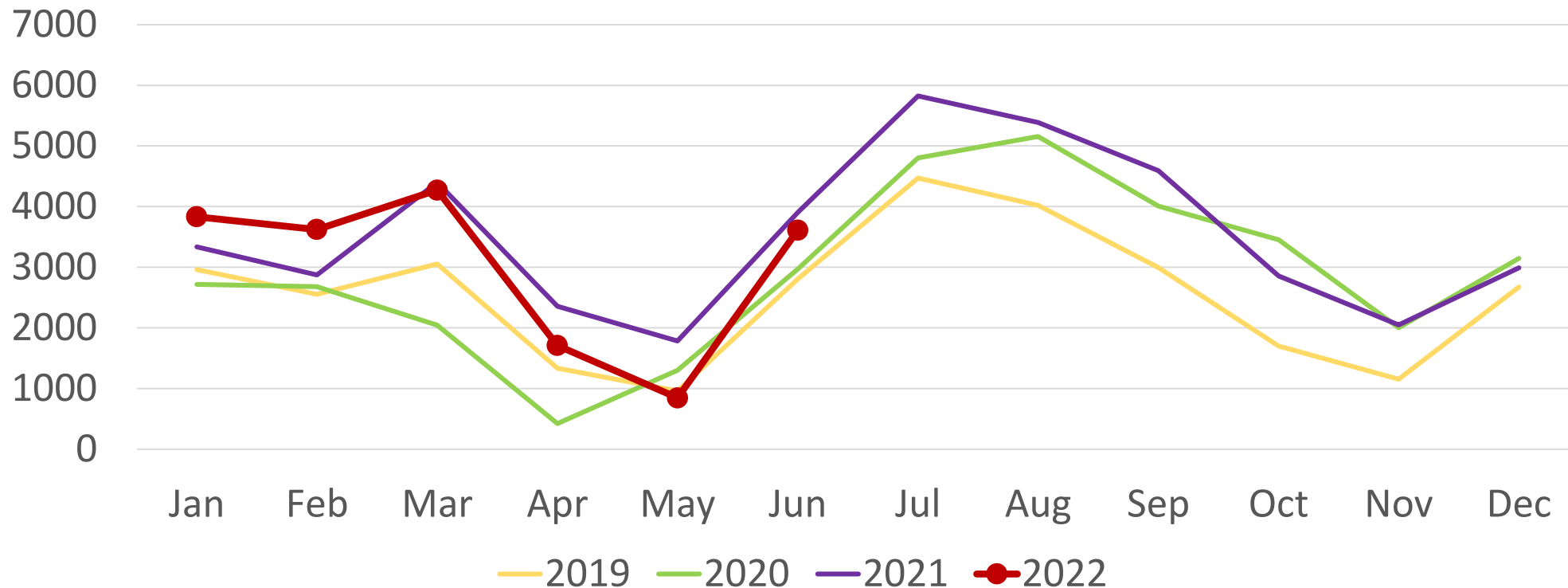
Commercial Airlines – Passengers Departing ASE



- YOY % Difference July 2022 vs. 2021 -11%
- YOY % Difference July 2022 vs. 2019 -2%
- Based on reservations, not enplanements

General Aviation, Military, Non-Scheduled Flights

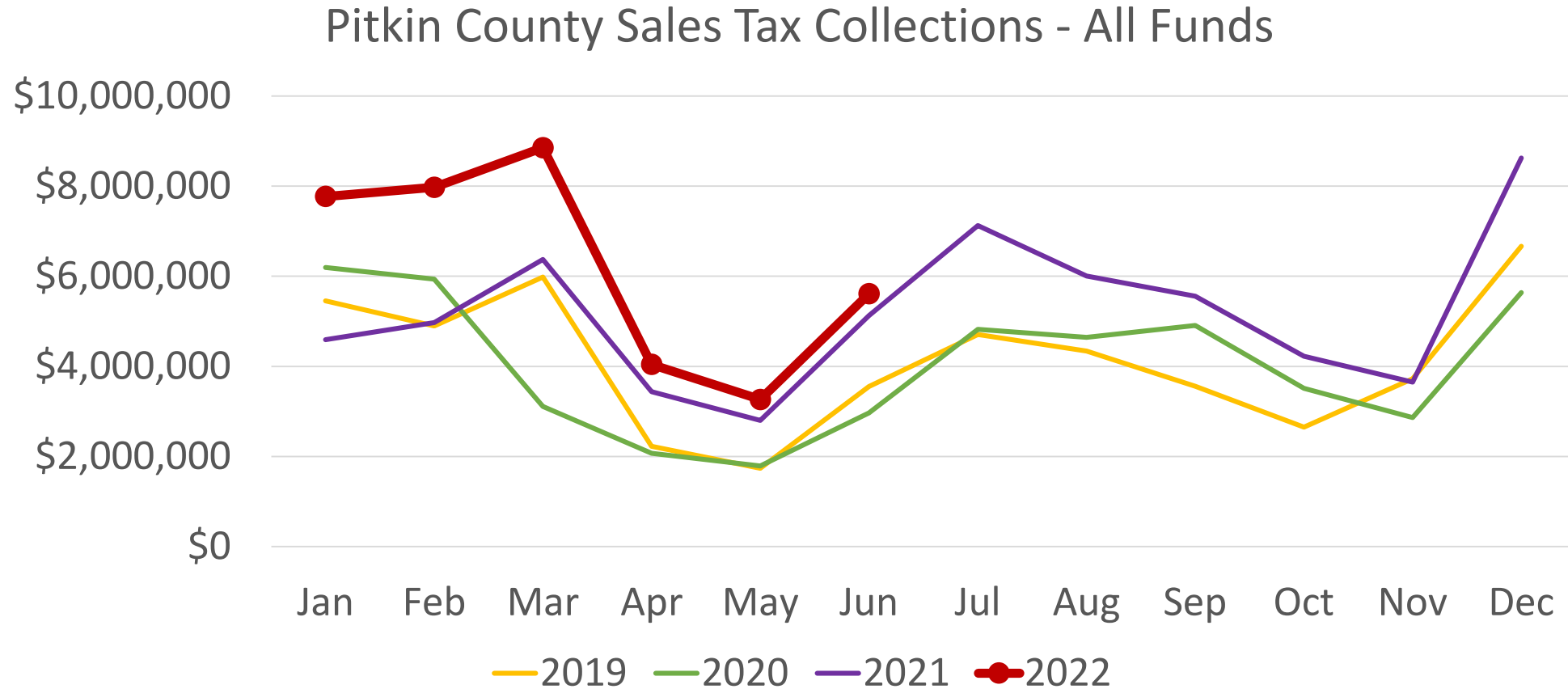
General Aviation, Military, Non-Scheduled Commercial Flights



- YOY % Difference June 2022 vs 2019 +29%
- YOY % Difference June 2022 vs 2021 -7%

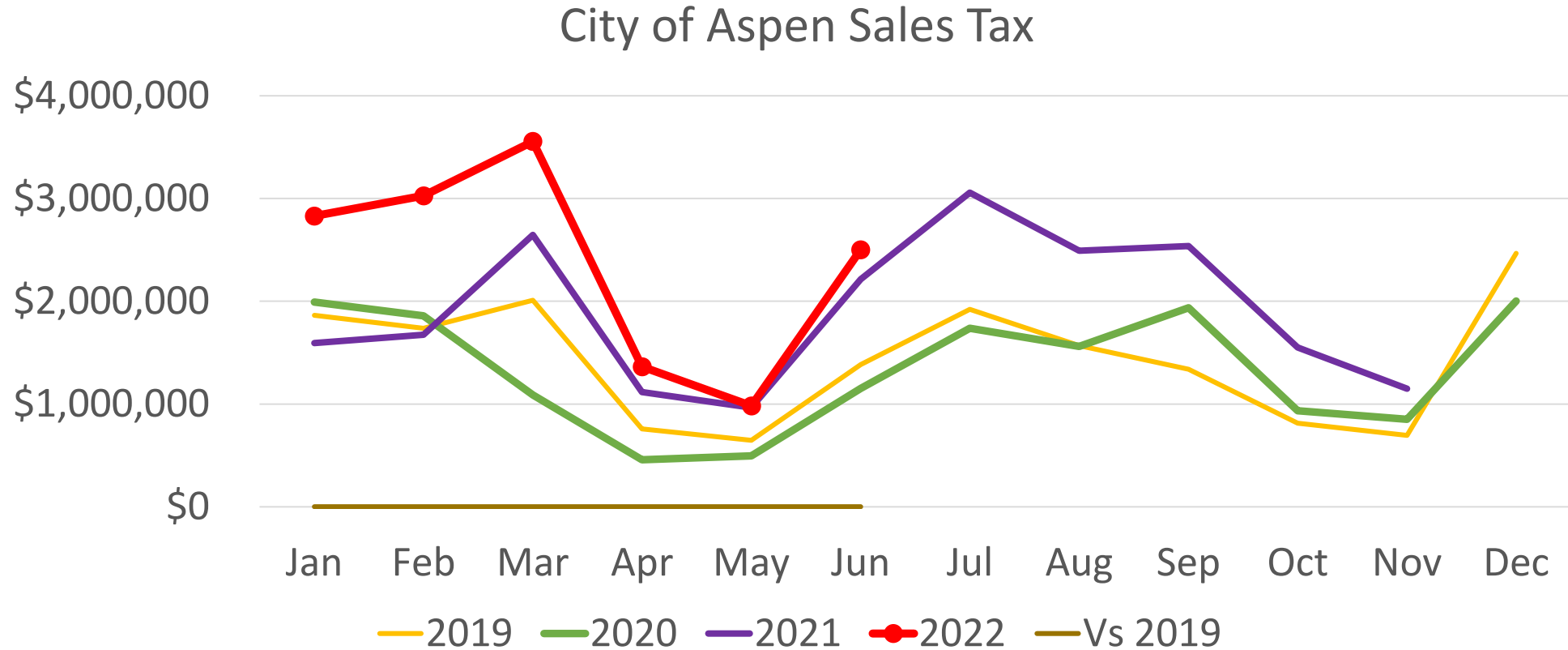
Retail Sales

Pitkin County Total Sales Tax Collections



- YOY % Difference June 2022 vs. 2019 +58%
- YOY % Difference June 2022 vs. 2021 +9%

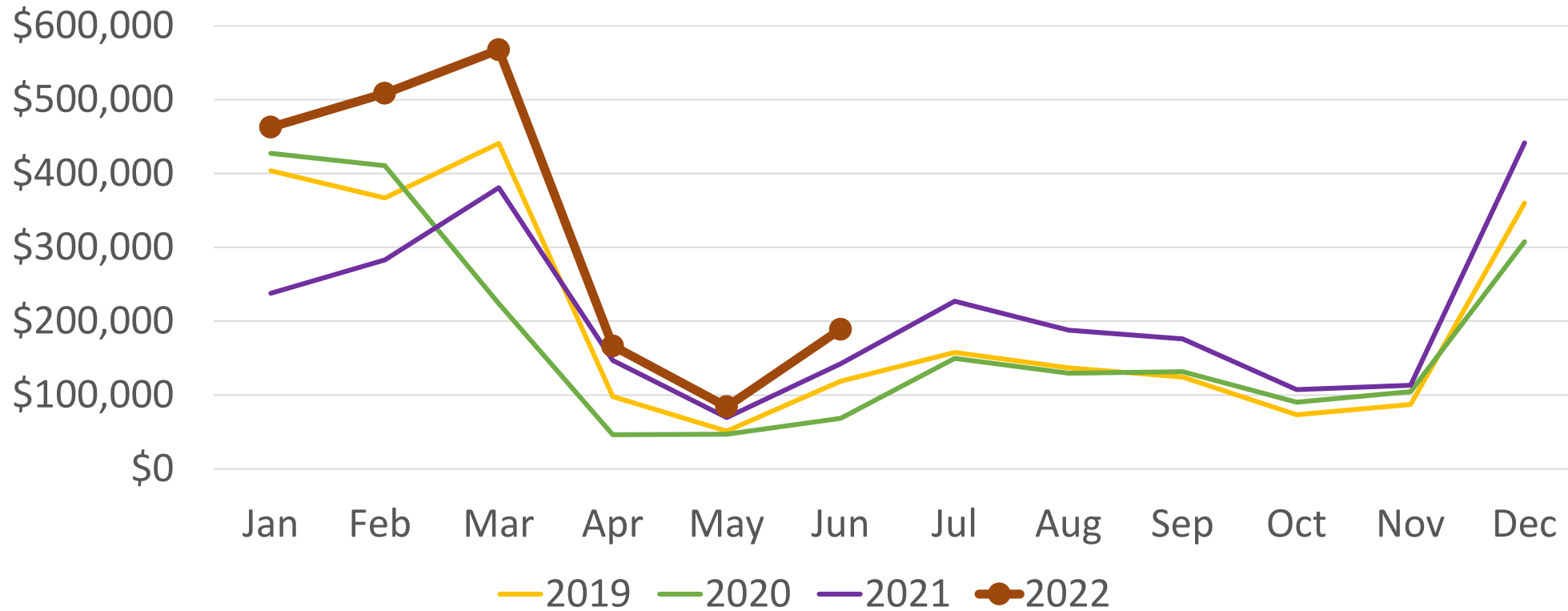
City of Aspen Sales Tax Collections



- Note: sales tax rate increased in Jan. 2021 from 2.1% to 2.4%.
- YOY % Difference June 2022 vs. 2021 +13%
- YOY % Difference June 2022 vs. 2019 +81%

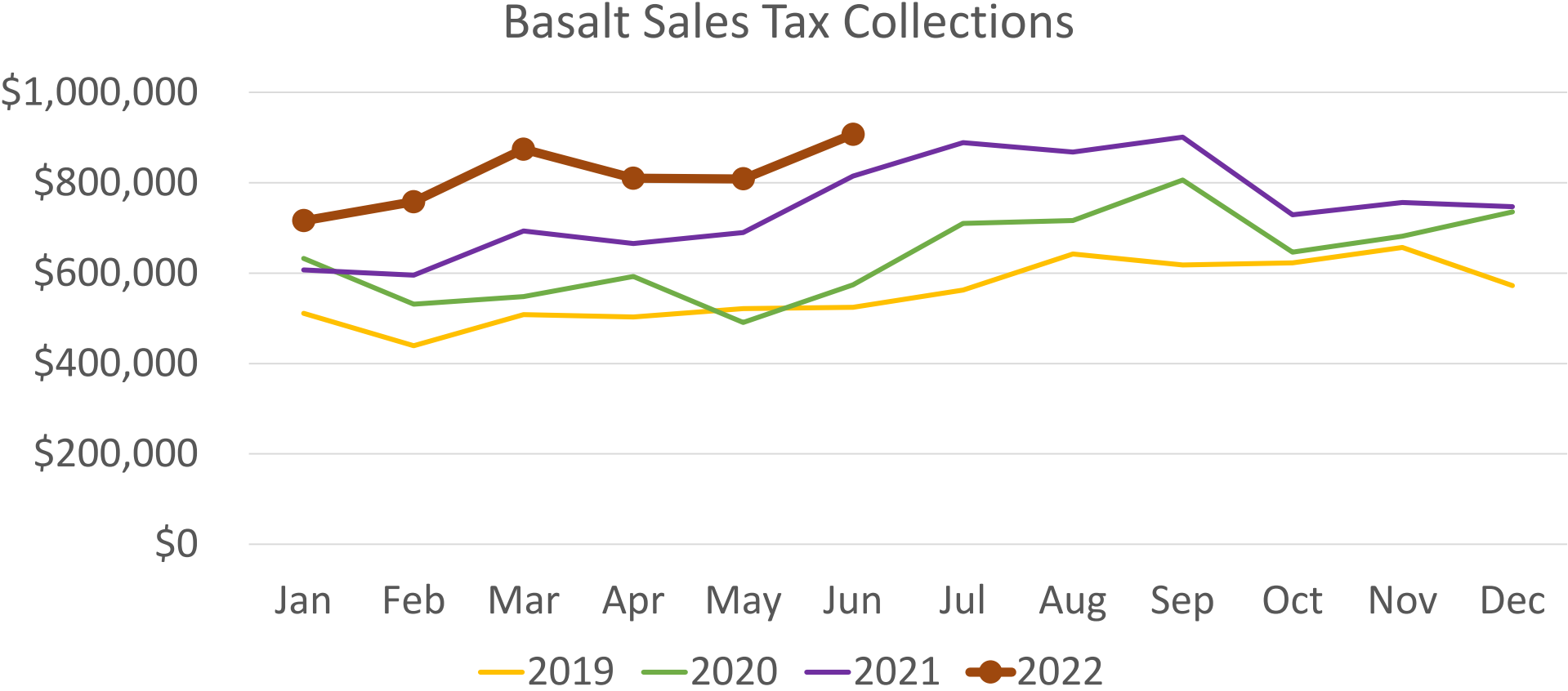
Town of Snowmass Village Sales Tax Collections

TOSV Sales Tax Collections (General Fund)



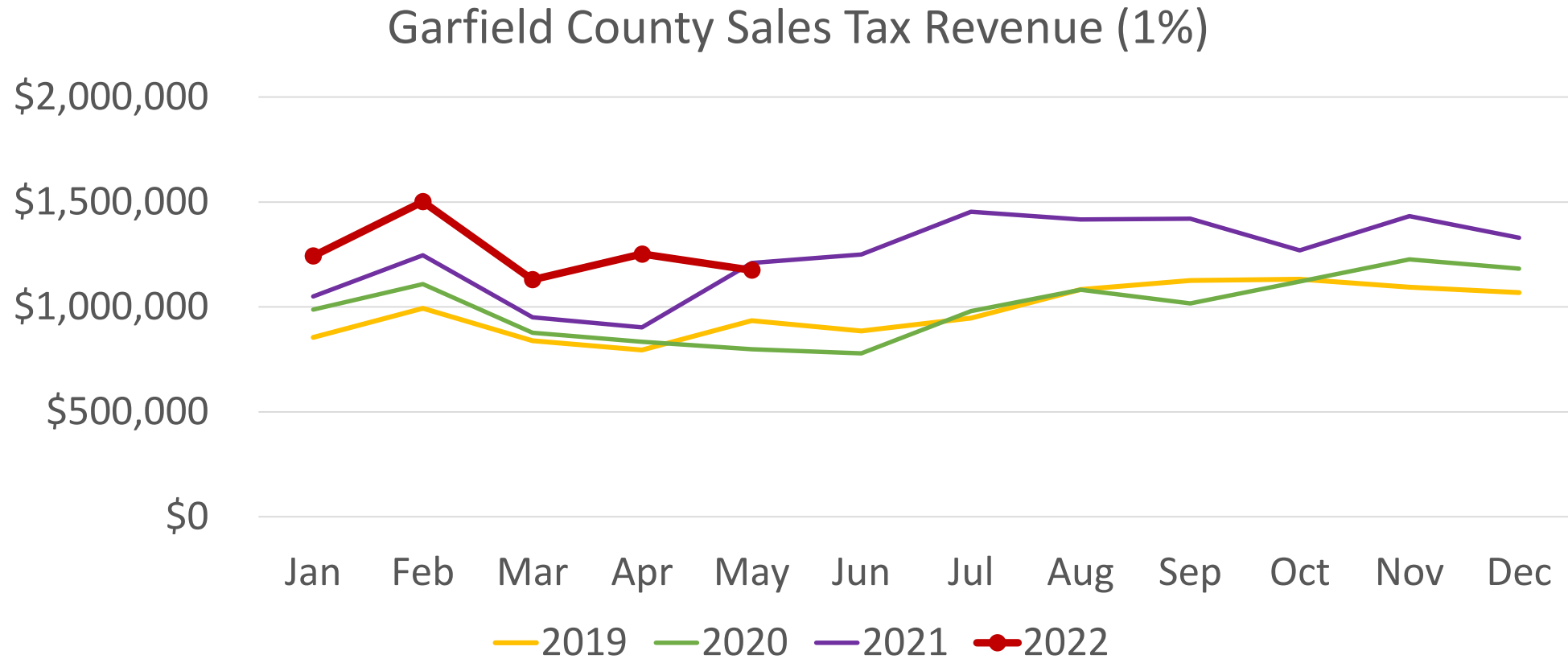
- YOY % Difference June 2022 vs. 2021 +33%
- YOY % Difference June 2022 vs. 2019 +55%

Town of Basalt Sales Tax Collections



- YOY % Difference June 2022 vs. 2019 +73%
- YOY % Difference June 2022 vs. 2021 +10%

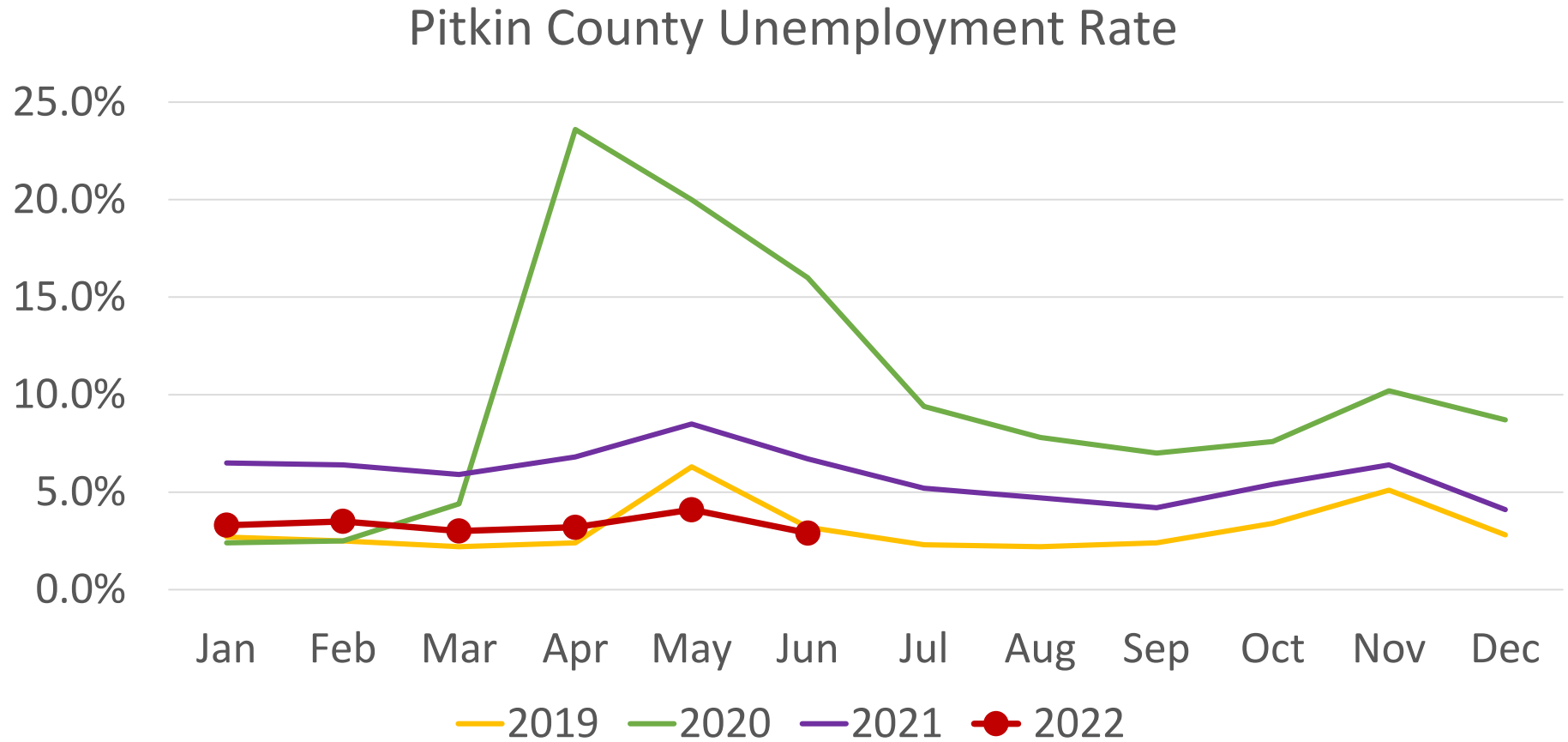
Garfield County Sales Tax Collections



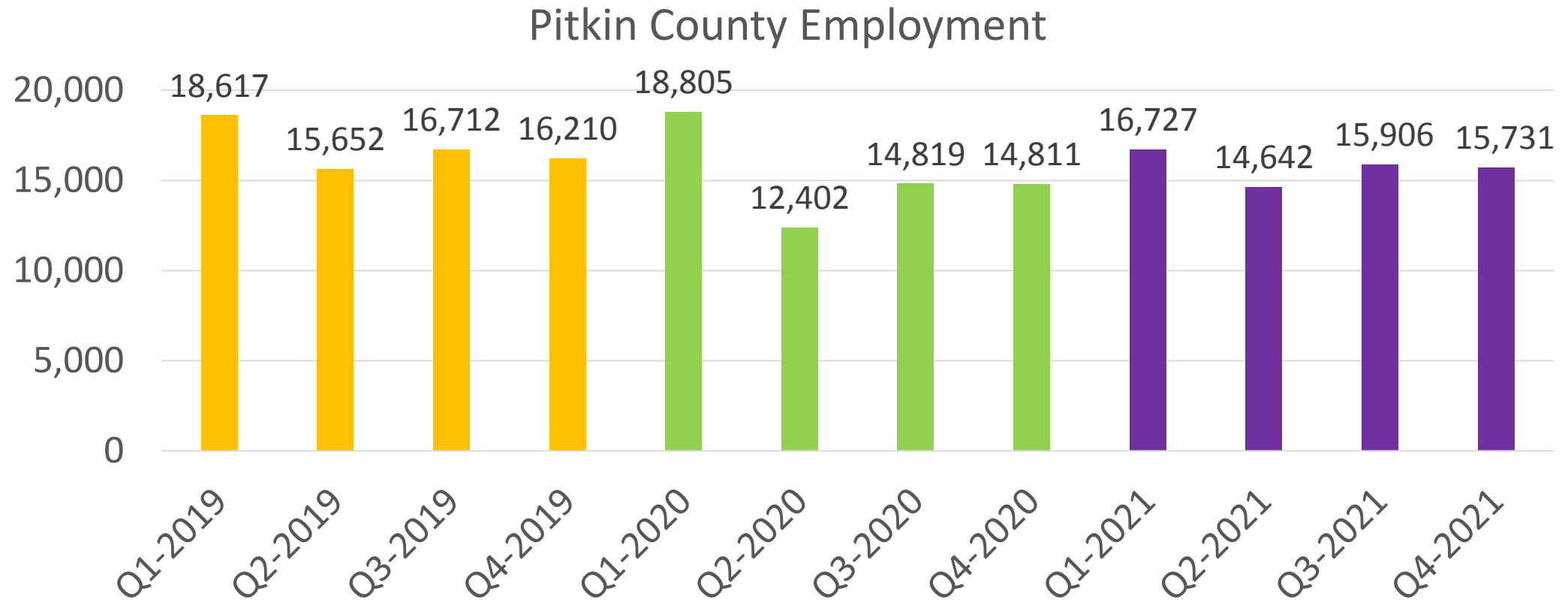
- YOY % Difference May 2022 vs. 2021 -3%
- YOY % Difference May 2022 vs. 2019 +26%
- Lag Time = 2 Months (For example, March collections reflect January sales)

Employment

Pitkin County Unemployment Rate



Jobs Located in Pitkin County

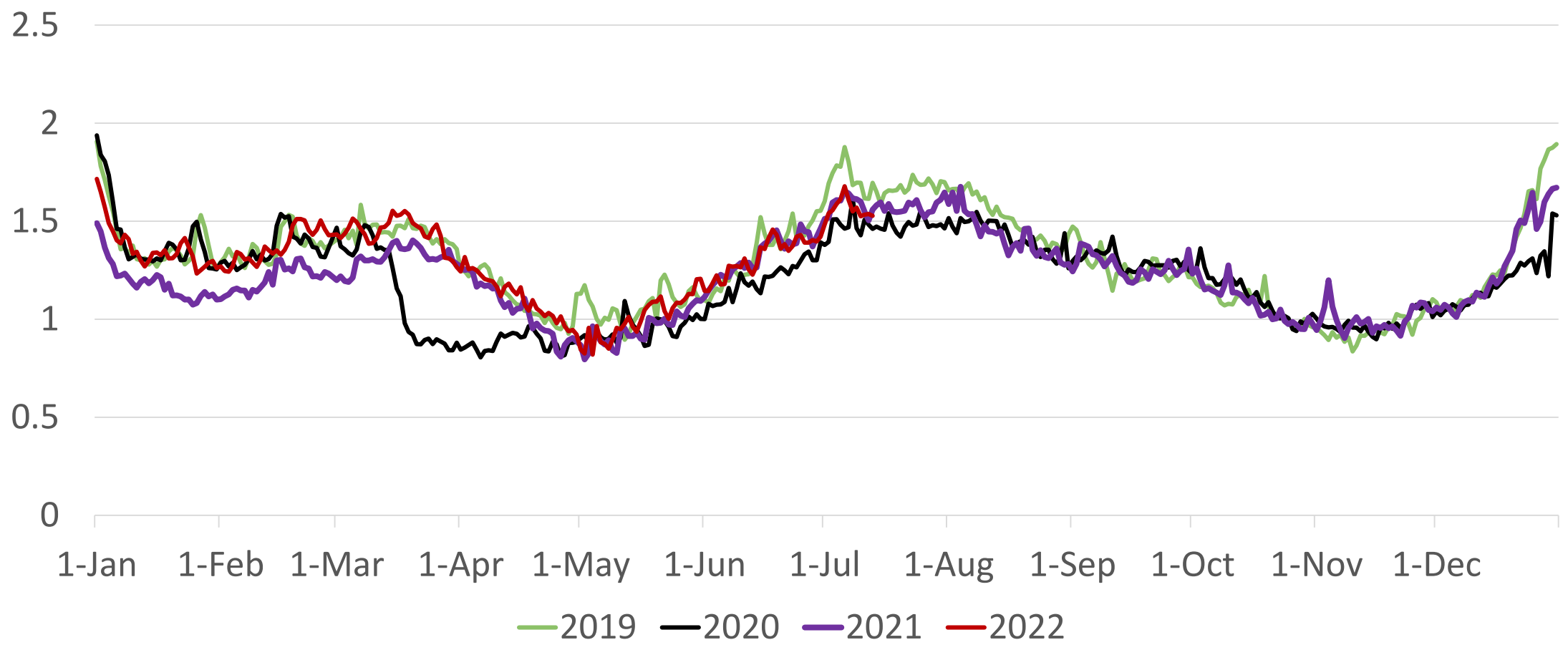


- YOY % Difference Q4 2022 vs. Q4 2019 -3%

Indicators of Activity

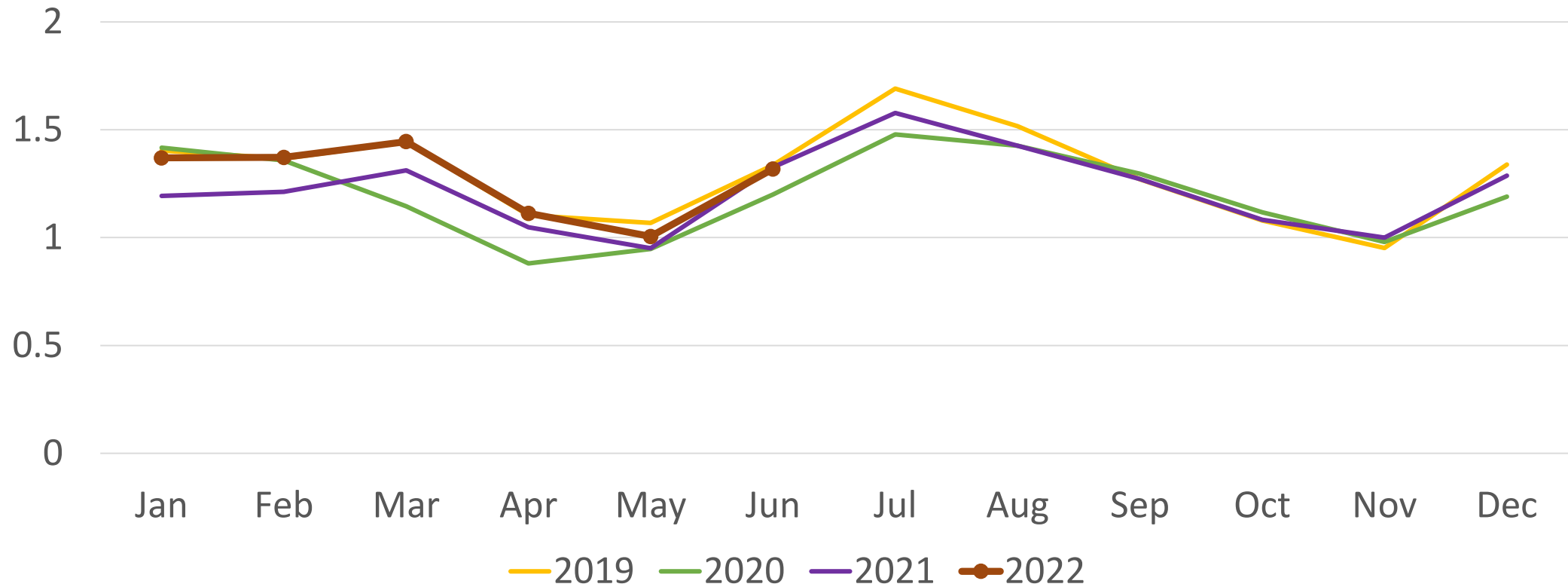
ACSD Wastewater Influent Flows GPD

Influent Flow in Million Gallons per Day



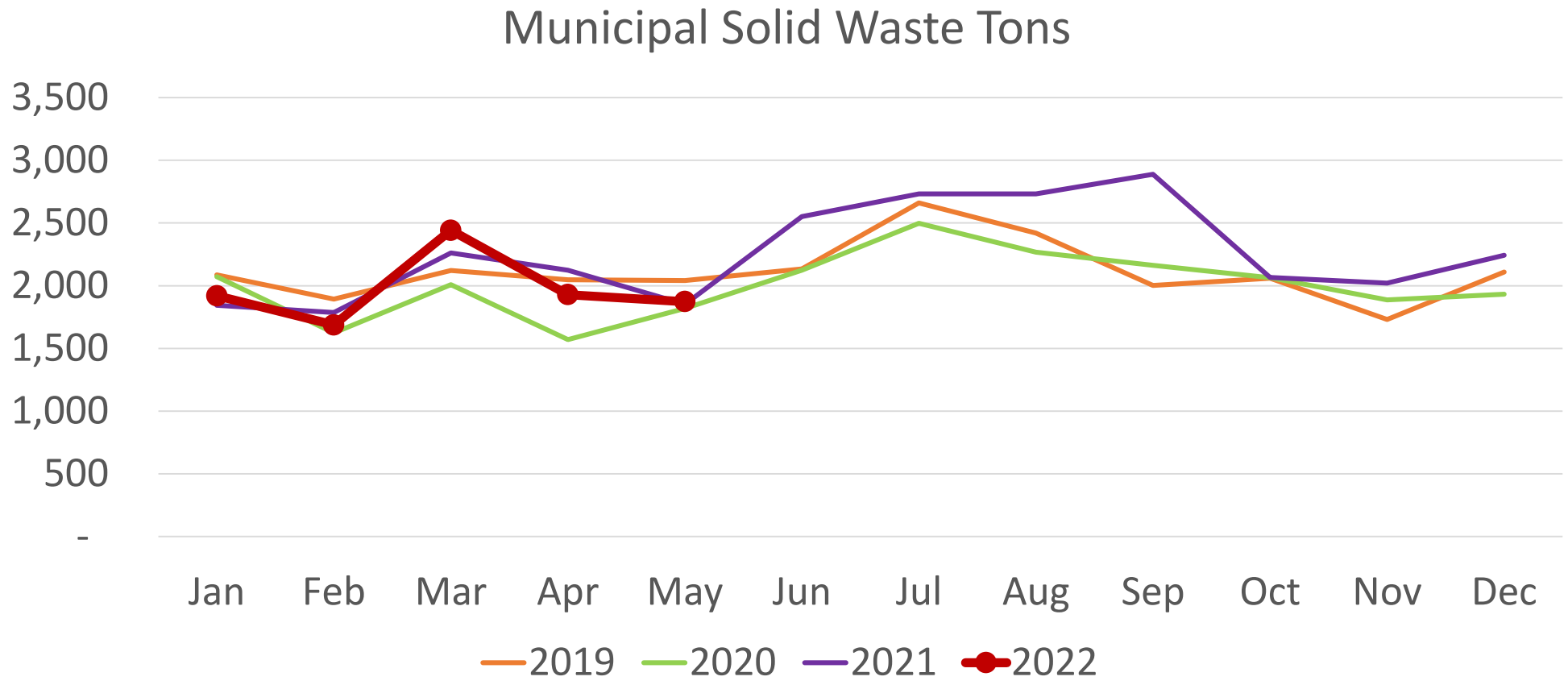
ACSD Wastewater Influent Flows Monthly Average GPD

Influent Flow Gallons Per Day (Monthly Daily Average)



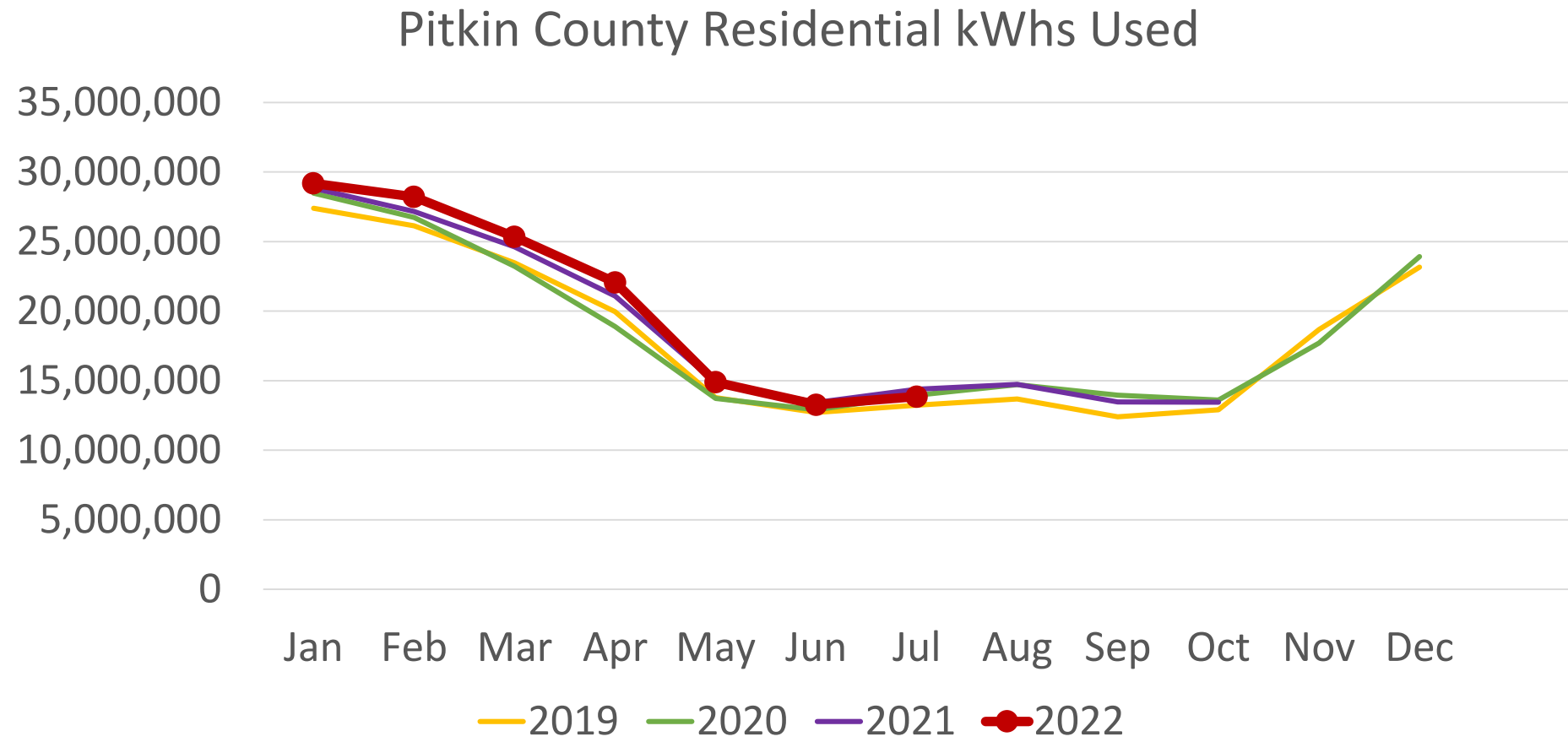
- YOY % Difference June 2022 vs. 2021 -1%
- YOY % Difference June 2022 vs. 2019 -1%

Pitkin County Solid Waste Intake – Municipal Waste



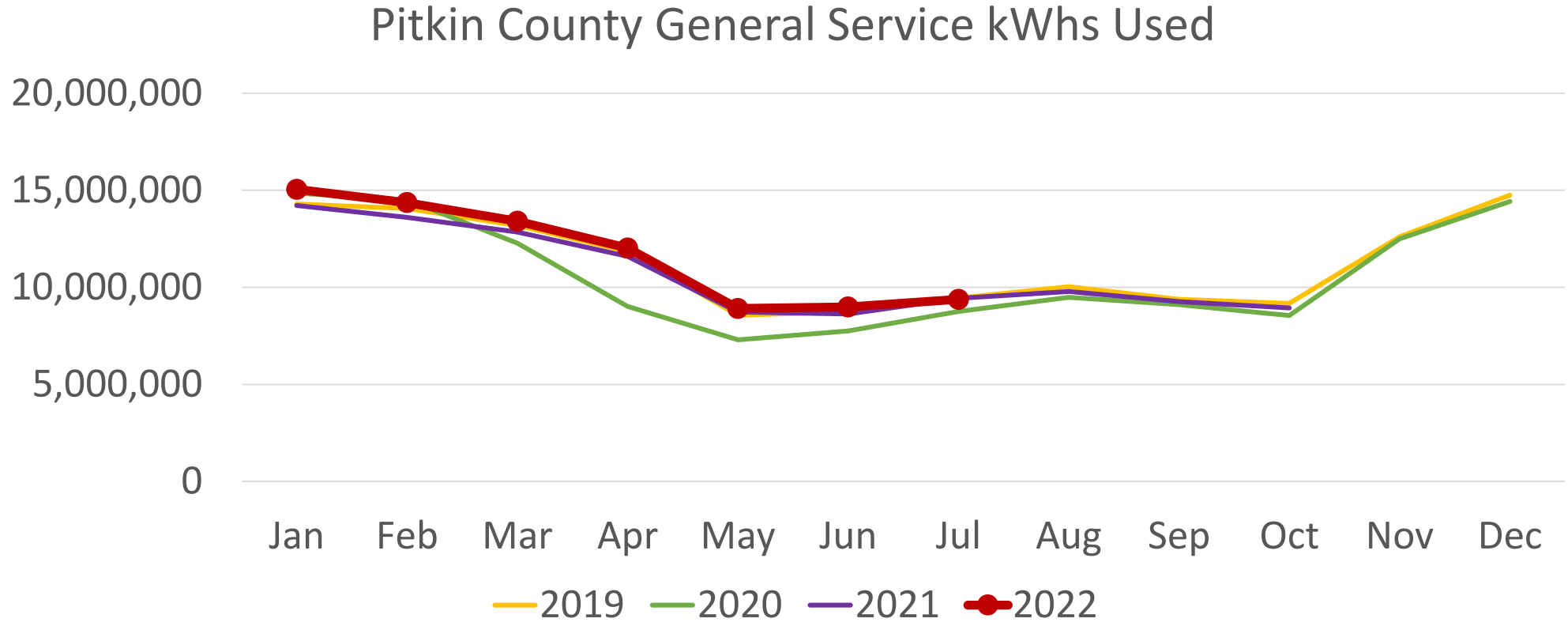
- YOY % Difference May 2022 vs. 2019 -8%
- YOY % Difference May 2022 vs. 2021 +1%

Pitkin County Electricity Use – Residential



- YOY % Difference July 2022 vs. 2019 +4.7%
- YOY % Difference July 2022 vs. 2021 -3.6%

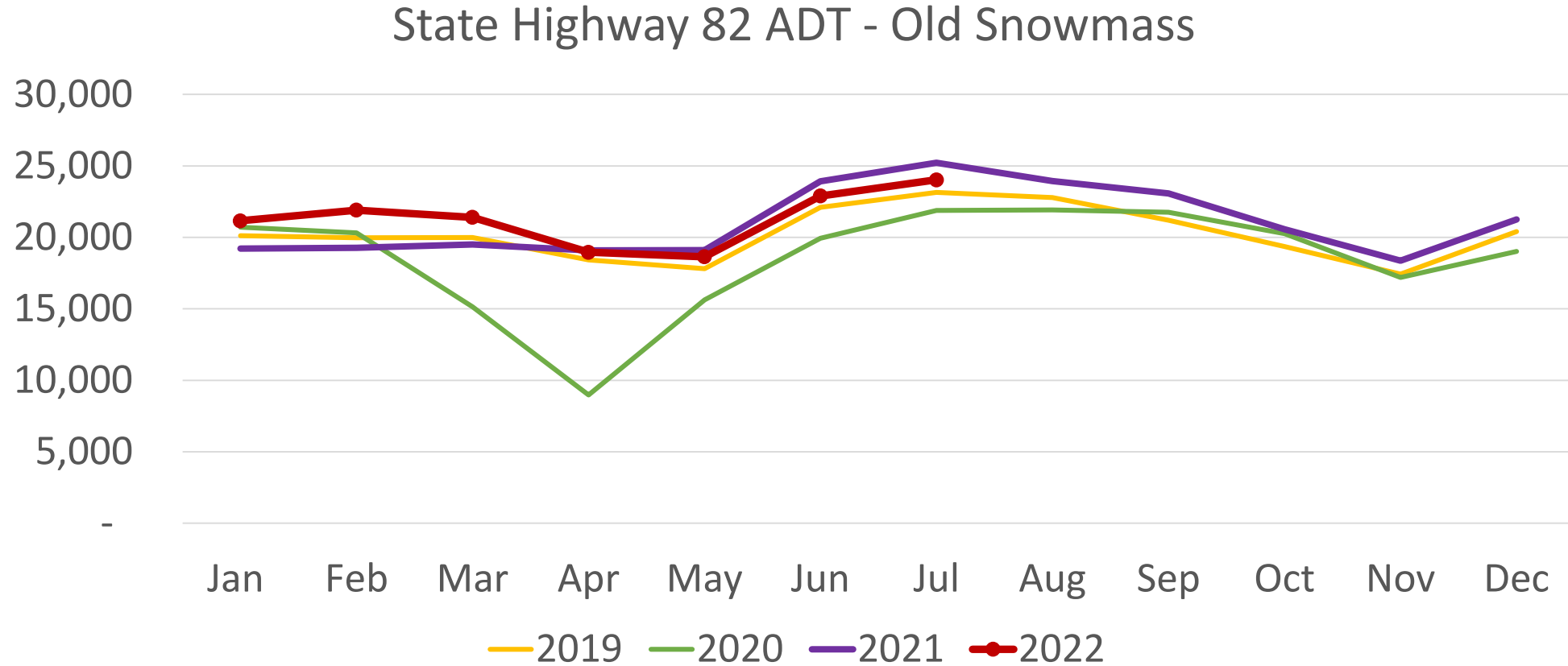
Pitkin County Electricity Use – General Service



- YOY % Difference July 2022 vs. 2019 -1%
- YOY % Difference July 2022 vs. 2021 -1%

Regional Commuting

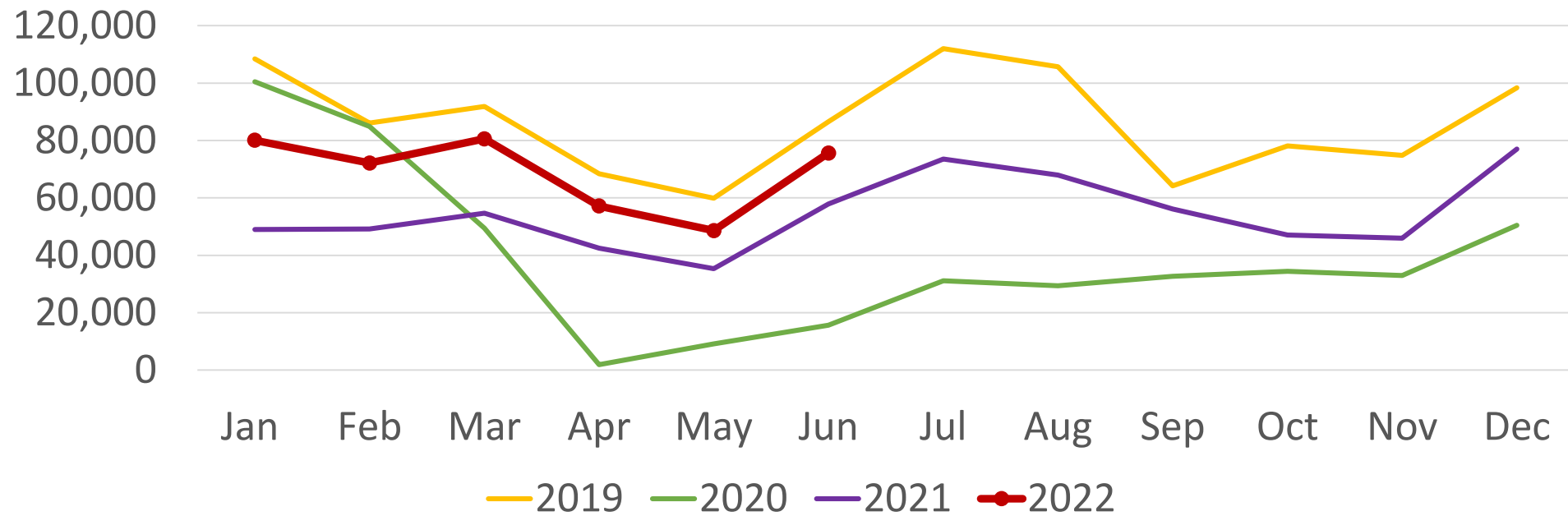
State Highway 82 Average Monthly ADT at Old Snowmass



- YOY % Difference July 2022 vs. 2021 -5%
- YOY % Difference July 2022 vs. 2019 +4%

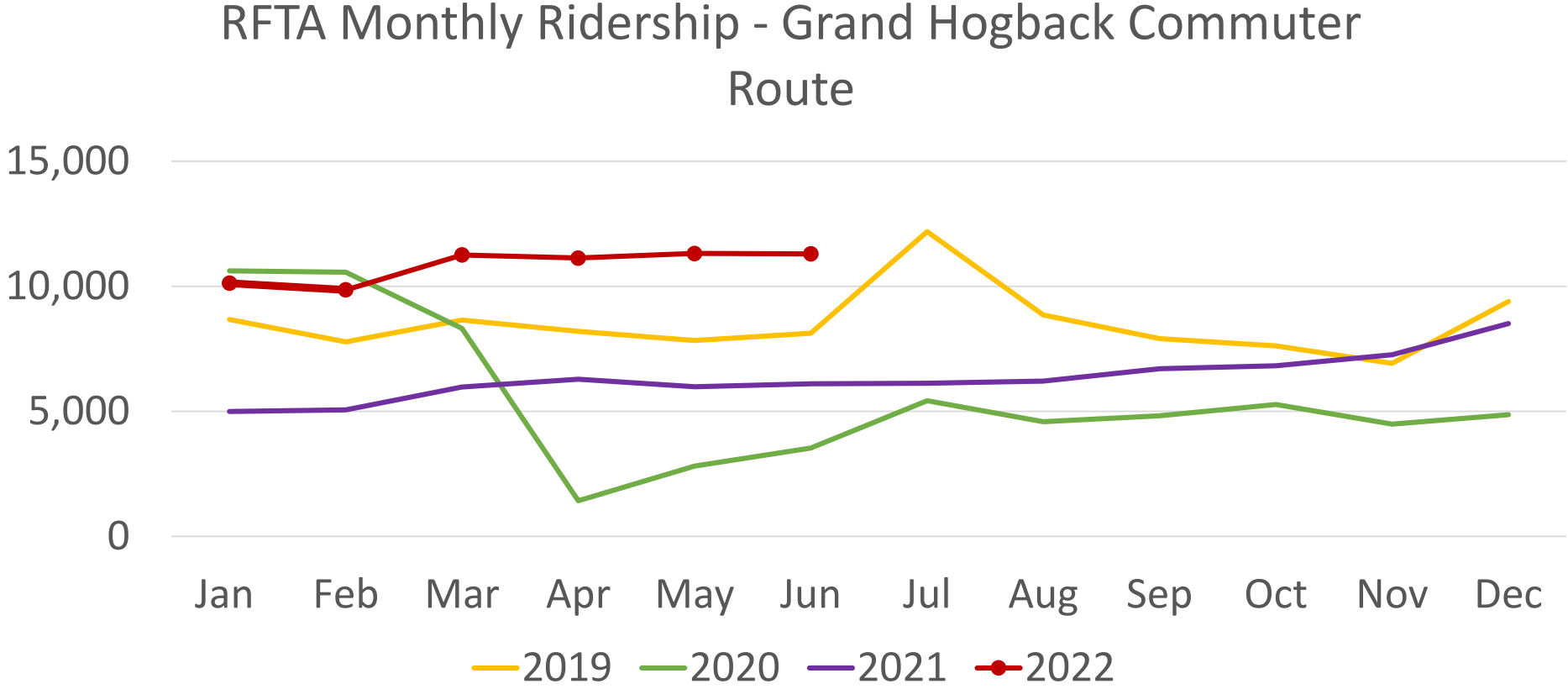
RFTA Monthly Ridership on BRT (Glenwood Springs to Aspen)

RFTA Monthly Ridership - Bus Rapid Transit Commuter Route



- YOY % Difference June 2022 vs. 2021 +31%
- YOY % Difference June 2022 vs. 2019 -13%

RFTA Monthly Ridership on Grand Hogback (Glenwood Springs to Rifle)

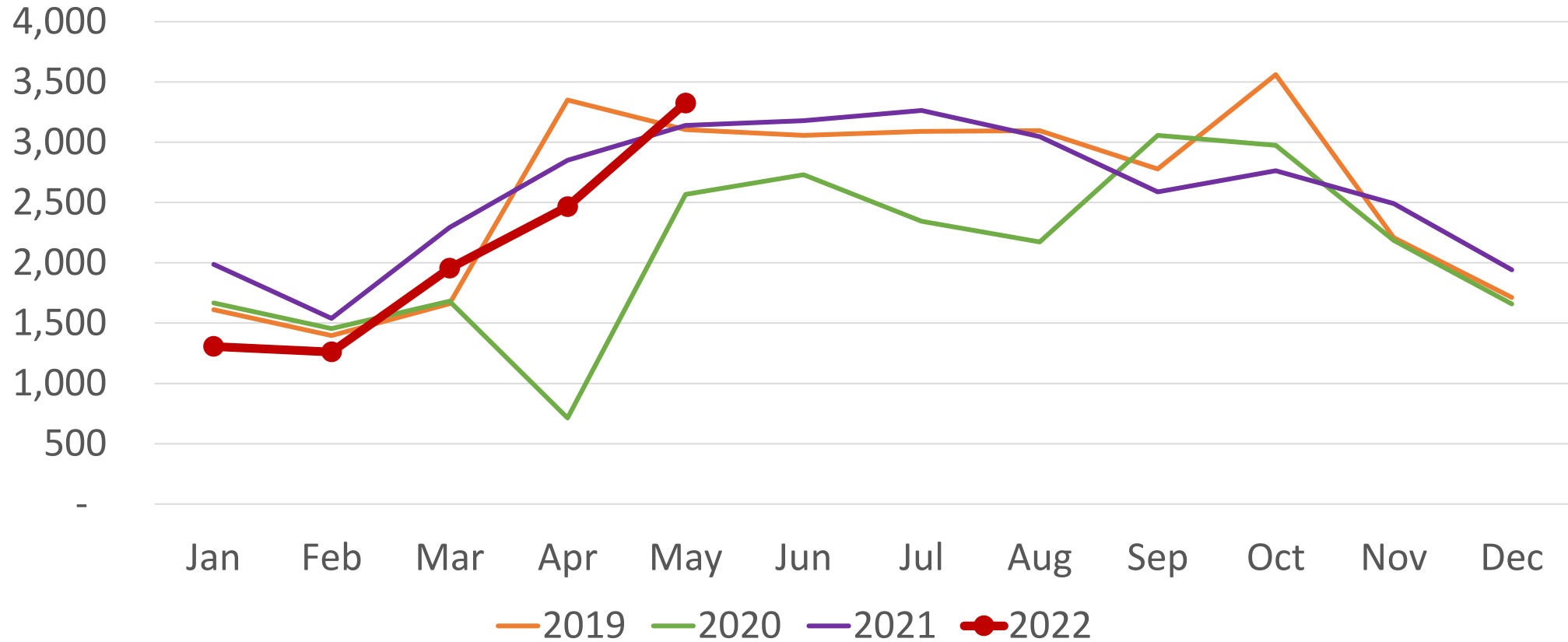


- % Difference June 2022 vs. 2021 +85%
- % Difference June 2022 vs. 2019 +39%

Construction

Pitkin County Solid Waste Intake – Construction & Demolition

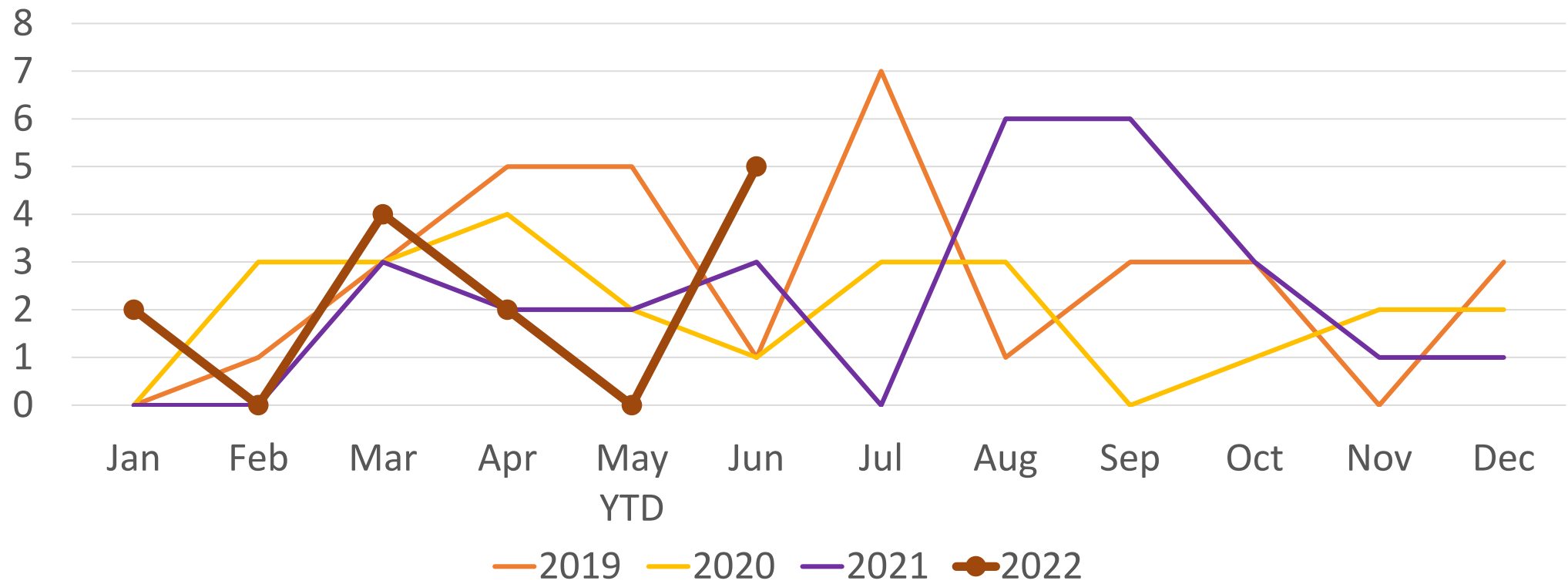
Construction & Demolition Solid Waste - Tons



- YOY % Difference May 2022 vs. 2019 +7%
- YOY % Difference May 2022 vs. 2021 +6%

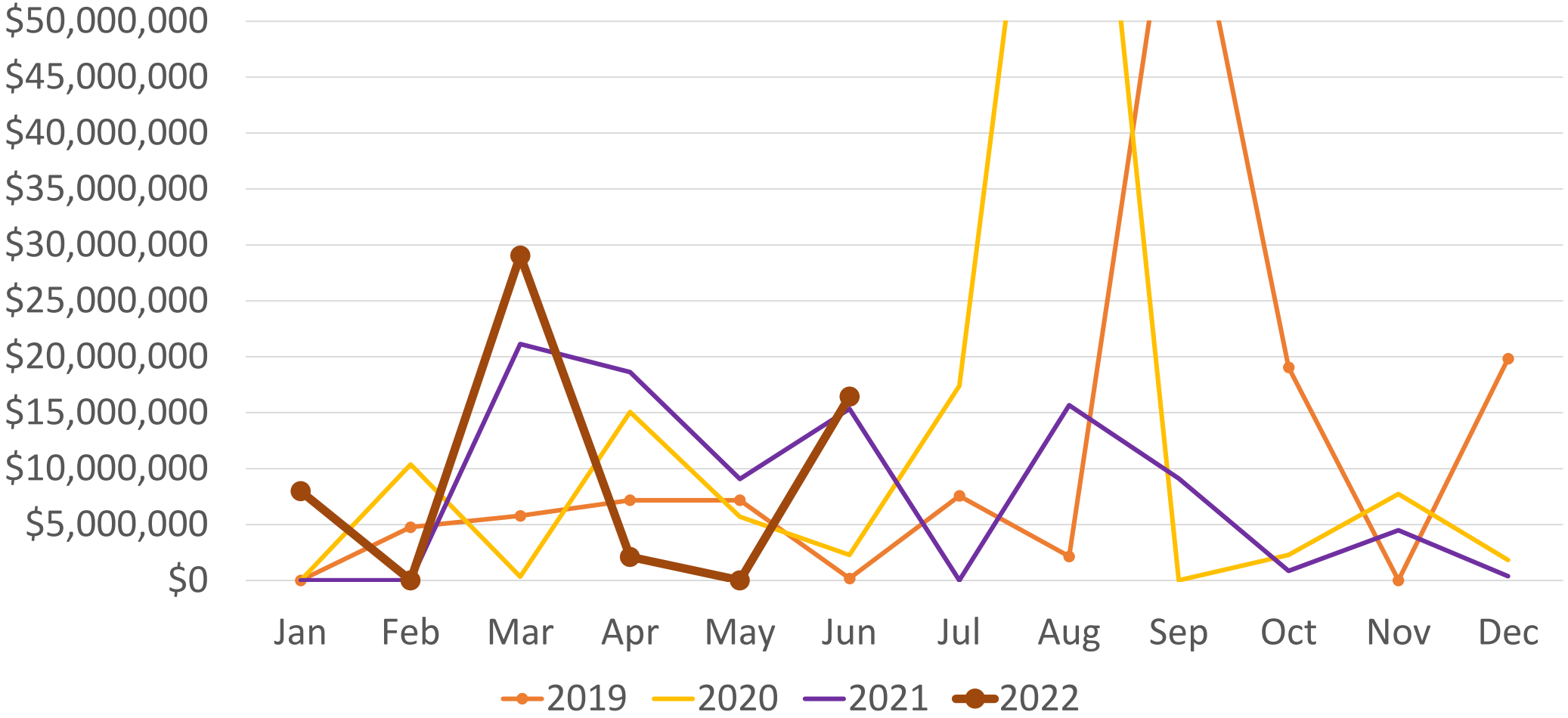
Building Permits – Pitkin Unincorporated

New Residential Permits - Pitkin



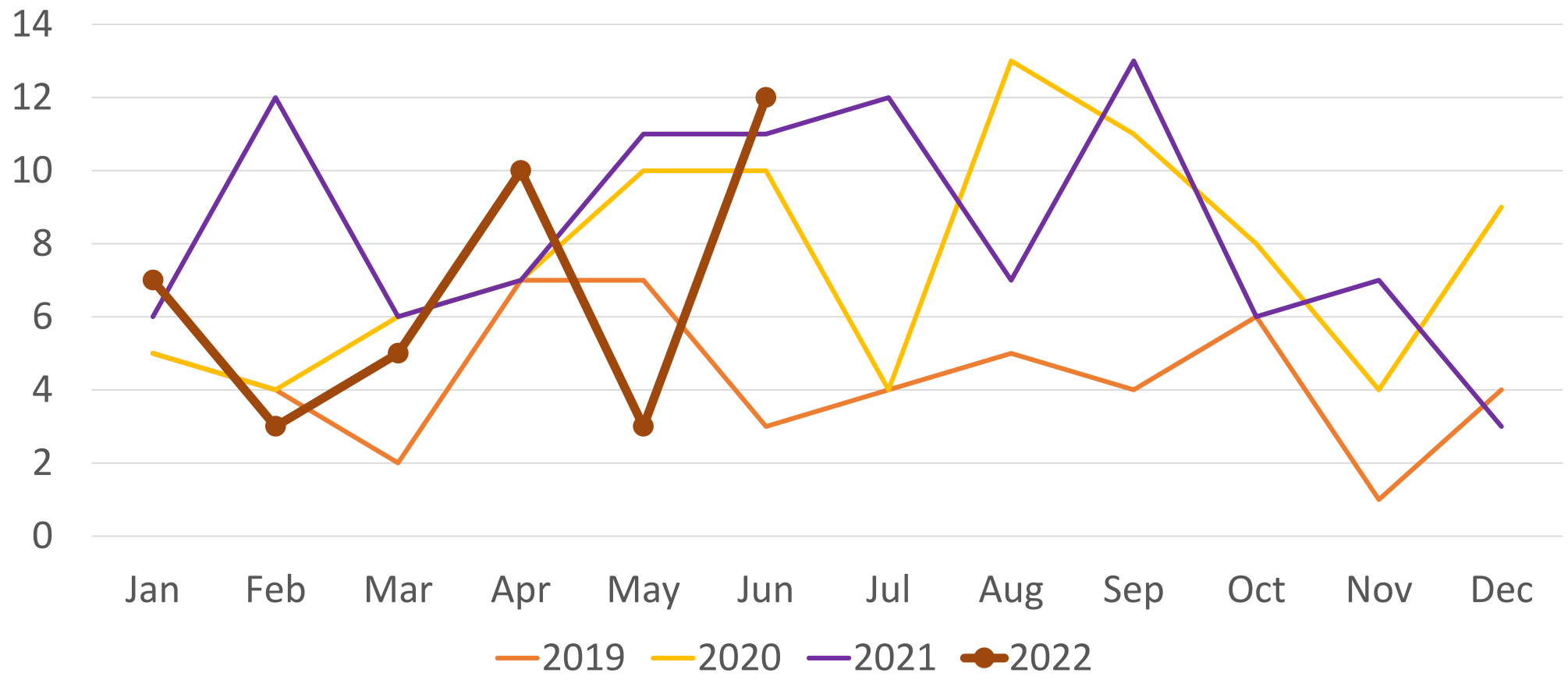
Building Permits – Pitkin Unincorporated

New Residential Permits Valuation - Pitkin



Building Permits – Pitkin Unincorporated

of Permits Issued Additions, Remodels, Garage - Pitkin



Building Permits – Pitkin Unincorporated

Valuation Additions, Remodels, Garage - Pitkin

